

Business Outline

We precisely and swiftly provide products, services and business solutions to meet the diversified financial needs of our customers by actively pursuing group synergies.

Mizuho Corporate Bank (MHCB)

MHCB focuses its business on corporate finance, primarily serving large corporations (such as those listed on the first sections of domestic stock exchanges), financial institutions and their group companies, public sector entities, and overseas corporations including subsidiaries of Japanese companies.

Mizuho Bank (MHBK)

MHBK serves primarily individuals, SMEs, and middle-market corporations, and local governments in Japan.

Securities Business

Mizuho Securities (MHSC)*

A wholesale securities company whose clients are institutional investors, corporations, financial institutions and public corporations.

Trust and Asset Management Business

Mizuho Trust & Banking (MHTB)

A trust bank that possesses strengths in both the corporate and individual markets.

Other Businesses

UC Card

A leader among credit card companies in Japan.

Mizuho Research Institute (MHRI)

A think tank.

Overseas Subsidiaries

Banking Subsidiaries
Derivatives Subsidiaries
Securities Subsidiaries
Trust Banking Subsidiaries
Asset Management Subsidiaries, etc.

**Mizuho
Investors
Securities
(MHIS)**

A securities company
that focuses on serving
the group's customers.

**Shinko
Securities***

A comprehensive se-
curities company that
focuses on the middle
and retail markets.

**Trust & Custody
Services Bank
(TCSB)**

A highly specialized
trust bank focusing on
the custody business.

**Defined
Contribution
Plan Services
(DCPS)**

An entity that special-
izes in managing de-
fined contribution pen-
sion plans.

**Mizuho Asset
Management*
(MHAM)**

An asset
management company.

**DLIBJ Asset
Management
(DIAM)**

An asset
management company.

**Mizuho
Private Wealth
Management
(MHPW)**

A private banking
services company.

**Mizuho
Trust Realty
Company**

A real estate agency.

**Mizuho
Credit
Guarantee**

A credit guarantee
and real estate
research company.

**Mizuho
Capital**

A principal
venture capital
company.

**Mizuho
Factors**

A factoring company.

**Mizuho
Information &
Research Institute
(MHIR)**

An IT-related
company.

**Mizuho-DL
Financial
Technology**

A research and
development company
of financial technology.

**Mizuho
Financial
Strategy
(MHFS)**

An advisory company
for financial institutions.

*Dai-Ichi Kangyo Asset Management and Fuji Investment Management merged as of July 1, 2007 and became Mizuho Asset Management (MHAM).

*Subject to the approval from relevant authorities, MHSC and Shinko Securities will merge as of a target date of January 1, 2008.

Office Network

We utilize our office network, which covers every prefecture in Japan as well as major overseas cities, to respond to our customers' diversified and globalizing financial needs while supporting the smooth progress of economic activities.

International Network (As of July 31, 2007)

MHCB

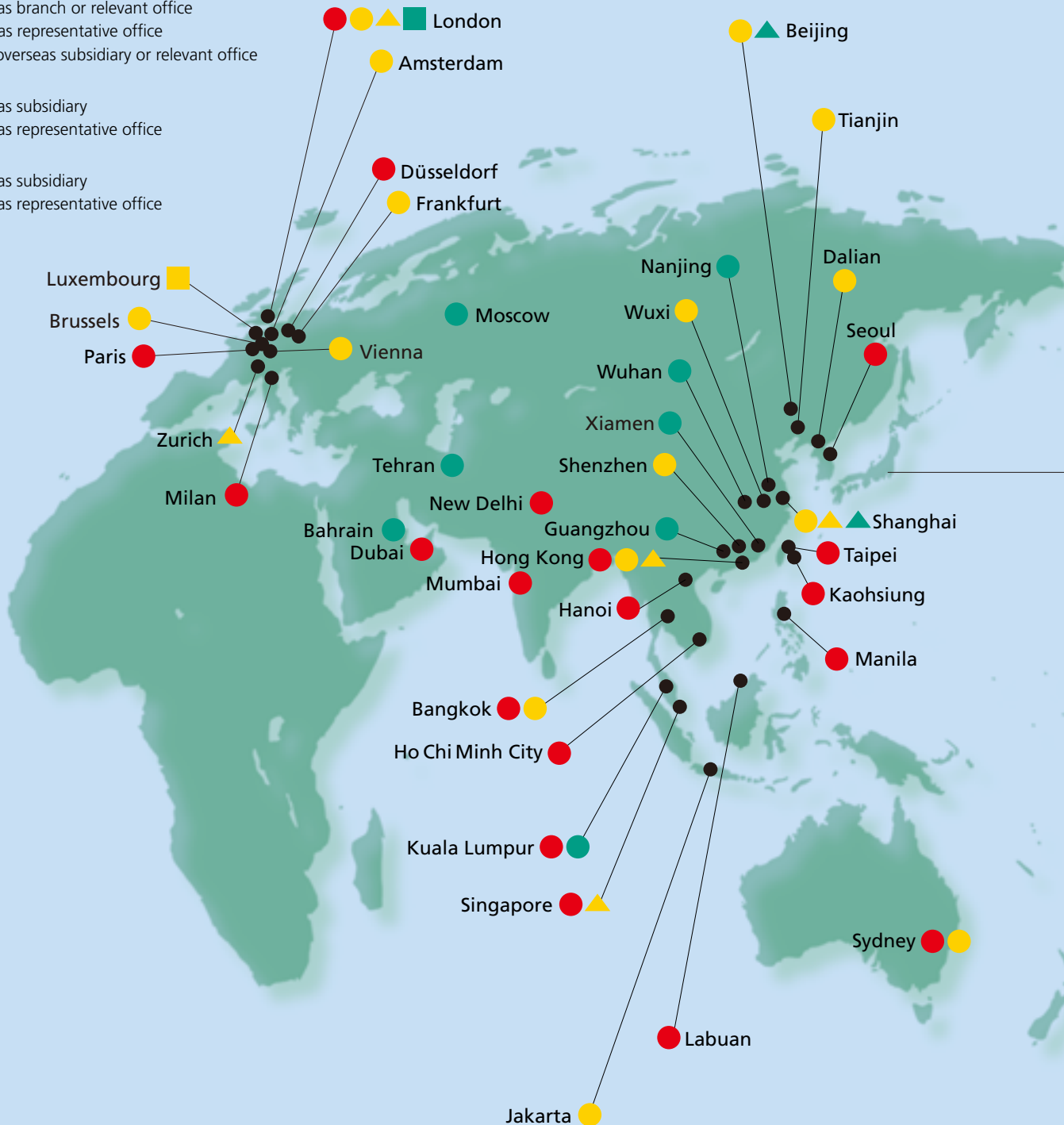
- Overseas branch or relevant office
- Overseas representative office
- Major overseas subsidiary or relevant office

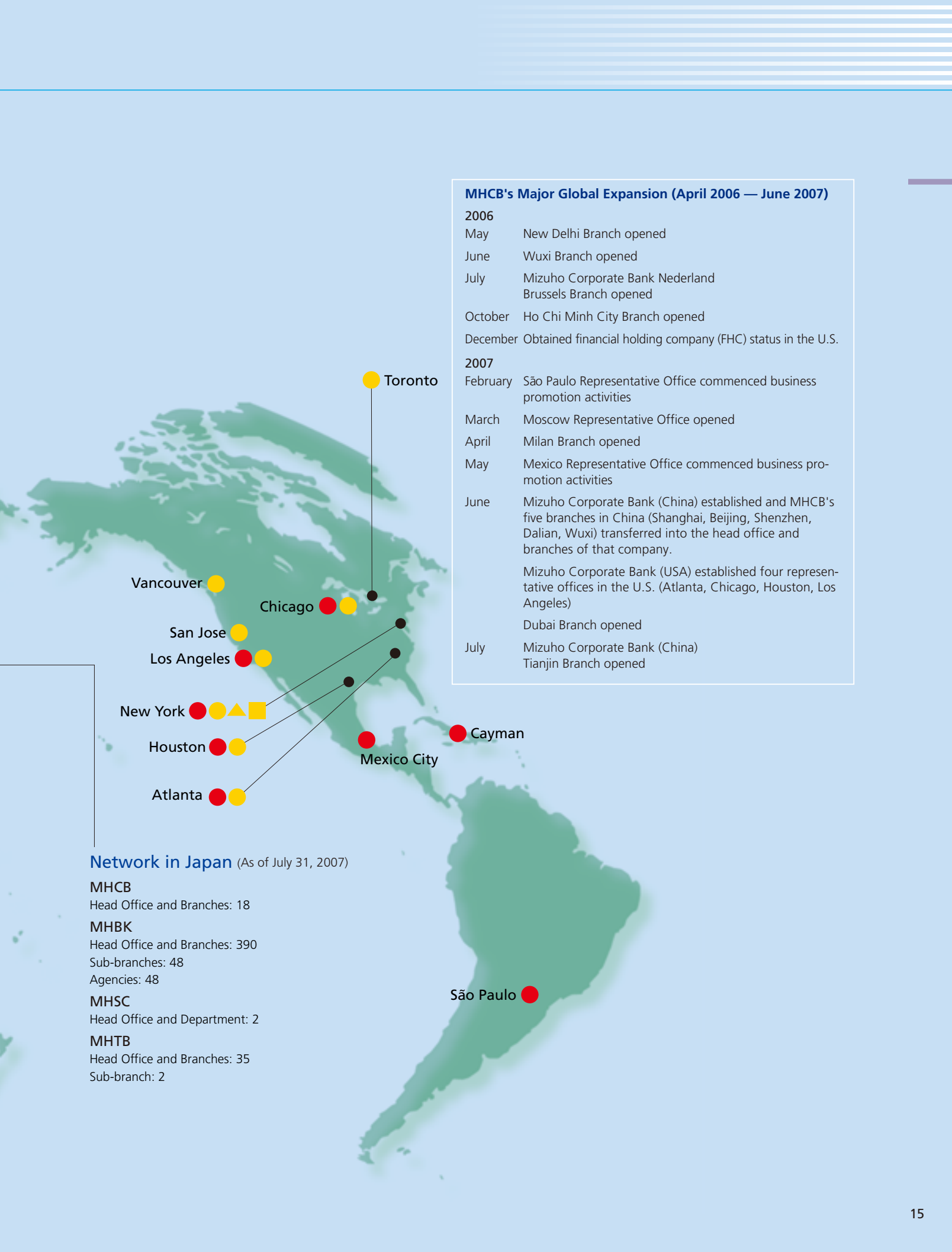
MHSC

- ▲ Overseas subsidiary
- ▲ Overseas representative office

MHTB

- Overseas subsidiary
- Overseas representative office





MHCB's Major Global Expansion (April 2006 — June 2007)

2006

- May New Delhi Branch opened
- June Wuxi Branch opened
- July Mizuho Corporate Bank Nederland Brussels Branch opened
- October Ho Chi Minh City Branch opened
- December Obtained financial holding company (FHC) status in the U.S.

2007

- February São Paulo Representative Office commenced business promotion activities
- March Moscow Representative Office opened
- April Milan Branch opened
- May Mexico Representative Office commenced business promotion activities
- June Mizuho Corporate Bank (China) established and MHCB's five branches in China (Shanghai, Beijing, Shenzhen, Dalian, Wuxi) transferred into the head office and branches of that company.
Mizuho Corporate Bank (USA) established four representative offices in the U.S. (Atlanta, Chicago, Houston, Los Angeles)
Dubai Branch opened
- July Mizuho Corporate Bank (China) Tianjin Branch opened

Network in Japan (As of July 31, 2007)

MHCB

Head Office and Branches: 18

MHBK

Head Office and Branches: 390

Sub-branches: 48

Agencies: 48

MHSC

Head Office and Department: 2

MHTB

Head Office and Branches: 35

Sub-branch: 2