



HARBOR VIEW

Investment Banking

B2B Technology & Services

ABOUT HVA

Harbor View Advisors provides sell-side and buy-side M&A advisory to innovative companies shaping the tech and services markets. Our unique approach combines the execution expertise of an investment bank with the strategic thinking of a management consulting firm to help our clients achieve their goals.

SELL-SIDE & BUY-SIDE M&A ADVISORY

STRATEGIC COVERAGE ACROSS B2B SOFTWARE & SERVICES

Technology is reshaping how businesses operate, from managing talent to outsourcing critical functions and transforming operations. At Harbor View, we partner with B2B companies at the forefront of this shift - providing M&A advisory and strategic growth support across sectors, including Human Capital Management & HRTech, Sales & Marketing Solutions, Outsourced Professional Services, Staffing & Recruiting, IT Services & Digital Transformation, Education Services & EdTech and Vertical SaaS. Our clients deliver value through tech-enabled service models and SaaS platforms that power modern enterprises.

- Human Capital Management & HRTech
- Sales & Marketing Solutions
- Outsourced Professional Services
- Staffing & Recruiting
- IT Services & Digital Transformation
- Education Services & EdTech
- Vertical SaaS

LEARN MORE ABOUT OUR EXPERTISE:






























































Harbor View

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SUCCESSFUL OUTCOMES

 A PORTFOLIO COMPANY OF  ACQUIRED  SALESFORCE-NATIVE ERP	 ACQUIRED  CFO SERVICES	 ACQUIRED THE TEAM OF  ERP & CRM CONSULTING	 EMPLOYEE FEEDBACK ACQUIRED BY 	 INSURANCE MARKETING ACQUIRED BY 	 TECH-ENABLED MEDICARE SOLUTIONS RECEIVED A STRATEGIC INVESTMENT FROM 
 EXECUTIVE SEARCH ACQUIRED BY  A PORTFOLIO COMPANY OF 	 OPERATIONS CONSULTING ACQUIRED BY  A PORTFOLIO COMPANY OF 	 ACCELERATING GROWTH A PORTFOLIO COMPANY OF  ACQUIRED  DIGITAL MARKETING	 CFO SERVICES ACQUIRED BY  A PORTFOLIO COMPANY OF 	 AI LANGUAGE ASSESSMENT ACQUIRED BY 	 LIGHT INDUSTRIAL STAFFING RECEIVED AN INVESTMENT FROM   
 CULTURE ASSESSMENT ACQUIRED BY  A PORTFOLIO COMPANY OF 	 Where Talent Meets Opportunity. IT STAFFING ACQUIRED BY  A PORTFOLIO COMPANY OF 	 WELLNESS LEARNING ACQUIRED BY 	 MICROSOFT CONSULTING ACQUIRED BY  A PORTFOLIO COMPANY OF 	 REWARDS & RECOGNITION RECEIVED AN INVESTMENT FROM 	 IT STAFFING ACQUIRED BY 
 REWARDS & RECOGNITION ACQUIRED BY  A PORTFOLIO COMPANY OF 	 Pre-Employment Testing Asset EMPLOYEE ASSESSMENT ACQUIRED BY 	 IT STAFFING ACQUIRED BY 	 HEALTHCARE STAFFING ACQUIRED BY 	 HR SOFTWARE & SERVICES RECEIVED AN INVESTMENT FROM 	 STAFFING TECHNOLOGY RECEIVED AN INVESTMENT FROM 

HVA client logos are represented at the top of each tombstone.

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