

Investment in Augusta & Co Limited

- Mizuho acquires all outstanding shares of “Augusta & Co”, a leading independent European financial advisory firm in the renewable energy and energy transition sector

About Augusta & Co

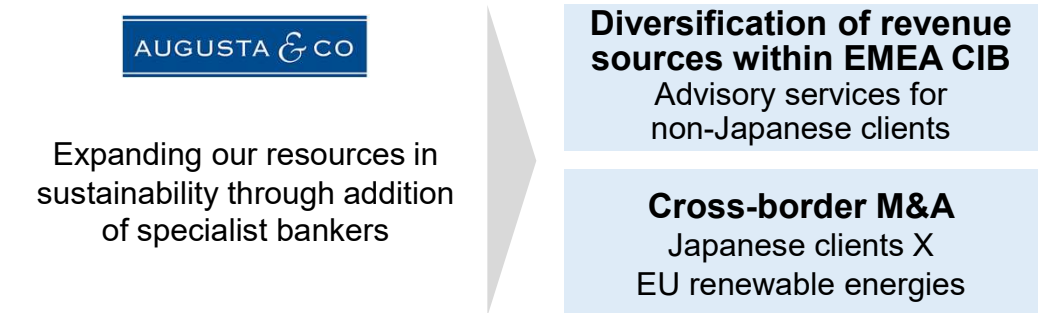
Investee	Augusta & Co Limited
Business	M&A advisory boutique specializing in renewable energy
Offices	Head Office : London. 38 Employees
Managing Partners	<ul style="list-style-type: none">• Mortimer Menzel and James Knight• Pioneers in European renewable energy FA¹, with nearly 25 years of experience
History	<ul style="list-style-type: none">• Independent M&A boutique founded in 2002. Specializing in renewable energy with a long-standing presence in Europe, possessing expertise in offshore and onshore wind and solar energy
Acquiror	Mizuho International plc ² 100%

Financial Impact

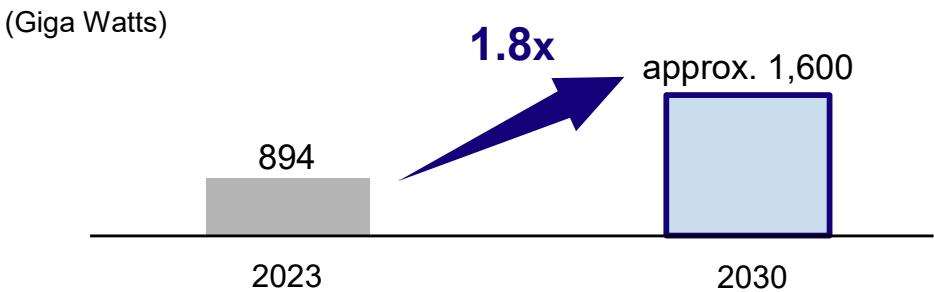
- The impact on the CET1 ratio³ is almost no impact

Synergy Opportunities

- Enhancing Mizuho’s capability in the sustainability while pursuing synergies through the expansion of functions and the growth of business opportunities



(Ref.) Production of renewable energy in the EU⁴



- Renewable energy production in EU expected to grow significantly in line with target of 65% shift of all power generation to renewable sources

1. Financial Advisor. 2. A wholly owned subsidiary of Mizuho Securities. 3. Basel III finalization fully effective basis. Excl. Net Unrealized Gains (Losses) on Other Securities.
4. (Source) International Energy Agency (IEA) Renewables 2024