

## CRS (Jurisdiction(s) of Residence for Tax Purposes) Self-Certification [For Individual]

According to the "Act on Special Provisions of the Income Tax Act, Corporation Tax Act and Local Tax Act Incidental to Enforcement of Tax Treaties," financial institutions are obliged to confirm customers' jurisdictions of residence for tax purposes and tax identification numbers. We sincerely ask for your understanding and cooperation. In accordance with our bank's "Privacy Policy Regarding Protection of Customer Personal Information", we implement strict controls on information entrusted from customers. A person other than a Financial Institution, holding a Financial Account for the benefit or account of another person as agent, custodian, nominee, signatory, investment advisor, or intermediary, is not treated as holding the account for purposes of the Common Reporting Standard, and such other person is treated as holding the account who shall submit

Please fill in and check (✓) the appropriate box(es)

## A. Certification Type

Select and check one box

☐ 1. New ☐ 2. Optional ☐ 3. New&Optional ☐ 4. Update

## B. Name

## C - 1. Address

## C - 2. Country

☐ Japan ☐ Other ( )

## D. Date of Birth

(YYYY/MM/DD)

Please fill in only when submitting an "2.Optional", "3. New & Optional" or "4. Update"

## E. Account Number

(Right-aligned)

Please fill in only when submitting an "4. Update"

## F. All of Tax Residences on last submitted certification

## G. Jurisdiction(s) of residence for tax purposes and TIN for each residence

Please fill in all applicable countries and TIN(s). Please check (✓) all applicable ☐ boxes

※Check "United States" if you are U.S. citizen or have a Green Card.

## G - 1. Jurisdiction of residence

☐ Japan

☐ United States

☐ ( )

☐ ( )

☐ ( )

## G - 2. Taxpayer Identification Number (TIN)

(If unable to provide TIN, please specify the reason)

Not necessary

-  -

※Please also submit Mizuho substitution form W-9

( ) ☐ Not provided

( ) ☐ Not provided

( ) ☐ Not provided

Please fill in if

•Country name in C-2. differs from jurisdiction of residence in G-1., or,  
•you have no jurisdiction of residence in G-1.

H. Specify reason jurisdiction by jurisdiction if it differs from the address shown in C-2. Specify reason for no jurisdiction of residence.

☐ U.S. citizen/Green Card

☐ Other ( )

Please fill in if one or more countries other than Japan are filled in G-1.

## I - 1. Name

※ If you entered field B in English, you may leave this column blank.

(In BLOCK-BODY English)

## I - 2. Address

※ If you entered field C in English, you may leave this column blank.

(In BLOCK-BODY English)

## J. Other referential information

I acknowledge that all information shown on this form is correct.

Furthermore, in case of any change affecting the information shown on this form, I agree to resubmit the form within 3 months.

Date

(YYYY/MM/DD)

2 0  /  /

Sign Here

<銀行使用欄・1枚目> ※2枚目あり

備考