

11-property owner reclaims 75+ hours and \$9,000 annually with Baselane banking and bookkeeping

✓ TRUSTED BY +50,000 REAL ESTATE INVESTORS

✓ OFFICIAL BANKING PARTNER OF  BiggerPockets®

20+

HOURS SAVED

\$9000+

SAVED IN ACCOUNTANT FEES

20+

HOURS SAVED ON TAX PREP

Phil Munoz manages 11 properties across multiple states while running a co-hosting business.

Traditional banks and manual tracking made it difficult to keep finances separate, draining time and leaving him overwhelmed every tax season.

He needed a system to organize finances by property and eliminate manual work—capabilities traditional banks couldn't offer.

Baselane completely streamlined my operations. What used to take me hours across multiple platforms is now handled in one place—clean banking, seamless bookkeeping, easy rent collection, and organized accounts for every property. It's the first system that actually felt like it was built for real estate investors.”



Phil Munoz

11 PROPERTIES • 3 STATES • LTR & STR

Finances managed. Mind free.

See how easy it is to centralize and automate your banking and bookkeeping for 10+ doors.

[BOOK DEMO](#)

INVESTOR CHALLENGE

Manual processes and traditional banks limited Phil's growth potential

- Phil's existing banks, Chase & Wells Fargo, couldn't help separate finances across properties, forcing him to commingle funds.
- Manually tracking income and expenses led to reconciling transactions at tax time, delaying refunds Phil could've reinvested.
- Rent collection via Zelle, Venmo, and checks demanded constant follow-ups and frequent bank visits, which slowed cash flow.

BASELANE SOLUTION

Phil eliminated manual work across multiple entities with Baselane banking

- Phil set up dedicated accounts for all his properties and LLCs in Baselane under a single login, eliminating fund commingling.
- Phil received automated rent deposit payments directly into his accounts within 2 days, without any follow-ups, uncomfortable calls, or bank visits.
- Phil cut his tax prep time down to minutes as his transactions were automatically tagged to the right property and Schedule E categories.