## **Capital Ratio (Basel III)**

	【Consolidated】		(%, Billions of yen)
Mizuho Financial Group International Standard (Basel III)	As of June 30, 2013	Change from March 31, 2013	As of March 31, 2013
(1) Total Capital Ratio	14.41	0.23	14.18
(2) Tier 1 Capital Ratio	11.43	0.41	11.02
(3) Common Equity Tier 1 Capital Ratio	8.55	0.39	8.16
(4) Total Capital	8,516.3	171.8	8,344.5
(5) Tier 1 Capital	6,756.6	269.2	6,487.4
(6) Common Equity Tier 1 Capital	5,055.9	252.1	4,803.8
(7) Risk weighted Assets	59,099.4	275.8	58,823.5
(8) Total Required Capital (7)X8%	4,727.9	22.0	4,705.8

	[Consolidated]		
Mizuho Bank Domestic Standard (Basel II)	As of June 30, 2013	Change from March 31, 2013	As of March 31, 2013
(1) Capital Adequacy Ratio	16.20	1.16	15.04
(2) Tier 1 Capital Ratio	12.39	0.73	11.66
(3) Tier 1 Capital	2,481.6	99.8	2,381.8
(4) Tier 2 Capital	871.1	(49.7)	920.8
(5) Deductions for Total Risk-based Capital	107.0	(124.5)	231.5
(6) Total Risk-based Capital	3,245.8	174.6	3,071.2
(7) Risk-weighted Assets	20,024.7	(387.5)	20,412.3
(8) Total Required Capital (7)X8%	1,601.9	(31.0)	1,632.9

<sup>\*</sup> Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (\$ 125.7 billion) on April 1, 2013 is deducted from Tier 1 Capital.

# [Non-Consolidated]

[Non-Consolidated]		
As of June 30, 2013		
16.11		
12.27		
2,384.0		
870.4		
124.3		
3,130.2		
19,424.3		
1,553.9		
•		

15.85 12.84 9.75 5,054.5 4,097.3 3,110.3 31,889.3 2,551.1

### Mizuho Corporate Bank

International Standard (Basel II	I)
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(1) Total Capital Ratio	15.11	1.22	13.89
(2) Tier 1 Capital Ratio	12.23	1.20	11.03
(3) Common Equity Tier 1 Capital Ratio	9.42	0.77	8.65
(4) Total Capital	5,051.5	(78.5)	5,130.0
(5) Tier 1 Capital	4,090.6	19.2	4,071.3
(6) Common Equity Tier 1 Capital	3,150.3	(44.7)	3,195.0
(7) Risk weighted Assets	33,427.3	(3,480.9)	36,908.3
(8) Total Required Capital (7)X8%	2,674.1	(278.4)	2,952.6
* Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group			

as a dividend in kind (¥ 424.4 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital.

Mizuho Trust & Banking International Standard (Basel III)

International Standard (Buser III)			
(1) Total Capital Ratio	18.20	0.98	17.22
(2) Tier 1 Capital Ratio	14.35	1.11	13.24
(3) Common Equity Tier 1 Capital Ratio	14.35	1.11	13.24
(4) Total Capital	461.4	13.9	447.5
(5) Tier 1 Capital	363.8	19.6	344.2
(6) Common Equity Tier 1 Capital	363.8	19.6	344.2
(7) Risk weighted Assets	2,534.2	(63.8)	2,598.0
(8) Total Required Capital (7)X8%	202.7	(5.1)	207.8

18.40
14.55
14.55
459.5
363.3
363.3
2,496.2
199.6

# (Reference) **Mizuho Bank**

International Standard (Basel III)

	iternational Standard (Daser III)			
(1)	Total Capital Ratio	14.90	0.82	14.08
(2)	Tier 1 Capital Ratio	10.81	0.68	10.13
(3)	Common Equity Tier 1 Capital Ratio	9.54	0.64	8.90
(4)	Total Capital	3,370.4	111.8	3,258.6
(5)	Tier 1 Capital	2,445.6	101.8	2,343.8
(6)	Common Equity Tier 1 Capital	2,157.8	97.3	2,060.5
(7)	Risk weighted Assets	22,618.6	(510.0)	23,128.6
(8)	Total Required Capital (7)X8%	1,809.4	(40.8)	1,850.2

* Figures as of March 31, 2013 are on a basis in which di	stribution of all of the sha	res of Mizuho Securities t	o Mizuho Financial Group
as a dividend in kind (¥ 125.7 billion) on April 1, 2013	is deducted from Commo	n Equity Tier 1 Capital.	

•	14.55
•	14.55
	459.5
	363.3
	363.3
	2,496.2
	199.6

14.59 10.64 9.51 3,212.6 2,341.5 2,093.7 22,005.1 1,760.4