

Capital Adequacy Ratio

Mizuho Financial Group (BIS Standard)

(% , Billions of yen)

	As of June 30, 2012	Change from March 31, 2012	As of March 31, 2012
(1) Consolidated Capital Adequacy Ratio	15.37	(0.13)	15.50
Tier 1 Capital Ratio	12.73	(0.03)	12.76
(2) Tier 1 Capital	6,214.4	(184.5)	6,398.9
(3) Tier 2 Capital	1,677.3	(67.8)	1,745.1
(4) Deductions for Total Risk-based Capital	388.6	19.6	368.9
(5) Total Risk-based Capital (2)+(3)-(4)	7,503.1	(271.9)	7,775.0
(6) Risk-weighted Assets	48,808.5	(1,336.3)	50,144.9
(7) Total Required Capital (6)X8%	3,904.6	(106.9)	4,011.5
(Reference)			
Prime Capital Ratio ※	9.20	0.23	8.97

※Prime Capital (Tier1 Capital(2) - preferred securities - preferred stock (excluding mandatory convertible preferred stock))
divided by Risk-weighted Assets(6)

	Consolidated			Non-consolidated
	As of June 30, 2012	Change from March 31, 2012	As of March 31, 2012	As of June 30, 2012
(1) Capital Adequacy Ratio	15.53	0.01	15.52	15.64
Tier 1 Capital Ratio	11.34	(0.05)	11.39	11.44
(2) Tier 1 Capital	2,402.9	(25.1)	2,428.1	2,347.2
(3) Tier 2 Capital	995.5	17.8	977.6	995.4
(4) Deductions for Total Risk-based Capital	107.7	8.7	98.9	134.1
(5) Total Risk-based Capital (2)+(3)-(4)	3,290.8	(16.0)	3,306.8	3,208.5
(6) Risk-weighted Assets	21,185.0	(114.8)	21,299.9	20,508.9
(7) Total Required Capital (6)X8%	1,694.8	(9.1)	1,703.9	1,640.7

Mizuho Corporate Bank (BIS Standard)

(1) Capital Adequacy Ratio	17.83	–	17.83	20.20
Tier 1 Capital Ratio	16.04	0.17	15.87	16.46
(2) Tier 1 Capital	4,294.0	(136.8)	4,430.8	3,990.6
(3) Tier 2 Capital	620.1	(62.6)	682.8	948.1
(4) Deductions for Total Risk-based Capital	143.0	5.7	137.2	39.6
(5) Total Risk-based Capital (2)+(3)-(4)	4,771.1	(205.2)	4,976.4	4,899.1
(6) Risk-weighted Assets	26,756.0	(1,154.0)	27,910.1	24,243.6
(7) Total Required Capital (6)X8%	2,140.4	(92.3)	2,232.8	1,939.4

Mizuho Trust & Banking (BIS Standard)

(1) Capital Adequacy Ratio	17.84	(0.42)	18.26	17.98
Tier 1 Capital Ratio	14.49	0.47	14.02	14.62
(2) Tier 1 Capital	337.8	3.2	334.5	339.1
(3) Tier 2 Capital	81.8	(21.7)	103.5	81.3
(4) Deductions for Total Risk-based Capital	3.6	1.2	2.4	3.5
(5) Total Risk-based Capital (2)+(3)-(4)	416.0	(19.7)	435.7	417.0
(6) Risk-weighted Assets	2,331.4	(54.5)	2,386.0	2,318.4
(7) Total Required Capital (6)X8%	186.5	(4.3)	190.8	185.4

(Reference)

Mizuho Bank (BIS Standard)

(1) Capital Adequacy Ratio	15.30	(0.16)	15.46	15.36
Tier 1 Capital Ratio	11.14	(0.18)	11.32	11.18
(2) Tier 1 Capital	2,372.6	(55.3)	2,428.0	2,304.3
(3) Tier 2 Capital	995.5	9.5	986.0	995.4
(4) Deductions for Total Risk-based Capital	107.8	8.6	99.1	134.3
(5) Total Risk-based Capital (2)+(3)-(4)	3,260.3	(54.4)	3,314.8	3,165.5
(6) Risk-weighted Assets	21,296.6	(144.3)	21,440.9	20,600.2
(7) Total Required Capital (6)X8%	1,703.7	(11.5)	1,715.2	1,648.0