

Consolidated Financial Information for the First Quarter of Fiscal 2006



Company name: **Mizuho Trust & Banking Co., Ltd. ("MHTB")**
 Stock code number: 8404
 Stock Exchanges: Tokyo Stock Exchange (First Section), Osaka Securities Exchange (First Section)
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1. Basis for Quarterly Financial Information Preparation

(1) Adoption of Simplified Accounting Methods:

(Yes) / No

The consolidated balance sheet, the consolidated income statement, and the consolidated statement of changes in net assets for the first quarter (excluding the notes. Hereinafter referred to as "Quarterly Consolidated Financial Statements") were prepared in conformity with the "Policy for Preparation of Quarterly Financial Statements" which MHTB established pursuant to the provisions of the "Standards for Preparation of the Interim Consolidated Financial Statements, etc.", and the simplified accounting methods set out below to the extent that they do not materially mislead interested parties such as investors.

Accounting for Reserves for Possible Losses on Loans

(Self-assessment of Assets)

All loans are assessed by business promotion divisions in accordance with the internally established Self-assessment Standard.

(Estimated rate of loss)

The amount of Reserves for Possible Losses on Loans is calculated by multiplying (a) the balance of loans to normal obligors, watch obligors, and intensive control obligors as of June 30, 2006, which was determined based on the above self-assessment, less the loans whose reserves were individually assessed and provided with (b) the estimated rate of loss of each obligor classification used in the Financial Statements of Fiscal 2005.

(2) Changes of Accounting Methods since the Most Recent Fiscal Year:

(Yes) / No

There have been changes of accounting methods as a result of amendments etc. to accounting standards in accordance with the implementation of the Company Law. Please refer to page 1-4.

(3) Changes in Scope of Consolidation and Application of the Equity Method since the Most Recent Fiscal Year

(Consolidation) Newly consolidated: 0, Excluded: 0

(Equity Method) Newly applied: 0, Excluded: 0

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(4) Independent Accountant's Review :

(Yes) / No

The quarterly consolidated financial statements have been reviewed by MHTB's independent accountant, Ernst & Young ShinNihon, which have been prepared in accordance with the "Policy for Preparation of Quarterly Financial Statements" set out in 1. (1) above.

2. Financial Highlights for the First Quarter of Fiscal 2006 (from April 1, 2006 to June 30, 2006)

(1) Consolidated Operating Results

Amounts less than one million yen are rounded down.

	Ordinary Income		Ordinary Profits		Net Income	
	¥ million	%	¥ million	%	¥ million	%
1Q F2006	51,954	(0.7)	7,118	(45.7)	4,561	(40.7)
1Q F2005	52,344	14.8	13,106	107.1	7,687	10.9
(Reference) Fiscal 2005	257,400		72,270		42,773	

	Net Income per Share of Common Stock	Diluted Net Income per Share of Common Stock
	¥	¥
1Q F2006	0.91	0.52
1Q F2005	1.53	0.87
(Reference) Fiscal 2005	7.89	4.87

Notes : 1. Equity in Income from Investments in Affiliates: 1Q F2006 ¥(4) million, 1Q F2005 ¥18 million, (Reference) Fiscal 2005 ¥(349) million

2. Average Outstanding Shares of Common Stock (consolidated basis): 1Q F2006 5,024,143,730 shares, 1Q F2005 5,024,189,410 shares, (Reference) Fiscal 2005 5,024,154,383 shares

3. Percentage figures in Ordinary Income, Ordinary Profit, and Net Income represent changes in the respective accounts in comparison with the corresponding previous quarter.

(2) Consolidated Financial Conditions

	Total Assets	Total Net Assets	Shareholders' Equity Ratio	Total Net Assets per Share of Common Stock
	¥ million	¥ million	%	¥
1Q F2006	6,094,590	424,764	6.9	30.27
1Q F2005	5,924,802	366,762	6.2	19.26
(Reference) Fiscal 2005	6,302,531	450,330	7.1	35.27

Notes: 1. Please refer to page 2-5 for Consolidated Capital Adequacy Ratio (BIS Capital Ratio).

2. Outstanding shares of common stock at the end of the period (consolidated basis) :

As of June 30, 2006 5,024,140,596 shares, As of June 30, 2005 5,024,183,537 shares

(Reference) As of March 31, 2006 5,024,148,726 shares

3. Figures for 1Q F2006 were based on the "Accounting Standards for Presentation of Net Assets in the Balance Sheet."

Figures for 1Q F2005 and for Fiscal 2005 were based on the previously applied accounting standards.

(Reference)**Consolidated Earnings Estimates for Fiscal 2006 (for the fiscal year ending March 31, 2007)**

There is no revision of the Consolidated Earnings Estimates for Fiscal 2006 announced on May 22, 2006.

The figures are as follows :

	Ordinary Income	Ordinary Profits	Net Income
	¥ million	¥ million	¥ million
First Half of Fiscal 2006	120,000	28,000	17,000
Fiscal 2006	260,000	72,500	46,000

The above estimates are based on information, which is available at this moment, and assumptions of uncertain factors, which may have an influence on future operating result. Actual results may differ materially from these estimates, depending on future events.

Formulae for indices - Financial Highlights for the First Quarter of Fiscal 2006**Net Income per Share of Common Stock**

$$\frac{\text{Net Income} - \text{Amount not attributable to common shareholders}}{\text{Average outstanding shares of common stock (during the period)}}$$

Diluted Net Income per Share of Common Stock

$$\frac{\text{Net Income} - \text{Amount not attributable to common shareholders} + \text{Adjustments}}{\text{Average outstanding shares of common stock (during the period)} + \text{Increasing shares of common stock for dilutive securities}}$$

Shareholders' Equity Ratio

$$\frac{\text{Total Net Assets (period-end)} - \text{Minority Interests (period-end)}}{\text{Total Assets (period-end)}} \times 100$$

Total Net Assets per Share of Common Stock

$$\frac{\text{Total Net Assets (period-end)} - \text{Deduction}}{\text{Outstanding shares of common stock (period-end)}}$$

CONSOLIDATED OPERATING RESULTS and FINANCIAL CONDITIONS

1. Operating Results

Consolidated Ordinary Income for the first quarter (for the three months ended June 30, 2006) decreased by ¥0.3 billion to ¥51.9 billion in comparison with the corresponding previous quarter. Consolidated Ordinary Profit decreased by ¥5.9 billion to ¥7.1 billion in comparison with the corresponding previous quarter, including of Trust Fee of ¥14.1 billion, Net Interest Income of ¥11.8 billion, Net Fee and Commission Income of ¥12.2 billion, Net Other Operating Income of ¥0.8 billion, and General and Administrative Expenses of ¥26.5 billion. Consolidated Net Income decreased by ¥3.1 billion to ¥4.5 billion including Extraordinary Profit of ¥0.1 billion, Income Taxes of ¥2.5 billion and others.

2. Financial Conditions

Total Assets as of June 30, 2006 increased by ¥169.7 billion to ¥6,094.5 billion compared with June 30, 2005. Total Liabilities increased by ¥181.8 billion to ¥5,669.8 billion compared with June 30, 2005.

Looking at the major accounts and their balances, Loans and Bills Discounted increased by ¥233.3 billion to ¥3,491.9 billion, and Securities decreased by ¥90.7 billion to ¥1,671.7 billion for asset accounts. Deposits increased by ¥317.5 billion to ¥2,758.0 billion for liability accounts.

Net Assets increased by ¥58.2 billion to ¥425.0 billion in comparison with the corresponding previous quarter based on the previously applied accounting standards, which are adopted as an expedient manner because of accounting changes effective from the first quarter of fiscal 2006*. This was due to recording of Consolidated Net Income for the first quarter, and an increase in Net Unrealized Gains on Securities Available for Sale, net of Taxes, etc.

* As for the accounting changes described above, please refer to paragraph 2 on page 1-4.

(Changes of accounting methods since the most recent fiscal year)

1. As a result of amendments to the attached form of the “Banking Law Enforcement Regulations” (Ministry of Finance Ordinance No. 10, 1982) to apply effective from the fiscal year beginning April 1, 2006, presentation of the account items below has been changed beginning the first quarter of fiscal 2006.

“Premises and Equipment” is presented classified under “Tangible Fixed Assets”, “Intangible Fixed Assets” or “Other Assets.”

Software, which was included in “Other Assets”, is included in “Intangible Fixed Assets.”

2. “Accounting Standards for Presentation of Net Assets in the Balance Sheet” (ASBJ Statement No. 5, December 9, 2005) and the “Guideline on Accounting Standards for Presentation of Net Assets in the Balance Sheet” (ASBJ Guideline No. 8, December 9, 2005) are to apply effective from the interim period ending on and after the date the Company Law takes effect. Therefore effective from the first quarter of fiscal 2006, “Total Shareholders’ Equity” is presented as “Net Assets” according to the above standard and guideline.

The amount corresponding to “Total Shareholders’ Equity” as of the end of the first quarter of fiscal 2006 is ¥425,010 million.

3. The “Accounting Standard for Statement of Changes in Net Assets” (ASBJ Statement No. 6, December 27, 2005) and the “Guideline on Accounting Standard for Statement of Changes in Net Assets” (ASBJ Guideline No. 9, December 27, 2005) are to apply effective from the interim period ending on and after the date the Company Law takes effect. Therefore effective from the first quarter of fiscal 2006, the “consolidated statement of changes in net assets” is prepared according to the above standard and guideline.

The above resulted in the abolition, commencing the first quarter of fiscal 2006, of the consolidated statement of capital surplus and retained earnings which had been prepared each fiscal year up to and including the previous fiscal year.

1. CONSOLIDATED BALANCE SHEETS

				Millions of yen (Reference)
	At June 30, 2006	At June 30, 2005	Change	At March 31, 2006
Assets				
Cash and Due from Banks	¥ 199,920	¥ 327,756	¥ (127,836)	¥ 328,686
Call Loans and Bills Purchased	236,108	143,759	92,349	137,495
Other Debt Purchased	182,284	92,648	89,636	251,430
Trading Assets	41,375	34,564	6,811	41,744
Securities	1,671,750	1,762,469	(90,719)	1,730,262
Loans and Bills Discounted	3,491,911	3,258,536	233,374	3,531,314
Foreign Exchange Assets	439	562	(123)	4,287
Other Assets	183,038	199,086	(16,048)	210,551
Tangible Fixed Assets	36,493	—	36,493	—
Intangible Fixed Assets	27,022	—	27,022	—
Premises and Equipment	—	49,730	(49,730)	47,680
Deferred Tax Assets	20,811	54,775	(33,963)	6,158
Customers' Liabilities for Acceptances and Guarantees	41,057	50,902	(9,844)	45,723
Reserves for Possible Losses on Loans	(37,623)	(49,989)	12,366	(32,802)
Total Assets	¥ 6,094,590	¥ 5,924,802	¥ 169,787	¥ 6,302,531
Liabilities				
Deposits	¥ 2,758,099	¥ 2,440,507	¥ 317,592	¥ 2,550,759
Negotiable Certificates of Deposit	534,770	512,130	22,640	577,940
Call Money and Bills Sold	704,388	844,459	(140,070)	1,061,143
Guarantee Deposits Received under Securities Lending Transactions	191,829	229,771	(37,942)	169,806
Trading Liabilities	46,100	41,219	4,880	45,431
Borrowed Money	63,299	3,344	59,954	23,315
Foreign Exchange Liabilities	6	6	0	6
Bonds and Notes	162,700	181,200	(18,500)	177,500
Due to Trust Accounts	1,096,657	1,132,250	(35,592)	1,124,099
Other Liabilities	47,211	42,154	5,056	48,598
Reserve for Bonus Payments	360	311	48	1,976
Reserve for Employee Retirement Benefits	10,521	9,023	1,498	10,417
Reserve for Contingencies in Trust Transactions	11,971	—	11,971	12,010
Deferred Tax Liabilities	850	734	116	918
Acceptances and Guarantees	41,057	50,902	(9,844)	45,723
Total Liabilities	5,669,825	5,488,014	181,810	5,849,647
Net Assets				
Common Stock and Preferred Stock	247,231	—	247,231	—
Capital Surplus	15,378	—	15,378	—
Retained Earnings	76,873	—	76,873	—
Treasury Common Stock	(88)	—	(88)	—
Total Shareholders' Equity	339,395	—	339,395	—
Net Unrealized Gains on Other Securities, net of Taxes	85,582	—	85,582	—
Net Deferred Hedge Losses, net of Taxes	(2,924)	—	(2,924)	—
Foreign Currency Translation Adjustments	32	—	32	—
Total Valuation and Translation Adjustments	82,690	—	82,690	—
Minority Interests	2,679	—	2,679	—
Total Net Assets	424,764	—	424,764	—
Total Liabilities and Total Net Assets	¥ 6,094,590	¥ —	¥ 6,094,590	¥ —
Minority Interests				
Minority Interests	—	70,025	(70,025)	2,554
Shareholders' Equity				
Common Stock and Preferred Stock	—	247,231	(247,231)	247,231
Capital Surplus	—	12,215	(12,215)	15,377
Retained Earnings	—	48,554	(48,554)	80,486
Net Unrealized Gains on Other Securities, net of Taxes	—	59,619	(59,619)	107,235
Foreign Currency Translation Adjustments	—	(793)	793	83
Treasury Common Stock	—	(65)	65	(84)
Total Shareholders' Equity	—	366,762	(366,762)	450,330
Total Liabilities, Minority Interests and Total Shareholders' Equity	¥ —	¥ 5,924,802	¥ (5,924,802)	¥ 6,302,531

Note : Amounts less than one million yen are rounded down.

2. CONSOLIDATED INCOME STATEMENTS

				<i>Millions of yen</i>
				(Reference)
	For the three months ended June 30, 2006	For the three months ended June 30, 2005	Change	For the fiscal year ended March 31, 2006
Ordinary Income	¥ 51,954	¥ 52,344	¥ (389)	¥ 257,400
Trust Fees	14,187	15,233	(1,046)	77,948
Interest Income	18,106	17,877	228	75,724
<i>Interest on Loans and Bills Discounted</i>	13,104	13,084	19	52,865
<i>Interest and Dividends on Securities</i>	3,864	3,996	(132)	19,881
Fee and Commission Income	16,694	14,919	1,775	81,855
Trading Income	189	492	(302)	1,005
Other Operating Income	882	1,897	(1,015)	3,125
Other Income	1,893	1,923	(29)	17,740
Ordinary Expenses	44,835	39,237	5,598	185,129
Interest Expenses	6,283	7,319	(1,035)	29,576
<i>Interest on Deposits</i>	2,343	2,051	291	7,284
Fee and Commission Expenses	4,411	4,671	(259)	18,881
Trading Expenses	11	—	11	3
Other Operating Expenses	13	34	(21)	5,425
General and Administrative Expenses	26,585	23,600	2,985	96,909
Other Expenses	7,529	3,611	3,917	34,334
Ordinary Profits	7,118	13,106	(5,988)	72,270
Extraordinary Gains	183	269	(85)	15,491
Extraordinary Losses	43	258	(214)	21,635
Income before Income Taxes and Minority Interests	7,258	13,117	(5,859)	66,126
Income Taxes:				
Current	471	439	32	1,757
Deferred	2,086	4,852	(2,766)	20,955
Minority Interests in Net Income	139	137	1	639
Net Income	¥ 4,561	¥ 7,687	¥ (3,126)	¥ 42,773

Note : Amounts less than one million yen are rounded down.

3. CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS

For the three months ended June 30, 2006

	<i>Millions of yen</i>										
	Shareholders' Equity					Valuation and Translation Adjustments					
	Common Stock and Preferred Stock	Capital Surplus	Retained Earnings	Treasury Common Stock	Total Shareholders' Equity	Net Unrealized Gains on Other Securities, net of Taxes	Net Deferred Hedge Losses, net of Taxes	Foreign Currency Translation Adjustments	Total Valuation and Translation Adjustments	Minority Interests	Total Net Assets
Balance at March 31, 2006	¥ 247,231	¥ 15,377	¥ 80,486	¥ (84)	¥ 343,010	¥ 107,235	-	¥ 83	¥ 107,319	¥ 2,554	¥ 452,884
Changes during the period											
Cash Dividends	-	-	(8,174)	-	(8,174)	-	-	-	-	-	(8,174)
Net Income	-	-	4,561	-	4,561	-	-	-	-	-	4,561
Repurchase of Treasury Stock	-	-	-	(4)	(4)	-	-	-	-	-	(4)
Disposition of Treasury Stock	-	0	-	0	1	-	-	-	-	-	1
Net Changes in Items other than Shareholders' Equity	-	-	-	-	-	(21,652)	(2,924)	(51)	(24,628)	124	(24,504)
Total Changes during the period	-	0	(3,612)	(3)	(3,615)	(21,652)	(2,924)	(51)	(24,628)	124	(28,120)
Balance at June 30, 2006	¥ 247,231	¥ 15,378	¥ 76,873	¥ (88)	¥ 339,395	¥ 85,582	¥ (2,924)	¥ 32	¥ 82,690	¥ 2,679	¥ 424,764

Note : Amounts less than one million yen are rounded down.

SELECTED FINANCIAL INFORMATION

For the First Quarter of Fiscal 2006



Mizuho Trust & Banking Co., Ltd.

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Notes:

"CON": Consolidated figures of Mizuho Trust & Banking Co., Ltd. ("MHTB")

"NON (B)": Non-consolidated figures of MHTB

"NON (B&R)": Aggregated figures of MHTB including past figures for its former financial subsidiary for corporate revitalization
*MHTB merged with its own financial subsidiary for corporate revitalization as of October 1, 2005.

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FINANCIAL INFORMATION FOR THE FIRST QUARTER OF FISCAL 2006

1. Income Analysis CONSOLIDATED

(Billions of yen)

		First Quarter of Fiscal 2006	Change	First Quarter of Fiscal 2005	(Reference) Fiscal 2005
1	Consolidated Gross Profits	39.3	0.9	38.3	185.7
2	Net Interest Income	11.8	1.2	10.5	46.1
3	Trust Fees	14.1	(1.0)	15.2	77.9
4	<i>Credit Costs for Trust Accounts</i> (minus) A	-	(0.3)	0.3	1.4
5	Net Fee and Commission Income	12.2	2.0	10.2	62.9
6	Net Trading Income	0.1	(0.3)	0.4	1.0
7	Net Other Operating Income	0.8	(0.9)	1.8	(2.2)
8	General and Administrative Expenses (minus)	26.5	2.9	23.6	96.9
9	Expenses related to Portfolio Problems + Provision for General Reserve for Possible Losses on Loans (minus) B	5.0	4.2	0.7	15.5
10	Net Gains related to Stocks	(0.0)	(0.1)	0.1	7.9
11	Equity in Income from Investments in Affiliates	(0.0)	(0.0)	0.0	(0.3)
12	Other	(0.5)	0.4	(1.0)	(8.7)
13	Ordinary Profits	7.1	(5.9)	13.1	72.2
14	Net Extraordinary Gains (Losses)	0.1	0.1	0.0	(6.1)
15	<i>Reversal of Reserves for Possible Losses on Loans, etc.</i> C	0.0	(0.0)	0.0	8.5
16	Income before Income Taxes and Minority Interests	7.2	(5.8)	13.1	66.1
17	Income Taxes (minus)	2.5	(2.7)	5.2	22.7
18	Minority Interests in Net Income (minus)	0.1	0.0	0.1	0.6
19	Net Income	4.5	(3.1)	7.6	42.7
20	Credit-related Costs (including Credit Costs for Trust Accounts) A+B-C	4.9	3.9	1.0	8.3

* Consolidated Gross Profits = (Interest Income - Interest Expenses) + Net Trust Fees + (Fee and Commission Income - Fee and Commission Expenses)
+ (Trading Income - Trading Expenses) + (Other Operating Income - Other Operating Expenses)

NON-CONSOLIDATED

MHTB (including past figures for its former financial subsidiary for corporate revitalization)

(Billions of yen)

		First Quarter of Fiscal 2006	Change	First Quarter of Fiscal 2005	(Reference) Fiscal 2005
1	Gross Profits	34.7	1.1	33.5	164.9
2	<i>Gross Profits excluding Credit Costs for Trust Accounts</i>	34.7	0.8	33.8	166.3
3	Net Interest Income	12.0	1.6	10.3	45.7
4	Trust Fees	14.1	(1.0)	15.2	77.9
5	<i>Trust Fees excluding Credit Costs for Trust Accounts</i>	14.1	(1.3)	15.5	79.3
6	<i>Trust Fees for Loan Trust and Jointly Operated Designated Money Trust</i>	1.1	(1.1)	2.3	22.5
7	<i>Credit Costs for Trust Accounts</i> (minus) A	-	(0.3)	0.3	1.4
8	Net Fee and Commission Income	7.5	1.9	5.5	42.5
9	Net Trading Income	0.1	(0.3)	0.4	1.0
10	Net Other Operating Income	0.8	(1.0)	1.8	(2.2)
11	General and Administrative Expenses (Excluding Non-recurring Losses) (minus)	22.1	3.1	19.0	77.9
12	Provision for General Reserve for Possible Losses on Loans (minus) B	5.9	5.9	-	-
13	Net Business Profits	6.5	(7.9)	14.5	86.9
14	Net Gains related to Bonds	0.8	(0.9)	1.7	(2.5)
15	Net Business Profits (Before Provision for General Reserve for Possible Losses on Loans) (*1)	12.5	(2.2)	14.8	88.3
16	Net Non-recurring Gains (Losses)	0.1	2.4	(2.3)	(17.2)
17	Net Gains related to Stocks	(0.0)	(0.1)	0.1	7.9
18	Expenses related to Portfolio Problems (minus) C	(1.1)	(1.9)	0.7	15.5
19	Other	(1.0)	0.6	(1.6)	(9.7)
20	Ordinary Profits	6.7	(5.4)	12.2	69.6
21	Net Extraordinary Gains (Losses)	0.1	(0.0)	0.1	(7.1)
22	<i>Reversal of Reserves for Possible Losses on Loans, etc.</i> D	0.0	(0.2)	0.2	9.0
23	Income before Income Taxes	6.8	(5.5)	12.4	62.5
24	Income Taxes (minus)	1.9	(2.8)	4.8	21.2
25	Net Income	4.8	(2.7)	7.5	41.2
26	Credit-related Costs A+B+C-D	4.7	3.9	0.8	7.8

*1 Net Business Profit (Before Provision for General Reserve for Possible Losses on Loans) = Net Business Profits + Credit Costs for Trust Accounts
+ Provision of General Reserve for Possible Losses on Loans

2. Unrealized Gains / Losses on Securities

NON-CONSOLIDATED

MHTB (including past figures for its former financial subsidiary for corporate revitalization)

(1) Other Securities (which have readily determinable fair values)

(Billions of yen)

		As of June 30, 2006				As of June 30, 2005				(Reference) As of March 31, 2006			
		Book Value (=Fair Value)	Unrealized Gains (Losses)			Book Value (=Fair Value)	Unrealized Gains (Losses)			Book Value (=Fair Value)	Unrealized Gains (Losses)		
				Gains	Losses			Gains	Losses			Gains	Losses
1	Other Securities	1,495.1	143.0	181.9	38.9	1,453.8	99.8	107.4	7.5	1,546.0	179.4	218.2	38.8
2	Stocks	375.0	180.6	181.2	0.5	300.1	103.3	105.7	2.4	411.1	216.6	216.8	0.1
3	Bonds	967.6	(32.2)	0.0	32.3	917.8	(0.3)	1.0	1.3	998.1	(33.8)	0.1	34.0
4	Other	152.3	(5.3)	0.6	5.9	235.8	(3.1)	0.6	3.7	136.7	(3.3)	1.2	4.6

Notes: 1. Fair value of stocks is determined based on the average quoted market prices over the month preceding the balance sheet date, and fair value of securities other than stocks is determined at the quoted market price if available, or other reasonable value at the balance sheet date.
2. In addition to "Securities" indicated on the consolidated balance sheets, CP in "Other Debt Purchased" and others are also included.
3. Balance of Securities held-to-maturity and Securities in subsidiaries and affiliates which have readily determinable fair values is nil.

3. Deferred Hedge Gains / Losses of Derivative Transactions Qualifying for Hedge Accounting

NON-CONSOLIDATED

(Billions of yen)

	As of June 30, 2006			As of June 30, 2005			(Reference) As of March 31, 2006		
	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains (Losses)	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains (Losses)	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains (Losses)
5	50.5	55.4	(4.9)	50.1	56.9	(6.7)	49.9	54.3	(4.4)

Note: The above figures reflect all derivative transactions qualifying for hedge accounting (Deferred method).

4. Disclosure of Categories under the Financial Reconstruction Law ("FRL")

CONSOLIDATED

(Billions of yen)

		As of June 30,2006			As of June 30,2005(B)	(Reference) As of Mar. 31,2006(C)
		(A)	Change (A)-(B)	Change (A)-(C)		
1	Claims against Bankrupt and Substantially Bankrupt Obligors	4.3	(5.2)	(0.2)	9.5	4.5
2	Consolidated	4.3	(2.9)	(0.2)	7.2	4.5
3	Trust Accounts	-	(2.2)	-	2.2	-
4	Claims with Collection Risk	38.5	(20.4)	28.2	59.0	10.3
5	Consolidated	9.6	(47.2)	(0.6)	56.9	10.3
6	Trust Accounts	28.9	26.7	28.9	2.1	-
7	Claims for Special Attention	67.2	29.3	(1.1)	37.8	68.3
8	Consolidated	67.0	34.3	(1.2)	32.6	68.2
9	Trust Accounts	0.1	(5.0)	0.1	5.1	0.0
10	Total (Consolidated + Trust Accounts)	110.1	3.6	26.9	106.4	83.2
11	Consolidated	81.0	(15.7)	(2.1)	96.8	83.1
12	Trust Accounts	29.0	19.4	29.0	9.6	0.0

NON-CONSOLIDATED

MHTB (including past figures for its former financial subsidiary for corporate revitalization)

(Billions of yen,%)

		As of June 30,2006			As of June 30,2005(B)	(Reference) As of Mar. 31,2006(C)
		(A)	Change (A)-(B)	Change (A)-(C)		
13	Claims against Bankrupt and Substantially Bankrupt Obligors	3.3	(5.8)	(0.2)	9.1	3.5
14	Non-Consolidated	3.3	(3.5)	(0.2)	6.8	3.5
15	Trust Accounts	-	(2.2)	-	2.2	-
16	Claims with Collection Risk	38.5	(18.8)	28.2	57.4	10.3
17	Non-Consolidated	9.6	(45.6)	(0.6)	55.2	10.3
18	Trust Accounts	28.9	26.7	28.9	2.1	-
19	Claims for Special Attention	67.2	29.3	(1.1)	37.8	68.3
20	Non-Consolidated	67.0	34.3	(1.2)	32.6	68.2
21	Trust Accounts	0.1	(5.0)	0.1	5.1	0.0
22	Total (Consolidated + Trust Accounts)	109.1	4.7	26.8	104.3	82.2
23	ratio	2.95	0.24	0.75	2.70	2.19
24	Non-Consolidated	80.0	(14.7)	(2.1)	94.7	82.2
25	Trust Accounts	29.0	19.4	29.0	9.6	0.0

Note: Trust accounts denotes trust accounts with contracts indemnifying the principal amounts.

5. Overview of Domestic Deposits and Trust Accounts

NON-CONSOLIDATED

			(Billions of yen)
			(Reference)
			As of March 31, 2006
	As of June 30, 2006	As of June 30, 2005	
1 Total	2,649.5	2,371.4	2,482.0
2 Individuals	1,794.2	1,767.7	1,755.5

Note: The above figures are before adjustment of transit accounts for inter-office transactions, and do not include offshore deposits.

			(Billions of yen)
			(Reference)
			As of March 31, 2006
	As of June 30, 2006	As of June 30, 2005	
3 Total of Trust Principal	1,288.3	1,463.9	1,349.5
4 Individuals	768.3	953.0	812.8

Note: Trust accounts denotes trust accounts with contracts indemnifying the principal amounts.

6. Capital Adequacy Ratio

CONSOLIDATED

		As of June 30, 2006	(Reference)
			As of March 31, 2006
5 Capital Adequacy Ratio		14.29%	14.42%
6 Tier I Ratio		7.85%	7.56%

(Reference) Statements of Trust Assets and Liabilities

(Billions of yen)

	As of June 30, 2006	As of June 30, 2005	Change	As of March 31, 2006
ASSETS				
Loans and Bills Discounted	1,009.2	1,251.8	(242.6)	1,002.8
Securities	9,474.3	7,174.5	2,299.8	8,128.7
Beneficiary Rights to the Trust	30,403.9	26,008.7	4,395.1	28,079.0
Securities Held in Custody Accounts	810.4	553.5	256.9	843.8
Securities Lent	-	61.0	(61.0)	60.0
Money Claims	5,905.4	5,158.6	746.8	5,901.6
Premises and Equipment	4,540.2	3,410.9	1,129.2	4,332.3
Surface Rights	10.9	9.1	1.8	9.1
Lease Rights on Lands	97.6	100.9	(3.2)	111.7
Other Claims	87.0	68.3	18.6	1,452.9
Call Loans	33.0	31.0	2.0	27.4
Due from Banking Account	1,096.6	1,132.2	(35.5)	1,124.0
Cash and Due from Banks	448.2	421.1	27.1	435.2
Total Assets	53,917.2	45,382.1	8,535.1	51,509.2
LIABILITIES				
Money Trusts	19,810.5	16,022.0	3,788.4	18,429.4
Pension Trusts	4,533.0	4,524.5	8.4	3,964.7
Property Formation Benefit Trusts	6.4	6.9	(0.4)	6.2
Loan Trusts	293.3	484.2	(190.9)	343.0
Investment Trusts	7,024.0	6,215.3	808.6	6,852.7
Money Entrusted Other than Money Trusts	1,906.3	1,955.9	(49.5)	1,891.7
Securities Trust	5,768.2	3,826.3	1,941.9	5,682.2
Money Claim Trust	5,992.5	4,961.4	1,031.1	5,933.0
Equipment Trust	1.3	1.8	(0.4)	1.5
Land and Fixtures Trust	469.7	474.6	(4.9)	472.8
Composite Trusts	8,108.5	6,906.0	1,202.4	7,928.6
Other Trusts	2.9	2.5	0.3	2.9
Total Liabilities	53,917.2	45,382.1	8,535.1	51,509.2