Company Profile of Mizuho Financial Strategy Co., Ltd.

1. Trade Name

Mizuho Financial Strategy Co., Ltd.

2. Head Office

1-5-5 Otemachi, Chiyoda-ku, Tokyo

3. Business

Advisory business for financial institutions regarding corporate management and corporate revitalization

4. Capital

JPY 500 million

5. Representative

Terunobu Maeda, President & CEO

6. Number of Employees

Approx. 50

7. Beginning of Operations

October 2005 (scheduled)

