



August 14, 2013

To whom it may concern:

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(Tokyo Stock Exchange (First Section))

Announcement regarding Capital Ratio as of June 30, 2013

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of June 30, 2013, based on “Consolidated Financial Statements for the First Quarter of Fiscal 2013” disclosed on July 31, 2013, as shown in the appendix.

Capital Ratio (Basel III)

Mizuho Financial Group International Standard (Basel III)	【Consolidated】		(%、Billions of yen)
	As of June 30, 2013	Change from March 31, 2013	As of March 31, 2013
(1) Total Capital Ratio	14.41	0.23	14.18
(2) Tier 1 Capital Ratio	11.43	0.41	11.02
(3) Common Equity Tier 1 Capital Ratio	8.55	0.39	8.16
(4) Total Capital	8,516.3	171.8	8,344.5
(5) Tier 1 Capital	6,756.6	269.2	6,487.4
(6) Common Equity Tier 1 Capital	5,055.9	252.1	4,803.8
(7) Risk weighted Assets	59,099.4	275.8	58,823.5
(8) Total Required Capital (7)X8%	4,727.9	22.0	4,705.8

Mizuho Bank Domestic Standard (Basel II)	【Consolidated】		As of March 31, 2013	【Non-Consolidated】
	As of June 30, 2013	Change from March 31, 2013	As of March 31, 2013	As of June 30, 2013
(1) Capital Adequacy Ratio	16.20	1.16	15.04	16.11
(2) Tier 1 Capital Ratio	12.39	0.73	11.66	12.27
(3) Tier 1 Capital	2,481.6	99.8	2,381.8	2,384.0
(4) Tier 2 Capital	871.1	(49.7)	920.8	870.4
(5) Deductions for Total Risk-based Capital	107.0	(124.5)	231.5	124.3
(6) Total Risk-based Capital	3,245.8	174.6	3,071.2	3,130.2
(7) Risk-weighted Assets	20,024.7	(387.5)	20,412.3	19,424.3
(8) Total Required Capital (7)X8%	1,601.9	(31.0)	1,632.9	1,553.9

* Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (¥ 125.7 billion) on April 1, 2013 is deducted from Tier 1 Capital.

Mizuho Corporate Bank

International Standard (Basel III)				
(1) Total Capital Ratio	15.11	1.22	13.89	15.85
(2) Tier 1 Capital Ratio	12.23	1.20	11.03	12.84
(3) Common Equity Tier 1 Capital Ratio	9.42	0.77	8.65	9.75
(4) Total Capital	5,051.5	(78.5)	5,130.0	5,054.5
(5) Tier 1 Capital	4,090.6	19.2	4,071.3	4,097.3
(6) Common Equity Tier 1 Capital	3,150.3	(44.7)	3,195.0	3,110.3
(7) Risk weighted Assets	33,427.3	(3,480.9)	36,908.3	31,889.3
(8) Total Required Capital (7)X8%	2,674.1	(278.4)	2,952.6	2,551.1

* Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (¥ 424.4 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital.

Mizuho Trust & Banking

International Standard (Basel III)				
(1) Total Capital Ratio	18.20	0.98	17.22	18.40
(2) Tier 1 Capital Ratio	14.35	1.11	13.24	14.55
(3) Common Equity Tier 1 Capital Ratio	14.35	1.11	13.24	14.55
(4) Total Capital	461.4	13.9	447.5	459.5
(5) Tier 1 Capital	363.8	19.6	344.2	363.3
(6) Common Equity Tier 1 Capital	363.8	19.6	344.2	363.3
(7) Risk weighted Assets	2,534.2	(63.8)	2,598.0	2,496.2
(8) Total Required Capital (7)X8%	202.7	(5.1)	207.8	199.6

(Reference)

Mizuho Bank

International Standard (Basel III)				
(1) Total Capital Ratio	14.90	0.82	14.08	14.59
(2) Tier 1 Capital Ratio	10.81	0.68	10.13	10.64
(3) Common Equity Tier 1 Capital Ratio	9.54	0.64	8.90	9.51
(4) Total Capital	3,370.4	111.8	3,258.6	3,212.6
(5) Tier 1 Capital	2,445.6	101.8	2,343.8	2,341.5
(6) Common Equity Tier 1 Capital	2,157.8	97.3	2,060.5	2,093.7
(7) Risk weighted Assets	22,618.6	(510.0)	23,128.6	22,005.1
(8) Total Required Capital (7)X8%	1,809.4	(40.8)	1,850.2	1,760.4

* Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (¥ 125.7 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital.