

Location of Overseas Offices

Network of Mizuho Corporate Bank

Asia and Oceania (Country/Region)

China

Mizuho Corporate Bank (China), Ltd. Head Office

21-23F, Shanghai World Financial Center, 100 Century Avenue, Pudong New Area, Shanghai 200120, The People's Republic of China
TEL 86-21-3855-8888

Mizuho Corporate Bank (China), Ltd. Beijing Branch

8th Floor, Chang-Fu-Gong Office Building, Jia 26, Jianguomenwai Street, Chaoyang District, Beijing 100022, The People's Republic of China
TEL 86-10-6525-1888

Mizuho Corporate Bank (China), Ltd. Dalian Branch

6th Floor, Senmao Building, Zhongshan Road 147, Xigang District, Dalian 116011, The People's Republic of China
TEL 86-411-8360-2543

Mizuho Corporate Bank (China), Ltd. Guangzhou Branch

25th Floor, International Finance Place, No.8 Huaxia Road, Zhujiang New Town, Guangzhou City, Guangdong Province, The People's Republic of China
TEL 86-20-3815-0888

Mizuho Corporate Bank (China), Ltd. Qingdao Branch

44th Floor, Qingdao International Finance Center, 59 Hong Kong Middle Road, Qingdao City, Shandong Province, 266071, The People's Republic of China
TEL 86-532-8097-0001

Mizuho Corporate Bank (China), Ltd. Shenzhen Branch

21st Floor, Shenzhen International Financial Building, Jian She Lu, Shenzhen, Guangdong Province 518001, The People's Republic of China
TEL 86-755-8222-1918

Mizuho Corporate Bank (China), Ltd. Tianjin Branch

E2ABC-5F, East Wing Binhai Finance Zone, No.20 Xinchengdong Road, TEDA, Tianjin, 300457, The People's Republic of China
TEL 86-22-6622-5588

Mizuho Corporate Bank (China), Ltd. Wuxi Branch

8th Floor, Wuxi Software Park, No.16 Changjiang Road, WND, Wuxi, Jiangsu Province, 214028 The People's Republic of China
TEL 86-510-8522-3939

Mizuho Corporate Bank (China), Ltd. Dalian Economic & Technological Development Area Sub-Branch

22nd Floor, Gugeng International Business Building No.138 Jin Ma Road, Economic and Technological Development Area Dalian, Liaoning Province, The People's Republic of China
TEL 86-411-8793-5670

Nanjing Representative Office

Room 801, Nanjing Grand Hotel, 208 Guangzhou Road, Nanjing, Jiangsu Province 210024, The People's Republic of China
TEL 86-25-8332-9379

Wuhan Representative Office
Room 411, Shangri-la Hotel, 700 Jian She Dadao, Wuhan 430015, The People's Republic of China
TEL 86-27-8578-1155

Xiamen Representative Office
Room 2102, The Bank Center, No.189 Xiae Road, Xiamen, Fujian 361003, The People's Republic of China
TEL 86-592-239-5571

Hong Kong

Hong Kong Branch
17th Floor, Two Pacific Place, 88 Queensway, Hong Kong, S.A.R., The People's Republic of China
TEL 852-2103-3000

Kowloon Sub-Branch

16/F., Sun Life Tower, The Gateway, Tsim Sha Tsui, Kowloon, Hong Kong, S.A.R., The People's Republic of China
TEL 852-2102-5399

Mizuho Capital Markets (HK) Limited

16th Floor, Two Pacific Place, 88 Queensway, Hong Kong, S.A.R., The People's Republic of China
TEL 852-2537-3815

India

Mumbai Branch
Maker Chamber III, 1st Floor, Jamnalal Bajaj Road, Nariman Point, Mumbai, 400021 India
TEL 91-22-2288-6638

New Delhi Branch

4th Floor, East Tower, Sood Tower, 25, Barakhamba Road, New Delhi 110 001 India
TEL 91-11-3041-0900

Indonesia

PT. Bank Mizuho Indonesia
Plaza BII Menara 2, 24th Floor, JL. M.H. Thamrin No.51, Jakarta 10350, Republic of Indonesia
TEL 62-21-392-5222

Korea

Seoul Branch
19th Floor, Seoul Finance Center, 84 Taepyung-ro 1-ka, Chung-ku, Seoul, Republic of Korea
TEL 822-3782-8500

Malaysia

Labuan Branch
Level 9 (B) & (C), Main Office Tower, Financial Park Labuan, Jalan Merdeka, 87000 Federal Territory of Labuan, Malaysia
TEL 60-87-417766

Labuan Branch, Kuala Lumpur Marketing Office

Level 34, Menara Maxis, Kuala Lumpur City Centre, 50088 Kuala Lumpur, Malaysia
TEL 60-3-2070-6880

Kuala Lumpur Representative Office

Level 34, Menara Maxis, Kuala Lumpur City Centre, 50088 Kuala Lumpur, Malaysia
TEL 60-3-2070-6595

Philippines

Manila Branch
26th Floor, Citibank Tower, Valero Street corner Villar Street, Salcedo Village, Makati City, Metro Manila, Philippines
TEL 63-2-860-3550

(As of December 31, 2008)

Singapore

Singapore Branch
168 Robinson Road, #13-00 Capital Tower, Singapore 068912, Republic of Singapore
TEL 65-6423-0330

Taiwan

Kaohsiung Branch
12th Floor, No.2, Chung Cheng 3rd Road, Kaohsiung 800, Taiwan
TEL 886-7-236-8768

Taichung Branch

8th Floor 111-66 Sec.2, Wenshin Road, Taichung 407, Taiwan
TEL 886-4-2374-6300

Taipei Branch

2nd Floor, Hung Kuo Building, 167 Tun Hua North Road, Taipei 105, Taiwan
TEL 886-2-2715-3911

Thailand

Bangkok Branch
18th Floor, TISCO Tower, 48 North Sathorn Road, Silom, Bangrak, Bangkok 10500, Thailand
TEL 66-2-638-0200

Vietnam

Hanoi Branch
Suite 403-407, 63 LTT Building, 63 Ly Thai To Street, Hanoi, Socialist Republic of Vietnam
TEL 84-4-3936-3123

Ho Chi Minh City Branch

18th Floor, Sun Wah Tower, 115 Nguyen Hue Boulevard, District 1, Ho Chi Minh City, Socialist Republic of Vietnam
TEL 84-8-3827-8260

Australia

Sydney Branch
Level 33, 60 Margaret Street, Sydney, N.S.W. 2000, Australia
TEL 61-2-8273-3888

Mizuho Corporate Australia Ltd.

Level 33, 60 Margaret Street, Sydney, N.S.W. 2000, Australia
TEL 61-2-8273-3888

Europe and the Middle East (Country/Region)

Austria

Mizuho Corporate Bank-BA Investment Consulting GmbH
Landhausgasse 4/7, 1010 Vienna, Austria
TEL 43-1-5355868

Belgium

Mizuho Corporate Bank Nederland N.V.
Brussels Branch
Avenue Louise 480, 1050 Brussels, Belgium
TEL 32-2-645-5280

Location of Overseas Offices

France

Paris Branch

Washington Plaza 40, rue Washington,
75408 Paris Cedex 08, France
TEL 33-1-5383-4100

Germany

Düsseldorf Branch

Königsallee 60 D, 40212 Düsseldorf,
F.R. Germany
TEL 49-211-13020

Mizuho Corporate Bank (Germany) Aktiengesellschaft

Taunustor 2, 60311 Frankfurt am Main,
F.R. Germany
TEL 49-69-27282-0

Italy

Milan Branch

6th Floor, Largo Augusto 7, 20122 Milan,
Republic of Italy
TEL 39-02-778-0001

Spain

Mizuho Corporate Bank Nederland N.V.

Madrid Representative Office

Calle Orense 34, Planta 6, Edificio Iberia Mart II,
28020 Madrid, Spain
TEL 34-91-598-2905

The Netherlands

Mizuho Corporate Bank Nederland N.V.

Apollolaan 171, 1077 AS, Amsterdam,
The Netherlands
TEL 31-20-5734343

United Kingdom

London Branch

Bracken House, One Friday Street,
London EC4M 9JA, UK
TEL 44-20-7012-4000

River Plate House Representative Office

River Plate House, 7-11 Finsbury Circus,
London EC2M 7DH, UK
TEL 44-20-7012-4000

Mizuho Capital Markets (UK) Limited

River Plate House, 7-11 Finsbury Circus,
London EC2M 7DH, UK
TEL 44-20-7972-9900

Mizuho Investment Management (UK) Ltd.

Bracken House, One Friday Street,
London, EC4M 9JA, UK
TEL 44-20-7012-4300

Bahrain

Bahrain Representative Office

Suite 201-202, Entrance 4,
2nd Floor, Manama Center, Manama, Bahrain
(P.O. BOX 5759, Manama, Bahrain)
TEL 973-17-224522

Iran

Tehran Representative Office

3rd Floor, No.1, 14th Street,
Khaled Eslamboli Avenue, Tehran 15117, Iran
TEL 98-21-8872-6593

U.A.E

Dubai Branch

The Gate Village, Building Number 5, Level 2,
Dubai International Financial Centre, P.O.Box
No:506607, Dubai, United Arab Emirates
TEL 971-4-425-9200

Russia

ZAO Mizuho Corporate Bank (Moscow)

37 Bolshaya Ordynka, Moscow, 119017,
Russian Federation
TEL 7-495-729-5858

Moscow Representative Office

12 Trubnaya Street, Moscow 107045,
Russian Federation
TEL 7-495-787-2771

The Americas

(Country/Region)

Bahamas

Mizuho Corporate Bank (U.S.A.)

Nassau Branch
SG Hambros Building West Bay Street
P.O. Box N-7788 Nassau, Bahamas

Brazil

São Paulo Representative Office

Avenida Paulista, 1274-11, andar, Bela Vista,
São Paulo, SP, CEP. 01310-925, Brazil
TEL 55-11-3251-4199

Canada

Canada Branch

100 Yonge Street, Suite 1102, Toronto, Ontario,
Canada, M5C 2W1
TEL 1-416-874-0222

Vancouver Office

Suite 305, South Tower, 5811 Cooney Road,
Richmond, British Columbia, Canada, V6X 3M1
TEL 1-604-231-3725

Mizuho Corporate Bank (Canada)

100 Yonge Street, Suite 1102, Toronto, Ontario,
Canada M5C 2W1
TEL 1-416-874-0222

Mizuho Corporate Bank (Canada) Vancouver Office

Suite 305, South Tower, 5811 Cooney Road,
Richmond, British Columbia, Canada, V6X 3M1
TEL 1-604-231-3725

Cayman Islands

Cayman Branch

Coutts House, 1446 West Bay Road,
P.O. Box 707GT, Grand Cayman, Cayman Islands,
British West Indies

Mexico

Mexico Representative Office

Torres E3, Blvd. Manuel Avila Camacho No.32, Piso
7, Oficina 702 Col. Lomas de Chapultepec 11000,
Mexico, D.F., Mexico
TEL 52-55-5281-5037

U.S.A.

Chicago Branch

311 South Wacker Drive, Suite 2020,
Chicago, IL 60606, U.S.A.
TEL 1-312-855-1111

New York Branch

1251 Avenue of the Americas,
New York, NY 10020, U.S.A.
TEL 1-212-282-3000

Los Angeles Agency

350 South Grand Avenue, Suite 1500,
Los Angeles, CA 90071, U.S.A.
TEL 1-213-243-4500

Atlanta Representative Office

3353 Peachtree Road NE, Atlanta Financial Center,
Suite 500, Atlanta, Georgia 30326, U.S.A.
TEL 1-404-364-1550

Houston Representative Office

5051 Westheimer Road, Galleria Tower II,
Suite 710, Houston, Texas 77056, U.S.A.
TEL 1-713-499-4800

Mizuho Corporate Bank of California

350 South Grand Avenue, Suite 1500,
Los Angeles, CA 90071, U.S.A.
TEL 1-213-612-2700

Mizuho Corporate Bank of California Silicon Valley Branch

1731 Technology Drive, Suite 100, San Jose,
California 95110, U.S.A.
TEL 1-408-487-1788

Mizuho Corporate Bank (USA)

1251 Avenue of the Americas,
New York, NY 10020, U.S.A.
TEL 1-212-282-3030

Mizuho Corporate Bank (USA) Atlanta Representative Office

3353 Peachtree Road NE, Atlanta Financial
Center, Suite 500, Atlanta, Georgia 30326, U.S.A.
TEL 1-404-364-1550

Mizuho Corporate Bank (USA) Chicago Representative Office

311 South Wacker Drive, Suite 2020, Chicago,
IL 60606, U.S.A.
TEL 1-312-855-1111

Mizuho Corporate Bank (USA) Houston Representative Office

5051 Westheimer Road, Galleria Tower II,
Suite 710, Houston, Texas 77056, U.S.A.
TEL 1-713-499-4800

Mizuho Corporate Bank (USA) Los Angeles Representative Office

350 South Grand Avenue, Suite 1500,
Los Angeles, CA 90071, U.S.A.
TEL 1-213-243-4500

Mizuho Alternative Investments, LLC

1251 Avenue of the Americas, New York, NY
10020 U.S.A.
TEL 1-212-282-3871

Mizuho Capital Markets Corporation

1440 Broadway, 25th Floor,
New York, NY 10018, U.S.A.
TEL 1-212-547-1500

**Mizuho Desk
(Country/Region)**

Asia and Oceania

Maybank

Menara Maybank, 100 Jalan Tun Perak,
50050 Kuala Lumpur, Malaysia
TEL 60-3-2031-2346

Europe and the Middle East

Raiffeisen Zentralbank Österreich AG
A-1030 Wein, Am Stadtpark 9, Austria
TEL 43-1-71707-1375

Mashreqbank psc

P.O.Box 1250, Omar Bin Al Khatab Rd,
Next to Al Ghurair Centre, Deira, Dubai,
United Arab Emirates
TEL 971-4-207-7945
971-4-207-7267

"Mizuho Desk"

By forming tie-ups with major financial institutions in regions where Mizuho does not possess offices, we offer our customers financial services through various institutions. (Transactions are conducted directly between the customer and the local financial institution.)

Network of Mizuho Securities

Beijing Representative Office
8th Floor, Chang-Fu-Gong Office Building, Jia 26,
Jianguomenwai Street, Chaoyang District,
Beijing 100022, The People's Republic of China
TEL 86-10-6523-4779

Shanghai Representative Office
24th Floor, Shanghai World Financial Center,
No.100, Century Ave., Pudong New Area,
Shanghai 200120, The People's Republic of China
TEL 86-21-6877-8000

**Mizuho Investment Consulting
(Shanghai) Co., Ltd.**
24th Floor, Shanghai World Financial Center,
No.100, Century Ave., Pudong New Area,
Shanghai 200120, The People's Republic of China
TEL 86-21-6877-5888

Mizuho Securities Asia Limited
11th Floor, CITIC Tower,
1 Tim Mei Avenue, Central, Hong Kong, S.A.R.,
The People's Republic of China
TEL 852-2685-2000

**Mizuho Futures (Singapore) Pte.,
Limited**
5 Shenton Way, #15-01, UIC Building
068808, Republic of Singapore
TEL 65-6221-3633

Mizuho Bank (Switzerland) Ltd
Loewenstrasse 32, 8021 Zurich, Switzerland
TEL 41-44-216-9111

Mizuho International plc
Bracken House, One Friday Street,
London EC4M 9JA, UK
TEL 44-20-7236-1090

Mizuho Securities USA Inc.
1251 Avenue of the Americas, 33rd Floor,
New York, NY 10020, U.S.A.
TEL 1-212-209-9300

The Bridgeford Group, Inc.
445 Park Avenue, 20th Floor,
New York, NY 10022, U.S.A.
TEL 1-212-705-0880

Network of Mizuho Trust & Banking

London Representative Office
River Plate House, 7-11 Finsbury Circus, London
EC2M 7HB, United Kingdom
TEL 44-20-7588-7400

**Mizuho Trust & Banking
(Luxembourg) S.A.**
1B, Parc d'Activité Syrdall, L-5365 Munsbach,
Grand Duchy of Luxembourg
TEL 352-4216171

Mizuho Trust & Banking Co. (USA)
135 W. 50th Street, 16th Floor, New York,
NY 10020, U.S.A.
TEL 1-212-373-5900

Network of DIAM

DIAM International Ltd.
Bracken House, One Friday Street,
London, EC4M 9JA, UK
TEL 44-20-7329-3777

DIAM Singapore Pte. Ltd.
2 Shenton Way #12-01 SGX Centre1,
Singapore 068804
TEL 65-6532-5470

DIAM U.S.A. Inc.
1133 Avenue of the Americas, 28th Floor,
New York, NY 10036, U.S.A.
TEL 1-212-350-7650

Investor Information

Date of Establishment		(Preferred Stock)	
		Shares held	Percentage of shares outstanding (%)
Paid-in Capital	¥1,540,965 million	DEUTSCHE BANK AG, LONDON 610 (Standing proxy agent: Deutsche Securities Inc.)	52,770 5.54
Outstanding Shares	12,130,288.66 shares	CREDIT SWISSE FIRST BOSTON EUROPE PB SEC INT NON-TREATY CLIENT (Standing proxy agent: Citibank Japan Ltd.)	52,220 5.48
Common Stock:	11,178,846.66 shares	UBS AG LONDON A/C IPB SEGREGATED CLIENT ACCOUNT (Standing proxy agent: Citibank Japan Ltd.)	49,510 5.20
Preferred Stock:	951,442 shares	Goldman Sachs International (Standing proxy agent: Goldman Sachs Japan Co., Ltd.)	41,115 4.32
Number of Shareholders	Common Stock: 354,041 Preferred Stock: 1,822	MORGAN STANLEY & CO. INTERNATIONAL PLC (Standing proxy agent: Morgan Stanley Japan Securities Co., Ltd.)	34,445 3.62
Major Shareholders (Common Stock)		The Dai-ichi Mutual Life Insurance Company	27,000 2.83
Japan Trustee Services Bank, Ltd. (Trustee account)	695,228.00 6.21	Meiji Yasuda Life Insurance Company	25,000 2.62
The Master Trust Bank of Japan, Ltd. (Trustee account)	485,356.00 4.34	MORGAN STANLEY & CO. INC (Standing proxy agent: Morgan Stanley Japan Securities Co., Ltd.)	19,290 2.02
Japan Trustee Services Bank, Ltd. (Trustee account 4G)	407,641.00 3.64	Sompo Japan Insurance Inc.	19,000 1.99
The Dai-ichi Mutual Life Insurance Company	279,158.00 2.49	BNP PARIBAS LONDON BRANCH FOR BNPPPB EVOTOK (Standing proxy agent: HSBC, Limited)	16,350 1.71
Japan Trustee Services Bank, Ltd. (Trustee account 4)	173,834.00 1.55	Note: The numbers of Preferred Stock above are the total shares of the Eleventh Series Class XI and Thirteenth Series Class XIII Preferred Stock.	
HERO & CO (Standing proxy agent: Mizuho Corporate Bank, Ltd.)*	157,364.00 1.40	(As of September 30, 2008)	
Trust & Custody Services Bank, Ltd. (Meiji Yasuda Life Insurance Company Retirement Benefit Trust Account re-entrusted by Mizuho Trust & Banking Co., Ltd.)	137,000.00 1.22		
Nippon Life Insurance Company	132,630.76 1.18		
SSBT OD05 OMNIBUS CHINA TREATY 808150 (Standing proxy agent: Sumitomo Mitsui Banking Corporation)	130,307.00 1.16		
STATE STREET BANK AND TRUST COMPANY 505225 (Standing proxy agent: Mizuho Corporate Bank, Ltd.)	89,349.00 0.79		

* HERO & CO is a nominee of the shares deposited for the purpose of issuance of American Depository Receipts (ADR).

**Stock Listings
(Common Stock)**

Tokyo Stock Exchange
Osaka Securities Exchange

Accounting Auditors

Ernst & Young ShinNihon LLC

Shareholder Register Manager

Mizuho Trust & Banking Co., Ltd.

Share Unit

100 shares

Fiscal Year

April 1 to March 31

Convocation of General Meetings of Shareholders

An ordinary general meeting of shareholders of the Company shall be convened no later than 3 months from the last day of each business year and an extraordinary general meeting of shareholders shall be convened whenever necessary.

Record Date

1. The Company shall deem shareholders having voting rights appearing in writing or electronically in the register of shareholders as of the end of March 31 of each year as the shareholders who are entitled to exercise their rights at the ordinary general meeting of shareholders for the relevant business year.
2. In addition to the preceding paragraph, the Company may temporarily set the record date whenever necessary, by a resolution of the Board of Directors and upon giving a prior public notice thereof.

Dividends from Surplus Approved by Resolution of Ordinary General Meeting of Shareholders

Dividends from the surplus approved by a resolution of an ordinary general meeting of shareholders shall be distributed to the shareholders or registered stock pledgees appearing in writing or electronically in the register of shareholders as of the end of March 31 of each year.

Interim Dividends

The Company may, by a resolution of the Board of Directors, distribute interim dividends provided for in Article 454, Paragraph 5 of the Company Law of Japan to the shareholders or registered stock pledgees appearing in writing or electronically in the register of shareholders as of the end of September 30 of each year.

(ADR)

New York Stock Exchange

ADR* Information

Outline of Mizuho Financial Group's ADR

1. NYSE ticker symbol :	MFG
2. CUSIP :	60687Y109
3. Conversion ratio :	1 ADR = 2 common shares
4. Depository bank :	The Bank of New York Mellon 101 Barclay Street New York, NY 10286 Phone: 1-201-680-6825 U.S. Toll Free: 888-269-2377 http://www.adrbnymellon.com/
5. Local custodian bank :	Mizuho Corporate Bank, Ltd.

* ADRs are securities issued for the purpose of trading in the U.S. in place of the underlying stock of foreign companies. As ADRs are registered with the SEC as U.S. securities, they are traded, settled and held in custody in substantively the same manner as the stocks of U.S. companies. ADR is an acronym for American Depository Receipts.

Abolishment of the Fractional Share System Due to the Implementation of the Electronic Share Certificate System

Due to the implementation of the electronic share certificate system on Monday, January 5, 2009, we have abolished our fractional share system.

Specifically, as of Sunday, January 4, 2009, we conducted an "allotment of shares or fractions of a share without consideration" in accordance with the provisions of Article 88 of the "Law Concerning Adjustment and Coordination of Relevant Laws in Association with the Enforcement of the Company Law" by which the number of shares substantially increased 1,000 times. Concurrently, we adopted the unit share system by which one unit of shares became 100 shares, and lowered the minimum investment amount to one-tenth of the current minimum investment amount.

As a result, for example, if you owned 0.25 fractional shares, this became 250 shares, of which the breakdown is 200 unit shares and 50 less-than-one-unit shares.

Fractional shares have been automatically recorded as shares in the special account opened by issuer and are managed separately from the general transfer accounts. You will not be able to sell less-than-one unit shares on the market.

To counter the effect of the allotment of shares or fractions of a share without consideration, the conversion ratio of our ADRs to the common shares was changed from one (1) ADR representing 0.002 of a share of common stock to one (1) ADR representing two (2) shares of common stock with the effective date of January 4, 2009.