

## Composition of Leverage Ratio

Mizuho Bank [Non-Consolidated]  
As of September 30, 2025

(In million yen, except percentage)

Basel III Template No. (LR1)	Item	As of September 30, 2025	As of June 30, 2025
1	Total non-consolidated assets as per published financial statements	241,401,937	236,416,329
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-
4	Adjustments for temporary exemption of central bank reserves (-)	52,171,718	50,185,569
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure (-)		
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	-	-
7	Adjustments for eligible cash pooling transactions	-	-
8	Adjustments for derivative financial instruments	△ 7,089,787	△ 5,930,497
8a	The leverage ratio exposure value related to derivative transactions	5,175,129	5,254,569
8b	The accounting value of derivatives recognised as assets (-)	12,264,916	11,185,067
9	Adjustment for securities financing transactions (SFTs) (ie repurchase agreements and similar secured lending)	387,057	56,997
9a	The leverage ratio exposure value related to SFTs	10,420,911	11,131,164
9b	The accounting value of SFTs recognised as assets (-)	10,033,854	11,074,167
10	Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposures)	33,403,886	31,457,249
11	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
12	Other adjustments	△ 13,286,797	△ 12,940,356
12a	Adjustments pertaining to Tier1 capital (excluding reserve for possible loan losses) (-)	579,311	627,915
12b	The accounting value of customers' liabilities for acceptances and guarantees (-)	12,370,944	11,588,959
12c	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	-	-
12d	Deductions of receivable assets for cash variation margin provided in derivatives transactions (-)	645,702	723,481
13	Leverage ratio exposure measure	202,644,578	198,874,152

Mizuho Bank [Non-Consolidated]  
As of September 30, 2025

(In million yen, except percentage)

Basel III Template No. (LR2)	Item	As of September 30, 2025	As of June 30, 2025
<b>On-balance sheet exposures (1)</b>			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions (SFTs), but including collateral)	154,560,504	152,382,565
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	309,161	-
3	Deductions of receivable assets for cash variation margin provided in derivatives transactions (-)	645,702	723,481
4	Adjustment for securities received under securities financing transactions that are recognised as an asset (-)	-	-
5	Specific and general provisions associated with on-balance sheet exposures that are deducted from Tier 1 capital (-)	-	-
6	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments (-)	579,311	627,915
7	Total on-balance sheet exposures (excluding derivatives and SFTs) (a)	153,644,651	151,031,168
<b>Derivative exposures (2)</b>			
8	Replacement cost associated with all derivatives transactions (where applicable net of eligible cash variation margin and/or with bilateral netting)	2,589,594	2,464,511
9	Add-on amounts for potential future exposure associated with all derivatives transactions	3,311,620	3,363,507
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	751,117	599,882
11	Adjusted effective notional amount of written credit derivatives	3,845,832	3,676,486
12	Adjusted effective notional offsets and add-on deductions for written credit derivatives (-)	3,820,800	3,650,053
13	Total derivative exposures (b)	5,175,129	5,254,569
<b>Securities financing transaction exposures (3)</b>			
14	Gross SFT assets (with no recognition of netting), after adjustment for sale accounting transactions	10,033,854	11,074,167
15	Netted amounts of cash payables and cash receivables of gross SFT assets (-)	206,678	457,856
16	Counterparty credit risk exposure for SFT assets	593,735	514,854
17	Agent transaction exposures		
18	Total securities financing transaction exposures (c)	10,420,911	11,131,164
<b>Other off-balance sheet exposures(4)</b>			
19	Off-balance sheet exposure at gross notional amount	79,848,622	75,954,459
20	Adjustments for conversion to credit equivalent amounts (-)	46,444,735	44,497,209
22	Off-balance sheet items (d)	33,403,886	31,457,249
<b>Leverage ratio on a non-consolidated basis (5)</b>			
23	Tier 1 capital(e)	8,993,684	8,251,404
24	Total exposures ((a)+(b)+(c)+(d)) (f)	202,644,578	198,874,152
25	Leverage ratio on a non-consolidated basis ((e)/(f))	4.43%	4.14%
26	National minimum leverage ratio requirement	3.15%	3.15%
<b>Leverage ratio on a non-consolidated basis (excluding the impact of any applicable temporary exemption of deposits with the Bank of Japan) (6)</b>			
	Total exposures (f)	202,644,578	198,874,152
	The amount of deposits with the Bank of Japan	52,171,718	50,185,569
	Total exposures (excluding the impact of any applicable temporary exemption of deposits with the Bank of Japan) (f')	254,816,297	249,059,722
	Leverage ratio on a non-consolidated basis (excluding the impact of any applicable temporary exemption of deposits with the Bank of Japan) ((e)/(f'))	3.52%	3.31%
<b>Disclosure of mean values (7)</b>			
28	Mean value of gross SFT assets, after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables ((g)+(h))	8,823,100	8,842,572
	Mean value of gross SFT assets (g)	9,565,813	10,029,148
	Mean value of netted amounts of cash payables and cash receivables of gross SFT assets (-) (h)	742,712	1,186,575
29	Quarter-end value of gross SFT assets, after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables ((i)+(j))	9,827,175	10,616,310
14	Quarter-end value of gross SFT assets (i)	10,033,854	11,074,167
15	Quarter-end value of Netted amounts of cash payables and cash receivables of gross SFT assets (-) (j)	206,678	457,856
30	Total exposures (including the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables) (k)	201,640,503	197,100,414
30a	Total exposures (excluding the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables) (l)	253,812,222	247,285,983
31	Leverage ratio on a non-consolidated basis (including the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables) ((e)/(k))	4.46%	4.18%
31a	Leverage ratio on a non-consolidated basis (excluding the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables) ((e)/(l))	3.54%	3.33%