

To,

February 17, 2025

The Board of Directors

M&B Engineering Limited

MB House, 51, Chandrodaya Society,
Opp. Golden Triangle Stadium Road,
Post Navjivan,
Ahmedabad – 380 014,
Gujarat, India

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of M & B Engineering Limited (the “Company” and such offer, the “Offer”)

We, the undersigned, hereby consent to act as the Legal Counsel to the Company as to Indian law in the Offer and to our name being inserted as Legal Counsel to the Company as to Indian law in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) (“Stock Exchanges”) where the Equity Shares are proposed to be listed and the red herring prospectus and the prospectus which the Company intends to register with the Registrar of Companies, Gujarat at Ahmedabad (“RoC”) and thereafter, file with the SEBI and the Stock Exchanges in respect of the Offer.

Capitalized terms not defined herein would have the same meaning as attributed to them in the draft red herring prospectus.

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the offer documents:

Name: Trilegal

Address: One World Centre,
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400 013.

We hereby authorise you to deliver a copy of this letter of consent to the RoC, the Stock Exchanges and any other regulatory authority as may be required under applicable law.



Very truly yours,

For Trilegal

A handwritten signature in blue ink, appearing to read 'Brajendu' with a stylized flourish at the end.

Brajendu Bhaskar
Partner