

Business Outline

We precisely and swiftly provide products, services and business solutions to meet the diversified financial needs of our customers by actively pursuing group synergies.

Mizuho Corporate Bank (MHCB)

MHCB focuses its business on corporate finance, primarily serving large corporations (such as those listed on the first sections of domestic stock exchanges), financial institutions and their group companies, public sector entities, and overseas corporations including subsidiaries of Japanese companies.

Mizuho Bank (MHBK)

MHBK serves primarily individuals, SMEs, and middle-market corporations, and local governments in Japan.

Securities Business

Mizuho Securities (MHSC)*1

A wholesale securities company whose main clients are institutional investors, corporations, and financial and public institutions.

Trust and Asset Management Business

Mizuho Trust & Banking (MHTB)

A trust bank that possesses strengths in both the corporate and individual markets.

Other Businesses

UC Card

A leader among credit card companies in Japan.

Mizuho Research Institute (MHRI)

A think tank.

Overseas Subsidiaries

Banking Subsidiaries
Derivatives Subsidiaries
Securities Subsidiaries
Trust Banking Subsidiaries
Asset Management Subsidiaries, etc.

Mizuho Investors Securities (MHIS)

A securities company that focuses on serving the group's customers.

Shinko Securities*1

A full-service securities company that focuses on the middle and retail markets.

Trust & Custody Services Bank (TCSB)

A highly specialized trust bank focusing on the custody business.

Defined Contribution Plan Services (DCPS)

An entity that specializes in managing defined contribution pension plans.

Mizuho Asset Management (MHAM)*2

An asset management company.

DIAM*3

An asset management company.

Mizuho Private Wealth Management (MHPW)

A wealth management services company.

Mizuho Trust Realty Company

A real estate agency.

Mizuho Credit Guarantee

A credit guarantee and real estate research company.

Mizuho Capital

A principal venture capital company.

Mizuho Factors

A factoring company.

Mizuho Information & Research Institute (MHIR)

An IT-related company.

Mizuho-DL Financial Technology

A research and development company of financial technology.

Mizuho Financial Strategy (MHFS)

An advisory company for financial institutions.

*1. Subject to the approval of the shareholders' meetings of both companies and the relevant authorities, MHSC and Shinko Securities will merge as of a target date of May 7, 2009.

*2. Dai-ichi Kangyo Asset Management and Fuji Investment Management merged as of July 1, 2007 and became Mizuho Asset Management (MHAM).

*3. DLIBJ Asset Management changed the company name to DIAM as of January 1, 2008.

Office Network

We utilize our office network, which covers every prefecture in Japan as well as major overseas cities, to respond to our customers' diversified and globalizing financial needs while supporting the smooth progress of economic activities.

International Network (As of July 31, 2008)

MHCB

- Overseas branch or relevant office
- Overseas representative office
- Major overseas subsidiary or relevant office

MHSC

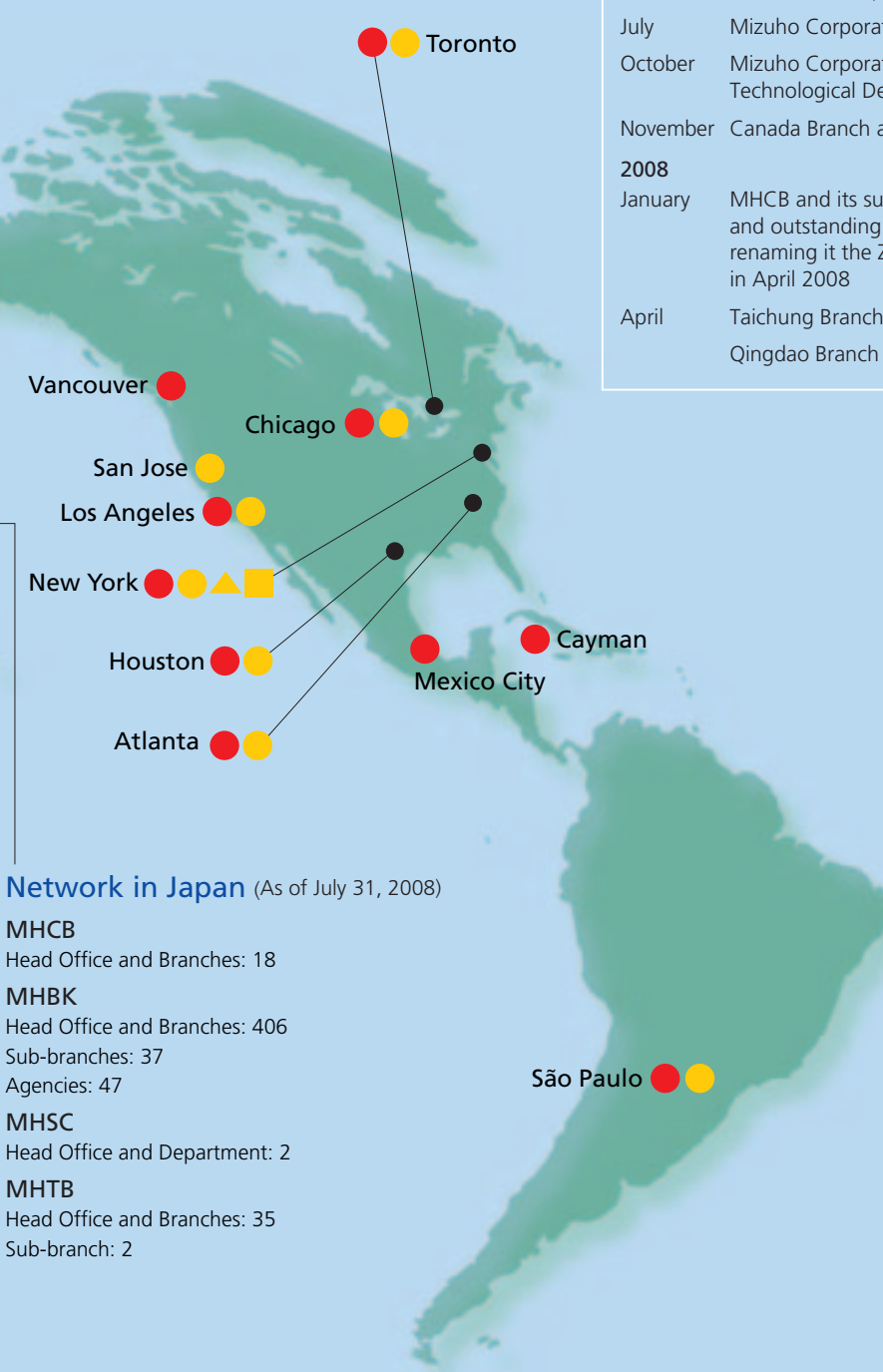
- ▲ Overseas subsidiary
- ▲ Overseas representative office

MHTB

- Overseas subsidiary
- Overseas representative office



MHCB's Newly Established Offices (April 2007 — July 2008)	
2007	
April	Milan Branch opened
May	Mexico Representative Office commenced business promotion activities
June	Mizuho Corporate Bank (China) established. Mizuho Corporate Bank (USA) established four representative offices in the U.S. (Atlanta, Chicago, Houston, Los Angeles)
	Dubai Branch opened
July	Mizuho Corporate Bank (China) Tianjin Branch opened
October	Mizuho Corporate Bank (China) Dalian Economic & Technological Development Area Sub-Branch opened
November	Canada Branch and Vancouver Office opened
2008	
January	MHCB and its subsidiary acquired 100% of the issued and outstanding shares of Michinoku Bank (Moscow), renaming it the ZAO Mizuho Corporate Bank (Moscow) in April 2008
April	Taichung Branch opened Qingdao Branch opened



Network in Japan (As of July 31, 2008)

- MHCB**
Head Office and Branches: 18
- MHBK**
Head Office and Branches: 406
Sub-branches: 37
Agencies: 47
- MHSC**
Head Office and Department: 2
- MHTB**
Head Office and Branches: 35
Sub-branch: 2