LEGACY
COMPASS
LAW

Packages

Essentials

Basic trust-based plan for people with 1-2 major assets (such as a home and a retirement plan) desiring proportionate outright distribution of assets to beneficiaries without ongoing trust provisions. Includes living trust, power of attorney, advanced health care directive, and transfer of 1 real property into trust.

Individual: $4500 / Couple: $6000

Ongoing Trust Protection

Essentials plus ongoing trust provisions allowing you to continue to direct your assets when beneficiaries are minors, young adults, or individuals requiring fiscal oversight. Includes nominations for guardians, creation of trust conditions, and transfer of second real property into trust.

Individual: $6000 / Couple: $7500

Specialized Needs

Includes Essentials, Ongoing Trust Protection, and the inclusion of special asset classes, such as foreign assets, cryptocurrencies, special needs trusts, or charitable trusts at hourly rates on top of selected package.

Counsel: $425 per hour / Paralegal: $110 per hour