

February 24, 2014

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.

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Stock Code Number: 8411

(Tokyo Stock Exchange (First Section))

### Corrections in "Announcement regarding Capital Ratio as of December 31, 2013"

Mizuho Financial Group, Inc. hereby announces partial corrections in its "Announcement regarding Capital Ratio as of December 31, 2013" disclosed on February 14, 2013, as shown in the appendix.

### Corrections

The corrections are underlined.

[Capital Ratio as of December 31, 2013]

# Capital Ratio (Basel III)

## (Before correction)

	Consolidated					, Billions of yen)
Mizuho Financial Group International Standard (Basel III)		As of December 31, 2013	Change	As of March 31, 2013		As of September 30, 2013
(2)	Tier 1 Capital Ratio	11.59	0.57	11.02		11.70
(3)	Common Equity Tier 1 Capital Ratio	<u>8.76</u>	<u>0.60</u>	8.16		8.78
(4)	Total Capital	9,008.0	663.5	8,344.5		8,806.6
(7)	Risk weighted Assets	60,545.6	1,722.1	58,823.5		58,789.0
(8)	Total Required Capital (7)X8%	4,843.6	137.7	4,705.8		4,703.1

Consolidated	Non-Consolidated
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	As of As of March 31, 2013 As o		As of	As of	
Mizuho Bank International Standard (Basel III)	December 31, 2013	Former MHCB	Former MHBK (Reference)	September 30, 2013	December 31, 2013
(1) Total Capital Ratio	16.18	13.89	14.08	16.34	16.36
(2) Tier 1 Capital Ratio	<u>12.76</u>	11.03	10.13	12.91	12.75
(3) Common Equity Tier 1 Capital Ratio	10.39	8.65	8.90	10.45	10.31
(4) Total Capital	8,674.3	5,130.0	3,258.6	8,514.7	8,655.1
(7) Risk weighted Assets	53,590.2	36,908.3	23,128.6	52,097.7	52,874.4
(8) Total Required Capital (7)X8%	4,287.2	2,952.6	1,850.2	4,167.8	4,229.9

Mizuho Trust & Banking International Standard (Basel III)	As of December 31, 2013	Change	As of March 31, 2013	As of September 30, 2013	As of December 31, 2013
(1) Total Capital Ratio	<u>18.71</u>	<u>1.49</u>	17.22	18.63	<u>18.75</u>
(4) Total Capital	<u>489.8</u>	42.3	447.5	482.8	<u>485.8</u>

### (After correction)

	ter correction)					
•		Consolidated		(	%	, Billions of yen)
		As of		As of		As of
Mizuho Financial Group		December 31,	Change	March 31, 2013		September 30,
International Standard (Basel III)		2013	Change	Waten 31, 2013		2013
(2)	Tier 1 Capital Ratio	11.58	0.56	11.02		11.70
(3)	Common Equity Tier 1 Capital Ratio	<u>8.75</u>	0.59	8.16		8.78
(4)	Total Capital	9,010.9	<u>666.4</u>	8,344.5		8,806.6
(7)	Risk weighted Assets	60,593.6	1,770.0	58,823.5		58,789.0
(8)	Total Required Capital (7)X8%	4,847.4	141.6	4,705.8		4,703.1

Consolidated	Non-Consolidated

		As of	As of March 31, 2013		As of	As of	
Mizuho Bank International Standard (Basel III)		December 31, 2013	Former MHCB	Former MHBK (Reference)	September 30, 2013	December 31, 2013	
(1)	Total Capital Ratio	<u>16.19</u>	13.89	14.08	16.34	<u>16.35</u>	
(2)	Tier 1 Capital Ratio	<u>12.75</u>	11.03	10.13	12.91	<u>12.73</u>	
(3)	Common Equity Tier 1 Capital Ratio	<u>10.38</u>	8.65	8.90	10.45	<u>10.30</u>	
(4)	Total Capital	8,684.2	5,130.0	3,258.6	8,514.7	8,655.1	
(7)	Risk weighted Assets	53,638.1	36,908.3	23,128.6	52,097.7	52,922.4	
(8)	Total Required Capital (7)X8%	4,291.0	2,952.6	1,850.2	4,167.8	4,233.7	

Consolidated	Non-Consolidated
Consolidated	Non-Consolidated

	As of		As of	As of	As of
Mizuho Trust & Banking	December 31,	Change	March 31, 2013	September 30,	December 31,
International Standard (Basel III)	2013	Change	Wiaicii 31, 2013	2013	2013
(1) Total Capital Ratio	<u>18.79</u>	1.57	17.22	18.63	<u>18.82</u>
(4) Total Capital	491.9	44.4	447.5	482.8	<u>487.9</u>