

Consolidated Financial Information for the First Quarter of Fiscal 2005

Company name: **Mizuho Trust & Banking Co., Ltd. ("MHTB")**
 Stock code number: 8404
 Stock Exchanges: Tokyo Stock Exchange (First Section), Osaka Securities Exchange (First Section)
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1. Basis for Quarterly Financial Information Preparation**(1) Adoption of Simplified Accounting Methods:****Yes/ No**

The Consolidated Balance Sheet, the Consolidated Statement of Operations, and the Consolidated Statement of Capital Surplus and Retained Earnings for the first quarter ("Quarterly Consolidated Financial Statements") were prepared in conformity with the "Standards for Preparation of Quarterly Financial Statements" which MHTB established pursuant to the provisions of the "Standards for Preparation of the Interim Consolidated Financial Statements, etc.", and the simplified accounting methods set out below to the extent that they do not materially mislead interested parties such as investors.

Accounting for Reserves for Possible Losses on Loans

(Self-assessment of Assets)

All loans are assessed by business promotion divisions in accordance with the internally established Self-assessment Standard.

(Estimated rate of loss)

The amount of Reserves for Possible Losses on Loans is calculated by multiplying (a) the balance of loans to normal obligors, watch obligors, and intensive control obligors as of June 30, 2005, which was determined based on the above self-assessment, less the loans whose reserves were individually assessed and provided with (b) the estimated rate of loss of each obligor classification used in the Financial Statements of Fiscal 2004.

(2) Change of Accounting Methods since the Most Recent Fiscal Year:**Yes/ No**

See Note2 in "1.Consolidated Balance Sheets.

(3) Change in Scope of Consolidation since the Most Recent Fiscal Year

Number of newly consolidated subsidiaries: - Number of affiliates newly accounted for by the equity method: -
 Number of companies excluded from the scope of consolidation: - Number of companies excluded from the subject of equity method: -

(4) Independent Accountant's Review :**Yes/ No**

The Quarterly Consolidated Financial Statements have been reviewed by MHTB's independent accountant, Ernst & Young ShinNihon, which have been prepared in accordance with the "Standard for Preparation of Quarterly Financial Statements" set out in 1. (1) above.

2. Financial Highlights for the First Quarter of Fiscal 2005 (from April 1, 2005 to June 30, 2005)**(1) Consolidated Operating Results**

Amounts less than one million yen are rounded down.

	Ordinary Income		Ordinary Profit		Net Income	
	¥ million	%	¥ million	%	¥ million	%
1Q F2005	52,344	14.8	13,106	(107.1)	7,687	(10.9)
1Q F2004	45,596	-	6,328	-	6,929	-
(Reference) Fiscal 2004	231,720	(2.4)	47,431	(2.4)	25,805	(19.9)

	Net Income per Share of Common Stock	Diluted Net Income per Share of Common Stock
	¥	¥
1Q F2005	1.53	0.87
1Q F2004	1.37	0.78
(Reference) Fiscal 2004	4.51	2.94

Notes : 1. Percentage figures in Ordinary Income, Ordinary Profit, and Net Income for Fiscal 2004 represent changes in the respective accounts compared to Fiscal 2003.

2. Equity in Income from Investments in Affiliates: 1Q F2005 ¥18 million, 1Q F2004 ¥118 million, Fiscal 2004 ¥243 million

3. Average Outstanding Shares of Common Stock (consolidated basis): 1Q F2005 5,024,189,410shares, 1Q F2004 5,023,819,466shares, Fiscal 2004 5,024,021,513 shares

(2) Consolidated Financial Conditions

	Total Assets	Total Shareholders' Equity	Total Shareholders' Equity to Total Assets	Total Shareholders' Equity per Share of Common Stock
	¥ million	¥ million	%	¥
1Q F2005	5,924,802	366,762	6.2	19.26
1Q F2004	5,599,287	335,367	5.9	13.01
(Reference) Fiscal 2004	6,200,592	368,926	5.9	19.06

Note: Outstanding Shares of Common Stock at the End of the Term (consolidated basis) :

As of June 30, 2005 5,024,183,537 shares, As of June 30, 2004 5,023,811,651 shares, As of March 31, 2005 5,024,194,978 shares

(Reference)**Consolidated Earnings Estimates for Fiscal 2005 (from April 1, 2005 to March 31, 2006)**

There is no revision of the Consolidated Earnings Estimates for Fiscal 2005 announced on May 23, 2005.

The figures are as follows :

	Ordinary Income	Ordinary Profits	Net Income
	¥ million	¥ million	¥ million
Fiscal 2005	235,000	60,000	34,500

Above estimates are based on information, which is available at this moment, and assumptions of uncertain factors, which may have an influence on future operating results. Actual results may differ materially from these estimates, depending on future events.

Formulae for indices - Financial Highlights for the First Quarter of Fiscal 2005

Net Income per Share of Common Stock

$$\frac{\text{Net Income} - \text{Amount Not Available to Common Shareholders}}{\text{Average Outstanding Shares of Common Stock (During the Term)}}$$

Diluted Net Income per Share of Common Stock

$$\frac{\text{Net Income} - \text{Amount Not Available to Common Shareholders} + \text{Adjustments}}{\text{Average Outstanding Shares of Common Stock (During the Term)} + \text{Increasing Shares of Common Stock for Dilutive Securities}}$$

Total Shareholders' Equity to Total Assets

$$\frac{\text{Total Shareholders' Equity (Term-end)}}{\text{Total Liabilities} + \text{Minority Interests} + \text{Total Shareholders' Equity (Term-end)}} \times 100$$

Shareholders' Equity per Share of Common Stock

$$\frac{\text{Shareholders' Equity (Term-end)} - \text{Deduction from Shareholders' Equity}}{\text{Outstanding Shares of Common Stock (Term-end)}}$$

CONSOLIDATED OPERATING RESULTS and FINANCIAL CONDITIONS

1. Operating Results

As for the first quarter of Fiscal 2005, Consolidated Ordinary Income was ¥52.3 billion. Consolidated Ordinary Profit was ¥13.1 billion, including of Trust Fee amounted to ¥ 15.2 billion, Net Interest Income amounted to ¥ 10.5 billion, Net Fee and Commission Income amounted to ¥10.2 billion Net Other Operating Income amounted to ¥ 1.8 billion, and General and Administrative Expenses amounted to 23.6 billion. Consolidated Net Income was ¥7.6 billion including of Extraordinary Profit amounted to ¥ 0.2 billion, Extraordinary Loss amounted to ¥ 0.2 billion, Income Taxes amounted to ¥5.2 billion and others.

2. Financial Conditions

Total Assets as of June 30, 2005 decreased by ¥275.7 billion to ¥5,924.8 billion compared with March 31, 2005. Total Liabilities decreased by ¥273.7 billion to ¥5,488.0.

Looking at the major accounts and their balances, Loans and Bills Discounted decreased by ¥34.8 billion to ¥3,258.5 billion, and Securities increased by ¥140.0 billion to ¥1,762.4 billion for asset accounts. Deposits decreased by ¥411.5 billion to ¥2,440.5 billion for liability accounts.

Total Shareholders' Equity decreased by ¥2.1 billion to ¥366.7 billion. This was due to recording Consolidated Net Income for the first quarter and the payment of dividends, and decreasing of Net Unrealized Gains on Securities Available for Sale, net of Taxes.

(Attached Documents)

1. Consolidated Balance Sheets (Selected Items)

(Millions of yen)

	As of June 30, 2005	As of June 30, 2004	Change	(Reference) As of March 31, 2005
ASSETS				
Cash and Due from Banks	327,756	338,072	10,315	710,629
Call Loans and Bills Purchased	143,759	59,663	84,095	104,168
Guarantee Deposit Paid under Securities Borrowing Transactions	-	59,998	59,998	-
Other Debt Purchased	92,648	64,240	28,407	109,363
Trading Assets	34,564	56,721	22,156	34,049
Securities	1,762,469	1,457,305	305,164	1,622,399
Loans and Bills Discounted	3,258,536	3,213,812	44,724	3,293,403
Foreign Exchange Assets	562	1,329	766	1,366
Other Assets	199,086	194,391	4,694	205,608
Premises and Equipment	49,730	47,554	2,175	50,526
Deferred Tax Assets	54,775	87,357	32,582	58,398
Customers' Liabilities for Acceptances and Guarantees	50,902	72,152	21,250	61,650
Reserve for Possible Losses on Loans	49,989	52,618	2,628	50,971
Reserve for Possible Losses on Investments	-	694	694	-
Total Assets	5,924,802	5,599,287	325,514	6,200,592
LIABILITIES				
Deposits	2,440,507	2,574,815	134,308	2,852,033
Negotiable Certificate of Deposit	512,130	470,670	41,460	518,720
Call Money and Bills Sold	844,459	356,255	488,203	680,370
Guarantee Deposit Received under Securities Lending Transactions	229,771	243,131	13,360	214,706
Trading Liabilities	41,219	64,657	23,437	40,381
Borrowed Money	3,344	14,406	11,062	6,360
Foreign Exchange Liabilities	6	6	0	6
Bonds and Notes	181,200	216,900	35,700	183,200
Due to Trust Account	1,132,250	1,129,296	2,954	1,149,320
Other Liabilities	42,154	42,397	243	43,466
Reserve for Bonus Payments	311	279	32	1,787
Reserve for Employee Retirement Benefits	9,023	9,082	58	8,925
Deferred Tax Liabilities	734	430	303	841
Acceptances and Guarantees	50,902	72,152	21,250	61,650
Total Liabilities	5,488,014	5,194,482	293,532	5,761,770
MINORITY INTERESTS				
Minority Interests	70,025	69,438	587	69,895
SHAREHOLDERS' EQUITY				
Common Stock and Preferred Stock	247,231	247,231	-	247,231
Capital surplus	12,215	12,213	1	12,215
Retained Earnings	48,554	30,166	18,388	49,041
Net Unrealized Gains on Securities Available for Sale, net of Taxes	59,619	46,765	12,854	61,568
Foreign Currency Translation Adjustments	793	943	150	1,066
Treasury Common Stock	65	66	0	63
Total Shareholder's Equity	366,762	335,367	31,394	368,926
Total Liabilities, Minority Interests and Shareholders' Equity	5,924,802	5,599,287	325,514	6,200,592

Notes : 1. Amounts less than one million yen are rounded down.

2. Until the fiscal year ended March 31, 2005, Trust Fee was primarily recognized at the end of each trust accounting period.

However, effective this first quarter of Fiscal 2005, Trust Fee is accrued for the period elapsed with some exceptions, such as not calculated for trust accounting periods, in order to improve the accuracy of earnings reports and making it possible to report the appropriate information necessary for the present broader disclosure requirements. As a result of this change, Ordinary Income, Ordinary Profit and Income before Income Taxes and Minority Interests each increased by ¥6,716 million compared with corresponding amounts under the previously applied method.

2. Consolidated Statements of Operations (Selected Items)

(Millions of yen)

	First Quarter of Fiscal 2005	First Quarter of Fiscal 2004	Change	(Reference) Fiscal 2004
Ordinary Income	52,344	45,596	6,747	231,720
Trust Fees	15,233	7,410	7,822	62,802
Interest Income:	17,877	16,815	1,062	70,637
<i>Interest on Loans and Bills Discounted</i>	<i>13,084</i>	<i>13,411</i>	<i>327</i>	<i>54,254</i>
<i>Interest and Dividends on Securities</i>	<i>3,996</i>	<i>2,938</i>	<i>1,058</i>	<i>14,612</i>
Fee and Commission Income	14,919	12,398	2,521	70,564
Trading Income	492	140	352	424
Other Operating Income	1,897	2,677	779	7,962
Other Income	1,923	6,154	4,231	19,327
Ordinary Expenses	39,237	39,268	30	184,288
Interest Expenses:	7,319	7,003	315	29,171
<i>Interest on Deposits</i>	<i>2,051</i>	<i>2,281</i>	<i>230</i>	<i>8,780</i>
Fees and Commissions Expenses	4,671	4,395	276	18,051
Trading Expenses	-	33	33	-
Other Operating Expenses	34	340	305	1,056
General and Administrative Expenses	23,600	21,531	2,069	88,948
Other Expenses	3,611	5,964	2,352	47,061
Ordinary Profit	13,106	6,328	6,778	47,431
Extraordinary Gains	269	4,669	4,399	5,409
Extraordinary Losses	258	524	265	2,796
Income before Income Taxes and Minority Interest	13,117	10,473	2,643	50,044
Income Tax Expenses:				
Current	439	171	268	1,388
Deferred	4,852	3,329	1,522	22,454
Minority Interest in Net Income	137	42	95	395
Net Income	7,687	6,929	757	25,805

Note : Amounts less than one million yen are rounded down.

3. Consolidated Statements of Capital Surplus and Retained Earnings

(Millions of yen)

	First Quarter of Fiscal 2005	First Quarter of Fiscal 2004	Change	(Reference) Fiscal 2004
Capital Surplus				
Beginning Balance	12,215	12,213	1	12,213
Increase	0	0	0	1
<i>Gains on Sale of Treasury Stock</i>	0	0	0	1
Ending Balance	12,215	12,213	1	12,215
Retained Earnings				
Beginning Balance	49,041	31,410	17,630	31,410
Increase	7,687	6,929	757	25,805
<i>Net Income</i>	7,687	6,929	757	25,805
Decrease	8,174	8,174	0	8,174
<i>Dividends</i>	8,174	8,174	0	8,174
Ending Balance	48,554	30,166	18,388	49,041

Note : Amounts less than one million yen are rounded down.

SELECTED FINANCIAL INFORMATION

For the First Quarter of Fiscal 2005



Mizuho Trust & Banking Co., Ltd.

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"CON": Consolidated figures of Mizuho Trust & Banking Co., Ltd. ("MHTB")

"NON (B)": Non-consolidated figures of MHTB

"NON (B&R)": Aggregated figures of MHTB and its financial subsidiary for corporate revitalization ("MHAC").

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FINANCIAL INFORMATION FOR THE FIRST QUARTER OF FISCAL 2005

1. Income Analysis CONSOLIDATED

(Millions of yen)

		First Quarter of Fiscal 2005		First Quarter of Fiscal 2004	(Reference) Fiscal 2004
			Change		
1	Consolidated Gross Profits	38,395	10,726	27,668	164,113
2	Net Interest Income	10,558	746	9,811	41,466
3	Trust Fees	15,233	7,822	7,410	62,802
4	Credit Costs for Trust Accounts () A	(332)	(403)	(735)	(2,739)
5	Net Fee and Commission Income	10,247	2,244	8,003	52,513
6	Net Trading Income	492	385	106	424
7	Net Other Operating Income	1,862	473	2,336	6,906
8	General and Administrative Expenses ()	23,600	2,069	21,531	88,948
9	Expenses related to Portfolio Problems + Provision for General Reserve for Possible Losses on Loans () B	778	240	537	29,701
10	Net Gains related to Stocks	159	3,976	4,136	9,768
11	Equity in Income from Investments in Affiliates	18	99	118	243
12	Other	1,087	2,438	3,526	8,044
13	Ordinary Profits	13,106	6,778	6,328	47,431
14	Net Extraordinary Gains (Losses)	10	4,134	4,145	2,612
15	Reversal of Reserves for Possible Losses on Loans etc.* C	95	4,295	4,391	-
16	Income before Income Taxes and Minority Interests	13,117	2,643	10,473	50,044
17	Income Taxes ()	5,292	1,791	3,501	23,843
18	Minority Interests in Net Income ()	137	95	42	395
19	Net Income	7,687	757	6,929	25,805
* Consolidated Gross Profits = (Interest Income - Interest Expenses) + Net Trust Fees + (Fee and Commission Income - Fee and Commission Expenses) + (Trading Income - Trading Expenses) + (Other Operating Income - Other Operating Expenses)					
20	Credit-related Costs (including Credit Costs for Trust Accounts) A+B-C	1,016	4,133	3,117	32,441

NON-CONSOLIDATED
MHTB + Revitalization Subsidiary

(Millions of yen)

		First Quarter of Fiscal 2005		First Quarter of Fiscal 2004	(Reference) Fiscal 2004
			Change		
1	Gross Profits	33,549	10,289	23,259	145,514
2	(Gross Profits without Credit Costs for Trust Accounts)	(33,881)	(9,886)	(23,995)	(148,254)
3	Net Interest Income	10,369	608	9,761	41,606
4	Trust Fees	15,233	7,822	7,410	62,807
5	Credit Costs for Trust Accounts () A	(332)	(403)	(735)	(2,739)
6	Net Fee and Commission Income	5,585	1,921	3,663	33,805
7	Net Trading Income	492	385	106	424
8	Net Other Operating Income	1,868	448	2,316	6,870
9	General and Administrative Expenses (Excluding Non-recurring Losses) ()	19,023	148	18,874	71,389
10	Provision for General Reserve for Possible Losses on Loans () B	-	-	-	1,260
11	Net Business Profit	14,525	10,141	4,384	72,864
12	Net Gains related to Bonds	1,771	626	2,397	6,714
13	Net Business Profit (Before Provision for General Reserve for Possible Losses on Loans) (*1)	14,858	9,737	5,120	76,864
14	Net Non-recurring Gains (Losses)	2,312	3,600	1,288	35,660
15	Net Gains related to Stocks	159	3,976	4,136	8,793
16	Expenses related to Portfolio Problems () C	778	242	536	33,167
17	Other	1,693	618	2,311	11,285
18	Ordinary Profit	12,213	6,540	5,672	37,204
19	Net Extraordinary Gains (Losses)	188	4,437	4,625	8,246
20	Reversal of Reserves for Possible Losses on Loans, etc. D	267	4,577	4,844	5,566
21	Income before Income Taxes	12,401	2,103	10,298	45,450
22	Income Taxes ()	4,814	1,501	3,313	21,209
23	Net Income	7,586	601	6,984	24,241
24	Credit-related Costs A+B+C-D	843	4,416	3,572	31,601

*1 Net Business Profit (Before Provision for General Reserve for Possible Losses on Loans) = Net Business Profits + Credit Costs for Trust Accounts
+ Provision of General Reserve for Possible Losses on Loans

*2 Note that unlike in previous terms, there is no reclassification for Reversal of Reserves for Possible Losses on Loans, etc. and on Investments.

2. Unrealized Gains (Losses) on Securities

NON-CONSOLIDATED

MHTB + Revitalization Subsidiary

(1) Other Securities (which have a market price)

(Billions of yen)

		As of June 30, 2005 (After Devaluation and Depreciation)				As of June 30, 2004 (After Devaluation and Depreciation)				(Reference) As of March 31, 2005 (After Devaluation and Depreciation)			
		Book Value	Unrealized Gains/Losses			Book Value	Unrealized Gains/Losses			Book Value	Unrealized Gains/Losses		
		(=Fair Value)		Gains	Losses	(=Fair Value)		Gains	Losses	(=Fair Value)		Gains	Losses
1	Other Securities	1,453.8	99.8	107.4	7.5	1,256.8	78.4	91.0	12.6	1,353.9	103.1	111.6	8.5
2	Stocks	300.1	103.3	105.7	2.4	294.4	85.6	88.7	3.0	305.1	107.7	109.5	1.7
3	Bonds	917.8	0.3	1.0	1.3	703.1	1.7	2.0	3.8	825.4	0.8	1.7	0.9
4	Others	235.8	3.1	0.6	3.7	259.2	5.4	0.2	5.7	223.3	5.4	0.4	5.8

Notes: 1. Stocks are valued on a mark-to-market basis using the average market price over the month preceding the balance sheet dates;

other securities with a market price are valued on a mark-to-market basis at the balance sheet dates.

2. In addition to "Securities", CP in "Other Debt Purchased" is included in the figures above.

3. Balance of Securities held-to-maturity and Securities in subsidiaries and affiliates which have a market value is nil.

3. Deferred Hedge Gains (Losses) of Derivative Transactions Qualifying for Hedge Accounting

NON-CONSOLIDATED

(Millions of yen)

	As of June 30, 2005			As of June 30, 2004			(Reference) As of March 31, 2005		
	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains/Losses	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains/Losses	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains/Losses
5	50,198	56,973	6,775	63,938	74,594	10,655	50,231	57,143	6,912

Note: The above figures reflect all derivative transactions qualifying for hedge accounting (Deferred method).

4. Disclosure of Categories under the Financial Reconstruction Law ("FRL")

CONSOLIDATED

(Billions of yen)

		As of			As of June 30, 2004(B)	(Reference) As of Mar 31, 2005(C)
		June 30, 2005 (A)	Change (A)-(B)	Change (A)-(C)		
1	Claims against Bankrupt and Substantially Bankrupt Obligo	9.5	10.5	9.6	20.1	19.2
2	Consolidated	7.2	9.0	9.1	16.3	16.3
3	Trust Accounts	2.2	1.5	0.5	3.8	2.8
4	Claims with Collection Risk	59.0	23.8	1.1	35.1	57.8
5	Consolidated	56.9	25.9	0.5	31.0	56.3
6	Trust Accounts	2.1	2.0	0.6	4.1	1.5
7	Claims for Special Attention	37.8	93.5	1.9	131.4	35.8
8	Consolidated	32.6	87.6	2.1	120.2	30.5
9	Trust Accounts	5.1	5.9	0.1	11.1	5.3
10	Total (Consolidated + Trust Account)	106.4	80.3	6.4	186.7	112.9
11	Consolidated	96.8	70.7	6.3	167.6	103.2
12	Trust Accounts	9.6	9.5	0.0	19.1	9.6

NON-CONSOLIDATED

MHTB + Revitalization Subsidiary

(Billions of yen)

		As of			As of June 30, 2005(B)	(Reference) As of Mar 31, 2005(C)
		June 30, 2005 (A)	Change (A)-(B)	Change (A)-(C)		
13	Claims against Bankrupt and Substantially Bankrupt Obligo	9.1	8.8	8.8	17.9	17.9
14	Non-Consolidated	6.8	7.3	8.3	14.1	15.1
15	Trust Accounts	2.2	1.5	0.5	3.8	2.8
16	Claims with Collection Risk	57.4	22.2	0.4	35.1	57.8
17	Non-Consolidated	55.2	24.2	1.0	31.0	56.3
18	Trust Accounts	2.1	2.0	0.6	4.1	1.5
19	Claims for Special Attention	37.8	93.3	1.9	131.2	35.8
20	Non-Consolidated	32.6	87.4	2.1	120.0	30.5
21	Trust Accounts	5.1	5.9	0.1	11.1	5.3
22	Total (Consolidated + Trust Account)	104.3	80.0	7.2	184.3	111.6
23	Non-Consolidated	94.7	70.4	7.2	165.2	101.9
24	Trust Accounts	9.6	9.5	0.0	19.1	9.6

Note: Trust accounts denotes trust accounts with the contract of principal indemnification.

5. Overview of Domestic Deposits and Trust Accounts

NON-CONSOLIDATED

			(Billions of yen)
			(Reference)
			As of March 31, 2005
	As of June 30, 2005	As of June 30, 2004	
1 Total	2,371.4	2,524.4	2,779.3
2 Individual Deposits	1,767.7	1,936.0	1,811.6

Note: The above figures are before adjustment of transit accounts for inter-office transactions, and do not include offshore deposits.

			(Billions of yen)
			(Reference)
			As of March 31, 2005
	As of June 30, 2005	As of June 30, 2004	
3 Total of Trust Principal	1,463.9	1,657.1	1,521.4
4 Individual Deposits	953.0	1,099.1	993.8

Note: Trust accounts denotes trust accounts with the contract of principal indemnification.

6. Capital Adequacy Ratio

CONSOLIDATED

		(Reference)
		As of March 31, 2005
	As of June 30, 2005 (Reference estimated)	
5 Capital Adequacy Ratio	13.39%	13.19%
6 Tier I Ratio	7.41%	7.12%

(Reference) Statements of Trust Assets and Liabilities

(Millions of yen)

	As of June 30, 2005	As of March 31, 2005
ASSETS		
Loans and Bills Discounted	1,251,877	1,246,260
Securities	7,174,516	7,077,023
Beneficiary Rights to the Trust	26,008,719	24,656,667
Securities Held in Custody Accounts	553,517	577,396
Securities Lent	61,082	72,166
Money Claims	5,158,602	4,981,127
Premises and Equipment	3,410,997	3,263,141
Surface Rights	9,152	9,335
Lease Rights on Lands	100,907	83,008
Other Claims	68,395	430,184
Call Loans	31,012	21,248
Due from Banking Account	1,132,250	1,149,320
Cash and Due from Banks	421,108	425,442
Total Assets	45,382,138	43,992,324
LIABILITIES		
Money Trusts	16,022,094	16,238,745
Pension Trusts	4,524,595	3,963,348
Property Formation Benefit Trusts	6,931	6,701
Loan Trusts	484,286	529,113
Investment Trusts	6,215,373	5,766,417
Money Entrusted Other than Money Trusts	1,955,921	1,781,543
Securities Trust	3,826,374	3,543,310
Money Claim Trust	4,961,442	4,767,014
Equipment Trust	1,800	1,945
Land and Fixtures Trust	474,679	480,119
Composite Trusts	6,906,064	6,911,487
Other Trusts	2,575	2,575
Total Liabilities	45,382,138	43,992,324