

Industry Focus:

B2B Technology & Services

Technology is rapidly changing the way companies manage human capital, engage in commerce, outsource critical functions and transform operations. At Harbor View Advisors, we have been at the leading edge of this change, helping to navigate transactions for companies in the B2B sector. Our experience ranges from Vertical SaaS to Human Capital Management and Sales & Marketing Solutions, Outsourced Professional Services, Staffing & Recruiting and IT Services & Digital Transformation. Our clients provide solutions across the B2B spectrum and deliver their offerings through SaaS or tech-enabled service models.

We Work with Companies that Focus on:



Human Capital
Management Solutions



Sales & Marketing
Solutions



Outsourced Professional
Services



Staffing & Recruiting



IT Services & Digital
Transformation



Vertical SaaS

SUCCESSFUL OUTCOMES



IT Consulting

Acquired the team of



Employee Communication

Acquired by



JAMESBECK

Executive Search

Acquired by



Value Creation Consulting

Acquired by



ACCELERATING GROWTH

Acquired



Marketing Services



CFO Services

Acquired by



Language Assessment

Acquired by



Light Industrial Staffing

Received an Investment from



Culture Measurement

Acquired by



Where Talent Meets Opportunity.

IT/F&A Staffing

Acquired by



Wellness eLearning

Acquired by



IT Services

Acquired by



Employee Engagement

Received an Investment from



IT Staffing

Acquired by



Pre-Employment Testing Assets

Pre-Hire Assessments

Acquired by



problem solved.

IT Staffing

Acquired by



Employee Engagement

Acquired by



Healthcare Staffing

Received an Investment from



Core HR

Received an Investment from



Staffing Software

Acquired by



About Harbor View Advisors

Harbor View combines the best of investment banking and management consulting to help our clients see the possibilities, and we work hard to achieve their goals. We serve innovative companies in the middle market.



**B2B TECHNOLOGY &
SERVICES**



**FINANCIAL SERVICES &
TECHNOLOGY**



INDUSTRIALS

Harbor View's leaders have extensive experience advising companies on their comprehensive M&A strategies. While our methodology is guided by each client's unique situation and objectives, we offer industry-tailored guidance. Our team approach allows us to provide differentiated advice and diligent execution for a variety of entrepreneur, private equity, and corporate clients.

PUT OUR EXPERIENCE TO WORK.

WHAT WE DO

Sell-side Advisory:

M&A FOR FOUNDER-OWNED
BUSINESSES

Buy-side Advisory:

BUY-SIDE FOR PRIVATE
EQUITY

Strategic Consulting:

OPTIMIZES COMPANIES FOR
SALE OR SCALE

CFO Services:

FINANCIAL INTELLIGENCE &
LEADERSHIP

OUR B2B TECH & SERVICES TEAM

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