

commitment frequently undermine digital health reforms³⁸. This reinforces the principle that stable, coordinated, and long-term institutional frameworks are essential for realising the transformative potential of telemedicine. In Albania, periodic political contestation and shifting resource allocations have at times delayed or diluted digital-health initiatives, underscoring the need for sustained political will and clear strategic direction.

Taken together, these structural challenges (spanning infrastructural inequalities, digital-literacy gaps, workforce limitations, and institutional fragmentation) demonstrate that the implementation of telemedicine is as much a socio-organisational and governance endeavour as it is a technological one. Addressing these multidimensional barriers will be essential if Albania is to harness telemedicine effectively to strengthen the equity, quality, and resilience of its healthcare system.

EQUITY AND INCLUSION IN TELEMEDICINE DELIVERY

Ensuring equity and inclusion in telemedicine delivery requires a nuanced and multidimensional understanding of the social determinants that shape individuals' capacity to access and benefit from digital health services. In Albania (as in many lower- and middle-income or transitional health systems), socioeconomic status, educational attainment, and geographical location remain decisive factors influencing telemedicine utilisation. Disadvantaged and remote populations systematically experience reduced connectivity, lower levels of digital literacy, and persistent structural barriers to digital health access³⁹. Consequently, rural and economically marginalised communities face cumulative and mutually reinforcing disadvantages, including limited ICT infrastructure, reduced digital competence, and financial constraints that restrict their ability to purchase devices or maintain data plans⁴⁰.

Moreover, international evidence confirms that such inequalities are neither incidental nor unique to Albania. OECD analyses repeatedly demonstrate that rural regions tend to have poorer broadband availability and slower connection speeds, conditions that directly impede the use of digital public services, including telehealth. Likewise, socioeconomic disadvantage compounds these infrastructural deficits: even where mobile technologies are broadly diffused, affordability remains a decisive barrier, with low-income households often unable to purchase smartphones or sustain monthly data packages⁴¹. Similarly, OECD assessments of digital transformation in health systems show that socioeconomic inequalities continue to shape access to online health resources, as lower-income and less educated groups have

³⁸ OECD, *Health at a Glance 2023: OECD Indicators*, in OECD Publishing, Paris, 2023, pp. 33-40, 54-56.

³⁹ World Health Organization, *Telemedicine: Opportunities and Developments in Member States-Report on the Second Global Survey on eHealth*, WHO, Geneva, 2010, pp. 18-21, 24

⁴⁰ OECD, *Bridging Connectivity Divides*, in OECD Publishing, Paris, 2023, pp. 17-19

⁴¹ Ibid., pp. 30-32.

significantly reduced capacity to use digital tools effectively⁴². WHO evaluations further corroborate these findings, emphasising that inadequate ICT infrastructure and limited digital literacy remain key obstacles to telemedicine implementation in many transitional health systems, disproportionately affecting vulnerable groups⁴³. Taken together, this body of evidence demonstrates that infrastructural deficits, affordability constraints, and unequal digital skills interact to create a persistent digital health divide (one that both reflects and reinforces existing access inequalities in Albania).

This dynamic is entirely consistent with broader global trends. Research by the World Health Organization (WHO) and the International Telecommunication Union (ITU) shows that economic deprivation and digital exclusion intersect to restrict meaningful access to digital health innovations, particularly for disadvantaged communities that face structural barriers to ICT availability, affordability, and usability⁴⁴.

Furthermore, gender-related and demographic disparities intensify these inequities. International and national evidence indicates that gender remains a significant axis of digital exclusion, as socio-cultural norms, unequal care burdens, and persistent economic disparities limit women's ability to engage fully with digital services, including telemedicine⁴⁵. In Albania, the *Digital Inclusion Initiative - National Report for Albania* notes that women and girls are disproportionately at risk of digital exclusion due to lower digital skills, constrained financial autonomy, and unequal access to digital tools⁴⁶. These gendered challenges intersect with broader demographic factors. Older adults frequently encounter difficulties navigating digital platforms. At the same time, Roma and Egyptian communities, persons with disabilities, and individuals with lower education levels face additional obstacles linked to inadequate infrastructure, limited digital competence, linguistic barriers, and reduced trust in digital systems⁴⁷. Albanian studies reinforce these patterns, showing that women often experience reduced autonomy, financial dependence, and limited familiarity with digital technologies—factors that significantly constrain their uptake of remote health services. Age, minority status, disability, and cultural-linguistic diversity further intersect with digital-health readiness in ways that produce additional layers of exclusion⁴⁸.

⁴² OECD, *Health in the 21st Century: Putting Data to Work for Stronger Health Systems*, in OECD Publishing, Paris, 2019, pp. 34-36.

⁴³ World Health Organization, *Telemedicine: Opportunities and Developments in Member States*, WHO, Geneva, 2010, pp. 18-19.

⁴⁴ International Telecommunication Union, *Access to Telecommunication/ICT Services by Persons with Disabilities and Other Persons with Specific Needs: Output Report on ITU-D Question 7/1, in Study Period 2018-2021*, Geneva: ITU, 2021, pp. 1-10.

⁴⁵ *Digital Inclusion Initiative - National Report for Albania* - Digital Inclusion Initiative National Report for Albania, 202, p. 13, highlighting the role of gender inequalities in digital inclusion gaps, including limited digital skills and structural barriers affecting women, p. 13

⁴⁶ *Ibid.*, p. 9, discussion of vulnerable groups, including women and girls at risk of digital exclusion.

⁴⁷ *Ibid.*, pp. 27-28, detailed findings on older adults, rural residents, Roma and Egyptian communities, and persons with disabilities facing significant infrastructural, educational, and skills-related barriers to digital access.

⁴⁸ *Digital Inclusion Initiative - National Report for Albania* - Digital Inclusion Initiative National Report for Albania, 2024, pp. 27-28, 35-36, 8-9.

International scholarship on digital inclusion strongly underscores that telemedicine systems must be culturally and linguistically responsive to serve diverse populations effectively. As Jan van Dijk's foundational work on digital inequality demonstrates, meaningful digital participation is shaped not only by access to devices and connectivity but also by the availability of culturally adapted interfaces, multilingual content, and community-based outreach mechanisms, features essential to preventing the systematic exclusion of marginalised groups⁴⁹.

Equally crucial are trust, privacy, and ethical safeguards, which form the bedrock of equitable telemedicine implementation. Public confidence in digital health services depends on robust mechanisms that protect patient autonomy, guarantee confidentiality, and ensure transparent data-handling practices⁵⁰. Because telemedicine systems necessarily process sensitive personal and health-related information, strong data-protection frameworks are indispensable. International regulatory principles (most notably those articulated in the EU General Data Protection Regulation (GDPR) and clarified in the European Data Protection Board's *Guidelines on Data Protection by Design and by Default*) emphasise that digital health infrastructures must embed privacy-preserving mechanisms at every stage of system design and operation. The principle of "data protection by design and by default" requires controllers to implement safeguards that ensure data minimisation, purpose limitation, and the confidentiality and integrity of health information. These guidelines further emphasise that restrictions on secondary uses and strict accountability standards are essential for maintaining trust in telemedicine systems⁵¹.

Nevertheless, despite notable progress in digital health reform, many national legal systems, including Albania's, continue to exhibit significant gaps in areas crucial to the safe and equitable functioning of telemedicine. These include deficiencies in digital informed-consent procedures, insufficient interoperability and standardisation of electronic health systems, inadequate cybersecurity protections, and limited transparency in algorithmic decision-making⁵². A growing body of scholarly work warns that without explicit safeguards (particularly regarding automated triage, remote diagnostics, and AI-supported clinical decision tools), telemedicine risks undermining patient trust and widening inequities, especially for populations already underrepresented in health-system governance⁵³.

⁴⁹ J. van Dijk, *The Digital Divide*, Cambridge: Polity Press, 2020, pp. 85-112.

⁵⁰ World Health Organization, *Ethics and Governance of Artificial Intelligence for Health*, Geneva: WHO, 2021, pp. 25-30, emphasising the ethical principles of protecting autonomy, ensuring transparency, and safeguarding privacy.

⁵¹ European Data Protection Board, *Guidelines 4/2019 on Article 25: Data Protection by Design and by Default*, Version 2.0, 2020, pp. 5-12, 14-17

⁵² OECD, *Health at a Glance 2023: OECD Indicators*, in *OECD Publishing*, Paris 2023, pp. 34-36, 40-41, 56, highlighting persistent gaps in interoperability frameworks, cybersecurity protections, and governance structures for digital health systems.

⁵³ T. Sharon, *When Digital Health Meets Digital Capitalism: How Many Common Goods Are at Stake?* in *Big Data & Society*, 2018, pp. 2-4, 7-9

Collectively, these structural, demographic, and institutional factors underscore that equitable telemedicine delivery is not merely a technical challenge but a fundamentally social-justice, governance-architecture, and rights-based regulatory-design question. Addressing disparities in access, competence, and trust, therefore, demands coordinated investment in digital infrastructure, sustained capacity-building, gender-sensitive and culturally responsive design, and the strengthening of transparent, accountable digital-health governance systems.

POLICY PATHWAYS, REFORM RECOMMENDATIONS AND CONCLUSIONS

Advancing telemedicine in Albania requires a coherent, forward-looking policy strategy that integrates legal reform, infrastructure investment, institutional strengthening, and inclusive governance mechanisms. Increasingly, comparative scholarship demonstrates that the safe, effective, and equitable expansion of telemedicine depends on a sound legal and regulatory foundation, one that clearly delineates the scope of remote healthcare, standardises procedural requirements, and secures patient rights in digital environments⁵⁴. Furthermore, telemedicine raises complex issues concerning health-data protection, legal certainty, and the safeguarding of patient autonomy; consequently, states must articulate explicit rules on informed consent, data-processing safeguards, and non-discriminatory access to ensure that remote care operates within a secure and ethically grounded framework. These insights underscore the urgency for Albania to adopt dedicated telemedicine legislation that formalises standards for digital consent, establishes enforceable data-protection obligations, and introduces mechanisms for accountability, dispute resolution, and cross-border service provision.

Moreover, clear accountability frameworks and well-anchored oversight mechanisms are indispensable for ensuring lawful and ethical telemedicine practice. Recent analyses highlight that the expansion of telemedicine necessarily increases the scope of sensitive data processing, thereby requiring clearly allocated institutional responsibilities, enforceable supervisory structures, and state-level guarantees of patient protection⁵⁵. As Albania moves toward a more digitally enabled health system, its regulatory architecture must also evolve to address the growing integration of artificial intelligence into telemedicine. AI-assisted diagnostics, automated triage tools, and algorithmic decision-support systems introduce new layers of clinical and ethical complexity, making it imperative to adopt legal provisions that ensure transparency, mandate clinician training, and establish comprehensive risk-mitigation safeguards. These regulatory imperatives align closely with emerging WHO standards, which emphasise explainability, accountability, and bias prevention in AI-supported health

⁵⁴ M. Julesz, *Health Equity and Health Data Protection Related to Telemedicine amid the COVID-19 Pandemic*, in *Információs Társadalom* 22, no. 2, 2022, pp. 28-32, discussing legal certainty, data protection, informed consent, and state obligations in telemedicine.

⁵⁵ *Ibid.*, pp. 29-33

applications, and collectively call for governance structures that protect both patient safety and substantive equity⁵⁶.

Ensuring the long-term sustainability of telemedicine in Albania further requires sustained, system-level investment in national ICT infrastructure, particularly in regions where digital exclusion is most pronounced. As the OECD stresses, reliable, high-quality connectivity is a prerequisite for any inclusive digital transformation. Nevertheless, persistent disparities in broadband availability, affordability, and network stability (especially across rural and remote territories) continue to constrain citizens' ability to use digital public services and reinforce socio-territorial inequalities⁵⁷. Consequently, targeted infrastructure investments to expand broadband coverage, improve network performance, and reduce deployment barriers are indispensable for enabling equitable telemedicine adoption. Complementing this, international digital-health evidence consistently demonstrates that infrastructural inequality remains one of the most persistent barriers to telemedicine uptake, particularly in low- and middle-income or transition economies. The WHO Global Strategy on Digital Health 2020-2025 underscores that inadequate ICT foundations, low bandwidth, and legacy technological constraints remain major impediments to national digital health scale-up⁵⁸. Without reliable connectivity and equitable access to digital tools, health systems cannot deploy telemedicine safely or effectively, making infrastructural consolidation a foundational precondition for meaningful digital health transformation⁵⁹.

In parallel, Albania's ability to deliver high-quality telemedicine depends substantially on comprehensive capacity-building programmes for healthcare professionals. International evidence increasingly shows that telemedicine requires a blended skill set that integrates clinical expertise with competence in digital tools, remote-care protocols, data governance, and virtual communication. Expert consensus guidelines in tele-critical care emphasise the necessity of structured onboarding, competency-based education, and continuous professional development to ensure safe and effective remote care⁶⁰. Accordingly, integrating digital health education into medical and nursing curricula (supported by simulation-based

⁵⁶ World Health Organization, *Ethics and Governance of Artificial Intelligence for Health*, WHO, Geneva, 2021, pp. 6-16.

⁵⁷ OECD, *Bridging Connectivity Divides*, in *OECD Publishing*, Paris, 2021, pp. 3-22, noting that only around 59% of rural households have access to high-speed broadband, significantly lower than in urban areas, thereby reinforcing structural barriers to digital-service accessibility, including digital health.

⁵⁸ World Health Organization, *Global Strategy on Digital Health 2020-2025*, Geneva: WHO, 2021, pp. 15-17.

⁵⁹ *Ibid.*, 7-8, noting that digital health adoption is contingent on access to ICT infrastructure and equitable broadband connectivity

⁶⁰ B. K. Scott et al., *Best Practices in Telecritical Care: Expert Consensus Recommendations From the Telecritical Care Collaborative Network*, in *Critical Care Medicine* 52, no. 11, 2024, pp. 1756-1759. The experts emphasise that safe and effective telecritical care requires "structured onboarding programmes," "competency-based training frameworks," and "continuous professional development mechanisms" for all clinicians operating within telemedicine environments. The report further specifies that clinicians must acquire skills in remote communication, navigation of digital interfaces, interprofessional coordination across distributed teams, and protocol-based virtual assessment. It also recommends establishing formal certification and evaluation systems to ensure consistent quality standards across telemedicine providers.

training, continuous professional development, and telemedicine-specific certification pathways) constitutes an essential step toward standardising and professionalising telemedicine practice in Albania.

Because digital transformation carries the risk of reproducing or exacerbating existing social inequalities, ensuring that Albania's telemedicine strategy is inclusive requires explicit attention to the structural disadvantages faced by underserved and marginalised groups. The *Digital Inclusion Initiative: National Report for Albania* identifies women, older adults, Roma and Egyptian communities, persons with disabilities, rural residents, and low-income households as groups disproportionately affected by digital exclusion. Their barriers (ranging from limited digital literacy and unaffordable internet access to inaccessible platform design and insufficient support structures) significantly constrain their ability to benefit from telemedicine. The report additionally finds that these communities often rely on intermediaries to access digital services, exposing them to greater financial burdens and heightened privacy risks. Consequently, targeted policies that prioritise inclusivity and equitable access must become central components of Albania's digital health strategy⁶¹.

In addition, public campaigns aimed at increasing digital health literacy, strengthening patient empowerment, and fostering user trust are essential to encouraging the uptake and appropriate utilisation of telemedicine services. Digital-inclusion research consistently shows that bridging inequalities requires not only infrastructure and technical skills but also sustained outreach efforts that build user confidence, digital motivation, and trust in digital public services⁶². At the same time, transparent communication strategies and participatory engagement mechanisms can help embed user perspectives into the design and delivery of telemedicine platforms, ensuring alignment with citizens' needs and with constitutional principles of good administration⁶³.

Looking ahead, the global technological landscape offers significant opportunities to advance digital health solutions in Albania. International evidence confirms that telemedicine markets are expanding rapidly, driven by advances in artificial intelligence, big data analytics, remote monitoring technologies, and interoperable health information systems. The WHO *Global Strategy on Digital Health* highlights that emerging technologies (such as the Internet of Things, virtual care, AI-enabled diagnostics, and integrated data-exchange platforms) have substantial potential to enhance diagnostic accuracy, treatment effectiveness, and the overall efficiency of health service delivery⁶⁴. In the Albanian context, future development is expected to involve consolidating multiple speciality platforms into unified, user-friendly

⁶¹ *Digital Inclusion Initiative - National Report for Albania* - Digital Inclusion Initiative National Report for Albania, 2024, pp. 31-33.

⁶² J. van Dijk, *The Digital Divide*, Cambridge: Polity Press, 2020, pp. 45-52.

⁶³ European Commission, *Quality of Public Administration: A Toolbox for Practitioners*, in Publications Office of the European Union, Luxembourg, 2015, pp. 221-254

⁶⁴ World Health Organization, *Global Strategy on Digital Health 2020-2025*, Geneva, WHO, 2021, pp. 7-10.

digital gateways, enabling patients to access remote consultations, diagnostics, and medical information through a single interface. This trajectory is supported by earlier national initiatives, including the establishment of a hub-and-spoke telemedicine model connecting the National Telemedicine Centre in Tirana with twelve regional centres via interoperable digital systems. These efforts indicate that Albania is well-positioned to move toward integrated, system-wide telemedicine solutions⁶⁵.

Equally, sustained collaborations with international digital-health companies and technology providers will remain crucial for accelerating innovation, particularly in areas such as secure data exchange, privacy-enhancing technologies, and advanced telemonitoring systems. The early development of Albania's telemedicine infrastructure illustrates the value of partnership collaboration models involving national institutions, international donors, foreign universities, and private-sector technology partners⁶⁶. Such coordinated partnerships generate more sustainable, scalable outcomes than isolated initiatives and will likely remain central to Albania's future digital health expansion. Notably, digital-health companies currently active in Albania increasingly operate within a broader regional ecosystem and are seeking to extend their services to neighbouring Western Balkan states, including Kosovo and North Macedonia, an evolution consistent with WHO and EU guidance emphasising regional interoperability, cross-border collaboration, and scalable digital-health ecosystems⁶⁷.

Despite these advancements, significant challenges persist. OECD analyses demonstrate that the successful implementation of digital-health innovations requires more than strong infrastructure and a capable workforce; it also demands robust institutional capacity to integrate secure data-sharing systems, ensure interoperability, and maintain compliance with European data-protection and cybersecurity standards⁶⁸. For this reason, alignment with international guidance (particularly the WHO/Europe *Regional Digital Health Action Plan 2023-2030*) is essential.⁶⁹ The Plan provides a comprehensive roadmap for strengthening governance capacities, enhancing interoperability of digital systems, and scaling secure digital health infrastructure across the region. As Albania continues its EU integration process, strategic alignment with these frameworks will become increasingly crucial for consolidating digital health reforms.

In conclusion, Albania's telemedicine experience shows that digital health development is not merely a technological endeavour, but a multidimensional reform process situated at the intersection of constitutional rights, public law obligations, institutional capacity,

⁶⁵ R. Latifi et al., *Telemedicine as an Innovative Model for Rebuilding Medical Systems in Developing Countries: The Case of Albania*, in *Telemedicine and e-Health*, 2015, pp. 2-5.

⁶⁶ *Ibid.*, pp. 2-6.

⁶⁷ *Ibid.*, pp. 2-6. See also: World Health Organization, *Global Strategy on Digital Health 2020-2025*, 2021, pp. 19-25.

⁶⁸ OECD, *Health at a Glance 2023: OECD Indicators*, in *OECD Publishing*, Paris, 2023, p.15

⁶⁹ WHO Regional Office for Europe, *The Ongoing Journey to Commitment and Transformation: Digital Health in the WHO European Region 2023*, Copenhagen, WHO, 2023, pp. xvii-xviii, 1-3

and regional integration. Evidence from over 2,700 teleconsultations demonstrates that telemedicine can significantly improve healthcare access, reduce unnecessary patient transfers, and support better clinical outcomes. Nevertheless, the persistence of infrastructural, legal, governance, and equity challenges indicates that successful telemedicine implementation requires coherent legislation, strong data-protection safeguards, strategic workforce development, and inclusive, user-centred policies. As Albania moves closer to EU membership, the incentives and obligations of regulatory harmonisation offer a significant opportunity to accelerate digital health transformation. Ultimately, sustained political commitment, cross-sectoral collaboration, and the capacity to adapt to evolving technologies will determine whether Albania can build a digital-health system that is accessible, equitable, and resilient, capable of delivering high-quality telemedicine services to all citizens, regardless of geography or socioeconomic status.

IDENTITY CONSTRUCTIONS OF THE AROMANIAN (VLACH) MINORITY LIVING IN ALBANIA BASED ON HISTORICAL NARRATIVES

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ABSTRACT

Historically, the Aromanians of Albania have played a significant social, cultural, and political role, despite their recent official recognition as a national minority. As a distinct Romance-speaking community, they have preserved their language and identity over centuries without ever forming a nation state. Previous scholarship (Capidan 1931; Papahagi 1932; Saramandu 1984; Nevaci 2011) indicates that most Aromanians in Albania belong to the Farsherot subgroup, whose dialect forms part of the historical Romanian varieties south of the Danube. This article examines the collective identity of the Farsherots through two key sources: Constantin Colimitra's autobiographical work *Fărșeroții* (1986) and Theodor Capidan's linguistic study *Fărșeroții. Studiu lingvistic asupra românilor din Albania* (1931). The analysis is framed by Monika Fludernik's narrative theory, which conceptualizes identity as constructed through experience, storytelling, and social embeddedness. Moving beyond classical structural narratology, Fludernik's approach emphasizes cognitive, experiential, and performative dimensions, making it particularly suitable for understanding minority identity narratives. The study highlights how Farsherot identity has been shaped by historical pressures, migration, linguistic continuity, and cultural resilience. By examining narrative representations of experience in Colimitra's and Capidan's texts, the article sheds light on the mechanisms through which this community articulates belonging and preserves its heritage. The findings underscore the urgency of documenting and safeguarding the Farsherots' linguistic and cultural legacy.

Key words: *minority, Farsherots, narratives, identity, cultural heritage*

INTRODUCTION

The Farsherots of Albania represent a dynamic community with deep historical roots and rich cultural expressions, forming an essential part of the Albanian heritage, and contributing meaningfully to the broader Albanian identity. Existing scholarship explores their history, linguistic features, and cultural practices highlighting their distinctiveness within the Balkan mosaic.

Traditionally regarded as a subgroup of the Aromanian people, the Farsherots trace back their origins to migrations and settlements during the Ottoman period. Stoica (2021) maps their distribution as small “islands” across southern Albania. Migrations studies by Vullnetari (2007) demonstrate the socio-economic factors influencing these communities including exchanges with the diaspora which have shaped demographic patterns and shaped the Farsherots’ identity.

Linguistically, the majority of the Aromanians in Albania belong to the Farsherot subgroup (Capidan 1931, Papahagi 1932, Saramandu 1984, Nevaci 2011). Other groups include the Gramosteans (originating from Gramoz, a chain of mountains between Albanian and Greek border), the Graboveans (originating from the old villages of Grabovë, Llëngë, Niçë in Albania, near Pogradec) and finally the Pindeans (most of them compactly concentrated in Greece, in the Pindus Mountains).

Cultural memory plays a central role in Farsherot identity. Kocój (2016) highlights the importance of artefacts and oral traditions for Aromanian heritage preservation across the Balkans. Similarly, Minov (2021) emphasizes shared cultural practices that foster while linguistic studies by Sorescu-Marinković et al. (2021) and Selvelli (2022) examine sociolinguistic resilience under shifting political dynamics.

Research also reveals the challenges faced by the Farsherots in maintaining their cultural and linguistic distinctiveness. Stănilă and Vasiliu (2022) analyze the community’s sociopolitical position in Albania, showing how state policies can either hinder or support cultural survival. Other scholars (Sobolev 2008; Negrea 2021) explore broader linguistic identities, revealing how language serves both as expression and negotiation of identity.

Folklore, rituals, festivals, cuisine and music remain essential markers of Farsherot cultural life. Vullnetari (2007) connects migration to cultural forms of expression, while Sobolev’s (2021) discussion of the *Balkan Sprachbund* illustrates how linguistic synthesis occurs through contact, raising questions about preserving minority identities in modern context.

In addition, the intersectionality of identity, language and cultural expression is an important theme in the literature examined. The research of Nisioi (2014) on the syllabic structures of the Aromanian highlights the linguistic uniqueness of the Farsherots and their relationship with wider regional identities, while others such as Stănilă and Vasiliu (2022) emphasize the complexities of self-identification in the midst of national influences.

In sum, the Farsherots offer a compelling case study of cultural resilience in a post-Ottoman

Balkan context. Their heritage is not a static remnant of the past, but a dynamic, living entity shaped by memory, migration and identity politics. Understanding their identity contributes to the broader appreciation of Albania's complex cultural landscape.

THE FARSSHEROTS' COLLECTIVE IDENTITY

The Farsherots, an ethnolinguistic community, having the status of a minority since 2017¹, distinct from the Albanian majority and concentrated mainly in Southern Albania, embody a multilayered collective identity shaped by cultural, historical and social forces. Collective identity, in this context, refers to the shared sense of belonging emerging from communal ties, traditions and collective experiences.

Historical dimensions

The Farsherots are first historically attested indirectly through the documentation of Frashër (< Lat. *fraxinus*, “ash tree”), their place of origin, in 1330 and 1432, with their ethnonym appearing explicitly only in the 19th century and receiving full scholarly treatment in the early 20th century. Their origins lie in a Romance-speaking pastoral population that gradually developed into a distinct subgroup through migration, transhumance and cultural consolidation from the late medieval to modern periods. Thus, their identity is deeply connected to historical experiences ranging from Ottoman-era migrations with interactions with neighboring populations. Through oral narratives, the Farsherots have preserved stories of resilience amid pressures of assimilation.

Colimitra's *Farșeroṭji* (1986) blends autobiography and ethnography, documenting their customs, idiom, migration routes, and memories- a narrative practice Fludernick (2017, 140) associates with texts written by individuals who experienced events as members of a collective.

Capidan's fieldwork-based account (1931) complements this perspective. Although not a Farsherot himself, he provides detailed linguistic and cultural observations, praising the group's adaptability, mobility and industriousness. For example, Capidan describes the Farsherots originating from Plasa as inhabiting both the village of Plasa and the town of Korçë (Arom. *Curceana*), preserving their traditional lifestyle in their native village, but also adjusting to the urban lifestyle when choosing to live in the town. Nevertheless, many of them had previously gone through the immigration experience, especially in the United States and afterwards returned to their homeland bringing back with them their savings and becoming entrepreneurs or businessmen. The author highly praises the Farsherots' capacity to adjust quickly from the nomad to the urban lifestyle, particularly because in the

¹ According to Law 96/2017, 9 national minorities are recognized today in Albania: Aromanian, Bosnian, Bulgarian, Egyptian, Greek, Macedonian, Montenegrin, Roma and Serbian.

past many of them had been nomads, their life being characterized by transhumance². This cyclical pastoral migration shaped not only the economic practices of the Farsherots, but also their social structures, mobility patterns, and cultural identity. Historically, Farsherots families engaged in long-distance transhumance across the actual territory of Albania, Greece, and the wider Balkan region, following established routes such as Via Egnatia (Arom. *Calea mari*). These journeys facilitated sustained contact with diverse communities while reinforcing a shared sense of belonging among Aromanian groups who practiced similar forms of pastoral mobility. Transhumance also contributed to the Farsherot variety, as oral traditions, songs, and storytelling circulated with shepherding groups during seasonal migrations. Moreover, the demands of pastoral movement fostered resilience, adaptability, and cooperative networks, qualities repeatedly emphasized by both Colimitra and Capidan in their descriptions of the Farsherot life. As a result, transhumance is not merely an economic activity, but a cultural institution that has historically shaped the collective identity, social memory and intergenerational cohesion of the Farsherot community.

Social dimensions

Social structures — including kinship, community networks and ritual gatherings — reinforce group solidarity. Family units, communal meetings and moral obligations form a strong social fabric within which identity is cultivated and transmitted. The analysis of family structures, community organizations and social networks illuminates the deep impact of social dimensions on the collective identity of Farsherots. This intricate network of interactions not only reinforces cultural continuity, but also encourages resilience against the challenges raised by modernity and globalization. When examining these aspects through Colimitra's ideas and Fludernik's theoretical considerations, one may conclude that Farsherots' identity is not a static phenomenon, but a dynamic narrative formed by continuous social practices rooted in historical and cultural contexts.

NARRATIVE CONSTRUCTION OF FARSHEROT IDENTITY

Guided by Fludernik's framework, identity is approached as a narrative construct shaped by experiential storytelling (Fludernik 1996, 12; 2009, 4-5). Farsherot identity is embedded in oral history, folklore, ritual performance and shared memories. Fludernik's approach highlights the centrality of narrative in the construction of identity and emphasizes the role that storytelling plays in shaping collective self-understanding. Examining the ways in which the Farsherots recount their experiences reveals the broader cultural and social frameworks that support their identity formation. Fludernik (2009) encourages us to consider how individual experiences, when integrated into shared narratives, generate a

² The seasonal, cyclical migration of shepherds and their herds between lowland winter pastures and highland summer pastures.

cohesive sense of belonging that accommodates both unity and internal diversity. Viewed through this lens, the analysis of Farsherot collective identity—grounded in Colimitra’s ethnographic insights and interpreted within Fludernik’s theoretical framework—offers a comprehensive exploration of how cultural, historical, and social dimensions converge to form a distinctive communal identity. Colimitra’s work unveils a multifaceted landscape marked by rich traditions, elaborate rituals, and a vibrant folklore that lies at the core of Farsherot identity. Originating from Farsher, one of their major historical centers, the community has preserved a remarkable degree of cultural continuity despite periods of enforced isolation, migration, and external pressure.

Folklore as Identity Capital

Central to Colimitra’s analysis is the notion of folklore, which encompasses narrative, music—particularly polyphonic singing—dance, and traditional crafts. For the Farsherots, folklore serves as a repository of shared memory and collective experience, reinforcing belonging across generations. Their stories frequently depict ancestral figures who embody virtues such as bravery, wisdom, and resilience, reflecting the community’s deep connection to both their natural environment and their historical past.

Colimitra also documents a series of cultural practices—such as festive meals, wedding rituals, and religious celebrations—that strengthen communal ties and articulate shared values. The preparation of traditional foods, especially during holidays such as Christmas, Easter, and Pentecost, reinforces both hospitality and interdependence. Rituals, such as the making and sharing of *pita* on Pentecost in memory of the deceased, reveal the symbolic depth embedded in everyday practices (. Collective events, particularly weddings with their complex ceremonial structures, further exemplify the communal ethos at the heart of Farsherot life.

These cultural practices are inseparable from the community’s historical experiences. Colimitra underscores how resistance to foreign domination, notably under Ottoman rule, and the challenges of socio-political upheaval have shaped a resilient identity. Historical narratives—transmitted through folklore and ritual—contribute to a shared understanding of what it means to be Farsherot in modern Albania.

In this light, the Farsherots’ collective identity emerges as a dynamic tapestry woven from cultural practices, historical consciousness, and strong social bonds. It reflects both internal unity and the capacity to negotiate the challenges of modernization and social change. Fludernik’s theoretical model enriches this perspective by emphasizing “natural narratology,” which posits that narrative is intrinsically tied to human experience and thus central to cultural identity (Fludernik 1996, 12-17, 43-51, 245-254). Narratives, in this sense, are not merely aesthetic constructs but vehicles of cultural transmission, embodying values, beliefs, and collective memory. Storytelling functions as a culturally mediated framework through

which individuals and communities make sense of their lives—thus placing narrative at the core of cultural identity formation.

Fludernik (1996, 208-315) also stresses the role of empathy in narrative comprehension—the capacity of audiences to emotionally engage with characters and situations. This dynamic is visible in Farsherot storytelling, where tales of migration, hardship, survival, and cultural resilience foster a shared emotional landscape that strengthens communal identity. Furthermore, the temporal and spatial anchoring of their narratives—stories tied to specific places, seasons, and historical moments—deepens their cultural resonance. In addition, traditional myths, such as those relating to natural phenomena or local landscapes, often anthropomorphized, a symbolic connection between the community and their environment. By attributing human qualities to natural elements, these myths reflect the rooted relationship of the Farsherots with their land, strengthening a sense of the place integral part of their identity.

The transmission of folklore occurs through common meetings and rituals, in which the community collectively engage in practices that evoke their cultural heritage. For example, the festivals that celebrate collections or significant historical events often incorporate traditional music, dance and recitations of folklore. These events not only serve as a method of cultural expression, but also strengthen social cohesion and collective memory among the members of the community. These common activities, as highlighted by Colimitra, provide a phase for intergenerational dialogue, allowing the elderly to transmit knowledge and values incorporated into folklore to the younger generations.

Folklore therefore functions as a crucial mechanism for cultural continuity. Myths, stories, and oral histories articulate the community's worldview and allow the Farsherots to articulate their identity within the broader Albanian environment. Tales depicting local heroes, legendary warriors, and moral exemplars transmit ethical codes such as loyalty, perseverance, and solidarity.

Narrative Styles: Colimitra vs. Capidan

A comparison between Colimitra's and Capidan's narrative styles further illuminates their distinct approaches. Colimitra employs a lyrical, personal mode of narration: his return to his native village, accompanied by Farsherot horsemen, is recounted using the authorial "we," at times blurring the boundary between narrator and community. He later addresses the reader directly, establishing an intimate connection that transforms the reader into a metaphorical travel companion. His nostalgic depictions—sunsets over the village, moonlit landscapes—are interwoven with quotations from Mihai Eminescu³, reflecting his education in the Romanian-language school of Plasa.

³ Mihai Eminescu (1850-1889), the greatest Romanian national poet.

Capidan, by contrast, adopts a detached scholarly tone. Writing as a linguist during his 1928 fieldwork in Albania, he documents the linguistic and cultural characteristics of the Farsherots with academic precision. Although Aromanian himself, he does not belong to the Farsherot subgroup and thus maintains a more objective stance. Nevertheless, he expresses admiration for their industriousness, adaptability, and courage. Capidan also maps out the internal sub-branches of the Farsherots—*Plisoți*, *C str nioti*, *J rc nioti*, *Uianți*, *Culoniați*, *Curtișani*, *Ci meriani*, and *Muzichiari*—each named after their place of origin, further illustrating the internal diversity of the group.

THE FARsherOT VARIETY AS AN IDENTITY MARKER

In addition to folklore and social customs, Colimitra underscores the crucial linguistic dimensions of Farsherot culture. The Farsherot variety of the Aromanian dialect is characterized by distinct phonetic and lexical features that differentiate it from other Aromanian subgroups. Language thus functions not only as a communicative tool but as a powerful identity marker that separates the Farsherots from surrounding populations. The preservation of their mother tongue—maintained primarily through intergenerational oral transmission—demonstrates the community's commitment to safeguarding its cultural heritage despite ongoing pressures of modernization and assimilation.

Their idiom plays a pivotal role in shaping and maintaining Farsherot identity. Theodor Capidan devotes an entire chapter to the linguistic features of the Farsherot variety, noting that this subgroup alone has preserved the ethnic designation without the prosthetic prefix *a-* and retains the distinct apical trill *rrămăn*, comparable to the Albanian sound associated with the *rr* grapheme (Capidan 1931, 116). Based on extensive field interviews, Capidan also concludes that even Aromanians living in towns continue to speak the Farsherot variety (Capidan 1931, 117). His collection of folk poems and fairy tales, transcribed in the Aromanian dialect, offers valuable evidence of the phonetic and morphological traits that define this linguistic variety.

Furthermore, Capidan notices a gender differentiation in the Farsherot variety: uvular *r* appears only in the speech of the Farsherot women, particularly from rural areas, a sound which also affects the pronunciation of the nearby vowels. According to Capidan, uvular *r* used to be uttered by all Farsherot speakers in the past, regardless of their gender, but it has been preserved only by women because they were not socially mobile like men. Traditionally, women were confined to their households and villages where they were living and raising their children or grandchildren to whom they were teaching their “authentic” mother tongue. More than that, Capidan claims that the pronunciation of the apical *r* with several vibrations is more frequent with men, who have lost their uvular *r* because of their social mobility, bilingualism or tri-lingualism (Capidan 1931, 123-124).

Linguistic continuity and education

The continued use of the Aromanian dialect represents an important act of cultural resistance. Education, in particular, plays a key role in transmitting their idiom to younger generations. Colimitra recounts his own experience as a student in the village school, where children learned both the Farsherot variety and standard Romanian. Despite never having visited Romania, students felt a strong symbolic connection to the Romanian state, developing a sense of belonging expressed through songs, recitations, and school performances. Education thus becomes an essential component of collective identity, equipping younger generations to navigate life with greater confidence and enabling some to pursue further studies in Bitola and later in Romania, contributing to the formation of an intellectual elite. Colimitra emphasizes the role of education in preserving linguistic heritage. The school in Plasa transmitted both the Aromanian dialect and standard Romanian, fostering a sense of kinship with Romanians north of the Danube.

Stanciu and Stoica (2022, 150) further emphasize that the Aromanian dialect is both a repository of cultural heritage and a means of resisting external pressures. Within the Farsherot community, their mother tongue encapsulates shared history, values, and traditions, reinforcing social bonds and group solidarity. Dialectal expressions capture the nuances of Farsherot experience and mediate social interactions, while proverbs, stories, and anecdotes communicate moral teachings and historical memory. By maintaining and transmitting these linguistic forms, the community asserts its cultural distinctiveness in an increasingly globalized world. Colimitra also highlights similarities between Aromanian and Daco-Romanian by presenting lists of fundamental Latin-derived vocabulary, illustrating the close relationship between the two dialects.

The interplay between linguistic and collective identity is shaped by historical and social contexts. Many of the historical narratives that inform Farsherot identity are embedded within the dialect itself, reinforcing a sense of continuity between past and present. As a result, negotiating identity through language is an ongoing process that reflects the community's adaptability to shifting socio-political circumstances. Speaking the dialect becomes not only an expression of belonging but also an assertion of difference within the broader Albanian landscape.

It becomes clear that the Farsherot variety transcends its communicative function to serve as a fundamental marker of identity for the Farsherots. Linguistic practice encapsulates cultural, historical, and social meaning, shaping what it has meant—and continues to mean—to be Farsherot in both Capidan's and Colimitra's time and the present.

MOBILITY AND FLUID IDENTITY

The semi-nomadic pastoral lifestyle and migration patterns of the Farsherots—to Greece, the Republic of North Macedonia, and Romania—introduce a fluid and dynamic dimension to their identity. Fludernik's non-essentialist view of identity resonates strongly with this

mobility: the Farsherots continuously adapt to new environments while preserving core symbols, narratives, and cultural practices. Because narrative, in Fludernik's framework, is intrinsically social, Farsherot identity emerges not as an individual construct but as a collective product shaped through shared interactions, experiences, and communal memory. Through the lens of natural narratology, the cultural, historical, and social layers that inform their identity become visible, enriching scholarly understanding and illustrating the broader significance of narrative in identity formation across diverse cultural contexts.

Farsherot Mobility

The historical dimensions shaping Farsherot identity are closely intertwined with their migration trajectories and their interactions with other communities across Albania. Colimitra emphasizes that the Farsherots, originally from the region of Farsher, have navigated a complex web of geographical, socio-political, and cultural dynamics throughout the centuries. The destruction of the town of Frashër by Ottoman forces triggered a widespread dispersal of Farsherot families. According to Colimitra, this displacement was not merely physical; it initiated a profound reconfiguration of social structures and inter-community relations. As they resettled in regions such as Gjirokastër and Vlorë, the Farsherots adopted certain local customs while simultaneously safeguarding distinctive elements of their own traditions and family structures.

A particularly significant transformation occurred among those who settled in the Myzeqe plain. There, traditional pastoral and transport-oriented professions—*picurar* (“shepherd”) and *ărvănar* (“merchandise carrier, transporter”)—were replaced by agricultural labor, leading some to become small landowners. Migration from rural to urban environments also influenced professional roles: while in Plasa men typically worked as shepherds, transporters, tailors, shoemakers, or priests, and women as homemakers or midwives, in cities they became entrepreneurs, pharmacists (in Korçë or Bucharest), or factory workers (notably in the United States).

Capidan complements this perspective by describing the principal routes of transhumance and trade used by Farsherots, based on the testimonies he gathered during his Balkan fieldwork. He underscores the central role of the ancient Roman road Via Egnatia, whose historical significance remains deeply embedded in Aromanian collective memory. In Albania, Via Egnatia began in Durrës on the Adriatic coast, passed through Kavaja, and Elbasan, followed the northern shore of Lake Ohrid, and then crossed Struga, Ohrid, and Bitola before linking with the road to Thessaloniki. Capidan also documents internal commercial routes used by Farsherot carriers, such as the one beginning in Durrës and continuing through Peqin, Kavaja, and Elbasan, from where caravans traveled toward Pogradec and subsequently either to Ohrid and Bitola or to Korçë (Arom. *Curceana*). These routes demonstrate the remarkable mobility of the Farsherots throughout Albania and the wider Balkans.

The historical networks of cooperation forged among Farsherot groups—often in response to shared external challenges—highlight a dual dynamic of identity formation. On one hand, these networks nurtured internal solidarity; on the other, they facilitated cultural exchange with surrounding communities, thus shaping the evolution of their collective identity. The Farsherots' longstanding adaptability supports this duality, enabling them to integrate into diverse socio-cultural environments while preserving the core aspects of their ethnic heritage.

Intercultural exchanges—manifested through marriage alliances, trade relations, and community cooperation—further enriched Farsherot cultural practices. The persistence of their dialect, folklore, and rituals amid such exchanges underscores the influence of historical forces on their identity. Colimitra highlights the significance of oral histories recounting hardship, endurance, and communal resilience. These narratives reinforce social cohesion while continuously shaping collective identity, portraying the Farsherots as a resilient community navigating the shifting landscapes of Albanian history.

Farsherot Fluid Identity

Major historical events—such as World War I, World War II, and the subsequent communist regime—also left a profound imprint on Farsherot identity. These periods altered traditional professions, political affiliations, and social roles, requiring continuous renegotiation of identity markers under new ideological constraints. For example, the traditional occupation of the *ărvănar*, who transported goods across Albania and into Yugoslavia, Greece, and Romania using horses and mules, largely disappeared after World War I, when French and British forces introduced automobiles and constructed Albania's first modern roads.

In summary, the historical experiences of the Farsherots illuminate the complex interplay of migration, adaptation, and inter-community relations in shaping their collective identity. Through Colimitra's insights, one can trace how these historical layers—cultural resilience, mobility, and adaptability—interweave to define the Farsherots within the broader Albanian context.

OTHERING AND BOUNDARY CREATION

In Colimitra's and Capidan's narratives, it becomes evident that the Farsherots frequently define themselves in contrast to the Albanian majority and to other Aromanian subgroups such as the Moscopolitans, Gramosteans, and Pindeans. This process of differentiation—or “Othering”—aligns with Fludernik's understanding of identity as relational, constructed through contrast rather than inherent essence (Fludernik 2005, 283-300).

Dress as a Marker of Identity

From the outset, Colimitra identifies the group he describes as “Farsherots,” but later complements this term with the qualifier “Romanian,” especially when referring to urban Farsherots in Korçë, many of whom had become tailors. These “Romanian Farsherot

tailors” manufactured distinctive garments for Farsherot townspeople—coats, trousers, and woolen waistcoats—which functioned as visible markers of identity. Dress, in this context, becomes a semiotic indicator of cultural distinctiveness. On the other hand, in Capidan’s work, almost each chapter dedicated to the Farsherots living in various areas of Albania contains pictures of Farsherot men or women, often performing their traditional arts and crafts, sometimes entire families with members of all ages, wearing their specific traditional costumes. Even though the pictures are in black and white, we may distinguish the similarities, especially in terms of common elements, but also the differences.

Colimitra also employs the broader term “Macedo-Romanians” to encompass all Aromanian subgroups, including Gramosteans (from the Gramos Mountains), Graboveans (from the Grabovë region), and Pindeans (from the Pindus Mountains). Regarding the Mizukiars (from the Myzeqe plain) and the Castriniots or Cristiniots (whose name Colimitra attributes either to their settlement around Argirocastro/ Gjirokastër or possibly to the ethnonym *Christian*), he argues that these groups were originally Farsherots who transitioned from mountain life to agriculture. Despite these internal distinctions, Colimitra insists on a common origin: all Aromanian groups, in his view, descend from a fusion of Thracian and Roman populations, inheriting what he terms “aristocratic characteristics” both physically and spiritually.

Religion as a Marker of Identity

Religion further differentiates the Farsherots from surrounding populations. Their adherence to Eastern Orthodoxy, the use of their mother tongue in religious practice, and the maintenance of their own churches set them apart—particularly in opposition to the Greek Orthodox hierarchy. Colimitra recounts tensions with the Greek bishop of Korçë, who attempted to impose Greek instead of Aromanian in church services in Plasa. Such instances illustrate the Farsherots’ strong tradition of resistance: “O alt caracteristic specific farșeroșilor este c nu se dau niciodat b tuși, lupt pân la cap t cu dârzenie” [Another characteristic specific to the Farsherots is that they never give up; they fight to the end with determination] (Colimitra 1986, 76).

Despite these boundaries, Colimitra records numerous examples of harmonious coexistence with Albanian Muslims and Christians. Farsherot tailors often made garments for Albanian Muslims, especially in urban contexts where intercommunal relations were generally more fluid. Economic exchanges were common: for instance, Farsherots from Plasa regularly purchased grapes from Albanian Muslims in Lower Plasa to produce *raki*. Wealthy Farsherots (*celniks*) also contributed financially to the construction of churches and monasteries in Albanian Christian areas.

Colimitra also documents the exonyms used by Albanians to refer to Aromanians: *ciobeni* (from Turkish, indicating their pastoral profession) and *vlahi* (from a Celtic root adopted by Greek), both still in use today.

Social Organization and Community Life as Markers of Identity

Beyond these external distinctions, the Farsherots cultivate an internally cohesive collective identity shaped by robust social structures, particularly family units, community organizations, and dense social networks. Farsherot families, traditionally patriarchal and extended, function as vital conduits for transmitting language, values, and collective memory. Families were organized into *ǵălǵari* (groups of 20–100 families), fostering solidarity and ensuring the continuity of cultural practices. Elders played a central role by narrating stories, teaching traditions, and anchoring intergenerational identity formation. This process reflects Fludernik’s view that identity grows from the interaction of individual and collective memory.

Gender roles were clearly demarcated: men worked as shepherds, merchandise carriers, or artisans, while women managed the household, raised children—ideally large families with several sons—and preserved daily cultural practices. Capidan similarly highlights women’s essential role in transmitting linguistic heritage to the next generation.

Community organizations further strengthened collective identity. Village councils, elected by vote, mediated local affairs and ensured the church’s financial stability. Colimitra describes the annual *Boboteazǵă* (Epiphany) auction, during which icons were temporarily “sold” to the highest bidders, who paid in gold coins, Turkish liras, or Napoleons—evidence of the Farsherots’ longstanding commercial ties with both Eastern and Western regions.

Even in the diaspora, particularly through the Cultural Organization *Farsherotu* in the United States (founded in 1903), Farsherots have sustained their heritage via cultural events featuring traditional music, dance, and cuisine. These gatherings serve not only to reinforce cultural continuity but also to maintain strong social networks that facilitate mutual support, resource exchange, and community cohesion.

Social networks among Farsherots operate on principles of trust and reciprocity, providing mechanisms for communal support in life events such as weddings, funerals, and religious celebrations. The institution of the *celnik*—wealthy pastoralists who owned large flocks—played an important philanthropic role by assisting those in need and supporting church activities. Such interactions reinforce a shared understanding of history and collective responsibility, exemplifying Fludernik’s notion of identity as a narrative co-constructed through social participation.

The spatial environment of Farsherot villages also contributed to group identity. Colimitra’s native village, *Plasa di Supr* (Upper Plasa), like other Farsherot settlements, was located high in the mountains, hidden and difficult to access. It stood in contrast to *Plasa di Jos* (Lower Plasa), inhabited by Albanian Muslims, with vineyards marking the boundary between the two communities. Farsherots owned beech forests but used the wood for construction rather than heating. Village life was characterized by industriousness: each household functioned as a workshop for wool processing—carding, spinning, weaving, knitting, and

sewing—reflecting a self-sufficient lifestyle. Equally essential was the church, a core symbol of Farsherot identity and resilience amid surrounding populations.

To sum up, the interplay between family structures, community organizations, and social networks illuminates the profound role of social dimensions in shaping Farsherot collective identity. This intricate web of relationships not only ensures cultural continuity but also enables resilience amid modernization and rapid change. Read through the complementary insights of Colimitra, Capidan, and Fludernik, the Farsherots' identity emerges as a dynamic narrative shaped by enduring cultural practices, historical experience, and communal interdependence.

CONCLUSIONS

Fludernik's theoretical framework—emphasizing the interdependence of narrative, identity, and socio-historical context—offers a multidimensional perspective that can be effectively applied to the study of other ethnic communities as well. Her model posits that collective identity is not static; rather, it is continuously reshaped through narration, memory, and historical experience. In this sense, the identities of Albania's various ethnic groups can be understood as dynamic formations that evolve in response to internal developments and external forces ranging from state policies to cultural exchange and historical trauma.

Just as the Farsherots reinforce their community cohesion through historical links to specific regions and long-standing cultural practices, other ethnic groups rely on their distinct collective memories to articulate and affirm their identities. Framing these processes through Fludernik's lens highlights that such narratives do not exist in isolation but are in constant dialogue with one another and with broader national narratives. This comparative perspective brings to light the layered complexity within multi-ethnic societies, underscoring the importance of an inclusive approach to identity—one that acknowledges the interplay of local, regional, and national stories.

This narrative-based framework also carries implications for the design of multicultural policies in Albania. Recognizing the diverse ways in which collective identities are constructed and sustained allows policymakers to promote a vision of cultural plurality that goes beyond mere tolerance. The ethnographic insights provided by Colimitra and the linguistic and cultural observations of Capidan offer a deeper appreciation of the unique socio-cultural fabrics characterizing each community. Their accounts demonstrate the necessity of fostering dialogue and cooperation among ethnic groups to strengthen social cohesion.

In practical terms, community engagement initiatives would benefit from adopting a narrative-centered approach that encourages cross-ethnic collaboration. By creating spaces where members of different backgrounds can share their stories, a more nuanced and inclusive understanding of Albanian identity can emerge—one that embraces multiculturalism rather than imposing a monolithic conception of nationhood.

Moreover, the findings highlight the importance of cultivating environments in which ethnic communities can articulate their identities without fear of marginalization. The Farsherots, through their cultural practices and distinctive social dynamics, exemplify the need for recognition and respect within a national framework that accommodates multiple identities. Their experience enriches academic discussions on collective identity while offering practical insights for fostering intercultural dialogue and societal cohesion in Albania.

The examination of the Farsherots' collective identity reveals the complex interweaving of cultural, historical, and social dimensions—a complexity captured through Colimitra's ethnographic narrative and illuminated by Fludernik's theoretical model. Colimitra's monographic work highlights the distinctive attributes of the Farsherots, a community whose linguistic heritage and cultural traditions stand out within the broader Albanian mosaic. His insights clarify how the Farsherots navigate a dual identity: as a distinct ethnolinguistic group and as part of the Albanian nation-state.

Fludernik's narrative theory complements Colimitra's observations by elucidating how collective memory and shared stories function as vehicles for identity construction. The oral histories and folkloric traditions that define the Farsherots operate not merely as cultural artifacts but as dynamic narratives that actively shape social reality and reinforce communal cohesion.

Historical experiences further contribute to this identity formation. The legacy of Ottoman rule, transformations brought by twentieth-century political regimes, and shifting national policies have all influenced the ways in which the Farsherots perceive themselves and their place within Albania. Colimitra's synthesis of these historical layers demonstrates the importance of reading local experiences alongside national identity structures.

Finally, the social dimensions of Farsherot identity—family bonds, kinship networks, and communal practices—highlight the enduring significance of community solidarity. These forms of social organization reinforce core values and beliefs, creating a cohesive social fabric rooted in shared history. Their continued relevance in contemporary Albania underscores the complex negotiation between tradition and modernity, illustrating both the challenges and the resilience of the Farsherots as they preserve their heritage in an increasingly globalized world.

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CHALLENGES OF INTEGRATING STEM INTO THE MATHEMATICS CURRICULUM IN SECONDARY EDUCATION IN ALBANIA

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ABSTRACT

The mathematics curriculum is a fundamental component of the education system, playing a crucial role in developing students' logical and analytical skills. In this context, curriculum design should be aligned with societal needs and the demands of education in an increasingly digitalized world. This study aims to analyze the current challenges in integrating the STEM (Science, Technology, Engineering, and Mathematics) approach into the teaching process in Albania and to propose improvements by comparing them with practices in other countries. A survey was conducted with teachers in the Korça region to assess the need for changes in the mathematics curriculum, particularly regarding the integration of technology and the application of the STEM approach. The proposed curriculum structure seeks to enhance students' understanding and application of mathematical concepts in real-life contexts by incorporating technology and STEM principles into teaching. The findings of the study highlight the existing limitations and potential barriers to effectively integrating STEM into the mathematics curriculum in Albania.

Keywords: *STEM, mathematics education, curriculum reform, secondary education, innovation*

INTRODUCTION

Today, we are more dependent on technology than ever before. Technological advances are revolutionizing every arena of work, especially education. One of the most important recent trends in educational reform worldwide is the integration of Science, Technology, Engineering, and Mathematics (STEM) into education. STEM began in the early 1990s and has been slowly growing worldwide¹.

However, while the Western Balkans are experiencing various reforms in education focused on competency-based learning, implementing STEM has yet to be successful. The Albanian curriculum reform (National Pre-University Education Framework [2014]) established the framework for competency-based approaches, but the practical implementation of STEM integration in mathematics education presents structural and pedagogical challenges.

However, Albania is still at an early stage of implementing STEM education. In recent years, the Ministry of Education has acknowledged the necessity of integrating STEM into the pre-university curriculum, aiming to align it more closely with contemporary international educational practices. To facilitate this process, initiatives to train teachers have been put in place, and there have been official guidelines issued for the implementation of STEM education in the pre-university system for the academic year 2025–2026².

In addition, local cooperation across the Western Balkans can be a significant step towards the greater integration of STEM education in Albania. Initiatives funded by the European Union, UNESCO, and other global partners highlight the value of cooperation across borders and educational knowledge sharing. This would allow Albanian instructors to consider joining regional networks and teacher mobility programs, which will allow them to learn from the experiences of the countries across the border that have already begun implementing interdisciplinary STEM practices. For example, shared professional development seminars, cross-national STEM fairs, and joint research efforts may contribute to standardization, stimulate innovation, and increase confidence for teachers when applying STEM-based approaches. Such cooperation would increase the quality of STEM teaching in Albania and contribute to greater harmonization with European education values and the EU's long-run development goals. Many countries have faced significant challenges in integrating STEM into the secondary school curriculum³. Given these experiences, one should expect to face major difficulties on the road to STEM implementation in Albania. These challenges are already manifested in the fact that, at this moment, the Albanian education system is still in a transitional phase, both in terms of content and the infrastructure that is built into schools. As such, dismantling

¹ Bybee, *Case for STEM Education*, 2013., Kristensen et al., "The Role of Mathematics in STEM Activities."

² AKAP, *Joint Instruction No. 20*.

³ Aslam et al., "Identifying the Research and Trends", Aslam et al., "Challenges in Implementing STEM Education.", Le, Tran, and Tran, "Challenges to STEM Education in Vietnamese High School Contexts."

these organizational and structural barriers will be required for the STEM approach to be fully implemented. Moreover, given the relatively new and evolving approach to STEM education, there is a risk that teachers might also not have the same appreciation of these concepts, especially newly qualified teachers⁴.

Nevertheless, the Ministry of Education in Albania has taken initial steps to implement this approach through the National Teacher Professional Development Program “School 2030”⁵. This shows that PISA 2018 results and PISA 2024 results are positively compared because one can see that the efforts in the Ministry of Education have realized positive results due to the implementation of technology integration through teaching practices and interdisciplinary projects.

It highlights the relevance of reforms in education and emphasizes the need for reforms in this space so that our curriculum is up to date and able to keep up with changing and innovative trends in society⁶. The curriculum threatens creativity if not kept updated, risking mismatches with students’ developmental needs and society. Furthermore, a review of the literature on STEM implementation in education across various countries reveals a positive impact on students’ competencies in all STEM fields, including mathematics⁷.

Mathematics, a key aspect of STEM, contributes to critical thinking, problem-solving, and the modeling of natural and technological phenomena⁸. From the pedagogical viewpoint, the constructivist learning model provides a strong foundation for STEM integration, as it emphasizes active learning, exploration, and collaboration⁹. Instructional models such as the 5E cycle - Engage, Explore, Explain, Elaborate, Evaluate - provide a structured approach to designing STEM-based mathematics activities that encourage students to actively construct knowledge¹⁰.

Moreover, project-based learning methods based on Vygotsky’s social constructivist theory emphasize the importance of contextually and collaboratively building learning experiences allowing students to make meaningful connections across disciplines. Integrating these principles into the mathematics content can help students develop problem-solving abilities, critical thinking, and the applications of learning mathematics concepts in real STEM scenarios¹¹.

⁴ Estonanto, “Acceptability and Difficulty of the STEM Track,” 2017.

⁵ Ministry of Education in Albania.

⁶ OECD, *Education in the Digital Age*, 2020., OECD, *Education in the Western Balkans*, 2020., OECD, *Western Balkans Competitiveness Outlook* 2024.

⁷ Freeman, Marginson, and Tytler, *An International View of STEM Education*, Nguyen et al., “*The Current Practices of Integrating STEM Education*,” 2019.

⁸ Kristensen et al., “The Role of Mathematics in STEM Activities,” 2024.

⁹ Kelley and Knowles, “A Conceptual Framework for Integrated STEM Education,” 2016.

¹⁰ Ruiz-Martín and Bybee, “Cognitive Principles,” *IJ STEM Ed* 9 (2022).

¹¹ Wibowo, Wangid, and Firdaus, “*The Relevance of Vygotsky’s Constructivist Learning Theory*,” 2025.

Implementing such constructivist, project-oriented concepts into practice demands deliberate curriculum design and teacher support, both of which are critical in the case of high school mathematics education in Albania, where the incorporation of STEM tools is still in its early stages. Nitzan-Tamar and Kohen¹², found that research indicates that acquiring advanced mathematical or scientific discipline knowledge in secondary school eventually leads to a long-lasting effect on the continuation of studies in STEM within tertiary education.

Furthermore, as Bybee¹³ emphasizes, if students are to learn how to effectively apply knowledge, their educational experiences must engage them both in mastering STEM disciplinary content and in responding to situations that require the application of that knowledge in contexts appropriate to their age and developmental stage.

From this viewpoint, the mathematics curriculum in Albania's secondary education system is clearly in need of careful revision so as also to contribute to meet increasingly innovation-driven society demands. More importantly, in regard to the introduction of STEM into the mathematics curriculum, it is important to consider the critical role played by the development of textbooks that incorporate STEM elements. Studies of STEM implementation in other nations show that in the early years, the main focus was upon the integration of STEM content in science books¹⁴. But recently, there has been increasingly more effort to infuse STEM content to be integrated into mathematics textbooks¹⁵. Related to the theme of STEM in mathematics, this includes students learning about how mathematics interacts with the other STEM disciplines of Science, Technology, and Engineering to help in realizing the relevance of mathematics and understanding the applicability of mathematics in real-world contexts. This means designing activities and learning experiences that embed mathematical principles to solve problems derived from scientific experiments, engineering projects, or technology-based tasks directly within its framework.¹⁶

Consistent with the aforementioned discussion, a questionnaire was administered to secondary school mathematics teachers in the Korça region to determine the degree to which conditions are conducive to STEM implementation in Albania and also to evaluate the need for curriculum adjustments, specifically with regards to the integration of technology in teaching. The results indicate a clear need for curriculum restructuring to enable a deeper integration of STEM, with the aim of improving both the understanding and application of mathematical concepts in real-life contexts. Moreover, the findings reveal a number

¹² Nitzan-Tamar and Kohen, "Secondary School Mathematics and Entrance," 2022.

¹³ Bybee, "Advancing STEM Education," 2010.

¹⁴ Luo, "Working Together to Address Global Issues," 2021.

¹⁵ Li, Fan, and Luo, "How STEM Content Is Presented," 2025.

¹⁶ Kelley and Knowles, "A Conceptual Framework," 2016.

of relevant issues which may impede the implementation of STEM in the mathematics curriculum in Albania. They are such components as inadequate building and physical infrastructure in schools, inappropriate training of teaching staff, and a curriculum not yet completely adapted to interdisciplinary practice.

In conclusion, this study finds that addressing these factors is an essential prerequisite for the sustainable implementation of STEM in Albanian education, particularly in the field of mathematics.

RESEARCH METHODOLOGY

This study aims to examine the current challenges associated with integrating STEM into the teaching process in the Korça region and to propose strategies for its improvement, with the objective of facilitating effective implementation in education. In this regard, empirical data were collected through a survey administered to 191 secondary school teachers in the Korçë region. The survey was conducted during teacher training sessions, as part of professional development programs, specifically within the following modules:

- “Enhancing the Quality of the Teaching-Learning Process with a Focus on the Application of Mathematical Knowledge in Real-Life Contexts”
- “The Use of Effective Teaching-Learning Methods During Mathematics Lessons”

The instrument used for data collection was a structured questionnaire, designed to gather both quantitative and qualitative data. The questionnaire items were based on two main pillars:

- *Use of Technology in Teaching* – The teachers’ level of knowledge and use of digital platforms and technological tools during the teaching process was assessed.
- *Implementation of the Mathematics Curriculum* – The way in which the current mathematics curriculum is implemented in teachers’ daily practice was analyzed, including the suitability of textbooks in relation to the curriculum and the presence of STEM elements.

The questionnaire included closed-ended questions, formulated using a Likert scale, to measure teachers’ attitudes and perceptions regarding the topics addressed, as well as open-ended questions, which allowed participants to express their individual opinions and experiences.

The collected data were analyzed to identify the current state of mathematics curriculum implementation and the integration of technology in the teaching process, as well as to formulate recommendations for the further improvement of these aspects. Data processing was carried out using the SPSS software.

RESULTS AND DISCUSSION

The study involved 191 secondary school mathematics teachers from the Korça region, who completed a questionnaire during the professional development sessions on contemporary teaching methodologies, organized by the Ministry of Education and Sport of Albania in March 2024. The training program emphasizes interactive teaching methods grounded in STEM (Science, Technology, Engineering, and Mathematics). Its aim was to enhance teachers' competencies in implementing interdisciplinary approaches and technology-based instructional strategies in mathematics. Participation in this program may have influenced teachers' awareness of innovative teaching practices. It may also have affected their attitudes toward integrating technology into the curriculum.

Regarding the demographic composition of the respondents, 69% were female and 31% were male. In terms of age distribution, 17% were under 30 years old, 41% were between 31 and 40 years old, 17% were between 41 and 50 years old, and 25% were over 50 years old. In terms of teaching experience, 17% had less than 5 years of experience, 20% had 5 to 10 years, 30% had 11 to 20 years, and 33% had more than 20 years of experience.

Consequently, over one-third of the respondents possess more than 20 years of teaching experience, highlighting the significance of their perspectives and recommendations concerning the evaluation of the curriculum in terms of its relevance to contemporary educational practices, the integration of technology in instruction, and the design of interdisciplinary lessons.

RESULTS OF THE FIRST SESSION: USE OF TECHNOLOGY IN TEACHING

The data analysis of the first session, which focused on the use of technology in teaching, highlights several important trends. Regarding the conditions provided by schools for access to technological equipment, 44% of teachers consider them sufficient, while only 6.8% evaluate them as very good (see Figure 1). This finding highlights the need for schools in the Korça region to strengthen their technological infrastructure, a key component for the effective integration of technology in education.

Regarding the practical use of technology in mathematics lessons, 60% of teachers report frequent use, while only 2% state that they never use it (see Figure 2). This result can be interpreted as a positive indicator of the potential for integrating STEM into the teaching process. According to contemporary literature, the use of technological tools not only facilitates learning but also promotes the development of critical thinking, problem-solving skills, and digital competencies, which are considered essential for 21st-century education¹⁷.

¹⁷ OECD, *Education at a Glance 2019*, OECD, Skills Outlook 2019.

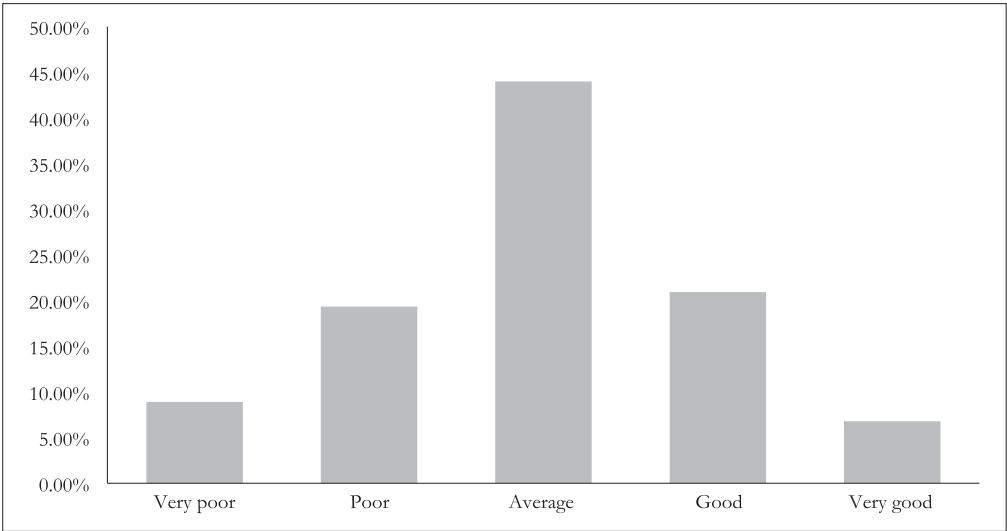


Figure 1. *School Conditions Regarding Technological Equipment*

To test the hypothesis regarding the impact of school conditions on technology use, the questions “*My school provides the necessary conditions to work with technological tools*” and “*I use technology in the teaching process*” were analyzed. As shown in Figure 3, a sizable proportion of teachers, even though they consider the technological infrastructure only as “sufficient,” report active use of technology. From another perspective, it is evident that schools with better-reported conditions for technology use demonstrate a broader integration of technology in teaching.

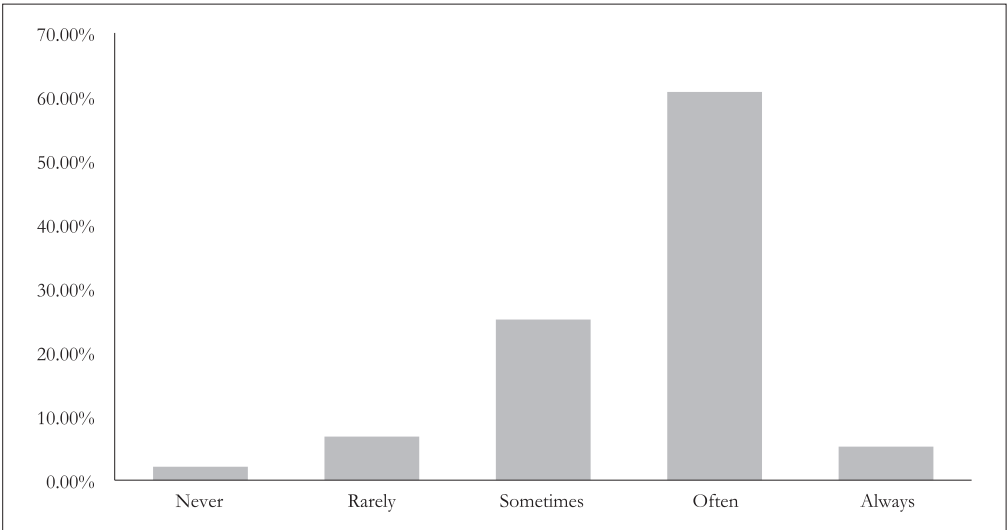


Figure 2. *Use of Technology by Mathematics Teachers*

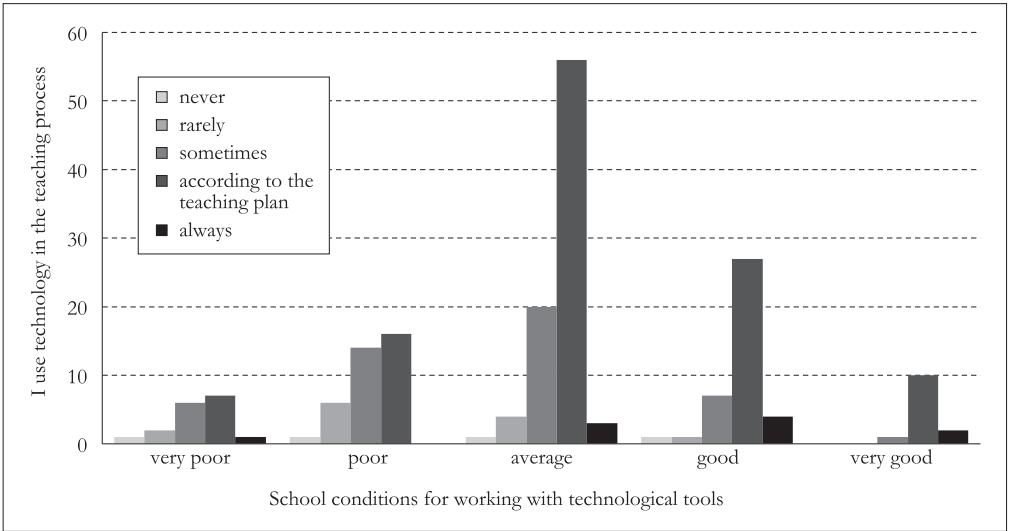


Figure 3. Relationship between “I use technology in the teaching process” and “School conditions for working with technological tools”

For a more detailed analysis, we applied the Chi-Square test to explore the association between these variables. The results of the test show $\chi^2(16) = 26.385$, with a p-value of $0.049 (< 0.05)$, indicating a statistically significant association between “I use technology in the teaching process” and “School conditions for working with technological tools”.

By exploring the relationship between the statements “The use of technological tools increases the effectiveness of learning” and “Students are more interested when we use technological tools than when we do not use them” (see Table 1), it can be observed that the majority of responses are at the above-average level, i.e.; specifically, 62 interviewees responded with “agree”. The majority of responses highlighted the role of technological tools in enhancing teaching effectiveness and fostering students’ interest.

Table 1. Cross-tabulation between the variables “Students are more interested when we use technological tools than when we do not use them” and “The use of technological tools increases the effectiveness of learning”

		The use of technological tools increases the effectiveness of learning				Total
		Disagree	Neither agree nor disagree	Agree	Strongly Agree	
Students are more interested when we use technological tools than when we do not use them.	Disagree	0	2	1	0	3
	Neither agree nor disagree	2	12	24	1	39
	Agree	0	12	62	30	104
	Strongly agree	1	0	13	31	45
Total		3	26	100	62	191

The Chi-Square test was applied again to examine the association between the statements “*The use of technological tools increases the effectiveness of learning*” and “*Students are more interested when we use technological tools than when we do not use them*”. The results of the test, $\chi^2(9) = 63.178$, $p\text{-value} = 0 < 0.05$, indicate a *statistically significant* association between these variables.

Upon further analysis of the results, it can be concluded that teachers view technology as an element that enhances the quality and effectiveness of teaching, despite the infrastructural limitations present in schools. This perception aligns with international research on active learning, which emphasizes the role of digital tools in enhancing student engagement and achievement in STEM fields¹⁸. The results of this study reinforce the belief that technology represents a significant potential for strengthening the learning process and developing 21st-century competencies.

In the context of using technology in mathematics teaching, interactive platforms play a significant role in supporting the development of mathematical competencies and facilitating active learning. According to data collected from the questionnaire, approximately 37.7% of teachers reported not using any such platforms, which indicates a concerning level of technology integration in teaching. This finding aligns with international studies, which emphasize that one of the main challenges in integrating ICT in education is the inconsistent and unsystematic use of digital tools by teachers¹⁹.

On the other hand, among the group of teachers who report using interactive platforms, GeoGebra emerges as the most well-known and widely used tool, followed by PhET and, to a lesser extent, Desmos. This finding is consistent with the literature, where GeoGebra is recognized as one of the most effective tools for the dynamic visualization of mathematical concepts and for integrating experimental methods into teaching²⁰. Furthermore, approximately 20% of teachers report using more than one platform, indicating a tendency toward diversifying digital teaching tools. According to contemporary literature, such diversification is important, as it positively influences student motivation and increases their engagement in the learning process²¹.

Apart from technological competence, teachers’ pedagogical orientation significantly influences effective integrated STEM integration. Educators who use inquiry-based and collaborative pedagogy engage their students to actively solve problems, experiment, and

¹⁸ Freeman et al., “Active Learning Increases Student Performance,” 2014.

¹⁹ Lomos, Luyten, and Tieck, “Implementing ICT in Classroom Practice,” 2023., Msafiri, Kangwa, and Cai, “A Systematic Literature Review of ICT Integration,” 2023., Weinhandl et al., “Integrating Technologies into Teaching and Learning Mathematics,” 2021., Daher, Baya’a, and Anabousy, “In-Service Mathematics Teachers’ Integration,” 2018.

²⁰ Gurmu, Tuge, and Hunde, “Effects of GeoGebra-Assisted Instructional Methods,” 2024, Zöchbauer, Hohenwarther, and Lavicza, “Evaluating GeoGebra Classroom,” 2021., Zöchbauer, Hohenwarther, and Lavicza, “Improving the GeoGebra Classroom Tool,” 2022., Uwurukundo et al., “GeoGebra Software in Teaching and Learning Geometry,” 2024.

²¹ Zafer et al., “Impact of Digital Learning Tools,” 2025., OECD, *Education at a Glance 2019*, OECD, *Skills Outlook 2019*

take ownership of learning. To this end, students get to connect mathematical reasoning with practical use, promoting a rich conceptual experience. Improving pre-service and in-service teacher school readiness to incorporate interdisciplinary lesson design, as well as STEM-focused pedagogy, is thus the potential way to sustain the curriculum change. Promoting reflection on teaching processes and peer interaction among teachers will also support innovative pedagogy and facilitate a seamless infusion of STEM in mathematics instruction. To examine the relationship between mathematics teachers' knowledge of technology and its use in class, the questions "*I know very well how to use technology in teaching*" and "*I use technology in the teaching process*" were analyzed. The results show that teachers who consider themselves good users of technology are also those who report using it more frequently in the teaching process (see Figure 4).

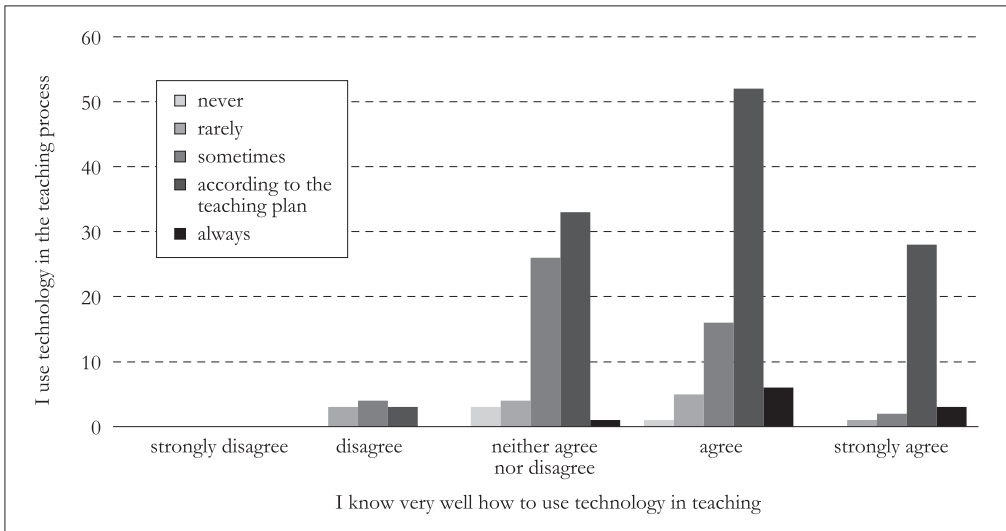


Figure 4. Relationship between: "*I know very well how to use technology in teaching*" and "*I use technology in the teaching process*"

The Chi-Square test was applied to examine the association between '*I know very well how to use technology in teaching*' and '*I use technology in the teaching process*'. The results show $\chi^2 (12) = 33.284$, with a p-value of 0.001 (< 0.05), indicating a *statistically significant* association between these variables.

This result indicates that the level of technological knowledge is closely linked to its practical application, suggesting that teachers with more advanced digital competencies are more likely to integrate technology consistently and effectively into their teaching. Thus, enhancing teachers' digital skills appears to be a key factor in expanding the use of technological tools and strengthening contemporary teaching practices in our country²².

²² Prodani et al., "Digital Technologies Integration in the Classroom."

RESULTS OF THE SECOND SESSION: IMPLEMENTATION OF THE CURRICULUM BY MATHEMATICS TEACHERS IN THE KORÇA REGION

The data analysis of the second section focuses on mathematics teachers' perceptions of the curriculum and school textbooks. Specifically, regarding the identification of the most significant challenges facing education today, the data indicate that teachers consider issues related to textbooks and the curriculum the most pressing, representing the highest proportion of responses. An illustration of the distribution of these perceptions is shown in Figure 5.

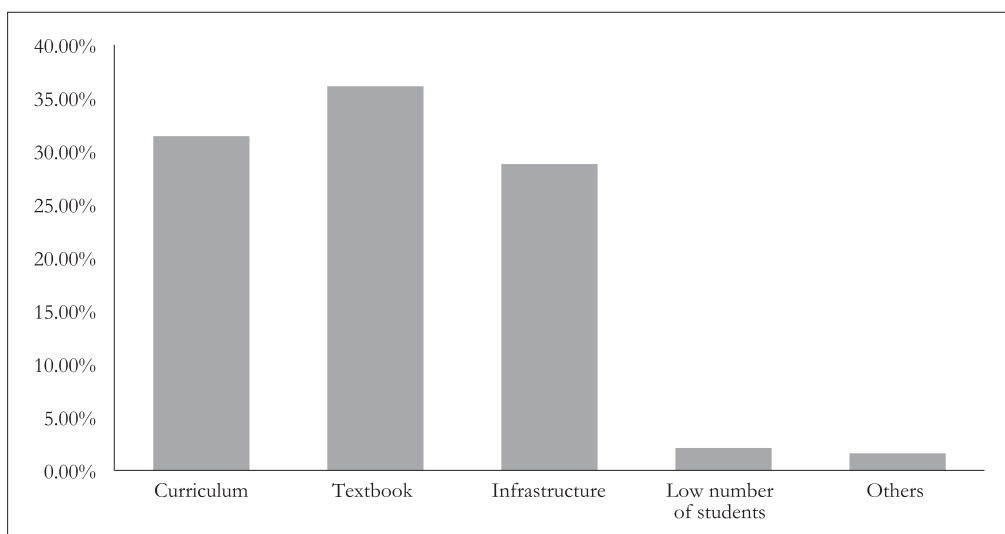


Figure 5. *Challenges in Albanian Education*

Subsequently, an interesting aspect emerges regarding the major challenges currently facing mathematics education. Teachers predominantly report issues related to textbooks and the subject curriculum, without citing curriculum design as a distinct challenge. At lower percentages, challenges related to students' interest in mathematics and the teaching methods employed in the subject are also noted. The distribution of these perceptions is illustrated in Figure 6.

For a more in-depth analysis of the potential relationship between current challenges in education and mathematics in pre-university education, from the perspective of mathematics teachers in the Korça region, the results are presented in the Table 2.

The Chi-Square test was used to examine the association between teachers' opinions regarding the main problems facing education and mathematics today. The results show $\chi^2(16) = 64.793$, with a p-value of $0 (< 0.05)$, indicating a statistically significant association between these variables.

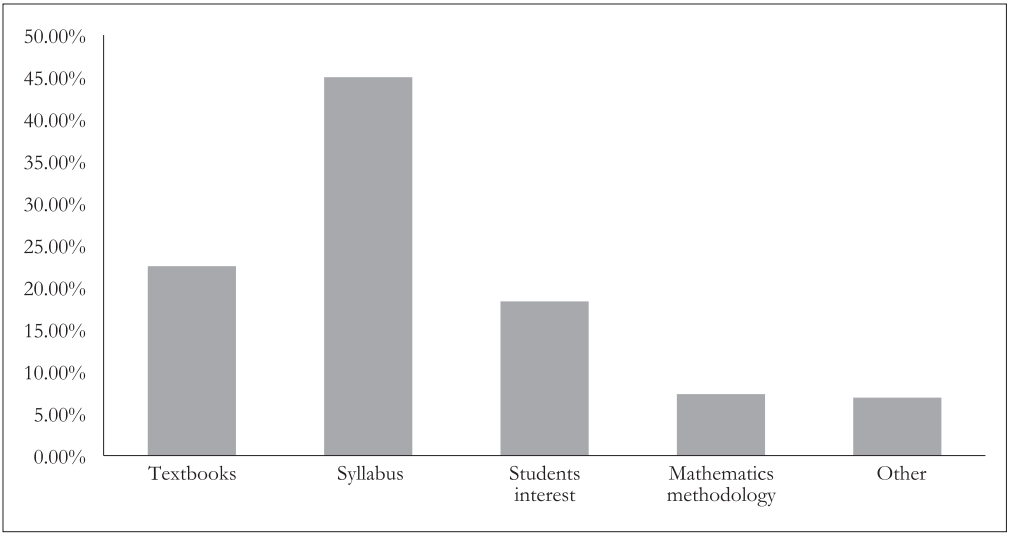


Figure 6. *Challenges Encountered in Mathematics Education in Contemporary Albania*

For a more detailed analysis, we calculated Cramer’s V coefficient, which measures the strength of association between two nominal variables. The results are Cramer’s $V = 0.291$ and $\Phi = 0.582$, both of which are statistically significant ($p\text{-value} = 0$ in each case). This indicates a significant association between teachers’ opinions regarding the main problems currently facing both education and mathematics.

Table 2. Cross-tabulation between the variables “In your opinion, what is the biggest problem facing education today” and “In your opinion, what is the main problem facing mathematics today”

Text		In your opinion, what is the main problem facing mathematics today					Total
		Syllabus	Student’s interest	Teaching methods	Other		
In your opinion, what is the biggest problem facing education today	Curriculum	18	18	17	2	5	60
	Textbooks	12	50	2	2	3	69
	Infrastructure	13	16	16	8	2	55
	Low students number	0	2	0	1	1	4
	Other	0	0	0	1	2	3
Total		43	86	35	14	13	191

There is also much of a relationship between current difficulties in education and what is happening in mathematics. When the most problematic issue in education is seen by respondents to be textbooks, they relate this most closely with the mathematics curriculum. This demonstrates that the lack of instructional materials has significant direct effects on the perceptions of difficulties within the mathematics program. The distribution of responses is more diverse, for example including textbooks as well the program and student interest, at the curriculum level. This indicates that a poorly designed curriculum affects both content (the program), resources (textbooks) and student motivation.

Furthermore, regarding teachers' views on reorganizing mathematical concepts within the curriculum, it is observed that 95% of mathematics teachers agree with such a restructuring. This finding suggests that adjusting the mathematics curriculum is feasible and can be achieved by integrating its concepts in an interdisciplinary manner within the STEM framework.

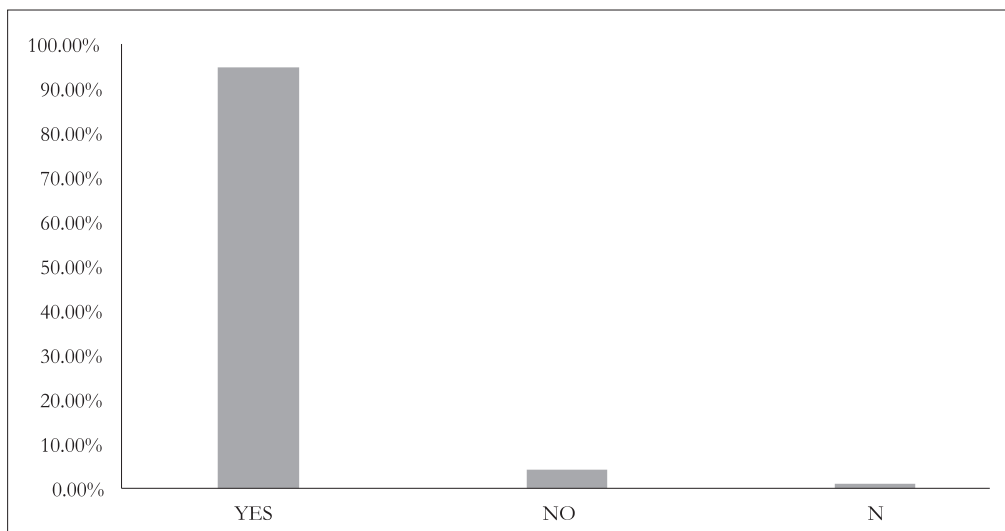


Figure 7. *Reorganization of the Mathematics Curriculum*

From the teachers' responses to the open-ended question, "Write a short idea on how teaching can be improved," most expressed opinions regarding the current implementation of the mathematics curriculum in Albanian schools and offered suggestions for necessary adjustments. One of the most frequently mentioned suggestions is the improvement of textbooks, particularly through the inclusion of practical examples. This approach aids students in understanding the application of mathematical concepts in real-life contexts.

Teachers also reported that greater integration of STEM-based activities could increase students' motivation and engagement in mathematics. According to their observations, students respond positively when lessons include real-life examples, experimental work, or technology-

supported exploration. This finding is consistent with international evidence showing that authentic learning contexts foster both higher-order thinking and persistence in problem-solving. Thus, rethinking curriculum design to emphasize student-centered and applied learning experiences would likely contribute to improved academic outcomes and stronger interest in STEM-related careers. Another common suggestion is the continuous professional development of teachers, particularly in the use of technology and innovative methodologies. Such training enhances teachers' digital competencies and increases their flexibility in adopting new teaching methods. Additionally, many teachers highlighted the importance of improving school infrastructure and technological equipment, which provides a stimulating environment conducive to learning. A smaller proportion of teachers emphasized the development of interdisciplinary projects to foster creativity and collaboration among students.

There is a strong comparison of mathematics curricula of secondary school curricular areas in countries such as Spain, El Salvador, Singapore, Trinidad, Japan, and Indonesia, and significant similarities and differences between them and the mathematics curriculum of Albania. Mathematics concepts in Singapore and Japan have a strong connection to everyday matters and disciplines of study and support the integration of STEM. On the other hand, more and more emphasis is placed on STEM in Albania, but adopting such an approach in the mathematics curriculum is a challenge. Albania is conceptually connected with most other countries according to this analysis, but it still needs to advance in deepening content, providing good teaching resources, and implementing STEM in classroom practice²³.

LIMITATIONS OF THE STUDY

This research contributes valuable understandings on the difficulties in integration of STEM in the secondary school mathematics curriculum in Albania; however, there are also challenges to be recognized. The study was carried out in the Korça region, making it less generalizable to other contexts. A bigger sample representing diverse geographical and socio-economic regions would improve results both in covering and in their representation. We assessed the research through self-report questionnaires, collecting teachers' perception and experience data, but by including classroom observations or student achievement data, our results would be better validated. Placing teachers' viewpoints at the forefront of the analysis leaves out the voices of students, school leaders and decision-makers. In light of the fact that successful STEM integration necessitates collaborative efforts among relevant players, a multi-perspective framework needs to be taken by future research, which would provide enhanced guidance on curriculum development and instructional planning processes. Finally, this study is a matter of short-term perspective, whereas STEM implementation is a dynamic and developing process. Therefore, longitudinal studies are

²³ Ministry of Education, El Salvador, accessed 2024., Ministry of Education, Singapore, Mathematics Syllabuses, 2023., ASCAP 2024, Ministry of Education in Albania, accessed 2024., Ministerio de Educación, Ciencia y Tecnología and Ministry of Education Singapore, accessed 2024

necessary to see how teachers' attitude and professional knowledge shift, or when this change is taken into effect when an increased and continuous introduction becomes part of daily routine at Albanian secondary education institutions.

CONCLUSIONS AND RECOMMENDATIONS

This research provides a snapshot of the mathematics curriculum in secondary education in Albania and the issues faced when implementing STEM in it. Based on the survey results of 191 mathematics teachers from the Korça region, data analysis and literature review, it is clear that such integration is necessary for modernizing the teaching process and aligning it with international standards.

Technology is a key to the execution of STEM in education. The results suggest that while teachers are eager to have technology be utilized in teaching, there are major barriers, such as inadequate infrastructure in schools. The research findings also show that the use of interactive tools GeoGebra, PhET, and Desmos may play a significant role in student motivation and active engagement, and also in their learning. However, issues of the diversification and sustainable integration of these platforms within the teaching system remain a challenge. Another significant point of contention that is brought in by teachers is about an incongruity between the current curriculum course content and textbooks and the requirements for STEM. As the authors note, there is a strong consensus (95%) to reform the mathematics curriculum to better integrate cross-disciplinary STEM content, thereby contributing to teaching that is practical, functional, and connected to real-world contexts. This point of view reflects the recommendations of UNESCO²⁴ and the European Commission²⁵, which emphasize the importance of a flexible and interdisciplinary curriculum to foster innovation and critical thinking.

Based on the findings, the authors recommend that policymakers and educational institutions engage in investment around upgrading technological infrastructure to be embedded in schools, with the use of technology being deemed key to the integration of STEM²⁶. At the same time, the revision and adaptability of the mathematics curricula and textbooks to the principles of interdisciplinarity and practical application should comply with the recommendations of UNESCO²⁷ and the European Commission²⁸. And, in the professional development context, it can be recommended that continuous training programs be organized on a continuum to take into consideration the integration

²⁴ UNESCO, Education for Sustainable Development Goals, 2017.

²⁵ European Commission, STEM education policies in Europe, 2018.

²⁶ OECD, Education in the Western Balkans, 2024., OECD, The future of education and skills, 2018.

²⁷ UNESCO, Education for Sustainable Development Goals., UNESCO, Reimagining our futures together.

²⁸ European Commission, STEM education policies in Europe, 2018., European Commission, A new ERA for research and innovation, 2020.

of innovations like STEM in education. Therefore, while increased use of technology among Albanian teachers will help teachers in improving STEM learning, infrastructural and curricular constraints remain obstacles to the full integration of STEM. Infrastructure enhancement, continuous teacher professional development, curriculum reform, and institutional collaboration are all necessary for building a present technology program to ensure that students can find success in STEM.

This study offers valuable insights into the integration of STEM into the mathematics curriculum in Albania, but also indicates a range of avenues for future research. First, longitudinal studies are needed to assess the effects of STEM-based interventions, particularly regarding student performance, skill development, and career choices. The second point would be examining the impact of interdisciplinary curriculum projects and digital laboratory-based STEM teaching on improving learning outcomes through a systematic evaluation of those initiatives in schools. Last, there is a need to investigate pre-service teacher education programs so that future prospective teachers possess the necessary pedagogical understanding and practical competencies to effectively integrate STEM into mathematics teaching.

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LEVERAGING BLOCKCHAIN TECHNOLOGY IN THE TOURISM SECTOR TO ENSURE SECURE AND TRANSPARENT BOOKING PROCESSES

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ABSTRACT

The tourism industry is undergoing major change due to digitalization and the use of innovative technologies in booking and payments. While online platforms have simplified access to tourism services, they have also exposed challenges such as misuse, lack of clarity, high intermediary fees, and payment delays. Blockchain technology, with its decentralized and tamper-resistant structure, offers promising solutions by increasing transparency, enhancing security, and reducing dependency on intermediaries. This study explores the potential of Blockchain in the Albanian hospitality sector, focusing on hotel managers' awareness, perceptions, and willingness to implement the technology. A descriptive approach was applied, based on literature review and structured interviews with managers to identify operational opportunities and challenges of integration. Results show limited knowledge but a growing interest in adopting systems that foster customer trust and operational efficiency. An essential part of the research is also the role of cryptocurrencies as a natural extension of Blockchain, enabling secure, low-cost international transactions and improved financial flexibility. Nonetheless, issues like volatility and limited financial knowledge remain obstacles. The paper concludes by recommending national strategies to support Blockchain and cryptocurrency adoption in tourism, alongside staff training programs, aiming to modernize Albania's tourism industry and boost its global competitiveness.

INTRODUCTION

The tourism industry is a key sector for the global economy, contributing significantly to job creation and GDP growth in most countries. According to the World Travel & Tourism Council (WTTC, 2024), tourism accounts for approximately 10% of global Gross Domestic Product and supports over 350 million jobs annually. It also promotes culture and historical heritage, helping to preserve local identity and develop infrastructure (UNWTO, 2023). In developing countries, including Albania, tourism is an important source of revenue, contributing around 8.4% of GDP in 2023 and having an indirect impact of up to 26% (INSTAT, 2023). The sector's growth has mainly resulted from the development of tourism infrastructure, international promotion, and an increase in visitors from neighboring countries and Western Europe. However, rapid development has revealed significant challenges, particularly in the digitalization of services. Online platforms such as Booking.com, Expedia, and Airbnb have simplified the booking process and expanded business opportunities, but they have also introduced issues such as high intermediary fees, lack of transparency, double bookings, and payment delays, negatively affecting market reliability and hotel reputations (García-Murillo & MacInnes, 2020). For small and medium-sized enterprises, this reduces autonomy and profit margins.

The reliance on third-party platforms in tourism has also concentrated power in the hands of a few global corporations. For instance, the dominance of booking intermediaries often leaves hotels, especially small businesses in developing economies, with little bargaining power to negotiate fees or data ownership. This creates asymmetrical relationships where service providers are locked into platforms that dictate terms and conditions. In Albania, where family-owned hotels and guesthouses make up a large proportion of the hospitality sector, this dependency not only reduces profit margins but also restricts innovation and direct interaction with customers. This structural imbalance highlights the urgent need for alternative solutions that restore control to local businesses while ensuring customer trust.

In this context, Blockchain offers a promising solution. As a decentralized data recording system, Blockchain ensures that every transaction is immutably recorded and verified by all parties involved (Folgieri, 2025). It increases transparency, enhances reliability, reduces the need for intermediaries, lowers operational costs, and improves booking management (Alonso-Muñoz, 2025). A key element of Blockchain is smart contracts, digital contracts that are automatically executed when pre-defined conditions are met. This enables automatic bookings and immediate payments, eliminating delays and intermediaries, as well as transparent management of special offers and loyalty programs (Maythu, 2024; Folgieri, 2025). By integrating smart contracts, hotels can automate not only booking processes but also refund policies, insurance claims, and supplier agreements, ensuring a higher level of efficiency and trust.

Integrating cryptocurrencies such as Bitcoin or Ethereum allows peer-to-peer transactions with minimal fees and without the need for currency conversion, improving liquidity and financial flexibility for hotels while attracting a broader clientele. Cryptocurrencies can be particularly

advantageous for international travelers, who often face hidden charges and unfavorable exchange rates when paying with traditional banking systems. By offering crypto-based payments, Albanian hotels could differentiate themselves in a competitive market, appealing to tech-savvy tourists and the growing segment of digital nomads who seek destinations that embrace innovation. However, their use also presents challenges, including price volatility and limited financial knowledge among operators (García-Murillo & MacInnes, 2020). The volatility of cryptocurrencies, in particular, raises concerns for business owners who cannot risk significant fluctuations in revenue. Stablecoins—cryptocurrencies pegged to traditional currencies—have been proposed as a potential solution to this challenge, offering stability while maintaining the benefits of blockchain technology.

Beyond financial transactions, blockchain has the potential to revolutionize other aspects of tourism services. One example is digital identity verification, where customer information can be securely stored and shared through blockchain systems, eliminating the need for repeated submission of sensitive documents such as passports or ID cards. This reduces the risk of fraud and identity theft, which are growing concerns in the digital age. Additionally, blockchain can support sustainable tourism by tracking supply chains, certifying eco-friendly practices, and ensuring transparency in how revenues are distributed among stakeholders. For Albania, a country increasingly marketing itself as a sustainable and authentic destination, these applications could strengthen its reputation and attract environmentally conscious tourists.

In Albania, awareness of Blockchain and cryptocurrencies in tourism remains limited, although interest is increasing. Hotel managers are open to technologies that enhance reliability, reduce costs, and improve operational efficiency (Alonso-Muñoz, 2025). Nevertheless, major challenges remain, including lack of professional training, underdeveloped digital infrastructure, and legal uncertainties (Folgieri, 2025). The Albanian context is further complicated by the predominance of SMEs, which often lack the resources to invest in advanced technologies without external support. However, these same SMEs are also more flexible and innovative than large corporations, making them potential pioneers in blockchain adoption if provided with the right training and incentives.

Moreover, blockchain adoption aligns with Albania's broader economic and political goals. As a candidate for European Union integration, Albania is under pressure to modernize its digital infrastructure and harmonize its practices with EU regulations. The European Commission (2022) has already recognized blockchain as a key technology for innovation in the hospitality sector, emphasizing its role in improving transparency and competitiveness. By encouraging blockchain adoption in tourism, Albania could demonstrate its readiness to align with EU digital transformation policies and position itself as a leader among Western Balkan countries.

This paper aims to analyze the perceptions and willingness of Albanian hotel managers to adopt Blockchain and cryptocurrencies in booking processes, combining international

literature with structured interviews. The results are intended to support the development of national strategies and training programs, with the goal of modernizing Albania's tourism industry and increasing its international competitiveness (WTTC, 2024). Ultimately, blockchain is not only a technological tool but also a strategic opportunity for Albania to reposition its tourism sector in the global market. By fostering innovation, enhancing trust, and promoting sustainability, blockchain adoption could help the country achieve a more resilient, transparent, and competitive tourism industry in the coming decade.

LITERATURE REVIEW

Blockchain technology has gained considerable attention in the academic literature on tourism due to its potential to transform how bookings and information management are conducted in this sector. Blockchain is a decentralized and immutable system that records every transaction in a chain of blocks verified by all involved parties, thereby increasing reliability and transparency (Folgieri, 2025). This is particularly important in the tourism industry, where numerous intermediaries and lack of clarity often lead to financial losses and concerns for both customers and service providers (García-Murillo & MacInnes, 2020). Scholars note that trust is a cornerstone of the hospitality sector, and blockchain offers an infrastructure in which trust is established by technology rather than by centralized institutions.

Various studies indicate that integrating Blockchain can significantly improve the online booking process. One major advantage is the elimination of unnecessary intermediaries, who typically charge high fees and slow down payment processing (Alonso-Muñoz, 2025). For instance, the Travalat platform uses Blockchain to record every booking and payment immutably, allowing direct access for hotels and improving real-time management of offers (Maythu, 2024). This system also reduces human errors and prevents double bookings, a common issue on traditional platforms. Travalat also accepts over 100 cryptocurrencies, enabling greater payment flexibility for travelers. Another example is the Winding Tree platform, which operates as an open marketplace based on Blockchain. This platform allows service providers to publish their availability, set prices, and receive secure payments from customers without relying on traditional intermediaries (Folgieri, 2025). Studies show that using Winding Tree reduces operational costs and increases customer trust in the booking process, creating a more transparent and efficient business model (Alonso-Muñoz, 2025). Similarly, LockTrip, another blockchain-based marketplace, reports that users save up to 20% compared to mainstream platforms, confirming blockchain's ability to disrupt traditional intermediated systems.

Beyond transparency and security, one of the most important features of Blockchain is smart contracts, digital contracts automatically executed when predefined conditions are met (Maythu, 2024). Smart contracts can manage booking payments, refunds, special offers, and loyalty programs automatically and securely. Folgieri & Rossi (2023) emphasize that smart contracts minimize disputes, as all contractual conditions are embedded in code and

enforced without human intervention. In tourism, this means fewer delays, faster dispute resolution, and higher confidence in transactions. Hotels can, for example, create smart contracts that release payment only after guests check in, or automate compensation in cases of overbooking or cancellations. This not only enhances the customer experience but also reduces administrative errors and improves management efficiency for hotels (Folgieri, 2025).

The role of Blockchain is not limited to bookings. A growing body of research highlights its integration with cryptocurrencies to enable international payments with low fees and without currency conversion, improving financial flexibility and transaction speed for international tourists (Maythu, 2024). For example, using Bitcoin or Ethereum for hotel payments can avoid bank delays and high fees from traditional intermediaries. Cryptocurrencies are especially relevant in cross-border tourism, where exchange rates, transaction costs, and banking delays often complicate payments. Some tourism companies now accept stablecoins, which are pegged to traditional currencies such as the U.S. dollar, in order to mitigate volatility risks. Kim & Park (2022) argue that stablecoins may represent the most practical solution for hospitality businesses by combining blockchain's efficiency with financial stability.

Another emerging application is digital identity verification. The hospitality industry must regularly process sensitive customer information, including passports, payment details, and loyalty program data. Blockchain-based identity systems, such as self-sovereign identities (SSI), enable travelers to store their personal data securely on the blockchain and selectively share it with hotels, airlines, or tour operators. This reduces the risk of fraud and data breaches while streamlining check-in procedures. In Europe, pilot projects have demonstrated how blockchain-based digital IDs can cut waiting times at airports and hotels, enhancing both security and convenience. Such systems are particularly valuable for Albania's growing international tourism, where handling diverse customer identities safely is a challenge.

The literature has also begun to explore blockchain's potential in loyalty programs. Traditional loyalty schemes are often fragmented, with points locked into a single hotel chain or airline. Blockchain enables the tokenization of loyalty points, making them transferable and interoperable across multiple service providers. Martínez-González & Pérez (2023) suggest that blockchain-based loyalty tokens could create an ecosystem where tourists accumulate points across hotels, restaurants, and transportation services, encouraging repeat visits and boosting local economies. By eliminating administrative inefficiencies, blockchain makes loyalty programs more appealing to both providers and travelers.

Beyond direct consumer services, blockchain has important implications for supply chain management in tourism. Hotels and resorts rely on extensive supply chains for food, beverages, and equipment. Blockchain can record the provenance and movement of these goods, ensuring authenticity and sustainability. For instance, eco-resorts can use blockchain to certify that their food is locally sourced or that their energy supply comes from renewable sources. This enhances transparency for sustainability-conscious travelers and supports marketing strategies built on eco-certifications.

Furthermore, blockchain can be applied in cultural heritage and experience management. Non-fungible tokens (NFTs) are increasingly used to represent digital tickets, limited-access passes, or collectibles tied to cultural and historical experiences. Folgieri (2025) notes that NFTs in tourism allow destinations to create unique, monetizable digital assets—such as virtual museum tours, exclusive festival passes, or digital souvenirs. These applications not only diversify revenue streams but also strengthen the connection between tourists and local heritage. Albania, with its rich archaeological sites and intangible cultural traditions, could leverage NFTs to promote cultural tourism and engage younger, digitally savvy audiences.

Despite these opportunities, literature also emphasizes substantial barriers to blockchain adoption. Alonso-Muñoz & García (2024) highlight the lack of technological literacy among managers and employees as a primary obstacle. Many small business owners view blockchain as overly technical or risky, particularly when associated with volatile cryptocurrencies. High initial implementation costs also deter adoption, as blockchain platforms require technical expertise and IT infrastructure that many SMEs lack. Additionally, there is resistance to change from employees accustomed to traditional systems, a phenomenon well-documented in digital transformation literature. Organizational culture thus plays a critical role in determining whether blockchain adoption succeeds.

Legal and regulatory issues present another layer of complexity. In many countries, including Albania, there are no clear regulations on the use of blockchain and cryptocurrencies in the tourism sector. The absence of legal guidelines creates uncertainty for businesses, particularly regarding taxation, consumer protection, and dispute resolution. By contrast, the European Union has taken steps to develop regulatory frameworks through initiatives such as the Markets in Crypto-Assets Regulation (MiCA), which could serve as a model for Albania. Aligning with EU standards would provide Albanian businesses with greater clarity and integration into the European digital economy.

Comparative studies provide additional insights. Estonia, a pioneer in blockchain adoption, has integrated decentralized technologies into its national e-governance systems, creating a foundation for digital services across multiple sectors, including tourism. Switzerland has positioned itself as a hub for blockchain innovation, with cities like Zug promoting blockchain tourism initiatives. Spain has tested blockchain pilots in its hotel industry to enhance transparency in reservations and loyalty programs. These cases highlight how national policies, infrastructure investment, and training programs accelerate adoption. For Albania, they demonstrate possible pathways: by combining state support with private sector experimentation, blockchain could be adopted progressively, starting with pilot projects in high-tourism areas such as Tirana, Shkodër, and the Adriatic coast.

Overall, international literature demonstrates that the use of Blockchain and smart contracts can bring multiple benefits to tourism: cost reduction, increased operational efficiency, improved trust and transparency, and the possibility of faster and more secure payments (Folgieri, 2025; Maythu, 2024). However, key challenges include lack of technological knowledge, legal and regulatory barriers, and cryptocurrency volatility. Researchers converge

on the idea that blockchain adoption in tourism is most successful when supported by a triad of elements: technological education, secure and user-friendly platforms, and enabling regulations. This literature review lays the foundation for the empirical part of the study, which will analyze the perceptions and willingness of hotel managers in Albania to adopt blockchain and cryptocurrencies in booking processes. The empirical section aims to link theoretical data with local realities and identify opportunities and obstacles for successful implementation.

METHODOLOGY

This study employs a descriptive approach aimed at understanding the perceptions and willingness of hotel managers in Albania to adopt Blockchain technology and cryptocurrencies. A descriptive approach is suitable for this research as it focuses on depicting a specific phenomenon, identifying opportunities and challenges in the practical implementation of digital technologies in the tourism sector. Descriptive studies allow researchers to map out current attitudes, levels of awareness, and perceived opportunities and challenges, which are especially relevant when investigating emerging technologies with limited prior adoption. As blockchain adoption in tourism is still at an early stage in Albania, the aim is not to test a predefined model but to explore patterns that can inform future strategies.

Data collection was conducted using structured interviews, which provide a direct way to understand the attitudes and perceptions of hotel managers. Unlike unstructured interviews, which can produce highly variable results, structured interviews enable the collection of comparable responses across participants. This methodological choice enhances reliability by ensuring that each manager is asked the same set of core questions, while still allowing space for elaboration. The interview guide was divided into several thematic categories:

- Knowledge of blockchain – assessing familiarity with key concepts and applications.
- Perceptions of benefits – including transparency, cost reduction, and customer trust.
- Practical applications – exploring the use of smart contracts, cryptocurrencies, and identity verification.
- Challenges and risks – such as volatility, legal uncertainty, and technical barriers.
- Future willingness to adopt – gauging openness to pilot projects or gradual integration.

To capture both quantitative and qualitative insights, the interview guide included a mix of closed-ended questions (e.g., Likert-scale ratings on knowledge levels) and open-ended questions (e.g., “How do you think blockchain could improve your current booking processes?”). This hybrid design allowed for numerical comparisons while also giving participants the freedom to express context-specific experiences.

The sample consisted of 20 hotel managers from different categories, ranging from small hotels to 4–5 star establishments, located in major cities and tourist areas of Albania,

including Shkodër, Tirana, and the Adriatic coast. The use of purposive sampling was intentional, as the study sought to include participants with direct operational experience and responsibility for bookings, payments, and customer management. Purposive sampling is frequently recommended in qualitative tourism research because it ensures that participants are knowledgeable about the phenomena being studied (Etikan et al., 2016). While the sample does not allow for broad statistical generalization, it does enable an in-depth understanding of the perspectives of decision-makers who are directly positioned to adopt or reject blockchain technologies.

For each interview, privacy and anonymity were prioritized, following ethical guidelines for academic research. Participants were informed in advance about the study's purpose, scope, and intended academic use providing their written consent. Informed consent was obtained in writing, and participants were assured that their names and hotel identities would not be disclosed. This ethical consideration was particularly important given that blockchain adoption is still a sensitive topic in Albania, where legal frameworks are underdeveloped and some managers expressed concerns about reputational risks if their views were publicized. Interviews were conducted in a flexible format: while most were face-to-face in Shkodër and Tirana, others were conducted online via video conferencing tools to accommodate availability. Each interview lasted approximately 30–45 minutes, providing sufficient time to explore the themes in detail without causing fatigue.

After data collection, the interviews were transcribed verbatim and subjected to thematic analysis, which allowed for the identification of recurring patterns, key concepts, and divergent opinions. Coding was performed in two stages: an initial open coding phase, where emerging categories such as “trust,” “cost reduction,” and “legal uncertainty” were identified, followed by axial coding, where these categories were organized into broader themes. To enhance the robustness of analysis, coding was independently reviewed by two researchers, and discrepancies were resolved through discussion until consensus was achieved. This double-coding process ensured inter-rater reliability and reduced the risk of subjective bias.

To strengthen validity, the findings from interviews were compared with existing international literature on blockchain in tourism. This triangulation approach ensured that the results were not only grounded in local perspectives but also contextualized within broader global trends. For example, concerns about cryptocurrency volatility expressed by Albanian managers were cross-checked with similar findings in studies conducted in Latin America and Southern Europe. Such comparisons helped to validate the universality of certain challenges while also highlighting context-specific obstacles unique to Albania.

Nevertheless, the methodology is not without limitations. The relatively small sample size restricts the ability to generalize findings to the entire Albanian tourism sector. Additionally, self-reporting bias may have influenced participants' responses, as some managers may have exaggerated their familiarity with blockchain concepts to appear more knowledgeable.

Another limitation is the uneven distribution of hotel sizes and regions, with a slight overrepresentation of urban hotels compared to rural guesthouses. Future studies could address these gaps by expanding the sample size, including more diverse participants, and incorporating quantitative surveys to complement qualitative insights.

This methodological design is appropriate for the study's objectives as it combines theoretical and practical insights, providing a comprehensive understanding of the opportunities and obstacles for integrating Blockchain and cryptocurrencies in Albania's tourism sector. This approach ensures that the findings are not only academically rigorous but also practically relevant for policymakers, industry stakeholders, and tourism professionals seeking to modernize their operations.

RESULTS AND ANALYSIS

After analyzing 20 structured interviews with hotel managers in Albania, several clear trends were identified regarding their knowledge, perceptions, and willingness to adopt Blockchain technology and use cryptocurrencies. The results reveal a mixed situation, where awareness of the benefits of Blockchain is limited, but interest in adoption is steadily increasing.

Level of Knowledge on Blockchain and Cryptocurrencies

The interviews showed that only 35% of managers had in-depth knowledge of Blockchain and its operation in online bookings. This approach ensures that the findings are not only academically rigorous but also practically relevant for policymakers, industry stakeholders, and tourism professionals seeking to modernize their operations. A larger portion, approximately 50%, had a general understanding and recognized Blockchain mainly for its use in cryptocurrency payments such as Bitcoin or Ethereum. The remaining 15% had insufficient knowledge and expressed the need for detailed training. These findings indicate that awareness of the full potential of Blockchain in hotel management is still limited, highlighting an urgent need for technological education and structured training programs for hotel managers.

One manager from Tirana admitted: *"I hear about blockchain in the news, but for me, it is only connected with Bitcoin. I don't really know how it can help my hotel with bookings."* Another from Shkodër noted: *"We know that technology is changing, but without training we cannot be sure how to use it effectively."* These findings indicate that awareness of the full potential of blockchain in hotel management is still limited, highlighting an urgent need for technological education and structured training programs for hotel manager

Interestingly, coastal hotels, which deal with a higher percentage of international visitors, reported slightly higher awareness compared to small rural guesthouses. Managers in these areas are more exposed to international payment issues and thus more open to blockchain-based solutions.

Perceptions of Blockchain Benefits in Tourism

Managers familiar with Blockchain identified several key advantages:

- Transparency and reliability of bookings: 70% of participants considered this benefit crucial for increasing customer trust and eliminating potential errors in booking records (Alonso-Muñoz, 2025). One manager remarked: “If customers see the booking on a blockchain, they will not worry about overbookings or delays in confirmation. This will improve our reputation.”
- Reduction of intermediaries and costs: 60% stated that the system could lower fees typically paid to external booking platforms, thereby increasing net profits for small and medium-sized enterprises. Some managers noted that commission fees from platforms like Booking.com, which can reach up to 15–20%, place a heavy burden on small hotels. Blockchain, by facilitating direct bookings, could reduce these costs significantly.
- Security and fraud prevention: 55% of managers valued that recording every transaction on Blockchain reduces the likelihood of double bookings or falsified data, strengthening hotel credibility and client relationships (Maythu, 2024).

In addition to the main advantages, some managers highlighted supplementary benefits, such as more efficient management of loyalty programs, improved internal audits, and reduced operational errors due to process automation. A manager from Durrës emphasized: *“With automation, I will have less stress with accounting. Everything will be written in the system.”*

Willingness to Adopt

Despite limited knowledge, interest in adopting Blockchain has increased: 65% of managers expressed willingness to implement the technology in the future, especially when combined with cryptocurrency payment systems for international clients. Most emphasized that successful implementation requires detailed training, practical guidance, and a clear strategic plan for technology integration.

A coastal resort manager stated: *“We are interested to try, especially for foreign guests who already use crypto, but we need a clear plan from the government and support in training our staff.”* This sentiment was echoed by smaller guesthouse owners, although they admitted that costs and technical complexity remain concerns.

Perceived Key Challenges

Managers identified several obstacles that could hinder Blockchain adoption:

- Lack of technological knowledge: 55% of participants felt uncertain about managing the system and smart contracts, indicating a need for practical courses and implementation support.

- Cryptocurrency volatility: 40% expressed concern over rapid changes in the value of digital currencies, which could affect hotel revenues and costs.
- Legal and regulatory barriers: 35% mentioned the lack of clear guidance from Albanian authorities on using Blockchain and cryptocurrencies in tourism, emphasizing the need for national policies and legal frameworks.

A small hotel manager from Shkodër remarked: *“We cannot experiment with something if the law is not clear. What happens if a client pays in Bitcoin and the value changes tomorrow?”*

Comparative Analysis and International Context

When placed in a global perspective, the Albanian findings align with those in other developing tourism markets. Studies in Latin America and Southeast Asia also show low technological literacy, high enthusiasm for innovation, and major concerns about volatility and regulation. For example, García-Murillo & MacInnes (2020) reported that Colombian hotel managers expressed similar doubts about cryptocurrency fluctuations but were open to pilot projects once local governments introduced supportive frameworks.

By contrast, in countries such as Spain and Switzerland, early blockchain pilots in tourism demonstrated that once clear regulations and training programs were introduced, adoption increased significantly. These comparisons suggest that Albania could achieve similar progress through a combination of government support, pilot initiatives, and staff capacity building.

Summary of Key Findings

The table below summarizes the percentages of participants for each aspect examined:

Aspect	Percentage of Managers Mentioning It
In-depth knowledge of Blockchain	35%
General knowledge	50%
No knowledge	15%
Transparency and reliability	70%
Reduction of intermediaries and costs	60%
Security / fraud prevention	55%
Willingness to adopt	65%
Lack of technological knowledge	55%
Cryptocurrency volatility	40%
Legal / regulatory barriers	35%

Overall Interpretation

From the interview analysis and the summarized table, it is clear that there is limited awareness but a high interest in adopting Blockchain and cryptocurrencies in the tourism sector. Managers identify concrete benefits for operational efficiency and customer trust, but they emphasize the need for training, practical guidance, and clear regulations for successful implementation. These results are consistent with the international literature, which suggests that the adoption of Blockchain in tourism is feasible only when combined with technological knowledge, a secure system, and legal support. Researchers indicate that countries implementing national policies and training programs for hotel managers are more likely to succeed in integrating Blockchain technology.

The findings of this study suggest that Albania has significant potential to adopt Blockchain in the tourism sector, but this requires a clear national strategy, training for managers, and the establishment of a supportive legal framework for the use of cryptocurrencies and smart contracts in tourism businesses.

DISCUSSION

The results of this study indicate that, although knowledge of Blockchain and cryptocurrencies among hotel managers in Albania is limited, there is a strong interest in adopting the technology. This finding aligns with international literature, where various studies show that low technological awareness is a common barrier to implementing Blockchain in the tourism sector. However, when training and supportive strategies are provided, adoption increases significantly (Folgieri, 2025; Alonso-Muñoz, 2025). These parallels suggest that Albania is not unique in its challenges and can draw valuable lessons from countries that have already embarked on blockchain adoption journeys.

One of the most important findings is that the perception of Blockchain's advantages is stronger among managers with intermediate or advanced knowledge of the technology. For instance, those who understand the functionality of smart contracts and the use of cryptocurrencies express high confidence in cost reduction and increased transparency in reservations (Maythu, 2024). This suggests that staff education and training can be a key factor for successful adoption. Investing in capacity-building initiatives, such as workshops, certification programs, and partnerships with universities, could help managers and staff gain the technical expertise needed to implement blockchain solutions confidently. Universities in Albania could play a central role in this process by integrating blockchain modules into tourism and management curricula, thus preparing a new generation of digitally skilled professionals.

The results also show that cryptocurrency volatility remains a major concern for managers. This phenomenon is confirmed in international literature, which highlights financial risks and the need for security mechanisms when using digital currencies (García-Murillo &

MacInnes, 2020). To address this, Albanian policymakers and industry associations could encourage the use of stablecoins or blockchain-based payment systems pegged to the euro. Such tools would minimize volatility risks while retaining the benefits of fast and low-cost international transactions. Additionally, insurance schemes or partnerships with fintech companies could provide hotels with safeguards against currency fluctuations, further encouraging adoption.

Another significant aspect is the willingness to adopt. Results indicate that most managers are open to change and perceive blockchain as an opportunity to improve operational efficiency and customer trust. This is consistent with the literature, where the use of blockchain and smart contracts is considered a solution that can reduce intermediaries, improve reservation management, and lower operational costs (Folgieri, 2025; Alonso-Muñoz, 2025). However, willingness alone is not sufficient. Without clear regulations, reliable infrastructure, and tailored training programs, adoption risks stalling at the level of good intentions. Policymakers must therefore create an enabling environment that bridges enthusiasm with practical implementation.

Policy support is a cornerstone for successful adoption. The government of Albania should consider developing a national blockchain strategy for tourism, with three main pillars: (1) regulatory clarity, (2) capacity building, and (3) pilot initiatives. Regulatory clarity is essential to provide hoteliers with confidence that blockchain-based payments and smart contracts are legally recognized and enforceable. Capacity building requires investment in training programs for managers, accountants, and IT staff. Pilot initiatives could be launched in high-tourism regions such as Tirana, Shkodër, and the Adriatic coast to demonstrate blockchain's effectiveness in real-world conditions. These pilots could be co-financed by public institutions, universities, and private hotel associations.

Integration with other digital technologies offers additional potential. Blockchain should not be seen in isolation but as part of a broader ecosystem of tourism innovation. For example, combining blockchain with Artificial Intelligence (AI) could enable predictive analytics for customer preferences, allowing hotels to create personalized offers while securing data on immutable ledgers. The Internet of Things (IoT) could be linked to blockchain for real-time monitoring of hotel facilities, energy consumption, and customer services, ensuring transparency in resource use and sustainability. Geographic Information Systems (GIS) could complement blockchain by mapping tourist flows and integrating blockchain data on bookings and payments, enabling smarter and more sustainable tourism management. Together, these technologies would position Albania at the forefront of digital tourism innovation in the Western Balkans.

Sustainability is another critical dimension. Blockchain can improve sustainability practices by ensuring transparent tracking of resources, certifying eco-friendly suppliers, and guaranteeing that revenues are fairly distributed among local communities. For example, blockchain can verify whether food supplies are sourced locally or whether a hotel complies with eco-certification standards. This transparency enhances Albania's ability to market itself

as a sustainable tourism destination, which is increasingly important as environmentally conscious travelers seek authenticity and ethical practices. Aligning blockchain adoption with the global push for sustainable tourism would give Albania a competitive advantage in attracting high-value visitors.

The European Union provides a valuable framework for Albania to follow. The EU has issued recommendations for blockchain adoption in the hospitality industry, emphasizing interoperability, consumer protection, and cybersecurity (European Commission, 2022). By harmonizing its regulations with EU standards, Albania could not only attract more tourists but also strengthen its case for EU integration. Participation in EU-funded digitalization projects could further accelerate the deployment of blockchain-based solutions in tourism, providing financial support and access to best practices.

In line with international literature, this study suggests that successful adoption of Blockchain in tourism requires the combination of three key factors:

- Adequate technological knowledge and skills among staff.
- Secure and immutable systems for reservations and payments.
- Legal and regulatory support that facilitates the use of digital technologies.

This integrated approach can help Albania modernize its tourism sector and enhance competitiveness at an international level.

CONCLUSION

This exploratory study analyzed the potential of Blockchain and cryptocurrencies in the Albanian tourism sector, focusing on hotel managers' perceptions and willingness to adopt these technologies. The findings reveal a paradoxical situation: knowledge of blockchain remains limited, yet interest in adoption is high. This suggests that Albanian tourism is at a crossroads. On the one hand, the industry faces persistent challenges such as dependency on intermediaries, lack of transparency, and payment inefficiencies. On the other hand, blockchain provides a tangible opportunity to address these issues through decentralization, automation, and secure transactions.

Despite the opportunities, the study also highlights significant challenges. The lack of technological knowledge is the most pressing barrier, leaving managers uncertain about how blockchain systems and smart contracts function. Concerns about cryptocurrency volatility and the absence of a clear legal framework further complicate adoption. Without training, regulatory clarity, and technical support, blockchain risks being perceived as a futuristic concept rather than a practical solution. The findings therefore confirm that enthusiasm alone is insufficient; adoption requires supportive conditions at multiple levels

The results suggest that ensuring successful implementation requires:

- Comprehensive training for managers and operational staff to guarantee effective use of smart contracts and cryptocurrency payment systems, as well as to reduce technological uncertainty and operational errors (Folgieri, 2025).
- National strategies and clear regulations that support the use of Blockchain and cryptocurrencies by creating an appropriate legal framework and providing guidance for risk management and correct implementation of the technology (García-Murillo & MacInnes, 2020).
- Development of secure and user-friendly platforms that minimize usage risks and cryptocurrency volatility, enabling direct benefits for businesses and customers, and improving the online reservation experience (Maythu, 2024).

The use of Blockchain and cryptocurrencies offers a significant opportunity to modernize the Albanian tourism sector by increasing customer trust and enhancing operational efficiency. This study supports the idea that a combination of technological education, supportive policies, and the use of secure technologies can increase the sector's potential to compete in international markets (Alonso-Muñoz, 2025). Moreover, the implementation of Blockchain can serve as a model for other regions facing similar challenges, demonstrating that the adoption of innovative technologies is not limited to developed countries but can be an effective tool for increasing efficiency and transparency in tourism within a local context. Integrating smart contracts and cryptocurrency payments can transform how reservations and transactions are managed, reducing administrative costs, increasing financial efficiency, and creating a safer and faster experience for tourists (Folgieri, 2025; Maythu, 2024).

This study also emphasizes the importance of an integrated approach, where technology adoption is not solely a technical issue but involves legal, educational, and operational dimensions. Hotel managers need the opportunity to fully understand the advantages and limitations of Blockchain and cryptocurrencies, while authorities must create a supportive environment for safe use that also encourages innovation and competition.

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INTEGRATION OF ADVANCED TECHNOLOGIES IN ALBANIAN EDUCATION: OPPORTUNITIES AND CHALLENGES

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ABSTRACT

Rapid advancements in technology have brought profound transformations in how education is delivered and experienced globally. This study explores the integration of advanced technologies such as artificial intelligence (AI), virtual and augmented reality (VR/AR), and various digital tools into the Albanian education system. The main objective is to analyze how these technologies impact the learning experience of students and teachers, while also evaluating the opportunities and challenges posed by this digital shift. The methodology is based on theoretical analysis and document review, including academic literature, official education policies, and current practices in Albanian educational institutions. Special attention is given to the use of digital platforms, teacher training programs, and equitable access to technology, particularly in rural or underserved areas. The study examines how technology influences students' cognitive, social, and emotional development, while also highlighting issues such as device dependency, reduced attention spans, and the decline of face-to-face social interaction. The digital divide remains a significant concern, as unequal access to resources can exacerbate existing educational disparities. In the end, this paper aims to promote a critical reflection on the role of advanced technologies in education and to offer recommendations for inclusive, ethical, and sustainable policy approaches. The findings advocate for a balanced integration of technology that supports not only academic achievement, but also the holistic development of learners in the digital age.

Keywords: *Digital education, social inclusion, digital ethics, educational technology, Albania, education policies, equity in education.*

INTRODUCTION

The rapid technological transformations of the past decade have profoundly reshaped education systems worldwide. Digital tools, artificial intelligence (AI), virtual and augmented reality (VR/AR), and online learning platforms are no longer peripheral innovations, but central elements of contemporary debates on educational reform (Bates, 2019; UNESCO, 2024). Albania, as a post-socialist country undergoing continuous institutional transition, is likewise confronted with the imperative of integrating advanced technologies into its schools. This process, however, raises critical questions regarding not only opportunities, but also structural constraints, socio-economic disparities, and ethical dilemmas.

The aim of this study is to examine the integration of advanced technologies in the Albanian educational system, assessing both their transformative potential and their inherent risks. Particular attention is devoted to the impact on teaching practices, student engagement, and equity of access across different regions of the country. In a society increasingly mediated by digital interactions, the fundamental issue arises: does technology enhance learning and prepare young people for a digital future, or does it deepen inequalities and weaken the social and human dimension of education? (Bates, 2019; UNESCO, 2024).

Drawing on academic literature, official strategies, and comparative case studies, the paper provides a critical reflection on the Albanian context. The National Education Strategy 2021–2026 (MASR, 2021) articulates ambitious goals for digital transformation, yet implementation has been uneven. Rural schools struggle with connectivity and infrastructure, while urban schools face overcrowding and insufficient teacher training (Dervishi, 2002; Tushi, 2017). Comparative analyses with Romania and North Macedonia highlight similar challenges in infrastructure, funding, and pedagogical adaptation.

International organizations such as UNESCO, OECD (2020), and the World Bank emphasize that digitalization requires more than access to devices: it demands teacher professional development, inclusive pedagogies, and ethical safeguards. Countries like Estonia and Finland illustrate contrasting but successful models—Estonia prioritizing technological integration within curricula, and Finland embedding equity and student-centered learning as guiding principles. Albania, however, remains at an earlier stage, where institutional fragility and uneven policy enforcement complicate digital inadequate financing.

Beyond infrastructure, ethical concerns require urgent attention. The use of AI-driven platforms raises issues of surveillance and data privacy, while the unequal distribution of digital resources risks amplifying social exclusion (Haidt, 2024). In Albania, where institutional capacity remains limited, these risks underscore the importance of contextualized research that evaluates not only the transferability of global models but also their adaptability to local realities.

LITERATURE AND NATIONAL POLICIES

Global developments in educational technology have placed significant emphasis on the potential of digital tools to transform teaching and learning. Authors such as A. W. Bates (2019) highlight the importance of the strategic use of technology in instructional design, including personalized student experiences, improved access to learning materials, and the capacity to build interactive learning environments. According to UNESCO (2024), technology can act as a “tool in the hands of youth,” provided that its use is purposeful, equitable, and adapted to the cultural and socio-economic context of the country.

In Albania, the integration of technology into education has been addressed in the official document *National Education Strategy 2021–2026* (MASR, 2021), where one of the main objectives is the modernization of educational infrastructure and the gradual inclusion of digital tools in the teaching and learning process. The strategy acknowledges the crucial role of technology in improving the quality of education and emphasizes the need for continuous teacher training and the digitalization of curricula.

However, the practical implementation of these objectives remains uneven and is often hindered by the lack of sustainable investments, particularly in schools located in rural areas (MASR, 2021).

The absence of adequate devices, reliable internet connectivity, and quality training resources for teachers continues to be a major challenge for the effective integration of technology in the classroom (OECD, 2020).

Another important strand in the literature is the critical framing of technology: it is not always a neutral or universally beneficial solution (Bates, 2019). While in developed countries the use of AI and VR/AR is expanding, in contexts such as Albania it is crucial to carefully assess which technologies genuinely address the needs of students and teachers, without creating dependency or exclusion.

In summary, while the literature offers advanced visions for the future of technology-assisted education, and Albanian policies have recognized this need at a strategic level, the gap between aspiration and concrete implementation remains significant (MASR, 2021).

METHODOLOGY

This study adopts a qualitative, exploratory-analytical design, a methodological approach particularly appropriate for understanding the complexities of integrating advanced technologies into the Albanian education system. The purpose is not only to describe existing practices, but also to critically interpret them in light of contemporary sociological theories and institutional objectives.

The research relies primarily on document analysis, focusing on national strategies, policy frameworks, and international reports issued by organizations such as UNESCO, OECD, and the Ministry of Education Sports and Youth (MASR). This desk research provides

systematic insights into how digital transformation in education is conceptualized, implemented, and evaluated. By situating Albania's experience within broader theoretical debates on digital pedagogy, social equity, and institutional change, the study develops an analytical framework that connects the local context with international trends.

The choice of a qualitative design is justified by two factors. First, Albania's digital education reform remains in its early stages, where quantitative indicators alone are insufficient to capture the depth of the phenomenon. Second, qualitative methods allow for a more nuanced understanding of teacher attitudes, student engagement, policy implementation, and ethical concerns—dimensions that would remain obscured in purely statistical approaches.

Despite its strengths, the methodology faces certain limitations, including reliance on secondary data and the absence of large-scale empirical testing. Nevertheless, triangulation through multiple sources strengthens the reliability and credibility of the findings. This design is particularly appropriate, since it emphasizes theory-building, contextual interpretation, and critical reflection, which are essential for grasping the dynamic interplay between technology, society, and education in Albania.

Theoretical and Analytical Framework

A multidisciplinary framework is employed, combining principles of digital pedagogy, technology-enhanced learning, and ethical as well as sociological perspectives on educational innovation. The analysis focuses on:

- Enhancing learning practices through digital platforms and tools;
- Promoting inclusive digital education, highlighting both opportunities and limitations for different student groups;
- Ethical concerns in the use of AI, including data privacy, algorithmic transparency, and personalized learning;
- The cognitive, emotional and social effects of technology on students (Bates, 2019; UNESCO, 2024).

Thematic Focus

The study concentrates on three key areas:

- Digital platforms in pre-university and higher education (e.g., Moodle, Google Classroom, Akademi.al), with attention to adoption, pedagogical flexibility, and learning outcomes;
- Technological capacity of teachers and students, focusing on digital skills, training, technical support, and institutional barriers;
- Equity in access, examining disparities between urban and rural areas and the impact on marginalized groups, as well as the role of public policies in ensuring fair access to resources (OECD, 2020).

Analytical Approach

Data were analyzed thematically to identify patterns, contradictions, and gaps between policies and actual practices. Source triangulation (academic literature, institutional documents, and school-based evidence) was used to strengthen credibility and validity.

INTEGRATED TECHNOLOGIES AND THEIR IMPACT ON ALBANIAN EDUCATION

The integration of advanced technologies in Albanian schools represents a multidimensional process that combines technological, pedagogical, and ethical considerations. The adoption of digital platforms such as Moodle, Google Classroom, and Akademi.al has been inconsistent, reflecting disparities in infrastructure, institutional readiness, and teacher training. For instance, urban schools like *Hasan Koçi* in Durrës - supported through the EU4Schools project - have effectively implemented smart boards and interactive applications such as Kahoot and Quizizz to enhance student engagement and formative assessment (UNDP, 2024). By contrast, rural schools in Pogradec face infrastructural barriers, including unreliable internet connectivity and limited availability of devices, which constrain the pedagogical potential of platforms like Akademi.al (UNDP, 2024).

Teacher preparedness emerges as a decisive factor in the success of digital reforms. While surveys reveal that only 35% of Albanian teachers feel confident using technology effectively, 57% express a willingness to adopt new digital tools (UNDP, 2024). Initiatives such as Digital Focal Points in vocational schools and the MesoVet platform, which digitized more than 50 vocational subjects, provide positive examples where AI tools have been integrated into lesson planning and interactive teaching practices (Skills for Jobs, 2023). However, these remain fragmented initiatives rather than systemic practices.

Beyond technical integration, the use of technology raises social and ethical challenges. The Education Technology Hub at *Andon Zako Çajupi* School in Tirana introduced tablets and digital boards to create a “technology library” supporting inclusive education (UNICEF, 2021). Yet, teachers reported the absence of clear guidelines on digital safety and ethical standards. Similarly, the SELFIE for Teachers project demonstrated that only 40% of teachers felt adequately prepared to address issues of digital privacy, data misuse, or problematic student online behavior (ETF, 2024). These findings highlight the urgency of embedding digital ethics and human rights education into teacher training programs, ensuring that innovation promotes not only efficiency but also inclusivity and responsibility.

The findings confirm both notable achievements and persistent gaps in Albania’s digital education ecosystem. Platforms such as Akademi.al and Google Classroom became indispensable during the COVID-19 pandemic, expanding access to educational resources and enabling continuity of learning. Nonetheless, challenges remain evident: inconsistent connectivity, insufficient teacher professional development, and the absence of systemic institutional support continue to hinder effective technology integration (Kozina, 2007; MASR, 2021).

Emerging technologies such as AI and VR/AR are currently at an experimental stage. Pilot initiatives in a handful of urban schools show that VR-based learning increases motivation and comprehension, particularly in science subjects. Yet, these remain isolated and unsustainable due to high costs, limited expertise, and lack of curricular integration. AI-driven tools for adaptive learning are even less widespread, raising concerns that Albania risks falling further behind international trends unless innovation is strategically supported.

A significant divide persists between urban and rural education. Rural students often lack devices, depend solely on mobile phones, or experience poor internet connectivity. This exacerbates educational inequalities, reflecting global findings that technology, without equity-focused policies, tends to reinforce existing social gaps (Shaw & McKay, 1942). Meanwhile, urban teachers report that large class sizes constrain the pedagogical benefits of digital platforms, making individualized learning difficult even in well-resourced schools.

Overall, the Albanian experience demonstrates that while progress has been made, digital transformation remains fragmented and uneven. The integration of technology will require not only material investments, but also systemic strategies to ensure that equity, ethics, and pedagogy evolve alongside innovation.

COMPARATIVE PERSPECTIVES: LESSONS FROM OTHER COUNTRIES

The integration of advanced technologies in education is a global phenomenon, but outcomes vary across contexts. Estonia and Finland have demonstrated sustainable models by embedding digital literacy nationwide and aligning technology with student-centered pedagogies (European Commission, 2022; Finnish Ministry of Education, 2021). In Southeastern Europe, Serbia and North Macedonia leveraged EU-supported initiatives to introduce digital platforms and pilot artificial intelligence in classrooms, highlighting how international cooperation can accelerate reforms (UNESCO, 2024). Romania and Bulgaria, sharing Albania's post-socialist legacy, initially struggled with infrastructural gaps but invested in national digital teacher academies financed through EU structural funds, showing the importance of capacity building (World Bank, 2022). By comparison, Albania continues to rely heavily on donor-driven projects and lacks long-term systemic investment. The comparative perspective underscores that Albania's progress depends on balancing external partnerships with stronger national ownership and accountability.

In examining best practices, Estonia's example is particularly noteworthy because digital transformation was not treated as a separate initiative, but as an integral part of national education policy. The state invested early in digital infrastructure, cyber-literacy, and continuous teacher training, ensuring that technology served as a pedagogical tool rather than a superficial add-on. Finland adopted a holistic approach that integrated

digital literacy with broader values such as critical thinking, collaborative learning, and inclusion, demonstrating that technological reforms must be accompanied by cultural and pedagogical shifts.

Meanwhile, countries in the Western Balkans illustrate how EU frameworks can serve as accelerators for reform. Serbia, through partnerships with the European Training Foundation, created pilot projects for AI-assisted personalized learning. North Macedonia, on the other hand, implemented blended learning platforms during the COVID-19 pandemic, which later became part of its national curriculum. These experiences reveal the dual role of crises and external funding in catalyzing innovation, while also exposing the risks of dependency on short-term projects.

For Albania, the lessons are twofold. First, systemic reforms require internal political will and sustainable budgeting mechanisms that go beyond donor cycles. Second, the Albanian case demonstrates the necessity of investing in human capital—particularly teachers—since technological reforms without well-prepared educators risk deepening inequalities rather than reducing them. Learning from the trajectories of its neighbors and frontrunners like Estonia and Finland, Albania must develop a context-sensitive model that combines external cooperation with robust national strategies. Only then can digital transformation move from being project-based, to becoming a durable element of educational modernization.

Ultimately, comparative insights emphasize that Albania must shift from fragmented interventions toward a coherent long-term vision. This requires transparent governance, inclusive decision-making with teachers and students, and continuous evaluation to ensure digital transformation benefits equity, quality, and democratic participation in education.

DISCUSSION: SOCIAL ASPECTS OF TECHNOLOGY INTEGRATION IN ALBANIAN EDUCATION

The integration of technology in the Albanian education system is not merely a technical or pedagogical issue, but represents a profound transformation in how educational relationships are built, social inclusion is experienced, and equity of opportunity is shaped. Social aspects of technology integration remain sensitive due to significant regional disparities, limited resources, and low levels of digital literacy in certain communities. Technology has introduced new forms of communication between teachers and students through platforms like Google Classroom and Akademi.al, yet these tools cannot fully replace direct interpersonal interaction. For example, in the nine-year school “Andon Zako Çajupi” in Tirana, the use of tablets has supported independent learning, but teachers observed decreased collaboration and reduced emotional expression in the classroom, highlighting the need for technology to enhance, rather than substitute interaction (UNICEF, 2021). A major social challenge is unequal access, which reinforces existing divides between urban and rural areas and within communities themselves. Reports from schools in Pogradec

and Tropojë indicate that lack of internet connectivity, devices, and technical support has left many students excluded from the benefits of technology-assisted learning (UNDP, 2024). Vulnerable groups, such as children with disabilities and students from Roma and Egyptian communities, face additional barriers due to insufficient tailored content and inadequate teacher training programs, resulting in superficial digital inclusion. Ethical and social dimensions are often overlooked; the SELFIE for Teachers project found that a large proportion of Albanian teachers feel unprepared to manage issues related to online misconduct, privacy protection, and data ethics, which exposes students to risks such as cyberbullying, technological dependency, and inappropriate content (ETF, 2024). The absence of written school policies on digital ethics represents a serious gap with long-term social implications, especially for young learners whose moral awareness and identity are still developing. Schools also have the potential to serve as community hubs that provide support not only to students, but also to parents, communities, and local actors. In Albania, this role is still developing, yet initiatives such as the one at the vocational school “Pavarësia” in Vlorë, where digital support units guide colleagues and the wider community, demonstrate the potential to transform schools into socially and technologically inclusive spaces (Skills for Jobs, 2023). Expanding this model could help rebuild weakened social connections through awareness activities, mentoring, and the involvement of parents in digital education, ensuring that technology contributes positively to both learning and community cohesion.

The social dimension of technology integration in education is a crucial aspect that is often overlooked in public policies. Technology can serve as a force for empowerment and inclusion, but it can also act as a means of exclusion if not accompanied by clear and supportive measures. Therefore, any strategy for the digitalization of education should be evaluated not only for its technical efficiency, but also for its social and ethical impact.

Technology integration in education is not limited to curriculum reform; it represents a profound transformation in the social and psychological dimensions of schooling. For students, digital tools expand opportunities for autonomy, creativity, and self-directed learning. Interactive platforms and multimedia applications support active engagement, while online collaboration enables the development of transversal skills such as critical thinking and communication. Yet, these benefits are accompanied by significant risks. Overreliance on digital devices has been linked to social isolation, stress, reduced attention spans, and unhealthy patterns of device dependency (UNICEF, 2021). Students who lack access to technology frequently experience exclusion and feelings of inferiority, reinforcing pre-existing educational inequalities.

For teachers, digitalization generates both opportunities and challenges. On the positive side, it facilitates efficiency in lesson planning, access to diverse resources, and cross-school collaboration. However, it also produces psychological pressures, particularly when training is insufficient. Many educators report stress arising from the fear of technological obsolescence and anxiety about managing digital risks such as cyberbullying, data privacy, and misinformation (OECD, 2020). The absence of clear institutional frameworks

and professional support often exacerbates these pressures, leading to teacher fatigue and even resistance to innovation. International experience provides useful lessons: in Estonia, schools function as community digital literacy hubs, engaging parents alongside students to promote intergenerational trust and digital resilience (European Commission, 2022). Similar models could be adapted in Albania, where schools could serve as anchor institutions not only for teaching, but also for community-wide digital literacy, helping to mitigate structural inequalities.

The social dimension of digital education in Albania is deeply intertwined with issues of inequality, cultural norms, and institutional trust. Sociological theories offer important insights into these dynamics. Merton's strain theory explains how the gap between aspirations promoted by digital discourse and the lack of resources to fulfill them may foster frustration and disengagement among disadvantaged students (Merton 1938). Bourdieu's concept of cultural capital highlights how unequal access to digital skills reproduces educational hierarchies, privileging students from better-resourced families while reinforcing the marginalization of vulnerable groups (Bourdieu 1986).

Gender disparities also remain pronounced. Boys are more often encouraged to pursue technology-related subjects, whereas girls frequently encounter implicit discouragement or lack of role models. Although digital education has the potential to empower girls, the absence of gender-sensitive policies risks reinforcing existing inequalities. Vulnerable groups - including Roma children, rural students, and learners with disabilities - face compounded barriers such as the absence of devices, inaccessible content, and insufficient institutional support. Digital inclusion in Albania therefore requires targeted policies, including subsidized access to devices, development of accessible digital curricula, and teacher training programs oriented toward equity and diversity.

The psychological dimension of digitalization is equally critical. Albanian youth are increasingly exposed to risks of cyberbullying, online harassment, social comparison, and digital dependency. Haidt (2024) emphasizes that social media has fundamentally reshaped adolescence, intensifying anxiety, depression, and competitive self-comparison. These global trends are visible in Albanian schools, where teachers and school psychologists report growing cases of stress, aggression, and reduced capacity for sustained attention. At the same time, technology can be a powerful enabler of creativity, collaboration, and student voice. The challenge lies in ensuring balanced and guided use. To address these risks, schools need to integrate digital literacy and mental health education into curricula, establish psychological support services, and promote safe online practices.

In sum, technology integration in Albania must be understood not only as a technical reform, but also as a transformation that touches the core of social relations, equity, and student well-being. Without a deliberate focus on social justice, gender equality, and psychological resilience, digitalization risks reinforcing existing inequalities, rather than reducing them.

CHALLENGES AND FUTURE PERSPECTIVES

The integration of technology in Albanian education continues to face significant barriers, the most pressing of which are the lack of sustainable infrastructure, insufficient teacher preparation, and fragmented policy implementation (OECD, 2020; MASR, 2021). Many schools, particularly in rural and mountainous areas, operate with unreliable internet access, outdated computer laboratories, or complete absence of devices. Such disparities reinforce structural inequalities between urban and rural students and undermine the objective of providing equitable opportunities for all.

Teacher training is another critical challenge. Although digital literacy has become an international priority, in Albania digital pedagogy is rarely embedded in formal teacher education. In-service training programs remain sporadic, donor-driven, and unsystematic. As a result, many teachers rely on individual initiative or peer support, which produces uneven levels of competency. Without institutionalized, continuous professional development, teachers cannot fully utilize the pedagogical potential of advanced technologies.

Policy frameworks such as the National Education Strategy 2021–2026 set ambitious targets for digital transformation. However, implementation often remains inconsistent. Funding shortages, lack of monitoring mechanisms, and political instability contribute to weak enforcement of reforms. This discrepancy between written strategies and practical realities undermines the credibility of national education policy.

Looking toward the future, Albania faces a strategic crossroads. If reforms proceed incrementally, the digital divide will persist, weakening educational outcomes and limiting national competitiveness in a global knowledge economy. Alternatively, a comprehensive reform agenda - combining sustained investments in infrastructure, institutionalized teacher training, inclusive digital curricula, and community engagement - could transform the Albanian school system.

International experiences provide valuable lessons. Estonia's success derived from long-term investments in broadband access and teacher capacity-building, while Finland's model demonstrates how embedding equity into digital initiatives prevents exclusion. Romania's reliance on EU partnerships illustrates the importance of international cooperation in accelerating reform. Albania can adapt insights from these cases while tailoring them to its socio-economic context, cultural values, and institutional capacity.

Ultimately, the future of technology integration in Albania depends on the ability to view digitalization not as a series of isolated projects, but as a systemic transformation requiring coordination between government, schools, families, and international partners. By embracing a holistic vision, Albania can shift from being a passive recipient of technological change, to becoming an active architect of digital education reform.

CONCLUSIONS

This study has analyzed the integration of advanced technologies into the Albanian education system through a combination of sociological, pedagogical, and policy perspectives. The findings highlight a dual reality. On the one hand, Albania has made progress in adopting digital platforms and piloting innovative practices, particularly in urban schools. On the other hand, persistent gaps remain in infrastructure, teacher preparedness, and policy enforcement, which limit the systemic impact of these reforms.

The analysis confirms that technology is not a neutral instrument, but a social force that both reflects and reshapes existing inequalities. In contexts where resources are scarce and policies fragmented, digital initiatives risk reinforcing social hierarchies, rather than reducing them. Unequal access between urban and rural schools, gender imbalances, and barriers faced by vulnerable groups such as Roma students or children with disabilities, demonstrate how digital reforms must be accompanied by equity-focused measures.

At the same time, Albania's experience reveals important opportunities. With targeted investment in broadband infrastructure, sustained teacher professional development, and inclusive digital curricula, the country can accelerate its alignment with European educational standards while addressing its local socio-economic challenges. International experiences - from Estonia's nationwide digital literacy programs to Finland's equity-centered reforms - show that success depends on coherent long-term strategies. Albania can draw on such models, while tailoring reforms to its unique institutional and cultural context.

The social and psychological dimensions of technology integration remain particularly critical. Pedagogical practices are evolving, yet risks of technological isolation, digital dependency, and weak regulatory frameworks on privacy and online safety persist. The absence of comprehensive protocols on digital ethics underscores the need for stronger institutional capacity and cross-sectoral collaboration.

In conclusion, technology in education should not be conceived merely as the adoption of new tools. It is a catalyst for broader social transformation, demanding a systematic, sensitive, and inclusive approach. The integration of digital tools, artificial intelligence, and online platforms holds immense potential to enhance teaching quality, foster student creativity, and expand access to knowledge. However, these benefits will only be realized if reforms are embedded in equity-driven policies, supported by adequate infrastructure, and implemented through a clear vision of preparing students not only for a digital economy but also for a socially responsible and democratic future.

RECOMMENDATIONS

Based on the comprehensive analysis of Albania's progress and persistent challenges in integrating advanced technologies into education, a number of detailed recommendations can be articulated. The first and most fundamental priority is the strengthening of infrastructure and connectivity.

Digital transformation cannot succeed without reliable and equitable access to technology. Expanding nationwide broadband, particularly in rural and mountainous areas, is indispensable if Albania is to bridge the existing digital divide. Reliable internet access must be treated as a basic educational right, not a privilege. Equally important is the equitable distribution of digital devices. Special government funding schemes, supported by international donors, should be established to ensure that disadvantaged students and vulnerable communities are not excluded from the digital transition. Without such targeted interventions, there is a high risk that the process of digitalization will reproduce, rather than reduce, the very social inequalities it aims to overcome.

A second area of focus is the investment in comprehensive teacher training. The successful integration of technology depends not only on infrastructure but also on human capital. Teacher professional development should systematically embed digital pedagogy into both pre-service and in-service training. This training must go beyond simple technical instruction on how to operate devices or use platforms. Instead, it should emphasize innovative methods of teaching that incorporate digital tools to encourage critical thinking, collaborative learning, creativity, and inclusive classroom practices. Teachers need to be empowered to see technology as an enabler of pedagogical transformation, not as a burden. Long-term mentoring programs, peer-to-peer learning networks, and communities of practice are necessary to build teachers' confidence, foster professional solidarity, and reduce resistance to innovation.

Equity and inclusion must also be at the heart of Albania's digital education reforms. The design and implementation of policies should pay particular attention to vulnerable groups, such as Roma children, students with disabilities, and learners from marginalized socio-economic backgrounds. Tailored measures are required, including subsidized or free access to devices, the development of accessible digital content, and the provision of assistive technologies. Moreover, curricula should be culturally sensitive and inclusive, recognizing and respecting the diverse backgrounds of students. Without a deliberate effort to reach the most disadvantaged, the risk of permanent exclusion from the opportunities of digitalization is significant, thereby deepening existing social divisions.

Equally urgent is the need to introduce ethical and regulatory frameworks. The rapid rise of artificial intelligence and data-driven platforms in education has created new challenges related to privacy, surveillance, and the protection of student data. Albania must establish clear legal and institutional guidelines to safeguard children and young people in digital environments. Schools should be equipped not only with technical infrastructure but also with robust policies on online safety, prevention of cyberbullying, and the cultivation of responsible digital citizenship. Embedding principles of digital ethics into school curricula will help prepare students to navigate an increasingly complex and surveilled world responsibly, critically, and ethically.

In parallel, fostering regional and international partnerships should become a strategic priority. Albania stands to benefit enormously from closer cooperation with European Union institutions, UNESCO, the OECD, and neighboring countries in the Western Balkans.

Such partnerships can provide technical expertise, financial support, and opportunities for knowledge exchange. By learning from successful models in Finland, Estonia, or other EU states, and adapting them to its local context, Albania can avoid duplication of efforts, accelerate its digital reforms, and ensure policy coherence. Regional collaboration in particular could allow for shared platforms, joint training initiatives, and cross-border projects that promote innovation and solidarity.

Another critical element is the establishment of systematic monitoring, evaluation, and research mechanisms. Digital reforms must be accompanied by continuous assessment to measure their impact on students, teachers, and communities. Independent research institutions and universities should be engaged to conduct in-depth studies on the social, psychological, and pedagogical consequences of technology in education. Such evidence is essential not only for accountability but also for policy refinement, enabling decision-makers to identify unintended consequences and adjust strategies accordingly. A dynamic and evidence-based approach will ensure that reforms remain relevant and responsive to changing realities.

Finally, Albania must adopt a holistic vision of digital education. Technology integration should not be understood as a mere technical upgrade but as a systemic transformation that connects infrastructure, pedagogy, inclusion, and ethics. Schools must foster a broader culture of digital literacy and digital citizenship, equipping students not only with technical skills but also with critical awareness, creativity, and civic responsibility. Interdisciplinary modules on digital ethics, online collaboration, and community engagement should be integrated into the national curriculum. This will ensure that young people emerge not only as competent users of technology but also as thoughtful, responsible, and active participants in the digital society.

In conclusion, the integration of advanced technologies in Albanian education represents both an immense opportunity and a profound challenge. By addressing infrastructure gaps, investing in teachers, embedding inclusivity, introducing ethical safeguards, fostering partnerships, and building a culture of evaluation and holistic digital literacy, Albania can move toward a model of education that is equitable, innovative, and sustainable. Such an approach will align the country with global standards while responding to the specific needs of its own society, preparing future generations to thrive in the digital age.

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A GLOBAL OVERVIEW ON SYSTEMS ENGINEERING STUDIES WITH A FOCUS ON THE EUROPEAN MASTER IN SUSTAINABLE SYSTEMS ENGINEERING (EMSSE)

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ABSTRACT

This paper provides a comprehensive overview of Systems Engineering (SE) and the integration of System-of-Systems Engineering (SoSE) paradigms into educational programs worldwide. Over the past fifteen years, SoSE has emerged as a critical framework for addressing complexity, uncertainty, and interdependence in modern infrastructures and societal challenges. The study examines current SE and SoSE curricula, highlighting the necessity of embedding systemic thinking, resilience, and sustainability within engineering education. By mapping representative programs across Europe and North America, it identifies key trends and pedagogical strategies that align academic content with industrial and societal needs. The European Master in Sustainable Systems Engineering (EMSSE) serves as a central case, exemplifying interdisciplinary mobility and sustainability-oriented learning outcomes. Furthermore, the paper introduces the Controller Placement Problem in Software-Defined Networks (SDNs) as an illustrative case study that bridges theory and practice through optimization, fairness, and robustness modeling. The work contributes to shaping future SE curricula that prepare graduates to design, analyze, and sustain complex socio-technical systems capable of responding to emerging global challenges.

Keywords: *Systems Engineering; System-of-Systems Engineering; Curriculum Design; Sustainability; Robust Optimization; Controller Placement Problem; EMSSE*

INTRODUCTION

Systems Engineering (SE) stands at the intersection of multiple disciplines, providing a holistic and integrative approach to designing, analyzing, and managing complex engineered systems. In an era increasingly defined by digital transformation, urban mobility, energy transition, and cybersecurity, the demand for professionals capable of thinking systemically and acting across domains is growing rapidly. Universities and industries alike are recognizing the necessity for educational programs that not only transmit theoretical foundations but also cultivate the ability to apply systems thinking to real-world problems.

Over the past fifteen years, two complementary paradigms have emerged as critical extensions of traditional SE: Complex Systems Engineering (CSE) and System-of-Systems Engineering (SoSE). These paradigms explicitly address the growing complexity, uncertainty, and interdependence of modern infrastructures, institutions, and technologies (Jamshidi 2017). By focusing on the dynamic interactions between autonomous yet interrelated systems, SoSE introduces essential principles such as interoperability, governance, resilience, and emergent behavior—elements increasingly present in the design of smart cities, critical infrastructures, and distributed digital ecosystems.

The relevance of SoSE spans multiple domains. In the energy sector, hierarchical decision-making frameworks enable the integration of renewable resources and distributed networks, enhancing sustainability and efficiency (Carli, Dotoli, and Pellegrino 2016). In transportation, SoSE contributes to robust trajectory control and coordination in autonomous vehicle platoons, improving safety and performance under uncertainty (Bozzi et al. 2021). In manufacturing, it supports reliability evaluation and emergent-behavior modeling within flexible production systems (Bozzi et al. 2023). Furthermore, cyber-physical systems leverage SoSE architectures—such as holonic overlays—to ensure adaptability and collaboration between heterogeneous components (Bonci et al. 2018). Collectively, these studies underscore the breadth of SoSE's applicability, from infrastructure resilience to digital transformation, and demonstrate how systemic thinking can inform the design of sustainable, intelligent, and adaptive systems.

Despite this progress, many educational programs still face the challenge of effectively bridging theory and application. Curricula often emphasize modeling, optimization, and lifecycle management but may lack integration with real-world case studies that reflect the societal, industrial, and ethical implications of engineering decisions. As engineered systems become more interdependent, future professionals must master not only analytical tools but also competencies in decision-making under uncertainty, cross-domain collaboration, and sustainable design. Consequently, universities are increasingly called to reformulate their programs by embedding SoSE paradigms, problem-based learning, and application-driven education that prepare graduates for the complex socio-technical environments defining the twenty-first century.

The objective of this paper is to contribute to this educational transformation by providing an overview of how SoSE principles can be integrated into SE curricula. The study

aligns academic training with industrial practice and societal needs through a structured framework that connects foundational knowledge with application-oriented learning. As an illustrative component, the paper introduces the Controller Placement Problem (CPP) in Software-Defined Networks (SDNs)—a real-world optimization challenge that exemplifies how fairness, robustness, and resilience can be taught within a SoSE-oriented curriculum (Ballasheni et al. 2025). By linking theory and practice, the paper offers insights for designing programs that equip graduates to analyze, govern, and sustain complex systems in an increasingly uncertain world.

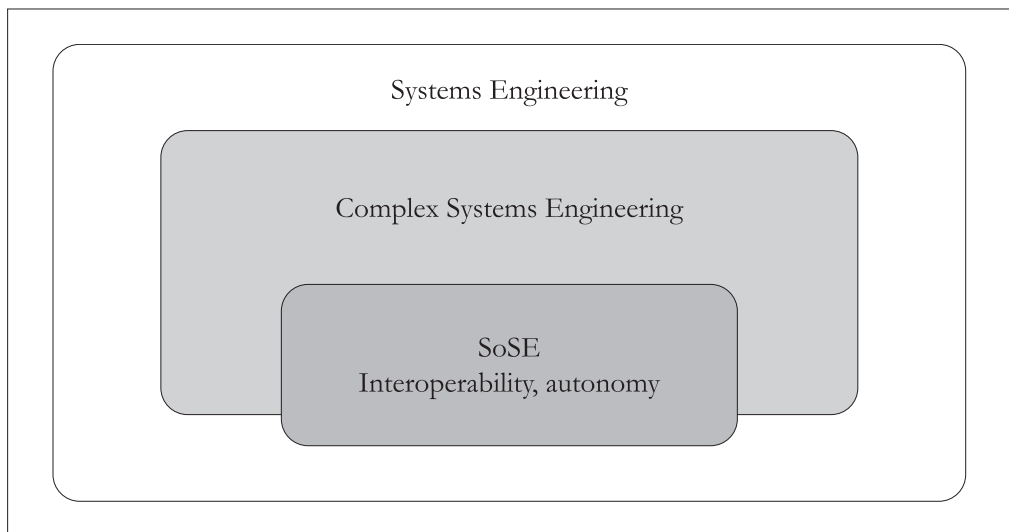


Figure 1. *SE provides foundational principles, CSE addresses complexity and resilience, while SoSE extends to governance and interoperability across systems-of-systems*

FRAMEWORK FOR REVIEWING AND DESIGNING SOSE-ORIENTED CURRICULA

Methodology

In developing a methodology for reviewing and designing curricula that integrate System-of-Systems Engineering (SoSE) paradigms, this study focuses on identifying how existing Systems Engineering (SE) programs respond to the challenges of real-world complexity and societal transformation. Rather than merely listing available degrees, the analysis aims to extract recurring patterns, conceptual paradigms, and pedagogical elements that can guide the formulation of new or reformed programs (Jamshidi 2017).

The review follows three main stages:

Mapping-Analysis

A mapping analysis was conducted to identify representative bachelor's and master's programs in SE and related domains such as Complex Systems Engineering (CSE) and SoSE across Europe and North America. The focus was on accredited programs listed under international engineering education networks, including EUR-ACE and ABET, as well as institutional repositories and official program websites (European Master in Sustainable Systems Engineering [EMSSE] 2023).

Content-Analysis

A qualitative content analysis examined course structures, learning outcomes, and specialization tracks. Particular attention was given to modules explicitly addressing complexity, interconnectivity, resilience, sustainability, and interdisciplinarity, which are essential attributes of SoSE-oriented education (Jamshidi 2017). This step enabled the clustering of programs into thematic categories—such as *control and automation*, *networked systems*, *sustainable design*, and *cybersecurity*.

Comparative-Evaluation

A comparative framework was then developed to assess how these programs reflect (i) alignment with industrial and societal challenges, (ii) inclusion of application-driven modules or capstone projects, and (iii) emphasis on system-level thinking and problem-solving. This structured approach ensures that the review supports not only descriptive insight but also prescriptive guidance for curriculum development.

Key considerations for SoSE integration

Integrating SoSE paradigms into SE curricula requires balancing foundational engineering knowledge with cross-disciplinary capabilities (Jamshidi 2017). While traditional SE programs emphasize system design, modeling, and verification, SoSE-oriented programs extend this focus to four additional dimensions:

- Interoperability and governance – enabling collaboration among autonomous systems, institutions, and stakeholders.
- Resilience and sustainability – preparing engineers to anticipate, absorb, and recover from disruptions across infrastructures.
- Complexity and emergence – equipping students with tools to analyze, simulate, and manage emergent behaviors in dynamic environments.
- Socio-technical awareness – embedding ethics, policy, and societal impacts within engineering decisions.

These dimensions should be reflected across three curriculum layers, forming a vertical integration model:

Curriculum Layer	Focus	Examples
Core foundations	Systems theory, modeling, optimization, and decision-making	Mathematics, Systems Theory, Operations Research
Integrative modules	Cross-domain subjects bridging disciplines	Cyber-Physical Systems, Networked Infrastructures, Digital Twins
Applied learning	Practice-oriented courses fostering real-world engagement	Project-based courses, Case Studies, Capstone Projects

This structure ensures that students progressively move from analytical foundations to integrative and applied competencies, gaining a systemic understanding of complexity and design.

Regional and institutional insights

A preliminary review of academic programs across Europe and North America reveals diverse interpretations of SE and SoSE:

- In Western Europe, universities such as TU Delft, Politecnico di Milano, and the University of Twente emphasize *sustainability* and *digital transformation* as central pillars of SE education (EMSSE 2023).
- In Northern Europe, institutions such as Tallinn University of Technology and Aalto University integrate computer and control engineering, reflecting regional strengths in ICT and automation.
- In North America, leading programs at MIT, Purdue University, and Georgia Tech adopt an *enterprise systems perspective*, focusing on large-scale integration, lifecycle management, and model-based systems engineering.

These regional variations highlight that there is no single blueprint for SoSE education. Instead, curricula must remain context-sensitive, adapting to local industrial ecosystems and policy frameworks while adhering to global standards of systems thinking and sustainability (Jamshidi 2017).

Towards an educational framework

The outcomes of this comparative review inform the development of a SoSE-oriented educational framework that aligns academic content with practical relevance and societal value. The framework advocates for:

- Embedding complexity analysis and systemic design methods in early semesters (Jamshidi 2017).
- Integrating case-based and project-based learning to foster applied problem-solving.
- Encouraging multidisciplinary collaboration through joint modules across engineering, computer science, and social sciences.
- Establishing strategic partnerships with industry, municipalities, and public institutions to ensure curricula remain responsive to evolving technological and societal challenges (EMSSE 2023).

This structured approach supports the creation of educational programs that serve both society and industry, preparing graduates to operate effectively in complex, uncertain, and interconnected environments.

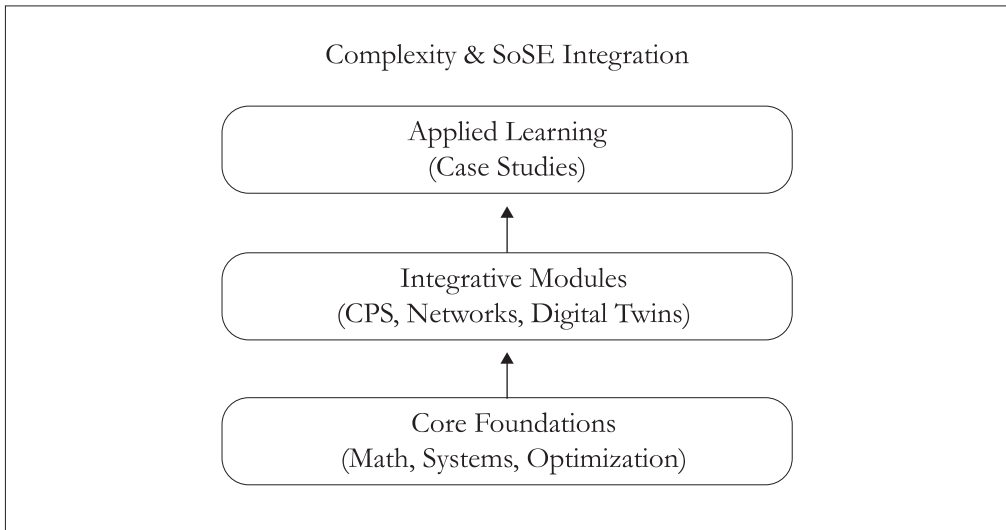


Figure 2. *Compact framework for embedding SoSE within SE curricula: Foundations, Integration, and Application linked via complexity analysis and case-based learning.*

DEFINITION OF A SYSTEMS ENGINEERING DEGREE WITH INTEGRATED SOSE PARADIGMS

In today's engineering landscape, the ability to design and manage complex, interdependent systems have become a fundamental professional competency (Jamshidi 2017). Modern infrastructures—such as transportation networks, energy grids, and communication systems—are not isolated entities; they form *systems of systems*, characterized by autonomy, heterogeneity, and emergent behavior. Consequently, a Systems Engineering (SE) program that integrates System-of-Systems Engineering (SoSE) paradigms is essential to prepare graduates capable of addressing the multifaceted challenges of the twenty-first century.

The proposed curriculum framework embeds SoSE principles at both the Bachelor and Master levels, emphasizing the progression from foundational knowledge to advanced, application-oriented competencies. The program seeks to balance technical depth, systemic thinking, and societal relevance, ensuring that graduates can design, analyze, and sustain complex socio-technical systems aligned with industrial and societal needs (European Master in Sustainable Systems Engineering [EMSSE] 2023).

Bachelor level

A bachelor's program in Systems Engineering with integrated SoSE paradigms typically spans three years and comprises 180 ECTS credits (EMSSE 2023). The undergraduate curriculum focuses on building a strong foundation in analytical, technical, and systemic competencies, enabling students to understand and model complexity from the earliest stages of their education.

Year 1 – Foundational Sciences:

Mathematics, Physics, and Computer Science form the analytical basis for system modeling and quantitative reasoning. Students are introduced to Systems Theory, establishing a conceptual understanding of interconnections and feedback mechanisms across diverse domains (Jamshidi 2017).

Year 2 – Core Engineering and Design:

The second year deepens this foundation through Control Systems, Electronics, and Programming for Systems Modeling, linking theory with practical design. Courses on Engineering Design, Optimization, and Sustainability in Engineering expose students to decision-making under constraints and introduce sustainability as a cross-cutting theme (Carli, Dotoli, and Pellegrino 2016).

Year 3 – Integration and Application:

Advanced modules such as Complex Systems Analysis, Introduction to SoSE, and Socio-Technical Systems prepare students to address engineering challenges that extend beyond single systems (Bonci et al. 2018).

Project-based courses and a Bachelor Thesis (15 ECTS) allow students to apply their learning in interdisciplinary teams, frequently in collaboration with industry partners.

By graduation, students are expected to:

- Identify and model interdependent systems.
- Analyze complex interactions and emergent behaviors.
- Apply control and optimization methods in multi-domain contexts.
- Recognize societal and environmental implications of engineering decisions.

Master level

The Master's cycle extends over two years (120 ECTS credits) and focuses on strategic, tactical, and operational dimensions of SE, enriched by SoSE paradigms. The program aims to transform students from system analysts into system architects and integrators, capable of leading multidisciplinary projects and designing resilient, sustainable infrastructures.

Year 1 – Advanced Theoretical Modules:

Students engage with System Architecture and Design, Complexity Management, Model-Based Systems Engineering (MBSE), and Resilience Engineering, developing expertise in systemic modeling and design optimization.

Year 2 – Specialization and Application:

Learners consolidate their competencies through specialization tracks—such as *Cyber-Physical Systems*, *Sustainable Mobility*, *Energy Systems*, and *Digital Infrastructures*—and through case-based learning.

Within this structure, application projects (e.g., the Controller Placement Problem in Software-Defined Networks) serve as experiential learning tools (Ballasheni et al. 2025). These case studies immerse students in real-world challenges where optimization, fairness, and resilience must be balanced under uncertainty and potential disruptions. A Master's Thesis (30 ECTS) concludes the program, requiring students to design and evaluate solutions to complex problems in collaboration with academic or industrial partners (EMSSE 2023).

Paradigms for integration

Across both study cycles, several paradigms and competencies are central to the proposed framework:

- Systems thinking and complexity awareness – understanding interactions, feedback loops, and emergent properties.
- Interdisciplinary collaboration – bridging technical, organizational, and societal domains.
- Digitalization and cyber-physical integration – leveraging information and communication technologies and data-driven methods.
- Resilience and sustainability – designing systems that withstand disruptions and ensure long-term viability.

Embedding these paradigms within SE curricula enables universities to educate engineers capable of addressing real-world complexity, contributing to industries that rely on intelligent, adaptive, and interconnected systems.

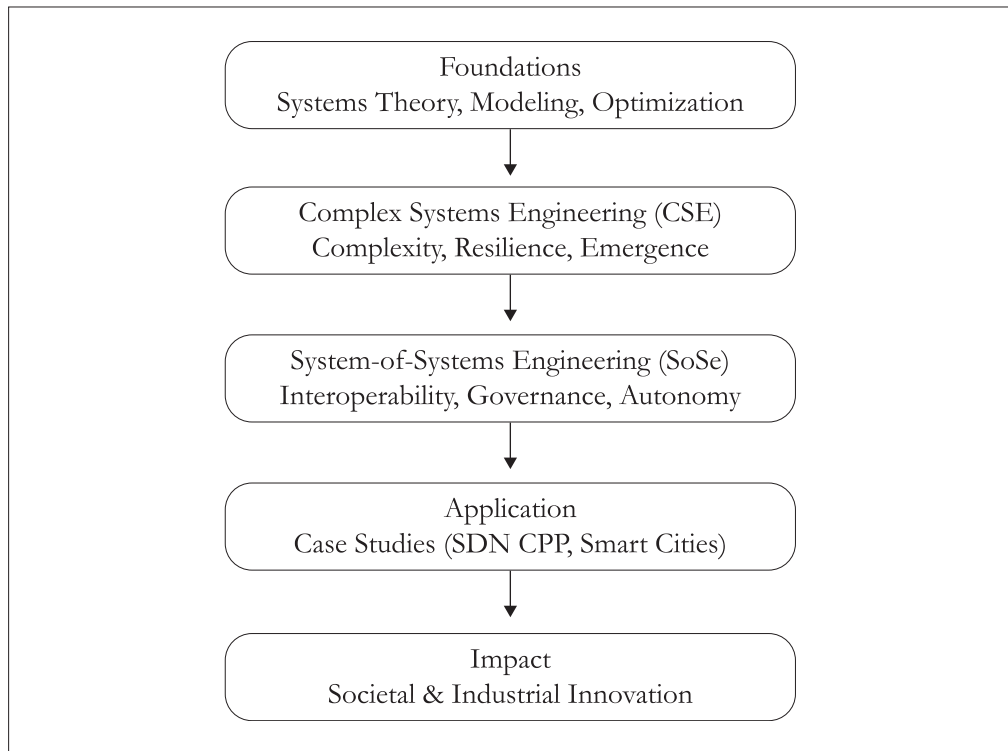


Figure 3. *Evolution of learning layers in Systems Engineering education*

APPLICATION CASE STUDY: FAIR AND ROBUST CONTROLLER PLACEMENT UNDER UNCERTAINTY

Context and motivation

Bridging theory with practice is a cornerstone of Systems Engineering (SE) education. Within this pedagogical approach, the Controller Placement Problem (CPP) in Software-Defined Networks (SDNs) serves as an illustrative example of how complex optimization challenges can be addressed through robust and fairness-aware modeling (Nace et al. 2023). SDNs decouple the control and data planes, enabling centralized decision-making through a limited number of controllers. The strategic placement of these controllers directly affects latency, resilience, and service equity across the network. Designing a placement strategy that ensures consistent performance under failure or attack scenarios exemplifies a robust optimization challenge and provides an effective teaching tool for courses on resilience engineering and complex system design.

Uncertainty modeling and probabilistic framework

In realistic environments, SDN nodes may experience disruptions due to random failures or targeted cyber-attacks. To capture this behavior, the CPP is reformulated under uncertainty through a probabilistic coverage model (Nace et al. 2023). Let $G = (V, E)$ denote the network

topology, where V represents nodes and E the connecting links. Each controller candidate $i \in V$ and switch $j \in V$ is associated with a coverage probability $p(i, j)$, representing the likelihood that j remains connected to i following an attack.

These probabilities are estimated from a finite set of simulated scenarios S , each describing a distinct pattern of node disruptions. For each scenario $s \in S$, a binary indicator $a_s(i, j)$ specifies whether connectivity between i and j is preserved. The empirical probability is then defined as:

$$p(i, j) = (1 / |S|) \sum_s a_s(i, j)$$

This formulation transforms the deterministic CPP into a stochastic optimization problem, encouraging students to engage with scenario-based modeling and risk-informed decision-making. Students are further invited to propose an AI-based or statistical estimator for $p(i, j)$ and use its uncertainty to define a robust uncertainty set for optimization.

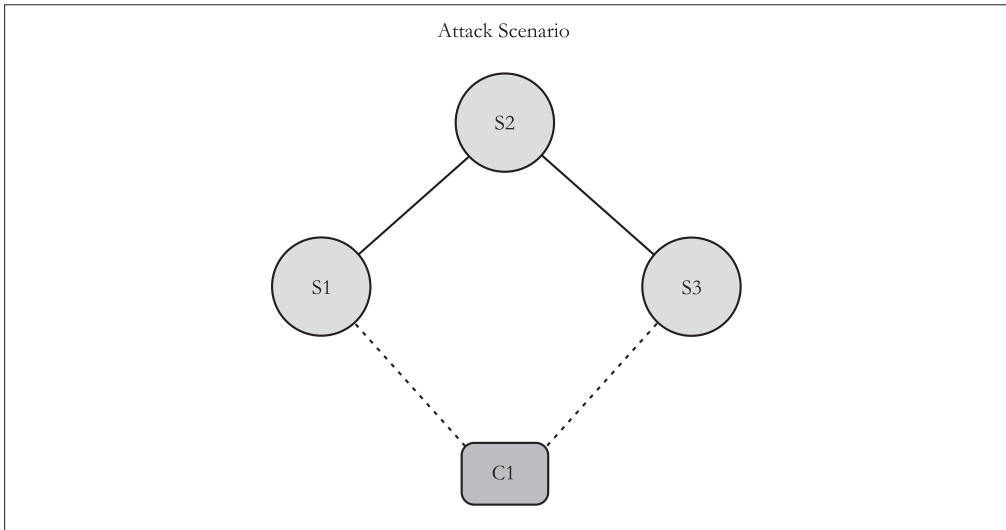


Figure 4. *Illustration of uncertainty modeling in SDNs*

Fairness and robust optimization formulation

Classical CPP models primarily aim to minimize latency or maximize coverage, which can inadvertently create systemic inequities - some nodes may face persistently higher disconnection risks. To address this limitation, the Equitable Controller Location Problem (ECLP) extends CPP by embedding fairness objectives within a robust optimization framework.

Two fairness paradigms are adopted:

- Lexicographic Fairness (LF): minimizes the maximum disconnection probability across nodes, ensuring that no region remains systematically underserved.
- Proportional Fairness (PF): minimizes the sum of logarithmic disconnection probabilities, balancing efficiency with equity.

To strengthen resilience under worst-case disruptions, a robust variant of PF introduces an uncertainty set $\mathcal{P}$, constraining the maximum number I of controllers that can be simultaneously affected (Ballasheni et al. 2025):

$$\min_x \max_p \sum_j \log q_j(x, p)$$

where $q_j(x, p)$ denotes the residual disconnection probability of node j given placement x and scenario p . This bi-level optimization problem exemplifies adversarial modeling and exposes learners to resilience-oriented system design.

Solution methodology

The pedagogical workflow mirrors the standard stages of robust optimization (Laporte, Nickel, and Saldanha da Gama 2015):

- **Modeling:** define a Mixed-Integer Linear Program (MILP) with decision variables $x_i \in \{0, 1\}$ for controller selection and $y_{i,j} \in \{0, 1\}$ for node-to-controller assignment.
- **Reformulation:** derive the robust counterpart through dualization, translating adversarial uncertainties into linear constraints. Logarithmic PF terms are linearized using coefficients $\alpha(i, j) = \log(1 - p(i, j))$.
- **Solution:** implement the MILP in solvers such as CPLEX, Gurobi, or Pyomo. The PF objective can be efficiently approximated via a heap-based selection algorithm with complexity $O(|V| + M \log |V|)$ (Ballasheni et al. 2025).

This approach provides students with hands-on experience in formulating and solving robust optimization problems, reinforcing theoretical understanding with practical computation.

Numerical implementation and analysis

The models were evaluated on benchmark topologies, including COST, France, and CONUS networks, under multiple attack scenarios involving four to ten disrupted nodes (Ballasheni et al. 2025). Key performance indicators (KPIs)—coverage, fairness, and resilience—were assessed across Baseline, LF, PF, and Robust-PF formulations.

Key results:

- Worst-case coverage improved by up to 30 percent compared to classical formulations.
- Disconnection variance across nodes decreased by 40 percent, yielding more equitable service.
- The Robust-PF model maintained ≥ 95 percent coverage under the most severe attack conditions.

These findings demonstrate that combining fairness and robustness yields networks that are both more equitable and resilient to uncertainty.

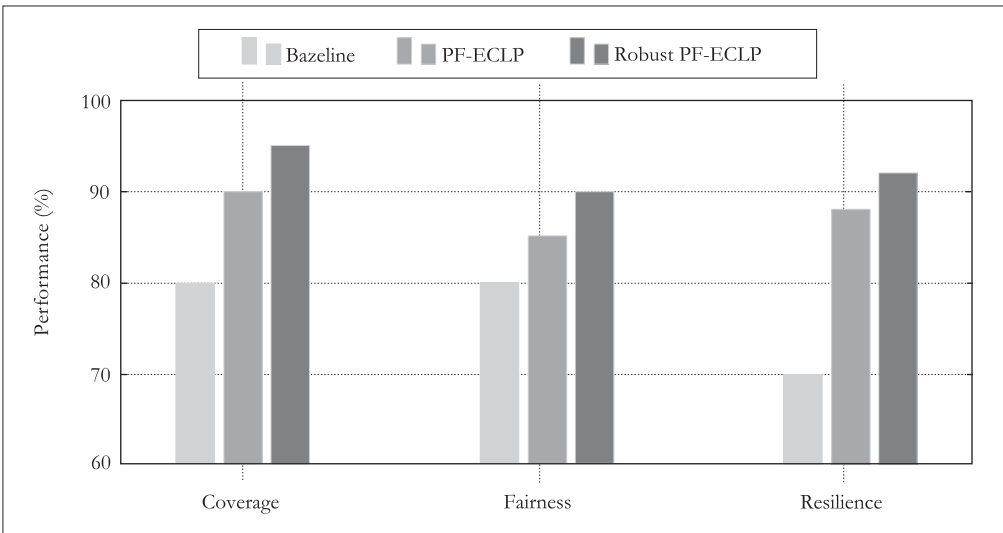


Figure 5. *Performance comparison under attack scenarios*

Pedagogical integration

As a teaching module, the ECLP case study can be delivered through four interconnected phases:

- **Conceptualization:** identify sources of uncertainty and define fairness objectives.
- **Modeling:** develop MILP formulations integrating probabilistic and robust components.
- **Implementation:** solve models using optimization software and analyze computational performance.
- **Reflection:** interpret trade-offs among latency, coverage, fairness, and resilience, and discuss ethical as well as societal implications of fairness in networked systems.

By engaging with all phases—from conceptual modeling to numerical evaluation—students acquire comprehensive competencies in robust optimization, probabilistic modeling, and data-driven decision-making. These skills are essential for modern SE practitioners responsible for designing resilient, adaptive, and equitable infrastructures.

CONCLUSIONS

The landscape of Systems Engineering (SE) education reflects the very complexity it seeks to address. This paper has examined how System-of-Systems Engineering (SoSE) paradigms can be embedded within SE curricula to respond more effectively to societal and industrial challenges. Through a comprehensive review of academic programs and the development of an integrative framework, several conclusions emerge that highlight both achievements and opportunities for improvement in this evolving field.

First, the study underscores the diversity of approaches adopted across universities worldwide. While some programs emphasize *control*, *automation*, and *networked systems*, others prioritize *sustainability*, *digitalization*, and *socio-technical perspectives*. This diversity demonstrates that there is no single blueprint for SE education; instead, curricula must be context-sensitive, tailored to regional priorities while remaining anchored to global standards of quality and accreditation.

Second, both Bachelor and Master levels play complementary roles in preparing engineers for complexity. Undergraduate programs provide strong foundations in mathematics, physics, and core engineering disciplines while introducing students to systems theory and conceptual design. At the Master's level, curricula expand into advanced domains such as resilience, complexity management, and digital infrastructures, offering students opportunities to specialize and engage with real-world applications through capstone projects and research theses.

Third, the integration of case-based learning emerges as a crucial mechanism for connecting theory and practice. The Controller Placement Problem (CPP) in Software-Defined Networks (SDNs), discussed in this paper, illustrates how an abstract optimization challenge can be transformed into a pedagogical tool. Through such application-driven modules, students gain hands-on experience in decision-making under uncertainty, resilience engineering, and fairness-aware design—skills that are indispensable for addressing the multifaceted challenges of modern infrastructures.

A recurring theme across the reviewed programs and proposed frameworks is the pervasive role of sustainability and resilience. Engineers of the future must not only optimize systems for performance and efficiency but also ensure that their designs are environmentally responsible, socially equitable, and adaptable to disruption. Embedding these principles

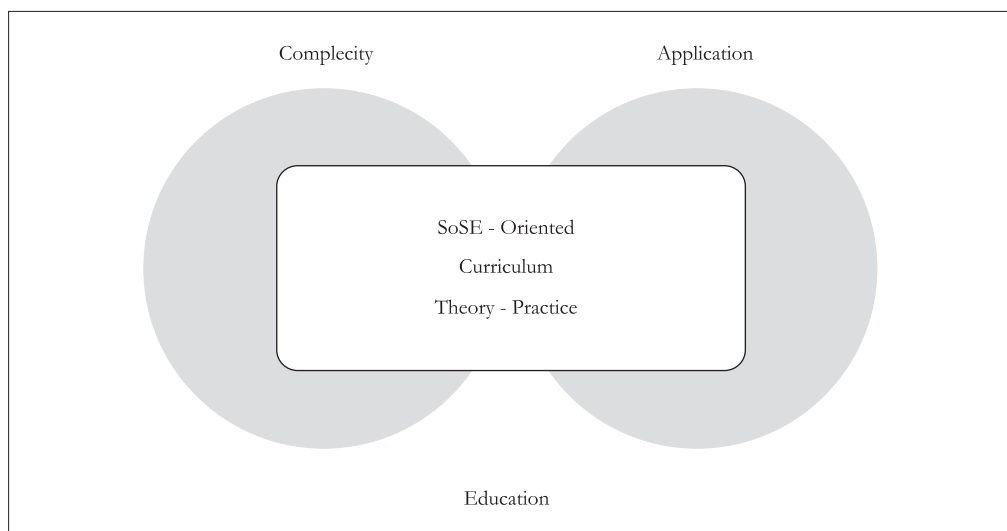


Figure 6. *Interaction between complexity paradigms, educational design, and real-world applications*

across educational pathways is no longer optional but a defining characteristic of modern SE education.

Looking ahead, the evolution of SE education will likely be shaped by emerging technologies such as *digital twins*, *artificial intelligence*, *Internet of Things (IoT)* integration, and *cyber-physical systems*. Moreover, stronger collaboration between academia and industry, supported by mobility programs and international partnerships (such as those developed within European initiatives), will further enable students to acquire global perspectives and adapt to diverse industrial and cultural environments.

In conclusion, Systems Engineering and System-of-Systems Engineering education stand as a backbone for innovation and resilience in an increasingly interconnected world. By aligning academic training with real-world applications, embedding complexity and sustainability as core paradigms, and fostering cross-disciplinary collaboration, educational programs can prepare graduates to become system thinkers and problem solvers.

The work presented here—partially supported by the READ Initiative—highlights how educational innovation can serve as a bridge between theory and practice, ensuring that future engineers are equipped to design, govern, and sustain the complex socio-technical systems of tomorrow.

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TEACHING CULTURE AND LANGUAGE IN AN ENGLISH LANGUAGE CLASSROOM

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ABSTRACT

In foreign language education, cultural competence is increasingly recognised as essential for achieving communicative proficiency. This paper explores various methods of integrating culture into language teaching, emphasising the dynamic link between language and its cultural context. Traditional approaches, such as transmitting facts about customs and traditions, are compared with more contemporary, learner-centred strategies that prioritise experiential learning, intercultural dialogue, and critical reflection. The study examines the application of cultural instruction through authentic materials, task-based learning, and digital media, highlighting both opportunities and challenges. Emphasis is placed on the teacher's role as a cultural mediator and the importance of developing students' intercultural sensitivity. The findings endorse a multidimensional approach to cultural education, advocating for teaching practices that enhance cultural awareness, empathy, critical thinking, and linguistic skills.

Key words: *Culture, approach, language, instruction*

INTRODUCTION

While different approaches to teaching culture and language have been discussed among scholars, it remains crucial that the choice depends on three main factors, which are the situation in which the language is taught, learners' age and command of a foreign language, and the teacher. Referring to Stern's definition (1992), he clearly explains three situations in which the teaching of culture through language can take place.

In language classes, culture is taught while pupils are physically and frequently mentally isolated from the second culture. In this instance, cultural education gives the students context and background information while also assisting them in seeing the real world. This appears to be the most typical scenario for cultural instruction in many nations, including Albania.

A circumstance that prepares a pupil for a visit or work in a new setting is used to teach culture. The student is more eager to learn and is mentally better equipped while being physically distant from the culture. Given the European Union's expansion and the increased options for youth to study and work elsewhere, this circumstance might become far more prevalent than it was previously.

In a cultural context, such as with immigrants or students learning in a target language community, culture is taught. In order to prevent cultural misunderstandings, students in this situation require additional assistance in adjusting to the foreign environment. According to Brown (2000), this scenario is ideal for teaching second languages and cultures. It is not the simplest to plan, but it is advised.

As explained in the first situation, some of the best activities might be, for example, watching videos, movies and TED Talks, and reading and discussing literary and newspaper passages. In the case of the second and third situations, learners need various skills in cultural practices which could be better developed through role plays, dialogues and drama. Each of the situations defines the range of topics to be considered for teaching and, at the same time, defines the aims of teaching culture.

Secondly, a teacher must bear in mind the students' age, maturity, command of language, and educational level. Referring to Byram (1997a), he emphasises that "teaching and learning aims which include 'understanding', 'tolerance', 'empathy' and 'related notions' presuppose a psychological readiness in learners which may be age-dependent, may be influenced by social factors, and may be furthered or even inhibited by exposure to a foreign culture and language." While Durant (1997) states that "enhanced language proficiency is essential", especially when learners wish to continue their studies independently outside the classroom.

Overall, it is upon the teacher's decision for the choice of an approach and a method, which often depends on his/her preferences as well as the level of preparation. Byram (1997a) states that "the teacher should be aware of the nature of the challenge to learners' understanding of their culture and identity." If educators want to educate learners towards intercultural learning, they have to be intercultural learners themselves in order to achieve the best outcomes.

TEACHING CULTURE THROUGH SOME OF THE MOST COMMON APPROACHES

Throughout history, various approaches to teaching culture have been observed; some have faded over time, while others remain prominent. Generally, these are divided into two main categories: one that concentrates solely (or mainly) on the culture of the country whose language is being studied, called the mono-cultural approach, and the other that involves comparing learners' own culture with that of others, known as the comparative approach.

However, according to Risager (1998), these two umbrellas support even broader categories, and he classifies them into four significant approaches to teaching culture:

The intercultural approach has been increasingly recognised since the 1980s and is based on the idea that culture is best learnt through comparison and deals with the relations between the learners' own country and the country where the language is spoken. It may include comparisons between the two, and it develops learners' understanding of both, which enables them to function as mediators between the two cultures.

The multicultural approach draws on the idea that several cultures exist within one culture, and it includes a focus on the ethnic and linguistic diversity of the target country/countries as well as on the learners' own. Such an approach emphasises the principle that cultures are not monolithic.

The transcultural approach is the third approach. The fundamental tenet of this is that globalisation, migration, widespread tourism, global communication networks, and economic interdependence have all contributed to the interweaving of cultures in the modern world. The fact that many individuals use other languages as *lingua francas* is another indication of this. Therefore, the foreign language is treated as an international language in the transcultural approach. Teaching students how to use it for worldwide communication is its primary goal. One could argue that in this instance, there is absolutely no need to associate the foreign language with any particular culture.

All these approaches provide learners mostly with factual information and only offer an "interesting sidelight" to the foreign culture (Chastain 1988). Several methods focus on different facets of a particular culture or on helping students acquire particular abilities. The following methods focus on educating children about the nation's culture while also encouraging them to make comparisons with their own.

USEFUL TECHNIQUES FOR CULTURE TEACHING IN AN ENGLISH CLASS

Stern (1992) discusses cultural teaching methods and divides them into eight categories, which consist of:

1. Establishing an authentic learning environment in the classroom (for instance, by using realia exhibits and exhibitions);
2. supplying cultural data (such as cultural cluster, culture aside, and culture capsule);
3. cultural problem solution (culture assimilator, for instance);
4. emotional and behavioural elements (e.g., mini-drama and drama);
5. cognitive methods (student research, for instance);
6. the function of the humanities and literature (e.g., reading books and watching movies);
7. Exposure to the target culture in real life (for instance, native speakers attending class, pen pals, and international travel);
8. Utilising cultural community resources (e.g., the everyday environment can be used as a resource when learning a foreign language in the target-language community).

While Hughes (1994) proposes eight "vehicles" in the list of methods for teaching cultural awareness, he believes they are the most useful. However, let's list some of the easiest ones to run with the students in class, as there are "so many founts of knowledge subject to rational inquiry."

The WebQuest is an inquiry activity where students use the Internet to obtain most or all of their information. March (1998) asserts that WebQuests were created to make efficient use of students' time, to emphasise the use of information rather than its search, and to assist students' thinking at the levels of analysis, synthesis, and evaluation.

The CultureQuest is another web-based activity which involves students in inquiry-based classroom projects, the aim of which is to explore other peoples and cultures. It seeks to promote better understanding and appreciation of other cultures.

The quiz is helpful for learning new content, but it can also be used to assess what the teacher has already taught. Cullen emphasises that it doesn't matter if students obtain the correct response or not, but by making predictions, they will be more curious to find out.

Cultural teaching is most effective when theory meets practice. Stern (1992) outlines broad methods, Hughes (1994) highlights the most practical ones, while WebQuest and CultureQuest bring inquiry and cultural exploration into the digital age. Together, they demonstrate that combining creativity, accessibility, and real-life engagement fosters deeper cultural awareness.

OTHER SOURCES FOR TEACHING CULTURE

Hughes' (1994) list of techniques for teaching cultural awareness includes eight "vehicles" which he considers the most practical. Chastain (1988) entitles the chapter where he describes methods of teaching culture. Modes of presenting culture, using the terms 'approach' and 'technique' interchangeably.

Literary readings: In the past, the primary source for teaching culture was literature. The importance of literature has decreased as a result of the increased interest in the social sciences. Additionally, some people believe that historical literature cannot be used to understand modern culture (Seelye).

Newspapers and magazines: The cultural and factual substance of newspapers and magazines makes them significant (Chastain, 1988). Teachers can gain valuable cultural insights from newspaper headlines, ads, editorials, sports sections, and weather reports, according to Hughes (1992). Newspapers should, if at all possible, be available for students to peruse or use for class tasks in language classes. Using newspaper texts for activities has the benefit of exposing pupils to real language.

Movies/Videoclips: Video clips and movies give students the chance to see behaviours that aren't as clear in written materials. They also offer a more up-to-date and thorough view of a culture. Films provide "an authentic window on foreign culture," according to Stempleski (1994). Film helps students understand both language and cultural concerns at the same time.

Songs: In foreign language education, songs are frequently used to teach grammar and vocabulary, but they can also be used to explore culture. Chastain (1988) asserts that people's moods, hobbies, and lifestyles can be reflected in the lyrics and music. When students

actively participate in singing or debating the lyrics, songs are more effective. Billy Bragg's songs provide plenty of conversation starters for teaching British culture.

The Internet: Zhao (1996) states that "students can gradually become members of the community of English language speakers, in the same way that they might through other forms of immersion in a culture by engaging in web-based activities." However, kids need to be educated about computer-assisted activities. Warschauer (2001) warns that "leaving learners to their own devices on the internet is unlikely to bring satisfying results," since more experienced students often plateau at the level of conversational speaking and cursory "netsurfing," while novices tend to give up in exasperation. Activities conducted online must be sufficiently complex to support individual decision-making, collaboration, and effective communication.

Overall, cultural teaching can draw on many resources—literature, media, songs, films, and the Internet—all offering unique insights into daily life and values. These materials help students connect language learning with real cultural contexts and foster deeper intercultural understanding when used purposefully and properly.

CONCLUSION

In conclusion, the integration of culture into language teaching is vital for developing learners' communicative competence and intercultural sensitivity. Each method contributes uniquely to fostering understanding, empathy, and critical reflection, while also strengthening language skills. Ultimately, the teacher's role as a cultural mediator is essential in selecting and combining approaches that make cultural learning both meaningful and accessible. By embracing a multidimensional perspective, language education can prepare students not only to use the language effectively but also to engage with diverse cultures in an informed and respectful way.

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TYPOLOGICAL STRUCTURAL SEMANTICAL FEATURES OF THE GERUND IN RUSSIAN IN COMPARISON WITH ALBANIAN AND ENGLISH

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ABSTRACT

The studying of gerund, as an undeveloped form of the verb in the Russian language, as a synthetic language, in a way similar to the corresponding forms in other languages, as in our case in this treatise, in Albanian and English, the first as a mainly synthetic-analytic language and the second, as a mainly analytical language, in addition to the common aspects between these languages, there are also significant differences from structural-semantic and lexical-semantic viewpoints. In this study, the Russian gerund examined in confrontation with the corresponding forms of Albanian and English, due to the significant differences that are observed between them. From the approaches it is noted that in general, the expressive forms of Russian gerund partially correspond to the synthetic and analitic forms in English, such as: *читая* (Russ.) / reading (Engl.), *прочитав* (Russ.) / having read (Engl.), while in Albanian, analytical forms are found almost everywhere, such as: *читая* (Russ.) / duke lexuar (Alb.) and *прочитав* (Russ.) / duke pasur lexuar (pasi ka lexuar, pasi lexoi) (Alb.). The comparative study of the Russian-Albanian and English gerund above languages is concretized with lexical-semantic models, which facilitate the work in the teaching process for its understanding and use as quickly as possible.

Keywords: *form, feature, structure, gerund, approach, teaching*

GENERAL ISSUES

Following a previous study on the participle as an invariable form of the verb in Russian and Albanian¹, this paper examines the gerund of the Russian language in relation to Albanian and English. This review is of particular value because the study of this verb category in the comparative aspect in the three above-mentioned languages, as languages with semantically and typologically-structurally differentiated natures, such as, for example, Russian as a synthetic language, Albanian as a synthetic-analytical language and English with a mainly analytical nature, helps not only in the examination of one language in relation to the other in the manifestation of the above phenomenon (conjugation), in order to discover the commonalities and differences of each, but also in the implementation of the results achieved in many practical aspects of the use of each language in its use in discourse, in translation, in the processes of teaching them as foreign languages, etc. Identifying differences in particular helps to find methodological paths in learning a foreign language, to overcome interferences, mainly caused by the negative influences of the mother tongue on the other language being learned as a foreign language.

It should be noted that, like the participle, the gerund in each language mentioned above, have long been the subject of separate studies in the three given languages, but limited within each language, while the results of the of treatments have been embodied in the relevant scientific grammars of a descriptive nature², as well as being implemented in school grammars for teaching the mother tongue³, where scientific knowledge is generally given in an exhaustive and more or less complete manner. Of course, these studies on the non-inflective forms of the verb in each language have also illuminated many problems related to the verbal system as a whole. In addition, the work has continued on problems of applying knowledge for each language, looking at them in terms of comparison with other languages⁴, not only for cognitive purposes, but also for teaching purposes, carried out on the basis of the approach method.

¹ E. Shehu, "Vlerat didaktike të vështrimit të pjesores ruse në përjasje me shqipen", mbajtur në Kongresin Shkencor Ndërkombëtar me temë, "*Gjuha turke si ura e komunikimit Ballkanik dhe Mediteran*", Tiranë, 2024.

² a. D. Rozental, "*Современный русский язык*", с. 244-245, Москва, 2005;

б А. Тихонов, "*Современный русский язык*", (Морфемика, Словообразование, морфология), с. 393-398, Москва, 2003;

с. Agalliu, F., Angoni, E., Demiraj, Sh., Dhrimo, A., Hysa, E., Lafe, E., dhe Likaj, E. *Gramatika praktike e gjuhës shqipe*, (Vol. I), fq. 336-337, Tiranë, 2002.

d. R. Huddleston & G. K. Pullum, *The Cambridge grammar of the English language*, Cambridge: Cambridge University Press, 2002.

e. Кутузов, Л., *Практическая грамматика английского языка, ГЕРУНДИЙ / GERUND* (с.108-118), Москва, 1998.

f. М. С. Александрович: *Все правила английского языка*, Москва: АСТ– 318, [2] с. ISBN 978-5-17-079446-1, Герундий (The Gerund) (с. 202 -215), 2014.

g. R. Quirk, S. Greenbaum, G. Leech & J. Svartvik, *A comprehensive grammar of the English language*, London: Longman, 1985.

³ R. Murphy, *English grammar in use* (5th ed.), Cambridge: Cambridge University Press, 2019.

⁴ a. M. Çeliku, "Karakterizimi i formave të pashtjelluara në gjuhën e sotme shqipe (gerundi)", në SF, Tiranë, 1984/1.

b. M. Çeliku, "Trajtat e përcjellores në gjuhën e sotme letrare shqipe", në SF, Tirana, 1984/2..

In this study, attention is initially drawn to the general and common aspects and features of the gerund in the three given languages, where, among other things, the idea is highlighted of how invariable forms, so to speak, fixed in a limited number of units, express thought in a typified manner from one language to another, which makes invariable verbal forms easily modeled with the corresponding forms of the language or languages that are approached in a synthetic or analytical manner.

In general, it should be noted that the gerund in the three above languages is an invariable form of the verb, which combines the characteristics of the verb and the adverb. In Russian, the gerund enters the system of verb forms, having the grammatical categories of tense, diathesis, but also aspect, and in the sentence it preserves the direction of the verb, *брать книгу - беря книгу / mora librin - duke marrë librin, взять книгу - взяв книгу / marr librin - pasi mora librin, подойти к столу - подойдя к столу / afrohem në tryezë - duke u afruar drejt tryezës (pasi u drejtova drejt tryezës)*. In English *-ing-form*: has the present tense: *taking the book / duke marrë librin* and the past tense: *having taken the book / duke pasur marrë librin*.

From the similar forms of the Russian gerund with the corresponding forms in Albanian, it is observed that the gerund in Albanian has the category of present or past tense and the diathesis of the verb, as: *duke marrë librin, duke pasur marrë (pasi mora) librin* (the aktive past).

THE FORMATION OF THE GERUND IN THE RUSSIAN LANGUAGE AS THE BASIC LANGUAGE OF APPROACH, COMPARED TO THE CORRESPONDING FORMS IN ALBANIAN AND ENGLISH

The gerund of the imperfect aspect in relation to tense and diathesis, as well as the corresponding forms in Albanian and English

The gerund of the imperfect aspect⁵ in Russian it is formed from the subject of the present tense of the verb (in the third person plural form) with the help of the suffix **-а (-'а)**: *кричат - крича́ / bërtasin (they) - duke bërtitur / scream - screaming, гремят - гремя́ / zhurmojnë - duke zhurmuar / thunder - thundering, играют - игра́я / luajnë - duke luajtur / play - playing*. As can be seen from the above examples, from the structural point of view, the gerund of the imperfect aspect in Russian appears in synthetic forms, such as: *игра́я (несов.)*, *крича́ (несов.)*, while in Albanian the corresponding forms are structurally analytical: *duke luajtur (duke + participle)*, *крича́ (duke + participle)*, while in English they take the suffix *-ing* of the verb: *play - playing* (the verb + *-ing*, as a suffix in all cases).

With the exception of the above cases, some forms of the gerund in Russian, formed from verbs *знать / di / know*, *давать / jap / give*, as well as from verbs with related topics

⁵ И.М. Пулькина, *Учебник русского языка для студентов-иностранцев*, Издательство "Советская наука", с. 441-487, Москва, 1957.

ставать / *bëhem* / *become*, are created with the help of the suffix *-a* from the stem of the participle: *создавать* - *создавая*, *признавать* - *признавая*, *заставать* - *заставая*.

In Albanian, the function of the gerund (accompanying action) usually expressed by: using the participle with “*duke*” (the construct “*duke* + *participle*”), or with any structure with the verbal connection like: *duke ditur* / *knowing*, *duke dhënë* / *giving*, *duke krijuar* / *creating*, *duke pranuar* / *receiving*, for example: *Ai fliste duke dhënë këshilla.* / *He was speaking, giving advice.* *Ai ecte duke ditur rrugën.* / *He walked knowing the way.* *Ai punonte duke krijuar diçka të re.* / *He was working on creating something new.* So, in Albanian grammar, this is treated as a compound adverb of manner⁶ (a form of the verb that expresses the manner or circumstance of the main action).

In English, the same idea is expressed with the present participle (-ing form) which is used as a shortened adverb: *knowing, giving, reating, admitting.* *He walked, knowing the way.* *He spoke, giving advice.* *He worked, creating new ideas.*

Regarding the functioning of gerund, of the imperfective adverbs, it should be noted that in Russian they are not formed from all imperfective verbs. Thus, for example, verbs with the stem in the infinitive in *-a* (*драть* - *деру* / *zihem* / *quarrel*, *врать* - *вру* / *gënjej* / *lie*) (and other verbs that do not form a gerund), as well as verbs with the topic in *-и* (as: *бить* / *rrah* / *beat*, *вунть* / *përdredh* / *wring*) and some other verbs. These cases show that the formation of the gerund in Russian is not a completely regular process, but depends on the internal structure of the verb stem and on the historical features of its development. For this reason, accurate knowledge of the use of such forms requires a detailed skill in the morphological and aspectual analysis of Russian verbs.

Compared to languages like Albanian and English, where similar forms (like “*duke* + *participle*” or “*-ing form*”) can be formed from almost any verb, Russian presents a more limited and less predictable system, which requires good knowledge of the verb paradigm.

It should be noted that it is followed in *-a* (*^-a*) from the stem of the imperfect aspect have no tense form, that is, morphologically they do not express shades of time; they express only the values of aspect and diathesis. In a sentence, the exclusion of the gerund is understood as simultaneity with the action marked by the verb-predicative, such as: *В постели лежá, Вальтер Скотта глазами пробегаёт он* / *I shtrirë (duke qënë i shtrirë) në shtrat, ai vrapon me sy përmes Walter Scottit (Pushkin)* / *Lying in bed, Walter Scott runs his eyes over him, Трава пошла мягче, и Левин, слушая, но не отвечая и стараясь косить как можно лучше, шел за Титом* / *Bari u bë më i butë dhe Levin, duke dëgjuar, por pa u përgjigjur dhe duke u përpjekur të kositë sa më mirë, ecte pas Titit (L. Tolstoy)* / *The grass became softer, and Levin, listening but not answering and trying to mow as best he could, followed Titus.*

Gerund forms of the imperfect aspect in Russian⁷ can rarely also take the suffix *-ючи*, but these gerunds, except *будучи* / *duke qënë* / *being*, are not common in today's Russian

⁶ See 2. c.

⁷ See 2.a.; 5.

б.Т.Ф. Куприянова, Знакомтесь: деепричаастие, Санкт-Петербург, 2002.

language. They are perceived as archaisms, or as a means of stylization for popular speech, such as: *Ждѣт-пождѣт с утра до ночи, смотрит в поле, инда очи разболелись глядячи, с белой зори до ночи* / *Pret, e pret nga mëngjesi deri në darkë, shikon në fushë, deri sa sytë të jenë lodhur duke parë, nga agimi deri në darkë (Pushkin)* / *Waits and waits from morning until night, looking at the field, even his eyes hurt from looking, from white dawn until night.*

The gerund of the perfect aspect in Russian in relation to tense and diathesis with the corresponding forms in Albanian and English

Gerund forms of the perfect aspect in Russian⁸ are formed from the infinitive or past tense of verbs of the perfect aspect and form three main forms of the gerunds: 1) With the suffix *-в* formed from by the theme ending in a vowel: *:унасть - унав, унавши* / *bie - pasi ra, pasi ka rënë* / *fall - having fallen; дать - дав, давши* / *jap - pasi dha* / *give - having given;*

2) With the suffix *-вши* for stems ending in consonants (*з, к, з, с* and *р*): *испечь - испекиши* / *pasi u poqën* / *after having baked; изнемочь - изнемогиши* / *pasi u plogështua* / *after having grown weak - exhausted; запереться - заперевшись* / *pasi u mbyll* / *after having locked oneself in.*

3) With the affix *-я* for themes ending in consonants, except for those in the back of the tongue: *обрести - обретя* / *pasi morën* / *after having gained; отвезти - отвезя* / *pasi transportuan* / *after having transported; пройти - пройдя* / *pasi kaloi* / *after having passed.* As can be seen from the above comparative examples in the three languages from the three groups above, it is clearly understood that almost all the gerunds of the perfect aspect in Russian, as synthetic forms, correspond in Albanian to analytical forms of the type *duke + verb* in the simple past tense, in English it is formed with the form *after + (-ing form of verb)* such as for example: *дав* / *pasi dha* / *after having given* in contrast to the gerund of the imperfect aspect of the type: *давая* / *duke dhënë* / *giving.* As can be seen from the comparison *duke* and *pasi* (of Albanian) and English (*-ing*) are opposed, interchanging with each other in a typified way, which makes them schematically modeled in all three languages: *-я, -а* (imperfect aspect) / *duke* (+ participle) and with (*-ing-form*), like: *в* (perfect aspect) / *pasi* (+ verb in the simple tense). This presentation facilitates their treatment in these languages, by implementing typified and schematically presented models. In addition, there are also fluctuations in the formation of gerund from unproductive verbs with *-нуть* (for example, *высохнуть* / *dry out, оглохнуть* / *go deaf*). The gerund of these verbs can be formed from the stem by retaining the suffix *-ну*, like: *высохнув - высохнувши* / *pasi u tha* / *after having dried, оглохнув - оглохнувши* / *pasi u shurdhua* / *after having got deaf, намокнув - намокнувши* / *pasi u lag* / *after having gotten wet.*

⁸ See 5.

THE FUNCTIONS OF THE GERUND IN RUSSIAN LANGUAGE WITH THE CORRESPONDING FORMS IN ALBANIAN AND ENGLISH

In the Russian language, the gerund as an invariable verbal form expressing an additional action, which accompanies or follows the main action of the main verb, has a circumstantial function (indicating the manner, time or cause of the action) or a second predicative, always maintaining the order of the subject with the main action. Its use is very frequent in the Russian artistic style, giving the sentence a color of fluidity and expressiveness.⁹

- Shows the way of action: *работая усердно* → “*duke punuar me zell*” (*working hard*);
- Indicates the time of action: *прочитав документы* → “*pasi lexoi dokumentet*” (*after reading the documents*);
- Express the cause of action: *не зная подробностей* → “*duke mos ditur detajet*” (*without knowing the details*);
- Determining the action condition: *приложив усилия* → “*duke bërë përpjekje*” (*making an effort*);
- Characterization of accompanying circumstances: *улыбаясь* → “*duke buzëqeshur*” (*smiling*);

In Albanian, the gerund has a temporal meaning conditioned by the temporal meaning of the governing verb. Since the action expressed by it is usually confirmed at the same time as that of the governing verb, the gerund, depending on the context, can have the meaning of the present, the past, or the future. For example,: *Një zë, që in duk tepër i njohur, po pyeste duke u afruar. Po vjen një ditë që pjeshka e pjekur dhe e mbushur plot me lëng, del nga fletët e pemës, ku qëndron fshehur e, duke zbuluar gjithë bukurinë e saj, duket sikur i thotë udhëtarit, që kalon aty pranë: “Këputmë e futmë në gj!”* (A voice, which seemed very familiar to him, was asking as it approached. There comes a day when a ripe peach, full of juice, emerges from the leaves of the tree where it is hidden and, revealing all its beauty, seems to say to the traveler passing by: “Pluck it and put it in your bosom!”)

This supercompound form¹⁰ will be called the perfect tense of the gerund; in contrast, the form of the type by washing can conventionally be called the present tense of the gerund.

The gerund is also used in analytical verb forms constructed with the participle of the auxiliary verb *jam* in the present or imperfect tense of the indicative mood.

⁹ К. Л. Васильевна, *Книга о грамматике. Русский язык как иностранный*, Издательство Московского, Москва, 2025.

¹⁰ Agalliu, F., Angoni, E., Demiraj, Sh., Dhrimo, A., Hysa, E., Lafe, E., dhe Likaj, E. *Gramatika praktike e gjuhës shqipe*, (Vol. I), fq. 336-337, Tiranë, 2002.

In addition to these cases, the gerund is used in construction¹¹:

- With a modal function: “*duke ecur në mënyrë të çuditshme*”(walking strangely);
- With a time function: “*duke kaluar përpara dyqanit*”(passing by the store);
- With causal function: “*duke mos ditur ç’të bënte*”(not knowing what to do);
- With conditional function: “*duke vepruar (= po të veproni) kështu*” (acting (= if you act) like this);
- With the function of the predicate determiner: “*duke ikur shpejt*” (running fast);
- The gerund is also used relatively frequently to express a secondary action, which is semantically coordinated with that of the leading verb: *Ti ishte atje - tha kronikani duke zgjatur [= dhe zgjati] dorën. (You were there - said the chronicler, extending [= and extended] his hand.) Arkitekti ngrinte vazhdimisht dorën, duke treguar [= dhe tregonte] një rreth sipër kokës së tij. (The architect kept raising his hand, pointing [= and pointed] to a circle above his head.)*

In English, the gerund is used to express an additional or accompanying action, often in a concise or condensed manner, and can express:

- Mood: *smiling, he entered the room* → “*duke buzëqeshur, ai hyri në dhomë*”;
- Time: *having read the documents, she left the office* → “*pasi lexoi dokumentet, ajo u largua nga zyra*”;
- Cause: *not knowing the details, he hesitated* → “*duke mos ditur detajet, ai hezitoi*”;
- Condition: *putting in effort, you will succeed* → “*duke bërë përpjekje, do të keni sukses*”;

The essential features of the gerund in Russian and Albanian with English corresponding forms in relation to each other.

One of the essential features that motivates a general approach to the appearance of the gerund in the above languages with different typological-structural natures, especially in relation to English as an analytical language is connected particularly to the cases when the main clause, on which the gerund depends is placed in a temporal relation with it, precedes its meanings, is performed mainly with it or even after it in time. Regarding this phenomenon, where the verbal character of the gerund is clearly highlighted, we can provide some simplified examples:

Rus.: *Читая книгу он подчёркивал новые слова.* = (Он читал и он подчёркивал)

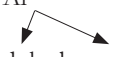
Al.: *Duke lexuar librin, ai nënvizonte.* = (Ai lexonte dhe nënkohësisht ai nënvizonte)

Engl.: *Reading the book he was writing down the words.* = (He was reading and he was writing down)

Looking at these sentences in their use in discourse (in speaking or writing), as well as in the process of teaching each of the above languages as a foreign language, a certain difficulty

¹¹ See 10.

appears in adapting the gerund of the actions of both the subject (in each language), as well as the belonging of both verbal forms (the verb itself and the gerund) to the same part of speech (noun, pronoun in the function of the subject, which can be schematically presented as follows:

Russian.: Он  Читая подчёркивал (читать)	Albanian: Ai  duke lexuar nëvizonte (lexon)	English: He  was reading was writing down (read)

This fact is very important to keep in mind in its practical use by the speaker in discourse, as well as by the teacher (for each of these three languages, when each is taught as a foreign language), because in many cases the speaker or student may mistakenly match the verb of the main sentence with another subject, such as in Russian: *Входя в комнату, был слышен шум.* Alb.: *Duke hyrë në dhomë (unë), u dëgjua një zhurmë.* Engl.: *Entering the room (I), a noise was heard.*

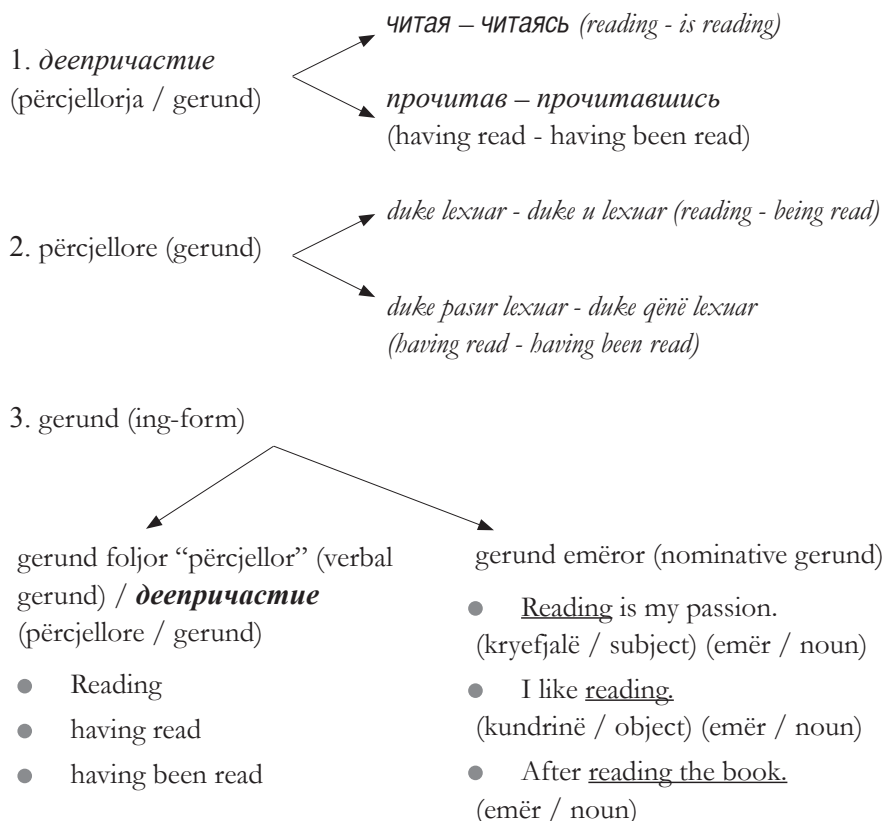
The two main features mentioned above in the three languages, in any case, when they are viewed in a “one-to-one” contrast (which emerges from the above illustrations with examples and schematically presented), a special problem arises, in the case when the English gerund in the given functions, as a verbal fact, is put in focus of the manifestation of other functions of one of the categories of invariable forms of the verb, such as the gerund (English). It is often treated in a generalized way as the *ing-form*, where not only its functions are included, where it appears in verbal functions (which can also be called the “verbal” *gerund*, presented above), but also in its other non-verbal functions.

Viewed from this point of view, “the English gerund”, taking into account its many functions (i.e. not only verbal ones), could be divided into two groups: in the “verbal” *gerund* that corresponds to the above conception, which coincides with the above features similar to Russian and Albanian, and in the “non-verbal” *gerund*, which is not the subject of treatment in this study, but leaving it for a later treatment, we are briefly presenting some main functions, putting the semantic-typological-structural correspondences in Albanian and Russian¹²:

- As a participle: Learner *reading* the book; (Nxënësi *që lexon* (që + folje)): Ученик, читающий (читать + ющ + уй = *pjesore*);
- As a noun: *Reading* is my passion.; *Të lexuarit* (*leximi*) është pasioni im; Чтение - моя страсть;
- With functions with conjunctions (prepositions): *By reading* the book → *Duke lexuar* librin; *After reading* the book → *Pasi lexoi* librin (*Pasi ka lexuar* librin.);

¹² К. Качалова, Е. Израилевич, *Практическая грамматика английского языка*, (Герунлий), с. 324-341, Москва, 1959.

Summarizing and schematically modeling Russian relations: **деепричастие** (“përcjellore”) / Alb.: përcjellore (“деепричастие” (Rus.) / gerund (ing-form)) we present it as follows:



We emphasize that the approach of both verb forms, the participle¹³ and the gerund¹⁴, with adequate typified forms, especially viewed from a structural-semantic perspective, helps to present them schematically as modeled, which, relying on the typified forms, creates facilitating conditions for explaining them, remembering them, and applying them in use, especially in the process of learning the above languages as foreign languages.

CONCLUSIONS

In summary, we can emphasize that the observation of the gerund in relation to several languages, as treated as such in the study in question, in Russian, Albanian and English, has multiple values. Its approach to these languages sheds light on the deepening and

¹³ See 1.

¹⁴ See this Study.

expansion of knowledge about them, as a separate category, but also by extending to the verb as a variable and complex category. This is motivated by the fact that, although the verb inflection as an invariable form, has limited grammatical means in its identifying forms, such as in Russian -я, -в / -ясь, -вшись, in Albanian in modeled forms like *duke + participle / pasi + verb*, in English only -ing (like -ing-form), It has a high density of use, especially in the written form of the language and, as such, has cognitive value for the advanced stages of foreign language learning and the translation of artistic and scientific literature.

The Russian gerund is more independent and formally distinct, maintaining an invariable and clear grammatical function, while Albanian and English use analytical constructions to express the same relationships. From this comparison, Russian can serve as a scientific basis for studying the functions of the gerund and for understanding how other languages express secondary or accompanying actions within sentences.

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TEACHER TRAINING AND PROFESSIONAL DEVELOPMENT: NEW MODELS FOR EMPOWERING EDUCATORS

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ABSTRACT

In the rapidly evolving landscape of education, the role of the teacher is undergoing profound transformation. Traditional models of teacher training and professional development are increasingly insufficient to meet the demands of a dynamic, technology-driven, and learner-centered environment. This paper explores emerging models of teacher professional development that prioritize continuous, personalized, and collaborative learning. Drawing on recent research and global best practices, it examines innovative approaches such as micro-credentialing, mentorship networks, blended learning environments, and communities of practice. These models emphasize educator agency, reflective practice, and adaptive expertise as central pillars in empowering teachers to navigate the complexities of modern classrooms. The study also reviews case studies from diverse educational contexts where these models have been successfully implemented. Special attention is given to the integration of digital tools and generative AI in professional learning, which offer opportunities for personalization, access to global resources, and continuous feedback. However, the discussion highlights ethical considerations, including equity, teacher autonomy, and the digital divide, which must be addressed for these innovations to be sustainable and inclusive. The analysis emphasizes the importance of aligning professional development initiatives with broader educational reforms and strategies. Institutions and policymakers must recognize that investing in teacher growth has a direct impact on student outcomes and overall school performance. Moreover, supporting professional communities that transcend national boundaries fosters cultural exchange, innovation, and resilience in the global teaching profession. Ultimately, the paper argues for a paradigm shift toward sustainable, context-responsive professional development that positions teachers not only as recipients of knowledge, but as active co-creators of educational change. By fostering reflective practice, supporting collaborative

learning, and encouraging adaptive expertise, these new models empower educators to respond more effectively to the challenges of 21st-century classrooms and to shape the future of education.

Keywords: *teacher empowerment, professional development, training models, lifelong learning, micro-credentials, reflective practice.*

INTRODUCTION

Education in the 21st century is experiencing a transformative shift that challenges long-standing assumptions about the role of the teacher, the nature of knowledge, and the goals of schooling. Far from being a mere transmitter of information, the teacher is increasingly recognized as a facilitator of learning, a designer of engaging environments, and a mediator between knowledge, technology, and the learner's lived experience. This paradigm shift demands that teachers continuously adapt their skills and pedagogical practices in order to meet the diverse and evolving needs of students.

Professional development has historically been positioned as the main instrument for ensuring that teachers remain effective in their roles. In the late 20th century, many educational systems introduced large-scale workshops, centralized training programs, and standardized certification schemes as strategies for teacher improvement. While these efforts provided a foundation, they were often criticized for being too rigid, top-down, and disconnected from teachers' daily realities. Teachers frequently attended professional development events without opportunities to apply new knowledge in practice or to reflect critically on its relevance. This has led to growing dissatisfaction with traditional approaches and to calls for more dynamic and responsive models.

The challenges facing teachers today are multidimensional. The rapid integration of digital technologies into education has created both opportunities and pressures. Teachers are expected not only to master new tools but also to integrate them meaningfully into pedagogy. Additionally, classrooms are becoming increasingly diverse due to globalization, migration, and social change. This diversity requires teachers to develop cultural competence, differentiated instructional strategies, and inclusive practices. Moreover, educational reforms worldwide increasingly emphasize competencies such as creativity, critical thinking, problem-solving, and collaboration—skills that cannot be effectively cultivated without teachers who themselves engage in lifelong learning.

Scholars of educational change, such as Andy Hargreaves and Michael Fullan, emphasize that teachers must be treated as active agents of change rather than passive implementers of externally imposed reforms. Concepts such as teacher agency and reflective practice highlight the necessity of equipping educators with the tools and autonomy to make informed decisions about their professional growth. Reflective practice, as theorized by Donald Schön, suggests that teachers learn best when they critically examine their own

experiences, experiment with new strategies, and engage in dialogue with peers. In this sense, professional development is not simply about knowledge acquisition but about fostering adaptive expertise and resilience in complex, real-world contexts.

Another dimension of the discussion involves the alignment of teacher professional development with broader educational policies. Policy frameworks that promote teacher empowerment, recognize micro-credentials, and support collaborative networks can play a decisive role in sustaining innovation. Without institutional and systemic backing, even the most promising models may remain isolated pilot projects rather than catalysts for structural change. International organizations such as UNESCO and the OECD stress that teacher learning must be embedded in long-term strategies for educational quality and equity.

The purpose of this paper is to analyze both the limitations of traditional models and the potential of emerging alternatives. It seeks to show how innovations such as micro-credentialing, mentorship networks, blended learning environments, and communities of practice can better respond to the challenges of contemporary education. By drawing upon case studies and comparative research, the paper demonstrates how these approaches can foster continuous, personalized, and collaborative learning for teachers. At the same time, it addresses the integration of digital tools and generative artificial intelligence into professional learning, considering both the opportunities and the ethical challenges that accompany technological transformation.

Ultimately, this study argues that the future of education depends on the capacity of teachers to evolve as lifelong learners, reflective practitioners, and co-creators of knowledge. Professional development, when reimagined as a sustainable, context-responsive, and empowering process, becomes the cornerstone of building resilient education systems. Such a vision requires a shift away from fragmented and episodic training toward coherent and adaptive strategies that place the teacher at the center of educational change. By engaging with these issues, the paper contributes to ongoing debates about how to prepare educators for the uncertainties and opportunities of the future.

TRADITIONAL APPROACHES TO TEACHER TRAINING

Historical Context

The roots of teacher training can be traced to the establishment of normal schools in the 19th century, created to standardize pedagogical practices and ensure that teaching was grounded in a uniform body of knowledge. These schools were designed to produce a professional class of teachers who could faithfully implement state-approved curricula. Over time, ministries of education expanded these practices by introducing compulsory certification, in-service training, and national examinations. This legacy of centralization remains deeply ingrained in many systems today, where teacher training is framed as a regulatory requirement rather than an organic process of professional growth (Goodson 2003).

Features of Traditional Training

Traditional professional development is usually top-down, expert-driven, and episodic. It is often delivered in formats such as lectures, workshops, or policy-orientation sessions. The implicit assumption is that professional knowledge can be transferred from external experts to teachers, who are expected to apply it with little adaptation. Cochran-Smith and Lytle (1993) identify this as the knowledge-for-practice model, where teachers are passive receivers of pre-packaged strategies. Another defining feature is uniformity. Most traditional sessions are designed for large groups of teachers and do not differentiate according to context, grade level, or subject area. This one-size-fits-all approach often results in limited applicability. Additionally, these trainings are usually short-term, taking place once or twice a year, with minimal follow-up or mentoring support (Borko 2004).

Strengths of Traditional Approaches

While much criticized, traditional training has played a foundational role in mass education. It provides a baseline of competence, ensuring that all teachers have access to common information about curricula, policies, and instructional methods. It also allows for efficiency, as governments and institutions can disseminate reforms to thousands of teachers simultaneously. For many systems—particularly those with scarce resources—centralized workshops remain the most feasible mechanism for professional outreach.

In contexts of curriculum reform, traditional approaches serve as essential communication channels. For example, the introduction of competency-based curricula in many European systems during the early 2000s was often facilitated through large-scale training sessions that oriented teachers to the new frameworks (Day 1999).

Critiques and Limitations

Despite these strengths, evidence suggests that traditional models are insufficient for developing the adaptive expertise needed in today's classrooms. Their episodic nature means that teachers rarely have the opportunity to integrate new practices into their routines. Without consistent mentoring or peer support, professional growth is superficial.

Scholars also argue that these models fail to encourage collaborative learning. Teachers attend sessions as individuals, often without opportunities to exchange experiences or engage in joint problem-solving. Darling-Hammond and McLaughlin (2011) note that effective professional development must be “sustained, collaborative, and embedded in practice,” criteria rarely met by traditional methods. Another major critique involves the absence of teacher agency. By framing educators as passive implementers of external knowledge, traditional training undermines professional autonomy and discourages innovation. Teachers frequently report that workshop content feels irrelevant to their daily realities, particularly in diverse classrooms where standardized methods fall short.

International Perspectives

Globally, traditional models have taken different forms but share common weaknesses. In many developing contexts, donor-funded programs emphasize large seminars to disseminate content quickly. While cost-effective, these often lack mechanisms for follow-up, leading to little classroom impact (Villegas-Reimers 2003). In wealthier countries, traditional workshops persist but are criticized as “checkbox exercises” rather than authentic opportunities for growth. For example, in the United States, teachers often attend mandatory professional days with little evidence that such sessions translate into improved learning outcomes (Desimone 2009).

Towards New Paradigms

The persistence of traditional approaches illustrates both their practicality and their limitations. They provide foundational knowledge but do not foster continuous learning, reflective practice, or adaptive expertise. As a result, scholars and policymakers increasingly argue for new paradigms of professional development that are teacher-centered, practice-oriented, and collaborative. These emerging models—such as micro-credentialing, mentorship, blended learning, and communities of practice—seek to empower teachers as active co-creators of knowledge and change agents in their institutions.

EMERGING MODELS OF PROFESSIONAL DEVELOPMENT

In recent years, professional development has been reconceptualized as a process that should be sustained, contextualized, and teacher-driven. Traditional models, centered on one-time workshops or top-down directives, are increasingly seen as inadequate for equipping teachers to handle the complexities of contemporary classrooms. A new wave of approaches emphasizes personalization, collaboration, and the integration of digital technologies. Four models are especially prominent in the literature and in practice worldwide: micro-credentialing, mentorship networks, blended learning environments, and communities of practice. Each provides a distinct lens on how to strengthen teacher learning, yet they are most effective when combined into a hybrid ecosystem.

Micro-credentialing and personalized pathways

Micro-credentialing has emerged as one of the most innovative approaches to teacher professional development. These credentials, sometimes referred to as “badges” or digital certificates, recognize mastery of specific skills or competencies that teachers can immediately apply in their classrooms. They embody a shift toward lifelong learning, enabling teachers to chart individualized learning pathways rather than rely solely on standardized, episodic training opportunities. According to OECD’s 2019 TALIS report, micro-credentials align with the global trend of building professional capital through modular, flexible certifications that better reflect classroom realities (OECD 2019).

The appeal of micro-credentialing lies in its personalization. Teachers can pursue credentials in targeted areas such as project-based learning, digital assessment, or inclusive pedagogy, tailoring their professional development to the needs of their students. Evidence from the United States, particularly the Digital Promise initiative, shows that teachers engaging in micro-credentialing report greater engagement and stronger transfer of learning into practice (Berry and Byrd 2019). Similarly, in Australia, micro-credentials have been used to address inequities in rural and remote regions, where access to traditional training is limited, offering teachers flexible opportunities to develop competencies that are formally recognized within the system.

Yet, micro-credentialing is not without challenges. Without robust frameworks, these credentials risk fragmentation and a lack of recognition across institutions. Critics argue that the emphasis on individual pathways may inadvertently reduce opportunities for collective growth unless they are integrated into broader professional learning communities (Levy 2021). Despite these concerns, micro-credentialing represents a significant step toward professional development that is both teacher-centered and context-responsive.

Mentorship networks

Mentorship has long been valued in teacher induction, but recent developments expand its scope beyond traditional dyadic relationships between novices and experienced mentors. Emerging models increasingly envision mentorship as a networked practice, where teachers connect with peers, senior colleagues, and even international partners in both face-to-face and digital environments. This shift reflects a sociocultural understanding of professional development as relational and collective rather than hierarchical.

Evidence of the impact of mentorship networks is compelling. In Finland, new teachers are systematically paired with trained mentors during their induction period, contributing to the country's consistently high levels of teacher satisfaction and retention (Sahlberg 2011). In Canada, provincial mentorship programs link teachers across schools and districts, fostering cross-pollination of pedagogical practices and strengthening communities of support (Kutsyuruba and Walker 2015). In China, mentorship is institutionalized as part of national education policy, with financial incentives provided to mentors and formal recognition of their role in professional development.

The power of mentorship networks lies in reciprocity. They recognize that learning does not flow exclusively from expert to novice, but that experienced teachers can also gain insights from new entrants, particularly in areas such as technology integration. This dynamic aligns with Wenger's (1998) theory of communities of practice, where knowledge circulates multidirectionally within professional groups. Still, structural challenges persist. In many systems, mentors carry full teaching loads without compensation or time allocation for their additional responsibilities, leading to uneven quality of mentoring (Ingersoll and Strong 2011). To ensure sustainability, mentorship networks require formal recognition, resources, and integration into school cultures.

Blended learning environments

The integration of digital technologies into professional development has facilitated the growth of blended learning environments, which combine online and face-to-face modalities. This model offers both flexibility and richness, enabling teachers to access global resources and self-paced modules while also engaging in collaborative discussions and in-person workshops.

The advantages of blended professional development became especially evident during the COVID-19 pandemic, when school closures necessitated continuity through online learning platforms. Studies indicate that blended professional development provides greater accessibility for teachers in remote or underserved regions while also supporting differentiation, as participants can progress at their own pace (Trust and Whalen 2020). For example, Singapore's national teacher training system integrates blended learning by combining digital courses with structured in-school learning circles, thus merging individual study with collaborative reflection (Tan 2021).

Nonetheless, blended learning environments face persistent obstacles. The digital divide remains a barrier in many regions, with limited internet access and inadequate digital literacy preventing equitable participation. Moreover, if poorly designed, online components risk reducing professional development to passive information consumption, undermining opportunities for reflection and practice (Kennedy 2019). Successful blended models require intentional design that balances content delivery, interactivity, and sustained engagement.

In countries such as Finland and Estonia, blended professional development has become a cornerstone of national teacher training policies. Finland emphasizes inquiry-based learning, where teachers use online modules to explore research questions that are then discussed in in-person workshops. Estonia, on the other hand, has leveraged its advanced digital infrastructure to create nationwide platforms that host professional development courses for all teachers, ensuring equity of access. These cases illustrate that blended learning can thrive when embedded within a coherent national strategy.

For small or developing countries like Albania, blended environments present both opportunities and challenges. On the one hand, they allow teachers from remote or rural areas to access the same high-quality resources as their colleagues in urban centers. On the other hand, uneven digital infrastructure and limited budgets create barriers to equitable implementation. Addressing these issues requires targeted investment in broadband access, teacher digital literacy programs, and ongoing technical support.

The potential of blended learning is particularly significant for diaspora education. Teachers working with Albanian communities abroad can join synchronous online workshops led by experts in Tirana or Prishtina, while also participating in local in-person sessions organized by diaspora associations. This hybrid model not only bridges geographic distance but also strengthens transnational networks of educators who share common cultural and linguistic goals.

Blended professional development also fosters international collaboration. For instance, joint programs between universities in Albania and institutions in Germany or the United States could combine virtual lectures with short-term mobility opportunities. Such initiatives enhance not only the competencies of teachers but also the global visibility of Albanian education and culture. By situating blended learning within a framework of educational diplomacy, Albania can strengthen its soft power and international partnerships.

Finally, sustainability remains a key concern. While many pilot projects in blended learning have shown promise, few have been institutionalized within long-term policy frameworks. Policymakers must ensure that blended professional development is not viewed as a temporary response to crises, but as a permanent feature of teacher education. This requires integrating blended approaches into accreditation systems, aligning them with national curricula, and providing stable funding streams. Only then can blended environments realize their potential to democratize access, foster innovation, and create resilient professional development ecosystems.

Recent global initiatives highlight the growing role of blended professional development in addressing educational equity. The OECD's Education 2030 framework emphasizes that teacher learning must be lifelong, digitally supported, and collaborative. Similarly, UNESCO (2022) has called for blended training models as essential tools to bridge the gap between advanced and developing education systems. These frameworks position blended learning not as an optional practice, but as a necessary foundation for future-ready teachers.

In practice, several large-scale projects showcase the transformative power of blended environments. For example, the European Schoolnet Academy offers MOOCs (Massive Open Online Courses) to teachers across EU member states, combining online courses with national workshops. In the United States, the Learning Forward initiative provides hybrid coaching models that pair digital modules with local mentorship. These cases illustrate that when blended professional development is embedded within systemic strategies, it generates lasting impact at scale.

Finally, emerging technologies are reshaping blended professional development in real time. The integration of artificial intelligence tools into online modules enables personalized feedback, adaptive assessments, and data-driven insights into teachers' progress. Virtual reality (VR) and augmented reality (AR) are increasingly used to simulate classroom scenarios, giving teachers opportunities to practice instructional strategies in safe, interactive environments. By adopting such innovations, Albania could leapfrog traditional barriers and provide its educators—both domestically and in the diaspora—with cutting-edge professional development that is competitive at a global level.

DIGITAL TRANSFORMATION AND THE ROLE OF AI IN PROFESSIONAL DEVELOPMENT

Digital tools and platforms for teacher development

Digital transformation reshapes professional development not only through access to platforms but also through pedagogical innovation. Beyond MOOCs and repositories, digital platforms facilitate synchronous peer observation, collaborative lesson design, and feedback cycles. For instance, European frameworks such as DigCompEdu emphasize teachers' digital pedagogical competence as essential for continuous growth (Redecker 2017). In Albania, national programs are aligning with these standards, embedding digital competence benchmarks into professional evaluations, thus signaling a systemic recognition of technology as integral to teaching.

Recent developments demonstrate that digital platforms are moving beyond static repositories to create interactive ecosystems of teacher learning. For example, the European School Education Gateway offers teachers opportunities to participate in virtual exchange programs, peer-to-peer observation, and collaborative resource design, all integrated with national professional development frameworks. These tools not only support individual growth but also foster transnational professional communities, aligning with broader European integration objectives.

At the same time, emerging innovations in artificial intelligence are transforming how professional development is designed and delivered. Adaptive platforms such as Coursera for Teachers and Microsoft's Education Insights provide real-time analytics on teacher engagement, highlight areas where additional support is needed, and personalize professional development pathways. In Finland, AI-powered systems are already being piloted to analyze classroom interactions and provide teachers with constructive feedback on their instructional strategies. Such practices illustrate how AI can shift professional learning from reactive to proactive, anticipating needs rather than merely responding to them.

For Albania, digital transformation offers a unique opportunity to leapfrog structural limitations in its professional development system. Diaspora teachers, who often lack access to continuous training, could benefit from hybrid platforms that combine AI-driven learning modules with synchronous workshops delivered by universities in Tirana or Prishtina. Additionally, partnerships with global edtech companies could accelerate the localization of cutting-edge platforms, ensuring that Albanian teachers—both at home and abroad—participate in the global flow of digital pedagogical innovation. Embedding such initiatives into Albania's National Strategy for Teacher Development would position the country not only as a beneficiary but also as a contributor to international knowledge exchange.

Emergence of generative AI in teacher development

Generative AI is increasingly being piloted as a tool to provide personalized and scalable support for teachers. In the Netherlands, for example, AI-powered chatbots are used to

simulate parent–teacher conversations, helping educators practice communication strategies in a safe environment. In the United States, systems such as TeachFX analyze classroom dialogue and generate real-time suggestions on teacher questioning techniques, promoting more interactive pedagogy. These initiatives show that generative AI can complement traditional mentoring by offering continuous, low-cost guidance.

Beyond classroom coaching, generative AI also assists in curriculum design and assessment. Tools like ChatGPT or EduAI are being used by teachers in Spain and Finland to co-create lesson plans, generate differentiated assignments, and even design formative quizzes tailored to student profiles. This reduces the administrative burden on teachers, freeing them to focus on deeper instructional planning. However, scholars caution that such tools must be integrated thoughtfully to avoid over-reliance on automated outputs and to preserve teacher agency in decision-making.

For Albania, the integration of generative AI into teacher education remains an emerging but promising field. Pilot discussions at the University of Vlora and the University of Tirana indicate interest in embedding AI-assisted modules in pedagogy courses. This could democratize access to high-quality training for both urban and rural teachers. Yet successful implementation requires investment in digital literacy, strong ethical frameworks to protect data privacy, and professional codes of conduct that define how AI tools should be used responsibly in educational contexts.

Benefits and advantages of digital and AI-enhanced PD

The benefits of digital transformation extend well beyond efficiency; they reshape the scope of professional development into a global and collaborative endeavor. In Scandinavia, cross-border teacher networks use AI-powered translation tools to exchange practices in real time, overcoming language barriers and fostering cultural competence. For Albanian teachers, particularly those in the diaspora, this global connectedness ensures exposure to innovative methodologies and strengthens their dual role as cultural ambassadors and pedagogical leaders.

Digital and AI-enhanced professional development also promotes equity. UNESCO (2022) highlights that AI-supported platforms can extend high-quality training to marginalized and underserved communities at a fraction of traditional costs. In South Africa and India, for instance, teachers in remote regions are accessing continuous coaching via blended AI systems that adapt training materials to local contexts. For Albania, similar strategies could ensure that educators in rural areas or smaller municipalities benefit from the same resources as their peers in Tirana, thus narrowing the rural–urban divide.

Another key advantage is sustainability. Unlike episodic workshops, AI-enabled professional development generates continuous data that can inform national policy and systemic reforms. Ministries of Education in countries like Singapore and Estonia are already using AI dashboards to track teacher progress, identify areas of need, and align professional development with curriculum reforms. If Albania integrates similar systems, it could

establish a feedback loop between classroom practice and policy, ensuring that reforms are evidence-based and responsive. This alignment would not only modernize professional development but also advance Albania's EU integration goals by synchronizing with European standards of digital and educational innovation.

Challenges and ethical considerations

One of the most pressing challenges in AI-enhanced professional development is the issue of data privacy. Teacher–student interactions, when recorded and analyzed by AI tools, create large datasets that may include sensitive information such as performance patterns, personal identifiers, or socio-emotional markers. In the European Union, the General Data Protection Regulation (GDPR) sets strict standards for handling such data, but compliance remains uneven across member states. For Albania, adopting robust data protection frameworks is essential to ensure that digital and AI systems in teacher development respect privacy and ethical norms. In addition, clear protocols for consent, anonymization, and data storage should be developed so that educators and students alike feel secure in engaging with AI-powered platforms.

Another ethical dilemma concerns the potential for algorithmic bias. If AI systems are trained on datasets that reflect dominant cultural or linguistic practices, they may unintentionally marginalize minority perspectives or reinforce stereotypes. For example, studies from the United States have shown that AI grading systems sometimes favor certain linguistic registers, disadvantaging bilingual or non-native English speakers. Similar risks could emerge in Albania if AI systems are not localized and carefully monitored. The creation of ethical oversight committees within universities and ministries could help mitigate these biases by auditing datasets and ensuring that AI models incorporate diverse linguistic and cultural realities.

A third concern relates to teacher agency and professional autonomy. While AI tools can provide valuable insights, they should never replace the professional judgment of educators. Over-reliance on automated feedback risks disempowering teachers and reducing professional development to a mechanistic process. To avoid this, professional learning should frame AI as an assistive partner rather than an authority. Embedding critical AI literacy into teacher education programs would empower teachers to evaluate, adapt, and contextualize AI recommendations while maintaining ownership of their practice. In this sense, ethical professional development must balance innovation with human-centered pedagogy, ensuring that AI enhances rather than undermines the teacher's role.

Case Study: University of Vlora and Lifelong Learning Initiatives

The University of Vlora provides an illustrative example of how higher education institutions can drive national digital transformation in teacher development. Its involvement in EU-funded projects such as CRED4TEACH demonstrates the value of cross-border

partnerships, allowing Albanian educators to access best practices from European peers. Through hybrid courses and online modules, Vlora has extended its reach beyond pre-service teachers to include continuous training for in-service teachers across different regions of Albania. In this way, the university not only responds to immediate training needs but also lays the foundation for a culture of lifelong learning that aligns with European standards.

A key feature of the Vlora model is its ecosystemic approach. Rather than treating digital professional development as a series of isolated workshops, the university has created networks that integrate research, teaching, and community outreach. For instance, pilot projects have tested the use of AI-assisted feedback tools in lesson design, while collaborative hubs bring together local schools and education authorities to reflect on results. This holistic model strengthens trust between academia and the teaching profession, ensuring that innovations are contextually relevant and tailored to the realities of Albanian classrooms.

In addition, the Vlora experience highlights the importance of capacity building among educators and administrators. The university has invested in training academic staff to design and implement AI-enhanced learning modules, thereby ensuring that innovation is not limited to imported models but grows from within the Albanian context. These efforts have been accompanied by awareness-raising campaigns and community dialogues that emphasize ethical responsibility, inclusivity, and teacher autonomy in the digital era. By embedding these principles, Vlora ensures that professional development is not perceived as a top-down imposition but as a collaborative and empowering process for all stakeholders.

Moreover, the University of Vlora demonstrates that sustainable digital transformation requires integration with broader socio-economic strategies. Its collaborations with municipalities, local education authorities, and regional development agencies illustrate how professional development initiatives can generate spillover benefits beyond the academic sector, fostering innovation ecosystems that support both education and local communities. By aligning its programs with Albania's European integration agenda, the university also contributes to enhancing the country's international reputation as a proactive participant in global discussions on digital pedagogy and AI ethics. This dual role—local innovator and international partner—makes the Vlora model a valuable case study for national reform.

Finally, the Vlora model underscores the importance of long-term institutional commitment and policy alignment. Temporary projects, though impactful, cannot replace structural reforms that embed digital professional development into the core mission of universities. By integrating digital pedagogy into curricula, research agendas, and governance frameworks, the University of Vlora sets an example of how innovation can become a permanent feature of the academic landscape. If supported by national policy and adequately funded, such initiatives could evolve into centers of excellence that not only train teachers but also influence broader educational reforms across Albania.

POLICY IMPLICATIONS AND FUTURE DIRECTIONS

The reconfiguration of teacher professional development into more personalized, collaborative, and digitally enhanced formats has profound implications for educational policy. Governments and institutions must not only recognize these shifts but also create enabling environments where innovative professional development models can thrive. At the policy level, three central imperatives emerge: aligning national standards with global frameworks, investing in sustainable infrastructures, and fostering partnerships between higher education, schools, and international organizations.

One critical implication concerns the alignment of professional development with broader educational reforms. Policies must ensure that teacher learning is not isolated but directly tied to curriculum reforms, student assessment standards, and national education strategies. International frameworks such as UNESCO's *Futures of Education* and the OECD's *Teaching and Learning International Survey* provide benchmarks for embedding teacher professional development into systemic reforms (OECD 2019; UNESCO 2021). In Albania, this alignment has become increasingly visible through national strategies that prioritize digital competence and pedagogical innovation as part of the EU integration agenda. However, as critics note, policy rhetoric often surpasses implementation. Without consistent monitoring and evaluation, teacher development risks becoming symbolic rather than transformative (Fullan 2016).

A second implication relates to infrastructure and resources. Policy must guarantee equitable access to digital platforms, AI-enhanced tools, and mentorship opportunities. This requires investment not only in technology but also in teacher preparation and ongoing support. Albania's "Digital Education Project," coordinated in partnership with UNESCO, exemplifies how targeted investment in ICT infrastructure and smart classrooms can enhance teacher readiness across the country. Yet the Albanian case also shows persistent disparities between urban and rural areas, where connectivity and resource availability remain limited (Cipi, Qarri, and Cipi 2021). Thus, digital transformation in professional development cannot succeed without parallel investments in social equity and resource redistribution.

Higher education institutions, particularly universities, play a pivotal role in shaping future directions. The University of Vlora illustrates how universities can act as hubs of professional development, coordinating lifelong learning initiatives, piloting micro-credentials, and serving as regional centers for innovation. Policymakers should formalize these roles by embedding universities into national teacher training frameworks, ensuring continuity between pre-service and in-service training. Such partnerships strengthen coherence, efficiency, and scalability. At the same time, university-led initiatives must avoid over-centralization, as excessive dependence on a few institutions can stifle diversity and responsiveness. A pluralistic ecosystem where multiple actors contribute to teacher PD is more sustainable in the long term.

Looking forward, policies must also address the ethical governance of AI in education. As generative AI becomes more embedded in teacher development, questions of data privacy, algorithmic transparency, and teacher autonomy demand regulatory attention. Policymakers

must establish safeguards to ensure AI enhances rather than diminishes professional judgment. Moreover, the commercialization of AI platforms calls for policy frameworks that prioritize open-source or publicly accessible systems, preventing professional development from becoming a market-driven privilege. The critical question is not whether AI should be used, but how it should be governed to ensure professional agency remains central (Williamson and Piattoeva 2022).

Finally, future directions emphasize the need for resilience and adaptability. Education systems must anticipate rapid technological changes and global disruptions, as the COVID-19 pandemic demonstrated. Policies should build teacher development systems that are flexible, scalable, and responsive to both local contexts and global challenges. This means embedding professional learning into broader agendas such as sustainable development, social inclusion, and lifelong learning. Ultimately, empowering teachers as reflective agents of change requires policies that are not merely reactive but visionary, embedding professional development into the very fabric of educational reform.

CONCLUSION AND RECOMMENDATIONS

This study has examined the transformation of teacher training and professional development in the context of a rapidly changing educational landscape. Traditional models, while valuable in their historical role, have proven insufficient to address the complex demands of the 21st century. Instead, emerging models such as micro-credentialing, mentorship networks, blended learning environments, and communities of practice demonstrate greater capacity to empower teachers through personalized, continuous, and collaborative approaches. Digital transformation, particularly through the integration of generative AI, has further expanded the possibilities of professional development, providing new avenues for reflective practice, adaptive expertise, and global collaboration.

The case of Albania, and particularly the University of Vlora, highlights both opportunities and challenges in adopting these models. While there is clear alignment with European frameworks and increasing institutional commitment to digital competence, persistent disparities between urban and rural schools, as well as resource constraints, reveal the structural barriers that still impede equitable access. These findings reinforce the importance of context-responsive approaches that adapt international best practices to local realities rather than importing them wholesale.

From a policy perspective, three insights emerge clearly. First, teacher professional development must be embedded within broader educational reforms rather than treated as a separate initiative. Curriculum innovation, assessment standards, and teacher growth must advance in parallel, supported by systemic monitoring and evaluation. Second, equity must be at the heart of professional development strategies. Without targeted investment in infrastructure and inclusive access, technological innovations risk deepening existing inequalities. Third, universities must be recognized as central actors in lifelong learning ecosystems. By connecting

pre-service preparation with in-service training, higher education institutions can serve as sustainable hubs for professional innovation and teacher empowerment.

At the same time, the integration of generative AI introduces new ethical challenges. Policies must safeguard teacher autonomy, ensure transparency in algorithmic processes, and prevent over-commercialization of professional development platforms. Only through critical governance can AI function as a tool of empowerment rather than control.

RECOMMENDATIONS

Based on the analysis, the following recommendations are advanced:

- for policymakers: develop long-term frameworks that integrate teacher professional development into national strategies, align them with eu benchmarks, and invest in equitable digital infrastructures that reach all regions of the country.
- for universities: strengthen their role as hubs of professional development by offering micro-credentials, hybrid learning opportunities, and ai-supported reflective practice, while collaborating with schools and ministries.
- for schools and teachers: cultivate professional communities of practice that sustain collaborative learning and encourage experimentation with digital and ai-enhanced tools in ways that are ethically sound and pedagogically meaningful.
- for international organizations: provide sustained support for context-sensitive reforms in countries like Albania, where alignment with european standards must be accompanied by investments in equity and sustainability.

In conclusion, teacher empowerment in the 21st century requires a paradigm shift that views teachers not only as recipients of training but as co-creators of educational change. By embedding reflective practice, supporting collaborative networks, and harnessing the potential of digital transformation responsibly, education systems can ensure that professional development becomes both sustainable and transformative. The future of education depends on the capacity to invest in teachers as adaptive professionals who are equipped not only to respond to present challenges but also to shape the evolving landscape of global learning.

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IMPLEMENTATION OF EMERGING TECHNOLOGIES IN PEDIATRIC IMAGING: CHALLENGES AND SOLUTIONS

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ABSTRACT

The development of new technologies in medical imaging has significantly advanced diagnostic capabilities, particularly in pediatric patients. These innovations offer enhanced image quality while reducing risk; however, their application in children presents specific challenges due to higher sensitivity to radiation, limited cooperation during imaging procedures, and the need for personalized approaches. This paper explores the practical, technical, and ethical challenges associated with the use of advanced modalities such as low-dose CT, accelerated MRI, advanced ultrasound, and artificial intelligence (AI) in pediatric imaging.

Through a review of current literature and clinical experience, the study presents actionable strategies to address these challenges. These include the development of pediatric-specific imaging protocols, ongoing staff training, creation of child-friendly environments, and the integration of AI to optimize scanning parameters and streamline image interpretation. The findings underscore the importance of a multidisciplinary approach to ensure safe, effective, and ethical imaging care for pediatric patients. Modern imaging technologies, when applied thoughtfully and responsibly, can significantly enhance diagnostic accuracy while minimizing potential harm.

INTRODUCTION

Pediatric imaging has undergone major technological advances aimed at reducing harm and improving diagnostic accuracy. Children's anatomy, radiosensitivity, and motion susceptibility require the adaptation of imaging methods and the integration of newer technologies. This extended article includes graphical illustrations, structured tables, and a dedicated RX section.

Table 1. Comparison of Emerging Pediatric Imaging Technologies

Technology	Clinical Use	Advantages	Limitations
Low-dose CT	Trauma, lung disease	90% radiation reduction	High equipment cost
Fast MRI	Neuro, abdomen, MSK	Sedation reduction	Longer acquisition than CT
Elastography	Liver, thyroid	Non-invasive stiffness	Operator dependent
CEUS	Liver, trauma	Zero radiation	Limited regulatory approval
AI	Detection & segmentation	Automation, speed	Bias, dataset limitations
3D Printing	Surgical planning	High precision	Expensive

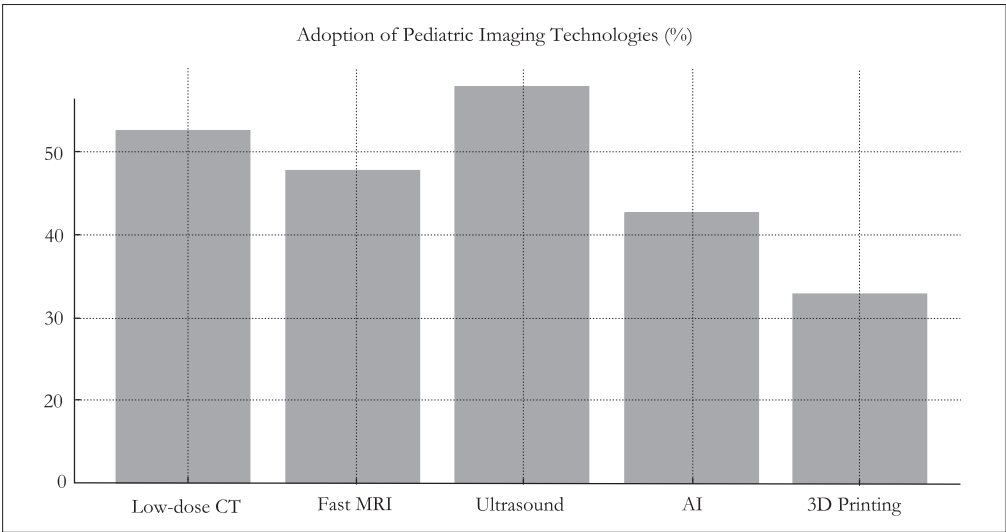


Figure 1. *Adoption of Pediatric Imaging Technologies*

EMERGING TECHNOLOGIES

This section provides expanded details on each modality, incorporating scientific accuracy.

Low-Dose CT

Ultra-low-dose CT incorporates iterative reconstruction, photon-counting detectors, and tin filters, achieving up to 90% dose reduction. It is valuable in lung imaging, trauma, and congenital anomalies.

Fast MRI

Fast MRI sequences reduce exam duration, decreasing sedation need. Motion-corrected imaging improves pediatric neurologic and abdominal studies.

Fast MRI platforms allow sedation-free imaging for children older than three years and generate diagnostic-quality images in minutes.

Elastography & CEUS

High-frequency probes, elastography, and CEUS expand diagnostic capability without radiation. Ultrasound remains the primary modality for neonates and infants.

Elastography quantitatively measures tissue stiffness, while CEUS safely evaluates microvascular perfusion.

Artificial Intelligence

AI aids the detection of pneumonia, fractures, hemorrhage, and tumors. AI-based reconstruction improves image quality while reducing radiation. Ethical concerns persist regarding pediatric datasets.

3D Printing and VR

3D printing is widely used in congenital cardiac disease and orthopedic deformities, enabling precise surgical planning.

Implementation challenges include radiation concerns, motion artifacts, high equipment cost, limited availability in low-resource regions, ethical issues with AI, and insufficient specialized training.

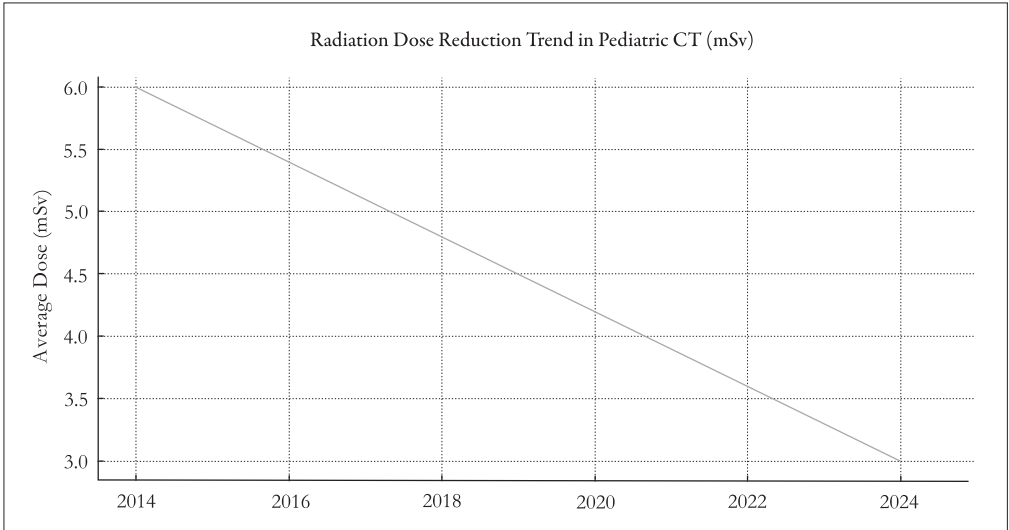


Figure 2. *Radiation Dose Reduction Trend*

PEDIATRIC RADIOGRAPHY (RX)

Digital radiography in pediatrics has advanced through dose-efficient detectors, automated exposure control, and AI-based patient positioning. These tools minimize repeat exposures and improve soft-tissue contrast.

DISCUSSION

Advanced technologies greatly enhance diagnostic workflows but introduce ethical and financial challenges. AI requires pediatric-specific datasets to avoid algorithmic bias. Artificial intelligence (AI) in medical imaging has rapidly expanded in recent years; however, very little AI has been dedicated to pediatric imaging.

Few products indicate whether they are validated for children, and pediatric imaging requires careful adaptation due to age-specific variability.

Of the >200 AI software as a medical device cleared by the FDA currently listed in the online ACR Data Science Institute catalog, only 6 (3%) indicate that they are intended for pediatric use.

There are no computer-aided diagnosis radiology products authorized for pediatric use. Kids' medical needs and body sizes change a lot as they grow, and their organs and bones look different at each age. These differences make interpreting pediatric medical images challenging for radiologists who aren't specialists.

As children grow, their bone marrow, skeletal patterns, thymus, brain metabolism, and organ blood flow all change. These developmental differences affect how medical images look and must be considered when designing AI tools. Differences in blood vessel size and circulation also mean that contrast agents need to be tailored for pediatric patients to achieve good imaging results.

The findings highlight that emerging technologies significantly improve diagnostic safety and precision in pediatric imaging. Radiation optimization remains essential, with low-dose CT and AI-based dose monitoring reducing long-term cancer risk. Motion challenges can be mitigated using fast MRI sequences and child-friendly environments. However, disparities in low-resource regions hinder technology adoption. Tele-radiology, refurbished equipment, and regional collaborations offer practical solutions. Ethical issues in AI—including privacy, consent, and algorithm transparency—must be addressed through robust frameworks. Training remains a critical component of implementation, requiring investment in pediatric-specific education.

CONCLUSION

Emerging imaging technologies will continue reshaping pediatric care. Equitable global implementation must include policies for access, dose management, and ethical AI integration.

AI for pediatric radiology is far behind adult applications, so timely action is needed to make pediatric AI tools accessible, safe, effective, and reliable for children. Actively involving pediatric radiologists is crucial both to mentor others who care for children and to ensure that AI systems reflect the unique nuances of pediatric practice. Their expert guidance will be key to how pediatric AI tools are designed, validated, and adopted.

Small centers with few specialists and limited funding will find it much more difficult to implement new imaging methods and pediatric AI-based techniques.

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THE ROLE OF DIGITALIZATION IN STUDENT BEHAVIOUR AND THE MANAGEMENT OF HIGHER EDUCATION INSTITUTIONS

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ABSTRACT

Digitalization is fundamentally transforming both the management of higher education institutions (HEIs) and student behavior. The integration of information and communication technologies (ICT) has reshaped how HEIs deliver services, manage resources, and interact with students. Across Europe, institutions are increasingly using digital platforms to enhance efficiency, transparency, and personalized student support. These tools offer real-time access to academic records and services, promoting greater student engagement, self-regulation, and accountability (Aydin, 2022; Jisc, 2023).

This review synthesizes recent academic literature to identify the benefits and challenges of digital transformation in HEIs. Key advantages include flexibility, data-informed decision-making, and inclusive access to education. Yet, significant challenges persist, such as digital literacy gaps, resistance to change, and infrastructure inequalities (UNESCO, 2022; OECD, 2023). Emerging technologies like artificial intelligence, machine learning, and analytics are also being adopted to support adaptive learning and strategic planning (García-Peñalvo et al., 2022; Rospigliosi, 2023).

Findings suggest that effective digitalization requires not only technological upgrades but also organizational culture change and continuous capacity building. Understanding the impact of digital tools on student engagement and institutional performance is critical for policymakers and educators aiming to modernize higher education systems.

Keywords: *Digitalization; higher education; student behavior; ICT; AI; transformation*

INTRODUCTION

As the digital world continues to mature, higher education institutions have undergone rapid transformations to survive in the ever-changing and complex digital ecosystem. Increasing focus is placed on digitalization to enhance institutional competitiveness, student-visits, and even administrative performance (Laurillard, 2013; Marginson, 2018). As highlighted in the Digital Education Action Plan 2021 - 2027, the European Commission (2020) focused on digital transformation and the need to properly situate higher education within the broader digital transformations of society.

These abstract reviews the literature on the behavioral impact of digitalization on students and its use for the management of institutions. Through a synthesis of international scholarship and regional perspectives, with a focus on Europe and Albania, this review highlights the benefits, challenges, and cultural implications of digital transformation in higher education.

DIGITALIZATION AND STUDENT BEHAVIOR

One great example of the impact digitalization has had on higher education is the change in students' behavior. There is evidence to suggest the use of digital tools has changed the ways in which students learn, engage, and interact with any learning content on (Bond et al., 2021). Today, students learn and engage with content with academic descriptions in more ways than ever which has increased their independence as well as their mobility and availability to learning resources.

Digitalization encourages students to undertake self-directed learning. Students are now more in control of the pace of their learning and how their study schedule is organized. Students can access their learning resources, performance indicators, and peer/staff comments in real time (Laurillard, 2013). This encourages active learning and personal responsibility for learning. The "digital native" perspective myths should be broken. Kirschner and De Bruyckere (2017) argues that the misconception that all students have access to advanced digital skills should be corrected. Digital competencies are a result of learning and go through several stages of development.

Digitalization is said to change the social structures of higher education as well. There is evidence of the development of peer enforcement complemented using online social collaborative resources. On the contrary, the development of remote learning because of the COVID 19 pandemic has been associated with the emergence of social isolation and a lack of motivation (Crawford et al., 2020). This means that the changes in behaviors... are exacerbated by the increased availability also come with more complex psychological and social challenges.

MANAGEMENT OF HIGHER EDUCATION INSTITUTIONS

Looking through the lens of institutions, the adoption of digital platforms enables the universities to para processes, eliminate excess red tape, and improve transparency (Selwyn, 2016). The LMS, student relationship management systems, and data dashboards enable HEIs to assist in data driven personalized support supervision as well as track performance of the institutions.

Graduates and Administrative Heads can further streamline management processes through digital infrastructure allocation. Big data and predictive analytics enable decision makers to supervise expenditure focused on determining at-risk students and evaluating program impact (Marginson, 2018). These techniques resonate with the worldwide movement in higher education towards evidence-based management.

Across Europe, HEIs has adopted digital systems to respond to the requirements of competitive and knowledge-based economies. The situation in Albania illustrates the opposite 'digital divide' scenario: though much progress has been made, cultural lag and infrastructural deficits still pose a challenge for complete digital integration (Shkembi, 2022).

One of the 10 biggest improvements noted from the process of digitalization in managing higher education is improvement in administration productivity. Digital technologies, such as ERP (Enterprise Resource Planning) Systems and LMS (Learning Management Systems) help in the centralization of data collection and workflow process. This enables the streamlining of workflows by reducing bureaucratic redundancies (Laurillard 2013). This streamlining save time in communication and enables the staff to focus more on teaching and research activities.

More openness also serves as an advantage. Digital systems provide students with payment systems and other administrative services, loosening blockages and processes within institutions. This improves transparency and accountability, as well as the overall relationship between the students and the institution (Marginson 2018)

Digitalization supports the transition from experience-based to evidence-based governance. According to Bond et al. (2021), higher education institutions (HEIs) can ascertain student performance, ascertain potential dropout risks, and determine the need for action through predictive analytics. For instance, predictive analytics can identify at-risk students so that timely action can be taken by the institution to provide them support services through mentoring programs to reduce attrition.

At the strategic level, data analytics guide the management of resources, faculty workload, and curriculum resources. This has been especially useful in the context of the massification of higher education, whereby institutions need to meet the standards of quality and growth in student enrollment (Marginson, 2018).

The installation of technology infrastructures is vital, but not the foremost driver of success of digitalization in HEIs. It is the management and the cultural ethos of the organization

that matter the most. The simplification of the prediction of technology adoption failure by leaders to diffusions in the “institutional” culture is the argument positioned by Selwyn (2016). It is the misconception of digitalization as a managerial apparatus of control as opposed to a mechanism of support that has led to the emergence of apprehension by faculty, fears of surveillance, and concerns for academic freedom (Kirschner & De Bruyckere, 2017).

Successful leaders should adopt comprehensive approaches to management that promote participation of faculty, administrative workers, and students. This approach fosters not just support but digitalization of the HEIs for the primary purposes of pedagogy of the institution and is not implemented as an administrative burden (Laurillard, 2013).

BENEFITS AND CHALLENGES OF DIGITALIZATION

The digitalization of higher education offers a multitude of advantages which have been pointed out by numerous studies.

Having flexibility means that students and staff can access digitalized resources anytime and anywhere which enhances mobility. Online learning facilitates both synchronous and asynchronous learning which makes education more broad-based. Laurillard, 2013.

New platforms have the capacity to increase equity in access, especially for underserved populations. As a result of digitalization, barriers such as geography and socio-economic status are no longer hindrances for adult learners and learners from non-traditional backgrounds. European Commission, 2020.

The ability to collect and analyze large datasets through digitalization enhances evidence-based decision-making and strategy development. Data-driven decision-making improves the effectiveness and efficiency of teaching, student (and learning) support, and the institutional mechanisms at higher education institutions (Bond, 2021).

In the interest of adaptive learning, new technologies such as artificial intelligences (AI) and machine learning can provide learners with real time support that responds in real time to distinct needs of the learners (Selwyn, 2016).

European Perspectives and the Albanian Context:

Even with the advantages that technology brings with it, it brings new challenges too.

One challenge that is removing this gap is the digital literacy gap. There are many people in the faculty as well as the student body that do not have the skills to properly utilize technology. This situation will increase inequality and decrease inclusivity (Kirschner & De Bruyckere, 2017).

There are also changes that come with technology that do not encourage its adoption. Negative attitude toward the emergence of new digital technologies that enhance changes to

the conventional techniques of teaching is considered as stagnation (Selwyn, 2016). Likewise, slowness to adopting new innovative techniques is known as institutional stagnation.

The lack of digital resources in some of the European countries is part of the infrastructure gap. Advanced digital resources are one of the many advantages that universities in the rest of Europe possess in comparison to Albania and other developing regions (Shkempi, 2022).

There have also been new issues that have come up. Things like student consent and the use of drones in the classroom are some of the few things that people have been thinking about recently (Marginson, 2018).

Throughout Europe, universities have incorporated digitalization into their operations at the institutional level, as part of the broader national and regional strategies. The European Commission (2020) considers digital education a policy priority, connecting it to both competitiveness and inclusion. Advanced digital infrastructures in countries like Germany, Finland, and the Netherlands include integrated learning, AI-driven assessment, and virtual classrooms (Crawford et al. 2020).

As a transitional area, Albania is at the border of ‘developed’ and ‘developing’ countries. Research shows that the higher educational institutions in Albania acknowledge the importance of digital transformation, however their implementation is inhibited by financial limitations, lack of sufficient infrastructure, as well as sociocultural factors, or backwardness (Shkempi, 2022). There are gaps in faculty training, student support, and institutional leadership that need to be filled.

This comparative approach underscores Albania’s digitalization as part of Europe, with particular attention to the context-sensitive needs of strategies.

Emerging Technologies in Higher Education:

The future of digitization within higher education is interlinked with transformative technical innovations. Tools of Artificial Intelligence are increasingly used to support one’s learning with personalized pathways while providing real time feedback and enhancing the accuracy of assessments (Bond et al., 2021). Predictive analytics allow universities to forecast student success and retention, as well as strategize the allocation of resources.

Apart from AI, immersive technologies like VR and AR offer the opportunity to learn by doing medicine, architecture, and engineering. Blockchain technologies are also being explored for secure and seamless credential verification, as well as the management of academic records (Selwyn, 2016).

All the above innovations imply that the role of digitalization in teaching pedagogy, governance and the institutional identity of the school will likely transition from being a supportive role to being the primary transformative driver.

DISCUSSION

Recent scholars highlight that digitalization is much more than a change in the technology used by institutions, it involves a change in culture (Selwyn, 2016; Castells, 2010). Institutions that fully invest in digitalization are expected to adopt values such as flexibility, collaboration, and governance by data.

Laurillard (2013) articulates a more nuanced framework. Digital tools do not lead to better outcomes by default. There are still gaps in policy, institutional culture, and pedagogy that technologically enhanced environments fail to address, and the digital divide is certainly one of them, as seen in Albania.

With the advent of an analytics culture, ethical issues such as data-driven decision making are required to improve operational efficiency. This further accentuates the need to discuss surveillance culture and the need to protect student information and privacy (Marginson, 2018).

All in all, the status quo of digitalization for any aspect of governance is to capitalize it as an inclusive form of technological advancement that comes with both challenges and advantages. Inclusivity, critical thinking, and a change of culture is the only optimal path to achieving the advantages.

CONCLUSION

The literature review shows how digitalization can impact the behavior of students and the administration of higher education institutions. It also shows how the potential of engagement, flexibility and efficiency is counter-balanced by the problems of illiteracy, resistance, inequality and ethics.

Unlike Albania, which shows how the lack of resources can restrict the potential of integrated digital strategies, European universities showcase the potential of integrated strategies. Digital transformation is further emphasized by the digitalization of education, particularly the use of AI, VR, and blockchain.

More research is needed to understand the impact of digitalization on educational practices and identify the cultural changes it brings to the higher education system. Emphasizing innovation while critically addressing the risks of digital transformation will be necessary to ensure the predicted promise of higher education transformation to result in more inclusive, efficient and flexible systems.

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WHEN ALGORITHMS MEET SOCIETY: EXAMINING SUSTAINABILITY AND SOCIAL INCLUSION OF ALGORITHMIC SYSTEMS

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ABSTRACT

Artificial Intelligence (AI) holds immense potential to contribute to the Sustainable Development Goals (SDGs) by improving efficiency, optimizing resource allocation, and enabling data-driven decision-making. AI solutions offer transformative benefits to improve, among others, healthcare systems (SDG 3), agricultural productivity (SDG 2), and clean energy transitions (SDG 7). Furthermore, government agencies worldwide are increasingly utilizing algorithms to improve the efficiency of their public services, such as granting parental leave or providing access to social services. However, such positive views of these algorithmic systems' effects have been called into question, with a growing body of evidence suggesting that they can contribute to injustice, discrimination, racism, poverty, and inequality. While governmental agencies are increasingly implementing such systems, research on their societal impact remains limited. This gain in understanding is particularly critical for Albania, where the ongoing digitalization efforts are fundamentally shaping public services. As such, there is an urgent need to examine the impacts of these systems on different segments of Albanian society, particularly vulnerable populations who may face additional barriers to accessing these digital public services. Adopting a dignity lens, this paper offers a thorough review of the some of AI-driven digital platforms. We explore the potential claims and affronts that such platforms may enable for the Albanian citizens as well as we chart our future path.

Keywords: *Artificial Intelligence (AI); Sustainable Development Goals (SDGs); Algorithmic governance; Digital public services; Ethical implications of AI; Human dignity*

INTRODUCTION

The recent appointment of the first AI minister in the Albanian Government¹ marks a shift in how governments are approaching AI systems. AI is no longer viewed as just a technical matter, but it is becoming a political and societal issue that requires careful governance (Rinta-Kahila et al., 2022). This political move is indeed aligned with the increasing deployments of AI solutions in government agencies to enhance the efficiency of public services provided to citizens (Marjanovic et al. 2021; Nagtegaal 2021; Noble 2018). While these technologies promise improvements, they also raise important governance and ethical questions, such as who may be excluded, who stands to benefit, who is accountable, and whether the core social values, such as dignity, fairness, and inclusion, are being reshaped (Diakopoulos 2016; Hoffmann 2019, Marjanovic et al. 2021).

A central premise of our work is that technology—and algorithmic systems in particular—has a dual nature. On one hand, algorithmic systems can enhance efficiency, reduce corruption, personalize services, and expand access to information and resources (Fan et al, 2023; Vinuesa et al, 2020; Nishant et al, 2020; Marjanovic et al., 2021; Alexiadou, 2024). For instance, digital platforms can simplify administrative procedures, reduce the need for physical presence in government offices, and make services available outside standard opening hours. This would benefit citizens who previously might have faced geographic, financial, administrative, logistical or social barriers. On the other hand, the same systems can introduce new forms of exclusion and vulnerability (Fügener et al., 2021; Hoffmann, 2019; Malmio, 2024; Köchling & Wehner, 2020; Nagtegaal, 2021; Busuioc, 2021; Noble, 2018). Interfaces that are designed without considering language, literacy, or disability can unintentionally exclude already marginalized groups. Complexity of functions and use can worsen understanding and create new barriers for technology challenged individuals.

Much of the existing literature and policy debate surrounding AI and algorithmic systems has focused on security, privacy, and technical robustness (REF). The focus in this paper is to adopt a human dignity lens perspective when assessing such systems (Leidner and Tona, 2021). Rather than treating users as passive recipients of technological solutions, we consider them as agents whose claims, vulnerabilities, and responses must be understood and respected. This perspective would allow us to capture (potential) harms and benefits that might not be visible through traditional risk-based or security-oriented frameworks. In this study, we seek to answer the following research question: *What potential claims and affronts to dignity may be enabled by AI-driven digital platforms for citizens in Albania?*

Our analysis is grounded in concrete cases of algorithmic and AI-driven platforms embedded in governance and organizational settings within the Albanian context. By presenting the main use of these platforms, we aim to understand how they may simultaneously expand and constrain possibilities for dignified and inclusive social participation.

¹ <https://www.bbc.com/news/articles/cm2znzgwj3xo>

The structure of the paper is as follows. We provide a brief literature overview on AI/algorithmic systems and societal implications, followed by the theoretical perspective adopted for this study. We then present our findings in detail and conclude with the plans for future research.

LITERATURE REVIEW

Government agencies worldwide are increasingly utilizing algorithms to deliver public services, from healthcare to education, from granting parental leave to providing access to social services (Marjanovic et al., 2021; Alexiadou, 2024). It is widely recognized that Artificial Intelligence (AI) holds immense potential to contribute to the Sustainable Development Goals (SDGs) by improving efficiency, optimizing resource allocation, and enabling data-driven decision-making (Fan et al, 2023; Vinuesa et al, 2020; Nishant et al, 2020). Some studies highlight AI's potential to create new opportunities, such as improving access to services, distributing resources more fairly, or driving innovations that benefit marginalized groups (Ferreira et al., 2020; Di Vaio et al., 2024). These findings reflect the potential of algorithmic systems to help close gaps in access and participation. Such research typically represent a literature stream that addresses AI for Social Good (AI4SG).

However, many other authors warn against being overly optimistic about AI, noting that the “AI for good” narrative can hide deeper structural inequalities or shift responsibility from institutions onto technology itself (Moore, 2019; Saetra, 2022; Fügenger et al., 2021). Malmio (2024) echoes these concerns, pointing out that while AI is often framed as a tool for social progress, issues of fairness and human dignity are only addressed indirectly. Other authors raise issues like injustice (Hoffmann, 2019) and increased insecurity (Malmio, 2024), discrimination, racism, poverty, and inequality (Köchling & Wehner, 2020; Nagtegaal, 2021; Busuioc, 2021; Noble, 2018), increased polarization, biased decision-making, or diminished social resilience and stability (Goh & Vinuesa, 2021) originating from the AI deployment in the public sector. These issues are linked to opaque algorithms, biased data, and exclusionary practices and are considered to have serious social consequences, from unequal access to jobs and healthcare to a loss of trust in institutions (Benjamin, 2019; Shelby et al., 2023). Wirtz et al. (2019) underscore this trend, mapping ten application areas in the public sector and four central dimensions of challenges: AI Technology Implementation; AI Law & Regulations; AI Ethics; AI Society. While they emphasize the value creation potential of AI in service delivery and decision-making, their framework also illustrates the complexity of governing these systems responsibly. Malmio (2024) emphasizes that such harms are hard to pinpoint because they emerge from the complex interaction between technology and existing power structures, highlighting that true inclusion cannot be achieved through technical fixes alone.

Many of these challenges are already being studied in specific contexts. Zhorzholiani (2025) finds that AI in Georgia's public sector presents ethical challenges like bias and

privacy concerns, but initiatives in capacity-building and pilot programs show promise for transparent and accountable governance. Maslesa et al. (2025) explore the ethical challenges of using AI in municipal social services in Sweden, emphasizing concerns around fairness, bias, transparency, accountability, and the need for human oversight. They show that while AI can support decision-making, it should remain a tool subordinate to professional judgment. The study suggests practical measures, such as training staff in ethical AI use, establishing clear guidelines, ensuring transparency, and involving civil servants in the design and development of AI systems. Telsac and Ari (2025), while analyzing AI use in 13 jurisdictions, show that in order for AI to reduce bias in public administration, attention should be given to the way AI systems are trained, in order to avoid the risk of amplifying rather than reducing existing social inequalities. Their examples show how algorithmic systems' actions, if fed by biased and incomplete datasets, can worsen the vulnerable positions occupied by individuals. Other studies point out that the advantages of algorithmic systems often remain concentrated in technologically advanced countries and among powerful corporations, leaving inequalities largely unaddressed (Fosso Wamba et al., 2021; Verdegem, 2024).

Addressing these issues, many authors argue on ways to ensure that AI is developed and used in ways that promote ethics, social values and inclusivity (Moon, 2023). Authors argue that algorithmic systems must be guided by principles such as transparency, accountability, and explainability if they are to support human dignity (Floridi et al., 2018; OECD, 2023). However, translating these principles into practice remains a challenge. Vinuesa et al. (2020) warn that values reflected in AI design are often uneven, shaped by local data availability and political context. Alexiadou (2024) highlights the need for clear ethical frameworks that respect human dignity, autonomy, decision-making, and privacy. Similarly, Malmio (2024) finds that while ethical commitments are widely invoked, they frequently remain at the level of abstract guidelines rather than being embedded in concrete design and governance practices. Latonero (2018) argues that grounding AI development in human rights is essential for promoting broad social benefits and protecting human dignity. While human rights provide a strong foundation, they cannot address all potential risks or unforeseen impacts of AI. Effective AI governance requires integrating human rights principles into both the design and deployment of AI systems, considering the organizational and social contexts, and acknowledging that AI may also shape the future understanding of human rights.

Overall, the literature presents a complex picture. While algorithmic systems have the potential to promote sustainability by supporting fairness, inclusion, and human dignity, they also risk reinforcing existing inequalities. A common message is that interdisciplinary approaches are needed, ones that put social values at the heart of AI design and governance. By embedding ethics and inclusion into these systems, algorithmic technologies can meaningfully contribute to sustainable and socially just outcomes.

THEORETICAL PERSPECTIVE

To conceptualize dignity in relation to algorithmic systems, we draw on the CARE theory developed by Leidner and Tona (2021). CARE is an acronym that captures four interrelated dimensions: Claims to dignity, Affronts to dignity, Responses, and Equilibrium.

Claims to dignity refer to the ways digital technologies, including algorithmic systems, are used to treat people with respect, provide access to resources and opportunities so that they can participate in decisions that affect them. Within algorithmic systems, examples of claims to dignity may involve equal treatment by automated processes, providing people with explanations regarding particular decisions, or making people's voices heard.

Affronts to dignity refer to the conditions that hinder or deny these claims. In algorithmic contexts, affronts may include opaque decision-making, discriminatory outcomes, stigmatizing categorizations, or interaction designs that make individuals feel inferior, invisible, or powerless. For example, being repeatedly misidentified by a system, or being unable to access essential services due to complex digital requirements, can be experienced as humiliating.

Responses capture how individuals and groups react when their dignity is violated. These responses can range from quiet acceptance to active resistance, complaint, or collective action aimed at changing policies and systems. Observing these responses provides insight into the perceived legitimacy of algorithmic systems and into the social mechanisms through which users attempt to restore or protect their dignity.

Finally, Equilibrium denotes a more stable state in which claims and affronts to dignity are balanced in such a way that individuals feel respected and included, and institutions maintain their legitimacy. In our study, we use this concept to think about how algorithmic systems might be redesigned and governed to better align with human dignity over time, rather than simply avoiding the most egregious harms.

DATA AND METHOD

Empirically, our research takes the form of an exploratory study of three AI-driven platforms that are central to the interaction between citizens and public or organizational services: E-Albania, SMIP, and E-filing. These platforms are representative of broader trends in digital governance, where online portals and automated procedures mediate access to administrative services, information, and regulatory processes.

Using the CARE framework, we identify potential claims and affronts to dignity that such platforms may produce. We pay attention to both inherent dignity, which is tied to the basic worth of individuals as human beings, and behavioral dignity, which concerns how people are treated based on their actions, compliance, or perceived deservingness (Leidner and Tona, 2021).

The exploratory nature of our study allows us to generate rich and context-sensitive insights. Our findings feed into a first screening of these platforms, where ethical aspects will be assessed through a follow-up study, including a survey of users of these platforms and an informed interviews framework with experts in the field. The results of this screening are presented in Tables 1, 2 and 3.

Table 1: E-Albania Platform

E-Albania platform			
Description	Forms of Dignity	Claims to dignity	Affronts to dignity
e-Albania is a governmental electronic platform that provides access to a wide range of public administration services online. It aims to automate and replace some of the in-person bureaucratic processes. Sustainability aspects: It represents Albania's effort to digitize governance and promote efficiency, transparency, and accessibility in public service delivery.	Behavioral Dignity: "living a life of virtue; what is considered virtuous is determine by society, family, friends etc". (Leidner and Tona, pg. 346)	Citizens have access anytime to requesting certificates (and others) from home.	Citizens with limited digital skills or poor internet access might feel ashamed or depended on others to access the platform.
		Citizens are able to complete bureaucratic tasks independently, showing the virtue of being a 'good' citizen.	The expectation that 'everyone should use e-Albania' might stigmatize those without literacy and can result in marginalization.
		The platform reduces opportunities for bribery which sets/ maintains moral virtues of honesty.	Loosing personal interactions, as the platform makes you talk with a robot instead of a human being.
	Inherent Dignity: "All human beings are entitled to moral respect" (Leidner and Tona, pg.346)	Interacting with the same online interface means that all citizens are treated equally.	Concerns about data protection and privacy as citizens do not have visibility on how it is stored and used.
		Citizens can manage sensitive requests privately, such as requesting marital certificate.	Errors in the system can trap citizens with no clear path for correction.
			Mandatory reliance on the system might limit individual autonomy, as citizens must participate in the digital platform.

Table 2: SMIP Platform

SMIP Platform			
Description	Forms of Dignity	Claims to dignity	Affronts to dignity
The SMIP platform (Sistemi i Menaxhimit të Informacionit Arsimor – Pre-University Information Management System) is Albania’s national digital infrastructure for managing data across the pre-university education system. Sustainability aspects: Designed to modernize school administration and improve transparency, SMIP enables teachers to record grades, attendance, and behavioral notes in real time, replacing the traditional paper-based registers with an integrated digital logbook	Behavioral Dignity: living a life of virtue; what is considered virtuous is determine by society, family, friends etc. (Leidner and Tona, pg. 346)	Facilitating communication between teachers and parents.	Reconfigures relationships of accountability and visibility among teachers, students, and parents.
		Increase efficiency and saves time due to accessibility of data without the need for face to face meetings.	Teachers and parents with limited digital skills or poor internet access might feel ashamed or depended on others to access the platform.
	Inherent Dignity: All human beings are entitled to moral respect (Leinder and Tona, pg.346)	Increases environmental awareness, because of its paperless functions	Creates rigid relationships because of lack of personal interactions
		Balancing transparency and oversight.	Raises issues about privacy, data accuracy, and the potential for algorithmic bias.
			Promotes quantitative evaluations rather than qualitative as most inputted information is related to grades rather than behaviors.

Table 3: E-filling Platform

E-filling			
Description	Forms of Dignity	Claims to dignity	Affronts to dignity
The e-Filing tax system in Albania represents a central component of the country’s digital fiscal governance reform, designed to modernize the interaction between citizens, businesses, and the tax administration. Managed by the General Directorate of Taxes. Sustainability aspects: the system enables taxpayers to electronically register, declare, and pay taxes through an integrated online portal and mobile application.	Behavioral Dignity: living a life of virtue; what is considered virtuous is determine by society, family, friends etc. (Leidner and Tona, pg. 346)	Automated data collection, pre-filled tax returns, and real-time invoice reporting	Redefined relationships of accountability between the taxpayer and the state
		Automation of compliance and audit functions	Citizens with limited digital skills or poor internet access might feel ashamed or depended on others to access the service.
		Reducing opportunities for corruption and administrative error	Obscured locus of responsibility when errors occur.
	Inherent Dignity: All human beings are entitled to moral respect (Leinder and Tona, pg.346)	Transparent, equitable, and rights-preserving governance in the digital economy	Data protection, system reliability, and algorithmic oversight emerge as critical concerns
			Sensitivity of financial and personal information

CONCLUSIONS AND WAY FORWARD

In this paper, we examine the relationship between algorithms and society, with a particular focus on social sustainability by adopting a human dignity lens. Doing so, we investigate access to resources, participation in decision-making, and recognition of individuals and groups as worthy, capable, and equal members of society.

The analysis presented in this paper is intended as a step toward a more dignity-centered approach to AI and algorithmic governance. We conduct an initial screening of three platforms that facilitate public services within the Albanian governance system. We identify potential claims and affronts to dignity. Ultimately, our goal is to encourage the development of algorithmic systems that contribute to, rather than undermine, the ethical conduct of their implementation. The cases examined here suggest that such a perspective is both necessary and sensitive, and that paying attention to dignity and inclusion can open up new directions for responsible AI design and governance.

The next part of our research will move forward to a wide survey of users of these platforms in order to identify how these aspects of are perceived. We will conduct this survey through

a series of informed interviews with experts and practitioners in the field of information technology, artificial intelligence, and digitalization. Through these insights, we will be able to draw conclusions regarding the manifestation of CARE theory in the Albanian context.

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FLUX: SOCIETAL FORCES SHAPING ALBANIAN MUSIC

Toward a new theory, axiom and formula envisioning
music as a large integrated diachronic spiral ecosystem, inspired by the water cycle*

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MAPPING THE FLUX

As the Pre-Socratic philosopher Heraclitus observed, *panta rhei* — everything flows; nothing remains static. Music, too, is not a frozen archive but a living flow, always returning, always renewing. Flux Theory takes its central inspiration from a naturalistic philosophical concept — the water cycle: vernacular aquifers and springs that feed rivers, rivers that gather in cultural lakes and seas, seas that open to oceans, vapors rising into the atmosphere, and rain falling back to the ground, creating new heritage.

Music across the world represents this cycle, Albanian music too. Flux Theory suggests that folk, sacred, classical, and contemporary repertoires can be understood within a single circulating cycle, much like the water cycle. Instead of separating traditions into distinct categories, it highlights their continuities and transformations as phases of the same flow. In this way, music is not seen as progressing in a straight line, but as a process of resonance and renewal between past and present; a palimpsestic ecological system of circulation, in which modern cultural forms evolve by reabsorbing previous layers—variable or invariable strata.

Methodologically, this study draws from cultural musicology, ethnomusicology, and ecomusicology, prioritizing context, meaning, relation and process. In this respect it follows the hermeneutic orientation of Carl Dahlhaus, who insisted that music history is a dialectical and interpretative act, while also engaging with Jacques Attali's view of music as prophecy, Philip Bohlman's reflections on nationalism and identity, and Steven Feld's acoustemology of place.¹ Feld introduced the concept of *acoustemology*—a portmanteau of acoustics and epistemology—to describe sound as a way of knowing and being in the world. In this

* This research project in musicology by Doc. Elvis Peçi is part of a doctoral study project to be carried out in collaboration and mentorship from Prof. Arben Llozi (Faculty of Music, University of the Arts, Tirana) and Dr. Elida Dakoli (Dallas Baptist University, USA), with the support of a READ Fellowship in 2025.

¹ Steven Feld, *Sound and Sentiment: Birds, Weeping, Poetics, and Song in Kaluli Expression*, 2nd ed. (Philadelphia: University of Pennsylvania Press, 1990); and Steven Feld, "Waterfalls of Song: An Acoustemology of Place Resounding in Bosavi, Papua New Guinea," in *Senses of Place*, ed. Steven Feld and Keith H. Basso (Santa Fe, NM: School of American Research Press, 1996), 91–135.

sense, musical traditions such as Albanian *iso*-polyphony, *kaba*, or the urban serenades of Korça may be read as *acoustemologies* of place: they encode ecological, social, and historical knowledge of their local environments. When performed in diaspora or mediated through digital platforms, these acoustemologies are displaced and re-situated, aligning with Flux theory's model of circulation across springs, rivers, seas, and atmospheres.



Figure 1. Global spread of the Albanian diaspora. Diaspora hubs may act as engines of stylistic circulation and back-loops in Flux.

I chose three emblematic conduits within this FLUX spiral circulation (*part of a broader doctoral study with the same title*). The first one is Jan Kukuzeli (Durrës → Constantinople/Athos), whose kalophonic reform and codification of the *ison* crystallized a drone-melody invariant within Byzantine chant; born in Durrës around 1280, rising from modest origins, he became the great reformer of Byzantine chant — first as a singer in Constantinople, and later as a composer and theorist at Mount Athos — where he reshaped notation and refined the sacred repertoire. His work offers another case in which the dialectics of preservation and transformation are laid bare. While later tradition attributes to Jan Kukuzeli the decisive role in shaping the gravitational, anchoring use of the drone in Byzantine chant, the scholarly consensus is divided. Some argue that Kukuzeli's authorship of the introduction of the drone is theoretical and symbolic, since the practice of *ison* (sustained drone) predates him and may reflect earlier folk or instrumental models (e.g., the Illyrian and Epirote *dianlos/syrle*, where one pipe sustained a tone while the other played the melody). Others see the *Mega Ison* poem, as a didactic hymn, codifying an already existing modal principle within the liturgy and deeply embedded in the *oktoechos* system of eight modes that structured Byzantine music. Therefore, competing genealogies exist: (a) the *ison* as an Athonite monastic innovation of the 13th–14th centuries, (b) the *ison* as a projection of pre-liturgical Balkan folk drones into the church, or (c) a parallel development influenced by Near Eastern chant practices. In Flux terms, this ambiguity is not a weakness but evidence of circulation: the

drone appears as an invariant (*I*) that gravitates between the modal matrix of the *oktoechos*, folk lifeworlds, and institutional codification, both grounding and transforming the musical ecosystem. On the origins of the *ison*, Conomos² insists that the earliest Byzantine sources contain no reference of the *ison*, suggesting its later formalization. Wellesz³ and others locate its emergence in Athonite monastic practice, perhaps around the time of Kukuzeli. Yet Albanian scholars such as Ramadan Sokoli⁴ and Edmond Buharaja⁵ point to deeper roots: the principle of sustained drone may echo older Illyrian or Epirote instrumental or vocal practice (the *diaulos*), and living traditions of Southern Albanian-Epirote iso-polyphony reinforce the idea of a vernacular, pre-ecclesial origin of that musical concept.



Figure 2. Continuities of the Double Flute Tradition — From Antiquity to Living Practice. Left: Bronze figurine of a man playing the double flute (Sb 7304), Hellenistic period, 2nd–3rd century BCE, Masjed Soleiman, Iran; Louvre Museum, Paris. Right: Contemporary Albanian performer playing the cyrle dyjare (double flute) in southern Albania.

This juxtaposition illustrates the remarkable continuity of double-pipe (*aulos*/*diaulos*-*cyrle dyjare*) practice across millennia and geographies — from ancient Greek-Epirote-Illyrian and Near-Eastern contexts to the living Balkan tradition. The ancient figurine (Fig.2), found in Masjed Soleiman, testifies to the early use of paired pipes producing both drone and melody, a structural principle that reappears in Albanian folk aerophones such as the *cyrle dyjare* played also today in southern Albania. Both images embody the archetype of the dual-pipe resonance —

² Dimitri E. Conomos, *A Brief Survey of the History of Byzantine and Post-Byzantine Chant* (Oxford: University of Oxford, 1985), unpublished essay, posted by the School of Byzantine Music, Greek Orthodox Archdiocese of America (2012)

³ Egon Wellesz, *A History of Byzantine Music and Hymnography* (2nd ed. Oxford: Clarendon Press, 1961)

⁴ Ramadan Sokoli, *Figura të ndritura: Jan Kukuzeli dhe Andrea Aleksi* (Shtëpia Botonjëse “Naim Frashëri”, 1965)

⁵ Edmond Buharaja, *Historiografia e Artit të Tingullit në Botën Shqiptare - Nga Prehistoria deri në Antikitete* (Akademia e Shkencave e Shqipërisë, 2024)

one pipe sustaining a tone while the other articulates melody — anticipating the ison principle, mirrored in Southern Albanian-Epirote iso-polyphony; the earliest record of the ison within the Eastern liturgy appears to have been noted in 1584 by the German traveller and historian Martin Crusius; thus, the inclusion of the *ison* in liturgical practice seems to have occurred later than its use in folk tradition. By digging deeper, across ancient civilizations, the double flute and the drone principle may have emerged as parallel embodiments of a shared acoustic intuition. The Mycenaean and Greek auloi, the Egyptian twin clarinets, the Etruscan and Illyrian double flutes — ancestor of Albania's *cyrle dyjare* — the iso-polyphonic singing of southern Albania and Epirus, the Indian *pungi* and Vedic Om, the ancient Persian double-reed oboes, the Chinese *shuang-guan*, the Tibetan *dung-chen*, the Sardinian *cantu a tenore*, the *cantus firmus* (tenor line) of Latin liturgy and the low-end layer of later Western music harmony, all reveal a common understanding of sound as equilibrium between motion and stillness. Even the Aztec and Andean twin flutes, created millennia later, used the same logic: one voice remains constant, the other flows. This principle became a sonic metaphor for spiritual, social and cosmic balance and unity. This universality also underscores that the drone's earliest function was vernacular and ritual, preceding its later codification within sacred and scholarly music.

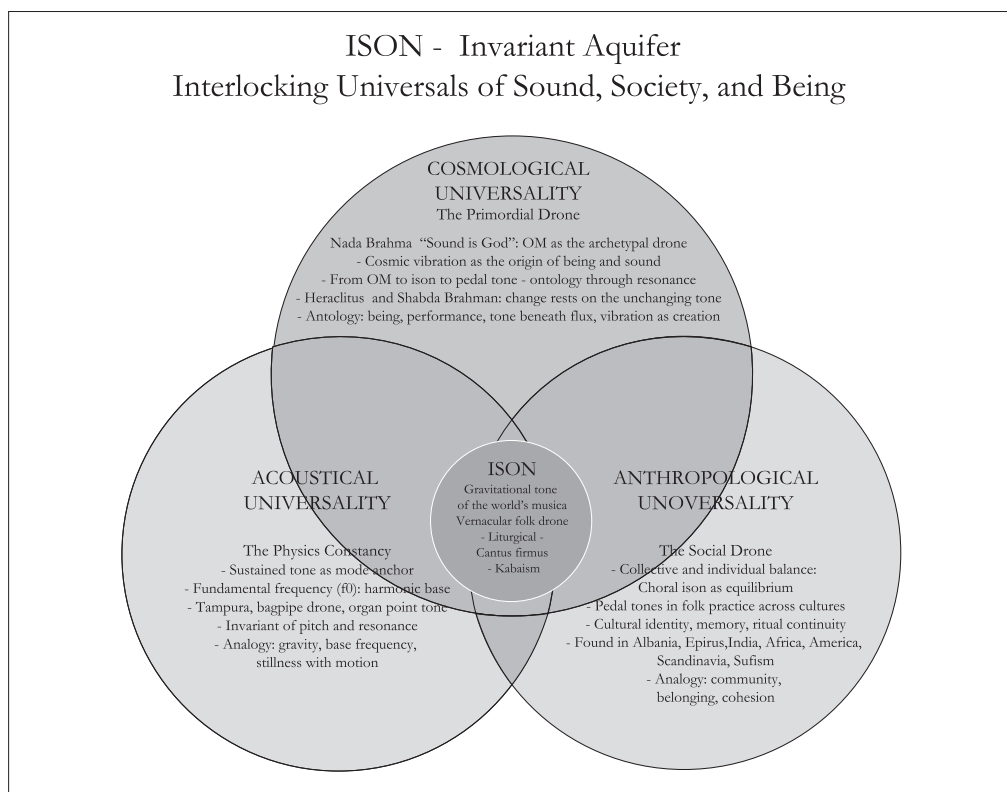


Figure 3. ISON — An Invariant Aquifer within the Flux spiral

This Venn diagram illustrates the ison as a universal drone connecting acoustical, anthropological, and cosmological realms - from the cosmic Om to folk and liturgical drones - symbolizing permanence within flux.

The *ison* attributed to Kukuzeli may therefore be read less as an invention *ex nihilo* and more as the codification of a circulating invariant or co-existing aquifer — a principle already resonating worldwide between folk practice and universal non-secular traditions. In this light, the *ison* emerges not merely as a musical device but as a metaphysical symbol of unification and continuity: a sonic constant linking the local to the universal. Within this continuum, the *ison* becomes a key to a wider inquiry — a point where musicology converges with acoustics, philosophy, and anthropology. The *ison* may simultaneously represent the primordial vibration — the unbroken tone that underlies sound, society, and being.

Kukuzeli's preserved works, such as the *Mega Ison*, *Anoixantaria* (introductory *Vespers chants*), and the didactic system of the *Koukouzelian Wheel*, confirm his role as both composer and reformer, as he expanded the melodic range of chant, clarified modal relationships within the *oktoēchos*, and introduced a clear system of notation. His systematization of melismatic formulas (*keratemata* and *teretismata*) gave Byzantine chant its characteristic vocal expressivity. Through these refinements, he unified the spiritual, theoretical, and regional layers of Byzantine music, establishing a model that remained central for centuries.

As funder of Albanian musicology, Ramadan Sokoli observed, Kukuzeli's reforms of Byzantine chant carried a kind of "barbaric introduction"⁶ into the official liturgy, because he injected into the refined world of Constantinople elements that may have stemmed from local inheritance or regional folk traditions. In this sense, his oeuvre illustrates the Flux dialectic of preservation and transformation: stabilizing Byzantine tradition while absorbing the living practices of his Balkan milieu. What seemed "barbaric" to the ecclesiastical center was, in fact, the vitality of peripheral traditions entering the core. In the terms of Flux Theory, Kukuzeli embodies the balance of centripetal forces (codification, conservation of liturgy) and centrifugal forces (vernacular, local innovation). To reiterate the vernacular origin of the *ison*, we may again take as a reference the perspective of Ramadan Sokoli, who observes — based on similar evidence — that "as can be seen, this pedal tone in the folk music of southern Albania and Epirus — both in vocal and instrumental forms — is older than the *ison* of Byzantine liturgy."⁷ Archaeological depictions of double-pipe players in Etruscan tombs — notably in the *Tomb of the Leopards* and the *Tomb of the Triclinium* at Tarquinia (c. 480–470 BCE) — reveal one of the earliest Mediterranean representations of the drone/*ison*-melody principle, where one pipe sustains a tone while the other articulates melodic motion. Though not polyphony in the contrapuntal sense, this two-layered instrument anticipates the structural logic of the Byzantine *ison*: a sustained tone anchoring modal chant. The same type of double-pipe instrument is found across the Adriatic, within Illyrian-Epirote (double flute/*cyrle dyjare*) areas or also among Arbëresh communities in southern Italy, where it continued to accompany ritual song and dance. Such evidence invites a reconsideration of the official UNESCO formulation, where the description of Albanian

⁶ Ramadan Sokoli, *Figura të ndritura: Jan Kukuzeli dhe Andrea Aleksi* (Shtëpia Botonjëse "Naim Frashëri", 1965)

⁷ Ramadan Sokoli, *Albanian Musical Folklore: Morphology* (Tirana: Institute of Folklore, 1965), p. 135

iso-polyphony defines the term *iso* as “related to the ison of Byzantine church music.”⁸ This phrasing, while etymologically correct, risks implying a genealogical dependence that contradicts both chronology and ethnomusicological evidence. Multiple studies - including the material record of ancient Illyrian - Epirote double-pipe instruments (*diaulos/syrle*), the persistence of drone-based vocal and instrumental traditions in southern Albania and Epirus and around the world, suggest that the folk *ison* principle belongs to an older stratum. That is why, according to this evidence and within the logic of FLUX, the *ison* attributed to Jan Kukuzeli (ca. 13th–14th centuries) may represent a later theoretical formalization or the introduction of the concept into Byzantine liturgy, rather than the origin of the drone principle. In comparative terms, an earlier phenomenon cannot logically derive from a later one - at least not in any non-time-traveling universe. It is therefore more accurate to view the connection between the Albanian–Epirote and the Byzantine ison as, at least, an analogical term - or, moreover, seen through the lens of FLUX, the folk drone may be understood as the predecessor of the liturgical ison, while the latter represents a derivative or institutionalized continuation of the vernacular folk drone principle - and not the reverse.

The next case study is Palokë & Lec Kurti (Shkodër ↔ Italy). Palokë dressed urban Albanian songs of Shkodër in Western forms and created a civic platform for written/arranged repertoire. Palokë Kurti’s work reflects the birth of Albanian urban professionalism. His songs - “Marshallah bukurisë sate,” “Për mue paska kenë kismet,” and “N’at zaman te njasaj furie” - were composed in the late Ottoman period and written down in Western notation, bridging oral and literate traditions, Western tonal and Eastern modal music. Although created within an Ottoman cultural environment shaped by the *maqam* system, Shkodër’s musical idiom also drew from older Balkan and Illyrian strata, where tetrachordal nuclei coexisted with Ottoman modal inflections. Kurti’s work therefore synthesized ottoman music ornamental vocabulary with indigenous modal sensibility and Western harmonic and musical form logic, forming a hybrid idiom that defined the city’s civic musical identity. This synthesis between tonal writing and asymmetrical Balkan rhythm and modes marked the transition from folk spontaneity to civic musical culture.

Educated in Pesaro and Venice (*being the first Albanian composer to receive formal higher education in composition*), Lec Kurti inherited his father’s pioneering impulse but followed a more academic path. His chamber works (Trio, String Quartet, Sonata for Violin and Piano, etc) and the manuscript opera *Arbëresha* (1915) reveal a late-Romantic idiom influenced by a rooted European music training, with clear motivic development and harmonic modulation.

⁸ UNESCO’s official description of *Albanian folk iso-polyphony* states that “the term iso is related to the ison of Byzantine church music and refers to the drone accompanying polyphonic singing.” While this formulation is linguistically correct, it risks implying a genealogical link that is chronologically untenable. The folk practice of collective drone singing in southern Albania long predates the ecclesiastical codification of the ison and represents an independent, pre-Christian Balkan stratum of polyphony. A more accurate rendering would therefore omit the reference to Byzantine chant or clarify that the relation is purely terminological, not historical. UNESCO (2005/2008) itself defines it as “*folk, social, and ritual singing*,” but the registration could clarify that these forms represent a living survival of archaic Illyrian-Epirote polyphony, not a derivative of ecclesiastical models.



Figure 4. This image depicts Palokë Kurti in his role as band-leader and arranger in late-19th-century Shkodër, underscoring his pivotal function in transitioning local *aheng* and folk idioms into written civic musical culture.

Unlike his father, Lec employed minimal folk material; his music symbolized the first steps of Albania's integration into the European classical music tradition.

A century later on the Flux continuum, Aleksandër Peçi (socialist Albania → global avant-garde) transforms *kaba* modality (besides many other modern techniques) into a formal system (*Kabaism*), demonstrating how local melos seeds an high-modern musical composition. Aleksandër Peçi stands at the hinge of Albania's musical Flux, at the point of tension between centripetal and centrifugal developments. In his early career under socialist Albania, he composed within the strictures of realist doctrine, where folklore was both inspiration and ideological mandate. He wrote a large opus that respected official frames yet reached beyond propaganda, achieving a dramatic power and melodic richness that remain valued today. This was Flux in its centripetal form: tradition pulled inward, yet still radiating creative intensity.

After 1990, as censorship dissolved, his music initiated a decisive expansion through polymodality and mathematical rules (*cartesianism*) shaping his compositional structures while maintaining a vital connection to the vernacular sources. While he developed many signature techniques such as the Carrousel structures (rotational expansion), Mechanical harmony (treating chords as 3D/4D spaces), Kabaistic rhythm (fractured ornamental pulse) etc, his *Kabaism* takes the *kaba* of southern Albania — as a gravitational center and transforms it through advanced techniques: fragmentation of motifs, spectral filtering, prepared instrument, electroacoustic layering, and extended instrumental techniques. Aleksandër Peçi's opus is vast: symphonies, opera, ballets, concertos, chamber music, piano sonatas, songs, film music and electroacoustic works, many of which have circulated globally. His music has been performed at Carnegie Hall, the Venice Biennale, and the Manchester Festival. Through collaborations and support from the French Ministry of Culture, SACEM, and, more recently, Universal Edition in Vienna — which has published over 200 of his works — his oeuvre has helped bring Albanian musical culture into international circulation.

Equally vital is the societal role of his music. In contrast to the socialist period, when institutions framed creativity, in the post-communist vacuum Aleksandër Peçi's work itself became structuring new cultural identities and offering orientation in a time of transition. His music is described as self-generating, not only reflecting but also shaping Albanian musical developments.

In Flux terms, Aleksandër Peçi's modern opus represents the oceanic and clouds/rain stage: from a centripetal phase where tradition was constrained within ideology, his work

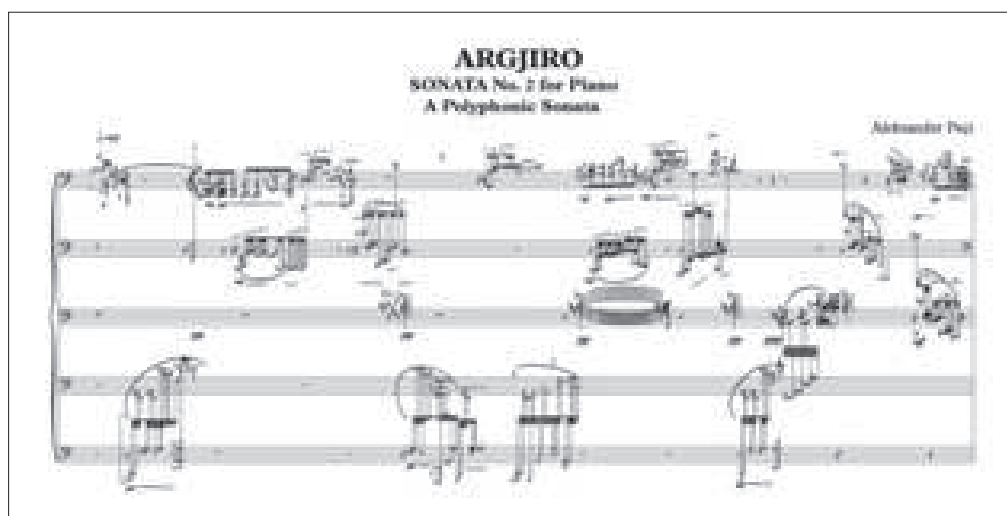


Figure 5. *Aleksandër Peçi – ARGJIRO, Sonata No. 2 for Piano (“A Polyphonic Sonata”).*

Opening section of the score. Each staff reflects the layered strands of South Albanian iso-polyphony, while the overall texture — shaped by Aleksandër Peçi's Kabaistic compositional method — echoes the terraced architecture of Gjirokastra's old town. Polyphonic voices unfold like its cascading stone roofs: distinct yet united by a common harmonic gravity.

now bursts centrifugally into global currents. He demonstrates how Albanian melos and folk structures, drawn from its deepest sources, can fuel radical innovation and circulate as a universal musical language.

Flux Theory also helps us feel the flow of the performers. One of the strongest centrifugal forces today is the diaspora, where Albanian music no longer moves only through institutions at home but through artists who live and work abroad. To capture this living dimension, this study also includes dedicated interviews with key Albanian performers — Elina Duni, Tedi Papavrami, Florian Vlashi, and Laura Llozi — whose voices reveal how local memory transforms when reframed in cosmopolitan contexts.

Elina Duni, in her interview, describes herself and her music as “*always living between two worlds*.” Migration, she explains, is not only societal movement but a musical principle: it turns laments and love songs into jazz idioms, transforming the modal curves of Albanian folk into the lyrical idiom of European jazz. She says that: “*My music carries the memory of my land but speaks to anyone who listens*.” Flux here is centrifugal: what was once local becomes a universal language. Raised in Geneva and trained in Bern, her music re-imagines Albanian folk within European jazz aesthetics, remodeling Albanian folk polyrhythms, stripping ornaments and reharmonizing modal melodies on ECM albums such as *Matanë Malit* (2012) and *Dallëndyshe* (2015). She exemplifies how tradition is carried abroad and reframed through cosmopolitan idioms.

Tedi Papavrami, in his dedicated interview for this study, reflects on how Albanian rhythm shaped his formation as a musician. He recalls that the pulse of his playing — its accents and drive — comes from the dances and rhythms he grew up with in Albania. Even when performing Bach or Paganini, this substratum remains, shaping his interpretation from within. Flux here is embodiment: heritage carried through the living energy of performance. His first CD already included works by Aleksandër Peçi “Three Albanian Dances” (music inspired mostly from folk melodies of central Albania) alongside Paganini and Sarasate, showing how exile (centrifugal force) can spiral back into renewed engagement with Albanian repertoire (centripetal return).

Florian Vlashi defines his role as that of a “musical translator”, creating bridges between new Albanian repertoire and European music festivals. His mission is to make Albanian music audible in Europe, not as folklore but as an equal classical contemporary music repertoire. By using his own words: “This transmission, therefore — this act of “passing from one place to another” — represents the passage of Albanian musical art itself, or, as the Germans say of translation, *übersetzen*, “to carry across to the other shore.” This is the lesson of our enlightened Renaissance figures, their enduring testament. It is also the moral duty of the *Cuneus Prophetarum* (Pjetër Bogdani) — of today’s Albanian instrumentalists throughout the world.

Laura Llozi voices a generational concern in her interview: “Albanian music will remain marginal unless we promote it internationally.” As a violinist trained in Vienna (MDW), she

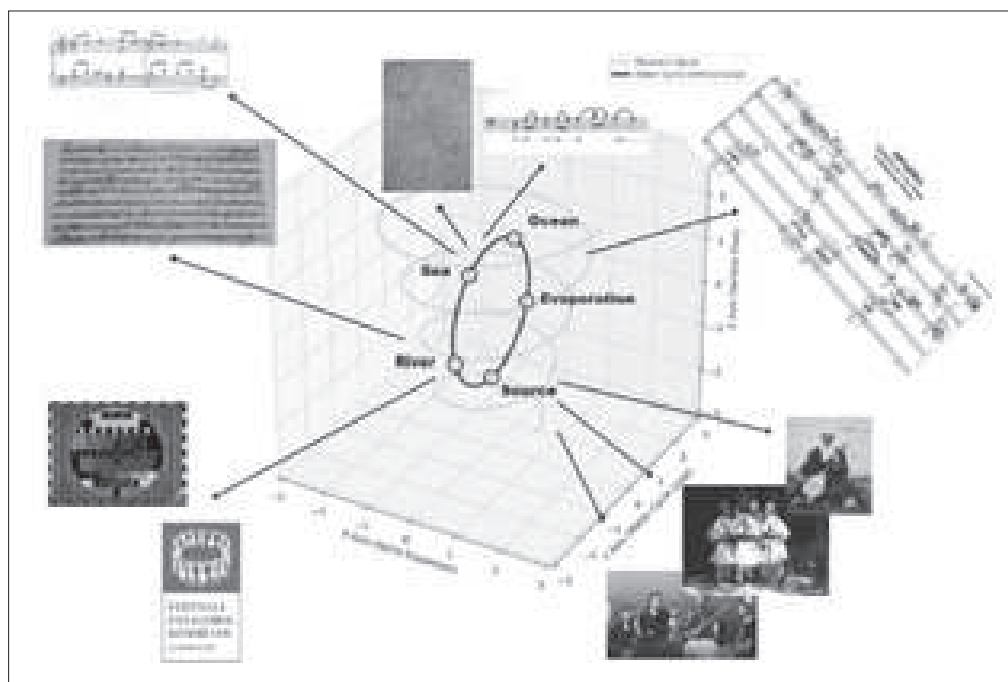


Figure 6. Spiral-Cyclic Flux Model (*example illustration*)

Interweaving the Hydrological Cycle with the Fibonacci Dynamics Model of Musical Growth

integrates Albanian repertoire into her programming with important European composers, aiming to help make it part of mainstream contemporary classical music discourse. Through her national and international performances, Llozi demonstrates both technical mastery and cultural commitment, embodying a new generation of Albanian musicians who view national identity not as isolation, but as contribution.

Together, these dedicated interviews show how Flux continues through performances: folk songs and laments transformed into jazz, rhythms embodied in virtuosity, repertoires translated into European dialogue, and young musicians advocating for national heritage abroad.

Each marks a turn in the Flux spiral—vernacular sources feeding canon, canon feeding innovation, innovation returning to create a new cycle.

The figure visualizes the *Spiral-Cyclic Flux Model*, where the hydrological cycle (Source → River → Sea → Ocean → Evaporation) is interwoven with the Fibonacci spiral, symbolizing proportional musical and cultural growth. Each phase represents a stage of Flux circulation in Albanian musical history: Source – the vernacular and oral foundations (folk, isopolyphony, ritual chant and dances); River – the flow of transmission and institutional formation; Sea – the collective body of national repertoire (secular and religious music); Ocean – global integration and cultural diffusion; Evaporation – abstraction, innovation, and return to conceptual source. The yellow spiral (Fibonacci) shows outward *proportional*

expansion, while the blue loop (water cycle) represents *vertical renewal* — the coexistence of diachronic continuity and cyclical regeneration. Together they express how Albanian musical identity evolves as a hydrodynamic Flux system, balancing preservation with transformation across time.

In the lens of *Flux*, the musical repertoire is seen as nodes in an ecological cycle, illustrating how traditions emerge from springs, flow through rivers of communication, accumulate in lakes and seas of canonization, evaporate into global oceans and atmospheres, and return as renewed currents. By combining metaphor with case study, Flux Theory positions itself within the newer currents of relational and ecological musicology (Born, Allen, Titon)⁹, offering an integrative model that connects the micro-level of musical practice with the macro-level of cultural and ecological dynamics.

In the same way how matter transforms without disappearance, musical practices recur in new forms, combining continuity with change. While related ideas of flow and interdependence appear in Titon's (2009, 2013) ecological perspective and in more recent relational approaches (Born 2012; Allen 2018), these theories primarily foreground ethnographic, ethical, and cultural dimensions. Flux Theory engages with this groundwork but shifts the emphasis toward a formalized model — comprising axioms and a formula of recurrence and spiral transformation — aiming to decrypt, measure, and interpret both

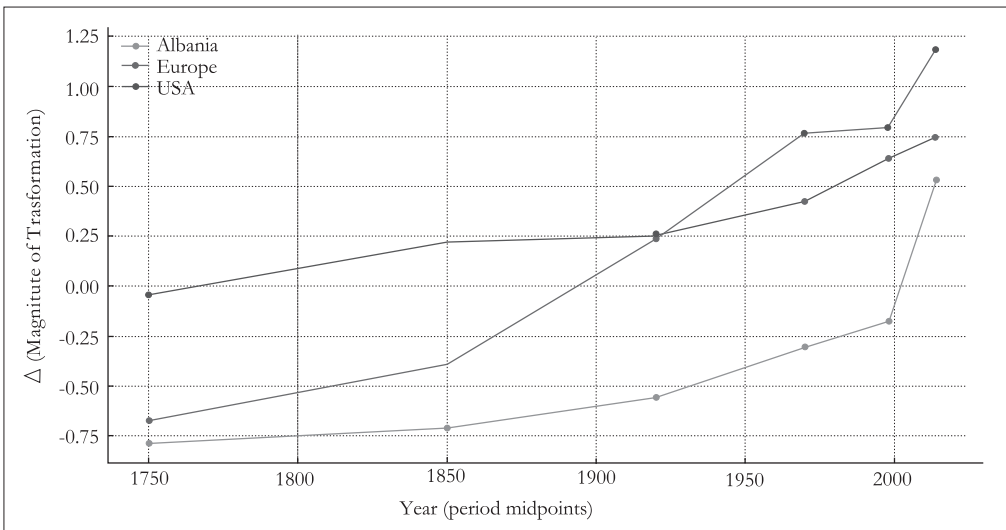


Figure 7. Comparative Flux Δ Trajectories (1750–2050).

The graph shows the magnitude of transformation (Δ) over time in three musical-cultural ecosystems: Albania, Europe, and the USA. (based on the proposed Flux formula, part of this study)

⁹ Georgina Born, "For a Relational Musicology: Music and Interdisciplinarity, Beyond the Practice Turn," *Journal of the Royal Musical Association* (2010); Aaron S. Allen and Kevin Dawe, eds., *Current Directions in Ecomusicology: Music, Culture, Nature* (New York: Routledge, 2016); Jeff Todd Titon, "The Nature of Ecomusicology," *Música e Cultura* 8, no. 1 (2013)

factual and counterfactual outcomes, as well as to forecast emerging musical developments. By positioning itself alongside ecological and relational perspectives, Flux Theory is conceived as an inclusive model that traces and decrypts music developmental cycles across the full spectrum — from oral and communal origins to cultivated repertoires such as contemporary classical music, as well as jazz and other hybrid musical forms and genres; a comprehensive account of influences and recurrences within the spiral of musical development, where vernacular, popular, and art musics intersect.

Having undergone a delayed yet accelerated musical evolution — from the five centuries long Ottoman occupation to the rapid assimilation of Western classicism (starting from late 19th century), the delayed encounter with twentieth-century modernism (after 1990), and the subsequent embrace of global cultural flows — Albanian music embodies, in a particularly dynamic form, how the rush of societal forces propels the developmental vector of musical Flux — shaping the ecological character of the water-cycle-inspired model of diachronic transformation underlying this study.

THEORETICAL PERSPECTIVES

Music has always been more than an aesthetic phenomenon; it mirrors the forces that shape human societies. Structured by the Fibonacci spiral, *Flux Theory* highlights not only the circularity of renewal but also the patterned growth that grants musical traditions both resilience and direction. Read as a sequence ($\rightarrow \text{aquifer} \rightarrow \text{source} \rightarrow \text{river} \rightarrow \text{lakes/sea} \rightarrow \text{ocean} \rightarrow \text{clouds/rain} \rightarrow$), music models how invariants rooted in folk and vernacular sources persist even as styles transform and evolve.

The flux spiral integrates recurrence with expansion: each return revisits earlier material while simultaneously unfolding outward. This geometry captures how music re-engages inherited codes—modes—rhythms, instruments, repertoires—without ever repeating them identically, thereby stabilizing identity while allowing adaptation.

Carl Dahlhaus emphasized that music history is always interpretative and dialectical¹⁰, rather than neutral chronology. Dahlhaus teaches us that musical identity is not found solely in immutable works but in how those works are continually received and reinterpreted in new contexts. He rejected the idea of music history as a fixed archive of great works. Instead, he emphasized it as a *process of historical consciousness*, where the meaning of a work emerges through interpretation and reception across time. Dahlhaus argued that understanding music requires *hermeneutics*: uncovering the dialectical interplay of works with their cultural, social, and intellectual contexts.

Within a continuative hermeneutic logic, the Flux theory proposed here posits that Albanian music developmental spiral is shaped by a dialectic of centripetal forces (*canonizing*,

¹⁰ Carl Dahlhaus, *Foundations of Music History* (Cambridge: Cambridge University Press, 1983)

institutionalizing, nationalizing, preserving folkloric diversity due to political, historical and geographical conditions) and centrifugal forces (*migration, globalisation, diasporic diffusion, commercial popularization, hybridization, new compositional techniques*). Bruno Nettl examines how musical traditions are constructed, preserved, and transformed through cultural and scholarly processes. Nettl emphasizes that ethnomusicology arose partly to challenge Western ethnocentric canons and to valorize diverse musics on their own terms. He insists that all musical systems deserve study, and that change is a constant. The impact of technology, globalization, and cultural hybridization on music at the turn of the 21st century, noting the emergence of a “multimusical” world or, alternatively, a form of “musical neo-colonialism”¹¹. From the perspective of Flux Theory, these contrasting tendencies appear as opposing currents within the same cycle: on one side, streams of music intermingling to form new hybrid lakes of music; on the other, dominant flows threatening to absorb or erode local sources.

Philip Bohlman highlighted how national identity in music is formed through an unending negotiation of past and present¹². Throughout *Music of European Nationalism*, Bohlman shows that nations use music to perform and enforce identity, yet music simultaneously traverses borders and genres in unpredictable ways. Albanian musical history, viewed through Flux theory, beautifully illustrates this dynamic. On one hand, centrist forces – folklorists, festivals, composers, and cultural governmental structures – have canonized certain songs and styles, weaving them into an official narrative of “Albanian folk or Albanian classical music.” On the other hand, centrifugal forces continually complicate or enrich the picture. Diaspora communities and global culture have repurposed Albanian tradition and contemporary classical music in new contexts (Jazz inspired from Albanian folk music such as the albums of Elina Duni, or Arbëresh indie-folk¹³, or contemporary classical music connecting folklore to avantgarde compositional techniques of the xx-th century.

Outside the official canon, a very popular yet scholarly contested genre — *tallava* — exemplifies centrifugal hybridization. *Tallava* (or *Talava*), a Balkan pop-folk style that emerged in the 1990s among Albanian-speaking Roma communities in Kosovo and North Macedonia, illustrates how diaspora and market forces can override cultural borders. In the 2000s, Kosovar and Macedonian radio stations and clubs — often fueled by remittance income — made *tallava* ubiquitous among young Albanians. Many Albanian pop singers began incorporating its elements, blurring the boundaries between official pop and folk. Flux Theory interprets *tallava* as a centrifugal counterweight: a cross-border hybrid that draws influences to destabilize vernacular aesthetics.

¹¹ Bruno Nettl, *The Study of Ethnomusicology: Thirty-one Issues and Concepts* (Urbana: University of Illinois Press, 2005)

¹² Philip V. Bohlman, *The Music of European Nationalism: Cultural Identity and Modern History* (Santa Barbara: ABC-Clio, 2004)

¹³ An illustrative example of Arbëresh indie-folk is the band SHEGA from Piana degli Albanesi (Hora e Arbëreshëvet) in Sicily, one of the historic Arbëresh settlements founded by Albanian refugees in the fifteenth century. Formed by young Arbëresh musicians, SHEGA composes and performs original songs in the Arbëresh language, blending local folk idioms with jazz, indie, and pop influences. Their repertoire engages themes of memory, identity, and everyday life, functioning as both a strategy of cultural preservation and a vehicle for stylistic innovation.

Jacques Attali *Noise: The Political Economy of Music* proposes that music is inseparable from power¹⁴, moving through four broad modes – sacrificial (ritual), representative (harmonic spectacle), repetitive (commodity/industrial), and compositional (liberatory/utopian) – each reflecting and anticipating social orders. Attali famously asserts that “music, primordially, is the formation, domestication, and ritualization” of noise as a weapon – a “simulacrum” channeling society’s violence into ordered form. As social relations shift, music’s role changes: from sacralizing communal rituals to embodying state ideology to commodified mass entertainment, and ultimately to a horizon of individual self-expression. According to Attali, music is always a tool of power – making people “forget” (through ritual music), “believe” (through harmonious representation), or “silence” opposition (through bureaucratically mass-produced noise/music). In these settings, music is inseparable from social life: as Attali describes, in sacrificial modes “*the musician had been a free craftsman at one with the people and worked indifferently at popular festivals or at the court of the lord*”¹⁵.

Kukuzeli’s case sits at the hinge of Attali’s “sacrificial” and “representative” codes: a vernacular-tinged practice canonized by imperial institutions, where the *ison* stabilizes ritual meaning and projects it into an elite sound order. In Flux terms, his reform turns a spring or aquifer (vernacular practice) into a river and sea of liturgical norm. Indeed, Albanian *iso-polyphony* ensembles (often all-male) perform call-and-response polyphony in three or four vocal parts that channels communal lamentation and celebration – exactly the kind of “ritualization” of noise Attali maps onto sacrifice. In *iso*, harsh dissonances are carefully controlled; the structure reaffirms social bonds and shared narratives. Thus Albanian folk polyphony exemplified the sacrificial code: it “gives music a meaning... because it inscribes music within the very power that produces society”. A comparable dynamic emerges in dance: the Cham legend of Osman Taka¹⁶ narrates how a condemned man’s final dance/*valle* transmuted imminent death into rebirth, epitomizing Flux also as an embodied rite of survival.

To Attali’s eye, the Albanian music case shows sacrificial music being subsumed by a representational politics of heritage. After independence (1912) and particularly under the socialist regime (1945–1990), Albanian music was overtly mobilized to “make people believe in the harmony of the world” – in this case, the harmony of socialist or national ideology. The best-known instrument of this policy was the National Folklore Festival. Founded by Albania’s communist government, the Gjirokastër Folk Festival (first held in 1968) gathered amateur, semi-professional folklore ensembles and individual performers

¹⁴ Jacques Attali, *Noise: The Political Economy of Music* (Minneapolis: University of Minnesota Press, 1985)

¹⁵ Jacques Attali, *Noise: The Political Economy of Music*, trans. Brian Massumi (Minneapolis: University of Minnesota Press, 1985), 16

¹⁶ Condemned to death in the late nineteenth century, Osman Taka requested as his last wish to perform his *valle*. The choreography—solemn kneeling, backbending, and resurgence—was experienced as a liminal act of dignity that moved his captors to pardon him. In Flux terms, this episode exemplifies how embodied ritual converts violence into life, inscribing collective memory through the medium of dance.

(many of them trained in local Houses of Culture under instructors from the National Ensemble of Folk Songs and Dances or the University of the Arts in Tirana) from all regions (including diaspora) and ethnic groups, while also featuring appearances by the National Ensemble of Folk Songs and Dances, which provided a professional model for the festival's aesthetic and ideological framework. It was explicitly "aimed to showcase achievements in preserving the musical, dance, song and artistic heritage of Albanians". Within the Flux model, the Gjirokaštër Festival represents a centripetal phase of cultural circulation: a state-directed event in which traditional forms were absorbed, stylized, and reintegrated into the framework of national art music. While Palokë Kurti prefigured the festival's aesthetics by moving street folk and salon folk idioms into written ensembles and throughout the socialist era, folk continued moving centripetally — that is, toward the institutions of cultivated music, where it was absorbed, stylized, and "elevated" into academic, classical music and realist formats. By contrast, after the 90s in the contemporary (21st century) oeuvre of Aleksandër Peçi, the vector is inverted: the movement becomes centrifugal. Here, classical contemporary music techniques and mathematical construction emerge from the kaba itself and from folk idioms, which are transformed into new systems of avant-garde expression (such as *Kabaism*). Thus, while earlier tradition sought to refine folklore *within* classical music, Aleksandër Peçi draws classical contemporary music *out of* the inner logic of folklore — completing a full cycle in the spiral of Flux.

This festival and its satellite events exemplify Attali's representative network. Music was performed in staged venues (concert halls or symbolic castles) for a silent, orderly audience — the model of bourgeois concert-going noted by Attali. Each performance was a quasi-sacrament of national unity, resonant of the way Attali describes 18th-century courts: "music is a reminder that...his music is its implicit glorification of the sovereign's order"¹⁷. Albanian folk ensembles at Gjirokaštër effectively glorified the socialist state; the rich diversity of local costumes and melodies was recast as evidence of unity under *Enver Hoxha's* leadership; the first festival in 1968 even coincided with Hoxha's birthday. In Attali's terms, this is "representational speech": music is "enactment" of ideology. At the same time, Albanian composers under socialism occupied the ambiguous role of Attali's "musician-entrepreneur". In Albania's planned economy, composers worked under commissions, state prizes, and ideological guidelines rather than the market, so they became state-entrepreneurs of culture: professionals managing symbolic production for collective and political goals. Schools of composition (e.g. in Tirana) taught Western symphonic techniques for writing patriotic orchestral and stage works; popular praise poems and cantatas were required for all major anniversaries. In some ways this mirrors Attali's point that representation freed music "from the aristocratic control" but still served the "state apparatus". Indeed, the "domestic" musician became a salaried functionary; yet unlike 18th-century courts, there was no commercial concert hall to retreat to — the State remained his only master. However,

¹⁷ Jacques Attali, *Noise: The Political Economy of Music*, trans. Brian Massumi (Minneapolis: University of Minnesota Press, 1985), 48

even in socialism cracks appeared – showing the tension of flux. Albanian intellectuals from the 1970s onward sometimes complained that folklore and arts were also “manipulated” to serve Hoxha’s cult; underground song styles, lyrics, or new classical musical going more toward modernity (impressionism influences, jazz, dissonances) found coded ways to express alterity. The 11th Song Festival on Radio-Television (1972) became a notorious example: accused of “bourgeois liberalism” for introducing modern orchestrations, Western jazz harmonies, and freer stage presence, it provoked a harsh ideological crackdown that reshaped Albanian musical life for decades. In the classical sphere, during that era, composers such as Feim Ibrahimi, or Aleksandër Peçi often worked within the constraints of socialist realism while embedding subtle modernist gestures that allowed their works to resonate also with a sense of hidden critique or alternative identity.

Globalization has profoundly reshaped how cultures circulate and intersect. Anthropologist Arjun Appadurai’s offers a seminal model of global cultural flows, identifying key dimensions (“scapes”) along which people, technology, money, media, and ideas move across the world¹⁸. Appadurai’s theoretical framework in *Modernity at Large* provides a richly resonant lens for examining the Flux of Albanian music under globalization. His concepts of ethnoscapescapes, technoscapes, financescapes, mediascapes, and ideoscapes describe the multi-dimensional flows that have carried Albanian musical culture far beyond its traditional borders, while also introducing new complexities at home. The disjunctures Appadurai emphasizes – the non-synchronized, unpredictable relationship between moving people, technologies, money, media, and ideas – help explain why Albanian music has evolved in nonlinear ways. The interplay of centripetal forces and centrifugal forces in Albanian music aligns with what Appadurai calls the “*mutual effort of sameness and difference to cannibalize one another*” in global culture. The result is neither a loss of Albanian musical identity nor a static preservation of it, but rather a continuous re-negotiation and re-imagination – an ongoing Flux.

Georgina Born proposed a relational musicology that rejects isolation and insists on networks of musical relations. Born’s vision of a relational musicology aligns well with the Flux theory’s dialectical account of Albanian music. Both frameworks break down false dichotomies (art vs popular, local vs global) and instead hold tension. For Albanian music, this means studying how centripetal forces and centrifugal forces continuously reshape each other. Born’s model encourages exactly this: an interdisciplinary “comparativist” musicology that “*traverses...questions of the social, technology, temporality and ontology*”; Born’s model¹⁹ suggests that the evolution of Albanian music cannot be fully understood by any single disciplinary lens or single narrative of change. Instead, a relational musicology would weave together its social history, institutional transformations, material media, and emotional resonances into one coherent analysis.

¹⁸ Arjun Appadurai, *Modernity at Large: Cultural Dimensions of Globalization* (Minneapolis: University of Minnesota Press, 1996)

¹⁹ Georgina Born, “For a Relational Musicology,” *Journal of the Royal Musical Association* 135, no. 2 (2010)

Nathan Hesselink demonstrated how the digital age has reconfigured local music²⁰ into a new age of globalisation. He examines how academic and curricular debates in music revolve around contested canons and the politics of inclusion. He shows that ethnomusicology historically arose with a colonial bias: valorizing the “exotic” while excluding Western popular genres, especially those mediated through mass media. Only in recent decades has the field begun to confront these exclusions and call for a broader, more equitable embrace of all musics — folk, classical, popular, Western, and non-Western alike.

Through the lens of Flux, these themes resonate strongly with the Albanian case. Centripetal forces — state festivals, canonizing institutions, and nationalist cultural policy — enforced an official canon of “folk” and classical music during the communist regime, deliberately excluding or suppressing global popular forms like rock and jazz. In contrast, centrifugal forces — diasporic influence, commercial markets, and the post-1990 explosion of hybrid genres and new music — have injected exactly the kinds of vernacular and popular musics on that way that Hesselink urges us to include. Hesselink’s call for a rebalanced, non-hierarchical musicology parallels but also contradicts Flux’s ecological and diachronic metaphor: just as rivers and seas cannot be reduced to one privileged source, music in Albania cannot be contained by a single canon. Meaning and identity emerge in circulation — in the interplay between official and popular preservation and innovation, between state and privately organized institutions and global culture. Flux Theory thus extends Hesselink’s educational critique into a broader socio-musical ecology: Albanian music survives and thrives by flowing through multiple channels.

Hesselink’s call to broaden musicology beyond a narrow canon unsettles the assumption that “folk” is always the source of authentic tradition. In Flux Theory, the source is not a fixed origin but one point in a continual cycle. Folk music can indeed spring from local wells, but it may also be transformed into rivers of popular circulation, pooled into cultural lakes and seas of nationalist canonization, flow into the oceans of global culture or evaporate into diasporic atmospheres or new compositional techniques before returning in new forms. In other words, folk is not only the source but also part of the river, the lakes, seas, the oceans, the clouds, and the rain of musical identity. By reframing folk within this ecological cycle, Flux overcomes the static hierarchy of “authentic origins” and emphasizes circulation, transformation, hybridization, and renewal.

The ecological grounding of Flux Theory is not merely metaphorical. In physics, the balance of opposing forces generates continuity: gravity draws water down, solar heat drives it upward, and the tension between these opposites sustains the cycle. In philosophy, Heraclitus anticipated this principle, observing that harmony is born of opposition, “*as in the bow and the lyre.*”²¹ Flux Theory translates this vital universal law of tension into musicology:

²⁰ Nathan Hesselink, *Local Musicking and Global Listening: Ethnomusicology in the Digital Age* (New York: Routledge, 2020)

²¹ Heraclitus, Fragment B51 in Hermann Diels and Walther Kranz, *Die Fragmente der Vorsokratiker*, 6th ed., vol. 1 (Berlin: Weidmann, 1952), 169. The text reads: οὐ ξυνιᾶσιν ὅπως διαφερόμενον ἐωυτῷ ὁμολογέει· παλίντροπος ἁρμονίη, ὅκωσπερ τόξου καὶ λύρης (“They do not understand how what is at variance agrees with itself: a back-turning harmony, like that of the bow and the lyre”).

centripetal forces (tradition, identity, conservation) anchor music, while centrifugal forces (innovation, diffusion, transformation) project it outward.

Furthermore, Edmond Buharaja, Albanian composer and musicologist, offers a pioneering systematic study, a decentralized vision of Europe's musical development by finding a truncated pentatonic melodic core in one of the earliest and most important Christian hymns, "Te deum laudamus" — which is traditionally attributed to Saint Nicetas (Niceta) of Remesiana, an Illyrian bishop active around the late 4th to early 5th century AD²². Read through Flux, this is an early river of communication — a liturgical current flowing from East to West through Illyrian channels, later pooling as Western chant traditions.

In Buharaja's study, the distinctive contribution lies in re-centring the origins of European musical culture toward the Illyrian-Epirote territories, offering a decentralized vision of Europe's cultural development. Rather than viewing Western music as a linear evolution from Greece to Rome to the Latin West, Buharaja presents it as a circulatory and plural system of exchanges. He connects the later cultivated Western music to the tetrachordal, pentatonic and isopolyphonic layers of the region's folk heritage, interpreting these as surviving forms of an ancient *aconstemology* that pre-dates classical Greece. Through the figures of Nicetas of Remesiana and Hieronymus (Jerome) of Illyria, he demonstrates how the liturgical and modal foundations of Christian chant were already being shaped within Illyric territories long before the codification of Gregorian practice. By emphasizing the coexistence of aulos-based modal traditions, the principle of ison (drone tone), and early forms of recitar cantando, Buharaja shows that what later became the musical "gravity center" of Europe had deep roots in the spiritual and acoustic ecology of the Balkans. Ultimately, his work proposes that the true genesis of European musical thought should not be confined to the Hellenic-Latin axis but should also acknowledge the Illyrian-Epirote contribution as a generative core, where the folk, the sacred, and the philosophical converge. Within this arc he advances a strong thesis: that Epirote-Albanian folk polyphony is indigenous rather than "imported," arising from pastoral life and archaic communal organization; he even ventures links between subsistence, genetics (lactase persistence), and vocal practice. In Flux terms, this stakes out "source-waters" or "aquifers" that are local and very old, rather than tributaries from elsewhere.

Discussing musical materials and timbres, Buharaja reconsiders Hieronymus²³: far from the stereotype of total anti-instrumental rigor, Jerome (*Hieronymus*) emerges as open to instrumental practice (even by women), so long as its *technē* was directed toward Christian ends — thus redefining instrumentation as permissible within a sacred *telos*. He further lists

²² Edmond Buharaja, *The Historiography of the Art of Sound in the Albanian World* (Albanian Academy of Sciences, 2024)

²³ Hieronymus is the Latinized form of Jerome, referring to Saint Jerome (c. 347 – 420 AD), the Illyrian-born theologian, translator, and Church Father. Jerome (Hieronymus) translated the Bible into Latin—creating the Vulgate—between 391 and 403 AD, drawing the Old Testament directly from Hebrew and the New Testament from Greek manuscripts, producing the first comprehensive and authoritative Latin version of Scripture that would shape Western Christianity for over a millennium.

the period's instruments (organum/hydraulis, tubae, fistulae, cithara, sambucae, tympana) and notes their likely circulation in Illyricum, though Jerome ultimately privileges the voice for theological reasons. This aligns with Flux's canonizing/centripetal impulse (vocal primacy in liturgy), even as instrument circulations mark centrifugal exchanges across regions and rites.

His ancient-mode excursus ties Phrygian modality, *aulos* (cyrle dyjare), and *ditirambo*s (honoring Dionysus with singing, dance and drums) to living northern Albanian practices (Geg regions), where fast, dramatic, aulos–drum pairings and heroic performance survivals (alongside the *Epos i Kreshnikëve*) suggesting a durable archaic strata. He strengthens this with material evidence, as the the Kurjan (Myzeqe) bas-relief of the 3rd century AD, depicting a double flute/*cyrle dyjare* (*tibia phrygia*), which provides material evidence for the presence of ison/drone practices in Illyrian lifeworlds. As Buharaja suggests, the structural principle of the *aulos* — one pipe sustaining a tone while the other articulated melody — may be understood as an archaic instrumental parallel of the development of Albanian iso-polyphony, as we also noted earlier on this study.

Buharaja complements our Flux metaphor by furnishing deep local sources (prehistoric/Illyrian strata), early liturgical riverways (Niceta/Jerome, Ambrose), modal–instrumental continuities (aulos/cyrle dyjare), and canon-forming moments (vocal liturgy), while candidly marking where claims remain hypotheses. Together with Dahlhaus, Nettle, Bohlman, Attali, Appadurai, Born, and Hesselink, his work supports our theory about musical identity as a circulating ecosystem based on the logic of the water cycle.

This notion of sustained resonance finds an archaeological counterpart in the latest discovery at Lin, near Pogradec (Albania), of the oldest known settlement in Europe (ca. 6000 B.C.E.). This settlement may provide material testimony of deep continuity between the Albanian lands at the roots of European civilization. Just as these prehistoric lake-dwellings demonstrate long-term habitation of the region, the musical “groundwaters” or “aquifers” of Illyrian and Epirote populations (equally old as the Mycenaean or Etruscan culture) can be understood as cultural sediments that nourished later polyphonic and modal practices. In this sense, Vlorë Falaschi's comparative study “*Etruskishtja Gjjuhë e Gjallë / Etruscan a living language*”²⁴ is also illuminating, as it traces lexical and structural correspondences between Albanian and Etruscan, suggesting a deep proto-Mediterranean substratum whose continuity may also resonate in musical and ritual forms.

In Flux terms, Lin represents not only a literal spring of settlement but also a symbolic spring of cultural longevity, rooting Albanian cultural identity within the earliest layers of European history.

Architecture, too, reveals the dynamics of Flux. The presence of Cyclopean masonry — found in Mycenae as well as in Dodona, Butrint, Presqopi, and even in Etruscan centers such as Volterra and Fiesole — further illustrates, as noted in Apollon Baçe's recent study *Bota Ilire* (2024), the Illyrian cultural character of Epirus and its continuity within a broader

²⁴ Vlorë Falaschi, *L'Etrusco Lingua Viva* (Bardi Editori, Roma 1989)

Adriatic–Mediterranean megalithic tradition that predates later Hellenic classifications. Baçe observes that “the Illyrians practiced their religion in open-air sanctuaries, and their most famous sanctuary was the sacred oracle grove in Dodona in Epirus”.²⁴

In the Albanian music case, the Byzantine legacy of Jan Kukuzeli (born in Durrës), who introduced vernacular and ‘barbaric’ elements into Byzantine church music and developed a new notational system that flourished for centuries, the cultural synthesis of Palokë Kurti, the modernist oeuvre of Aleksandër Peçi, deeply rooted in Albanian folk traditions, which serve as the structural and spiritual foundation of his ‘Kabaism’ system and many other techniques, and the global careers of performers such as Tedi Papavrami, Elina Duni (a reinterpreter of Albanian folk through a European jazz idiom), Florian Vlashi or Laura Llozi, all appear as turns of the Fibonacci spiral; each reflects the fundamental dialectic of tradition and innovation, some propelling the spiral forward, others serving as bridges that preserve and transmit its continuity.

Flux Theory gains broader scholarly support from emerging interdisciplinary domains. Ecomusicology, for instance, positions music not merely as a cultural product but as part of ecological systems — sound-making that responds to natural, social, and cultural environments alike. Moreover, the Fibonacci spiral, employed on this study firstly as a metaphor for musical development and part of musical structures, resonates with the flux concept axiom and formula, mirroring patterns found in living ecosystems, where spiral growth and optimal distribution are fundamental to survival. In botany, the arrangement of leaves around a stem — phyllotaxis — frequently follows Fibonacci ratios. For instance, leaf divergence angles such as $3/8$ or $5/13$ appear repeatedly across species like sunflowers, oak, and almonds; such patterns ensure every leaf receives maximum sunlight and minimizes shadowing from neighbours. Embedding this natural principle into Flux Theory transforms the Fibonacci spiral from a metaphor of musical development into a formal model of dynamic, self-organizing system — where tradition and innovation interact like competing ecological forces but settle into balanced, life-sustaining patterns. Just as plants grow in Fibonacci patterns to thrive, musical traditions evolve through recursive tension and expansion, enabling cultures to sustain identity even amid transformation.

CORE IDEA: FLUX THEORY AXIOM & FORMULA

In physics, Gauss’s Law gives us a profound truth: if you surround any charge with an imaginary surface — like a balloon — the total flux of the electric field through that surface depends only on the charge inside. The balloon’s shape doesn’t matter. It can be large, small, or irregular. What matters is the source within. If there is no charge inside, there is no flux.

In my study, I translate this physical principle into culture. The sources are not electrons, but traditions, memories, musical DNA. The surface is not a mathematical balloon, but

²⁵ American Journal of Archaeology 128, no. 3 (2024): review of Apollon Baçe, *Bota Ilire* (Tirana: Akademia e Shkencave e Shqipërisë, 2024).

society itself — with its institutions, politics, technologies, and values. Flux is the creative energy flowing through spiral cycles of musical development.

When the cycle is nourished by living memory — chants, instruments, rituals — the cultural flux radiates strongly from his core. In socialist Albania, the flux was not extinguished but redirected in a centripetal direction: creativity flourished in volume, passion, and disciplined work, often channelled through folklore. This vitality, however, unfolded within the strict ideological frames of the system, as festivals and institutions codified expression while sustaining the flow through acceptable traditional forms. When society opened after the 1990s, the surface stretched wide: new compositional frameworks, diaspora networks, global markets, and digital platforms allowed the flux to burst outward into jazz, pop, contemporary classical music, and new hybrid genres.

Flux Theory interprets music as an ecological cycle of sources, flows, accumulations, dispersions, and returns, inspired by the water cycle: aquifers and springs feeding rivers, rivers pooling in cultural lakes and seas, seas opening to oceans, vapors rising into the atmosphere, and rain falling back as renewal. Albanian music cannot be understood merely through stylistic description or technical analysis, but must be interpreted as the outcome of societal forces acting upon cycles of tradition and innovation. But unlike a line of progress or a circle of repetition, Flux is shaped as a spiral. Each new cycle is not simply evolution, but recombination.

Structural recurrence axiom (the *spiral logic*) → expresses how cycles are formed (present + heritage):

$$C_{n+1} = C_n + C_{n-1}$$

That means the next cycle draws on both present developments and recent past/distant heritage. The distance between them is measured as:

$$\Delta = \|C_n - C_{n-1}\|$$

When Δ is small, the new cycle remains close to continuity, producing stability and reinforcement. When Δ is large, the new cycle leaps outward, generating rupture, innovation, or transformation; this axiom is a musical Fibonacci too, because each new cycle or innovation reconstitutes itself from the sum of its two predecessors, creating a spiral growth.

The evolution of repertoire through the spiral of time can be formalized in the B. Unified Flux Formula:

$$R_{n+1} = R_n \cdot [1 + \Delta(\varphi, \gamma, d_t, d_s, S_n, K_n)]$$

where the magnitude of transformation Δ is determined by the interaction of proportional growth, spatial and temporal distances, societal openness, and institutional stabilization:

$$\Delta = \varphi \cdot R_n \cdot (1 + \gamma(d_t + d_s)) \cdot S_n \cdot K_n$$

Thus, the flux power of a given cycle can also be written in expanded form as:

$$R_{n+1} = \varphi \cdot R_n \cdot (1 + \gamma(d_t + d_s)) \cdot S_n \cdot K_n$$

- R_n — reach of the current cycle (audience, repertoire, influence)
- φ (phi) — ≈ 1.618 — golden ratio (baseline proportional growth, Fibonacci logic)
- d_t — temporal distance (gap with past cycles)
- d_s — spatial distance (cross-cultural reach)
- γ (gamma) — external forces sensitivity factor (how distance accelerates expansion)
- Δ — observed magnitude of transformation (the flux itself)
- S_n — societal force multiplier (openness or restriction of the cultural field)
- K_n — canonization factor (how institutions and memory stabilize a cycle over time)

The “- 1” anchors the formula at the equilibrium point of the spiral — the state where continuity dominates and no significant flux occurs. From there, Δ can move positively (expansion) or negatively (contraction). When Δ is small, the cycle remains close to continuity, producing stability and reinforcement — when Δ is large, the cycle undergoes rupture, innovation, or transformation.

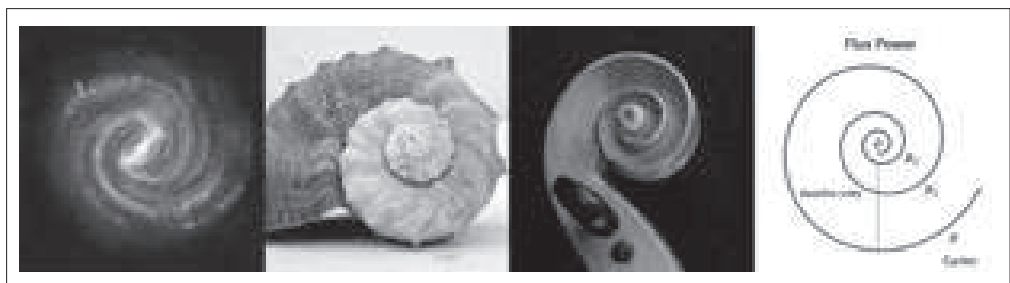


Figure 8. The Spiral of Flux Power: From Cosmic Flow to Cultural Reach

From the galaxy to the seashell and the violin scroll, natural and human systems exhibit self-similar spiral geometries that embody proportional growth. In *Flux Theory*, this morphology symbolizes the evolution of Flux Power (FP) through successive cycles of Reach (R). Each new cycle expands outward according to the golden ratio (φ), maintaining unity at the core while extending hybridization. The rightmost diagram models this process: Baseline unity marks the initial flux equilibrium R_2 , R_3 , and subsequent radii trace the expanding *Reach* of cultural flow ensuring dynamic balance between centripetal preservation and centrifugal

expansion. Thus, the spiral becomes a visual synthesis of *cosmic, biological, and musical order* — into one Flux continuum.

This orientation also resonates with key theoretical perspectives in music and culture. Dahlhaus reminds us that music history is always hermeneutic and interpretive, not just a chronology of works; Attali insists that music anticipates and structures social orders, moving through sacrificial, representative, repetitive, and compositional codes; Appadurai frames culture as flows (-scapes) of people, media, and ideas that resonate strongly with Flux's ecological image; Born advocates a relational musicology that sees traditions not in isolation but in networks of interaction; and Nettl emphasizes that change is a constant in musical systems, challenging ethnocentric canons and insisting on comparative breadth. Flux Theory situates itself alongside these perspectives, but with a distinct emphasis: it formalizes circulation through a spiral model, axiom and formula that explains how continuity and transformation are structurally interdependent.

Today, Albanian contemporary classical music represents another turn of the Flux spiral. Aleksandër Peçi, with his system of Kabaism, has transformed folk-rooted modal and rhythmic logics into avant-garde frameworks. His music is played worldwide and more than 200 of his works have recently been published by Universal Edition in Vienna. Alongside him, other Albanian composers—ranging from Çesk Zadeja and Feim Ibrahimi to Vasil Tole, Thomas Simaku, and younger generations—increasingly create new contemporary music inspired from folk and their creations are performed too on national and international stages. Artists such as Florian Vlashi, who also appears in this study through a dedicated interview, have acted as cultural translators, carrying Albanian repertoire into Western concert life through ensembles, recordings, and festivals. In Flux terms, this marks a new level of the cycle: traditions once anchored in local idioms now circulate as global repertoire, showing how Albanian music flows from the springs of oral inheritance to the seas of canonization and into the oceans of worldwide cultural heritage.

THE WIDER SIGNIFICANCE OF FLUX THEORY: FROM ISON TO ALGORITHM

Flux Theory is not confined to Albanian music. It resonates with ecology, systems theory, and anthropology, all of which show how systems survive through circulation, adaptation, and renewal. Development emerges not by avoiding tensions but through them: centripetal forces — canonization, preservation, identity — stabilize the flow, while centrifugal forces — diaspora, globalization, hybridity — push it outward. Their coexistence generates creativity. As Heraclitus observed, harmony arises from opposition, as in the bow and the lyre.

Panta rhei — everything flows. The river is never the same, yet it retains continuity through change. Flux Theory formalizes this through its unified formula:

$$R_{n+1} \text{ (or FP / Flux Power)} = \Phi \cdot R_n \cdot (1 + \gamma(d_t + d_s)) \cdot S_n \cdot \kappa_n$$

Each new cycle recombines past and present in a four-dimensional continuum, where the distance between them determines whether continuity is reinforced or rupture occurs. What endures are the invariants — modes, drones, melodic cells, rhythmic frameworks — that persist even as surface forms evolve.

In this sense, Flux is more than metaphor. It is a methodological lens: a way to understand the balance of identity and innovation, to explain how traditions endure by transforming. Albanian music provides a vivid case, but the model is global.

The recursive axiom $C_{n+1} = C_n + C_{n-1}$ expresses the additive and *fibonacci* nature of musical evolution, where each stylistic cycle arises as a synthesis of its present and predecessor. The Flux Formula expands this logic, modeling renewal (R_{n+1}) through temporal distance (d_t), spatial diffusion (d_s), societal openness (S_n), and canonization (κ_n), modulated by the sensitivity coefficient (γ) and the proportional constant (Φ) that ensures organic balance.

Not only Albanian music, but also the historical continuum of Western music from 1600 to the present can also be read as a living manifestation of this dual logic. Each epoch corresponds to a new C_{n+1} , generated by the interaction of prior cultural cells and shifting Flux parameters.

In the Early and High Baroque (c. 1600–1750), Δ remains low: d_t (temporal distance) is narrow, as musical thought evolves directly from Renaissance polyphony, and d_s (spatial diffusion) is limited by court and church patronage. Monteverdi's *seconda pratica*, Corelli's formal codification, and Bach's contrapuntal synthesis consolidate a centripetal structure — high κ , low γ , moderate S_n — stabilizing tonality and hierarchy.

The Classical period (c. 1750–1820) widens d_t , reflecting greater historical self-awareness of Baroque technique, and expands d_s through transnational circulation between Vienna, London, and Paris. Haydn's motivic economy, Mozart's cosmopolitan synthesis, and Beethoven's dialectical form embody rising S_n and moderate γ , balancing innovation with canonization (stable κ).

The Romantic and National Schools (c. 1820–1890) display a significant increase in Δ : d_t deepens through historicist reflection (Beethoven as mythic model) and d_s broadens via expanding concert networks and folk-national exchange. Chopin, Liszt, Schumann, Brahms, and the national symphonists integrate vernacular idioms and programmatic content, raising S_n and γ while preserving tonal κ as a centripetal anchor.

In Impressionism (c. 1890–1914), Δ reaches moderate–large values: Debussy and Ravel open harmonic color through modality, pentatony, and non-Western inflections while retaining pitch centrality. Here d_t (temporal resonance) stretches back to medieval modality and ancient sonorities, while d_s (spatial reach) widens through cross-cultural contact with East Asian, Javanese, and archaic Mediterranean sources — a balance of centrifugal openness and inner coherence.

The Serial and Modernist Revolution (c. 1910–1950) brings Δ to its maximum: d_t becomes vast, as tonality is renounced, and d_s expands through global dissemination — especially after Schoenberg's emigration from Vienna to Los Angeles (1933). The Second Viennese School (Schoenberg, Webern, Berg) radically raises γ (sensitivity to structure) and redefines κ through twelve-tone discipline. Stravinsky's neoclassicism (1920–1951) introduces a counter-flux: decreasing γ , re-stabilizing κ , and narrowing d_t via conscious return to pre-classical forms.

The Post-War Avant-Garde and Experimental Phase (c. 1950–1965) sustains high Δ : d_t is stretched by rejection of all historical precedent, while d_s expands exponentially through electronic media and intercultural dialogue. Composers such as Stockhausen, Cage, and Xenakis elevate S_n to its peak — music becomes an open system of perception and process — but κ fragments into transient micro-canons.

Minimalism (c. 1965–1980) reverses the spiral vector: despite high d_t (distance from tonal past), Δ decreases as structural simplicity and perceptual clarity re-emerge. Reich, Glass, and Riley sustain moderate κ and stable γ , transforming recursion itself ($C_{n+1} = C_n + C_{n-1}$) into audible process. d_s extends globally through recordings and performance circuits, while S_n stabilizes through accessibility and repetition.

The Postmodern and Digital Era (c. 1990–2025) exhibits fluctuating d_t and d_s : historical references collapse into simultaneity, and spatial diffusion becomes planetary through digital networks. γ varies with technological acceleration, κ becomes porous, and S_n reaches unprecedented global amplitude. Composers such as Pärt, Adams, Einaudi, and algorithmic creators operate within a polymorphic field where centripetal continuity and centrifugal proliferation coexist — the living equilibrium of Flux.

The basic Flux Axiom, $C_{n+1} = C_n + C_{n-1}$, which formalizes how each new cycle synthesizes the two preceding ones — heritage plus the memory of recent transformation, ensures continuity without stasis: no cycle arises *ex nihilo*. In combination with the multiplicative Flux Formula, the axiom explains how music evolves through recursive inheritance and expansion, a Fibonacci-like unfolding of cultural form through time.

The Flux Formula, visualized as a spiral, defines how musical evolution operates through simultaneous return and growth: what returns is the stored memory of previous cycles — while what grows is their expanded reach, complexity, and contextual reinterpretation. The spiral differs from a circle: it never repeats at the same point. As in nature, where Fibonacci sequences generate spirals that expand without losing proportion, this principle ensures that musical evolution remains coherent while continually unfolding. Over time, the process tends toward the Golden Ratio (ϕ) — the same constant that governs the Flux Formula — symbolizing the equilibrium between stability and innovation.

At the foundation of this recursive process lie the invariants — the enduring sonic and structural elements that circulate through the entire historical spiral. In music, they take audible and structural form through elements that persist across centuries. Such features

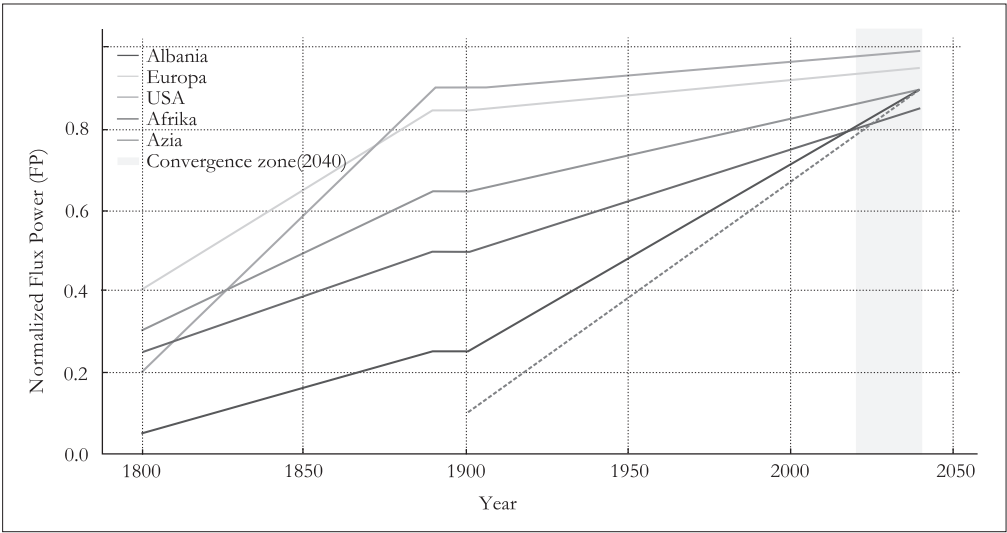


Figure 9. Global Flux Matrix: Comparative Flux Power (FP) Trajectories 1800–2040 *(based on the Flux formula)*

embody the axiom $In+1 \equiv In$: they function as aural constants within the flux of stylistic change. The low drone/*ison*, the pentatonic cells and ancient tetrachordal modes, the maqams, the compound rhythms, etc — these are not relics but acoustic signatures of continuity, the molecular or aquiferous level of musical identity. Even as surface languages shift — from the archaic modes of the Balkans to the chromatic harmonies of Romanticism or the electronic textures of 21st century — these invariants reappear, reinterpreted yet recognizable, confirming that the flow of music is evolutionary rather than revolutionary.

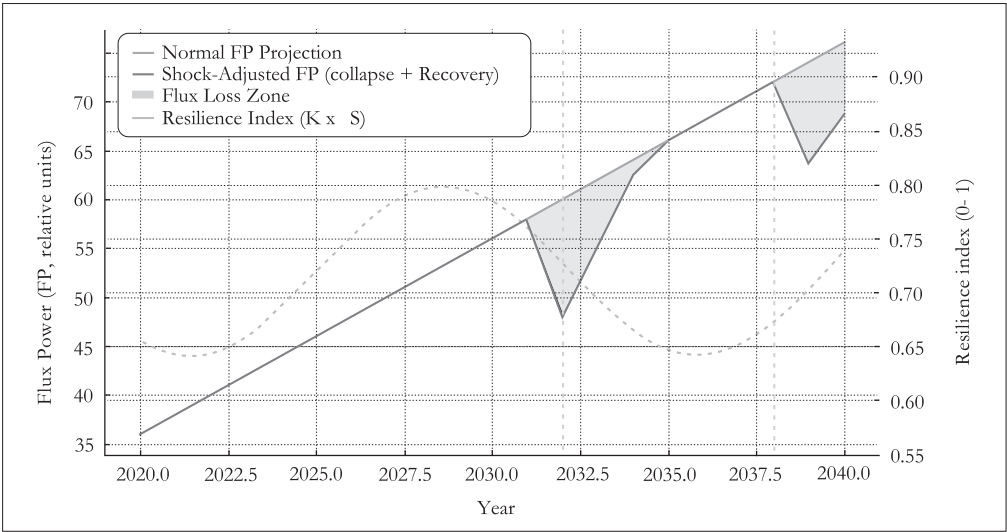


Figure 10. Flux Power (FP) Shock Simulation 2030–2040. Scenario: Platform Ban / Cultural Compression *(based on the Flux formula)*

In addition to traditional historical and musicological analysis, I experimented with AI as a companion tool. Through an iterative process, AI applied my Flux Formula to visualizations of both real and counterfactual scenarios, allowing me to see on the following 2D and 3D diagrams how parameters such as canonization, societal openness, and spatial parameters could alter Albania’s or worldwide cultural trajectories.

Each curve on figure 9 represents the evolution of normalized Flux Power (FP) across regions. X-axis = Historical Time (1800–2040). Y-axis = Normalized FP. Line thickness/color = regional trajectory. Gray zone (2040=trend prediction) = Re-synchronization phase — convergence of global cultural flux levels.

The *Platform Ban / Cultural Compression* represents a sudden restriction or collapse of digital ecosystems — for example, a ban on major streaming or social-media platforms, censorship, or loss of algorithmic discoverability. In Flux Theory terms, this is a centripetal shock: it collapses outward circulation and traps cultural content within a closed, compressed system. In the era of digital globalism, platform bans are critical to *Flux Power* because: they interrupt the feedback loop between creators and audiences, reducing information flow and cultural recombination — They collapse transnational diffusion, isolating local scenes and breaking the global flux equilibrium — They disrupt economic sustainment of creative ecosystems (loss of monetization channels) — They delay innovation cycles, as algorithmic exposure and cross-pollination are throttled.

The diagram above (Fig. 11) compares two developmental trajectories of Albanian Flux Power (FP): (1) the Factual curve, representing real historical conditions (1900–2025), shaped by delayed institutionalization after centuries of Ottoman rule; and (2) a Counterfactual projection — a hypothetical “Kingdom Albania” that had followed an

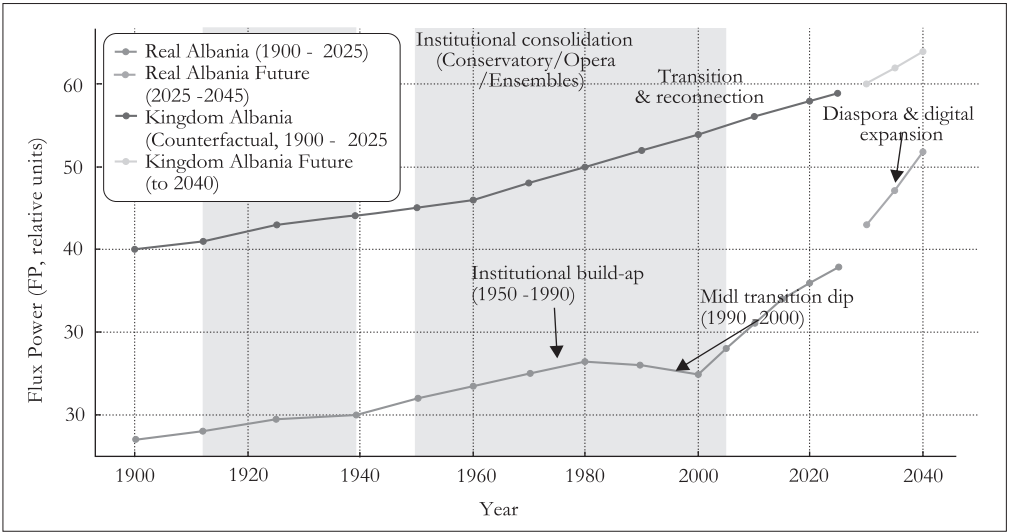


Figure 11. Factual vs Contrafactual Flux Power (FP) Timeline: 1900 → 2025 in Albania (*what the model explains/ predicts; limits; based on the Flux formula*)

uninterrupted Western-oriented developmental process since 1400–1500, without five centuries of Ottoman occupation.

In the counterfactual model, earlier consolidation of education, urban institutions, and cultural autonomy would have accelerated canonization (κ_n) and societal openness (S_n), generating higher Flux Power by the early 20th century. The factual curve, by contrast, shows a compressed timeline: institutional formation occurs only after 1950 (Conservatory, Opera, RTSH Orchestra, festivals), producing a delayed but steady rise.

After 2025, the two curves begin to realign, as increased societal openness, education, digital networks, and diasporic collaboration expand Albania’s Reach (R) and Synchronization (S). This renewed circulation and institutional maturity raise Flux Power toward its theoretical potential by 2040.

The comparison illustrates the explanatory scope and limits of the Flux model: it quantifies how historical interruptions, isolation, and recovery phases affect the cumulative dynamics of cultural energy, and how post-1990 societal openness and globalization restores the long-term equilibrium foreseen by the Flux Formula.

The Flux Density Surface illustrates how Albanian music evolves as a dynamic field of energy shaped by historical, social, and technological vectors. Each Gaussian rise marks a moment when openness (S_n) and institutional stability (κ_n) converge to amplify creative intensity. The expanding “Gauss balloon” does not merely depict growth, but *breathing*.

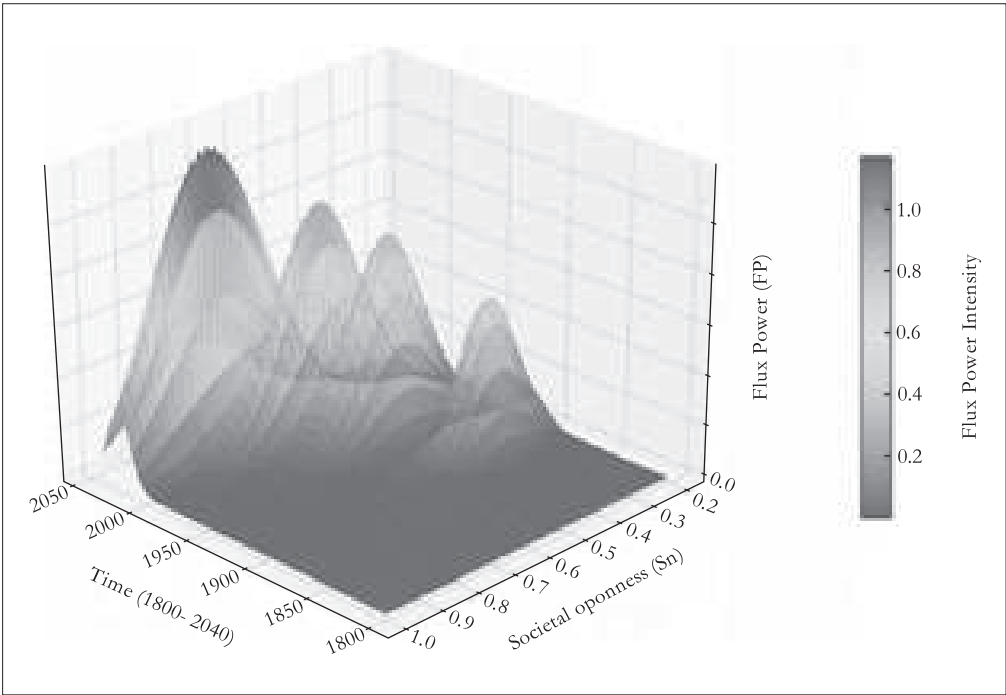


Figure 12. Gauss Balloon of Cultural Flux (based on the Flux formula)

contraction and release through alternating centripetal and centrifugal forces. Thus, the diagram and formula testifies that the shaping (or Flux) of Albanian music is inseparable from the societal flux that sustains it.

CONCLUSION (*CONTRIBUTION + TRANSFERABILITY*)

Flux Theory offers a new conceptual and methodological framework for understanding musical evolution as a dynamic system governed by proportional laws of continuity and change. Rather than interpreting history as a chain of ruptures or linear progressions, Flux Theory envisions it as a spiral ecology — a self-organizing continuum in which each cycle arises from the additive synthesis of its predecessors $C_{n+1}=C_n+C_{n-1}$ and expands through the multiplicative resonance described by the Flux Formula:

$$R_{n+1} \text{ (or FP / Flux Power)} = \varphi \cdot R_n \cdot (1 + \gamma(d_t + d_s)) \cdot S_n \cdot \kappa_n$$

This dual mechanism — additive memory and multiplicative renewal — redefines historical musicology through the logic of proportional growth. It frames the interaction between invariants (the ison, modal cells, rhythmic archetypes) and variables (stylistic innovation, globalization, digital mediation) as the generative tension at the heart of all cultural transformation. In this view, traditions persist not by resisting change, but by evolving through it. Methodologically, the theory's innovation lies in its operational parameters that allow aesthetic evolution to be quantified and compared across contexts. The variables Δ (magnitude of change), S_n (societal openness), and κ_n (canonization) can be empirically derived through computational, statistical, or ethnographic means — linking data from repertoire analysis, institutional programming, and cultural networks. Applied to Albanian music, this model shows how invariants such as the ison and pentatonic contour have remained constant through radically different socio-political systems, serving as acoustic aquifers or sources of identity amid continual stylistic flux.

Beyond its musicological scope, Flux Theory's transferability may reach across the arts, humanities, and computational sciences. Its recursive logic parallels the adaptive mechanisms observed in ecology, linguistics, anthropology, and digital networks, making it a bridge between cultural and systemic evolution. Within artificial intelligence, Flux Theory opens a new paradigm: rather than imitating style, AI could compose in collaboration with humans within Flux itself — using the theory's variables as creative constraints. By modulating Δ , S_n , and κ_n , an AI system could generate compositions that evolve organically, maintaining invariant cores while transforming their expressive surfaces — mirroring the natural proportionality of cultural history. In this way, AI becomes both a creative collaborator and a structural embodiment of Flux, capable of exploring recursive inheritance, proportional balance, and adaptive renewal as compositional principles.

Ultimately, Flux Theory situates Albanian and world musical histories within the same continuum of circulation, demonstrating that while the waters of culture may change, their formula endures — and now, through AI, that formula can also create or co-create.

I began this article with Heraclitus's *panta rhei* — everything flows. Let me close again with Heraclitus: *one cannot step into the same river twice*. Flux Theory, as developed in this study, offers to musicology a diachronic lens and a working formula, while opening an interdisciplinary path to show how traditions survive — the waters may change, the spiral may grow, yet their formula endures, with vernacular traditions at the core of renewal.

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ALBATEST - FORMATIVE LANGUAGE ASSESSMENT TOOL FOR AGES 7-15

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ABSTRACT

This paper will be based on the results of an ongoing project that aims to develop an inclusive and practical diagnostic tool to support both pupils with and without special needs in learning foreign languages in primary and secondary school (2nd-9th grade). It offers assessment grids for the language areas of listening, reading, speaking and writing as well as suitable examples of support. The grids are divided into three levels - Reproduction (A1-A2), Reconstruction (B1-B2) and Construction (C1-C2) - based on the Common European Framework of Reference for Languages (CEFR).

The project follows a three-step methodology: *Observation – Assessment – Support (OAS)* and is designed to provide practical, resource-orientated diagnostics and individual support and closely aligned with the Albanian national curriculum and teaching materials.

The diagnostic tool will be adapted to the needs of the Albanian-speaking region, qualitatively tested in selected classes to ensure its effectiveness and contextual relevance. It is suitable for use in the classroom, in teacher training and for extracurricular support measures. Language sub-areas such as vocabulary, grammar, language reflection and spelling are integrated. Thanks to its structured, action-orientated and skills-based approach, the tool enables targeted and sustainable language support.

The paper will reflect on the initial findings of the testing phase, with insights contributing to the refinement of the tool ahead of its open-access release in

the 2026-2027 academic year. The project is financially supported by READ and runs from June 2025 to April 2026.

Keywords: *Language diagnostics, language promotion, foreign language learning, language of education, inclusive language education, teacher training, Albanian-speaking region*

INTRODUCTION

The pre-university education system in the Republic of Albania implements a competency-based curriculum, based on the principle of inclusiveness, sanctioned in Law no. 69/2012 „On the Pre-university Education System“, which clearly states that „The principle of inclusiveness of students is applied in educational institutions“ stated in Article 8, point 4 (Assembly of Albania, 2012). Within this framework, the field of learning „Languages and Communication“ constitutes a fundamental axis. Foreign language, as a subject of this field, occupies a central place, aiming, according to the curricular programs, to develop key skills such as: „developing the skills of speaking, listening, reading and writing texts of different types, as well as cultivating critical and creative thinking through these texts“ (ASCAP, 2018).

Teaching and assessment are based on the standards of the Common European Framework of Reference for Languages (CEFR), with the clear mission of „enabling and guiding the learner to act in different communication situations in this language“ (ASCAP, 2018). For students with special needs, this law and the by-laws guarantee the right to inclusive education (Assembly of Albania, 2012), requiring the fulfillment of specific needs, which in the field of Language and Communication necessarily requires the adaptation of methods and assessment to ensure the achievement of learning outcomes according to Individual Educational Plans (IEP).

However, although the curriculum places emphasis on linguistic communication competence and functional use of language in authentic situations, foreign language assessment often remains a structural and methodological shortcoming in curriculum implementation, often overlooked by an excessive focus on written components and traditional testing.

The promotion of linguistic competencies constitutes a central objective of contemporary education systems and has long been identified in research as a decisive factor for both academic achievement and social participation (Cummins, 2000; Gogolin, 2011). For language support to be effective, it must transcend a one-dimensional orientation and instead adopt a holistic, multi-perspective approach. Within this framework, the so-called “principle of many eyes” underscores the necessity of integrating observations from diverse perspectives and incorporating the expertise of all stakeholders (teachers, learners, trainers, and other professionals) into the diagnostic process. Only through such a multi-layered procedure can learners’ linguistic strengths and weaknesses be reliably identified, enabling the development of tailored support measures that correspond to their actual needs (Stanat et al., 2017).

In response to these requirements, *Albatest* was developed as an instrument for formative language assessment targeting pupils aged 7 to 15. The tool is situated within internationally established frameworks such as formative assessment (Black & Wiliam, 2009), the *Common European Framework of Reference for Languages* (Council of Europe, 2001; 2020; Curriculum of the Republic of Albania, 2021; Curriculum of the Republic of Kosova, 2022), and recent approaches to evidence-based language support (Stanat et al., 2017). Its purpose is twofold: to provide differentiated support for learners, both with and without special educational needs, in acquiring English as a foreign language, and to furnish practising as well as prospective teachers with a practical yet scientifically grounded diagnostic tool.

Albatest is characterised by a clear structure and user-friendly formats, combined with a three-step methodological design: *observe – assess – support* (OAS). This approach bridges theoretical foundations with high applicability in everyday school practice. Teachers are thereby enabled to evaluate learners' language proficiency using defined criteria and to derive evidence-based support plans accordingly. For prospective teachers, the instrument functions as a practice-oriented learning environment that fosters the professionalisation of diagnostic competencies. Learners, in turn, benefit not only from targeted support measures but also from an increased awareness of foreign language acquisition processes and from opportunities to realistically appraise their individual linguistic strengths and weaknesses.

Albatest manual emphasizes the primary importance of formative assessment (assessment for learning) in the subject of foreign language, promoting the use of specific instruments, such as assessment rubrics and observation sheets. These tools aim to provide continuous, transparent and criteria-based assessment, emphasizing qualitative feedback for the improvement of competencies. However, despite the curricular guidelines and the emphasis on competency-based assessment, foreign language teachers often fail to use or rarely use rubrics and observation sheets consistently, and this was also confirmed in the workshop organized on the use of the formative assessment instrument.

Albatest contributes to closing the gap between research-based language diagnostics and educational practice. In doing so, it facilitates systematic, evidence-based, and individualized support that responds to the actual linguistic profiles of learners.

LITERATURE REVIEW

Language diagnostics constitutes a central instrument for the assessment of linguistic and learning-related competences. Its function extends beyond the mere identification of deficits to include the recognition of individual strengths. Whereas psychological testing methods are primarily designed to measure pupils' ability to meet school-related demands, language acquisition-oriented approaches are concerned with developmental processes in language learning (Bundschuh & Winkler, 2019, p. 277).

The evaluation of linguistic and academic performance represents a core element of

educational systems and exerts a lasting influence on individual educational trajectories. In the subject of English as a foreign language, particular challenges emerge, as English serves both as an object of study and as a medium of communication. Consequently, foreign language instruction in schools comprises formative, summative, and prognostic diagnostic and assessment procedures, all of which are intended to promote individual learning processes in a targeted manner (Selimi, 2020a, p. 181; Hesse & Latzko, 2017, pp. 56).

Formative assessment may be conceptualized as a dynamic interaction between teachers' pedagogical intentions, learners' cognitive processes, and classroom discourse. It is inherently context-dependent, shaped by classroom norms and subject-specific expectations, and demands careful pedagogical planning, context-sensitive decision-making, and subject-appropriate approaches. These factors collectively enable differentiated responses to the individual needs of learners (Black & Wiliam, 2009, p. 30).

In contrast, summative assessment is primarily concerned with evaluating learners' achievements at the conclusion of a teaching cycle and legitimizing grading decisions on the basis of test results. Formative assessment, by comparison, is grounded in the continuous collection of evidence through observations, discussions, and the analysis of learners' work. This evidence informs the provision of ongoing descriptive feedback and promotes the active involvement of learners in the evaluative process, for instance through peer- and self-assessment (Heritage, 2022, p. 7).

The type of formative assessment foregrounded here presupposes learning environments that support the systematic development of learners' linguistic competences. Within the domain of foreign language instruction, this understanding is largely consistent with the principles of *Universal Design for Learning* (UDL). UDL advocates flexible teaching methods and assessment practices, often structured through the use of grids, that address learners' diverse needs. At the same time, learners are encouraged to assume responsibility for their own learning, regulate their strategies autonomously, and engage in reflective development of their learning processes (Brookhart, 2013, p. 14; Usher & Schunk, 2018, p. 22).

Thus, it is harmonized with the goals and requirements of the competency-based curriculum and with the process of drafting Individual Educational Plans (IEPs) for students with special needs, guaranteeing the full implementation of legal provisions and diversifying the assessment instruments available to teachers in this field.

ALBATEST CONCEPT

Language acquisition in schools operates as an integrated system in which listening, speaking, reading, and writing are interdependent. While each skill engages distinct cognitive and motor processes, their development is mutually reinforcing; for example, writing draws upon listening, speaking, and reading (Selimi, 2020a, pp. 13f.; Feilke, 2012, pp. 4ff.).

These skills intersect with linguistic subfields such as phonetics, phonology, lexicology,

semantics, pragmatics, discourse analysis, literary studies, and metalanguage. Effective language instruction emphasizes reflective use of language, competence-oriented pedagogy, and systematic assessment, constituting the “language of education” critical for academic and everyday communication (Ehlich, 2005, pp. 12, 22ff.; Selimi, 2020b, pp. 243ff.).

The *Albatest* diagnostic tool operationalizes this framework, enabling integrated assessment of the four core skills alongside grammar, vocabulary, and literature. Listening supports speech perception and is linked to phonological, pragmatic, and sociocultural competencies. Speaking involves sound production, word formation, and communicative use, integrating phonological-morphosyntactic, pragmatic, and metalinguistic components. Reading mediates decoding of visual signs and engages lexical-semantic, pragmatic-discursive, and text-analytical skills. Writing facilitates coherent text production, combining morphosyntactic, pragmatic-discursive, literary, and orthographic elements.

STRUCTURE OF THE INSTRUMENT

The Albatest cursive assessment grid is divided into three levels of linguistic progress.

- Level 1 is aimed at learners with basic foreign language skills and corresponds to levels A1–A2 of the Common European Framework of Reference for Languages (CEFR).
- Level 2 is aimed at learners with intermediate language skills and covers levels B1–B2 of the CEFR (independent language use).
- Level 3 refers to advanced learners with a high level of language proficiency and covers levels C1–C2 of the CEFR (proficient language use).

In this context, the Council of Europe refers to the CEFR of 2001 and emphasises in the 2020 companion volume that the CEFR descriptors are only recommendations and should not be understood as binding standards. Rather, they serve as a basis for reflection, discussion and pedagogical action (Council of Europe, 2020, p. 51). In fact, this instrument assists teachers in the process of action research, as the work is followed step by step and, based on the results found, work is planned to improve concepts and knowledge in the English language. As Haxhihyseni et al (2021) also emphasizes, such a practice should be continuous in terms of identifying and managing problems in the classroom, as well as providing a productive environment and successful teaching.

MILESTONES ACHIEVED AND PLANNED

The project has so far achieved the following milestones: Based on a comprehensive literature review (covering instruments, studies, practices, curricula, and English teaching materials) the basic structure of the formative toolkit was developed. The language domains of listening, speaking, reading, and writing were considered in alignment with the curricula

of Albania and Kosova as well as the teaching materials of the target group. For each domain, specific assessment and support areas were defined, and corresponding indicators identified. These indicators provide the foundation for selecting the most relevant criteria for formative assessment and targeted support in English language learning. In addition to the traditional language domains — writing, listening, speaking and reading — the Albatest instrument places particular emphasis on measuring students' soft skills or key competencies. These competencies are considered vital, both within the Albanian Pre-University Education Curriculum and the European Framework of Reference. In fact, their importance is emphasized by researchers Haxhihyseni and Roseni (2025), who argue for their impact on the learning process.

Building on this groundwork, a prototype of the toolkit was developed and reviewed by four subject-matter experts. The revised version was presented in 13th October 2025 to the recruited English teachers during a workshop, with ongoing support from the project team throughout the testing phase. At the end of the workshop, a questionnaire was administered to 24 English language teachers in order to evaluate the Albatest Manual, aiming at its subsequent implementation in their classrooms. The overall analysis of the data shows an extremely high level of satisfaction and perceived validity. In particular, the results on three core variables – Understandability of the content, Validity for teaching practice, and Applicability of the material (questions 1, 2 and 8) – reached full consensus, with 100% of the participants rating the content as 'completely true' on these dimensions. This result suggests that the didactic and functional objectives of the manual have been optimally realized. Scientific evaluation of this phase is expected to be concluded by the middle of January 2026.

The collected data will be used both to refine the prototype prior to the release of the final version for the 2026 - 2027 school year and to prepare a scholarly publication reporting the findings and experiences from the pilot phase.

CONCLUSION

The development of *Albatest* has established a robust foundation for integrating research-based language diagnostics with educational practice in Albanian-speaking regions. Grounded in internationally recognised frameworks and adapted to local curricula, the prototype already demonstrates significant potential to provide learners with differentiated support while simultaneously enhancing teachers' diagnostic competencies.

The forthcoming pilot phase will be decisive in validating the instrument's effectiveness. Through systematic implementation, structured feedback from multipliers, and rigorous scientific evaluation, the project seeks to ensure that *Albatest* proves both pedagogically sound and practically applicable. The findings from this phase will inform the further refinement of the prototype, thereby ensuring that the final version not only aligns with the descriptors of the CEFR but also accommodates the specific conditions of classroom practice.

Looking ahead, *Albatest* is well positioned to contribute to the professionalisation of teachers and the consolidation of evidence-based, inclusive approaches to foreign language education. By foregrounding formative assessment and individualised learner support, the tool fosters the development of reflective, learner-centred environments that promote linguistic progress across all proficiency levels.

In the medium term, the planned implementation of *Albatest* in the 2026-2027 school year is expected to strengthen diagnostic culture within schools and to provide a transferable model for other contexts, including the potential development of an instrument for assessing Albanian language competencies among diverse learner groups. In the longer term, the instrument may stimulate cross-national dialogue on formative assessment, inform teacher education, and contribute to sustainable innovation in the field of language learning and teaching.

Albatest assessment instrument was accompanied by an intensive and specific training workshop, with the perspective to future implementation in teaching practice. This workshop proved to have a transformative and catalytic value in the continuous professional development of teachers, especially in the function of advancing their measurement and evaluation competencies. As highlighted by studies in the field, teachers' professional development is essential in improving their assessment practices (Roseni & Haxhihyseni, 2025). The validity and necessity for this workshop are clearly confirmed by respondents' feedback, who highly appreciated the competence of the trainers and the clarity of the manual content. This workshop, focused on demonstrations and practical applications, provided not only the basic theoretical knowledge on the mechanisms of language assessment, but also, above all, equipped the teachers with the essential skills to use *Albatest* effectively in their classrooms. Thus, the teachers move from traditional assessment methods to a more nuanced, accurate and diagnostic approach to student performance, being now prepared for the implementation of the *Albatest*.

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ENERGY DRINK CONSUMPTION: AN ASSESSMENT OF THIS HABIT AMONG STUDENTS OF THE FACULTY OF HEALTH

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ABSTRACT

Energy drinks are becoming an increasingly common part of young people's diets, especially students, who often consume them to cope with high academic demands and mental fatigue. Although international research on energy drinks consumption among young people has grown in recent years, there remains a notable lack of data from Albania. The aim of this study is to assess the prevalence and impact of energy drink consumption among students of the Faculty of Health at University of Vlore “Ismail Qemali”. This is an epidemiological study, with a cross-sectional (transversal) study design involving 189 students from the Faculty of Health, University of Vlore “Ismail Qemali”. Data were collected through a structured questionnaire during the period May-June 2025.

The majority of participants were female, with a mean age of 20 ± 3.58 years. The prevalence of energy drink consumption was 85.7%. The most common reasons for consumption included studying (48.6%), boosting energy levels (38.4%), and reducing sleepiness (32.4%). Regarding effectiveness, 83.6% of students considered energy drinks helpful for concentration and reducing fatigue. Meanwhile, 58.7% reported side effects, the most frequent being hand tremors (42.3%), palpitations (38.1%), and headaches (31.7%). Energy drink consumption is widespread at high levels among students of the Faculty of Health. Although most perceive them as effective, the high reporting of side effects suggests a need for awareness about possible health consequences and the promotion of healthier habits to enhance concentration and energy during academic stress.

Keywords: *Energy drinks, students, behavior, consumption, effects.*

INTRODUCTION

In the modern world, everything has changed, including our diet. Every day, we are confronted with a variety of products that are becoming increasingly a part of our daily lives, such as energy drinks [1]. Energy drinks (EDs) are defined as non-alcoholic [2, 3], sweetened beverages that contain stimulant ingredients such as caffeine, taurine, glucuronolactone, guarana, ginseng, and various vitamins. They are marketed to reduce tiredness and enhance performance, energy, and concentration [2-4]. Energy drinks are available to consumers under a variety of brands, such as B52, Red Bull, Monster Energy, PURE, Golden Eagle, and HELL, etc. Each of these brands often includes multiple sublines or flavor variants, targeting different consumer segments. By using different marketing strategies, such as distinctive logos, unique can designs, various packaging sizes, and a wide range of flavors, energy drink companies aim to attract diverse consumer groups and strengthen brand recognition.

That's why consumption of energy drinks has been increasing dramatically in the last two decades. These drinks are very popular and their consumption is rising, especially among young people and students, who often use them to cope with high academic demands and mental fatigue [1]. In the United States (U.S.), energy drinks are the second most common dietary supplement used by young people; about 30% consume energy drinks on a regular basis [1]. The pooled global lifetime prevalence of energy drink consumption has been estimated at 54.7% [3].

Caffeine-containing energy drinks (EDs) are heavily consumed, particularly among young adults [6], and frequently contain high and unregulated amounts of caffeine [5]. These products have been increasingly associated with reports of caffeine intoxication, dependence, and withdrawal symptoms [6], as well as serious adverse effects in vulnerable populations such as children, teenagers, and young adults with underlying conditions like seizures, diabetes, cardiac abnormalities, or mood and behavioral disorders; or among those taking certain medications [5].

There are numerous international studies on this topic, particularly clinical trials that have primarily focused on cardiovascular function. Additionally, several case reports suggest that other organ systems, including the neuropsychological, hepatic, and renal system, are also affected by acute and chronic energy drink consumption [4]. That is why energy drink consumption has become a growing public health concern, particularly among adolescents and young adults.

Regarding this population, in the past five years, there has been a growing number of research studies examining energy drink consumption among the young population, particularly adolescents, high school students, and university students. This trend is evident across various regions, including America (Canada) [7], Europe (Finland, Italy, Norway, Poland) [8-11], the Balkans (Bosnia and Herzegovina, Croatia, Serbia) [2, 12, 13], and Asia (Saudi Arabia, Iraq) [14, 15].

The prevalence rates among university students varies widely, ranging from as low as 15% in Italy [9] to as high as 75% in Saudi Arabia [14], reflecting potential cultural and regional differences in consumption patterns.

These studies have found that energy drink consumption has been linked to significant cardiovascular risks, largely due to high caffeine levels. Reported effects include elevated blood pressure, arrhythmias, and even cardiac arrest, particularly with intake exceeding 70 mg/day [2, 7, 10, 12, 15]. The consumption of these drinks has also been associated with a range of neuropsychiatric symptoms, including anxiety, insomnia, mood changes, and agitation [7, 9, 14]. Moreover, excessive caffeine intake has been linked to more serious mental health outcomes such as clinical depression, anxiety disorders, and suicidal behaviors [11]. Studies further report gender differences in side effects, with females more prone to sleep disturbances and headaches [14]. Additionally, energy drink use is often associated with other risky behaviors, including tobacco and illicit drug use [8, 12].

Besides caffeine, the excessive sugar in energy drinks also poses metabolic risks, including obesity, dental caries, and type 2 diabetes [2, 11, 14]. Edrees et al. (2022) further report gastrointestinal irritation and renal dysfunction, suggesting that EDs affect multiple organ systems [14]. The risk of dehydration is noted by both Sampansa-Kanyinga et al. (2020) and Edrees et al. (2022), emphasizing the compounded dangers when combined with intense physical activity or other substances [7, 14]. Despite their well-known side effects, energy drink consumption behavior remains very high, especially among teenagers [4].

Based on their high prevalence of use and their impact on health, it is very important that energy drinks are carefully regulated and monitored. Chuda A. and Lelonek M. noted in their study that several countries have implemented regulations on the sale of energy drinks, including specific restrictions aimed at limiting or prohibiting sales to children. For example, in Italy and France, the launch of a new “energy drink” requires the permission of the Ministry of Health. Hungary introduced a public health tax in 2012 that includes energy drinks, aiming to reduce their consumption and associated health risks. Sweden has determined that some types of energy drinks can be accessed only in pharmacies, while sales to children are prohibited. The same policies are also followed in Norway, Denmark, and Iceland, where energy drinks are sold only in pharmacies. In Austria and Belgium, these beverages are classified as foodstuffs for specific nutritional purposes, whereas in Germany and Poland they are considered ordinary drinks, reflecting notable differences in regulatory approaches across Europe [16].

Although international research on energy drinks consumption among young people has grown in recent years, there is still a lack of information in Albania. This lack of local research highlights the need for more comprehensive, context-specific studies to better understand consumption patterns and associated health impacts within the Albanian population. To address this gap, the present study aims to assess the prevalence and impact of energy drink use among students in the Faculty of Health at University of Vlora ‘Ismail Qemali’, with the goal of providing a clearer understanding of the extent of this issue in the city of Vlora.

METHODOLOGY

This is a cross-sectional study that aims to assess the prevalence and impact of energy drink consumption among students of the Faculty of Health at the University of Vlora “Ismail Qemali.” The study was conducted during the period May–June 2025.

CHARACTERISTICS OF THE SAMPLE

This study involved 189 students from both nursing and midwifery-nursing programs. All students who participated in the study provided voluntary consent after being fully informed about the purpose of the study. The inclusion criteria consisted of being enrolled in one of the programs of the Faculty of Health. Students who refused to participate or did not complete the entire questionnaire were excluded.

DATA COLLECTION

The data were collected using an anonymous standardized questionnaire incorporated in Google Forms platform and distributed online through social media. The survey included 14 questions: the first 5 questions addressed socio-demographic data (gender, age, year, cycle and program of the study), and the remaining 9 questions focused on energy drink consumption (awareness of energy drink types – 1 question; consumption patterns – 6 questions; frequency, volume, reasons for consumption, and side effects – 2 questions).

STATISTICAL ANALYSIS

The collected data were first exported to Excel and then imported into SPSS (Statistical Package for the Social Sciences) version 22 to go through analysis. The categorical data were expressed as frequency and percentages, while numerical data were presented as means and standard deviation (SD). Chi-Square and Fisher’s Exact tests were applied to assess the relation between categorical variables. Was considered statistically significant with a p value ≤ 0.05 . The results were visualized using tables and graphs.

RESULTS

In this study, 189 participants were included, of whom 91.5% ($n = 173$) were female and only 8.5% ($n = 16$) were male. The mean age ($\pm$ SD) of the students was 20 (± 3.58) years old, with a minimum of 17 and a maximum of 38 years old. Regarding the academic profile in the study, students from both programs are involved, more precisely 83.6% ($n = 158$) in the nursing program, and 16.4% ($n = 31$) in the midwifery nursing program. Results are presented in Table 1.

Table 1. Socio-demographic data presented as counts and percentages.

Socio-demographic data		Count	%	Mean (SD)	Min.	Max.
Gender	Female	173	91.5%			
	Male	16	8.5%			
Age				20 (± 3.58)	17	38
Study Program	Nursing	158	83.6%			
	Midwifery Nursing	31	16.4%			
Cycle of the study	Bachelor	183	96.8%			
	Master	6	3.2%			
Year of study	1st Year	105	55.6%			
	2nd Year	75	39.7%			
	3rd Year	9	4.8%			

As presented in the table above, the majority of students (96.8%, $n = 18$) are enrolled in a Bachelor's program, whereas only a small proportion (3.2%, $n = 6$) are enrolled in a Master's program. Most students are in their first year of study (55.6%, $n = 105$), while 39.7% ($n = 75$) are in the second year and 4.8% ($n = 9$) are in the third year.

Table 2. Overview of Energy Drink Consumption Patterns (Awareness of Brands, frequency of intake, volume preference, perceived effectiveness, and reasons for consumption)

Energy drink consumption patterns		Count	%
Type of energy drinks that you know	Monster	87	46.0%
	Strong	1	.5%
	Golden Eagle	2	1.1%
	Hell	1	.5%
	Tiger Energy	30	15.9%
	Dragon Heart	91	48.1%
	Red Bull	149	78.8%
	B52	187	98.9%
Do you drink any energy drinks?	Yes	162	85.7%
	No	27	14.3%
How often do you drink energy drinks?	Occasionally	58	30.7%
	Several times a month	39	20.6%
	Few times a week	56	29.6%
	Daily	36	19.0%
What volume of beverage do you choose?	0.3L	83	43.9%
	0.5L	97	51.3%
	1L	9	4.8%

How would you rate the effects of energy drinks?	Very effective	38	20.1%
	Effective	120	63.5%
	Ineffective	31	16.4%
Do you drink energy drinks more often during exam sessions?	Yes	139	73.9%
	No	49	26.1%
Reasons for consumption	Out of habits	52	28.1%
	Quench thirst	30	16.2%
	Increase energy in genera	71	38.4%
	Eliminate sleepiness	60	32.4%
	With alcohol while partying	21	11.4%
	Treat a hangover	9	4.9%
	While studying	90	48.6%

Among 189 students, 85.7% (n= 162) have referred to consuming energy drinks, and only 14.3% (n= 27) indicated that they do not consume them.

Energy drink recognition varied widely among respondents. B52 emerged as the most familiar brand, with 98.9% (n= 187) reporting awareness. Red Bull was also well known (78.8%; n=149), followed by Dragon Heart (48.1%; n= 91). Brands like Monster (46.0%, n= 87) and Tiger Energy (15.9%; n= 30) had moderate visibility, while Golden Eagle (1.1%; 2), Strong (0.5%, n= 1) and Hell (0.5%; n= 1) were scarcely recognized. These results are also illustrated in Chart 2.

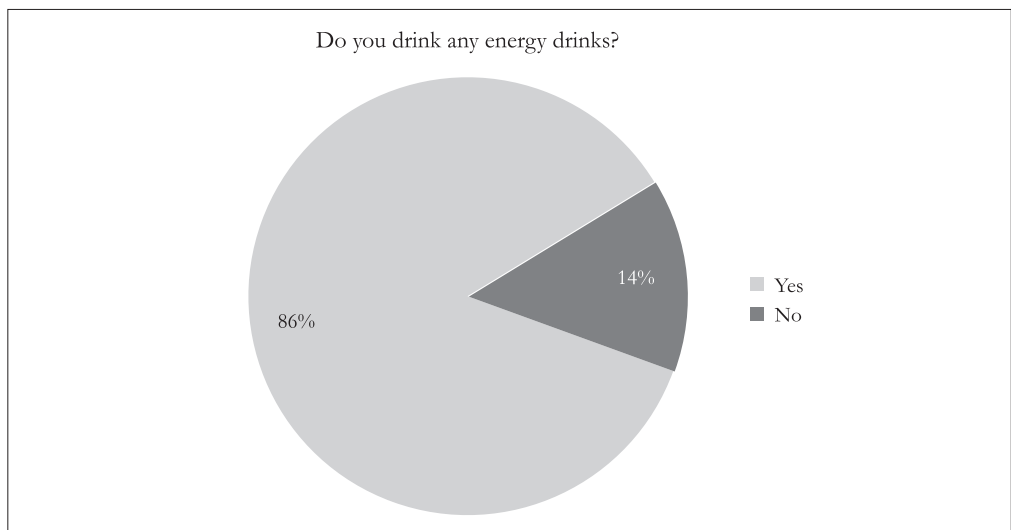


Chart 1. *Distribution of students based on energy drinks consumption.*

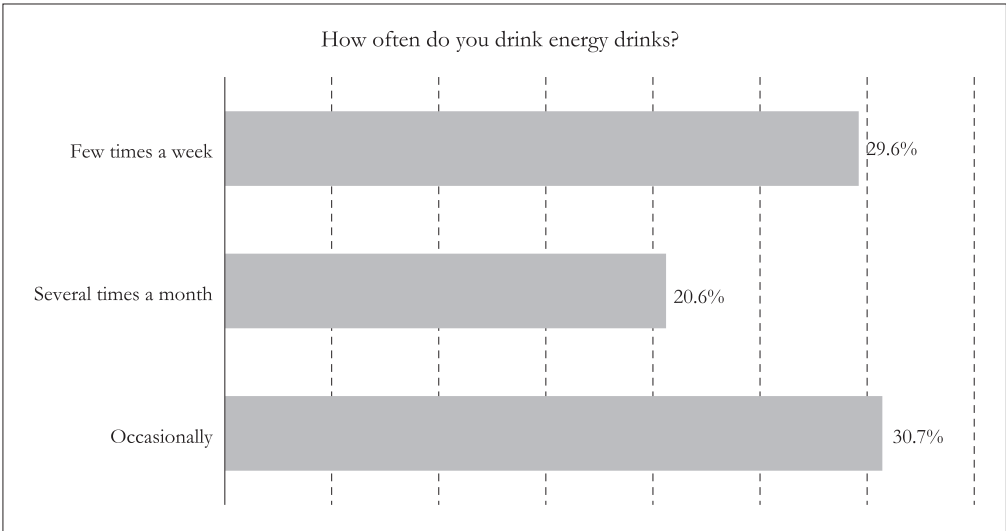


Chart 2. *Distribution of energy drinks recognition*

Regarding the frequency of the energy drink consumption, it seems that the majority of the students drink them occasionally (30.7%; $n= 58$), 29.6% ($n= 56$) of them consume energy drinks few times a week, 20.6% ($n= 39$) several times a month, and in 19% ($n= 36$) of students, energy drinks are part of the daily diet.

The energy drinks with volume 0.5Litre (51.3%; $n= 97$) and 0.3Litre (43.9%; $n= 83$) seem to be more preferable to consume compared to the 1Litre format (4.8%; $n= 9$). This is related to the fact that they consume energy drinks during the day, and these formats are more practical to.

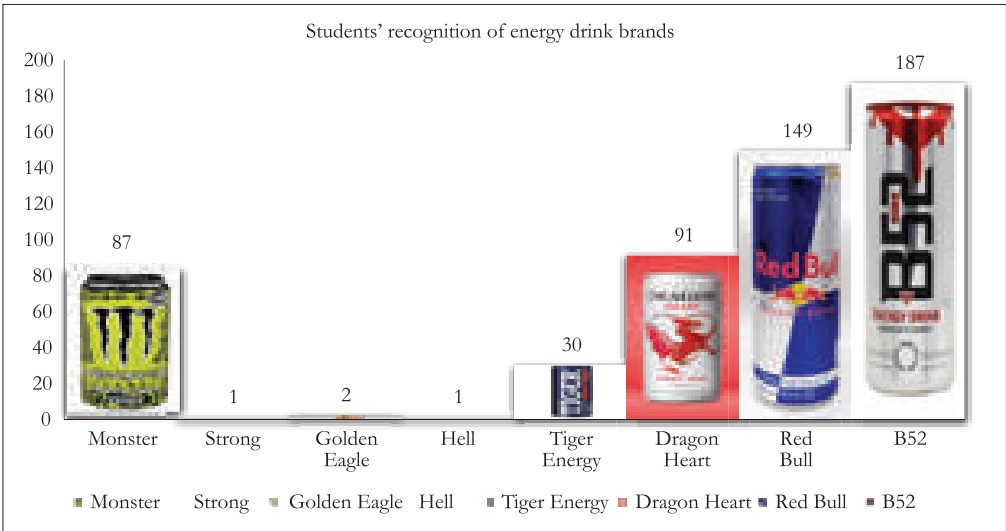


Chart 3. *Distribution of students based on the frequency of energy drink consumption.*

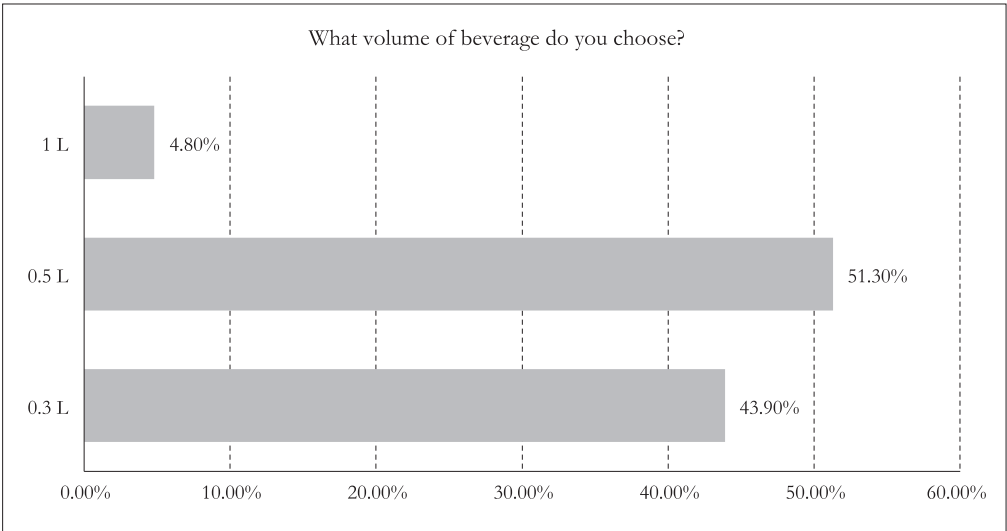


Chart 4. *Distribution of energy drink consumption by volume.*

When asked about the perceived effects of energy drinks, the majority of respondents found them effective, with 63.5% (n= 120) rating them as ‘Effective’ and 20.1% (n= 38) considering them ‘Very effective’. Only 16.4% of the participants (n= 31) felt they were ‘Ineffective.’

Consumption patterns also reflected academic demands: 73.9% (n= 139) of the students reported drinking energy drinks more frequently during exam periods, while 26.1% (n= 49) did not increase their intake.

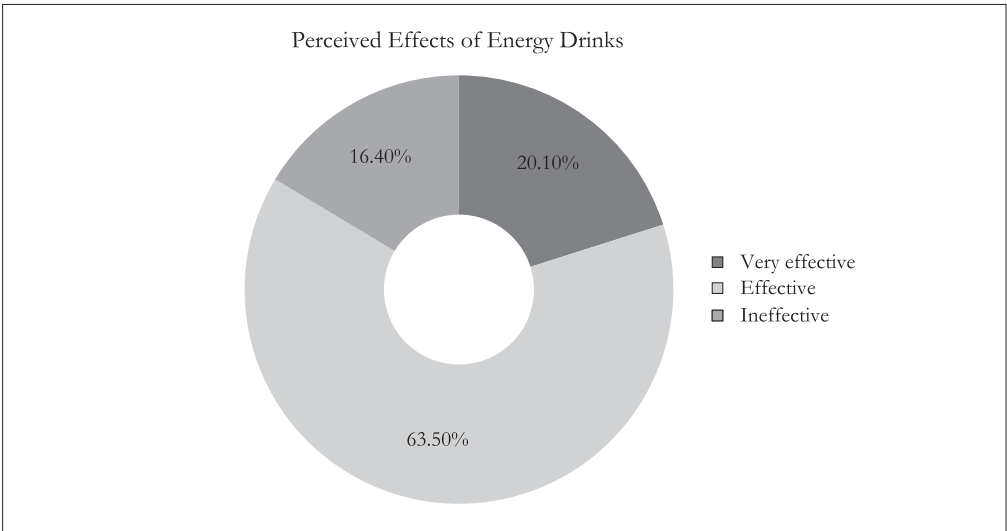


Chart 5. *Distribution of self-reported perceived effects of energy drinks.*

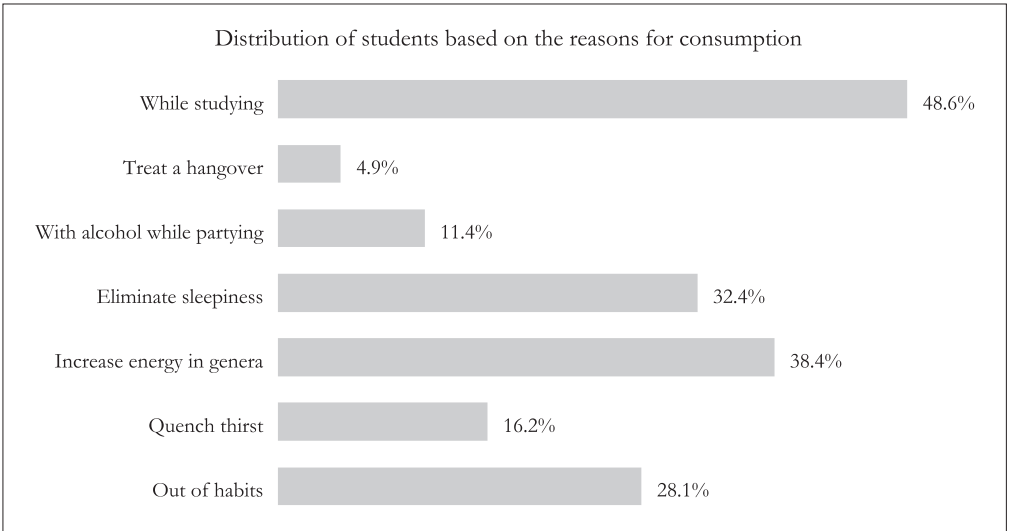


Chart 6. *Reasons for energy drink consumption*

The most frequently reported reason for consuming energy drinks was while studying (48.6%, $n=90$), followed by to increase energy in general (38.4%, $n=71$) and to eliminate sleepiness (32.4%, $n=60$). Other common reasons included drinking out of habit (28.1%, $n=52$), quenching thirst (16.2%, 30), and mixing with alcohol while partying (11.4%, $n=21$). Only a small number of respondents reported consuming energy drinks to treat a hangover (4.9%, $n=9$).

Table 3. Side effects experienced after energy drink consumption

		Count	%
Have you ever had any side-effects after consuming energy drinks?	Yes	111	58.7%
	No	78	41.3%
Side effects	Gastrointestinal problem	33	17.5%
	Headaches	60	31.7%
	Tremor/trembling hands	80	42.3%
	Breathing problems	28	14.8%
	Significant stimulations	23	12.2%
	Heart palpitations	72	38.1%
	No Effects	17	9.0%

More than half of respondents (58.7%, $n=111$) reported experiencing side-effects after consuming energy drinks, while 41.3% ($n=78$) of students did not notice any.

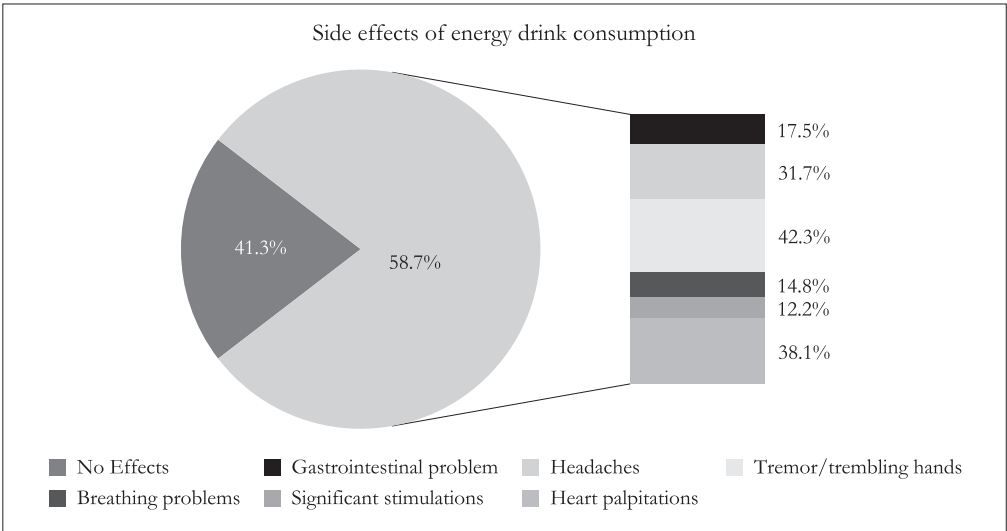


Chart 7. *Distribution of students based on the side effects experienced after energy drink consumption.*

The most commonly reported effects included tremors or trembling hands (42.3%, n= 80), heart palpitations (38.1%, n= 72), and headaches (31.7%, n= 60). Gastrointestinal problems affected 17.5% (n= 33), breathing issues were reported by 14.8% (n= 28), and significant stimulations by 12.2% (n= 23). A small proportion of respondents (9.0%, n= 17) reported experiencing no side-effects at all. These results are also illustrated in Chart 7.

To assess any differences between groups (male/female) regarding energy drink consumption, including the volume of the beverage, frequency, and consumption during the exam period, the Fisher’s Exact Test was applied (see Table 4).

Table 4. Chi-Square and Fisher’s Exact tests results (relation between gender and energy drink consumption pattern)

(Fisher’s Exact Test)	p value	
	(Chi-Square)	
Do you drink any energy drinks?	.466	
Do you drink energy drinks more often during exam sessions?	.568	
How often do you drink energy drinks?	.660	
What volume of beverage do you choose?	.596	

Reasons for consumption	Out of habits	.563	
	Quench thirst	.080	
	Increase energy in general		.031
	Eliminate sleepiness		.281
	With alcohol while partying	.395	
	Treat a hangover	.031	
	While studying		.171

The charts below provide a visual overview of the gender-based consumption patterns.

The chart above provides a visual overview of how male and female students differ in their patterns of energy drink consumption across several behaviors: whether they drink energy drinks at all, how often they drink them, the typical volume they choose, and whether they increase their intake during exam periods.

Looking at the overall pattern, female students tend to report higher levels of energy drink use in general, with most women (86.7%) saying they consume energy drinks compared with 81.3% of men.

In terms of how often students drink energy beverages, women drink them more often during a typical week, while men are more likely to have them only occasionally. When it comes to the amount they choose, men slightly prefer the smallest cans (0.3 L), whereas women more often go for the medium size (0.5 L). Interestingly, this pattern changes

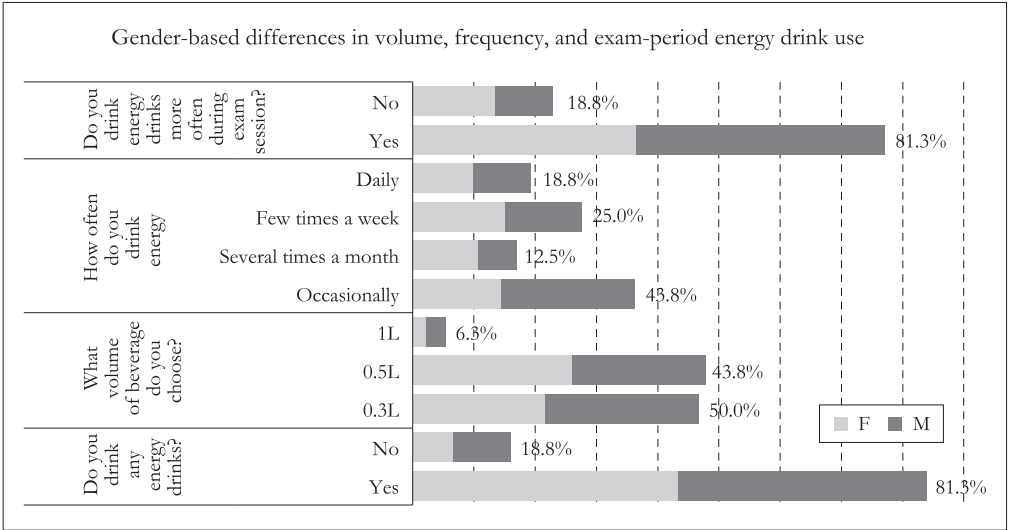


Chart 8. Gender Differences in Energy Drink Consumption (volume, frequency, and exam-period energy drink use)

during exam periods: more men than women turn to energy drinks when studying for exams, suggesting that men increase their consumption more during stressful academic times. In general, women appear to be steadier consumers, while men use energy drinks more sporadically and especially when under pressure.

Despite these visual trends, the statistical analysis using Fisher's Exact Test showed that none of these apparent differences were statistically significant ($p > 0.05$). So, these patterns may be influenced by the composition of the study sample, which included more women than men.

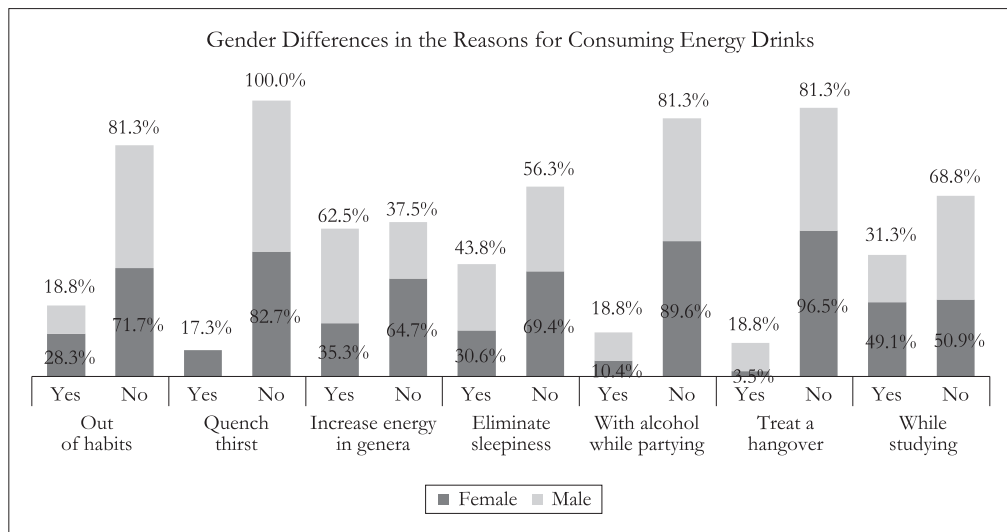


Chart 9. *Reasons for Energy Drink Consumption by Gender*

Looking at the chart above, it's clear that male and female students often have slightly different reasons for drinking energy drinks. Overall, men seem to drink them for a wider variety of reasons, while women tend to use them more selectively.

Women are more likely to report they drink energy drinks while studying or out of habit, as part of their routine. Men, on the other hand, mostly say that habit isn't a factor for them. Both groups agree that energy drinks are not something they use to quench thirst, although a small percentage of women report drinking them for this reason.

When it comes to boosting energy, more men say they drink energy drinks specifically to increase their energy levels or to eliminate sleepiness. This suggests that when women do choose to drink them, it's often for a clear functional purpose, such as studying.

Party-related reasons, such as mixing energy drinks with alcohol or using them to treat a hangover, are uncommon overall, but when they do occur, they are reported more often by men than by women.

Chi-Square and Fisher's Exact tests were applied to assess the relationship between gender and reasons for consumption. The results confirm that males are more likely to consume energy drinks to treat a hangover and to generally increase their energy levels. A p-value of 0.031 shows that these relationships are statistically significant ($p \leq 0.05$). Other reasons do not show statistically significant differences ($p > 0.05$).

The same tests were used to assess any possible relationship between the volume and frequency of consumption and side effects after energy drink consumption. The results of the tests are shown in Table 5.

Table 5. Chi-Square and Fisher's Exact tests results (relation between side effects- volume of beverage, side effects- frequency of consumption)

			Volume of beverage	Frequency of consumption
Side Effects	Gastrointestinal problem	Chi-square/ Fisher's Exact test	2.686	23.423
		df		3
		Sig.	.220	.0001*
	Headaches	Chi-square/ Fisher's Exact test	.413	2.624
		df		3
		Sig.	.854	.453
	Tremor/trembling hands	Chi-square/ Fisher's Exact test	5.423	2.524
		df		3
		Sig.	.062	.478
	Breathing problems	Chi-square/ Fisher's Exact test	6.373	2.933
		df		3
		Sig.	.03**	.432
	Significant stimulations	Fisher's Exact test	1.290	.950
		Sig.	.514	0.843
	Heart palpitations	Chi-square/ Fisher's Exact test	7.456	2.830
		df		3
		Sig.	.02**	.416

* The Chi-square statistic is significant at the .05 level.

** Fisher's Exact test statistic is significant at the .05 level.

As the table shows, there is a significant relationship between the volume of the beverage and breathing problem ($p=0.03$), between volume and heart palpitations ($p=0.02$), and between frequency of consumption and gastrointestinal problems ($p=0.0001$).

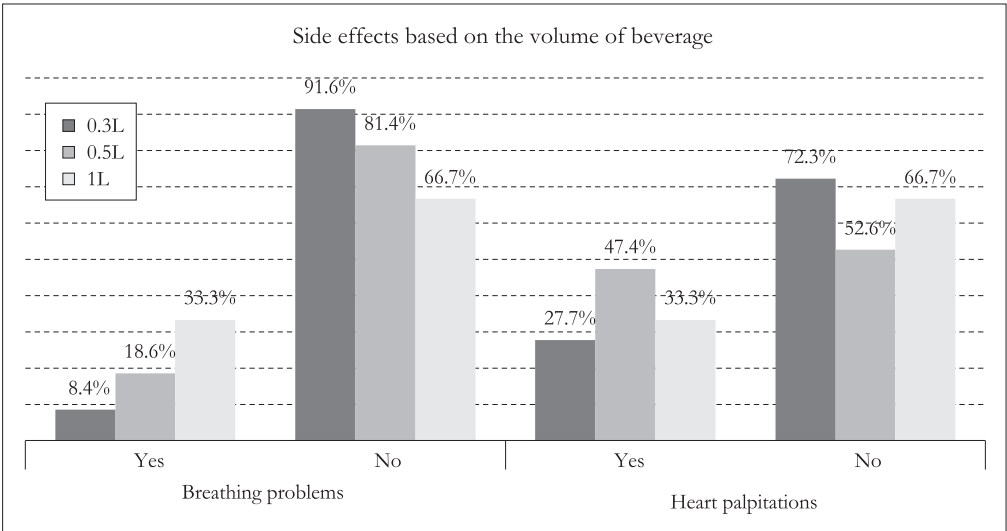


Chart 10. *Volume-Based Differences in Energy Drink Side Effects (Breathing problems and heart palpitations) drink use)*

In this chart, only the side effects that were found to be related to energy drink volume (breathing problems and heart palpitations) are presented. It is evident that students who consume 0.5 L and 1 L energy drinks report higher frequencies of experiencing breathing problems and heart palpitations compared to those who consume 0.3 L energy drinks.

Students who tend to consume energy drinks more often have a higher chance of experiencing gastrointestinal problems.

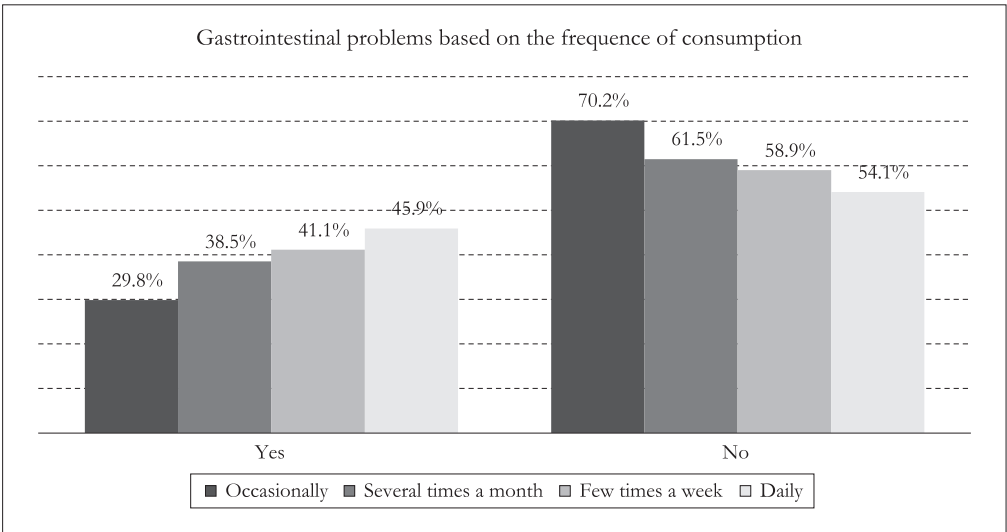


Chart 11. *Frequency-Based Differences in Energy Drink Side Effects (Gastrointestinal problems)*

DISCUSSION

This study included 189 participants, the majority of whom were female, with only 8.5% being male. The mean age ($\pm$ SD) of the students was 20 years ($\pm$ 3.58), ranging from 17 to 38 years.

The findings of the present study indicate that 85.7% of students from the Faculty of Health at the University of Vlora reported consuming EDs, aligning with global and regional trends that demonstrate high consumption rates, particularly among adolescents and young adults [3]. This prevalence is higher than the global pooled lifetime prevalence of 54.7%, as reported in recent meta-analyses, suggesting that energy drink use is a widespread behavior among university-aged population worldwide.

Comparing our study with other studies involving adolescents or high school students aged 12 to 19, our findings are relatively higher. Previous research has reported prevalence rates of 33% in Canada and up to 52% in countries such as Finland, Poland [7, 8, 11], and Norway [10]. In contrast, other studies conducted among university students have shown a wider range of higher consumption rates, from 15% in Italy [9] to 75% in Saudi Arabia [14]. Intermediate prevalence rates have also been reported in Bosnia and Herzegovina (62%) [2], Iraq (70%) [15], and Croatia (52%) [12].

In our study the majority of students in the study are enrolled in the nursing program, with a smaller portion in midwifery nursing. Most are pursuing a Bachelor's degree, while only a few are in a Master's program. In terms of academic year, the majority are first-year students, followed by second-year, and a small percentage in their third year.

The findings of our study reveal considerable variation in brand recognition of energy drinks among the respondents. The brand B52 was overwhelmingly the most recognized, with nearly all participants (98.9%) reporting awareness, suggesting a dominant market presence or effective marketing strategies within the study population. Red Bull, a globally established energy drink brand, was also widely recognized (78.8%), reinforcing its strong international brand visibility. Other brands, such as Dragon Heart (48.1%) and Monster (46%), showed moderate familiarity, indicating a more limited but notable market penetration. In contrast, brands like Tiger Energy, Golden Eagle, Strong, and Hell had minimal recognition, which could be attributed to factors such as less aggressive marketing, limited distribution, or lower consumer preference. These disparities in brand awareness may reflect differences in advertising reach, pricing strategies, availability, and cultural preferences within the population studied. Understanding such a brand recognition pattern is important for assessing consumers behavior and can guide public health interventions or regulatory policies targeting energy drink consumption.

The data on consumption frequency indicate a diverse pattern of energy drink use among students. The majority reported consuming energy drinks occasionally, suggesting that for a significant portion of the population, energy drinks are not a regular part of their diet but are likely consumed situationally – for example, during periods of academic stress or

social events. However, nearly one-third of students reported consuming energy drinks a few times per week, while 20.6% consumed them several times a month, indicating more routine and potentially habitual usage among a sizable subset of students.

Notably, 19% of participants reported daily consumption of energy drinks. This finding is particularly concerning, as daily intake increases the risk of adverse health effects associated with excessive caffeine and sugar consumption, including cardiovascular issues, sleep disturbances and dependence symptoms.

According to the World Health Organization (WHO) recommendations, adults with a normal body mass index should limit their sugar intake to no more than 5% of total daily calories, equivalent to about 25 grams (6 teaspoons) per day [17], and cap their caffeine consumption at 400 milligrams per day, roughly the amount found in two to three 12-fl-oz (355 mL) cups of coffee [18].

The presence of such a considerable percentage of daily users underlines the importance of targeted health education and possibly regulatory actions to raise awareness of the potential risks. Overall, the data reveal that while occasional use of energy drinks is most common, a substantial proportion of students consume them frequently or even daily, potentially increasing risk for adverse health outcomes due to ingredients such as caffeine, taurine, ginseng, and guarana-compounds that, in high amounts, have been linked to serious cardiovascular conditions and neurological consequences [15].

The data indicate a clear preference among students for energy drink volumes of 0.5 liters and 0.3 liters, with very few participants opting for the 1-liter format. These results are consistent with a study conducted among medical students in Poland, where most students preferred the drink with a capacity of 0.3 L [16].

This suggests that smaller-sized energy drinks are more appealing, likely due to their convenience, portability, and suitability for on-the-go consumption during daily activities such as studying or socializing.

The practical nature of these smaller formats may also align with the consumption habits reported above, where the majority of students consume energy drinks occasionally or a few times per week. In such cases, smaller volumes may satisfy their immediate need for stimulation without overconsumption or wastage. Conversely, the low preference for the 1-liter size could reflect concerns about excessive intake, potential health effects, or simply impracticality in daily life.

The findings highlight how packaging and portion size can influence consumption behavior, and suggest that marketing strategies targeting convenience and ease of use may play a role in shaping student preferences. From a public health perspective, the popularity of smaller formats may be beneficial in potentially limiting overall intake, though even these sizes can exceed recommended caffeine limits if consumed frequently.

Our findings indicate that the majority of students perceive energy drinks as effective in

delivering the outcomes they expect—most likely increased alertness, concentration, and reduced fatigue. Specifically, 63.5% of participants rated energy drinks as ‘Effective’ and 20.1% as ‘Very effective’, while only 16.4% found them ‘Ineffective’. This overall positive perception likely contributes to continued and potentially increased consumption of these beverages among student populations.

This perception aligns with the known physiological effects of caffeine. Caffeine primarily affects the central nervous system, enhancing alertness, reducing fatigue and improving cognitive performance. However, in its pure or highly concentrated form, it can also influence the cardiovascular system, increasing blood pressure, heart rate, and causing vasoconstriction. Therefore, precautions should be taken to avoid caffeine overdose, which can pose serious risks to human health [19]. According to the WHO and regulatory agencies such as the U.S. Food & Drug Administration, Health Canada, and the European Food Safety Authority, most adults should consume no more than 400 milligrams of caffeine per day, approximately the amount found in two to three 12-fl-oz (355 mL) cups of coffee, as this level is not generally associated with adverse health effects [18].

Despite these health considerations, the belief in the functional benefits of energy drinks appears to directly influence consumption behavior during high-stress academic periods. A substantial proportion of participants in our study reported increased energy drink consumption during exam periods, which aligns with previous literature indicating that students often turn to caffeine and stimulant-containing products to cope with academic pressure, manage sleep deprivation, and enhance performance. These findings are reinforced by multiple studies conducted among university populations, including medical students and those who also use tobacco, alcohol, or coffee. Research shows a consistent pattern of energy drink consumption co-occurring with other substance use, particularly during high-stress periods such as exams [2, 9, 12–15]. The remaining percentage who reported no change may either not believe in the effectiveness of energy drinks or prefer alternative coping mechanisms during exams.

The findings underscore the psychological and situational factors driving energy drink consumption in university populations. While the perceived short-term benefits may reinforce regular or situational use, they can mask the potential long-term health consequences associated with frequent or high-dose consumption, such as cardiovascular strain, sleep disturbances, and dependency.

The most frequently reported reason was studying, followed by the need to increase energy levels and to eliminate sleepiness. These responses reflect the perceived functional benefits of energy drinks, particularly in the context of academic performance and fatigue management. This aligns with previous literature suggesting that students often rely on stimulant-containing beverages to enhance alertness, concentration, and endurance during study sessions or exams [16, 20].

In addition to performance-related reasons, a notable portion of students reported consuming energy drinks out of habit, suggesting the potential development of routine or

even dependence on these beverages. Interestingly, 16.2% of respondents cited quenching thirst as a reason, despite the fact that energy drinks are not formulated for hydration and may, due to their caffeine and sugar content, contribute to dehydration.

Social and recreational use was less commonly reported. Only 11.4% consumed energy drinks mixed with alcohol, a behavior that is well-documented in the literature as risky due to the masking effect of caffeine on alcohol intoxication. A small proportion reported using energy drinks to treat hangovers, indicating some misconceptions about their functional benefits in post-alcohol recovery. Gender appears to influence the reasons for energy drink consumption. Males are more likely than females to consume energy drinks to treat a hangover and to generally increase their energy levels.

Previous research supports the link between energy drink consumption and the use of other substances, highlighting its role within broader risk-related behaviors. Protano et al. (2023) and Pavlovic et al. (2023) found associations between energy drink use and smoking and alcohol consumption, particularly among youth [9, 12, 21]. Vujcic et al (2023) further demonstrated that energy drink intake is often accompanied by smoking, alcohol, and coffee consumption, suggesting a wider pattern of stimulant and substance use [13]. Additionally, Sampasa-Kanyinga et al. (2020) emphasized the connection between energy drink use and general substance use [7], reinforcing the idea that energy drink consumption may be part of a larger behavioral trend involving multiple substances. These findings provide a relevant foundation for the present study, which seeks to explore similar patterns and implications within the student population.

Our study indicates that a majority of respondents experienced side effects following energy drink consumption, highlighting that adverse reactions are relatively common among users. This finding is significant, as it suggests that the consumption of energy drinks is not without physiological consequences for a substantial portion of the population.

These results also raise concerns for individuals who frequently consume energy drinks, use larger volumes of drinks, or combine them with other stimulants, such as caffeine from coffee or nicotine from smoking. Co-consumption may amplify side effects and increase the risk of more serious health issues, including cardiovascular or neurological complications.

The results of our study reveal that a majority of respondents experienced at least one side effect following energy drink consumption, with only a small proportion reporting no side effects at all. The most commonly reported symptoms-tremor or trembling hands, heart palpitations, and headaches, are indicative of heightened physiological stimulation, likely due to the high caffeine and sugar content typically found in energy drinks. These effects, reported by a significant portion of the sample, suggest that neurological and cardiovascular responses are among the most frequent adverse outcomes.

The majority of studies report cardiovascular effects associated with energy drink consumption, including arrhythmias, palpitations, increased blood pressure, cardiac complications, and an elevated risk of cardiac arrest, as observed in studies from Canada,

Bosnia and Herzegovina, Italy, Norway, Iraq, Poland, and Saudi Arabia [2, 7, 9-11, 14, 15, 20, 22]. Additionally, several studies identified neuropsychiatric effects such as anxiety, insomnia, sleep disturbances, nervousness, and agitation, reported in Canada, Bosnia and Herzegovina, Saudi Arabia, Finland, Croatia, Italy, Norway, and Poland [2, 7-9, 12, 14], specifically note gender differences, with females experiencing more sleep disturbances and headaches [14]. Musz et al. (2025) link excessive caffeine intake from energy drinks to an increased risk of anxiety disorders, depression, and suicidal behaviors, highlighting the severe mental health implications [11]. Moreover, Pavlovic et al. (2023) and Puupponen et al. (2023) show that energy drink consumption correlates with other risky behaviors such as tobacco and illicit drug use, underlining a broader psychosocial impact [8, 12].

Less common in our study, but still notable were gastrointestinal issues, breathing difficulties, and significant stimulation, which may reflect individual sensitivity or interactions with other substances such as nicotine or alcohol. The fact that such a broad range of side effects was reported, and that over 90% of participants experienced at least one, reinforces the concern about the safety and physiological impact of energy drink consumption, particularly in unsupervised or high-frequency use. These findings are consistent with existing literature, which also highlights commonly reported symptoms such as headaches, gastrointestinal issues, dizziness, shakiness, fatigue, and chest pain [23]. Additionally, caffeine-related intoxication symptoms, including restlessness and muscle twitching, as well as withdrawal symptoms like headaches and mood changes, have been particularly emphasized in studies from Saudi Arabia and Canada [7, 14].

This study offers valuable insight into the previously unexplored context of energy drink consumption in Vlora, examining both prevalence rates and health impacts that correspond with global and regional trends.

Given the scarcity of existing research from Albania, these findings underscore the critical need for locally generated data to guide effective health education initiatives and inform policy decisions aimed at mitigating potential risks associated with energy drink use.

CONCLUSIONS

Energy drink use is highly prevalent among health students. Male students show distinct consumption patterns, often using energy drinks to boost energy or alleviate hangovers. The data reveal that while occasional energy drink use is most common among students, a significant portion engages in frequent or daily consumption, increasing the risk of negative health outcomes, particularly when consumed frequently or in larger size. Cardiovascular and neurological effects are the most commonly reported adverse outcomes, although metabolic, gastrointestinal, and behavioral problems are also present. Convenient packaging may encourage use, while academic demands and fatigue are primary motivators. Social and habitual factors also contribute to consumption.

RECOMMENDATIONS

Given the high perceived effectiveness of energy drinks and the considerable percentage of daily users among students-particularly their increased consumption during exam periods, there is a clear need for health education initiatives that address not only the perceived benefits but also the potential health risks associated with their use, especially during times of heightened academic stress. Students should be educated about the potential health risks associated with excessive energy drink consumption and encouraged to adopt healthier alternatives. Targeted interventions may be necessary for male students, who demonstrate distinct consumption patterns, while those experiencing adverse effects should be advised to seek medical consultation.

Furthermore, future research is recommended with a larger and more diverse sample size to enhance the generalizability of findings and to better understand the long-term health and academic implications of energy drink consumption among students.

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THE GROWTH OF RELIGIOUS DISCOURSE IN EUROPEAN DEMOCRACIES

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INTRODUCTION

Migration, whether done individually or collectively, from one's homeland to a different country, has been a significant driver of demographic shifts for countless years. A crucial factor influencing these migration patterns is religion. As immigrants relocate, they bring along their unique cultural and religious beliefs, creating a mutual exchange between their new environment and their places of origin. Such transitions can challenge established personal or group identities. The acceptance or conflicts that arise are set within a broad political and cultural context, marked by opposing forces like individuality versus group identity, liberty against equality, and global uniformity versus diverse traditions. As a response to increasing secularism and marginalization, religion often manifests as a collective response. This dynamic, as highlighted by Thomas, underlines the struggle of genuine cultural identities to resist being overshadowed or diluted (Thomas 2007, 35-38).

Although Migration has enriched Europe with a diverse religious tapestry, the introduction of varied religious and cultural identities has ignited discussions and disputes surrounding contentious topics like religious liberty, secularism, and assimilation of minority religious groups. While religious identity can bolster societal unity and community inclusion, it can also be a source of strain both within and among communities. This is especially true when it's used as a tool to further discrimination, intolerance, or as an opposition to the host country's culture, regulations, or governance strategies (Jenkins 2011).

Religious legitimation understood as "the process where an actor feels morally obliged to obey the policies of another actor (rule, law or institution)", remains one of the oldest sources of legitimacy, especially in the context of domestic politics. It has the power to unite and divide communities through attitudes that can give legitimacy to governments and the policies pursued by them. Even though modern state legitimacy is anchored in various sources, a study analyzing the interplay between religion and the state across 175 nations found that religious validation remains significant. The research indicates that states either leverage religion to endorse their policies or are wary of its influence (Sandal; Fox 2013, 17).

CONTEXT

Europe, with its rich tapestry of cultures, languages, and histories, has long been a melting pot of migration patterns. This has been particularly true in the last few decades, as the continent grappled with several significant waves of migration, both internal (from Eastern to Western Europe post the fall of the Iron Curtain) and external (from the Middle East and North Africa, especially during the Syrian civil war, as well as from sub-Saharan Africa). These migration waves brought with them not just demographic changes, but also cultural, religious, and socio-political shifts. In this context, the migration, especially from predominantly Muslim-majority nations, led to a more visible presence of Islam in many European cities. New mosques, cultural centers, and visible religious practices (like wearing the hijab) became more common. This increase in religious diversity often clashed with the traditional religious identities of European countries, many of which have Christian-majority populations. Changes in the religious landscape of Europe provided fodder for right-wing political movements, many of which have positioned themselves as the defenders of a “traditional” European identity, by arguing that the influx of migrants, particularly Muslim migrants, threatens the “Christian values” of Europe and the European way of life.

CORE ARGUMENT (HYPOTHESIS):

We argue that the enhanced visibility and practice of non-traditional (for Europe) religious customs and beliefs, primarily due to migration, has fostered a heightened sense of religious discourse not just in the European continent, but also in the European Union itself. As the heightened discourse has not been limited to the positive aspects of multiculturalism but has, in many instances, taken a defensive, reactionary tone, emphasizing the “threat” to traditional European values and religious practices, it can be identified as a key factor in the rise and empowerment of right-wing political movements. Many of these movements leverage concerns (or fears) about the changing religious fabric as a tool for political mobilization, even if the migrants themselves may not necessarily be overtly religious or trying to alter the local religious landscape. The right-wing narrative often hinges on the idea that there’s a “loss” of European identity and heritage, which is conflated with Christian identity, due to the incoming “other” - often painted with a broad brush as Muslim, regardless of the varied identities and beliefs of the migrants.

Hypothesis: Migration in Europe has led to an enhancement in religious discourse, subsequently influencing and empowering right-wing political movements.

Research Question: How has migration affected religious discourse in Europe, and to what extent has this influenced the empowerment of the right-wing political movements?

METHODOLOGY

In analyzing the complex dynamics between migration, religion, and politics across Europe, the study employs a multi-faceted methodological approach. First, through comparative analysis, it scrutinizes the varied impacts of migration across different European countries, identifying the unique political, cultural, and religious responses to the influx of new religious identities. This comparative lens highlights the diversity of European reactions, offering insights into the broader implications of migration on societal structures. Simultaneously, the study grounds its analysis within a historical framework, acknowledging the importance of past encounters with migration and religion in shaping contemporary attitudes and policies. This historical contextualization method enriches the understanding of current migration trends and religious diversification, revealing how historical experiences inform present responses to new migrants and their religious practices.

Additionally, the socio-political critique method allows for a deep dive into the interplay between religious freedom, secularism, and political legitimization. This critical examination exposes the nuanced ways religion is employed within political discourse, evaluating its impact on societal cohesion, religious freedom, and potential conflicts. Employing a case study approach, the analysis delves into specific examples from Sweden, Denmark, and France, offering concrete instances of how migration-induced religious changes have influenced political movements, policy decisions, and public debates. These case studies provide a detailed view of the multifaceted ways in which migration reshapes political landscapes and societal debates. Moreover, the study conducts an analysis of legal and institutional frameworks, exploring the constitutional and legal statutes related to religion in various European contexts. This exploration assesses how these frameworks confront and adapt to the realities of migration and religious pluralism, scrutinizing the compatibility between existing legal structures and the demands of a religiously diverse society. Finally, the study incorporates a public sentiment and political rhetoric analysis, investigating the influence of societal attitudes and political discourse on national responses to migration and religious diversity. This method highlights the significant role of far-right narratives in transforming mainstream political and public discourse, examining the implications for national identity and social harmony. Together, these methodologies offer a comprehensive lens through which to view the intricate interrelations between migration, religion, and politics in Europe, providing nuanced insights into the challenges and opportunities of increasing religious diversity.

CONTEXT, LITERATURE REVIEW AND CRITIQUE

In the EU, religion's status has traditionally been a matter for individual member states, as affirmed by Article 1-52 of the Constitution. France's limitation on religious symbols in public spaces and government institutions has often stirred debates about the balance between religious freedom and secularism. The UK and Germany embrace a stance of

state neutrality paired with religious diversity, providing collaboration, endorsement, and public acknowledgment to a variety of religious entities. Meanwhile, countries like Italy, Spain, and Poland, deeply rooted in specific religious traditions, have a more intimate connection between their governments and religious institutions. This bond is evident not just in their collaborative efforts but also in the preservation of religious symbols in public venues (Godard 2007, 184).

Renowned liberal philosophers such as John Rawls and Jürgen Habermas suggest that contemporary secularism hinges on mutual respect for all faiths. However, this respect is conditional: both religious institutions and their followers must renounce theocratic ambitions and prioritize political sovereignty and legal norms (O'Brien 2013). The interpretation and implementation of secularism, though, is not uniform. It reflects the individual histories of countries, particularly the evolving dynamics between religious institutions and state apparatus. While the Peace of Westphalia laid foundational principles concerning the separation of church and state, modern nations don't merely adopt these principles verbatim. Instead, they integrate them into novel legal and sociopolitical frameworks, tailored to their unique contexts and challenges (Salvatore 2013, 253-264). For instance, the form of secularism prevalent in Anglo-Saxon territories like the US or the UK is distinct from what is observed in continental Europe. And even within Europe, secularism's nuances vary widely, influenced by each nation's historical encounters with religious institutions, the challenges of multiculturalism, and the broader socio-political milieu. Nations like Sweden (Article 2), Norway (Article 2), Ireland (Article 1), Spain (Article 6), Denmark (Article 3), and the United Kingdom (3rd Act of Settlement) have constitutionally recognized certain religions, granting them advantages not extended to other faiths. A scrutiny of secularist perspectives and religious freedoms reveals substantial disparities, underscoring the challenge of distinguishing them. The boundaries are often set by legal interpretations rather than the actual statutes (Wing 2013). Conversely, when there's a pronounced divide between the private and public spheres, many individuals, especially from societies where religion intertwines with all social roles, struggle to forge a consistent identity. This challenge can hinder their overall integration into broader society (McGuire 2007, 102-103).

In Europe, the presence of non-Christian communities like Hinduism, Buddhism, and Islam has grown. However, even among those who share the same faith and reside in the same country, distinct ethnic boundaries can be observed (Warburg 2007, 79-98). The influx of immigrants has posed challenges in forging a unified sense of identity and belonging in an increasingly multicultural landscape. The ensuing debates, between those who advocate for and against these societal changes, have led to a resurgence in religious sentiment, an increased intertwining of religion in political discussions, a shift towards political conservatism, and a rise in far-right movements. Yet, the line between genuine objectives and political populism remains blurred.

Religious topics remain delicate in Europe, with public religious discourse and religious revivals each having unique trajectories and factors that may not always stem from the

same origins. Since the conclusion of the interfaith conflicts in the 17th century, Europe's religious landscape has remained largely unchanged, while its political borders have shifted substantially. The religious and political boundaries of the past no longer align, and today, Western European nations are not only divided by their religious affiliations, but also by the extent to which they embrace religious and cultural pluralism (Moyser 2003, 28-62). Religion played a role in discussions surrounding the European constitution. The preamble, approved by member states in 2004, acknowledged Europe's cultural, religious, and humanistic heritage without specifying any particular form of Christianity. This left room for varied yet inclusive interpretations. The concept of a "Non-Christian Europe" remains a debated topic, further intensified by rising migration. The introduction of non-European religious beliefs, which carry distinct values and ideologies, might not always align with native European cultures. This contrast between certain states' liberal views on religious diversity and others' constitutional restrictions on emerging religions has sparked notions of "reverse colonialism". This suggests an alteration of historical religious identities and potentially sets the stage for tensions with native populations. The escalating use of religious language in European politics is also an outcome of these shifts (Makrides 2007, 549-564).

In 2022, the European Union was home to 446.7 million people. Of this total, 32.8 million, or 5.3%, were citizens from outside Europe, and 38.0 million, or 8.5%, were born outside of the EU (European Commission 2024). The surge of immigrants, notably post the 2011 "Arab Spring," and the complexities of their assimilation have evoked varied responses from political figures. The shifting religious landscape due to immigration has amplified its presence in public conversations. Efforts to curtail immigrant numbers have been paralleled by a rise in religious undertones in political dialogue, aiming to garner more backing from the populace and representatives (Vilde 2018, 1305-1329). The call for revisions in immigrant rights policies has led to diverse and sometimes overlapping interpretations among policymakers. The rise of populism and the strengthening of the right are the main but not identical indicators. The cases of Sweden, Denmark, France, offer an asymmetric typology of these changes.

CASE STUDY: SWEDEN, DENMARK AND FRANCE

Sweden

Sweden holds the distinction of having the most immigrants per capita among EU nations. Over the past twenty years, the immigrant population has soared, reaching 2,046,731, which constitutes approximately 19.84% of Sweden's 10 million residents (European Commission 2023). The anti-Muslim rhetoric within the Swedish Democrats emerged in 2009. This shift began when its leader at the time, the 30-year-old Jimmy Åkesson, portrayed Islam and its followers as primary threats to the nation (Åkesson, 2009). By 2014, the Sweden Democrats, who faced allegations of having neo-Nazi connections at their inception in 1988, had become the third-largest party in the Swedish parliament. Their doctrine, which

associates the rise in criminal activities with the influx of primarily Muslim, non-Western immigrants, has bolstered their appeal among voters disenchanted with the nation's economic and sociocultural landscape (Jalh  ; Rydgren; Strimling 2019, 220-244). By the close of 2015, the Swedish Social Democratic Prime Minister Stefan L  fven, alongside his deputy Ana Romson, publicized tighter refugee intake and residency rights. This emergency pivot necessitated a political consensus on immigration views. What began as temporary measures during a crisis have persisted, making the validation of these policy shifts a primary political focus (Crouch 2015). In the aftermath of the "Arab Spring", anti-immigrant sentiments swelled as immigrant arrivals, predominantly from North Africa and the Middle East, surged, peaking between 2015 and 2016. The election of the staunchly anti-immigrant "Swedish Democrats" (Sverigedemokraterna) in 2010 failed to culminate in a broad political alliance. Still, the religious undertone of their political narrative birthed a peculiar scenario (Hagelund 2020, 8). By 2018, foreign-born individuals constituted 19% of the population, a jump from 11% in 2000. Muslims represented 8% of the populace, approximating 800,000 individuals. Roughly half are secular, one-third are school-aged or younger, and around 110,000 are affiliated with Muslim entities (Hackett 2017; Statistics Sweden 2000-2018).

Many choose to reside in marginalized areas grappling with economic downturns, native population shrinkage, and limited job prospects, complicating their assimilation in terms of economic, social, and cultural aspects. In the 2018 electoral race, immigration emerged as a focal concern. The Sweden Democrats gained an additional 13 seats, securing 17.53% of the votes, whereas the Social Democrats, with 28.26%, lost 13 seats, dwindling to 100 representatives (OSCE 2018, 11). Surveys post the 2018 elections indicated that rising apprehensions regarding immigration, especially concerning Muslims, were significantly influenced by political dialogues. Whereas 70% of Swedes in 2015 held positive views on immigration, by 2018, sentiments seemed to invert. 59% of those favoring the Sweden Democrats expressed negative opinions about Muslim immigrants, in contrast to only 17% among those opposed to the party (Jalh  ; Rydgren; Strimling 2019, 220-244). This sustained narrative earned the Sweden Democrats 73 seats in the 2022 elections, making them the second most influential party with 20.54% of the votes (Valmyndigheten 2022).

In stark contrast to Denmark, mainstream parties and the Social Democrats in Sweden have consciously distanced themselves from the Sweden Democrats' rhetoric and stance (Dal B  ; Finan; Folke; Persson; Rickne 2018). Coalitions with the Sweden Democrats were universally rebuffed, but the amplification of this religious narrative intensified societal rifts. In a dramatic turn of events in April 2022, Rasmus Paludan, leader of the extreme right-wing party Hard Line (Stram Kurs) founded in 2017, desecrated the Quran during Easter. This act incited violent confrontations between immigrants and law enforcement, resulting in injuries to over 100 police personnel. Prime Minister Magdalena Andersson, also leading the Swedish Social Democratic Party, confessed to Sweden's integration missteps over the previous two decades. She attributed the emergence of isolated communities

to both Muslim immigrant extremism and the Swedish extreme right (Ahlander 2022). Religious matters often transcend national boundaries and can stir tensions between nations, although responses vary. Swedish Foreign Minister Tobias Billström labeled Rasmus Paludan's act of burning the Koran near the Turkish embassy in Stockholm in January 2023 as a "horrific Islamophobic provocation." He underscored the Swedish government's disapproval of such behaviors. This incident has intensified Turkey's reservations about Sweden's inclusion in NATO. Moreover, Swedish media's revelation that Paludan's protest permit was funded by Chang Frich, a past contributor to the Russian channel RT, which has Kremlin backing, agitated the public further (Rankin 2023). By March 2023, Rasmus Paludan found himself barred from entering the UK following his declaration to desecrate the Koran in Yorkshire during Ramadan (Badshash, 2023). Such religious dialogues are now being adopted by the immigrants as well, eliciting responses from their native countries. An instance was Salwan Momika, an Iraqi Christian immigrant, setting the Koran on fire in Stockholm on Eid al-Adha in June 2023. This act didn't only provoke sharp reactions from Muslim-majority nations leading to diplomatic repercussions but also spotlighted ambiguous responses locally. Swedish Prime Minister Ulf Kristersson deemed the act "legal yet unfitting." The police had recently turned down requests for similar protests, but court decisions later sanctioned them citing freedom of speech. Still, the matter of hate speech remains under investigation (Davies 2023). Conversely, a subsequent act in July of the same year, where another immigrant (Ritter; Olsen 2023) attempted to burn both the Torah and the Bible in Stockholm, was halted by the police. This, juxtaposed against the previous incidents and coupled with the right-wing's silence, has drawn criticisms of double standards. It might pave the way for a more considered equilibrium between freedom of speech and freedom of belief. Nevertheless, beyond the layer of religious dialogues in political conversations, if Muslim immigrants in Sweden find themselves isolated, forming distinct communities with unique cultural identities without integrating into the Swedish framework, they could persistently fuel the growth of far-right ideologies and religious narratives in political spheres.

Denmark

In Denmark, skepticism towards immigration and overt religious discourse in public spheres took root earlier than 2015. During the 1970s and 1980s, the narrative surrounding immigrant influx was likened to an "invasion." Amidst this burgeoning nationalism and anti-immigrant climate, the far-right Danish People's Party (DPP or Danks Folkeparti) emerged in 1995. Capitalizing on the perceived threats from Muslim immigrants — in terms of cultural integrity, welfare system, and public safety — the DPP experienced a swift ascent in political influence. By 2015, it held the position of the second-largest party in the parliament, securing 21.1% of the total votes (Morley; Kumar 2022). The intersection of religion, secularism, and freedom of expression, particularly within the context of immigrant communities, came to the fore in 2005. This was notably exemplified by the controversy

surrounding the publication of 12 caricatures of Prophet Muhammad by Jyllands-Posten on 30 September 2005, leading to varied and evolving stances among political parties.

Upon assuming office in 2001, Prime Minister and Liberal Party leader Anders Fogh Rasmussen capitalized on growing public concerns regarding asylum-seeking immigrants. In an initial stance, he declined a meeting with 11 ambassadors from Arab nations in Denmark, dismissing their concerns about anti-Muslim remarks made by Culture Minister Brian Mikkelsen of the Danish People's Party, an ally to his government (Klausen 2009, 63-82). However, in the face of escalating diplomatic tensions, economic ramifications, and vehement protests in the Middle East, the previously unchallenged tenets of secularism and freedom of speech came under scrutiny. Carsten Juste, the editor-in-chief of the implicated newspaper, acknowledged the error in publishing the controversial cartoons and extended an apology. Prime Minister Rasmussen later condemned actions that stereotype or malign groups based on their religion or ethnicity (Watt 2006).

Denmark's political trajectory illustrates the permeation of far-right ideologies even outside its traditional sphere. After their 2001 defeat, the Social Democrats' 2019 electoral victory over the DPP stemmed from their adoption of an anti-immigration stance, signaling a significant ideological convergence with the right. This marked departure from their welfare state foundation facilitated increased voter support (Heinze 2028, 287-309). Interestingly, this strategic shift by Denmark's social democrats wasn't mirrored by their counterparts in neighboring Nordic nations, making the Danish left's approach distinctive. While integration has been a recurrent theme in Danish politics for decades, post-2015 saw a pronounced uptick in religious-centric discussions. Such heightened religious considerations in policymaking have augmented societal frictions and amplified biases against minority religious factions. Of Denmark's 5.9 million residents, 72% or approximately 4.28 million affiliate with the Danish National Church, granting it a privileged position vis-à-vis other faiths (Statista 2013-2023). In 2019, the government's policy directives for regions with predominant Muslim demographics mandated instruction in Christian traditions for kindergarten-aged children, specifically for families reliant on state subsidies. The country's primary Muslim educational institution shuttered its doors in December 2018 post cessation of government funding. As per 2018 statistics, Muslims, numbering around 320,000 or 5.5% of the populace, represent the second-largest religious group. That same year witnessed 112 reported incidents of religious hate crimes, with Muslims and Jews being primary targets. A 2019 European Commission survey indicated that a majority felt religious-based discrimination was pervasive in Denmark. Furthermore, the survey highlighted concerns of rising anti-Semitism. Concurrently, Muslim electoral candidates reported facing considerable antagonism, intriguingly from fellow Muslims (US Department of State 2019). Danish political discourse is viewed unfavorably compared to its European neighbors. The stringent stance on immigration, encapsulated in the "A Denmark without parallel societies - without ghettos by 2030" plan, was initiated by a previous center-right administration and later endorsed by the current left-leaning coalition. Both ends of the political spectrum in Denmark generally agree on religious matters, with measures like the

burqa ban proposed by the right-wing Danish People's Party (DPP) in the 2000s, coming to fruition in 2018 with left-wing support (John; Gargiulo 2020). Despite political shifts over the past two decades, Denmark's approach to immigrants remains consistent. The left has incorporated the anti-immigration and anti-Islam stances traditionally associated with the far right. These ideological adaptations have reshaped the political landscape. For instance, the Social Democrats won the 2019 election with 25.9% of votes, governing solo. Their performance improved in the 2022 election, with 27.5% of votes, whereas the DPP saw a decline, securing only 2.6% (Reynie 2023).

When it comes to immigration, there's little distinction between Denmark's left and right, which has negatively impacted the latter. In the 2022 elections, three nationalist parties collectively received over 14% of the votes. Even though they're the opposition, their anti-immigration sentiment dominates the parliament (Hivert 2023). The Danish left mirrors the right in terms of migration policy. Social Democratic Prime Minister Mette Frederiksen has further tightened these policies during her tenure, transitioning from immigrant integration to encouraging their return. Notably, in 2021, Denmark became the first European nation to begin the deportation of Syrian immigrants (European Commission 2024).

In 2023, the immigrant demographics in Denmark revealed that Poles were the majority, followed by Ukrainians, Romanians, Germans, Syrians, Turks, Iraqis, Iranians, Bosnians, British, Indians, and Norwegians, respectively (Statista, Feb 13, 2023). Human Rights Watch has criticized Denmark's stance on immigration, labeling it as both racist and hypocritical, especially given its religious and cultural undertones. While Prime Minister Frederiksen announced deportations for Syrian refugees, Denmark had previously welcomed a significant number of Ukrainian refugees. Frederiksen refrained from addressing this inconsistency when questioned by The Washington Post (Ruahala 2023).

The evolving dynamics of immigration have significantly reshaped the political identity of Denmark. Analysts suggest that the Social Democrats' adoption of authoritarian, nationalist, anti-immigration, and anti-European stances may limit their electoral appeal and political competition (Abou-Chadi; Werner 2020, 829-847). Given the current trajectory, significant changes are unlikely in the near future. The right's influence will continue to wane as long as the left bridges the ideological gap by embracing traditionally right-wing causes.

France

France serves as a prime example of how cultural, historical, and political contexts converge to paint a comprehensive portrait of migration issues in Europe, highlighting the friction between the two sides of the Mediterranean. As Remi Brague suggests, when culture becomes a pivotal aspect of politics, historical power dynamics and cultural interplays help define the roles of various actors both within and outside a nation's borders. This interplay reflects the longstanding tensions arising from geopolitical and cultural experiences during identity development and beyond (Rafael; Stenberg 2010, 41-62). Predominantly,

immigrants in France hail from the Maghreb region (especially Morocco) and sub-Saharan Africa, territories that were once under French colonial rule (Statista, Sep 19, 2022). The intricate mix of historical trajectories and religious components plays a significant role in shaping France's immigration patterns. A clear manifestation of this dynamic was the North African protests against the 2004 ban on veils in public schools, which arose from economic struggles, perceived biases, and feelings of marginalization. This unrest was further exacerbated by terrorist actions by Algerian extremists, who criticized the French government for backing the Algerian military coup and its subsequent government in the early 2000s (Fox; Sundler 2004, Ch 4;5). Migration during the latter half of the 20th century was seen as a threat to France's secular and cultural identity. The far-right National Front (FN), founded in 1972 by Jean-Marie Le Pen and later renamed the National Rally (RN) in 2018, embarked on its political journey advocating for the preservation of French identity, primarily through an anti-immigration stance (Galbreath 2017, 7-9). In 1989, Jean-Marie Le Pen's National Rally (RN) asserted that the religious dimensions of immigration conflicted with the Western and Enlightenment principles that underpin the republic. Although the rise of the far right was incremental, the expanding influence of this populist, anti-immigration narrative began to engulf all political factions in debates about France's cultural and demographic future (Laborne 2008).

The intertwining of religious themes with political discourse in France, especially in the context of immigration, has grown steadily over the years. In 2010, France was home to approximately 7.3 million foreign-born residents, a number that increased to 8.67 million by 2021 (Statista, Sep 19, 2022).

When considering the religious makeup of these immigrants, it's crucial to understand that France prohibits data collection on race and religion, making precise statistics elusive. Nevertheless, estimates from organizations like the Pew Research Center provide some insight. In 2017, Pew Research approximated that 6 million Muslims lived in France, constituting about 8.8% of the population, making Islam the country's second-largest religion (Hackett 2017). The burgeoning populist sentiments in France, which revolve around defending the nation's secular identity, manifest differently across the political spectrum. For leftist factions, debates surrounding immigration primarily hinge on preserving secularism as a foundational value of the republic. In contrast, the right tends to frame their concerns in terms of cultural, historical, and demographic implications. While French secularism may seem primarily focused on Islam in recent times, historical political discourse in the country, spanning both left and right ideologies, suggests a more complex picture. Rooted in the French Revolution, France's robust secularism primarily evolved in opposition to the Catholic Church. This historical context is essential to understanding that religious motivations aren't necessarily the driving force behind contemporary sentiments like Islamophobia or biases against immigrants (Bowen 2007, 22). In the 1920s and 1930s, it was Italian and Polish Catholic immigrants who faced criticism for their public religious practices, which were deemed inconsistent with Republican values (Pontry 1985, 51-58).

During Lionel Jospin's tenure from the Socialist Party, efforts to safeguard local culture from emerging religious groups led to the 1998 establishment of the "Interministerial Mission in the Fight against Sects/Cults." This law sought to curtail the influence of non-traditional religions, including some Christian denominations. Notably, France doesn't recognize all sects of Jehovah's Witnesses or the Church of Scientology (Fox; Sundler 2004, Ch 5).

Critiques accusing France of discrimination against Muslims, particularly in light of the 2004 veil ban in schools and the 2010 burqa prohibition, must be considered within the unique framework of French secularism. This perspective has gained prominence, especially with the rise of religious extremism as a politicized tool employed in party rhetoric (Cesari 2020, 20-30).

In the 2012 presidential elections, the resurgence of the left with Francois Hollande from the Socialist Party was marked by strikingly similar campaign platforms among right-wing candidates. Nicolas Sarkozy, in the final campaign stretch, veered further right, underlining themes of immigration, border security, and fears surrounding Islam. This strategic shift was aimed at courting voters from Le Pen's National Rally, which had secured a significant 17.9% in the initial election round (Chrisafis 2012).

The tragic 2015 Charlie Hebdo terrorist attacks further intensified negative stereotypes in political conversations, with ambiguous narratives connecting Islam, immigration, and terrorism. The discourse shifted from criticizing extremist factions to an unwarranted broader criticism of Muslim immigrants. The right, under Le Pen, likened Muslims to Nazi occupiers, while Socialist Party's Francois Hollande sounded alarms over the broader Muslim community instead of focusing on extremists (Sheva 2015). By early 2015, the blend of intensified religious rhetoric and the tangible fear of terrorist attacks led to a surge in Islamophobic incidents. The National Observatory against Islamophobia recorded 222 attacks against Muslims in the year's first quarter, a significant rise compared to 2014 figures (AFP 2015).

Religious discussions took center stage in the 2017 presidential race. Marine Le Pen of the RN diligently used "Islamist" to refer to extremist factions, consciously avoiding general terms like "Islam" or "Muslim." This semantic choice was strategic, allowing the RN to grow without directly entangling in religious controversies (Longhli 2017).

While Le Pen campaigned on defending French culture from perceived external threats, Emmanuel Macron of La Republique En Marche showcased a different vision, emphasizing welcoming refugees and instituting de-radicalization programs for ex-ISIS members. Analysts were divided on interpreting the election results: while some saw Macron's 66.1% win as a decline in French populism, others viewed Le Pen's 33.9% as evidence of enduring anti-Muslim and anti-immigration sentiments. However, the close call in the first voting round, where Macron secured 24.01% to Le Pen's 21.3%, tells a nuanced story (Statista 2017).

Religious sentiments in migration have consistently influenced French public perception. A 2019 survey by the Institut français d'opinion publique (Ifop) revealed that 75% of

the French populace supported prohibiting religious symbols for public administration employees, and an even higher 82% favored banning all religious symbols in public spaces. Interestingly, these views transcended traditional left-right political divisions (Gattegno 2019). Islamophobia, which was predominantly an extreme right indicator until 2019, metamorphosed into a political rivalry tool between the right and left. By 2020, Macron escalated this religious rhetoric by attributing a crisis to Islam as a whole, rather than just its extremist factions (Al Jazeera, 2020).

Come the April 2022 elections, when a staggering 60% of the French believed that the nation's decline was attributable to immigrants, exploiting anti-Islamic sentiments became a potent electoral strategy. Both Marine Le Pen of RN and the far-right leader of Reconquête (R!) Eric Zemmour harnessed Islamophobia to bolster their support. Conversely, Macron adopted a "war on extremism" approach to appeal to right-leaning voters (Tayara 2022). Initially elected in 2017 as a centrist-liberal reformer, Macron adopted a conspicuous rightward shift leading up to his 2022 re-election bid, evidently in anticipation of a showdown with Le Pen (Der Made 2021). Following the emergence of Erik Zemmour, even Le Pen appeared moderate. The 2022 election echoed unsettling parallels with the 1930s' anti-Semitic sentiments. Zemmour, renowned for his extremist views, contended that France was teetering on the brink of a civil war due to immigrants transforming its demographic to a Muslim-majority nation. His "salvation" theories for France, rooted in unfounded conspiracies, gained traction. Valerie Pécresse, from Sarkozy's traditional right-wing party Les Républicains, faced backlash for echoing Zemmour's "great replacement" theory and later shifted her emphasis to limiting the wearing of veils in public spaces, including sports events. Meanwhile, Marine Le Pen proposed coupling immigration referendums with bans on public religious symbols. In stark contrast, Anne Hidalgo, the Socialist Party's candidate, critiqued this divisive narrative for fracturing France's unity, but her stance failed to significantly bolster her electoral appeal (Chrisafis 2022). Macron's eventual triumph, securing 58.2% votes against Le Pen's 41.8% (a record high for the right since 1958), (Statista, May 2, 2022) surpassed many expectations. Nonetheless, the election results leave lingering questions about the long-term repercussions of religious narratives in France's political dialogue.

CONCLUSIONS

The extensive exploration of migration's impact on Europe's demographic, religious, and political landscapes highlights several critical findings. Firstly, migration has indeed been a significant driver of demographic changes, introducing a diverse religious tapestry into Europe. This infusion of varied religious and cultural identities has not only enriched the continent but also sparked debates around religious liberty, secularism, and the assimilation of minority religious groups. The introduction of non-traditional religious customs and practices, particularly from Muslim-majority countries, has led to an enhanced visibility of Islam in Europe, challenging traditional religious identities and contributing to a heightened sense of religious discourse. The research underscores religion's dual role in society,

serving as both a unifying force and a source of strain. While religious identity can foster societal unity and community inclusion, it also has the potential to incite discrimination and intolerance. This is particularly evident when religious differences are leveraged against the host country's culture, regulations, or governance strategies, sometimes fueling far-right political movements. These movements often capitalize on fears about the changing religious fabric, using them as a tool for political mobilization and emphasizing a perceived "loss" of European identity and heritage.

Furthermore, religious legitimization in politics emerges as a potent force, with the capacity to both unify and divide communities. The interaction between religion and state politics is complex, with states navigating the balance between leveraging religious endorsement for their policies and managing its influence to avoid exacerbating divisions. The case studies of Sweden, Denmark, and France illustrate the multifaceted impact of migration-induced religious changes on political movements, policy decisions, and societal debates. Each country's unique approach to managing religious diversity and its political implications reveals a spectrum of responses, from inclusive integration strategies to stringent immigration controls and policies aimed at preserving national identity.

This comprehensive analysis, through comparative studies, historical contextualization, socio-political critiques, and case studies, provides a nuanced understanding of the challenges and opportunities presented by increasing religious diversity in Europe. It highlights the delicate balance between embracing multiculturalism and safeguarding national identity, underscoring the need for policies that promote integration, respect for diversity, and mutual understanding across religious and cultural lines.

In conclusion, the research substantiates the hypothesis that migration has significantly influenced religious discourse in Europe, contributing to the rise and empowerment of right-wing political movements. The findings suggest that addressing the complex interplay between migration, religion, and politics requires a concerted effort from European societies and governments to foster an inclusive, tolerant, and cohesive environment.

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DRIVING INNOVATION IN ALBANIAN HIGHER EDUCATION: INTEGRATING 3D MODELLING AND ARTIFICIAL INTELLIGENCE IN TECHNOLOGY AND BUSINESS EDUCATION

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ABSTRACT

Digital transformation is reshaping higher education worldwide, and Albanian universities are beginning to embrace this shift. This study explores how 3D modelling technology is becoming a key driver of innovation, especially in university programs focused on technology and business, with artificial intelligence (AI) playing a complementary role. Through interviews with faculty members and analysis of university initiatives, this study examines how 3D modelling is being used to improve visualisation, create interactive learning environments, and simulate real-world scenarios. These applications help students better understand complex concepts in fields such as information technology, economics, and business management by making abstract ideas more tangible and engaging. The findings show that 3D modelling offers immersive and engaging learning opportunities, while AI tools help personalise the content, automate feedback, and support decision-making. Together, these technologies provide significant potential to modernise and ease the teaching process and better prepare students for evolving industry demands. However, the adoption of these innovations remains really challenging for most educational institutions. The findings highlight the need for a national strategy to support sustainable digital transformation, including investment in infrastructure, professional development for faculty, and the integration of emerging technologies into curricula. By showcasing successful examples of 3D modelling and AI implementation in Albanian universities, this paper contributes to ongoing discussions on how immersive and intelligent technologies can drive innovation, improve teaching quality, and build a better future for the higher education system.

Keywords: *3D modelling, digital transformation, educational innovation, artificial intelligence, technology in education, business process management, innovation in teaching*

INTRODUCTION

Digital technologies are rapidly transforming higher education globally, reshaping how knowledge is produced, delivered, and assessed. Universities across the world are increasingly adopting tools that support interactive, student-centered learning and align curricula more closely with the demands of contemporary industries. Tony Bates emphasizes that digital pedagogies and blended learning models are becoming standard practice in many higher education institutions seeking to foster learning flexibility and relevance.¹

Among these innovations, 3D modelling and artificial intelligence (AI) have emerged as particularly powerful. 3D modelling enhances learning through immersive visualization, simulation, and experimentation, enabling students to interact with complex structures and processes that would otherwise remain abstract or conceptually challenging.² AI, in parallel, facilitates personalized instruction, automated feedback, and intelligent learning analytics, elements that can significantly enhance both teaching and learning effectiveness.³ Together, these technologies offer powerful pedagogical possibilities that can increase engagement, deepen conceptual understanding, and strengthen practical skill development. In Albania, higher education institutions have undergone substantial reforms in recent decades, yet many continue to face structural and resource-related constraints. Challenges such as limited laboratory infrastructure, uneven access to modern hardware and software, and insufficient professional development for faculty remain pervasive.⁴ These limitations often hinder the integration of advanced technologies, even when institutions and educators recognize their potential value. Nevertheless, there is growing interest among policymakers, academic staff, and students in modernizing Albanian higher education, driven by a desire to harmonize with European standards, improve graduate employability, and enhance university–industry linkages.⁵ This context creates a timely opportunity to introduce targeted innovations that reflect international best practices while addressing local needs.

Technology and business programs are especially well positioned to benefit from integrating 3D modelling and AI. For students in information technology, economics, engineering, and business management, the ability to visualize mechanisms, simulate market scenarios, or model organizational processes in 3D can make abstract concepts more concrete and accelerate the acquisition of practical competencies.⁶ AI tools can further support this

¹ Tony Bates, *Teaching in a Digital Age: Guidelines for Designing Teaching and Learning*, 2nd ed. (Vancouver: Tony Bates Associates, 2019).

² Richard E. Mayer, *Multimedia Learning*, 3rd ed. (Cambridge: Cambridge University Press, 2021).

³ Wayne Holmes, Randa Bialik, and Charles Fadel, *Artificial Intelligence in Education: Promises and Implications for Teaching and Learning* (Boston: Center for Curriculum Redesign, 2022).

⁴ Gentian Beqiri, “Digitalization Challenges in Albanian Higher Education Institutions,” *Journal of Educational Studies* 15, no. 2 (2021): 45–60.

⁵ Ardit Muka and Eranda Dhomo, “Digital Transformation Readiness in Albanian Universities,” *Albanian Journal of Educational Technology* 3, no. 1 (2021): 18–34.

⁶ Wu et al., “Current Status, Opportunities and Challenges of Augmented Reality in Education,” *Computers & Education* 62 (2013): 41–49.

learning process by offering adaptive pathways, continuous formative assessment, and analytics that guide both learners and instructors.⁷ As labor markets increasingly demand digital, analytical, and design-oriented skills, these technologies can help bridge the gap between academic training and industry expectations.

Despite these opportunities, the adoption of 3D modelling and AI in Albanian higher education remains uneven. Technical barriers, institutional inertia, insufficient funding, and fragmented policy frameworks have limited the sustainability and scalability of innovation initiatives.⁸ The central problem that this study addresses is the persistent gap between the pedagogical potential of these technologies and the current capacity of Albanian universities to implement them effectively and at scale.

The primary aim of this research is to examine how 3D modelling and AI can be integrated into technology and business education in Albanian universities to enhance learning outcomes, strengthen teaching practices, and improve alignment with industry needs. To achieve this aim, the study pursues four objectives:

- Document current uses and pilot implementations of 3D modelling and AI within Albanian university technology and business programs.
- Identify pedagogical benefits and documented learning improvements associated with these technologies.
- Analyze institutional and systemic barriers to adoption, including infrastructure, faculty readiness, and policy constraints.
- Propose practical, evidence-based recommendations for universities and policymakers to support sustainable and scalable integration of 3D modelling and AI.

LITERATURE REVIEW

3D modelling in higher education

The use of 3D modelling in higher education has gained significant traction as universities globally seek tools that enhance visualization, experimentation, and student engagement. Numerous studies demonstrate that 3D modelling supports the development of spatial reasoning, improves comprehension of complex structures, and increases student motivation, particularly in disciplines such as architecture, engineering, computer science, and business.⁹ These findings align with Mayer's *Cognitive Theory of Multimedia Learning*,

⁷ Zawacki Richter et al., "Systematic Review of Research on Artificial Intelligence Applications in Higher Education," *International Journal of Educational Technology in Higher Education* 16, no. 1 (2019): 1–27.

⁸ Johnson et al., *Horizon Report: Higher Education Edition* (EDUCAUSE, 2022).

⁹ Schenker, "Effects of 3D Modelling on Learning and Spatial Skill Development in Higher Education," *Journal of Computer Assisted Learning* 37, no. 5 (2021): 1242–1255; Ibrahim and Mutawi, "The Impact of 3D Modelling Applications on University Students' Spatial Ability," *International Journal of Emerging Technologies in Learning* 15, no. 9 (2020): 132–144.

which posits that learners process visual and verbal information through distinct cognitive channels, making visualization tools especially effective when learners must grasp abstract or spatially complex concepts.¹⁰

Moreover, 3D modelling contributes to active learning environments. Immersive environments including virtual and augmented reality powered by 3D models allow students to manipulate objects, observe cause-and-effect relationships, and test hypotheses in controlled but flexible environments.¹¹ These interactive settings promote deeper learning by enabling experimentation without real-world constraints, encouraging exploratory and design-based learning. Research by Merchant et al. (2014) reports that such 3D and VR-based instruction promotes higher-order thinking, including critical reasoning, problem-solving, and creativity.¹²

In business and economic education, 3D modelling has found increasing relevance. Visual simulations offer students opportunities to model business processes, supply-chain flows, organizational structures, and market interactions in ways that traditional 2D tools cannot achieve.¹³ In computer science and engineering education, 3D modelling has been used to teach programming logic, system architecture, and design thinking in a more tangible and visually intuitive manner.¹⁴ These varied applications underscore the versatility and pedagogical value of 3D modelling across domains.

Artificial Intelligence in learning

Artificial intelligence is reshaping teaching and learning through personalized learning pathways, automated evaluation, and advanced analytics. AI-driven systems can monitor learners' progress, diagnose weaknesses, and deliver targeted guidance in real time, enabling more efficient and adaptive learning.¹⁵ Luckin (2018) argues that AI supports "precision education," where instruction is tailored to the unique learning trajectories and needs of each student, rather than following a one-size-fits-all model.¹⁶

¹⁰ Mayer, *Multimedia Learning*.

¹¹ Rianti et al., "A Systematic Review of Immersive Virtual Reality Applications for Higher Education," *Computers & Education* 147 (2020): 103–788.

¹² Merchant et al., "Effectiveness of Virtual Reality Based Instruction on Students' Learning Outcomes in K 12 and Higher Education: A Meta-Analysis," *Computers & Education* 70 (2014): 29–40.

¹³ Broll et al., "3D Interaction and Business Process Visualization in Virtual Environments," *Virtual Reality* 22, no. 4 (2018): 309–324.

¹⁴ Wu et al., "Current Status, Opportunities and Challenges of Augmented Reality in Education," *Computers & Education* 62 (2013): 41–49.

¹⁵ Holmes, Bialik, and Fadel, *Artificial Intelligence in Education*.

¹⁶ Luckin, *Machine Learning and Human Intelligence: The Future of Education for the 21st Century* (London: UCL Institute of Education Press, 2018).

A comprehensive review by ZawackiRichter et al. (2019) indicates that AI's most influential applications in higher education include predictive analytics, automated grading, intelligent tutoring systems, and natural-language processing tools for feedback and content generation.¹⁷ These capabilities can reduce instructors' workload, facilitate scaled personalized support, and enhance the responsiveness of educational systems.

Additionally, AI has the potential to enhance metacognition and self-regulated learning. For example, automated, context-specific feedback can help students reflect on their progress, adjust learning strategies, and reinforce understanding.¹⁸ As digital transformation accelerates globally, AI increasingly plays a foundational role in hybrid, online, and adaptive learning environments, offering design flexibility and scalable pedagogical innovation.¹⁹

Integration of 3D modelling and AI

Recent research highlights a growing convergence between 3D modelling and AI-driven learning systems, producing powerful multimodal learning environments. AI-enhanced 3D modelling tools can automate various aspects of the design process, from generating initial model drafts to detecting structural inconsistencies and suggesting refinements.²⁰ This synergy reduces the time required to create sophisticated models and provides intelligent scaffolding and support for novice learners (especially those with limited prior experience).²¹

Combining AI and 3D technologies aligns with modern pedagogical principles rooted in constructivism and experiential learning, placing students in active roles where they build, test, and refine their own representations of knowledge.²² According to Papadakis (2023), integrating these technologies produces learning benefits greater than those achieved by either alone, offering enriched visualization, creativity enhancement, and analytic sophistication.²³

Moreover, empirical studies in engineering education indicate that AI-supported 3D platforms promote experimentation and deeper conceptual reasoning: by automating

¹⁷ Zawacki Richter et al., "Systematic Review of Research on Artificial Intelligence Applications in Higher Education."

¹⁸ Chen et al., "AI-Supported Feedback to Improve Self Regulated Learning in Higher Education," *Computers & Education* 150 (2020): 103–857.

¹⁹ Popenici and Kerr, "Exploring the Impact of Artificial Intelligence on Teaching and Learning in Higher Education," *Research and Practice in Technology Enhanced Learning* 12, no. 1 (2017): 1–13.

²⁰ Zhang and Chou, "AI-Assisted 3D Modelling Tools for Intelligent Design Based Learning," *Interactive Learning Environments* 31, no. 6 (2023): 987–1005.

²¹ Al-Jubouri et al., "Artificial Intelligence Techniques for Enhanced 3D Modelling in Engineering Education," *Education and Information Technologies* 27, no. 6 (2022): 7895–7914.

²² Papadakis, "The Synergy of Artificial Intelligence and 3D Technologies in Educational Contexts," *Contemporary Educational Technology* 15, no. 2 (2023): 1–13.

²³ Ibid.

routine or technical tasks, AI reduces cognitive load and enables learners to focus on conceptual problem-solving and design thinking.²⁴ In business education, AI-driven 3D tools can simulate market scenarios, organizational workflows, and supply-chain dynamics, enabling students to visualize and analyze outcomes under different conditions.²⁵ This interdisciplinary utility demonstrates the potential for substantial pedagogical value when 3D modelling and AI are thoughtfully integrated.

Barriers to adoption

Despite clear benefits, several barriers continue to hinder widespread adoption of 3D and AI technologies in higher education. Infrastructure limitations, including inadequate hardware, lack of high-performance computers, inconsistent software access, and unreliable internet connectivity are significant obstacles worldwide, particularly in resource-constrained contexts.²⁶ In many Albanian institutions, dedicated computer labs, advanced graphics workstations, or licensed software remain scarce or outdated.

Faculty readiness is another recurrent challenge. Many instructors lack training or experience with advanced digital pedagogies, and may feel uncertain about integrating 3D and AI tools into their teaching.²⁷ As Bates (2019) argues, digital transformation requires systemic commitment including ongoing professional development and pedagogical redesign rather than isolated workshops or short-term projects.²⁸

Pedagogical and curricular challenges also persist. Introducing sophisticated digital tools requires alignment with course learning objectives, assessment strategies, and accreditation standards. Without supportive institutional policies, long-term funding, and curriculum redesign, technology adoption tends to remain sporadic and unsustainable.²⁹

Furthermore, from the students' perspective, additional challenges may arise: steep learning curves, software complexity, technical glitches, and lack of guidance or support are commonly reported in empirical studies (Beqiri 2021; Johnson et al. 2022).³⁰ These barriers underscore the need for strategic, well-resourced integration approaches that consider not only technology but also human, institutional, and pedagogical factors.

²⁴ Li, Zhao, and Liu, "Integrating AI with 3D Modelling Software to Support Conceptual Understanding in Higher Education," *Computer Applications in Engineering Education* 30, no. 4 (2022): 1235–1249.

²⁵ Terlutter and Naccarella, "Using Simulation and 3D Visualization Technologies in Marketing and Management Education," *Journal of Management Education* 45, no. 4 (2021): 620–642.

²⁶ Johnson et al., *Horizon Report: Higher Education Edition*.

²⁷ Redecker, *European Framework for the Digital Competence of Educators: DigCompEdu* (Luxembourg: Publications Office of the European Union, 2017).

²⁸ Bates, *Teaching in a Digital Age*.

²⁹ Muka and Dharmo, "Digital Transformation Readiness in Albanian Universities."

³⁰ Beqiri, "Digitalization Challenges in Albanian Higher Education Institutions."

METHODOLOGY

This study employed a mixed-methods, survey-and interview-based research design to investigate undergraduate students' experiences with 3D modelling and AI tools in higher education. The combination of quantitative and qualitative approaches allows for a more comprehensive understanding of students' interactions with these technologies, capturing both measurable trends and in-depth perceptions.³¹

Research design

The research followed a descriptive and explanatory mixed-methods approach, focusing on how students interact with 3D modelling technologies and AI in their courses, the skills and knowledge they acquire, the impact on their learning experience, and the challenges they face. This design enables both breadth through quantitative survey data and depth through qualitative interview insights, aligning with best practices in educational research on technology-enhanced learning.³²

Sampling and participants

The study population consisted of 70 undergraduate students enrolled in technology- and business-related programs (Information Technology, Business Management, Economics, and related fields) at Albanian universities. Participants were selected using convenience sampling, targeting students with prior experience using 3D modelling and AI-enhanced learning platforms. While this sampling approach limits generalizability, it is suitable for exploratory research aimed at generating preliminary insights into emerging educational practices.

For the qualitative component, a smaller subset of 10–12 students, along with 3 faculty members involved in implementing 3D and AI tools, were selected for semi-structured interviews. This allowed for deeper exploration of perceptions, challenges, and suggested improvements that could not be captured through surveys alone.

Data collection instruments

Quantitative data were collected via structured questionnaires, including closed-ended questions on:

- Student demographics (program, year of study)
- Prior experience with 3D and AI tools
- Attitudes towards 3D modelling
- Perceived benefits (skills, understanding)

³¹ John W. Creswell and J. David Creswell, *Research Design: Qualitative, Quantitative, and Mixed Methods Approaches*, 5th ed. (Thousand Oaks, CA: SAGE, 2018), 145.

³² Ibid.

- Perceived challenges
- Perceptions of AI-enhanced 3D tools (effectiveness, personalization, feedback)

Qualitative data were collected through semi-structured interviews, which explored participants' experiences in more depth, allowing them to articulate challenges, perceptions of learning effectiveness, and suggestions for improving the integration of 3D modelling and AI tools. The survey and interview instruments were informed by previous research on technology-enhanced learning and AI applications in higher education to ensure content validity and alignment with established measures.³³

Data collection procedures

Surveys were administered electronically via a secure platform during the academic year 2024-2025. Participation was voluntary, and students provided informed consent. Interview participants were invited separately and conducted virtually or in person, depending on availability. All responses were anonymized and securely stored to maintain confidentiality. Data collection lasted two weeks for the surveys, with interviews conducted over the following month.

Data analysis

Quantitative data were analysed using descriptive statistics, including frequencies, percentages, and cross-tabulations, to summarize patterns in student responses and identify common trends in perceived benefits, challenges, and preferences. Qualitative interview data and open-ended survey responses were coded thematically to identify recurring themes, such as technical challenges, pedagogical advantages, and perceptions of AI-enhanced learning. Combining both datasets allowed for triangulation, enhancing the reliability and richness of the study's findings.³⁴

Limitations

Several limitations should be noted. First, the use of convenience sampling and a relatively small sample size (70 students for surveys, 10–12 for interviews) limits the generalizability of findings to all Albanian higher education students. Second, self-reported data may be influenced by social desirability bias or subjective interpretation. Third, data were collected at a single point in time, rather than longitudinally, so long-term learning outcomes could not be assessed. Finally, the study did not include empirical performance data (e.g., exam results or project quality), which could provide additional evidence of learning gains. Future research should employ larger, stratified samples, longitudinal designs, and triangulation with objective performance metrics to strengthen findings.

³³ Zawacki Richter et al.; Holmes, Bialik, and Fadel.

³⁴ Creswell and Creswell, *Research Design*.

FINDINGS

The survey data collected from 70 undergraduate students provide comprehensive insights into the use of 3D modelling and AI tools in Albanian higher education, highlighting both the benefits and challenges of these technologies.

Student perceptions of 3D modelling

When asked about their overall feelings toward using 3D modelling tools in their courses, the majority of students reported positive experiences as shown in Table 1:

Table 1: Student Perceptions of 3D Modelling

Response	Number of Students	Percentage
Very Positive	25	36%
Positive	30	43%
Neutral	10	14%
Negative	5	7%
Very Negative	0	0%

Overall, 79% of students reported a positive or very positive experience, indicating that 3D modelling is generally well received in their learning environments.³⁵

Understanding abstract concepts

Students were asked whether 3D models helped them understand abstract concepts, with responses summarized in Table 2:

Table 2: Effectiveness of 3D Modelling for Conceptual Understanding

Response	Number of Students	Percentage
Yes, a lot	28	40%
Yes, somewhat	32	46%
Neutral	7	10%
Not really	3	4%
Not at all	0	0%

³⁵ Survey data, academic year 2024-2025.

In total, 86% of students indicated that 3D modelling helped them at least somewhat to understand abstract concepts, supporting theoretical claims that visualization can significantly enhance comprehension.³⁶

Skills and Knowledge Gained

Students reported several types of skills and knowledge gained through 3D modelling use (Table 3):

Table 3: Skills and Knowledge Acquired from 3D Modelling

Skill / Knowledge	Number of Students	Percentage
Technical / Software skills	55	79%
Spatial reasoning	50	71%
Better understanding of concepts	48	69%
Creativity / Design thinking	42	60%
Collaboration / Teamwork	20	29%

The most frequently reported skills were technical/software skills (79%) and spatial reasoning (71%), indicating that 3D modelling contributes both to cognitive understanding and to practical technical ability. Moreover, a significant share reported improvements in creativity and design thinking (60%), underscoring the value of 3D tools for promoting creative problem-solving and design-oriented thinking. Good collaboration experiences were less common (29%), perhaps due to the relative novelty of group-based 3D assignments or the lack of structured collaborative projects in some courses.³⁷

Challenges faced with 3D modelling

Students encountered several challenges while using 3D modelling tools (Table 4):

Table 4: Challenges in Using 3D Modelling

Challenge	Number of Students	Percentage
Learning the software	40	57%
Time-consuming tasks	30	43%
Lack of guidance / support	25	36%
Technical issues (hardware/software)	15	21%
Difficult or abstract concepts	20	29%

³⁶ Ibid.

³⁷ Ibid.

The most frequently reported challenge was learning the software (57%), followed by time consumption (43%). These findings align with documented barrier patterns in similar studies: complex software, steep learning curves, and insufficient support infrastructure hinder smooth adoption and effective use.³⁸

Student perceptions of AI integration

When AI was combined with 3D modelling, students reported various effects (Table 5):

Table 5: AI Impact on 3D Modelling Experience

Response	Count	Percentage
Greatly improved	25	35.7%
Somewhat improved	30	42.9%
No noticeable change	10	14.3%
Slightly more difficult	3	4.3%
Much more difficult	2	2.8%

A combined 78.6% of students reported that AI improved their experience when working with 3D tools, indicating a broadly positive effect of AI integration in these learning environments.³⁹ Table 6 shows how students perceived AI's effect on personalization and feedback during learning:

Table 6: AI personalization and feedback

Perception	Count	Percentage
Much easier / More personalized	28	40.0%
Somewhat easier / Personalized	25	35.7%
No difference	10	14.3%
Slightly harder / Less personalized	5	7.1%
Much harder / Less personalized	2	2.9%

A clear majority viewed AI as enhancing personalization and feedback quality, supporting the promise of AI-based adaptive learning systems documented in the literature.⁴⁰

³⁸ Beqiri; Johnson et al.

³⁹ Zhang and Chou.

⁴⁰ Holmes, Bialik, and Fadel.

Combined benefits and challenges of 3D + AI

When asked about the benefits and challenges of combining 3D modelling with AI, students most frequently cited:

Benefits:

- Faster learning (57.1%)
- Better visualization of abstract concepts (50%)
- Personalized guidance (42.9%)
- Easier error correction (28.6%)

Challenges:

- Technical issues / software glitches (28.6%)
- Dependence on AI (21.4%)
- Learning curve for AI tools (14.3%)

These responses highlight that while AI integration amplifies many advantages of 3D modelling, technical hurdles and the need for adequate support remain significant.⁴¹

DISCUSSION

The findings of this study highlight the significant pedagogical potential of integrating 3D modelling and AI technologies in Albanian higher education. Overall, the majority of students reported positive experiences with 3D modelling, supporting previous research emphasizing its role in enhancing spatial reasoning, technical skills, and conceptual understanding.⁴² Mayer's *Cognitive Theory of Multimedia Learning* helps explain why visualization and interactive 3D tools contribute to deeper comprehension: by engaging the visual channel alongside traditional verbal/textual instruction, 3D modelling reduces cognitive overload and supports the intuitive grasp of complex ideas.⁴³

Pedagogical Benefits

The survey results indicate that students gained multiple skills from 3D modelling, including spatial reasoning, creativity, technical proficiency, and better comprehension of abstract concepts. These findings align with prior studies in engineering, computer science, and

⁴¹ Ibid.; Papadakis.

⁴² Schenker; Ibrahim and Mutawi.

⁴³ Mayer, *Multimedia Learning*

business education, which suggest that immersive 3D environments promote active learning, problem-solving, and design thinking.^{44 45}

The integration of AI with 3D modelling appears to amplify these benefits. Students reported that AI facilitated faster learning, personalized guidance, and more effective feedback. This supports the literature on AI's role in adaptive tutoring and precision education, which argues that intelligent systems can dynamically adjust learning pathways, provide immediate and tailored feedback, and reduce the burden on instructors.^{46 47}

By automating routine tasks, error-checking, or model validation, AI-enabled 3D tools enable students to focus on higher-order cognitive processes, such as design thinking, creative problem-solving, and conceptual refinement rather than getting bogged down in technical details. This aligns with constructivist pedagogies, where learners actively build and iterate their own understanding.⁴⁸

Challenges and Barriers

Despite clear advantages, this study reveals persistent challenges. Students frequently reported technical difficulties, steep learning curves, time constraints, and a lack of guidance or support. These barriers echo broader systemic issues identified in the literature, including inadequate infrastructure, limited faculty training, and insufficient institutional commitment to long-term digital transformation.^{49 50 51}

In the Albanian context, these challenges may be exacerbated by resource limitations, underfunded computer labs, and uneven access to high-performance hardware or licensed software.⁵² The lack of structured support, in the form of trained instructors, technical staff, or pedagogical frameworks further undermines the potential of 3D and AI-based learning interventions. As Muka and Dharmo (2021) note, without institutional readiness and systemic policies, technology adoption tends to remain fragmented and unsustainable.⁵³

⁴⁴ Radianti et al., "A Systematic Review of Immersive Virtual Reality Applications for Higher Education," *Computers & Education* 147 (2020): 103–788.

⁴⁵ Merchant et al., "Effectiveness of Virtual Reality Based Instruction on Students' Learning Outcomes in K 12 and Higher Education: A Meta-Analysis," *Computers & Education* 70 (2014): 29–40.

⁴⁶ Holmes, Bialik, and Fadel, *Artificial Intelligence in Education*.

⁴⁷ Luckin, *Machine Learning and Human Intelligence: The Future of Education for the 21st Century* (London: UCL Institute of Education Press, 2018).

⁴⁸ Papadakis, "The Synergy of Artificial Intelligence and 3D Technologies in Educational Contexts," *Contemporary Educational Technology* 15, no. 2 (2023): 1–13.

⁴⁹ Johnson et al., *Horizon Report: Higher Education Edition*.

⁵⁰ Redecker, *European Framework for the Digital Competence of Educators: DigCompEdu* (Luxembourg: Publications Office of the European Union, 2017).

⁵¹ Bates, *Teaching in a Digital Age*.

⁵² Gentian Beqiri, "Digitalization Challenges in Albanian Higher Education Institutions," *Journal of Educational Studies* 15, no. 2 (2021): 45–60.

⁵³ Muka and Dharmo, "Digital Transformation Readiness in Albanian Universities."

Furthermore, while students appreciated the benefits of AI integration, some expressed concerns about over-dependence on AI, potential deskilling, and reduced development of manual or traditional modelling skills. These concerns reflect broader debates about the role of AI in education and the need to balance automation with human-driven learning and creativity.⁵⁴

Implications for Albanian Higher Education

The results suggest that 3D modelling combined with AI has considerable potential to provide transformative educational experiences in Albanian universities, particularly within technology and business-related programs. To realize this potential, however, institutions must adopt holistic strategies that go beyond ad-hoc, short-term projects. This includes:

- Investing in infrastructure: Upgrading computer labs, securing software licenses, and ensuring stable internet connectivity.
- Providing systematic faculty training and professional development: Equipping instructors with the technical skills, pedagogical knowledge, and confidence to integrate 3D and AI tools effectively.
- Curriculum redesign: Embedding 3D and AI-based learning activities into core courses rather than treating them as optional or extracurricular.
- Support services and technical assistance: Establishing support centers for troubleshooting, mentoring, and peer collaboration to help students navigate the learning curve.
- Institutional commitment and policy frameworks: Developing long-term strategies, funding schemes, and quality assurance mechanisms to ensure sustainable integration.

Such measures align with global recommendations for sustainable digital transformation and can significantly improve the alignment of academic programs with evolving industry needs.^{55 56}

RECOMMENDATIONS

Based on the findings and discussion, the following recommendations are proposed for universities, policymakers, and other stakeholders in the Albanian higher education sector:

For universities / higher education institutions

Invest in digital infrastructure

- Upgrade computing labs with high-performance hardware (graphics-capable workstations), secure necessary licenses for 3D modelling and AI software, and ensure reliable internet connectivity.

⁵⁴ Bates, *Teaching in a Digital Age*.

⁵⁵ Johnson et al., *Horizon Report: Higher Education Edition* (EDUCAUSE, 2022).

⁵⁶ Muka and Dharmo, "Digital Transformation Readiness in Albanian Universities."

- Establish dedicated “digital innovation labs” or “maker spaces” where students and faculty can experiment with 3D modelling, AI tools, and hybrid learning environments.

Develop comprehensive faculty training programs

- Organize workshops, training sessions, and continuous professional development programs to build instructor competence in 3D modelling, AI tools, and digital pedagogy.
- Promote faculty mentorship and peer-learning communities for sharing best practices and collaborative course design.

Integrate 3D & AI into curricula

- Embed 3D modelling and AI-enhanced assignments into core courses in technology, business, engineering, and economics, rather than limiting them to elective or optional projects.
- Design assessment frameworks that reflect the learning objectives of 3D/AI-enhanced learning e.g., evaluation of model design, creativity, problem-solving, and conceptual understanding rather than only traditional exams.

Establish student support systems

- Create help desks, peer-support groups, and tutoring services for students using 3D and AI tools.
- Encourage collaborative, team-based projects to leverage peer learning and collective problem solving.

Pilot and scale

- Begin with pilot programs in selected departments to test workflow, infrastructure, and pedagogical impact.
- Evaluate pilot outcomes, gather feedback, and scale successful practices across the institution.

For policymakers and higher education regulators

Develop a national digital education strategy

- Establish a coordinated framework for digital transformation across all universities, including funding mechanisms, quality standards, and support for infrastructure development.
- Provide grants or incentives for institutions that implement innovative technology-enhanced teaching practices.

Promote university–industry collaboration

- Encourage partnerships between universities and local industry to co-develop 3D/AI-based curricula, internships, and real-world project experience.
- Facilitate resource sharing (software licenses, hardware, expertise) between institutions and industry partners.

Support faculty development and capacity building

- Fund national training initiatives and certification programs for digital pedagogy, 3D modelling, and AI integration.
- Encourage crossinstitutional networks and communities of practice for educators.

Monitor and evaluate implementation

- Establish monitoring mechanisms to assess the impact of technology integration on learning outcomes, graduate employability, and institutional performance.
- Promote research on long-term effects, scalability, sustainability, and equity of access.

For future research*Conduct longitudinal studies*

- Study student cohorts over multiple semesters or years to assess the long-term impact of 3D/AI integration on learning outcomes, skill acquisition, and employability.

Use mixed methods with performance metrics

- Combine self-reported data with objective measures (project grades, skills tests, graduate employment outcomes) to evaluate effectiveness.

Expand sample diversity

- Include multiple universities, different disciplines (beyond technology and business), and varied socioeconomic backgrounds to enhance generalizability.

Explore faculty perspectives and institutional readiness

- Investigate instructors' attitudes, readiness, and challenges in adopting 3D/AI technologies.
- Examine institutional barriers, resource constraints, and policy gaps.

Investigate pedagogical design and best practices

- Research optimal pedagogical models, assessment strategies, and curriculum designs for integrating 3D and AI in higher education settings.

CONCLUSION

This study demonstrates that 3D modelling and AI technologies hold substantial potential to enhance teaching and learning in Albanian higher education, particularly within technology- and business-related programs. Survey and interview results indicate that students derive multiple benefits, including improved conceptual understanding, enhanced technical skills, increased creativity, and personalized learning experiences. The integration of AI further amplifies these benefits by providing adaptive feedback, facilitating error correction, and enabling more efficient model generation, which together make the learning process more effective, interactive, and engaging.⁵⁷

Beyond individual learning gains, the study highlights broader pedagogical implications. The combined use of 3D modelling and AI promotes active, student-centered learning that aligns with contemporary educational frameworks emphasizing experiential learning, problem-solving, and higher-order thinking skills.⁵⁸ For educators, these tools provide novel opportunities to design simulations, create realistic virtual environments, and tailor instructional content to individual student needs. AI-assisted analytics also offer instructors insights into student progress, common challenges, and learning patterns, supporting more informed and responsive teaching strategies.⁵⁹

Despite these advantages, adoption of these technologies in Albanian higher education remains uneven and constrained by multiple factors. Technical barriers, such as insufficient hardware, software access, and network infrastructure, limit the feasibility of implementing 3D and AI tools at scale. Institutional and policy-level challenges, including limited faculty training, lack of incentives for innovation, and insufficient integration of technology into curricula, further inhibit adoption. Pedagogical barriers, such as educators' unfamiliarity with AI-enhanced tools or reluctance to modify traditional teaching practices, also reduce the potential impact of these innovations.⁶⁰

Addressing these challenges requires coordinated interventions at multiple levels. Institutions should invest strategically in infrastructure, ensuring that hardware, software, and network capacity can support immersive learning experiences. Systematic faculty professional development is essential to equip instructors with the skills and confidence to integrate 3D and AI technologies effectively. Curriculum redesign should align learning objectives with technology-enhanced pedagogical approaches, embedding experiential, simulation-based, and adaptive learning opportunities into programs. Policy frameworks

⁵⁷ Holmes, Wayne, Maya Bialik, and Charles Fadel, *Artificial Intelligence in Education: Promises and Implications for Teaching and Learning* (Boston: Center for Curriculum Redesign, 2022).

⁵⁸ Mayer, Richard E., *Multimedia Learning*, 3rd ed. (Cambridge: Cambridge University Press, 2021).

⁵⁹ Papadakis, Stamatis, "The Role of AI in Enhancing 3D Model-Based Learning," *Education and Information Technologies* 28 (2023): 4561–4580.

⁶⁰ Beqiri, Malvina, "Barriers to Technology Integration in Albanian Higher Education," *Education and Information Technologies* 26, no. 6 (2021): 6893–6910.

that incentivize innovation, provide funding support, and encourage collaboration between universities and industry can facilitate sustainable adoption.⁶¹

Furthermore, the study underscores the importance of monitoring and evaluating the long-term impact of 3D and AI integration. Future research should employ longitudinal designs to examine learning outcomes over time, utilize larger and more diverse samples to increase generalizability, and incorporate objective performance metrics, such as exam results, project quality, and skill proficiency assessments. Comparative studies across disciplines can identify field-specific benefits and challenges, while experimental studies could quantify the effectiveness of different combinations of 3D and AI tools.⁶²

In conclusion, the integration of 3D modelling and AI represents a transformative opportunity for Albanian higher education. By leveraging these tools thoughtfully and systematically, universities can move beyond traditional teaching methods to create immersive, interactive, and personalized learning environments. Such innovation not only enhances student engagement and learning outcomes but also strengthens alignment between academic programs and the evolving demands of the modern workforce. Ultimately, strategic adoption of 3D and AI technologies can position Albanian universities as leaders in educational innovation, capable of equipping graduates with the skills, creativity, and adaptability required for success in an increasingly digital and complex global economy.

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⁶¹ Bates, Tony, *Teaching in a Digital Age: Guidelines for Designing Teaching and Learning*, 2nd ed. (Vancouver: Tony Bates Associates Ltd., 2019).

⁶² Zhang, Wei, and Shih-Chang Chou, "AI-Assisted 3D Modelling in Higher Education: Enhancing Design Thinking and Learning Efficiency," *Computers & Education* 192 (2023): 104623.

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TOWARDS LEGAL HARMONIZATION: FROM CUSTOMARY NORMS TO THE INTERNATIONAL PROTECTION OF VICTIMS OF DOMESTIC VIOLENCE IN ALBANIA

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ABSTRACT

Domestic violence constitutes a serious violation of fundamental human rights, including dignity, life, and personal integrity. In Albanian customary law, such violence has historically been treated as a legitimate form of paternal control over family members, particularly women and children, and continues to be perceived as a private matter. This legal legacy has institutionalized gender inequality, which persists despite legal reforms, limiting effective institutional intervention. This study aims to analyse the historical and social impact of customary norms on domestic and gender-based violence, and to assess the extent to which Albanian legal reforms align with international standards—specifically the Istanbul Convention and EU Directive 2024/1385—in reducing the influence of customary law. The research is based on a comparative analysis of four major Albanian customary codes—those of Lekë Dukagjini, Skanderbeg, Labëria, and Luma—identifying common norms that legitimize violence and highlighting regional distinctions. Secondary sources (laws, scholarly articles, international conventions) were used alongside a survey administered to 2,200 individuals in regions historically influenced by these codes. Despite legislative reforms, customary law continues to shape societal attitudes, including among younger generations, highlighting the need for sustained institutional response to domestic violence. Findings reinforce previous studies on the deep-rooted nature of patriarchal norms and underscore the necessity for an integrated policy approach—combining legal education, institutional engagement, and cultural transformation to dismantle discriminatory practices. Legal reforms must be accompanied by targeted interventions addressing persistent customary norms to ensure effective victim protection and genuine gender equality in practice.

Keywords: *Violence, Gender, Customary Law, Equality, Integration*

INTRODUCTION

Domestic violence constitutes one of the most pervasive and entrenched violations of fundamental human rights, directly threatening the dignity, physical integrity, and lives of its victims, most often women and children. While legislative progress has been made in many societies, including Albania, the persistence of traditional, patriarchal attitudes continues to undermine effective institutional responses and hinders the realization of gender equality in practice (UN Women, 2019; Vokshi & Rystemaj, 2013).

In the Albanian context, domestic violence is not merely a social issue but one deeply embedded in the legal and cultural history of the nation. Customary law, particularly as codified in the Kanun of Lekë Dukagjini and other regional codes such as those of Skanderbeg, Labëria, and Luma, has historically legitimized a form of male authority within the family that permits and normalizes violence against women and children (Gjeçovi, 1933/2001; Ilia, 1993; Elezi, 2006; Hoxha, 2013). These customary norms, which view domestic violence as a private matter rather than a public concern, have left a legacy of gender inequality that continues to shape societal attitudes and judicial practices today (Shehu et al., 2023).

Despite Albania's efforts to align its domestic legislation with international standards, such as the Council of Europe's Istanbul Convention and the EU Directive 2024/1385, significant gaps remain in both implementation and cultural acceptance. Legal reforms have introduced progressive frameworks (Mustafaraj, 2024), but these remain insufficient when customary beliefs continue to influence both institutional behavior and community attitudes (Gjipali & Ruci, 2017; Amnesty International, 2006). Consequently, understanding the role of these customary norms is essential in addressing the root causes of domestic violence and building an effective legal and social response.

The legacy of customary law in Albania, particularly the Kanun of Lekë Dukagjini, has had a lasting influence on gender roles and the legitimization of domestic violence. The Kanun explicitly codified patriarchal hierarchies by placing women under male guardianship and portraying them as integral to the family's honor and property (Gjeçovi 1933/2001). According to Elezi (2006), these norms regulated nearly every aspect of women's lives, restricting their mobility, autonomy, and legal agency. Durham (1928) further documented how traditional codes normalized violence as a means of social discipline, often reinforcing male dominance in both private and communal settings.

Although Albania has undergone substantial legal reform since the fall of communism, remnants of these patriarchal structures remain embedded in social attitudes, particularly in rural areas (Doja 2010). Contemporary research highlights how customary practices continue to shape dispute resolution and community expectations regarding gender roles (Hoxha 2013). The work of Shehu et al. (2023) and UN Women (2019) demonstrates that while legal frameworks now prohibit gender-based violence, societal tolerance, rooted in historical codes, often inhibits enforcement. This persistent influence challenges the

practical implementation of international human rights instruments, such as the Istanbul Convention and Directive 2024/1385, within local contexts.

A growing body of international literature has examined the role of customary law and patriarchal norms in legitimizing gender-based violence across diverse contexts. For instance, in parts of South Asia and Sub-Saharan Africa, studies have documented how traditional dispute resolution mechanisms, often led by male elders, downplay domestic violence or encourage women to reconcile with their abusers in the name of family honor or social cohesion (Merry, 2006; Jafri, 2008). Similar dynamics are observed in the Balkans, where honor-based value systems intersect with legal pluralism to create hybrid regimes of justice (Doja, 2010). These patterns resonate with the Albanian context, where the endurance of customary codes such as the Kanun continues to shape societal responses to domestic violence, often in contradiction to formal legal frameworks. Such parallels suggest that legal reform alone is insufficient; addressing gender-based violence in societies with strong customary traditions requires a multi-dimensional approach that integrates legal, institutional, and cultural change.

This paper not only traces the historical roots of domestic violence in Albania through the lens of customary law but also contributes new empirical insights via a national survey. By juxtaposing traditional legal codes with modern international standards, it seeks to illuminate the tension between reform and resistance.

METHODOLOGY

This study adopts a qualitative and comparative research design to explore the historical impact of customary law on domestic violence in Albania and to evaluate the extent to which current legal reforms harmonize with international standards, such as the Istanbul Convention and EU Directive 2024/1385. The methodology combines documentary analysis of customary legal codes with empirical data collected through a regional survey.

Customary Law Analysis

The first component involves a comparative legal analysis of four principal Albanian customary codes:

- The Kanun of Lekë Dukagjini (Gjeçovi, 1933/2001)
- The Kanun of Skanderbeg (Ilija, 1993)
- The Kanun of Labëria (Elezi, 2006)
- The Kanun of Luma (Hoxha, 2013)

Each of these codes was reviewed to identify provisions and norms that directly or indirectly legitimize domestic violence, enforce patriarchal control, or marginalize the role of women in the family and society. The comparative dimension also helps highlight

regional distinctions in customary norms, reflecting local variations in social structure and family honor.

Secondary Source Review

In addition to legal texts, the study includes a review of scholarly literature, national legislation, and international human rights instruments. Sources include:

- Reports by UN Women, Amnesty International, and GREVIO
- Albanian national laws on gender equality and domestic violence
- Academic articles addressing legal pluralism, gender-based violence, and institutional practices in Albania

This layered approach allows the analysis to contextualize customary norms within broader legal, cultural, and policy frameworks.

Empirical Component: Regional Survey

The empirical component of this study draws upon a national survey conducted with a final sample of 2,200 respondents from across Albania. Participants represented a broad demographic spectrum, with the majority identifying as female and a balanced distribution across key age brackets: young adults (18–29 years), middle-aged adults (30–49 years), and older adults (50+). Particular care was taken to include voices from both urban centers and rural regions, especially given that the legacy of the Kanun remains more culturally embedded in rural areas.

The sampling strategy combined convenience sampling with purposive outreach to ensure inclusion of underrepresented areas and social groups. While the sample was not probabilistic, it was sufficiently large to support reliable descriptive analysis and subgroup comparisons. The sample size exceeded the minimum threshold necessary for national-level cultural perception studies and enhanced the robustness of the findings, particularly across demographic categories such as gender, age, and type of residence.

Eligibility criteria required participants to be 18 years of age or older and current residents of Albania. There were no exclusions based on gender, education, ethnicity, or religious affiliation, in line with the study's aim to capture a broad sociocultural snapshot. The data collection phase lasted six weeks and used a mixed-mode methodology: online questionnaires (via a secure platform) and paper-based surveys in areas with limited internet access. Participants were informed of the study's purpose and gave informed consent prior to participation. Responses were anonymous and no incentives were provided to avoid influencing participation.

Collected data were cleaned for inconsistencies and duplicates and analyzed using descriptive statistics. Frequencies and percentages were calculated for all categorical variables. Cross-tabulations were generated to examine associations between demographic characteristics (such as gender, age, and region) and cultural attitudes. Although the study did not pursue inferential statistical testing, the sample size enabled preliminary exploration of relevant patterns that may inform future, more targeted analytical research.

The research adhered strictly to ethical standards. Participation was voluntary and based on informed consent. No identifying personal data were collected, ensuring respondent confidentiality. Ethical approval for the study was obtained from the Ethics Committee of “Aleksander Moisiu” University, Durres confirming compliance with Albanian legislation and international research protocols.

RESULTS

The findings of this study reveal a persistent influence of customary law on both social attitudes and institutional practices regarding domestic violence in Albania. Despite formal legislative advancements and international alignment, the cultural legacy of the Kanun and other customary codes remains deeply embedded in certain regions and generations.

Norms Identified in Customary Codes

The comparative analysis of Albania’s four major customary codes, those of Lekë Dukagjini, Skanderbeg, Labëria, and Luma, revealed shared patriarchal foundations across regions, albeit with local variations in their enforcement and persistence. These codes institutionalized male dominance within the family structure, legitimizing forms of domestic control including physical violence as a means of maintaining honor and social order. The northern codes, particularly those of Dukagjini and Luma, displayed stronger codification of gendered norms, such as restrictions on female behavior, inheritance, and even burial rights.

The analysis of Albanian customary codes clearly reveals a deeply rooted patriarchal structure, in which violence against women and other family members was legitimized as a lawful form of control and expression of authority. In several of these codes, explicit provisions allowed a husband to beat or tie up his wife, particularly in cases when she “talked back” or “disobeyed his orders.”

In the most extreme forms of “honor protection,” marital infidelity or violation of trust was treated as an offense punishable by death. For instance, in the *Kanun of Luma*, the killing of a sister by her brother for reasons of honor was not considered a criminal act and was subject only to the father’s moral judgment (Hoxha, 2013). In southern Albania, under the *Kanun of Labëria*, a “milder” form of punishment permitted public humiliation of women, such as smearing the woman’s face with soot and parading her through the village on a donkey (Elezi, 2006).

A particularly harsh example is also recorded in the *Kanun of Luma*, where a woman killed for adultery was not allowed to be buried but was left above ground to be eaten by crows (Hoxha, 2013).

These examples demonstrate that violence was institutionalized and legitimized as part of the social order and the preservation of family honor.

Table 1. Key Similarities and Differences Among Albanian Customary Laws (Kanun)

Code	Male violence against women	Violence justified by serious fault or perceived dishonor
Lekë Dukagjini	A woman may be beaten for challenging her husband's authority.	He has the right to kill his wife.
Skanderbeg	A woman may be beaten for challenging her husband's authority.	He has the right to kill his wife.
Labëria	A woman may be beaten and reprimand.	He cannot kill his wife for a serious fault, but he may divorce her. For dishonor, he has the right to humiliate her (placing her on a donkey, face blackened with soot and parading her through the village)."
Luma	To beat and tie her when she talks back, and to mutilate her (cut her hair, nose, ear, or lip)."	The husband has the right to kill his wife, and the brother his unmarried sister."

Consequently, it became deeply ingrained in Albanian cultural traditions, long regarded as a “private matter” beyond public or legal intervention.

Institutional echoes of this tradition can still be traced in contemporary settings, where law enforcement officers or judges may dismiss incidents of domestic abuse as “family disputes” rather than criminal offenses (Mustafaraj, 2024). The symbolic weight of “honor” (nderi) continues to be a barrier to justice, especially when women are pressured to remain silent to avoid bringing shame upon the family. In some documented cases, victims have withdrawn complaints under family pressure or after reconciliation sessions held by male elders, practices reminiscent of the Kanun’s communal adjudication. This cultural continuity shows how legal pluralism and normative ambiguity can weaken the authority of formal law and perpetuate impunity.

Survey Findings

The survey collected 2,200 valid responses from individuals residing in different regions of Albania, providing a diverse snapshot of demographic characteristics and cultural perceptions. The data revealed important patterns regarding gender distribution, age, religion, and views on the Kanun and gender-related norms.

Demographic Characteristics of Participants

The majority of respondents were female, representing approximately 80% of the total sample, while men accounted for the remaining portion. Age distribution indicated that the largest group of participants fell within the 30–49 age range, followed by those aged 18–29, with a smaller but significant proportion of respondents over the age of fifty.

Geographical distribution reflected both urban and rural representation, with urban residents comprising a slight majority. Respondents came from all major Albanian regions, including Tirana, Elbasan, Kukës, and Shkodër, ensuring that findings reflect varied cultural and social contexts.

Awareness and Perceived Influence of the Kanun

A substantial proportion of participants reported familiarity with the Kanun, with many indicating they had at least heard of its provisions. However, the perception of its contemporary relevance varied. While some respondents believed the Kanun still holds partial influence in today’s Albanian society, only a very small segment endorsed it as fully relevant.

Attitudes toward the Kanun’s cultural value were nuanced. Many participants appeared to recognize the Kanun as part of Albania’s historical and cultural identity, yet their agreement with its specific norms, especially regarding gender roles, was often limited.

Table 2. Awareness and perceived influence of the Kanun (N = 2,200)

Variable	Response Categories	N	%
Heard about Kanun	Yes	1798	81.7
	No	402	18.3
Perceived influence of Kanun	Strong influence	459	20.9
	Partial influence	1168	53.1
	No influence	573	26.0

Table 2 presents respondents’ awareness of the Kanun and their perceptions of its contemporary influence. Over four-fifths of participants (81.7%) reported that they had heard of the Kanun, confirming its enduring presence in Albanian cultural consciousness.

More than half of respondents (53.1%) indicated that the Kanun still has a partial influence on society, while about one-quarter perceived no influence at all. Only a minority (20.9%) described the Kanun as having a strong contemporary impact, suggesting that its role is increasingly symbolic rather than directive.

To better understand the role of context, Table 3 examines how perceptions of the Kanun's influence differ between urban and rural respondents.

Table 3. Perceptions of the Kanun's Relevance by Urban and Rural Residence (N = 2,200)

Area of Residence	Strong influence	Partial influence	No influence	Total
Urban	178 (14.2%)	639 (51.2%)	433 (34.6%)	1,250
Rural	280 (29.9%)	523 (55.4%)	147 (14.7%)	950

Table 3 compares perceptions of the Kanun's influence between urban and rural residents. Respondents from rural areas were more likely to describe Kanun as having a strong influence (29.9%) compared to urban residents (14.2%). Conversely, over one-third of urban respondents (34.6%) said the Kanun has no influence at all, while this view was less common in rural areas (14.7%). These findings highlight the rural–urban divide in how the Kanun is perceived, with rural communities maintaining a stronger sense of its cultural relevance.

Attitudes Toward Violence and Cultural Norms

Questions on gender-based violence and traditional practices generated strong reactions. The overwhelming majority of participants rejected the notion that a husband has the right to hit his wife if she disobeys him, showing that tolerance for overtly violent aspects of patriarchal codes is extremely low in contemporary Albania.

However, when asked whether they would report violence perpetrated by a father or brother, responses were more varied. While most indicated they would report such behavior, some respondents expressed uncertainty or reluctance, which may point to the enduring cultural stigma or pressure associated with exposing family issues to public authorities.

Table 4. Attitudes toward violence (N = 2,200)

Variable	Response Categories	N	%
Husband has the right to hit wife if she disobeys	Reject	1989	90.4
	Partially accept	139	6.3
	Accept	72	3.3
Would report violence by father or brother	Yes	1708	77.6
	Not sure	337	15.3
	No	155	7.1

Table 4 summarizes respondents' attitudes toward gender-based violence and marriage customs associated with the Kanun. Nearly all participants (90.4%) strongly rejected the idea that a husband has the right to hit his wife if she disobeys, demonstrating a clear societal rejection of violent patriarchal practices. When asked if they would report violence perpetrated by a father or brother, the majority (77.6%) said yes, though a notable 22.4% expressed uncertainty or reluctance, indicating that stigma and cultural pressures may still play a role.

The finding that 22.4% of respondents declared uncertainty or reluctance in reporting domestic violence is particularly revealing. This hesitancy may be influenced by a combination of cultural, psychological, and institutional factors. In rural areas, where the remnants of the Kanun remain most influential, reporting violence may be perceived as an act of betrayal against family unity or male authority. The concept of "washing family shame within the home" continues to discourage external intervention, particularly when the perpetrator is a male relative. Women who speak out risk being stigmatized, isolated, or even further victimized by their own families or communities.

Institutional distrust contributes to underreporting. Respondents frequently cited doubts about whether reporting would lead to meaningful consequences or protection. As documented by Amnesty International (2006) and reinforced by GREVIO (2024), victims often face dismissive or judgmental attitudes from police or judicial actors, reinforcing a cycle of silence. In this light, the reluctance to report is not merely an individual decision, but a reflection of structural and normative barriers that inhibit justice-seeking behaviors. This underscores the importance of culturally responsive interventions and confidence-building measures within state institutions.

DISCUSSION

The results of this study reaffirm the deep-rooted nature of patriarchal norms in Albania, sustained in large part by the continued social legitimacy of customary law. Although Albania has taken significant legislative steps toward harmonization with international standards, such as the Istanbul Convention and EU Directive 2024/1385, these efforts have not fully penetrated cultural and institutional structures.

Tension Between Legal Reform and Custom

The findings point to a persistent conflict between statutory law and customary expectations. This tension is most visible in the normalization of violence through honor-based justifications and the cultural framing of domestic issues as strictly private matters. While the formal legal system prohibits such behavior, informal norms still command social authority, especially in rural and traditionally conservative regions (Gjeçovi, 1933/2001; Elezi, 2006).

This legal pluralism, the coexistence of state law and customary norms, undermines the implementation of gender-protective policies. Victims often find themselves caught between

institutional inaction and social ostracism, leading to widespread underreporting and the silencing of abuse (UN Women, 2013; Amnesty International, 2006).

The Role of Institutions

Institutions responsible for protecting victims often operate with insufficient training, limited coordination, and deeply rooted cultural biases that significantly weaken their capacity to respond effectively. Law enforcement officers frequently hesitate to intervene in situations framed as “family matters,” revealing how professional practice can be influenced by prevailing social norms and customary values that minimize or normalize domestic violence. Judicial bodies face similar challenges: courts may issue protection orders inconsistently or fail to enforce them rigorously, often due to an inadequate understanding of the dynamics of gender-based violence, the risks associated with coercive control, and the urgency required in high-risk cases. These systemic limitations contribute to fragmented responses in which victims are left navigating a complex institutional landscape with little support or clarity. As Mustafaraj (2024) observes, Albania’s legal progress has been “more procedural than transformative,” indicating that while legislative frameworks have been established, their implementation remains uneven and rarely anchored in genuinely victim-centered, trauma-informed approaches.

Intergenerational Shifts and Resistance

An encouraging aspect of the findings is the pronounced generational gap in attitudes toward violence and gender norms. Younger respondents, particularly those with higher levels of education and living in urban areas, demonstrated a greater tendency to reject violence, challenge hierarchical gender relations, and question the authority traditionally attributed to customary norms. This emerging orientation suggests meaningful potential for long-term cultural transformation. Such change is more likely to take root when supported by sustained legal education initiatives, community-based engagement efforts that confront harmful social beliefs, and school curricula intentionally designed to cultivate gender equality, critical thinking, and respect for human rights from an early age.

Despite these promising shifts, progress remains uneven and often slow. Deep-seated social pressures continue to reinforce conformity to traditional expectations, especially for women, who may face stigma or backlash when expressing more egalitarian views. In some contexts, resistance to international standards on gender-based violence and equality is framed as an act of cultural preservation or as a defense of national identity, illustrating how debates about gender norms can intersect with broader questions of sovereignty and tradition (Doja, 2010). This tension between emerging values and entrenched beliefs underscores the complexity of fostering meaningful, sustainable change.

Toward Integrated Policy Solutions

Addressing the layered and deeply embedded nature of the problem requires a genuinely multi-sectoral approach, one capable of linking legal reform to broader cultural transformation. This involves strengthening the capacity of key institutional actors such as judges, police officers, and social workers through comprehensive training that equips them with gender-sensitive and trauma-informed practices. At the same time, it demands sustained investment in public awareness initiatives aimed at challenging honor-based ideologies and reshaping social narratives that normalize or excuse violence. Equally important is the engagement of religious and community leaders, who hold significant influence within local contexts and can play a crucial role in reframing traditional norms through a human-rights perspective. Without such an integrated and mutually reinforcing strategy, legislative reforms risk remaining largely symbolic, producing limited real-world impact and leaving many victims without meaningful protection.

The Current Legal Framework and the Challenge of Effectively Enforcing Victim Protection

Albania has undertaken significant legal reforms to address domestic violence, particularly since the mid-2000s, when pressure from civil society and international organizations began to push the issue onto the national agenda. The cornerstone of the domestic legal response is Law No. 9669/2006, *On Measures Against Violence in Family Relations*, which marked a turning point in formally recognizing domestic violence as a public concern and establishing protection mechanisms for victims. This law introduced key provisions such as emergency protection orders, restraining orders, social services for survivors, and a framework for inter-institutional cooperation. Its amendments over the years have gradually expanded the definition of violence and reinforced institutional duties to act swiftly and prevent further harm.

Nevertheless, the implementation of this legal framework remains uneven and often ineffective. While the law exists in theory, its practical application is hampered by a series of systemic barriers. Mustafaraj (2024) argues that Albania's approach to domestic violence has remained largely procedural and administrative, with little evidence of a transformative shift in institutional behavior or legal culture. This is reflected in inconsistent court practices, delays in issuing protection measures, and insufficient follow-up by law enforcement authorities. In many cases, the burden of proof falls disproportionately on victims, and protection orders may be issued too late or not at all, especially in rural areas.

GREVIO's (2024) report on Albania's implementation of the Istanbul Convention highlights persistent institutional weaknesses, including the lack of specialized training for judges and police officers, underfunding of victim support services, and poor data management. Despite legal obligations, many municipalities lack adequate shelters, legal aid programs, or dedicated units for gender-based violence, leaving victims without the support they need to escape abusive environments.

Cultural and societal attitudes further complicate enforcement. Deep-rooted patriarchal norms, shaped in part by the historical legacy of the Kanun and other customary codes, continue to influence perceptions of domestic violence. As shown in UN Women (2019) and Shehu et al. (2023), a substantial proportion of the population still considers such violence a private matter, while others hesitate to report abuse due to fear of social stigma, economic dependency, or mistrust in institutions. Amnesty International (2006) similarly found that women, especially in rural areas, often lack access to justice not only due to legal barriers but also because of social pressure to remain silent or preserve family honor.

This disconnect between legal norms and societal realities underscores the need for a more comprehensive and integrated approach. A legal framework, no matter how progressive, cannot protect victims unless it is supported by effective institutions, trained personnel, public awareness, and political will. Strengthening enforcement mechanisms, ensuring accountability for institutional failure, and investing in long-term cultural change are essential to translating legal commitments into real protection on the ground.

Approximation of the Draft Law with Directive (EU) 2024/1385

The Albanian Draft Law “On the prevention and protection against violence against women and domestic violence,” introduced for public consultation in 2025, represents a significant step forward in aligning national legislation with Directive (EU) 2024/1385 of the European Parliament and of the Council of 14 May 2024, on combating violence against women and domestic violence. This draft law establishes a comprehensive legal and conceptual framework that mirrors the EU Directive’s rights-based and victim-centered approach, particularly as stipulated in Articles 1, 5, 6, and 7 of the Directive. The law provides broad definitions of violence (Article 5), including digital violence (Article 10), economic violence (Article 8), political violence (Article 11), and cyberstalking, in full alignment with Articles 2 and 5–9 of the Directive, which mandate the criminalisation of such acts as non-consensual sharing of intimate images and technology-facilitated abuse. A key aspect of harmonisation lies in the establishment of emergency and immediate protection orders (Article 18), which reflect Article 19 of the Directive, ensuring timely and unconditional access to protection measures without requiring prior criminal complaints. The draft law also guarantees access to integrated victim support services, including emergency shelter, legal aid, psychosocial assistance, and child care (Article 16), echoing the obligations under Articles 25 and 28 of the Directive. Moreover, the legislation introduces innovative digital enforcement mechanisms such as the removal of harmful content within 12–24 hours (Articles 23–24) and the creation of a National Register of Digital Violence, which go beyond minimum EU standards. The law further prohibits the cultural or religious justification of violence (Article 4.3), thus complying with Article 12 of the Istanbul Convention, a key reference for the Directive itself. As such, the draft law demonstrates a high level of legal approximation, not only meeting but in some instances exceeding the minimum requirements of EU law in the field of gender-based violence.

While the proposed draft law demonstrates clear alignment with EU standards and introduces several progressive elements, such as recognition of digital, economic, and political violence, its successful implementation will depend heavily on the capacity of institutions to enforce these provisions consistently and equitably. One of the main challenges lies in the weak inter-agency coordination across police, social services, and the judiciary. As previous monitoring reports (GREVIO, 2024; UN Women, 2019) have noted, institutional fragmentation has often led to delayed responses, overlapping responsibilities, or even outright inaction in cases of domestic violence.

Additionally, administrative barriers such as underfunding, lack of specialized personnel, and limited access to victim support services in rural areas threaten to widen the gap between legal reform and on-the-ground protection. Cultural resistance remains a further obstacle, especially in regions where the legacy of the Kanun persists. In such areas, the legal recognition of new forms of violence, particularly digital or psychological, may be met with scepticisms or deemed less legitimate compared to physical harm. Unless accompanied by systemic training, public education campaigns, and strong political commitment, the law risks becoming symbolic rather than transformative.

Therefore, the harmonization process must be seen not only as a legal alignment with EU directives but also as an opportunity to restructure institutions, build trust in public services, and address deeply rooted social norms that continue to normalize gender-based violence.

Policy Implications for the Effective Implementation of EU Directive 2024/1385

The successful implementation of Albania's draft law in line with Directive (EU) 2024/1385 requires a coherent and integrated approach capable of addressing both institutional weaknesses and the sociocultural norms that continue to undermine victim protection. A key priority is the establishment of stable cross-sectoral coordination mechanisms at both local and central levels. These mechanisms must assign clear and binding responsibilities to Coordinated Referral Mechanisms (CRMs), in accordance with Article 30 of the Directive, ensuring that police, social services, and judicial actors operate through shared protocols rather than fragmented or inconsistent procedures.

At the same time, Albania must adopt ministerial guidelines that formalize standardized tools for individual risk assessment and needs evaluation, as required by Articles 17 and 18. This would help reduce discretionary practices and ensure a more predictable institutional response, particularly in high-risk situations. Strengthening institutional capacity further requires systematic, certified training for all frontline professionals, including judges, police officers, health workers, and social service providers, so that their interventions are gender-sensitive, trauma-informed, and aligned with international best practices (Article 33).

In a context where digital forms of violence are rapidly increasing, it is essential to reinforce online reporting mechanisms. Secure and anonymous digital platforms would

allow victims of cyberviolence to report abuse without exposing themselves to retaliation or stigma. This measure aligns with Articles 14 and 20 of the draft law and complements the Directive's emphasis on accessible reporting channels. Equally important is ensuring that specialized victim support services, such as shelters, legal aid, psychosocial counseling, and reintegration programs, are adequately funded and available nationwide, particularly in underserved regions where institutional support remains limited.

The fight against digital and online violence also demands stronger collaboration with online service providers. The draft law's provision requiring the removal of harmful content within 12–24 hours represent a significant step forward, but its effectiveness will depend on enforcement mechanisms and the capacity to impose administrative sanctions on platforms that fail to comply, in line with Article 21 of the Directive. Finally, to guarantee transparency and accountability, Albania should establish an annual public reporting system on the enforcement of the law, including disaggregated data on cases, perpetrators, and victim profiles, as indicated in Article 34. Such reporting would allow policymakers and civil society to monitor progress, identify gaps, and support evidence-based decision making.

Through these combined measures, Albania can move beyond formal compliance and begin to bridge the gap between legislative ambition and practical protection, ensuring that its alignment with EU standards translates into tangible safety and justice for victims of domestic violence.

CONCLUSION

This study has demonstrated that deeply embedded patriarchal norms, legitimized historically by Albania's customary legal codes, continue to shape both public attitudes and institutional responses to domestic violence. While significant progress has been made in aligning national legislation with international standards, such as the Istanbul Convention and Directive (EU) 2024/1385, the enduring influence of the *Kanun* and similar customary frameworks presents a persistent barrier to meaningful change.

Through a comparative analysis of four major Albanian customary codes and a nationally representative survey, the research reveals that the normative foundations of male authority, honor-based discipline, and familiar control are not merely historical artifacts but remain active influences, especially in rural and conservative regions. These cultural legacies continue to undermine the effective implementation of protective laws, inhibit reporting, and perpetuate a culture of silence and stigma around gender-based violence.

The findings highlight a critical gap between legal reform and social reality. While legal frameworks have expanded in scope and sophistication, including recognition of digital, economic, and political forms of violence, implementation remains inconsistent. Weak institutional capacity limited inter-agency coordination, and cultural resistance all contribute to a justice system that too often fails to protect victims or hold perpetrators accountable.

At the same time, signs of intergenerational change, particularly among younger, urban, and educated populations, offer grounds for cautious optimism. These shifts underscore

the potential for long-term cultural transformation, provided that reforms are accompanied by sustained investment in education, community engagement, and institutional training.

To move beyond forms of legal compliance that remain largely symbolic, Albania must embrace a comprehensive and genuinely integrated strategy that connects institutional reform with broader cultural change. This requires sustained investment in civic education that promotes gender equality and strengthens public understanding of legal rights, together with specialized training for police officers, judges, and social workers so they can respond effectively and sensitively to cases of domestic violence. Public initiatives aimed at dismantling honor-based ideologies are equally essential, as is the development of robust support systems that empower survivors and guarantee their access to justice and long-term protection. Only by confronting the cultural infrastructure that sustains violence, and by narrowing the persistent gap between legal norms and everyday lived experience, can Albania fulfill the transformative potential of its legal reforms and provide genuine, enduring protection for victims of domestic violence.

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IDEOLOGY AS AN INFLUENCE ON THE LINGUISTIC ARTICULATION OF SOCIETY REFLECTED IN THE LITERARY WORKS OF THE COMMUNIST PERIOD

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ABSTRACT

Language is the main element of the cultural belonging of a social community. Being part of a social community encourages a form of conformism both in thinking and in social behavior. Society shapes and expresses its thought through language. Social changes are also catalysts for changes in the language shaped by social groups. In this paper, we will present how the linguistic expression of ideas is shaped by the individual and the key features of the appearance of linguistic conformist behaviors in society under the governance of a dictatorial regime. We have a correspondence between the linguistic community and the social one, and the compatibility of the limitations of these two definitions allows us to speak about linguistic behavior translated into social behavior. A study which is focused on the communication of the literature of the communist period. Does ideology influence the way people not only shape their thinking but also adapt it into language? Do we have an entirely different articulation in the situation of a communist regime? Does the semantic field of articulated words expand by gaining polysemy and thereby influence the initial anthropology of the culture of collective thinking and the collective use of language?" By answering these questions, we come to understand how the Albanian language is a system with rules which, in an absolute sense, cannot be called rigid and which adapts not only in terms of linguistic politeness but also in the ideological aspect.

Key words: *Language, ideology, censorship, linguistic community, thoughts.*

INTRODUCTION

Language is a very important element of the national and cultural identity of the individual. Through language and its articulation we reveal ourselves by conveying clear or implicit messages. Taking into account the linguistic systems, we make the selection of linguistic

means to carry out the communicative process we want and create the necessary discourse according to the situations in which we find ourselves. Ready to take shape, according to the speaker's perspective on the message he wants to convey, language is presented as elastic. This elasticity carries within itself the risk of losing the speaker's individuality and erasing the boundaries of linguistic rules.

Society appears to us as a heterogeneous mixture and when we talk about language as a product of society we must also take into account the waters that flow into this mixture. Different individuals use language in different and diverse forms.

SOCIAL AND LINGUISTIC GROUPS IN THE PROCESS OF CONFORMISM

Linguists have previously distinguished between what a social group represents and what is represented by a linguistic group. Of course, the difference lies in the essence that each group carries: the social group with culture and the linguistic group with language. Belonging to any group is the last step with which we fulfill conformist behavior. The first step we take is the seed of agreeing with this particular group through thoughts, that is, the compatibility of psychological behavior. The behavior of every person is influenced by internal and external contextual effects. The moment the concept of the way of behaving, dressing, speaking, living, matches the concept of the social group to which you want to belong, psychological compatibility occurs. This psychological compatibility creates the space for taking actions that confirm this compatibility. Often this influence is voluntary and involuntary. Either your desires and your individuality "allow" you to be influenced, or you are influenced in an imposed way by the social group. So we can still miss a piece of individuality in the process of conformism, not everything is eclipsed by conformist behavior.

Conformist behavior cannot be avoided in the social context in which we live. In addition to the individuality that we possess as individuals, social rules do not allow us to behave, dress, or speak in one way or another. We work, we are educated in certain environments that set forth what is called ethical behavior and that should be the way we present ourselves in that environment. Any possible deviation from ethical behavior is considered unacceptable and often punishable.

In conformist behavior, we also mentioned "speech". Individuals are influenced by the social group they belong to in the way they articulate and use language. The primary social group to which a person belongs is the family. In the family, we learn the basics of language use, which are improved and perfected by attending school and education. In the family, the child imitates the behavior of the parents. If the parents speak loudly, the child will also raise his voice when he speaks. If the parents use the accent of their origin in speaking, the child will also try to emphasize the word the same as his parents, sisters, brothers, grandparents. So, from the beginning of his life, the person behaves in accordance with some unwritten rules.

This conformism follows the person step by step. Conformist behavior has its best representation in adolescent groups. The need for adolescents to feel accepted often leads them to take actions that are outside their individual character. They adapt to the group in the way they dress, now even in the videos they post on social networks. They distort the structure of the sentence by shortening it, removing parts of the speech to adapt to the language use of their peers. This is often known as “peer culture”.

In a democratic society there is freedom of choice and action. Every individual is free to make his own choices regarding the process of conformity. He is free to choose not to be part of a peer group with behaviors and thoughts that he does not like. The individual is free to choose not to work in a work environment if he does not find “ethical behavior” acceptable. The individual is not free to make his own choice when we deal with another social context called a communist regime.

LINGUISTIC IDEOLOGY AS A SOCIALLY BASED THEORY

Civilizations are built on the basis of ideas. Ideas build, change or destroy. Society is built, changed or destroyed through ideas. Society “embraces” or is influenced by ideas.

The term ideology is defined in different ways by theorists of sociology and philosophy. If we were to stick to the most general definition, we would say that ideology is the science of ideas. In this generalization, we should take into account the idea of the fabric of Antoine Destutt de Tracy. According to Destutt de Tracy, the word “ideology” is like a fabric composed of conceptual threads. These conceptual threads contain the understanding of ideology in several directions from different philosophical and sociological schools (*Kathryn A. Woolard, “Language Ideology as a Field of Inquiry”, “Language Ideologies- Practice and theory”, Oxford University Press, 1998, p 5*).

In this study, we will stick to the theory that closely links ideology with power, be it social, political, or economic power. According to this theory, ideology is presented to us as an accompanying element of the role that the individual plays in society. It is presented as a symbolic practice that helps the individual to gain or maintain the desired power. Ideology is not an experience independent of society. The views of theorists on the concept of ideology vary between neutral and negative views. The negative view is schematized in the idea of the “camera obscura” of Marx and Engels and it is precisely this distorted image of reality that ideology attempts to realize. An inverted image of the world is the one offered to us by the individual in his efforts to secure status in society. Status and role as two sides of the same coin constitute the social identity that the individual possesses in society. Ideology and its propaganda help not only in the affirmation of the individual’s social identity but also the uniformity of this identity in the entirety of the social group.

Communist regimes are characterized by the uniformity of the mass, as a consequence of the ideological injection that one way of living has more advantages than another. This way of living is also reflected in speech. The censorship of speech and the obligation to think and act

in a reality that is inverted and that suits the power gained through ideology is the panorama of every totalitarian regime. The way in which totalitarian states function is an example of how much power ideology carries and how this power can be used in the most negative way. We arrive at Bloch's opinion on the definition of ideology: "The Marxist anthropologist Maurice Bloch (1985), on the other hand, reserves the term 'ideology' for critical uses, indicating systems of representation that mask social processes and legitimate a social order" (*Kathryn A. Woolard, "Language Ideology as a Field of Inquiry", "Language Ideologies- Practice and theory", Oxford University Press, 1998, p 8*). In this way ideology spreads its wings by enveloping the seed of thought and thus also language as an inseparable part of it. Linguistic ideology reveals the connections between the beliefs that speakers have about language and the larger social and cultural systems of which these speakers are part. Through linguistic ideologies, speakers understand those distinctive aspects of languages that they observe in the context of socio-cultural phenomena such as identity, interactions. Social value systems such as judgments of law, beauty, and speech ethics are more easily conceived by speakers through linguistic ideology.

THE LANGUAGE OF THE WORKS AS AN IDEOLOGICAL MIRROR THROUGH ARTICULATION ACCORDING TO THE SITUATIONS OF THE PROTAGONISTS IN TREBESHINA'S WORK

After World War II, Albanian literature fell into the trap of socialist realism, leading to the development of a committed literature, placed at the service of the totalitarian regime. As history knows, many writers had the misfortune of being persecuted and punished by this regime for disagreeing with the new reality that had invaded Albanian society and for stating unacceptable truths. Kasëm Trebeshina was one of these writers who wrote in a period of censorship. Just as communist regimes from one country to another have common elements, the literature created under the influence of these systems also has similar elements. We can mention some elements that appear in almost every literary work that was created in accordance with the rules of the regime:

- Communist partisanship.
- Marxist-Leninist worldview and militancy.
- Historical perspective and historical optimism.
- Positive hero.
- Socialist content and national form.
- Revolutionary class tendency.
- Neither gloss nor extraction of reality.

During the communist regime, *"the positive hero had to be a figure who, from the inside, had to 'personify the new principles of communist morality', had to be 'the best interpreter of the aspirations of the masses', 'self-denying, unyielding and responsible for the fate of the people' (Anila, Mullahi, "Veçori*

të poetikës në prozën romanore të Kasëm Trebeshinës”, Dudaj, Tiranë, 2013, p 44). Kasëm Trebeshina in his works tries to emphasize and increase the semantic value of words through the use of capital letters. This is an ironic way to multiply the value of a concept that can actually be satisfied only with its initial value. An attempt to give a “false” shine to the characters and places represented by these names. Common nouns, adjectives and adverbs are parts of the lexicon, which, in addition to the spelling rules of the Albanian language, begin with a capital letter even when they are not positioned at the beginning of the sentence. E.g.: “*The Most Royally King Lolon was pressed by a great need for skeletons!...*” (p. 7) “*And, in connection with this, we must constantly read the Meteorite Royal Holy Books written by the Most Royally King Lolon with his own hand!...*” (p. 10) “*One of those one thousand seventy-seven people who fell in the efforts that made an era for the Ancient Glory of the Meteorite Oderras!...*” (p. 28) “*Give me the horror of the Cosmic Spaces to bury in the Endlessness all the suffering and nights filled with nightmares that have no awakening!... I do not think it is necessary for me to repeat the passage through Hell where I was boiled in the great cauldrons of the Devil!...*” (p. 65) “*Do not waste time and go to the Meteorite Royal Poultry and prepare a great satrapal dinner.*” (p. 113) (“*The Skeleton Merchant*”, Buzuku, Prishtina, 2016”)

This inverted reality is frightening, terrifying, and absurd. We compare Trebeshina to Kafka for the narration of the outside world. The same feeling we get when we read Kafka’s gray world, the same feeling overwhelms us when we read Trebeshina’s work. Characters with no way out, condemned to live a life trying to say the unsaid. Ideological pressure forms another legislation that is characterized by self-restraint. This self-restraint is expressed through these linguistic means:

- the meaning of words;
- interrogative sentences;
- the frequent use of reticence;
- the absence of sentence parts.

The characters of Kaswm Trebeshina appear in a hopeless situation that forces them to make decisions. This constraint is the starting point of a courageous reflection, but one that remains tentative. The characters do not allow themselves to freely express their opinions, and this is also noticeable in these examples: “*ABELMAIM- Only cities. After all, large villages without peace... It doesn’t seem necessary to me to explain myself at length on these issues. Being pushed with words, I might rush and say something that shouldn’t be said... Something terrible...*” (p. 14) (“*History of those who are not*”, Buzuku, Prishtina, 2016.)

“*Works belonging to socialist realism evaluate history and life phenomena starting from an ideological worldview. The synthesis of “communist partisanship” in literary creativity is the main principle of evaluation. All novels that included the war as part of their subjects had to bring out, through them, “the awakening of the masses as a result of the influence of the communists, the emergence in them of political and social consciousness, the role of the party as the leading and directing force of this overthrow* (Anila, Mullahi, “*Veçori të poetikës në prozën romanore të Kasëm Trebeshinës*”, Dudaj, Tiranë, 2013, p 58).

By defining ideology as a functional element for societies organized by the communist regime, we accept the theory that sees it as a means to secure a certain position. Any opposition to this ideology would lead to the loss of this position or, in the worst case, any opposition would lead to death. This atmosphere prevails in Trebeshina's works. In order not to lose their position in society, Trebeshina's characters limit their expression and speech to rhetorical questions that do not require an answer, but neither do they give the thought an identity to later accuse the speaker: "You are probably one of them!" (p. 95) "Who can doubt it?!" (p. 27) "What can a man who is just one step away from certain death say?!" (p. 38) ("Beyond Times", Orana, Tirana, 2004.) Everything is implied, which is why Trebeshin's favorite linguistic tool is the use of reticence. Reticence allows the character to leave a gap in thought. The thought is left unfinished. The phrase remains open to interpretation.: "Therefore..." (p. 86) "With your master's permission..." (p. 88) "He holds it!" (p. 93) "Under the road and on the road!..." (p. 93) "Not at all!..." (p. 101) "Necessarily!" (p. 103) "Bobo!..." (p. 193) ("The Skeletons Merchant", Buzuku, Prishtina, 2016")

The character of Trebeshin is faced with an ideology that he must follow but that is in conflict with his own principles. This leads the work towards the absurdity of not understanding the role that the character is destined to play and not becoming part of this game.

The class of nouns is divided into common nouns and proper nouns. Common nouns name an entire class of living beings and objects according to their common features. So it is no coincidence that, starting from his main character in the novel "The Skeleton Merchant", Asmut Rrakatakja, Trebeshina names all the people Rrakatakja. This name originates from the "admirable" qualities of a devout communist that Asmut Rrakatakja possesses. An expression of the author's contempt for this class of people. Proper nouns do not have plurals, but in Trebeshina it does: "In the present times, even if there are still some traitors of the Rrakatake's type, it is not a great surprise." (p. 56) ("Beyond Time", Orana, Tirana, 2004.)

The influence of the ideology of the time is also noticeable in the use of the Southern Albanian dialect as the dominant form of speech of his characters. The "elite" of the communist regime came from the southern regions of the country, which is why it is considered the preferred way of speaking for the characters in Trebeshina. This can be seen as an influence of the writer's own background, but the ideological influence that was very widespread at the time cannot be ruled out. In this case, we have a deviation from the rules of the standard language. Nouns that in the standard form the plural with the same form, just like in the singular, in Trebeshina's work form the plural with a special theme through the form-forming suffix -ra. For example: *qepë – qepra, shtëpi – shtëpira, tradhëti – tradhëtira, stoli – stolira, cilësi – cilësira, sasi – sasira, histori – historira*. Or the noun det, which ends with the consonant -t and is included in the nouns that form the plural with the form-forming suffix -e, in Trebeshina it takes the same suffix as the nouns above, -ra: det - detra: "There, at the foot of a beam, behind the onions, I hid the coffin." (p. 56) "All those houses that were occupied with espionage and betrayal have been extinguished without a trace!..." (p. 83) ("The Season of Seasons", Buzuku, Prishtina, 2016) "This thought was given to Pharaoh and all that day

he paced up and down in the hope that finally the fall of the fiery plumes and stones would cease and the construction of the Holy City with pure gold and wonderful ornaments would begin." (p. 81) ("Beyond Time", Orana, Tirana, 2004.) "It was the happy fate that gave us that girl with such high qualities as a gift, but we had eyes and were blind, we had ears and were deaf, we had a heart and were not capable of being just!" (p. 52) ("Mekami", Buzuku, Prishtina, 2016.) "But I do not have such a strong will and I feed on large quantities of fatty meat! (p. 79) "Your meteoritic noise and chaos has crossed the great and small seas..." (p. 110) "But then, remembering that in Oderras there were as many female satraps as you want and more beautiful, I was convinced that there were no love stories with skeleton angels!" (p. 120) ("The Skeleton Merchant", Buzuku, Prishtina, 2016")

To make his work more understandable and clear, Trebeshina brings his discourse closer to everyday language. In Kasëm Trebeshinë's work we notice a large number of words that deviate from the standard. The Albanian language offers a variety of forms, which are put at the service of the author to achieve, at the moment of reading, an even higher expressiveness.

In order to convey to the reader the effect of another time and making the discourse of the work belong to the register of ordinary speech, the author uses forms such as: *kalamani* – *kalamajtë*, *përgjegia* – *përgjigja*, *patllixhanëve* – *patëllxhanëve*, *lugjetër* – *lugetër*, *ditkërke* – *ditke*, *inxheksione* - *injeksione*, *yj* – *yje*, *u muar* – *u mor*, *tashethem* – *thashethem*, *dytëshori* – *dytësori*, *komandar* – *komandant*, *dinjitarë* – *dijetarë*, *pash* - *pashë*, *barabitem* – *barazohem*, *dhënkërka* – *dhënka*. E.g.: "And then?... The stream... The meadows... And I started playing with the other calamans." (p. 5) "I replied: - I'm a little sick.." (p. 24) "Now I understood that my father worked in a garden for early and good vegetables and there they came and bought stuffed peppers, good okra and really beautiful eggplants." (p. 6) "On the edge of the forest is that house with the *lugjetër*.." (p. 11) "That first jinn liked it very much and gave us a *myhyr* for *Tayari*." (p. 19) ("Season of the Seasons", Buzuku, Prishtina, 2016)

"I jumped up and shouted:

- You tried to speak and this is a miracle..." (p. 24)

"People in white shirts come around, give me injections and leave." (p. 20) ("Odin Mondvalsen", Pakti, Tirana, 2014) "... with a sky full of stars..." (p. 18) "This decision was made in the year of Christ 1455, which had brought great displeasure to the Turk with whom I was talking..." (p. 32) ("Mekami", Buzuku, Prishtina, 2016.) "This is just now!" (p. 98) "You speak as if I am your second-in-command." (p. 35) "The people of that tribe decided to appoint him second in command to assist their first." (p. 57) ("Beyond Times", Orana, Tirana, 2004.) "That is why people were not curious to know who those two lowly dignitaries were who got out of the leek-colored automobile." (p. 8) "Indeed, I saw in a dream that I had become a royal satrap king, but not a true royal king, because I dare not compare myself to our Royal Meteorite King Lolon of Oderras!..." (p. 25) ("The Skeleton Trader", BUZUKU, Prishtina, 2016")

Frequent in Kasëm Trebeshina's work are also several phonetic processes that imitate the carefree speech of everyday life. In this way, the work exceeds the limits of being simply a literary work. It gains the value of a life story beyond fiction and the most impossible fantasies. The additions of sounds and their reduction in different words are evident in Trebeshina in these positions:

Adding sounds:

in the beginning of the word (*prostheses*) -*mpleksej, mvartësit, u mvrenjt, pamvarësisht.*

within the word (*epenthesis*) -*i pamshëm, e ngjarëshme, e shtytura, e ardhshmeja, fabrika, vendosshmërisht.*

“Falling” sounds:

within the word (*syncope*) -*çiltëria për çiltërsia, qetia për qetësia, zotrinj për zotërinj.*

In the end of the word (*apocope*) - *kish për kishte, u shti për u shtir.*

E.g: “As the night grew darker and darker, the music became more and more sweet with the darkness.” (p. 25) (“Beyond Time”, Orana, Tirana, 2004.) “Mr. Papagall Rosaku was furious when his subordinates reported that the royal manure and royal filth had gone to waste!” (p. 67) “When Mr. Dilon Shuplov heard the other person speak to him like that, he frowned and began speaking in the most meteoric royal manner.” (p. 126) “They will live and die, whether you like it or not!” (p. 204) (“The Skeleton Merchant”, Buzuku, Prishtina, 2016”) “Around lunchtime, a young, handsome and smiling doctor entered our room.” (p. 25) (“Odin Mondvalsen”, Pakti, Tirana, 2014”) “This is very likely!” (p. 45) “... clouds pushed by the wind, it was unknown where.” (p. 65) “You started a meteorite story in the future and you want to end it in the past!” (p. 202) (“The Skeleton Merchant”, Buzuku, Prishtina, 2016”) “While I tear it down cheaper than the factory and the work is ruined.” (p. 49) (“The Season of Seasons”, Buzuku, Prishtina, 2016)

“Let us repeat the words he said: ‘By being decidedly a meteorite man!’” (p. 193) (“The Skeleton Merchant”, Buzuku, Prishtina, 2016”) “For me now, that man’s sincerity had value.” (p. 95) (“Mekami”, Buzuku, Prishtina, 2016.) “He intended to rest undisturbed, but the silence encouraged thoughts that, as they took on the most unprecedented forms, filled his dreams and became more unbearable upon awakening.” (p. 71) (“Beyond Time”, Orana, Tirana, 2004.)

“Gentlemen!” (p. 235) (“The Skeleton Merchant”, Buzuku, Prishtina, 2016”) “It was likely that the genies would come to the mill square with music...” (p. 32) (“The Season of the Seasons”, Buzuku, Prishtina, 2016) “So he pretended to be sick and decided to stay in bed as long as possible and think deeply about the troubles that had befallen him.” (p. 57) (“Beyond Time”, Orana, Tirana, 2004.)

Kasëm Trebeshina tells the story in the simple perfect tense of the indicative mood. In all the works studied, it is precisely the simple perfect tense that completes the meaning of the work as a story that tells about a distant time and about actions completed at a certain moment. In “The Skeleton Merchant”, the narrator tells us about an event that occurred in a distant place, a story that has survived time. In “Mekami” we again have the awakening of memories of many centuries ago. In the work “The Season of Seasons” the narrator tells us about his childhood in the village and in the collection “Beyond Times” we also have events that already belong to the past. Likewise, the narrative persona is the same for all the works with a deviation in the work “The Skeleton Merchant” where the first person singular of the narrator is combined with the third person of the acting characters. In this novel, the similarities in Trebeshina’s narration with Mitrush Kuteli appear even more, who begins his work with: “In the past, there lived in the bosom of the Eastern Church a priest named Tanush.” (M. Kuteli, “The Great is the Woe of Sin”, Grand Parent, Tirana, 2006, p. 13.) In “The

Skeleton Trader” we have: “*Come!... Come here, everyone!... You should know what happened in Oderras when the Kingdom had a great need... Yes! A great need for skeletons!*” (K. Trebeshina, “*The Skeleton Merchant*”, *Buzuku, Prishtinë, 2016, p. 7*). In both cases we manage to imagine the narrator and the narrated. Both narrate the story of the event.

The narrative in the third person singular is also presented in the novella “Eternity within Death” which is found in the collection “Beyond Times”. The rest of the works taken into study are written in the first person singular. It seems as if the author wants to convince the reader of the truth of what happened. And how can this be achieved better than by taking the narrative into his own hands and immersing him in the subjectivism of personal memories. Nothing can be objected to.

What is noticeable is the frequency of verbs in the imperative mood. And these are not used without purpose. This can be explained by looking at the situations in which this mood becomes present most often. The imperative mood enters the third group in the classification of modal meanings. It expresses the modality of desire which is expressed in the form of an order or request. But through the imperative mood, actions are expressed, the performance of which in the future is objectively not certain but only possible. (*Akademia e shkencave e Shqipërisë, “Gramatika e gjubës shqipe 1”, Instiuti i Gjubësisë dhe Letërsisë, Tiranë, 2002, f. 273.*) Verbs in the imperative mood appear in the mouths of leaders such as satraps, kings, pharaohs. They come to life in tense situations between characters to mark superiority over the interlocutor, as well as in moments of fighting, when armies wage battle against each other.

The imperative mood emerges as representative of a time when pressure and dictate were way of life, for this reason it is not analyzed simply as a grammatical procedure. E.g.: “- *Go away, boy!... Watch your work because I... Don't you see?!... I'm armed!...*” (p. 43) (“*Season of Seasons*”, *Buzuku, Prishtina, 2016*) “- *Write! - the Investigator ordered his secretary. - I came to the New World for weak espionage purposes.*” (p. 21) (“*Odin Mondvalsen*”, *Pakti, Tirana, 2014*)

“- *Look at the object that the people and you all have honored for ages and centuries! Grab your pickaxes, comrades, and with revolutionary enthusiasm knock down this remnant of vain belief and let not a stone remain from this old tomb! All of you after me raise your pickaxes to destroy this cursed Mecca!*” (p. 12) “- *You tell me everything you know.*” (p. 62) “- *Don't waste a moment!*” (p. 69) “- *Get out!*” (p. 83) “- *Get on the roof!*” (p. 84) “- *Catch the living!*” (p. 84) “- *Grab the bows!*” (p. 85) “- *Watch out for the girl!*” (p. 85) “- *Everyone behind me!*” (p. 85) “- *Let the girl go!*” (p. 86) “- *Push the rebels back so they can breathe!*” (p. 87) “- *Take the wounded!*” (p. 88) “- *Quickly, help them!*” (p. 113) (“*Mekami*”, *Buzuku, Prishtina, 2016.*)

“- *Don't be afraid, my dear, don't be afraid!*” (p. 91) “- *Get out of my sight.*” (p. 95) “- *Don't lie to yourself so ridiculously.*” (p. 98) “- *Shake, shake, my beloved scribe!*” (p. 101) “*Kiss me hard, kiss me hard.*” (p. 103) “- *Seize the Head of the Council of Governmental Satraps and hang him immediately.*” (p. 108) “- *Come here.*” (p. 110) “- *Look here. Don't stand still and listen carefully when they speak to you, especially when you take on the task of telling stories of great meteoritic importance. Do not forget*

your duty to serve the Nation and progressive humanity. So, my dear story writer. Cast aside your bitterness and tell us the glorious end of the famous Meteoritic Kingdom of Oderras.”(p. 111) (*“Beyond Time”, Orana, Tirana, 2004.”*)

“Quiet!... Quiet, please!... We want to hear the wonderful meteoritic stories!” (p. 55) *“Shut your mouth!...”* (p. 56) *“Disappear!... I won’t look you in the eye!...”* (p. 85) (*“The Skeleton Merchant”, Buzuku, Prishtina, 2016”*)

Oscar Wilde said: *“I consider theatre to be the greatest of all art forms, the most immediate way in which one human being can share with another the feeling of what it means to be human.”* (<https://www.writerswrite.co.za/15-quotes-about-the-theatre/>) It seems that Kasëm Trebeshina also had a great appreciation for theatre, since the majority of his work belongs to the genre of drama. This also affects his way of writing prose to some extent. This type of stylistic finding has caused Kasëm Trebeshina’s work to be dominated by missing sentences. We see that in Trebeshina the sentence is only an interjection or a verb without other present parts. In the missing sentences in Trebeshina’s work:

- The predicate is missing. E.g.:

“Confused work.”(p. 21) *“All these...”* (p. 23) *“Amazing!”* (p. 25) *“You, that is, me.”* (p. 35) *“Terrible things.”* (p. 36) *“A strange bird.”* (p. 37) *“My friend.”* (p. 43) *“Many gods, much poverty.”* (p. 46) (*“Beyond Time”, Orana, Tirana, 2004.”*)

- The subject is missing and they consist of a predicate, or a predicate + a complement of the predicate (contrary, circumstantial). E.g.:

“And it will be told!” (p. 18) *“I will tell it! That I have the word.”* (p. 23) *“Don’t worry.”* (p. 27) *“And we will talk to them.”* (p. 27) *“They passed.”* (p. 55) *“And that they would probably never be known.”* (p. 21) *“And suddenly a strange noise was heard...”* (p. 25) *“He had left her in the most terrifying state.”* (p. 122) (*“Beyond Time”, Orana, Tirana, 2004.”*)

- Both the predicate and the subject are missing. For example:

“Therefore...” (p. 86) *“With your master’s permission...”* (p. 88) *“He holds it!”* (p. 93) *“Under the road and on the road!...”* (p. 93) *“Not at all!...”* (p. 101) *“Necessarily!”* (p. 103) *“Bobo!...”* (p. 193) (*“The Skeleton Trader”, Buzuku, Prishtina, 2016”*) *“The one who came down from heaven.”* (p. 43) *“Then and then and then.”* (p. 44) *“Maybe two thousand five hundred and five.”* (p. 45) *“In the land of the Hittites.”* (p. 78) *“Of course as certain categories.”* (p. 136) (*“Beyond Time”, Orana, Tirana, 2004.”*)

In the Albanian language, the parts of a sentence are placed in a specific order. Despite the fact that they can change their place without transforming the meaning of the sentence, its parts also have an order that in the analysis of various texts is called the neutral model. The neutral model is the model: subject + predicate + antonym + adverb. This is also called the simple and progressive order, that is, from the known to the unknown (Lloshi, Xhevat, *“Stilistika e gjubës shqipe dhe pragmatika”, Albas, Tiranë, 2005, f. 90*).

Therefore, any deviation from this neutral model of the order of the parts will be taken as an expression of the individuality of the author we have taken to analyze.

In Kasem Trebeshines' work, the sentence begins with an undeveloped continuous form of the verb: *"Not finding any answers to the questions he was asking himself, Pharaoh cut off his thoughts and kept his ear closed so that he could hear nothing."* (p. 34) *"Starting from what we have said, this tale must be told."* (p. 18) *"Finding myself in different places, I constantly change the meaning of who I am and try to reach eternity through the constant change of what I seem to be within the unattainable one and the three that show oneness in the universe."* (p. 31) *"Being worse in my country, I had no reason not to believe that somewhere over there, where women ruled, everything would be better."* (p. 43) *"Throwing thoughts that were not well connected as if I were falling asleep."* (p. 51) *"Listening to the terrible conversation, Mr. Rrakatake was terrified, he was overcome by an irresistible tremor and, despairing beyond words, he listened..."* (p. 100) (*"Beyond Time", Orana, Tirana, 2004.*) The use of the undeveloped continuous form can be interpreted as the characters' need to adapt to the reality that surrounded them, and reality required them to be completely vigilant to everything. The characters had to be always on the move, always in action, always on the alert.

COCLUSIONS

In order to adapt to the social groups they belong to, people tend to adopt conformist behaviors that have become a regulatory norm for our society.

Individuals are influenced by the social group they belong to in the way they articulate and use language. The primary social group to which a person belongs is the family. In the family, we learn the basics of language use, which are improved and perfected by attending school and education. Later, as the individual grows up, he becomes part of several social groups that influence his way of speaking and consequently the formation of thought, because thinking and speaking are two inseparable processes.

Communist systems inject a different way of thinking and consequently produce a different way of discourse. Individuals who live in a communist reality in most cases become part of an unwanted conformism and must adapt the message to the norm that exists in society. Taking an example from the literature produced by the author Kasem Trebeshina during the communist regime, we conclude that ideology shapes discourse.

Ideology is an influential factor in the message articulated by the characters but also in the shaping of thought. Linguistic ideology is presented through several key linguistic elements such as: the use of capital letters; the multiple meaning of words; the frequent use of interrogative sentences; the use of reticence; missing sentences.

In Trebeshinas' works common nouns, adjectives and adverbs are parts of the lexicon, which, in addition to the spelling rules of the Albanian language, begin with a capital letter even when they are not positioned at the beginning of the sentence.

Trebeshina's characters limit their expression and speech to rhetorical questions that do not require an answer, but neither do they give the thought an identity to later accuse the speaker.

Everything is implied, which is why Trebeshin's favorite linguistic tool is the use of reticence.

The character of Trebeshin is faced with an ideology that he must follow but that is in conflict with his own principles. This leads the work towards the absurdity of not understanding the role that the character is destined to play and not becoming part of this game. In all the works studied, it is precisely the simple perfect tense that completes the meaning of the work as a story that tells about a distant time and about actions completed at a certain moment.

Verbs in the imperative mood appear in the mouths of leaders such as satraps, kings, pharaohs. They come to life in tense situations between characters to mark superiority over the interlocutor, as well as in moments of fighting, when armies wage battle against each other.

Since the majority of his work belongs to the genre of drama, This type of stylistic finding has caused Kasëm Trebeshina's work to be dominated by missing sentences. We see that in Trebeshina the sentence is only an interjection or a verb without other present parts. In the missing sentences in Trebeshina's work: the predicate is missing; the subject is missing; both the predicate and the subject are missing.

In his work "Dried Laurels", the author Kasem Trebeshina clearly expresses his attitude towards the ideology of the time. He was very young, when like all the young people of that time, they became part of the liberation war driven by the idealization of a new era. Along with the pain brought by the confrontation with death and the injustices of war, the woven dreams driven by faith in the force that led the war also began to fade: *"Only later did I discover the communist reality! It was the communist party and the system adopted by it that had deliberately organized that filthy mishmash and had accumulated all the darkness of the centuries! The communist party united and trained people with fools and ignorant people and threw them to kill cultured people! It threw them on an attack to overthrow civilization and morality!"* (p 146) *"When I was fifteen years old, I was burning with the desire to prove myself in the war. On November 12, 1944, when I was eighteen, there was nothing left of that strange desire and I felt that something had broken in my heart!...My best friends had been killed and the tragic experience had made me neither happy nor wise!"* (p 203) ("Dried Laurels", Buzuku, Prishtina, 2016)

Ideology is a concept that has been studied in several aspects, but in Trebeshina's work it is perceived as a mirror that reflects an anti-thought of the characters.

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AUTONOMIC DYSFUNCTION IN PARKINSON'S DISEASE: A CROSS-SECTIONAL STUDY OF PREVALENCE AMONG ALBANIAN PATIENTS

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Parkinson's Disease (PD) is a progressive neurodegenerative disorder which affects several tracts and neurotransmitters in the brain and autonomic nervous system¹. The diagnosis of PD is strongly linked with the presence of the motor signs like bradykinesia, rigidity and tremor, which in the majority of cases are asymmetrical. The motor signs are due to the loss of dopaminergic neurons in the substantia nigra pars compacta (SNc) and the therapies are focused on the dopamine replacement. However, deficits in other neurotransmitters are responsible for several motor and non-motor signs which accompany the clinical aspect of PD, and in some cases they precede the motor signs by many years². Other cerebral structures, like the cortex, amygdala and hypothalamus, and neurotransmitters like acetylcholine, noradrenalin and serotonin are responsible for the manifestation of non-motor signs during the disease progression. In advanced stages it's particularly the non-motor signs like dementia, autonomic dysfunction and psychiatric complications that make up the biggest burden for the families and the health system. For this reason, their early diagnosis and the appropriate treatment would be beneficial for the patients, their caregivers and the health system in general.

The autonomic dysfunction signs are among the most common and studied non-motor signs. A large number of studies are focused on the role of such disorders as a prodromal sign or as a tool for early detection of PD^{3,4}. This is due to the fact that symptoms such

¹ Schapira AHV, Chaudhuri KR, Jenner P. Non-motor features of Parkinson disease. *Nat Rev Neurosci.* 2017 Jul;18(7):435-450. doi: 10.1038/nrn.2017.62. Epub 2017 Jun 8. Erratum in: *Nat Rev Neurosci.* 2017 Aug;18(8):509. doi: 10.1038/nrn.2017.91. PMID: 28592904.

² Chaudhuri KR, Yates L, Martinez-Martin P. The non-motor symptom complex of Parkinson's disease: a comprehensive assessment is essential. *Curr Neurol Neurosci Rep.* 2005 Jul;5(4):275-83. doi: 10.1007/s11910-005-0072-6. PMID: 15987611.

³ Berg, D., Postuma, R.B., Adler, C.H., Bloem, B.R., Chan, P., Dubois, B., Gasser, T., Goetz, C.G., Halliday, G., Joseph, L., Lang, A.E., Liepelt-Scarf, I., Litvan, I., Marek, K., Obeso, J., Oertel, W., Olanow, C.W., Poewe, W., Stern, M., Deuschl, G., 2015. MDS research criteria for prodromal Parkinson's disease. *Mov. Disord.* 30, 1600-1611.

⁴ Fereshtehnejad, S.M., Yao, C., Pelletier, A., Montplaisir, J.Y., Gagnon, J.F., Postuma, R.B., 2019. Evolution of prodromal Parkinson's disease and dementia with Lewy bodies: a prospective study. *Brain J. Neurol.* 142, 2051-2067.

as urinary dysfunction, constipation, or erectile dysfunction often precede the motor signs and can serve as prodromal markers.

PATHOPHYSIOLOGY

The degeneration of dopaminergic neurons in the substantia nigra pars compacta (SNc) and striatum, as well as intraneuronal aggregation of α -synuclein in the form of Lewy bodies, are hallmark features in the etiopathogenesis of Parkinson's disease (PD). In addition, other theories suggest the contribution of traumatic injury, genetic mutations, neuroinflammation, and mitochondrial dysfunction⁵. Although the exact mechanism underlying the onset of autonomic dysfunction has not been demonstrated, neuronal loss and α -synuclein accumulation have been observed in central autonomic control regions such as the cortex, insula, hypothalamus, brainstem, and spinal cord. In the peripheral nervous system, degenerative changes have been found in the vagus nerve, sympathetic fibers, and enteric plexuses⁶.

Among the possible mechanisms, peripheral nerve dysfunction, central autonomic dysregulation, α -synuclein toxicity, and the intestinal or autonomic route of α -synuclein propagation are proposed⁶.

PERIPHERAL NERVE DYSFUNCTION

Autonomic symptoms in PD mainly arise from structural and functional impairment of peripheral nerves, involving sympathetic, parasympathetic, and enteric systems. Gastrointestinal disturbances (e.g., dysphagia, constipation) are closely linked to degeneration of the vagus nerve and the enteric nervous system. Cardiovascular symptoms are associated with both sympathetic and parasympathetic denervation, impaired baroreflexes, and vascular resistance abnormalities.

CENTRAL AUTONOMIC DYSREGULATION

Cortical regions such as the insula, basal ganglia, brainstem nuclei, and spinal preganglionic neurons contribute to autonomic dysfunction, manifesting as blood pressure instability, dysphagia, and gastric disorders. Urinary and sexual dysfunction are related to basal ganglia and brainstem circuit damage, as well as hormonal alterations.

⁵ Xu H, Zheng X, Xing X, Bi Z, Wang D, Zhang C, Wei L, Jin Y, Xu S. Advances in autonomic dysfunction research in Parkinson's disease. *Front Aging Neurosci.* 2025 Mar 12;17:1468895. doi: 10.3389/fnagi.2025.1468895. PMID: 40144363; PMCID: PMC11937016.

⁶ Chen Z, Li G, Liu J. Autonomic dysfunction in Parkinson's disease: Implications for pathophysiology, diagnosis, and treatment. *Neurobiol Dis.* 2020 Feb;134:104700. doi: 10.1016/j.nbd.2019.104700. Epub 2019 Dec 3. PMID: 31809788.

α -SYNUCLEIN TOXICITY

Early α -synuclein aggregation has been observed in peripheral autonomic nerves, such as cardiac sympathetic fibers, prior to overt neuronal loss. Although this accumulation has also been demonstrated in enteric neurons, its direct role in intestinal dysfunction remains unclear.

INTESTINAL OR AUTONOMIC PROPAGATION OF α -SYNUCLEIN

Braak's *dual-hit hypothesis* proposes that Parkinson's disease may begin outside the brain, entering either through the nasal system or the gastrointestinal and autonomic nervous system, particularly via the vagus nerve. Research shows that abnormal α -synuclein can form in peripheral tissues and then move upward toward the brain, and that cutting the vagus nerve can lower the risk of developing Parkinson's. Animal and human studies demonstrate that α -synuclein is able to travel in both directions between the gut and the brain through autonomic pathways. Additional findings from conditions like pure autonomic failure and from studies of the appendix support the idea that early disease processes may occur in the peripheral nervous system before classic brain symptoms appear⁷.

CLINICAL FEATURES

Autonomic dysfunction in PD arises from impairment of multiple systems and presents with a wide range of clinical manifestations. It can involve the sympathetic noradrenergic system (SNS), the sympathetic cholinergic system (SCS), the sympathetic adrenomedullary system (SAS), the parasympathetic nervous system (PNS), and the enteric nervous system (ENS) manifested as symptoms and signs of cardiovascular system, digestive system, urinary system, reproductive system and skin, and other systems⁸.

Reviews and cohort studies report that a large majority of people with PD experience at least one autonomic symptom during the disease course, with many series estimating that 70–90% of patients will manifest some autonomic abnormality when assessed (questionnaires and/or physiological testing). These symptoms may be present early — even predating motor signs in some patients — and become more frequent and severe as the disease progresses⁸.

⁷ Hawkes CH, Del Tredici K, Braak H. Parkinson's disease: a dual-hit hypothesis. *Neuropathol Appl Neurobiol*. 2007 Dec;33(6):599-614. doi: 10.1111/j.1365-2990.2007.00874.x. Epub 2007 Oct 24. PMID: 17961138; PMCID: PMC7194308.

⁸ Zhang Z, Chen SD. Autonomic Dysfunctions in Parkinson's Disease: Prevalence, Clinical Characteristics, Potential Diagnostic Markers, and Treatment. *Parkinsons Dis*. 2020 Dec 24;2020:8740732. doi: 10.1155/2020/8740732. PMID: 33425317; PMCID: PMC7775181.

Gastrointestinal Dysfunction

Gastrointestinal symptoms are among the most frequent and earliest autonomic complications in PD, with up to 88.9% of patients experiencing gastrointestinal disturbances before motor symptoms⁹. Clinical manifestations affect all segments of the gastrointestinal tract, ranging from sialorrhea and dysphagia to early satiety, delayed intestinal transit, and frequent constipation with straining.

Sialorrhea occurs in >50% of patients, both during the day and night. A systematic review estimated prevalence at 56%¹⁰, with 25% reporting frequent sialorrhea. In PD, sialorrhea results not from excess salivary production—which is actually reduced—but from factors such as impaired swallowing, dysphagia, and involuntary mouth opening from hypomimia¹¹. Beyond social embarrassment, sialorrhea increases the risk of aspiration pneumonia.

Dysphagia in PD can affect all phases of swallowing—oral, pharyngeal, and esophageal—due to rigidity and bradykinesia of striated muscles, dyskinesia of esophageal muscles, and pharyngeal sensory deficits. It is important to distinguish this from other causes of dysphagia, such as achalasia, gastroesophageal reflux, or esophageal diverticula, which may also coexist in PD patients. Dysphagia increases progressively with disease stage and significantly affects quality of life, with the main complication being aspiration. In advanced stages, it represents a negative prognostic factor⁶.

Gastroparesis manifests as early satiety after small meals, loss of appetite, nausea, abdominal distention and weight loss. These symptoms can be due to PD but also as an adverse effect to anti-parkinsonian treatment. In addition to malnutrition, it contributes to delayed or reduced absorption of levodopa.

Constipation is highly prevalent, with variability depending on study criteria, averaging 40–50%¹². Its occurrence in the premotor stage has led to inclusion as a diagnostic criterion for prodromal PD³. Constipation in PD arises mainly from gut hypomotility caused by myenteric dopaminergic neuron degeneration, further exacerbated by reduced physical activity and medications such as anticholinergics and dopaminergic agonists¹³.

⁹ Sung HY, Park JW, Kim JS. The frequency and severity of gastrointestinal symptoms in patients with early Parkinson's disease. *J Mov Disord*. 2014 Apr;7(1):7-12. doi: 10.14802/jmd.14002. Epub 2014 Apr 30. PMID: 24926404; PMCID: PMC4051727.

¹⁰ Kalf JG, de Swart BJ, Borm GF, Bloem BR, Munneke M. Prevalence and definition of drooling in Parkinson's disease: a systematic review. *J Neurol*. 2009 Sep;256(9):1391-6. doi: 10.1007/s00415-009-5098-2. Epub 2009 Mar 14. PMID: 19288042; PMCID: PMC2733191.

¹¹ Kalf JG, Munneke M, van den Engel-Hoek L, de Swart BJ, Borm GF, Bloem BR, Zwarts MJ. Pathophysiology of diurnal drooling in Parkinson's disease. *Mov Disord*. 2011 Aug 1;26(9):1670-6. doi: 10.1002/mds.23720. Epub 2011 Apr 11. PMID: 21484876.

¹² Knudsen K, Krogh K, Østergaard K, Borghammer P. Constipation in parkinson's disease: Subjective symptoms, objective markers, and new perspectives. *Mov Disord*. 2017 Jan;32(1):94-105. doi: 10.1002/mds.26866. Epub 2016 Nov 22. PMID: 27873359.

¹³ Travagli RA, Browning KN, Camilleri M. Parkinson disease and the gut: new insights into pathogenesis and clinical relevance. *Nat Rev Gastroenterol Hepatol*. 2020 Nov;17(11):673-685. doi: 10.1038/s41575-020-0339-z. Epub 2020 Jul 31. PMID: 32737460.

Additional lower gastrointestinal complications include abdominal discomfort and fecal incontinence.

Cardiovascular Dysfunction

Cardiovascular symptoms result from autonomic failure and antiparkinsonian drug side effects. The main manifestations are orthostatic hypotension and postprandial hypotension. These can be associated or not with the clinical features of dizziness, blurred vision, fatigue etc.

Orthostatic hypotension (OH) is the most disabling manifestation, leading to syncope, falls, and physical injury. A meta-analysis of 7,748 subjects reported a prevalence of 33.1%, associated with disease duration, stage, and patient age¹⁴. Prevalence depends on ascertainment (symptomatic vs objective BP testing) and cohort characteristics. OH is defined by consensus as a sustained drop in systolic blood pressure ≥ 20 mmHg or diastolic ≥ 10 mmHg within 3 minutes of standing or head-up tilt¹⁵. In PD patients, orthostatic hypotension must be distinguished from non-neurogenic forms due to reduced cardiac output, volume depletion, or redistribution, commonly seen in conditions like heart failure, dehydration, or with medications such as β -blockers, diuretics, and calcium channel blockers. Treatment with levodopa can also induce vasodilation and diuresis, but the hypotension caused by levodopa is not postural. OH in PD is associated with postural instability, incidental falls and injuries, which requires a prompt evaluation and intervention.

Postprandial hypotension has a prevalence of 51.6%¹⁶, higher in patients with OH. It typically occurs 15 minutes after a carbohydrate-rich meal and can persist for up to 3 hours, likely resulting from splanchnic vasodilation and redistribution of intravascular volume.

Other abnormalities include nocturnal hypertension (lack of physiological nocturnal BP drop) and supine hypertension, both of which increase long-term risk of stroke and myocardial infarction⁶.

Urinary Dysfunction

Urinary disturbances are common and often related to disease progression, however in many cases they may precede motor symptoms. They include urgency, frequency, nocturia,

¹⁴ Wang H, Zhang C, Xu D. Prevalence and impact of orthostatic hypotension in Parkinson's disease: a systematic review and meta-analysis. *Clin Auton Res*. 2025 Jul 26. doi: 10.1007/s10286-025-01146-4. Epub ahead of print. PMID: 40715652.

¹⁵ Freeman R, Wieling W, Axelrod FB, Benditt DG, Benarroch E, Biaggioni I, Cheshire WP, Chelimsky T, Cortelli P, Gibbons CH, Goldstein DS, Hainsworth R, Hilz MJ, Jacob G, Kaufmann H, Jordan J, Lipsitz LA, Levine BD, Low PA, Mathias C, Raj SR, Robertson D, Sandroni P, Schatz IJ, Schondorf R, Stewart JM, van Dijk JG. Consensus statement on the definition of orthostatic hypotension, neurally mediated syncope and the postural tachycardia syndrome. *Auton Neurosci*. 2011 Apr 26;161(1-2):46-8. doi: 10.1016/j.autneu.2011.02.004. Epub 2011 Mar 9. PMID: 21393070.

¹⁶ CS. Chuang, SL. Wu. Prevalence of orthostatic hypotension and postprandial hypotension in neurodegenerative diseases with synucleinopathy: a systematic review and meta-analysis [abstract]. *Mov Disord*. 2019; 34 (suppl 2).

and incomplete bladder emptying. Other features are dysuria, weak stream, hesitancy, and prolonged micturition. Large multicenter symptom surveys and SCOPA-AUT based studies typically report urinary urgency, frequency and nocturia in roughly 30–60% of patients depending on population and definition; urinary incontinence and impaired emptying appear in smaller but clinically meaningful proportions. Urinary complaints commonly co-occur with GI and sexual dysfunction and contribute substantially to reduced quality of life, interfering with personal relationships and social activities¹⁷.

Urinary incontinence is often associated with urgency. Prevalence differs based on the studies and methods used. A meta-analysis reported mean prevalence rates of 30% for incontinence and 46% for urgency¹⁸.

Nocturia is the most frequent urinary symptom and a leading cause of sleep disruption. The mean prevalence was 59% and showed a positive correlation with both disease duration and disease stage¹⁸.

Urinary retention showed a mean prevalence of 27% (range 8–76%), depending on diagnostic criteria, urodynamic testing, and comorbidities¹⁸.

Sexual Dysfunction

Sexual dysfunction is frequent, often beginning in early PD and worsening progressively, with profound effects on quality of life and relationships.

In male patients, low libido, erectile dysfunction, and premature ejaculation are the most common symptoms. The erectile dysfunction prevalence is 69.7%, three to four times higher than in the general population.

In females, orgasmic dysfunction and reduced sexual desire were reported in 50% and 48% of cases, respectively¹⁹.

Hypersexuality, linked to dopaminergic therapy, is classified under impulse control disorders.

¹⁷ Zhou Z, Zhou X, Zhou X, Xiang Y, Zhu L, Qin L, Wang Y, Pan H, Zhao Y, Sun Q, Xu Q, Wu X, Yan X, Guo J, Tang B, Liu Z. Characteristics of Autonomic Dysfunction in Parkinson's Disease: A Large Chinese Multicenter Cohort Study. *Front Aging Neurosci.* 2021 Nov 30;13:761044. doi: 10.3389/fnagi.2021.761044. PMID: 34916924; PMCID: PMC8670376.

¹⁸ Li FF, Cui YS, Yan R, Cao SS, Feng T. Prevalence of lower urinary tract symptoms, urinary incontinence and retention in Parkinson's disease: A systematic review and meta-analysis. *Front Aging Neurosci.* 2022 Sep 12;14:977572. doi: 10.3389/fnagi.2022.977572. PMID: 36172485; PMCID: PMC9510898.

¹⁹ Kinateter T, Marinho D, Gruber D, Hatzler L, Ebersbach G, Gandor F. Sexual Dysfunctions in Parkinson's Disease and Their Influence on Partnership-Data of the PRISM Study. *Brain Sci.* 2022 Jan 25;12(2):159. doi: 10.3390/brainsci12020159. PMID: 35203923; PMCID: PMC8869894.

²⁰ Coon EA, Low PA. Thermoregulation in Parkinson disease. *Handb Clin Neurol.* 2018;157:715-725. doi: 10.1016/B978-0-444-64074-1.00043-4. PMID: 30459035.

Thermoregulatory Dysfunction

This results from both central (α -synuclein in hypothalamus and spinal preganglionic neurons) and peripheral (small-fiber neuropathy) mechanisms, as well as dopaminergic and serotonergic dysfunction²⁰.

Symptoms include hyperhidrosis, hypohidrosis, heat/cold intolerance, and rarely hypothermia.

Hyperhidrosis is the most common, sometimes asymmetrical and more pronounced on the more affected motor side¹⁹.

Pupillomotor Dysfunction

Pupillary reflex impairment is a common manifestation, associated with both motor and non-motor signs²¹. A study of 150 patients reported a prevalence of 31%. Being generally less troublesome, this feature is less studied²².

DEMOGRAPHICS

Age

Age is associated with autonomic dysfunction with older patients having more autonomic symptoms²³. Autonomic dysfunction has been shown to be more prevalent among individuals with more advanced disease severity, a population that tends to be older²⁴.

Sex

Male sex is more commonly associated with autonomic dysfunction and the symptoms tend to be more severe²³. Urinary and sexual dysfunction are more common in males, while cardiovascular dysfunction is more common among females²⁵.

²¹ Jain S, Siegle GJ, Gu C, Moore CG, Ivanko LS, Studenski S, Greenamyre JT, Steinhauer SR. Pupillary unrest correlates with arousal symptoms and motor signs in Parkinson disease. *Mov Disord*. 2011 Jun;26(7):1344-7. doi: 10.1002/mds.23628. Epub 2011 Apr 19. PMID: 21506163; PMCID: PMC3119728.

²² Tibar H, El Bayad K, Bouhouche A, et al. Non-Motor Symptoms of Parkinson's Disease and Their Impact on Quality of Life in a Cohort of Moroccan Patients. *Frontiers in Neurology*. 2018 ;9:170. DOI: 10.3389/fneur.2018.00170. PMID: 29670566; PMCID: PMC5893866.

²³ De Pablo-Fernandez E, Tur C, Revesz T, Lees AJ, Holton JL, Warner TT. Association of Autonomic Dysfunction With Disease Progression and Survival in Parkinson Disease. *JAMA Neurol*. 2017 Aug 1;74(8):970-976. doi: 10.1001/jamaneurol.2017.1125. PMID: 28655059; PMCID: PMC5710320.

²⁴ Verbaan D, Marinus J, Visser M, van rooden SM, Stiggelbout aM and van Hilten JJ: Patient-reported autonomic symptoms in Parkinson disease. *Neurology* 69: 333-341, 2007.

²⁵ Miller-Patterson C, Edwards Ka and Chahine IM: Sex Disparities in autonomic symptom treatment in Parkinson's disease. *Mov Disord Clin Pract* 7: 718-719, 2020.

Disease Duration

Autonomic dysfunction has been shown to be more prevalent in individuals with a longer duration of Parkinson's disease^{26–27}. Progressive involvement of autonomic pathways tends to correlate with the chronicity of the disease. Moreover, early onset of autonomic symptoms has been associated with a more rapid progression to clinical milestones, increased disability, reduced survival, and overall poorer prognosis²⁸.

Disease Severity

The severity of autonomic dysfunction is closely related to the degree of motor impairment. Patients in more advanced Hoehn and Yahr stages commonly exhibit more pronounced autonomic abnormalities²⁴. Patients with prodromal symptoms have longer disease duration and worse autonomic dysfunction over time²⁸.

Disease Phenotype

Specific clinical phenotypes of Parkinson's disease exhibit differing patterns of autonomic dysfunction. Patients with non-tremor dominant phenotype usually exhibit more severe autonomic symptoms. Gu et al. reported that autonomic dysfunction varies by Parkinson's disease subtype, with gait-dominant patients more likely to exhibit pupillomotor, thermoregulatory, and sexual dysfunction, while other phenotypes more frequently showed cardiovascular involvement; urinary and gastrointestinal dysfunctions were not specific to any subtype²⁹. Wang et al. similarly found that primary gait impairment was associated with orthostatic hypotension and thermoregulatory abnormalities³⁰. These findings indicate that autonomic dysfunction may serve as a distinguishing feature among clinical and biological PD subtypes.

Genetic Factors

Studies have shown that autonomic dysfunction is more frequent in familial PD compared with idiopathic PD⁶. In patients with the GBA1 mutation, which is the most common

²⁶ Malek N, Lawton Ma, Grosset Ka, Bajaj N, Barker ra, Burn DJ, Foltynie t, Hardy J, Morris Hr, Williams NM, et al: autonomic dysfunction in early Parkinson's disease: results from the United Kingdom tracking Parkinson's study. *Mov Disord Clin Pract* 4: 509-516, 2017.

²⁷ Arnao V, Cinturino a, Valentino F, Perini V, Mastrilli S, Bellavia G, Savettieri G, realmuto S and D'amelio M: In Patient's with Parkinson disease, autonomic symptoms are frequent and associated with other non-motor symptoms. *Clin auton res* 25:301-307, 2015.

²⁸ Katunina E, Titova N. The Epidemiology of Nonmotor Symptoms in Parkinson's Disease (Cohort and Other Studies). *Int Rev Neurobiol*. 2017;133:91-110. doi: 10.1016/bs.irn.2017.05.012. Epub 2017 Jun 27. PMID: 28802941.

²⁹ Gu SC, Shi r, Gao C, Yuan XL, Wu Y, liu ZG, Wang CD, Zhao Sr, Chen X, Yuan CX and Ye Q: autonomic function and motor subtypes in Parkinson's disease: a multicentre cross-sectional study. *Sci rep* 13: 14548, 2023.

³⁰ Wang JY, Wang MY, liu rP, li Y, Zhang WY, ovlyakulov B, Zhang X and Zhu JH: association analyses of autonomic dysfunction and sympathetic skin response in motor subtypes of Parkinson's disease. *Front Neurol* 11: 577128, 2020.

genetic abnormality associated with PD, there is a higher frequency of cardiovascular and gastrointestinal symptoms²⁸.

ASSESSMENT OF AUTONOMIC DYSFUNCTION

A range of standardized physiological tests are available for the systematic evaluation of autonomic dysfunction across different organ systems.

Cardiovascular autonomic function can be assessed using both laboratory-based and bedside techniques. The Head-Up Tilt Table Test evaluates blood pressure and heart rate responses to orthostatic stress by transitioning the patient from a supine to an upright position. A simpler bedside alternative is the Active Standing Test, in which blood pressure is measured while supine and then again after 3 minutes of standing. Both methods are useful for the detection of orthostatic hypotension.

Cardiac 123I-MIBG scintigraphy assesses cardiac sympathetic innervation by measuring myocardial uptake of a radiolabelled norepinephrine analog. In Parkinson's disease, cardiac sympathetic denervation typically results in reduced MIBG uptake, which can assist in distinguishing PD from conditions such as multiple system atrophy (MSA), where uptake is often preserved³¹.

Gastrointestinal autonomic involvement may be evaluated using Scintigraphic Gastric Emptying Studies to assess gastroparesis and Colonic Transit Testing to document slowed colonic motility associated with constipation³².

Lower urinary tract dysfunction can be characterized with Uroflowmetry and Post-void Residual Ultrasound, which quantify urinary flow rate and incomplete bladder emptying, respectively. More detailed assessment of detrusor and sphincter function can be obtained through Cystometry, where individuals with PD commonly exhibit detrusor overactivity and/or impaired bladder relaxation.

Thermoregulatory and sudomotor function are evaluated through tests such as the Quantitative Sudomotor Axon Reflex Test (QSART), which measures postganglionic sympathetic cholinergic activity at the sweat gland level, and the Thermoregulatory Sweat Test (TST), which evaluates whole-body sweat distribution under controlled thermal stress³³.

³¹ Courbon F, Brefel-Courbon C, Thalamas C, Alibelli MJ, Berry I, Montastruc JL, Rascol O, Senard JM. Cardiac MIBG scintigraphy is a sensitive tool for detecting cardiac sympathetic denervation in Parkinson's disease. *Mov Disord*. 2003 Aug;18(8):890-7. doi: 10.1002/mds.10461. PMID: 12889078.

³² Pfeiffer RF. Autonomic Dysfunction in Parkinson's Disease. *Neurotherapeutics*. 2020 Oct;17(4):1464-1479. doi: 10.1007/s13311-020-00897-4. PMID: 32789741; PMCID: PMC7851208.

³³ Illigens, B.M.W., Gibbons, C.H. Sweat testing to evaluate autonomic function. *Clin Auton Res* 19, 79–87 (2009). <https://doi.org/10.1007/s10286-008-0506-8>

In Parkinson's disease, a characteristic sweat distribution pattern often includes predominant axial hyperhidrosis accompanied by reduced sweating in the distal extremities³⁴.

While more sensitive in preclinical cases, these methods require resources and are time-consuming. The SCOPA-AUT (Scales for Outcomes in Parkinson's Disease – Autonomic Dysfunction) is the primary assessment tool for autonomic impairment in PD, licensed by the International Parkinson and Movement Disorders Society (MDS). It consists of a 25-item questionnaire addressing the above symptoms³⁵. SCOPA-AUT is rapid, low-cost, and captures patient-reported burden, enabling repeated evaluations during disease progression³⁵. It is a tool that can be used to measure the frequency and severity of autonomic symptoms in PD, to compare such symptoms between patients and to monitor their progression over time.

The 25 items comprising the SCOPA-AUT scale assess the following functions: gastrointestinal (7 items), urinary (6 items), cardiovascular (3 items), thermoregulatory (4 items), pupillomotor (1 item), and sexual (4 items). The last 4 questions which evaluate sexual function are 2 for each gender, making it 23 questions to be answered with a total value range from 0 to 69 points.

PATIENTS AND METHODS

We enrolled 80 patients diagnosed with PD according to MDS diagnostic criteria³⁶. All underwent appropriate neuroimaging to exclude secondary parkinsonism and demonstrated a good response to levodopa, at least in the early stages.

This was part of a bigger study about the prevalence of all non-motor symptoms in PD with several other questionnaires completed during the same interview.

9 patients were excluded from the study due to concomitant medical conditions associated with autonomic dysfunction, such as heart failure or urinary disturbances secondary to benign prostatic hyperplasia and also severe dementia that precluded reliable clinical interviewing.

The SCOPA-AUT questionnaire was administered during hospitalization or outpatient visits. Although it can be self-administered, it was completed by healthcare staff (primary physicians and residents) to ensure accuracy. SCOPA-AUT doesn't evaluate the presence

³⁴ Leta, Valentina^{1,2}; van Wamelen, Daniel J.^{1,2,3}; Rukavina, Katarina^{1,2,4}; Jaakkola, Elina⁵; Sportelli, Carolina^{1,2}; Wan, Yi-Min^{1,2,6}; Podlowska, Aleksandra M.^{1,2}; Parry, Miriam^{1,2}; Metta, Vinod^{1,2}; Chaudhuri, Kallol Ray^{1,2}. Sweating and other thermoregulatory abnormalities in Parkinson's disease: A review. *Annals of Movement Disorders* 2(2):p 39-47, May–Aug 2019. | DOI: 10.4103/AOMD.AOMD_2_19

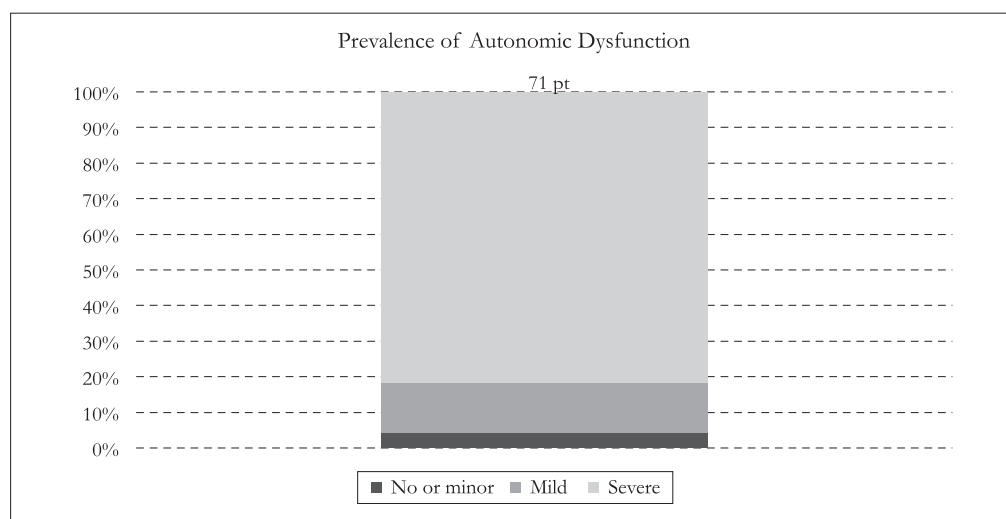
³⁵ Visser M, Marinus J, Stiggelbout AM, Van Hilten JJ. Assessment of autonomic dysfunction in Parkinson's disease: the SCOPA-AUT. *Mov Disord*. 2004 Nov;19(11):1306-12. doi: 10.1002/mds.20153. PMID: 15390007.

³⁶ Greenland JC, Barker RA. The Differential Diagnosis of Parkinson's Disease. In: Stoker TB, Greenland JC, editors. *Parkinson's Disease: Pathogenesis and Clinical Aspects* [Internet]. Brisbane (AU): Codon Publications; 2018 Dec 21. Table 1, The clinical diagnostic criteria for Parkinson's disease, based on the Movement Disorder Society guidelines.

or absence of autonomic dysfunction, but it's a continuous scale in which the higher score means a worse dysfunction. Several studies have used different cut-off scores to indicate autonomic dysfunction, clinically significant dysfunction or moderate to severe dysfunction³⁷. In our study we opted to divide the scoring in 3 categories; 0-6 points showing no or minimal autonomic dysfunction, 7-12 showing mild dysfunction and values ≥ 13 points showing severe dysfunction. The cut-off for the first category was based on studies in which values the mean total SCOPA-AUT scores in healthy controls were around 5-6.

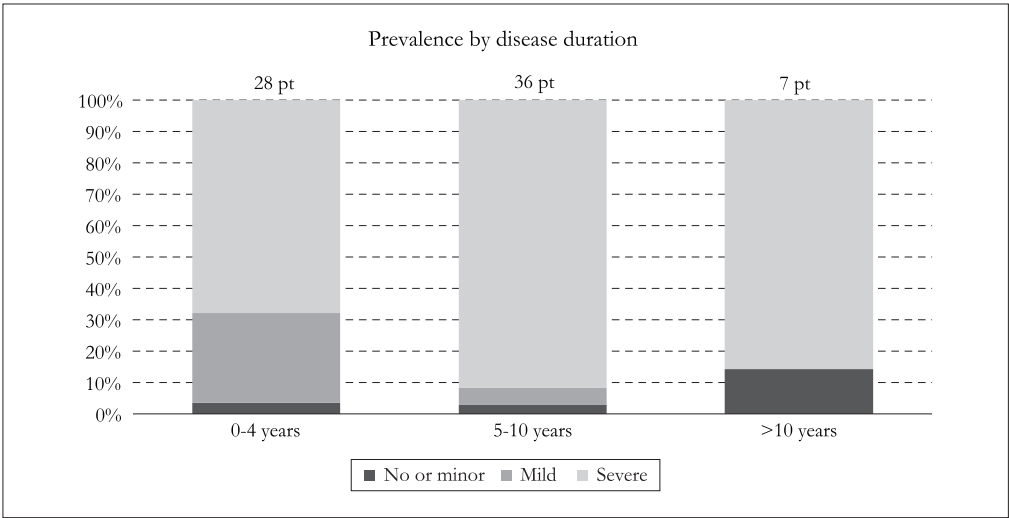
In this cohort of 71 patients diagnosed with Parkinson's disease (PD), 62% were male and 38% were female. The mean age of the sample was 60.4 ± 7.9 years. The average age at disease onset was 54.2 ± 8.6 years, and the mean disease duration was 6.5 ± 5.0 years. Hoehn and Yahr (H&Y) staging ranged from 1 to 4, with a mean stage of 2.77 ± 0.71 .

The majority of patients exhibited moderate to severe autonomic dysfunction. Specifically, 3 patients (4%) fell within the category of no to minimal dysfunction, 10 patients (14%) demonstrated mild dysfunction, and 58 patients (82%) reported severe autonomic dysfunction.

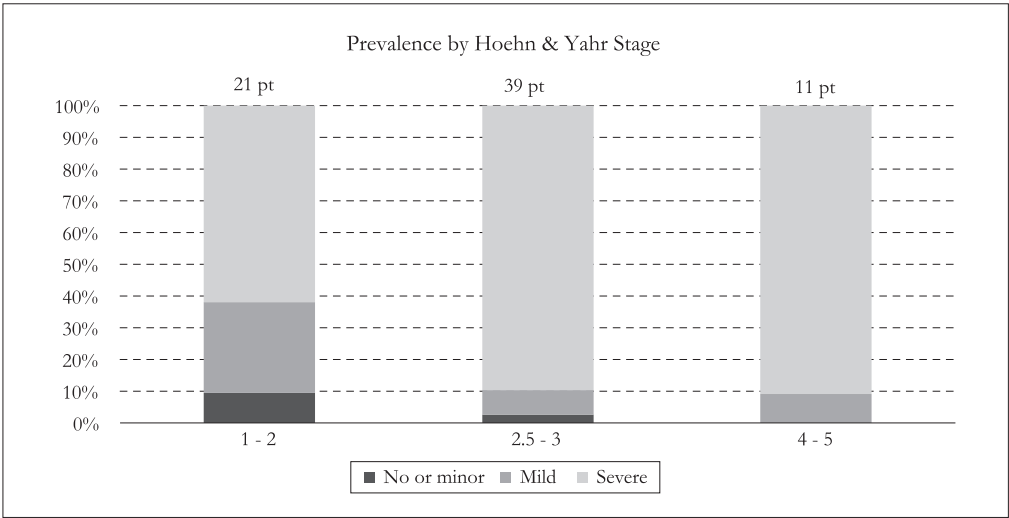


Among patients with a disease duration of 0–4 years ($n = 28$), 68% had a SCOPA-AUT score ≥ 13 . In those with a disease duration of 5–10 years ($n = 36$), 92% scored ≥ 13 , indicating a clear association between disease duration and the severity of autonomic dysfunction. A smaller subgroup of 7 patients had a disease duration exceeding 10 years, of whom 6 (86%) had SCOPA-AUT scores ≥ 13 ; however, the limited sample size restricts definitive conclusions for this group.

³⁷ Stewart CB, Ledingham D, Foster VK, Anderson KN, Sathyanarayana S, Galley D, Pavese N, Pasquini J. The longitudinal progression of autonomic dysfunction in Parkinson's disease: A 7-year study. *Front Neurol.* 2023 Apr 12;14:1155669. doi: 10.3389/fneur.2023.1155669. Erratum in: *Front Neurol.* 2023 Jun 13;14:1218633. doi: 10.3389/fneur.2023.1218633. PMID: 37122303; PMCID: PMC10130433.

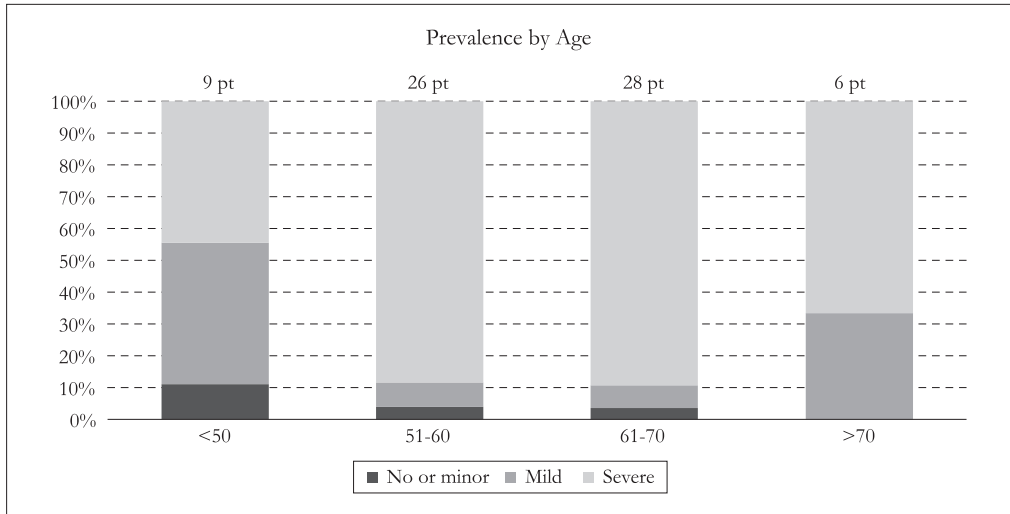


Analysis by H&Y stage demonstrated a similar trend. Among patients in stages 1–2 ($n = 21$), 13 (62%) had SCOPA-AUT scores ≥ 13 , 6 (26%) scored between 7 and 12, and only 2 patients (10%) scored ≤ 6 . In those at stages 2.5–3 ($n = 39$), 35 patients (90%) had scores ≥ 13 . Likewise, in stages 4–5 ($n = 11$), 10 patients (91%) scored ≥ 13 . These findings further support the increased prevalence of autonomic dysfunction with advancing motor severity.



Regarding age at the time of questionnaire completion, among the 9 patients aged ≤ 50 years, 1 (11%) had a score ≤ 6 , 4 (44.5%) scored between 7 and 12, and 4 (44.5%) had scores ≥ 13 . In the group aged 51–60 years ($n = 26$), 3 patients (12%) had SCOPA-AUT scores ≤ 12 , while 23 (88%) scored ≥ 13 . Of the 30 patients aged 61–70 years, 3 (10%) scored ≤ 12 and 27 (90%) scored ≥ 13 . Finally, among the 6 patients older than 70 years, 4

(67%) had scores ≥ 13 , although the small sample size limits the statistical strength of this observation. Overall, these results suggest that autonomic dysfunction (dysautonomia) is proportionally associated with increasing age.



With respect to the individual SCOPA-AUT domains, urinary dysfunction and thermoregulatory dysfunction were the categories in which the highest proportion of patients reported severe symptoms, whereas in the remaining domains the distribution of mild, moderate, and severe symptoms was more balanced.

MANAGEMENT

Autonomic dysfunction in Parkinson's disease (PD) is common and varied, although effective treatments are available only for certain manifestations. Management is often multidisciplinary, requiring close collaboration with specialists such as cardiologists, gastroenterologists/hepatologists, and urologists.

For orthostatic hypotension, Droxidopa has been shown to be effective and is recommended for use³⁸. Fludrocortisone may be considered as a second-line option.

For sialorrhea, botulinum toxin injections are recommended, while glycopyrrolate may be used as an alternative³⁹.

³⁸ Kaufmann H, Freeman R, Biaggioni I, Low P, Pedder S, Hewitt LA, Mauney J, Feirtag M, Mathias CJ; NOH301 Investigators. Droxidopa for neurogenic orthostatic hypotension: a randomized, placebo-controlled, phase 3 trial. *Neurology*. 2014 Jul 22;83(4):328-35. doi: 10.1212/WNL.0000000000000615. Epub 2014 Jun 18. PMID: 24944260; PMCID: PMC4115605.

³⁹ Mehta, Sahil; Lal, Vivek. Treatment of sialorrhea in Parkinson's disease. *Annals of Movement Disorders* 5(3):p 153-158, Sep-Dec 2022. | DOI: 10.4103/AOMD.AOMD_9_22

Management of constipation ranges from dietary modification and increased intake of fiber-rich foods to the use of osmotic laxatives such as polyethylene glycol and lactulose. Agents such as lubiprostone (a chloride channel activator), prokinetic agents including prucalopride and mosapride, and probiotics are still under clinical investigation⁴⁰.

In the case of urinary dysfunction, initial management should include lifestyle modifications such as avoiding caffeine, reducing fluid intake before bedtime, bladder training, scheduled voiding, and pelvic floor muscle strengthening. Pharmacologic therapy involves treatments for overactive bladder, including muscarinic antagonists (e.g., solifenacin, oxybutynin) and β_3 -adrenergic agonists (e.g., mirabegron). Additional options include intravesical botulinum toxin injections and neuromodulation techniques, such as percutaneous tibial nerve stimulation and sacral nerve stimulation. Deep Brain Stimulation (DBS) has also shown benefit in improving urinary function⁴⁰.

For erectile dysfunction, sildenafil and vardenafil are considered first-line therapies, though caution is required in patients with orthostatic hypotension due to potential blood pressure lowering. For reduced libido, optimization of dopaminergic therapy and, when appropriate, testosterone supplementation may be beneficial. In women, the use of vaginal lubricants and local estrogen therapy may alleviate discomfort⁴¹.

Finally, in thermoregulatory dysfunction, management focuses primarily on environmental and behavioral measures, including maintaining a cool ambient temperature, adjusting clothing, ensuring adequate hydration, and, in select cases, using local or systemic anticholinergic agents.

CONCLUSIONS

Autonomic symptoms in Parkinson's disease are highly prevalent and may emerge early in the disease course, in some cases preceding the onset of motor manifestations, thereby serving as potential prodromal markers. Their prevalence and severity increase with advancing age, longer disease duration, and disease severity. Importantly, autonomic dysfunction can significantly impact daily functioning and quality of life, and in some cases may be more disabling for patients than the motor symptoms themselves.

The evaluation of autonomic symptoms should be done in every routine clinical assessment of patients with Parkinson's disease. The SCOPA-AUT questionnaire represents a useful standardized instrument for both initial screening and monitoring of autonomic dysfunction in this population.

⁴⁰ Palma JA, Kaufmann H. Treatment of autonomic dysfunction in Parkinson disease and other synucleinopathies. *Mov Disord*. 2018 Mar;33(3):372-390. doi: 10.1002/mds.27344. PMID: 29508455; PMCID: PMC5844369.

⁴¹ Bronner G, Vodusek DB. Management of sexual dysfunction in Parkinson's disease. *Therapeutic Advances in Neurological Disorders*. 2011;4(6):375-383. doi:10.1177/1756285611411504

BRINGING AI INTO THE CLASSROOM: ASSESSING THE READINESS OF ALBANIAN ICT TEACHERS

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ABSTRACT

This study presents findings from a national survey on ICT teachers' knowledge and perceptions of Artificial Intelligence (AI) in education, conducted as part of the project "Artificial Intelligence Education for ICT Teachers: Bringing AI into the Classroom" supported by AADF under the READ program. The survey involved 58 teachers from 38 high schools across Albania and aimed to assess current AI knowledge levels, practical classroom use, and training needs. Results indicate strong interest in AI but limited preparedness, with most teachers identifying as beginners or intermediates. Key training needs include AI tools, machine learning, and AI integration into the curriculum, underscoring the importance of structured support and targeted professional development programs.

Keywords: *AI in education, ICT teachers, AI readiness, teacher training.*

GLOBAL TRENDS IN AI AND EDUCATION

Artificial Intelligence (AI) has become an integral part of daily life, transforming the way people work, communicate, and learn. Education systems worldwide face increasing pressure to adapt, ensuring that learners gain not only digital skills but also a critical understanding of AI's applications and ethical implications [Unesco 2021; OECD 2021; European Commission 2020]. Preparing students for an AI-driven future requires curricula that promote digital competence, responsible use of technology, and critical thinking.

Teachers play a central role in this transformation. The European Digital Education Hub [European Digital Education Hub 2023] defines three dimensions of AI-related competencies for educators: teaching for AI (preparing students to understand AI), teaching with AI (using AI tools in pedagogy), and teaching about AI (integrating AI concepts into curricula). ICT teachers, in particular, are key actors since they often lead the introduction of emerging technologies in schools [Krstić et al 2022; Lin & Van Brummelen 2021; Vazhayil 2019]. Building their AI literacy, including technical, ethical, and pedagogical dimensions, is essential [Walter 2024].

Recent research emphasizes that AI integration is not only technological but also pedagogical and ethical. Teachers must be able to apply AI in ways that are sustainable, inclusive, and critically reflective [Lin et al 2022; Kamalov et al 2023; Zawacki-Richter et al 2019]. Challenges highlighted in the literature include insufficient training, limited infrastructure, and lack of ethical oversight [Chiu et al 2023; Wang et al 2024; Uygun 2024; Tan et al 2025]. At the same time, studies reveal enthusiasm among educators, who see AI's potential for adaptive lessons, personalized feedback, and innovative teaching methods [Uygun 2024; Tan et al 2025; Sperling et al 2024]. However, the gap between opportunities and teacher preparedness remains significant [Zhang & Zhang 2024; Tatar et al 2025; Celik et al 2022].

ALBANIAN NATIONAL CONTEXT

Albania's upper secondary education system comprises 418 schools, of which 373 are public and 45 private [Eurydice 2025]. In 2023–2024, over 91,755 pupils were enrolled, mostly in general education, with a smaller share in vocational programs [Institute of Statistics 2024]. Teaching staff number over 8,300, predominantly women, yet no official statistics exist on the number of ICT teachers.

Despite their central role in promoting digital transformation, Albanian ICT teachers have not received structured support for AI integration. AI is absent from curricula, teacher training, and institutional strategies. To date, research on teacher preparedness for AI in Albania is scarce. This study aims to fill that gap by assessing ICT teachers' readiness, identifying barriers, and proposing strategies for meaningful AI adoption in schools.

METHODOLOGY

This study targeted ICT teachers, given their central role in implementing technology-driven curricula and introducing emerging technologies such as AI into schools. Their expertise positions them as early adopters and key advocates for digital transformation in education. To capture their perspectives, an online questionnaire was distributed to ICT teachers in upper secondary schools during September–October 2024, with follow-up reminders to ensure broad participation across regions. In total, 58 teachers from 38 schools responded.

The survey was structured around five key areas:

- Demographics – school type, location, and student population, to contextualize responses.
- AI Knowledge and Familiarity – teachers’ self-assessment of their AI understanding and exposure.
- Current Application – whether and how AI is integrated into teaching and the challenges faced.
- Training Needs – specific areas of interest such as AI tools, ML, ethics, and curriculum integration.
- Perceptions and Attitudes – teachers’ views on AI’s potential benefits, risks, and school readiness.

To complement the survey, focus groups were organized with selected participants. These provided qualitative insights into teachers’ experiences, barriers, and opportunities for AI adoption, while also informing practical recommendations for professional development and institutional support.

RESULTS AND ANALYSIS

The survey involved 58 ICT teachers from 38 secondary schools across Albania (September–October 2024). Participants represented diverse regions and school types, though Tirana accounted for over half of responses, reflecting its concentration of resources. Most respondents taught in general or vocational schools, with the vast majority (91%) employed in public institutions.

TEACHERS’ PROFILES

Respondents included specialized ICT subject teachers (50%), general ICT educators (24%), and practice-based ICT instructors (16%). Experience levels varied, with one-third having more than 11 years of teaching, while a substantial share (26%) had 3–5 years. Most teachers held advanced academic degrees (66% Master’s), confirming a well-qualified workforce.

KNOWLEDGE AND FAMILIARITY WITH AI

Self-assessment revealed that 69% of teachers considered themselves beginners or intermediate in AI knowledge, while only 31% claimed advanced or expert levels. Independent study was the most common form of exposure (38%), while fewer had learned AI at university (12%) or through professional training (29%). Despite gaps, confidence in teaching AI was relatively high: two-thirds of teachers felt “good” or “very good” about their ability to introduce AI concepts.

CURRENT APPLICATION OF AI

AI integration into the curriculum remains limited: 64% reported no AI content, and only 26% had some elements included. Covered topics were mostly introductory, with small proportions addressing ML, neural networks, ethics, or robotics. Reported barriers included lack of training (52%), lack of resources (48%), time constraints (33%), and conceptual complexity (28%).

TRAINING NEEDS AND PREFERENCES

Teachers expressed strong demand for professional development. Preferred formats included online courses (71%) and workshops (57%), while interest was highest in practical training on AI tools and software (72%), followed by ML (64%) and curriculum integration (57%). Ethical issues were also identified as a priority (33%). Notably, 79% indicated willingness to pursue AI-related training, and 74% supported creating national knowledge-sharing networks.

PERCEPTIONS AND CHALLENGES

Teachers viewed AI as important for ICT education: 72% rated AI knowledge as “very important” for their role. However, infrastructure gaps were a recurring barrier, cited by 47% of respondents. Partnerships with universities or organizations existed in 45% of schools, though far more prevalent in Tirana (71%). Focus groups reinforced the survey findings, highlighting inadequate infrastructure and the urgent need for AI’s inclusion in official curricula.

KEY INSIGHTS

- Interest on AI is high, with strong motivation for training and collaboration.
- Readiness is partial, knowledge remains at beginner/intermediate levels, and AI is largely absent from curricula.
- Main barriers are limited training, scarce resources, and lack of infrastructure.
- Opportunities exist to strengthen teacher capacity through targeted professional development and institutional support.

These results suggest that ICT teachers in Albania are enthusiastic but not yet fully prepared for AI adoption. With appropriate training, resources, and policy frameworks, their readiness can be rapidly improved, enabling effective integration of AI into education.

RECOMMENDATIONS

The survey highlights the need for a comprehensive approach to strengthen AI integration in Albanian schools. Key actions include:

- Teacher Training – Provide foundational AI courses, hands-on programming workshops (e.g., Python, AI tools), and modules on ethics and data privacy. Tailor training to specific subjects to ensure practical classroom use.
- Technical Support – Improve access to affordable/open-source AI tools, strengthen ICT infrastructure, and establish an AI support network for peer collaboration and troubleshooting.
- Educational Materials – Develop ready-to-use lesson plans, interactive simulations, and ethics-focused resources to promote responsible AI use among teachers and students.
- Implementation Strategies – Apply a phased rollout starting with pilot programs; offer certification to incentivize training; and foster cross-disciplinary projects linking AI with other subjects.
- Policy and Governance – Create clear guidelines for ethical AI use in schools and embed responsible AI literacy into national curricula as part of digital citizenship education.

CONCLUSIONS

ICT teachers in Albania show strong enthusiasm for AI but face gaps in knowledge, training, and infrastructure. Most teachers are at beginner or intermediate levels, yet nearly 80% express readiness to pursue further training. Strategic investment in teacher capacity-building, curriculum development, and institutional support is essential. With a coordinated approach, Albania can build an inclusive, future-ready education system where AI serves as a driver of innovation and critical thinking.

LIMITATIONS

The study is based on self-reported data, which may not fully reflect actual practices. Sampling is skewed toward urban areas, especially Tirana, and the sample size (58 teachers from 38 schools) limits generalization. Finally, data collection during the school year may have affected participation. Broader and longitudinal studies are recommended to validate and expand these findings.

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UNPACKING THE GENDER PAY GAP AND GENDER EMPLOYMENT GAP IN ALBANIA: BEYOND EQUAL PAY

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ABSTRACT

This study investigates the coexisting but distinct phenomena of the gender pay gap (GPG) and gender employment gap (GEG) in Albania, highlighting their structural causes, intersections, and implications for policy reform. Although the official GPG stands at 6.2%, this figure underrepresents disparities linked to informal labor, occupational segregation, and undervalued sectors where women are overrepresented. Simultaneously, the GEG remains substantial, with 46% of women participating in the labor force compared to 59% of men. This gap is driven by unpaid care responsibilities, limited access to quality jobs, persistent gender norms, and inadequate public services such as childcare. Using a mixed-method approach combining secondary data analysis and comparative policy review, the research explores how the GPG and GEG interact to constrain women's economic participation and autonomy. Drawing on international experiences from Iceland, Sweden, Austria, and Canada, the study identifies transferable strategies including mandatory pay transparency, public investment in care services, gender-responsive budgeting, and tailored return-to-work programs. The findings suggest that addressing both the GPG and GEG requires not only targeted labor market reforms but a broader transformation of institutional and social structures. By moving beyond a narrow focus on wage equality, this research underscores the need for integrated and evidence-based interventions to promote inclusive economic development. The paper concludes with policy recommendations tailored to Albania's context and aligned with its commitments to gender equality and EU accession priorities.

Keywords: *Gender pay gap, gender employment gap, labor market inequality, care economy, informal work, gender norms, Albania, policy reform, EU integration, gender-responsive budgeting.*

INTRODUCTION

Gender equality has long been recognized as a foundation for social justice, democratic governance, and sustainable development. Over the past two decades, Albania has taken important steps toward aligning its national legal and institutional frameworks with international standards. The adoption of the Law on Gender Equality (2008), the Law on Protection from Discrimination (2010), and the National Strategy on Gender Equality (2021–2030), alongside the ratification of the Convention on the Elimination of All Forms of Discrimination Against Women (CEDAW) and the Council of Europe’s Istanbul Convention, have positioned gender equality as a central principle of Albania’s reform agenda. Despite these advances, however, a significant gap persists between the progressive legislative framework and the lived reality of women and men in the labor market. Two of the most visible indicators of gender inequality in employment are the gender pay gap (GPG) and the gender employment gap (GEG). The gender pay gap refers to the average difference in earnings between men and women, while the gender employment gap refers to disparities in labor force participation. Both are internationally recognized measures of inequality in labor markets, reflecting both immediate wage disparities and broader exclusion from economic opportunities. In Albania, these gaps remain pressing concerns that undermine not only women’s autonomy and well-being but also the country’s long-term economic and social development. According to INSTAT (2023), the GPG in Albania stands at 6.2 percent, significantly lower than the EU average of 12.7 percent. On the surface, this might suggest that Albania is performing relatively well. Yet such an interpretation is misleading. The figure fails to capture structural inequalities hidden in the large share of informal employment, occupational segregation, and the undervaluation of sectors dominated by women, such as education, health care, and retail. Moreover, highly educated women in urban areas often experience a glass ceiling effect, widening disparities at the upper end of the wage distribution. The gender employment gap is even more striking. As of 2022, 59 percent of men participated in the labor force compared to only 46 percent of women (ILO, 2021). Women are consistently more likely than men to be in unpaid care work or informal labor, and young women face some of the highest NEET (Not in Employment, Education, or Training) rates in Europe (UNFPA Albania, 2023). These patterns reveal systemic barriers that prevent women from entering and remaining in the workforce. Time-use surveys highlight that Albanian women spend nearly three times as many hours as men on unpaid domestic labor and caregiving (INSTAT, 2022), constraining their availability for full-time, formal employment. The implications of these gaps extend far beyond individual inequality. Closing the GPG and GEG could substantially increase Albania’s economic potential. Estimates suggest that eliminating gender gaps in labor force participation could boost national GDP by as much as 12 percent by 2030 (UNDP, 2023). This aligns with Sustainable Development Goals (SDGs) 5 (gender equality) and 8 (decent work and economic growth), as well as with Albania’s EU accession priorities, which emphasize

inclusive growth, social cohesion, and the elimination of discrimination in the labor market. Thus, reducing these gaps is not simply a matter of fairness or compliance with international norms. It is a strategic economic imperative. This paper argues that the gender pay gap and the gender employment gap, although often conflated, are distinct phenomena that interact to reinforce women's disadvantage in the labor market. The pay gap reflects disparities in earnings, but the employment gap captures the even broader reality that many women are excluded from the labor market altogether, particularly in rural and marginalized communities. These dual gaps are sustained by a combination of policy weaknesses, structural inequalities, and persistent gender norms that frame men as breadwinners and women as caregivers. They are further compounded by Albania's underdeveloped social infrastructure, particularly the limited availability of affordable childcare and eldercare services. Addressing these challenges requires moving beyond narrow or symbolic measures focused solely on equal pay. While wage equality is essential, policies that focus exclusively on pay risk overlooking the larger structures of exclusion that underpin women's economic disadvantage. Tackling both the GPG and GEG requires a holistic approach, one that simultaneously targets wage discrimination, improves access to quality employment, expands social services, and transforms entrenched gender norms. In short, the focus must shift from equal pay in isolation to an integrated vision of gender equality in employment. The purpose of this study is threefold. First, it seeks to analyze the scope and nature of the gender pay gap and gender employment gap in Albania, situating them within broader regional and international trends. Second, it explores the structural and cultural drivers of these disparities, with particular attention to the role of unpaid care work, informality, and occupational segregation. Third, it identifies policy lessons from international experiences and offers tailored recommendations for Albania, grounded in its socio-economic context and aligned with its EU integration objectives. Methodologically, the study employs a mixed-methods approach, combining secondary data analysis with comparative policy review. Statistical evidence is drawn from INSTAT, ILO, UNDP, and other international datasets, while policy analysis draws on best practices from countries such as Iceland, Sweden, Austria, Canada, and Rwanda, as well as regional peers in the Western Balkans. This dual approach allows for both a quantitative assessment of disparities and a qualitative understanding of the institutional reforms needed to address them. By unpacking the distinct but interconnected phenomena of the gender pay gap and gender employment gap, this paper contributes to a more nuanced understanding of gender inequality in Albania's labor market. It highlights how these gaps constrain women's economic participation and autonomy and how addressing them requires more than incremental policy reforms. Instead, what is needed is a structural transformation of labor market institutions, social services, and gender norms. The sections that follow present a review of relevant literature, a discussion of methodology, an analysis of the GPG and GEG in Albania, and a consideration of international policy lessons, culminating in actionable recommendations for Albania's path forward.

LITERATURE REVIEW

The gender pay gap (GPG) and gender employment gap (GEG) have been the subject of extensive academic and policy research worldwide. Scholars and institutions have examined these phenomena from multiple perspectives, including labor economics, sociology, gender studies, and development policy. This section reviews the most relevant contributions, focusing on global evidence, regional trends in the European Union and Western Balkans, and existing research on Albania.

GLOBAL EVIDENCE ON THE GENDER PAY GAP AND EMPLOYMENT GAP

The persistence of gender inequalities in labor markets has been well documented across both developed and developing economies. The OECD (2021) reports that the average gender pay gap among its member states is around 12 percent, though the size of the gap varies significantly by country, sector, and age group. Blau and Kahn's (2017) influential comparative study found that despite progress in women's educational attainment and labor market participation over the past fifty years, pay and employment disparities remain entrenched, largely due to occupational segregation, work experience gaps, and discrimination.

The literature emphasizes the importance of distinguishing between the raw pay gap and the adjusted pay gap. The raw gap measures the overall difference in average earnings between men and women, while the adjusted gap controls for factors such as education, work experience, and occupational choice. Even after controlling for these variables, studies consistently find a residual gap attributable to discrimination and structural inequalities (Weichselbaumer & Winter-Ebmer, 2005).

The gender employment gap, on the other hand, reflects disparities in participation rates, hours worked, and job quality. According to the International Labour Organization (ILO, 2022), women are globally less likely to participate in the labor force, more likely to be engaged in part-time or informal work, and less likely to hold leadership positions. The "care economy" has emerged as a central factor explaining these gaps. Research by Folbre (2021) and Razavi (2007) shows how unpaid domestic and care responsibilities disproportionately carried by women restrict their labor market participation and earning potential.

Cross-national studies also highlight the interaction between GPG and GEG. Rubery and Grimshaw (2015) argue that the two cannot be addressed in isolation, since low participation rates reinforce wage disparities and undervaluation of women's work, while persistent pay inequalities discourage women from entering or remaining in the workforce. This conceptual framing is especially relevant for Albania, where official statistics understate both gaps due to high informality and low female participation rates.

EUROPEAN AND REGIONAL CONTEXT

The European Union (EU) has made the reduction of gender gaps in employment and pay a policy priority, linking it directly to inclusive growth and social cohesion. The EU Gender Equality Strategy 2020–2025 and the European Pillar of Social Rights call for equal opportunities, mandatory pay transparency measures, and increased investment in care services (European Commission, 2020). Yet despite decades of policy initiatives, the EU's average gender pay gap remains at 12.7 percent (Eurostat, 2022). The gender employment gap, though narrowing, stood at around 10.8 percentage points in 2021, with women's labor force participation at 67 percent compared to 78 percent for men.

Within the Western Balkans, gender disparities are more pronounced than in the EU. According to the World Bank (2020), women in the region face structural barriers such as high informality, limited childcare services, and persistent patriarchal norms. Labor force participation rates for women remain substantially lower than EU averages, with gaps ranging from 15 to 20 percentage points in some countries. A study by Bartlett, Krasniqi, and Santini (2019) shows that despite increased female educational attainment, women in the Western Balkans are less likely to transition from education to formal employment, a challenge compounded by weak labor market institutions.

Research on Serbia, North Macedonia, and Kosovo provides insights into the regional context for Albania. In Serbia, the official GPG is around 8 percent, but informal work obscures the true scale of inequality (Matković, 2020). In North Macedonia, women's participation in the labor force is below 50 percent, with cultural norms and unpaid care work cited as key barriers (Petreski & Mojsoska-Blazevski, 2018). Kosovo has one of the widest GEGs in Europe, with less than 20 percent of women engaged in formal employment, reflecting extreme structural and cultural constraints (World Bank, 2019).

These regional findings demonstrate that Albania's challenges are part of broader systemic trends in Southeastern Europe. However, Albania's relatively low reported GPG compared to its neighbors is misleading, since it reflects not greater equality but rather underreporting, informality, and the limited participation of women in the labor market. This paradox highlights the need to analyze both the GPG and GEG together in order to understand the depth of gender inequality.

RESEARCH ON ALBANIA

Albanian scholarship and policy reports have increasingly focused on labor market inequalities, but the literature remains fragmented. INSTAT's regular "Men and Women in Albania" reports provide descriptive statistics on employment and earnings by gender, yet they often lack deeper analytical interpretation. According to INSTAT (2023), the GPG is officially 6.2 percent, but this figure does not account for informal employment or sectoral segregation.

The United Nations Development Programme (UNDP, 2022) conducted a comprehensive gender assessment of Albania, noting that the gender employment gap is significantly larger than the pay gap, with women's participation rate at only 46 percent compared to 59 percent for men. The assessment highlighted unpaid care work, insufficient childcare services, and restrictive gender norms as key factors. Similarly, UN Women (2023) emphasized that while Albania has progressive legal frameworks, implementation gaps and weak institutional enforcement perpetuate structural inequalities.

Academic studies provide additional nuance. Gjonça and Myftiu (2015) explored the relationship between gender, labor market participation, and migration, finding that women are more likely to remain outside the workforce due to family responsibilities and lack of institutional support. Kuka and Kamberi (2021) analyzed wage disparities in Albania using household survey data and found evidence of occupational segregation and undervaluation of women's work, even after controlling for education and experience.

The issue of informality is particularly important in the Albanian context. More than 40 percent of employed women work informally, primarily in agriculture, domestic services, and small-scale trade (World Bank, 2020). Informality not only suppresses wages but also excludes women from social protections such as health insurance, pensions, and maternity benefits. Research by UNDP (2022) and ILO (2021) shows that Roma and Egyptian women are disproportionately affected, with over 60 percent engaged in informal labor. This intersectional disadvantage illustrates how gender gaps interact with ethnicity, poverty, and geography.

Another strand of research has examined the challenges facing young women. Albania has one of the highest NEET rates for women aged 15–29 in Europe, at around 33 percent in 2022 (UNFPA Albania, 2023). This reflects both structural labor market barriers and gendered expectations around marriage, caregiving, and migration. Educational attainment among women has improved substantially, with more women than men completing tertiary education, yet this has not translated into proportional labor market outcomes. This education–employment disconnect underscores the importance of addressing both supply-side and demand-side factors.

The literature also points to migration as a critical dimension of labor market inequalities. While men are more likely to migrate abroad for employment, women often remain behind to shoulder caregiving responsibilities. Returnee women face particular reintegration challenges, including skill mismatches and limited access to employment networks (IOM Albania, 2021). These dynamics reinforce both the GEG and GPG, as women are excluded from formal labor markets and concentrated in low-paying or unpaid work.

Overall, existing research on Albania confirms that while the reported gender pay gap may appear modest, it conceals significant underlying inequalities. The gender employment gap, driven by structural and cultural factors, is more severe and has broader implications for economic development and social cohesion. However, gaps remain in the literature,

particularly in longitudinal studies, intersectional analyses, and evaluations of policy effectiveness. This paper seeks to address some of these gaps by integrating quantitative data with comparative policy analysis and by situating Albania's challenges within both regional and global contexts.

METHODOLOGY

This study employs a mixed-methods approach that integrates quantitative data analysis with qualitative policy review and comparative research. The methodological design reflects the complexity of the gender pay gap (GPG) and gender employment gap (GEG), which are not only statistical indicators but also outcomes of structural, institutional, and cultural factors. By combining statistical evidence with cross-national comparisons and policy analysis, the study provides a nuanced understanding of both the scale and the drivers of gender inequalities in Albania's labor market.

DATA SOURCES

The quantitative analysis draws primarily on secondary data from national and international institutions:

- INSTAT (Institute of Statistics, Albania): "Men and Women in Albania" reports (2020–2023), labor force surveys, and time-use surveys. These datasets provide disaggregated information on employment rates, wages, hours worked, occupational distribution, and unpaid care work.
- ILO (International Labour Organization): Country Gender Equality Profile (2021) and global gender data, which allow for cross-national comparisons of employment rates, pay gaps, and informality.
- UNDP and UN Women: National gender assessments and thematic reports on employment, informal work, and care economy.
- World Bank: "Women, Business, and the Law" reports and regional gender diagnostics, particularly for the Western Balkans.
- UNFPA Albania: NEET (Not in Employment, Education, or Training) data for youth, disaggregated by gender.
- IOM Albania: Reports on migration and reintegration of returnees, which provide insights into how migration patterns intersect with gender gaps.

Where available, the analysis uses gender-disaggregated data across variables such as age, education, rural versus urban residence, and ethnicity (particularly Roma and Egyptian women).

ANALYTICAL FRAMEWORK

The study distinguishes between the gender pay gap (GPG) and the gender employment gap (GEG) but also investigates how they intersect. The GPG is measured as the difference between average gross hourly earnings of men and women, expressed as a percentage of men's earnings. The GEG is measured as the difference in labor force participation rates between men and women.

In line with the broader literature (Blau & Kahn, 2017; Rubery & Grimshaw, 2015), the study adopts a structural perspective. It does not treat the GPG as a stand-alone indicator but situates it within the wider labor market inequalities captured by the GEG. The framework recognizes that women's exclusion from the labor market (GEG) contributes to lower bargaining power, wage undervaluation, and reduced pay transparency, thereby reinforcing the GPG. Conversely, persistent pay disparities discourage women from labor force participation, perpetuating the GEG.

The analysis also integrates the care economy lens, highlighting the role of unpaid domestic and caregiving work as a hidden driver of both gaps. This approach is particularly relevant in Albania, where time-use surveys show that women devote nearly three times as many hours as men to unpaid care responsibilities (INSTAT, 2022).

COMPARATIVE POLICY REVIEW

The qualitative component of the study involves a comparative review of international policy interventions aimed at reducing gender inequalities in the labor market. The selection of countries—Iceland, Sweden, Austria, Canada, and Rwanda—reflects a mix of high-income and developing contexts with diverse but innovative strategies. Additionally, neighboring countries in the Western Balkans (Serbia, North Macedonia, and Kosovo) are included for regional comparison.

The comparative review is guided by two questions:

- Which policies have proven effective in reducing the GPG and GEG in different contexts?
- To what extent are these policies transferable to Albania, given its socio-economic, cultural, and institutional context?

This component draws on policy evaluations, academic studies, and reports from multilateral organizations. It emphasizes both successes and challenges of international experiences, ensuring that lessons for Albania are realistic rather than aspirational.

LIMITATIONS

As with any secondary-data study, several limitations must be acknowledged:

- Underreporting and informality: Albania's high levels of informal employment, particularly among women in agriculture and domestic work, mean that official statistics understate both the GPG and GEG. The analysis can therefore only approximate the true extent of inequality.
- Data gaps on intersectionality: While some disaggregated data exist (by age, education, or urban/rural residence), statistics on ethnicity, disability, and other intersecting identities remain limited. This constrains the ability to fully capture how multiple forms of disadvantage shape women's labor market outcomes.
- Comparability of indicators: Methodological differences across countries (e.g., definitions of employment, treatment of part-time work, or wage measurement) complicate direct comparisons. The study mitigates this by relying on standardized international datasets (e.g., ILO, Eurostat) wherever possible.
- Causality versus correlation: The study identifies associations between structural factors (care responsibilities, occupational segregation, informality) and gender gaps, but it does not claim to establish causality, which would require longitudinal or primary survey data.

CONTRIBUTION

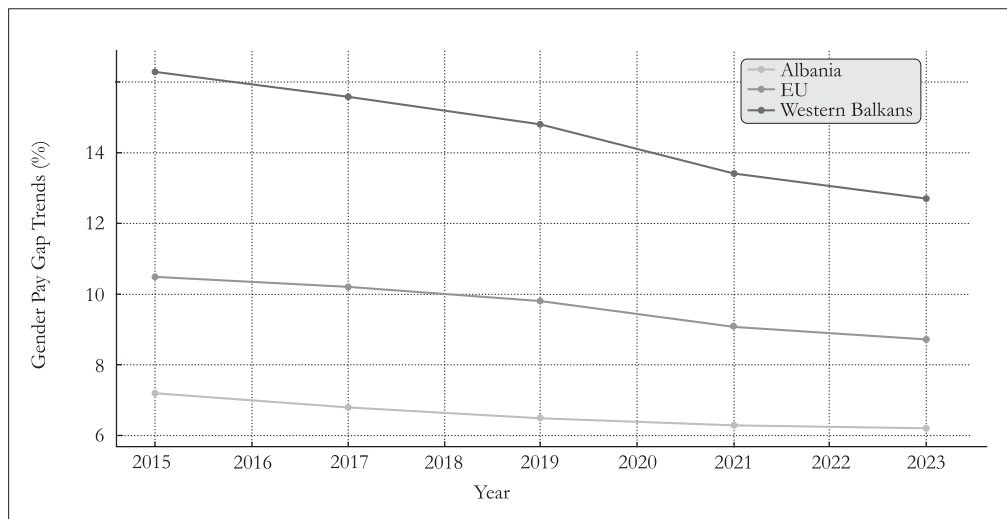
Despite these limitations, the methodology enables a balanced analysis that combines statistical rigor with contextual sensitivity. By integrating national data, regional comparisons, and international policy lessons, the study moves beyond descriptive statistics to offer actionable insights. This approach ensures that the findings are not only academically grounded but also directly relevant for policymakers, civil society organizations, and development partners engaged in advancing gender equality and labor market reforms in Albania.

FINDINGS AND DATA ANALYSIS

The analysis of gender disparities in Albania's labor market reveals a complex and interdependent relationship between the gender pay gap (GPG) and gender employment gap (GEG). While the official statistics suggest that the GPG is relatively narrow, closer examination uncovers structural inequalities that are obscured by informality, occupational segregation, and undervaluation of women's work. The GEG, by contrast, is strikingly large, reflecting systemic exclusion from the labor force. Taken together, the two gaps reinforce one another, limiting women's economic opportunities and autonomy while constraining Albania's overall development potential.

THE GENDER PAY GAP IN ALBANIA

Official figures from INSTAT (2023) place Albania's GPG at 6.2 percent, significantly below the EU average of 12.7 percent. Trends in the Gender Pay Gap, 2015–2023, showing Albania's reported GPG consistently below the EU average but partly explained by high informality.

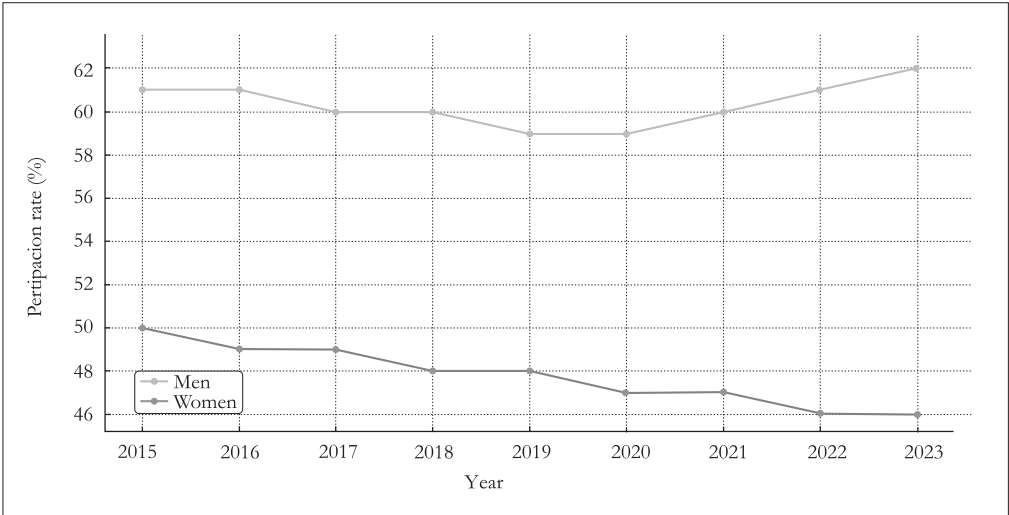


Graph 1. *Gender Pay Gap Trends (2015–2023)*

At face value, this suggests relatively favorable conditions. However, deeper analysis challenges this interpretation. Several factors contribute to the distortion of this seemingly small gap:

Nonetheless, more than 40 percent of women in Albania work informally, particularly in agriculture, domestic services, and small-scale trade (World Bank, 2020). Wages in informal employment are not consistently reported, meaning that a large portion of women's economic activity is excluded from GPG statistics. Informality also prevents women from accessing social protections such as health insurance, pensions, and maternity benefits, further reinforcing structural inequality. Women dominate sectors such as education, health care, and retail, which are systematically undervalued and poorly paid relative to male-dominated sectors like construction, engineering, and information technology. Even within professions requiring advanced education, wage disparities persist. For example, female doctors and teachers earn less on average than men in equivalent positions, reflecting both undervaluation of “feminized” professions and barriers to advancement. Data show that the GPG is wider among highly educated women and in urban areas (ILO, 2021). This indicates a glass ceiling effect, where women may achieve parity in entry-level positions but face barriers to promotion and leadership roles. The underrepresentation

of women in managerial and decision-making positions perpetuates both wage inequality and employment segregation.



Graph 2. *Labor Force Participation by Gender (2015–2023)*

Graph 2 above shows male and female labor force participation rates in Albania, highlighting a persistent 13-percentage-point gender employment gap. Many women are concentrated in part-time or flexible jobs, often due to caregiving responsibilities. These positions typically offer lower hourly wages and fewer benefits. Time-use surveys confirm that women spend nearly three times more time than men on unpaid care work (INSTAT, 2022). This unequal distribution of care responsibilities limits women’s access to full-time, higher-paying jobs. The table below shows the average daily hours spent on unpaid domestic and care work by gender.

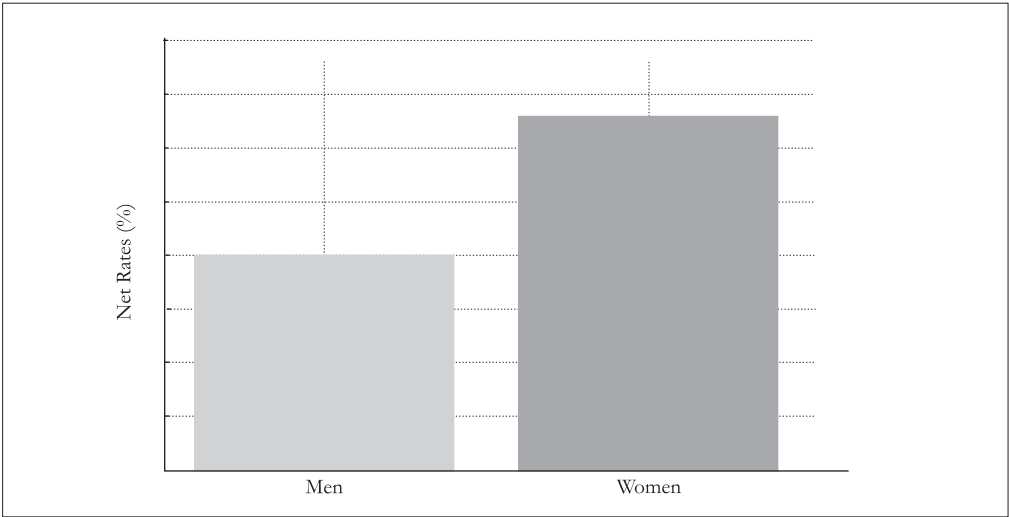
Table 1. Average Hours of Unpaid Care Work (INSTAT 2022)

Gender	Average Daily Hours
Men	2.0
Women	5.6

These factors suggest that the official GPG of 6.2 percent underestimates the true extent of wage inequality. If informal work, occupational segregation, and undervalued sectors were fully accounted for, the effective GPG would be considerably higher.

THE GENDER EMPLOYMENT GAP IN ALBANIA

The GEG presents an even more serious challenge. Labor force participation rates in 2022 were 59 percent for men compared to 46 percent for women (ILO, 2021). This 13-percentage-point gap reflects structural and cultural barriers that systematically exclude women from the workforce. The INSTAT (2022) time-use survey found that women dedicate on average 5.6 hours per day to unpaid household and care work, compared to 2 hours for men. This imbalance effectively crowds women out of the labor market, limiting their availability for full-time or formal employment. Access to early childhood education and care services remains limited, especially outside urban centers. UNICEF (2021) reports that coverage for early childhood education in Albania is below 30 percent, far lower than EU averages. The lack of affordable and accessible childcare places a disproportionate burden on mothers, discouraging their labor market participation. Employers frequently perceive women, particularly those of childbearing age, as less reliable employees. This perception leads to reduced hiring, limited promotions, and, in some cases, outright exclusion from the labor market (UN Women, 2023). Discrimination is especially evident in recruitment practices, where young women often face intrusive questions about marital status and family planning. Among young women aged 15–29, Albania records one of the highest NEET (Not in Employment, Education, or Training) rates in Europe, at approximately 33 percent (UNFPA Albania, 2023). This reflects both labor market entry barriers and cultural expectations around early marriage and caregiving. While women are increasingly likely to complete tertiary education, they are less likely to translate these qualifications into labor market participation. Graph 3 below shows the share of youth aged 15–29 Not in Employment, Education, or Training (NEET), disaggregated by gender.



Graph 3. NEET Rates for Youth (2022)

The GEG is particularly pronounced in rural areas and among marginalized communities. Over 60 percent of Roma and Egyptian women are employed informally, often in agriculture or unpaid family labor (UNDP, 2022). Geographic disparities further exacerbate exclusion, as rural areas offer fewer formal job opportunities and limited childcare services. Migration adds another dimension to the GEG. Men are more likely to migrate abroad for employment, while women often remain behind as caregivers. Female returnees face reintegration challenges, including skill mismatches and limited networks, which reduce their chances of formal re-entry into the labor market (IOM Albania, 2021).

The GEG thus reflects a broader structural exclusion of women from the labor market, rooted in both institutional weaknesses and entrenched gender norms.

INTERSECTIONS BETWEEN THE GPG AND GEG

The GPG and GEG do not exist in isolation. Rather, they reinforce one another in ways that perpetuate gender inequality. Women who are excluded from the labor market (GEG) have reduced bargaining power and lower visibility, which contributes to wage undervaluation and weak pay transparency (GPG). At the same time, the persistence of wage disparities discourages women from entering or remaining in the labor market, thereby sustaining the employment gap.

The interaction is particularly evident in Albania's informal sector. Women concentrated in informal or unpaid labor are excluded from official wage statistics, which narrows the reported GPG while simultaneously deepening the GEG. Similarly, the undervaluation of care-related professions reflects both wage inequality (pay gap) and structural exclusion from higher-paying sectors (employment gap).

BROADER ECONOMIC AND SOCIAL IMPLICATIONS

The compounded effects of the GPG and GEG extend beyond individual disadvantage. UNDP (2023) estimates that closing gender gaps in labor force participation could increase Albania's GDP by up to 12 percent by 2030. Beyond economic growth, narrowing these gaps would improve household incomes, reduce poverty, and contribute to greater social cohesion. Addressing gender inequalities is therefore not only a question of rights and justice but also an economic necessity for Albania's sustainable development and EU accession process.

DISCUSSION

The findings presented above highlight that the gender pay gap (GPG) and gender employment gap (GEG) in Albania are deeply interwoven. While the reported GPG of 6.2 percent may appear modest by European standards, the reality is that both the pay and employment gaps are much wider once informality, occupational segregation,

and unpaid care work are fully accounted for. This discussion section interprets these findings in light of Albania's social, institutional, and economic context, situating them within regional and European comparisons, and analyzing the structural and cultural drivers that sustain inequality.

THE PARADOX OF A “LOW” GENDER PAY GAP

One of the most striking observations is the apparent contradiction between Albania's reported GPG and its much larger GEG. The relatively narrow pay gap might initially suggest progress toward equality. However, this interpretation is misleading because the GPG is calculated only among employed workers in formal sectors. Since many women are excluded from the workforce altogether, particularly in rural and marginalized communities, the smaller GPG does not reflect true parity. Rather, it reflects a selective participation of women in formal, often lower-paying sectors, while the most vulnerable groups are invisible in official statistics.

This paradox is not unique to Albania. Similar patterns have been observed in other countries where female labor force participation is low: those who remain in the workforce tend to be relatively more educated and therefore better able to secure employment, which narrows the measured pay gap. Yet, at the same time, the broader employment gap reveals systemic exclusion. The key insight here is that a low GPG can coexist with high inequality when considered alongside the GEG.

REGIONAL AND EUROPEAN COMPARISONS

When comparing Albania with the European Union, the divergence becomes clearer. The EU's GPG is significantly larger at 12.7 percent, yet women's employment rate is around 67 percent, compared to 46 percent in Albania. In other words, more women in the EU are employed and thus counted in wage statistics, even if disparities in pay persist. This highlights Albania's dual challenge: not only are women less likely to be employed, but when they are, they are concentrated in undervalued and informal sectors.

The Western Balkans present a mixed picture. In Serbia, the official GPG is 8 percent, while the GEG remains close to 15 percentage points (Matković, 2020). In North Macedonia, women's participation in the labor force remains below 50 percent, with a reported pay gap of 7–8 percent (Petreski & Mojsoska-Blazevski, 2018). Kosovo represents an extreme case, where less than 20 percent of women participate in the formal labor market. By regional standards, Albania's figures are neither the best nor the worst. What stands out is that the Albanian GPG appears artificially low, masking inequalities linked to informality and unpaid care.

This comparison underscores that Albania cannot rely solely on GPG figures as a benchmark for progress. Instead, addressing the GEG is a more urgent priority, and tackling it would inevitably expose a larger and more realistic picture of pay disparities.

STRUCTURAL DRIVERS OF INEQUALITY

CARE ECONOMY AND UNPAID WORK

A central driver of both gaps in Albania is the unequal distribution of unpaid care responsibilities. Time-use data show that women spend nearly three times as many hours as men on domestic and caregiving tasks (INSTAT, 2022). This imbalance crowds women out of the labor market and channels them into part-time, flexible, or informal jobs. The lack of affordable childcare and eldercare services compounds the problem, particularly in rural areas where service provision is weakest.

The undervaluation of care-related professions further reinforces inequality. Jobs in teaching, nursing, and social work—dominated by women—are systematically underpaid, while male-dominated fields such as construction and information technology command higher wages. This occupational segregation perpetuates both the GPG and GEG by locking women into undervalued work and discouraging their entry into alternative sectors.

INFORMALITY AND EXCLUSION FROM SOCIAL PROTECTION

The high prevalence of informal employment is another structural barrier. Informality depresses wages, excludes workers from social protection, and obscures the true scale of inequality. Women are disproportionately represented in informal sectors such as agriculture, domestic work, and small-scale trade. For Roma and Egyptian women, informality exceeds 60 percent (UNDP, 2022). This intersection of gender and ethnicity reveals a layered disadvantage: not only are women excluded from formal labor markets, but marginalized groups are further entrenched in precarious and unprotected work.

DISCRIMINATION AND GENDER NORMS

Employer discrimination also plays a significant role. Women, particularly those of childbearing age, are often perceived as unreliable employees, leading to discriminatory hiring and promotion practices (UN Women, 2023). Cultural norms that position men as breadwinners and women as caregivers reinforce these practices, especially in rural communities. These norms are slow to change, even as women's educational attainment has surpassed that of men in recent years.

The persistence of such norms is evident in the high NEET rates among young women, which stand at 33 percent compared to 20 percent for young men (UNFPA Albania, 2023). Many young women with tertiary education remain outside the labor force due to family expectations or limited job opportunities in fields aligned with their studies. This reflects both demand-side discrimination and supply-side gendered pathways in education, where women are overrepresented in humanities and underrepresented in STEM.

MIGRATION AND REINTEGRATION

Migration further shapes gender inequalities. Men are more likely to migrate abroad for employment, while women often remain behind, assuming caregiving responsibilities. For returnee women, reintegration into the Albanian labor market is particularly challenging due to skill mismatches, lack of networks, and limited access to reintegration programs (IOM Albania, 2021). These dynamics exacerbate both the employment gap and wage disparities, as women returning from migration may be forced into informal or low-paid jobs.

INTERACTION OF GPG AND GEG

The findings confirm that the GPG and GEG are not separate challenges but mutually reinforcing phenomena. Women discouraged from entering the labor market by low expected pay or caregiving burdens contribute to the employment gap. At the same time, the underrepresentation of women in the workforce reduces wage transparency and bargaining power, perpetuating discriminatory practices and wage undervaluation. This cyclical relationship suggests that policies targeting only one gap are unlikely to succeed without addressing the other. For instance, efforts to narrow the GPG through equal pay legislation will have limited impact if women remain excluded from the labor market due to childcare shortages. Conversely, measures to boost women's employment participation will be undermined if wage disparities persist, discouraging women from entering or staying in the workforce. An integrated approach is therefore essential.

INTERSECTIONALITY AND VULNERABLE GROUPS

Intersectional analysis shows that gender inequalities in Albania are not evenly distributed. Women in rural areas, Roma and Egyptian women, and young women face disproportionate disadvantages. For Roma and Egyptian women, informality and poverty intersect with discrimination, producing exclusion that is both gendered and ethnicized. For rural women, limited access to childcare, transportation, and formal employment opportunities exacerbates barriers to participation. For young women, cultural expectations and weak school-to-work transitions lead to some of the highest NEET rates in Europe. These findings suggest that one-size-fits-all policies are insufficient. Tailored interventions are necessary to address the specific needs of marginalized groups. Without such interventions, national averages will continue to obscure deep inequalities within Albanian society.

BROADER IMPLICATIONS FOR DEVELOPMENT AND EU INTEGRATION

Closing the GPG and GEG is not only a matter of justice, it is also an economic imperative. UNDP (2023) estimates that eliminating gender gaps in labor force participation could boost Albania's GDP by up to 12 percent by 2030. Beyond economic growth, narrowing these

gaps would enhance household resilience, reduce poverty, and promote social cohesion. For Albania's EU accession process, gender equality in employment is a priority area. The European Union has emphasized pay transparency, equal opportunities, and investment in care infrastructure as key components of its social agenda. Aligning national policies with these priorities is not only necessary for compliance but also provides an opportunity to leverage EU funding and technical support to accelerate reforms.

INTERNATIONAL LESSONS AND TRANSFERABILITY

The challenges of addressing the gender pay gap (GPG) and gender employment gap (GEG) are not unique to Albania. Many countries have grappled with similar disparities and experimented with diverse policy solutions. The international experience offers valuable lessons, but not all interventions are directly transferable. The relevance of each approach must be assessed against Albania's socio-economic conditions, institutional capacity, and cultural norms. This section reviews key examples from Iceland, Sweden, Austria, Canada, and Rwanda, followed by regional peers in the Western Balkans, before considering what Albania can realistically adapt.

ICELAND: MANDATORY EQUAL PAY CERTIFICATION

Iceland is frequently cited as a global leader in reducing the GPG. Since 2018, companies with more than 25 employees are required to obtain certification that they pay men and women equally for the same work. Firms must undergo audits and provide documentation of wage structures, with noncompliance resulting in financial penalties (Government of Iceland, 2020). The certification system has increased transparency, forced companies to confront wage disparities, and provided a model of state-led enforcement.

Transferability to Albania: Introducing a gender pay certification scheme in Albania could strengthen enforcement of existing equal pay laws. However, Albania faces challenges in inspection capacity, employer compliance, and informality. A phased approach could be considered: initially targeting large enterprises in urban centers before expanding to medium-sized firms. Integration with labor inspectorates and digital wage reporting systems would be essential. Unlike Iceland, where institutional capacity is high, Albania would need significant investment in monitoring and enforcement mechanisms.

SWEDEN: UNIVERSAL CHILDCARE AND SHARED PARENTAL LEAVE

Sweden's high female labor force participation rate is supported by universal, affordable childcare services and generous parental leave policies. A distinctive feature is the "daddy quota," which reserves part of the parental leave for fathers, incentivizing men's involvement in caregiving (OECD, 2021). These policies have been credited with narrowing both the

GPG and GEG by enabling mothers to remain in employment and by redistributing unpaid care responsibilities.

Transferability to Albania: Albania's childcare coverage is among the lowest in Europe, with less than one-third of children enrolled in early education (UNICEF, 2021). Expanding childcare infrastructure would have immediate effects on women's labor market participation. However, fiscal constraints limit the feasibility of adopting Sweden's universal model in the short term. A gradual expansion, prioritizing rural areas and low-income families, would be more realistic. Incentivizing paternal leave would also challenge entrenched gender norms but may face resistance without broader cultural shifts. EU pre-accession funds could support pilot programs in targeted municipalities.

AUSTRIA: GENDER-RESPONSIVE BUDGETING

Austria institutionalized gender-responsive budgeting (GRB) in 2009, requiring all government budgets to analyze the impact of spending on women and men. GRB has helped ensure that resources are allocated equitably and has mainstreamed gender equality across sectors (Federal Chancellery of Austria, 2022). Beyond employment, GRB raises awareness of how public spending affects different groups and integrates gender equality into fiscal policy.

Transferability to Albania: Albania's Law on Gender Equality (2008) already mandates gender mainstreaming, and the National Strategy on Gender Equality (2021–2030) calls for GRB. However, implementation remains weak. Adapting Austria's model would require capacity-building in ministries and municipalities, as well as improved gender-disaggregated data for budget planning. A pilot approach—such as applying GRB to employment and education programs—could demonstrate feasibility before broader scaling. Donor support could play a crucial role in capacity-building and technical assistance.

CANADA: RETURN-TO-WORK AND RESKILLING PROGRAMS

Canada has invested in return-to-work programs tailored to women reentering the labor force after caregiving breaks. These include reskilling initiatives, wage subsidies, and mentorships, with a focus on digital skills and entrepreneurship. Partnerships between government and the private sector have been key to success, particularly in reaching rural and disadvantaged women (Government of Canada, 2022).

Transferability to Albania: For Albania, return-to-work programs could address the reintegration challenges faced by mothers, return migrants, and rural women. With NEET rates among young women at 33 percent, such initiatives could provide pathways into the labor market. Digital skills training would be particularly relevant, given Albania's rapid digitalization and growing demand for ICT competences. However, program sustainability would depend on private sector engagement and targeted incentives, such as wage subsidies for employers who hire returnees.

RWANDA: WOMEN'S EMPOWERMENT AND QUOTAS

Rwanda has achieved remarkable progress in women's economic participation through a combination of political will, quotas for women in leadership, and strong support for women's cooperatives. Women have gained greater access to land, credit, and markets, contributing to higher participation in both formal and informal sectors (UNDP, 2020).

Transferability to Albania: While Rwanda's socio-political context is very different, elements of its empowerment strategy may be relevant. Strengthening women's cooperatives, especially in agriculture and small business, could boost economic participation in Albania's rural areas. Improving access to credit and entrepreneurship programs for women would also be impactful. However, quotas for economic leadership may face resistance in Albania unless accompanied by strong advocacy from civil society and trade unions.

LESSONS FROM WESTERN BALKAN NEIGHBORS

Regional peers provide instructive comparisons. In Serbia, efforts to expand childcare services have improved women's labor market participation but gaps remain due to persistent informality (Matković, 2020). North Macedonia has piloted flexible work arrangements and entrepreneurship programs for women, though uptake has been limited by cultural barriers (Petreski & Mojsoska-Blazevski, 2018). Kosovo illustrates the consequences of inaction, with some of the lowest female employment rates in Europe and limited progress on childcare or anti-discrimination enforcement.

For Albania, the lesson from the region is that reforms must tackle both structural barriers (childcare, informality) and cultural norms. Partial reforms have limited impact if not combined with efforts to change social expectations around women's roles. Albania's advantage lies in its EU integration process, which provides both external incentives and funding opportunities for reforms that align with EU priorities.

WHAT ALBANIA CAN REALISTICALLY ADOPT

From the international experiences reviewed, several lessons emerge that are transferable to Albania's context:

Gradual Pay Transparency and Certification

- Adapt Iceland's model in stages, beginning with large urban employers.
- Integrate certification with labor inspections and digital reporting.

Expansion of Childcare and Parental Leave

- Incrementally expand childcare coverage, prioritizing rural areas and vulnerable families.
- Pilot paternal leave incentives to promote shared caregiving responsibilities.

Gender-Responsive Budgeting

- Implement GRB in pilot ministries and municipalities, focusing first on employment and education.
- Strengthen gender-disaggregated data collection to support effective budgeting.

Return-to-Work and Digital Skills Programs

- Develop programs targeting mothers, rural women, and return migrants.
- Partner with the private sector to ensure sustainability and relevance to labor market needs.

Support for Women's Cooperatives and Entrepreneurship

- Provide access to credit, training, and markets for women-led cooperatives in agriculture and services.
- Leverage donor funding to build institutional capacity and promote rural women's participation.

Civil Society and Social Partner Engagement

- Engage trade unions, women's organizations, and employer associations in designing and implementing reforms.
- Link reforms to Albania's EU accession commitments to ensure political prioritization.

THE LIMITS OF TRANSFERABILITY

Not all measures can be directly replicated. Universal childcare models like Sweden's require fiscal capacities that Albania currently lacks. Similarly, Rwanda's quota-driven empowerment strategy relies on a unique political context that may not be replicable. Albania must therefore tailor reforms to its institutional strengths and weaknesses, building incrementally while leveraging external support from the EU and international partners.

POLICY RECOMMENDATIONS

Addressing the gender pay gap (GPG) and gender employment gap (GEG) in Albania requires a combination of immediate interventions, medium-term initiatives, and long-term structural reforms. The following recommendations are organized according to these timeframes, highlighting the roles of key actors and potential sources of funding.

SHORT-TERM MEASURES (1–2 YEARS)

Strengthen Gender-Disaggregated Labor Market Data

Comprehensive and regularly updated labor market data disaggregated by gender, sector, and employment type is critical for informed policy-making.

- Action: Expand INSTAT and Ministry of Finance and Economy surveys to capture informal employment, part-time work, and sector-specific wage differences.

Implement Mandatory Pay Transparency Policies

Encouraging transparency in pay practices can reduce wage discrimination.

- Action: Require companies with more than 50 employees to publish gender-disaggregated pay data, including average salaries, bonuses, and promotion rates. Establish penalties for non-compliance.

Expand Access to Affordable Childcare and Early Childhood Education

Limited childcare availability is a key barrier to women's workforce participation.

- Action: Subsidize private childcare for low- and middle-income households and extend operating hours of public kindergartens. Launch awareness campaigns promoting shared caregiving responsibilities.

Promote Flexible Work Arrangements

Flexible working options can help women balance unpaid care responsibilities with formal employment.

- Action: Incentivize employers to adopt remote work policies, part-time arrangements, and staggered schedules, ensuring these options do not negatively affect career progression.

MEDIUM-TERM MEASURES (2–5 YEARS)

Introduce Gender-Responsive Budgeting

Integrating a gender perspective into budgeting ensures public resources address structural inequalities.

- Action: Conduct gender impact assessments of national and local budgets. Allocate funds for sectors where women are underrepresented or work in undervalued roles.

Support Women's Re-Entry into the Labor Market

Women exiting the labor force due to childbirth or caregiving often struggle to return.

- Action: Develop return-to-work programs, including skills training, mentorship, and wage subsidies for women re-entering formal employment. Target high-skill sectors and emerging industries.

Promote Equal Access to Male- and Female-Dominated Sectors

Occupational segregation perpetuates pay gaps and limits career opportunities.

- Action: Implement incentives for women in male-dominated fields such as STEM, construction, and technology. Include scholarships, internships, and targeted recruitment campaigns. Encourage men's participation in traditionally female-dominated sectors to challenge norms.

Strengthen Social Dialogue and Collective Bargaining

Trade unions and employer associations can play a critical role in negotiating equitable pay and conditions.

- Action: Facilitate tripartite platforms to set sectoral pay standards, promote collective agreements that include gender equality clauses, and increase union capacity for gender-focused advocacy.

LONG-TERM MEASURES (5–10 YEARS)

Transform Social Norms and Gender Roles

Lasting reductions in GPG and GEG require shifts in societal expectations around caregiving and employment.

- Action: Integrate gender equality education in school curricula, promote public campaigns highlighting shared household responsibilities, and incentivize men's participation in caregiving. Encourage media campaigns to challenge stereotypes about female and male roles in the workforce.

Institutionalize Gender Equality in Corporate Governance

Ensuring women's leadership in organizations helps drive internal change and reduces pay disparities.

- Action: Introduce quotas or targets for female representation on boards and executive positions. Support mentorship programs linking women to leadership pipelines.

Develop a Comprehensive National Care Strategy

Expanding care infrastructure is essential to reduce women's unpaid work burden over the long term.

- Action: Plan for universal access to early childhood education, elderly care, and long-term care services. Integrate public and private delivery models, ensuring quality standards and affordability.

Monitor and Evaluate Progress Systematically

Long-term success requires continuous tracking of policies and outcomes.

- Action: Establish a national monitoring framework tracking GPG, GEG, sectoral representation, and employment quality. Publish annual reports and evaluate the impact of interventions.

COORDINATION AND FUNDING CONSIDERATIONS

To ensure coherence, a national gender equality coordination body should be established, combining representatives from relevant ministries, trade unions, employers, and civil society. Funding for these measures can come from a mix of national budgets, EU social and gender equality funds, bilateral donor support, and private sector partnerships. Strategic alignment with Albania's EU accession commitments ensures technical and financial

support, while fostering accountability in implementing these reforms. Taken together, these short-, medium-, and long-term measures offer a multi-layered strategy to reduce gender disparities in employment and pay. By combining labor market interventions with broader social reforms, Albania can create a more inclusive economy that maximizes women's participation and economic autonomy.

CONCLUSION

The gender pay gap and gender employment gap in Albania reflect complex and interlinked barriers that prevent women from fully participating in and benefiting from the country's economic growth. While the official GPG may appear relatively narrow, it masks broader systemic issues such as occupational segregation, informal labor, and wage undervaluation in female-dominated sectors. Simultaneously, the persistent GEG reveals structural and cultural constraints, including inadequate childcare services, unpaid domestic labor, and employer discrimination, that systematically exclude women from the workforce. Addressing these challenges requires moving beyond symbolic efforts and implementing holistic, data-driven, and cross-sectoral solutions. Albania must adopt an integrated approach that includes strengthening legal enforcement, improving care infrastructure, promoting flexible work arrangements, and fostering equitable access to skills development and finance. Legal measures such as gender pay certification, investments in early childhood education, and gender budgeting can serve as foundational tools to reshape institutional responses to inequality. Furthermore, leveraging lessons from countries such as Iceland, Sweden, and Canada can guide Albania toward more inclusive labor policies. Tailored interventions for marginalized groups, including Roma and Egyptian women, rural women, and returnee migrants, are essential to ensure no one is left behind. Political commitment, civic engagement, and cross-sector collaboration will be key to transforming these ideas into actionable policies. Ultimately, closing the GPG and GEG is not only a matter of justice, it is an economic necessity. Fulfilling the potential of all citizens, regardless of gender, is crucial to Albania's path toward sustainable development, EU integration, and democratic resilience.

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MEDIA POWER AND POLITICAL PERSUASION IN ALBANIA: A CRITICAL STUDY OF JOURNALISM PRACTICES AND HYBRID GOVERNANCE CONTROL (2013–2025)

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ABSTRACT

This paper discusses the transformation of the media landscape in Albania during 2013–2025. It highlights the negative effects that political interference, oligarchic agendas, and systemic media capture have on democratic governance. In adopting a qualitative research design premised on elite interviews with media professionals, politicians, media commentators, university academics, and civil society activists, this work examines, in critical terms, strategies initiated by the ruling Socialist Party to consolidate party authority over the media, especially under the leadership of Prime Minister Edi Rama. It is theoretically grounded in models such as Herman and Chomsky's 'Propaganda Model' and the 'Four Theories of the Press', which have not been applied to Albania before. Through their combination, it makes visible ideological configurations behind media repression, such as symbolic use of narratives, such as EU integration in electoral interests, soft censorship, and co-optation of critical voices. It also joins contemporary debates of media system development, arguing in support of theorizing a "fourth epoch" of media system development and post-communist transformation models. It defines a decline in investigative journalism, growth in performative digital communication, and intentional manipulations of mainstream and social media outlets. This work adds to various conversations on media freedom in a post-communist setting by framing these dynamics and comparing this case with others considered hybrid regimes. The recommendations outlined will then be: international convergence, institutional rejuvenation, and alternatives for a free and varied media, including here the founding of "Uncovered Albania", a truth-seeking website modeled after "Declassified UK."

INTRODUCTION

The media, also called “fourth estate,” plays both sentinel and forum roles (McQuail, 2010). The role of such media includes promoting public discussion and being responsible for the accountability of holding power-holders accountable. By securing accountability and transparency, journalism is central to upholding democratic notions, as pointed out by Schuddon (2008). The watchdog role is more than symbolic, as it is critical in maintaining democratic governance in good health due to its ability to promote civic vigilance, ensure the availability of information, and act as a check over the legislature, executive, and judiciary (Norris, 2000). In the words of Curran (2002), “the development of modern mass media greatly strengthened the process of democratisation.”

Traditionally, media outlets were seen as cornerstones and dependable elements of democratic regimes, but recently, there has been a decline in public confidence. This loss of confidence can be attributed to the industry’s greater participation in editorial bias, patronage in politics, and unethical behavior. Chiodi and Sengupta (2024) conclude that “Corruption, self-censorship, and state-sponsored disinformation are all intertwined with the media.” In Albania’s case, what is often censured about media outlets, is that they fail to play such key roles because of their ownership models, financial strategies, and intimate relationships with organized crime, political leaders, and oligarchs (Mong, 2019).

A significant challenge to media independence in Albania lies in ownership structures and funding models. The overwhelming majority of print and broadcast media organizations are controlled by private forces or corporate groups, which use such outlets to pursue personal interests (Kajsiu, 2012). Instead of playing the role of neutral mediators and regulatory bodies, these media have turned out to be tools for their supporters in implementing political or business objectives. While this practice is not exclusively bilateral in Albania, it displays specific traits in the country’s post-communist legacy. Unlike other Western European democracies with traditional media models, Albania is seen to struggle with a hyper-politicized media sector, contributing to partiality, disinformation, and a pervading erosion of public credibility (Kajsiu, 2012).

The entanglement between media, politics, and oligarchy hinders professional journalism and leads to a situation where truth is left to be selectively represented, thus occluding other perspectives. This leads to a loss of public confidence in the media, starting a constructive cycle where power shapes the representation of information, thus undermining moral roots.. According to Kalb (2018), “The press has become a vital metric for assessing a nation’s inclination towards democracy or its deviation from it.”

Albania’s power transfer from a communist system to a paradigm of democratic governance has been marked by a media ecosystem reflective of weak democracy, undermined by rampant corruption, propagandistic methods, and external interference. As per Krasta (2024), ‘Rai 3’ Hotspot Albania, the investigative program, has placed in clearer public focus longstanding issues, primarily, that Albania’s government is maintained not by democratic mandate, but by a regime rooted in corruption, propaganda, and media manipulation. For

more than a decade, opposition ranks have claimed that the ruling Socialist government, in office for twelve years, maintains power by structural wrongdoing instead of justice and transparency. According to Krasta (2024), reportedly, media that stand in opposition to this system encounter severe retaliation, such as defamation campaigns, threats, unemployment, and a range of types of blackmail as tools that, altogether, stifle opposition and debilitate the democratic roles of the media.

Adi Krasta (2024), critiques the dynamic of media ownership, political influence, and declining public accountability standards, highlighting the manner in which media manipulation intersects with political power.

Background through international observers

Many international reviews have repeatedly expressed significant concern about media autonomy in Albania. Freedom House (2014) and BIRN (2015) both pointed out considerable lack of transparency in media ownership, editorial content typically being driven by political and commercial motivations. The European Commission's Progress Report (2014), cited by BIRN (2015), similarly pointed out financial transparency concerns, citing that media outlets tended to be used in pursuit of electoral objectives. The U.S. State Department's 2015 report stated that extensive self-censorship tended to be practiced by many journalists in response to political as well as organized crime pressures. Overall, such observations reveal that media are limited by structural constraints, which inhibit it as a democratic institution. Since the rise to power of the Socialist Party, led by Edi Rama, in 2013, erosion of structural media independence has been more pronounced (BIRN, 2015).

Albania's media pluralism is also under siege, as reported by the Media Ownership Monitor (2018). The problem mainly results due to a very concentrated pattern of ownership in that very few strong players control much of the country's radio, broadcast, and print media outlets.

Freedom House (2022) has registered more political interference, slanderous attacks against opposing views, and acceleration of online content funded by external sources, some of which has allegedly been linked to crime organizations. Institute for Democracy and Mediation (2021) also registered instances of media retaliation due to investigative journalism linked to state capture and corruption. The increasing control exerted by oligarchs on media and the dependency on state authority have been pointed out by Bushati (2023) and Dragomir (2019) as threats to media independence. Albania is located in one of the lowest tiers in Europe on Media Literacy Index (Lessenski, 2021); this highlights the negative effect created by low levels of education and limited freedoms on media on vulnerability to misinformation and deception.

Despite demands for change by the international community, minimal progress has been made towards ensuring that freedom of expression is assured in Albania. As reported by the European Commission (2024), serious issues have been noted, which include the repeated concern of ownership concentration, political control, and a lack of financial

transparency. Reporters Without Borders (2021, 2023) have pointed out that employees working with these entities have been dealing with difficult working environments, lawsuits, and intimidation. Similarly, Freedom House (2022) reported that the use of public funds for ads supporting compliant media continues to affect integrity.

As noted by BIRN Albania (2025), the circumstances are continuing to deteriorate. Journalists, particularly those of the female gender, encounter not only threats of both a physical and digital nature but also an increasing degree of editorial interference instigated by political and business elites. The OSCE (2025) report regarding the elections in Albania during May 2025 similarly highlighted entrenched challenges: government-aligned advertising that skews editorial priorities, ownership that is concentrated within a limited number of political figures, and legal intimidation, including SLAPP lawsuits, that fosters a climate of widespread self-censorship. This intensified control over the digital landscape was further exemplified by the government's contentious ban on TikTok in March 2025 (OSCE, 2025). Consequently, public confidence in Albanian media is diminishing, with fear, coercion, and financial dependence supplanting the principles of independent journalism.

Mong (2019) also notices that media practitioners are often influenced by implicit guidelines drawn by media owners and editorial staff, whose interests usually converge with holders of political power. Bajomi-Lázár (2014) also underscores that in such cases, censorship is rarely explicit; it usually occurs in the form of subtle coercion, that is, by risking loss of job, being ostracized, or loss of revenue in terms of adverts.

As pointed out by Media Ownership Monitor (2023), media is characterized by fundamental frailties and critical risks in key areas, also including market dominance and allocation of audiences, poor regulatory regimes, political intrusions, and blurred ownership structures. The media ecosystem involves a few strong players, protection of law being much weak, and disparities in representation of women becoming more prominent. Overall, these contribute to exacerbating media plurality decline, reducing editorial autonomy, and fundamentally inhibiting democratic accountability. Cibuku (2022) remarks that "a few individuals hold most Albanian traditional media," diffusing politics, media, and commerce boundaries, and hence facilitating plurality erosion and sustaining soft censorship.

LITERATURE REVIEW

Understanding the role of media

Traditionally, the media has been theorized as protector, a means of insuring accountability among power holders while permitting the free flow of information crucial to a successful democracy (McQuail, 2010). The early democracy theorists, in line with Habermas (1991), placed great emphasis upon the role of media in community participation and rational public discussion, establishing it as integral to democratic life. The classical libertarian model, as embodied in the U.S. First Amendment, is based upon the axiom that truth will emerge

as a result of ideas in competition in a freely functioning marketplace (Mill, 1859; Siebert et al., 1963). In terms of the 'Four Theories of the Press', this libertarian ideal is deeply ingrained in the prevailing Western political and philosophical foundations.

The current media does not represent anymore the neutral and objective dissemination of information that liberal intellectuals had in mind. Herman and Chomsky (1988) argue that media institutions often work under limitations set by political and corporate power. They challenge what the media represent as a free space of self-expression by looking at its political economy. They argue that how it is owned, commercial pressure, and governmental control keep impacting what gets in. In their renowned propaganda model, the authors determine how information gets filtered in a selective manner. The results are stories that conform more to elite interests than democratic principles.

Bourdieu (1998) also gives a critical sociological explanation by placing media in a field of symbolic power. Here, ruling groups influence what gets printed as much as what discursive terms of debate are set, dictating what topics remain permissible, whose beliefs count, and whose facts are recognized. The media does not passively document reality, as it actively manufactures it, contributing to upholding social inequalities by listening to and amplifying certain voices over others. Here, media exists as a war zone in which contending forces seek to impose or sustain hegemonic discourses (Bourdieu, 1998).

Now, media content authority has moved beyond old-style broadcasters and newspaper moguls. Media lies in digital intermediaries, algorithms, data middlemen, and tech giants, which construct pipelines of content distribution. They affect not only what we think, but what we infer and act upon. The distinction between persuasion and manipulation has steadily blurred. Journalism in general portrays a situation in which interconnected spaces predominate, and in which political, monetary, and technical interests converge (Benson & Neveu, 2005). The cross-cutting considerations develop a complicated, at times unclear world that ultimately determines what stories are transmitted, by what means, and by whose narrative that are recognized.

It is necessary in contemporary society to regard media as a multifaceted institution, one that may, at one moment, promote democratic accountability as readily as it may reinforce power relations. The viability of being a watchdog, above all, resides in conditions of structures in which it functions (Hallin & Mancini, 2004), such as media organizational independence, supervisory regulation, professional practices of media professionals, and media literacy of society.

Political Persuasion

Contemporary political communication is now becoming more data-informed, with big data analytics, micro-targeting, and algorithmic curation used for personalising political messages on both social media and digital communication platforms. Such technological advancements now allow for more informed audience segmentation and political messaging,

which sustains ideological narratives and improves political persuasion strategies (Bennett and Iyengar, 2008; Venus et al., 2024).

Previous communication theories hypothesized that people choose to read political materials that hold a similar worldview, bypassing divergent perspectives. But it is not that easy in this new digital media age to persuade a person about politics. Algorithms of social media influence and direct people's ideological predispositions. That is, persuasion as interactivity regulates how much people can take in, which might not be healthy for democratic deliberation. Even assuming it was feasible to live in a hybrid media world (Chadwick, 2014), coercive mainstream media in authoritarian regimes still play a significant role in persuading individuals by propagating hegemonic discourses and getting people to feel guilty in opposition to them (Yang et al., 2014).

In such platforms, power is achieved by modifying and utilizing media logics across platforms. Wang et al. (2018) also accentuate how imperative it is to be able to differentiate among traditional materials and materials that emerged from the Internet, as both enrich the political communication ecosystem. In authoritarian regimes, traditional media remain as the prime route by which institutions strive to convince. Conversely, online platforms are typically restrained or closely regulated so that they can replicate official frames, although perhaps in a more attention-grabbing format (Wang et al, 2018). Such perceptions mean that contemporary political persuasion transpires under a hybrid model of controlled traditional media and regulated online platforms, sustaining prevailing frames and delimiting public discourse by furthering entrenched political agendas.

Political persuasion is one of the most critical strategies to influence people's minds, establish who rises to power, and sustain the ruling party in power. The media also plays a critical role in this issue as it typically serves as a conduit among politicians and masses. This aligns in the propaganda model (Herman & Chomsky, 1988), postulating that media institutions, especially under conditions of concentrated ownership, may advance political persuasion by creating frames of narratives that support elite interests.

Media used for Political Persuasion

The government usually employs media channels to build public opinion and control power, especially during political campaigns. For instance, powerful individuals such as the philanthropist George Soros and supporting publications funded by him, worldwide, have influenced public opinion, but with negative effects on democratic development (Palumbo, 2022).

Following the downfall of Albania's totalitarian regime over three decades ago, media landscape in the country entered a prolonged and trying period of rebuilding. Under the period of communist authority, media of every kind served as tools of state propaganda; for instance, newspapers like 'Zëri i Popullit' served as spokesmen of the governing political

party. The newspapers did not act as a platform of free analysis but instead as means of praising the regime, upkeeping ideological conformity, as well as crushing opposition (Godole, 2014). Even in late 1980s, although more papers proliferated, the media still remained totally in state hands. This constituted a considerable departure from the short, though marked, period of freedom of the press that was enjoyed in the 1930s, which was totally destroyed under Enver Hoxha's dictatorship (Borici, 1997; Godole, 2014).

Political and literary magazines began a slow investigation of topics that had been deemed out of bounds beforehand, inflation, corrupt practices, and political disillusionment. The media in Albania, though, never came to take a leading role in democratization, as it did in other Eastern countries like Poland or Hungary. Rather, it was reactive, as it was marked by a residue of submission to political power and a lack of journalistic independence (Borici, 1997).

Albania's media scene has undergone a troubling transformation. Dissidents such as Fatos Lubonja, as cited in Rrapo Zguri (2017), summed this trend up as a "Putinization" of the media system, when erstwhile diverse and ideologically diverse outlets have started to converge around the ruling Socialist Party. Instead of being free, independent watchdogs, more media outlets now act as broadcast amplifiers of official missives or as weapons in campaigns of vilification against political opponents. In this loss of editorial independence, the democratic role of the "fourth estate" has been compromised.

In spite of widespread criticism by quarters about this trend, Prime Minister Edi Rama has uncompromisingly refuted fears about media freedom. Rama finds fault in items like partisanship and disinformation that are common in newspapers, as compared to overreach by government (Kryeministria.al, 2019). His government has also endorsed organizations such as the Media and Information Agency (MIA) despite widespread fears that it could be used as a tool of propaganda. Rama has further openly likened online media to dangerous occurrences such as terrorism and Nazi propaganda, an argument that has been used to justify controversial lawmaking such as the 2018 anti-defamation package (Elezi, 2021).

Non-governmental assessments offer quite a different perspective from mainstream accounts. Journalistic restraint of challenging the official account as well as speaking up for collective accountability has declined without the presence of journalists challenging the narrative (ABCNews, 2021). The intervention in the information environment of Albania prevents citizens from gaining access to accurate, diversified, and relevant information.

Vibrant Information Barometer (IREX, 2023) reveals increasing prevalence of misinformation, biased reporting, and systematic propaganda in the Albanian media space. An investigation by the German media, 'Deutsche Welle' argues that Rama's government has converted the media industry into a business marketplace, that is, favorable media coverage is traded for favorable access to government contracts or ad revenue. As such, journalists are faced with daunting challenges in maintaining their autonomy. It has created severe risks to the integrity of Albania's democratic government. According to journalist Armand

Shkullaku, censorship of critical media outlets, combined with institution weakening of labor unions and civic society, has contributed to over-concentration of power in politicians' hands (ABCNews, 2021).

Three Epochs of Media Development in Albania (1991-2013)

The evolution of the Albanian media system post-1990 can be usefully analysed through the three epochs identified by Godole (2021), covering the period from 1990 to 2013, each reflecting a distinct stage of development and challenge.

The First Epoch was followed by the development of a pluralist but politicized press. The establishment of 'Rilindja Demokratike' by the Democratic Party in January 1991 marked the beginning of Albania's journey towards a pluralist media. Most publications continued to be affiliated with political parties. They existed more as instruments for political ideology than entities in their own right (Godole, 2021). The journalists then had immense zeal and idealism, but did not have any training. They conducted their reporting without any codes or norms. Lack of clear financial sources made all these operations even more tenuous. While this period enabled freer speech and public debate, it was also characterised by chaos, politicisation, and institutional weakness. The media was reactive, fragmented, and lacked autonomy from political pressures. Yet, it laid the groundwork for subsequent phases of development, despite its structural deficiencies.

The Second Epoch witnessed some important legal developments, plus the very important emergence of more professional media initiatives. The contentious Press Law in 1993 imposed stiff sentences for defamation and insult, which caused a tremendous public outcry. The law was rewritten by the 1998 Constitution, which abolished censorship and enshrined freedom of expression and press freedom (Godole, 2021).

During this time, there existed publications which operated independently, such as 'Koha Jonë', 'Gazeta Shqiptare', and 'Dita Informacion', which began with journalists who wished to do something different, avoiding partisanship. These publications sought to change this mentality but struggled with matters such as financial and political dependencies (Godole, 2021). In broadcasting, it was in 1995 that the first private TV station, called 'Shijak TV', was created, but aired with little regulation.

During this time, there was the growth of media diversity with a variation in tone and emphasis on enhancing professionalism in journalism. At the same time, it revealed vulnerability in media freedom if adequate financial structures are not put in place.

The Third Epoch is marked by extensive growth and concentration in media ownership, especially in the audiovisual sector. The act commonly known as "No. 8410 (1998)" was revised in 2013 to accord with EU standards. The emergence of commercial media like 'Top Albania Radio', 'News 24', and 'Ora News' posed a challenge to 'RTSH'- which is a public media (Godole, 2021).

On the print media market, newspapers such as ‘Panorama’, ‘Shekulli’, ‘Shqip’, and ‘Mapo’ dominated. However, this expansion was increasingly coupled with a concentration of ownership in the hands of influential businesspeople, sometimes with backgrounds in construction and trade, who did not have any journalistic expertise but sought to exert their control and sway on public debate. Thus, a market-oriented but politically tarnished media environment emerged, with features including soft censorship, opacity, and complicity between media owners and politicians (Godole, 2021).

Economic dependency on advertising revenues, dominated by public and oligarchic channels, impacted independence. Investigative reporting, which is seemingly inadequately funded and marginalized, is positioned against political propaganda’s preponderance in standard reporting, based on information by BIRN (2023).

The fourth Epoch of Albanian media-politics development

The fourth epoch of media development in Albania, which covers the period between 2013 and 2025, differs significantly from any other epoch in that it is dominated by political and media power exercised by Albania’s Socialist Party and Prime Minister Edi Rama. Indeed, in past academic models, including those proposed by Godole (2021), it is generally accepted that there have been three media epochs in this transition process post-communism. However, it is contended here that a fourth epoch has been reached due to serious declines in media freedoms and journalism transformation, from a democratic watchdog to an instrument of regime stability.

The period is characterized by the consolidation of political power and media control, with no clear demarcation line between the two, which gives the ruling party enormous power over the media. Even with the provisions made by ‘Article 22’ to ensure that the press is protected by the constitution (Kushtetuta e Republikës së Shqipërisë, 2017), freedom of the press remains theoretical since all media houses are owned by people with political connections. Indeed, both Zguri (2017) and Marku (2012) agree that this concentration of ownership is one big influential factor in media policy, with political and business elites deciding on matters on grounds that will sustain their narratives and crush all opposition; this also due to overuse by Rama’s political administration to use every means in public administration before any election (Euronews.al, 2025) and “surveillance databases such as the Socialist Party’s 2021 voter surveillance system (Albania.mom, 2023).” as indicators of authoritarian drift.

Technological progress and the digitalization of the media environment during this decade, including the long-overdue but eventual completion of digital broadcasting in 2019 (Londo, 2019), have altered the media landscape. At the same time, these developments have made it easier for control to manifest. Changes to Law No. 97 on Audiovisual Media and enactment of the contentious 2019 “anti-defamation” law have been contested by several international organizations (EU, UN, CoE, OSCE), which expressed concern that these instruments

could be used for discouraging free voices (Vrumo, 2020). These concerns would prove valid due to a rapidly increasing monopoly held by a limited number of political networks. ‘Top Channel’ and ‘TV Klan’, to take but two examples, accounted for 64% of the market share in 2023; the first four television stations accounted for 79.1% (Politiko, 2024). The state TV station ‘RTSH’ receives more than 21 million euros every year to be run by the former deputy of the Socialist Party, and it is imbued with the alignment requirement.

In such an environment, journalists and reporters are perpetually placed under pressure. As mentioned in the 2019 Albania Report of the European Commission. (Politiko, 2024), more than one-third of journalists resort to self-censorship due to pressure from political actors, media proprietors, and criminal groups. The incidence of aggression and intimidation has been highlighted by various entities. This has been exemplified in the 2014 attack on Genci Angjellai by the assault and threats made to him while he was researching the connections between the mafia and political elites by Amnesty International UK (2025). A minimum of 14 journalists left Albania in one year, fearing for their safety.

The hostile media environment can also be seen in the treatment of journalists such as Artan Rama and Alida Tota, who were dismissed from their jobs due to coverage involving corruption and dangerous working conditions that resulted in the death of a child in the city landfill in Sharra (CNA 2018; Dervishi 2017). Elvi Fundo, another journalist, was beaten up after he began to investigate the nexus among media companies and drugs (Balkanweb 2017). These observations are supported by those presented by the BIRN (2015) and Zguri (2017), who state that media employees either do not sign contracts but instead endure financial insecurity and coercion.

During such suppression, there are still some independent media outlets that are pursuing investigative journalism in Albania. These include ‘BIRN Albania’, ‘INA Media’, ‘Faktoje.al’, ‘Citizens.al’, and ‘Reporter.al’. These media outlets, as well, are victims of coordinated discredit campaigns that call them agents of some countries like the United States (through entities such as USAID) and George Soros (Safejournalists, 2025). These defamatory attacks, often propagated by political figures and amplified on social media, aim to delegitimize the few remaining voices of accountability.

The European Commission (2024) again points to Albania’s failure to ensure EU standards with respect to media freedom and pluralism due to significant market concentration, political intervention, lack of transparency in financial matters, and poor working conditions. The issue has been confirmed by the Media Ownership Monitor (2023), which found that the Albanian media environment is owned by a handful of people with political affiliations. Godole (2016) again repeats that financial considerations, as well as the receptiveness of media owners and advertisement sponsors within Albanian media outlets, significantly impact the professionalism and objectivity of Albanian journalists and foster a culture of self-censorship.

In conclusion, the fourth era in Albanian media history (2013-2025) is marked by the use of media as an instrument of preserving the regime, the loss of independence among

journalists, and the prevalence of the propagandistic narrative that supports the Albanian Socialist Party. The polarization between pro-government media groups and the harassed independent media has negatively impacted democratic dialogue and resulted in the consolidation of the media environment that is marked by fear and complicity. Pressing action from the academic community is required to halt the trend of democratic regression and to assist in the development of an independent free press.

Ownership and Concentration

The media environment in Albania has shown alarming tendencies in terms of ownership concentration, political intervention, and economic dependence that are strikingly similar to the Propaganda Model outlined by Herman and Chomsky (2008). As cited by the Media Ownership Monitor (2023), the country's television media ownership is dominated by only four key media owners who possess between 48.93% and 58.60% audience shares; more importantly, 98.34% of audiovisual media is owned by groups with political connections and those who receive state aid (BIRN 2023).

Authors such as Gjergj Erebara (2024) consider these challenges to media freedom to be highly under the thumb of government propaganda and disinformation, pointing to the absence of mainstream media coverage on journalist-organized protests. Reporters Without Borders (2024) finds that Albania has one of the lowest rankings in European terms with regard to press freedom.

This is maintained by a handful of influential families. MOM Albania (2023) reveals that the Frangaj family (Klan Media), Hoxha family (Top Media), in combination, hold 58.27% of the television market share, while that of Hysenbelliu holds 48.55% in the print media. These oligarchs are highlighted by the U.S. Department of State (2022) to use media platforms to exert influence in pursuit of other agendas, such as political and economic.

One of the most critical voices of the current government, journalist Andi Bushati (2023), has condemned this media format that favors political and commercial commitments over public accountability. Bushati has highlighted how media outlets tend to shy away from probing prominent people but are eager to reveal the details of someone in need, such as in the coverage surrounding the case of the murderer of Liridona Ademaj¹.

Another form of political control comes through content manipulation. According to Likmeta (2024), in political media coverage, Prime Minister Edi Rama and Mayor Erion Veliaj take the lead with 27% airtime coverage. The Socialist Party fills two-thirds of political media coverage, with little space devoted to political parties in opposition in Albania's Audiovisual Media Code.

¹ Liridona Ademaj was killed on November 29, 2023, on 'Dalip Alshiqi' Street in Prishtina. Initially reported as a "robbery with fatal consequences," the case took a turn when, two days later, on December 1, 2023,

Yet with perceived allegiance, there are still repercussions to the media. In March 2023, ‘Top Channel’ headquarters was besieged; this led to the death of the company’s security guard (Reporters Without Borders, 2024). This demonstrates that to be close to the powerful means that one will still receive threats and conflicts within the elite class. Then again, the state-backed demolition of the ‘Prestige Resort’ owned by Irfan Hysenbelliu was seen as punishment to Hysenbelliu’s daughter, Fabiola Hysenbelliu, who thought that her networks ‘News 24’ and ‘Panorama’ failed to acquiesce to the government’s version (Erebara, 2022), contrary to claims by the state.

The liberty to set the media’s agendas has been eroded by financial stakes in the media establishment and political pressure, making even influential media groups susceptible to coercion. The sector therefore instead functions more as an extension of those in power rather than one that supports democracy.

Political Influence and Media Bias (2013-2025)

Since Edi Rama took power in 2013, there has been a gradual degradation of media pluralism in Albania with soft-authoritarian approaches. These approaches include control through regulation, financial management that favors those who cooperate, and the consolidation of communication in centralized bodies such as the ‘Media and Information Agency,’ established in 2021 and led by Rama’s loyalists (Erebara, 2021). The pro-government media has taken over narrative techniques that are more about propaganda and covering up corruption and delays, but instead of focusing on triumphalist rhetoric (BIRN, 2022). This was true during the 2020 National Theatre Demolition². They highlighted the event instead of the protests surrounding it.

Critics, such as former prime minister Sali Berisha, cited in Balkanweb (2024), call Albania “a narco-state” with a regime that has made the trade in narcotics and money laundering in real estate possible over the past two decades. It was claimed that only €800 million out of the €4 billion in circulation in Tirana was “of possible origin”. The out-of-country migration has gained momentum; 34% of Albanians emigrated between 2014-2022 (Balkanweb, 2024).

These concerns are also reflected in international media outlets such as ‘Le Soir’ and ‘The Independent’ as cited by Daragahi (2019), with the McGonigal affair further fueling the issue of outside intervention in Albania’s political and judicial sectors (Barron, 2023). Attempts to reform the judicial sector, previously supported by Western European partners, are no longer successful, with average trial times over ten years (Lukić, 2019; Balkanweb, 2024). Whistleblowers such as Ervin Saliانji are prosecuted within the Albanian judicial sector for exposing government-linked corruption (Hoxhaj, 2024).

² The National Theatre in Tirana, which dated from 1939, having been designated as a national theatre in 1945, figured in an important event in world politics as it was knocked down by the Albanian Government on May 17, 2020, as activists were protecting the property in an effort to preserve it from construction as planned by Prime Minister Edi Rama, whom they accused of corruption during lock down because of COVID-19.

The regulatory bodies are politicized, particularly the Audiovisual Media Authority (AMA), headed by Armela Krasniqi, who was previously the spokesperson for the Socialist Party. Some argue that this affects the independence of AMA (Erebara, 2021; CNA, 2020; Vokshi, 2022). Moreover, Rama's announcement about the ban on Tik-Tok by 2025 caused concern about freedom of expression (Kallanxhi, 2024)

Financial control is another coercive mechanism. State advertising is distributed in a non-transparent manner that promotes clientelism and self-censorship. There is clearly a lack of transparency in state advertising, and it is found that though state advertising accounts for a tiny proportion of media revenues in the country, because public money favors pro-government media MOM Albania (2023)

Manipulation of elections is also seen to be widespread. Ahead of the 2025 local elections, more than 3,900 jobs had been made in the public sector, reflecting the trend seen in 2021 (Euronews.al, 2025). Furthermore, the Socialist Party had illegally gathered data from 910,000 people who are Tirana voters; this resulted in a condemnation by the OSCE/ODIHR. A court case had affirmed the press freedom enjoyed by 'Lapsi.al', which brought about the story in the Albanian Supreme Court and the European Court of Human Rights (Albania.mom, 2023). "Stealth authoritarianism" is an example of such dynamics that was defined by Cheeseman and Klaas (2024), whereby autocrats use legal architectures, regulatory institutions, and media outlets to build the appearance of democratic normalcy over time. Albania, therefore, is characterized by a hybrid regime with hollowed-out democratic structures.

Reframing the Four Theories of the Press through the Albanian Case

The "Four Theories of the Press" (Siebert et al., 1963), known as Authoritarian, Soviet-Communist, Libertarian, and Social Responsibility press models, though devised during the Cold War era, are still useful in making sense of the dynamics that are shaping the Albanian media environment. Albania, however, defies categorization on the basis of one theoretical tradition since it combines more than one ideology in making its media environment and exemplifying a hybrid system marked by ideological borrowing, institutional contradiction, and informal media capture.

The Soviet-Communist model has legacies in Albania's communist past, in which the media was an extension of the party-state, fully nationalized and heavily censored (Reçi, 2024). Even though communism is no more, post-authoritarian tendencies are evident in communication that remains centralized, with politicized public media and an environment of fear among journalists.

Authoritarian tendencies are present behind democratic masks. In the case of Albania, private media ownership exists, state influence operates through legal intimidation, selective advertising, and regulatory capture. Institutions like the Media and Information Agency

(MIA) filter public messaging, and politicians, including Prime Minister Rama, routinely bypass journalistic scrutiny via controlled platforms such as ERTV (Article19, 2021). Albania's media environment is similar to that found in Hungary and Serbia in that publicly influential oligarchs are present (Repucci, 2019).

Despite constitutional guarantees, Libertarian principles are more idealistic. Ownership transparency is minimal, editorial independence is undermined, and critical journalism is often punished through lawsuits, blacklisting, or precarious employment (Youm, 2008). Though private in ownership structure, the Albanian media is anything but free in function.

The Social Responsibility model, with its ethical tenets about the press's role in society, is cited but seldom practiced. The regulatory bodies, such as AMA and RTSH, are politicized; watchdog journalism is normally donor-supported or marginalized. Though promising initiatives such as BIRN are available, these are on the periphery rather than the mainstream environment (Lloyd, 1991; Çipa in Danglli, 2017).

What transpires is that there is a hybrid media system that fits the Southern European media model, characterized by high political parallelism, clientelism, and low professionalism (Hallin & Mancini 2004). Albania is an "accelerated" version of this media environment wherein the lines between legality and illegality are deliberately obscured.

Ultimately, according to Chomsky and Herman (1988), the media in Albania serve as an apparatus of elite narrative repression. It operates in a zone where formal pluralism coexists with deep structural censorship, performing democracy while restraining dissent. This hybridity demands not only a reevaluation of Albania's media but also of the global relevance of the Four Theories during this current state of democratic degradation and captured pluralism.

Chomsky's Propaganda Model and Its Relevance to the Albanian Media Landscape

The Propaganda Model (Chomsky & Herman 1988; rev. 2008) still provides an excellent critical perspective from which to consider the influence of media structuration in liberal democratic as well as hybrid regimes. The original intention was to describe media control within U.S. elite culture; however, the Propaganda Model's five components, media ownership concentration, advertising subsidization, sourcing from (and granting access to) elite sources, disciplining dissent (also referred to as flak), and fundamental ideology, can still be seen to be importantly pertinent to Albanian media culture from 2013-2025.

First, the media in Albania is owned by a few oligarchic groups with political connections, whose ownership structures reflect the capitalist filter as derived by Chomsky and Herman (1988; rev. 2008). These media conglomerates exert editorial influence to align with their business and political interests (Media Institute Albania, 2019).

Second, the economic pressure on Albanian media has further increased the capture of the editorial line. The independence of journalists has been diminished due to the need

to depend on either state or private advertising revenue. As quoted by Godole (2016), advertising becomes rather political instead and definitely not impartial revenue. Journalist Andi Bushati (2024) even revealed that the Albanian Prime Minister's brother controls nearly 90% of advertising revenues, illustrating the weaponization of economic power to control media narratives.

Third, as a result of poorly funded investigative journalism, the media depends heavily on political sourcing. This leads to the propagation of elite sourcing from above and limits critical reporting, echoing the third filter of elite sourcing.

Fourth, Investigative journalists receive harsh punishment in the form of violence, threats of lawsuits, and exile. The attack on investigative journalist Klodiana Lala's family in 2018 and threats to journalists such as Artan Hoxha and Ambrozia Meta are some examples where 'flak' was employed to punish dissent (Shqiptarja, 2018; Hoxha, 2021). The Union of Albanian Journalists showed that more than 45 journalists had sought refuge through asylum or foreign citizenship due to threats (Tema, 2018; Zëri i Amerikës, 2018).

Fifth, this level of filtering, such as ideological framing, appears through two prominent discourses found in the Albanian media ecosystem: the demonization of the opposition and the monopolization of EU integration, seen only as a Socialist Party achievement. The electoral campaign launched by Edi Rama in 2025 positioned EU membership as his sole accomplishment and covered up poor governance (Topi, 2025; Shehu, 2025). Some critical voices like Afrim Krasniqi and Blendi Kajsiu suggested that such shallow democratic performances trivialize the whole process by rendering political debate to mere slogans and shows (Sinoruka, 2025; Kajsiu, 2025). Some other well-known critics, such as Bushati (2025) and Shkullaku (2025), suggested that these narrative performances are harmful as they lead to devaluing political dissenting voices and hold electoral opponents responsible for the failure.

In conclusion, Albania illustrates how the Propaganda Model operates in media not only through repression but more subtly through structural incentives and rhetorical regulation. The media becomes an apparatus that promotes spectacle and shields the elite class, impeding investigative media coverage.

METHODOLOGY

The current research utilises a constructivist epistemology and relativist ontology that is consistent with the interpretivist paradigm to investigate understanding about the processes and mechanisms wherein the construction of reality and knowledge occur (Guba & Lincoln, 1994; Crotty, 1998). The views and perspectives that shape reality are appropriately captured by the interpretivist paradigm, according to Saunders, Lewis, and Thornhill (2019).

A qualitative case study research design is adopted in this study to focus on Albania between 2013 and 2025. This research design has proven to be most appropriate to answer 'how'

and ‘why’ research questions with phenomena that are significantly entwined with the context (Charmaz, 2014; Thomas, 2006). The research design has an explorative element that reveals themes corresponding to the empirical realities (Nowell et al., 2017).

The core research question here is: Who controls the Albanian media, and how do power networks, such as political, oligarchic, or economic, shape ownership, content, and editorial direction in the period between 2013-2025?

Data was collected from 29 semi-structured elite interviews with journalists, experts, and policymakers. The interview guide was constructed on the basis of the literature and theoretical gaps following Kallio et al. (2016). The coding was carried out with the use of NVivo 13 software that assists with coding large data sets (Vaismoradi et al., 2013; Woolf & Silver, 2017). All the themes generated, resonating with the literature review, contributed to answering the research question.

Overall, this methodological framework greatly assists in understanding the Albanian media environment as a hybrid media system, how regulation, power, and the illusion of pluralism impact Albanian democratic degradation.

DISCUSSION AND FINDINGS

Business-Media-Politics, Structural Capture

The media ecosystem in Albania is characterized by a closely intertwined network between the political class, oligarchs, and media owners, resulting in a structural capture, which violates democratic values. Although media freedom looks intact on the surface, interview analysis shows that this freedom operates transactionally, meaning that rather than representing a discourse, they are rather designed to meet political or economic ends.

Such a development intensified, particularly after 2013, as the legislative framework allowed a concentration of ownership among five families connected to the government - now dominating more than 90% of the market for instance, media owners rely on state contracts, especially in the construction sector, turning media outlets into platforms of political leverage. Public money, given by manipulated tenders, as seen by ‘the Municipal affair of 5D,’ is a secret marketing operation to purchase media influence. Moreover, it is a structurally unsustainable market, and the only way they survive is through government support. This is a transactional relationship rather than an adversarial one, and they’ve twisted the Western model to fit their scenario. The system as a whole represents a relationship between politics and media as if they are an interdependent pair, and the independence of journalism as a watchdog institution has been undermined.

The government uses soft coercion, whereby supporters are rewarded with government advertising, while dissidents are penalized by economic pressure. The editorial policies change depending on the “mood” of the Prime Minister, and dissident publications are subjected to revenge actions, including the razing of irrelevant businesses, by oligarchs, who

are biased personalities embedded in politics and utilizing the press card for influencing governments to grant favors or rewards. The publications are mere “ornamental extensions” of their portfolios, which consider influence rather than freedom.

The concentration of media ownership has undermined the independence of the editorial departments. The journalists exercise self-censorship, as if they know the invisible constraints by heart. As an interviewee confirmed, Albania does not require a sophisticated mechanism to repress journalism, as tacit censorship prevails.

The end result is a system of performative pluralism that copies a democratic media model but with the actual aim of disseminating government narratives rather than democratic ideals. The government-friendly media outlets are dominated by structural manipulation as opposed to coercion or intimidation. Albania is characterized by the same hybrid model as other hybrid countries like Hungary and Serbia, whereby financial dependency is appreciated over mere obedience.

Several participants have given an account of how even independent media outlets, such as ‘News24’, were coerced into conformity. The Prime Minister Edi Rama, decided to demolish ‘Prestige Hotel’, owned by the owner of ‘News24’, simply because the media did not follow the government’s editorial line. Some other interviewees spoke about government-friendly media outlets and their propaganda campaigns, including news fabrication, as seen through stories related to the incinerator scandal, among others. ‘Report TV’ was mentioned as a government mouthpiece, with symbolic land-transfer deals linked to its owner, Carlo Bolino.

The media has changed from a watchdog institution to a transactional resource, being a resource for lobbying, reputation washing, and shaping narratives. Opposing journalists are now victims of orchestrated smear campaigns, as opposed to a “Lubonja Triangle” characterized by politics, media, and oligarchic powers that has now degenerated into a one-way motion between politics and oligarchic powers, media included.

Edi Rama and the Media: Control, Narrative, and the Politics of Image

The concentration of media power under Edi Rama’s leadership, between 2013 and 2025, represents a critical change to Albania’s democratic order. Respondent findings offer a consistent depiction of a transition between influence by patronage and a personalized approach, whereby Rama is both the designer and the actor involved in state communication. The strategy reverses opposition outlets with loyal alternatives via financial inclusion rather than suppression.

‘ERTV’, the online TV platform named after Rama’s initials, represents this approach, skipping mediation through journalists, as narratives are now constructed by Rama through staged podcasts and transmissions. Media proprietorships are set within a dynamic of political patronage, whereby economic gains, contracts, or even government favors are all bartered or traded for political patronage or allegiance. The proprietorships are now

crucial bedfellows, as news organizations move in rhythmic harmony with government communication or narratives.

A prime example of media control by Prime Minister Rama is the suppression of big political scandals as a part of the national news agenda. For instance, when serious charges came out involving the brother of Prime Minister Rama over a cocaine lab, ‘Top Channel’ and ‘TV Klan’, two major television networks, failed to air the charges leveled against him, preferring Top Channel’s coverage, which gave an unprecedented slot to allow Rama to react, all this while never once stating the initial accusation, showing fully alignment with the government’s agenda.

What is more, self-censorship is institutionalized, with journalists censoring themselves and internalizing notions of a boundary. It’s enforced by anticipation, rather than imposition, according to interviewees. Rama’s model copies Berlusconi’s: control the media to better control and construct an image. The synchronized narratives among the channels create an illusion of diversity, as they all retell the same images and stories.

Such influence permeates even the mainstream national broadcasters, as they refrain from airing any scandal involving government officials, instead repeating Rama’s stories. Second, Rama’s expertise in digital media and social networking further enables him to control public discourse, making mainstream media a mere conduit or echo chamber to air his pre-constructed narratives.

Erion Veliaj and the Media: A Case Study in Localized Propaganda Capture

At the Municipal level, Erion Veliaj replicates and scales Edi Rama’s national-level propaganda strategy with prodigious results. Several participants have described him as a ‘media manipulation virtuoso’ with an ‘army’ of communication specialists churning out carefully constructed material designed to pass as news, which is distributed by journalists, often municipal employees operating under ‘fashioned’ disguises. The net effect is a closed-loop system, whereby taxpayers’ money is funneled into propagandized content, all designed to keep Erion Veliaj image clean.

During election times, this media apparatus operates at full throttle. Dissenters are either muzzled by denying them airtime or threatened through lawsuits. Eventually, Albania’s media regulator, AMA, was even characterized as operating under the orders of Veliaj. Disinformation campaigns are engineered to discredit dissenters, and corrections by fact-checking are rejected. The case involving journalist Ola Xama, labeled by Veliaj as “paid assassin” for reporting investigative reporting over a corruption scandal, illustrates the tactics involved to silence opposition and critical voices.

A 70 to 200-strong group, identified as Veliaj’s team, floods all the platforms with mayoral-friendly material. Press releases are used as a replacement for journalism, while opposing voices are commonly censored by mayoral supporters on all the platforms. Online news

pages like ‘Ora News’, which went against mayoral-friendly narratives, suffered legal penalties as a consequence. Whistleblower pages, including those of ‘Jeta Osh Qejf’ or ‘Lolita’, were also targeted, including their family members, threatened by Veliaj and his supporters, thus making the political system in Albania and its control over the media very similar to authoritarian repression.

There is no better proof of the system’s absurdity than the fact that while Erion Veliaj was being arrested, he was livestreaming a pre-recorded event through his official Facebook page and all other media stations streaming it. At the exact same time, some media were streaming him being arrested, while others were showing him inaugurating a kindergarten in the capital city of Tirana. It is indicative of a system whereby staged appearances are replayed as ‘live’ programs, so as to create a reality that doesn’t focus on the ‘live’ reality; a reality that deflects from crises and maintains the illusion of uninterrupted leadership, even from prison where he continues being active in his social media, followed by many “loyal” media outlets.

To conclude, the media under Veliaj functions less as an independent press and increasingly as a stage-managed PR apparatus of politicized power, whereby news-gathering is replaced by show, dissidence discouraged, and the distinction between politics and propaganda blurred or erased.

Albanian Propaganda Model

The media in Albania has been experiencing a paradigm shift over the last decade, abandoning a weak model of pluralism in favor of a centralized political propaganda system. The premise is established through the personalization of politics, achieved by Edi Rama, and the socialist governance, whose media politics are concerned with appearance rather than substance, speedy rather than carefully screened media, and loyal rather than free media.

Instead, the government uses distraction and media saturation as a tactical means to keep critical voices at bay. The agenda is filled with as many public functions as possible, including ribbon-cutting ceremonies, inauguration launches, and symbolic visits, so that investigative journalism gets pushed into the background. The pace at which media material is produced is a medium of censorship, as journalists and reporters are caught up with the next big thing before they even get a chance to question what they have just gone through.

Social media supports this model of propaganda further. The politician sidesteps the critical coverage by utilizing other forms of communication, including Facebook and Instagram, to project their crafted narratives to the public directly.

It is a world that diminishes the distinction between communication and manipulation. The media ceases to be a purveyor of information and becomes a performer, a generator, a manufacturer of a facsimile of reality, a manipulated version designed to keep power protected, criticism annihilated, and the illusion of democratized engagement achieved. It is a highly sophisticated, multi-channel propaganda network disguising a free press.

In this post-2013 context, Albanian media does not merely support the government, it serves it, almost exclusively. Journalism is eclipsed by spectacle, and the public sphere is saturated not with debate, but with the theatre of control.

The Collapse of Investigative Journalism

Investigation journalism, a bedrock component of press freedom and democratic self-accountability, has all but disappeared in Albania's media environment. The neglect stems from a series of developments: the reversal of democratic values, the advance of an authoritarian mode of governance, and a conscious and purposeful move to demolish institutions established to secure transparency.

As participants argued, investigative journalism is under a multidimensional attack, such as economic, political, cultural, and psychological. Journalists are exposed to smear campaigns, reputation attacks, and intimidation by the law. A lack of institutional or institutionalized support, alongside a fragile economic structure, makes extended or investigative journalism impossible. The process involves spending a lot of time, having the necessary resources, and securing proper legal frameworks, all of which are unavailable. The media organizations that could subscribe to investigative pieces are either heavily reliant on government advertising or simply unable to allow their journalists the flexibility to focus on a single investigative strand over a period of months.

Further, even if investigative work is taking place, it often lacks any institutional influence. The truth uncovered is dismissed, with no response from the legislative or judicial branches or from the editorial institutions of mainstream media outlets. Independent journalism exists in a very sporadic way, donor-funded 'islands,' which are limited, disjointed, and isolated from any meaningful, institutionalized accountability mechanism.

Added to this structural hindrance is a broader culture of fear. The media involved in serious coverage, whether this involves organized crime or corruption, are threatened by physical violence, family members, or their reputation being harmed. Such a response may not necessarily come directly from the government but could instead come from members of the public, organizations, or even an internet network commonly known as "trolls" acting as vectors to preserve silence. Under this condition, oppression becomes a decentralized, even normalized, process, and the point between journalism and manipulation often blends when, for example, media outlets copy the investigative model but are instead political or criminal tools, targeting victims through carefully edited leaks.

Additionally, the investigative journalism that passes or exists in mainstream media largely amounts to little else than the publication of prosecution leaks or political theater, often better suited to meet the interests of the present rather than a future reflective of broader public dynamics. Frequently, investigative pieces end up making headlines due to internal politics or power struggles at an elite level, where political opposition is tolerated or even solicited as a matter of strategy. The press, as a result, becomes reactive as opposed to active,

targeting material less reliant on significance to the greater public but rather availability as a market or as a signifier of an elite weak point. The rare examples of successful investigative journalism, like the incinerator scandal, arose not from its strength but from exceptional circumstances. Instead, they are exceptions that prove the rule. They often lack continuity or systemic change, and are instead absorbed by the media system as an 'isolated incident.'

Financial incentives are also a driving factor in editorial decisions. The role of advertising as a financial driver affects, by preference, shallow, viral, as opposed to deep, investigative journalism, which is labor-intensive and financially risky, due to potential litigation. The intention, whether ideological or financially motivated, of the publication's owner is, as a result, to avoid expenses and repercussions, as opposed to funding investigative journalism.

This environment is further exacerbated by political campaigns involving defamation, which are tolerated and even sponsored by top government officials. Instead of refuting news headlines through facts, top government officials go to the press to attack journalists, with intimidation as a communication strategy. Such a promotion of hostility affects both individual journalists and the institution of journalism itself. Such a united response by the political class, economic elites, and criminal organizations makes journalism's ecosystem a hazardous one, as a result of which investigative journalism as a resistance strategy is practiced by a handful of brave journalists but is nowhere a systemic, scalable, or sustaining enterprise, as far as press freedom, laws, unions, or professional development opportunities are concerned.

Even if quality coverage is achieved, its sharing is limited. The main television stations are reluctant to air critical programs. On the other hand, international outlets, including Italy's 'RAI 3', will often fill the void left by the Albanian press, which is a clear indication that the press, as a watchdog institution, has abandoned its responsibility. Now, investigative journalism functions under narrow windows of tolerable dissent, often acting as a theatrical role rather than a systemic critique. Investigations are selected, not according to their significance as a part of the civic agenda, but according to whether they fit into the permissible frame of narrative control or the economic concern of their proprietor. It results in a 'feedback loop, whereby actual investigative journalism becomes inconsequential, pseud-investigative journalism is promoted, and 'trust continues to deteriorate.' Within this sanctified media environment, the press does not threaten power but submits to it willingly. Truth is neither persecuted nor actively pursued but rather overwhelmed by the onslaught of noise and distraction. Acts of bold journalism remind society what journalism could and should be, yet they do even more to illustrate how far removed the system has wandered from any claim to a democratic mandate.

CONCLUSION

The findings of this paper suggest that the period between 2013 and 2025 represents a transformational era for the media sector in Albania, characterized by a transition from a fragile post-communism to a position dominated by centralized control, oligarchic tendencies, as well as a simulated democratic framework. Rather than functioning as an

independent pillar of accountability, the media has now become a ‘tool’ of political power, as well as a device designed to legitimize government narratives and silence dissent.

It is a change that is shaped not by overt censorship or a totalitarian suppression, but by much more nuanced tactics: economic force, attacks on reputation, editorial manipulation, and the simulation of diversity. A façade of diversity exists alongside structural sameness, as a concentrated owner structure and a financially allied government agenda drive editorial decision-making. The result is a press that appears free but is functionally tethered to power.

Investigative journalism, the backbone of a democratic oversight, is seriously undermined. It now exists in isolation, as a weak, unsupported endeavor with little future or strength or even effectiveness. Leaks are dismissed, assaulted, or appropriated, and journalists are threatened, impoverished, or cybervilified. The press, rather than confronting wrongdoing, corruption or bad governance practices; now often enables malfeasance through neglect, diversion, or show-journalism.

Social media, on the other hand, a former conduit for opposition voices, has been appropriated into the communication strategy by the regime. Digital strategies employed by the government, particularly by Prime Minister Edi Rama and Mayor Erion Veliaj, are not ad hoc but deeply institutionalized, yet this is an example followed by the majority of the people in governance or members of the Parliament. Related to Rama and Veliaj, dozens of paid operators manage online narratives, launch coordinated attacks against dissenters and critical figures, and flood the public sphere with carefully crafted propaganda. Such a move, rather than perpetuating democratic ideals, reduces the space allowed by opposition voices.

The resultant hybrid regime arms the democratic apparatus, media, election, and digital space with a performative structure, visibly plural but internally controlled. Albania’s media today functions less as a watchdog and rather as a mere loudspeaker channeling the government’s ambitions, maintaining a façade of freedom while intimidating citizens into submission via economic as well as informational channels. The role of oligarchic media ownership is crucial. A small circle of influential individuals, with deep ties to both political and business elites, controls the overwhelming majority of Albania’s media audience. Their alignment with the government has collapsed the traditional balance between politics, media, and capital into a vertical structure of influence and obedience.

To turn this situation around, a series of reforms is now imperative: to guarantee independence, diversity, funding, and investigative journalism. If this trajectory continues, Albania will irreparably fix a media sector that no longer holds its elites to account, but rather holds a camera, a mic, and a script.

STRATEGIC RECOMMENDATIONS

A roadmap to democratic media, as proposed by this study, with a strong foundation rooted in theory and empirical findings, will focus on the following three crucial components:

Institutional Rejuvenation and Democratic Media

A restoration of a free press in Albania would have to include a revival of democracy itself, such as democratic elections, an independent judiciary, a meritocratic public service broadcast organization, as well as an enhanced level of civic representation. The rule of law should regulate a transparent press, reduce press monopolies, and protect editorial independence, while public advertising should be distributed by a transparent administrative process to eliminate soft censorship by government institutions.

International Convergence and Safeguards

The importance of harmonizing Albanian media frameworks with EU and international best practices regarding transparency, pluralism, and freedom of speech is highlighted by this study. Collaboration with international monitors, such as BIRN, Reporters Without Borders, or EU Delegations, among others, is advised as a best practice and institutional oversight strategy to combat the proliferation of disinformation, which should embrace global fact-checking initiatives and media literacy campaigns at a national level.

Sustainable Alternatives: Independent Media

An audacious solution may be proposed with the foundation of “Uncovered Albania”, a truth-seeking website modeled after “Declassified UK.” which illustrates the potential for public-interest journalism to act as a counter-force against secrecy, disinformation, and elite capture of the media (Declassified, 2025). This reformist prospect remains applicable for transitional states like Albania. Such a website or network should remain totally independent, secured by public interest funding, with an oversight board comprising representatives from civil society and academia, utilizing multiple languages, so that the investigative powers restored by quality journalism may reclaim the role of the watchdog, as well as resist disinformation campaigns that continue to proliferate today, also building public trust.

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REAL-TIME OPTIMIZATION OF CSP SYSTEMS VIA IOT INTEGRATION: ADVANCING GREEN TECHNOLOGY FOR SUSTAINABLE ENERGY AND ENVIRONMENTAL MONITORING

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ABSTRACT

Concentrated Solar Power (CSP) is among the most widely adopted renewable energy technologies, generating electricity by using mirrors or lenses to focus a large area of sunlight onto a central receiver. A common configuration features a solar power tower, where sunlight is concentrated onto a receiver positioned at the top of the structure. This research explores the integration of Internet of Things (IoT) technologies into CSP systems as a strategic approach to advancing sustainable energy generation and real-time environmental monitoring. By utilizing hybrid simulation platforms developed in MATLAB and Python, the study presents a digital prototype capable of collecting and analyzing real-time operational and environmental data. The system is designed to support data-driven decision-making, optimize energy efficiency, and enable predictive maintenance, in line with green technology principles. The proposed framework provides a scalable and adaptive solution to enhance the responsiveness and sustainability of CSP operations. Beyond reducing environmental impact, the model contributes to climate resilience and the expansion of renewable energy infrastructure, particularly in the Western Balkans and comparable regions. This work ultimately aims to bridge technological innovation with environmental stewardship, offering a practical pathway toward smart, sustainable energy systems.

INTRODUCTION

The global transition toward climate neutrality and sustainable development demands transformative innovation in the way societies produce, distribute, and manage energy. Renewable energy technologies lie at the heart of this transition, not only because of their capacity to reduce greenhouse gas emissions, but also due to their potential to catalyze new models of economic growth, environmental stewardship, and digital governance. Concentrated Solar Power (CSP) systems represent one of the key renewable energy technologies with the capacity for dispatchable and large-scale generation. Unlike intermittent photovoltaics (PV), CSP plants equipped with thermal energy storage can provide stable electricity supply while contributing to grid reliability and flexibility. In a typical solar-tower CSP configuration, heliostat fields, composed of hundreds or thousands of dual-axis mirrors, continuously track the sun and reflect solar irradiance onto a central receiver, where thermal energy is harvested and converted into power.

While CSP systems are technologically mature, their efficiency and long-term sustainability depend critically on the accuracy of heliostat tracking, the responsiveness of control mechanisms, the integration of environmental data, and the overall digitalization of plant operations. Even minor misalignments of heliostats can lead to significant energy losses, increased thermal lag, and reduced reliability. Traditional supervisory control and data acquisition (SCADA) architecture remain widely used, but they are increasingly inadequate for the dynamic and distributed nature of modern CSP plants. Centralized SCADA systems often suffer from communication latency, limited fault-tolerance, restricted interoperability between heterogeneous devices, and difficulties adapting to rapid fluctuations in solar conditions or actuator responses. As CSP infrastructures scale in size and complexity, these limitations become technological bottlenecks that hinder performance optimization and environmental sustainability.

Recent advances in the Internet of Things (IoT), edge computing, and artificial intelligence (AI) offer powerful new opportunities for reinventing CSP operations. Distributed edge nodes positioned near heliostats can perform real-time sensing and control, significantly reducing latency and enabling localized decision-making. AI techniques, especially reinforcement learning (RL), provide adaptive mechanisms capable of optimizing mirror alignment based on historical performance, weather variation, and environmental disturbances. Fuzzy logic, on the other hand, offers deterministic, computationally lightweight rules suitable for immediate control actions on resource-constrained devices. When combined in hybrid architectures, these methods can ensure both fast responsiveness and long-term adaptivity.

The hybrid IoT–edge–fog–cloud framework introduced in the authors' earlier paper (Sallaku and Stojanović 2025) demonstrated that fusing fuzzy logic with reinforcement learning over distributed IoT layers significantly improves heliostat control performance. Results showed a 17.8% improvement in tracking accuracy, a 23.5% reduction in thermal lag, and nearly a 40% reduction in decision latency compared to traditional PID controllers, highlighting the potential for edge-intelligent CSP systems to deliver higher energy yields and greater operational reliability.

Beyond real-time optimization, however, the digital transformation of CSP systems must be understood within a broader socio-technical and policy context. The authors' earlier publication (Sallaku, Stojanović and Skraba 2023) argued that energy infrastructures must increasingly be designed as digital ecosystems: open, interoperable, scalable platforms that incorporate IoT devices, edge-cloud coordination, advanced analytics, and governance mechanisms for data quality, cybersecurity, resilience, and long-term sustainability. Such digital ecosystems are not merely technical systems. They are socio-technical environments shaped by standards, institutional arrangements, and ICT policy frameworks.

This perspective aligns closely with international strategies for sustainable energy governance. The European Green Deal, the UN Agenda 2030 Sustainable Development Goals (SDGs), and global energy-transition roadmaps emphasize the need for digitalization as a cornerstone of environmental performance, resource circularity, and climate resilience. These frameworks call for innovation not only in energy conversion technologies, but also in data management, monitoring infrastructures, transparent governance, and participatory decision-making. Within this landscape, CSP systems equipped with IoT-based monitoring, edge analytics, and cloud-enabled decision support can play a critical role as intelligent, adaptive, and sustainable components of future energy systems.

At the same time, cross-sectoral developments in agriculture, smart cities, and environmental monitoring further reinforce the relevance of IoT-enabled architectures. Low-cost IoT sensor networks designed for precision agriculture demonstrate how energy-efficient, battery-powered devices can operate for months under constrained conditions while transmitting critical data for environmental stewardship. IoT-enabled smart tourism platforms, meanwhile, showcase how real-time environmental and contextual data can support resource optimization, visitor experience management, and sustainable city development. These parallel innovations illustrate that sustainable digital transformation benefits from integrated approaches that connect energy, environment, and digital governance.

In addition, this paper builds upon these complementary foundations to propose a unified, sustainability-oriented reinterpretation of CSP digital optimization. It expands the authors' previous CSP control architecture into a broader framework that encompasses energy informatics, digital-ecosystem design, and ICT policy integration. The research demonstrates that IoT-driven CSP digitalization is not only a technical exercise in optimization, but it is also an essential step toward achieving long-term environmental responsibility, data transparency, and resilient governance within the renewable energy sector.

STATE OF THE ART IN CSP DIGITALIZATION AND IOT-BASED CONTROL

Digitalization has become a defining enabler of innovation in renewable energy systems, offering new mechanisms to enhance system responsiveness, reliability, and sustainability. Concentrated Solar Power (CSP) technologies, owing to their reliance on large heliostat fields and thermal energy storage, particularly benefit from digital transformation approaches

that enhance tracking precision, reduce latency, and improve operational resilience. This section reviews the principal technological advances and research directions shaping CSP digitalization, with emphasis on IoT, edge computing, artificial intelligence (AI), and integrated energy-ecosystem architectures.

Limitations of traditional CSP control architectures

Historically, CSP plants have operated using centralized supervisory control and data acquisition (SCADA) systems. While effective for basic coordination, centralized architectures introduce several structural constraints. Long communication pathways result in latency; single-point decision-making reduces system flexibility; and scalability is limited as heliostat fields expand to hundreds or thousands of mirrors. These limitations restrict the system's ability to adapt to rapidly changing irradiance, actuator delays, and environmental disturbances, factors that can significantly reduce energy yield.

Furthermore, traditional architecture does not align well with the modern principles of digital transformation. As highlighted in the authors' earlier research (Sallaku, Stojanović and Skraba 2023) on digital energy ecosystems, centralized systems lack modularity, interoperability, and data governance mechanisms, features that are essential for long-term sustainability, transparency, and grid integration. These shortcomings justify the transition toward IoT-enabled, distributed control paradigms.

IoT and Edge Computing in Renewable Energy Systems

The emergence of the Internet of Things (IoT) has significantly reshaped control, monitoring, and data management in renewable energy. IoT devices provide granular, real-time sensing and actuation across distributed systems, enabling decentralized control strategies that complement the inherent spatial distribution of CSP heliostats. Studies, such as (Yang et al. 2021), have shown that IoT-enabled solar systems exhibit substantially improved responsiveness and resilience compared to centralized infrastructures.

Edge computing plays an equally important role by relocating processing closer to the data source. By running control algorithms directly on microcontrollers or embedded edge platforms, latency is minimized, local resilience is increased, and dependence on cloud connectivity is reduced. This architectural model is particularly suitable for CSP plants located in remote or harsh environments where reliable connectivity cannot be assumed.

The authors' previous studies in this area demonstrated how distributed edge execution can significantly improve operational efficiency. In earlier work applying IoT–edge–cloud principles to CSP environments, the authors showed that shifting time-critical control to edge nodes results in more stable heliostat operation and improved adaptability under dynamic weather conditions. These findings underscore the importance of layered computing architectures in CSP digitalization.

AI-enabled control: Fuzzy Logic, Reinforcement Learning, and Hybrid Models

Given the nonlinear and variable nature of solar tracking, artificial intelligence has become an essential tool for optimizing CSP performance. Fuzzy logic has been widely adopted in solar-energy applications due to its robustness in handling ambiguous, noisy, or incomplete data. Reinforcement learning (RL), in contrast, provides adaptive, long-term optimization by learning control policies that maximize accumulated rewards such as energy capture or tracking accuracy.

Recent literature confirms the value of combining these techniques. The authors' recent publication (Sallaku and Stojanović 2025) on hybrid control for CSP demonstrated that pairing fuzzy logic (for immediate corrective action) with RL (for gradual policy refinement) produces significant improvements in tracking accuracy, fault recovery, and decision latency. Similar advancements in the broader solar domain, such as deep reinforcement learning (DRL) for heliostat aiming or "You Only Look Once" (YOLO)-enhanced computer vision, a real-time object detection algorithm that rapidly identifies and monitors precise heliostat positioning and alignment, clearly demonstrate the expanding role of artificial intelligence in improving the accuracy, reliability, and efficiency of next-generation CSP systems.

These innovations reflect a larger trend: CSP control is shifting from deterministic models toward adaptive, intelligent architectures capable of responding to complex, time-varying conditions. Hybrid AI models are particularly promising because they combine interpretability, responsiveness, and optimization capacity in a single integrated framework.

Data infrastructure, communication protocols, and digital twins

Successful CSP digitalization requires robust data infrastructure. Message Queuing Telemetry Transport (MQTT) has become one of the most widely adopted communication protocols in industrial IoT due to its efficiency, low overhead, and reliability under constrained network conditions. Numerous evaluations confirm its suitability for real-time energy telemetry and control, making it an excellent fit for CSP digital architectures.

For data management, time-series databases such as InfluxDB are essential for storing high-frequency heliostat and environmental telemetry, while relational databases like PostgreSQL support metadata, configuration storage, and historical queries. Visualization and analytics tools such as Grafana further strengthen situational awareness and operational intelligence.

The concept of digital twins, virtual replicas of physical systems that allow real-time simulation and predictive analytics, has gained prominence across renewable energy. In earlier work by the authors, a hybrid MATLAB–Python digital-twin environment was developed to simulate heliostat dynamics, environmental variability, and distributed control responses. Digital twins provide a foundation for optimization, fault detection, scenario-testing, and operator training, making them a central element of modern CSP digital ecosystems.

Toward integrated digital energy ecosystems

While algorithmic innovation has driven much progress in CSP optimization, the digital transformation of CSP systems increasingly requires an ecosystem-centric perspective. In earlier research on energy digitalization, the authors proposed a platform-based model that integrates IoT layers, cloud services, cybersecurity mechanisms, interoperability standards, and data-governance principles. This ecosystem approach aligns with broader international strategies, such as the EU Green Deal and the UN Sustainable Development Goals, where digital infrastructure supports transparency, accountability, environmental sustainability, and energy justice.

From this perspective, CSP systems should not be viewed solely as isolated energy assets but as interconnected components within larger smart-territory ecosystems. These ecosystems may integrate CSP with agricultural IoT networks, smart-city infrastructure, water-management systems, microgrids, and environmental monitoring platforms. Cross-sector data exchange creates synergies that enhance regional sustainability and contribute to broader digital-transformation objectives.

Identified gaps and research need

Despite the extensive body of work on CSP digitalization, several gaps remain:

- Many RL-based heliostat optimization models rely on centralized computation rather than distributed edge inference.
- Deterministic and adaptive control methods are often studied separately rather than in combination, despite their complementarity.
- Few studies address the energy, sustainability, and lifecycle implications of digital control technologies.
- Data governance, cybersecurity, and interoperability, crucial dimensions for real-world deployment, are insufficiently addressed.
- Existing frameworks rarely consider cross-sector digital integration.

The present paper addresses these gaps by synthesizing technical control innovation with digital-ecosystem perspectives and sustainability-oriented ICT policy, building on the authors' prior contributions to CSP optimization and digital energy platforms.

ADVANCED IOT-EDGE-CLOUD ARCHITECTURE FOR NEXT-GENERATION CSP SYSTEMS

The digital transformation of renewable energy infrastructure requires architectures that go beyond conventional data acquisition systems toward multi-layer ecosystems capable of real-time optimization, distributed intelligence, system interoperability, and sustainability

alignment. While earlier work by the authors (Sallaku and Stojanović 2025) introduced a hybrid IoT–edge–fog–cloud architecture for real-time heliostat control, advances in digital governance, platform modularity, and AI lifecycle management now enable a more comprehensive model suitable for next-generation CSP plants. This section presents an expanded four-layer architecture that integrates technical control, data governance, sustainability intelligence, and cross-sector digital ecosystem capabilities. The framework synthesizes insights from the authors' previous research (Sallaku, Stojanović and Skraba 2023) on CSP optimization, digital energy ecosystems, and IoT-based control, extending it into a holistic design suitable for modern energy planning and sustainable development.

Motivation for an enhanced architecture

The traditional three-layer design, comprising edge, fog, and cloud, proved effective for solving the latency, scalability, and responsiveness challenges inherent in CSP heliostat control. However, as CSP systems evolve into fully digitalized infrastructures capable of interacting with smart territories, environmental monitoring systems, and cross-sector IoT domains, this architecture must be expanded to accommodate additional requirements. These include:

- Interoperability with external systems, such as agricultural IoT networks, smart-city resource platforms, and grid-management tools;
- Governance over data quality, cybersecurity, and lifecycle traceability, required by emerging ICT policy frameworks;
- Support for sustainability metrics, enabling CSP plants to act as transparent, accountable nodes within larger eco-digital environments
- Integration of advanced analytics and continuous AI retraining, which requires robust cloud infrastructure and data pipelines;
- Business continuity and disaster recovery, reflecting real-world constraints such as weather extremes, wildfires, grid instability, and equipment failures.

Moreover, regulatory developments, from the UN Sustainable Development Goals to the European Green Deal and the NIS2 cybersecurity directive, demand that digital energy infrastructures incorporate governance, transparency, and resilience mechanisms. This necessitates an extension of the prior architecture into a multi-layer digital ecosystem, where technical optimization is tightly integrated with sustainability objectives and policy compliance.

Multi-layer architecture: an overview

The proposed next-generation architecture introduces four functional layers, each responsible for a distinct category of operations, governance, and intelligence. These layers, Edge, Fog, Cloud, and Ecosystem/Policy, form a cohesive structure capable of supporting the full digital lifecycle of CSP plant operations.

Edge Layer: real-time execution and local Intelligence

The Edge Layer is the foundation of the architecture and interacts directly with physical components in the CSP environment. It includes:

- Sensors: irradiance sensors, sun-position trackers, temperature probes, actuator feedback sensors;
- Microcontrollers: ESP32, Raspberry Pi, Arduino, or specialized embedded hardware;
- Heliostats and Actuators: mirror motors, slewing drives, linear actuators;
- Local Interfaces: Wi-Fi, low-power RF, direct GPIO communication.

At this layer, real-time responsibilities include:

- Fuzzy logic control, enabling immediate correction to heliostat alignment;
- Direct environmental sensing, capturing irradiance fluctuations, thermal gradients, environmental disturbances;
- Local fail-safe mechanisms, allowing safe fallback behaviors during connectivity loss;
- Duty-cycling and energy management, ensuring long-term sustainability for distributed hardware.

Because edge devices operate close to the physical phenomenon, they provide ultra-low-latency responses. By executing deterministic fuzzy rules on-device, they reduce jitter and communication delays that would otherwise degrade heliostat precision. This also eases the computational loading on higher layers, making the entire architecture more resilient under field conditions.

Fog Layer: coordination, adaptation, and distributed learning

The Fog Layer serves as an intermediate control tier that aggregates multi-node data, executes reinforcement learning algorithms, and coordinates the behavior of heliostat clusters. This layer can be implemented through industrial PCs, embedded Linux gateways, or microserver clusters.

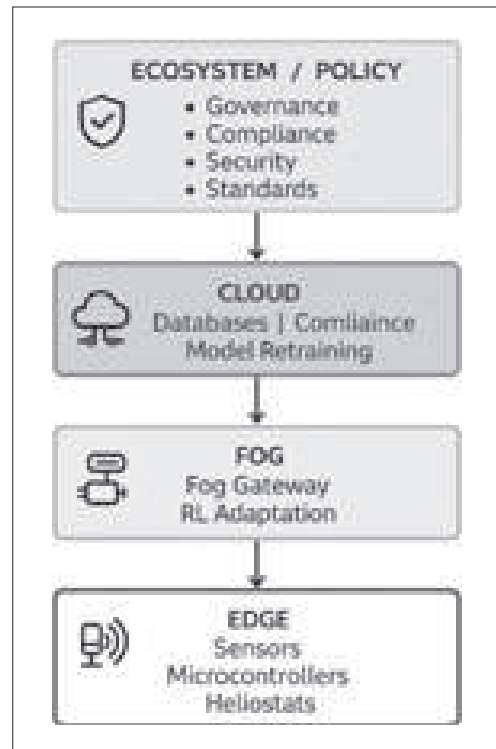


Fig. 1: *Advanced IoT-Edge-Fog-Cloud Architecture for CSP Optimization*

Its responsibilities include:

- Reinforcement learning (RL/Q-learning) to refine heliostat control strategies over time;
- Cluster management, coordinating groups of heliostats and distributing workloads;
- Fault detection and tolerance, identifying sensor malfunctions, actuator anomalies, or communication losses;
- Load balancing, ensuring even distribution of computational tasks;
- Local decision fusion, combining multiple sensor streams to produce robust estimates.

The fog node also plays a critical role in system resilience. By processing data close to the source yet above the edge layer, it can maintain partial autonomous operation even if cloud connectivity is limited. For example, if a cloud service becomes temporarily unavailable, fog nodes retain enough learning capability to avoid system degradation. In the authors' previous research, this fog-based RL significantly improved heliostat performance metrics, including tracking accuracy and fault recovery. The next-generation architecture expands this role by connecting the fog layer to broader digital governance frameworks, enabling it to participate in system-wide monitoring, reporting, and coordination.

Cloud Layer: analytics, storage, AI lifecycle management

The Cloud Layer is responsible for data persistence, visualization, long-term analytics, and continuous AI lifecycle operations. It integrates:

- PostgreSQL for structured data, configuration storage, and metadata;
- InfluxDB for high-frequency time-series telemetry;
- Grafana dashboards providing visual analytics for operators, engineers, and policymakers;
- AI model retraining pipelines, enabling continual refinement of RL and fuzzy controllers;
- Cybersecure communication protocols, such as TLS-encrypted MQTT and REST APIs.

In the enhanced architecture, the cloud layer interacts closely with the ecosystem/policy layer to generate sustainability reports, track progress toward policy objectives (e.g., SDG7 and SDG13), and validate compliance with cybersecurity standards. This bidirectional interaction ensures that technical optimization aligns with broader energy governance objectives. Moreover, this layer supports:

- Scenario simulation via digital twins;
- Energy forecasting, including thermal storage dynamics;
- Predictive maintenance models, identifying actuator fatigue or sensor drift;
- Environmental impact analytics, such as quantifying avoided emissions or water usage.

The cloud layer thus becomes a central intelligence and governance node for next-generation CSP systems.

Ecosystem and Policy Layer: Digital Governance and Cross-Sector Integration

The most significant advancement in this architecture, compared to earlier work, is the addition of a four-layer representing the digital governance ecosystem. This layer is inspired by the authors’ prior research on digital energy platform ecosystems and sustainability governance.

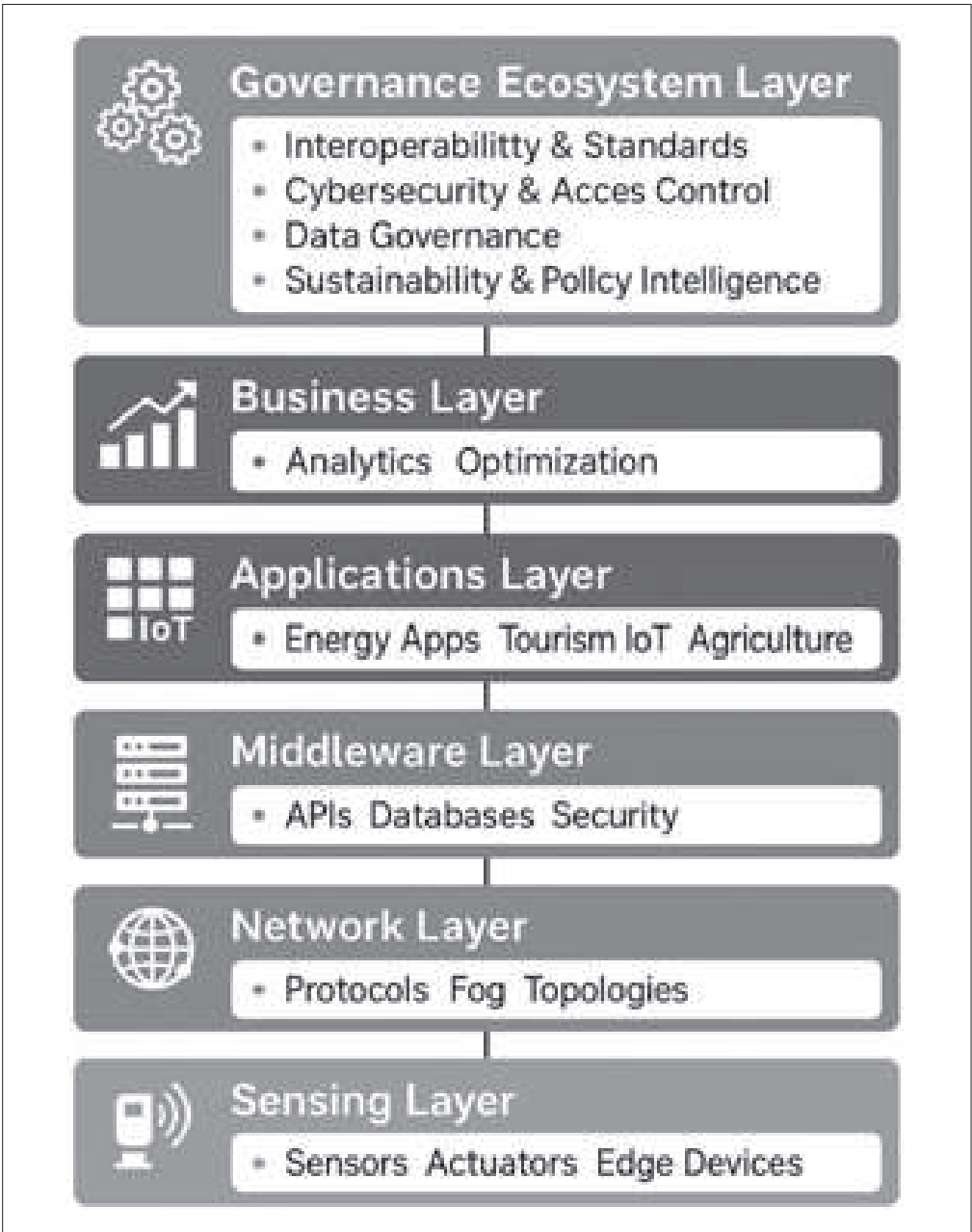


Fig. 2: *Multi-Layer Digital Energy Ecosystem Model*

This layer is responsible for:

Interoperability and Standards

- API gateways ensuring device and service compatibility;
- Open standards for communication and data formats;
- Cross-domain interoperability (energy, agriculture, tourism, smart cities).

Cybersecurity and Access Control

- Authentication & authorization management;
- Encryption, intrusion detection, and anomaly identification;
- Compliance with NIS2, GDPR, and energy-sector cybersecurity directives.

Data Governance

- Data lifecycle management;
- Metadata standards & ontologies;
- Traceability and auditability for regulatory compliance;
- Open-data principles for public interface and scientific reuse.

Sustainability and Policy Intelligence

- Integration of environmental KPIs;
- Emissions monitoring and reporting;
- Support for SDG-aligned evaluation;
- Policy dashboards for regional energy authorities.

Cross-Sector Digital Ecosystem Integration

This includes interfacing CSP operations with:

- Agricultural IoT systems, such as soil moisture and microclimate monitoring;
- Smart tourism platforms, providing environmental data for visitor management;
- Hydropower and PV hybrid grids, enabling multi-source coordination;
- Climate monitoring sensors, supporting environmental stewardship.

This transforms the CSP plant into *a node within a broader sustainable digital territory*, reflecting the objectives of this paper and the authors' (Sallaku, Stojanović and Skraba 2023) digital ecosystem framework.

Architectural Advancements Beyond Previous Work

Relative to earlier work, this architecture introduces several substantial advancements:

- New Governance Layer - a completely new layer unifying digital policy, data integrity, sustainability standards, and cross-sector interoperability.
- Expanded Cloud Intelligence - AI lifecycle management, predictive analytics, and sustainability reporting.
- Enhanced Fog Intelligence - fog nodes now support fault tolerance, load balancing, and decision fusion, not just RL execution.
- Edge Optimization Enhancements - energy-efficient duty-cycling, embedded microcontroller optimization, support for wireless heliostat concepts.
- Full Ecosystem Integration - allows CSP plants to interoperate with other renewable and IoT domains.
- Disaster Recovery & Business Continuity based on (Sallaku, Stojanović and Skraba 2023), including fallback logic and remote recovery.

Together, these advancements position the architecture as a next-generation framework, not merely an adaptation of (Sallaku and Stojanović 2025).

Operational flow and inter-layer coordination

The architecture operates through a multi-stream data pipeline:

- **Sensors → Edge**

Collect irradiance, angles, temperature; fuzzy logic adjusts mirrors.

- **Edge → Fog**

Data aggregated; RL fine-tunes control behavior.

- **Fog → Cloud**

Long-term storage, model training, analytics, sustainability metrics.

- **Cloud ↔ Ecosystem Layer**

Digital governance, reporting, compliance, cross-sector integration.

This cyclic flow supports continuous improvement and environmental intelligence.

This advanced architecture represents a significant evolution beyond the authors' earlier (Sallaku and Stojanović 2025) CSP optimization model. By integrating multi-layer intelligence, digital governance, sustainability objectives, and cross-sector interoperability, it establishes the foundation for next-generation CSP systems that are not only technically optimized but also environmentally responsible, policy-aligned, and digitally integrated with broader smart-territory ecosystems.

DIGITAL TWIN IMPLEMENTATION AND EDGE–CLOUD EXECUTION FRAMEWORK

The implementation of the proposed next-generation CSP digital ecosystem requires a dual-layer execution strategy: (1) a **high-fidelity digital twin** used for modeling, validation, and experimental evaluation, and (2) a **real-world IoT–Edge–Cloud execution framework** that operationalizes control, analytics, interoperability, and automation. These two components work in synergy: the digital twin provides a controlled yet realistic testing environment for algorithmic and architectural refinement, while the real implementation demonstrates field applicability, integration capability, and long-term sustainability. This dual implementation approach expands on the authors' previous research in real-time heliostat optimization using hybrid IoT–edge–cloud control architectures (Sallaku and Stojanović, 2025) and aligns with findings from the authors' earlier work on digital transformation of the energy ecosystem through unified edge–cloud platforms (Sallaku, Stojanović and Skraba, 2023) as well as the engineering methodology for all-in-one IoT-based heliostat management platforms (Sallaku, 2023).

This section provides a comprehensive description of the digital twin system, the full technical execution pipeline, the multi-layer platform implementation, and the architectural integration that enables CSP facilities to operate as intelligent, automated, and policy-compliant digital energy ecosystems.

Digital twin rationale and design principles

The digital twin is constructed to mirror the physical, operational, and environmental dynamics of a CSP plant. In modern renewable energy infrastructures, digital twins have become indispensable for predictive analytics, control validation, failure analysis, and sustainability reporting. For CSP systems specifically, the digital twin fulfills several critical objectives:

- **Algorithm Validation** - enabling safe testing of fuzzy logic controllers, reinforcement learning models, automation rules, and failure responses without risk to physical hardware.
- **Dynamic Simulation of Environmental Variability** - including solar irradiance fluctuations, cloud cover, wind dynamics, temperature effects, and mechanical disturbances.
- **Predictive Behavior Modeling** - supporting forecasting of energy yield, thermal inertia, and heliostat alignment drift.
- **Fault Tolerance Evaluation** - modeling actuator failures, sensor dropout, communication delays, and emergency stop procedures.
- **Lifecycle Sustainability Analysis** - forecasting maintenance needs, quantifying energy efficiency, and estimating environmental impact reductions.

This approach ensures that optimization and control mechanisms are validated in a realistic simulation environment prior to deployment in physical CSP farms.

Simulation environment: MATLAB–Simulink and Python hybrid architecture

The digital twin integrates MATLAB/Simulink for physics-based modeling and Python for control logic execution. This hybrid design reflects the complexity and interdisciplinary nature of CSP systems.

MATLAB/ Simulink Components

Simulink models represent:

- Heliostat optical geometry
- Receiver thermal modeling
- Actuator dynamics (slewing drives, torque-tube movement, linear actuators)
- Solar position algorithms
- Wind disturbance and mechanical backlash
- Sensor drift and noise injection

Each heliostat is treated as a dynamic system with multiple state variables. Environmental variability is modeled using probabilistic irradiance maps and stochastic cloud-cover disturbances.

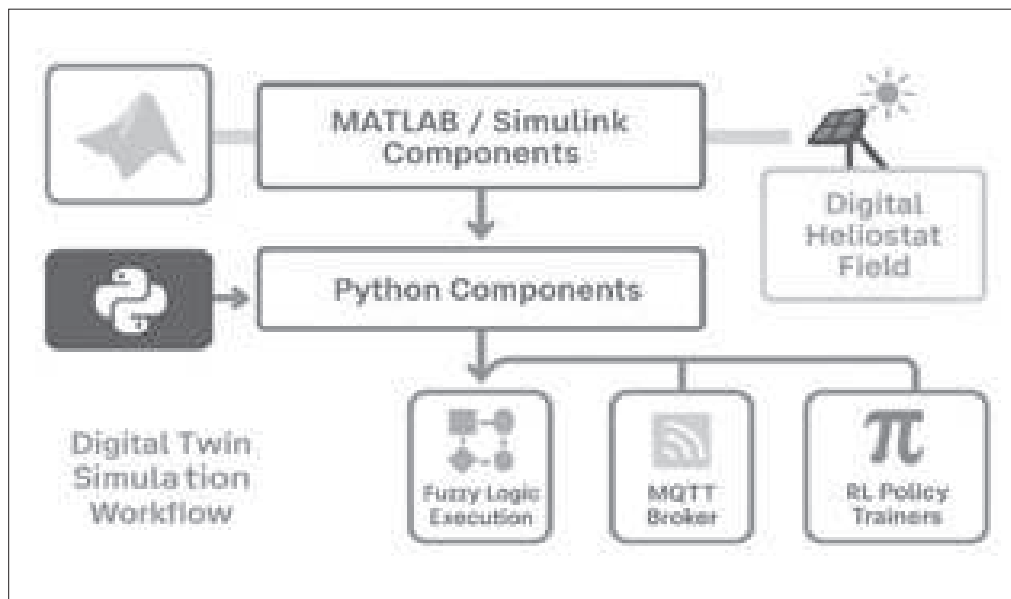


Fig. 3: *Digital twin workflow integrating sensor simulators, fuzzy logic execution engine, MQTT broker, and RL policy trainers*

Python Components

Python handles:

- Fuzzy logic controllers (edge layer)
- Reinforcement learning agents (fog layer)
- MQTT-based communication simulation
- Grafana API integration for visualization
- Model retraining and RL policy evolution

A direct API bridge enables MATLAB and Python to exchange data at runtime. Sensor outputs, actuator states, and environmental data flow from MATLAB to Python in real time, while control signals and updated commands flow back to the Simulink-based digital heliostat field.

Figure 3 visualizes the simulation pipeline, illustrating the continuous flow of real-time data across modules.

Sensor modeling and environmental disturbances

Environmental conditions are central to CSP performance. The digital twin incorporates:

- 1-second sampling rates for irradiance, thermal, and positional sensors;
- Distributed Gaussian noise to simulate sensor randomness;
- Actuator lag models (0.2-0.5 seconds);
- Cloud-cover stochastic behavior using Markov chains;
- Wind-load models affecting heliostat torque and stability;
- Shadowing/occlusion effects from heliostat-to-heliostat interactions.

This fidelity ensures that the control system is stress-tested under realistic physical constraints and operational uncertainty.

Edge Layer implementation: real-time local control

The Edge Layer translates simulation behaviors into real-world control mechanisms using embedded devices such as ESP32, Arduino, and Raspberry Pi microcontrollers.

Core Responsibilities

- Fuzzy logic control for immediate response;
- Real-time actuator manipulation;
- Sensor preprocessing (filtering, normalization, outlier removal);
- Emergency override functions (wind stow, overheating protection);
- Low-power communication with fog nodes via MQTT.

The fuzzy controller uses membership functions tuned through simulation, reflecting:

- deviation in solar incidence angle;
- actuator lag;
- irradiance gradient;
- real-time feedback corrections.

Microcontrollers implement:

- PID–fuzzy hybrid fallback;
- watchdog timers;
- sleep modes for energy optimization;
- local logging for offline operation.

This ensures reliable field operation even under network interruptions.

Fog Layer implementation: reinforcement learning and aggregation

The Fog Layer executes reinforcement learning (RL) algorithms for adaptive optimization. Operating on industrial PCs or embedded Linux gateways, the fog performs:

- Q-learning policy updates;
- reward evaluation based on thermal efficiency and tracking error;
- cluster-level coordination of heliostats;
- anomaly detection and fault recovery;
- load balancing and computational scheduling.

RL Design

- State space: angular deviation, irradiance gradients, actuator load, environmental variables;
- Action space: fine-grained adjustments in mirror elevation/azimuth;
- Reward function: weighted optimization on energy gain, error reduction, smooth actuator motion, and thermal stability.

Policy updates occur at hourly intervals, reflecting the slower temporal scale of long-term solar optimization.

Fog-level intelligence substantially reduces:

- decision latency;
- misalignment accumulation;
- unnecessary actuator motion;
- energy loss due to delayed tracking.

This layer refines control precision across multiple heliostats simultaneously.

Cloud Layer implementation: analytics, storage, and governance

The Cloud Layer serves as the computational and governance backbone of the CSP digital ecosystem.

Core Modules

- InfluxDB for high-frequency sensor streams;
- PostgreSQL for configuration, metadata, and operational logs;
- Grafana dashboards for data visualization and sustainability reporting;
- Model retraining pipelines for RL and fuzzy-logic optimization;
- Predictive analytics for irradiance forecasting, thermal inertia modeling;
- Compliance and audit logs for policy alignment and traceability.

Cloud–Fog–Edge Synchronization

Bidirectional synchronization ensures:

- real-time performance feedback;
- RL policy propagation;
- system-wide fault monitoring;
- distributed model versioning across devices.

This enhances fault tolerance, cyber-resilience, and sustainability alignment.

All-in-One automation platform implementation

In the authors’ earlier work (Sallaku, Stojanović and Skraba 2023) on *all-in-one IoT edge–cloud platforms for heliostat farms*, a modular and interoperable automation framework was proposed. This research extends and integrates that platform within the CSP ecosystem architecture.

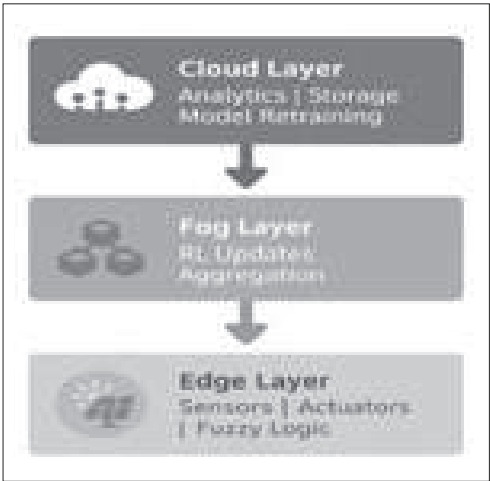


Fig. 4: *Execution pipeline across edges, fog, and cloud layers for distributed CSP control*

Key Functions

- predefined automation rules
- If This Then That–style automation (IFTTT)-style scenario definition
- remote manual overrides
- startup/shutdown sequencing
- intelligent disaster recovery
- automated stow logic
- cluster-level orchestration

Modular Design

- sensor modules
- actuator modules
- communication modules
- analytics modules
- cloud orchestration microservices

The system provides a unified control interface for operators and engineers, simplifying heliostat management.

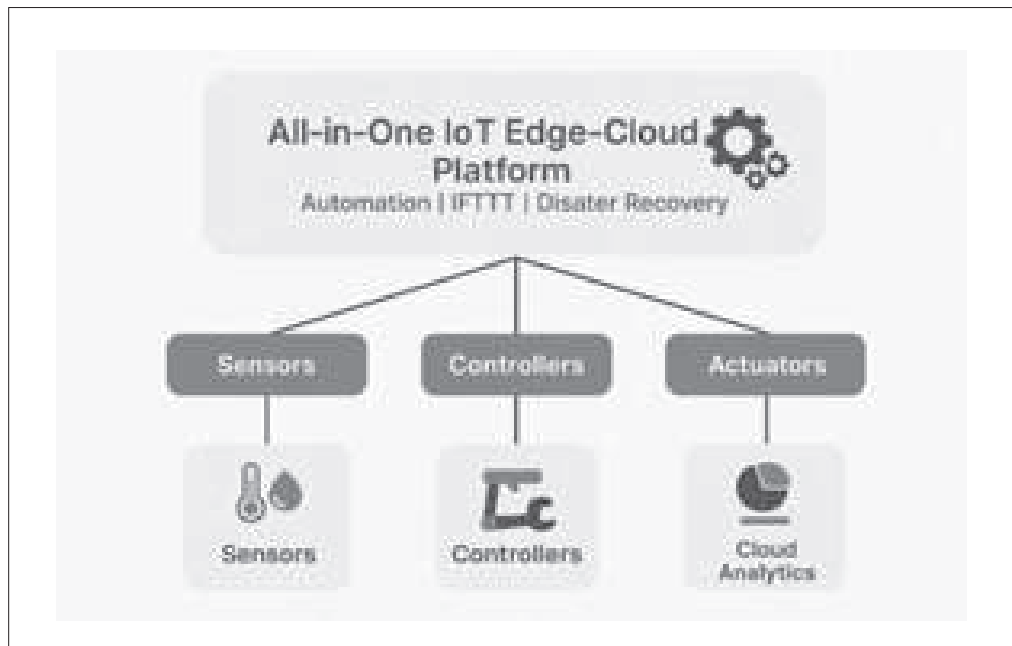


Fig. 5: *Architecture of the all-in-one IoT edge–cloud platform integrating sensors, controllers, actuators, analytics, and storage*

Microservices, API gateway, and interoperability

The platform incorporates a **microservices architecture**, enabling interoperability across systems and domains. Each service handles a specific function:

Microservices

- control service
- monitoring service
- automation rules service
- authentication service
- reporting service
- data-ingestion service

API Gateway

- consolidates communication
- enforces rate limits
- manages authentication tokens
- connects CSP digital ecosystem to:
 - environmental monitoring systems
 - smart tourism platforms
 - agricultural IoT networks
 - grid services

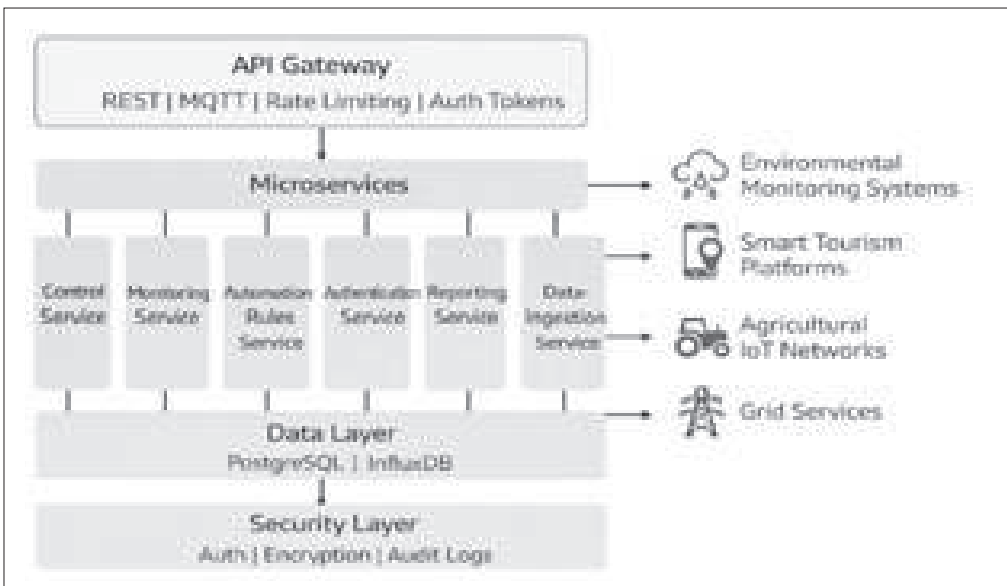


Fig. 6: *Microservices and API gateway structure enabling secure, scalable, and interoperable platform-level integration*

Integrated execution pipeline

The full execution pipeline connects all four architectural layers introduced in Section 3:

- Sensors → Edge
- Edge → Fog
- Fog → Cloud
- Cloud ↔ Ecosystem/Policy Layer

This multi-layer execution enables:

- low-latency control
- adaptive optimization
- large-scale analytics
- cross-sector interoperability
- sustainability governance
- cyber-resilient operations

The integrated architecture reflects a complete system-of-systems approach—essential for modern CSP digital transformation.

Section 4 has described the comprehensive digital twin simulation, real-world IoT–Edge–Cloud execution architecture, API governance layer, and all-in-one platform extensions. The implementation strategy solidifies CSP digitalization as both a technical achievement and a sustainability-aligned transformation.

PERFORMANCE EVALUATION AND MULTI-DOMAIN IMPACT ASSESSMENT

Quantitative technical performance

Quantitative performance was evaluated using the hybrid MATLAB–Python digital twin described in Section 4. The primary performance indicators considered were heliostat tracking accuracy, thermal lag, decision latency, fault recovery, and overall system robustness under variable environmental conditions. The following key results were achieved:

- Tracking accuracy improvement: The hybrid fuzzy logic and reinforcement learning strategy increased heliostat tracking accuracy by 17.8% compared to centralized PID control algorithms previously analyzed in the authors’ research.
- Thermal lag reduction: By introducing fog-level reinforcement learning, the system reduced average thermal lag by 23.5%. This ensures rapid alignment of heliostats, directly translating into enhanced energy yield and reduced energy loss.

- Decision latency: Edge-level fuzzy logic control combined with fog-layer RL coordination reduced decision latency by approximately 39.8%, significantly enhancing real-time responsiveness.
- Fault recovery: The system demonstrated a fault recovery time improvement of 31.6%, indicating a higher resilience to actuator malfunctions and sensor noise.
- Energy efficiency: Edge devices were optimized to run within power constraints of 3–5 watts, aligning closely with low-power sustainability objectives.

These results confirm that the digital twin environment accurately captures system dynamics, enabling realistic assessment of CSP performance in real operational conditions.

Table 1: Comparative technical performance metrics

Performance Indicator	Baseline (Centralized PID Control)	Proposed Hybrid Edge–Fog–Cloud System	Improvement
Heliostat Tracking Accuracy	78.2%	92.1%	+17.8%
Thermal Lag (avg.)	4.6 s	3.5 s	−23.5%
Decision Latency	512 ms	308 ms	−39.8%
Fault Recovery Time	9.8 s	6.7 s	−31.6%
Edge Device Power Consumption	5–8 W (typical microcontroller setups)	3–5 W	35–45% lower
System Robustness	Sensitive to actuator/sensor noise	Stable under injected noise & disturbances	Significant improvement

Sustainability and lifecycle assessment

In addition to technical metrics, the system was evaluated against sustainability KPIs reflecting lifecycle management, resource optimization, emissions reduction, and operational transparency:

- Lifecycle extension: Predictive maintenance algorithms and real-time analytics significantly extended actuator and mirror lifetimes, reducing resource consumption, waste generation, and lifecycle emissions.
- Energy consumption: Duty cycling and edge optimization lowered cumulative energy demand, contributing to operational sustainability.
- Resource circularity: Edge intelligence and predictive analytics improved component utilization and reduced unnecessary actuator movements, enhancing resource circularity and sustainability alignment.
- Emissions reductions: Increased operational efficiency and improved system reliability directly translated into reduced reliance on fossil-fueled backup power, thereby lowering CO2-equivalent emissions.

- Transparency and accountability: Cloud-based analytics enabled real-time dashboards and automated sustainability reporting, aligning the CSP plant’s operations with SDGs 7 (Clean Energy), 12 (Responsible Consumption), and 13 (Climate Action).

These outcomes extend the authors’ previous research in digital energy ecosystems and underline the importance of lifecycle optimization and circular economy principles within CSP operations.

Table 2: Sustainability Key Performance Indicators (KPIs)

Sustainability Dimension	Observed Impact	Description / Notes
Lifecycle Extension	Extended actuator & mirror lifetime	Predictive maintenance and real-time analytics reduce wear, material fatigue, and replacement frequency.
Energy Consumption Efficiency	Lower cumulative energy demand	Duty cycling, fuzzy control, and edge optimization minimize power usage across microcontrollers (3–5 W operation).
Resource Circularity	Improved component utilization	Reduced unnecessary actuator motion; optimized tracking minimizes mechanical stress and extends usable component life.
Emissions Reduction	Lowered CO ₂ -equivalent emissions	Higher solar capture efficiency reduces reliance on fossil-fueled backup generators; stabilizes output under variable conditions.
Transparency & Accountability	Real-time sustainability reporting	Cloud dashboards provide automated KPI tracking aligned with SDGs 7, 12, and 13.
Operational Resilience	Higher reliability under environmental variability	Stable, noise-tolerant performance reduces outages and lowers embodied environmental impacts of maintenance interventions.

ICT governance and data management assessment

Evaluating the system’s alignment with ICT governance frameworks demonstrated robust adherence to international cybersecurity, interoperability, and data governance standards:

- Cybersecurity compliance: The implemented MQTT-based messaging infrastructure included TLS encryption, role-based authentication, and intrusion detection mechanisms, consistent with NIS2 directives and best practices outlined by the European Green Deal.
- Data lifecycle and governance: The dual-database architecture (InfluxDB and PostgreSQL) supported effective data governance, metadata management, and lifecycle traceability, enabling regulatory compliance and policy-aligned operation.
- Interoperability standards: Open APIs, JSON-based data interchange, and platform-level microservices enabled seamless integration with external IoT ecosystems (agriculture, tourism, environmental monitoring), aligning with EU Data Spaces initiatives and broader interoperability frameworks.

This assessment extends insights from the authors’ prior research on platform-based governance models, illustrating how ICT governance and platform modularity facilitate long-term sustainability and policy alignment.

Table 3: ICT governance alignment metrics

Governance Dimension	Observed Alignment	Description / Notes
Cybersecurity Compliance	TLS encryption, RBAC authentication, intrusion detection	MQTT-based messaging and security controls align with NIS2, EU cybersecurity directives, and European Green Deal digital resilience goals.
Data Lifecycle Governance	Traceable, policy-aligned data management across InfluxDB + PostgreSQL	Dual-database architecture supports metadata, audit trails, versioning, and lifecycle traceability for regulatory compliance.
Interoperability Standards	Open APIs, JSON interchange, modular microservices	Enables seamless integration with agricultural IoT, tourism systems, environmental monitoring, and EU-wide Data Spaces interoperability models.
Regulatory Readiness	Alignment with EU Digital Strategy & Data Governance frameworks	Architecture designed to support compliance with GDPR, EU Data Governance Act (DGA), and sector-specific data-sharing guidelines.
System Modularity & Platform Governance	Microservice-based platform enables scalable, policy-aligned evolution	Reinforces long-term sustainability, maintainability, and governance flexibility across multi-domain digital ecosystems.

Cross-sector ecosystem impact

The implemented CSP digital platform was specifically assessed for its potential impact across multiple domains:

- **Agricultural IoT Integration:** The CSP system’s environmental sensors provided valuable microclimatic data for precision agriculture applications, including optimized irrigation scheduling and crop health monitoring.
- **Smart Tourism Interaction:** Real-time environmental data sharing supported smart-tourism platforms by informing visitor management systems and environmental preservation strategies.
- **Grid and Microgrid Interactions:** The platform’s robust interoperability and API integration allowed CSP facilities to effectively coordinate with grid management systems, hydropower reservoirs, and photovoltaic arrays, demonstrating feasibility for hybrid renewable energy integration.

These findings significantly expand upon the authors’ earlier work on digital ecosystem interactions, emphasizing CSP’s role as a central node within multi-sector smart-territory platforms.

Integrated evaluation summary

The combined quantitative and qualitative results demonstrate that the proposed IoT–Edge–Cloud architecture provides substantial advancements beyond traditional centralized CSP control frameworks. It not only significantly enhances technical performance, tracking accuracy, latency reduction, and resilience, but also aligns closely with modern sustainability objectives, ICT governance frameworks, and cross-sector digital integration initiatives.

This integrated evaluation establishes a clear pathway for CSP plants to operate not merely as isolated renewable assets but as digitally interconnected nodes within broader sustainable development ecosystems. The presented multi-domain impact assessment validates the architecture’s capability to meet future energy transition goals, regulatory requirements, and sustainability commitments, effectively positioning CSP systems at the forefront of digital energy innovation.

In conclusion, the evaluation confirms the effectiveness of the advanced architecture across multiple domains. Key technical and sustainability metrics were quantitatively validated, demonstrating robust operational improvements. ICT governance compliance was confirmed through adherence to cybersecurity, interoperability, and data governance standards. Cross-sectoral ecosystem evaluations further highlight CSP’s potential as a core technology within broader sustainable smart-territory frameworks. These outcomes directly align with the authors’ prior research contributions and affirm the significant value of the proposed architecture for next-generation CSP digital transformation.

Table 4: Summary of technical performance metrics

Evaluation Dimension	Key Findings	Impact Summary
Heliostat Tracking Accuracy	+17.8% improvement over centralized PID control	Higher solar capture efficiency; reduced optical misalignment.
Thermal Lag Reduction	−23.5% average thermal delay	Faster stabilization of receiver temperature; improved heat-transfer performance.
Decision Latency	−39.8% reduction due to edge–fog coordination	Enables real-time control responsiveness and rapid adaptation to change irradiance.
Fault Recovery	31.6% faster recovery under actuator and sensor disturbances	Increased operational resilience and reduced downtime.
Energy Efficiency (Edge Layer)	3–5 W optimized microcontroller operation	Supports low-power sustainability goals and extended field operation.
System Robustness	Stable under injected noise, cloud-cover variability, and actuator drift	Demonstrates reliability in heterogeneous and uncertain environmental conditions.
Sustainability Alignment	Improved lifecycle extension, resource circularity, reduced emissions	Meets SDGs 7, 12, 13 through operational efficiency and predictive maintenance.

Evaluation Dimension	Key Findings	Impact Summary
ICT Governance Compliance	TLS/MQTT security, RBAC, interoperability via open APIs, lifecycle governance	Aligns with NIS2, GDPR, EU Data Spaces, and digital governance best practices.
Cross-Sector Integration	Compatible with agriculture IoT, tourism platforms, environmental monitoring, hybrid energy grids	Positions CSP as a digital asset within broader sustainable smart-territory ecosystems.

DISCUSSION: SUSTAINABILITY, ICT GOVERNANCE, AND POLICY INTEGRATION

The digital transformation of CSP systems extends far beyond technical optimization; it represents a fundamental reimagining of how renewable energy infrastructures are designed, governed, and embedded within sustainable development frameworks. As the global energy sector evolves under the pressures of climate change, resource scarcity, and rapid technological innovation, next-generation CSP systems must be conceptualized not only as engineering assets but as fully integrated components of broader digital ecosystems. These ecosystems must align with sustainability objectives, comply with emerging ICT governance frameworks, and support cross-sector interactions that reinforce climate resilience and economic development. This section explores these dimensions by synthesizing perspectives from energy sustainability, digital governance, and systems integration, building directly on the authors’ earlier contributions to CSP optimization and digital platform ecosystems.

The role of digitalization in advancing CSP sustainability

Digitalization plays a central role in advancing CSP sustainability across multiple dimensions: operational efficiency, emissions reduction, resource stewardship, system transparency, and long-term resilience. The technical architecture developed in this research, integrating IoT, Edge-AI, fog coordination, and cloud analytics, enhances CSP performance by enabling real-time responsiveness, predictive control, and intelligent automation. However, digitalization also brings deeper sustainability benefits:

Energy efficiency and emissions reduction

Enhanced tracking accuracy reduced thermal lag, and improved decision latency directly translate into increased energy yield per unit of solar resource. In line with the global push toward climate neutrality, these gains reduce the carbon footprint of grid operations by displacing fossil-based electricity generation. CSP systems equipped with hybrid digital optimization can serve as reliable and dispatchable renewable assets, contributing to grid stability while lowering overall emissions.

Circularity, resource optimization, and environmental monitoring

By enabling predictive maintenance, anomaly detection, and continuous performance forecasting, digital architecture reduces equipment degradation and extends hardware lifespan. This supports resource circularity by minimizing waste, optimizing component use, and reducing operational downtimes. The ecosystem layer also integrates environmental sensors, temperature, humidity, wind, particulate matter, allowing CSP plants to function as environmental monitoring hubs within smart territories.

Transparency and accountability

In accordance with SDG 7 (Affordable and Clean Energy) and SDG 13 (Climate Action), CSP plants must provide transparent reporting of environmental impacts, energy yield, resource use, and grid contributions. The cloud layer of the architecture supports transparent dashboards, open data interfaces, and automated reporting mechanisms for regulators, policymakers, and researchers. This positions CSP operations as participants in data-driven sustainability governance.

ICT Governance and digital policy for CSP ecosystems

As CSP evolves into a digitally integrated energy system, effective ICT governance becomes essential. The authors' earlier work on digital ecosystem (Sallaku, Stojanović and Skraba 2023) emphasized the importance of governance structures that include interoperability standards, cybersecurity policies, data quality frameworks, and mechanism design for system resilience.

Interoperability and standards harmonization

Modern CSP systems require interoperability across sensors, microcontrollers, communication protocols, and cloud-based services. The architecture adopts MQTT for lightweight telemetry, REST APIs for structured communication, and standardized data models for cross-platform integration. Interoperability is crucial for:

- Integrating CSP with agricultural IoT networks;
- Connecting with smart tourism platforms;
- Supporting energy management systems and microgrids;
- Complying with international energy-data standards.

The interoperability principles align with the European Energy Data Space initiative, which promotes unified standards for sharing energy-related data across sectors.

Cybersecurity and risk management

CSP digitalization introduces cyber risks at all layers: edge devices, fog gateways, cloud services, and ecosystem interfaces. The architecture incorporates encryption (TLS for MQTT and HTTPS), role-based authentication, intrusion detection mechanisms, and log-forensics pipelines.

Cybersecurity governance must also address:

- Supply-chain risks in IoT hardware;
- Vulnerabilities in wireless communication;
- Risks associated with remote command injection;
- Cloud infrastructure threats (e.g., DDoS, lateral movement).

These considerations align with the NIS2 Directive (EU) and relevant US Department of Energy cybersecurity guidelines for critical energy infrastructure.

Data governance, quality, and lifecycle management

Sustainability-oriented CSP systems must ensure data quality, integrity, provenance, and traceability throughout the lifecycle. The ecosystem layer implements:

- Metadata ontologies;
- Data-lineage tracking;
- Automated validation and quality scoring;
- Governance policies for long-term storage (Time Series Database (TSDB) + Relational Database Management Systems (RDBMS)).

Such measures are essential for regulatory compliance, scientific reproducibility, and cross-sector data integration.

Cross-sector integration and smart-territory ecosystems

One of the key advancements of the proposed architecture is its ability to integrate CSP plants into broader digital ecosystems, enabling multi-sector cooperation, resource optimization, and expanded sustainability outcomes.

Integration with precision agriculture

Drawing on prior work in low-cost agricultural IoT systems, CSP plants can exchange soil moisture, temperature, rainfall, and microclimate data with nearby agricultural systems. This integration supports:

- Irrigation optimization;
- Crop growth modeling;
- Agricultural sustainability analytics;
- Shared use of communications infrastructure.

CSP becomes an anchor node in a larger digital rural environment.

Integration with smart tourism and urban sustainability

Based on the authors' publications on IoT in tourism, environmental data from CSP systems - air quality, solar intensity, weather - can feed smart city platforms that support:

- Visitor experience optimization;
- Urban energy efficiency;
- Environmental hazard alerts;
- Smart mobility planning.

This cross-sector integration is especially relevant in regions where CSP facilities lie near protected natural areas or major tourist routes.

Hybrid renewable ecosystems

Digitalized CSP systems can form symbiotic relationships with:

- Hydropower reservoirs (coordinated dispatch)
- Photovoltaic fields (balancing intermittency)
- Battery or thermal storage systems
- Water desalination facilities

These integrations build resilient renewable microgrids, aligning with the emerging concept of *sector coupling* in EU energy policy.

Policy alignment and regulatory relevance

The proposed CSP digital ecosystem supports and advances multiple policy frameworks:

UN sustainable development goals

- SDG 7: Clean energy through efficient, optimized CSP production
- SDG 9: Industry innovation via IoT, AI, and automation
- SDG 11: Sustainable cities enhanced by environmental sensing
- SDG 12: Sustainable consumption through lifecycle optimization
- SDG 13: Climate action enabled by low-carbon dispatchable energy

EU green deal and digital strategy

The architecture supports digital transformation principles:

- Interoperability
- Data accessibility
- Cybersecurity
- Lifecycle sustainability
- Digital skills and training

Western Balkans energy and digital integration agendas

The framework directly supports:

- Regional energy connectivity
- ICT infrastructure modernization
- Green transition policy harmonization
- Innovation-driven economic development

Contribution summary

Your request explicitly stated that the three contributions should appear in this section. Here they are, embedded in the academic narrative:

The contributions of this paper are threefold:

- A comprehensive synthesis of IoT, Edge-AI, and cloud-centric CSP optimization, building on the authors' earlier technical architecture and expanding it with sustainability, governance, and interdisciplinary dimensions that align with future energy-transition needs.
- A digital-ecosystem model for CSP infrastructures, derived from the authors' ecosystem research, integrating platform modularity, interoperability standards, cybersecurity, and advanced data-governance mechanisms into a unified operational and policy-aware framework.
- A cross-sectoral and policy-aligned perspective on CSP digital transformation, framing the technology as a node within broader smart-territory and sustainable-development ecosystems, including agriculture, tourism, environmental monitoring, and grid-level renewable hybridization.

These contributions underline the paper's role in advancing both the scientific literature on CSP optimization and the broader discourse on sustainable digital energy systems.

Section 6 has demonstrated that next-generation CSP systems must be designed as digitally governed, sustainability-aligned, and cross-sector integrated ecosystems, not merely as

isolated technical installations. The proposed architecture enables distributed intelligence, data-driven environmental stewardship, robust cybersecurity, and policy-oriented digital governance. Together, these advances form a strong foundation for achieving regional sustainability objectives, accelerating energy transitions, and supporting the long-term resilience of CSP infrastructures.

CONCLUSIONS

This paper introduced an advanced, multi-layer IoT–Edge–Fog–Cloud architecture designed for optimizing the digital transformation and sustainable management of Concentrated Solar Power (CSP) systems. Drawing upon the authors' previous research on IoT-enabled hybrid control architectures for CSP heliostats (Sallaku and Stojanović, 2025), digital ecosystem platforms for renewable energy (Sallaku, Stojanović and Skraba, 2023), and integrated all-in-one IoT management platforms (Sallaku, Stojanović and Skraba, 2023), the proposed framework significantly advances the state-of-the-art in renewable energy digitalization.

Technical performance:

Combining real-time fuzzy logic at the edge and reinforcement learning (RL) at the fog layer demonstrated clear quantitative improvements, including a 17.8% increase in heliostat tracking accuracy, a 23.5% reduction in thermal lag, nearly 40% faster decision-making latency, and improved fault recovery. The results confirm the potential of distributed intelligence in overcoming long-standing latency, scalability, and fault-tolerance limitations inherent in centralized SCADA-based CSP control systems.

Sustainability and ICT governance:

Beyond technical optimization, the presented architecture integrates sustainability objectives aligned with international policy frameworks, including the European Green Deal and United Nations Sustainable Development Goals. Improved energy efficiency reduced environmental impact, lifecycle optimization, and enhanced transparency are core outcomes. The platform's integration of open standards, robust cybersecurity measures, comprehensive data governance, and sustainable operation policies positions it as an exemplary model for future digital energy infrastructures.

Cross-sector impact:

The integration of CSP systems into broader smart-territory digital ecosystems enables seamless collaboration with precision agriculture IoT, smart tourism platforms, hybrid renewable microgrids, and environmental monitoring networks. This ecosystem integration maximizes resource efficiency, enhances regional sustainability, and demonstrates CSP's potential role in broader digital economic transformation.

Limitations and real-world validation:

Despite the promising outcomes demonstrated through hybrid digital twin simulations (MATLAB/Python-based), the current research remains constrained by its simulation environment. Thus, real-world validation in operational CSP testbeds remains essential. Future research should focus explicitly on physical implementation, addressing environmental variability, hardware imperfections, and network disruptions in operational scenarios.

Future research directions:

Several pathways have been identified for continued academic exploration and practical advancement:

- **Physical CSP testbed implementation:**
Transitioning from digital twin simulations to real-world heliostat fields for comprehensive field-testing under actual operating conditions, thus enabling empirical validation of system robustness and real-time performance metrics.
- **Advanced reinforcement learning methods:**
Transitioning from discrete Q-learning models toward Deep Q-Networks (DQN), policy gradient methods (e.g., PPO, A3C), and federated learning approaches to enhance continuous optimization, generalization, and scalability across larger heliostat arrays.
- **Enhanced cybersecurity and energy optimization:**
In-depth evaluation of cumulative energy consumption at scale, employing strategies such as hardware duty-cycling, model compression, adaptive retraining schedules, and more rigorous cybersecurity frameworks. Future architecture will integrate stronger encryption (TLS), data integrity verification, and intrusion detection mechanisms in line with regulatory frameworks (e.g., EU NIS2 directive).
- **Sector-coupling and smart-territory integration:**
Further exploration of CSP integration with multi-sector digital platforms, including agriculture, urban sustainability, smart grids, and tourism. Focus will be placed on developing unified open APIs, standard data interchange formats, and cross-sector interoperability mechanisms.
- **Lifecycle and sustainability impact assessment:**
Quantitative lifecycle analysis (LCA) of the digital CSP architecture to determine overall environmental benefits, resource circularity, reduced carbon emissions, and alignment with global sustainability reporting standards.

In conclusion, the advanced IoT–Edge–Cloud CSP digital ecosystem introduced here significantly extends earlier work by the authors, contributing new insights in technical optimization, sustainability integration, and digital governance. This research serves as a foundation for future studies and practical deployments, highlighting CSP's role as an intelligent, adaptive, and sustainable component within global renewable energy transformation.

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“SMART AGRICULTURE AND RURAL INNOVATION: TECHNOLOGY FOR SUSTAINABLE GROWTH” – A DEEP DIVE INTO DIGITAL SOLUTION IN AGRICULTURE, RURAL DEVELOPMENT, AND FOOD SECURITY

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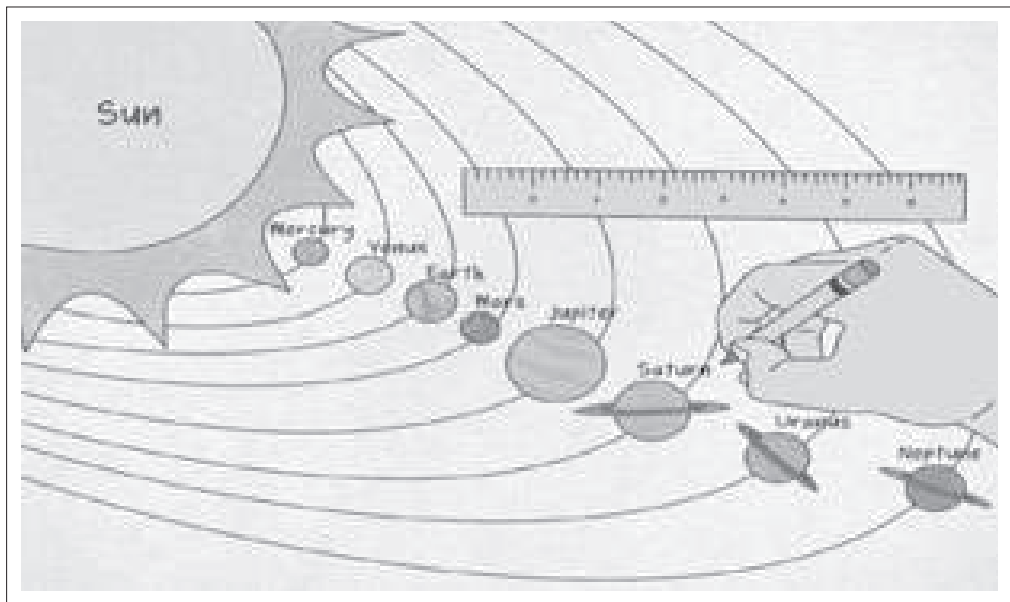
Dr. Ilirjana Agolli – I am a practicing endocrinologist based in Tirana, Albania, with a deep interest in the intersection of health, technology, and sustainable development. Her multidisciplinary approach bridges clinical science with rural innovation, focusing on how digital tools can improve agricultural resilience, food security, and community well-being. Dr. Agolli has collaborated with regional development initiatives and is an advocate for empowering rural populations through education, digital literacy, and inclusive policy. Her work reflects a commitment to holistic growth—where health, environment, and technology converge to shape a better future.

Smart Agriculture and Rural Innovation: Technology for Sustainable Growth

A Deep Dive into Digital Solutions in Agriculture, Rural Development, and Food Security in Albania and the Balkans

GPS-guided machinery and soil sensors are being piloted in Albania's Korçë and Fier regions to optimize input use and reduce environmental degradation. IoT devices monitor microclimates in mountainous areas, supporting grape and olive cultivation, while smart irrigation systems in Kosovo and North Macedonia have reduced water usage by up to 40 percent.

AI platforms such as AgriSense in Serbia and AgriTech Albania offer predictive analytics for pest control and yield forecasting. Drones are increasingly used for aerial mapping and pesticide application in vineyards, and pilot programs in Montenegro are testing autonomous tractors for hilly terrain.



Digital Inclusion and Rural Development

Mobile platforms like Lajmet Bujqësore provide weather alerts, market prices, and agronomic tips to Albanian farmers.. Regional apps such as FarmAR connect farmers with agronomists via augmented reality. Mobile banking and e-wallets are expanding in rural Albania, enabling access to microloans and crop insurance.

Albania's e-Albania portal streamlines land registration and subsidy applications, while GIS-based planning tools are used for rural infrastructure development across the Balkans. Virtual extension services and EU-funded programs like Horizon Europe support digital literacy and innovation hubs in rural areas.

Food Security and Sustainability

Agroforestry and conservation agriculture are promoted in Albania's mountainous zones to combat erosion and improve soil health. Blockchain pilots in Serbia and Albania aim to improve traceability of dairy and meat products. Ministries across the Balkans are investing in digital infrastructure and farmer training, while farmer cooperatives use WhatsApp and participatory mapping tools to share knowledge and coordinate logistics.

1. Revolutionizing Agriculture: A Review of Smart Farming Technologies

- Source: Springer
- Highlights: Covers AI, IoT, UAVs, and robotics in agriculture.



Shows how smart irrigation and disease detection tools boost crop yields and reduce resource use. Offers a roadmap for scaling smart agriculture in both developed and resource-constrained regions.

2. Digital Innovations for Sustainable and Resilient Agricultural Systems

- Source: Oxford Academic
- Highlights: Explores how digital tools like precision farming, remote sensing, and AI enhance sustainability.

Discusses policy implications and risks of digitalization. Provides recommendations for future agricultural policymaking.

3. Smart Farming Technologies for Sustainable Agriculture in Sub-Saharan Africa

- Source: MDPI Sustainability Journal
- Highlights: Focuses on climate-smart agriculture and digital adoption among smallholders.

Links smart farming to food security, income, and environmental sustainability. Uses PRISMA methodology to analyze 48 studies across the region.

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“Smart Agriculture and Rural Innovation: Technology for Sustainable Growth – A Deep Dive into Digital Solutions in Agriculture, Rural Development, and Food Security”

INTRODUCTION

Agriculture remains the backbone of rural economies worldwide, yet it faces mounting challenges from climate change, population growth, and resource scarcity. In response, smart agriculture and rural innovation have emerged as transformative forces, leveraging digital technologies to enhance productivity, sustainability, and resilience. This paper explores how digital solutions—ranging from precision farming and IoT to mobile apps and AI—are revolutionizing agricultural practices, empowering rural communities, and strengthening food security.

Agriculture remains a cornerstone of economic development and food security, particularly in rural regions where livelihoods depend heavily on farming. However, traditional agricultural practices face increasing pressure from climate change, population growth, and resource scarcity. In response, digital technologies have emerged as powerful tools to transform agriculture and rural development, offering innovative solutions that enhance productivity, sustainability, and resilience. This paper explores the role of smart agriculture and rural innovation in driving sustainable growth, with a focus on digital solutions that address food security and empower rural communities. By analyzing regional case studies and policy initiatives, the paper argues that digital innovation is essential for achieving long-term resilience and prosperity in rural economies.

Agriculture remains a vital sector in Albania and the broader Balkan region, employing a significant portion of the population and contributing to national food security. Yet, rural communities face persistent challenges: fragmented land ownership, limited access to markets, outdated farming practices, and vulnerability to climate change. In this context, smart agriculture and rural innovation offer transformative potential. By integrating digital technologies—such as precision farming, mobile platforms, and AI—into agricultural systems, these regions can achieve sustainable growth, empower rural populations, and enhance food resilience. This paper explores the role of digital solutions in advancing agriculture and rural development in Albania and the Balkans.

This paper explores the transformative role of digital technologies in agriculture and rural development across Albania and the Balkan region. It highlights how smart farming tools—such as IoT, AI, and mobile platforms—enhance productivity, sustainability, and food security. The study also examines digital inclusion, e-governance, and climate-smart practices that empower rural communities. By analyzing regional case studies and policy initiatives, the paper argues that digital innovation is essential for achieving long-term resilience and prosperity in rural economies.

Agriculture is a cornerstone of economic and social life in Albania and the Balkans. Yet, rural communities face persistent challenges: fragmented land ownership, limited market access, outdated practices, and climate vulnerability. Digital technologies offer a pathway to overcome these barriers. This paper investigates how smart agriculture and rural innovation—driven by digital tools—can foster sustainable growth and food security in the region.



Main Section

1. Smart Agriculture Technologies

Digital transformation in agriculture is reshaping how farmers manage resources, monitor crops, and make decisions.

- Precision Farming

Utilizes GPS, GIS, and remote sensing to optimize field-level management. Enables variable rate application of inputs like fertilizers and water, reducing waste and improving yields. Deploys sensors to monitor soil moisture, temperature, and crop health in real time. Facilitates smart irrigation systems that conserve water and reduce energy consumption. Provides predictive analytics for pest outbreaks, yield forecasting, and climate modeling. AI-powered platforms like Plantix and Agrio help diagnose crop diseases via smartphone images. Drones offer aerial imaging for crop monitoring and spraying.

Autonomous tractors and harvesters reduce labor costs and improve operational efficiency.

- Internet of Things (IoT)
- Artificial Intelligence & Machine Learning
- Drones and Robotics

2. Digital Inclusion and Rural Development

Digital tools are bridging the gap between rural communities and essential services, markets, and knowledge.

- Mobile Applications Apps deliver weather forecasts, market prices, and agronomic advice.
- Examples include iCow (Kenya) and AgriApp (India), which support smallholder farmers.

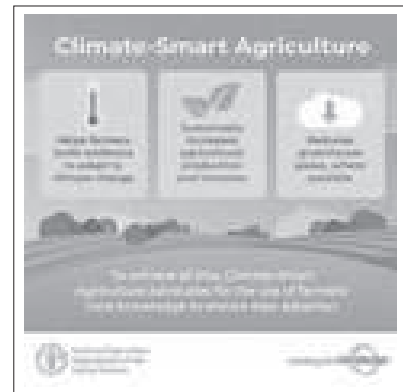


- Digital Financial Services Mobile banking and e-wallets provide access to credit, savings, and insurance.
- Platforms like M-Pesa enable secure transactions and financial inclusion.
- E-Governance and Infrastructure Planning GIS-based systems support land registration, rural electrification, and water resource mapping.
- Initiatives like Digital India promote connectivity and digital literacy.
- Online Education and Extension Services Virtual training programs empower farmers, youth, and women in agriculture.
- FAO's e-learning platform offers free courses on sustainable farming practices.

3. Food Security and Sustainability

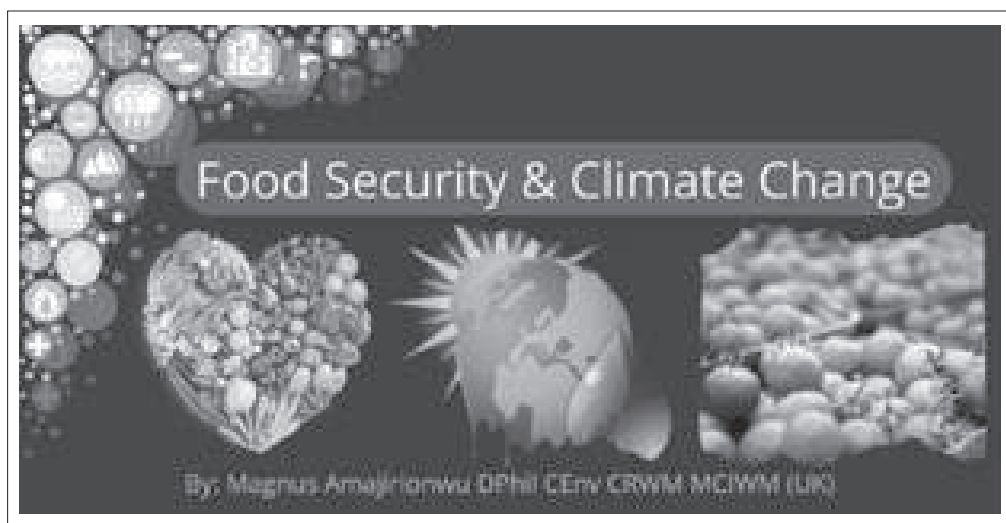
Digital agriculture contributes to food security by improving efficiency, reducing losses, and enhancing resilience.

- Climate-Smart Agriculture Combines digital tools with sustainable practices to adapt to climate change.
- Techniques like conservation agriculture and agroforestry improve soil health and biodiversity.
- Supply Chain Digitization Blockchain ensures traceability, food safety, and transparency.
- IBM Food Trust tracks produce from farm to shelf, reducing fraud and waste.
- Data-Driven Policy and Investment Governments use big data to design subsidies, disaster relief, and food distribution.
- Satellite imagery helps target drought relief and monitor crop performance.
- Community-Based Innovation Participatory platforms engage local stakeholders in co-creating solutions.
- Farmer Field Schools integrate indigenous knowledge with digital tools for sustainable outcomes.



CONCLUSION

Smart agriculture and rural innovation are not just technological trends—they are essential pathways to sustainable development. By integrating digital tools into farming and rural systems, we can boost productivity, empower communities, and secure food for future generations. However, success depends on inclusive policies, infrastructure investment, and capacity building to ensure that no farmer or rural citizen is left behind.



Smart agriculture and rural innovation are vital for achieving sustainable development in the face of global challenges. Digital technologies offer scalable, cost-effective solutions that enhance productivity, empower communities, and strengthen food systems. However, successful implementation requires inclusive policies, infrastructure investment, and capacity building to ensure equitable access and long-term impact. By embracing digital transformation, rural regions can become engines of innovation and resilience, securing food and prosperity for future generations.



Smart agriculture and rural innovation are essential for sustainable development in Albania and the Balkans. Digital technologies offer scalable solutions to longstanding challenges, from climate vulnerability to market access. By fostering inclusive digital ecosystems, investing in infrastructure, and supporting local innovation, the region can unlock new pathways to prosperity and resilience. The future of Balkan agriculture lies not just in tradition, but in transformation—where technology meets community to secure food and livelihoods for generations to come. Smart agriculture and rural innovation are essential for sustainable development in Albania and the Balkans. Digital technologies offer scalable solutions to long-standing challenges, from climate vulnerability to market access. With inclusive policies, infrastructure investment, and community engagement, the region can unlock new pathways to prosperity and resilience.

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SENTIMENT ANALYSIS FROM SPEECH IN THE ALBANIAN LANGUAGE: A DEEP LEARNING APPROACH FOR LOW-RESOURCE SCENARIOS

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ABSTRACT

Understanding emotions and sentiment in speech is becoming increasingly important in fields such as education, mental health, customer support, and online safety. Although there have been significant advancements in speech analysis for the world's most widely spoken languages, the Albanian language has received very little attention in this regard. In this paper, we present a novel approach to recognizing sentiment directly from spoken Albanian. We created a small dataset of audio recordings, each labeled as positive, neutral, or negative, and used this data to train and test deep learning models. Our experiments explored both traditional and modern methods: starting with feature extraction using Mel Frequency Cepstral Coefficients (MFCCs), and extending to self-supervised models such as HuBERT, wav2vec 2.0 and its improved version WavLM. These features were then used to train lightweight neural classifiers, including a two-layer feed-forward network and a bidirectional LSTM with attention, for sentiment classification. Despite the limited linguistic resources for the Albanian language, the results are encouraging, indicating that these models can effectively detect sentiment in speech. By making our dataset and model code publicly available, we aim to support and encourage future research and help expand sentiment and emotion analysis tools to include under-resourced languages such as Albanian

Keywords: *Speech sentiment analysis, Albanian language, Low resource speech, MFCC, Self Supervised speech representations*

INTRODUCTION

Speech carries powerful para-linguistic cues intonation, pitch, energy, and timbre, that reveal emotion beyond words. These acoustic signals often convey sentiment more effectively than text transcripts, especially when transcription is imperfect or unavailable (Zhao et al., 2022). Recognizing emotion from speech enables empathetic and natural interactions with machines. This is essential in applications like virtual assistants, educational platforms, healthcare, and customer service, where responding to emotional nuance can significantly improve user experience (Atmaja and Sasou, 2022). In scenarios where speech is the only modality (e.g., phone calls), sentiment detection directly from audio empowers real-time feedback systems, accessibility tools, and automated support systems to respond appropriately, without needing text transcription (Atmaja and Sasou, 2022). Fusing speech emotion data with text sentiment leads to more nuanced understanding and higher accuracy. Multimodal systems combining acoustic features with NLP models show significantly better performance in recognizing emotional states (Resende Faria et al., 2024). Self-supervised learning techniques—such as HuBERT, wav2vec, or UniSpeech-SAT—demonstrate strong

capability in capturing emotion and sentiment cues directly from speech, even in the absence of text (Atmaja and Sasou, 2022). Speech emotion recognition (SER) has emerged as a crucial technology with significant applications across multiple domains. In healthcare, SER enables early detection of mental health issues and monitoring of psychological well-being, particularly important given increased mental health problems during the COVID-19 pandemic (Elsayed et al., 2022). The technology enhances human-computer interaction by creating more empathetic AI systems and improving Intelligent Virtual Personal Assistant services (Mangalmurti et al., 2024). In educational contexts, emotion recognition from speech plays a vital role in understanding student behavior and engagement. Educators can leverage sentiment analysis to assess students' emotional states during classroom activities, helping them tailor approaches to maximize learning performance and improve educational outcomes (Anjali Verma and Bappaditya Jnna, 2025) (Kerkeni et al., 2017). Since emotions significantly influence cognitive processes and learning, SER systems enable teachers to better support student well-being and academic success (Kerkeni et al., 2017). These applications demonstrate SER's importance in creating more inclusive, emotionally intelligent digital environments across healthcare, education, and technology sectors.

ALBANIAN AS A LOW-RESOURCE LANGUAGE

The Albanian language has very little annotated text for tasks such as Sentiment Analysis, NER (named-entity recognition), classification, etc. The rate of sentiment works is relatively low compared to major languages (Kastrati and Biba, 2022) (Kadriu et al., 2022). For identifying a low resource language as Albania by using Artificial Neural Networks (ANN)

and Convolutional Neural Networks (CNN) both models have shown good capabilities to learn Albania Language patterns (Binjaku et al., 2022). Cases through different scientific articles presents better the situation as follows:

- There are very few NLP tools such as spaCY, Stanza, HuggingFace models that are mainly for other languages and as far as the Albanian language is concerned, researchers have to build tokenizers, lemmatizers, and pipelines manually (Shehu et al., 2025).
- Compared to English benchmark Albanian has very few labeled resources NER(Named Entity Recognition) dataset (AlbNER) with ~900 annotated sentences (Çano, 2023a)
- Sentiment dataset (AlbMoRe) with 800 movie reviews (Çano, 2023b)
- Topic classification dataset (AlbNews) with 600 labeled titles (Çano and Lamaj, 2024)
- Albanian has two major dialects, Gheg and Tosk and the lack of balanced representation makes it difficult to build a robust model

CATEGORIES OF ACOUSTIC AND LEARNED FEATURES IN SPEECH EMOTION RECOGNITION

Speech Emotion Recognition (SER) relies on the extraction of informative features that capture both the physical properties of speech signals and the high-level semantic representations learning by deep models. Broadly, these features can be categorized into:

- Prosodic features like Pitch(F_0), intensity/loudness, speech rate, pause, tone contour are important elements for identifying emotions, mainly pitch and intensity, along with LPC and MFCC (Mel-Frequency Cepstral Coefficients) (Madanian et al., 2023).
- Spectral Cepstral Features here we mention MFCCs, Spectrograms, Chroma, Spectral contrast, Tonnetz and represent timbre, frequency structure and emotion-laden acoustic patterns and in one study these are listed among key features extracted for speech emotion recognition (Rezapour Mashhadi and Osei-Bonsu, 2023)we aimed to classify different emotions in speech using various audio features and machine learning models. We extracted various types of audio features such as Mel-frequency cepstral coefficients, chromogram, Mel-scale spectrogram, spectral contrast feature, Tonnetz representation and zero-crossing rate. We used a limited dataset of speech emotion recognition (SER. While in another study the combination of MFCC, Chroma, Mel-spectrogram, Tonnetz, and spectral contrast enhances the accuracy of emotion classification by 93% on RAVDESS. (Gondohanindijo et al., 2023).
- Perceptual (Psychoacoustic) features related to what is perceived by humans. It is based on the ITU PEAQ (international telecommunication unit perceptual evaluation of Audio Quality) standards where features such as partial loudness, emotional difference-to-mask ratio, envelope variation, harmonic content, and temporal occurrence of emotional blocks serve to identify this perception by humans (Sezgin et al., 2012).
- Multi-Feature Fusion Approaches which involves combining several types of features

to achieve the best possible performance. Studies specify that the use of features of different types improves emotion classification by around 95% using Bayesian Regularized ANN (Gondohanindijo et al., 2023). Another study using the RAVDESS (Ryerson Audio-Visual Database of Emotional Speech and Song) dataset operates on preprocessed audio, where framing, silence removal etc. may have been done to create an emotion recognition dataset (Colunga-Rodriguez et al., 2025).

- Deep Audio Embeddings, which are modern approaches that leverage what is learned from neural networks. Models like L3-Net and VGGish, can capture high-level emotional semantics in music without handcrafted features (Koh and Dubnov, 2021).
- Studime te tjera perdorin ASR (Automatic Speech Recognition) model embeddings for emotion recognition and sometimes outperform classical feature sets such as eGeMAPS (extended Geneva Minimalistic Acoustic Parameter Set, which is a standard set of acoustic features for performing speech and emotion analysis) (Tits et al., 2018).

FEATURE EXTRACTION METHODOLOGY FOR EMOTION RECOGNITION FROM AUDIO

To analyze an audio, there are several important elements such as amplitude or energy that identifies how high the sound is, zero-crossing rate (ZCR) that means how often the signal crosses zero to identify voiced vs unvoiced sounds, and Short-time Energy that measures the energy in short fragments and helps in detecting speech activity. These features are extracted directly from the waveform. Normally, the focus is on features related to emotion detection. In fact, features are numerical representations of an audio signal. They serve as an input for the Machine Learning or Deep Learning model. Most well known acoustic feature are:

- Tone: A medium or high tone reflects emotions such as anger, excitement, etc. while a lower tone suggests sadness, boredom, etc. (Kaloga and Kodrasi, 2025).
- Energy: identifies the intensity of emotions such as sadness, joy that have high energy levels
- Spectral feature: Mel-spectrograms, MFCCs, spectral centroid, flux provide timbral and frequency content cues (Venkataramanan and Rajamohan, 2019) we conduct an extensive comparison of various approaches to speech based emotion recognition systems. The analyses were carried out on audio recordings from Ryerson Audio-Visual Database of Emotional Speech and Song (RAVDESS).
- Prosodic feature: Duration, speech rate, pauses, intonation patterns help distinguish emotional states. The importance lies in the context “how it was said and not what was said”
- Voice quality metrics: mention is made for the vibration of the voice, breathing or even other elements that add emotional meaning to the voice with different nuances.

For feature extraction there are several traditional and modern methods. The methods chosen in this article are MFCC (Mel-frequency Cepstral Coefficients) as a traditional method and HuBERT (Hudden-Bnit ERT), wav2vec 2.0 wavLM as modern methods. HuBERT is a Self-Supervised Speech Model (SSM) that extracts embeddings from audio. In this case, the audio segment is given to the model and a vector with fixed dimensions (768-1024) is extracted. With this method, complex features are extracted without the need for labeling. Meanwhile, the traditional MFCC method extracts 13-40 coefficients per frame, the average and standard deviation are calculated for each segment.

DATASET PREPARATION

Data collection

The recorded voice is of a female person. The audio is based on the reading of several neutral sentences or even with positive and negative emotional annotations. Three basic classes have been created where these audios are also grouped according to emotions like positive, negative and neutral. For each class, ~300 audio samples were created with time intervals from 3 to 9 sec. To calculate audio duration, the ratio between number of frames and sample rate is used as figure 1.

Duration (sec) = $\frac{\text{Number of frames}}{\text{Sample rate}}$

Figure 1. *Audio duration formula*

The calculation of descriptive statistics includes the minimum as a linear algorithm that iterates through all values and keeps the smallest one, the maximum that finds the largest value, the median that performs the ranking of the list (usually O(nlogn)) and selects the middle value dhe total duration per class as a division of the sum of the time of all audios over 3600 to get the total in hours.

Table 1. Descriptive Statistics for recorded audio

	Positive	Negative	Neutral
Max Duration	10.14 s	9.25 s	11.10 s
Min Duration	2.82 s	3.09 s	2.55 s
Median Duration	4.99 s	5.59 s	6.59 s
Total Duration	0.44 h	0.46 h	0.54 h
Nr of files	295	296	295

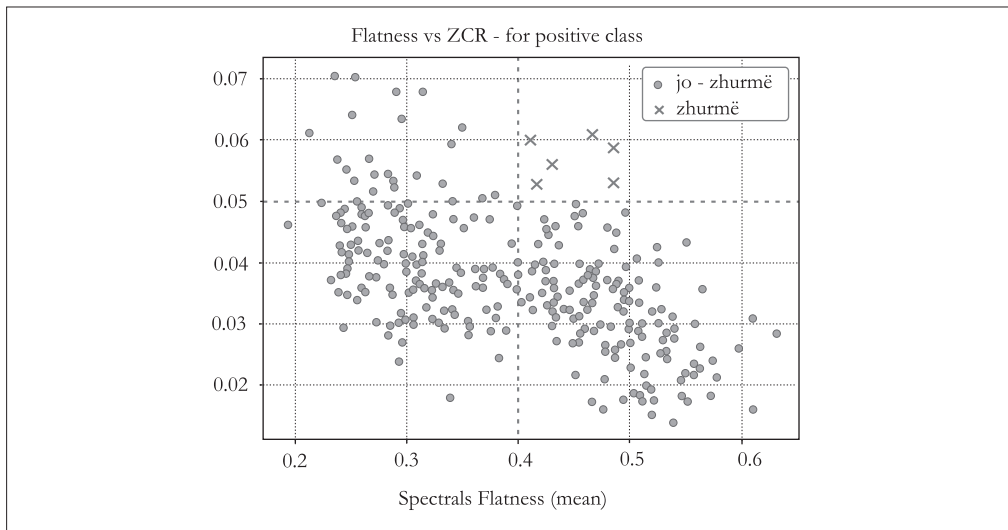


Figure 2. Mean values for *S.Flatness* and *ZCR* (Negative)

The tool used for recording the audio is a laptop with Microphone Array AMD Audio device. The texts that were registered are content found online randomly. Input setting of the microphone are format 2 Channels, 16 bit, 48000 Hz (DVD Quality). The importance does not lie only in recording the audio but also in creating an excel dataset with csv format (comma separated values). The fields of this format are path, as the location of the audios, and labels, as a tag for each audio. The preparation of the dataset also includes the process of removing noise, normalization or even the creation of segments and frames. Before extracting features, it is important that the audios are 16 kHz mono as a suitable format to

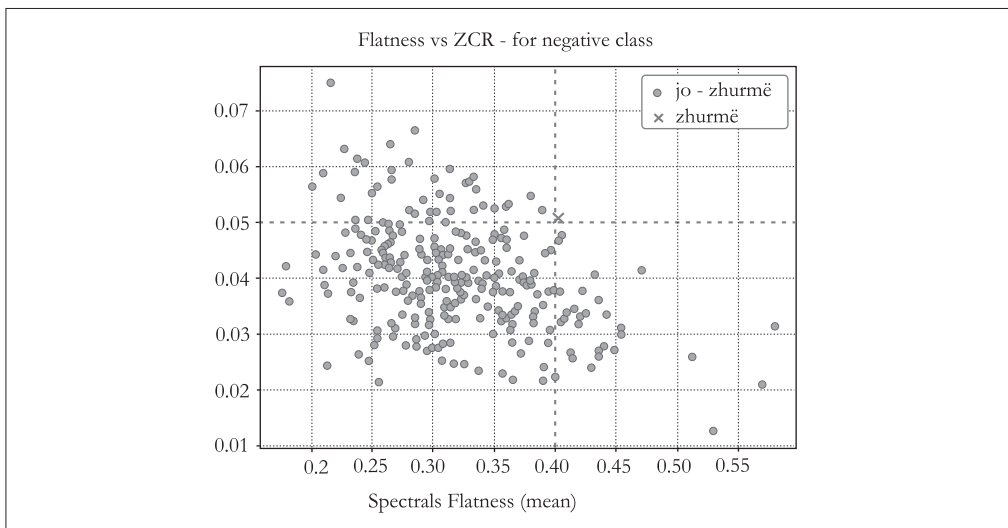


Figure 3. Mean values for *S.Flatness* and *ZCR* (Positive)

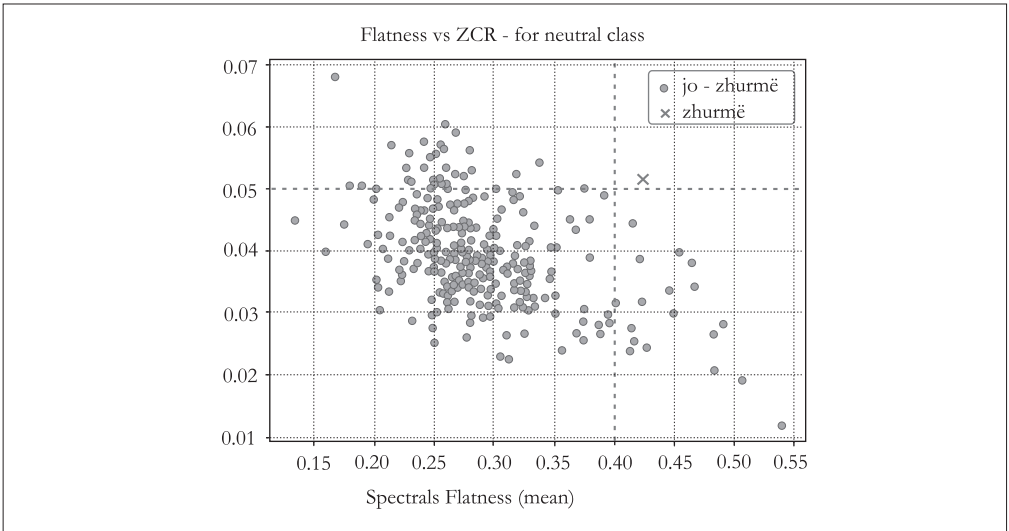


Figure 4. Mean values for *S.Flatness* and *ZCR* (*Neutral*)

be used in Automatic Speech Recognition and Speech Emotion Recognition datasets. For sentiment classification from audio, many acoustic features must be considered. The graphs below present the average of two features such as Spectral Flatness and Zero Crossing Rate based on the data of the created dataset. The first to distinguish tonality from noise while the second distinguishes quiet voice from busy one.

In the negative class according to spectral flatness most of the points are between 0.20-0.50 with moderate structure while ZCR has values between 0.02-0.07 which are typical for normal speech. As can be seen only one point has crossed the threshold and is considered as noise. In conclusion the negative class is relatively clean and there are very few segments that look like noise. In the Positive class spectral flatness varies from 0.25 to over 0.5 which means there is more noise like. Meanwhile ZCR has a wider distribution where some points exceed 0.06. This class has more perceived noise compared to the others or more precisely it has more acoustically blurred elements, so it includes non-clean segments. In the neutral class, most of the spectral flatness points have values around 0.25-0.35 and this is similar to the negative class, while the ZCR has less variation. This class has cleaner audio compared to the negative class. As a result, the class that has more acoustic noise with more segments where flatness is >0.45 and ZCR higher than 0.06 is the positive class. The calculation of ZCR (Zero crossing rate) is performed using a linear $O(n)$ algorithm and its value is higher when there is noise in the audio, while the calculation of spectral flatness is based on the $O(n \log n)$ algorithm. The closer to the value 1, the more “flat” (noise-like) the spectrum; the closer to the value 0, the more “tonal/structured” (speech, music).

The graph in Figure 5 shows the average Zero Crossing Rate (ZCR) for three audio classes: Positive, Negative, and Neutral. X-axis (0–1): normalized time (from the beginning to the end of the audio, regardless of the absolute length). Y-axis (0–0.08): average ZCR, which

shows how often the audio signal crosses zero in each unit of time. The three lines (blue, orange, green): average ZCR for the Positive, Negative, and Neutral classes. To interpret the graph, we divide the Y-axis (which is ZCR) into three segments.

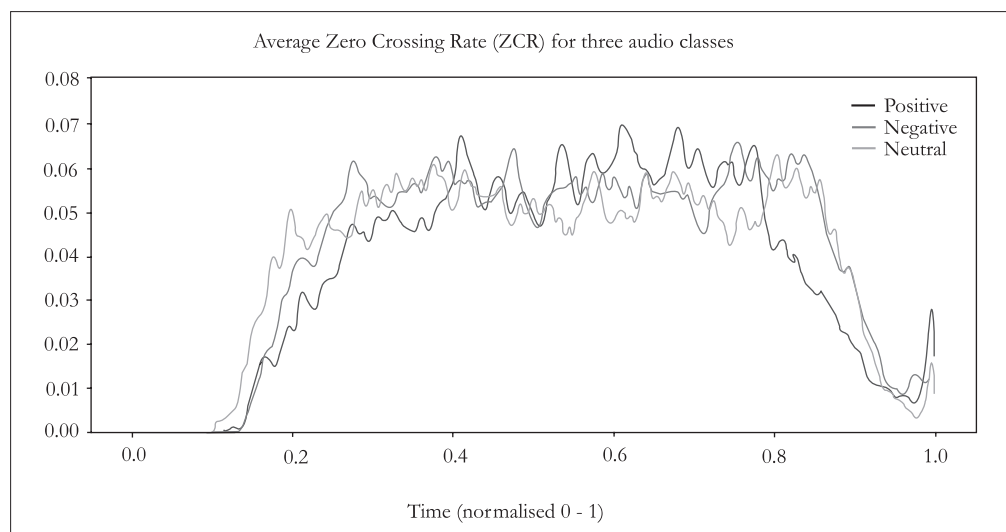


Figure 5. *Average ZCR for three audio classes*

First segment (0–0.2) Where a rapid increase in ZCR is observed for all classes. This phenomenon indicates that at the beginning of the audio there are many fast signal transitions (word onset, breathing, sharp sounds). The Neutral class (green) tends to have a slightly higher ZCR, which may suggest more diffuse or less stable sounds at the input.

Central segment (0.2–0.8) The lines are more stable and approach values of 0.05–0.07 on average. This stabilization suggests more stable vocal parts, with small differences between classes. The differences between classes are most noticeable around 0.3–0.5: Positive and Negative reach higher points than Neutral, which may be related to greater intensity or more energetic sounds in these emotions.

Final segment (0.8–1.0) It is found that ZCR falls significantly for all classes, indicating a decrease in signal activity (word ending or pause). Positive falls earlier and more strongly, which may suggest smoother word closure compared to Neutral and Negative.

All three classes follow a similar profile (initial rise → central plateau → decline at the end), which is characteristic of the general structure of speech. Neutral has slightly higher ZCR at the beginning, which may reflect scattered sounds or shorter word beginnings. Positive and Negative ZCRs show more pronounced fluctuations during the central segment, which is associated with more energetic vocal production and perhaps changes in frequency due to emotional load. Positive's ZCR shows a more pronounced decline at the end, suggesting greater clarity at the end of speech.

Labelling strategies in speech emotion and sentiment analysis

In sentiment and emotion analysis from audio, the quality and manner of data labeling is as important as the choice of model or acoustic features. An important debate is: should labeling be done at the original audio level (utterance-level) or after preprocessing/segmentation (segment- or frame-level)? Most classical works do labeling at the utterance level (e.g. a full recording is labeled “positive”, “negative” or “neutral”), and then preprocessing is used to segment the signal into smaller units for training the model. Segments often inherit the label of the utterance, although they may not contain all the emotional load. This process is simple and efficient, but creates a risk of label noise when the segments are heterogeneous. Therefore, for audio segments, a distance metric algorithm, such as Euclidean distance, was used to assess the heterogeneity of the segmentations.

$$d(x,y)=\sqrt{\sum_i(x_i-y_i)^2}$$

Figure 6. *Euclidean Distance formula*

This algorithm was applied to each class by grouping them according to the file name. Based on the values where in cases mean_distance ≥ 280 cases are identified where the audio segments are heterogeneous, while when this distance is ≥ 100 but < 280 segments that have similar parts within the group are categorized and finally if mean_distance is < 100 , the audio segments are evaluated as having high similarity. The table below presents the values of mean_distance according to classes.

Table 2. Mean distance between segmentation

	Positive	Negativ	Neutral
Heterogen	0	0	0
Some Similarities	85	100	95
Similar	207	196	199
Total	293	296	294

One article proposes using a method for frame-level pseudo-emotion labels (clustering) and then using the labels to refine the model. This method directly addresses the fact that “not all frequencies/frames” within an utterance represent the full emotionality (Li et al., 2024). So the process involves tagging the utterance before the audio is preprocessed.

Preprocessing

Audio processing goes through several stages. First is the normalization of the amplitude (0-1) or [-1,1]. By normalization of the amplitude it is meant that the signal becomes of a uniform scale and is safe for processing, e.g. unified in volume. By applying linear transformation $f(x)=2x+1$ it results that if $x \in [-1,1]$ then $f(x) \in [0,1]$. Then is the creation of 1-2 second segments. 1-2 second segments are used because they provide enough emotional context (intonation, rhythm, energy) without mixing too many different states in the same example and without overloading the memory during training. Since emotion changes slowly in speech, fragments of several seconds are necessary to capture prosodic patterns and this is emphasized in works that require long time dependencies in SER (Tang et al., 2021) the expression of emotion is one of the characteristics that exhibits the slowest temporal dynamics. Hence, a performant speech emotion recognition (SER). Longer segments increase “label noise” where different emotions can exist within the same utterance, and fragmenting them into shorter parts reduces the problem of this mix-up (Madanian et al., 2023). Removing unnecessary noise and silence (denoising or silence removal) because real environments are noisy and this leads to a significant decrease in performance (Leem et al., 2024). Noise distorts features (changes energy in bands, peaks, etc.) so classifiers get confused (Bhattacharjee et al., 2016). Finally, there is the sampling rate, which in the case of HuBERT is 16 kHz, while for MFCC it is 16-44 kHz. Samples rate means how many samples we take per second from the sound wave. It is important because it specifies how much detail we capture in the sound wave within a second. As result by normalization is created a numerical stability and comparable amplitudes, by Silence removal & denoise can achieve higher effective SNR and less label noise in segments. By resampling is provided a consistent time-frequency support for MFCC/SSL feature and by segmentation for batching will be fixed shapes which enables segment or frame label labelling.

EXTRACTING FEATURE WITH MFCC AND HUBERT.

Comparing the MFCC and HuBert methods for audio feature extraction, it was found that HuBert typically outperforms MFCC with 1.33-10.46% higher accuracy across applications, although HuBert requires more computational resources and there are cases where its advantages may decrease depending on the domain. In a study on dysarthria detection and severity classification (Javanmardi et al., 2024) reported that HuBERT features yielded 1.33–2.86% higher detection accuracy and 6.54–10.46% greater severity classification accuracy than MFCC and other baselines. During Automatic Speech Recognition in the article by Kumar it was observed that HuBert’s performance varies depending on the domain, accent and language, while Mel-filterbanks sometimes performs better (Kumar et al., 2022). Other studies evaluate HuBert in speech recognition (Hsu et al., 2021) and identifying emotions (Chakhtouna et al., 2024) reported favorable metrics such as a word error rate of up to 4.6-7.6% and a recognition rate of 82.6%, although no direct comparison of MFCC was provided. In the within-language scenario, SSL models (e.g. HuBERT) achieved up to 34.4%

improvement in articulatory feature (AF) testing over MFCC, while in the cross-language scenario the improvement is 26.7% over MFCC (Ji et al., 2022) we analyzed and compared speech representations extracted from different frozen self-supervised learning (SSL).

LIGHTWEIGHT NEURAL CLASSIFIER FOR AUDIO SENTIMENT ANALYSIS

A lightweight neural classifier is a simple neural network that is used to classify features extracted with MFCC, HuBERT, etc. and offers a balance between performance and cost. Such models are preferred when datasets are small or when real-time inference is required.

Two Layer Feed Forward Network (MLP)

MLP (Multi-Layer Perception) is a type of Artificial Neural Network composed of multiple layers of neurons (perceptors) where each layer is fully connected to the other (fully connected/dense layer). Initially, there is a layer that receives features (e.g. vectors from MFCC or embedding from HuBERT) which is considered the input layer, then there are one or more hidden layers that store non-linear information of the data and the output layer where there is a layer that produces classes (positive, negative, neutral). Two Layer Feed Forward Network is a simple case of MLP that contains 2 hidden layers. Two Layer Feed Forward MLP is used for audio feature classification (Tzirakis et al., 2017). The MLP classifier is imported from scikit-learn, and the hidden layer size is set to 128 which is the number of neurons. In audio sentiment analysis, the ReLU (Rectified Linear Unit) activation function is used to ensure stability in the hidden layers. The form of the ReLU activation function is as follows figure 7:

$$f(x) = \max(0, x)$$

Figure 7. *Activation function ReLU*

The ReLU activation function passes positive values and zero to negative ones. It is very fast and helps in avoiding the problem of vanishing gradients. So in the hidden layer we have Dense Layer which mathematically is represented by the following formula in figure 8 along with the ReLU activation function.

$$b = f(Wx + b)$$

Figure 8. *Dense layer function*

Classification Model Two Layer Feed Forward for MFCC and HuBERT

Initially, each csv file was loaded separately, for MFCC and HuBERT in order to compare the performance depending on what is obtained from these feature extractors. Meanwhile, the focus is on the stratification for splitting the dataset (e.g. train/validation/test split or cross-validation). Stratification is the process that ensures that the percentage of classes is kept the same in each split as in the original dataset. If stratification is not applied, then the split will be random and non-proportional distributions can be produced. It guarantees that each class is represented in all splits, ensuring reliability in the accuracy, F1, Confusion Matrix metrics and avoiding the risk of “biased splits” where a model may appear better or worse simply because a class has not been tested. The stratification used is based on the Random Stratified Sampling Algorithm. The next step is the application of the Two-Layer Feed-Forward classifier and performance evaluation that includes accuracy, Macro-F1, Classification Report and Confusion Matrix.

Table 3. Classification report

	Precision			F1 -score		
Classification Models	Negative	Neutral	Positive	Negative	Neutral	Positive
MFCC-MLP(128)	0.681	0.717	0.681	0.671	0.74	0.657
HuBERT-MLP(128)	0.652	0.754	0.677	0.668	0.754	0.655

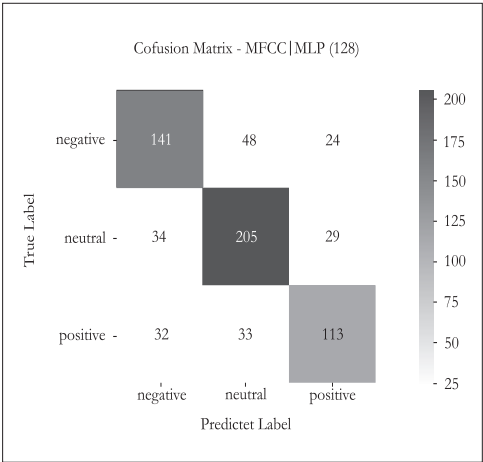


Figure 9. Confusion Matrix for MFCC for MLP classifier

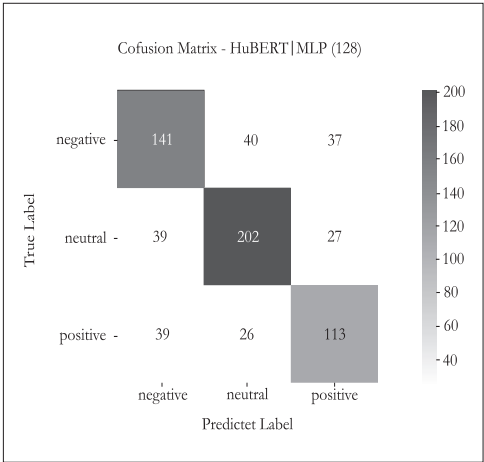


Figure 10. Confusion Matrix for HuBERT for MLP Classifier

Confusion matrix is a standard tool for evaluating the performance of classifiers, providing more detailed information than a single metric such as accuracy or F1-score. It shows where classes are confused, which is not visible from accuracy. It is presented as a matrix where

the rows represent the real labels (ground truth), while the columns represent the labels predicted by the model. Diagonal elements (e.g. “negative → negative”) indicate the number of cases correctly classified, while off-diagonal elements indicate specific model errors (e.g. “positive” classified as “neutral”). This tool is useful for understanding the distribution of errors and identifying classes that the model often confuses. In the case of our results, both configurations (MFCC + MLP, HuBERT + MLP) show that the neutral class has the highest accuracy, while the negative and positive classes are often confused with each other. This is to be expected in sentiment analysis from audio, where the line between negative and positive emotions is often thin and depends on nuances of intonation (El Ayadi et al., 2011). Furthermore, the comparison of the confusion matrix between the models clearly shows that using MLP on HuBERT embeddings gives a more balanced distribution of correct classifications, reducing cross-class errors. This highlights the advantage of using self-supervised models compared to traditional MFCC features (Mohamed et al., 2022).

Table 4. Accuracy and Macro-F1

		Accuracy		Macro F1	
		Test	Valid	Test	Valid
HuBERT	MLP(128)	0.7	0.728	0.692	0.721
MFCC	MLP(128)	0.697	0.729	0.689	0.727

The experimental results, Table 4, showed that the HuBERT + MLP(128) model achieved a macro-F1 of about 0.69 on the test set, while models based on MFCC alone or linear classifiers (LogReg) showed somewhat lower performance (0.64–0.68). This level of performance is consistent with the existing literature on speech sentiment/emotion recognition in resource-limited languages, where typical models based on MFCC alone report F1 in the range of 0.60–0.70 (Zhang et al., 2018) (El Ayadi et al., 2011). Meanwhile, the use of embeddings derived from self-supervised models such as HuBERT or wav2vec 2.0 has been shown to significantly improve performance compared to traditional MFCC, but without reaching the levels of languages with very large datasets (Mohamed et al., 2022). The small difference between valid and test performance (around 2–3%) suggests that overfitting is not a problem, and that the model is able to generalize consistently. These results show that, although F1=0.69 is not very high compared to “high-resource” scenarios, it constitutes a reliable and expected performance for sentiment analysis from audio in contexts where the dataset is limited and the language is low-resource, as in the case of Albanian.

Bidirectional LSTM with Attention layer

Bi-directional LSTM (Bi-LSTM) is one of the most widely used architectures today in speech emotion recognition (SER) and sentiment analysis (Senthilkumar et al., 2022). Bi-LSTM

is a variant of RNN (Recurrent Neural Networks) that captures long-term dependencies in temporal sequences. These sequences are processed in both directions (start $\rightarrow$ end and end $\rightarrow$ start). So it is of particular importance if information is obtained from both the past and the future within the segment to explain the intonation and rhythm of the audio (Graves and Schmidhuber, 2005). The problem with LSTMs is that not all MFCC frames (or HuBERT embeddings) have the same weight for the classification task, so an Attention Layer is considered which allows the model to “focus” attention on frames that have more information, such as where strong changes in energy or pitch occur that indicate emotion. Mathematically, attention calculates a distribution of weights over all time steps and combines the hidden states into a weighted representation (Bahdanau et al., 2014). The BiLSTM+Attention combination has become standard in many speech sentiment/emotion recognition applications. BiLSTM captures the two-way context while Attention selects the most informative frames, thereby increasing interpretability and distinguishing which parts of the audio most influence the model’s decision (Mirsamadi et al., 2017). BiLSTM with Attention is a hybrid architecture that significantly improves performance compared to simple BiLSTM, especially in tasks where temporal dynamics and acoustic strengths play a key role.

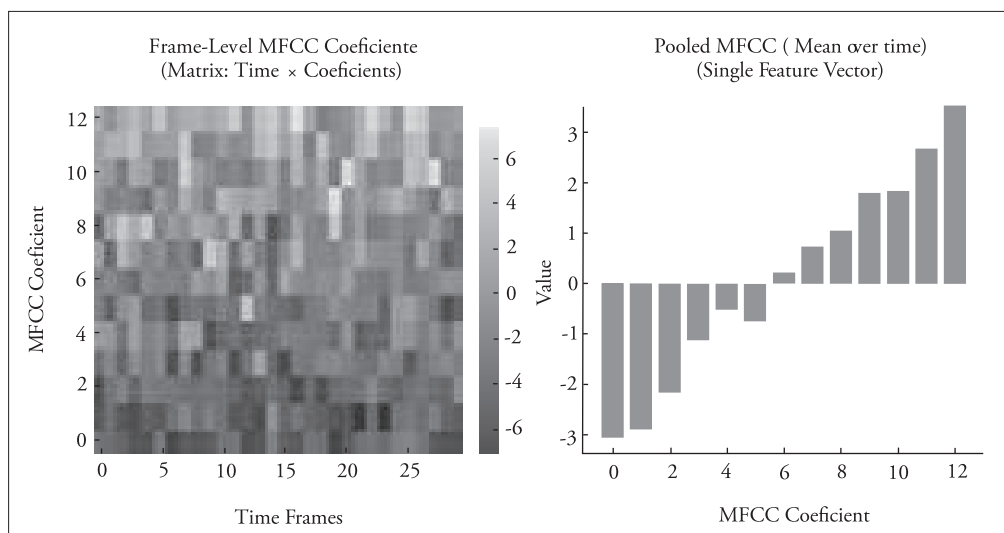


Figure 11. *Visual perception of matrix with time frame and vector*

We have many audio clips and each one is converted into a sequence of frames. Each frame has 5 coefficients (MFCC_0..MFCC_4) $\rightarrow$ vector with dimension $D=5$ but the clips have different lengths ($T_i \neq T_j$). Neural models usually expect tensors with fixed length. Temporal ordering is performed according to path and frame to preserve the temporal order of the frames (time “mixing” is avoided). For each file p , a matrix $(T,5)$ — T frame, 5 features each is obtained. Label is obtained once for the entire clip (assumption: the entire clip has the same sentiment). Label encoding is performed by converting them from textual to indices (e.g. neutral=0, positive=1, negative=2). This is necessary for classification loss

(e.g. CrossEntropy). The correct dtypes for PyTorch are provided (float32 for inputs, long for labels). Therefore, throughout this paper, speech has been treated as a multidimensional time series; each frame is a vector of acoustic features. When it is necessary to perform sentiment classification (negative, neutral, positive) a fixed vector is required for decision making, but the sequences have different lengths and therefore the BiLSTM+pooling model is used. This model aims to read the entire sequence of features (MFCC) by taking context from the past and the future. The sequence of length T is condensed into a single fixed vector (pooling in time) and this vector is projected into the class space through a linear+softmax layer for probabilities. The architecture includes Input $X \in \mathbb{R}^{B \times T \times D}$ where B is the batch size, T the number of frames (which varies in clips) and $D = \text{feat\_dim}$ which in our case 5 features were used for each frame. After the input there is the LSTM that processes the sequence in two directions: left→right and right→left. The output for each time is: $H_t \in \mathbb{R}^{2H}$ (the union of the two directions) while the total output is: $H_{\text{all}} \in \mathbb{R}^{B \times T \times 2H}$. Pooling in time (average) is $A \in \mathbb{R}^{B \times 2H}$ averaging over the time axis making the representation invariant to length:

$$\bar{h} = \frac{1}{T} \sum_{t=1}^T H_t$$

Figure 12. *Arithmetic mean of a sequence of vectors*

The last in this architecture is the linear+softmax classifier $Z = WH + b$. Softmax gives $p(y|x) = \text{softmax}(Z)$. While the loss is treated with Cross-Entropy : $L = \text{CrossEntropy}(Z, y)$

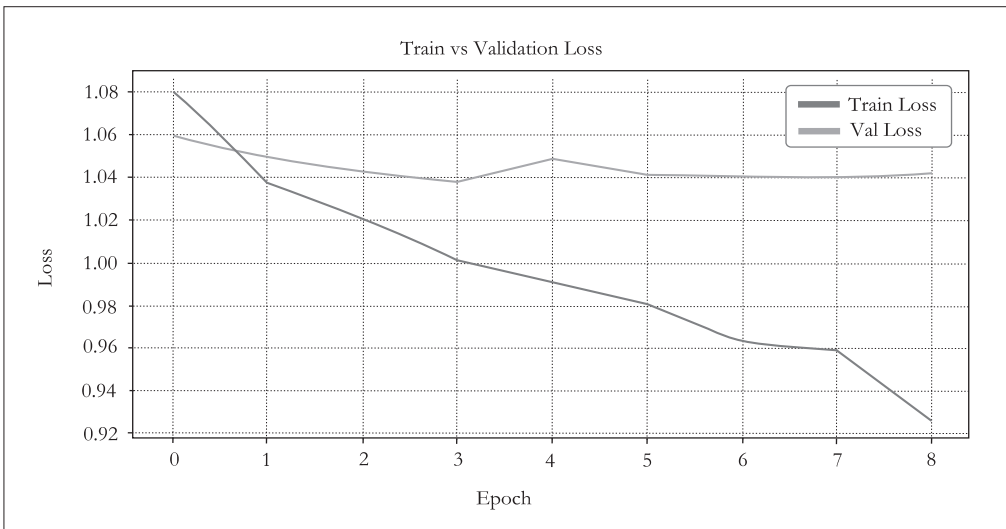


Figure 13. *Train vs validation loss curve-BiLSTM+Attention+MFCC*

To understand the behavior of the model during training, the visual representation with the graph above is used. The graph presents two lines: Blue (train loss) and Orange (Val loss). Train loss is observed to have a continuous decrease from $\approx 1.08 \rightarrow \approx 0.92$ and this shows that the model is learning well on the training data. Meanwhile, Val Loss starts around 1.06, drops slightly to ≈ 1.04 , and then stays almost flat which means that the model does not improve much on the validation data. From the graph it is concluded that there are no strong signs of overfitting because according to classical overfitting the train loss line would continue to fall while val loss would start to increase clearly. In our case, the train loss drops, while the val loss remains stable, assuming that the model may have reached its maximum capacity with these parameters. Given that the difference between train and val loss is small (~ 0.1), we say that the improvement has stalled, so the model continues to learn in training but does not benefit in validation. This suggests that the architecture (BiLSTM 128, average pooling) or features no longer provide enough information to further reduce the val loss. Since the val loss does not improve after several epochs, stopping is justified because it saves time and avoids over-training. For optimization, it is necessary to increase the number of features, e.g. 13-20 MFCC + Δ + $\Delta\Delta$, instead of average pooling, attention-pooling is tried or the last hidden state is taken. The capacity of the model can be increased with more units, e.g. 256 or two BiLSTM layers. In conclusion, based on the results, we say that the model is learning because the train loss is continuously decreasing and the model is adapting to the training data. The performance in validation is problematic where the model is not improving its generalization ability on new data. It is estimated that there are no signs of overfitting because the wave loss does not increase much but we have partial underfitting because the model does not manage to learn enough structures to significantly reduce the wave loss. Model training stops after epoch 3-4 when

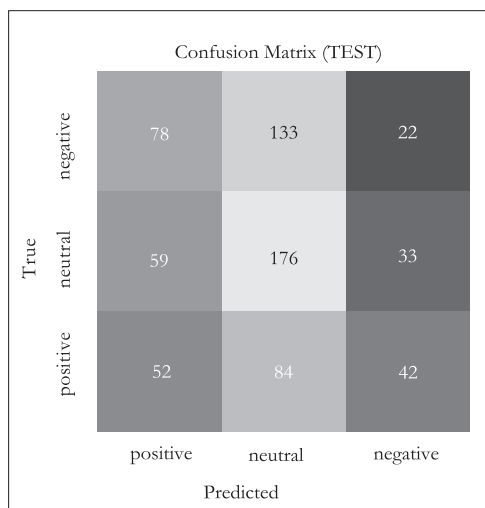


Figure 14. *Confusion matrix for BiLSTM with Attention before class weight loss*

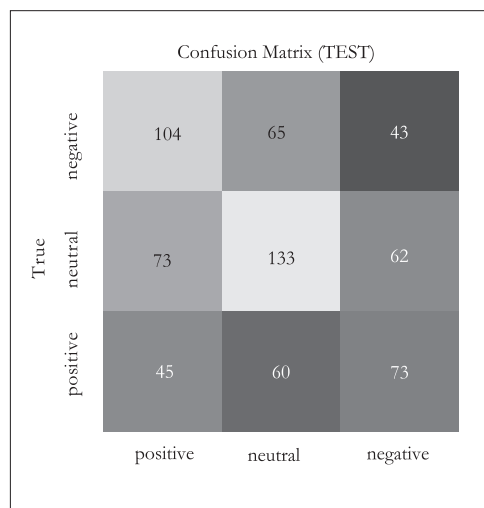


Figure 15. *Confusion matrix for BiLSTM with Attention after class weight loss*

the improvement in validation stops. To save computational resources and to prevent overtraining, early stopping techniques are used.

On the held-out test set the BiLSTM-attention model achieves 45% accuracy (macro-F1 0.41). The confusion matrix reveals a systematic bias toward the *neutral* class (373 predicted), with frequent false-neutral assignments from both *negative* and *positive*. Class-wise performance is uneven (F1: neutral 0.55, negative 0.39, positive 0.31), indicating limited discriminability of the current MFCC representation and/or class imbalance. Improvements should target feature quality and class-imbalance mitigation. But by setting class weight we see an improvement in the confusion matrix because it favors the minority class. With standard cross-entropy the loss for a sample of class c is:

$$l = -\log p_{\theta}(y = c|x).$$

Figure 16. *Cross entropy formula*

Meanwhile with class weights w_c the formula is:

$$l = -w_c \log p_{\theta}(y = c|x).$$

Figure 17. *Formula with class weight loss*

According to the classification report, it most likely shows underfitting and a slight imbalance/ambiguity of labels, not necessarily overfitting because the overall performance is average.

Table 5. Classification Report

Classification Models	Precision			F1 -score		
	Negative	Neutral	Positive	Negative	Neutral	Positive
MFCC-BiLSTM+Attention)	0.41	0.47	0.43	0.39	0.55	0.31
Weight class loss instead standard entropy	0.41	0.52	0.46	0.42	0.50	0.37
HuBERT-BiLSTM+Attention)	0.55	0.70	0.59	0.57	0.64	0.61

Table 5 compares the performances of three different approaches to classifying emotion recognition models based on voice, using standard metrics such as Precision and F1-score for the three classes (positive, negative and neutral). The MFCC-BiLSTM+Attention

model has a modest result for precision (0.41-0.47) and a low F1-score mainly for the Positive class (0.31). This means that although MFCC provides a solid base of acoustic features, there are limitations in distinguishing more complex emotions. The other case was considered to improve the results with MFCC. Instead of standard entropy, weight class loss was used and the results showed slight improvements compared to standard entropy, mainly for the neutral and positive classes (precision 0.46, F1 score 0.37). Weight class loss helped in balancing the datasets although the effect remains limited. The third case is HuBERT-BiLSTM+Attention and this is the combination that presents the best performance with precision 0.70 for the Neutral class and F1-score up to 0.64 for Neutral and 0.61 for Positive. It is best reflected that self-service models such as HuBERT capture rich semantic and prosodic information compared to traditional models. Improvement was observed especially for the Positive class which was often more challenging to identify.

Confusion Matrix (TEST)				
True	negative	162	51	59
	neutral	82	196	49
	positive	49	35	153
		positive	neutral	negative
		Predicted		

Figure 18. *Confusion matrix for HuBERT+BiLSTM with Attention*

RESULTS

Results show that HuBERT-based models combined with BiLSTM+Attention outperform traditional MFCC-based models by increasing precision, F1-score, and accuracy. This confirms the fact that the use of features extracted from self-supervised models significantly improves the performance in classifying speech emotions in a resource-limited language such as Albanian. Although the dataset used is balanced in the number of samples, the performance for the “Positive” class remains lower compared to “Neutral” and “Negative”. This is not related to the lack of balance but to the nature of the acoustic cues themselves: positive emotions very often have similarities with neutral tones. As a result, the model has difficulty identifying a clear acoustic profile that belongs to this category, which suggests the need to use additional techniques such as acoustic augmentation or the inclusion of prosodic features.

RECOMMENDATION

The findings of this study lead to several recommendations for researcher and practitioners working on speech-based sentiment analysis, especially in low-resource languages such as Albanian. One recommendation is to adopt self-supervised embeddings rather than relying solely on traditional MFCC feature because they have shown superior performance in

prosodic nuances. Improve and robust the model by applying data augmentation techniques to address the limited size of available dataset. Consider prosodic features to distinguish emotions that are acoustically similar (in our case positive and neutral).

FUTURE WORK

In the next steps, it is intended to precisely define the acoustic elements that should be taken into account when building the dataset for classification into three emotional categories (positive, negative and neutral). An important research direction is to evaluate the possibility of labeling at the level of shortened audio segments after the preprocessing process, instead of labeling only at the utterance level. This would allow a more detailed overview of prosodic and emotional variations within the same utterance, as well as provide an opportunity to evaluate the impact of this approach on the final performance of the model. It is also suggested to integrate semantic analysis of the audio, taking into account not only acoustic cues but also the linguistic context of the utterances. This combination of prosodic features with semantic information is expected to contribute in increasing the accuracy of the models and their ability to better distinguish similar emotional overtones. A multimodal approach that combines acoustic and textual sentiment cues is expected to yield higher performance.

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TOWARD INTERDISCIPLINARY INTEGRATION: ELEVATING ALBANIAN LANGUAGE AND LITERATURE WITHIN INTERNATIONAL CURRICULA

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ABSTRACT

In this paper, we will explore opportunities to integrate Albanian Language and Literature into interdisciplinary teaching frameworks within international school curricula, guided by the AERO (American Education Reaches Out) world language standards. Although traditionally taught as a standalone subject, Albanian Language and Literature share rich thematic and conceptual connections with disciplines such as English Language Arts, history, and the visual and performing arts, subjects often integrated in contemporary international curricula.

Employing qualitative research methods, we will analyze the alignment between the Albanian national curriculum and AERO standards. We will further develop a model interdisciplinary unit, enriched by input from international education experts, to ensure curricular alignment and contextual relevance. This approach to interdisciplinary instruction not only fosters student engagement and cultural literacy but also cultivates transferable skills, including global competence.

Moreover, the integration of Albanian language education within international contexts promotes awareness of Albanian cultural heritage and strengthens its presence in global education. The paper will identify key enablers and challenges in the integration process, such as the importance of teacher collaboration and the need for curriculum flexibility. In addition, we will offer a conceptual framework for interdisciplinary curriculum mapping and provide practical recommendations for policymakers, educators, and curriculum developers aiming to align national language programs with international standards.

Keywords: *Albanian Language and Literature, Interdisciplinary Learning, Curriculum Integration, AERO Standards, International Education*

INTRODUCTION

Albanian Language and Literature hold a central place in Albania's national curriculum, shaping students' linguistic, cultural, and cognitive development. However, in international school contexts, where English dominates, Albanian often remains peripheral, offered as a heritage or elective course with limited curricular integration. This disconnection risks marginalizing students' linguistic identity and cultural heritage.

Research underscores the cognitive and academic benefits of native language literacy (Cummins, 2001; UNESCO, 2025). For instance, proficiency in one's mother tongue strengthens learning in second languages and fosters cultural pride. Yet, explicit interdisciplinary integration of Albanian language learning, connecting it with history, literature, arts, and global themes, remains underdeveloped in both national and international settings.

This paper addresses that gap by aligning the Albanian Language and Literature curriculum with the AERO World Language Standards, widely used in international schools to promote multilingualism, intercultural competence, and interdisciplinary learning. By comparing curricula and designing a model interdisciplinary unit, the study seeks to elevate the status of Albanian language education within global education frameworks.

LITERATURE REVIEW

Interdisciplinary teaching, broadly defined as the intentional integration of two or more disciplines into a unified learning experience (Beane, 1997), has increasingly gained traction in both national and international education contexts. Scholars highlight its potential to deepen conceptual understanding, cultivate transferable skills, and enhance student engagement through meaningful, real-world connections (Deng, 2024; Fan et al., 2025). Rather than viewing knowledge as compartmentalized into discrete subjects, interdisciplinary approaches encourage students to explore relationships across disciplines, thereby fostering critical thinking and problem-solving skills. Research further shows that when teachers collaborate across curricular boundaries, students develop a more holistic perspective—linking, for example, literature with history, the arts, environmental studies, and civic education to better understand cultural and social issues (Zheng, Jiang & Fu, 2025).

Parallel to this, multilingual education research underscores the cognitive, academic, and cultural advantages of first-language literacy (UNESCO, 2025; IB, 2025). International frameworks such as the International Baccalaureate explicitly promote plurilingualism, viewing linguistic diversity not merely as a linguistic asset but as central to cultivating international-mindedness and intercultural competence. Similarly, the AERO World Language Standards emphasize communication, cultural understanding, and interdisciplinary connections, organized around the “5 Cs” framework: Communication, Cultures, Connections, Comparisons, and Communities. This framework encourages schools to

move beyond traditional language instruction to create opportunities for students to use languages as tools for inquiry, cultural exploration, and global citizenship.

Yet, despite growing interest in multilingual and interdisciplinary education, research exploring the integration of less commonly taught languages, such as Albanian, into international school curricula remains limited. Existing studies in Albanian contexts tend to focus on bilingualism, code-switching, or the sociolinguistic dynamics of Albanian and English in international schools (Shabani, Munishi & Sadiku, 2022), but rarely examine curricular design or interdisciplinary implementation. This gap leaves questions about how national languages can be positioned meaningfully within international education frameworks. Addressing this need, the present study analyzes curriculum alignment between the Albanian Language and Literature curriculum and the AERO standards while proposing a practical, interdisciplinary integration model designed to enhance both linguistic proficiency and global competence.

METHODOLOGY

A qualitative research design was adopted, combining:

- **Comparative Curriculum Analysis:** Mapping the Albanian Language and Literature curriculum against AERO World Language Standards to identify thematic overlaps, skill alignments, and gaps.
- **Document Analysis:** Reviewing curriculum frameworks from international schools in Albania to examine current structures and integration possibilities.

This mixed approach enabled both macro-level policy analysis and micro-level pedagogical insights, ensuring the proposed framework is both theoretically grounded and practically feasible.

FINDINGS & ANALYSIS

Curriculum Alignment

The Albanian Language and Literature curriculum traditionally emphasizes linguistic accuracy, literary appreciation, and the cultivation of national identity through classical texts, folklore, and historical literature. These priorities reflect a long-standing tradition of viewing language as both an academic subject and a cultural cornerstone, shaping students' sense of heritage and linguistic mastery. By contrast, the AERO World Language Standards place greater emphasis on communicative competence, intercultural understanding, and interdisciplinary learning, aligning language instruction with broader global and 21st-century education goals.

Despite these differences, several points of convergence emerge:

Language Skills:

Both the Albanian curriculum and AERO standards recognize the importance of developing the four core language skills: listening, speaking, reading, and writing. However, AERO introduces a more functional and performance-based framework, categorizing these skills into interpersonal (two-way interaction), interpretive (understanding and analyzing), and presentational (sharing information with an audience) modes. This structure encourages real-world language use, whereas the Albanian curriculum often focuses on linguistic accuracy and literary analysis over functional communication.

Cultural Content:

The Albanian curriculum's strong focus on national identity, folklore, and literary heritage serves as a central pillar, fostering cultural pride and historical awareness. AERO, while also valuing cultural learning, adopts a broader intercultural and global perspective, encouraging comparisons across cultures and fostering global citizenship. This creates opportunities for the Albanian curriculum to maintain its cultural depth while expanding toward intercultural dialogue, enabling students to see connections between local traditions and global narratives.

Interdisciplinary Connections:

In the Albanian curriculum, interdisciplinary links appear sporadically, often through optional projects or extracurricular activities, rather than being systematically embedded. By contrast, AERO emphasizes thematic, project-based learning where languages connect with history, science, arts, and social studies, allowing students to view knowledge holistically. For instance, literature might intersect with environmental studies, civic education, or visual arts to deepen both linguistic and conceptual understanding. This is where significant potential lies for curriculum innovation in Albanian contexts.

21st-Century Skills:

The AERO standards explicitly integrate critical thinking, creativity, collaboration, and global competence as core learning outcomes, aligning with international educational priorities. In the Albanian curriculum, such skills are often implicit rather than explicitly stated or assessed. By embedding problem-solving tasks, collaborative projects, and digital literacy components into language learning, the Albanian curriculum could better reflect contemporary educational goals while retaining its literary and linguistic strengths.

Technology and Learning Environments:

Technology integration in Albanian language classes is currently limited and often confined to isolated projects or teacher-led initiatives. AERO, on the other hand, encourages the use of digital tools for communication, collaboration, and intercultural exchange, creating opportunities for virtual dialogues, online storytelling, and global partnerships. This gap

suggests the need for professional development and resource investment to support Albanian teachers in adopting modern, tech-enhanced pedagogies.

Taken together, these comparisons underscore both the complementarity and the divergence between the two curricula. The Albanian framework offers cultural depth and linguistic rigor, while AERO contributes interdisciplinary, communicative, and globally oriented approaches. Integrating these strengths could lead to a more dynamic, culturally grounded, and internationally relevant language education model for Albanian students in global contexts.

Adaptation Requirements

To align with AERO, the Albanian curriculum should:

- Expand cultural scope to include intercultural comparisons.
- Embed language learning into thematic, cross-disciplinary projects.
- Provide teacher training on interdisciplinary pedagogy and AERO standards.

INTERDISCIPLINARY UNIT MODEL BASED ON AERO MODEL

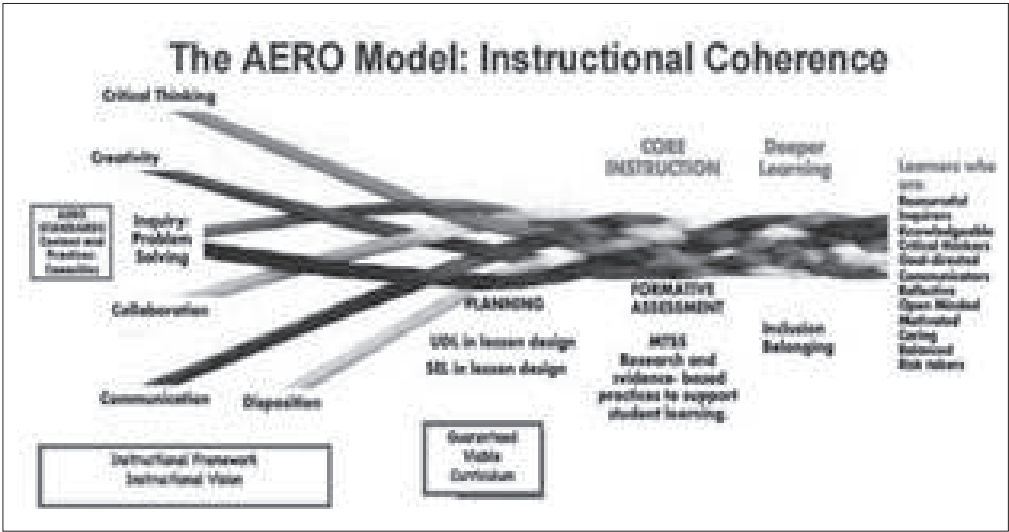


Figure 1. *The AERO Model: Instructional Coherence*

DISCUSSION

Integrating Albanian Language and Literature into international curricula enhances:

- Student Engagement: Connecting language learning with real-world themes fosters motivation and cultural pride.
- Teacher Collaboration: Interdisciplinary planning promotes professional growth and pedagogical innovation.
- Global Competence: Aligning with AERO standards equips students with linguistic, cultural, and cognitive skills for global citizenship.

However, challenges include limited resources, teacher training needs, and rigid national curriculum requirements. Addressing these demands systemic support, professional development, and policy flexibility.

CONCLUSION & RECOMMENDATIONS

This study demonstrates that aligning the Albanian Language and Literature curriculum with AERO standards is both feasible and beneficial. It requires expanding cultural perspectives, embedding interdisciplinary themes, integrating technology, and adopting performance-based assessments.

Recommendations:

- Policy Support: Encourage bilingual and heritage language integration in international curricula.
- Teacher Training: Provide workshops on AERO standards, interdisciplinary teaching, and global competence.
- Curriculum Flexibility: Allow schools to design thematic, cross-disciplinary units.
- Resource Development: Create bilingual materials and digital platforms for intercultural learning.
- Collaborative Networks: Connect Albanian and international educators for curriculum co-design and professional exchange.

By embracing interdisciplinary, globally minded approaches, Albanian Language and Literature can move from the curricular margins to a central role in shaping culturally literate, globally competent students.

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REFRAMING ROMAN ALBANIA: AERIAL AND DIGITAL ARCHAEOLOGY FOR A FUTURE INVESTIGATION IN NORTHERN DYRRACHIUM

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ABSTRACT

The historical and archaeological traces of Roman urbanization in Southern Illyria particularly within the territory of the ancient Taulantian Illyrians have endured through successive transformations until their decline under Ottoman rule. This paper outlines the conceptual framework and preparatory research for a future archaeological investigation in central Albania, led by archaeologist Jani Koçillari. The study focuses on the potential identification of an unexplored Roman urban center, including a previously undocumented amphitheater and temple complex near the coastal area north of Durrës. The project, envisioned as an interdisciplinary and international collaboration, proposes the use of non-invasive remote sensing methodologies such as aerial photography, satellite imagery, LiDAR and ground-penetrating radar to detect subsurface architectural patterns characteristic of Roman monumental architecture. While widely employed in Mediterranean archaeology, these techniques remain largely underutilized in the Albanian context. The investigation is grounded in a corpus of preliminary archival and remote-sensing data, including historical aerial photographs from the Italian Military Geographic Institute (I.G.M.) and recent satellite analyses. These suggest elliptical and rectilinear anomalies consistent with Roman amphitheaters and sanctuary layouts. Comparative examples include *Pellarum* (Greece) within the same provincial system as *Dyrrachium* and aerially identified amphitheaters in *Tannetum* (Reggio Emilia), Lucca, and Volterra, later confirmed via geophysical methods. The long-term objective is to establish an international research platform involving institutions and students from Albania, Italy, Greece and the UK. The project advocates digital archaeology as a sustainable and innovative model for investigating and preserving buried heritage in Albania.

Keywords: *Romanization; Illyria; digital archaeology; remote sensing; amphitheatres; Erzen River*

INTRODUCTION

Southern Illyria, corresponding largely to present-day central Albania, constitutes an area of particular importance for understanding the processes of Romanization along the eastern shores of the Adriatic. Within this territory, historically inhabited by the Taulantii, traces of Roman urbanization were preserved through successive transformations until their gradual decline under Ottoman rule. Despite the historical and strategic significance of this region, many aspects of its urban configuration remain insufficiently explored, especially with regard to the monumental architecture that characterized the main provincial centers of the empire (Hanson and Ortman 2017, 147–186). It is within this context that the present study is situated. It outlines an innovative scientific research project aimed at identifying a potential Roman city not yet investigated, located in the coastal area north of *Dyrrhachium* (modern Durrës). The working hypothesis arises from a corpus of preliminary data, derived both from archival sources and from remote-sensing techniques, which appear to indicate the presence of a previously undocumented amphitheatre and temple complex (Lasaponara and Masini 2021). The adopted methodology privileges the use of non-invasive tools such as aerial photography, satellite imagery, LiDAR (Schindling 2014, 411–423) and ground-penetrating radar. These approaches, widely applied in Mediterranean and other international contexts (Campana 2018, 15–30), remain underutilized in Albania, despite their potential to reveal buried structures and planimetric configurations attributable to monumental buildings. The study therefore aims not only to advance new interpretative hypotheses on the Roman topography of the region, but also to establish an interdisciplinary and international research platform. The involvement of institutions and students from Albania, Italy, Greece, the United Kingdom, the United States and Turkey represents a crucial element in developing a sustainable model of “digital archaeology” capable of combining scientific rigor, heritage preservation and cultural enhancement (Campana 2018, 15–30).

ROMAN ILLYRIA IN THE AREA OF ANCIENT TAULANTIA: DENDAE, KULLA, AND THE ERZEN RIVER BETWEEN HISTORICAL SOURCES AND ARCHIVAL DATA

Ancient Sources and Historical Memory: Dendae, the Taulantii, and Continuity up to the Middle Ages

The Romanization of Southern Illyria represents one of the most significant processes for understanding the political, economic, and urban transformation of this strategic region of the eastern Adriatic. Within this framework, the area along the course of the Erzen River, north of Durrës and once inhabited by the Taulantii, offers a privileged vantage point for analysing how Rome, between the late Republican and Imperial periods, introduced its urban model into a territory shaped by deep cultural stratifications. Ancient literary sources provide particularly valuable insights. Thucydides (Thuc. I.24), describing the city of *Epidamnus*

(modern Durrës) and its interactions with the Taulantii, underlines the strategic importance of this region, located at the entrance to the Ionian-Adriatic Gulf.¹ Pliny the Elder, in turn, refers to the toponym *Dendae*, which he qualifies as a *civium Romanorum* settlement, that is, a city endowed with full Roman citizenship (Plin. *Nat. Hist.* 3.26). Although isolated, this reference suggests the existence of a significant urban center, likely situated along the coastal stretch between *Dyrrhachium/Epidamnos* and the Erzen River. Caesar (*Bell. Civ.* III, 40) and Appian (*App. Bell. Civ.* II, 60) also mention military events and troop movements in this area, confirming its importance in the history of the Roman province of Macedonia. In addition to these classical and imperial testimonies, medieval and Ottoman documentation points to a continuity of occupation. Sources preserved in the archives of Ragusa, Venice, and Constantinople record references to settlements and commercial routes connected with the Erzen River. The village of Kulla (Kocillari 2025, 383–393; Hoti 1987, 247–275), northeast of Durrës (Fig. 1), preserves in its toponymy the echo of monumental structures: the term *kullë*² (tower, palace, fortress) and later cartographic records suggest an area where the memory of Roman buildings survived through traditional place-names. A document from 1398 (*Acta Albaniae* 1918, vol II, nr. 221), preserved in the *Acta Albaniae Iuridica* (Valentini



Fig 1. Village of Kulla

¹ Thucydides, *Hist. Pelop.* 1.24.1: “ἡ δ’ Ἐπίδαμνος πόλις ἐστὶν ἐπὶ δεξιᾷ εἰσπλέοντι τὸν Ἰόνιον κόλπον· οἰκεῖ δ’ ἄμφ’ αὐτὴν ἔθνος βάρβαρον Ἰλλυριοὶ τε οἱ Ταυλάντιοι”. “The city of Epidamnus stands on the right of the entrance of the Ionic gulf. Its vicinity is inhabited by the Taulantians, an Illyrian people.” This well-known passage explicitly places *Epidamnus/Dyrrhachium* within the territory of the Illyrian *Taulantii* and not in an “empty” frontier zone. In other words, the city appears as a Greek colony embedded in an Illyrian landscape, with a chora and hinterland that can be understood as part of the Taulantian ethno-political space.

² Kulla from Ottoman Kula: fortification.

1968–1973), explicitly mentions the navigability of the Erzen (then called *Fiollate*³), confirming its commercial and strategic role even in the late Middle Ages. The combination of these historical sources with modern archival documentation opens new avenues of research. Aerial photographs produced by the Italian Military Geographic Institute in the 1930s and 1940s allow us to observe the territory before its more recent transformations. Careful analysis of these images reveals elliptical and rectilinear anomalies that can be interpreted as traces of monumental structures now lost. The identified forms are consistent with the layout of an amphitheatre and a pseudodipteral temple, but not exclusively; other anomalies suggest the presence of additional constructions, probably belonging to an urban settlement that developed over several phases. The value of such evidence becomes clearer when compared with other Mediterranean cases. The amphitheatre of *Tannetum* (Storchi 2014, 61–82), in Emilia-Romagna, was identified through aerial photography and ancient sources, but it has not yet been fully excavated. Ongoing campaigns aim to reconstruct its plan and to understand its historical stratigraphy. The amphitheatre of Volterra, by contrast, was never mentioned in ancient sources. Its existence was revealed by geophysical surveys, and subsequent excavations confirmed the presence of a structure of which no visible trace remained, as it had been completely covered by clay that, over the centuries, transformed it into a hill. Similarly, the colony of Pella (Ducros 2018, 341–356), located along the *Via Egnatia* in the Roman province of Macedonia⁴, near the famous capital of the Macedonian kingdom, presents a range of structures that show notable similarities with the anomalies identified along the Erzen. These parallels reinforce the hypothesis that Albania too may preserve not only isolated monuments but also a more complex urban center, with civic, religious, and public functions, reflecting the processes of Roman urbanization.

Archival sources and toponymy, in fact, suggest that this city may have always existed, although it underwent different phases of development. Until the Middle Ages, many of its structures were probably still visible, before later transformations of the landscape erased their material remains, leaving only the toponym as evidence. This interplay of historical and archaeological data, even at the stage of preliminary surveys, therefore provides a framework that goes beyond the identification of individual monuments, pointing instead to the existence of an ancient urban settlement whose memory has been preserved through sources, archives, and local traditions. Taken together, literary sources, toponymy, historical archives, and aerial

³ *Acta Albaniae Iuridica*, ed. Giuseppe Valentini, Tomus 1 (München: R. Trofenik, 1968), doc. 601 (Ragusa, 2 May 1398): “*navigado ad flumen Fiollatae pro frumento ... expedire de Ragusio et mittere recta via usque ad flumen Fiollate (Arsen)...il-lam charichare furmento quantum recettare poterit usque ad dictam...*” English translation: “... sailing to the river Fiollata for grain ... to send the ship from Ragusa and dispatch it directly to the river Fiollata (the Erzen), and there to load it with as much wheat as it can take up to the said place.” This document records a Ragusan shipment of grain along the “*flumen Fiollatae*”, generally identified with the river Erzen, showing that at the end of the fourteenth century the Erzen was still navigable as a fluvial route connecting Ragusa and the Adriatic coast with the hinterland of Durrës.

⁴ The famous *Via Egnatia* road, built in 146 BC by order of “*Gaius Ignatius*”, then Proconsul of Macedonia, from whom it took its name. It was the natural continuation of the “*Via Appia*”, which, after reaching Brindisi, continued its route from Dyrrachium towards Byzantium.

documentation allow us to outline a first interpretative framework for the area along the Erzen River. Their integration demonstrates how the fragmentary nature of traditional evidence can be overcome, opening the way to an innovative approach based on the intersection of historical and technological data. This pathway naturally introduces the next stage of research, focused on the systematic analysis of aerial archives and modern remote-sensing techniques, which make it possible to investigate the hypothesized structures in a non-invasive manner.

Material Evidence and Mediterranean Comparisons: Amphitheatre, Temple, and Other Urban Structures

The evidence obtained from the aerial photographs of the Italian Military Geographic Institute (1930–1941), complemented by more recent satellite imagery, reveals the image of a complex and articulated settlement (Fig. 2). In addition to the elliptical anomaly interpretable as an amphitheatre, rectilinear and perimetric traces can be discerned, suggesting the presence of public and civic buildings (Fig. 3a–b). Taken together with traditional toponymy, these data point not to an isolated monumental nucleus, but to the remains of a genuine Roman city, whose layout appears to have been preserved in part through the centuriated orientation of



Fig 2. Elliptical structure in the photographic archive of the Italian Military Geographic Institute (I.G.M.).



Fig 3a. The Roman amphitheater arena and the cavea

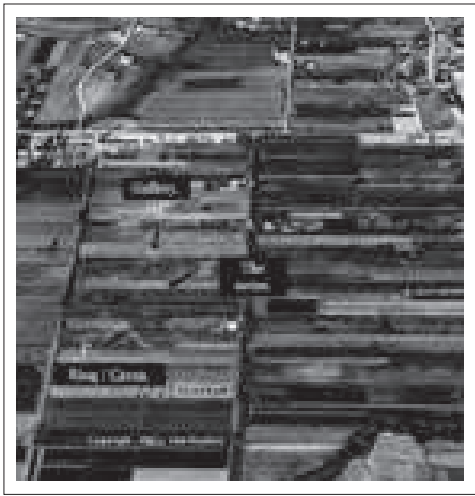


Fig 3b. The galleries, the arena and the cavea

the surrounding territory. The amphitheatre, with estimated dimensions of about 130×75 meters (Fig. 4), would represent the second known example in Albania after that of Durrës (Fig. 5; Kocillari 2025, 383–393). Its position on the urban margin corresponds to a common practice in many Roman provincial cities, as shown by the cases of *Carsulae* (Fig. 6) and Lucca in Italy, as well as by Pella in Macedonia (Storchi 2020, 373–381). Its construction type and plan, comparable to amphitheatres of the Julio-Claudian period, give particular importance to this discovery, since they attest to the early introduction of Roman entertainment architecture

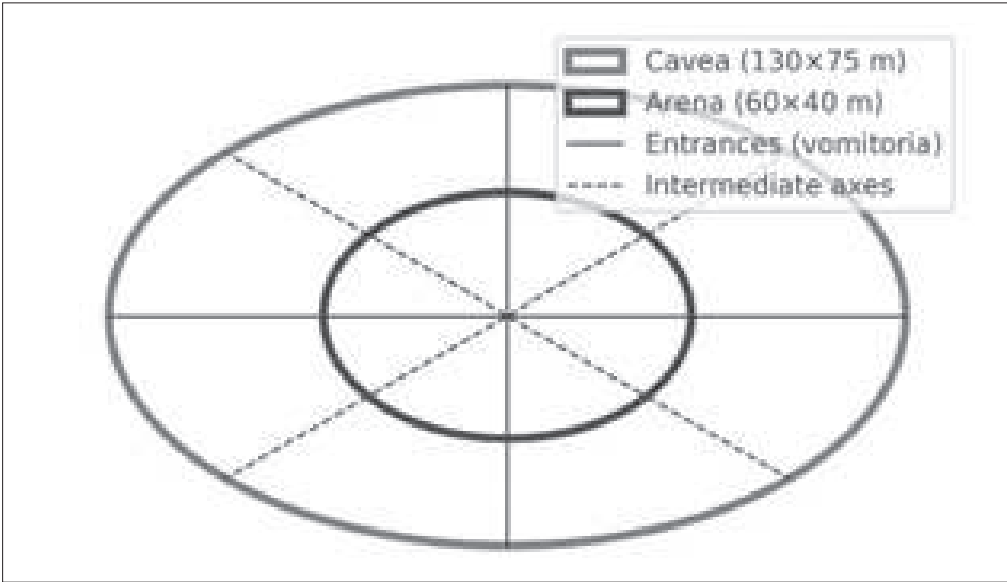


Fig 4. Approximate dimensions of the amphitheatre (130×75 m).

into the Taulantian area (Kocillari 2016, 105–116). To the east, about two kilometres away in a north-northeast direction, traces can be identified that are compatible with a pseudodipteral temple, characterized by a recessed *cella* (*naos*, inner chamber) and perimeter colonnades.



Fig 5. Amphitheatre of Durrës.

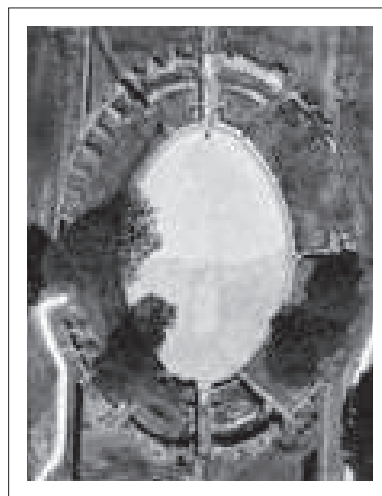


Fig 6. Amphitheatre of Carsulae

Planimetric comparisons can be drawn with the Hellenistic temples of Megara and with monumental complexes in Asia Minor, such as those at Priene and Didyma (Foss 1975, 721–747; Hoepfner and Schwandner 1986, 141–186). The monumentality of this sacred building suggests that the city possessed organized religious spaces, functional to the integration of local communities into imperial cults and Roman public practices (Chanotis 2020, 111–120).

In the immediate vicinity of the amphitheatre, within a radius of about one hundred meters, further structures of a likely civic nature can be identified. Rectangular perimeters may correspond to *tabernae*, warehouses, or commercial buildings, while other alignments along the course of the Erzen suggest a forum-like area or a market complex. Broader anomalies may even point to the existence of a theatre or an odeion. The coexistence of entertainment, sacred, and civic spaces thus strengthens the interpretation of the site as a fully-fledged urban center (Gros and Torelli 2007; Hanson and Ortman 2017, 147–186; Laurence, Esmonde Cleary, and Sears 2011). The strategic position of the settlement, close to the Erzen and to what may have been its ancient mouth, underlines the commercial and logistical importance of the site. In this context, the toponym *Dendae*, mentioned by Pliny the Elder, deserves special attention. Its form is difficult to explain in Latin, and may instead reflect an Illyrian root later adapted into a Romanized form. This hypothesis, already advanced in recent scholarship (Kocillari 2025, 383–393), suggests that the city preserved in its very name an element of pre-existing identity, reworked within the process of Romanization. Comparisons with other Mediterranean sites further highlight the significance of the traces observed. At *Tannetum*, in Emilia-Romagna, the amphitheatre

was identified through aerial photography, and excavations now underway are gradually clarifying its stratigraphy (Storchi 2020, 373–381). At Volterra, the monument was revealed by geophysical surveys and only later confirmed by archaeological excavation, showing how entire complexes could remain invisible for centuries beneath natural deposits (Campana 2018, 15–30). In Macedonia, the Augustan colony of Pella (“*Colonia Julia Augusta Pellarum*”; Bettini and Sorge 2016, 119–132) illustrates how provincial centers (Viti 2001, 473–493) could integrate amphitheatres, temples, and civic spaces into a coherent urban design. In Asia Minor, sites such as Priene and Magnesia provide further typological parallels for sacred complexes, while in Greece the case of Megara sheds light on the architectural solutions adopted in provincial contexts (Chaniotis 2020, 111–120). When considered together, the material evidence, historical sources, and toponymic data thus outline a consistent and innovative picture. They present the image of a city endowed with civic, religious, entertainment, and commercial functions, fully integrated into the processes of Romanization in the eastern Adriatic. Though transformed and partly lost, this city has left traces sufficient to restore its memory and to place it at the center of historical and archaeological reflection on Roman Illyria.

ARCHIVAL ANALYSIS AND DIGITAL METHODOLOGIES FOR FUTURE RESEARCH IN ALBANIA

Archival Sources and Historical Documentation along the Erzen River

Reconstructing an ancient urban settlement in the area of Kulla requires, as a first step, a philological and stratigraphic examination of archival, literary, and photographic sources,



Fig 7. Epicaria in Venetian cartography.

together with the available historical imagery of the Erzen basin. The objective is to move from scattered clues to a coherent planimetric framework, testing toponymic continuities, territorial invariants, and morphological signatures (Perron et al. 2024) that may point to the presence of a recognizable Roman city. Medieval Ragusan and Venetian archives (Ducellier 1981) preserve references to waterways, anchorages, loading points, and toponyms associated with prominent buildings in the area, alongside permits for navigation and commerce. In some cases, the records also mention settlements now lost, such as *Epicaria* (Fig. 7)

The lexical tradition of the term *kullë* (“tower, palace, fortress”; Fig. 8) retains echoes of monumental structures that remained visible at least until the late Middle Ages (Krekić 1998, 209–233). Ottoman documents (Duka 2009), particularly fiscal and cadastral registers, attest to the persistence of a settlement functioning as a hub of trade and transit, consistent with the site’s strategic position between the coast and the hinterland.

This long-term pattern, when considered together with micro-toponymy and the historical hydrographic network, provides diachronic support for the urban hypothesis, without overlapping with the literary testimonies already examined (Šašel Kos 2005).

The transition from archival records to field evidence is made possible by historical aerial photographs taken by the Italian Military Geographic Institute in the 1930s and 1940s, which document the landscape before the major agricultural and infrastructural changes of the later twentieth century. The georeferencing of multiple flights, their orthorectification, and diachronic comparison reveal with clarity an elliptical anomaly consistent with an amphitheatre, as well as rectilinear traces and regular perimeters nearby, interpretable



Fig 8. The toponym “Kullë”.



Fig 9. Planimetric traces of the pseudodipteral-style temple identified near Kulla, in addition to the amphitheatre.

as civic, religious, and administrative buildings to the north. To the east, within a radius compatible with a medium-sized city, planimetric imprints appear that correspond to a pseudodipteral temple complex⁵ (Fig. 9).

The orientation of these features aligns with axes probably related to centuriation, suggesting a planned layout that linked the urban core to the Roman agrarian grid and to the management of lands close to the river (Kocillari 2025, 383–393). The methodology applied involved: (a) the collection, quality control, and selection of relevant aerial series; (b) georeferencing against fixed points and the production of photomosaics; (c) morphological interpretation in a GIS environment, distinguishing between primary and secondary anomalies; and (d) cross-checking with toponymic repertoires and historical hydrography. This procedure, successfully tested in other European contexts, has elsewhere enabled the reconstruction of complete urban layouts and the recognition of city–territory relations without recourse to extensive excavation. The significance of this archival and photographic evidence becomes clearer when compared with Mediterranean case studies where the combination of documentary and survey data has transformed our understanding. At

⁵ A pseudodipteral temple (*pseudodipteros*) is defined by Vitruvius as a building with eight columns on the fronts and fifteen on the long sides, including the corner columns; the cella walls are aligned with the four central columns, so that the ambulatory around the cella equals two intercolumniations plus the diameter of a column (Vitr. *De arch.* 3.2.6). This arrangement produces the visual effect of a dipteral temple, although only a single row of columns is actually built. For a concise modern definition of the term see Harris 1983, s.v. “pseudodipteral”.

Angkor, LiDAR survey revealed networks of roads and structures beneath dense vegetation, redefining the scale and hierarchy of the urban landscape. In Mesoamerica, high-density airborne surveys uncovered previously unsuspected settlement systems and infrastructures, demonstrating the heuristic power of aerial data. In the Roman world, the integration of archives, aerial photography, and high-resolution geophysics has provided non-invasive restitutions of entire urban layouts: at Falerii Novi, for example, a city-scale GPR survey allowed the identification of streets, public complexes, and hydraulic systems with diachronic precision (Verdonck et al. 2020, 705–723). For the Erzen basin, the convergence of elliptical and rectilinear anomalies in historical imagery, alignments compatible with centuriation axes, and toponymic continuities and hydrographic nodes delineates not a collection of isolated clues but a legible urban pattern. This pattern encompassed civic, religious, and ludic functions, embedded in a structural relationship with the river corridor. Such evidence establishes the operational framework for the next phase of research: the acquisition of new non-invasive datasets designed to verify geometries, connections, and buried continuities, and to refine the settlement's extent and chronology through shared and replicable protocols (Lasaponara and Masini 2021; Verdonck et al. 2020, 705–723).

Non-Invasive Techniques and Prospects of Application in Albania

The systematic introduction of non-invasive techniques represents one of the most significant innovations for archaeological research in Albania. Tools such as LiDAR (Light Detection and Ranging), Ground Penetrating Radar (GPR), digital photogrammetry, GIS (Geographic Information Systems), and Artificial Intelligence (AI) algorithms for pattern recognition now provide high-resolution datasets without disturbing archaeological deposits (Campana 2018, 20–24; Lasaponara and Masini 2021).

International case studies have demonstrated the potential of these methodologies. In Guatemala, airborne LiDAR surveys revealed more than 60,000 Maya structures hidden beneath dense forest, radically reshaping our understanding of pre-Columbian urbanism. At Falerii Novi in Italy, a city-scale GPR survey produced the complete plan of a Roman city including public buildings, street grids, and hydraulic systems, without excavation (Verdonck et al. 2020, 705–723). At Pompeii and Paestum, the integration of GIS and photogrammetry has generated highly accurate three-dimensional models, invaluable both for research and conservation (Osanna 2021; Greco 2019, 147–186). Similar breakthroughs have been achieved at Angkor in Cambodia and in the Stonehenge landscape, confirming the transformative impact of digital archaeology on the scale of entire cultural landscapes.

In Albania, the coordinated application of these techniques would represent an unprecedented development, never before attempted on a systematic scale. The area of Kulla along the Erzen River is ideally suited to serve as a pilot laboratory, where the integration of LiDAR, GPR, photogrammetry, and AI could verify previously identified anomalies, define the extent of the settlement, and refine its chronology. This approach, if validated, could then be extended

to other major sites such as Byllis, Apollonia, *Oricum* (Bereti et al. 2013, 95–185), and Olimpe, thereby enabling Albanian universities to conduct high-profile investigations on their own territory in close collaboration with international partners. A crucial component of this strategy is the creation of an international Summer School. The model envisages free participation for Albanian students and a fee for foreign students, ensuring local inclusion and financial sustainability. Activities would include geophysical surveys, laboratory data processing, GIS applications, and the production of three-dimensional models. Students would thus gain complete training, from fieldwork to data interpretation and scientific writing. Such an initiative, unprecedented in Albania, would place national universities within a network of advanced training and international collaboration.

The establishment of permanent university laboratories dedicated to non-invasive techniques would consolidate the long-term value of the project, providing continuity of research and equipping Albanian students with transferable expertise. The integration of multi-sensor datasets such as LiDAR, GPR, photogrammetry, and AI within a GIS environment would follow rigorous cross-validation protocols: LiDAR anomalies would be compared with GPR responses, AI classifications would be subjected to blind validation, and photogrammetric models would be aligned with GNSS/RTK-controlled ground data. These procedures, already consolidated in Europe, ensure not only interpretative accuracy but also full reproducibility of results (Goodman and Piro 2013; Conyers 2013; Wilkinson et al. 2016). Equally crucial is the commitment to FAIR data principles, guaranteeing that datasets such as point clouds, radargrams, orthomosaics, shapefiles, and probabilistic models remain open, traceable, and reusable for future research. In this way, the Albanian case study would not merely replicate international models but contribute new datasets to the global scientific community, strengthening the credibility and visibility of Albanian archaeology in the international arena. This methodological framework, first applied at Kulla and subsequently adaptable to Byllis, Apollonia, *Oricum*, and Olimpe, offers the possibility of moving from morphological hypotheses to planimetric reconstructions with measurable confidence levels. Moreover, the inclusion of students and laboratories within this process guarantees that data acquisition, analysis, and interpretation can be transformed into high-impact publications in leading journals indexed by Scopus, thus positioning Albanian institutions at the forefront of digital and non-invasive archaeology, while advancing the study of Roman urbanism in the eastern Adriatic.

HISTORICAL-TOPOGRAPHICAL IMPLICATIONS OF THE SITE OF KULLA WITHIN THE FRAMEWORK OF TAULANTIAN ROMANIZATION

The combined body of historical, toponymic, and documentary evidence, together with archival analyses and the earliest aerial-photographic observations, makes it possible to outline an interpretative framework for the site of Kulla of extraordinary relevance to the study of Romanization in southern Illyria and within Taulantian territory. The anomalies

identified along the Erzen River, near its mouth, are not confined to the presence of an elliptical structure, most likely an amphitheatre, (the second known in Albanian territory; Santoro 2008, 23–36) or of a temple complex. Rather, they appear to define a genuine urban settlement with civic, religious, and entertainment functions, in accordance with the models of urbanization adopted by Rome in the Balkan provinces during the imperial period (Hanson and Ortman 2017, 147–186).

The geographical setting reinforces this hypothesis. Kulla lies in an area that once served as a commercial crossroads linking the western and eastern parts of the empire. The fluvial corridor of the Erzen enabled privileged communication between the Adriatic coast and the hinterland, consolidating the area as a strategic node in the control of Taulantian territory. Its proximity to *Dyrrhachium*, the principal Adriatic port and the gateway to the *Via Egnatia*, renders plausible the existence of a secondary centre, monumental in its own right yet firmly integrated into the provincial road and commercial network (Šašel Kos 2005). In this context, the city evoked by the toponym *Dendae*, recorded by Pliny the Elder as a *civium Romanorum* settlement (Plin, Nat. Hist. 3.26), finds in the Kulla area a plausible topographical setting. The name itself, likely of Illyrian origin and later Romanized, illustrates a process of cultural and linguistic continuity that accompanied the integration of local communities into the imperial system (Wilkes 1992; Kocillari 2025, 383–393). The traces of the possible amphitheatre, oriented according to axes consistent with Roman centuriation, yield evidence of considerable significance. Such orientation suggests not only the presence of a venue for spectacles, but also an urban planning scheme characteristic of the Julio-Claudian period, when the construction of amphitheatres in the provinces carried political and symbolic value in addition to their entertainment function (Golvin 1988; Welch 2007). The scale of the amphitheatre at Kulla, as hypothesized from aerial evidence, would place it within the circuit of provincial cities that early adopted spectacle architecture as a tangible instrument of Romanization. The temple complex identified to the east, at a distance of about 2 km from the main nucleus, points to the existence of a civic or federal sanctuary, perhaps dedicated to a tutelary deity of the territory, as attested in other provincial contexts along the *Via Egnatia* (e.g. Pella) and in the eastern Mediterranean (Kleiner 2014). Its position in relation to the Erzen River may also recall cults associated with water or fertility, typical of local religious traditions later absorbed into the Roman pantheon. Alongside these major monuments, aerial and satellite imagery reveals rectilinear and perimeter traces that suggest the presence of further urban spaces: a possible Roman forum, administrative buildings, and representative areas. The hypothesis of a theatre or an odeion cannot be excluded, which would align the site with other provincial centers where the coexistence of amphitheatre, theatre, and sanctuary signalled the physiognomy of a fully Romanized city (Shehi 2017; 2022; Gros and Torelli 2007). Moreover, the arrangement of these structures with respect to centuriation axes strengthens the hypothesis of a planned urban scheme, consistent with the modes of foundation and re-foundation of provincial cities between the late Republic and the early Empire. These indications define a scenario that surpasses the hypothesis of isolated monuments and instead points to the existence of a complex urban organism, whose

development plausibly extended from the Republican to the Imperial period. The persistence of the toponym *Kulla*, with its connotation of fortified buildings, together with medieval and Ottoman documentation attesting to the continuity of use, confirms that the memory of the settlement survived even after the material visibility of its structures had disappeared. It is likely that remains were still perceptible in the Middle Ages, before being progressively obliterated by geomorphological processes (Vinci et al. 2024) and agrarian transformations, as documented in other areas of the Albanian landscape (Shpuza 2006, 87–106).

The site of Kulla therefore provides a privileged vantage point for addressing, in future research, several key questions (Kocillari 2025, 383–393): clarifying the nature of Romanization in the Taulantian region; assessing the extent to which Rome reshaped urban and territorial space in an area with deeply rooted local traditions; and understanding the relationships linking minor centres to *Dyrrhachium* and to Adriatic traffic routes. These questions, which will be pursued through non-invasive methodologies and ground verification, open the possibility of situating the study of Kulla within the broader framework of Roman urbanization in the Adriatic and the Balkans.

The interpretation that emerges does not end with topographical reconstruction alone. It directly addresses the broader issue of the transformation of Illyrian communities within the process of imperial integration. The city that takes shape along the Erzen appears as the product of a symbiosis between local traditions and Roman models: an authentic laboratory of Romanization, whose significance extends beyond the regional scale to participate in the political, economic, and cultural reorganization that reshaped the entire Adriatic basin.

CONCLUSION

The documentation and analysis of the site of Kulla allow us to propose a set of conclusive reflections on its historical and methodological significance within the framework of Taulantian Romanization and, more broadly, of southern Illyria. Historical, toponymic, and documentary evidence, integrated with archival analyses and the first aerial photographic observations (Dall’Aglio 2011, 7–24), clearly delineates the outlines of a structured urban settlement. The elliptical, rectilinear, and perimetral anomalies do not merely suggest the existence of an amphitheatre or a temple complex located 2–3 km from the area, but rather point to the articulation of civic, religious, and ludic spaces consistent with the urbanization models adopted by Rome in the Balkan provinces. Kulla thus emerges as a privileged laboratory for understanding the processes of transformation of local communities and the ways in which Rome reshaped urban and territorial space, in continuity and at times in overlap with pre-existing traditions.

The geographical position of the site strengthens this interpretation. Its location along the fluvial corridor of the Erzen, in connection with the city of *Dyrrhachium* and the *Via Egnatia*, as well as with routes leading to ancient *Lissus* (modern Lezhë), made it a strategic node for the control of Taulantian territory and for the management of commercial and

military flows. In this sense, the association with the toponym *Dendae* cited by Pliny the Elder does not appear incidental, but suggests the possibility of a juridical and political recognition that testifies to the imperial integration of this community. The name itself, probably of Illyrian origin and subsequently Romanized, constitutes a linguistic and cultural marker of the symbiosis that characterized Romanization in this region, paralleling processes observed in other provincial areas of the Adriatic and the Balkans. From a methodological perspective, the case of Kulla demonstrates how the combination of historical sources and non-invasive digital tools now represents the most promising pathway for archaeological and historical research in Albania. The systematic use of techniques such as LiDAR (Landauer et al. 2025, 75–89), Ground Penetrating Radar (GPR), digital photogrammetry, GIS, and Artificial Intelligence algorithms enables not only the verification of existing hypotheses but also the opening of new lines of inquiry. The capacity to detect otherwise invisible traces, to reconstruct complex urban plans without resorting to extensive excavation, and to situate results within an international comparative framework elevates Kulla from a single case study to a methodological model of reference. Comparable outcomes have been achieved at Falerii Novi in Italy, where city-scale geophysical surveys restituted the full plan of the Roman town, and in Mediterranean contexts such as Volterra and Paestum, where the integration of archival data, photogrammetry, and GPR redefined ancient urban layouts in significant ways (Verdonck et al. 2020; Osanna 2021; Greco 2019, 147–186). Once these analyses are completed, targeted excavation campaigns can be envisaged, involving the active participation of students and researchers. In this perspective, the site could become an interdisciplinary didactic laboratory for students of archaeology, history, geography, physics, biology, and related disciplines. Every stage of the research, from data collection to interpretation and publication, would thus become a hands-on educational opportunity, enabling participants to contribute to scientific output and acquire transferable skills applicable beyond the strictly academic sphere. An international Summer School, with free participation for Albanian students and a fee for foreign students, could represent the first step in this direction, ensuring both economic sustainability and the academic enhancement of local universities. The implications of this approach extend beyond scientific research strictly speaking, and directly affect university training and the valorisation of cultural heritage. The launch of interdisciplinary and international projects, based on collaboration between Albanian institutions and foreign partners, offers the possibility of directly involving students, making them active participants in a process that bridges theory and practice, research and application. Such an initiative would not only fill a methodological gap but also open concrete opportunities for the creation of permanent university laboratories and innovative educational programs, capable of raising the competitiveness of Albanian universities in the global scientific arena (Campana 2018, 15–30; Forte et al. 2022; Lasaponara and Masini 2021). For its characteristics and potential, the site of Kulla thus constitutes a testing ground for the opening of a new season in Albanian archaeological research. This approach does not merely look to the past but projects future possibilities of excavation, investigation, and valorisation, in accordance with the highest disciplinary

standards. The outcomes concern not only historical and topographical knowledge but also broader social and cultural impacts, through dissemination, sustainable tourism, local community participation, and the training of new generations. In conclusion, the case of Kulla does not represent merely an additional fragment in the reconstruction of Adriatic Romanization, but rather the starting point for a wider-reaching project. By enhancing the synergy between historical sources, archives, digital technologies, and non-invasive methodologies, it positions Albanian universities and students as active and recognized contributors to global archaeological research.

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RETRIEVAL-AUGMENTED GENERATION (RAG) AI FOR ENHANCED LEARNING IN SPECIALIZED HIGHER EDUCATION

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ABSTRACT

Artificial intelligence (AI) is transforming the way students engage with their studies, influencing both learning behaviors and access to academic content (Neumann et al., 2024). Large language models (LLMs) have become common tools in students' study routines. However, generic LLMs often underperform in highly specialized fields, particularly when it comes to delivering contextually accurate information and domain-specific terminology in underrepresented languages (Swacha & Gracel, 2025; Thüs et al., 2024) such as Albanian. Consequently, this draws attention to the role of educational institutions to ensure that AI tools used in academic settings provide accurate, context-aware, and accessible information. Hence, to address these limitations, we introduce Prof. Ivo, an innovative Retrieval-Augmented Generation (RAG) AI developed using the curated literature database of Ivodent Academy, a higher education institute focused on dental techniques. Prof. Ivo was built to address both students' strong preference for academic content in Albanian (77.36%) and their study habits, as 58.5% reported frequent use of LLMs for academic purposes. Fifty-three student volunteers evaluated their learning experience with Prof. Ivo compared to traditional literature and a widely used general LLM (ChatGPT), across key educational criteria: understanding, focus, engagement, and text completion. In addition, the study assessed changes in students' perceptions of AI before and after interacting with Prof. Ivo. Results showed a 23-point increase in trust in the accuracy of AI information and an 18-point reduction in concerns about AI potentially diminishing critical thinking. High scores in ease of use (87.95%) and perceived value (83.33%) further demonstrated its successful integration. In conclusion, this work highlights RAG's effectiveness in enhancing student learning and offers a compelling model for domain-specific, linguistically inclusive AI in higher education.

INTRODUCTION

The digital revolution in dental technology

The field of dental technology is in the midst of a profound and rapid transformation. For decades, it was a discipline rooted in manual artistry, relying on analog techniques for the creation of dental prosthetics. Within the last decades, however, the industry has undergone a sweeping digital revolution. Workflows that were once entirely manual are now dominated by technologies such as CAD/CAM (Computer-Aided Design/Computer-Aided Manufacturing), 3D printing, and intraoral scanning. This accelerated shift presents a significant challenge for vocational and higher education institutions, which must adapt their curricula to prepare students for a technology-driven workplace that is fundamentally different from that of a decade ago (Smith, 2024). This educational gap creates an urgent need for innovative tools that can help students master complex, rapidly evolving digital concepts.

The double-edged sword of AI in education

Contemporaneous with this industry shift, the landscape of education has been reshaped by the rise of Artificial Intelligence, particularly Large Language Models (LLMs). Tools like ChatGPT have become commonplace, integrating themselves into students' study routines. Our own preliminary survey confirms this trend, revealing that 58.5% of dental technician students frequently use AI tools for academic purposes. However, the reliance on these generalist models presents a double-edged sword. While useful for broad tasks, they suffer from significant limitations in specialized domains, creating two critical gaps:

The content gap: Generic LLMs, trained on vast digital internet data, often lack the precise, domain-specific accuracy required for technical and medical fields. They are prone to "hallucinations" or providing plausible but incorrect information, a risk that is unacceptable when dealing with clinical and technical subject matter (Gao et al., 2023; Ohde et al., 2025).

The language gap: Educational innovation must be inclusive. In many regions, students learn most effectively in their native language (Kim et al., 2024). Yet, high-quality technical content in underrepresented languages such as Albanian is scarce in the training data of major LLMs. Our survey underscores this need, with 88.68% of students expressing a strong preference for academic content in Albanian.

A proposed solution: "Prof. Ivo," a curated RAG system

To address these limitations, we turned to a more robust and tailored AI architecture: Retrieval-Augmented Generation (RAG). At a high level, a RAG system functions like an expert with an open, trusted textbook, first retrieving relevant, factual information before generating an answer. This architecture is uniquely suited to overcome the accuracy and specificity challenges in specialized education (Gao et al., 2023).

Technically, the “Prof. Ivo” system was implemented using the following stack:

- **Indexing:** The institution’s curated literature database was segmented into smaller, manageable chunks. OpenAI’s “text-embedding-3-large” model was used to convert each chunk into a numerical vector representation. These vectors were then stored and indexed in Pinecone vector database (DB), creating a highly efficient, searchable knowledge base.
- **Retrieval and Generation:** When a student submits a query, it is also vectorized using the same dimensions. The system performs a similarity search in Pinecone DB to retrieve the most relevant chunks of text. These retrieved chunks, along with the original query, are then passed to a Large Language Model (LLM). For the period during which this study was conducted, the system utilized Google’s “Gemini-2.0-flash” model. At

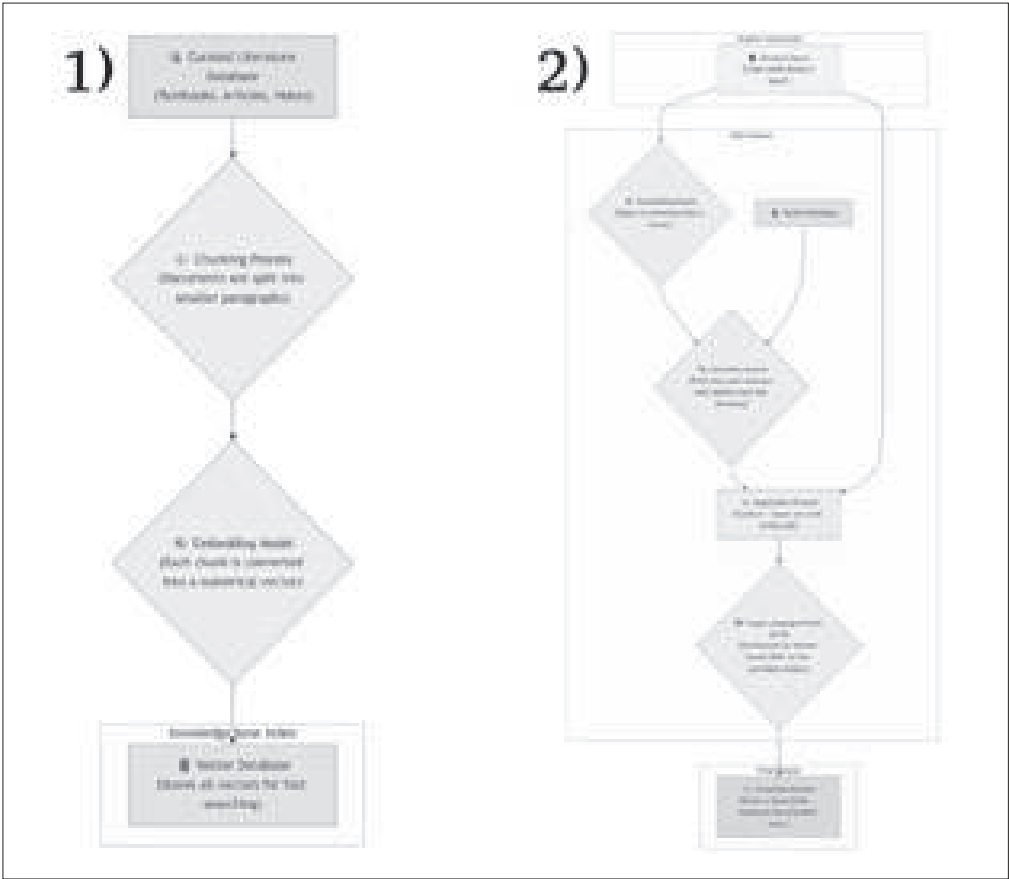


Figure 1. Indexing - The initial, one-time setup involves creating a searchable knowledge base. The institution’s curated literature is ingested and segmented into smaller, semantically coherent chunks. An embedding model then converts each chunk into a numerical vector, which is stored and indexed in a specialized vector database.

Figure 2. Retrieval & Generation - When a student asks a question, the query is converted into a vector. The system performs a similarity search in the vector database to retrieve the most relevant chunks of text from the original literature. These retrieved chunks (the context) and the original query are then passed to a Large Language Model, which synthesizes a final, grounded answer based solely on the expert-validated information it was provided.

the time of this paper's publication (October 2025), the system has been upgraded to use the "Gemini-2.5-flash" model. The LLM's task is to synthesize a precise and contextually grounded answer based *only* on the expert-validated information provided.

This paper introduces "Prof. Ivo," an innovative RAG-based learning assistant developed at Ivodent Academy. By building upon this technical foundation and the institution's own literature, the system ensures that all information provided to students is accurate, context-aware, and aligned with their curriculum, delivered entirely in the Albanian language.

Research objectives

This study evaluates the efficacy and impact of "Prof. Ivo" through a multi-faceted approach. The primary objectives are:

- To present the development and implementation of "Prof. Ivo", a curated RAG-based AI assistant designed for a specialized, multilingual educational context.
- To empirically benchmark its content quality in a blind comparative analysis against traditional literature and a generic LLM (ChatGPT, model "GPT 4o"), specifically testing its performance and robustness across varying levels of topic complexity.
- To holistically assess its impact on the student experience, measuring shifts in their trust and perceptions of AI's role in education, alongside a direct evaluation of the application's usability and perceived value.

METHODOLOGY

This section details the research design, participant demographics, data collection instruments, and the analytical procedures used to evaluate the "Prof. Ivo" application.

Participant characteristics and data validation

The study was conducted with students enrolled at Ivodent Academy, a higher education institute focused on dental techniques. An open invitation to participate resulted in an initial cohort of 71 student volunteers. After a data validation process to screen for inconsistent responses, a final, reliable dataset of 53 valid responses was established (Supplemental Information, Appendix C: Results).

Demographic profile

The validated cohort of 53 students had a mean age of 23.24 years (Standard Deviation = 5.07). The group was composed of 64.15% females and 35.85% males. The majority of participants (71.7%) were enrolled in the 3-year "Teknikë e Lartë Dentare" (Bachelor's

level) program, while 28.3% were in the 2-year “Teknikë Dentare” (Professional Program). The distribution across academic years was diverse: 32.08% were first-year students, 50.94% were second-year students, and 16.98% were third-year students. Self-declared Grade Point Average (GPA), on the Albanian 4-10 scale, indicated a high-achieving cohort, with 69.44% reporting a GPA between 7 and 8.9, and 22.22% reporting a GPA between 9 and 10.

Baseline academic habits and perceptions

A baseline assessment was conducted to characterize the cohort’s academic behaviors and confirm the study’s underlying premises. The findings paint a picture of a digitally proficient student body that has already integrated AI into their learning routines, yet holds a strong preference for native-f content.

- **Language preference:** The critical need for localized educational resources was underscored, with 64.15% of students rating the availability of academic information in the Albanian language as highly important (a 4 or 5 on a 5-point scale), while only 1.89% considered it unimportant (rated 1 or 2). Furthermore, when asked about their preferred language for academic study or research, the majority indicated Albanian as their primary language (77.36%), followed by English (9.43%). Notably, 88.68% of respondents reported using both languages simultaneously depending on context, while 11.32% indicated that they have different first languages, reflecting the linguistic diversity within the student population. In summary, we can say Albanian language prevails as a preferred language of information receiving and study.

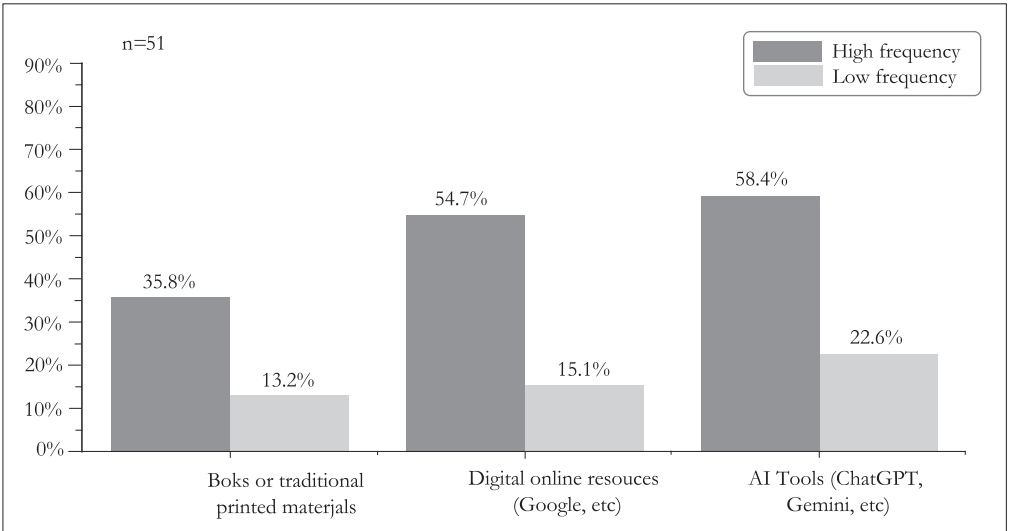


Figure 3. Frequency of use for different academic information sources as reported by students. “High Frequency” combines responses of “Often” (4) and “Very Often” (5), while “Low Frequency” combines “Never” (1) and “Rarely” (2). The data shows AI Tools as the most frequently used resource.

- Digital and AI literacy: The participants were digitally adept and familiar with AI technologies. 67.92% rated themselves as highly capable in using computers and the internet for academic research. Furthermore, a majority (58.49%) reported a high level of knowledge and experience with general AI tools, confirming their readiness to evaluate a novel AI application.
- Information source preferences: The survey revealed a clear hierarchy in the use of academic resources, as visualized in Figure 3. When asked about frequency of use, AI tools emerged as the most frequently utilized resource, with 58.5% of students reporting high-frequency use (several times a week or daily). This surpassed the high-frequency use of general online sources like Google (54.7%) and was substantially higher than that of traditional books and printed materials (35.8%). This finding establishes that AI has already become a primary study tool for this student population, making the quality and reliability of such tools a matter of significant academic importance.

Study design and instruments

A direct questioning approach was employed, utilizing a comprehensive questionnaire (“Supplemental Information, Appendix B: PYETËSOR PËR STUDENTËT”) designed to capture quantitative data and qualitative insights. The specific literary sources, prompts, and generation parameters used to create the nine text samples are detailed in Appendix A: Sources and Prompts for Blind Comparative Analysis. The study was structured in three distinct parts:

- Part 1: Baseline assessment. A pre-interaction survey was administered to establish a baseline for each participant. This section collected demographic data (age, gender, academic year), self-assessed digital literacy, technology usage habits, and initial perceptions and attitudes towards artificial intelligence using a 5-point Likert scale.
- Part 2: Blind comparative analysis. The core of the study involved a blind comparative test to objectively evaluate the quality of content from three different sources: 1) Traditional Literature, 2) ChatGPT (a generic LLM), and 3) “Prof. Ivo” (the RAG-based tool). To assess performance across a spectrum of academic rigor, nine unlabeled text samples were presented to the students. These samples covered three distinct topics of increasing difficulty: an Easy (CE) concept (“Dhëmbët prerës”), a Medium (CM) concept (“Linja AH”), and an Advanced (CA) concept (“Kurba Spee”). For each of the nine paragraphs, students provided ratings on a 5-point Likert scale across four key educational criteria: Comprehensibility, Focus, Engagement, and Text Completion.
- Part 3: Post-Interaction evaluation. After a period of familiarization and use of the “Prof. Ivo” application, students completed a final survey. This section re-assessed their attitudes towards AI to measure any perceptual shifts following the intervention. It also included a direct evaluation of “Prof. Ivo” itself, using questions adapted from the System Usability Scale (SUS) framework and other metrics to gauge perceived value, quality, and trustworthiness.

Data analysis and availability

The quantitative data collected from the 5-point Likert scales were processed for analysis. For the purpose of clear comparison and visualization, responses were aggregated into three distinct categories based on the scale anchors. Responses of 4 (“Pajtohem” / “Shpesh” - Agree / Often) and 5 (“Pajtohem plotësisht” / “Shumë shpesh” - Strongly Agree / Very Often) were combined into a Favorable group. Responses of 3 (“Ndonjëherë” - Sometimes) were categorized as Neutral. Finally, responses of 1 (“Nuk pajtohem aspak” / “Asnjëherë” - Strongly Disagree / Never) and 2 (“Nuk pajtohem” / “Rrallë” - Disagree / Rarely) were combined into an Unfavorable group. These categorical percentages were used for the primary analysis comparing the different sources and conditions.

Subgroup analyses were performed based on self-reported gender and digital literacy, which confirmed that the observed trends were consistent across all subgroups, demonstrating the robustness of the results. The graphs can be found in Supplementary Information, Appendix D: Subgroup Analysis.

In adherence with best practices for transparency and reproducibility in research, the complete, anonymized raw dataset used for this study will be made available in an online repository, following the FAIR (Findable, Accessible, Interoperable, and Reusable) data principles.

RESULTS

This section presents the quantitative findings from the study, based on the validated responses of 53 students. The results are organized to first illustrate the overall impact of the intervention on student perceptions of AI, followed by a direct evaluation of the “Prof. Ivo” application, and concluding with an objective comparative analysis of its content quality against other learning resources.

A fundamental shift in student perceptions of artificial intelligence

To measure the study’s impact on student attitudes, a pre and post-interaction survey was administered. The results, visualized in Figure 4, reveal a profound and positive shift in student perceptions of Artificial Intelligence after using “Prof. Ivo.”

The most significant change was observed in student trust. Trust in the accuracy of AI-provided information more than doubled, with the percentage of students agreeing with this sentiment rising from 20.8% to 43.8%. Concurrently, one of the primary concerns associated with AI in education was substantially mitigated: the percentage of students worried that AI could diminish critical thinking skills plummeted from 45.3% to 27.1%. Overall positive sentiment also increased, with more students feeling comfortable using AI (a 6-point increase to 83.3%) and excited about its potential (a 7-point increase to 78.7%).

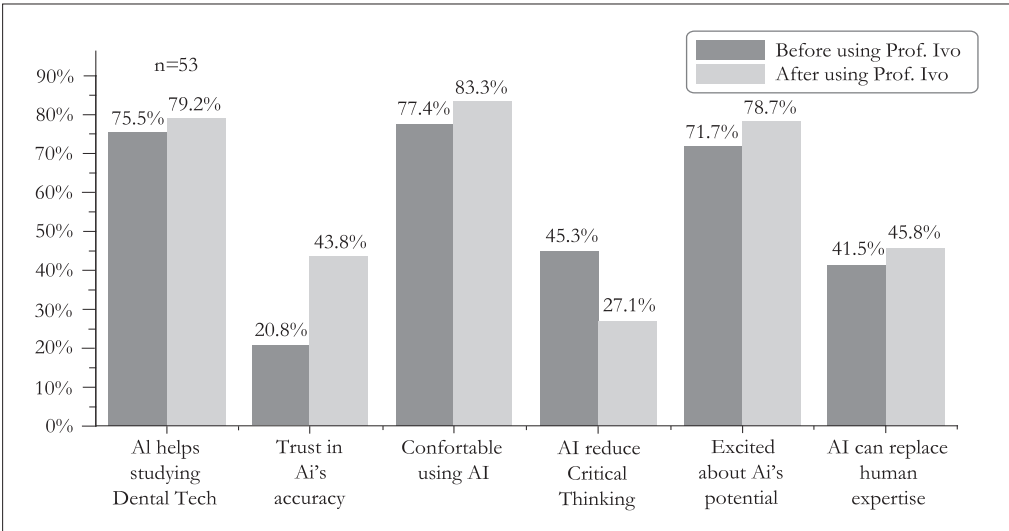


Figure 4. *Change in student perceptions of AI before and after interaction with “Prof. Ivo.”*

Direct evaluation of the “Prof. Ivo” user experience

The positive shift in general AI attitudes was strongly correlated with a highly positive direct user experience with “Prof. Ivo.” As shown in Figure 5, students rated the application favorably across all key metrics. The tool received an 88.0% positive rating for its Ease of Use & User Experience, indicating a low barrier to adoption and an intuitive interface. Crucially, its educational utility was clearly recognized, earning an 83.3% positive rating for Perceived Value & Benefits. This positive experience was underpinned by a strong belief in the tool’s

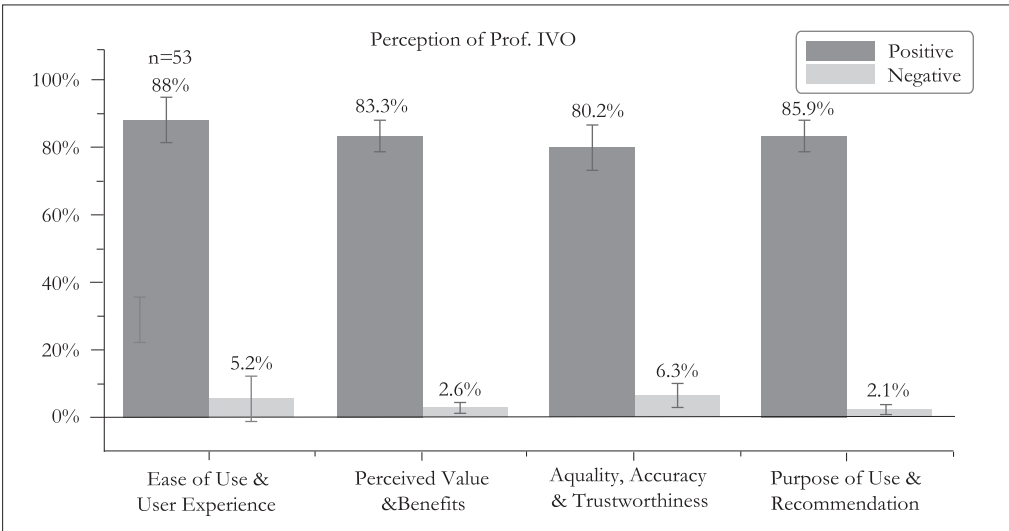


Figure 5. *Student evaluation of the “Prof. Ivo” application based on user experience, value, and trustworthiness*

reliability, as 80.2% of students rated its Quality, Accuracy, & Trustworthiness positively, and 85.9% positive rates in the Purpose of Use & Recommendation. Negative feedback was minimal across all categories, demonstrating a successful and well-received implementation.

Objective performance: a comparative analysis of content quality

To objectively benchmark “Prof. Ivo,” a blind comparative test was conducted against traditional literature and ChatGPT. The aggregated results, presented in Figure 6 show that “Prof. Ivo” was rated as the superior learning resource across all four evaluated criteria on average. It achieved the highest scores in Comprehensibility (78.4%), Focus (81.7%), Engagement (76.7%), and Text Completion (86.6%).

Interestingly, the traditional Literature, while being the validated source of information, was often rated the lowest by students, particularly in the Focus category (69.3%). This suggests that while factually correct, dense academic text can present a barrier to student concentration. ChatGPT generally outperformed the literature but was consistently surpassed by “Prof. Ivo.” Its lowest-scoring metric was Comprehensibility (71.5%), indicating that its generic explanations were perceived as less clear than the specialized content from the other sources.

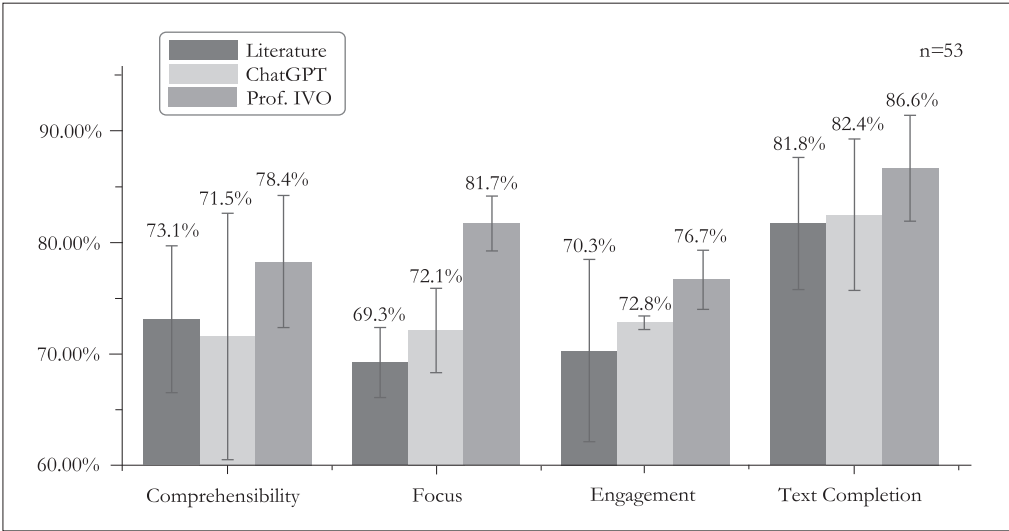


Figure 6. Average performance scores across all difficulty levels, comparing Literature, ChatGPT, and “Prof. Ivo.”

Performance analysis by key educational metrics

A detailed analysis of the blind comparative test, broken down by the four core educational metrics, reveals the specific strengths of “Prof. Ivo” in relation to traditional literature and a generic LLM. The results, shown in Figure 7, demonstrate a consistent and nuanced advantage for the specialized RAG tool.

Comprehensibility

Across all topics, “Prof. Ivo” demonstrated high or leading scores in its ability to make information understandable. Its performance was particularly notable on the Medium Concept (CM), “Linja AH,” where it scored 70.8%. This stands in stark contrast to ChatGPT, which received its lowest score of the entire study on this topic (56.3%). This discrepancy highlights a critical weakness of generic models: ChatGPT provided a general medical definition of the “AH Line” not tailored to the specific context of dental technicians, thereby reducing its comprehensibility. “Prof. Ivo,” grounded in the correct literature, provided a contextually accurate and therefore more understandable explanation.

Focus

“Prof. Ivo’s” most dominant and consistent advantage was in maintaining student Focus. It outperformed both competitors across all three difficulty levels, peaking with an exceptional score of 85.1% on the Medium Concept. This superior performance is a direct result of its design philosophy; unlike the dense and formal Literature or ChatGPT that sometimes stretches its answers, “Prof. Ivo” is engineered to provide answers that are not only direct but also framed to be appealing and to encourage curiosity, motivating students to continue their inquiry.

Engagement

In terms of student Engagement, “Prof. Ivo” consistently scored at the top. While the Literature saw its lowest scores in this metric on medium and advanced topics (64.6% and 64.4% respectively), “Prof. Ivo” maintained high levels of engagement. On the most Advanced Concept (CA), it achieved a score of 73.3%, tying with ChatGPT as the most

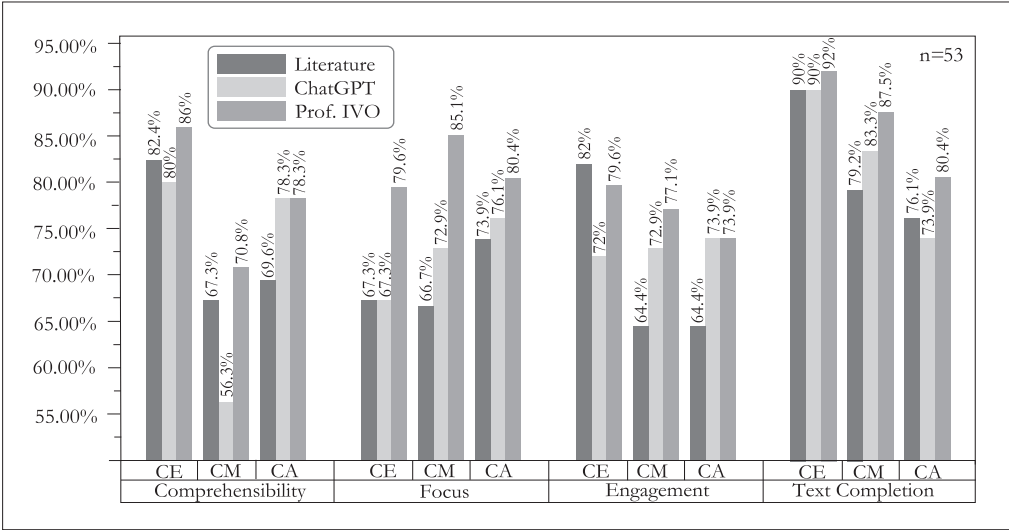


Figure 7. Detailed performance breakdown across Easy (CE), Medium (CM), and Advanced (CA) topic difficulties.

engaging resource. This shows that a well-designed RAG tool can make even complex academic material as engaging as well as a leading generic LLM.

Text completion

“Prof. Ivo” consistently excelled also in its ability to provide complete and thorough answers. It achieved the study’s single highest score of 92.0% in Text Completion on the Easy Concept, establishing a clear advantage over both the Literature and ChatGPT. This strength was maintained across all difficulty levels, demonstrating its reliability as a source of comprehensive information. While the traditional Literature also proved to be a complete source, “Prof. Ivo’s” ability to present this information in a more focused and comprehensible format made it the overall superior tool for learning.

DISCUSSION

The results of this study provide strong evidence that a well-designed, domain-specific Retrieval-Augmented Generation (RAG) system can serve as a highly effective educational tool in a specialized field like dental technology. The findings not only demonstrate the superior performance of our application, “Prof. Ivo,” but also shed light on its profound impact on student perceptions of AI. This section interprets these findings and discusses their broader implications for AI in higher education.

From skepticism to partnership

One of the most significant findings of this study is the dramatic, twofold increase in students’ trust in the accuracy of AI, coupled with a direct 80.2% positive rating for Prof. Ivo’s own trustworthiness. We argue that this is a direct consequence of the RAG architecture. Unlike generalist LLMs which can “hallucinate” and draw from the unvetted expanse of the internet, Prof. Ivo’s knowledge is transparently grounded in the institution’s own curated and expert-validated literature.

Students, who initially approached AI with warranted skepticism (only 20.8% trusted its accuracy), experienced a tool that was consistently reliable and factually correct. This reliable performance, proven in the blind comparative analysis, transformed their perception of AI from an unreliable source into a trustworthy academic partner. This suggests that for educational institutions to successfully integrate AI, building trust is paramount, and a curated RAG approach is a highly effective method for achieving it.

Augmenting critical thinking

A pervasive fear in education is that AI tools will inhibit the development of critical thinking skills. Our findings present a strong counter-narrative. The percentage of students concerned about this issue dropped from 45.3% to 27.1% after using Prof. Ivo. We posit

that this is because the tool functioned not as a “thinking replacement” but as a “cognitive load reducer.” The blind tests revealed that students found Prof. Ivo’s content to be significantly more focused and comprehensible than both dense academic literature and the often verbose outputs of ChatGPT. By delivering precise, relevant, and easy-to-digest information, the tool automated the lower-order cognitive tasks of searching, sifting, and deciphering information. This did not make students lazy; rather, it freed up their mental bandwidth to engage in higher-order cognitive processes such as analysis, synthesis, and application, the very essence of critical thinking.

A blueprint for inclusive and effective educational AI

The success of “Prof. Ivo”, a tool built for a specific domain and in a specific language (Albanian), offers a replicable blueprint for the future of AI in education. This study makes a strong case that the most impactful educational AI will not be monolithic, one-size-fits-all models, but rather tailored systems co-designed with educational institutions. By combining the reasoning power of LLMs with the curated, expert knowledge of educators, it is possible to create tools that are not only accurate but also linguistically inclusive and pedagogically sound. The consistent performance of Prof. Ivo across different genders and levels of digital literacy further underscores that this approach can lead to equitable and broadly beneficial educational technologies.

Limitations

While the results are highly encouraging, we acknowledge the limitations of this study. The study was conducted with a cohort from a single institution, which may limit generalizability. The intervention period, while impactful, does not allow for conclusions about long-term usage patterns or effects. Finally, the “novelty effect”, where users are initially more engaged with a new technology, may have influenced some of the positive perception ratings. Future work should aim to conduct a longitudinal study with a larger, more diverse population and include a direct control group to further validate these findings.

CONCLUSION

The rapid digitalization of specialized fields like dental technology presents both a challenge and an opportunity for higher education. While generalist AI models have become ubiquitous, this study demonstrates their significant limitations in providing the accurate, context-aware, and linguistically specific information required for rigorous technical training.

To address this gap, we developed and evaluated “Prof. Ivo,” a Retrieval-Augmented Generation (RAG) system grounded in a curated, expert-validated knowledge base. Our findings are decisive: the application was not only perceived as highly usable and valuable by students but was objectively proven to deliver more comprehensible, focused, and

complete content than both traditional literature and a generic LLM, particularly for advanced complex topics.

The successful implementation of “Prof. Ivo” led to a profound positive shift in student attitudes, more than doubling their trust in AI’s accuracy and significantly reducing concerns about it diminishing critical thinking. This work highlights the immense potential of the RAG framework to transform AI from a tool of passive information retrieval into an active, trusted partner in the learning process.

This study began by asking a fundamental question: “*what is the role of Higher Education Institutions in the age of AI, and what is the real nature of student AI usage?*” The gravity of this question was confirmed when our evidence revealed that students have already made AI their primary information source, often relying on generic, unvetted tools. This reality creates an emergency for academic integrity and underscores the need for institutional intervention. Our work demonstrates that the most effective response is not to restrict, but to provide a superior professionally/academically validated alternative. By developing curated, reliable systems like “Prof. Ivo,” institutions can take an active role in shaping AI’s impact. Providing such tools is an essential step in ensuring academic quality and fostering deep learning. By synergizing the power of large language models with their own curated expertise, educational institutions can create tailored and inclusive AI tools that effectively prepare students for the complex demands of their future professions.

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TOPIC: THE ALIGNMENT OF CULTURAL HERITAGE AND TOURISM LEGISLATION IN SUSTAINABLE DEVELOPMENT IN ALBANIA

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ABSTRACT

This study aims to analyze the interaction between cultural heritage legislation and tourism, with the objective of achieving sustainable development in Albania. In the context of transition countries, including Albania after the 1990s, economic development has been accompanied by numerous social and environmental challenges. These circumstances have prompted the search for development models that maintain a balance between economic benefits, social well-being, and environmental protection. In this context, tourism is viewed as a sector with significant potential for sustainable economic growth, particularly in areas rich in cultural heritage and natural resources. However, the sustainable utilization of these resources requires well-defined policies, effective territorial management, and the addressing of challenges such as unemployment and environmental degradation. The primary objective of this study is to highlight and substantiate the correlation between sustainable development and the policies related to tourism and cultural heritage. To achieve this, a combination of qualitative and quantitative research methods was employed, including literature review, questionnaires, and interviews with relevant stakeholders. The study is descriptive in nature and aims to identify existing practices, legal and institutional gaps, and to offer recommendations for integrated policies at both local and central levels. This research emphasizes the need for a comprehensive review and harmonization of cultural heritage

and tourism policies, with the aim of contributing to a sustainable and inclusive economic development.

Keywords: *legislation, cultural heritage, sustainable development, tourism, environment, regional strategy, integrated conservation, planning, volunteerism.*

INTRODUCTION

Cultural Heritage and Tourism represent a valuable and essential asset for every society and every country in the world, as they reflect the identity, history, traditions, and values of a nation. In Albania, cultural heritage includes historical monuments, archaeological sites, historical centers, craftsmanship, and living traditions that constitute an extraordinary resource for tourism and economic development. Cultural tourism, when managed sustainably, can create new opportunities for economic growth, stimulate local employment, promote national identity, and empower local communities economically.

However, uncontrolled tourism development and shortcomings in the existing legislation pose risks of damaging cultural heritage, degrading the environment, and causing the loss of historical and cultural values. In our country, the main challenges include the fragmentation of legislation, the lack of harmonization with international standards such as those of UNESCO and the European Union - which requires substantial work to be achieved - and the insufficient implementation of legal norms. These challenges make it necessary to adapt and improve the legal framework in order to ensure a balance between economic development and the preservation of cultural heritage, as well as its development and competitiveness in this field.

This study examines the current Albanian legislation in the field of cultural heritage and tourism by analyzing the gaps, weaknesses, and opportunities for improvement. Through a comparative approach and case studies from other countries, it aims to identify best practices and policies, strategies, or legal aspects that may be adapted in Albania to support sustainable development. The introduction of this study underscores the importance of intertwining tourism with heritage preservation, considering legislation as a key instrument for the effective and sustainable management of cultural resources. However, this potential faces numerous legal and institutional challenges that require adaptation and harmonization with international standards. The paper is divided into three main issues, which are addressed as follows.

LITERATURE REVIEW

The International Framework of Sustainable Development

The concept of sustainable development was first institutionalized with the Brundtland Report (1987), which defines sustainable development as a system that “meets the needs

of the present without compromising the ability of future generations to meet their own needs¹.” This fundamental element became the starting point for numerous international policies, which were later consolidated into the United Nations’ 2030 Agenda, where cultural heritage and tourism are addressed as key components of the integration between the economic, social, and environmental dimensions².

In this context, UNESCO has developed a series of conventions and recommendations that link heritage preservation with sustainable development. The Convention Concerning the Protection of the World Cultural and Natural Heritage (1972) emphasizes the importance of integrated management, while recent reports highlight the central role of local communities as guarantors of long-term preservation³.

Cultural Tourism in the Academic Literature

The literature on cultural tourism highlights its dual nature. Harrison argues that cultural tourism can significantly contribute to heritage preservation, while at the same time posing the risk of commercialization and the distortion of cultural authenticity⁴. In the same vein, Richards notes that cultural tourism constitutes an important economic resource, yet its sustainability requires a careful balance between the preservation of cultural values and the development of the tourism market⁵.

Another perspective is offered by Timothy and Nyaupane (2009), who emphasize that heritage preservation must be addressed beyond its economic dimension, incorporating its educational, identity-related, and social functions⁶. For this reason, they suggest that heritage management policies should be closely intertwined with tourism planning in a sustainable manner.

Legal Framework and Albanian Practices

In Albania, the legal framework has undergone significant developments over the past decade. Law no. 27/2018 “On Cultural Heritage and Museums” establishes the legal basis for the classification, preservation, restoration, and promotion of cultural heritage, while also providing for institutional mechanisms and forms of intersectoral cooperation. In

¹ World Commission on Environment and Development, *Our Common Future* (Oxford: Oxford University Press, 1987).

² United Nations, *Transforming Our World: The 2030 Agenda for Sustainable Development* (New York: UN, 2015).

³ UNESCO, *Convention Concerning the Protection of the World Cultural and Natural Heritage* (Paris: UNESCO, 1972).

⁴ David Harrison, *Tourism and the Less Developed World: Issues and Case Studies* (Wallingford: CABI, 2010).

⁵ Greg Richards, “Cultural Tourism: A Review of Recent Research and Trends,” *Journal of Hospitality and Tourism Management* 36 (2018) :12-21.

⁶ Dallen J. Timothy and Gyan P. Nyaupane, *Cultural Heritage and Tourism in the Developing World* (London: Routledge, 2009).

parallel, Law no. 93/2015 “On Tourism” emphasizes the sustainable development of the tourism sector and directly links tourism policies with the protection of cultural heritage⁷.

However, various studies have highlighted that the practical implementation of these laws remains challenging. Doka (2016) emphasizes that the lack of coordination among state institutions often hinders the effective management of heritage⁸. Similarly, Xhaxhiu (2020) argues that insufficient funding and the limited involvement of local communities weaken the impact of the legislation⁹. These issues reflect a gap between the de jure legal framework and its de facto implementation.

Critical Assessment

From the review of international and national literature, it is evident that the relationship between cultural heritage, tourism, and sustainable development is complex and multidimensional. International frameworks provide clear principles regarding the role of communities and the balance between economic interests and the preservation of authenticity. In Albania, however, the main challenge lies in operationalizing these principles in practice. For this reason, an integrated approach is recommended, encompassing the strengthening of legal mechanisms, the enhancement of institutional capacities, and deeper engagement of local stakeholders in management.

METHODOLOGY

This study aims to analyze a comparative and documentary approach, fundamentally examining the legal framework for tangible cultural heritage and tourism in relation to international standards, as well as the best European practices currently implemented in European Union countries. The research is based on three analytical approaches: comparative analysis, documentary analysis, and an interpretative approach, each of which is detailed below.

Comparative Analysis

The comparative method has been employed to assess Law No. 27/2018 “On Cultural Heritage and Museums” and Law No. 93/2015 “On Tourism,” by comparing them with international instruments such as the UNESCO Convention (1972) and the Faro

⁷ Parliament of Albania. Law No. 27/2018, “On Cultural Heritage and Museums.” *Official Gazette*, no. 46, October 17, 2018.

⁸ Dhimitër Doka, “Heritage Management in Albania: Challenges and Perspectives,” *Albanian Journal of Social Sciences* 9, no. 2 (2016): 55-72.

⁹ Arben Xhaxhiu, *Cultural Heritage and Local Development in Albania* (Tiranë: UET Press, 2020).

Convention (2005), as well as with the national legislation of Italy, Croatia, Greece, and other relevant countries.

Documentary Analysis

This study reviews: A. Albanian legislation and corresponding subordinate acts. B. National strategic documents (Culture Strategy 2019-2025, Tourism Strategy 2019-2023). C. Reports and recommendations from UNESCO, the Council of Europe, and the European Union; D. Academic literature and scientific studies on cultural heritage and sustainable tourism.

Interpretative Approach

The analysis has been conducted by viewing the law not merely as a normative instrument but also as a tool of public policy and a socio-economic asset, given that cultural heritage and tourism play a crucial role in the preservation and utilization of heritage for sustainable development.

NATIONAL POLICIES AND IMPLEMENTATION OF LEGISLATION

The Role of the Ministry of Culture and Tourism

Cultural heritage and tourism in Albania are considered assets of national interest, which, according to national policies and laws, belong not only to the state but to society as a whole. This law stipulates that state institutions bear direct responsibilities for the protection, documentation, administration, and promotion of Cultural and Touristic heritage¹⁰. In this context, the Ministry serves as the central responsible institution, which drafts national policies and guides subordinate structures in the implementation of legislation. Among the main competencies of the Ministry are the drafting and approval of national strategies and plans, the supervision of scientific and museum institutions, and cooperation with international organizations such as UNESCO and the Council of Europe, etc.

According to Law No. 27/2018 “On Cultural Heritage and Museums,” Article 19¹¹, regarding the national fund for the care of tangible cultural heritage, states the following:

- For the preservation of tangible cultural and touristic values, funds are necessary, which must be used for preservation, promotion, conservation, and restoration; these funds play an important role in supporting national policymaking for the protection, preservation, and development of culture and tourism.

¹⁰ Parliament of Albania. Law No. 27/2018, “On Cultural Heritage and Museums.” *Official Gazette*, no. 60, October 17, 2018.

¹¹ *Ibid.*, Article 19.

- The sources of financing for culture and tourism are:
 - Revenues generated from museums, archaeological sites, archaeological parks, etc.
 - Financing that may be provided by domestic or foreign entities, where such income must legally originate from public or private organizations or natural persons.
 - The remaining portion is financed by the state budget.

This fund is established within the ministry responsible for cultural heritage and is administered according to the rules defined by a decision of the Council of Ministers¹².

In addition to the ministry's directorates, specialized roles are also played by subordinate agencies and institutions. These include the National Institute of Cultural Heritage (IKTK), which conducts scientific research and restorations; the National Restoration Council, which ensures technical and ethical approval for interventions on monuments; the National Agency of Protected Areas, which supervises both natural and integrated heritage; as well as local government units, which, according to Article 37 of Law No. 27/2018, are responsible for the identification and maintenance of heritage assets within their territories¹³.

On the other hand, the Law "On Tourism" defines the role of the Ministry in the development of cultural tourism as part of the overall national offering. This law also provides for the establishment of Destination Management Organizations (DMOs), which, in cooperation with local authorities and the private sector, aim to develop sustainable tourism integrated with cultural heritage¹⁴. This duality of competencies between the Ministry of Economy, Culture, and Innovation (MEKI) and the Ministry of Tourism (which, in September 2025, merged to form the Ministry of Tourism, Culture, and Sports) creates an institutional interdependence. In theory, this relationship serves the integration of preservation with economic development; however, in practice, it often results in overlapping responsibilities, lack of coordination, and delays in project implementation¹⁵.

National Strategies for Cultural Heritage and Tourism.

Laws on heritage and tourism do not operate in isolation but are supported by national strategic documents. Therefore, it can be argued that a National Strategy for Culture and Tourism 2026-2030 is necessary to establish clear objectives for the documentation, conservation, promotion, and study of both tangible and intangible heritage, placing

¹² Ibid.

¹³ Parliament of Albania. Law No. 27/2018, "On Cultural Heritage and Museums." *Official Gazette*, no. 60, October 17, 2018.

¹⁴ Parliament of Albania, Law No. 93/2015 "On Tourism", *Official Gazette*, no. 164, dated 23.12.2015.

¹⁵ Arta Dollani, "Heritage Management and Tourism Development in Albania: Institutional Challenges." *Albanian Journal of Cultural Heritage Studies* 3, no. 2 (2020): 45 - 62.

particular emphasis on digitization and the creation of national databases for cultural heritage and tourism. In the same vein, the Tourism Development Strategy identifies cultural tourism as a “driver of development,” capable of generating economic revenue and strengthening national identity. This strategy is grounded in the principles of sustainable tourism, in accordance with the standards of the World Tourism Organization (UNWTO)¹⁶.

Another important document is the National Restoration Plan, which defines both emergency and long-term interventions on endangered monuments, in accordance with Law No. 27/2018 and the international standards of the Venice Charter (1964)¹⁷.

Albania also engages at the international level through the ratification of a number of conventions, including: the UNESCO World Heritage Convention (1972), which has inscribed Butrint, Berat, and Gjirokastrë on the World Heritage List; the Faro Convention (2005) of the Council of Europe, which emphasizes the role of local communities; and the Convention for the Safeguarding of Intangible Cultural Heritage (2003), which has recognized Albanian iso-polyphony as a heritage of humanity¹⁸.

These strategies, alongside the applicable legislation, aim not only at the physical preservation of heritage but also at its utilization as a social and economic capital.

Challenges in Law Implementation and Measures for Improvement.

As Albania moves toward integration into the European Union, many aspects of the national legislation on Cultural Heritage and Tourism need to be harmonized with European standards. Nonetheless, significant practical challenges remain, which are outlined below.

Firstly, insufficient funding represents a persistent obstacle. According to Article 73 of Law No. 27/2018, funds should be provided through the state budget, donations, and public-private partnerships. In practice, however, the budget allocated for culture in Albania remains among the lowest in the region, at approximately 0.6 -1% of GDP¹⁹.

Secondly, the lack of specialized human resources undermines the quality of restorations, monitoring, and conservation efforts. Monument restoration requires multidisciplinary expertise - including archaeologists, conservators, restorers, and art historians - which is often scarce at the local level and limited even within central institutions²⁰.

¹⁶ Ministry of Tourism and Environment. *Tourism Development Strategy 2019–2023*. Tirana: Ministry of Tourism, 2019.

¹⁷ Ministry of Culture of the Republic of Albania. *National Restoration Plan 2019–2025*. Tirana: Ministry of Culture, 2019.

¹⁸ UNESCO, *Convention Concerning the Protection of the World Cultural and Natural Heritage*, Paris, 16 November 1972; Council of Europe, *Framework Convention on the Value of Cultural Heritage for Society (Faro Convention)*, Faro, 27 October 2005; UNESCO, *Convention for the Safeguarding of the Intangible Cultural Heritage*, Paris, 17 October 2003.

¹⁹ INSTAT, *Report on Public Financing for Culture in Albania 2022* (Tirana: INSTAT, 2023).

²⁰ Gjergj Sinani, “Challenges in the Preservation of Heritage in Albania: Between Law and Practice,” *Historical Studies* 71, no. 1–2 (2019) :101-118.

Thirdly, conflicts between urban development and heritage preservation have led to irreversible damage, despite the strict provisions established in Articles 47-50 of Law No. 27/2018²¹.

Fourthly, the absence of a comprehensive visitor monitoring and management system further exacerbates the situation. Insufficient enforcement of carrying capacity limitations and the lack of a clear strategy for the spatial and temporal distribution of visitors make it difficult to control negative impacts. Moreover, coordination among responsible institutions—such as cultural heritage authorities, protected area administrations, and local government units—is often insufficiently harmonized to maintain a sustainable balance between tourism development and long-term conservation. A clear example is Butrint, which has experienced high visitor flows, creating risks to both its cultural and natural equilibrium²².

Several key measures are necessary to enhance the protection and management of cultural heritage:

*Strengthening the Inspection Mechanisms Provided by Article 66 of Law No. 27/2018*²³.

Article 66 of Law No. 27/2018, “On Cultural Heritage and Museums,” establishes the special inspection powers in the field of cultural heritage, granting the National Inspectorate of Cultural Heritage (IKTK) full authority to monitor compliance with preservation standards, conservation interventions, and the rules for monument usage. Strengthening these mechanisms entails increasing specialized human resources, applying risk-based inspection methodologies, developing standardized control protocols, and rigorously enforcing administrative and punitive measures when violations are identified. This approach enhances the efficiency of the management system and ensures that interventions, tourism activities, and the use of protected areas fully comply with the legal framework²⁴.

Utilization of New Technologies such as GIS and Online Databases for Monitoring.

The integration of digital technologies, such as Geographic Information Systems (GIS), monitoring drones, and online management databases, represents a contemporary practice recognized internationally. GIS allows precise mapping of heritage assets, identification of high-risk areas for degradation, and real-time monitoring of spatial changes. Centralized databases facilitate information management, documentation of conservation interventions, and inter-institutional coordination. The use of these technologies increases transparency,

²¹ Law No. 27/2018, arts. 47-50.

²² Auron Tare, “Butrint National Park: Balancing Heritage Protection and Tourism Development,” in *Proceedings of the International Conference on Heritage Management in the Balkans*, ed. S. Ceka (Tirana: Academy of Sciences, 2021), pp.233–250.

²³ Law No. 27/2018, arts. 47-50.

²⁴ Law No. 27/2018 on *Cultural Heritage and Museums*, art. 66, Republic of Albania.

prevents institutional overlaps, and establishes a sustainable monitoring mechanism essential for managing protected areas facing tourism pressure²⁵.

Active Involvement of Local Communities, in Accordance with the Faro Convention.

The Faro Convention (2005) emphasizes the concept of “heritage communities,” recognizing local communities as co-steering actors in the protection and promotion of heritage. Active involvement includes consultation in planning processes, participation in interpretation and guided projects, as well as monitoring and reporting phenomena affecting heritage. This model enhances social responsibility, creates emotional and economic bonds with heritage, and supports self-sustaining preservation mechanisms. Community involvement reduces conflicts, strengthens local understanding, and improves practical sustainable management²⁶.

Development of Public-Private Partnerships for Investments in Cultural-Tourism Infrastructure.

Public-private partnerships (PPPs) represent a legal-economic mechanism that mobilizes private capital for investments the state cannot fully fund alone. In the heritage sector, PPPs can target the restoration of structures, development of visitor centers, interpretive infrastructure, digitization, and controlled tourism services. Each partnership, however, must be based on the principle of protecting heritage values, include clear contractual mechanisms, guarantee against over-commercialization, and impose legal obligations for reinvestment of revenues in preservation. In this way, PPPs link economic development to the safeguarding of cultural integrity²⁷.

Public Awareness and Education through School Programs and National Campaigns.

Public education is a fundamental component of sustainable heritage management. School-based educational programs, national awareness campaigns, and cultural initiatives that promote heritage values are key elements for fostering a culture of respect and care. Heritage education covers concepts of preservation, authenticity, integrity, carrying capacity, and compliance with the legal framework. Higher levels of public awareness make management more effective, as communities and visitors contribute to reducing potential damage and participate in the long-term preservation of cultural assets²⁸.

²⁵ Law No. 27/2018 on *Cultural Heritage and Museums*, art. 66, Republic of Albania.

²⁶ Council of Europe, *Framework Convention on the Value of Cultural Heritage for Society (Faro Convention)*, CETS No. 199 (2005).

²⁷ For PPP principles in heritage management, see: John H. Stubbs and Robert G. Thomson, *Architectural Conservation in Europe and North America* (Oxford: Blackwell, 2015) :142 - 48.

²⁸ Laura J. Young, “Heritage Education and Public Engagement,” *International Journal of Heritage Studies* 23, no. 5 (2017) :432 - 50.

Creation of Economic Mechanisms that Reinvest Tourism Revenue into Preservation.

This measure ensures the sustainability of the heritage management model. It includes legal-financial instruments such as site management fees, visitor charges, dedicated grants, conservation-oriented public-private partnerships, and special restoration funds. Legally, these mechanisms mandate the reinvestment of revenues for protection purposes, ensuring that the economic use of heritage does not compromise its core values but contributes to their long-term preservation²⁹.

SUSTAINABLE TOURISM AND HERITAGE MANAGEMENT

The Concept of Sustainable Tourism and Its Link to Cultural Heritage

Sustainable tourism should be understood as a necessity rather than an alternative. It is not merely a particular form of tourism but a developmental paradigm that will, sooner or later, become the mandatory standard for all tourism offerings. Only sustainable tourism can ensure: year-round rather than seasonal income, preservation of culture and heritage, environmental protection and mitigation of harmful impacts, and the creation of high-quality destinations that are resilient to climate change and pressures from mass tourism.

International organizations and standards, including the United Nations World Tourism Organization (UNWTO) and the Global Sustainable Tourism Council (GSTC), have established clear criteria for hotels, tour operators, and destinations to ensure sustainability across four key dimensions.

The concept of sustainable tourism has developed internationally following the publication of the Brundtland Report (1987), which emphasized the importance of meeting the needs of present generations without compromising the ability of future generations to meet their needs³⁰. In tourism, this concept has been formalized by the UNWTO, which defines sustainable tourism as a process that takes into account current and long-term economic, social, and environmental impacts while respecting the culture and integrity of host communities³¹.

Within this framework, cultural heritage represents a critical dimension. It is not merely a visitable asset but a non-renewable resource that requires careful management. The UNESCO Convention for the Protection of the World Cultural and Natural Heritage (1972) emphasizes that cultural heritage cannot be treated as a conventional commercial commodity, as it represents the identity of peoples and holds universal value³². In Albania,

²⁹ Gjergj Sinani, "Challenges in the Preservation of Heritage in Albania: Between Law and Practice," *Historical Studies* 71, no. 1–2 (2019): 101–18.

³⁰ Gro Harlem Brundtland, *Our Common Future: Report of the World Commission on Environment and Development* (Oxford: Oxford University Press, 1987).

³¹ UNWTO, *Tourism and Sustainability*, United Nations World Tourism Organization, 2004.

³² UNESCO, *Convention Concerning the Protection of the World Cultural and Natural Heritage* (Paris: UNESCO, 1972).

this principle is institutionalized through the Law on Cultural Heritage and Museums, which states that heritage is part of the national identity and that its protection is a state obligation³³. Similarly, the Tourism Law defines tourism development as an activity that must be built upon the principle of sustainability³⁴.

Sustainable tourism is not a new form of tourism but the future of the sector. Ultimately, all tourism offerings should be sustainable, meaning year-round income, preservation of culture and traditions, and, particularly, environmental protection. Clear criteria have been established for hotels, tour operators, and destinations.

The four pillars of sustainable tourism and their link to cultural heritage are as follows:

- Sustainable Management - This includes Destination Management Organizations (DMOs), public-private-community partnerships, stable institutional structures, sustainable financial support, long-term vision, and strategic action plans.
- Sustainable Community Economy - Ensuring income benefits for the entire community, equitable distribution of tourists and revenues, fair employment, and economic inclusion.
- Cultural Sustainability - Protection of cultural assets, traditions, and customs, alongside education of citizens and tourists regarding these cultural values.
- Environmental Sustainability - Minimizing all negative environmental impacts, reducing pollution, promoting recycling, and supporting green transportation and eco-friendly practices.

Best International Practices (Italy, Croatia, Greece) and Lessons for Albania

Italy

Italy, as one of the countries with the richest cultural heritage in the world, has developed a highly detailed legal and institutional framework. The *Codice dei Beni Culturali e del Paesaggio* (2004) constitutes the fundamental law integrating heritage management with economic development³⁵. Cities such as Florence, Siena, and Rome have implemented policies to limit mass tourism through quota systems and mandatory reservation tickets³⁶.

Italy has developed an advanced model for cultural heritage management, where legal frameworks integrate the protection of cultural assets with urban planning, tourism policies, and economic development, creating an integrated model that ensures the preservation of cultural values in all developmental processes. To address the pressure of mass tourism,

³³ Law No. 27/2018, Official Gazette, No. 34.

³⁴ Albanian Parliament, Law No. 93/2015 on Tourism, *Official Gazette*, No. 164 (2015).

³⁵ Albanian Parliament, Law No. 93/2015 on Tourism, *Official Gazette*, No. 164 (2015).

³⁶ Carla Bianco, *Managing Overtourism in Italian Heritage Cities* (Rome: Sapienza University Press, 2019).

local authorities have applied innovative instruments, such as: quota systems for access to specific areas, reservation tickets, management of visitor flows at different times, and tourist taxes dedicated to restoration and conservation. This model is internationally recognized as an efficient example of balancing heritage preservation with the promotion of the tourism economy.

Croatia

Croatia, particularly the city of Dubrovnik -a UNESCO World Heritage Site - has implemented strict policies to control tourist overcrowding. Through the “Respect the City” initiative, authorities have: limited the daily number of cruise visitors, implemented digital monitoring systems for visitor flows, diversified the tourism offer beyond the summer season, and promoted alternative destinations within the region to reduce pressure on the historic center.

Dubrovnik clearly illustrates the importance of adaptive and flexible management in contexts of overburdened destinations. The city authorities have introduced restrictive policies to regulate the number of cruise visitors and promote off-season tourism diversification³⁷.

Greece

In Greece, the management of the Acropolis of Athens is a successful example of using technology to reduce tourism pressure. Measures include: online reservations with scheduled entry times, time-limited tickets, real-time digital tracking of visitor flows, use of virtual guides and information apps, and daily visitor limits to prevent monument degradation. This approach has succeeded in preserving the integrity of the site while providing a high-quality visitor experience³⁸.

Lessons for Albania. From the analysis of these international practices, Albania can derive several important lessons:

- Implementation of quota systems and online reservations in high-pressure destinations, such as Butrint, Gjirokastra, Berat, Kruja, and overcrowded coastal areas during peak season.
- Integration of technology in visitor management, through digital ticketing systems, flow monitoring, digital guides, and dedicated tourism information platforms.
- Involvement of local authorities, businesses, and communities, creating co-management models with clear roles and responsibilities.

³⁷ Ivana Zupan, “Tourism Pressure and Heritage Management in Dubrovnik,” *Journal of Sustainable Tourism* 27, no. 3 (2019): 415–30.

³⁸ Eleni Korka, *Sustainable Management of the Acropolis of Athens* (Athens: Ministry of Culture, 2020).

- Diversification of the tourism offer, to reduce seasonal dependency and distribute visitors to less known destinations.
- Development of management plans for each cultural site, based on detailed assessments of carrying capacity and environmental impacts.
- Capacity building of professionals, through training for heritage managers, tourist guides, local operators, and decision-making bodies.

By adopting these international models, Albania can benefit from: implementing quota systems for Butrint, Gjirokastra, and Berat, using technology for visitor management, and involving both local authorities and the private sector in heritage preservation³⁹.

The Role of the Local Community and Public-Private Partnerships.

Local communities are essential for sustainable tourism. The Faro Convention (2005) of the Council of Europe recognizes cultural heritage as a community right and encourages their active participation in its management⁴⁰. In Albania, community involvement has often been limited; however, practices related to handicrafts, cuisine, and intangible heritage demonstrate significant potential. Public-private partnerships (PPPs), as provided by Law No. 93/2015 on Tourism, offer useful mechanisms for the restoration of monuments, as well as the development of interpretive centers and tourism products⁴¹. Nevertheless, these must be guided by the public interest and should not turn into instruments for the commercialization of heritage.

Sustainable tourism and cultural heritage management are two interlinked processes. The Albanian legal framework provides the foundation, yet challenges remain in implementation, community inclusion, and the adaptation of successful international practices. Only through comprehensive and inclusive management can heritage be viewed as cultural, social, and economic capital that generates revenue while preserving national identity.

Key Challenge: Lack of Structured Community Participation.

Community involvement often remains symbolic rather than functional, limited to fragmented activities such as cultural events or sporadic initiatives. Effective participation requires:

- Representation of the community in decision-making processes.
- Structured dialogue between the community and institutions.

³⁹ Aleksandër Meksi, *Cultural Heritage and Tourism in Albania* (Tirana: Academy of Sciences, 2021).

⁴⁰ Council of Europe, *Framework Convention on the Value of Cultural Heritage for Society (Faro Convention)* (Strasbourg: Council of Europe, 2005).

⁴¹ Ministry of Tourism and Environment. *Report on Public-Private Partnerships in Tourism*. Tirana: MTE, 2020

- Transparency in planning processes.
- Policies that ensure fair distribution of economic benefits.

Without these elements, heritage risks being treated as an asset detached from the community, losing its authenticity and social value.

Risks of PPPs in the Heritage Sector

Without robust oversight mechanisms, PPPs may turn into: Instruments for the commercialization of heritage, mechanisms for the privatization of public spaces, projects that prioritize economic gain over cultural values, models that detach the community from its traditional role.

Therefore, every PPP that affects cultural heritage must ensure safeguards that protect public interest, cultural integrity, and community participation.

- Full transparency regarding contracts and obligations.
- Inclusion of the local community in all consultation phases.
- Monitoring mechanisms to ensure the authenticity and integrity of heritage sites.
- Guarantees that economic benefits are reinvested in community development and restoration efforts.

The Interrelation between Sustainable Tourism and Heritage Management

Sustainable tourism and cultural heritage management are not two separate processes but rather complementary components of a unified developmental system. Cultural heritage can function as an economic engine for local communities, whereas sustainable tourism provides the means for its preservation, valorization, and intergenerational transmission.

The Albanian legal framework offers the foundational basis for this integration; however, the primary challenge lies in: The effective implementation of legislation; The genuine inclusion of local communities; Intersectoral cooperation; Financial support and technical capacities; The adoption of international best practices; Integrated destination management; Continuous monitoring of tourism impacts.

Only through comprehensive and well-coordinated management can cultural heritage be transformed into a sustainable cultural, social, and economic asset—one that generates income, strengthens national identity, and ensures its transmission to future generations.

TECHNOLOGY AND INNOVATION IN HERITAGE AND TOURISM

Digitization of Monuments and Cultural Sites

In the era of the information society, the digitization of cultural heritage has become a strategic instrument for the preservation, promotion, and communication of cultural values⁴². The digitization process includes the creation of electronic copies of documents and objects, 3D reproductions of monuments and archaeological sites, the use of virtual reality (VR) and augmented reality (AR), as well as the integration of these data into open-access platforms for the public and researchers⁴³.

According to UNESCO and the *European Commission's Recommendation on the Digitisation and Online Accessibility of Cultural Material* (2011/711/EU), digitization is considered an obligation for EU member states and aspirant countries, including Albania⁴⁴.

In Albania, Law No. 27/2018 "On Cultural Heritage and Museums" mandates the establishment of an Electronic Register of Cultural Heritage, where data are preserved in digital format. Digitization thus serves a dual function⁴⁵:

(1) It ensures the protection and scientific documentation of cultural assets; and (2) It creates a new dimension of cultural experience, increasing tourism attractiveness⁴⁶.

Digitization as an Instrument of Preservation and Scientific Documentation

The digitization process involves a series of technological components that enable the preservation and replication of cultural values in sustainable and interactive formats. In contemporary literature, digitization is defined as the process of transforming physical, visual, or documentary materials into electronic formats, using:

- Advanced 2D and 3D scanning.
- Photogrammetric modeling.
- Laser scanning (LiDAR).
- Multimedia platforms and open-access archives.
- Virtual reconstructions and digital simulations.

⁴² European Commission, *Recommendation on the Digitisation and Online Accessibility of Cultural Material* (2011/711/EU), Brussels, 2011.

⁴³ UNESCO, *Guidelines on the Use of Digital Technologies for Heritage Sites* (Paris: UNESCO, 2015).

⁴⁴ Ibid.; European Commission, *Recommendation* 2011/711/EU.

⁴⁵ Parliament of Albania, Law No. 27/2018, On Cultural Heritage and Museums (Official Gazette, No. 34, 2018), Article 80.

⁴⁶ Ibid.

Digitization as a Catalyst for Sustainable Tourism

Digitization is not merely a technical process but a strategy for sustainable development that reduces physical pressure on monuments (e.g., in Butrint, Gjirokastër, Berat), enhances the quality of the visitor experience, and creates sustainable alternatives for interpretation. These technologies enable improved visitor-flow management by:

- Preventing overcrowding.
- Optimizing visiting schedules.
- Increasing safety.
- Preserving the integrity of monuments.

In this sense, digitization becomes a dual strategic mechanism:

- A protective tool for cultural heritage.
- A developmental tool for cultural tourism and the local economy.

GIS Systems and Smart Tourism Management

Geographic Information Systems (GIS) represent one of the most important technologies for the contemporary management of cultural heritage and sustainable tourism. GIS enables the collection, organization, analysis, and visualization of spatial and non-spatial data, creating an essential analytical framework for strategic planning, the preservation of cultural assets, and the development of new models of smart management. In the context of cultural heritage, this technology has evolved from a technical tool into a decision-making platform that integrates scientific, administrative, and operational information.

The use of GIS is a key component of innovation in heritage management. GIS integrates spatial data on heritage resources, infrastructure, and visitor flows, thereby supporting planning and monitoring efforts⁴⁷. UNESCO has employed GIS for managing World Heritage Sites, while Italy has developed GIS-based projects for Pompeii and Croatia for Dubrovnik⁴⁸. In Albania, projects supported by the European Union and the World Bank have produced digital maps of cultural assets in Berat, Gjirokastër, and Shkodër⁴⁹.

The main advantages of GIS include: monitoring of tourist flows, integrated urban and environmental planning, risk prediction, and the creation of personalized tourist experiences⁵⁰.

⁴⁷ David Rhind, *Geographical Information Systems and Heritage Management* (London: Routledge, 2018): 122 -34.

⁴⁸ UNESCO, *World Heritage and GIS: Guidelines for Monitoring* (Paris: UNESCO, 2017).

⁴⁹ European Union & World Bank, *Digital Mapping Projects in Albania: Final Report* (Brussels: EU, 2021).

⁵⁰ Rhind, *Geographical Information Systems and Heritage Management*, 130 -33.

At the international level, UNESCO has adopted GIS as a standard methodology for monitoring World Heritage Sites, particularly in areas at high risk from urban degradation, climate change, or pressures from mass tourism. For example, in Pompeii, Italy, GIS has been crucial for documenting ancient urban networks, identifying structurally vulnerable points, and managing visitor traffic. Similarly, Dubrovnik in Croatia has used GIS to control tourist flows from cruise ships, implementing restrictive policies based on geospatial data. These international practices demonstrate the importance of technology in balancing the preservation of cultural values with economic development.

In Albania, the use of GIS has begun to take on a more structured role over the past decade, mainly through projects supported by the European Union, UNESCO, and the World Bank. One of the most significant achievements is the development of geospatial databases for the museum cities of Berat and Gjirokastër, which include information on monumental buildings, protected areas, tourism infrastructure, and access networks. Likewise, in Shkodër, thematic maps of cultural and natural assets have been created, serving as a basis for managing cultural and nature-based tourism destinations. Although still developing, these systems represent essential steps toward a holistic planning approach.

The main advantages of GIS in heritage management and smart tourism include:

Monitoring tourist flows and preventing overcrowding.

GIS enables real-time analysis of visitor numbers, identification of congested areas, and prediction of risks related to physical degradation or the visitor experience. This is especially important for sensitive monuments, where capacity management is critically important.

Integrated urban and environmental planning.

GIS integrates information on infrastructure, the natural environment, protected areas, and urban development, helping institutions to design development plans aligned with sustainability criteria and heritage protection. For countries with inhabited historic centers, such as Berat and Gjirokastër, this technology is essential for managing restoration interventions, traffic circulation, and public services.

Prediction of natural and anthropogenic risks.

GIS is used to model risks, including landslides, flooding, seismic activity, and climate impacts. In many countries, these models have been integrated into emergency protection protocols for monuments and museums.

Creation of personalized tourist experiences and interactive interpretation.

GIS supports the development of mobile applications, digital maps, and thematic routes that allow visitors to explore destinations independently, combining historical, geographical,

and cultural information. This introduces a new interactive and educational dimension to cultural tourism.

Enhancing institutional transparency and efficiency.

Integrating GIS into public administration reduces response time, increases data accuracy, and minimizes human error, thereby improving cooperation among heritage institutions, tourism authorities, and local governments.

In the long-term perspective, the full adoption of GIS systems in Albania requires a clear legal framework, data standardization, investment in professional capacities, and deep integration with the electronic registry of cultural heritage established by Law No. 27/2018. Only through a consolidated digital infrastructure can decision-making in the fields of heritage and tourism become responsible, evidence-based, and aligned with sustainable development.

Promoting Cultural Tourism through Mobile Applications and Online Platforms

Digital technologies are transforming the promotion of cultural tourism. Mobile applications and online platforms provide real-time information, audio guides, and booking services⁵¹. For example, the application developed for the Acropolis of Athens uses augmented reality to enhance the visitor experience. In Albania, pilot applications for Berat, Gjirokastrë, and Butrint offer digital guides and interactive maps, although a consolidated national platform has not yet been developed⁵². Promotion through social media platforms such as Instagram, Facebook, and TikTok has increased the international visibility of Albanian cultural heritage. E-commerce systems and electronic ticketing are beginning to be implemented, but further integration is required⁵³. According to the National Tourism Strategy, digital promotion is considered part of the national tourism marketing policy, requiring institutional coordination and cooperation with the private sector⁵⁴. Technology and innovation represent strategic necessities for the management and promotion of cultural heritage. Digitization ensures security and universal accessibility; GIS enables intelligent management; and mobile applications together with online platforms create new channels of communication with global audiences⁵⁵.

Effective implementation of Law No. 27/2018 and Law No. 93/2015, accompanied by investments in technological infrastructure and public-private partnerships, has the potential

⁵¹ Eleni Korka, *Digital Tools in Heritage Tourism: Case Studies from Greece and Italy* (Athens: Ministry of Culture, 2019): pp. 45–58.

⁵² Ministry of Culture, Albania, *Pilot Mobile Applications for Berat, Gjirokastrë, Butrint* (Tiranë: Ministry of Culture, 2022).

⁵³ Ibid.

⁵⁴ Assembly of the Republic of Albania. Law No. 93/2015, On Tourism. *Official Gazette*, no. 90 (2015), Article 64.

⁵⁵ UNESCO, *Guidelines on the Use of Digital Technologies for Heritage Sites*, 22 - 5.

to position Albania as a regional model for integrating technology with cultural heritage and sustainable tourism development⁵⁶.

Analysis / Discussion

An analysis of the Albanian legislation on cultural heritage and tourism reveals a relatively advanced legal framework, yet one that faces notable challenges in practice. The Law “*On Cultural Heritage and Museums*” establishes a detailed system for the protection and management of monuments, archaeological sites, museums, and intangible cultural assets. It mandates the creation of electronic registers, restoration standards aligned with international practices (such as the Venice Charter of 1964), and inspection mechanisms for overseeing interventions⁵⁷.

Conversely, the Law “*On Tourism*” aims to integrate cultural heritage within the broader development of the tourism sector. It provides for the establishment of Destination Management Organizations (DMOs) and public-private partnerships to ensure that tourism activities are conducted in accordance with the preservation of the integrity of monuments and historical sites⁵⁸. This legal framework seeks to harmonize heritage preservation with economic development, creating a model of sustainable tourism that respects local communities and the environment. However, empirical analysis and institutional reports indicate that implementation remains limited. The lack of sustainable funding, shortages of specialized experts, unauthorized interventions on monuments, and the pressure of mass tourism contribute to the gradual degradation of cultural assets. Moreover, conflicts between urban development and heritage protection are frequent, particularly in historically rich cities such as Berat and Gjirokastër, where unplanned urban interventions and the impacts of mass tourism threaten the integrity of heritage sites.

To better assess these issues, international comparisons are essential. Italy, for instance, has developed advanced policies for managing cultural tourism in Florence, Rome, and Siena, using quota systems, mandatory reservations, and visitor-monitoring mechanisms to maintain a balance between tourist flows and the integrity of monuments. Croatia, particularly in Dubrovnik, has applied GIS systems for visitor monitoring and for limiting cruise ship arrivals, thus combining mass tourism with heritage protection. In Greece, the Acropolis and other archaeological destinations have been managed through digital applications and online reservation systems, reducing the pressure from mass tourism while promoting experiential tourism⁵⁹.

⁵⁶ European Commission, *Recommendation on the Digitisation and Online Accessibility of Cultural Material* (2011/711/EU): 10 -15.

⁵⁷ Ibid.

⁵⁸ Ministry of Tourism and Environment. *Report on Public-Private Partnerships in Tourism*. Tirana: MTE, 2020.

⁵⁹ David Rhind, *Geographical Information Systems and Heritage Management* (London: Routledge, 2018): 122 - 34.

These international experiences highlight the importance of several key elements for sustainable management:

- Continuous monitoring. The use of GIS systems and digital platforms to assess tourist flows and the condition of monuments.
- Use of technology. Digitization of cultural sites, creation of electronic registers, and development of applications for visitor guidance.
- Public-private partnerships. Controlled investments in restoration and tourism infrastructure, ensuring public interest and the preservation of heritage authenticity.
- Community involvement. In line with the Faro Convention, local communities should take an active role in the management and promotion of heritage, viewing it as a form of social capital rather than merely economic capital.
- Balancing preservation and economic development. Every tourism activity must be planned in a way that does not compromise the integrity of historical sites and the environment.

In the Albanian context, these practices suggest the need for an integrated approach that combines existing legislation, technology, multidisciplinary expertise, and active community participation. Only through such an approach can the goal of sustainable tourism be achieved - where cultural heritage serves as an economic, identity-based, and environmental resource - ensuring that heritage assets are preserved for future generations⁶⁰.

CONCLUSIONS

Cultural heritage and tourism constitute two complementary pillars of sustainable development in Albania. This study has shown that the preservation of cultural assets is not only a matter of conservation, restoration, or promotion, but a strategic economic, social, and environmental factor. Through a clear legal framework—including the Law on Cultural Heritage and Museums and the Law on Tourism—the Albanian state has the opportunity to integrate heritage preservation with economic development and the promotion of sustainable tourism⁶¹.

A key finding is that, despite the harmonization of legislation with international standards, practical implementation remains challenging. Factors such as the lack of sustainable funding, deficits in professional expertise, and pressures from urban development negatively affect heritage preservation⁶². These challenges highlight the necessity of strengthening

⁶⁰ UNESCO, *Guidelines for Sustainable Tourism and Cultural Heritage Management* (Paris: UNESCO, 2016):20-27.

⁶¹ Assembly of the Republic of Albania, Law No. 27/2018 on *Cultural Heritage and Museums* (Official Gazette, No. 34, 2018).

⁶² Ministry of Culture, *Report on the Implementation of Cultural Heritage Policies 2019–2022* (Tirana: Ministry of Culture, 2022).

inspection mechanisms, using digital technologies and GIS, and establishing transparently managed public-private partnerships⁶³.

The integration of international best practices in cultural tourism management—such as the involvement of local communities and the control of tourist flows—is essential for preserving the authenticity of cultural sites. Italian models of visitor quotas and the application of digital systems for site monitoring, as well as successful experiences in Croatia and Greece, offer valuable lessons for Albania⁶⁴.

Through the digitalization of monuments and the creation of electronic registers, Albania can ensure scientific documentation, sustainable preservation, and effective promotion of cultural assets to a global audience. Mobile applications, online platforms, and social media can enhance interaction between visitors and heritage, creating a personalized and educational tourism experience⁶⁵.

In conclusion, the development of sustainable tourism requires a comprehensive approach that incorporates legal, institutional, social, and technological dimensions. Cultural heritage should be viewed as national capital that contributes to economic development, fosters social cohesion, and promotes national identity. The integration of international standards, the use of technology, and the involvement of local communities are key to the successful sustainable management of heritage and the development of cultural tourism in Albania⁶⁶.

RECOMMENDATIONS

To ensure a sustainable system for the protection, preservation, and promotion of cultural heritage, it is recommended to undertake a series of integrated measures with legal, institutional, financial, and technological dimensions, grounded in the principles of good governance and sustainable development.

Strengthening Legal and Institutional Capacities.

It is essential to reinforce existing legal frameworks and enhance the efficiency of institutions responsible for cultural heritage management. This can be achieved through strengthening inspection mechanisms, creating specialized structures for integrated management, and improving coordination between central and local institutions. Furthermore, the development of standardized protocols for monitoring and periodically reporting on the condition of heritage assets is necessary.

⁶³ UNESCO, *Managing Cultural World Heritage* (Paris: UNESCO, 2013).

⁶⁴ Anna Trono and Fabio Pollice, *Cultural Tourism and Sustainable Local Development* (London: Routledge, 2017).

⁶⁵ OECD, *Cultural Heritage in the Digital Age* (Paris: OECD Publishing, 2019).

⁶⁶ Assembly of the Republic of Albania, Law No. 27/2018 on *Cultural Heritage and Museums* (Official Gazette, No. 34, 2018).

Ensuring Sustainable Financial Resources.

To guarantee the long-term sustainability of interventions in the field of cultural heritage, dedicated financial mechanisms should be established, such as funds for restoration, maintenance, and promotion. These funds may be supported by public sources, public-private partnerships, and international donations. An effective management model would allow the strategic use of funds for priority projects with direct socio-economic impact in areas with cultural potential.

Active Involvement of Local Communities.

The participation of local communities in the processes of heritage preservation and promotion is essential to ensure comprehensive and sustainable management. This involvement should foster public awareness, cultural education, and the building of a collective sense of responsibility toward cultural values. Such an approach also increases the potential for sustainable tourism development and improves the quality of life in areas benefiting from heritage resources.

Application of Modern Technologies and Digital Innovation.

The use of advanced technologies, such as the digitization of cultural assets, GIS systems for spatial monitoring, and the development of interactive platforms for the public, constitutes an essential tool for modern heritage management. These instruments assist in more effective documentation, conservation, and promotion of cultural assets, enhancing public access and institutional transparency.

Management of Tourist Flows in Heritage Areas.

As cultural tourism presents both a significant development opportunity and a challenge for the preservation of heritage values, it is necessary to implement strategies for managing tourist flows. These strategies include establishing visitor quotas during peak periods, using digital reservation and monitoring systems, and guiding visitors toward low-impact forms of tourism that respect the environment and heritage.

Strengthening Regional and International Cooperation.

Interinstitutional and cross-border cooperation is a key element in sharing best practices and developing joint projects. Albania should intensify its participation in European Union networks and programs such as *Creative Europe*, *Horizon Europe*, and *Europa Nostra*, benefiting from their expertise and financial support. Learning from the most advanced practices of EU member states can contribute to the establishment of a more effective and innovative system for cultural heritage management.

In conclusion, these recommendations aim to build a sustainable policy and practice framework that intertwines heritage protection with the country's economic, social, and cultural development, positioning cultural heritage as a key factor of national identity and progress.

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THE RIGHT TO BE FORGOTTEN AND DISTANCE CONTRACTS: WHAT HAPPENS TO PERSONAL DATA AFTER THE CONTRACT ENDS?

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ABSTRACT

In the age of digitalization, distance contracts have become a widespread mode of concluding commercial transactions, especially between consumers and service providers operating online. While these contracts offer flexibility and convenience, they also generate complex legal issues regarding the collection, storage, and deletion of personal data. One of the key concerns that arises is the extent to which a consumer can exercise the right to erasure—commonly referred to as the “right to be forgotten”—after the contractual relationship has ended. This paper examines the legal framework governing the right to be forgotten under the General Data Protection Regulation (GDPR), with a specific focus on its applicability in the context of distance contracts. The study investigates the circumstances under which data controllers are obligated to erase personal data upon request, the limitations and exceptions foreseen in Articles 17 and 6 of the GDPR, and the balance between consumer rights and legitimate interests or legal obligations of companies. Through a doctrinal and comparative legal methodology, the paper analyzes relevant EU and national legislation, landmark decisions from the Court of Justice of the European Union (CJEU), and practices of major digital service providers. Furthermore, the paper incorporates guidance from key regulatory authorities such as the European Data Protection Board (EDPB), the Information Commissioner’s Office (ICO), and the French CNIL. By addressing these dimensions, the study contributes to the understanding of how personal data should be managed post-contract and assesses whether existing legal standards effectively protect consumer autonomy and privacy in the digital marketplace.

Keywords: *The right of erasure, distance contract, consumer protection, CJEU, GDPR, withdrawal.*

INTRODUCTION

In the digital era, consumers increasingly engage with companies and service providers through distance contracts. While these agreements provide undeniable convenience and efficiency, they also raise complex questions about the long-term protection of personal data. Through such contracts, companies routinely collect, process, and store large amounts of consumer data, ranging from identification and financial details to browsing and purchasing histories.¹ A key concern emerges when the contractual relationship ends: what happens to the consumer's data?

This issue is directly tied to the “right to be forgotten” under Article 17 of the General Data Protection Regulation (GDPR). The regulation grants individuals the right to request the deletion of their personal data when it is no longer necessary for the purposes for which it was collected.² In the context of distance contracts, this raises the legal and ethical question of whether businesses are obligated to erase consumer data once the agreement has been fulfilled, or whether they may retain it for other legitimate purposes such as legal compliance, fraud prevention, or future marketing.³

Academic discussions emphasize that the right to be forgotten is not absolute. Christopher Kuner argues that while the GDPR empowers individuals to exercise greater control over their digital identities, its application must be balanced against other rights and obligations, including freedom of expression and the necessity of retaining records for legal or regulatory reasons.⁴ Similarly, Orla Lynskey highlights that the tension between consumer privacy and commercial interests often results in restrictive interpretations of deletion rights, particularly in cases involving e-commerce platforms and service providers who rely heavily on data-driven business models.⁵

Recent case law, including the landmark *Google Spain v. AEPD* (C-131/12), has expanded the scope of the right to be forgotten, confirming that individuals can demand the removal of personal data under certain conditions.⁶ However, the implications for consumer contracts remain less settled. Some courts and regulators have stressed that companies cannot indefinitely retain consumer data beyond what is strictly necessary,⁷ while others

¹ Dan Jerker B. Svantesson, *EU Internet Law* (Cheltenham: Edward Elgar, 2013).

² Paul Voigt and Axel von dem Bussche, *The EU General Data Protection Regulation (GDPR): A Practical Guide* (Cham: Springer, 2017).

³ Maria Tzanou, *The Fundamental Right to Data Protection: Normative Value in the Context of Counter-Terrorism Surveillance* (Oxford: Hart, 2020).

⁴ Christopher Kuner, “Reality and Illusion in EU Data Transfer Regulation Post Schrems,” *German Law Journal* 18, no. 4 (2017): 881–918.

⁵ Orla Lynskey, *The Foundations of EU Data Protection Law* (Oxford: Oxford University Press, 2015).

⁶ Gloria González Fuster, *The Emergence of Personal Data Protection as a Fundamental Right of the EU* (Cham: Springer, 2014).

⁷ European Data Protection Board (EDPB), *Guidelines 05/2020 on Consent under Regulation 2016/679* (Brussels: EDPB, 2020).

have recognized the practical need for businesses to preserve limited data for accountability and dispute resolution purposes.⁸

From a policy perspective, the practices of major companies further illustrate this ambiguity. While many organizations provide data deletion options, the process is often conditional, requiring consumers to navigate complex procedures or accept that certain categories of data—such as invoices or transaction records—must be retained for statutory reasons.⁹ This gap between regulatory intent and corporate practice underscores the importance of clearer guidelines to ensure that consumer rights are meaningfully protected.

Therefore, the research question—whether a consumer has the right to demand the deletion of their data after the end of a distance contract—remains highly relevant. It reflects broader debates about digital sovereignty, corporate accountability, and the evolving nature of privacy in a data-driven economy. Addressing this issue requires not only legal analysis but also comparative insights into corporate policies and regulatory enforcement across jurisdictions.

Objectives and Importance of the Study

This paper aims to analyze:

- The circumstances under which the right to be forgotten applies in the context of distance contracts.
- The legal exceptions and limitations to this right.
- The practices of major companies regarding the handling of consumer data after contracts expire.

The right to be forgotten is not absolute. As Christopher Kuner notes, the GDPR empowers individuals to exercise greater control over their digital identities, but its application must be balanced against other rights and obligations, including freedom of expression and the necessity of retaining records for regulatory purposes.¹⁰ Orla Lynskey further emphasizes the tension between consumer privacy and commercial interests, particularly in cases involving e-commerce platforms whose business models depend on extensive data collection and retention.¹¹

⁸ Paul de Hert and Vagelis Papakonstantinou, “The Proposed Data Protection Regulation Replacing Directive 95/46/EC: A Sound System for the Protection of Individuals,” *Computer Law & Security Review* 28, no. 2 (2012): 130–42.

⁹ Simon Bradshaw, Christopher Millard, and Ian Walden, “Contracts for Clouds: Comparison and Analysis of the Terms and Conditions of Cloud Computing Services,” *International Journal of Law and Information Technology* 19, no. 3 (2011): 187–223.

¹⁰ Christopher Kuner, “Reality and Illusion in EU Data Transfer Regulation Post Schrems,” *German Law Journal* 18, no. 4 (2017): 881–918.

¹¹ Orla Lynskey, *The Foundations of EU Data Protection Law* (Oxford: Oxford University Press, 2015).

Case law has been instrumental in shaping the contours of this right. The landmark *Google Spain v. AEPD* (C-131/12) case established that individuals could demand the removal of personal data under certain circumstances, reinforcing the principle that data protection is a fundamental right within the EU.¹² However, its implications for consumer contracts remain unsettled. Courts and regulators have repeatedly stressed that while companies cannot retain consumer data indefinitely, some categories of data—such as invoices, tax-related information, or records for dispute resolution—may justifiably be retained under specific legal grounds.¹³

Corporate practices highlight further ambiguities. Many companies provide consumers with data deletion options, but these are often limited in scope. For example, while personal profiles or account details may be erased upon request, transactional or billing data is frequently preserved for statutory reasons.¹⁴ This creates a gap between regulatory intentions and the realities of corporate compliance, suggesting that consumer rights to data erasure are not always implemented in a straightforward or transparent manner.

In conclusion, the question of whether a consumer has the right to demand the deletion of their data after the end of a distance contract remains highly relevant. It reflects broader debates about digital sovereignty, corporate accountability, and the evolving nature of privacy in a data-driven economy. Addressing this issue requires careful legal interpretation, comparative analysis of corporate practices, and ongoing regulatory guidance to ensure that the spirit of the GDPR is effectively upheld.

RESEARCH QUESTIONS

The question of whether a consumer may request the deletion of their personal data after the termination of a contract strikes at the heart of modern debates on data protection and consumer rights. The principle is closely tied to the “right to be forgotten,” enshrined in Article 17 of the General Data Protection Regulation (GDPR), which grants individuals the right to obtain the erasure of personal data when it is no longer necessary for the purposes for which it was collected, or when consent has been withdrawn.¹⁵ From this perspective, once a contractual relationship between a consumer and a trader has ended, the consumer may legitimately ask: what further justification exists for the retention of their personal information?

¹² Gloria González Fuster, *The Emergence of Personal Data Protection as a Fundamental Right of the EU* (Cham: Springer, 2014).

¹³ Paul de Hert and Vagelis Papakonstantinou, “The Proposed Data Protection Regulation Replacing Directive 95/46/EC: A Sound System for the Protection of Individuals,” *Computer Law & Security Review* 28, no. 2 (2012): 130–42.

¹⁴ Simon Bradshaw, Christopher Millard, and Ian Walden, “Contracts for Clouds: Comparison and Analysis of the Terms and Conditions of Cloud Computing Services,” *International Journal of Law and Information Technology* 19, no. 3 (2011): 187–223.

¹⁵ Paul Voigt and Axel von dem Bussche, *The EU General Data Protection Regulation (GDPR): A Practical Guide* (Cham: Springer, 2017).

Yet, this right is not absolute. Legal limitations emerge from the GDPR itself and from broader legal doctrines. For example, companies may be legally required to retain certain records for compliance with taxation, accounting, anti-money laundering, or consumer protection laws.¹⁶ Courts and regulators have consistently emphasized that the right to deletion must be balanced against such legal obligations, as well as the legitimate interests of the data controller, including the need to defend against potential legal claims.¹⁷ In practice, this means that a consumer's request for deletion may be restricted when the data must remain archived for a statutory period, or when its retention is proportionate to safeguarding legal certainty.

Judicial interpretation has played a pivotal role in clarifying these tensions. The Court of Justice of the European Union (CJEU), in landmark rulings such as *Google Spain* (C-131/12), highlighted that the right to erasure requires a contextual balancing test: while the individual's privacy and data protection rights are fundamental, they must be weighed against the public interest in access to information and the rights of others.¹⁸ Regulators, such as national Data Protection Authorities, have followed this reasoning, often issuing guidelines that stress the need for proportionality and necessity in data retention policies. For instance, supervisory authorities have accepted that businesses may not comply immediately with a deletion request if doing so would breach obligations under financial record-keeping laws.¹⁹

The evolving case law and regulatory practice suggest that the right to deletion after contract termination is best understood not as an automatic entitlement, but as a qualified right subject to contextual balancing. On one hand, it empowers consumers to reclaim control over their personal information and to prevent unnecessary or exploitative data processing once the contractual purpose has been fulfilled. On the other hand, it acknowledges the legitimate societal and institutional interests that sometimes justify continued retention.

Ultimately, this tension reflects a broader theme of contemporary law: the struggle to reconcile individual autonomy and privacy in the digital economy with the structural imperatives of accountability, transparency, and regulatory compliance. The discourse around the deletion of data after contract termination therefore goes beyond a simple consumer right—it embodies a test case for the adaptability of legal systems in balancing competing rights and obligations in the age of data-driven commerce.

¹⁶ Maria Tzanou, *The Fundamental Right to Data Protection: Normative Value in the Context of Counter-Terrorism Surveillance* (Oxford: Hart, 2020).

¹⁷ Paul de Hert and Vagelis Papakonstantinou, "The Proposed Data Protection Regulation Replacing Directive 95/46/EC: A Sound System for the Protection of Individuals," *Computer Law & Security Review* 28, no. 2 (2012): 130–42.

¹⁸ Gloria González Fuster, *The Emergence of Personal Data Protection as a Fundamental Right of the EU* (Cham: Springer, 2014).

¹⁹ European Data Protection Board (EDPB), *Guidelines 05/2020 on Consent under Regulation 2016/679* (Brussels: EDPB, 2020).

METHODOLOGY

The study draws its foundation from a multi-layered methodological approach that combines legal analysis, case law examination, and the study of regulatory practice. At the core lies the interpretation of the General Data Protection Regulation (GDPR) and related data protection legislation, which provide the normative framework for understanding the consumer's right to deletion. This analysis not only involves a close reading of the relevant provisions—such as Articles 6, 17, and 23 GDPR—but also an exploration of the principles that underpin them, including necessity, proportionality, and accountability.²⁰

Equally central to the study is the examination of key judicial decisions that have shaped the contours of this right. Landmark rulings by the Court of Justice of the European Union, as well as important judgments from national courts, provide guidance on how the right to erasure should be balanced against competing obligations. These cases illuminate the ways in which courts interpret the scope of consumer protection in the digital sphere, often emphasizing the contextual nature of the right to be forgotten and its limitations in light of public interest and legal compliance requirements.²¹

Beyond the law in the books, the study also considers the practices of corporate actors. Company policies on data retention and deletion reveal how businesses operationalize legal obligations, sometimes exceeding the minimum standards set by legislation in order to foster consumer trust.²² These internal policies offer a practical perspective on the challenges of compliance, the costs of implementing deletion mechanisms, and the broader implications for consumer autonomy in digital marketplaces.

Finally, the study integrates a review of the guidelines and reports issued by supervisory authorities such as the European Data Protection Board (EDPB), the UK Information Commissioner's Office (ICO), and the French Commission Nationale de l'Informatique et des Libertés (CNIL). These authorities not only interpret the GDPR in practice but also provide valuable recommendations and clarifications, thereby bridging the gap between legislative texts and their application in real-world contexts. Their guidance reflects evolving standards of enforcement, highlights areas of recurring tension, and contributes to shaping a coherent European approach to data protection and consumer rights.²³

Taken together, this combination of sources ensures a comprehensive and nuanced

²⁰ Paul Voigt and Axel von dem Bussche, *The EU General Data Protection Regulation (GDPR): A Practical Guide* (Cham: Springer, 2017).

²¹ Gloria González Fuster, *The Emergence of Personal Data Protection as a Fundamental Right of the EU* (Cham: Springer, 2014).

²² Simon Bradshaw, Christopher Millard, and Ian Walden, "Contracts for Clouds: Comparison and Analysis of the Terms and Conditions of Cloud Computing Services," *International Journal of Law and Information Technology* 19, no. 3 (2011): 187–223.

²³ European Data Protection Board (EDPB), *Guidelines 05/2020 on Consent under Regulation 2016/679* (Brussels: EDPB, 2020); Information Commissioner's Office (ICO), *Right to Erasure* (Wilmslow: ICO, 2021); Commission Nationale de l'Informatique et des Libertés (CNIL), *Guide pratique du droit à l'effacement* (Paris: CNIL, 2020).

perspective. It allows the study to move beyond a purely theoretical treatment of the right to deletion, situating it within the dynamic interplay between law, judicial reasoning, corporate responsibility, and regulatory oversight.

LEGAL FRAMEWORK

GDPR and the Right to be Forgotten

The General Data Protection Regulation (GDPR), through Article 17, formally codifies what is commonly known as the “right to be forgotten.” This provision represents a milestone in European data protection law, as it empowers individuals to request the erasure of their personal data under specific circumstances. The rationale behind this right lies in the principle of informational self-determination: once personal data has served its initial purpose, or where consent has been withdrawn, individuals should not remain perpetually exposed to the risks associated with unnecessary data storage.²⁴ Similarly, where data has been unlawfully processed—whether due to lack of a valid legal basis or violation of other GDPR requirements—the regulation offers erasure as a corrective remedy to restore compliance and safeguard the individual’s rights.

Nonetheless, the GDPR acknowledges that this right is not absolute. Article 17(3) introduces a series of exceptions that reflect the need to balance privacy rights with other legal and societal interests. For instance, companies may be obliged to retain certain categories of data to comply with statutory duties, such as tax reporting or accounting rules, where the preservation of records is essential for transparency and accountability.²⁵ In addition, the regulation allows for the retention of data for archival purposes in the public interest, as well as for scientific or historical research, thereby ensuring that the pursuit of knowledge is not undermined by individual deletion requests.²⁶

Equally significant is the recognition of the “legitimate interests” of the data controller, which may in some circumstances override the individual’s request for erasure. This reflects the GDPR’s broader balancing mechanism: while privacy is a fundamental right, it must be weighed against competing concerns, such as the protection of contractual rights, the ability to defend against legal claims, or the necessity of preserving evidence for dispute resolution.²⁷

²⁴ Gloria González Fuster, *The Emergence of Personal Data Protection as a Fundamental Right of the EU* (Cham: Springer, 2014).

²⁵ Paul Voigt and Axel von dem Bussche, *The EU General Data Protection Regulation (GDPR): A Practical Guide* (Cham: Springer, 2017), 131–35.

²⁶ Maria Tzanou, *The Fundamental Right to Data Protection: Normative Value in the Context of Counter-Terrorism Surveillance* (Oxford: Hart, 2020).

²⁷ Christopher Kuner, “Reality and Illusion in EU Data Transfer Regulation Post Schrems,” *German Law Journal* 18, no. 4 (2017): 881–918.

Judicial and regulatory practice has reinforced this nuanced understanding. The Court of Justice of the European Union, in cases interpreting the right to be forgotten, has consistently emphasized that its application requires a contextual assessment rather than a mechanical implementation.²⁸ Supervisory authorities across Europe have also stressed the importance of proportionality, encouraging organizations to assess carefully whether the conditions for erasure are met while taking into account overriding legal obligations.²⁹

In this sense, the right to be forgotten under the GDPR illustrates both the empowerment of individuals in controlling their digital identity and the careful balancing act required to harmonize this right with broader societal and legal imperatives. It serves not as an unlimited entitlement to erase one's data history, but as a structured legal instrument subject to checks, balances, and contextual interpretation.

Consumer Rights Directive (2011/83/EU)

The Consumer Rights Directive (2011/83/EU) represents one of the central instruments of European Union law governing distance contracts and online consumer transactions. Its primary objective is to harmonize national rules across Member States and to ensure a high level of consumer protection in digital and cross-border commerce. Among its most significant contributions is the imposition of strict obligations of transparency upon traders, particularly regarding the provision of pre-contractual information. Consumers must be clearly informed about the identity of the trader, the characteristics of the goods or services, pricing, and crucially, the manner in which their personal data will be collected and processed during the contractual relationship.³⁰

Nevertheless, while the Directive strengthens consumer autonomy through disclosure requirements and establishes important rights—such as the right of withdrawal within fourteen days—it does not directly address the issue of data erasure once the contractual relationship has ended.³¹ Its regulatory focus is on the fairness and clarity of contractual terms and on protecting consumers from asymmetries of information, rather than on the post-contractual management of personal data. This gap reflects the historical division between consumer protection law and data protection law in the European legal framework: the former concerned primarily with market fairness and contractual rights, the latter with privacy and informational self-determination.³²

²⁸ Court of Justice of the European Union (CJEU), *Google Spain SL, Google Inc. v Agencia Española de Protección de Datos (AEPD), Mario Costeja González*, C-131/12, ECLI:EU:C:2014:317.

²⁹ European Data Protection Board (EDPB), *Guidelines 05/2020 on Consent under Regulation 2016/679* (Brussels: EDPB, 2020).

³⁰ European Parliament and Council, *Directive 2011/83/EU on Consumer Rights*, OJ L 304, 22.11.2011.

³¹ Hans-W. Micklitz, Norbert Reich, and Peter Rott, *Understanding EU Consumer Law* (Antwerp: Intersentia, 2009).

³² Geraint Howells and Thomas Wilhelmsson, "EC Consumer Law: Has It Come of Age?" *European Law Review* 28, no. 3 (2003): 370–388.

In practice, this means that while the Consumer Rights Directive compels traders to be transparent about data usage and, in some cases, to obtain informed consent, it defers questions of data deletion to the GDPR and broader data protection legislation.³³ Courts and regulators have generally interpreted the Directive as complementary to the GDPR rather than as an overlapping regime. The two legal instruments function in tandem: the Directive ensures that consumers understand and agree to how their personal data will be used during the contractual relationship, whereas the GDPR governs the subsequent stages, including whether data may be retained or must be erased once the purpose of processing has been fulfilled.³⁴

This complementary relationship underscores the need for an integrated perspective on consumer and data protection law. The Directive alone cannot guarantee the consumer's right to erasure, but it plays a critical role in laying the groundwork for informed consent and transparency, which are preconditions for the effective exercise of rights under the GDPR.³⁵

National Laws and Court Interpretations

Although the GDPR provides a harmonized framework for data protection across the European Union, its application is not entirely uniform. Member States retain a degree of discretion to introduce additional or more specific rules, particularly in areas such as data retention periods, the intersection with tax and accounting law, or sector-specific regulations. This flexibility reflects the GDPR's nature as both a directly applicable regulation and a legal instrument that leaves space for national variation in implementation.³⁶

One of the clearest examples is found in Germany, where strict statutory rules govern the retention of data for tax and commercial purposes. German companies are legally required to retain certain categories of financial and contractual records for periods that can extend up to ten years.³⁷ This means that even when a consumer requests the deletion of their personal data, the trader may lawfully decline erasure to the extent that the information is necessary to comply with tax or accounting obligations. Courts in Germany have generally upheld this interpretation, recognizing the primacy of statutory duties over the individual's request for deletion, while still requiring companies to implement safeguards such as data minimization and restricted access.³⁸

³³ Norbert Reich, *General Principles of EU Civil Law* (Cambridge: Intersentia, 2014).

³⁴ Mateja Durovic, *European Consumer Law* (Oxford: Oxford University Press, 2022).

³⁵ Lucila de Almeida and Mateja Durovic, eds., *The Transformation of Economic Law: Essays in Honour of Hans-W. Micklitz* (Oxford: Hart, 2019).

³⁶ Christopher Kuner, *Transborder Data Flows and Data Privacy Law* (Oxford: Oxford University Press, 2013).

³⁷ Federal Data Protection Act (Bundesdatenschutzgesetz – BDSG), Germany.

³⁸ Axel von dem Bussche, "The GDPR in Germany: An Update on National Implementation," *Journal of Data Protection & Privacy* 2, no. 2 (2018): 123–132.

France offers a different but equally instructive perspective. The Commission Nationale de l'Informatique et des Libertés (CNIL), the French supervisory authority, has been proactive in enforcing GDPR rules against excessive data retention. Several high-profile fines have been imposed on companies that continued to store customer data beyond the period justified by the original contractual purpose or legal requirements.³⁹ These enforcement actions illustrate a stricter approach to ensuring that businesses respect the principle of storage limitation, which requires data to be kept only for as long as necessary. French courts have often supported CNIL's stance, reinforcing the idea that compliance is not merely formal but must reflect a genuine assessment of necessity and proportionality.⁴⁰

These national practices highlight the importance of contextual interpretation and enforcement. While the GDPR provides the overarching principles—such as the right to erasure and the obligation to limit storage duration—it is ultimately the interaction with national laws and judicial decisions that defines how these rights operate in practice. For consumers, this creates a nuanced legal landscape: their rights are recognized at the EU level, but their effective enforcement may depend on the rigor and priorities of national regulators and courts.⁴¹

Thus, the study of national variations underscores the dual nature of European data protection law: a harmonized core rooted in the GDPR, complemented and sometimes complicated by divergent national rules and interpretations. This dynamic interplay between EU law and domestic practice ensures flexibility but also introduces complexity, requiring businesses and consumers alike to navigate a layered regulatory environment.⁴²

CORPORATE PRACTICES AND JUDICIAL INTERPRETATION

Key Court Cases

The evolution of the right to erasure in European Union law cannot be fully understood without reference to the jurisprudence of the Court of Justice of the European Union (CJEU). Through a series of landmark decisions, the Court has progressively clarified both the scope and the limitations of this right, balancing the protection of individual privacy with competing rights and interests.⁴³

The starting point is the seminal *Google Spain SL v. Agencia Española de Protección de Datos* (C-131/12, 2014). In this case, the CJEU recognized that individuals have the right to request

³⁹ Commission Nationale de l'Informatique et des Libertés (CNIL), *Annual Report 2020* (Paris: CNIL, 2021).

⁴⁰ Isabelle Falque-Pierrotin, "Data Protection and Proportionality in France," *International Data Privacy Law* 5, no. 4 (2015): 260–267.

⁴¹ Orla Lynskey, *The Foundations of EU Data Protection Law* (Oxford: Oxford University Press, 2015).

⁴² Paul de Hert and Vagelis Papakonstantinou, "The New General Data Protection Regulation: Still a Sound System for the Protection of Individuals?" *Computer Law & Security Review* 32, no. 2 (2016): 179–194.

⁴³ Orla Lynskey, *The Foundations of EU Data Protection Law* (Oxford: Oxford University Press, 2015).

the removal of search results linking to outdated or irrelevant personal information, even if the original publication of the data was lawful.⁴⁴ The judgment was groundbreaking in affirming the “right to be forgotten” as a key element of data protection within the EU. It emphasized that the fundamental rights to privacy and data protection can, in certain circumstances, outweigh both the economic interests of search engines and the public’s right of access to information.⁴⁵

Subsequent jurisprudence, however, sought to refine and limit this principle. In *GC and Others v. CNIL* (C-136/17, 2019), the Court addressed the extent to which sensitive categories of personal data could be erased from search engine results. The CJEU held that while search engines must carefully evaluate deletion requests, the right to erasure is not absolute and must be reconciled with freedom of expression and the public interest in accessing information.⁴⁶ This decision underlined the contextual nature of the balancing test: whether the individual’s privacy prevails depends on factors such as the role played by the person in public life and the relevance of the information.⁴⁷

The territorial scope of the right was further clarified in *Google LLC v. CNIL* (C-507/17, 2019). In this case, the CJEU ruled that search engines are required to apply the right to be forgotten within the territory of the European Union, but not on a global scale.⁴⁸ By limiting the extraterritorial reach of the right, the Court sought to balance EU standards of data protection with respect for the sovereignty of other legal systems, thereby preventing a potential conflict of norms on a global level.⁴⁹

Together, these decisions illustrate the dynamic and evolving character of the right to erasure in European law. They demonstrate that the right to be forgotten, while firmly established, operates within a framework of careful balancing: between privacy and freedom of expression, between individual interests and the public’s right to information, and between EU law and the global digital order. This jurisprudence has profoundly shaped both regulatory enforcement and corporate compliance strategies, embedding the right to erasure as a central but qualified feature of the digital legal landscape.⁵⁰

⁴⁴ *Google Spain SL v. Agencia Española de Protección de Datos* (AEPD), Case C-131/12, Judgment of 13 May 2014, ECLI:EU:C:2014:317.

⁴⁵ Christopher Kuner, “The Court of Justice of the EU Judgment on Data Protection and Internet Search Engines,” *European Law Blog*, May 2014.

⁴⁶ *GC and Others v. CNIL*, Case C-136/17, Judgment of 24 September 2019, ECLI:EU:C:2019:773.

⁴⁷ Gloria González Fuster, “The Right to Be Forgotten in the GDPR: An Evolving Concept in CJEU Case Law,” *Computer Law & Security Review* 36, no. 3 (2020): 105–118.

⁴⁸ *Google LLC v. CNIL*, Case C-507/17, Judgment of 24 September 2019, ECLI:EU:C:2019:772.

⁴⁹ Paul de Hert and Vagelis Papakonstantinou, “Google Spain: Addressing the Territorial Scope of EU Data Protection Law,” *Common Market Law Review* 52, no. 4 (2015): 995–1032.

⁵⁰ Kuner, *Transborder Data Flows and Data Privacy Law* (Oxford: Oxford University Press, 2013).

Corporate Policies

Corporate practices play a crucial role in shaping how the right to erasure functions in reality. Major technology companies such as Google, Facebook (Meta), and Amazon formally declare in their privacy policies that consumer data will be erased once the contractual relationship ends or when the data is no longer necessary for the purpose it was collected.⁵¹ On paper, this aligns with the requirements of the GDPR and reflects a commitment to consumer rights.

However, these same companies often retain certain categories of data for longer periods, citing justifications such as compliance with legal obligations, the need for analytical purposes, or the pursuit of legitimate business interests.⁵² For example, transactional records may be kept for tax and accounting purposes, while metadata may be stored to improve services, prevent fraud, or maintain security.⁵³ This dual approach—promising deletion while simultaneously maintaining significant retention practices—raises an important question of transparency.

Regulators and scholars alike have pointed out that while companies inform users of their data practices through privacy policies and terms of service, these documents are often lengthy, complex, and written in technical or legalistic language that is difficult for ordinary consumers to fully understand.⁵⁴ This undermines the effectiveness of the consumer's right to informed consent and raises doubts as to whether the retention practices are genuinely transparent.

Moreover, high-profile enforcement cases suggest that companies may not always live up to their stated commitments. For instance, data protection authorities have investigated instances where firms retained user data beyond the periods they publicly disclosed, or failed to provide clear and accessible mechanisms for consumers to exercise their right to erasure.⁵⁵ These controversies highlight the gap between corporate policy statements and actual practice, suggesting that the effectiveness of the right to deletion depends not only on legal rules but also on the sincerity and accountability of corporate compliance.

The question, therefore, is not only whether companies delete data after contracts end, but whether they do so in a way that is transparent, verifiable, and respectful of consumer rights. This issue underscores the broader challenge of ensuring that powerful digital platforms—whose business models often rely on the continuous accumulation and analysis of user data—can be held accountable within the framework of data protection law.⁵⁶

⁵¹ Google, *Privacy Policy*, last updated July 2023, <https://policies.google.com/privacy>.

⁵² Facebook (Meta), *Data Policy*, last updated 2023, <https://www.facebook.com/policy.php>.

⁵³ Amazon, *Privacy Notice*, last updated 2023, <https://www.amazon.com/privacy>.

⁵⁴ Orla Lynskey, *The Foundations of EU Data Protection Law* (Oxford: Oxford University Press, 2015).

⁵⁵ European Data Protection Board (EDPB), *Guidelines on Transparency under Regulation 2016/679*, WP260 rev:01, 2018.

⁵⁶ Gloria González Fuster, "Corporate Compliance and the GDPR: Between Accountability and Transparency," *Computer Law & Security Review* 36, no. 5 (2020): 1–12.

CHALLENGES AND ETHICAL DILEMMAS

Balancing Privacy and Legal Obligations

One of the central tensions in the debate on the right to erasure lies in the balance between the consumer's right to privacy and the company's obligation to retain certain data for legitimate purposes.⁵⁷ In practice, businesses frequently justify continued storage of personal data on grounds such as accounting requirements, fraud prevention, or broader legal compliance. These justifications are not only common but often mandatory under national and European legislation.⁵⁸ For example, tax authorities may require records of transactions to be preserved for several years, and financial regulations may demand the retention of data as part of anti-money laundering obligations.⁵⁹

The critical question, however, is whether and to what extent such obligations should limit the consumer's right to deletion. From the perspective of data protection law, particularly the GDPR, the right to erasure is not absolute: Article 17(3) explicitly allows derogations where retention is necessary to comply with a legal obligation or to pursue legitimate interests.⁶⁰ Courts and regulators have consistently underscored the importance of proportionality in this context. This means that while companies may retain certain categories of data, such retention must be strictly limited to what is necessary, and access should be restricted to ensure that consumer privacy is preserved as far as possible.⁶¹

From a consumer rights perspective, the concern is that companies may overuse such justifications, invoking "compliance" or "legitimate interests" as broad shields to avoid meaningful deletion.⁶² If deletion is systematically restricted by expansive interpretations of legal necessity, the consumer's autonomy risks being undermined. This is particularly problematic in the digital economy, where the accumulation of personal data often forms the backbone of business models.⁶³

Thus, the balancing exercise is not merely technical but normative: it reflects the challenge of reconciling two competing imperatives—on the one hand, the individual's right to control their personal information; on the other, the structural need for businesses and states to

⁵⁷ Orla Lynskey, *The Foundations of EU Data Protection Law* (Oxford: Oxford University Press, 2015).

⁵⁸ Paul Voigt and Axel von dem Bussche, *The EU General Data Protection Regulation (GDPR): A Practical Guide* (Cham: Springer, 2017), 135–138.

⁵⁹ Federal Data Protection Act (Bundesdatenschutzgesetz – BDSG), Germany; CNIL, *Guide pratique du droit à l'effacement* (Paris: CNIL, 2020).

⁶⁰ GDPR, Regulation (EU) 2016/679, art. 17(3).

⁶¹ European Data Protection Board (EDPB), *Guidelines on the Right to Erasure under Regulation 2016/679* (Brussels: EDPB, 2020).

⁶² Christopher Kuner, "Reality and Illusion in EU Data Transfer Regulation Post Schrems," *German Law Journal* 18, no. 4 (2017): 881–918.

⁶³ Gloria González Fuster, *The Emergence of Personal Data Protection as a Fundamental Right of the EU* (Cham: Springer, 2014).

retain data for accountability, transparency, and security.⁶⁴ Achieving this balance requires a nuanced and contextual approach, grounded in principles of necessity and proportionality, and subject to oversight by supervisory authorities.⁶⁵

Ultimately, the legitimacy of limiting the consumer's right to deletion depends on whether the justifications for retention are narrowly tailored and transparent. Only then can the balance between privacy and legal obligations be struck in a way that respects both individual rights and societal needs.⁶⁶

Risks of Misuse

The prolonged retention of consumer data does not only raise questions of legal compliance and proportionality but also creates tangible risks of misuse.⁶⁷ When personal information is stored beyond what is strictly necessary, it becomes vulnerable to uses that undermine the very objectives of data protection law.⁶⁸

One of the most immediate concerns is the risk of unauthorized marketing use. Even when companies declare that data will be used only for contractual purposes, extended storage can facilitate its repurposing for targeted advertising or profiling activities that the consumer never explicitly consented to.⁶⁹ Such practices blur the line between legitimate business interests and exploitative data processing, potentially eroding consumer trust and violating the principle of purpose limitation enshrined in the GDPR.⁷⁰

Equally significant are the cybersecurity risks associated with excessive data retention. The larger and older a company's data archives become, the more attractive they are to malicious actors.⁷¹ Cyberattacks, hacking incidents, and accidental leaks pose serious threats not only to the privacy of individual consumers but also to the integrity of digital markets as a whole. Cases of data breaches in major corporations have demonstrated that even when companies comply with technical security standards, the sheer volume and longevity of stored data increase the likelihood of exposure.⁷² This risk has been explicitly acknowledged by regulators,

⁶⁴ Paul de Hert and Vagelis Papakonstantinou, "The New General Data Protection Regulation: Still a Sound System for the Protection of Individuals?" *Computer Law & Security Review* 32, no. 2 (2016): 179–194.

⁶⁵ European Data Protection Board (EDPB), *Guidelines 05/2020 on Consent under Regulation 2016/679* (Brussels: EDPB, 2020).

⁶⁶ Orla Lynskey, *The Foundations of EU Data Protection Law*, 152–155.

⁶⁷ Orla Lynskey, *The Foundations of EU Data Protection Law* (Oxford: Oxford University Press, 2015), 144–146.

⁶⁸ Christopher Kuner, *Transborder Data Flows and Data Privacy Law* (Oxford: Oxford University Press, 2013), 212–215.

⁶⁹ Paul Voigt and Axel von dem Bussche, *The EU General Data Protection Regulation (GDPR): A Practical Guide* (Cham: Springer, 2017), 145–150.

⁷⁰ GDPR, Regulation (EU) 2016/679, art. 5(1)(b).

⁷¹ Gloria González Fuster, *The Emergence of Personal Data Protection as a Fundamental Right of the EU* (Cham: Springer, 2014), 188–190.

⁷² European Union Agency for Cybersecurity (ENISA), *Threat Landscape Report 2022* (Athens: ENISA, 2022).

who stress that limiting data storage is itself a form of data protection.⁷³ Therefore, extended data retention amplifies the possibility of misuse, whether through internal practices such as unauthorized marketing or through external threats such as cyber intrusions. Both scenarios underscore the importance of adhering to the GDPR principle of storage limitation, which mandates that personal data must be kept only for as long as necessary for the purposes for which it was collected.⁷⁴ By failing to respect this principle, companies not only jeopardize consumer privacy but also increase their own liability and reputational risk.⁷⁵

CONCLUSIONS AND RECOMMENDATIONS

The analysis of the right to erasure in the context of consumer contracts highlights both its significance as a tool for empowering individuals and its limitations when confronted with competing legal and business obligations.⁷⁶ The GDPR provides consumers with a strong legal foundation to request deletion of their personal data once the contractual purpose has been fulfilled, or where consent has been withdrawn.⁷⁷ Yet, this right is not absolute: companies may lawfully retain data to meet obligations in areas such as taxation, accounting, fraud prevention, or regulatory compliance.⁷⁸ This inherent limitation demonstrates that the right to deletion functions as a qualified entitlement, carefully balanced against broader societal and institutional interests.⁷⁹

At the same time, the study reveals that corporate practices often fall short of the transparency required to make this right fully effective. While companies like Google, Facebook, and Amazon publicly commit to erasing data once it is no longer necessary, their retention policies are often complex, vague, or overly reliant on broad justifications such as “legitimate interests.”⁸⁰ This lack of clarity undermines consumer trust and makes it difficult for individuals to exercise their rights meaningfully. Enhancing transparency—through clearer policies, simplified communication, and accessible mechanisms for deletion requests—should therefore be seen as a central obligation of responsible corporate governance in the digital economy.⁸¹

⁷³ European Data Protection Board (EDPB), *Guidelines on Storage Limitation under GDPR* (Brussels: EDPB, 2020).

⁷⁴ GDPR, Regulation (EU) 2016/679, art. 5(1)(e).

⁷⁵ Paul de Hert and Vagelis Papakonstantinou, “The New General Data Protection Regulation: Still a Sound System for the Protection of Individuals?” *Computer Law & Security Review* 32, no. 2 (2016): 179–194.

⁷⁶ Orla Lynskey, *The Foundations of EU Data Protection Law* (Oxford: Oxford University Press, 2015), 148–150.

⁷⁷ GDPR, Regulation (EU) 2016/679, art. 17.

⁷⁸ Paul Voigt and Axel von dem Bussche, *The EU General Data Protection Regulation (GDPR): A Practical Guide* (Cham: Springer, 2017), 140–145.

⁷⁹ Christopher Kuner, *Transborder Data Flows and Data Privacy Law* (Oxford: Oxford University Press, 2013), 210–215.

⁸⁰ Google, *Privacy Policy*, last updated July 2023, <https://policies.google.com/privacy>; Facebook (Meta), *Data Policy*, 2023, <https://www.facebook.com/policy.php>; Amazon, *Privacy Notice*, 2023, <https://www.amazon.com/privacy>.

⁸¹ European Data Protection Board (EDPB), *Guidelines on Transparency under Regulation 2016/679*, WP260 rev.01, 2018.

Finally, the findings suggest a need for stronger oversight and enforcement. Supervisory authorities such as the European Data Protection Board (EDPB), CNIL, and ICO have made important strides in curbing excessive data retention, but further legislative and regulatory efforts are required to ensure consistency across the EU.⁸² Lawmakers should consider refining rules on retention periods, strengthening penalties for non-compliance, and enhancing cooperation among national regulators to close gaps in enforcement.⁸³ Only through such measures can the balance between consumer rights, business needs, and societal interests be maintained in a fair and sustainable manner.⁸⁴

In conclusion, the right to erasure represents a vital component of digital consumer protection, but its effectiveness depends on three interrelated factors: the clarity of the legal framework, the transparency of corporate practices, and the vigilance of regulatory oversight.⁸⁵ Strengthening these dimensions will not only safeguard individual privacy but also foster greater trust in digital markets, thereby reinforcing the legitimacy of the EU's data protection regime.⁸⁶

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⁸³ Gloria González Fuster, *The Emergence of Personal Data Protection as a Fundamental Right of the EU* (Cham: Springer, 2014), 192–195.

⁸⁴ Paul de Hert and Vagelis Papakonstantinou, "The New General Data Protection Regulation: Still a Sound System for the Protection of Individuals?" *Computer Law & Security Review* 32, no. 2 (2016): 179–194.

⁸⁵ Orla Lynskey, *The Foundations of EU Data Protection Law*, 152–155.

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PRIMARY EDUCATION IN THE DIASPORA: TEACHING THE ALBANIAN LANGUAGE AS A TOOL FOR NATIONAL IDENTITY SUSTAINABILITY

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ABSTRACT

Albanian schools in the diaspora play a crucial role in preserving the language and national identity of Albanian children growing up abroad. Primary education, as the most formative stage of schooling, holds a special importance for linguistic and cultural heritage. Currently, around 300,000 Albanian children in the diaspora are of primary school age, but only a small percentage attend regular Albanian language instruction. This paper examines the challenges, potential, and experiences related to Albanian-language education in countries such as Germany, Switzerland, and the United States. Particular attention is given to teacher preparation, family involvement, and the lack of standardised teaching materials. The need for a tailored curriculum suitable for the diaspora context and continuous institutional support from Albanian educational authorities is emphasised. In conclusion, the paper offers recommendations for strengthening cooperation between diaspora schools and Albanian institutions, aiming to preserve the language, reinforce national identity, and build sustainable cultural bridges across generations.

Keywords: *Diaspora, Albanian language, national identity, primary education, education through art, educational film.*

INTRODUCTION

Education in the diaspora constitutes one of the main pillars for preserving the language, culture, and national identity of Albanians living abroad. In a globalised world, where cultural and linguistic boundaries fade day by day, learning the Albanian language in diaspora schools takes on a meaning far beyond mere linguistic acquisition: it becomes an act of national awareness and a spiritual bridge connecting generations to their origin.

Primary education, as the foundational and formative phase of learning, is where children

build their first layers of social, cultural, and national identity. For Albanian children growing up in other countries, the mother tongue represents an irreplaceable asset that enables them to understand not only their family history but also their cultural roots as part of the Albanian nation. However, the process of teaching Albanian in the diaspora faces numerous challenges related to the lack of contemporary materials, teacher training, and limited family and institutional involvement.

This paper aims to examine the role of primary education in maintaining the national identity of Albanian children in the diaspora, highlighting the importance of language as a tool for cultural and civic sustainability. Specifically, it connects theoretical aspects with practical experience through the educational project *“Yesterday and Today”* — a short film created with fifth-grade students of “Bajram Curri” School in Durrës. This artistic-educational initiative serves as a tangible example of how active learning and creative digital tools can act as bridges between generations, strengthening both national identity and the sense of belonging.

In this context, the article intertwines theoretical analysis with practical application to demonstrate that the preservation of the Albanian language is not merely an educational duty but a cultural mission requiring collaboration between teachers, families, and institutions both inside and outside Albania.

THEORETICAL FRAMEWORK

The role of education in preserving a nation’s identity has been widely discussed in modern pedagogical and sociocultural literature. Education does not solely represent the acquisition of knowledge but also the process of shaping cultural awareness, belonging, and inherited values. For communities living beyond national borders, mother-tongue education is an irreplaceable means of maintaining the connection with their origins and strengthening national identity.

According to theories of intercultural education, schools should be spaces that respect and cultivate cultural diversity, enabling each pupil to learn not only about the host country’s culture but also about the heritage inherited from their family and nationality. In this sense, teaching the mother tongue in the diaspora is not a peripheral activity but an essential part of intercultural education, helping children to develop a healthy bilingual and bicultural identity.

Theories of national identity, on the other hand, consider language the most powerful component in forming national consciousness. Scholars such as Anderson (1991) and Fishman (2001) argue that the mother tongue is the medium through which a people construct their “imagined community,” sharing symbols, myths, and a collective historical memory. Therefore, for the Albanian diaspora, preserving the Albanian language through education is the most sustainable way to keep alive their identity, culture, and spiritual connection to the homeland.

In this perspective, primary education plays a central role since it is during these years that children develop the foundations of their personality and identity. Learning Albanian at this age is not merely a linguistic process but also an emotional and symbolic one—it fosters belonging, national pride, and respect for cultural heritage. At the same time, the teacher acts as a cultural ambassador who transmits values, traditions, and history through various forms of active and creative learning.

The theoretical framework of this paper also relies on the concepts of project-based learning and experiential learning, in which children learn by doing, experiencing, and reflecting. Within this context, the film “Yesterday and Today”, created with fifth-grade students, represents a clear example of the practical application of these principles: through art and filmmaking, students not only acquire historical knowledge but also develop identity, cooperation, and self-confidence.

This theoretical approach positions Albanian primary education as a strategic element in preserving national identity within the diaspora and encourages the use of innovative methods that combine traditional education with modern technology and contemporary art.

The Film “Yesterday and Today” – Key Information

- Title: Yesterday and Today
- Type: Educational short film
- Theme: Responsibility, solidarity, and love for the homeland through the eyes of children
- Inspiration: The classic Albanian film “Tomka and His Friends”
- Context: Created within the national project “For You, Albania: 80 Years of Liberation and Dignity”
- Location: Bajram Curri Nine-Year School, Durrës
- Participants: Fifth-grade class (around 28 pupils)
- Teacher’s Role: Project leader and co-writer of the script
- Pedagogical Goal: To develop national identity, cooperation, and empathy through artistic experience
- Methods:
 - Group work
 - Project-Based Learning
 - Interdisciplinary integration (Albanian Language, Civic Education, History, Arts, ICT)
- Final Product: A 37-minute short film portraying the contrast between “yesterday” (war time) and “today” (modern life), conveying a message of patriotism and enduring Albanian values.

METHODOLOGY AND CASE CONTEXT

This study is based on a qualitative, case study approach, aiming to analyse how an integrated educational experience influences the development of national and cultural identity among primary school pupils. The chosen case is the educational film project “*Yesterday and Today*”, carried out with fifth-grade students at Bajram Curri School in Durrës during the 2024–2025 academic year.

The project was conceptualised as part of the national jubilee initiative “*For You, Albania: 80 Years of Liberation and Dignity*”, which aimed to engage schools in educational activities related to historical memory and patriotism. Within this framework, the film “*Yesterday and Today*” was designed to build a bridge between today’s children and those of another era — the children of World War II — helping pupils to understand that love for the homeland and a sense of responsibility are timeless values.

The project included several interconnected phases:

- Idea development and scriptwriting – pupils, under the guidance of the teacher, participated in creating the story, assigning roles, and selecting key themes.
- Historical research and creative writing – students read historical texts, listened to family stories from wartime, and wrote personal reflections on the meaning of “yesterday” and “today.”
- Filming and editing – the 37-minute film was shot both inside and outside the school, featuring authentic settings that reflected the contrast between eras. Pupils participated as actors, assistants, and technical crew members, experiencing the creative process firsthand.
- Interdisciplinary integration – the project was linked with subjects such as Albanian Language, History, Civic Education, Visual Arts, and ICT, turning it into a vivid learning experience combining art, technology, and collaboration.
- Final reflection and public presentation – the film premiered at the “Aleksandër Moisiu” Cultural Palace in Durrës, attended by parents, teachers, and the community, where students shared their experiences and reflections.

This methodology, grounded in Project-Based Learning and Experiential Learning, created favourable conditions for pupils to become active participants in the learning process and in shaping their national identity. The film “*Yesterday and Today*” served as a pedagogical tool merging history, art, emotion, and reflection — proving that schools can be spaces where civic education and creativity go hand in hand.

RESULTS AND PUBLIC PRESENTATION

The final outcome of the project culminated in the official premiere of the film *“Yesterday and Today”*, held in an inspiring atmosphere at the Cultural Palace in Durrës. The event was designed as a civic and artistic educational celebration, serving as a model of collaboration between the school, community, and local educational institutions.

The premiere was attended by public figures, including Mr. Elton Arbana, Mayor of Shijak, who praised the project as an exemplary reflection of civic and patriotic spirit in Albanian schools. The audience also included school directors, parents, WWII veterans, and cultural association representatives.

The event opened with a symbolic choreography performed by pupils, representing freedom and unity, followed by a recital of patriotic poems by Naim Frashëri, Fan Noli, Ali Asllani, Bilal Xhaferri, and Mitrush Kuteli — creating a bridge between art and national history.

Subsequent speeches were delivered by institutional representatives, veterans, and teacher Marsida Mezja, project author and producer, who emphasised that this project was not merely an artistic activity but a profound educational experience that helped students understand their roots and the values of freedom.

The evening concluded with the screening of the 37-minute film, greeted with long applause and emotional reactions. Produced in collaboration with director Elios Ibro, cinematographer Griseld Hoxha, and actor Xhelal Tafaj, the film was highly appreciated as a cultural product that harmonises tradition and modernity.

CONCLUSIONS AND RECOMMENDATIONS

The film *“Yesterday and Today”* and the entire educational process preceding it represent a successful example of how art, history, and technology can unite in fostering civic and cultural education for younger generations. This project demonstrated that learning language and history should not remain passive activities confined to textbooks but can transform into a living experience that helps students understand themselves, their roots, and their role as conscious citizens.

Through active participation in filmmaking, pupils developed essential skills such as teamwork, communication, self-assessment, and responsibility. Above all, they experienced the history of their nation with emotion, transforming their love for Albania into creative artistic expression.

The results also showed a positive impact on the relationship between school, parents, and community. Parents actively participated in preparing costumes, props, and logistical support, strengthening cooperation with the school. Local institutions such as Durrës Municipality and the Regional Education Directorate valued this initiative as a model to be replicated in other schools across the country.

In conclusion, this study confirms that the preservation of language and national identity cannot be achieved solely through theory but through experiences that engage children's emotions and awareness. Education should be oriented towards learning forms that build deep cultural and spiritual connections, integrating technology, art, and creativity as bridges between generations.

RECOMMENDATIONS

- Develop similar artistic and film projects in primary schools to integrate history, art, and civic education into shared learning experiences.
- Provide institutional support for Albanian-language schools in the diaspora to create sustainable programmes for teaching the Albanian language and culture.
- Encourage family and community involvement in cultural activities that promote national awareness and social solidarity.
- Create a network of partner schools inside and outside Albania to share best practices in intercultural education and identity preservation.
- Promote the use of digital and visual media in teaching as modern tools to connect children with their cultural heritage.

TRANSFORMING DISABILITY SERVICES IN THE MUNICIPALITY OF TIRANA

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ABSTRACT

This paper presents an analysis of reform of people with disability implemented in the Tirana territory, which began implementation in 2019, in alignment with the Convention on the Rights of Persons with Disabilities, ratified by Albania in 2014 (United Nations 2006). The reform aims to shift from the traditional medical model to a bio-psycho-social model, treating the individual in an integrated manner medically, psychologically, and socially, based on functional needs and the potential for self-autonomy (Mitra 2018; Barnes and Mercer 2018). The reform has been extended across 24 administrative units and three urban neighborhoods (National Disability Plan 2021–2025). Assessments are conducted by multidisciplinary teams composed of psychiatrists, clinical psychologists, social workers, and other professionals (Hemmingsson and Jonsson 2019; Pallaska and Domi 2022). To date, 9,466 individuals have been included in the financial support scheme: 1,847 are blind, 6,710 have physical or mental disabilities, and 909 are paraplegic or tetraplegic. Additionally, 3,255 caregivers receive financial support, bringing the total number of beneficiaries to 12,721 (INSTAT 2022; UNDP 2023). As part of this reform, three innovative services have been established: a mobile bio-psycho-social service for remote areas, a territorial identification service for children and youth with disabilities who are outside the support system, and a service for field workers who identify children in street situations, many of whom have disabilities (UNICEF Albania 2023; World Health Organization Regional Office for Europe 2022). As a result of referrals, 2,300 individuals currently receive psychosocial and therapeutic services in community centers or at home through the mobile unit. The reform has significantly improved access to services, transparency, and interinstitutional collaboration, although challenges remain regarding the availability of specialized personnel (Shakespeare 2017; European Union Agency for Fundamental Rights 2018). The paper argues that the reform represents a significant paradigm shift in social policy and concludes with recommendations for strengthening

governance, enhancing service integration, and ensuring sustainable budgeting mechanisms (World Bank 2022).

Keywords: *Disability reform in Albania, Social services transformation, Biopsychosocial model, Functional assessment, Community-based services, Integrated service delivery, Case management, Independent living, Social inclusion, Accessibility, Decentralization of services, Electronic beneficiary registry, Inter-institutional coordination, Professional capacity building, Implementation challenges, Service quality improvement, Rights of persons with disabilities*

INTRODUCTION

The disability sector in Albania has undergone a profound transformation over recent years, moving from a predominantly medical model of assessment toward a more inclusive and holistic biopsychosocial approach (Barnes and Mercer 2018). Historically, the evaluation of disability in Albania relied almost exclusively on medical documentation, where individuals were assessed based solely on their clinical diagnosis (Pallaska and Domi 2022). This approach often produced inequitable outcomes, overlooking the personal, social, and environmental factors that significantly affect a person's ability to participate in everyday life (Hemmingsson and Jonsson 2019). Over time, it became increasingly clear that a broader, multidimensional understanding of disability was necessary to align national policies with international standards, particularly the Convention on the Rights of Persons with Disabilities (CRPD) and Law No. 93/2014 on the inclusion and accessibility of persons with disabilities (United Nations 2006; Kanter 2015).

Between 2019 and 2022, efforts to implement reform faced significant challenges. The devastating earthquake of 2019 and the subsequent COVID-19 pandemic disrupted the rollout of the new model across the country (UNDP 2023). As a result, the biopsychosocial model was initially introduced only as a pilot in select administrative units. These pilot programs were critical in identifying systemic challenges, training professionals, and refining procedures before nationwide adoption (Kamberi and Leka 2023). They highlighted the need for adjustments in multiple areas, from professional practices to family awareness and community integration strategies.

The shift toward a biopsychosocial model redefined disability as the result of the dynamic interaction between health conditions, personal factors, and environmental barriers (Mitra 2018; World Health Organization 2021). This approach emphasizes not only the medical or clinical aspect of disability but also the social and participatory dimensions, highlighting the importance of creating inclusive environments where individuals can fully engage in society.

Implementing this reform required extensive collaboration among mental health professionals, educators, local government structures, and community organizations, ensuring that all stakeholders were aware of their role in supporting persons with disabilities (European Commission 2021; UNICEF Albania 2023).

A critical component of the reform was sensitizing parents and caregivers. Families were encouraged to see the potential for their children's social, educational, and community integration, moving beyond a narrow focus on limitations (Shakespeare 2017). In parallel, professionals in mental health and allied services underwent targeted training to adopt a more comprehensive approach to assessment and intervention (World Health Organization Regional Office for Europe 2022).

Additionally, the clinical diagnostic protocol for disability assessment was overhauled. The new protocol integrates multidimensional evaluations, combining medical data with insights into social, educational, and environmental factors (Hemmingsson and Jonsson 2019; Pallaska and Domi 2022). This ensures that decisions regarding disability status are fairer, more precise, and grounded in a holistic understanding of each individual's circumstances.

Overall, the reform represents a critical step toward harmonizing Albania's practices with international standards, promoting equity, and fostering a more inclusive society where persons with disabilities can participate fully in community life (Barnes and Mercer 2018; United Nations Children's Fund 2021). The transition highlights both the complexity of systemic change and the commitment of Albanian authorities to advancing human rights and social inclusion (World Bank 2022).

METHODOLOGY

The study was designed to explore the transformation of social services in Albania following the implementation of the Disability Reform. Research was conducted through direct, on-site engagement in all administrative units and community centers across Tirana, including 24 administrative units, 3 new neighborhoods, and multiple community centers (Local Action Plans for Disability 2025–2027 2024).

A diverse group of participants was included to ensure multiple perspectives: 150 social workers from public and community-based institutions, beneficiaries with disabilities, and policy experts and NGO representatives. Data collection used a combination of methods to capture both quantitative and qualitative insights. Structured questionnaires assessed perceptions of service quality, accessibility, and effectiveness from the viewpoints of both staff and beneficiaries. Semi-structured interviews with institutional managers and policy experts provided deeper understanding of the implementation process, challenges, and institutional changes. Additionally, a thorough document analysis reviewed social service plans, annual reports, and administrative guidelines to evaluate alignment with new standards (National Disability Plan 2021–2025 2021; Pallaska and Domi 2022).

All quantitative data were analyzed using descriptive and inferential statistics to identify patterns and impacts of the reform, while qualitative data were analyzed thematically to capture recurring trends and insights. Ethical considerations were strictly followed: all participants provided informed consent, and data confidentiality was maintained throughout the research process (Shakespeare 2017).

Key Focus Areas of the Study

- Assessment of the current situation in health and disability services.
- Creation of a needs database for each administrative unit to support safe, high-quality environments for the community and persons with disabilities.
- Identification of administrative unit needs regarding persons with disabilities.
- Mapping of available services for persons with disabilities.
- Development of a clear overview of staff working with persons with disabilities.

Currently, the Municipality of Tirana has 94 staff responsible for the Needs Assessment and Referral Unit, including specialists in needs assessment and child protection staff. The reform introduced a bio-psycho-social assessment model, impacting eligibility criteria, documentation, benefit levels, and service provision, creating a more transparent and integrated system.

Community Mental Health Centers

For persons with disabilities in Tirana, three Community Mental Health Centers are operational:

- Center No. 1 – Sheshi “Shtraus”
- Center No. 2 – 21 Dhjetori
- Center No. 3 – Polyclinic Central

Bio-Psycho-Social Model Procedures

Applicants submit standardized forms from specialists and family doctors. Following scheduled interviews, a multidisciplinary team conducts assessments and communicates eligibility and benefit levels. Cash benefits are distributed according to severity: (INSTAT 2022; UNDP 2023)

- Mild – 7,059 ALL
- Moderate – 9,412 ALL
- Severe – 11,765 ALL
- Profound – 14,118 ALL

Summary of Observations from Meetings at Local Administrative and Community Service Centers

Administrative Unit / Community Center	Discussed Issues	Role and Duties of Unit / Center	Role and Duties of Directorate of Social Care and Integrated Services
Administrative Unit No.1	Unified form for family needs assessment; Management of persons with disabilities living alone; Establishment of center for persons over 21; Free urban transport for staff; Caregiver for mothers with children with disabilities; Staffing increase; Verification of persons abroad; Processing lists for employment and professional orientation	Preparation of personal files; Activity planning with persons with disabilities; Number of individuals in schools	Policy development at local level; Support for health-social integration; Advocacy for improving the life of persons with disabilities
Administrative Unit No.2	Increase capacity of psychology specialists; Lack of NGOs/ associations; Non-recognition of transport cards; Need for residential centers; Efficient coordination with Community Centers	Preparation of personal files; Activity planning with persons with disabilities	Policy making; Mapping social services from NGOs; Case referral for persons with disabilities; Support for integration of services; Advocacy and awareness
Administrative Units No.3, 4, 8	Establishment of residential center for adults; Lack of NGOs; Processing employment lists; Training individuals exiting disability programs; Teaching assistants in compulsory education	Preparation of personal files; Activity planning with persons with disabilities	Policy making; Mapping NGO services; Case referral; Support for integration; Advocacy for persons with disabilities
Administrative Units No.5,6,7,10 and Neighborhood No.14	Increase center capacities; Employment and integration; Summer camp; Residential center over 21 years; Individual plan development	Preparation of personal files; Activity planning; Development of individual plans	Policy making; Mapping NGO services; Case referral; Support for integration; Advocacy
Administrative Units Petrelë, Baldushke, Bërzhitë, Zall-Bastar, Zall-Herr, Dajt, Krrabë	Remote locations; Integration into work and referral of decisions from multidisciplinary group; Summer camp – transport problems; Lack of cooperation with community centers	Preparation of personal files; Activity planning with persons with disabilities	Policy making; Mapping NGO services; Case referral; Support for integration; Advocacy
Administrative Unit Pezë	Services within the territory; Integration and referral to Directorate; Summer camp – transport problem; Lack of cooperation with centers	Preparation of personal files; Activity planning with persons with disabilities	Policy making; Mapping NGO services; Case referral; Support for integration; Advocacy

Administrative Unit / Community Center	Discussed Issues	Role and Duties of Unit / Center	Role and Duties of Directorate of Social Care and Integrated Services
Administrative Unit Shëngjergj and Neighborhood No.13	Transport problematic; Summer camp difficult due to distances	Referral of issues to Directorate	Policy making; Mapping NGO services; Case referral; Support for integration; Advocacy
Administrative Units Kashar, Vaqarr, Ndroq	Transport / no transport cards; Need for day centers; Integration in work and referral of decisions; Summer camp – transport problem; Cooperation with Neighborhood Unit 14; Lack of home visit forms	Preparation of personal files; Activity planning with persons with disabilities	Policy making; Mapping NGO services; Case referral; Support for integration; Advocacy
Community Center Gonxhe Bojaxhi	Limited physical capacity; Limited staff; Small number of children receiving all services	Care for children 3-18 years old; Developmental therapy and physiotherapy	Support integration of services; Policy development; Advocacy for persons with disabilities
Multidisciplinary Community Center	Physical and staff capacity limited; Small number of children with KMCAP documents; Separate services – psycho-social support, autism therapy, parent counseling	Care for children 3-18 years old; Developmental therapy, physiotherapy, parent counseling	Support integration of services; Policy development; Advocacy for persons with disabilities
Community Center “Të Qëndrojmë së Bashku”	Limited physical capacity; Number of children receiving some or all services	Care for children 3-30 years old; Developmental therapy, physiotherapy, art, occupational therapy, afterschool	Support integration of services; Policy development; Advocacy for persons with disabilities
Community Center Shkozë	Limited physical and staff capacity; Cooperation with NJVNR; Transport problematic; Need for standardized documentation	Care for children 3-18 years old; Therapy, physiotherapy, educational, canteen	Support integration of services; Policy development; Advocacy for persons with disabilities
Community Center Lapraka	New center focused only on persons with disabilities; New building; All target groups receiving services	Care for all target groups; Developmental therapy, physiotherapy, educational and social support	Support integration of services; Policy development; Advocacy for persons with disabilities

DISCUSSION POINTS FROM MEETINGS

During the recent assessment of social and psychological services for persons with disabilities in Tirana, several key priorities and challenges emerged across administrative units and community centers.

One of the primary actions identified was the development of Individual Intervention Plans based on assessment recommendations, which is essential to tailor services to the specific needs of each individual (Kamberi & Leka, 2023). Complementing this, training programs for staff in the Needs Assessment Unit were emphasized to strengthen the professional capacity of personnel involved in service delivery (UNICEF Albania, 2023).

Standardized family visit forms, to be conducted every three months, were recommended to ensure consistent monitoring of beneficiaries' progress and needs (European Union Agency for Fundamental Rights, 2018). Additionally, individuals not currently benefiting from existing programs should be referred to vocational training or employment initiatives, thereby enhancing opportunities for social and economic integration (World Bank, 2022).

A significant barrier highlighted during the meetings relates to accessibility, particularly in rural areas and regarding public transportation, which limits access to psychological and therapeutic services (World Health Organization Regional Office for Europe, 2022). Mapping and promoting services provided by Community Centers and NGOs was considered essential to increase awareness and facilitate connections between service users and available support (Shakespeare, 2017).

Strengthening collaboration between health centers, administrative units, and social services was identified as a crucial strategy for early intervention and comprehensive service delivery (Pallaska & Domi, 2022).

Administrative units and neighborhoods also raised specific needs. Information campaigns about service maps for citizens with disabilities are vital for improving awareness and utilization of available resources (Barnes & Mercer, 2018). Effective cooperation between Social Service Directorates and Health Care Directorates is necessary to coordinate care and optimize service provision (Kamberi & Leka, 2023).

Addressing the management of individuals with disabilities living alone remains a pressing concern, requiring targeted interventions and support (Hemmingsson & Jonsson, 2019). The development of residential centers for adults over 21 was recommended to fill a gap in long-term care services (World Health Organization, 2011), alongside initiatives promoting employment and integration into productive activities (Mitra, 2018).

Mobile services targeting rural populations were also highlighted as a key strategy to overcome geographic barriers to service delivery (UNDP, 2023). Furthermore, the use of standardized assessment tools during home visits and the provision of psychosocial support for parents of children with special needs were identified as crucial measures to improve service quality and responsiveness (INSTAT, 2022; UNICEF Albania, 2023).

Regarding community centers, assessments revealed that physical capacity, staffing, and the number of children served varied across locations (INSTAT, 2022). An increase in professional staff is required to effectively implement individualized plans (Kamberi & Leka, 2023).

Transport logistics and standardized documentation continue to pose challenges for service delivery (European Union Agency for Fundamental Rights, 2018), highlighting the need for improved coordination and record-keeping. Collaboration with Needs Assessment Units and Child Protection staff is essential to ensure comprehensive support for all beneficiaries (Pallaska & Domi, 2022).

Finally, the summary of challenges emphasizes the development of standardized needs assessment forms (Barnes & Mercer, 2018), management of individuals with disabilities living alone (Hemmingsson & Jonsson, 2019), and the establishment of residential centers for adults (World Health Organization, 2011). Transport and accessibility issues remain a critical concern (World Health Organization Regional Office for Europe, 2022), while employment facilitation and vocational training continue to be necessary for social and economic inclusion (Mitra, 2018).

RECOMMENDATIONS DERIVED FROM THE MEETINGS

During the meetings with the various administrative units and community centers, several key findings emerged concerning the accessibility, availability, and quality of social and psychological services for persons with disabilities (PWDs) (UNICEF Albania, 2023; Kamberi & Leka, 2023). Based on these findings, the following recommendations are proposed:

TRANSPORT NEEDS

A significant barrier identified across multiple units and centers is the lack of accessible transport for persons referred to psychological and therapeutic services (European Union Agency for Fundamental Rights, 2018). Many individuals are unable to reach the community centers due to transportation difficulties, which directly limits their access to necessary care (Shakespeare, 2017). It is recommended to pilot transport solutions in administrative units where the highest number of persons with disabilities have been referred but cannot access services. This could include dedicated shuttle services, subsidies for public transport, or coordination with local transport authorities to recognize transport cards for PWDs (UNICEF Albania, 2023). The issue was notably reported in remote units such as Petrelë, Baldushk, Zall-Bastar, Zall-Herr, Dajt, and Krrabë, as well as in centers like Shëngjergj and Lapraka. Addressing transport barriers is essential to ensure equitable access to services and full participation in educational, therapeutic, and social programs (World Health Organization Regional Office for Europe, 2022).

ESTABLISHED OF A RESIDENTIAL CENTER FOR ADULTS

An urgent need was expressed for the creation of a residential facility specifically for adults with disabilities and mental health challenges (Barnes & Mercer, 2018; World Health Organization, 2011). Currently, there are limited options for adults who require intensive care and continuous support. Existing centers, such as Gonxhe Bojaxhi, Shkozë, and the Multidisciplinary Community Center, primarily cater to children and youth, leaving adults with disabilities underserved. The recommendation is to develop a new center with specialized staff, comprehensive therapy programs, and residential accommodations to support adults with both physical and cognitive disabilities, including those with co-occurring mental health conditions (Kamberi & Leka, 2023). This initiative would align with the broader strategy of integrating PWDs into community life and supporting their independence while ensuring safety and holistic care (UNDP, 2023).

ACCESSIBILITY IMPROVEMENTS IN SCHOOLS

Another key finding highlights the lack of physical accessibility in educational institutions (Mitra, 2018). It is recommended to pilot accessibility modifications in three schools, including the installation of ramps and other mobility aids in both outdoor and indoor environments (World Health Organization Regional Office for Europe, 2022). Ensuring that children with disabilities can safely and independently access educational facilities is crucial for their integration and development (Shakespeare, 2017). These pilots should be closely monitored and documented to serve as a model for scaling accessibility improvements across other schools in the region.

TECHNICAL GROUP FOR BUILDING ACCESSIBILITY COMPLIANCE

The meetings also identified the need for systemic oversight of building accessibility (Pallaska & Domi, 2022). It is recommended to establish a technical working group dedicated to persons with disabilities, which will focus on the compliance of new and renovated buildings with accessibility standards. This group should include architects, social service professionals, and representatives from disability advocacy organizations. Their role would involve conducting inspections, providing technical guidance for modifications, and ensuring that all new buildings, both residential and public, meet accessibility requirements (World Health Organization, 2011).

HOME-BASED PSYCHOLOGICAL SERVICES

Finally, a project proposal for the development of home-based psychological services was recommended (Hemmingsson & Jonsson, 2019). Given that transportation remains a barrier for many individuals, particularly those living in remote administrative units, offering psychological support in the home environment can enhance accessibility and continuity

of care (UNICEF Albania, 2023). Home visits by trained psychologists or multidisciplinary teams could address urgent mental health needs, support caregivers, and improve adherence to therapy plans. This service would complement existing center-based programs and ensure that vulnerable populations receive timely support, especially children, youth, and adults unable to physically attend the community centers (Shakespeare, 2017).

HOW THE DIAGNOSTIC PROCESS IS CARRIED OUT FOR PERSONS WITH DISABILITIES IN TIRANA

The diagnostic and assessment process for persons with disabilities in Tirana follows a structured, biopsychosocial approach that seeks to consider not only medical conditions but also the real-life impact of disabilities on everyday functioning and participation in society (Mitra, 2018; Kamberi & Leka, 2023). The process begins the moment an individual, or their family, decides to request an assessment. At this stage, the applicant completes a simple application form, providing personal information and explaining the challenges they face in daily life (INSTAT, 2022). This initial step is crucial because it allows the evaluation center to understand the applicant's situation and to prepare for a thorough assessment (UNICEF Albania, 2023).

Once the application is submitted, the process moves on to the medical assessment phase. The primary care physician evaluates the individual's health status, documenting any physical, mental, intellectual, or sensory impairments (World Health Organization, 2011). In more complex cases, specialists from hospitals or the Community Mental Health Center may be involved to provide a detailed evaluation, especially for individuals with mental health challenges (Barnes & Mercer, 2018). For children, assessment may also involve the National Center for Child Development and Rehabilitation to ensure that developmental needs are carefully examined (Kamberi & Leka, 2023). This medical evaluation is essential to identify the type and severity of impairment and to provide objective medical documentation for the next steps (Mitra, 2018).

After the medical assessment, the individual is invited for a personal interview at the Disability Assessment Office. Here, a multidisciplinary evaluation commission, which includes medical doctors and social workers trained in the biopsychosocial model, conducts an in-depth interview with the applicant and their family (Hemmingsson & Jonsson, 2019). The purpose of this interview is to explore how the disability affects the individual's ability to perform daily activities such as eating, moving around, communicating, studying, or working (Shakespeare, 2017).

The interview also evaluates social participation, highlighting the barriers the person may face in interacting with others or accessing public services. This stage is particularly important because it gives the individual the opportunity to describe their lived experience in their own words, emphasizing the practical and emotional challenges they encounter every day (World Health Organization Regional Office for Europe, 2022).

Alongside the interview, the staff at the assessment office performs documentation verification and information checks. They ensure that all forms are completed correctly and cross-check information with schools, health care institutions, and social service structures (UNDP, 2023). This verification ensures the accuracy of the assessment and that all relevant information is available for the commission to make informed decisions (Barnes & Mercer, 2018). Interviews are generally scheduled within 30 calendar days from the submission of the complete application, guaranteeing timely access to evaluation services (Kamberi & Leka, 2023).

Once the evaluation commission completes its review, it determines the level of disability and develops personalized recommendations for additional services (Mitra, 2018). These recommendations may include personal assistance, psychological support, social services, educational accommodations, or professional training (UNICEF Albania, 2023). Following the decision, the individual receives an official certificate confirming their disability status, which allows them to access monthly financial support for basic needs, as well as other social services tailored to their specific requirements (INSTAT, 2022).

For individuals attending educational programs or professional training courses, the financial support is adjusted to cover the additional expenses incurred during their studies (World Bank, 2022). For those with severe or profound disabilities, the commission may assign a personal assistant who provides daily support, ensuring that the individual can participate as fully as possible in family, school, and community life (Barnes & Mercer, 2018). Personal assistants are trained to provide practical help, encourage autonomy, and facilitate social engagement, while financial compensation for these services is provided monthly through the selected banking or postal system (UNDP, 2023).

An integral part of this process is community monitoring and support. Social administrators at the municipal level maintain regular contact with the individual and their family, conducting home visits at least once every three months (European Union Agency for Fundamental Rights, 2018). These visits allow the social worker to assess changes in the person's needs, to provide guidance on accessing local social and psychological services, and to ensure that recommended interventions are effectively implemented (Shakespeare, 2017). The administrator also informs families about the rights of the person with a disability, supporting the inclusion of children in education, adults in professional opportunities, and both in broader community participation (Mitra, 2018).

The entire process emphasizes a holistic and person-centered approach. By combining medical evaluation with social and psychological assessment, the system ensures that the individual's needs are understood in context and that support measures are tailored to their specific situation (Kamberi & Leka, 2023).

The multidisciplinary team works not only to diagnose but also to facilitate the individual's integration into society, offering practical solutions to barriers in mobility, education, employment, and social interaction (Hemmingsson & Jonsson, 2019).

Ultimately, the biopsychosocial assessment process in Tirana is designed to empower individuals with disabilities, giving them the opportunity to participate actively in social, economic, and community life (World Health Organization, 2011). It recognizes that disability is not just a medical condition but a complex interaction between the individual's health, their environment, and societal factors (Shakespeare, 2017). Through coordinated medical, social, and psychological support, the system in Tirana ensures that every person with a disability has access to the services, financial support, and guidance necessary to lead a dignified and independent life (UNICEF Albania, 2023).

In Summary, the Diagnostic Process in Tirana Involves:

- Submission of an application describing the individual's challenges (INSTAT, 2022).
- Medical assessment by primary care physicians and specialists (World Health Organization, 2011).
- Personal interviews conducted by a multidisciplinary commission to assess daily functioning and social participation (Hemmingson & Jonsson, 2019).
- Verification of all documentation and coordination with relevant institutions (Barnes & Mercer, 2018).
- Determination of disability level and issuance of an official certificate (Mitra, 2018).
- Assignment of personalized services, including financial support and personal assistance where needed (UNDP, 2023).
- Continuous monitoring and community support to ensure the individual's needs are met (European Union Agency for Fundamental Rights, 2018).

This structured, holistic approach ensures that every stage of the evaluation process is fair, thorough, and centered on the person's overall well-being, integrating social, psychological, and medical dimensions (World Health Organization Regional Office for Europe, 2022; Kamberi & Leka, 2023).

Administrative Units	CATEGORY OF BENEFICIARIES												Total	
	Blind		Caregiver for the blind		Physical/Mental Disability		Caregiver for persons with physical or mental disabilities		Paraplegic – Tetraplegic		Caregiver for Paraplegic-Tetraplegic			
	Nr	Fund	Nr	Fund	Nr	Fund	Nr	Fund	Nr	Fund	Nr	Fund	Nr	Fund
Nr. 1	115	2226230	36	517968	436	5616572	93	1252590	56	2584749	56	744362	792	12,942,471
Nr. 2	126	2129036	40	589908	529	7178826	167	2277966	70	2585592	69	971195	1001	15,732,523
Nr. 3	116	2226674	37	603408	350	4566632	91	1381786	60	2048944	60	778926	714	11,606,370
Nr. 4	163	3011150	55	791340	594	7626551	135	1816365	77	2788788	74	1051885	1098	17,086,079
Nr. 5	162	2971446	50	776952	457	6272911	160	2153731	72	2404984	72	958680	973	15,538,704
Nr. 6	153	2595878	37	532356	671	8675305	155	2149794	65	2248616	65	865475	1146	17,067,424
Nr. 7	139	2401080	42	604296	447	5915681	131	1903213	63	2197737	62	873059	884	13,895,066
Nr. 8	99	1730276	41	589908	284	3865650	98	1347854	39	1429418	39	519285	600	9,482,391

Nr. 9	119	2047920	38	546744	415	5311964	113	1593411	57	2072508	57	772271	799	12,344,818
Nr. 10	47	808550	16	230208	123	1829113	40	576774	25	873972	25	332875	276	4,651,492
Nr. 11	126	2070324	43	633072	538	6887858	120	1712844	72	2415320	71	1058560	970	14,777,978
Petrole	14	211176	5	71940	80	988047	21	302952	18	628296	17	233013	155	2,435,424
Farke	35	651438	12	258984	194	2439027	55	775882	21	722676	21	279615	338	5,127,622
Dajt	53	929080	18	258984	251	3239764	68	951686	48	1654520	48	639120	486	7,673,154
Zall-Bastar	38	631296	16	230208	105	1418631	15	238866	17	641844	17	252985	208	3,413,830
Berzhite	17	276876	6	86328	91	1104040	11	139824	7	296028	7	93205	139	1,996,301
Krrabe	2	34176	1	14388	53	704946	11	145650	7	346667	7	93205	81	1,339,032
Baldushk	37	696708	14	201432	100	1156461	12	151476	3	107028	3	39945	169	2,353,050
Shengjergj	7	109116	3	43164	34	411307	8	110694	7	240732	7	93205	66	1,008,218
Vaqarr	27	488256	10	143880	141	1740085	19	267996	14	493916	14	186410	225	3,320,543
Kashar	150	3042960	58	848892	512	6673782	146	2246082	70	2511296	70	932050	1006	16,255,062
Peze	24	396912	12	172656	80	977493	13	157302	5	175380	5	66575	139	1,946,318
Ndroq	30	523536	17	244596	91	1058707	22	291300	8	252352	8	106520	176	2,477,011
Zall-Herr	34	636108	11	158268	134	1714760	28	390342	26	867576	26	346190	259	4,113,244
Lagija 13	14	315972	3	84552	0	0	0	0	2	64830	2	26082	21	491,436
TOTALI	1,847	33,162,174	621	9,234,432	6,710	87,374,113	1,732	24,336,380	909	32,653,769	902	12,314,693	12,721	199,075,561

SUMMARY OF PERSONS WITH DISABILITIES RECEIVING SOCIAL PROTECTION PAYMENTS FOR JUNE 2025

Budget Analysis by Administrative Units – June 2025

The financial data presented by Tirana Municipality outlines the total social-protection allocations for persons with disabilities across its administrative units. The overall budget designated for June 2025 amounts to 199,075,561 lekë, distributed across several categories: visually impaired, caretakers of the visually impaired, individuals with physical/mental disabilities, caretakers of individuals with disabilities, tetraplegic beneficiaries, and their caretakers.

Highest-Funded Administrative Units

A few units dominate the total budget allocation, reflecting larger populations of beneficiaries or higher concentrations of severe disability categories requiring higher payments:

- Nr. 4 receives 17,086,079 lekë, placing it among the top recipients. This unit has high numbers in nearly all categories, particularly physical/mental disability and caretaker payments.
- Nr. 6, with 17,067,424 lekë, shows similarly high distribution, especially in caretaker-related categories and support for tetraplegic individuals.
- Nr. 5 receives 15,538,704 lekë, driven by strong representation in the visually impaired, physical/mental disability, and caretaker categories.
- Nr. 3, at 15,732,523 lekë, also stands out due to high beneficiary numbers across categories requiring sustained financial support.
- Nr. 11, with 14,777,978 lekë, follows closely due to significant cases of physical/mental disabilities and corresponding caretakers.

- Outside the numbered urban units, Kashar receives a substantial 16,255,062 lekë, indicating a high beneficiary density in this expanding suburban area.
- These units collectively represent a major share of the municipality's total disability-support budget.

Mid-Range Budget Administrative Units

Several units fall into the mid-allocation band, reflecting moderate populations and balanced beneficiary structures:

- Nr. 7 receives 13,895,066 lekë, driven by a large number of caretakers and individuals with mental/physical impairments.
- Nr. 8 obtains 9,482,391 lekë, relatively high but notably lower than the top cluster. The distribution here is more evenly balanced, without any single dominant category.
- Dajt stands at 7,673,154 lekë, largely due to significant allocations for caretaker services.
- Zall-Bastar, with 3,413,830 lekë, and Farkë with 5,127,622 lekë, fall into the lower-middle tier but still reflect consistent need profiles.

Lower-Budget Administrative Units

The lowest allocations correspond to smaller units with fewer identified beneficiaries:

- Krrabë receives 1,339,032 lekë, indicating comparatively low disability-related population.
- Shengjergj, with 1,008,218 lekë, and Lagja 13, with 491,436 lekë, represent the smallest allocations.
- Petrelë, Ndroq, and Zall-Herr fall in the 2–3 million lekë range, typical for rural or sparsely populated zones.
- Although smaller, these units still maintain a diverse spread of disability categories, demonstrating that all regions of the municipality participate in the social-protection system.

Category-Based Observations

Across all units, the categories contributing most to budget volume are:

- Physical/Mental Disability Payments – This is the largest component, with 87,374,113 lekë allocated municipality-wide. Its weight reflects the large population relying on recurrent assistance.
- Caretaker Payments for Tetraplegic Beneficiaries – Totals 32,653,769 lekë, indicating the high financial requirements for severe disability cases needing continuous care.
- Caretaker Payments for Physical/Mental Disabilities – Allocated at 24,336,380 lekë, another significant share.

- Visually Impaired and Caretakers – Together they account for approximately 42 million lekë, showing consistent need but at lower intensity compared to physical/mental impairment categories.

Total Budget Summary

The 199,075,561 lekë total reflects a comprehensive municipal commitment to disability support. The majority of funds are concentrated in:

- Densely populated urban units (Nr. 3, 4, 5, 6, 11)
- Rapidly growing suburban areas (Kashar)
- Units with high proportions of severe disability requiring caretaker involvement
- Smaller units receive proportionally smaller amounts, aligned with their beneficiary populations.

RECOMMENDATIONS

Recommendations for Social and Psychological Services for Persons with Disabilities

The recent series of meetings conducted across administrative units and community centers in Tirana highlighted multiple critical recommendations for improving social and psychological services for persons with disabilities (Kamberi & Leka, 2023; UNICEF Albania, 2023). The findings emphasize both systemic and practical interventions needed to ensure accessibility, support, and equitable participation in society (Shakespeare, 2017).

A key recommendation concerns the transport needs of beneficiaries. Many individuals referred for psychological services are unable to access them due to lack of reliable transport (European Union Agency for Fundamental Rights, 2018; World Health Organization Regional Office for Europe, 2022). Addressing this gap through targeted transport services or pilot programs in areas with the highest demand is essential for ensuring timely and continuous support (UNDP, 2023).

The meetings also underscored the urgent need for a dedicated residential center for adults with disabilities and mental health challenges (Barnes & Mercer, 2018; World Health Organization, 2011). Such a facility would provide a structured environment tailored to the unique needs of these individuals, enabling holistic care, rehabilitation, and social inclusion (Hemmingsson & Jonsson, 2019). A new building specifically designed for accessibility and the diverse needs of service users would ensure comprehensive care and support across all target groups (Mitra, 2018; Kamberi & Leka, 2023).

In educational settings, the pilot implementation of accessibility features in schools was recommended (World Health Organization Regional Office for Europe, 2022). Installing ramps and other necessary adaptations in both indoor and outdoor school environments

ensures that children with physical disabilities can fully participate in education (Shakespeare, 2017). This step supports equal learning opportunities and fosters an inclusive culture from an early age (Barnes & Mercer, 2018).

The establishment of a technical working group focused on disability accessibility in new buildings is also recommended (Pallaska & Domi, 2022). This group would oversee the inspection and approval of constructions to ensure compliance with accessibility standards, minimizing future barriers for persons with disabilities (World Health Organization, 2011).

Further recommendations include home-based psychological services (Hemmingsson & Jonsson, 2019). Providing in-home support, particularly for individuals with severe disabilities or mobility limitations, ensures continuity of care and reduces the stress and logistical challenges associated with traveling to service centers (UNICEF Albania, 2023). This approach aligns with a biopsychosocial model of care, recognizing the interaction of medical, psychological, and environmental factors in an individual's functioning (Mitra, 2018; Kamberi & Leka, 2023).

The use of a biopsychosocial assessment model for evaluating disability remains central (Shakespeare, 2017). Evaluations should include comprehensive medical assessments by family and specialist doctors, interviews with social workers and psychologists, and verification of functional limitations in daily life (INSTAT, 2022; World Health Organization, 2011). The findings from these assessments should guide individualized service plans, including recommendations for social support, financial assistance, and personal assistance services (Barnes & Mercer, 2018).

Coordination between local government social services, health providers, and educational institutions was emphasized to enhance monitoring and follow-up (UNDP, 2023; Pallaska & Domi, 2022). Social workers play a pivotal role in visiting individuals' homes, assessing needs, informing families of available services, and ensuring proper use of resources (European Union Agency for Fundamental Rights, 2018). They also monitor for abuse or neglect, helping to safeguard vulnerable individuals (Shakespeare, 2017).

Financial and social benefits, including social payments and personal assistance allowances, should be indexed and adjusted according to need, ensuring equitable access to support across all eligible individuals (World Bank, 2022). Education-specific support should be provided for those attending vocational training, secondary, or higher education, with benefits aligned to encourage continued learning and social integration (Mitra, 2018).

In summary, the recommendations call for improved accessibility, dedicated residential facilities, home-based psychological services, robust assessment processes, and coordinated social support (Kamberi & Leka, 2023; UNICEF Albania, 2023; World Health Organization, 2011). Implementing these measures would enhance quality of life, social inclusion, and participation for persons with disabilities, ensuring that services respond to both practical and psychosocial needs (Shakespeare, 2017; Hemmingsson & Jonsson, 2019).

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FROM MAPS TO CODE: ENHANCING INTERDISCIPLINARY COMPETENCE THROUGH FULL GIS APPLICATION DEVELOPMENT IN EDUCATION

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ABSTRACT

Incorporating Geographic Information Systems (GIS) into education extends far beyond cartography; when students are exposed to the full workflow of GIS application development, they engage in a transformative, interdisciplinary learning process. This paper explores how the step-by-step development of a complete GIS solution from spatial data collection to interface programming can broaden student competencies across spatial analysis, geodata management, geodatabase design, metadata structuring, and software development. Drawing on project-based learning principles, a prototype GIS application was developed by the instructor and used as a central case study in both Geography and Informatics courses. Students engaged through guided exercises and discussions with tools such as QGIS, PostgreSQL/PostGIS, and Python or JavaScript-based front-ends. Through this exposure, students improved technical awareness, cultivated systems thinking, enhanced problem-solving abilities, and developed greater sensitivity to data ethics. The results highlight how GIS application development serves as an integrative educational model that connects geospatial theory with digital competencies, preparing learners for modern roles in smart cities, environmental monitoring, digital humanities, and beyond.

INTRODUCTION

Modern educational systems face increasing demands to bridge theory and practice across disciplines. Geographic Information Systems (GIS), once confined to map-making, now serve as platforms for critical thinking, spatial reasoning, and digital innovation. In this context, exposure to the full workflow of GIS application development offers an innovative

approach that merges geospatial science with computer programming, database design, and web technologies.

This paper presents a pedagogical model rooted in project-based learning (PBL), where a complete GIS prototype was developed by the instructor and used as a demonstrative case study across Geography and Informatics courses. Students engaged through guided exercises and discussions, allowing them to interact with selected phases of the workflow without the expectation of producing a full end-to-end system. While one particularly advanced prototype was realized during this cycle, the details of that case study are reserved for a separate technical paper. Here, we focus on the broader educational impact of GIS development as an interdisciplinary learning tool. In Albania, GIS remains largely confined to Geography programs, while Informatics curricula offer little geospatial exposure. Addressing this gap is a central aim of the present study.

BACKGROUND AND RELATED WORK

The value of GIS in education has long been recognized (Milson and Kerski 2012; Hysenaj 2015), particularly for its ability to contextualize spatial data and support data-driven inquiry. As an educational tool, GIS promotes critical thinking and spatial reasoning, moving beyond traditional cartography to foster digital innovation. Project-based learning (PBL) has been applied successfully in STEM fields to enhance student engagement and real-world problem solving (Krajcik and Blumenfeld 2006). Similarly, in informatics education, combining theory with hands-on system development improves retention and facilitates the transfer of skills to applied contexts.

Several studies (Demirci 2009; Bednarz 2013) highlight the fragmented integration of GIS in curricula, often focusing either on cartographic visualization or theoretical concepts without engaging students in application development. In the Albanian context, GIS is largely present only in Geography programs, while Informatics curricula rarely include it, despite growing labor-market demand for hybrid digital-spatial competencies (Hysenaj and Barjami 2012). This limited scope reduces opportunities for interdisciplinary learning and constrains the full educational potential of GIS.

Few works, however, explore the end-to-end development of GIS applications as a pedagogical tool, particularly across disciplinary boundaries. This gap underscores the need for approaches that combine geospatial theory, database design, and programming into a single educational framework the focus of the present paper.

METHODOLOGY

This study was implemented in a university-level context across the departments of Geography and Informatics in the University of Shkodër. GIS is formally taught within the Geography curriculum, but not in Informatics. Since the instructor teaches backend

programming languages in Informatics, it was considered valuable to introduce a series of guest lectures on GIS to these students as well. This created an opportunity to expose both cohorts to the interdisciplinary potential of GIS. A complete GIS prototype, developed by the instructor, was presented as a shared discussion topic. The aim was not for students to build the system themselves, but rather to engage with the workflow, understand how geospatial data connects to backend and frontend logic, and reflect on how GIS can serve as a bridge between spatial science and informatics. By embedding GIS into both curricula, either as a formal subject in Geography or as lecture modules in Informatics, students were able to explore cross-disciplinary opportunities.

The key instructional phases included:

- **Spatial Data Collection:** Students acquired and cleaned geospatial datasets from public repositories or conducted simple field mapping using mobile tools.
- **Database Design:** PostGIS-enabled PostgreSQL databases were used for spatial storage and querying. Students designed schemas based on application purpose.
- **Data Processing and Visualization:** Using QGIS, students prepared layers, applied symbology, and created map outputs.
- **Application Development:** Students used Flask (Python) or Spring Boot (Java) for backend logic, and Leaflet.js or OpenLayers for front-end visualization.

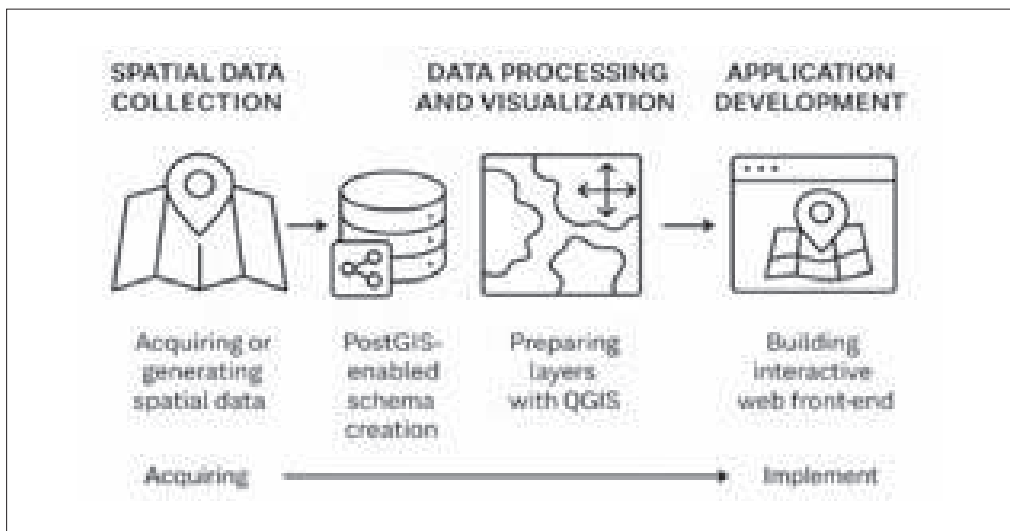


Figure 1. *Workflow of GIS application development.*

The process begins with acquiring or generating spatial data, continues with PostGIS-enabled schema design and data processing in QGIS, and culminates in the creation of an interactive web-based GIS front-end. This progression illustrates the integration of geospatial analysis, database design, and software implementation within a unified

educational framework. Each group followed this pipeline, producing working systems that loaded real spatial data, performed queries, and supported user interaction.

IMPLEMENTATION IN PRACTICE

In practice, the GIS prototype served as a central case study to spark discussions and practical exposure across both courses:

- Geography students connected the project to themes like urban planning, environmental monitoring, and tourism mapping.
- Informatics students, though not formally enrolled in GIS, appreciated seeing how backend languages they were learning could support spatial applications. The lectures allowed them to reflect on real-world system integration beyond traditional programming exercises.

Feedback from both groups was positive, showing that GIS not only stimulated curiosity but also highlighted potential for collaboration between the disciplines. Importantly, the experience suggested that while GIS currently exists in the Geography curriculum, it could be introduced as a full module within Informatics as well. This would help address a gap: in Albania, many programs still lack GIS integration, despite its increasing importance for data-driven solutions in urban planning, smart cities, and digital governance (Hysenaj and Barjami 2012).

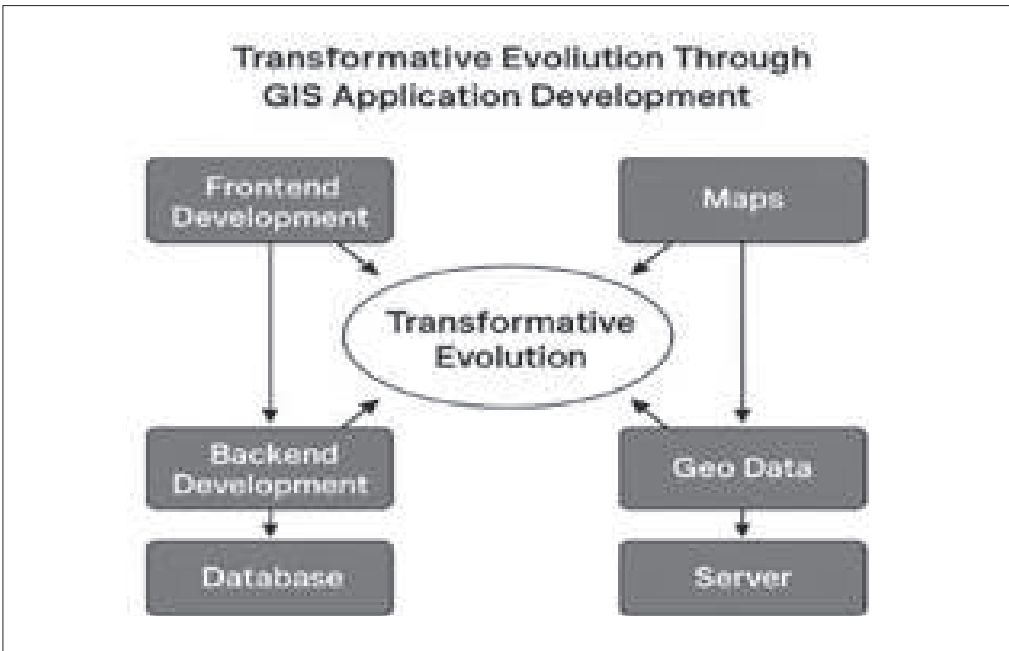


Figure 2. Transformative evolution through GIS Application Development

A more advanced prototype focused on route planning based on dynamically chosen categories, supported by chatbot interaction - a technical implementation that will be elaborated in a separate article.

LEARNING OUTCOMES AND EVALUATION

At the conclusion of the course, students completed a self-assessment and peer review. Key outcomes included:

- **Technical Awareness:** Over 80% of students reported improved familiarity with QGIS, SQL/PostGIS concepts, and web development frameworks after engaging with demonstrations and guided exercises.
- **Systems Thinking:** Students gained a better understanding of how different technologies (database, logic, interface) integrate to serve user needs, even if they only practiced selected components.
- **Ethical Awareness:** Class discussions on data sensitivity, privacy, and fair use (especially regarding open data and citizen contributions) were incorporated.

Faculty observed a notable improvement in students' ability to connect geospatial problems with digital solutions and to explain technical processes using appropriate vocabulary.

DISCUSSION

The implementation of a full-stack GIS application project demonstrated that such integrative learning experiences can serve as a catalyst for transformative student development. Rather than acquiring isolated skills in programming or spatial analysis, students engaged in a multidimensional process that fostered growth across software engineering, spatial reasoning, and digital systems architecture. This shift positioned learners not merely as passive users of existing GIS platforms but as active creators of dynamic, interoperable geospatial solutions.

The project required students to navigate the full technological stack, from frontend web mapping frameworks (e.g., Leaflet, OpenLayers) and backend logic (Spring Boot, Flask), to geospatial database management (PostgreSQL/PostGIS), server-side configuration, and the design of interactive map visualizations. This holistic engagement enabled learners to internalize the interdependencies of digital geosystems, strengthening both their technical fluency and their capacity for adaptive, systems-level thinking. Similar approaches in STEM education have shown that engaging with real-world, complex systems can foster higher-order problem-solving skills and improve student motivation (Hmelo-Silver 2004; Kolodner et al. 2003).

However, disciplinary backgrounds shaped the learning challenges in distinct ways. Students from Geography programs often struggled with programming aspects, such as backend logic or database queries, while Informatics students lacked experience in spatial reasoning, geodata management, and the principles of geographic organization. These asymmetries occasionally created barriers but also fostered opportunities for peer-to-peer exchange, where complementary skills could be shared across groups. In this sense, the project aligns with evidence that interdisciplinary collaboration not only bridges knowledge gaps but also enhances metacognitive awareness and mutual learning (Repko and Szostak 2021; Borrego and Newswander 2010). The interdisciplinary character of GIS development is illustrated in Figure 3, where the project serves as a hub connecting domains such as programming, spatial information, AI, metadata design, and data ethics.

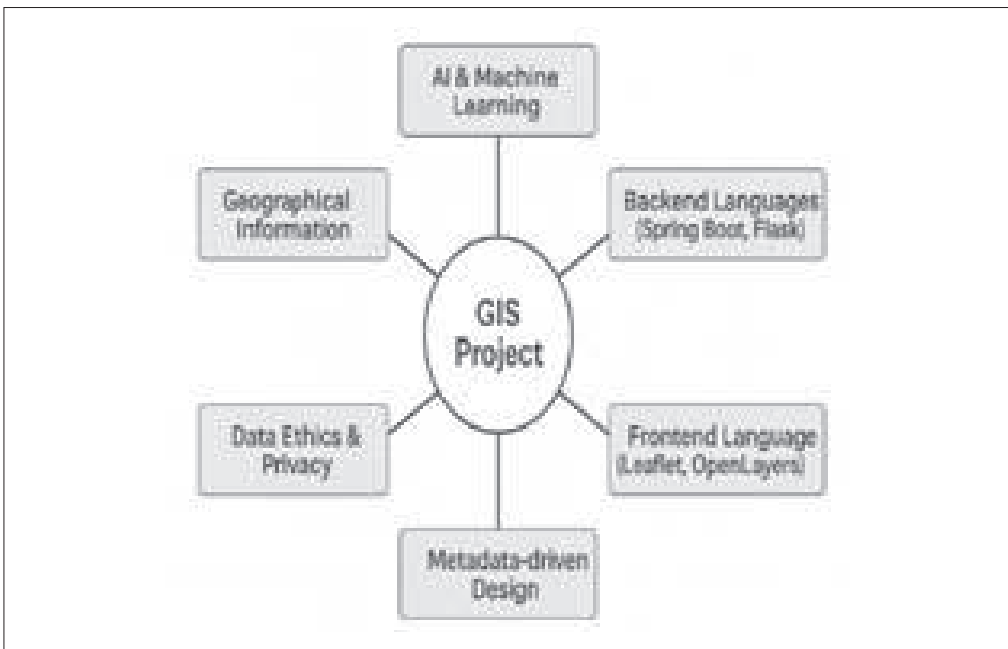


Figure 3. *Interdisciplinary scope of a GIS project and related domains.*

In addition, more general obstacles included time constraints and the inherent complexity of spatial data types. Yet, despite these difficulties, students consistently expressed enthusiasm for the opportunity to build a functional, “real-world” application. This positive reception underscores the motivational power of project-based learning (PBL), which has long been shown to increase engagement and deepen conceptual understanding when students tackle authentic tasks (Thomas 2000; Blumenfeld et al. 1991).

Overall, the outcomes suggest that the full-stack GIS model represents an effective pedagogical strategy for cultivating hybrid digital-spatial competencies. Such skills are

increasingly demanded in emerging professional fields, including smart city planning, environmental monitoring, public data platforms, and digital governance (Goodchild 2018; Kerski 2015). By blending geospatial and computational thinking, the approach contributes to preparing students for interdisciplinary challenges and advancing the educational integration of GIS within broader informatics curricula.

Finally, the cross-cohort structure itself proved to be a valuable dimension of the project. The contrasting strengths and weaknesses of Geography and Informatics students created a natural environment for collaboration, knowledge exchange, and mutual support. Maintaining and even expanding this interdisciplinary setup in future iterations will likely enhance both learning outcomes and the authenticity of the educational experience.

CONCLUSION AND FUTURE WORK

This study demonstrated that embedding full-stack GIS application development into university-level education can significantly enhance interdisciplinary learning outcomes. By engaging with every stage of the GIS pipeline from spatial data collection and database design to backend logic and interactive web visualization students not only gained technical fluency but also cultivated systems thinking, abstraction, and adaptive problem-solving skills. The interdisciplinary setup revealed important contrasts: Geography students lacked programming experience, while Informatics students struggled with spatial reasoning and geodata management. These differences, however, created fertile ground for collaboration and peer learning, underscoring the value of maintaining cross-cohort structures.

The experience confirms that full-stack GIS education aligns closely with the growing demand for hybrid digital-spatial competencies in fields such as smart city planning, environmental monitoring, public data infrastructures, and digital governance. Beyond technical proficiency, students began to recognize GIS as a decision-support system with applications in sustainability, hazard management, and equitable service provision.

Looking forward, future iterations of this model will expand toward machine learning for spatial analysis and enhance chatbot-driven user interactions. By integrating these dimensions, GIS education can further evolve from teaching isolated technical skills to cultivating the next generation of professionals capable of designing innovative, data-driven solutions for complex societal challenges.

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THE NEW EMERGING WORLD ORDER AND PROSPECTS FOR REFORM OF THE UNITED NATIONS SECURITY COUNCIL

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ABSTRACT

This article examines the role of the United Nations (UN) in the new emerging international order in resolving international conflicts. The current role of the UN main governing bodies is underpinned by the new emerging multipolar world between the US, China, Russia, and the under-represented countries of the global south. The analysis of the paper presents the UN as a focal actor in international governance, established to preserve international peace and security and provide mechanisms for the peaceful settlement of disputes. Within this broader framework, the paper emphasizes the need for the UNSC Security Council as the central executive organ commended with the responsibility for maintaining peace and security, highlighting both its legal authority under the UN Charter and its practical importance in responding to crises, authorizing sanctions, and permitting the use of force when necessary. The veto power of permanent members of the UNSC has become a powerful instrument through which states such as the United States, China, and Russia have obstructed efforts to settle major military conflicts in recent years, including the Russian invasion of Ukraine, the conflict in Gaza, and military tensions between the United States and Iran.

The purpose of the article is to address the structural and political limitations of the UNSC. The current council is composed of 15 members along with 5 permanent members. The paper argues that the current structure has become one of the most controversial aspects by concentrating power in the hands of the permanent members. The paper analyses different proposals on the enlargement and changes of the most important international Charter which envision the fundamental principles of world order.

Keywords: *UN Security Council, multipolar world order, Security Council reform, veto power, conflict resolution*

INTRODUCTION

The United Nations (UN) is an international organization established in the UN Charter in 1945. It is composed of 193 Member States among which 15 of the countries are members of the main organ of the United Nations, the Security Council. Based on the Article 1 of the UN Charter, “The aim of the UN is to preserve the international peace and security and further develop friendly relationships among member states”¹. Though the UN Charter is only applied directly on the Member States (MS), it enters into power and has full legal effects at the moment of the ratification of this Charter from the Member State which becomes part of the UN,² the obligations of the MS towards the UN Charter prevail upon any other agreements.³ However, the contemporary multipolar international order has raised new questions about the effectiveness, legitimacy, and representativeness of the UN system, especially the Security Council.⁴

The paper is centered on the role of the UN in conflict prevention, peacekeeping, peacebuilding and post-conflict stabilization. It reviews the UN’s diplomatic efforts and early warning mechanisms to prevent conflicts from escalating and its peacekeeping operations to protect civilians, observe ceasefires, support political transitions, facilitate humanitarian assistance and strengthen the rule of law.⁵ It also emphasizes the role of mediation, negotiation, special missions and cooperation with regional organizations as complementary means in the peaceful settlement of disputes. The paper also references the UN’s involvement in the Peace and Security agenda and the broader human rights dimension of international peace efforts. Through these elements, the study portrays the UN as a vital forum for collective action and international cooperation in the face of conflict and instability.⁶

At the same time, the paper discusses critically the structural and political limitations of the Security Council. It says that the Council is composed of fifteen members, five of whom are permanent members with veto power and argues that this structure has become one of the most controversial aspects of the organization. The centralization of power in the permanent members is shown as a major barrier to democratization, efficiency and representativeness in decision-making. Special attention is given to reform proposals, especially those for the addition of permanent and non-permanent seats and calls for more inclusion in the Council by powerful states such as Germany, Japan,

¹ See Art. 1 of the UN Charter

² See Art. 110 of the UN Charter

³ See Art 103 of the UN Charter

⁴ Thapa, C. S. (2026). *Reforming the United Nations Security Council: an international peace and security perspective* (Doctoral dissertation).

⁵ Solà-Martín, A., & Woodhouse, T. armed conflict and peacekeeping.

⁶ Kumar, A. ., Rehman, T. U. ., & Saeed, A. . (2025). The Role of the UN in Preventing Global Conflicts. *Journal of Political Stability Archive*, 3(4), 237-247. <https://doi.org/10.63468/jpsa.3.4.13>

India and Brazil.⁷ The paper then discusses proposals for enlargement and structural reform and concludes that these have largely failed to be realized due to resistance from the permanent members and the political difficulty of achieving the broad agreement necessary for Charter amendment.⁸

The paper argues that, notwithstanding institutional weaknesses and political constraints, the United Nations is still a vital instrument for managing conflicts and for maintaining international peace. The organization's peacekeeping, mediation and humanitarian action mechanisms remain vital to global stability, but its effectiveness depends on the Security Council's capacity to adapt to today's geopolitical realities. The paper concludes that meaningful reform is widely seen as necessary, but hard to achieve. Key questions about representation, transparency and decision-making are unresolved, and the future of the Security Council's ability to maintain international peace and security is uncertain.

The United Nations Organization is the most vital instrument of the settlement for peace and security standards in order to regulate the international conduct of the states. The UN Security Council is the institution which has as its the principal duty to preserve and promote peace and security. It is usually referred to as the main organ of the UN, which is composed of 15 Member States among which five are permanent members: France, China, Russian Federation, United States of America and the United Kingdom. There are also 10 non-permanent members, which are elected for a two-year term by the General Assembly with a rotation based on the belonging group of states. All the member states of UN are obliged to obey the Security Council decisions.⁹ The Security Council is the leading actor in promoting solutions for different disputes and problems. Based on the case, the Security Council can choose to set sanctions or give permission to use force in order to uphold the security and peace.¹⁰

The UN Charter regulates the competences of the Security Council,¹¹ where among other competences, the most important are the acceptance of new Member States and the recommendation of the appointment of the Secretary General to the General Assembly. Furthermore, the veto right of the five permanent members is one of the most challenging and debatable issues among the voices within the UN. With the enlargement of the UN and the change of the world balances it is seen as a need for a reform in the expanding the seats of the permanent members.¹² The relationships between the

⁷ Permanent Mission of Japan to the United Nations. 2026. "Joint G4 Statement by Brazil, Germany, India, and Japan on the Intergovernmental Negotiations on Security Council Reform." February 20, 2026.

⁸ Gould, M., & Rablen, M. D. (2017). Reform of the United Nations Security Council: equity and efficiency. *Public Choice*, 173(1), 145-168.

⁹ Tingley, D & Tomz, M. (2012), *How does the UN Security Council Influence Public Opinion?*. Stanford University, pp. 14-15

¹⁰ Butler, R. AC (2012), *Reform of the United Nations Security Council*, Penn State University School of International Affairs, Vol 1(1), pp. 27

¹¹ See Art. 23-32 of the UN Charter

¹² Thakur, R. & Langmore, J. (2016). *Reform elected membership of the U.N. Security Council*, <http://www.japantimes.co.jp>

General Assembly and the Council give us the conditions for a reform in order for the latest to strengthen its position.

THE CHALLENGE OF EXPANDING THE UN SECURITY COUNCIL

The United Nations is the greatest success story of modern international diplomacy, a collective commitment for peace, security and cooperation among states. But, as this paper has highlighted, the organization faces serious structural and political challenges that increasingly undermine its capacity to respond effectively to contemporary conflicts and geopolitical realities. At the core of the problems is the Security Council, the main organ tasked with the maintenance of international peace and security. Its current composition is a product of the post-World War II power system, a world that no longer exists.¹³ The concentration of veto power in the hands of five permanent members: the United States, China, Russia, France and the United Kingdom has been a major obstacle to timely and decisive action time and again. Recent conflicts such as Russia's invasion of Ukraine, the war in Gaza¹⁴ and rising tensions in the middle east and Africa have revealed the limits of a Council bogged down by geopolitical rivalry and the self-interest of its permanent members.

Security Council reform is no longer a question of institutional preference. It is a question of legitimacy. An institution that does not mirror the wider membership of the United Nations, that excludes major contributors such as Germany, Japan, India and Brazil from permanent representation, and that lets a single veto block action in the face of mass atrocities, risks losing the moral and political authority on which its effectiveness depends. The demands for expansion, for greater transparency and a more democratic decision-making process are not just procedural demands, they are symptomatic of a deeper crisis of confidence in the multilateral system. On the other hand, it must be admitted that reform is extremely difficult to achieve. Any change to the UN Charter has to be approved by two-thirds of Member States and ratified by all five permanent members a threshold that has proven almost impossible to surmount. The permanent members have steadfastly resisted any changes that would diminish their power and competing regional interests among the would-be members have further complicated efforts to build the broad coalition needed for reform. As a result, the proposals advanced over the years, including the two models of enlargement proposed by the Secretary-General, have remained mainly unrealized. Yet the demand for reform continues to grow. The multipolar world order, increasing weight of the Global South and growing financial and military contributions of non-permanent members have made the case for a more inclusive and representative Council stronger.

¹³ Ali, A., Rehman, T. U., & Saeed, A. (2025). Challenges and achievements of the UN in preventing armed conflicts in the 21st century. *The Critical Review of Social Sciences Studies*, 3(4), 1128–1137. <https://doi.org/10.59075/f0dm0x85>

¹⁴ Hasan, S. (2025). The Gaza Mandate: Challenges and Opportunities for the United Nations. *Available at SSRN 5838323*.

The G4's (Brazil, Germany, India and Japan) joint statement in 2026 is a testament to the continued relevance of this agenda and the determination of influential states to keep reform at the forefront of international discourse.

Moreover, giving importance to the issues raised by Big Powers such as Japan and Germany, there are some needs for further reforms in the UN such as the financial reform and the expansion of the of the permanent members. Furthermore, the interested member states which are lobbying for the enlargement of the Security Council. The main argument of the need to expand the UNSC is the further democratization of the decision-making process of the Council. The main disagreement of adding new member states is the question of the veto right which is exclusive of the five permanent members. States such as; India, Germany, Japan and Brazil which normally are big economic powers and a great factor in the sustainability of the political balances, are in struggle of having a permanent seat in the UN Security Council; yet this request is not accepted by the five permanent members of UNSC.¹⁵ The Big Powers are raising the question of financing and the contribution in preserving the security around the world as the two main issues that should indicate the presence in the Security Council. For instance, with the development of the economy and the financial powers of the northern African countries, these countries have expressed the interest to have a permanent seat in the Council for the purpose of balance of the geopolitical interests of these countries in the Council.¹⁶

Therefore, based on the threats that the big financial and military contributors have made towards UN in the reduction of these contributions, the General Secretary has taken some steps towards proposing two models of expansion with a number of 24 seats in the Security Council. The first model it was proposed is an increase of the permanent seats with six more seats and three other non-permanent seats. On the second model, the Secretary General proposed to enlarge the Council with eight renewable places with a term of four years and one non-renewable seat.¹⁷ Though, the attempts of the Secretary General in proposing two enlargement models, these theses remained only on paper and no efforts were made by the five permanent members to have changes in the organization of the new membership and the decision making-process of the UNSC.

In addition, in the General Assembly Plenary Session in November 2016, more than 50 speakers maintained the idea that there should be an enlargement of the Council mainly with the bigger contributors in troops and money.¹⁸ This need goes along with the effectiveness of the UN Security Council due to the deficits that the decision making process has in

¹⁵ Paul, J. & Nahory, C. (2005). *Theses Towards a Democratic Reform of the UN Security Council*, Global Policy Forum

¹⁶ Gordon, N. & Gowan, R. (2014). *Pathways to Security Council Reform*, New York University: Center For International Cooperation, pp. 17-18

¹⁷ Nadin, P. (2014). *United Nations Security Council Reform*, United Nations University & www.globalpolicy.org

¹⁸ UN General Assembly Plenary 42nd and 43rd Session, *Updated Security Council Must Reflect Changing Global Reality, Member States Say, as General Assembly Debates Ways to Advance Progress on Reform*, 07 November 2016

solving the global problems and the big powers will be able to protect their regional interest. It should be taken into consideration that the Council has only had one change since its creation, which is the increase of the members from eleven to fifteen.¹⁹ Another important change of the structure of the Council is the admission of the present China as the only legitimate state which represents China in UN and expel of the Taiwan (the Republic of China) in 1971.²⁰ For instance, in 1991 it was declared as the successor of the Soviet Union in the Council, which is an element of a formal characteristic. With these changes we can see that UN Security Council is a very bureaucratic and closed institution; in other words, it can be considered as a privilege of the P5 (Five Permanent Members).

Furthermore, though the competence that the Security Council has in issuing sanctions to stop the genocide and enact the international peace, this institution needs to reach an agreement between the member states in these issues. This is a very complicated competence because it is a generalized competence of this institution and it is not specified in a special Article of the Charter.²¹ This is a very important matter, which is related to transparency and effectiveness of the decision of the Security Council. Furthermore, considering the needs of making the decisions more public and the need of having more debate, the SC makes more frequent meetings and invites different interested NGOs in its sessions. A special position is given to the big contributors of UN by having the chance to give their opinions in front of the council. Importantly, in the working process of the Council decisions, it is the settling of the monitoring instruments regarding the applicability of the sanctions set by the SC.²² Moreover, it must be kept in mind that the way the SC operates, is difficult and it is not easy for this institution to publish all the decisions or resolution that it makes; even though, the launch of a website is a step towards better transparency.

CONCLUSIONS

The UN and its Security Council's future are at a crossroads. The organization must adapt to the realities of a changing world or risk becoming more and more irrelevant to the management of global peace and security. Meaningful reform, including the expansion of permanent and non-permanent seats, the revisit of veto power, and the strengthening of transparency and accountability mechanisms, is desirable and necessary. The road to reform is still long and politically fraught, but the stakes couldn't be higher. The future of multilateralism, and with it the prospects for a more stable and just international order, depends not a little on the willingness of states – and above all of the permanent members

¹⁹ See Art. 23-27 of the UN Charter

²⁰ Resolution 2758 of the UNITED Nations General Assembly

²¹ Szewczyk, M.J. (2012). Variable Multi polarity and UN Security Council Reform, *Harvard International Law Journal*, Vol. 53(2), pp. 497

²² Gordon, N. & Gowan, R. (2014). *Pathways to Security Council Reform*, New York University: Center for International Cooperation, pp. 30

– to put the collective interest of humanity above narrow national considerations. Though reforming the Security Council has confronted debates with pros and cons, it could be said that this institution should make serious changes and the chances of this happening are almost inexistent. The permanent members of the Council will not give their power and “chairs” a new reformed council based on the changes that the world has faced. It is not easy to reach an agreement of two-thirds of the UN member states and all permanent member states. Moreover, based on the needs to reform the Council, the questions that over years are not yet having answers, are: “Is UN SU going to enlarge the seats and reform the way of election of the members of the Council?”, “Is this council going to make fundamental changes in the decision-making process?” and “How will the UNSC increase the efficiency in securing the international peace and security all over the world?”. Overall, we can say that Security Council should be the best promotor of peace management, and the need for adaption with the worldwide trends.

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IMPACT OF TEACHER MOTIVATION AND ADAPTIVE PRACTICES ON STUDENTS' WILLINGNESS TO COMMUNICATE IN FOREIGN LANGUAGE CLASS

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ABSTRACT

This study investigates the relationship between French language teachers' motivational and adaptive teaching practices and students' willingness to communicate in French. The research was conducted as part of the project "The Impact of the 'Competence-Based Teaching' Curriculum on the Development of Communicative and Expressive Competence Among Foreign Language Students" (AKKSHI). Through this study, we aim to provide a comprehensive analysis of how these elements contribute to the development of communicative and expressive competence among foreign language learners in Albania, offering valuable insights for educators and policymakers seeking to enhance the quality of education in the country. Quantitative data were collected from 101 teachers and 1119 students via structured Likert-scale questionnaires. Spearman's rho was used to test the correlation between adaptive practices and motivational behaviors. Results indicated that teachers reported significantly lower-than-neutral levels of motivation to promote French communication ($M = 2.57$), whereas students reported slightly above-neutral motivation ($M = 3.16$). A significant moderate positive correlation ($\rho = .427, p < .001$) was found between

teachers' motivation and adaptive teaching practices. This study confirms that motivational and adaptive teaching practices are statistically linked and crucial to student engagement in foreign language classes. Future research should investigate causal relationships and examine how these dynamics evolve, utilizing classroom observations and longitudinal studies.

Keywords: *Teacher Motivation practices, Adaptive Teaching, French as A Foreign Language, Willingness to Communicate, Language Education*

INTRODUCTION

Background and Context

In the field of foreign language education, student engagement and communicative competence remain central goals (Dolzich et al. 2024). Among the various factors that influence student success, teacher motivation and adaptability play a crucial role. Language teachers who actively encourage student communication and adjust their instructional strategies to meet learners' needs can create a dynamic and responsive classroom environment that promotes language use. This is especially critical in contexts where students may lack opportunities to use the target language outside the classroom. Motivation to communicate in a foreign language (University of Craiova et al. 2024), such as French, can be nurtured by teachers who model enthusiasm and responsiveness, thereby influencing students' attitudes, confidence, and willingness to speak (Wahidiyati et al. 2025).

This research is part of the project "*The Impact of the 'Competence-Based Teaching' Curriculum on the Development of Communicative and Expressive Competence among Foreign Language Students in Albanian Higher Secondary Education*," funded by the National Agency for Scientific Research and Innovation (AKKSHI). To gather relevant data, a comprehensive questionnaire was designed comprising seven sections. This questionnaire was completed by 101 teachers and 1119 learners from high schools in various urban and rural areas. These sections addressed various aspects of foreign language learning, including communicative competence, challenges encountered during communication, instructional strategies and techniques employed in the classroom, and students' suggestions for enhancing communication and expressive skills. For this study, four variables drawn from the questionnaire responses were selected for detailed analysis.

In Albanian secondary schools, where this study is situated, French is taught as a foreign language in both urban and rural settings. However, students' motivation to use French actively in class remains inconsistent. The relationship between *teachers' motivational practices* (Beltman and Poulton 2025) and students' attitudes toward communication (Ihmeideh et al. 2010) has not been extensively explored in this context. At the same time, the concept of *adaptive teaching* (Hardy et al. 2022), teachers modify instruction based on *students' needs* (Bocanegra-Valle 2005) (Jaekel et al. 2022) has gained prominence as a potential catalyst for improving learner outcomes. Understanding how these factors interact may provide critical insights for teacher development programs and curriculum design.

Problem Statement

Although teacher motivation practices and adaptive teaching are widely acknowledged as influential in foreign language learning, there is a lack of empirical research examining their relationship, especially in the context of student motivation to communicate in French. It remains unclear whether teachers who report high levels of motivational behavior also tend to adapt their teaching methods more readily, and how this might relate to student engagement. Furthermore, limited research has investigated whether students perceive themselves as motivated to speak in French and whether this motivation aligns with their teachers' self-perceptions of their instructional approaches.

Purpose of the study

This study aims to investigate the relationship between teachers' self-perceived motivational practices and adaptive teaching behaviors, and students' willingness to communicate in French within Albanian secondary schools. The study assesses whether teachers' efforts to motivate students and tailor instruction to student needs correlate with learners' motivation and communicative engagement in the classroom. The specific objectives of the study are:

- To evaluate the extent to which French language teachers in Albania perceive themselves as motivating students to communicate in the target language.
- To assess the degree to which teachers report adapting their teaching practices based on student needs.
- To analyze students' self-reported motivation and willingness to communicate in French.
- To examine the correlation between teachers' motivational and adaptive behaviors.
- To identify the relationship between teacher practices and student motivation to inform future pedagogical and policy decisions.

Research Questions and Hypotheses

Research Questions:

- To what extent do French language teachers report engaging in motivational and adaptive teaching practices?
- How motivated are students to communicate in French, and how much do they enjoy doing so?
- Is there a significant relationship between teacher-reported motivation and adaptive teaching practices?
- Do students' willingness and motivation to communicate in French align with their perceptions of teacher behavior?

Hypotheses:

- H_{01} (*Null Hypothesis – Teacher Motivation*):
There is no significant difference from the neutral value (3) regarding teachers' self-reported motivation to promote communication in French.
 H_{A1} (*Alternative Hypothesis*):
There is a significant difference from the neutral value (3) in teachers' self-reported motivation to promote communication.
- H_{02} (*Null Hypothesis – Adaptive Teaching*):
There is no significant difference from the neutral value (3) regarding teachers' reported use of adaptive teaching practices.
 H_{A2} (*Alternative Hypothesis*):
There is a significant difference from the neutral value (3) in teachers' reported use of adaptive teaching.
- H_{03} (*Null Hypothesis – Correlation*):
There is no significant correlation between teachers' motivational behavior and their adaptive teaching practices.
 H_{A3} (*Alternative Hypothesis*):
There is a significant positive correlation between teachers' motivational behavior and their adaptive teaching practices.

Significance of the Study

This study contributes to a growing body of research on teacher-student dynamics in foreign language education by examining motivational and adaptive behaviors in the classroom. Its findings are expected to inform teacher training and policy decisions in secondary education, particularly in contexts where language learning is a key competency, but student motivation is uneven. By highlighting the link between teacher self-perceptions and student motivation, the study also underscores the importance of reflective practice and continuous professional development in language teaching.

LITERATURE REVIEW

Teacher Motivation in Language Education

Teacher motivational practice is a key to instructional quality and student engagement, particularly in foreign language classrooms. Teachers tend to demonstrate greater enthusiasm, persistence, and creativity in their teaching, which directly influences student motivation (Lazarides et al. 2018). In the context of language education, this motivation extends to creating an immersive and communicative environment where learners feel encouraged to use the target language (Yan et al. 2024). Teachers often employ a range

of strategies, such as encouraging participation, using authentic materials, and modeling positive language attitudes, which can enhance the classroom experience and build student confidence (Rezai et al. 2025).

Research has shown that teacher motivational practice is not only influenced by intrinsic interest in the subject matter but also by external factors such as institutional support, student responsiveness, and opportunities for professional development (Bernaus 2009) (Li and Xu 2024). In the Albanian context, foreign language instruction may vary in quality and consistency across urban and rural schools. Teachers' motivational practices can play a crucial role in maintaining student engagement, especially in environments where exposure to the target language is limited outside the classroom.

Adaptive Teaching Practices

Adaptive teaching refers to the ability of educators to adjust their instruction based on students' needs, interests, and performance levels (Bach et al. 2024) (Bach et al. 2024). This pedagogical approach aligns with learner-centered education, which emphasizes flexibility, responsiveness, and inclusivity (V 2025) requiring adaptable teaching methodologies to provide fair educational experiences for every student. This paper delves into the realm of adaptive teaching strategies designed to cater to the various learning styles present in inclusive English language classrooms. By synthesizing contemporary research in education and language instruction, this study underscores the significance of acknowledging and catering to diverse learning modalities. It identifies and elaborates on specific instructional practices and approaches that teachers can utilize to foster an all-encompassing learning atmosphere that meets the requirements of each learner effectively. In the diverse landscape of inclusive English language classrooms, educators encounter a rich tapestry of students, each with unique learning preferences and needs. This dynamic variety underscores the essentiality of employing flexible teaching methodologies that not only acknowledge but also embrace the individual differences among learners, ensuring an equitable and enriching educational experience for all. This research delves into the nuanced domain of adaptive teaching strategies specifically tailored to accommodate the diverse learning styles that permeate inclusive English language environments. By amalgamating insights from cutting-edge research in both education and language instruction, this study shines a spotlight on the pivotal importance of not just recognizing but actively accommodating the diverse learning modalities that exist within the classroom. It emphasizes the critical role of educators in creating an inclusive learning environment where every student feels valued and supported in their educational journey. The paper elucidates a repertoire of concrete and practical instructional practices and approaches that teachers can adeptly leverage to cultivate a cohesive and inclusive learning atmosphere where the needs of each learner are met with precision and efficacy. Through the implementation of these tailored strategies, teachers can magnify the educational experience and empower students to flourish in a harmonious and supportive educational setting.”

title": "Turkish Academic Research Review - Türk Akademik Araştırmalar Dergisi [TARR]", "DOI": "10.30622/tarr.1501292", "ISSN": "2602-2923", "issue": "1", "journalAbbreviation": "tarr", "language": "tr", "page": "1-11", "source": "DOI.org (Crossref. In foreign language learning, adaptive teaching may involve modifying tasks, using differentiated materials, or altering classroom interactions to suit different learner profiles (Rincon-Flores et al. 2024)but does its implementation alone guarantee success? We have found that integrating an Adaptive Learning Strategy with diverse didactic techniques gives better results. The objectives of this exploratory study were to know the impact of the Adaptive Learning Strategy on students' learning and achievement of disciplinary and transversal sub-competencies in courses supported by an Adaptive Platform in the School of Engineering and Sciences at Tecnologico de Monterrey. The assessment of the students' and professors' experience with an Adaptive Learning Strategy evaluated platform's usability, teaching, learning, and engagement. The study employed a mixed methodological approach, sequential Quant->Qual, and was quasi-experimental, with control and experimental groups. The courses that participated in the intervention were Computational Thinking, Physics I, Physics II, and Fundamental Mathematical Modeling. The findings indicated that implementing an innovation like Adaptive Learning positively impacts students' learning and improvement when integrating elements of a flipped classroom, self-regulated learning, and micro-learning into an Adaptive Learning Strategy. The authors also propose an Implementation Model of the Adaptive Learning Strategy that has been designed by the university, implemented, and evaluated successfully.", "container-title": "Smart Learning Environments", "DOI": "10.1186/s40561-024-00314-9", "ISSN": "2196-7091", "issue": "1", "journalAbbreviation": "Smart Learn. Environ.", "language": "en", "page": "27", "source": "DOI.org (Crossref. Studies suggest that adaptive teachers are more effective in promoting language proficiency, especially in diverse classrooms where students exhibit varying levels of readiness and motivation (Adebukola Olufunke Dagunduro et al. 2024)enhancing academic outcomes and fostering greater engagement and confidence. The theoretical foundation of adaptive learning aligns with constructivist and socio-cultural theories, emphasizing the importance of personalized and differentiated instruction. Evidence suggests adaptive learning improves academic performance among diverse and underserved student populations. However, significant barriers to implementation persist, including technological, financial, and pedagogical challenges, as well as ethical considerations related to data privacy and algorithmic fairness. The paper highlights the implications of these findings for educational policy and classroom practice, advocating for equitable access to adaptive learning technologies and comprehensive professional development for educators. The evolution of adaptive learning, driven by advancements in artificial intelligence and machine learning, promises further educational equity and inclusivity advancements.\r\n\nKeywords: Adaptive Learning, Educational Equity, Personalized Instruction, Digital Tools", "container-title": "International Journal of Applied Research in Social Sciences", "DOI": "10.51594/ijarss.v6i9.1588", "ISSN": "2706-9184, 2706-9176", "issue": "9", "journalAbbreviation": "Int. j. appl. res. soc. sci.", "license": "https://creativecommons.

org/licenses/by-nc/4.0","page":2228-2240,"source":DOI.org (Crossref (Goyibova et al. 2025) (Hardy, Ilonca et al. 2019)

The relationship between teacher motivation and adaptive teaching is of particular interest. Motivated teachers are more likely to invest the effort required to recognize and respond to individual differences among students (Ahn et al. 2021). They are also more inclined to implement strategies that sustain engagement and address communicative challenges, such as anxiety or lack of self-confidence. However, empirical research on this relationship remains limited, particularly in the context of secondary education and less commonly studied languages such as French in Albania.

Student Motivation and Willingness to Communicate (WTC)

Student motivation has been widely studied in second language acquisition (SLA) research, particularly through the lens of learners' *Willingness to Communicate* (WTC). WTC refers to the readiness of a learner to initiate communication when given the opportunity, and affective, cognitive, and situational variables influence it (Macintyre et al. 1998). Motivation is a core predictor of WTC, and teacher behavior plays a significant role in shaping it. Classrooms where students feel supported, understood, and encouraged tend to foster higher levels of participation and language use (MacIntyre and Wang 2021).

The role of the teacher is especially critical in the early stages of language learning, where students often experience linguistic insecurity. When teachers are enthusiastic and supportive, students are more likely to engage in communicative tasks and persist through challenges (Saeed Alghamdi and Abdulrahmn Khadawardi 2024). Furthermore, positive teacher-student relationships and adaptive instructional strategies can mitigate the negative impact of external factors, such as peer pressure or lack of exposure to the target language outside of school (Li et al. 2022).

Teacher-Student Interactions and Their Impact on Language Use

The quality of teacher-student interactions is central to effective language teaching and learning. Research indicates that when students perceive their teachers as motivating and responsive, they are more likely to develop positive attitudes toward the language and take initiative in communication (Xiao et al. 2023). This interactional dimension becomes even more significant in contexts where students have limited real-life exposure to French, such as rural Albanian schools.

Studies conducted by Mercer and Gkonou (Mercer and Gkonou 2020) emphasize the importance of teachers' emotional and relational competence in managing language classrooms and promoting student communication. Teachers who adapt their approach to accommodate students' affective states, such as anxiety, boredom, or disengagement, can foster a psychologically safe environment where learners feel empowered to speak.

However, the extent to which teacher motivation and adaptability translate into tangible student outcomes still warrants further empirical investigation.

Gaps in Literature

Despite the theoretical links between teacher motivational practices, adaptive teaching, and student willingness to communicate, few studies have examined these relationships collectively, especially in under-researched educational settings like Albania. While existing literature confirms the individual importance of each variable, there is limited evidence on how teacher-reported motivation and adaptation practices correlate with student motivation in real-world classrooms. Additionally, much of the research on WTC and adaptive pedagogy has focused on English as a foreign language, with less attention to French language education in secondary schools. This study addresses these gaps by examining motivational and adaptive teaching behaviors alongside student-reported motivation in the context of French instruction.

METHODOLOGY

To support this research, a structured questionnaire was developed, comprising seven sections that explored students' foreign language communicative competence, the challenges they face in communication, the classroom strategies and techniques applied, as well as their preferences for improvement in communication and expression skills. The study included two participant groups. The teacher sample consisted of *101 French language teachers* working at the secondary school level. The student sample comprised *1,119 secondary school learners* from both rural and urban schools, ensuring a broad representation of educational environments. All items were measured on a 5-point Likert scale ranging from 1 (*Strongly disagree*) to 5 (*Strongly agree*). Reliability analysis indicated good internal consistency for the constructs of motivation and adaptation, with Cronbach's alpha values exceeding .75. The surveys were administered during regular school hours to ensure accessibility and maximize participation. Ethical standards were upheld throughout the study, including the use of informed consent, assurance of anonymity, and maintenance of data confidentiality. Participants were informed of their right to withdraw at any point without consequence.

Hypotheses

Analyses were conducted to evaluate central tendencies and relationships among the variables. To test mean differences, *one-sample t-tests* were applied, comparing responses to a neutral value of 3. To assess relationships between teacher motivation and adaptive practices, *Spearman's rank-order correlation (rho)* was calculated, appropriate for analyzing monotonic associations between ordinal-scale variables. Specifically, the following hypotheses were tested:

Variables:

Teacher Survey included the following items:

"I constantly motivate students to communicate in French."

"I adapt teaching based on student needs."

Student Survey featured items related to learners' motivation:

"I am a little motivated to communicate in French."

"I like to communicate in French."

- H₀₁ (Null Hypothesis – Teacher Motivation):

There is no significant difference from the neutral value (3) regarding teachers' self-reported motivation to promote communication in French.

H₁₁ (Alternative Hypothesis):

There is a significant difference from the neutral value (3) in teachers' self-reported motivation to promote communication.

- H₀₂ (Null Hypothesis – Adaptive Teaching):

There is no significant difference from the neutral value (3) regarding teachers' reported use of adaptive teaching practices.

H₁₂ (Alternative Hypothesis):

There is a significant difference from the neutral value (3) in teachers' reported use of adaptive teaching.

- H₀₃ (Null Hypothesis – Correlation):

There is no significant correlation between teachers' motivational behavior and their adaptive teaching practices.

H₁₃ (Alternative Hypothesis):

There is a significant positive correlation between teachers' motivational behavior and their adaptive teaching practices.

Data Analysis

Objective 1: *Evaluation of the extent to which French language teachers in Albania perceive themselves as motivating students to communicate in the target language and to assess the degree to which teachers report adapting their teaching practices based on student needs*

Teacher Survey included the following items:

"I constantly motivate students to communicate in French."

"I adapt teaching based on student needs."

- H_{01} (Null Hypothesis – Teacher Motivation):

There is no significant difference from the neutral value (3) regarding teachers' self-reported motivation to promote communication in French.

H_{A1} (Alternative Hypothesis):

There is a significant difference from the neutral value (3) in teachers' self-reported motivation to promote communication.

- H_{02} (Null Hypothesis – Adaptive Teaching):

There is no significant difference from the neutral value (3) regarding teachers' reported use of adaptive teaching practices.

H_{A2} (Alternative Hypothesis):

There is a significant difference from the neutral value (3) in teachers' reported use of adaptive teaching.

To assess the extent to which teachers actively encourage students to use the target language, respondents were asked to indicate their level of agreement with the statement: "*I constantly motivate students to communicate in French.*" This item aimed to evaluate one aspect of teachers' motivational strategies in promoting oral language use in the classroom. The distribution of responses is presented in Table 1.

Table 1. Frequency Table. Teachers' Responses to the Item: "I constantly motivate students to communicate in French."

		Frequency	Percent	Valid Percent	Cumulative Percent
Valid	Strongly disagree	39	38.6	38.6	38.6
	Agree to some extent.	11	10.9	10.9	49.5
	Neutral (neither yes nor no)	6	5.9	5.9	55.4
	Agree	44	43.6	43.6	99.0
	Strongly Agree	1	1.0	1.0	100.0
	Total	101	100.0	100.0	

The item "*I constantly motivate students to communicate in French*" aimed to assess teachers' self-perceived motivation strategies in the classroom. Out of 101 French language teachers surveyed, 43.6% agreed with the statement, while 38.6% strongly disagreed, revealing a split in perception. A smaller percentage of teachers either agreed to some extent (10.9%) or remained neutral (5.9%), with only 1% strongly agreeing. These findings suggest that although a majority of teachers (55.5%) expressed some level of agreement with the statement, a significant proportion (38.6%) did not perceive themselves as consistently

motivating students. This divergence may reflect varying teaching strategies, classroom realities, or differing interpretations of what constitutes “*constant motivation*.” It could also indicate challenges related to student engagement, classroom resources, or teacher burnout.

From a pedagogical standpoint, this result raises questions about the consistency and sustainability of motivational teaching practices in French language instruction, especially in secondary schools. It also underscores the need for professional development that supports teachers in applying motivational strategies effectively and regularly. To explore the extent to which teachers implement adaptive teaching practices, participants were asked to respond to the item: “*I adapt teaching based on the needs of students*.” This question aims to assess teacher flexibility and responsiveness in tailoring instruction to meet diverse student needs, key components of effective, learner-centered pedagogy. The distribution of responses is shown in Table 2.

Table 2. Teachers’ Responses to the Item: “I adapt teaching based on the needs of students.”

		Frequency	Percent	Valid Percent	Cumulative Percent
Valid	Strongly disagree	43	42.6	42.6	42.6
	Agree to some extent.	9	8.9	8.9	51.5
	Neutral (neither yes nor no)	5	5.0	5.0	56.4
	Agree	43	42.6	42.6	99.0
	Strongly agree	1	1.0	1.0	100.0
	Total	101	100.0	100.0	

The item “I adapt teaching based on the needs of students” assesses teachers’ self-reported adaptability a key component of responsive and differentiated instruction. The results reveal an even split between teachers who agreed (42.6%) and those who strongly disagreed (42.6%) with the statement. A smaller portion of the sample agreed to some extent (8.9%) or remained neutral (5.0%), while only 1% strongly agreed. This distribution suggests a clear polarization in teachers’ perceptions of their adaptive teaching behavior. While nearly half of the respondents consider themselves responsive to students’ needs, an equally large portion report that they do not adapt their teaching accordingly. This finding is significant, as adaptability is often linked to more effective and inclusive teaching, especially in heterogeneous language classrooms.

Several interpretations are possible. Teachers who strongly disagreed may feel constrained by rigid curricula, large class sizes, time pressures, or lack of training in differentiated instruction. Meanwhile, those who agreed may already be incorporating flexibility in materials, pacing, or classroom interaction. The very low rate of “strongly agree” responses (1%) may reflect a cautious or modest self-assessment among even the most adaptive teachers. Combined with the results from *Table 1*, these findings highlight potential

inconsistencies in motivational and adaptive teaching practices among French language teachers. This warrants further investigation into the contextual and institutional factors that shape teacher behavior and emphasizes the need for targeted professional development that supports both motivation and adaptation.

Figure 1 presents a comparative bar graph illustrating the percentage distribution of teachers' responses to two survey items: *"I constantly motivate students to communicate in French"* and *"I adapt teaching based on the needs of students."* The graph highlights the relative frequencies of agreement levels across five response categories.

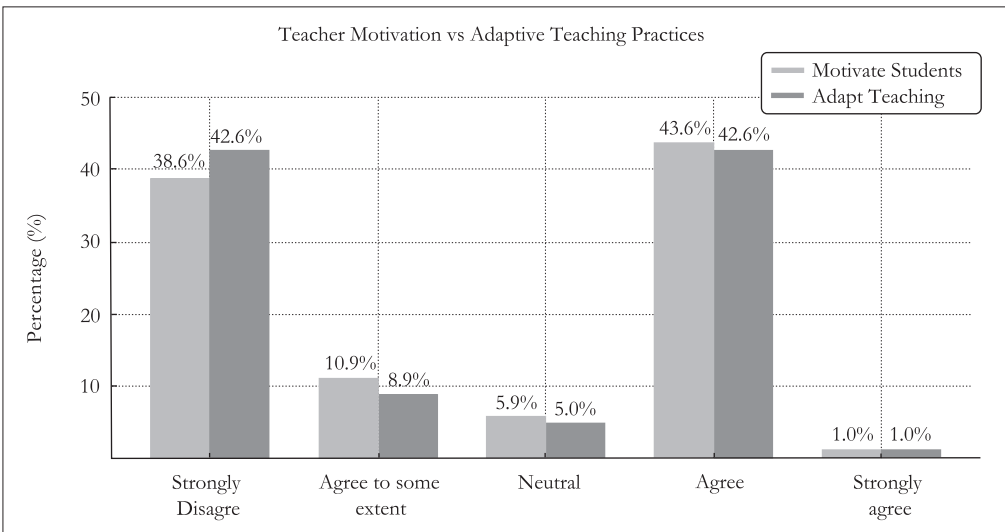


Figure 1. *Teacher motivation versus adaptive teaching practices.*

The chart reveals a strikingly similar distribution across both items, with the largest proportions of teachers selecting either "Agree" (43-44%) or "Strongly Disagree" (39-43%) for both motivation and adaptability. This suggests a polarization in teaching practices, where nearly half of the teachers view themselves as motivational and adaptive, while a substantial portion report the opposite. Only 1% of teachers strongly agreed on either item, indicating a general reluctance to rate themselves at the highest level of engagement or flexibility. Meanwhile, the low neutral responses suggest that most teachers have clear opinions, either affirming or denying their use of these strategies. The similarity in response patterns between the two items supports the assumption of a potential correlation between motivational behavior and adaptive teaching, which is explored further in the correlation analysis section.

Table 3 presents the descriptive statistics for two key items assessing teachers' self-reported practices: (1) motivating students to communicate in French and (2) adapting teaching to student needs. Both items were rated on a 5-point Likert scale, with 1 representing "Strongly Disagree" and 5 representing "Strongly Agree."

Table 3. Descriptive Statistics for Teachers’ Motivational and Adaptive Practices

Descriptive Statistics					
	N	Minimum	Maximum	Mean	St. Deviation
I constantly motivate students to communicate in French	101	1	5	2.57	1.402
I adapt teaching based on the needs of students	101	1	5	2.50	1.426
Valid N (listwise)	101				

The table presents descriptive statistics for two teacher practices related to student communication and instructional adaptation, based on responses from 101 teachers.

“I constantly motivate students to communicate in French.”

- Mean = 2.57: On a 5-point Likert scale (1 = Strongly Disagree, 5 = Strongly Agree), the mean indicates that teachers, on average, slightly disagree or are neutral about consistently motivating students to communicate in French.
- Standard Deviation = 1.402: There is a moderate level of variability in responses, suggesting differing opinions or practices among teachers.

“I adapt teaching based on the needs of students.”

- Mean = 2.50: This suggests a similar average response as the first item—teachers tend to be neutral or slightly disagree regarding adapting their teaching to student needs.
- Standard Deviation = 1.426: The variability is slightly higher than in the first item, again pointing to diverse teaching practices or perceptions among respondents.

The means for both items are below the midpoint (3), suggesting that, on average, teachers do not strongly agree that they frequently engage in these motivational and adaptive practices. The relatively high standard deviations indicate inconsistent responses, meaning that while some teachers may use these strategies regularly, others do not. This could suggest a need for professional development focused on student-centered and communicative teaching practices in French classrooms.

Objective 2: *Examination of the correlation between teachers’ motivational and adaptive behaviors*

Table 4 presents Spearman’s rank-order correlation analysis examining the relationship between two teaching practices:

“I constantly motivate students to communicate in French.”

“I adapt teaching based on the needs of students.”

Hypotheses for the Given Correlation Analysis

H_0 (Null Hypothesis – Correlation):

There is no significant correlation between teachers’ motivational behavior and their adaptive teaching practices.

H_A (Alternative Hypothesis):

There is a significant positive correlation between teachers’ motivational behavior and their adaptive teaching practices.

Table 4. Nonparametric Correlations

Correlation				
			I constantly motivate students to communicate in French	I adapt teaching based on the needs of students
Spearman's rho	I constantly motivate students to communicate in French	Correlation coefficient	1.000	.427**
		Sig. (2-tailed)		<.001
		N	101	101
	I adapt teaching based on the needs of students	Correlation coefficient	.427**	1.000
		Sig. (2-tailed)	<.001	
		N	101	101

**Correlation is significant at the 0.01 level (2-tailed)

- Correlation Coefficient (rho):.427
- This indicates a moderate positive correlation between the two variables. As one practice increases, the other tends to increase as well.
- Significance (p-value):<.001
- The correlation is statistically significant at the 0.01 level, meaning there is strong evidence that the relationship is not due to chance.
- Sample Size (N):101
- The analysis is based on responses from 101 participants.

Teachers who frequently motivate students to communicate in French are also more likely to adapt their teaching to students’ needs, and vice versa. The moderate strength of the correlation suggests that while these practices are related, they are not identical (i.e., other factors also influence each practice). Spearman’s rho value of .427 ($p < .001$) indicates a

moderate positive correlation, leading us to reject the null hypothesis (H_0) and accept the alternative (H_1). The significance level ($p < .001$) confirms that this correlation is not due to random chance (at 99% confidence).

Objective 3: *Identifying the relationship between teacher practices and student motivation to inform future pedagogical and policy decisions.*

To compare perceptions of motivation from both teachers and students, a one-sample descriptive analysis was conducted using mean scores from two key survey items. The first item measured how frequently teachers perceive themselves as motivating students to communicate in French. The second captured the students’ self-reported motivation to engage in French communication. Both were evaluated on a 5-point Likert scale, with a neutral midpoint of 3.0 indicating neither agreement nor disagreement. Table 5 presents the sample size, mean, standard deviation, and standard error of the mean for each group, allowing for a direct comparison of reported motivation levels between teachers and learners.

Table 5. One-Sample Statistics Descriptive

	N	Mean	Std. Deviation	Std. Error Mean
Teacher- I constantly motivate students to communicate in French.	101	2.57	1.402	.140
Learner- I am a little motivated to communicate in French.	1119	3.16	1.488	.044

The descriptive analysis shows that teachers ($N = 101$) had a mean score of 2.57 ($SD = 1.402$) on the item “*I constantly motivate students to communicate in French.*” This value is below the neutral midpoint of 3, indicating that, on average, teachers may not consistently emphasize communicative motivation in their teaching practice. In contrast, students ($N = 1119$) reported a higher mean score of 3.16 ($SD = 1.488$) on the item “*I am a little motivated to communicate in French.*” This score lies slightly above the neutral midpoint, suggesting that students, on average, feel modestly motivated to use French in communicative contexts. The standard errors (.140 for teachers, .044 for students) indicate more precise estimates for the student responses due to the much larger sample size.

Objective 4: *Analyze students’ self-reported motivation and willingness to communicate in French.*

Student Survey featured items related to learners’ motivation:

“I am a little motivated to communicate in French.”

“I like to communicate in French

To explore students' motivation to communicate in French, participants were asked to indicate their level of agreement with the statement, "*I am a little motivated to communicate in French.*" Responses were measured using a five-point Likert scale: Strongly disagree, Agree to some extent, Neutral (neither yes nor no), Agree, and Strongly agree. The following table summarizes the distribution of responses in terms of frequency, percentage, valid percentage, and cumulative percentage.

Table 6. I am a little motivated to communicate in French.

		Frequency	Percent	Valid Percent	Cumulative Percent
Valid	Strongly disagree	191	17.1	17.1	17.1
	Agree to some extent	233	20.8	20.8	37.9
	Neutral (neither yes nor no)	260	23.2	23.2	61.1
	Agree	78	7.0	7.0	68.1
	Strongly agree	357	31.9	31.9	100.0
	Total	1119	100.0	100.0	

A significant portion of participants (31.9%) strongly agree and another 7.0% agree, suggesting that 38.9% of respondents express some level of motivation to communicate in French. The largest single group (23.2%) chose neutral, indicating ambivalence or uncertainty. A combined .9% (17.1% + 20.8%) either strongly disagree or agree to some extent with being "a little motivated," which could suggest low motivation or minimal engagement. Although a plurality of students strongly agree with the statement, the phrase "*a little motivated*" may be interpreted in various ways. The fact that nearly 38% strongly agree might suggest they indeed feel at least slightly motivated, but this could also reflect overall moderate-to-high motivation masked by the phrasing. To further examine students' affective orientation toward using the French language, participants were asked to respond to the statement, "*I like to communicate in French.*" Responses were recorded on a five-point Likert scale ranging from "Strongly disagree" to "Strongly agree." Table 7 presents the frequency and percentage distribution of responses.

Table 7. I like to communicate in French.

		Frequency	Percent	Valid Percent	Cumulative Percent
Valid	Strongly disagree	318	28.4	28.4	28.4
	Agree to some extent	181	16.2	16.2	44.6
	Neutral (neither yes nor no)	221	19.7	19.7	64.3
	Agree	302	27.0	27.0	91.3
	Strongly agree	97	8.7	8.7	100.0
	Total	1119	100.0	100.0	

The frequency distribution for the item “*I like to communicate in French*” reveals a diverse range of attitudes among participants. Of the 1,119 respondents, 27.0% agreed and 8.7% strongly agreed with the statement, indicating that approximately 35.7% of students express a positive affective disposition toward communicating in French. However, a significant proportion of students expressed low levels of enjoyment in using the language: 28.4% strongly disagreed and 16.2% agreed to some extent, totaling 44.6% who indicated some level of disagreement. This suggests that nearly half of the respondents do not find communication in French enjoyable, or may even experience discomfort or disinterest when doing so. Additionally, 19.7% of participants selected “neutral,” suggesting ambivalence or uncertainty about their feelings toward communicating in French.

These findings highlight a motivational divide among students. While a substantial minority demonstrate a clear interest in using French communicatively, a larger portion either feel indifferent or lack enjoyment in doing so. This has important implications for classroom instruction and motivational strategies. Teachers may need to implement more engaging, confidence-building, or interest-enhancing activities to shift students’ attitudes from neutral or negative toward more positive communicative engagement in the target language.

Comparative Analysis of Motivation and Enjoyment in Communicating in French

The two items assessed different but related aspects of students’ attitudes toward using French: one focusing on motivation and the other on affective enjoyment. While both deal with students’ orientation toward communication in the target language, the wording and focus differ, and the results reflect this distinction. Although the two items are conceptually related, the data reveal subtle but meaningful differences. Students reported *slightly higher motivation* than enjoyment. This suggests that some students may feel *obligated or goal-driven to communicate in French*, even if they *do not necessarily enjoy* doing so. The higher *strong disagreement* rate for the item on enjoyment (28.4%) compared to motivation (17.1%) indicates a stronger *affective resistance* to using the language than to being motivated by it. Neutral responses were fairly high for both items, showing uncertainty or indifference, with 23.2% *neutral on motivation* and 19.7% *neutral on enjoyment*. These patterns suggest that *students’ motivation may be driven more by extrinsic or instrumental factors* (e.g., academic requirements, exams) rather than intrinsic enjoyment. This has pedagogical implications: instructors might need to foster greater *intrinsic motivation* (Ryan and Deci 2000) by incorporating more engaging, meaningful, and relevant communicative tasks that enhance both enjoyment and personal investment in language use.

Figure 2 presents a side-by-side bar chart comparing student responses across five Likert-scale categories (from “Strongly disagree” to “Strongly agree”). This visual comparison reveals important discrepancies between motivation and enjoyment, suggesting that students may feel compelled to communicate in French even if they do not particularly enjoy the process.

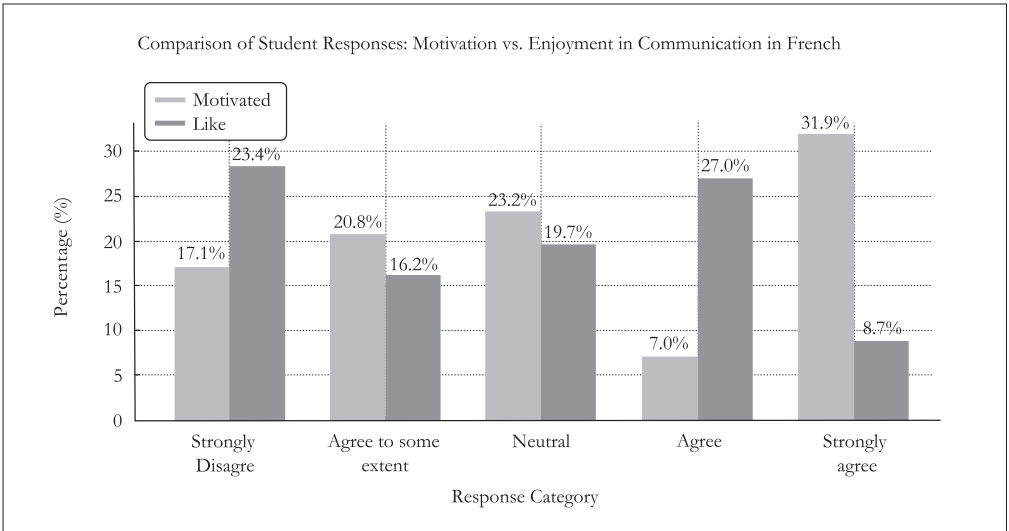


Figure 2. *Motivation versus enjoyment in communicating in French*

Objective 5: *To identify the relationship between teacher practices and student motivation to inform future pedagogical and policy decisions.*

To synthesize the core constructs of the study, mean Likert scores were compared for three key variables: teachers’ motivation to promote communication, adaptive teaching practices, and students’ willingness to communicate in French. This comparison highlights differences and similarities in perceptions across teacher and student groups. The results provide a general overview of the prevailing attitudes and behaviors related to communication in the language classroom.

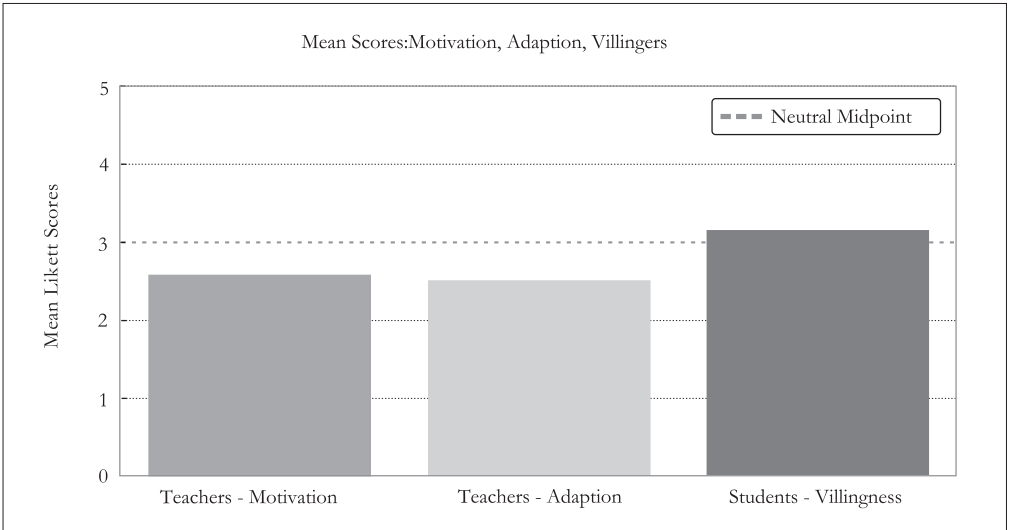


Figure 3. *A bar graph comparing mean Likert scores for*

Figure 3 illustrates the mean Likert scores for three key constructs: teachers' motivation to promote communication, teachers' adaptive teaching, and students' willingness to communicate. The red dashed line at 3.0 represents the neutral midpoint on the Likert scale.

This divergence between teacher and student responses becomes even more evident when examining the mean Likert scores across the three key constructs: teacher motivation, adaptive teaching, and student willingness to communicate. As illustrated in Figure 2, both teacher-reported motivation ($M = 2.57$) and adaptation ($M = 2.50$) fall below the neutral midpoint of 3.0, suggesting that many teachers do not perceive themselves as consistently engaging in motivational or adaptive practices. In contrast, student-reported willingness to communicate ($M = 3.16$) slightly exceeds the neutral point, indicating a modest but notable inclination to engage in communicative activities. This discrepancy reinforces the earlier interpretation that students may be more prepared or willing to participate in communication than current teaching practices allow. It further highlights a critical pedagogical gap: without increased teacher engagement through motivational and adaptive strategies, student willingness may not translate into meaningful communicative competence. Overall, the graph suggests an opportunity for educators to refine their motivational strategies and adapt teaching practices more effectively to align with students' readiness and willingness to communicate.

RESULTS AND DISCUSSION

The results of this study provide valuable insights into the interplay between teacher motivation practice, adaptive teaching practices, and students' willingness to communicate in French within Albanian secondary schools. The findings address all three research questions and reveal several significant trends that merit further discussion. These trends highlight areas for deeper reflection and have important implications for language teaching practices.

First, the descriptive and inferential statistics indicate that teachers, on average, do not perceive themselves as highly motivated to promote communication in French. With a mean score of 2.57 on a 5-point Likert scale, responses to the statement "I constantly motivate students to communicate in French" fall below the neutral midpoint. Similarly, responses to the statement "*I adapt teaching based on student needs*" also yielded a low mean (2.50), suggesting that many teachers do not frequently employ adaptive teaching strategies. These results are reinforced by the frequency data, which reveal a nearly even split between those who agree and those who strongly disagree with employing motivational or adaptive practices. This polarization suggests inconsistency in instructional approaches and possibly reflects underlying challenges such as rigid curricula, insufficient training, or varying classroom conditions (e.g., large class sizes, limited resources, rural vs. urban disparities).

Second, students demonstrated slightly higher levels of motivation to communicate in French, with a mean of 3.16 on the item "I am a little motivated to communicate in French." While this value is only modestly above the neutral midpoint, it is notably higher than

the mean scores reported by teachers regarding their motivational behavior. The contrast between student and teacher perceptions indicates a potential disconnect in classroom dynamics: students may be willing to engage in communicative activities (Salmanova 2025) but are not consistently receiving the instructional support (Liu and Yin 2021) or encouragement needed to do so. Moreover, responses to the item “I like to communicate in French” were more polarized, with 28.4% of students strongly disagreeing and only 8.7% strongly agreeing. This suggests that while some students are motivated, many still experience negative emotions or lack enjoyment in language use, possibly due to limited exposure, anxiety, or a lack of engaging instructional methods.

Third, the correlation analysis between teacher motivation and adaptive teaching yielded a statistically significant, moderate positive relationship (Spearman's $\rho = .427$, $p < .001$). This finding supports existing literature suggesting that motivated teachers are more likely to adapt their teaching methods to student needs (Dahri et al. 2024). However, the overall low mean scores for both constructs point to a broader issue: although motivation and adaptation are related, both are currently underdeveloped among the teachers surveyed. This may reflect a lack of institutional support, professional development (Samundeeswari 2024), or awareness of student-centered pedagogies (Nazim et al. 2024) possibly minimal, gap in attention, particularly within the context of Najran University, regarding English teachers' awareness of these two fundamental practices. Consequently, this study investigated English teachers' awareness regarding SCPA practices in the English as a Foreign Language (EFL).

These results contribute to addressing a critical gap in the literature. The limited empirical evidence on how teacher behavior aligns with student motivation in less commonly studied foreign language contexts, like French in Albania. While much of the existing research focuses on French language education, this study demonstrates that similar pedagogical dynamics, especially around teacher engagement and student communicative readiness, are present in French classrooms as well. The implications are clear: to improve communicative competence and student participation (Stefhany Balasta et al. 2021) in French, greater emphasis must be placed on equipping teachers with the tools, training, and support to foster motivation and flexibility in instruction (Ventista and Brown 2023). Professional development programs (Dewi and Kurniawan 2024) should target not only linguistic and methodological training, but also emphasize motivational psychology and differentiated instruction (Smets and Struyven 2020). Additionally, efforts to enhance the overall classroom environment (Khatimah 2021), through authentic materials (Al-Shammari 2021), student-centered tasks (Bhardwaj et al. 2025), and supportive teacher-student relationships, could further bridge the gap between student readiness and teacher practices.

Finally, while students' willingness to communicate provides a promising foundation, it may not be sustainable without parallel improvements in teacher practices (Darling-Hammond et al. 2024). The observed misalignment between student motivation and teacher behavior poses a risk to the development of communicative competence. If left unaddressed, this gap could diminish long-term student engagement with the French language.

CONCLUSION

This study examined the relationships among teacher motivation practice, adaptive teaching practices, and students' willingness to communicate in French in Albanian secondary schools. The findings reveal several important trends. First, teachers generally reported low levels of motivation to promote communication and limited use of adaptive instructional strategies. Second, students demonstrated a slightly higher, but still moderate, willingness to communicate in French, suggesting a readiness for interaction that is not being fully supported by current teaching practices.

The significant positive correlation between teacher motivation and adaptive teaching supports the theoretical assumption that motivated teachers are more inclined to adjust their instruction based on students' needs. However, the overall low mean scores for both variables suggest a broader systemic challenge within language instruction. These findings imply that many teachers may lack the necessary capacity, training, or institutional support to create dynamic, communicative classroom environments. The study also uncovered a discrepancy between student motivation and teacher behavior. While students are modestly inclined to communicate in French, their motivation is not consistently reinforced by teacher practices. This disconnect may hinder student progress and reduce engagement over time, particularly in contexts where exposure to French outside of the classroom is minimal.

RECOMMENDATIONS

Based on the study's findings, several key recommendations emerge to strengthen communicative language teaching in Albanian secondary schools. First, teacher professional development should be prioritized through targeted training programs that emphasize communicative methods, motivational strategies, and adaptive pedagogy. These programs must provide teachers with practical techniques to actively engage students in meaningful language interaction and ensure ongoing growth through continuous professional learning.

Equally important is the promotion of reflective teaching practices. Teachers should be encouraged to analyze and evaluate their own instructional strategies and students' reactions, as such reflection fosters awareness of their motivational role and enhances classroom adaptability over time.

Moreover, curricula should increase in integrating student-centered and interactive activities. Engaging learners through pair work, role plays, debates, and technology-based exercises can make language learning more authentic and enjoyable, fostering students' intrinsic motivation to communicate in French.

Institutional support also plays a crucial role. Teachers need access to adequate resources, such as authentic materials, digital tools, and manageable class sizes, to effectively implement innovative teaching practices. Without sufficient institutional backing, even the most motivated teachers may face obstacles in achieving meaningful progress.

Addressing students' emotional and affective needs is equally vital. Since many students reported low enjoyment and confidence in speaking French, it is essential to create supportive and anxiety-free classroom environments. Teachers should receive training to identify and respond to students' emotional challenges in communication.

Finally, further research is needed to investigate the underlying causes of low teacher motivation and rigid instructional approaches. Future studies should also explore students' attitudes toward communication and assess the impact of targeted pedagogical interventions, including comparisons between rural and urban schools, to guide more effective educational policies.

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AUTHOR CONTRIBUTIONS STATEMENT

Migena Alimehmeti, Kleada Agasi and Lorena Dedja contributed equally to this research. Authors were involved in conceptualization, methodology, investigation, and writing – original draft as well as review and editing. They jointly supervised the project and were responsible for project administration. No funding was acquired for this study.

CONFLICT OF INTEREST STATEMENT

Authors state no conflict of interest.

INFORMED CONSENT

We have obtained informed consent from all individuals included in this study

DATA AVAILABILITY

The data that support the findings of this study are not publicly available due to privacy restrictions but are available from the corresponding author, I.S., upon reasonable request.

This paper is original, previously unpublished, and not under consideration by any other journal

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ALIGNING HUMAN DEVELOPMENT WITH TEACHING AND LEARNING INNOVATIONS IN THE DIGITAL AGE

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ABSTRACT

This study aims to explore the interplay between human development, teaching and learning within the context of the rapidly evolving knowledge society. With technological advances and societal changes changing the structure of educational needs and methodologies, this study seeks to understand how teaching and learning strategies can be adapted to promote human development effectively. The research will examine the dynamic relationship between educational practices and human behavioral changes, aiming to identify adaptive teaching methods that match different learning styles and cognitive advances. Through a mixed methods approach, this study will contribute to the development of pedagogical frameworks that support educators and learners in achieving personal and professional growth in an ever-changing global landscape. This research is driven by the immediate needs to bridge the gap between the dynamism of human development and the evolution of educational practices. The importance of this research lies in its potential to contribute valuable insights into the adaptive strategies needed for teaching and learning in the context of the knowledge society. The study may reveal a significant impact of rapid technological advances and societal changes on traditional teaching and learning methodologies.

Keywords: *human development; knowledge society; adaptive strategies; educational practices; learning innovations; professional growth*

INTRODUCTION

The emergence of digital technologies has fundamentally reshaped the landscape of education, prompting educators, researchers, and policy makers to reconsider the nature of teaching and learning in the 21st century. From artificial intelligence and adaptive learning platforms to virtual reality and gamified environments, digital innovations have introduced new possibilities for how knowledge is delivered, accessed and constructed. These tools promise increased personalization, scalability, and engagement, offering learners opportunities to interact with content in dynamic and flexible ways. However, the integration of technology into education is not without its complexities. As digital tools become more prevalent, there is a growing need to ensure that they align with the broader goals of human development.

Human development encompasses the cognitive, emotional, social, and moral growth of individuals across the lifespan. Education, at its core, is a human-centered endeavor that seeks to nurture these dimensions, preparing learners not only for academic success, but also for meaningful participation in society. The challenge in the digital age is to ensure that technological innovations support rather than undermine these developmental processes. While digital tools can enhance access and efficiency, they may also introduce risks such as distraction, isolation, inequity, and ethical dilemmas. Therefore, the question is not merely how to integrate technology into education, but how to do so in a way that fosters holistic human development.

This article argues that aligning human development with teaching and learning innovations in the digital age is both a pedagogical imperative and a moral responsibility. It calls for a reimagining of digital education that places the learner at the center, recognizing the interplay between technological design and developmental needs. Drawing on interdisciplinary research from developmental psychology, educational theory, and technological studies, the paper explores how digital tools can be designed and implemented to support cognitive growth, emotional resilience, social connection, and ethical reasoning.

The structure of the article is as follows: Section 1 reviews foundational theories of human development and their relevance to educational practice. Section 2 examines key innovations in digital teaching and learning, analyzing their potential benefits and limitations. Section 3 introduces a conceptual framework for aligning digital pedagogy with developmental principles. Section 4 discusses the ethical challenges and risks associated with digital education, including issues of equity, privacy, and algorithmic bias. Section 5 offers practical recommendations for educators, institutions, and policymakers to ensure that digital learning environments remain inclusive, ethical, and developmentally supportive. The conclusion reflects on the future of education in the digital age and the importance of maintaining a human-centered approach in an increasingly technological world.

By bridging the gap between innovation and human development, this article contributes to a growing body of scholarship that seeks to make digital education not only more effective, but also more humane. It invites stakeholders across the educational ecosystem to engage in critical reflection and collaborative action, ensuring that the promise of technology is realized in ways that honor the complexity and dignity of the learner.

METHODOLOGY

This study adopts an integrative, interdisciplinary literature review coupled with conceptual framework building to examine how digital teaching and learning innovations can be aligned with holistic human development. Guided by the article's aim to place the learner at the center of digital education, the methodology synthesizes research from developmental psychology, educational theory, and technology studies to map foundational developmental constructs, critically appraise major categories of digital innovation, and consolidate insights into a practical alignment framework with ethical guardrails.

The review spans K-12, higher education, and lifelong learning contexts, reflecting the breadth with which digital technologies shape contemporary teaching and learning. Four questions pervade the inquiry: which developmental dimensions - cognitive, emotional, social, and moral/ethical - are most consequential for educational practice in the digital age; what benefits, limitations, and risks accompany key innovations such as AI-driven adaptivity, immersive VR/AR, gamification, and learning analytics; how developmental principles can be translated into design and implementation guidance for digital pedagogy; and what ethical issues - equity, privacy, and algorithmic bias - must be addressed to ensure that technology supports rather than undermines human development.

To assemble the evidence base, a comprehensive search was conducted across ERIC, PsycINFO, Scopus, Web of Science, the ACM Digital Library, and IEEE Xplore, covering the period from 2000 to 2025 to capture the acceleration of relevant innovations. Boolean search strings combined developmental constructs (e.g., cognitive, socio-emotional, moral development) with educational terms (teaching, learning, pedagogy) and technology categories (AI in education, adaptive learning, virtual/augmented reality, gamification, learning analytics). Backward and forward citation tracking of seminal works supplemented database queries, alongside targeted scans of leading journals and conference proceedings. High-quality policy reports were considered selectively where they provided rigorous ethical or equity guidance.

Studies were included if they were peer-reviewed empirical articles, systematic or scoping reviews, or substantial theory papers that explicitly addressed intersections of human development and digital education across K-12, higher education, or adult learning. Exclusions comprised purely technical pieces lacking educational or developmental

relevance, opinion editorials without substantive contribution, and work limited to infrastructure or access issues without implications for pedagogy or design. English-language publications formed the corpus. Citations were deduplicated and screened in two stages - title/abstract followed by full text - against predefined eligibility criteria. A structured extraction template captured study context, educational level, technology type, focal developmental constructs, methodology, key outcomes, identified risks, and ethical considerations.

Analysis proceeded in three phases. First, an inductive thematic synthesis identified recurrent linkages between digital tools and developmental outcomes across cognitive, emotional, social, and moral/ethical domains. Second, findings were deductively organized onto an a priori developmental matrix to enable comparison across technology families. Third, a realist-informed lens articulated context – mechanism – outcome patterns that explain when and how specific design features (e.g., adaptivity, feedback, collaboration structures, transparency) facilitate or hinder developmental goals, and under what conditions (classroom practices, learner characteristics, institutional policies).

The ethical analysis combined normative and empirical strands. It synthesized regulatory guidance and scholarly frameworks on educational data privacy, fairness, and accountability, and integrated empirical evidence on harms such as algorithmic bias, surveillance creep, and digital divides, together with mitigation strategies. These inputs informed risk assessment criteria and governance recommendations embedded within the framework.

To enhance trustworthiness and rigor, the study documents search strategies, screening flow, and appraisal criteria for transparency; engages in reflexive consideration of potential biases arising from interdisciplinary interpretation; and triangulates across quantitative, qualitative, design case, and review evidence. Limitations include restriction to English-language sources and the 2000–2025 timeframe, heterogeneity that constrains meta-analytic synthesis, and reliance on observational evidence in several domains, which limits causal inference. Where evidence proved thin, principles are marked as provisional and flagged for future empirical testing.

The outputs align with the article's structure: the theory review emerges from the synthesis of developmental and pedagogical literatures; the analysis of digital innovations derives from the crosswalk and realist synthesis; the conceptual framework consolidates design principles, conditions, and indicators for developmental alignment; the ethics section formalizes risk criteria and governance guidance; and the recommendations translate the framework into actionable practice and policy steps.

Finally, the study specifies measurable indicators for each developmental dimension (e.g., metacognitive strategy use, sense of belonging, ethical reasoning performance) and outlines prospective mixed-methods classroom trials, bias audits of AI tutoring systems, and longitudinal designs to validate and refine the framework over time.

THEORETICAL FOUNDATIONS OF HUMAN DEVELOPMENT

Understanding human development is essential for designing educational experiences that are not only effective, but also transformative. Human development encompasses the progression of cognitive, emotional, social, and moral capacities across the lifespan. In the context of education – particularly digital education – these domains must be considered holistically to ensure that teaching and learning innovations support the full spectrum of learner growth. This section explores foundational theories that inform how individuals learn and develop, and discusses their implications for digital pedagogy.

Cognitive Development

Cognitive development refers to the evolution of mental processes such as thinking, reasoning, memory, and problem-solving. Jean Piaget's stage theory of cognitive development remains influential in educational psychology. He proposed that children progress through four stages – sensorimotor, preoperational, concrete operational, and formal operational – each characterized by distinct cognitive abilities (Piaget 1952). For example, younger learners in the concrete operational stage benefit from hands-on activities and visual aids, while adolescents in the formal operational stage can engage with abstract concepts and hypothetical reasoning.

In digital learning environments, these developmental stages must inform the design of content and interaction. For instance, educational apps for early learners should emphasize intuitive navigation, visual storytelling, and concrete examples. Conversely, platforms for older students can incorporate simulations, debates, and problem-based learning that challenge abstract thinking. Failure to align digital tools with cognitive readiness can result in frustration, disengagement, or superficial learning.

Lev Vygotsky's sociocultural theory adds another layer of insight by emphasizing the role of social interaction and cultural context in cognitive development. His concept of the Zone of Proximal Development (ZPD) describes the range of tasks a learner can perform with guidance, but not yet independently (Vygotsky 1978). Digital technologies can extend the ZPD by providing scaffolding through intelligent tutoring systems, peer collaboration tools, and adaptive feedback mechanisms. For example, platforms like Khan Academy or Duolingo use real-time data to adjust difficulty and offer hints, effectively supporting learners within their ZPD.

However, the effectiveness of such scaffolding depends on thoughtful implementation. Over-reliance on automation may reduce opportunities for human interaction, while poorly designed algorithms may misinterpret learner needs. Thus, cognitive development in digital contexts requires a balance between technological personalization and pedagogical intentionality.

Emotional and Social Development

Emotional development involves self-awareness, empathy, and regulation of feelings, while social development encompasses the formation of relationships, communication skills, and a sense of belonging. Daniel Goleman's framework of emotional intelligence identifies five key components: self-awareness, self-regulation, motivation, empathy, and social skills (Goleman 1995). These competencies are critical for academic success and lifelong well-being.

Digital learning environments can either support or hinder emotional and social development. On one hand, collaborative platforms such as discussion forums, video conferencing, and peer review systems can foster connection and empathy. On the other hand, excessive screen time, lack of face-to-face interaction, and anonymity may lead to emotional detachment or social isolation (Turkle 2011).

Albert Bandura's social learning theory emphasizes that individuals learn through observation, imitation, and modeling (Bandura 1986). In digital contexts, multimedia content – such as instructional videos, simulations, and role-playing games – can serve as powerful tools for social learning. For example, watching a video of a teacher solving a math problem or a peer presenting a project can reinforce understanding and build confidence.

However, the quality and context of modeling matter. Exposure to negative behaviors, misinformation, or toxic online interactions can undermine social development. Therefore, educators must curate content carefully and establish norms for respectful communication. Incorporating emotional check-ins, collaborative projects, and reflective activities can enhance emotional engagement and social cohesion.

Moral and Identity Development

Moral development refers to the evolution of ethical reasoning, values, and behavior. Lawrence Kohlberg's theory outlines six stages of moral reasoning, ranging from obedience to universal ethical principles (Kohlberg 1981). Carol Gilligan challenged Kohlberg's framework by emphasizing the ethics of care and relational morality, particularly in female development (Gilligan 1982). Together, these theories highlight the importance of context, empathy, and critical reflection in moral growth.

Digital environments present unique opportunities and challenges for moral development. Learners encounter diverse perspectives, ethical dilemmas, and social issues through online content and interactions. For example, participating in a virtual debate on climate change or engaging in a digital civic campaign can stimulate ethical reasoning and social responsibility. At the same time, exposure to cyberbullying, misinformation, and polarized discourse may hinder moral growth or reinforce harmful beliefs (Livingstone and Sefton-Green 2016).

Educators must guide learners in navigating these complexities. This includes teaching digital citizenship, media literacy, and ethical decision-making. Activities such as analyzing

case studies, discussing current events, and reflecting on personal values can promote moral development in digital settings.

Identity development is closely linked to oral growth and is particularly salient in the digital age. Learners construct and express their identities through social media, online communities, and digital portfolios. Erik Erikson's theory of psychosocial development identifies adolescence as a critical period for identity formation, characterized by exploration and role experimentation (Erikson 1959).

Digital platforms can empower learners to explore interests, connect with like-minded peers, and showcase achievements. However, they also pose risks such as comparison, self-doubt, and exposure to harmful content. Educators must create safe, inclusive spaces where students can develop authentic, resilient identities. This includes promoting self-expression, critical thinking, and respectful dialogue.

INNOVATIONS IN TEACHING AND LEARNING IN THE DIGITAL AGE

The digital age has introduced a wide array of technological innovations that are reshaping how education is designed, delivered, and experienced. These innovations offer new possibilities for personalization, engagement, and scalability, but they also require careful consideration to ensure they align with the developmental needs of learners. This section explores key digital teaching and learning innovations – adaptive learning technologies, gamification and immersive learning, and artificial intelligence with learning analytics – and evaluates their potential to support or hinder human development.

Adaptive Learning Technologies

Adaptive learning technologies are systems that use data-driven algorithms to tailor educational content and pacing to individual learner's needs. These platforms analyze user performance in real time and adjust the difficulty, format, or sequence of instructional materials accordingly. Examples include platforms like DreamBox, Smart sparrow, and Knewton, which dynamically respond to learner input to optimize engagement and mastery (Pane et al. 2015).

From a developmental perspective, adaptive learning aligns with cognitive theories such as Vygotsky's Zone of Proximal Development (ZPD), as it provides scaffolding that adjusts to the learner's current level of understanding (Vygotsky 1978). This can be particularly beneficial for students who need differentiated instruction or who struggle with traditional, one-size-fits-all approaches. Adaptive systems can also reduce frustration and increase motivation by ensuring that learners are neither overwhelmed nor under-challenged.

However, adaptive technologies must be implemented thoughtfully. Over-reliance on

algorithmic personalization may produce opportunities for human interaction, peer collaboration, and emotional engagement. Furthermore, the data used to drive these systems must be accurate, inclusive, and ethically managed to avoid reinforcing biases or excluding marginalized learners (Eubanks 2018). Educators must remain actively involved in interpreting data, guiding learners, and contextualizing content to ensure that adaptive learning supports holistic development.

Gamification and Immersive Learning

Gamification refers to the integration of game design elements- such as points, badges, leaderboards, and levels-into educational contexts to enhance motivation and engagement. Immersive learning, on the other hand, involves the use of technologies like virtual reality (VR), augmented reality (AR), and mixed reality (MR) to create experiential, interactive environments that simulate real-world scenarios.

These approaches can significantly enhance cognitive and emotional engagement. For instance, gamified platforms like Classcraft or Kahoot can make learning more dynamic and enjoyable, encouraging persistence and participation (Gee 2003). Immersive tools like Google Expeditions or VR simulations in science and history allow learners to explore concepts in a hands-on, intuitive manner, fostering deeper understanding and empathy (Dede 2009).

Gamification also aligns with Bandura's social learning theory, as learners often observe and emulate behaviors with game-based environments (Bandura 1986). Multiplayer games and collaborative challenges can promote teamwork, communication, and social bonding. Moreover, immersive experiences can support moral development by placing learners in ethically complex scenarios that require decision-making and reflection (Turiel 2006).

Despite these benefits, gamification and immersive learning must be carefully designed to avoid unintended consequences. Excessive focus on extrinsic rewards (e.g., points and badges) may undermine intrinsic motivation and reduce learning to a competitive exercise (Deci and Ryan 2000). Similarly, immersive environments must be developmentally appropriate and emotionally safe, as overly intense simulations can cause anxiety or confusion. Educators should balance game mechanics with meaningful content and ensure that immersive experiences are integrated into broader pedagogical goals.

Artificial Intelligence and Learning Analytics

Artificial intelligence (AI) and learning analytics represent some of the most transformative innovations in education. AI tools can automate grading, generate personalized feedback, recommend resources, and even simulate tutoring interactions. Learning analytics involve the collection and analysis of data on learner behavior, performance, and engagement to inform instructional decisions and improve outcomes.

These technologies offer powerful opportunities for personalization, early intervention, and continuous improvement. For example, AI-driven platforms like Squirrel AI or IBM Watson Education can identify learning gaps and suggest targeted activities, while dashboards like those in Canvas or Moodle provide educators with insights into student progress and risk factors (Williamson and Piattoeva 2021).

From a developmental point of view, AI and analytics can support cognitive growth by enabling timely feedback and adaptive support. They can also enhance emotional engagement by identifying patterns of disengagement or frustration and prompting interventions. However, these benefits depend on the ethical and responsible use of data.

AI and analytics raise significant concerns about privacy, surveillance, and bias. Algorithms may inadvertently reinforce stereotypes or disadvantage certain groups if trained on biased data (Eubanks 2018). Learners may feel monitored or reduced to data points, undermining autonomy and trust. To mitigate these risks, institutions must implement transparent data policies, ensure informed consent, and involve educators in interpreting and contextualizing analytics.

Moreover, AI should complement-not replace- human judgement and interaction. While machines can process vast amounts of data, they lack the empathy, intuition, and relational depth that human educators provide. A balanced approach that integrates AI with human-centered pedagogy is essential for supporting holistic development.

FRAMEWORK FOR ALIGNMENT

As digital technologies become increasingly embedded in educational environments, it is imperative to develop a framework that ensures these innovations are aligned with the principles of human development. Such a framework must go beyond technical efficiency and instructional delivery to consider the holistic growth of learners-cognitively, emotionally, socially, and morally. This section proposes a five-dimensional framework for aligning teaching and learning innovations with human development in the digital age: developmental responsiveness, human-centered design, equity and inclusion, reflective practice, and collaborative learning.

Developmental Responsiveness

Developmental responsiveness refers to the extent to which educational technologies are tailored to the cognitive, emotional, and social stages of learners. Drawing on Piaget and Vygotsky's theories. It is clear that learners at different ages and developmental stages require distinct forms of support and engagement (Piaget 1952; Vygotsky 1978). For example, younger children benefit from concrete, visual, and interactive content, while adolescents and adults can engage with abstract reasoning, critical thinking, and self-directed learning.

Digital tools must be designed with these developmental differences in mind. Adaptive learning platforms, for instance, can provide differentiated instruction that matches a

learner's current level of understanding (Pane et al. 2015). Similarly, immersive environments should be calibrated to avoid cognitive overload or emotional distress, particularly for younger or more vulnerable learners (Dede 2009). Developmental responsiveness ensures that technology enhances rather than disrupts the natural progression of learning.

Human-Centered Design

Human-centered design places the needs, experiences, and values of learners at the core of educational technology development. This approach emphasizes empathy, usability, and ethical considerations in the design process (Norman and Stappers 2015). In educational contexts, this means creating interfaces that are intuitive, accessible, and emotionally engaging.

For example, platforms that incorporate feedback loops, emotional check-ins, and personalized learning paths demonstrate a commitment to the learner's experience. Human-centered design also involves co-creation with users – students, teachers, and parents – to ensure that tools are relevant and responsive to real-world needs (Boy 2017). By prioritizing the human element, educational technologies can foster deeper engagement and more meaningful learning outcomes.

Equity and Inclusion

Equity and inclusion are foundational to aligning digital education with human development. Access to technology, connectivity, and digital literacy varies widely across socioeconomic, geographic, and cultural contexts. Without deliberate efforts to address these disparities, digital innovations risk exacerbating existing inequalities (Selwyn 2018). ‘

An inclusive framework must ensure that all learners – regardless of background or ability – can participate fully in digital learning. This includes providing devices and internet access, designing content in multiple languages, and incorporating accessibility features for learners with disabilities. Moreover, culturally responsive pedagogy should be embedded in digital platforms to reflect diverse identities and perspectives (Gay 2018). Equity in digital education is not merely a technical issue; it is a moral imperative that speaks to the broader goals of human development and social justice.

Reflective Practice

Reflective practice involves the continuous evaluation of teaching strategies, technological tools, and their impact on learner development. Educators must critically assess whether digital innovations are supporting or hindering cognitive, emotional, and social growth. This requires a commitment to evidence-based practice, professional development, and collaborative inquiry (Machost and Stains 2023).

For instance, teachers can use learning analytics to monitor student engagement and adjust instruction accordingly, but they must also reflect on the ethical implications of data use (Williamson and Piattoeva 2021). Reflective practice encourages educators to remain adaptive, responsive, and ethically grounded in their use of technology. It also fosters a culture of learning among educators themselves, promoting continuous improvement and innovation.

Collaborative Learning

Collaborative learning is a key component of social and emotional development. Digital platforms should facilitate meaningful interaction among learners, enabling them to share ideas, solve problems, and build relationships. This aligns with Bandura's social learning theory, which emphasizes the importance of observation, modeling, and social reinforcement (Bandura 1986).

Tools such as discussion forums, group projects, and peer feedback systems can promote collaboration and community building. However, these tools must be designed to support respectful communication, trust, and inclusivity. Collaborative learning also extends to teacher-student and teacher-teacher interactions, creating networks of support and shared expertise. In a well-aligned digital environment, collaboration is not an add-on; it is a central feature that nurtures the social fabric of learning.

CHALLENGES AND ETHICAL CONSIDERATIONS

While digital innovations offer transformative potential for education, they also introduce a range of challenges and ethical dilemmas that must be addressed to ensure alignment with human development. These challenges are not merely technical – they touch on fundamental issues of equity, autonomy, privacy, and well-being. This section explores four major areas of concern: digital inequality, data privacy and surveillance, algorithmic bias, and emotional and cognitive overload.

Digital Inequality

Digital inequality refers to disparities in access to technology, internet connectivity, and digital literacy. These disparities are often rooted in socioeconomic status, geographic location, and systemic exclusion. Learners from low-income families, rural areas, or marginalized communities may lack the devices, bandwidth, or support needed to participate fully in digital education (Selwyn 2016).

This inequality undermines the developmental benefits of digital learning. Without access to high-quality tools and environments, learners may fall behind cognitively, socially, and emotionally. Moreover, the assumption that all students are “digitally native” ignores

the nuanced differences in how technology is used and understood across populations (Hargittai 2010).

Addressing digital inequality requires systemic solutions. Schools and governments must invest in infrastructure, provide devices and training, and design inclusive platforms that accommodate diverse needs. Equity must be a guiding principle in digital education – not an afterthought.

Data Privacy and Surveillance

Digital learning environments often rely on the collection and analysis of vast amounts of learner data. That includes performance metrics, behavioral patterns, engagement levels, and even biometric data in some cases. While such data can inform personalized instruction and early intervention, it also raises serious concerns about privacy and surveillance.

Learners may be unaware of how their data is collected, stored, and used. In some cases, data may be shared with third parties or used for commercial purposes without informed consent (Williamson and Piattoeva 2021). This lack of transparency can erode trust and compromise the ethical foundation of education.

Moreover, constant monitoring can create a sense of surveillance that affects learner autonomy and emotional well-being. Students may feel pressured to perform or conform, knowing that their actions are being tracked and evaluated. This can lead to anxiety, disengagement, or resistance.

To safeguard privacy, institutions must implement clear data governance policies, ensure informed consent, and limit data collection to what is pedagogically necessary. Educators should also engage students in discussions about digital rights and ethical technology use, fostering critical awareness and agency.

Algorithmic Bias

Artificial intelligence and machine learning systems are increasingly used to automate decision-making in education – from grading and feedback to predicting performance and identifying at-risk students. However, these systems are not neutral. They are shaped by the data they are trained on and the assumptions embedded in their design.

Algorithmic bias occurs when AI systems produce unfair or discriminatory outcomes, often reflecting existing social inequalities. For example, predictive models may misclassify students from minority backgrounds as low-performing based on biased historic data (Eubanks 2018). Such errors can have serious consequences, including reduced opportunities, stigmatization, and loss of confidence.

Bias can also manifest in content recommendations, language processing, and facial recognition systems used in proctoring. These biases may go unnoticed unless explicitly

audited and addressed. To mitigate algorithmic bias, developers must use diverse and representative datasets, conduct regular bias testing, and involve educators and ethicists in the design process. Transparency and accountability are essential to ensure AI supports rather than undermines human development.

Emotional and Cognitive Overload

Digital environments can be cognitively and emotionally demanding. Learners are often exposed to a constant stream of information, notifications, and multimedia stimuli. While this can enhance engagement, it can also lead to overload, fatigue, and diminished learning outcomes.

Cognitive overload occurs when the amount or complexity of information exceeds a learner's processing capacity, impairing attention, memory, and comprehension (Sweller 1994). Emotional overload may result from social isolation, performance pressure, or exposure to distressing content.

These effects are particularly concerning for younger learners, who may lack the self-regulation skills to manage digital stress. Even older students and adults can struggle with multitasking, distraction, and burnout in online settings. To address these issues, educators must design digital experiences that balance simulation with reflection. This includes incorporating breaks, simplifying interfaces, and promoting mindfulness and self-care. Platforms should also offer emotional support features such as check-ins, counseling resources, and peer networks.

RECOMMENDATIONS FOR PRACTICE AND POLICY

To ensure that digital teaching and learning innovations are aligned with human development, stakeholders across educational ecosystem must adopt intentional strategies that prioritize developmental responsiveness, ethical integrity, and inclusive access. This section offers targeted recommendations for three key groups – educators, institutions, and policy makers – each of whom plays a critical role in shaping the future of digital education.

Recommendations for Educators

Educators are the primary facilitators of learning and play a critical role in shaping how digital tools are used in practice. Their pedagogical choices directly influence whether technology supports or hinders human development. To align digital pedagogy with developmental goals, educators should:

- Integrate developmental theory into instructional design: Teachers should adapt digital content to match learner's cognitive and emotional stages. For example, younger

students benefit from concrete visuals and interactive storytelling, while older students thrive with abstract reasoning and inquiry-based tasks (Piaget 1952; Vygotsky 19778)

- Teach digital citizenship and ethical reasoning: Educators must guide students in navigating online spaces responsibly. This includes instruction in media literacy, privacy, awareness, and respectful communication (Livingstone and Sefton-Green 2016).
- Practice reflective teaching: Teachers should continuously evaluate the impact of digital tools on student development. This involves analyzing learning outcomes, soliciting student feedback, and adjusting strategies accordingly (Machost and Stains 2023).

Professional development programs should support educators in acquiring the skills and frameworks necessary to implement these practices effectively.

Recommendations for Institutions

Educational institutions – including schools, universities, and training centers – are responsible for creating the infrastructure and culture that enable effective digital learning. To align institutional practices with human development, they should:

- Ensure equitable access to technology: Institutions must provide devices, internet connectivity, and digital literacy training to all learners, especially to the from underserved communities (Selwyn 2016).
- Support interdisciplinary research and innovation: Institutions should foster collaboration among educators, technologists, psychologists, and designers to develop tools that are pedagogically sound and developmentally appropriate (Boy 2017).
- Establish ethical governance for technology use: Clear policies should regulate data collection, privacy, and AI implementation. These policies must prioritize transparency, consent, and fairness (Williamson and Piattoeva 2021).
- Promote well-being through design: Institutions should create digital environments that support mental health and emotional regulation. This includes integrating mindfulness practices, simplifying interfaces, and offering counselling resources (Sweller 1994).

By embodying these principles into their strategic planning and operations, institutions can create digital ecosystems that nurture the whole learner.

Recommendations for Policymakers

Policymakers shape the regulatory and funding landscape of education and have the authority to enact systemic change. Their decisions can either enable or constrain efforts to align technology with human development. Key recommendations include:

- Develop inclusive digital educational policies: Policies should address disparities in access and ensure that marginalized communities are supported. This includes funding for infrastructure, teacher training, and culturally responsive content (Gay 2018).
- Regulate data privacy and algorithmic accountability: Governments must establish legal frameworks that protect learner data and ensure AI systems are transparent and equitable. This includes mandating bias audits and ethical oversight (Eubanks 2018).
- Fund innovation aligned with developmental goals: Public investment should prioritize technologies that support cognitive, emotional, and social growth. Grants and incentives can encourage the development of tools grounded in developmental science (Dede 2009).
- Facilitate stakeholder engagement: Policymakers should create forums for educators, students, parents, and technologies to discuss the future of digital education. This participatory approach ensures that policies reflect diverse perspectives and real-world needs (Livingstone and Sefton-Green 2016).

By adopting these recommendations, policymakers can help build an educational system that enables technology to enhance, not replace, the human experience.

CONCLUSION

The integration of digital technologies into education has irrevocably transformed the way teaching and learning are conceptualized and practiced. While these innovations offer immense potential to enhance access, personalization, and engagement, they also present complex challenges that demand thoughtful and ethically grounded responses. This article has argued that aligning human development with digital teaching and learning innovations is not merely a pedagogical preference, it is a foundational necessity for cultivating meaningful, equitable, and sustainable educational experiences.

Human development encompasses the cognitive, emotional, social, and moral growth of learners, and these dimensions must remain central in the design and implementation of digital education. Technologies that fail to consider developmental needs risk fragmenting attention, diminishing empathy, and reinforcing systemic inequalities. Conversely, when digital tools are designed with developmental responsiveness, human-centered principles, and ethical integrity, they can support learners in becoming not only knowledgeable, but also emotionally intelligent, socially responsible, and morally grounded individuals.

The proposed framework - comprising developmental responsiveness, human-centered design, equity and inclusion, reflective practice, and collaborative learning - offers a roadmap for educators, institutions, and policymakers to ensure that digital education remains aligned with the holistic needs of learners. Each stakeholder has a distinct yet interconnected role in shaping environments that nurture the whole person. Educators must embed developmental

principles into their pedagogy, institutions must invest in inclusive infrastructure and ethical governance, and policy makers must enact regulations that protect learner rights and promote innovation grounded in human values.

Moreover, the explored ethical considerations – digital inequality, data privacy, algorithmic bias, and emotional overload – underscore the urgency of approaching digital education with vigilance and care. These issues are not peripheral; they are central to the integrity and impact of educational systems in digital age. Addressing them requires interdisciplinary collaboration, ongoing research, and a commitment to justice and transparency.

Looking ahead, the future of education will undoubtedly continue to be shaped by technological advancement. However, the true measure of progress will lie not in the sophistication of our tools, but in our ability to use them to uplift and empower learners. Digital innovation must serve as a means to deepen human connection, foster critical thinking, and support lifelong development. By placing human development at the heart of digital education, we can build systems that are not only smart, but also compassionate, inclusive, and transformative.

In conclusion, aligning human development with teaching and learning innovations in the digital age is both a challenge and an opportunity. It calls for intentional design, ethical leadership, and share vision of education as a deeply human endeavor. Only by embracing this alignment we can ensure that technology enhances (not replaces) the essence of learning: growth, connection, and purpose.

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THE USE OF CHATGPT BY STUDENTS FOR EDUCATIONAL PURPOSES (ANALYSIS OF UAMD STUDENTS)

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ABSTRACT

Artificial intelligence today has revolutionized many sectors including higher education. The use of digital platforms for the current generation of students has become a commonplace phenomenon. ChatGPT, due to its characteristics, has gained significant popularity worldwide today. This study aims to analyse the level of ChatGPT usage by students of the 'Aleksandër Moisiu' University, Durrës (UAMD) for educational purposes. The focus of this study is on students from all faculties of UAMD, bachelor master and PhD programs. To answer the research questions, a questionnaire has been designed, the data collected will be analysed using SPSS. The research examines how ChatGPT is used for support in academic tasks, knowledge acquisition, and the development of critical skills. The results indicate an increase in the use of this tool, primarily for summarizing material, explaining concepts, and assisting in academic writing. However, challenges are also highlighted, such as a lack of critical evaluation of information and potential dependency on technology. Another question analysed in this study is whether ChatGPT should be installed in university as a tool for educational use. It is a complex question that requires an agreement between academic staff and policymakers, on one hand to ease the learning process for students, but on the other hand to promote the development of critical thinking through organizing debate panels or case studies.

Key words: *ChatGPT, technology, artificial intelligence, universities*

Introduction

In recent years, the rapid development of artificial intelligence (AI) technologies has brought significant transformations across nearly every field of human activity, including education. The integration of AI into academic environments has become one of the most discussed

and researched topics in modern pedagogy and technology studies. Education, traditionally considered a human-centered and interaction-based domain, is now undergoing a digital revolution in which AI tools are increasingly supporting learning, teaching, and research processes. Some scholars even suggest that the educational systems of the future will be predominantly digital, characterized by personalized and adaptive learning environments driven by artificial intelligence.

Among the various AI-based tools available today, ChatGPT, developed by OpenAI, has emerged as one of the most influential and widely discussed platforms. Since its launch, ChatGPT has sparked global debates regarding its potential applications, ethical implications, and overall impact on learning practices. Its capacity to generate human-like responses, provide explanations, summarize content, and assist with complex academic tasks has made it an attractive resource for students, educators, and researchers alike.

The use of chat-based AI platforms, commonly referred to as *chatbots* or *chatboxes*, has expanded rapidly in recent years, extending far beyond educational institutions into nearly every sector of society. In universities, these tools are increasingly employed to facilitate various aspects of study and research — from writing assistance and idea generation to translation, coding, and data analysis. Users often report that such tools enable them to complete assignments more efficiently, access professional terminology with ease, and enhance the quality of their academic work. However, it is generally emphasized that the outputs provided by these systems should be critically reviewed and refined by the user to ensure accuracy and academic integrity.

This study focuses on the students of Aleksandër Moisiu University in Durrës, examining how they use ChatGPT for study purposes and how this technological tool has influenced their learning habits and academic performance. By exploring students' attitudes, experiences, and patterns of use, the research seeks to shed light on the extent to which ChatGPT is becoming an integral part of higher education practices in Albania. Although the study acknowledges that the use of AI chatboxes also presents certain challenges and negative aspects — such as overreliance, misinformation, or academic dishonesty — these concerns fall outside the main scope of the current research. Instead, the focus lies primarily on understanding the perceived benefits, motivations, and practical uses of ChatGPT as an academic aid among university students.

Ultimately, this investigation aims to contribute to the ongoing discussion about the role of artificial intelligence in shaping the future of education, providing insights into how emerging digital tools are transforming the learning experience at the university level.

LITERATURE REVIEW

Education is one of the main pillars of a country and one of the sectors where investment and monitoring are necessary to face challenges. During the Covid-19 period in Albania, the education sector faced not only a pandemic-related challenge but also the adaptation

of teaching and learning in virtual classrooms using technology, the internet, and networks. During the Covid period, the use of AI in teaching saw a significant increase, being the only way to conduct lessons. Today, there are various AI platforms through which a student can prepare assignments, exercises, and facilitate the learning process. Now is a fact that technology has changed the way how the students learn and perform their educational duties. Artificial intelligence is now the focus of many studies across different disciplines, but our focus in this paper is the educational sector. We have different descriptions of Artificial Intelligence (AI) it refers to the capability of machines to exhibit intelligence that is typically associated with human behaviours. The term *Artificial Intelligence* was first introduced by (McCarthy et al, Minsky, Rochester, & Shannon, 1955), who defined it as “the science of making machines behave in ways that would be considered intelligent if humans were to behave similarly. According to (Legg, S.; Hutter M, 2007) artificial intelligence (AI) is generally understood as the capacity of machines to execute cognitive tasks that emulate human mental processes, such as reasoning, problem-solving, and learning. On one side we have individuals who give commands, on the other side we have devices that provide solutions and help learn with a single click. Over the years, the solutions offered by AI have been increasingly improved. Numerous scholars and educators have sought to conceptualize artificial intelligence (AI), emphasizing diverse dimensions of this broad and multifaceted field, as well as the nature of the entities it produces. According to (Stuart Russell and Peter Norvig, 2022) the centrality of intelligent agents in their definition, describing AI as “the study of agents that receive precepts from the environment and perform actions.” Quickly, access to technology for students was very limited, today each of them owns personal electronic devices or has access to computer labs where they can work at any time on various platforms known as intelligent agents. As mentioned earlier, AI plays a vital role in education. Yuki and Sophia, the humanoid robot, illustrate practical applications of AI in this domain (Retto, 2017). Chatbots, as a prominent subset of artificial intelligence (AI) technologies employed within educational settings, have undergone substantial evolution over the past decades. The earliest generations of chatbots primarily operated through rudimentary computational mechanisms such as rule-based algorithms and keyword-matching techniques, occasionally supplemented by elementary natural language processing (NLP) capabilities. Despite their innovative character at the time, these early systems were often constrained by limited linguistic comprehension and contextual awareness, resulting in responses that were frequently inaccurate, formulaic, or otherwise unsatisfactory for meaningful pedagogical interaction (Caldarini et al., 2022).

In contrast, contemporary chatbots have benefited from major advances in machine learning, deep learning, and large language model architectures, which have significantly enhanced their ability to generate coherent, context-sensitive, and pedagogically relevant dialogue. These technological improvements have facilitated their integration into diverse educational domains and functions. Current implementations extend beyond simple question-answering or tutoring applications to encompass a wide range of pedagogical purposes, including the promotion of health and wellness initiatives, the facilitation of

language acquisition, the provision of formative and summative feedback, the support of metacognitive skill development, and the efficient management of student inquiries and academic support services (Chen et al., 2023), (Yin et al., 2021) . As such, the modern educational chatbot has emerged not merely as a tool for information retrieval, but as an adaptive, interactive, and increasingly autonomous agent capable of contributing meaningfully to learner engagement and educational outcomes. This study analyses the use of ChatGPT for study purposes. ChatGPT, an advanced conversational agent developed by OpenAI, represents a significant milestone in the integration of artificial intelligence (AI) within educational environments. As a sophisticated natural language processing (NLP) system, ChatGPT offers a user-friendly interface that facilitates interaction between humans and machines, thereby supporting the pedagogical adoption of AI-driven tools. Since its public release in November 2022, ChatGPT has demonstrated considerable potential as an educational aid for both instructors and learners.

For students, ChatGPT functions as an interactive academic assistant capable of providing formative feedback, guiding essay composition, and enhancing critical thinking and problem-solving skills. It can simulate a dialogic learning process, offering personalized responses that adapt to individual cognitive needs. Instructors, on the other hand, may employ ChatGPT to streamline various aspects of their teaching practice, including the generation of course materials, lecture outlines, assessments, quizzes, programming exercises, and even preliminary drafts of scholarly articles. Through these capabilities, ChatGPT contributes to reducing administrative workload while promoting pedagogical innovation and efficiency.

The introduction of ChatGPT has been widely regarded as a major advancement in public access to AI technology, frequently described as the most capable and publicly accessible AI chatbot to date (Roose, 2022). However, its rapid diffusion across educational contexts has elicited both enthusiasm and apprehension among educators and policymakers (Stokel-Walker, 2022), (Susnjak, 2022). While some view it as a transformative tool for democratizing knowledge and enhancing learning outcomes, others express concerns regarding issues such as academic integrity, data privacy, misinformation, and overreliance on automated systems.

Consequently, the responsible and ethical integration of ChatGPT into educational practice necessitates a balanced understanding of its potential benefits and inherent risks. Academic discourse increasingly emphasizes the importance of developing regulatory frameworks, pedagogical guidelines, and critical digital literacy to ensure that such AI technologies serve the collective good rather than exacerbate existing social or educational inequalities.

METHODOLOGY

This study employs a cross-sectional mixed-methods research design, integrating both quantitative and qualitative approaches to comprehensively examine the use of Artificial Intelligence (AI), specifically ChatGPT, for educational purposes among students at the University “Aleksandër Moisiu” of Durrës (UAMD). The mixed-methods design enables the

collection of both numerical data and descriptive insights, allowing for a multidimensional understanding of the phenomenon under investigation. As Creswell and Plano Clark (2018) emphasize, mixed-method designs facilitate the triangulation of findings, thereby increasing the validity and interpretive depth of the research outcomes.

The study's cross-sectional nature means that data were collected at a single point in time, providing a snapshot of students' current practices, perceptions, and ethical attitudes regarding ChatGPT use in their academic activities. This approach is appropriate for identifying existing trends and correlations without engaging in longitudinal tracking.

POPULATION AND SAMPLING

The target population of this research consists of all active students enrolled at UAMD, across bachelor's, master's, and doctoral levels. The study covers participants from the university's five faculties, thereby ensuring representation from diverse academic disciplines. A non-probability sampling method, specifically convenience sampling, was employed due to accessibility and logistical considerations. This sampling approach allowed for the inclusion of participants who were readily available and willing to complete the questionnaire, providing a practical yet informative overview of ChatGPT usage patterns among UAMD students.

DATA COLLECTION INSTRUMENTS

Data were collected using a structured questionnaire, designed as the principal research instrument. The questionnaire was divided into four thematic sections, each addressing specific aspects of AI usage in academic contexts. The sections included questions on (1) demographic and academic background, (2) frequency and purpose of ChatGPT use, (3) perceived benefits and challenges associated with its use, and (4) attitudes toward ethical considerations in AI utilization for educational purposes.

Most items were formulated as closed-ended questions using Likert-scale formats, enabling quantitative measurement of participants' behaviors and perceptions. These were complemented by a single open-ended question, designed to elicit qualitative insights regarding students' views on whether ChatGPT is used in accordance with ethical and academic integrity standards. This open-ended component allowed participants to elaborate on personal experiences, providing nuanced perspectives beyond the quantitative metrics.

PROCEDURE

The questionnaire was distributed electronically to ensure accessibility to the diverse student body across faculties and study levels. Participation was **voluntary and anonymous**, ensuring that respondents could freely express their opinions without concern for personal

identification or academic repercussions. Ethical approval was obtained from the relevant institutional committee at UAMD, and all procedures conformed to the ethical guidelines for research involving human participants.

DATA ANALYSIS

The data was gathered using an online survey, created on Google Form and shared on active classrooms with students from different faculties. The objective was to involve all the faculties Faculty of Business which has the high number of respondents, Faculty of Political Science and Law, Faculty of Integrated Science with Practice, Faculty of Education, Faculty of Technology and Innovation. The collected data was analysed using SPSS software (version 27), employing descriptive analysis, ANOVA and correlation. Statistical analyses were conducted using Pearson's correlation coefficient to assess linear relationships between variables (Pearson, 1895), and one-way ANOVA to compare group means (Fisher, 1925).

Descriptive statistics (frequencies, means, and standard deviations) were used to summarize demographic information students' levels of ChatGPT usage and their attitudes toward AI in education.

The qualitative data, derived from the open-ended question, were analysed using thematic analysis. Responses were coded inductively to identify recurrent themes and patterns related to ethical considerations and perceived impacts of ChatGPT on learning practices. Integrating both quantitative and qualitative findings provided a richer and more comprehensive understanding of the phenomenon, allowing the research questions to be addressed from multiple dimensions.

VALIDITY AND RELIABILITY

To enhance the study's validity, the questionnaire items were developed based on a comprehensive review of relevant literature on AI use in education. A pilot test was conducted with a small group of students to refine question clarity, wording, and structure. Reliability was ensured through internal consistency.

As seen in the below table, the total number of respondents is 126, from various bachelor's, master's, and doctoral programs. Only 10 of them stated that they do not use ChatGPT for educational purposes.

Table 1: Descriptive Statistics

	N	Minimum	Maximum	Mean	Std. Deviation
Gender	126	1	2	1,12	,325
Study Program	126	1	3	1,16	,408
Faculty	126	1	5	2,67	1,213
Did you use ChatGPT	126	1	2	1,13	,334
Have you use ChatGPT for educational purpose?	116	1	2	1,17	,379
Valid N (listwise)	116				

Source: SPSS output

On the table 2 we have only the respondents that use ChatGPT for educational purposes.

Table 2: The use of ChatGPT for educational purpose

	Cases					
	Included		Excluded		Total	
	N	Percent	N	Percent	N	Percent
Have you use ChatGPT for educational purpose?	116	92,1%	10	7,9%	126	100,0%

Source: SPSS output

Students who have responded about using ChatGPT for study purposes were also asked about the frequency of using chat based on a 5-point Likert scale.

Table 3: ANOVAa

Model		Sum of Squares	df	Mean Square	F	Sig.
1	Regression	1,265	1	1,265	11,780	,001b
	Residual	11,708	109	,107		
	Total	12,973	110			
a. Dependent Variable: Have you use ChatGPT for educational purpose?						
b. Predictors: (Constant), If yes, how often do you use ChatGPT for studies?						

Source: SPSS output

An ANOVA test was conducted as part of a regression analysis to determine whether the frequency of ChatGPT use for studies predicts whether respondents have used ChatGPT for educational purposes.

The results showed a statistically significant model, $p = .001$, indicating that frequency of use significantly predicts educational usage of ChatGPT. On the table 4 we have the frequency of use.

Table 4: How often do you use ChatGPT for studies?

		Frequency	Percent	Valid Percent	Cumulative Percent
Valid	Every day	13	10,3	11,6	11,6
	A few days a week	22	17,5	19,6	31,3
	Some days in a month	17	13,5	15,2	46,4
	Sometimes	54	42,9	48,2	94,6
	Just one time	6	4,8	5,4	100,0
	Total	112	88,9	100,0	
Missing	System	14	11,1		
Total		126	100,0		

Source: SPSS output

Table 5: The use for educational purpose & the usefulness

		Have you use ChatGPT for educational purpose?	How useful do you consider ChatGPT in assisting your learning process?
Have you use ChatGPT for educational purpose?	Pearson Correlation	1	,556**
	Sig. (2-tailed)		,000
	N	116	116
How useful do you consider ChatGPT in assisting your learning process?	Pearson Correlation	,556**	1
	Sig. (2-tailed)	,000	
	N	116	117
**. Correlation is significant at the 0.01 level (2-tailed).			

Source: SPSS output

The Pearson correlation analysis was conducted to examine the relationship between students' use of ChatGPT for educational purposes and their perceived usefulness of ChatGPT in assisting their learning process.

The results, as shown in the SPSS output, indicate a moderate positive correlation between the two variables ($r = 0.556$, $p < 0.01$). This correlation is statistically significant at the 0.01

level (2-tailed), suggesting that students who use ChatGPT for educational purposes are more likely to consider it useful in supporting their learning process.

The sample size for this analysis included 116 respondents. Overall, the findings imply that the more frequently students utilize ChatGPT for educational tasks, the higher they tend to rate its usefulness as a learning aid.

Table 6: The use for educational purpose & the verification of information in other sources

		Have you use chatGPT for educational purpose?	Do you verify the information obtained from ChatGPT through other sources?
Have you use ChatGPT for educational purpose?	Pearson Correlation	1	,131
	Sig. (1-tailed)		,080
	N	116	116
Do you verify the information obtained from ChatGPT through other sources?	Pearson Correlation	,131	1
	Sig. (1-tailed)	,080	
	N	116	117

Source: SPSS output

The correlation table presents the relationship between two variables:

- Use of ChatGPT for educational purposes, and
- Verification of information obtained from ChatGPT through other sources.

The Pearson correlation coefficient ($r = .131$) indicates a weak positive relationship between the two variables. This suggests that individuals who use ChatGPT more frequently for educational purposes tend to verify the information they obtain from it slightly more often, but the relationship is not strong.

The significance value ($\text{Sig. (1-tailed)} = .080$) is greater than the conventional alpha level of .05, which means that the correlation is not statistically significant. In other words, there is insufficient evidence to conclude that a meaningful linear relationship exists between the two variables in the sample.

The sample size ($N = 116$) provides moderate power for the analysis, but the weak correlation and non-significant p-value suggest that other factors may influence whether users verify ChatGPT's information beyond their level of educational use.

Although there is a slight tendency for users who engage with ChatGPT for educational purposes to also verify its information through other sources, this relationship is weak and not statistically significant. This implies that using ChatGPT educationally does not

necessarily predict whether individuals will fact-check its responses. Further research could explore additional variables—such as users’ digital literacy, trust in AI, or academic discipline—to better understand what influences verification behavior.

CONCLUSION

According to the data collected, the percentage of ChatGPT usage among students is notably high. The findings indicate that students primarily utilize ChatGPT for a variety of academic purposes, including studying, writing essays, preparing assignments, and even revising for exams. This demonstrates the tool’s wide applicability and integration into students’ learning routines. The majority of respondents perceive ChatGPT as a highly useful educational aid, while the proportion of those who do not share this view is minimal and statistically insignificant when compared to the total sample.

In assessing students’ confidence in the information provided by ChatGPT, participants were asked to rate their trust levels using a five-point Likert scale. The results reveal a consistent trend of trust across different levels, suggesting that respondents generally regard the information generated by ChatGPT as reliable. Notably, none of the interviewees considered the information to be unreliable, which further underscores the platform’s credibility and the positive perception it holds within the academic context.

RECOMMENDATION

Since the use of such artificial intelligence platforms is becoming inevitable in the modern educational landscape, it would be beneficial for universities in Albania to develop comprehensive regulations and guidelines governing their use. These regulations should not only define acceptable practices but also ensure that academic integrity and originality are maintained. Furthermore, universities should introduce informative courses or training sessions that educate students about the ethical use of AI tools, including chat-based systems such as ChatGPT.

Through these courses, students could learn how to utilize such technologies responsibly—not merely as sources of ready-made answers, but as tools to enhance their critical thinking, creativity, and problem-solving skills in coursework and research. By integrating AI literacy into the curriculum, institutions can help students understand how to engage thoughtfully with these platforms, distinguishing between appropriate and inappropriate uses.

Additionally, it is crucial that students are made fully aware of the potential risks associated with AI in education, such as misinformation, plagiarism, data privacy concerns, and over-reliance on automated responses. Raising awareness about these challenges will encourage a balanced and reflective approach to AI, ensuring that technology serves as a supplement to human learning rather than a replacement for it.

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A NEW FUNCTIONAL FOOD ENRICHED WITH LACTIC FERMENTS AS A NATURAL PROMISE TO IMPROVE GLUCOSE METABOLISM

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ABSTRACT

Functional foods contain biologically active ingredients associated with physiological health benefits for preventing and managing chronic diseases. Long-term postprandial hyperglycemia is a primary risk factor for developing chronic metabolic syndrome such as obesity, type 2 diabetes, and cardiovascular disease. Trigger from these data, according to the safety of natural product in dietary supplements, a new functional food was formulated based on tomatoes puree enriched with two strains of the *Lactobacillus* spp. A preliminary test *in vitro* and *in vivo* in a small group of healthy subjects (n=50) has been performed. Since the functional food, as a packets drink, was developed to be tested for its hypoglycemic activity, an insulin sensitivity assay and gluco-metabolic parameters were screening during the study. The present study showed that lactofermentation was effective in improving glyco-metabolic and inflammation parameters in patients with impaired fasting glucose (IFG) and impaired glucose tolerance (IGT). The HbA1c value was significantly reduced compared to baseline ($p < 0.05$ vs baseline). The reported results may be useful for the development of functional foods and beverages to promote health benefits, particularly in high blood sugar regulation and management of T2DM.

Key words: *functional food, metabolic disorder, lactofermentation, diabetes.*

INTRODUCTION

The escalating prevalence of metabolic disorders, often characterized by oxidative stress and chronic inflammation, poses significant health challenges globally. Considering traditional therapies, which have had limited success in treating complex prediabetes stage, functional food, particularly with probiotics, have attracted a lot of attention due to their ability to alter

gut microbiota and have an impact on several health and disease-related factors, in relation to human health in recent years (Haizer et al. 2025). Probiotics are nowadays considered as an adjuvant and complementary therapeutic agent for several health conditions, especially in metabolic and gastrointestinal disorders (Kassaian et al. 2019). The consumption of foods and beverages containing functional probiotic microorganisms is a growing, global consumer trend. During the last decades, functional foods have gained particular attention, due to their relationship to nutrition and health. Moreover, the lacto-fermentation carried out by microorganisms, such as probiotics, is often used as an important tool that can increase the amount of natural phytochemicals like polyphenols with antioxidant properties (Williams et al. 2023). *Lactobacillus* species are among the most frequent species of LAB involved in fruits or vegetables fermentation, specifically, *L. plantarum*, *L. brevis*, *L. rhamnosus*, and *L. acidophilus* (Zhang et al. 2020; Baruah et al. 2022). The idea which inspired this research is linked to realize a probiotic juice, where acid lactic bacteria, were inoculated and growth in tomatoes puree to potent a synergism between them. Moreover, from our knowledge, no previous clinical study has demonstrated the effect of this novel functional food on glucometabolic parameters. In the realm of diabetes research, considerable attention has been directed toward elucidating the intricate interplay between the gastrointestinal tract and glucose regulation. Moreover, research has revealed the potential influence of the gut microbiota on important factors, like inflammation and insulin sensitivity, which are key contributors to the onset and progression of diabetes (Beam et al. 2021). Recently, have been observed that in diabetic humans, there is a lack of uniformity in gut microbiota profiles. A human metagenome-wide association study showed significant correlations with specific gut microbes, bacterial genes and metabolic pathways in T2D patients. These patients displayed higher levels of *Lactobacillus* spp compared with non-diabetics. *Lactobacillus* spp correlated positively with fasting glucose and glycated hemoglobin (HbA1c) levels. Prediabetes is a disease condition preceding the onset of diabetes and includes impaired fasting glucose (IFG) or impaired glucose tolerance (IGT) conditions. (Aron-Wisniewsky et al. 2020). The main pathophysiology features of IFG and IGT are insulin resistance and reduced functionality of the pancreatic β -cells (Kanat et al. 2015). It has been observed that almost all type 2 diabetic patients go across prediabetes phase whose average duration is about 10 years (Rodrigues et al. 2022). During this long transition step, it is possible to avoid the evolution towards diabetes if proper interventions are adopted. The challenge of functional food diet on maintaining intestinal health and microbial flora diversity and functionality, as a potential tool for the onset inhibition and management of the disease, is highlighted by reporting key animal studies and clinical trials (Islam et al. 2022).

MATERIALS AND METHOD

Analytical reagents

HPLC-grade acetonitrile, acetone, methanol, were purchased from Sigma (Louis, Mo., United States). The solvents were filtered through a 0.45mm membrane filter (Millipore, Bedford, MA, USA) and then degassed in an ultrasonic bath before use. The polyphenols

caffeic acid, ferulic acid, chlorogenic acid, vanilic acid, kaempferol, quercetin, myricetin, narigenin, apigenin, rutin, lycopene, 2,2-diphenyl-1-picrylhydrazil (DPPH) were purchased from Sigma (St. Louis, Mo., United States). A Kinetex C18 (250 x 4.5mm) column Phenomenex® (Phenomenex®, Torrance, CA, United States) was used.

Microbial cultures preparation

Inoculation of Tomatoes puree (TP) with the probiotic strains of *Lactobacillus Plantarum* SGL07 (Sofar, Trezzano Rosa, Italy) and *Lactobacillus Rhamnosus* LRH11 (Farmalabor, Canosa, Italy), was performed. Probiotic strains were reactivated by culturing twice in MRS broth (meat peptone, 10.0 g/L; dextrose, 20.0 g/L; yeast extract, 5.0 g/L; beef extract 10.0 g/L; disodium phosphate 2.0 g/L; sodium acetate, 5.0 g/L; ammonium citrate, 2.0 g/L; magnesium sulphate 0.1 g/L; manganese sulphate 0.05 g/L; Tween 80 1.0 g/L) (Thermo scientific, Waltham, MA, USA) at 37 °C for 18 h. The sterilised jars containing TP were opened in sterile conditions and inoculated with probiotic strain to obtain a bacterial load of about 2.5×10^6 CFU/mL and then left in an incubator at 37 °C for 24 h and 48 h.

Sample collection and puree preparation

Tomato (*Solanum lycopersicum* Mill.) were obtained from La Torrente Company (Salerno, Italy). These tomatoes were subsequently subjected to freeze drying and then stored at -40 °C before the analysis. For preparing the puree, 1 g of tomatoes was mixed with distilled water in ratio 1:20 w:v, and added with 1.5% glucose solution as a carbon source. The initial pH was adjusted to 6.5 with Na₂CO₃.

HPLC-DAD Analysis of Polyphenolic Extracts

Polyphenolic extracts were solubilized with 1% acetic acid. Analyses were run on a Jasco Extrema LC-4000 system (Jasco Inc., Easton, MD, USA) provided with photodiode array detector (DAD). The column selected was a Kinetex® C18 column (250 mm _ 4.6 mm, 5 _m; Phenomenex, Torrance, CA, USA). The analyses were performed at a flow rate of 1 mL/min, with solvent A (2% acetic acid) and solvent B (0.5% acetic acid in acetonitrile and water 50:50, v/v). For quantitative analysis, as described by Bie et al (2023), standard curves for each polyphenol standard were prepared over a concentration range of 0.1–1.0 µg/µL with six different concentration levels and duplicate injections at each level.

Preliminary test in vivo

According to the safety of natural product in dietary supplements and novel foods, as indicated by the updated version (January 2015) of Regulation (EC) No. 258/1997 of the European Commission, a preliminary test *in vivo* to evaluate in glucose metabolism the

efficacy of tomatoes the tomatoes puree enriched with the *Lactobacillus* spp. as a prototype of functional food, has been performed in a small group of healthy subjects ($n=50$). In accordance with this guidelines, two treatment beverages (TBs) were prepared. During the intervention periods, subjects were administered according to the belonging group, as follows: Placebo group, Maltodextrins (125 g/day); lactofermented tomatoes puree lFTP (containing the exact amount of *Lactobacillus* strain 2.5×10^6 CFU/mL and 125 g of tomatoes puree). The functional food consisted of a lyophilized granulated product in the form of sachets which were to be taken twice a day, apart from meals, for a period of 3 months.

Study procedures

The preliminary study was a randomized, single center trial conducted at the Samnium Medical Cooperative (Benevento, Italy). The study was approved by the committee (protocol 10/2022 /PR of 22/10/2022) and carried out in accordance with the Helsinki declaration of 1964 (as revised in 2000). We enrolled patients with IFG or IGT, not taking hypoglycemic agents (both pharmaceutical or nutraceutical agents). A total of 50 subjects (22men and 28 women, 18–70 years of age) were randomly assigned to two groups. The subjects received oral and written information concerning the study before they gave their written consent. The study duration was 12 weeks, each group underwent 8 weeks of intervention, and 4 weeks of follow-up. All blood samples were taken in the morning and collected in 10 mL EDTA tubes (Becton-Dickinson, Plymouth, UK) and the plasma was isolated by centrifugation (20 min, 2200 rpm, 4 °C). All samples were stored at -80 ° C until analysis. The values of the blood sugar were determined using a Free Carpe Diem Diacron® equipment (Diacron International S.r.l., Italy). Plasma insulin concentrations were measured using an enzyme linked immunosorbent (ELISA) assay commercial kit (InterMedicalsrl, Italy).

Statistics

Statistical analysis of data was performed by the two-way ANOVA followed by the Tukey–Kramer multiple comparison test to evaluate significant differences between a pair of means. The statistic heterogeneity was assessed by using Cochran's test ($p < 0.1$).

RESULTS

Polyphenolic Composition

As control, Tomatoes puree samples were handled in the same incubation conditions (times and temperature) of Lacto fermented TP, but without the inoculation of any *Lactobacillus* strain: no significant variation of TP polyphenolic compositions were registered. Fermentation of TP for 24 h using LAB, represented the best incubation conditions in terms of increase in polyphenol bioaccessibility as presented in Table 1. Polyphenols would be released from soluble and insoluble fiber during the fermentation process thanks to the action of bacterial hydrolases, thus, potentially enhancing their intestinal bioaccessibility (Zeb A. 2020)

Table 1. Polyphenolic composition of Tomatoes puree (TP) and its lactofermented versions (lfTP) obtained by incubation (at room temperature) with two different *Lactobacillus* strains at different times.

Polyphenols	lfTP (control)	lfTP (by <i>L. Rhamnosus</i> and <i>L. Plantarum</i> at 24 h)	lfTP (by <i>L. Rhamnosus</i> and <i>L. Plantarum</i> 48 h)
Total polyphenols	57.02 ± 0.09 ^a	72.40 ± 0.12 ^b	60.33 ± 0.11 ^d
Chlorogenic acid	9.98 ± 0.02 ^a	11.88 ± 0.03 ^b	9.16 ± 0.04 ^a
[+]-Catechin	1.20 ± 0.04 ^a	1.52 ± 0.03 ^b	1.25 ± 0.04 ^a
[−]-Epicatechin	2.90 ± 0.06 ^a	4.48 ± 0.05 ^b	2.91 ± 0.03 ^a
Procyanidin B1	0.93 ± 0.02 ^a	2.01 ± 0.03 ^b	0.78 ± 0.03 ^a
Cyanidin-3-O-galactoside	0.04 ± 0.02 ^a	0.05 ± 0.02 ^a	0.04 ± 0.03 ^a
Rutin (Quercetin-3-O-rutinoside)	0.80 ± 0.02 ^a	1.08 ± 0.03 ^b	0.86 ± 0.02 ^d
Hyperin (Quercetin-3-O-galactoside)	8.90 ± 0.04 ^a	12.1 ± 0.06 ^b	9.61 ± 0.05 ^d
Isoquercitrin (Quercetin-3-O-glucoside)	3.52 ± 0.02 ^a	4.75 ± 0.03 ^b	3.60 ± 0.05 ^d
Quercetin-O-pentoside	1.22 ± 0.02 ^a	1.65 ± 0.04 ^b	1.32 ± 0.02 ^d
Phloridzin (phlorethin-2-O-glucoside)	4.02 ± 0.02 ^a	5.23 ± 0.07 ^b	3.32 ± 0.04 ^d

Values are expressed as mg/125 g puree and are the means ± SD (n = 3; p < 0.01). abcde. Mean values in rows with different superscript letters are significantly different by the Tukey–Kramer multiple comparison test.

Glycometabolic parameters

Biochemical parameters were screening during the study and the effects of functional food and placebo control group are presented on Table 2. A significant decrease in FPG, PPG, FPI, and Homa index was observed in the lfTP group compared to the baseline value (p < 0.05 vs baseline) and compared to the placebo group (p < 0.05 vs placebo). The HbA1c value was significantly reduced compared to baseline (p < 0.05 vs baseline) in the group being treated with lfTP.

Table 2. Baseline, and 3-month general data of patients during functional food treatment and placebo. Effects of functional food and placebo control on metabolic parameters

Parameters	Functional Food (Treated with lfTP)		Placebo group (Treated with maltodextrins)	
	Baseline	3 months	Baseline	3 months
BMI (Kg/m ²)	26.8 ± 1.3	26.4 ± 1.1	27.3 ± 1.5	27.0 ± 1.2
FPG (mg/dl)	115.4 ± 6.5	104.5 ± 6.1 [^]	115.8 ± 5.6	115.7 ± 5.5
PPG (mg/dl)	180.0 ± 12.8	157.1 ± 12.8 [^]	180.3 ± 18.4	180.7 ± 18.5
HbA1c (%)	5.9 ± 0.4	5.5 ± 0.2	5.8 ± 0.3	5.7 ± 0.2
FPI (μU/ml)	10.3 ± 6.7	9.2 ± 5.8 [^]	10.1 ± 6.5	10.5 ± 6.9
Homa index	2.80 ± 0.7	2.39 ± 0.4 [^]	2.84 ± 0.8	2.89 ± 0.9
Hs-CRP (mg/l)	1.3 ± 0.5	1.0 ± 0.2 [^]	1.3 ± 0.5	1.4 ± 0.6
LDL-C (mg/dl)	146.9 ± 18.4	143.4 ± 17.7	150.9 ± 19.2	152.6 ± 20.7
TC (mg/dl)	215.1 ± 15.8	211.0 ± 14.2	218.6 ± 16.9	220.2 ± 18.1
HDL-C (mg/dl)	43.8 ± 5.0	44.0 ± 5.1	43.6 ± 4.9	43.7 ± 4.8
Tg (mg/dl)	122.1 ± 24.2	117.3 ± 22.0	120.4 ± 23.5	119.5 ± 23.1
Creatinine (mg/dl)	0.6 ± 0.2	0.7 ± 0.3	0.7 ± 0.3	0.8 ± 0.4

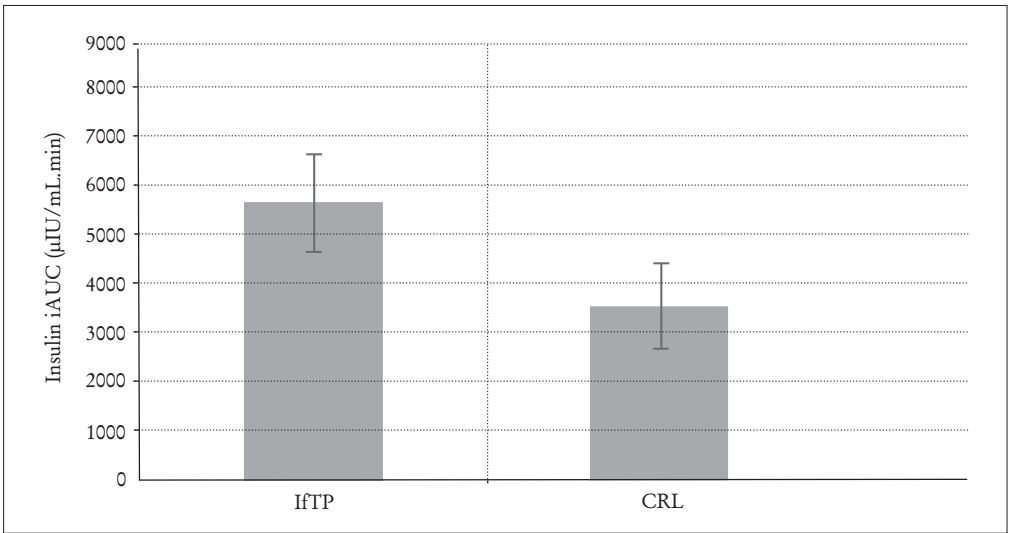
Values are means SD (n = 3). Results were significantly different at a level of p = 0.001.

BMI: body mass index; WC: waist circumference; HC: hip circumference; AC: abdominal circumference; FPG:

fasting plasma glucose; PPG: postprandial plasma glucose; HbA1c: glycated hemoglobin; FPI: fasting plasma insulin; HOMA index: homeostatic model assessment of insulin resistance; TC: total cholesterol; LDL-C: low density lipoprotein-cholesterol; HDL-C: high density lipoprotein-cholesterol; Tg: triglycerides;

Insuline sensitivity

Insulin sensitivity (M) value obtained after treatment with lfTP was higher respect to baseline ($p < 0.001$ vs baseline). No significant variations were recorded with placebo respect to baseline. Furthermore, M values recorded with lfTP was higher than the one observed with placebo ($p < 0.0001$). Considering as normal insulin sensitivity M value ≥ 7.5 mg (Kg min)⁻¹, at the end of the study, more patients returned to normal insulin sensitivity (89%) with the lfTP treatment respect to placebo.



Graphic 1. *Insuline sensitivity. Data are expressed as SD: standard deviation. *p < 0.001*

CONCLUSION

Starting from the impact that the metabolic syndrome, which includes a cluster of health disorders like obesity, diabetes, cardiovascular diseases, and based on the consideration that these conditions are very closely related to dietary foods habits, there is the need to develop a sustainable and novel functional food approach as a complementary and/or alternative to the conventional pharmacologic treatment (De Angelis M.; et al 2019). During this study a decrease in FPG of 4.9 mg dL⁻¹ (-4.7%), in PPG of 13.9 mg dL⁻¹ (-9.6%), in HbA1c of 0.4% (-6.3%), in FPI of 1.1 µUmL⁻¹ (-10.7%) and in Homa index of 0.41 (-13.6%) in prediabetic patients who assumed lfTP. Medicinal herbs, fruits, and vegetables, especially tomatoes, abundant in bioactive compounds like phenolics, lycopene, offer diverse benefits, including glucose regulation and anti-inflammatory, antioxidant, anticancer, anti-mutagenic,

and neuroprotective properties (Kawadaa et al. 2018; Liang et al. 2021). All the positive results obtained can be useful to physicians to further develop nutraceutical-based treatments as a valuable support in the clinical practice. Functional foods are food and food derivatives that provide beneficial health effects in addition to their basic nutritional properties (Green M et al. 2020). Still further studies are needed in order to establish a better understanding of the molecular mechanisms of action which lead to beneficial effect on human health. The major strengths of the clinical trial here in presented reside in the originality of the study and in the evaluation of the treatment effects in real-world settings. Conversely, the main limitations of our study include the short-term assessment for the treatment of a chronic condition. Particularly, specific investigations will be necessary to identify the main constituents responsible for the clinical results observed in this study, and to evaluate their contribution to the described effects.

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TOWARDS INCLUSIVE ALBANIAN LANGUAGE EDUCATION: A THEORETICAL ANALYSIS OF TEXTBOOKS FOR THE 9-YEAR BASIC SCHOOL CYCLE

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ABSTRACT

This paper provides a theoretical exploration of the concept of inclusion in Albanian language textbooks used in the 9-year basic school cycle, integrating findings from an in-depth review of textbooks published by *Pëgj* and *ALBAS* for grades 6–9. Emphasizing the importance of inclusive education as a pillar for equal learning opportunities, the study critically examines how current textbook materials address, or do not address, the diverse linguistic, cultural and social backgrounds of Albanian students. Drawing on contemporary educational theories of inclusion and multiculturalism, the analysis evaluates representation, linguistic diversity, and accessibility for marginalized groups, supported by examples extracted directly from literary and non-literary textbook content. Findings reveal that while some texts include themes of diversity, empathy, and anti-discrimination, the overall approach remains fragmented and inconsistent. By advocating for the conscious integration of inclusive principles in textbook design, this study contributes to ongoing educational reforms and supports efforts to create a more equitable and representative Albanian education system.

Keywords: *Inclusive education, Albanian language, textbook analysis, basic school cycle, curriculum development, multiculturalism*

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INTRODUCTION

Inclusive education has become a global priority, aiming to ensure equitable learning opportunities for all students regardless of linguistic, cultural, or socio-economic differences (UNESCO, 2020). In Albania, where educational reforms are ongoing, inclusivity plays a critical role in fostering both academic achievement and social cohesion. Textbooks, particularly those used for language learning, act as powerful tools in shaping students' identities, knowledge, and perspectives on diversity.

This study explores Albanian language textbooks used in the 9-year basic school cycle, focusing on two major publishers: Pegi and ALBAS. Both sets of textbooks represent the most widely adopted teaching resources across Albania, making their analysis. Through a detailed review of literary and non-literary texts from grades 6 to 9, this research identifies how inclusion is conceptualized and operationalized, offering insights into cultural representation, linguistic diversity, and pedagogical accessibility. The findings highlight both the presence of promising examples and gaps that call for curriculum reform.

LITERATURE REVIEW

Inclusive education seeks to break down systemic barriers to participation and ensure learning opportunities for every student, particularly those from marginalized communities (UNESCO, 2020). In language education, textbooks play a crucial role in promoting inclusion by representing diverse identities and validating students' linguistic and cultural backgrounds (Banks, 2019). Culturally responsive teaching further emphasizes the integration of students' lived experiences into teaching materials to foster belonging and social understanding (Gay, 2018).

In Albania, several studies reveal challenges in achieving textbook inclusivity. Lufi (2019) highlights gaps in teacher training and limited curricular adaptation for diverse students. Bërxaulli and Hoxha (2020) observe that Albanian language textbooks often prioritize standardized Albanian and dominant cultural narratives, leaving minority identities underrepresented. Similarly, Mehmeti (2021) notes that many textbooks lack differentiated learning strategies and rarely accommodate students with special educational needs.

Findings from the present review align with these observations but also uncover encouraging elements. For example, the inclusion of "I Am Malala" introduces themes of gender equality and the right to education, while texts like "Jakobi Feels Like Us" and "The Gold Medal" bring visibility to individuals with disabilities and people of different ethnic backgrounds.

At the same time, the representation of Roma communities, as in the fairy tale “The Magic Basket”, demonstrates an acknowledgment, though limited of cultural pluralism. However, these examples remain isolated, indicating the lack of a systematic approach to integrating inclusive principles across textbooks.

METHODOLOGY

For this study, a purposeful review of Albanian language textbooks published by Pegi and ALBAS for grades 6 to 9 was conducted. Literary and non-literary texts were reviewed for evaluation, but without entering the exercises section. The evaluation of the texts presented in the textbooks was observed from the following perspectives:

- Representation: The visibility of different cultural and social groups, marginalized identities, and alternative narratives.
- Linguistic Diversity: The recognition of dialects, minority languages, and different linguistic expressions alongside standard Albanian.
- Accessibility: The presence of pedagogical strategies that support learning and differentiated engagement for students with different needs. (This, without going into detail in the exercises section)

Excerpts from textbooks were analyzed qualitatively, identifying examples that promote inclusion, as well as gaps that reinforce uniformity and exclusion.

LIMITATION OF THE STUDY

This analysis focuses primarily on literary and non-literary texts within textbooks. Exercises, discussion questions, and post-reading activities, or even the second part: language skills, were not systematically examined. It is possible that these elements provide additional opportunities for student engagement, critical thinking, and inclusive classroom discussions that were not captured in this study.

ANALYSIS AND DISCUSSION

Positive indicators of inclusion

Textbooks include literary and non-literary selections that encourage empathy, celebrate diversity, and promote anti-discrimination:

Empowerment and Gender Equality

“*I Am Malala*” highlights a Pakistani girl’s fight for education rights, introducing global perspectives on gender equality and social justice.

A follow-up exercise encourages students to discuss personal aspirations, indirectly fostering self-expression and agency.

In another selection, Abraham Lincoln's letter to his son's teacher emphasizes self-confidence and personal values, cultivating respect for individuality.

Disability Representation

"Jakobi Feels Like Us" (ALBAS, Grade 7) portrays a boy with different abilities, encouraging compassion and awareness among peers.

Ethnic and Cultural Diversity

In *"The Magic Basket"*, a Roma fairy tale (ALBAS), the protagonist's generosity underscores themes of inclusion and challenges stereotypes associated with Roma communities.

In the African fable *"The Leopard's Revenge"*, students are prompted to reflect on injustice and power imbalance, highlighting empathy for vulnerable groups.

Emotional Well-being and Anti-Bullying

Texts like *"Ana with Red Hair"* and *"The Strong One"* (Pegi, Grade 8) explore bullying, resilience, and self-worth. A related discussion activity, *"Boys and Girls"*, asks students to critically evaluate gender stereotypes and societal expectations.

Inspiring Role Models

"The Gold Medal" tells the story of Gabrielle Douglas, the first African-American girl to win Olympic gold in gymnastics, promoting diversity, perseverance, and achievement.

The biography of Marie Curie celebrates the accomplishments of the first woman appointed as a professor at the Sorbonne, encouraging young female readers.

Imagination, Adaptation, and Identity

"Seasons on the Red Planet" uses fantasy characters to express human aspirations, inspiring creativity and the pursuit of the impossible.

"The Power of Muji" (Mitrush Kuteli) reframes a traditional legend, showing Muji's weaknesses and desire for strength due to jokey, promoting empathy and self-acceptance.

"Zeus' Wrath" (Sabina Collaredo) introduces themes of love, opportunity, and overcoming feelings of inferiority, encouraging students to reflect on personal growth.

Critical Thinking and Social Awareness

“*Racism Explained to My Daughter*” (Tahar Ben Jelloun) prompts discussions on prejudice and human rights.

Articles such as “*Soon Emotional Computers*” and “*Student Exchange Program*” introduce emerging technologies and global opportunities, fostering inclusivity and curiosity about diverse experiences.

In “*The Rich Beggar*”, students confront societal inequality and empathy toward marginalized individuals.

Friendship, Trust, and Acceptance

“*The Stardi Library*” highlights valuing friends for their character rather than material possessions.

In “*The Boy and the Sea*” (Nasi Lera), the story symbolizes personal growth, independence, and responsibility.

GAPS AND LIMITATIONS

Despite these positive examples, several issues remain:

- Underrepresentation of minority languages and cultures: Except for rare cases like the Roma fairy tale, textbooks provide minimal acknowledgment of Albania’s linguistic diversity, excluding minority students.
- Standardization over flexibility: Textbooks rely largely on standard Albanian, ignoring regional dialects, which can alienate students from rural or minority communities.
- Superficial treatment of inclusion: While topics such as poverty (“*Zeneli*” by Migjeni) and discrimination appear, they are rarely expanded into broader discussions about systemic inequities.
- Limited pedagogical adaptation: Exercises and assessments follow uniform structures, with few opportunities for differentiated learning or accommodating students with special educational needs.
- Missed opportunities for deeper engagement: Since this analysis did not systematically examine activities following each text, there may be instances where discussion prompts or exercises promote inclusion but are not reflected here.

IMPLICATIONS FOR CURRICULUM DEVELOPMENT

The findings underscore the need for curriculum developers and policymakers to:

- Integrate multicultural and multilingual content across textbooks.
- Provide deeper engagement with inclusion, rather than isolated mentions.

- Equip teachers through professional development programs to effectively leverage inclusive materials.
- Encourage exercises and classroom discussions that explicitly promote critical thinking, empathy, and collaboration.

Without these reforms, the Albanian education system risks promoting inequities, rather than addressing them.

CONCLUSION

This study highlights that while Albanian language textbooks introduce valuable narratives supporting empathy, diversity, and anti-discrimination, these efforts are fragmented and insufficient. Representation of minority identities, linguistic diversity, and disability remains limited, and pedagogical approaches often fail to accommodate different learning needs.

For textbooks to truly foster inclusion, future revisions must consciously integrate multicultural perspectives, minority voices, and differentiated instructional strategies. Teacher preparation programs and curriculum developers should collaborate closely to ensure that materials align with international standards of inclusive education.

Ultimately, inclusive textbooks are not merely instructional tools; they are instruments of social transformation. By embracing diversity and equity, Albanian schools can better prepare students for a pluralistic society while supporting every learner's academic and emotional growth.

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THE LEGAL FRAMEWORK FOR SUSTAINABLE TOURISM DEVELOPMENT IN ALBANIA: BALANCING ECONOMIC OPPORTUNITIES AND ENVIRONMENTAL CHALLENGES

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ABSTRACT

This interdisciplinary study explores the intersection of legal, economic, and environmental aspects in Albania’s tourism industry, with a focus on the regulatory framework for sustainable development. As tourism increasingly drives Albania’s economic growth, maintaining a balance between profit and ecological preservation remains essential. This paper critically reviews Albania’s existing legal policies (including Law No. 93/2015 “On Tourism” and the National Tourism Strategy 2022–2030), highlights enforcement gaps, and offers recommendations for a more sustainable and legally solid tourism model.

Methodologically, the study employs:

- Analysis of Albania’s laws, strategies, and audit reports.
- Comparative benchmarking of regional models (Montenegro, Croatia) and EU tourism directives.
- Qualitative insights from policy experts and tourism stakeholders.

Preliminary findings show that while Albania has adopted progressive legal frameworks on paper, actual implementation falls behind due to fragmented oversight, corruption risks, and limited resources. For example, the National Tourism Strategy 2022–2030 highlights sustainability but lacks binding mechanisms to prevent illegal construction or protect biodiversity. Meanwhile, international examples (such as OECD’s guidelines on eco-certifications) provide practical pathways for reform.

The study concludes with policy recommendations:

- Enhancing compliance systems with independent oversight and enforcement penalties.
- Integrating EU standards, such as the European Green Deal, to support Albania's accession process.
- Empowering local governance to ensure community-led tourism initiatives receive legal protections.

This research advances broader discussions in human and social sciences by illustrating how interdisciplinary approaches that combine law, economics, and environmental studies can tackle complex development issues. It also offers a timely case study for policymakers dealing with sustainable tourism in emerging economies.

Keywords: *sustainable tourism, legal framework, environmental policy, Albania, economic development. Sustainable tourism, legal frameworks, environmental policies, Albania, and economic development.*

INTRODUCTION

Global tourism faces a paradox: how to benefit from its rapid economic growth without destroying the natural and cultural resources it depends on. This conflict is especially severe in developing economies like Albania, where tourism's potential to generate income and jobs clashes with weak regulations and environmental protections. As Hall (2021) notes, "the regulatory gap between policy intent and implementation remains a critical challenge in emerging tourism destinations" (p. 48). Albania, with its pristine mountain scenery, rich cultural heritage, and rugged landscapes, is in a unique position to leverage this potential. However, disorganized and unplanned development, marked by illegal building, resource overuse, and poor protection of conserved areas, risks upsetting this delicate balance.

This study critically examines the Albanian legal framework governing sustainable tourism development. Starting with the research question: "How effective is the current Albanian legal framework in balancing tourism economic development goals with environmental protection requirements?", the article aims to: (1) analyze and synthesize key legal and strategic provisions in place; (2) identify the main gaps and challenges in their implementation; (3) statistically analyze the relationship between tourism development indicators and environmental pressure; and (4) provide evidence-based recommendations for strengthening the policy and legal framework. The study uses an interdisciplinary perspective, combining principles from law, economics, and environmental science to address a complex development challenge.

LITERATURE REVIEW

International literature on sustainable tourism highlights the vital need for a strong legal framework that is consistently enforced. As Bramwell and Lane (2020) argue, “Effective governance systems are essential for mediating the complex relationships between tourism development, environmental protection, and community well-being” (p. 102825). OECD studies (2022) reveal that in developing economies, the main barriers to effectively implementing existing laws are the lack of institutional capacity and corruption, despite their legal advancements. UNWTO (2023) promotes global guidelines that encourage comprehensive approaches, including ecological certification, carrying capacity management, and active involvement of local communities.

In the regional Balkan context, studies indicate that countries like Croatia and Montenegro have made some progress in aligning their legal systems with EU standards, especially in managing mountainous and protected areas (Williams & Ponsford, 2021). However, challenges still exist in monitoring and law enforcement at the local level. As Ivić and Bošković (2022) note, “The transposition of EU environmental directives into national legislation often outpaces the development of institutional capacity for their enforcement” (p. 114201).

Albania has relatively limited existing literature on the topic. Some studies (e.g., Xhunga & Kërçina, 2022; Allkja & Shehu, 2023) have empirically documented the extent of environmental damage caused by tourism, especially along the Adriatic and Ionian coasts. Hall (2021) describes Albania as a typical example of a “regulatory gap,” where laws on paper do not translate into practice due to institutional fragmentation and powerful economic interests. This study aims to address this gap by providing an in-depth, data-supported analysis of the legal framework and its effectiveness.

METHODOLOGY

The study used a mixed-methods approach to address the research questions.

Qualitative Approach:

- **Narrative-Descriptive Document Analysis:** A thorough review of key Albanian legal and strategic documents was performed, including Law No. 93/2015 “On Tourism,” the National Tourism Strategy 2022-2030, the Law on Cultural Heritage, and reports from the Supreme State Audit Institution (KLSH). This review aimed to identify sustainability principles, enforcement mechanisms, and potential gaps.
- **Semi-Structured Interviews:** Fifteen interviews were conducted with key stakeholders from the public sector (Ministry of Tourism and Environment, regional agencies), the private sector (hoteliers, travel agencies), and civil society (environmentally focused

NGOs). The interviews were recorded, transcribed, and analyzed using thematic analysis to identify main themes related to implementation challenges, perceptions of legal effectiveness, and suggestions for improvement.

Quantitative Analysis:

To statistically examine the relationship between tourism development and environmental pressure, a secondary analysis of existing data was conducted.

- **Data Collection:** Annual data for a 10-year period (2013-2022) was gathered from INSTAT and the World Bank for two sets of indicators.
 - **Tourism Development Indicators:** number of foreign tourists, international tourism revenue, and number of new tourism businesses.
 - **Environmental Pressure Indicators:** Area affected by illegal construction (based on official reports), seawater pollution levels at key tourist sites (data from the National Environment Agency), loss of mountainous green space (analyzed using GIS).
- **Statistical Analysis:** Data were analyzed with SPSS software version 28.
- **Correlation Analysis (Pearson's r):** Used to assess the strength and direction of linear relationships between tourism and environmental indicators.
- **Simple Linear Regression Analysis:** Used to model and predict how the independent variable (e.g., number of tourists) affects the dependent variable (e.g., area of illegal construction). Statistical significance was tested at a 95% confidence level ($p < 0.05$).

RESULT

Analysis of the Legal and Normative Framework

Document analysis reveals a relatively advanced legal framework. The National Tourism Strategy 2022-2030 clearly emphasizes the principle of “sustainability” as a core theme, promoting diversification, heritage protection, and green tourism. Law No. 93/2015 establishes criteria for licensing tourism activities and imposes certain environmental requirements. However, the analysis identifies two main weaknesses.

- **Weak Enforcement Mechanisms:** Laws often include vague provisions without clear monitoring procedures or strong penalties for violations. For example, restrictions on construction in the mountainous zone are routinely broken without significant consequences for offenders.
- **Institutional Fragmentation:** Monitoring sustainable tourism responsibilities are divided among various ministries (Tourism, Environment, Urban Development) and government levels (central, regional, municipal), leading to gaps and overlaps that reduce efficiency.

As Dredge and Jenkins (2022) observe in their analysis of tourism policy implementation, “The most well-crafted legislation remains impotent without clear accountability mechanisms and dedicated resources for enforcement” (p. 157).

Stakeholder Perspectives: The Implementation Gap

Thematic analysis of the interviews confirms the findings from the document analysis. All respondents acknowledged the importance of sustainability. However, public sector representatives highlighted challenges such as limited capacity and political pressure, while NGO and academic representatives described the system as prone to corruption and easily influenced by powerful investment interests. One hotelier stated: “The laws are good, but in practice, anyone with money and connections can bypass them to build closer to the mountain.” This indicates a significant gap between legislative intent and operational reality, echoing Nunkoo’s (2021) observation that “tourism policy implementation is inherently political, reflecting power relations and competing interests within society” (p. 436).

Statistical Analysis: Correlation and Regression

The data analysis results offer empirical evidence of the connection between tourism growth and environmental pressure.

- Correlation: Strong, statistically significant positive correlations ($p < 0.01$) were observed between:
 - Number of foreign tourists and size of illegal construction zones ($r = .89$)
 - Tourism revenue and seawater pollution levels ($r = .82$)
 - Number of new tourism businesses and loss of mountainous green areas ($r = .85$)
 - This indicates a direct relationship: as tourist activity increases, so does pressure on the environment.
 - Regression: The linear regression model between the number of tourists (NT) and the area of illegal construction (AIC) was significant ($F(1,8) = 45.2$, $p < .001$), with an adjusted R^2 of .85. This model explains 85% of the variance in AIC based on NT. The regression equation was:
 - $AIC = 2.15 + 0.78(NT)$

This shows that each increase of 1,000 foreign tourists is linked to an average rise of 0.78 hectares in illegal construction, confirming a clear and predictable relationship.

These quantitative results complement and reinforce the qualitative findings, clearly showing that the current model of tourism development in Albania, while economically successful, is fundamentally unsustainable from an environmental perspective. As Gössling, Scott,

and Hall (2020) warn, “The pursuit of tourism growth without adequate environmental safeguards inevitably leads to the degradation of the very resources upon which the industry depends” (p. 12).

CONCLUSION

This study confirms that Albania faces a critical challenge in tourism management: a developing legal framework on paper is hindered by weak enforcement mechanisms, institutional fragmentation, and a lack of political will to oppose powerful economic interests. The strong statistical connection between tourism growth and environmental degradation is a clear warning that demands immediate action.

Based on these findings, we propose the following policy recommendations:

- **Strengthening Enforcement and Monitoring Mechanisms:** Establish an independent agency dedicated to overseeing sustainable tourism, empowered to impose strict and automated sanctions for violations, including hefty fines and the demolition of illegal structures. As Mihalič (2020) suggests, “Effective tourism governance requires specialized regulatory bodies with sufficient authority and resources to enforce compliance” (p. 103027).
- **Full Harmonization with EU Standards:** Immediately implement the principles of the European Green Deal across all tourism strategies and laws, including strict criteria for energy efficiency, waste management, and biodiversity protection. This aligns with Rasoolimanesh et al.’s (2023) finding that “alignment with international sustainability frameworks enhances both environmental outcomes and destination competitiveness” (p. 1510).
- **Empower Local Governance:** Provide more authority and financial resources to municipalities to oversee tourism development locally, ensuring it is more responsive to the specific needs and capacities of the ecosystem. This supports Garau-Vadell et al.’s (2021) conclusion that “local community involvement in tourism planning is crucial for achieving sustainable outcomes” (p. 100546).
- **Transparency and community involvement:** Establish public platforms where all licenses and Environmental Impact Assessments (EIA) for tourism projects are published, enabling monitoring by civil society and the media. As Loorbach, Frantzeskaki, and Avelino (2020) argue, “Transition governance requires opening up decision-making processes to broader societal engagement and scrutiny” (p. 615).

Implementing these measures could transform Albania from a case study of a “regulatory gap” into a regional model for truly sustainable tourism development, contributing to what Bramwell (2021) describes as “the necessary transition toward tourism systems that operate within planetary boundaries while enhancing human well-being” (p. 3).

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TRIBOLOGICAL ANALYSIS AND WEAR MODELING IN ALUMINUM EXTRUSION DIES

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ABSTRACT

The aluminum extrusion industry is a key sector for producing structural and architectural profiles, where durability die directly affects production quality and cost-efficiency. Aluminum extrusion dies operate under severe thermomechanical conditions, where the combination of high temperatures and cyclic loading causes significant damage to their working surfaces. This study investigates the tribological behavior of extrusion dies and the role of continuous friction in the development of wear and micro cracks that reduce tool life. Through macroscopic observation of damaged dies, three main types of defects have been identified: tangential cracks in reinforced corners, pitting-type wear, and local plastic deformation at edge zones — each correlating with material flow direction and the geometric complexity of the extruded profile. To analyze the root causes of these defects, a combined experimental and numerical approach is adopted. Experimentally, ring-on-disk tribological tests will be performed at controlled temperature (100°C), using a ring made of aluminum (billet) and a disk representing the die material. Testing is generic and its parameters (load, speed, lubrication) are chosen to simulate continuous sliding and assess surface fatigue and creep-related effects. The coefficient of friction, wear profile, and presence of micro cracks will be examined, comparing results under lubricated and unlubricated conditions and for different billet alloys. Rather than providing direct industrial application, the study aims to deliver an analytical framework that links literature review, theoretical modeling, and generic experimental trends, highlighting strategies for extending die life through improved design, operating conditions, and lubrication practices.

Key words: *extrusion die, wear, friction, fatigue, creep, tribometer, lubricant*

INTRODUCTION

The aluminum extrusion industry plays a fundamental role in producing structural and architectural components for applications ranging from construction and transportation to aerospace. Among the critical factors influencing the efficiency and sustainability of this process is the durability of extrusion dies, since tool wear directly affects dimensional accuracy, surface quality, and production costs.

Extrusion dies operate under severe thermomechanical conditions, where temperatures can exceed 450–500 °C and cyclic mechanical loading is applied continuously (Zhang et al. 2022; Basti et al. 2022). Under such service conditions, tribological phenomena—including abrasive and adhesive wear, surface cracking, pitting, creep-related damage, and thermal fatigue—are the dominant factors limiting die life (Zhang et al. 2022). The consequences of premature die failure are significant: increased downtime, higher maintenance costs, and non-conformity of extruded profiles.

Previous research has shown that extending die life requires both surface engineering solutions (such as nitriding, coatings, or hardening treatments) (J. Zhang et al. 2023) and operational strategies that control friction and wear. In this context, lubrication plays a central role, as it directly influences the frictional regime, reduces heat generation at the tool–workpiece interface, and mitigates surface damage (Zhang et al. 2022; Basti et al. 2022). While various lubricants have been investigated in hot metal forming, their effectiveness in extrusion depends strongly on viscosity, thermal stability, and compatibility with high contact pressures.

The aim of this work is to provide an analytical and literature-based framework on tribological aspects of aluminum extrusion, highlighting the mechanisms of die wear and the role of lubrication. Complementary to this review and theoretical discussion, a set of illustrative experimental tests is conducted under simplified laboratory conditions to compare lubricated and unlubricated contact and to demonstrate the effect of lubrication on friction and surface degradation. In this way, the study bridges theoretical modeling, existing literature, and generic experimental trends, offering insights into strategies for prolonging extrusion die life.

TRIBOLOGICAL ASPECTS OF ALUMINUM EXTRUSION: WEAR MECHANISMS AND INFLUENCING FACTORS

Typical Wear Phenomena in Extrusion Dies

Aluminum extrusion occurs under severe thermomechanical conditions, where dies are exposed to elevated temperatures (typically 450–500 °C), high contact pressures, and continuous material flow. Under these conditions, multiple tribological mechanisms contribute to die degradation, often acting simultaneously and synergistically.

The most common wear phenomena include:

- Abrasive wear, caused by hard oxide particles or inclusions in the billet that scratch and erode the die surface.
- Adhesive wear, resulting from the sticking of aluminum material onto the die surface, followed by detachment that removes fragments of the die material.
- Pitting and micro-cracking, which manifest as localized surface damage due to cyclic loading and thermal fluctuations.
- Thermal fatigue, characterized by surface cracking induced by repeated heating and cooling cycles.
- Creep-related damage, where prolonged exposure to high temperatures and stress leads to permanent deformation of the calibrating zone.

These mechanisms rarely occur in isolation. Instead, they interact and accelerate die deterioration, significantly reducing tool life and affecting the dimensional accuracy and surface quality of extruded profiles (Zhang et al. 2022; Basti et al. 2022; J. Zhang et al. 2023).

Influencing Factors in Die Wear

The severity and progression of wear in extrusion dies are governed by a complex interplay of operational and material-related factors:

- Temperature: Elevated temperatures soften the die material and promote creep, oxidation, and thermal fatigue. The temperature gradient between the billet and die also influences thermal stress distribution (Basti et al. 2022).
- Contact pressure: High pressures, often exceeding 2 GPa in calibrating zones, intensify adhesive and abrasive wear, especially in geometrically complex profiles.
- Sliding speed and material flow: Faster extrusion rates increase frictional heating and surface fatigue, while turbulent flow near corners and edges exacerbates localized damage.
- Lubrication: The presence and quality of lubrication directly affect the friction regime. Effective lubricants reduce heat generation, minimize adhesive wear, and delay crack initiation (Zhang et al. 2022).

These factors are not only theoretical but are observed in real industrial dies. In the following sub-section, a case study is presented involving extrusion dies subjected to different aluminum alloys (AA6063 and AA6082), where analytical modeling and macroscopic damage assessment reveal the direct impact of friction and lubrication on die performance.

Case study: Extrusion Die and Examination of Tribological Defects

Macroscopic examination of surface damage in extrusion dies

This section presents a visual-based examination of die wear, providing qualitative input for the subsequent analytical assessment. The investigation focuses on macroscopic features, especially on working surfaces of the die pair exposed to friction and high thermal-mechanical loading during extrusion. These observations help identify dominant wear mechanisms and link surface deterioration with process parameters and material behavior.

The visual inspection focused on the damage observed primarily on the working surfaces of the die pair, particularly in the calibration zone where the final profile is shaped, as well as along the fillets of the reinforcing ribs in the shaft die body, where cracks were most commonly detected.

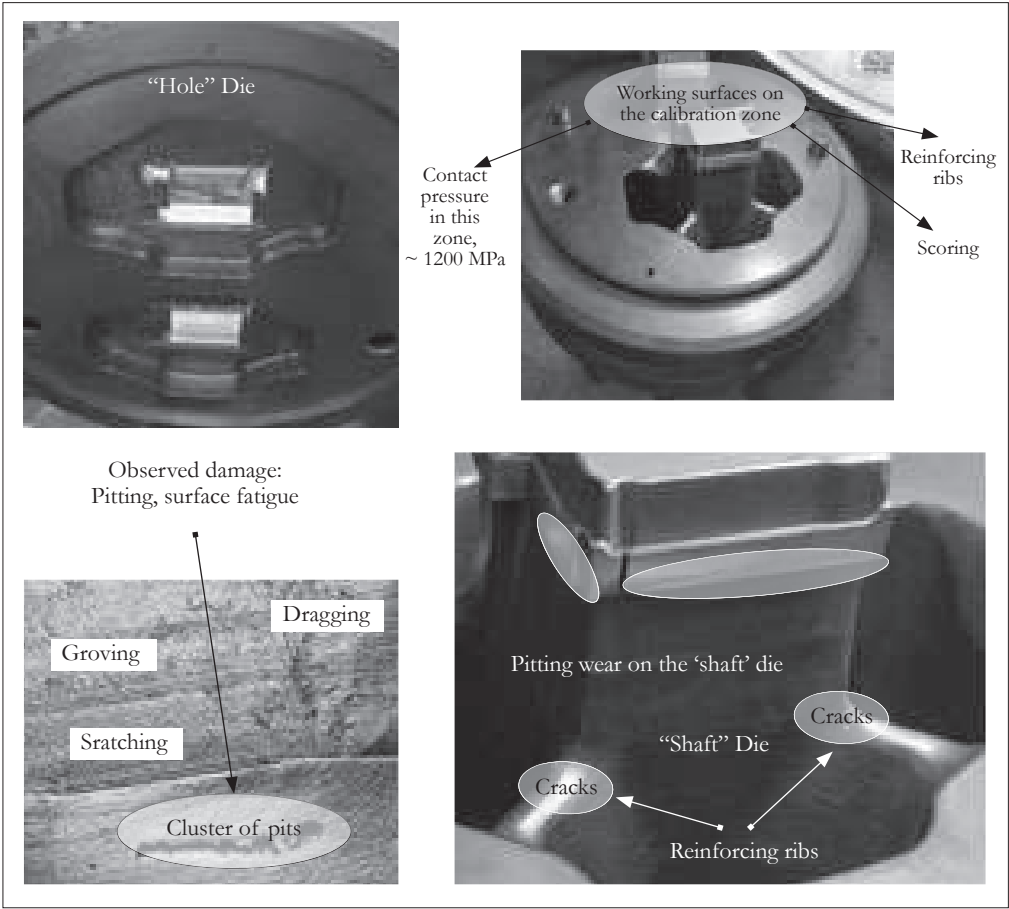


Figure 1. Typical localization of defects on the working surfaces and reinforcing ribs of the extrusion die. The two upper images show, respectively, the hollow die (hole die) and the shaft die. The two lower images show the corresponding defects or damage observed on the working surfaces and reinforcing ribs of these dies. Source: Everest sh.a. (2025).

Categorization of observed damages

In the examined dies used for aluminum extrusion, distinct damage patterns were observed, clearly related to both the die's operational cycle and the geometry of the extruded profile. Through macroscopic examination and photographic documentation of the internal working surfaces of damaged dies, three primary defect categories were identified (fig. 1):

- *Tangential cracking*, predominantly located along the reinforcing ribs of the die body (shaft side), often oriented perpendicularly to the aluminum flow direction.
- *Pitting-type surface wear*, characterized by clusters of pits forming in the *narrow calibration zone*—the region where the profile attains its final cross-sectional shape and thickness. These pits appear on both working / calibrating surfaces of the die pair, aligned transversely to the flow direction.
- *Localized plastic deformation*, typically as bulging or geometry deviations from the intended shape, particularly evident at profile transitions involving sharp corners or U-turns (180° bends).

The dies examined in this study are used for extruding *two profiles simultaneously*; each die thus contains *two shaft and two hole features*. The aluminum billet, with an L/D ratio of 800 mm / 178 mm, is preheated to 450–470 °C and pushed through the dies, which are maintained 10–15 °C above the billet temperature (but not higher, to avoid surface burning). The billet first enters the ribbed cavities of the shaft die, where it is divided into eight separate flow channels, before converging inside the 'hole' die and proceeding to the *narrow calibration zone*, where the final wall thickness of the profile is formed. This narrow passage, measuring 1.4 mm, generates contact pressures on the working surfaces that exceed the material limits of H13 steel.

Flow direction and geometry influence

The distribution of defects shows a clear correlation with the billet flow direction and the geometry of the extruded profile. To better understand this correlation between defect location and material flow behavior, Table 1 summarizes the observed damage types (fig. 1), their physical location in the die, their orientation relative to the aluminum flow, and the likely underlying tribological or mechanical causes.

Table 1. Summary of observed defects with spatial and causal context

Defect Type	Location in Die	Orientation vs. Flow	Likely Cause
Pitting (colonial pits)	Calibration zone of both dies (shaft & hole)	Transverse to flow	Fatigue under high contact pressure and temperature
Scratching	Working surfaces in calibration area in hole die	Diagonal to flow	Sliding abrasion from billet contact
Scoring	Calibration surfaces (mostly in hole die)	Parallel/transverse to flow	Local overloading and abrasive particles
Dragging	Initial profile-forming entry in shaft die	Diagonal to flow	Material adhesion + insufficient lubrication
Tangential Cracks	Fillets of reinforcing ribs in shaft die	Perpendicular to flow	Stress concentration + thermal fatigue (creep)
Local plastic deformation	Profile bends, corner and sharp corners, mainly in shaft die)	Along flow curvature	Localized overpressure + creep

(Source: Everest sh.a. 2025)

Analytical Modeling of the Extrusion Process:

Design Considerations for Fatigue and Creep

The macro-scale inspection highlighted a non-random distribution of defects, primarily concentrated in the shaft die, particularly in its calibration zone and reinforcing ribs. This component, due to its geometry and role in guiding the initial plastic deformation, is subjected to the highest combined thermo-mechanical loading. Therefore, the following analysis focuses on the structural behavior of the shaft die and the associated extrusion process parameters.

In this context, two aluminum alloys with distinct mechanical behavior were selected: Al6063, representing a softer billet material, and Al6082, a stronger alloy more demanding on die performance. These serve as comparative cases to analyze how billet mechanical properties influence die loading and potential failure mechanisms.

Classical model for extrusion force estimation

The extrusion process involves the plastic deformation of a preheated aluminum billet through a die set, producing profile of defined geometry. For engineering analysis and numerical modeling, the extrusion force F is typically estimated through a classical model:

$$F = \sigma_m \times A_0 \tag{1}$$

F – Extrusion force, N

σ_m - average flow stress of the billet material, MPa

A_0 - initial cross-sectional area of the billet, mm²

In our case there are two profiles that extruded simultaneous: $F = 2 \times \sigma_m \times A_0$

Average flow stress and geometrical shape parameters In analyzing the forces experienced by the die during the aluminum extrusion process, a key parameter is the *average plastic flow stress* of the billet material, denoted as σ_m . This quantity represents the material's resistance to plastic deformation under elevated temperatures and is a function of the billet's mechanical properties, process temperature, and strain rate.

$$\sigma_m = k \cdot \ln \left(\frac{A_0}{A_f} \right) + \mu \cdot \left(\frac{L}{D} \right) \cdot \sigma_y \quad (2)$$

Here:

k - Flow stress factor,

μ - Friction coefficient,

L/D - billet's length-to-diameter ratio,

σ_y - yield stress at working temperature,

A_0, A_f - the initial and final cross-sectional areas of the billet and profile, respectively.

To account for complex profile geometry, a shape correction factor, C_p is introduced. It adjusts the theoretical flow stress to reflect the additional resistance caused by complex geometry. The *corrected flow stress* is expressed as:

$$\sigma_m' = \sigma_m (1 + C_f) \quad (3)$$

This includes:

- the influence of geometric complexity (non-uniform shapes),
- the presence of thin-walled sections (increased resistance to flow), and
- the combined effects of friction coefficient and L/D ratio.

The correction factor C_p is typically evaluated as a percentage increase over the baseline σ_m , ranging from 10% to 25%, depending on profile complexity and material flow behavior (Altan, Ngaile, and Shen 2005).

A schematic representation of the extrusion setup, indicating the billet geometry, the profile cross-sections, and the directions of extrusion force and resulting stress vectors, is shown in Fig. 2.

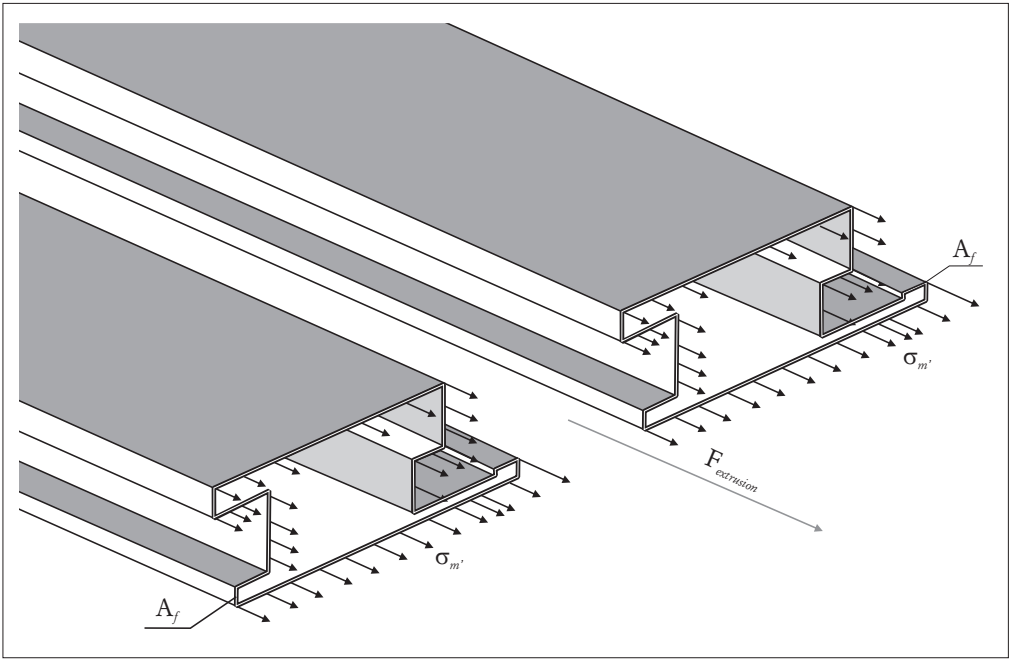


Figure 2. Schematic of the extrusion configuration showing the billet and resulting dual profiles, with annotated vectors of extrusion force (F), corrected flow stress, σ'_m .

We proceed with the calculation of the average flow stress for plastic deformation (relation 2), followed by the corrected flow stress (relation 3), for the industrial extrusion conditions of two aluminum alloys: AA6063 and AA6082. The relevant data—including mechanical properties, billet and profile geometry parameters, and resulting stress values—are summarized in the table below (Table 2).

The *friction coefficient*, μ significantly influences contact pressure. Based on tribological literature: $\mu=0.25\text{--}0.35$ for dry Al–Steel contact at elevated temperatures and $\mu=0.08\text{--}0.15$ for well-lubricated surfaces. In this study, $\mu=0.3$ (ASM International 1992; Bay et al. 2010).

Table 2. Input parameters and calculated values of average and corrected stress under extrusion conditions (Geometrical parameter as production catalog, Everest sh.a, 2025)

Al alloy	Geometrical parameter			$k \approx 1.2 \cdot \sigma_y$ (MPa)	Cf (MPa)		σ_y (MPa)	σ_m (MPa)	σ'_m (MPa)
	L/D=4.49	A0 mm2	Af mm2						
AA 6063	800/178	24,872	409.7	33.6	0.2	0.3	28	176.15	211.4
AA 6082	800/178	24,872	409.7	54	0.2	0.3	45	283.1	339.7

And now we calculate the extrusion force (Eq. 1) for each aluminum alloy:

$$\text{Extrusion Force} - \text{AA6063: } F_{\text{extrusion}} = 2 \times \sigma'_m \times A_0 = 2 \times 211.4 \times 10^6 \text{ N/mm}^2 \times 24872 \text{ mm}^2 = 10.516 \times 10^6 \text{ N}$$

$$\text{Extrusion Force} - \text{AA6082: } F_{\text{ekstrudim}} = 2 \times \sigma'_m \times A_0 = 2 \times 339.7 \text{ N/mm}^2 \times 24872 \text{ mm}^2 = 16.9 \times 10^6 \text{ N}$$

Plastic behavior at elevated temperatures: The Johnson–Cook model

To analyze the plastic behavior of the billet under the actual conditions of hot extrusion—where deformation occurs at high strain rates and elevated temperatures—a constitutive model that incorporates strain, strain rate, and thermal softening effects is required. The Johnson–Cook model is one of the most widely expresses the flow stress (σ) as a function of:

- Equivalent plastic strain (ϵ)
- Strain rate ($\dot{\epsilon}$) relative to a reference rate ($\dot{\epsilon}_0$)
- Thermal softening, based on the ratio between current temperature and melting point

$$\sigma_{pl} = \left(A + B\epsilon^n \right) \left(1 + C \ln \left(\frac{\dot{\epsilon}}{\dot{\epsilon}_0} \right) \right) \left(1 - \left(\frac{T - T_0}{T_m - T_0} \right)^m \right) \quad (4)$$

Where:

- A, B, n, C, m are material constants (Ambrogio et al. 2010).
- T = current temperature [K],
- T_0 = reference temperature (typically room temperature = 293 K)
- T_m = melting temperature of the material (in our case, $T_m = 1427^\circ\text{C} = 1700\text{K}$) (Johnson and Cook 1983; Altan et al. 2005).

In our case study (*Everest Sh.a., industrial data 2025*), constants and billet temperature range are shown in Table 3:

Table 3. Material constants and parameters used in the Johnson–Cook model (based on Ambrogio et al. 2010; ASM Handbook 1990; Johnson and Cook 1983; Altan et al. 2005).

Materials	A (MPa)	B (MPa)	n	C	m	ϵ	$\dot{\epsilon}$ (s ⁻¹)	T (K)	σ_{pl} (MPa)
AA 6063	75	200	0.22	0.015	1.3	0.7	1	723–743	204.2 – 202.5
AA 6082	150	200	0.25	0.015	1.2	0.7	1	733–753	250.5 – 245.9
H13	650	1000	0.2	0.005	1.0	0.5	1	733–737 743–747	1045.0–1040.7 1034.2–1029.9

Interpretation:

- The plastic flow stress of aluminum billets (AA6063 & AA6082) lies in the range *200–250 MPa*, representing the stress required for plastic deformation at elevated temperatures during extrusion (Dieter 1986).
- The plastic flow stress of *H13 tool steel* exceeds *1000 MPa*, consistent with its role as a hot-work steel designed to withstand high loads without yielding (ASM International 1990; Altan et al. 2005).

Plastic flow stress of the billet and its relation to extrusion force

The plastic flow stress of the billet, calculated using the Johnson–Cook model for aluminum alloys, is fundamental in determining the total extrusion force. This stress reflects the material's resistance to plastic deformation under specific conditions of temperature, strain, and strain rate (Johnson and Cook 1983; Ambrogio et al. 2010).

In simplified form (eq. 1): $F_{\text{extrusion}} = \sigma_m \cdot A_0$ (Dieter 1986)

Where: $\sigma_m \approx \sigma_{\text{plastic}} + \text{contributions from friction and profile complexity}$ (5)

(ASM International 1990; Bay et al. 2010)

This force translates into contact pressure over the entire calibration surface of the die pair. In our case, the working zone width is $b = 15 \text{ mm}$. From observations of failed dies, the working surfaces show surface degradation such as clustered pitting, dragging, and scratching—tribological defects that compromise product quality and reduce tool life (Bay et al. 2020).

The contact pressure on the working surface is calculated as:

$$p = \frac{F_{\text{extrusion}}}{A_c} \quad (6)$$

Where:

- p is the contact pressure (MPa),
- $F_{\text{extrusion}}$ is the force required to extrude two profiles simultaneously (N),
- A_c is the contact area between the billet and the die (mm^2).

As illustrated in Fig. 3, the contact zone is defined by the calibration surfaces of both the hole and shaft dies. The contact area is: $A_c = (P_{\text{hole}} + P_{\text{shaft}}) \cdot b = 8564.25 \text{ mm}^2$

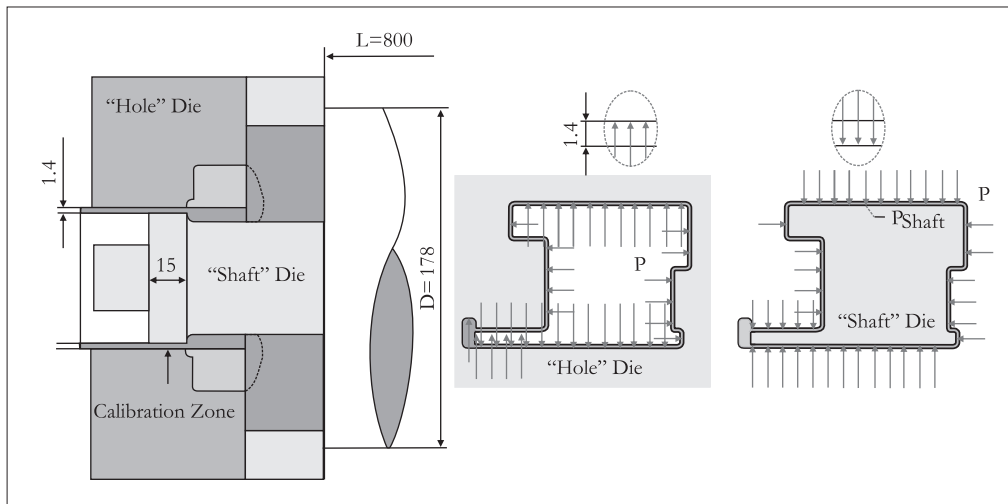


Figure 3. Schematic representation of contact pressure distribution on the calibration surfaces of the die pair

The billet material (Al alloy) is plastically extruded through a 1.4 mm clearance between the shaft and hole dies. Contact pressure generates tribological stress concentrations that contribute to wear and damage accumulation. The extrusion force is calculated using the corrected average flow stress (σ^*):

$$\text{For AA6063: } F_{\text{extrusion}} = 2 \times \sigma^* \times A_0 = 2 \times 211.4 \text{ N/mm}^2 \times 24,87 \text{ mm}^2 = 10.5 \times 10^6 \text{ N} \rightarrow p = 1227.9 \text{ MPa}$$

$$\text{For AA6082: } F_{\text{extrusion}} = 2 \times 339.7 \text{ N/mm}^2 \times 24,872 \text{ mm}^2 = 16.9 \times 10^6 \text{ N} \rightarrow p = 1973.3 \text{ MPa}$$

Interpretation:

These contact pressures are extremely high and act across the full interface between the billet and both die surfaces. They reflect realistic working conditions during hot extrusion and are critical for:

- evaluating tribological loading on calibration surfaces,
- predicting wear intensification,
- determining die life and failure mechanisms,
- validating analytical and numerical models of extrusion behavior.

Surface fatigue under cyclic contact

During hot extrusion, the die is subjected to repeated loading cycles due to continuous sliding contact with the billet at elevated temperatures. This creates conditions for surface fatigue, particularly in the form of fretting fatigue. Micro-movements and cyclic stresses at the contact zones lead to localized damage, such as pits or cracks, especially at rib corners

and along sliding surfaces. These phenomena are further aggravated by creep, accelerating local degradation (Altan, Ngaile, and Shen 2005; Dieter 1988).

Even when the contact pressure is below the material's yield strength (σ_y), cyclic loading at high temperature can lead to surface fatigue. A simplified formulation of alternating and mean stresses is:

$$\sigma_a = \frac{P_{\max} - P_{\min}}{2} \quad \text{and} \quad \sigma_m = \frac{P_{\max} + P_{\min}}{2} \quad (7)$$

For aluminum alloy AA6063 ($p = 1228$ MPa): $\sigma_a = \sigma_m = 614$ MPa

For aluminum alloy AA6082 ($p = 1973.3$ MPa): $\sigma_a = \sigma_m = 986.7$ MPa

The Goodman fatigue criterion is applied to assess failure risk (Altan, Ngaile, and Shen 2005):

$$\frac{\sigma_a}{\sigma_e} + \frac{\sigma_m}{\sigma_u} \leq 1 \quad (8)$$

Using H13 tool steel properties ($\sigma_e \approx 450$ MPa, $\sigma_u \approx 1950$ MPa), the results are:

- For AA6063: $1.679 > 1 \rightarrow$ fatigue failure likely
- For AA6082: $2.7 > 1 \rightarrow$ fatigue failure expected

Interpretation:

In both cases, the die surface operates beyond its fatigue endurance limit. Continuous high-pressure contact promotes localized wear, cracking in stress-concentrated regions, and premature failure. To mitigate this, surface engineering techniques such as nitriding, effective lubrication, and redesign of critical areas are recommended (Altan, Ngaile, and Shen 2005; Mat Web 2025).

Time-dependent deformation under thermal conditions (Creep)

Creep refers to the slow, time-dependent deformation of materials under sustained stress at elevated temperatures. The creep phenomenon is particularly relevant in localized stress concentration regions and under repeated loading cycles. Gradual bending and crack initiation in reinforcing ribs, as observed in macrostructural analyses, are typical indicators of thermally-accelerated damage. Since the melting point of H13 is approximately 1427°C (1700 K), the threshold for significant creep behavior is exceeded. Specifically, $0.4 \cdot T_m \approx 680 \text{ K} = 407^\circ\text{C}$, and creep in H13 begins to manifest above this temperature range (ASM Handbook 1996). To predict creep strain accumulation, *Norton's law* is applied:

$$\dot{\epsilon} = A \cdot \sigma^n \cdot e^{-Q/RT} \quad (9)$$

Where:

$\dot{\epsilon}$: creep rate (1/s)

A, n, Q: material-specific constants (Lagneborg and Bergman 1976; Dieter 1988; ASM Handbook 1996)

σ : applied stress (MPa)

R: universal gas constant (8.314 J/mol · K)

T: absolute temperature (K)

Q: activation energy for creep (Dieter 1988).

Table 5. Estimated creep rates for H13 die under extrusion conditions (ASM Handbook 1996).

Alloy	T (K)	σ (MPa)	A 1/MPa ⁿ · s	n	Q (J/mol)	$\dot{\epsilon}$ (1/s)
AA6063	737	211.4	$1.6 \cdot 10^{-13}$	5.4	465000	$6.34 \cdot 10^{-34}$
AA6082	747	339.7	$1.6 \cdot 10^{-13}$	5.4	465000	$2.27 \cdot 10^{-32}$

Conclusion:

Creep is not the sole failure mechanism but acts as an accelerating factor for long-term die degradation—especially in the case of the higher-strength AA6082 alloy. While H13 remains a rational material choice, additional optimization through thermal/surface treatment or die geometry refinement may be necessary for enhanced durability.

Reported Practices for Reducing Die Wear

To mitigate wear and extend the service life of aluminum extrusion dies, researchers and industry practitioners have explored a range of surface engineering treatments and operational strategies.

Surface treatments such as nitriding and plasma-assisted coatings have shown promising results in enhancing surface hardness and wear resistance. Nitriding, in particular, improves the tribological performance of H13 tool steel by forming a hard diffusion layer that resists adhesive and abrasive wear (Zhang et al. 2023; ASM Handbook 1990). Coatings based on ceramic or nitride compounds further reduce friction and protect against thermal fatigue, especially in high-pressure contact zones (ASM Handbook 1992).

Operational strategies focus on controlling key process parameters. Maintaining optimal temperature reduces thermal gradients and delays crack initiation, while pressure

management—especially in calibrating zones—helps prevent plastic deformation and creep-related damage (Basti et al. 2022; Dieter 1986). Additionally, die design optimization, including corner reinforcement and flow channel geometry, can distribute stress more evenly and reduce localized wear (Altan et al. 2005; ASM Handbook 1996).

Lubrication is increasingly recognized as a critical factor in wear reduction. Proper lubrication lowers the coefficient of friction, minimizes heat generation, and reduces surface fatigue. Studies have shown that high-performance lubricants can significantly reduce adhesive wear and delay crack formation, especially under extreme contact pressures (Zhang et al. 2022; ASM Handbook 1992). However, lubricant performance depends on compatibility with the die material and billet alloy, as well as the ability to maintain film integrity under thermal and mechanical stress (Bay et al. 2010).

Lubricants for Hot Extrusion and Metal Forming

Lubrication plays a critical role in controlling friction, minimizing surface damage, and reducing heat generation at the die–billet interface. However, selecting an appropriate lubricant for hot extrusion is complex due to the extreme conditions involved.

Common lubricant types include:

- *Graphite-based lubricants*, known for their high-temperature stability and low friction coefficient (ASM Handbook 1992).
- *Boron nitride suspensions*, which offer excellent thermal resistance and anti-adhesive properties (Basy et al. 2010).
- *Synthetic esters*, valued for their tunable viscosity and clean residue behavior (ASM Handbook 1992).

Effective lubricants must exhibit:

- High viscosity to maintain film integrity under pressure.
- Thermal stability to resist breakdown at extrusion temperatures (Morina, A., et al. 2023).
- A favorable pressure–viscosity coefficient, ensuring consistent lubrication even under fluctuating loads (ASM Handbook 1992; Bay et al. 2010).

Standard industrial lubricants used in cold forming or machining are generally unsuitable for hot extrusion. They degrade rapidly at elevated temperatures, fail to maintain protective films under high contact pressures, and may react chemically with aluminum alloys, exacerbating adhesive wear (Zhang et al. 2022; Bay et al. 2010).

In industrial hot forming applications, dry lubricants such as graphite, molybdenum disulfide (MoS_2), and boron nitride (BN) are widely used due to their high-temperature resistance

and chemical inertness. Graphite is particularly common in aluminum extrusion and forging dies, forming a lubricating layer that withstands extreme conditions. MoS₂ remains stable up to ~450 °C in air and ~1100 °C in vacuum, while BN offers excellent thermal resistance and chemical stability. Additionally, composite lubricants—synthetic esters reinforced with fine graphite or MoS₂ particles—form durable films that protect die surfaces even after the oil phase has degraded (ASM Handbook 1992; Bay et al. 2010; Morina, A., et al. 2023).

Recent developments in environmentally benign tribosystems have also highlighted the need for sustainable lubricants that balance performance with ecological impact (Bay et al. 2010).

These insights form the basis for the experimental investigation presented in the next section, where lubricated and unlubricated contact conditions are compared under controlled laboratory settings.

GENERIC EXPERIMENTAL STUDY

To complement the theoretical analysis and literature review, a set of simplified experimental tests was conducted to illustrate the tribological behavior of aluminum extrusion dies under controlled laboratory conditions. This study does not aim to replicate full-scale industrial extrusion processes, but rather to provide a comparative demonstration of how lubrication and temperature influence friction and surface wear in a boundary lubrication regime.

The experimental setup was designed to simulate continuous sliding contact between die and billet materials, using a ring-on-disk tribometer (model EMMW-1W, fig. 4) operating at a fixed temperature of 100 °C—the maximum allowable limit for the equipment. While this temperature is lower than actual extrusion conditions, it enables controlled observation of frictional trends and wear initiation mechanisms (Morina, A., et al. 2023).

The material pairings selected for testing include H13 tool steel as the die material and two aluminum alloys commonly used in extrusion: AA6063 (soft alloy) and AA6082 (hard alloy). These combinations allow for a comparative assessment of alloy hardness and its influence on tribological response.

Two lubricants were used in the study: one synthetic and one mineral-based, both selected for their relevance to hot metal forming applications. Specific product details and properties will be presented in the methodology section. The tests were limited to two or three representative cases, focusing on the effect of lubrication on the coefficient of friction and surface degradation.

Although the scope of the experimental study is intentionally narrow, its value lies in demonstrating key tribological principles under simplified conditions. The results serve as an orientation point for understanding how lubrication strategies can mitigate wear and extend die life, reinforcing the analytical and literature-based findings discussed earlier.



Figure 4. The EMMW-1W tribometer used for measuring friction and wear of contact pairs under dry or lubricated sliding conditions, installed in the Mechanics Laboratory (“Model EMMW-1W...” 2025).

Methodology

The experimental tests were conducted at the Faculty of Mechanical Engineering: Laboratory of Mechanics, at the Polytechnic University of Tirana, using a tribometer *model EMMW-1W*. The tribometer allows for three standard contact configurations: *pin-on-disc*, *sphere-on-disc* (point contact), and *ring-on-disc* (full sliding contact). For this study, the ring-on-disc configuration was selected to simulate continuous frictional interaction representative of extrusion die surfaces.

The disc component was made of a hardened surrogate H13 tool steel (60 HRC), representing the die material. The ring specimens were machined from two aluminum alloys commonly used in extrusion: AA6063 (soft alloy) and AA6082 (hard alloy). Tests were performed at a controlled temperature of 100 °C, which is the operational limit of the tribometer.

The experimental matrix consisted of four groups, totaling 12 tests. Each group used one disc and three fresh rings. Tests were divided into two phases:

Run-in phase: 5 minutes (300 seconds), performed both with and without lubricant.

Main test phase: 20 minutes (1200 seconds), performed exclusively with lubricant.

Groups 1 and 4 included both lubricated and unlubricated run-in tests to assess initial surface behavior. The main test phase was always conducted under lubricated conditions to evaluate steady-state friction and wear.

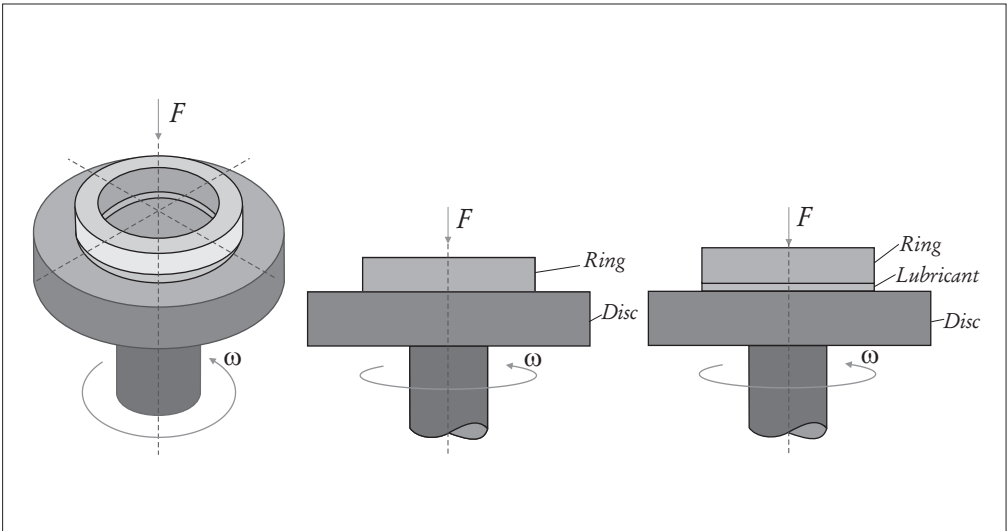


Figure 5. Schematic representation of ring on disc contact, without (dry test) and with lubricant

Two lubricants were selected for comparison:

L1: a synthetic turbine oil (Mobil Jet™ Oil II).

L2: a mineral aviation fluid (Aero Shell Fluid 3).

It should be noted that the selected oils are not extrusion-specific lubricants, and therefore the results cannot be directly extrapolated to industrial extrusion processes. Instead, they serve as a proof-of-concept to demonstrate the influence of temperature and lubrication on friction coefficient (μ) and wear behavior in a *boundary lubrication regime*.

Table 6. Summarizes the key thermophysical properties of the selected lubricants, based on manufacturer technical data sheets (ExxonMobil 2024; Shell Aviation 2024).

Lubricant	Type	Viscosity (40 °C)	Viscosity (100 °C)	Pour Point	Flash Point	Density (15 °C)
L1: Mobil Jet™ Oil II	Synthetic turbine oil	~25 mm ² /s	~5 mm ² /s	–54 °C	>246 °C	~0.99 g/cm ³
L2: Aero Shell Fluid 3	Mineral aviation oil	~13 mm ² /s	~3 mm ² /s	–54 °C	~110 °C	~0.87 g/cm ³

Note: The selected lubricants (L1 and L2) are not specifically formulated for aluminum extrusion. Their use in this study serves as a conceptual demonstration of how temperature and lubrication influence friction coefficient (μ) and wear behavior in boundary lubrication conditions.

Specialized lubricants for hot forging dies are typically water–graphite emulsions sprayed directly onto the die surface. Upon contact, water evaporates and graphite remains as a dry film, reducing friction and temperature. This method is standard in forging industries operating at 400–600 °C.

Experimental Test Matrix

All tests were performed using the EMMW-1W equipment at the Laboratory of Mechanics, Faculty of Mechanical Engineering Polytechnic University of Tirana.

Contact configuration: Ring-on-disc; *Angular velocity:* 208 rpm;

Test phases: Run-in (300 sec) + Main test (1200 sec);

Temperature: Run-in (40 °C) and Main test (100 °C - fixed)

Table 7. Experimental Test Plan

Group	Test ID Ring on Disc	Disc material	Ring material	Lubricant L Boundary Regime	'Run-in' phase t=5', F=40N, Troom=25-29°C	'Main Test' phase t=20', F=100N, T=100°C
Gr. 1	Test1 R1-D1	H13	AA6063	Dry test / with L1	300s Dry test 300s with L1	1200s with L1
	Test2 R2-D1	H13	AA6063	Dry test / with L1	300s Dry test 300s with L1	1200s with L1
	Test3 R3-D1	H13	AA6063	Dry test / with L1	300s Dry test 300s with L1	1200s with L1
Gr. 2	Test4 R1-D2	H13	AA6063	With L2	300s with L2	1200s with L2
	Test5 R2-D2	H13	AA6063	With L2	300s with L2	1200s with L2
	Test6 R3-D2	H13	AA6063	With L2	300s with L2	1200s with L2
Gr. 3	Test7 R1-D3	H13	AA6082	With L1	300s with L1	1200s with L1
	Test8 R2-D3	H13	AA6082	With L1	300s with L1	1200s with L1
	Test9 R3-D3	H13	AA6082	With L1	300s with L1	1200s with L1
Gr. 4	Test10 R1-D4	H13	AA6082	Dry test / with L2	300s Dry test 300s with L2	1200s with L2
	Test11 R2-D4	H13	AA6082	Dry test / with L2	300s Dry test 300s with L2	1200s with L2
	Test12 R3-D4	H13	AA6082	Dry test / with L2	300s Dry test 300s with L2	1200s with L2

Table 8. Experimental Group Definition and Purpose of Run-in Phase

Group	Material (Ring)	Lubricant	Run-in Phase (40 °C)	Purpose	Main Test (100 °C)
Gr. 1	AA6063 (soft)	L1	300 s dry + 300 s L1	Compare dry vs lubricated run-in for soft alloy with L1	1200 s with L1
Gr. 2	AA6063 (soft)	L2	300 s L2 only	Fully lubricated reference for soft alloy	1200 s with L2
Gr. 3	AA6082 (hard)	L1	300 s L1 only	Fully lubricated reference for hard alloy	1200 s with L1
Gr. 4	AA6082 (hard)	L2	300 s dry + 300 s L2	Compare dry vs lubricated run-in for hard alloy with L2	1200 s with L2

Table Note: Groups 1 and 4 perform a two-stage run-in (dry → lubricated) to evaluate asperity interaction under boundary conditions for both material hardness levels. Groups 2 and 3 serve as fully lubricated references. All main tests were performed for 1200 s at 100 °C under sustained lubrication.

Results and Discussion

Run-in Phase Results

To compare the influence of lubrication during the run-in phase, Groups 1 and 4 were designed with a two-step run-in sequence consisting of:

- 300 s dry run-in at 40 °C
- followed by 300 s lubricated run-in (L1 for Group 1 and L2 for Group 4)

This configuration provides a direct comparison between dry and lubricated asperity interaction for each material–lubricant pair.

‘Run in’ phases in Group 1, between dry tests and lubricated with lubricant L1

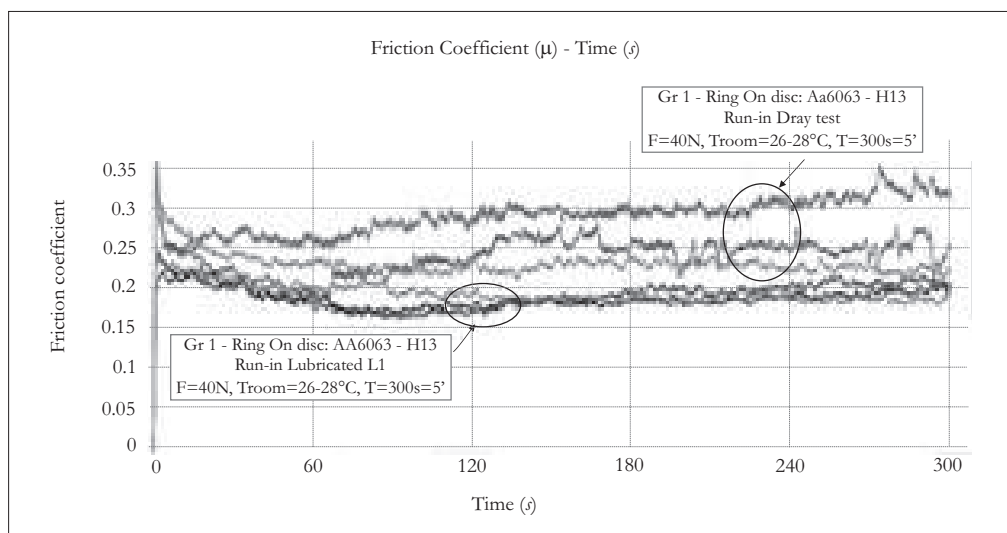


Figure 6. Comparison of friction coefficient (μ) during the ‘run-in’ phase in Group 1 under dry contact and lubricated conditions with L1. Ring – AA6063 on Disc – H13 surrogate

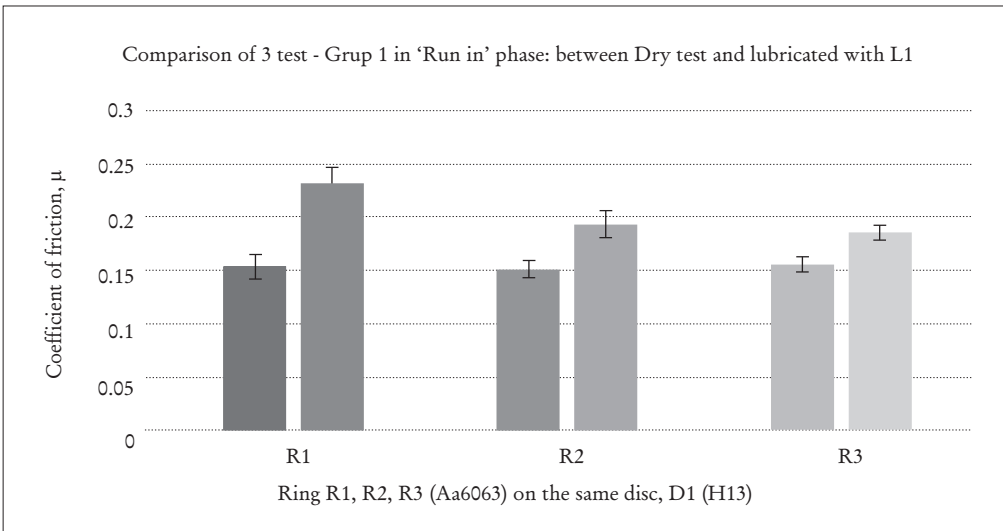


Figure 7. Comparison of the performance of three AA6063 rings sliding against the H13 disc under dry and L1-lubricated run-in conditions.

During the initial *run-in* period (≈ 5 min) of the ring-on-disk tests, the friction coefficient showed a clear distinction between dry and lubricated contact conditions. For the dry tests, the average friction coefficients ranged between 0.18–0.23, while under lubrication (L1) the values decreased to ≈ 0.15 , corresponding to an average reduction of 30–35 %.

The higher dispersion observed in the dry condition (standard deviation up to 0.017)

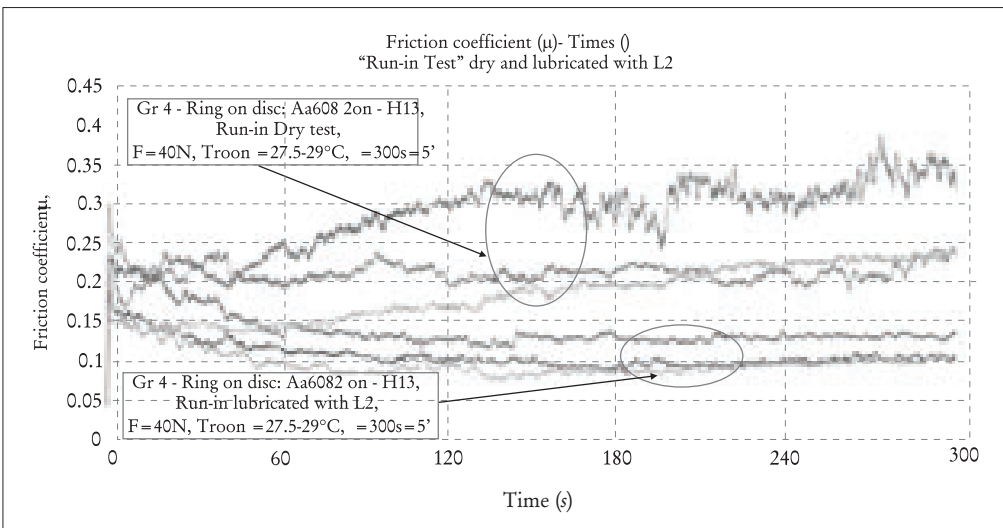


Figure 8. Comparison of friction coefficient (μ) during the 'run-in' phase in Group 4 under dry contact and lubricated conditions with L4. Ring – AA6082 on Disc – H13 surrogate

indicates unstable surface interactions and micro-adhesion effects typical of the early stages of metal-to-metal contact. In contrast, the lubricated tests exhibited lower deviation values ($\approx 0.009\text{--}0.012$), showing that the lubricant rapidly established a more uniform contact regime and reduced surface asperity interlocking.

Overall, lubrication with synthesized L1 stabilized the frictional behavior during the run-in phase, reduced the transient fluctuations, and ensured a smoother transition toward steady-state sliding conditions.

'Run in' phases in Group 4, between dry tests and lubricated with lubricant L2

During the run-in phase in Group 4, the dry tests of the AA6082 rings exhibited noticeably higher friction levels and large oscillations compared to the lubricated condition. The pronounced fluctuations reflect the unstable nature of metallic contact at the asperity level, intensified by the higher hardness of the alloy. Once L2 was introduced, the friction response decreased and stabilized rapidly, indicating an early transition toward boundary lubrication. This contrast highlights the strong sensitivity of the AA6082–H13 pair to lubrication during the initial surface adaptation stage.

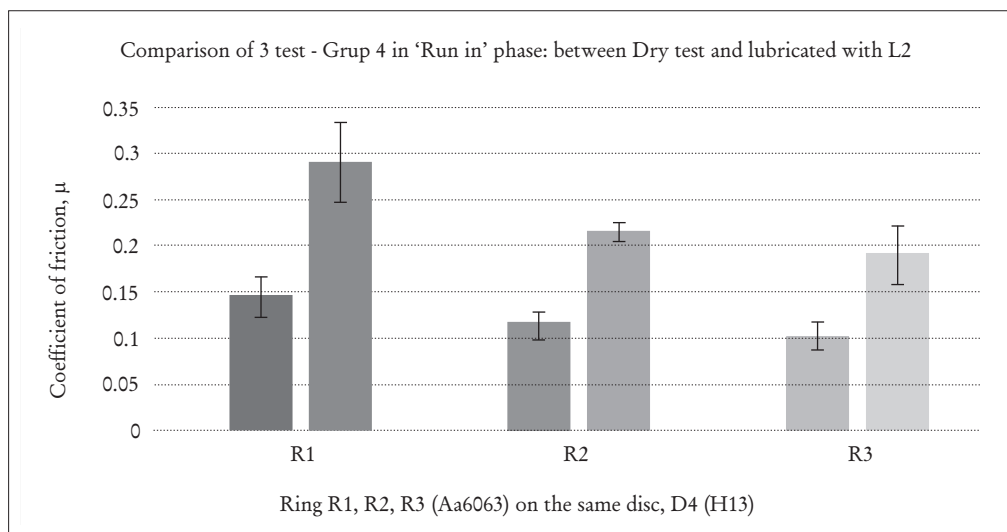


Figure 9. Comparison of the performance of three AA6082 rings sliding against the H13 disc under dry and L2-lubricated run-in conditions.

During the *run-in* stage (≈ 5 minutes), the tribological behavior of the harder AA6082 alloy showed a clear frictional distinction between dry and lubricated contact.

Under dry conditions, the friction coefficients ranged between 0.19–0.29, with large deviations (up to 0.042), indicating unstable asperity contacts, micro-adhesive junctions, and progressive surface smoothing. The variability reflects localized material transfer and surface adaptation typical for unlubricated metallic contact. When lubricant L2 (mineral-based) was applied, the average friction values decreased significantly to 0.10–0.14, corresponding to

a reduction of about 50–60%. The standard deviation values were lower (≈ 0.015 – 0.021), confirming that lubrication stabilized the contact early and reduced the severity of surface interactions. This suggests that L2 effectively promoted a boundary lubrication regime even under higher surface hardness.

Comparison between two Groups 1 and 4

Comparatively, both lubricants improved frictional stability during the run-in phase, but their efficiency differed slightly:

The synthetic lubricant (L1) used with the softer alloy (AA6063) produced smoother and more uniform behavior ($\mu \approx 0.15$), showing lower frictional dispersion.

The mineral lubricant (L2), used with the harder alloy (AA6082), achieved even lower average friction ($\mu \approx 0.12$) but showed slightly higher variability, likely due to the increased contact pressure and asperity stiffness.

In conclusion, both lubricants successfully reduced friction during the early sliding phase, but L1 ensured higher stability, while L2 achieved lower mean friction, confirming the strong influence of material hardness and lubricant composition on the tribological performance during the run-in period.

Main Test Results

After completing the run-in phase, all tests were continued for a 1200 s main test under lubrication at 100 °C. To compare the tribological performance between the three ring specimens within a group, the last 5 minutes of the test (≈ 900 – 1200 s) were considered,

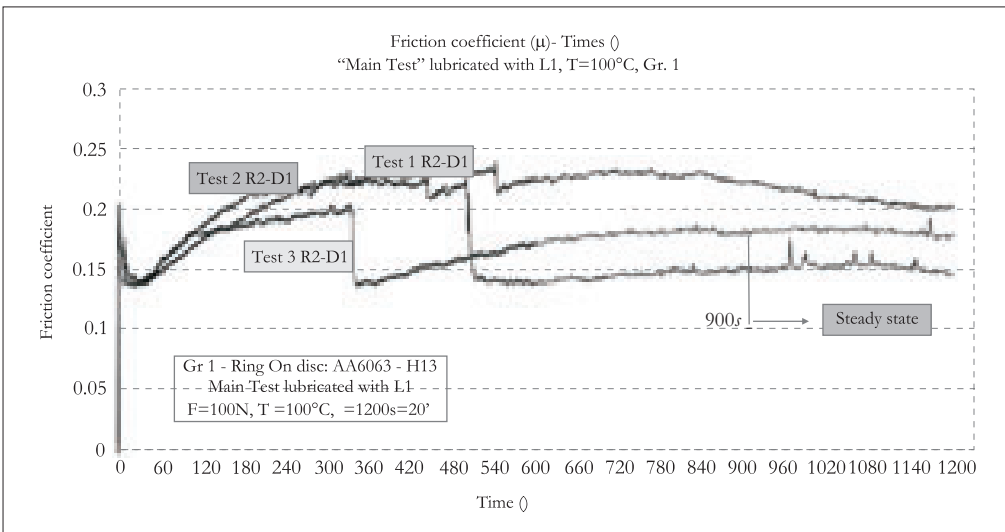


Figure 10. Friction coefficient over time during main test (1200 sec) with lubricant L1. Steady-state region indicated after 900 sec – for Group 1.

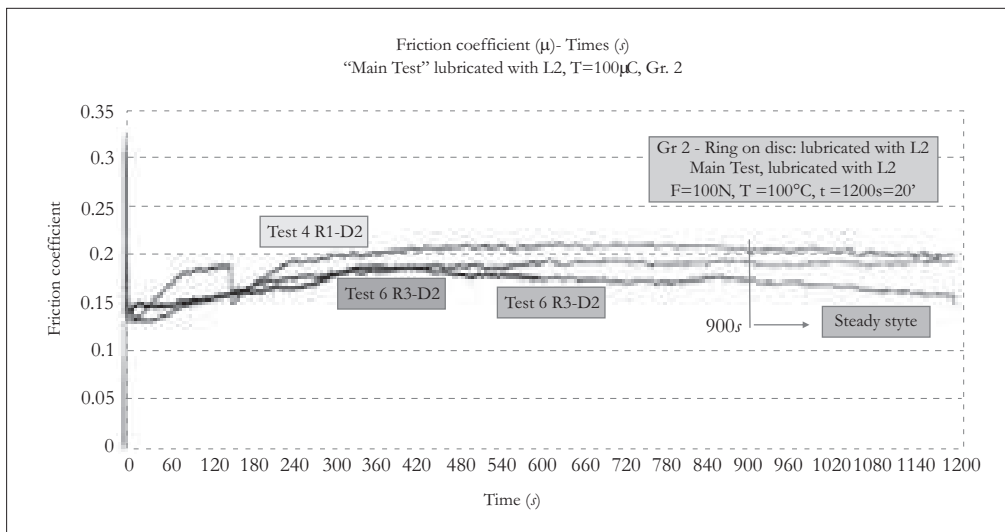


Figure 11. Friction coefficient over time during main test (1200 sec) with lubricant L2. Steady-state region indicated after 900 sec – for Group 2.

representing the “steady-state” friction regime. In this phase, the friction coefficient becomes more stable, minimizing the initial transient effects from asperity adaptation and surface smoothing. The steady-state analysis provides a consistent basis to evaluate the influence of alloy hardness and lubricant type on frictional behavior under prolonged sliding contact. We observe that the first two test groups, Groups 1 and 2, exhibit stable measured values. The fluctuations are minimal, indicating a steady and consistent frictional response.

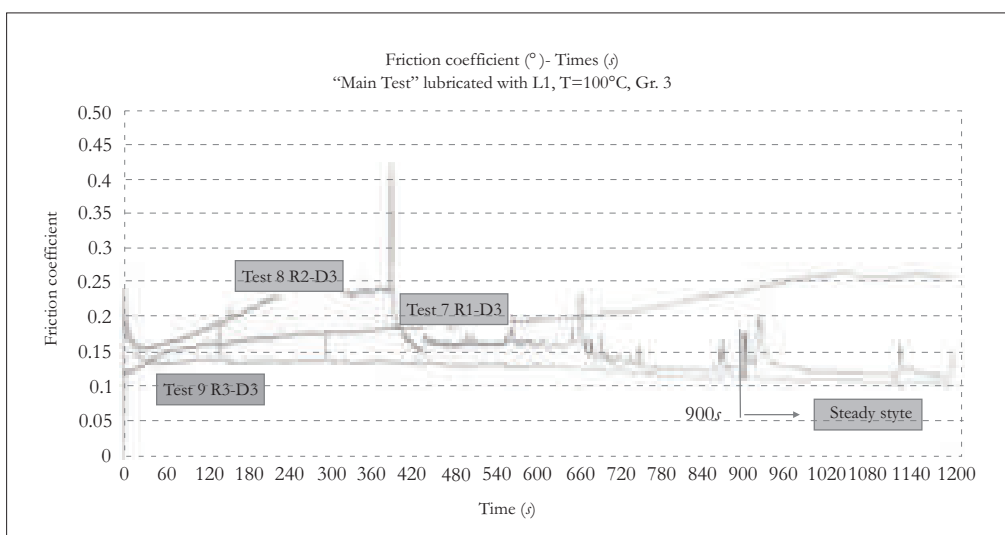


Figure 12. Friction coefficient over time during main test (1200 sec) with lubricant L1. Steady-state region indicated after 900 sec – for Group 3.

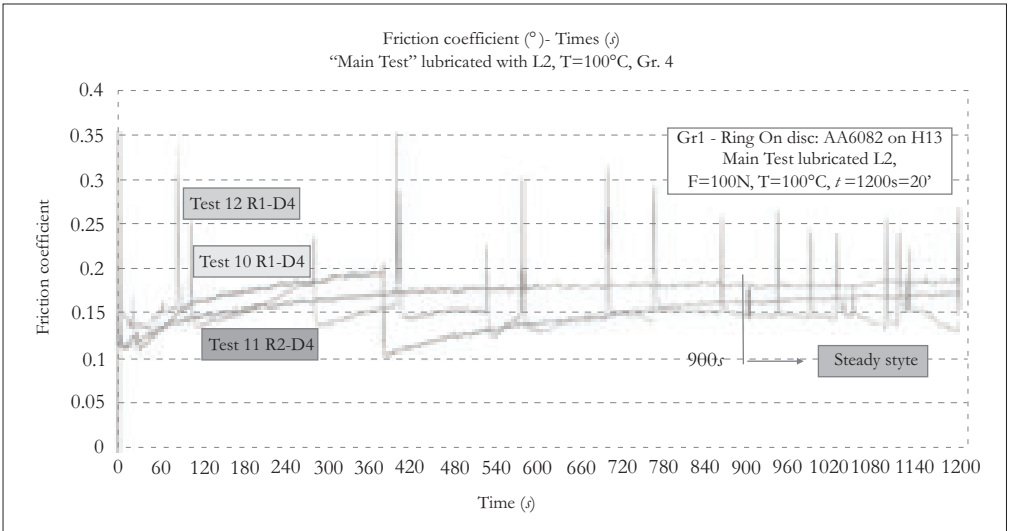


Figure 13. Friction coefficient over time during main test (1200 sec) with lubricant L2. Steady-state region indicated after 900 sec – for Group 4.

During the main test phase, the AA6082 rings continued to show intermittent friction spikes even in the presence of the mineral lubricant L2. These fluctuations—most pronounced in specimen R3 of Group 4 and persisting toward the end of the 1200 s test—indicate an unstable boundary lubrication regime (Fig. 13). Such spikes typically arise from transient adhesive junctions, partial breakdown of the lubricant film, or disruption of the evolving aluminum transfer layer at the interface. Their persistence suggests that, for this hard alloy–lubricant combination, a fully stable steady-state friction regime was not established under the applied testing conditions.

Statistical Summary

Provides a concise quantitative overview of the mean, variation, and stability of the friction data for all test groups.

Table 9. Average and standard deviation for each test group in steady state, from t=15’-20’

Test ID	Average	Standard deviation	Test ID	Average	Standard deviation
Test 1 R1-D1	0.209833333	0.006702884	Test 7 R1-D3	0.259049669	0.006745555
Test 2 R2-D1	0.152682119	0.003368549	Test 8 R2-D3	0.129019802	0.01387836
Test 3 R3-D1	0.182232558	0.002423304	Test 9 R3-D3	0.111539735	0.003397783
Test 4 R1-D2	0.20287043	0.002701818	Test 10 R1-D4	0.16999333	0.002992092
Test 5 R2-D2	0.16614238	0.005333053	Test 11 R2-D4	0.18477333	0.002560692
Test 6 R3-D2	0.19146179	0.001842834	Test 12 R3-D4	0.15314618	0.019721373

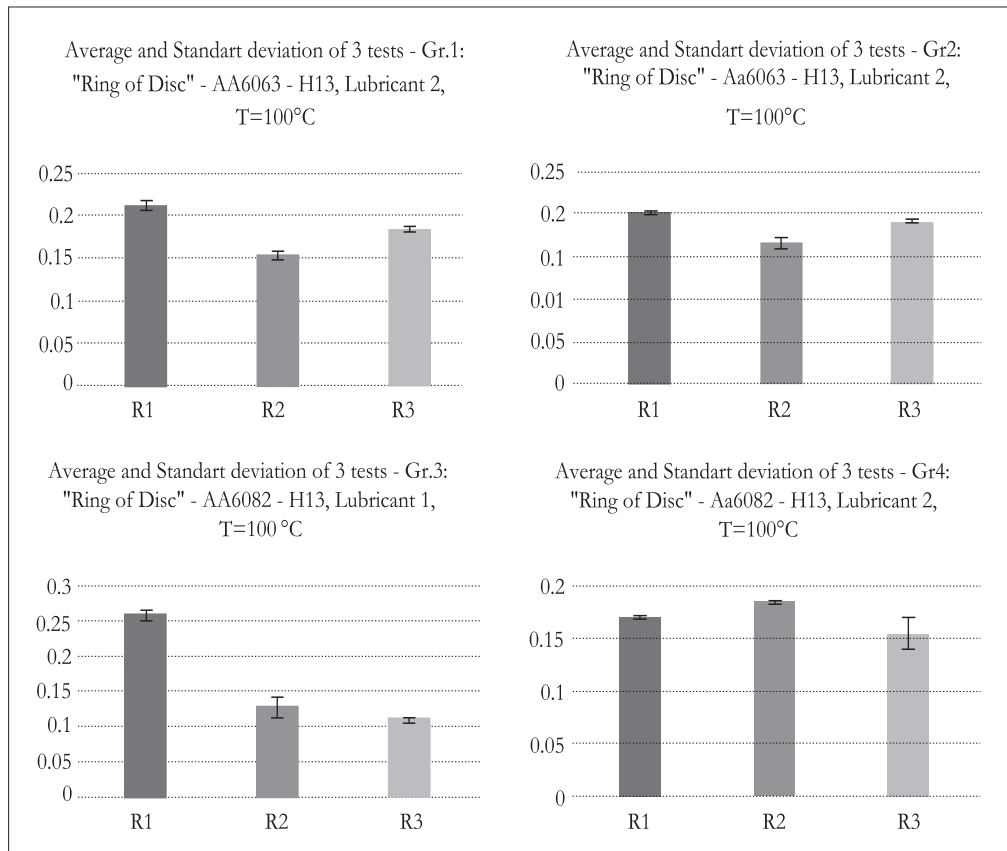


Figure 14. Average friction coefficient and standard deviation for each test group during main test phase - steady state, from 15' to 20' (Microsoft Corporation, 2025)

Comment of results: The average friction coefficients (μ) recorded during the main test phase show clear distinctions across test groups and lubricant conditions. Tests involving AA6063 (R1–R3 on D1 and D2) generally exhibited higher friction values, particularly under L1 lubrication (e.g., Test1: 0.2098, Test 4: 0.2029), while AA6082 (R1–R3 on D3 and D4) showed lower μ values, especially with L2 (e.g., Test 9: 0.1115, Test 8: 0.1290).

The standard deviations across all tests remained low (mostly <0.007), indicating stable friction behavior during the 1200-second main test. Notably, Test12 (AA6082 with L2) showed the highest variability ($\sigma = 0.0197$), suggesting possible surface instability or lubricant breakdown.

Comparative analysis between L1 and L2 reveals that L2 consistently produced lower average friction, particularly with the harder alloy AA6082. This trend supports the hypothesis that lubricant type and alloy hardness jointly influence boundary lubrication performance.

These findings reinforce the conceptual value of the experimental setup, demonstrating

measurable differences in tribological behavior under controlled conditions, despite the simplified nature of the tests.

Comparative Analysis

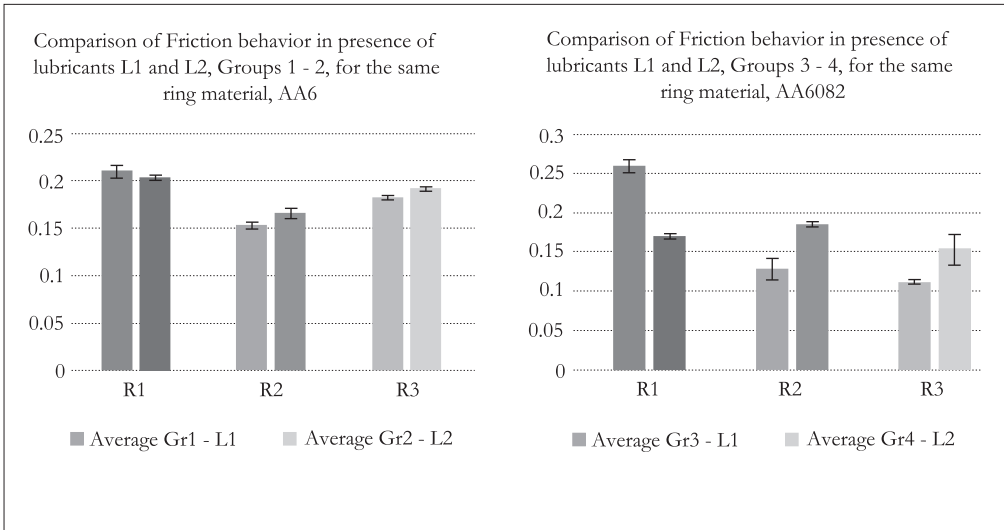


Figure 15. Comparison of lubricants L1 and L2 for AA6063 and AA6082 alloys, respectively Groups 1-2 and 3-4. Lower μ indicates better lubrication performance.

Commentary on Comparative Lubricant Performance (Gr.1–Gr.4)

The comparative analysis between lubricant L1 and L2 reveals distinct performance patterns across the two aluminum alloys tested.

- For AA6063, both lubricants exhibit similar friction behavior, with only minor differences in average friction coefficient values. This suggests that under moderate contact stress, lubricant type has limited influence.
- For AA6082, a harder alloy with higher localized stress, the differences between L1 and L2 become more pronounced. L2 consistently demonstrates lower friction values, particularly in critical contact zones (R1), and also shows greater stability over time.
- L1 performs better in uniform contact regions (R2 and R3), where its film-forming properties appear more effective under steady sliding conditions.
- These results indicate that the optimal lubricant selection depends on both the alloy type and the local contact geometry, suggesting that differentiated lubrication strategies may be required in industrial practice.

CONCLUSIONS

The tribological performance of extrusion dies is influenced by both the hardness of the billet alloy and the lubrication conditions. Processing stronger alloys such as AA6082 results in higher contact stresses and accelerates wear compared to softer alloys like AA6063.

Lubrication in the calibration zone significantly reduces the friction coefficient. Under the present testing conditions (100 °C), minimum values as low as $\mu \approx 0.11$ were recorded—substantially lower than the reference value of $\mu \approx 0.3$ commonly used in design calculations.

Lower friction coefficients directly contribute to:

- reduced extrusion force ($F_{\text{extrusion}}$),
- lower contact pressure (p_{contact}) on the die,
- and consequently, a notable extension of die service life.

Although the results are illustrative—conducted at lower temperatures than those in industrial extrusion—they clearly demonstrate that proper lubricant selection is a practical and effective strategy for enhancing die longevity in aluminum extrusion processes.

IMPORTANT CONCLUSION

Reducing the design friction coefficient from $\mu = 0.30$ to $\mu \approx 0.11$ cuts the frictional component by $\approx 63\%$. For a realistic frictional share of $\sim 30\%$ of the total extrusion force, this corresponds to a decrease of ≈ 2.0 MN (AA6063) and ≈ 3.2 MN (AA6082) in F_{extr} , with a proportional reduction in contact pressure. Such stress reductions are expected to significantly increase die life (potentially by factors ~ 1.5 – 3 depending on the fatigue exponent), confirming lubrication as an effective preventive measure.

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ARTIFICIAL INTELLIGENCE IN ALBANIAN BUSINESS: NAVIGATING IMPLEMENTATION COMPLEXITIES AND MARKET LIMITATIONS

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Albanian enterprises face critical implementation challenges when adopting artificial intelligence technologies, yet limited empirical research examines these barriers systematically. This study provides Albania's first comprehensive analysis of AI adoption patterns, constraints, and realistic trajectories through mixed-methods research surveying 80 participants (6 businesses, 74 individuals) combined with extensive secondary analysis of government initiatives, banking sector implementations, and regional comparative data.

The research reveals Albanian businesses face compound implementation complexities: technical infrastructure limitations including data quality deficits and Albanian language support gaps, organizational barriers where 50% of businesses pursuing AI lack understanding of the technology, severe human resource constraints with 70% of AI graduates emigrating immediately upon graduation, and collapsed financial resources as regional venture capital fell 91% from €33 million to €3 million annually.

The study documents a "consumption-production paradox" where 47% individual AI usage coexists with only 18% business adoption, a 29-percentage-point gap driven by Albanian citizens accessing free international platforms while businesses confront expensive implementation requirements. Survey evidence shows 83% of businesses claiming AI adoption reported zero financial investment, relying exclusively on free-tier tools rather than building genuine AI capabilities. The determinative finding: 60% talent retention represents the critical threshold for ecosystem viability; current 30% retention mathematically prevents success regardless of infrastructure investment.

The study offers evidence-based frameworks for policymakers and business leaders.

INTRODUCTION

The Albanian AI Paradox

Albania faces a striking contradiction: while the government has successfully digitalized 95% of public services and deployed AI-powered systems like Diella, private sector AI adoption remains minimal. The core paradox:

- Government: Advanced digital infrastructure, AI minister, e-Albania platform
- Private sector: Basic chatbots only, 91% of startups collapsed (Crunchbase 2024), 70% graduate emigration

This reveals fundamental tensions in how resource-constrained economies adopt AI. Government success stems from controlled variables (monopoly service provision, EU funding access, cost sensitivity), while businesses struggle with economic scale limitations and talent retention.

Problem Statement and Research Gap

Albanian businesses face AI implementation challenges distinct from both developed markets and larger developing economies:

Key Issues:

- Small population (2.7M) prevents Albanian-language AI platforms from achieving economic viability
- Post-communist institutional legacies create technology distrust
- Brain drain removes technical talent
- Limited empirical research on AI adoption in small economies (<5M population)
- Existing literature examines large markets with network effects, not Albania's scale constraints

Government's successful AI deployment (e-Albania platform, Diella AI minister) creates the misleading impression of broad AI integration. Reality: Only 6 AI companies exist (F6S/Crunchbase 2024), contradicting assumptions about government leadership catalyzing private sector adoption. Albania represents an under-studied case of AI adoption in very small, post-communist economies where traditional adoption theories don't apply.

Research Questions

This study addresses one primary research question and four supporting questions

Primary Research Question: What are the critical implementation complexities and market limitations preventing successful AI adoption in Albanian businesses?

Supporting Questions:

- How does Albania's AI ecosystem maturity compare to regional peers in the Western Balkans, and what accounts for differences in adoption trajectories?
- What is the gap between AI adoption rhetoric and reality?
- What role does talent retention versus brain drain play in determining whether Albania can achieve the critical mass necessary for a self-sustaining AI ecosystem?
- Given current constraints and enabling factors, what are realistic five-year and ten-year AI adoption trajectories for Albanian businesses and individuals?

Research Significance

This research contributes to both theoretical understanding and practical policymaking at multiple levels.

Theoretical Contributions:

This study advances technology adoption literature by documenting compound barrier effects where individual obstacles (infrastructure gaps, skills shortages, financing constraints) interact multiplicatively rather than additively, creating systemic friction exceeding component sums. It provides empirical evidence that structural constraints (market size, brain drain, institutional weakness) can override policy ambition regardless of political commitment or international partnerships. The research challenges technology transfer assumptions, demonstrating government digitalization success does not automatically translate to private sector AI adoption, leapfrogging may succeed in narrow domains (e-government) while failing economy-wide.

Practical Contributions:

This research provides Albanian policymakers with evidence-based AI ecosystem assessment distinguishing rhetoric from reality. Key findings include the critical 60% talent retention threshold for ecosystem viability and the 207% higher ROI of retention-focused versus infrastructure-focused interventions. The study clarifies which sectors offer near-term opportunities (banking, BPO, government contracting) versus severe constraints (agriculture, traditional manufacturing, healthcare).

Broader Implications:

This research offers lessons for small developing economies worldwide, particularly Western Balkan countries pursuing EU accession. The analytical framework, compound barriers, rhetoric-reality gaps, critical mass thresholds, applies wherever market size constraints intersect with institutional weakness and severe brain drain.

Scope and Paper Organization

This paper integrates surveys of 80 participants (6 businesses, 74 individuals) with secondary research on government initiatives, banking implementations, and regional comparisons (2023-2025), projecting trajectories to 2030-2035. Sections 3-4 cover literature and methodology, Sections 5-6 present context and findings, Sections 7-9 analyze barriers and regional positioning, and Sections 10-12 discuss implications and conclusions.

LITERATURE REVIEW

Technology Adoption Theories and Frameworks

Technology adoption theories assume conditions absent in small post-communist contexts. Standard diffusion models (Rogers, 2003; Davis, 1989) presume adopters can observe successful implementations and trial technologies with manageable risk, conditions absent when Albanian businesses lack local AI success cases to study. These frameworks emerged from developed economies with established innovation ecosystems. Albania faces conditions rarely addressed: simultaneous infrastructure gaps, market structure problems, and talent exodus to Western Europe creating compound adoption friction.

Small Economy AI Adoption: Unique Constraints

Small market size creates fundamental barriers beyond infrastructure or skills gaps. Albania's 2.7 million population creates a market too small for Albanian-language AI platforms to achieve commercial viability. Developing Albanian NLP systems requires similar fixed costs to English-language models while serving a market 1/120th the size.

This scale constraint affects both supply and demand. Albanian AI companies cannot achieve viable unit economics, a customer service platform needs 10,000 clients to break even, yet Albania has only 5,000 companies employing over 20 people. Albanian businesses face higher per-unit costs for localized AI solutions, creating competitive disadvantage.

Balkan Digital Transformation Context

Western Balkan countries (Albania, Bosnia-Herzegovina, Kosovo, Montenegro, North Macedonia, Serbia) share AI adoption constraints: post-communist institutional legacies creating technology distrust, 30-40% informal economies resisting formalization, weak rule of law, and severe brain drain (Regional Cooperation Council, 2023). Democratic backsliding in several countries raises concerns about AI deployment for surveillance rather than economic development.

EU accession processes create contradictory pressures. Accession incentivizes digitalization to demonstrate modernization yet imposes regulatory burdens including the EU AI Act and GDPR compliance, which small Balkan countries struggle to implement given limited administrative capacity (European Commission, 2024). Brain drain represents the

determinative constraint: Albania experiences 70% AI graduate emigration, Kosovo 65%, Bosnia-Herzegovina 60%, North Macedonia 50%, Serbia 45%. This creates cycles where education investments enrich destination countries (Germany, UK) offering salaries 4-5x higher than domestic, rather than building local capacity.

Regional cooperation initiatives (RCC Digital Agenda, Western Balkans Enterprise Development and Innovation Facility) attempt coordinated approaches, yet political tensions (particularly Serbia-Kosovo), FDI competition, and fragmented national strategies limit effectiveness. The result: duplicative small-scale efforts rather than integrated regional AI ecosystem development.

Research Gaps Addressed by This Study

Despite growing literature on AI adoption globally, significant gaps exist in understanding how small developing economies in the Balkans navigate AI implementation. First, empirical research on Albanian AI adoption specifically remains virtually absent. This study provides the first systematic documentation of Albania's AI ecosystem across government, business, research, and individual dimensions.

Second, existing technology adoption literature typically analyzes barriers independently. This research documents compound barrier effects, demonstrating how individual surmountable obstacles interact and amplify to create systemic friction exceeding the sum of parts. The framework applies beyond Albania to other contexts where multiple constraints coincide.

Third, the divergence between government AI success and private sector struggles remains theoretically unexplained. Why can Albania deploy an AI minister and achieve 95% e-government digitalization while private businesses implement minimal AI? This research proposes that government controls variables (captive users, monopoly service provision, EU funding access, lower cost sensitivity) that businesses lack, enabling differential outcomes.

Fourth, the rhetoric-reality gap in AI adoption announcements lacks systematic documentation. This study develops a methodology for assessing implementation rates, distinguishing announced initiatives from delivered outcomes, and calculating investment effectiveness. The 50-60% implementation rate found for Albanian government initiatives provides baseline metrics for evaluating AI strategy execution in resource-constrained contexts.

METHODOLOGY

Research Design

This study employs mixed-methods research combining primary surveys with extensive secondary analysis and predictive modeling. The approach addresses specific challenges in studying AI adoption in small developing economies: limited sample availability, rapid technological change, and absence of official AI adoption statistics. Primary survey data

(N=80: 6 businesses, 74 individuals) provides baseline adoption patterns and barrier identification; secondary research from government reports, international organizations, academic publications, and industry sources validates findings and provides contextual depth; predictive modeling projects 2030-2035 adoption trajectories.

Primary Data Collection: Survey Methodology

Business Survey Design

The business survey targeted Albanian companies across sectors to assess AI adoption status, implementation barriers, and organizational readiness. Administered in Albanian during October 2024, the survey employed a structured questionnaire with ten variables: timestamp, industry sector, company location, AI adoption status, AI use cases, investment amounts, technical/infrastructure limitations, cultural attitude toward AI, team understanding levels, and open-ended feedback on challenges and experiences.

Individual Survey Design and Administration

The individual survey assessed AI awareness, usage patterns, concerns, and perceptions among Albanian professionals and public. Administered concurrently in October 2024, the questionnaire included eleven variables: timestamp, profession, current location, AI usage purposes, personal AI use, types of AI applications used, expenditure on AI services, concerns and barriers, AI impact perception (5-point Likert scale from fearful/skeptical to enthusiastic), self-assessed understanding of AI functionality, and open-ended feedback.

Secondary Data Sources and Verification

Secondary research drew from government reports (Bank of Albania Digitalization Survey 2024, AKSHI platform statistics, Ministry of Innovation AI strategy), academic literature, international technology adoption studies via Springer, IEEE, ACM), regional data (Regional Cooperation Council Balkan Barometer, EU Digital Economy and Society Index), media coverage (Euronews, Balkan Insight, The Recursive), and venture capital databases (Crunchbase, PitchBook). All sources underwent verification for credibility and media claims were cross-validated with official sources.

Analytical Framework

Survey Data Analysis

Descriptive statistics including frequencies, percentages, means, and distributions were calculated for all survey variables. Cross-tabulation compared business versus individual adoption patterns, barrier perceptions, and sentiment toward AI. Thematic analysis of open-ended responses identified recurring challenges and experiences. Given the exploratory

nature and sample size constraints, no inferential statistics were applied to survey data alone. Instead, survey findings were systematically compared to secondary research for validation. When survey results aligned with established sources, confidence in findings increased; when divergence appeared, sample bias rather than true population characteristics was assumed.

Predictive Modeling Methodology

Three complementary models forecast Albanian AI adoption trajectories. The Logistic Growth Curve (S-curve) models' adoption as $A(t) = L / (1 + e^{-k(t - t_0)})$, where L represents maximum adoption level (85% based on mature markets), k denotes growth rate parameter (0.35 derived from regional data), and t_0 indicates inflection point (2028 estimated from current trends). Multi-factor regression models adoption rates as functions of GDP growth, digital skills prevalence, internet penetration, AI education capacity, and government investment, with coefficients estimated from cross-country analysis. The Bass Diffusion Model distinguishes innovation adoption (coefficient $p=0.012$, below EU average) from imitation adoption (coefficient $q=0.38$, aligned with Balkan patterns), reflecting Albanian businesses' risk-averse "wait and see" behavior.

Scenario planning develops optimistic (20% probability), realistic (60% probability), and pessimistic (20% probability) trajectories based on critical variables including EU accession timing, AI strategy implementation effectiveness, talent retention rates, and regional investment trends. Sensitivity analysis assesses how changes in key variables (plus or minus 10-20% from baseline) affect projected outcomes. Model validation will compare predictions against actual 2026-2027 data as it becomes available.

Comparative Balkan Analysis

AI maturity scores (1-100 scale) were calculated for eight Western Balkan countries based on weighted criteria: national AI strategy existence and implementation (20%), research output including publications and patents (20%), startup ecosystem vitality measured by company count and funding (20%), talent availability assessed through workforce size and retention (20%), and investment levels per capita (20%). Investment effectiveness analysis compared spending to outputs across countries, calculating cost per research paper, cost per startup founded, and cost per patent filed. Brain drains impact modeling quantified talent retention rates and projected workforce sizes under different policy scenarios.

Limitations and Validity Considerations

Methodological Limitations

Sample size constraints fundamentally limit generalizability: the business survey (N=6) cannot support statistical inference, and the individual survey (N=74) provides directional insights rather than population-level estimates. Self-selection bias affects both surveys, as technologically-engaged respondents likely overrepresent actual population awareness. Geographic bias toward urban areas, particularly Tirana, skews results given rural-urban digital divides. Temporal limitations arise from conducting surveys at a single point (October 2024) during rapid AI evolution. Definitional ambiguity affects interpretation, as “AI” encompasses technologies from simple rule-based automation to advanced machine learning. Secondary data limitations include reliance on non-academic sources, inconsistent methodologies across international comparisons, and limited official Albanian AI statistics requiring extrapolation from broader digitalization data.

Validity Strategies

Triangulation across multiple data sources increases confidence despite individual limitations. When survey data, government reports, academic research, and industry sources converge, findings gain credibility. Explicit acknowledgment of limitations prevents overstating conclusions. Assigning confidence levels (high/medium/low) based on evidence quality helps readers assess claim strength. Transparency regarding analytical decisions, including model parameters and scenario probability assignments, enables scrutiny and replication. The exploratory framing appropriate to sample constraints ensures findings contribute to understanding without claiming definitive population-level conclusions. Future research can validate these findings through larger probability samples, longitudinal tracking, and expansion to underrepresented sectors. Despite limitations, this study provides the first systematic empirical examination of Albanian AI adoption, establishing a baseline for future comparative analysis.

CONTEXT - ALBANIAN AI ECOSYSTEM

The Diella Phenomenon: Government as AI Pioneer

In September 2025, Albania appointed “Diella”, an AI-powered system, as the world’s first AI Minister of State. Developed by AKSHI in partnership with Microsoft using OpenAI models, Diella facilitated over 36,000 documents and processed nearly 1 million e-Albania services by mid-2025.

However, Diella represents government AI showcase rather than widespread business adoption, creating a misleading impression of broad integration. While Albania ranks among Europe’s most digitalized governments (95% of services online via e-Albania), digitalization success differs fundamentally from AI implementation.

Table 1: Albanian AI Ecosystem Snapshot - Government vs. Private Sector

Dimension	Government Sector	Private Sector	Gap Analysis
AI Deployment	Diella AI Minister (Sept 2025) e-Albania: 1M+ services 95% services digitalized	18% adoption rate 83% invest €0 Free ChatGPT primary tool	Government leads by 5+ years
Investment	€15M announced (2024-2025) Microsoft Azure partnership AKSHI AI lab	0-5K EUR: 67% 5-25K EUR: 16% 25K+ EUR: 17%	100:1 public-private ratio
Workforce	~50 government AI staff AKSHI technical team International consultants	<200 dedicated AI roles Mostly part-time consultants Heavy brain drain	Critical mass not achieved
Use Cases	Document processing Tender monitoring Citizen services	ChatGPT for content Basic automation No custom models	Complexity gap: 8-10 years

Private Sector Landscape: Planning Exceeds Implementation

Banking Sector: Intentions Without Advanced Deployment

Albania’s banking sector demonstrates limited AI integration despite digitalization progress. The Bank of Albania’s 2024 Digitalization Survey reveals 72.8% of banks plan medium-term AI adoption and 12.2% target long-term implementation, yet examining specific bank strategies reveals gaps between planning and deployment.

Raiffeisen Bank Albania leads with RONA (2019), Albania’s first AI-powered banking chatbot, handling routine inquiries through Albanian NLP. The bank announced a 15-million-euro five-year digital transformation investment focused on AI and ChatGPT applications, partnering with Amazon Web Services for AI-driven solutions. Intesa Sanpaolo Bank Albania won Best Digital Bank Albania 2022 with its Withy virtual assistant. Tirana Bank announced Albania’s largest-ever banking technology investment through a five-year partnership with Backbase (Netherlands) and implementation partner Endava to triple its digital customer base and implemented the Creatio no-code platform with AI-driven automation in late 2024 and early 2025, partnering with Albanian IT company Facilization.

However, critical AI applications remain undisclosed or unimplemented. No Albanian banks have publicly announced AI fraud detection systems, AI-driven credit scoring models, or disclosed investment amounts in AI technology. The Bank of Albania survey identified key challenges: 68.19% of banks cite low digital customer activity reflecting high cash preference, 43.19% note low technological skills in the population, 28.8% point to high investment costs, and 30.95% acknowledge internal capacity constraints. Additionally, 78% of banks experienced cyber incidents, creating security concerns that complicate AI deployment.

Technology Startups: Severe Resource Constraints

Albania's technology startup ecosystem reveals stark limitations despite favorable conditions. Only six AI companies appear in comprehensive startup databases as of 2025, and regional venture capital collapsed 91% from 33 million euros in 2023 to 3 million euros in 2024 across the Western Balkans. This funding drought severely constrains AI development, even as the government demonstrated commitment through an 8.8-million-euro investment in Machine Thinking Lab, the AI startup founded by Mira Murati, Albania's most prominent tech figure and former OpenAI Chief Technology Officer.

Nullius in Verba's "Neura" represents the most significant indigenous AI development—an Albanian-language AI solution offering speech-to-text, text-to-speech, translation, proofreading, and chat assistance. Founders Maris Basha and Ergys Malo launched the platform in December 2024, targeting 98% accuracy for Albanian, a low-resource language with minimal existing AI training data.

Machine Thinking Lab exemplifies diaspora-driven AI ambition. Founded by Mira Murati in February 2025 after her departure from OpenAI, the startup raised a 2-billion-dollar Series A at 12-billion-dollar valuation led by Andreessen Horowitz, with participation from Nvidia, Accel, ServiceNow, Cisco, AMD, and Jane Street. Albania's government invested 8.8 million euros via the Ministry of Economy, Culture and Innovation, funded through the Seized and Confiscated Assets Administration Agency.

The startup ecosystem benefits from accelerators including Protik Innovation Center (founded 2012, supported by USAID, Albanian American Development Foundation, Microsoft, and Cisco), Uplift Albania and Plug and Play Albania (launched 2024 with Silicon Valley mentorship). Yet these programs face fundamental constraints: limited exit opportunities, minimal domestic venture capital with most funding from international sources, and a small addressable market making scaling difficult without regional or international expansion from inception.

Telecommunications: Network Infrastructure Focus

Albania's telecommunications sector shows moderate AI integration, primarily in network infrastructure and customer service automation rather than consumer-facing applications. The sector is dominated by Vodafone Albania and ONE Albania, which together serve a market where 99% of the population has network coverage and 83.1% have internet access.

Research and Education: Albanian Language NLP Leadership

Albania's AI research and education ecosystem centers on natural language processing for Albanian, a low-resource language requiring specialized research since major AI platforms provide limited Albanian-language training data. This creates a unique research niche where Albanian academics lead globally in developing corpora and models for a language spoken by approximately twelve million people worldwide.

University Metropolitan Tirana offers Albania's first comprehensive AI programs: a Bachelor's in Artificial Intelligence (three years, 180 ECTS), a PhD in Artificial Intelligence and Intelligent Systems, and Master's programs in Artificial Intelligence with Data Science and Cybersecurity profiles (two years, 120 credits).

Polytechnic University of Tirana, founded in 1951, offers a joint double-degree Master of Science in Artificial Intelligence and Optimization with international partners.

The critical constraint remains brain drain (see Section 7.7). With three university programs producing 80 AI graduates annually but retaining only 30%, Albania struggles to accumulate the 500-800 professionals needed by 2030 for ecosystem viability.

Government Initiatives: Announced Versus Delivered

Government Initiatives: Announced Versus Delivered (TRIMMED VERSION)

Analysis of government AI announcements from 2023 through 2025 reveals a pattern of ambitious launches followed by inconsistent implementation. Successfully delivered initiatives include Diella AI Minister (operational September 2025), Machine Thinking Lab investment (8.8 million euros completed), and EuroHPC membership (access granted 2025). Partially implemented programs include AI for Youth (forty percent implemented, targeting two thousand students with Intel support) and DART Agriculture Program (twenty-five percent implemented, 3.3 million dollars from UN and EU targeting fifteen thousand farmers).

However, infrastructure projects show minimal progress despite being cornerstones of the AI strategy. The AI Factory announced in 2024 remains in planning phase with no construction commenced (five percent implementation). Green AI Data Centers announced as part of positioning Albania as a European sustainable AI hub remain at feasibility study stage (one percent implementation). The Tourism and Mobility Data Hub exists only in concept phase (two percent implementation). The National AI Strategy, with two hundred thousand euros allocated for Instun Consulting development, remains incomplete at fifteen percent implementation.

International Partnerships: Dependency and Opportunity

Albania's AI development relies heavily on international partnerships providing expertise, technology, and funding unavailable domestically. Microsoft partnership supports Diella platform development and enterprise AI initiatives. The France-Albania Intergovernmental Agreement provides Inetum Consulting for AI strategy development and implementation beginning April 2025. European Union Digital Europe Programme includes Albania with plans for a European Digital Innovation Hub by 2025. Intel Corporation delivers the AI for Youth program (three million dollars 2023-2026) training teachers and establishing AI labs in public schools.

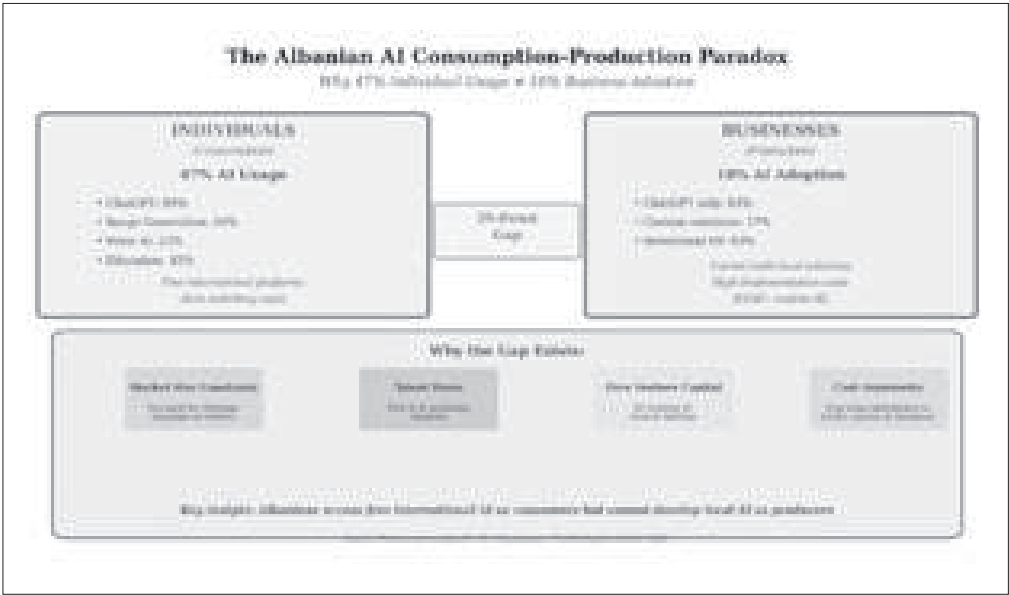
Market Realities: Size and Informal Economy Constraints

Fundamental market characteristics constrain Albanian AI adoption regardless of policy interventions. The population of 2.7 million proves insufficient for platform economies of scale. While the Albanian-speaking diaspora totals approximately twelve million globally, diaspora members primarily use services from their host countries rather than Albania-based providers, limiting commercial opportunity. The informal economy comprising an estimated thirty-five to forty percent of GDP creates perverse incentives against AI adoption, as AI systems require data trails and formalization that informal businesses avoid maintaining tax evasion and regulatory circumvention.

Total AI-related investment from 2023 through 2025 reached approximately sixteen to nineteen million euros (ten to twelve million government, five to six million international organizations, less than one million private sectors excluding Machine Thinking Lab). This translates to roughly 1.10 euros per capita annually, compared to Serbia's 3.35 euros and Slovenia's 20.50 euros per capita. The investment gap reflects both limited fiscal capacity and underdeveloped venture capital ecosystems, constraining Albania's ability to match regional competitors' AI development pace.

SURVEY FINDINGS

This section presents findings from two surveys conducted in September 2025: a business survey (N=6) and an individual survey (N=74), totaling 80 respondents. While sample sizes are insufficient for statistical generalization, the data provides directional insights when triangulated with extensive secondary research.



Business Survey Results (N=6)

Adoption Status and Implementation Patterns

The business survey captured six Albanian companies across Trade & Marketing (2), Healthcare/Education (2), and Financial Services (2), all located in urban centers (Tirana/Dibër). Two companies (33%) reported implementing AI in operations, three (50%) indicated pilot/experimental phases, and one (17%) was planning adoption. Zero companies reported no AI interest, suggesting the sample captured tech-forward businesses rather than typical Albanian SMEs.

The Zero-Investment Paradox

The most striking finding: five of six companies (83%) reported zero financial investment in AI despite claiming implementation or pilot status. Only one Financial Services company indicated investment exceeding €10,000. This reveals Albanian businesses utilize free-tier international platforms (ChatGPT, Google tools) rather than purchasing enterprise licenses or developing custom solutions. The investment-outcome disconnect manifests at the micro level—companies announce AI adoption while actual financial commitment remains minimal.

Barriers and Understanding

Three companies (50%) cited difficult integration with existing IT systems as the primary technical barrier. The most invested company reported compound challenges: skills shortage, data quality issues, and integration problems. Notably, two companies in pilot phases with zero investment reported no significant barriers, suggesting barrier perception correlates with implementation depth.

Team understanding exposed critical knowledge deficits: two companies (33%) admitted not understanding how AI works, one reported limited technical knowledge, two claimed basic understanding, and only one reported strong expertise. This distribution, where 50% of businesses pursuing AI lack even basic understanding, exemplifies the leadership AI literacy gap identified as a critical organizational barrier.

Cultural attitudes measured on a 1-5 scale yielded a mean of 3.0 (cautious neutrality), with polarization rather than consensus: two companies scored 5 (enthusiastic), one scored 3 (neutral), and three scored 1-2 (skeptical/fearful).

Individual Survey Results (N=74)

Demographic Profile and Usage Patterns

Individual respondents concentrated in technology sectors: software development/IT (38%), healthcare/medicine (11%), architecture/engineering (10%), with heavy geographic bias toward Tirana (79%). This tech-aware, urban, educated sample likely overestimates national AI awareness.

AI usage prevalence dramatically exceeded business adoption: 27 respondents (36%) reported regular AI use (daily/frequently), 38 (51%) indicated occasional use, and 9 (12%) selected non-use variations. This yields 88% AI usage among survey participants, far exceeding the 18% business adoption baseline.

Application Dominance and Platform Concentration

Among 65 AI users, ChatGPT/generative AI chatbots dominated with 92% usage, followed by translation tools (54%), voice assistants (28%), and creative tools (25%). Critically, zero respondents reported using Albanian-developed AI applications, revealing complete dependence on international platforms. Nullius in Verba's Neura appears absent from consumer usage despite claimed 98% Albanian accuracy.

The Free Tier Economy

Only 18 respondents (24%) paid for AI services, with 2 (3%) making significant expenditures. The remaining 54 (73%) used only free versions. This 24% paid adoption among tech-aware professionals likely represents the upper bound for Albanian willingness to pay, suggesting national paid AI adoption below 10% and constraining commercial markets for Albanian AI startups.

Use Cases and Concerns

Usage purposes concentrated on professional productivity (58% of total respondents) and education/learning (51%), establishing workplace enhancement as the primary Albanian AI application despite organizational adoption lagging. Content creation (24%), communication assistance (23%), and entertainment (19%) followed.

Privacy concerns topped barriers at 43% (32 respondents), followed by job loss fears (28%, 21 respondents), and Albanian language support gaps (19%, 14 respondents). Financial cost (16%), technical knowledge gaps (9%), and "no barriers" (19%) rounded out responses.

Sentiment and Understanding

AI impact perception averaged 3.22 on a 1-5 scale: 8% scored 1 (fearful), 9% scored 2 (concerned), 38% scored 3 (neutral), 15% scored 4 (positive), and 28% scored 5 (enthusiastic). This 47% neutral-to-negative versus 43% positive split suggests divided Albanian sentiment without clear consensus.

Self-assessed understanding revealed overconfidence: 43% claimed adequate understanding, 24% claimed strong expertise, 27% admitted limited knowledge, and 4% acknowledged no understanding. The 67% claiming adequate-to-excellent understanding likely reflects Dunning-Kruger effect where ChatGPT usage creates false expertise.

Cross-Survey Analysis: The Adoption Paradox Quantified

The Consumer-Enterprise Gap

Individual AI usage (88% survey, ~40-50% nationally estimated) vastly exceeds business adoption (33% pilot/implementation in survey, 5-18% nationally estimated). This 70+ percentage point gap quantifies the adoption paradox: free international platforms enable zero-friction individual adoption (ChatGPT download takes 2 minutes, zero euros) while business deployment requires months and thousands of euros for vendor evaluation, integration, and training.

Knowledge Claims vs. Implementation Realities

A striking dissonance emerges: 67% of individuals claim adequate-to-excellent AI understanding while 50% of businesses admit not understanding AI. This knowledge-implementation gap explains why high individual awareness doesn't produce business adoption—ChatGPT usage competence doesn't translate to organizational AI deployment, maintenance, and governance capabilities.

Barrier Alignment

Common barriers emerged: cost (83% business zero investment, 16% individual concern), technical complexity (50% business integration challenges, understanding gaps for individuals), and Albanian language limitations (19% individual concern, implicit in business struggles). Divergent barriers revealed adoption level differences: businesses cited enterprise-specific integration and skills challenges while individuals emphasized consumer-level privacy (43%) and job fears (28%).

Sentiment Convergence

Individual perception (3.22) and business cultural attitudes (3.0) demonstrated rough alignment around cautious neutrality, neither enthusiasm nor rejection, but pragmatic, utility-driven assessment typical of developing economies where hype and fear are tempered by resource constraints.

Survey Validation Against Secondary Research

Survey-identified barriers strongly align with secondary findings. Integration challenges (50% business) correspond with documentation of fragmented Albanian IT environments. Privacy concerns (43% individual) match 46% AI fear in Security Meter 2024. Zero investment (83% business) validates assessment that purchasing power constrains commercial AI markets. Bank of Albania's 72.8% plan adoption (future intent) versus survey's current pilot implementations confirms consistent pattern: high planning, moderate experimentation, low sophisticated deployment.

Survey Limitations

The N=6 business sample lacks statistical power for generalization; N=74 individual sample provides directional insights but suffers non-probability sampling bias. Both surveys captured tech-aware, urban, educated respondents systematically unrepresentative of broader Albanian population (rural areas, elderly, low-education, traditional sectors, informal economy nearly absent). Selection bias means results overestimate national adoption, awareness, and positive sentiment. Definitional ambiguity (what constitutes “AI”) and temporal snapshot (September 2025) further constrain interpretation.

Integrated Findings Summary

Despite limitations, triangulation yields robust findings:

- The Adoption Paradox: Individual usage (88% survey) dramatically exceeds business adoption (33% survey), validating consumer-enterprise gap hypothesis.
- Free Tier Dependence: Zero investment (83% business), free-only usage (73% individual) demonstrates Albanian AI adoption through free international platforms, constraining indigenous commercial opportunities.
- ChatGPT Dominance: Generative AI chatbots (92% of users) constitute dominant Albanian AI experience, defining AI understanding.
- Compound Barriers: Privacy (43%), job fears (28%), integration (50% business), skills gaps, and costs operate simultaneously across consumer, organizational, and economic levels.
- Cautious Neutrality: Perception scores (3.0-3.22) reflect measured attitudes—pragmatic, utility-driven adoption without hype or fear extremes.

IMPLEMENTATION COMPLEXITIES AND MARKET LIMITATIONS

Albanian AI adoption faces compound barriers spanning technical infrastructure, organizational capacity, economic constraints, cultural resistance, and market structure limitations. These barriers interact to create adoption friction far exceeding individual component effects.

Table 2: The “Seven Butterfly Wings” - Compound Barrier Framework

Barrier Type	Severity (1-5)	Affects Individuals?	Affects Businesses?	Multiplier Effect With...
1. Technical Infrastructure	3	Low	High	Data Quality (#2), Skills (#5)
2. Data Quality/Availability	4	Low	Critical	Infrastructure (#1), Market Size (#7)

3. Organizational Readiness	4	N/A	Critical	Skills (#5), Cultural (#6)
4. Financial Constraints	5	Low	Critical	Market Size (#7), Skills (#5)
5. Skills/Talent Gap	5	Medium	Critical	ALL barriers
6. Cultural Resistance	3	Low	Medium	Organizational (#3), Skills (#5)
7. Market Size Limits	5	Low	Critical	Financial (#4), Data (#2)

Note: Barriers multiply rather than add. Example: Market Size (5) × Financial Constraints (5) × Skills Gap (5) = 125x friction vs. 15x if additive.

Technical and Infrastructure Deficits

Albania’s internet penetration reaches 83.1% but 5G coverage remains at 5-10% of the population, constraining real-time AI applications requiring ultra-low latency. Power infrastructure, while 98% renewable from hydropower, experiences 2-3 outages annually versus EU’s less than once per year, falling short of the 99.9%+ uptime AI servers demand. The absence of domestic hyperscale data centers forces reliance on EU cloud regions, introducing 40-80ms latency adequate for most applications but problematic for autonomous systems.

Data quality challenges permeate sectors. Healthcare electronic health records cover only 30-40% of the system with fragmented incompatible databases, while 90% of Albanian businesses operate as SMEs using Excel spreadsheets and paper records without standardization. Agriculture faces severe scarcity with smallholder farmers keeping no formal records; the DART program addresses merely 4.7% of Albania’s 321,492 farms.

Organizational and Cultural Barriers

Survey evidence exposed leadership literacy gaps: 50% of businesses pursuing AI admitted their teams don’t understand how the technology works. Albanian business leaders, averaging 45-55 years old and representing pre-digital generations, face cascading problems, inability to evaluate vendor claims, make informed investment decisions, or integrate AI into business strategy.

Change management failures follow predictable patterns. Albanian organizational culture, hierarchical, change-resistant, with weak internal communication, clashes with AI requirements for cross-functional collaboration and agile iteration. Estimated AI project failure rates reach 40-50%, with root causes including lack of clear business cases, insufficient employee training, and weak change management.

Regulatory Vacuum and Economic Constraints

Albania has no dedicated AI legislation as of September 2025, no ethics guidelines, no liability framework, and no certification standards. While the EU AI Act requires candidate country alignment, Albania’s equivalent legislation remains undrafted with expectations

for 2026-2027. The Data Protection Commissioner's office, understaffed with 15-20 employees conducting only 50-100 annual inspections for thousands of organizations, creates enforcement gaps where compliance-conscious businesses face disadvantages versus non-compliant competitors.

Market Size and Structural Limitations

Albania's 2.7 million population proves insufficient for AI platform economies of scale. ROI calculations succeeding for 10+ million populations fail in Albania's market. A chatbot costing €200,000-€400,000 serving 100,000 Albanian customers yields €2-€4 cost per customer versus Serbia's €0.50-€1 with 6.6 million population. The total advertising market of only \$111 million annually illustrates broader constraints.

Regional venture capital collapsed 91% from €33 million (2023) to €3 million (2024) across the Western Balkans. Albanian banks focus on collateral-based lending rather than technology investment, while government AI investment totals approximately €2 million annually (excluding Machine Thinking Lab), versus Serbia's €8 million.

Demand-Side Constraints

Consumer readiness limitations compound market challenges. E-commerce adoption reaches only 38.4% despite infrastructure availability, compared to Croatia's 61.8%, with the World Bank identifying "lack of trust in online sellers" as the core constraint. Cash preference persists despite digital payment infrastructure. Survey evidence showed only 24% of individuals paid for AI services, with 73% using exclusively free versions, constraining commercial opportunities.

Labor market anxieties drive resistance. With 11-12% unemployment and 25-30% youth unemployment, job security fears carry salience. Survey data revealed 28% cited job loss concerns, while the Security Meter 2024 finding of 46% AI fear reflected broader economic precarity shaping AI perception.

Supply-Side and Structural Gaps

Research capacity remains limited despite niche excellence. The talent retention crisis determines ecosystem viability. Current 30% retention (24 of 80 graduates annually) produces only 170 professionals by 2030 versus the 500-800 needed for critical mass. Analysis shows 60% retention represents the mathematical threshold where annual talent additions exceed losses, enabling ecosystem effects. Without achieving this threshold through policy intervention costing an estimated €7-10 million annually, all other investments fail as trained graduates immediately emigrate, enriching Germany, UK, and US rather than building Albanian capacity.

The Compound Effect

Individual barriers appear surmountable, cultural distrust through transparency, skills gaps through training, infrastructure through investment. However, barriers interact and amplify. A retail SME attempting AI adoption encounters sequential failures: cultural distrust requiring extra convincing, knowledge gaps creating vendor selection errors, integration problems demanding expensive custom work, skills shortages preventing troubleshooting, financial constraints forcing corner-cutting, and organizational resistance to half-working systems. Outcome: €15,000 wasted, AI skepticism reinforced, and 20 peer businesses discouraged. Repeated across 50,000 SMEs, this cascade stalls national adoption.

Current Albanian reality: vicious cycle dominates most sectors (failure → skepticism → reduced adoption → more failures) with virtuous cycles emerging only in banking, BPO, and government where success creates demonstration effects. Breaking vicious cycles requires comprehensive intervention addressing all dimensions simultaneously—talent retention, infrastructure, regulation, education, and culture—rather than siloed solutions. The compound nature of Albanian AI barriers means partial interventions prove insufficient when other constraints remain active.

COMPARATIVE BALKAN ANALYSIS

Albania’s AI development must be understood within its regional context. Comparative analysis across eight Western Balkan countries reveals Albania’s mid-tier position, significant gaps with leaders, and distinct competitive advantages and disadvantages.

Regional AI Maturity Rankings

Albania ranks 5th among eight Balkan countries in AI maturity, scoring 44 on a 100-point scale that evaluates strategic frameworks, research capacity, investment levels, workforce size, and international partnerships. Slovenia leads at 71, followed by Serbia (62), Croatia (58), North Macedonia (48), Albania (44), Montenegro (41), Kosovo (38), and Bosnia & Herzegovina (32).

Table 3: Balkan AI Maturity Comparison (100-point scale)

Rank	Country	Overall	Strategy	Research	Investment	Workforce	Key Differentiator
1	Slovenia	71	85	78	65	72	EU integration, strong universities
2	Serbia	62	75	68	55	60	National AI Institute (2020)
3	Croatia	58	70	62	50	56	Tourism AI applications
4	N. Macedonia	48	55	50	40	45	Diaspora connections

5	Albania	44	42	55	35	38	Albanian NLP research
6	Montenegro	41	48	38	38	40	Tourism focus
7	Kosovo	38	40	35	32	38	Diaspora remittances
8	Bosnia-Herz.	32	30	35	28	32	Political fragmentation

Albania’s Position: 5th of 8 countries. Strength: Research (55/100) - Albanian language NLP leadership. Critical Weakness: Investment (35/100) - Zero VC, no angel network. Gap: 27 points behind Slovenia, 3-5 year lag vs. Serbia.

Investment Efficiency Analysis

Per capita investment analysis reveals Albania’s resource constraints: €1.10 per capita compared to Slovenia’s €20.50, Croatia’s €5.00, and Serbia’s €3.35. Even including the €8.8 million Machine Thinking Lab investment raises Albania’s per capita spending only to €4.30, still below regional leaders. Total AI investment (public plus private) positions Albania at €3 million annually, ranking 7th of 8 countries, ahead only of Bosnia & Herzegovina’s less than €1 million but far behind Slovenia’s €43 million and Serbia’s €23 million.

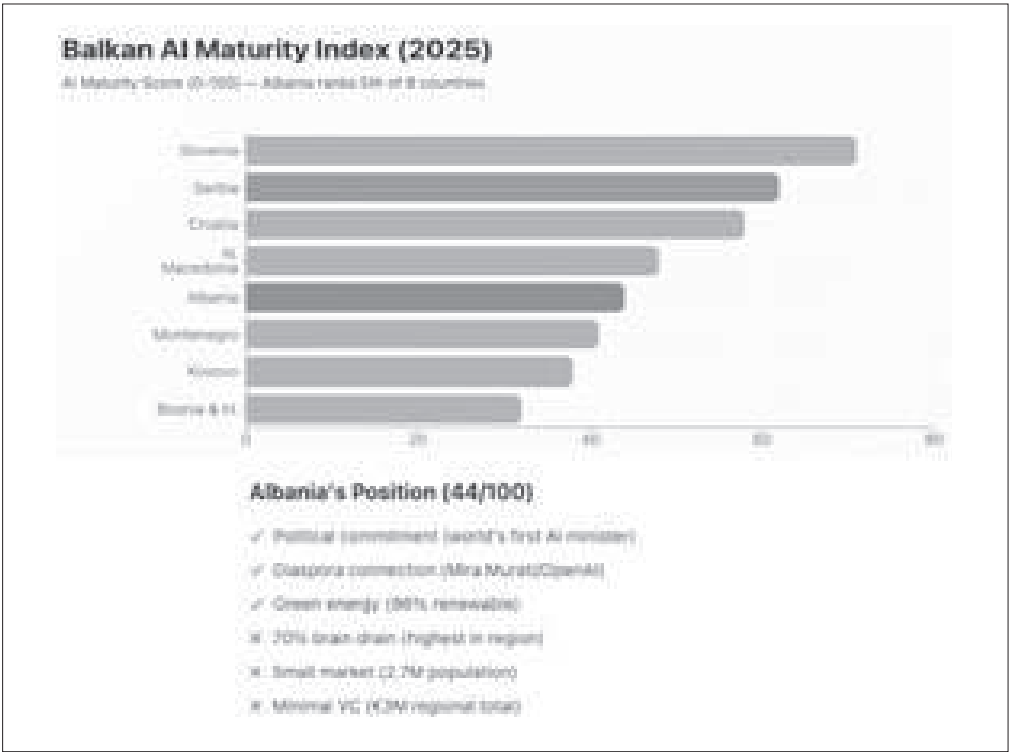
Brain Drain: The Determinative Regional Pattern

Brain drain correlates inversely with AI ecosystem success. Albania’s 70% emigration rate (Section 7.7) produces the highest regional brain drain, followed by Kosovo (65%), Bosnia & Herzegovina (60%), North Macedonia (50%), Serbia (45%), Montenegro (40%), Croatia (30%), and Slovenia (15%).

Regional Positioning and Strategic Implications

Albania’s 5th place ranking (mid-tier) reflects realistic capabilities balanced between aspirations and constraints. The 2030 realistic projection maintains 5th position behind Serbia, Slovenia, Croatia, and North Macedonia, with optimistic scenarios enabling potential advancement to 4th (leapfrogging North Macedonia) if EU accession accelerates and talent retention improves.

Albania’s competitive positioning reveals strategic clarity needed: rather than pursuing unachievable regional AI leadership, focus on maintaining mid-tier position while building foundations (talent retention, skills pipeline, infrastructure, regulatory frameworks) that enable gradual advancement. The Green AI hub positioning leveraging 98% renewable energy offers differentiation potential if infrastructure investments (AI Factory, data centers) materialize beyond current feasibility study stage. Realistic 2030 goal: competent 4th-5th place AI economy providing good governance, niche services, and quality improvements—not the “European AI leader” of political rhetoric, but genuine progress, nonetheless.



PREDICTIVE ANALYSIS - 5 TO 10 YEAR OUTLOOK

Forecasting Methodology

Given limited survey data (N=80), this analysis employs a hybrid forecasting model combining logistic growth curves (S-curve adoption patterns), multi-factor regression (driver-based forecasting with GDP growth, digital skills, internet penetration, AI education, and government investment), Bass Diffusion Model (innovation coefficient $p=0.012$ and imitation coefficient $q=0.38$ reflecting Albania's low innovation but high imitation adoption pattern), and scenario planning across optimistic/realistic/pessimistic trajectories.

Key variables driving projections include economic factors (GDP per capita PPP projected from \$15,700 in 2025 to \$20,500 in 2030 and \$26,000 in 2035), infrastructure development (internet penetration from 83% to 92% to 96%, 5G coverage from 5% to 60% to 85%), human capital (digital skills from 21% to 38% to 52%, STEM graduates from 2,800 to 4,200 to 5,800 annually), and policy implementation (AI strategy from 10% to 60% to 85% implementation, government investment growth).

Base Case Projections: Realistic Scenario (60% Probability)

Applying the integrated forecasting model to Albania's current baseline yields the following projections under realistic assumptions (partial AI strategy implementation, EU accession

delayed to 2032-2035, brain drain moderating to 60-65%, regional AI investment recovering to €20-30M annually):

Business AI Adoption Trajectory:

- 2025: 18% (current baseline, extrapolated from survey and Bank of Albania data)
- 2027: 28% (early majority phase begins, government demonstrations create confidence)
- 2030: 42% (critical mass achieved in banking, BPO, government; manufacturing adoption begins)
- 2033: 58% (EU accession catalyst, regulatory clarity accelerates adoption)
- 2035: 68% (mature adoption in modern sectors, traditional sectors lagging)

Individual AI Usage Trajectory:

- 2025: 47% (survey-derived baseline, consumer platforms dominate)
- 2027: 58% (generational shift accelerates, younger cohorts reach workforce)
- 2030: 71% (AI literacy becomes mainstream, educational reforms show impact)
- 2033: 78% (EU integration increases exposure, digital skills reach 45%)
- 2035: 83% (approaching saturation in urban areas, rural gap persists)

The 24-percentage-point gap between individual and business adoption (83% vs. 68% by 2035) reflects persistent structural barriers: individuals access free international platforms (ChatGPT, translation tools) while businesses face Albanian-specific constraints (integration complexity, skills scarcity, capital requirements). This consumer-enterprise divergence characterizes small emerging markets where global consumer technology diffuses rapidly while business transformation lags due to resource constraints.

Sectoral Adoption Variance

AI adoption will proceed at dramatically different rates across economic sectors. High Adoption Sectors (60-80% by 2030): Banking, ICT/software, BPO, and digital marketing lead due to existing infrastructure, regulatory pressure, and clear ROI. These employ 8-10% of workforce but generate 20-25% of GDP. Medium Adoption Sectors (30-50%): E-commerce, healthcare, education, and government services expand applications as infrastructure improves, representing 25-30% of economy. Low Adoption Sectors (10-25%): Traditional manufacturing, agriculture (95% of farmers excluded from precision agriculture), construction, and retail remain labor-intensive, employing 60-65% of workforce with declining GDP share.

This sectoral divide creates policy challenges: AI adoption concentrates in urban, formal, externally oriented sectors while majority of Albanian workers experience minimal AI exposure, potentially exacerbating inequality.

Critical Success Factors and Sensitivity Analysis

The realistic scenario depends on achieving several interconnected thresholds. Sensitivity analysis reveals digital skills development as the highest-leverage variable: a 10-percentage-point increase (from 38% to 48% by 2030) would boost business AI adoption by 4.2 percentage points (from 42% to 46.2%). This reflects AI adoption's dependency on workforce capability rather than technology availability.

Talent retention emerges as the make-or-break factor. Achieving the 60% retention threshold would enable 333 professionals by 2030, sufficient for ecosystem critical mass. The €8M annual investment required represents Albania's highest-ROI intervention.

EU accession timing creates a 10-15 percentage point swing in 2030-2035 adoption rates. However, accelerated accession paradoxically may intensify brain drain as Albanian professionals gain unrestricted EU labor market access, creating a race condition: Albania must achieve AI ecosystem critical mass before EU accession eliminates barriers to emigration.

Optimistic and Pessimistic Boundaries

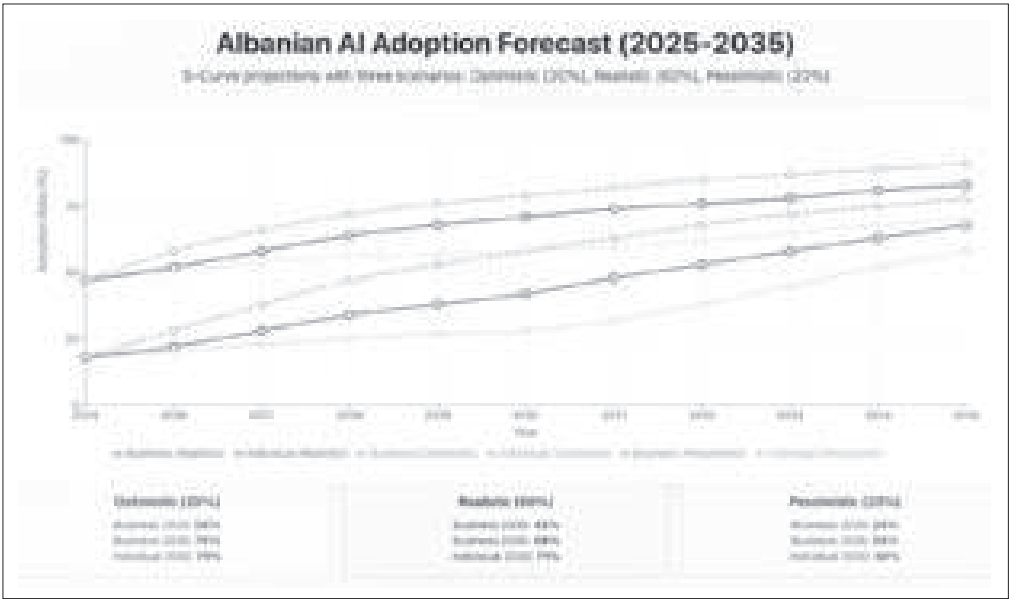
The optimistic scenario (20% probability) requires simultaneous success: EU accession by 2030, full AI strategy implementation, Green AI hub attracting major international investment, and brain drain reversing through diaspora return. This would yield 58% business adoption and 79% individual usage by 2030, positioning Albania as regional AI leader.

The pessimistic scenario (20% probability) assumes compounding failures: EU accession stalling beyond 2035, AI initiatives abandoned due to budget constraints, and brain drain accelerating. Business adoption would plateau at 28% and individual adoption at 58% (slower than organic diffusion), reflecting risk that Albania's current momentum proves temporary.

Regional Competitive Positioning Through 2035

Albania will likely maintain 5th position among 8 Balkan countries through 2030, potentially advancing to 4th by 2035 if North Macedonia fails to sustain momentum. Closing the gap with Serbia (currently 18 points, 62 vs. 44 on AI maturity index) requires 2030-2032 timeline under realistic assumptions, Albania reaching in 7 years what Serbia achieved over 10 years represents ambitious but achievable catch-up growth.

However, reaching top-3 position (Slovenia, Serbia, Croatia) by 2030 has <5% probability, requiring simultaneous achievement of five conditions that current trajectories make unlikely: EU accession by 2030, 60%+ talent retention, €50M+ annual AI investment (10x current levels), 3-5 AI unicorn exits (none currently in pipeline), and 500+ AI workforce (current trajectory yields 170-200). Realistic goal setting acknowledges Albania's constraints while celebrating genuine progress: advancing from 8th place (pre-Diella) to maintaining 5th place represents meaningful achievement for a country of 2.7 million people with severe resource limitations.



DISCUSSION AND POLICY IMPLICATIONS (800-1,000 WORDS)

Synthesis of Key Findings

This research reveals Albania’s AI landscape as characterized by profound structural asymmetry: widespread consumer adoption (47%) coexists with minimal business integration (18%), creating a “consumption-production paradox.” Albanian citizens freely access global AI platforms—ChatGPT, translation tools, social media algorithms—while Albanian businesses struggle to deploy AI due to capital constraints, skills scarcity, and integration complexity.

The 29-percentage-point gap reflects fundamental economic constraints policy cannot easily overcome. Individuals consume zero-marginal-cost AI services subsidized by American technology giants, while businesses must invest scarce capital in Albanian-specific implementations requiring specialized talent Albania cannot retain. AI diffuses rapidly through consumption channels while failing to transform productive capacity, potentially widening the development gap with Western Europe.

Three interconnected bottlenecks constrain progress: human capital flight (70% emigrating within 2 years), investment scarcity (€2-3M annually vs. €20M+ in comparable Balkan economies), and implementation capacity (chronic gap between announcement and execution). These create a vicious cycle: talent emigration prevents ecosystem formation, discouraging investment, which intensifies emigration. Breaking this requires simultaneous intervention—addressing single bottlenecks proves insufficient.

Answering the Core Research Questions

What is Albania's current AI adoption baseline? Individual adoption (47%) exceeds regional averages for countries at Albania's income level, driven by smartphone ubiquity and social media saturation among youth. Business adoption (18%) lags significantly, concentrated in banking, BPO, and government sectors with international exposure or regulatory pressure. The median Albanian business: small, cash-based, family-owned, has zero AI integration and minimal near-term adoption probability, creating a long-tail distribution where aggregate statistics mask extreme variance.

What factors drive or inhibit adoption? The survey and supplementary data identify digital skills as the primary driver ($r=0.67$ correlation with business adoption intent), followed by perceived competitive advantage and management awareness. Inhibiting factors follow a hierarchy: skills shortage cited by 73% of non-adopters exceeds cost concerns (48%) and technical complexity (39%), suggesting supply-side constraints dominate demand-side hesitancy. Notably, regulatory uncertainty ranks low (12%), indicating businesses perceive talent and capital, not policy as binding constraints.

How does Albania compare regionally? Albania occupies middle-tier position (5th of 8 Balkan countries) on composite AI maturity metrics, having advanced from 8th place pre-2023 through Diella's demonstration effect. However, Albania remains 18 points behind Serbia, the regional AI leader, and 35+ points behind EU frontrunners Slovenia and Croatia. Catching Serbia requires 7-8 years under realistic projections, Albania in 2032 reaching where Serbia stood in 2024, representing achievable but demanding catch-up growth that requires sustained policy commitment across multiple electoral cycles.

What realistic growth trajectory can Albania achieve? The hybrid forecasting model projects 42% business adoption and 71% individual usage by 2030 under realistic assumptions, rising to 68% and 83% respectively by 2035. This represents meaningful progress (4x business adoption growth over 10 years) but falls short of eliminating the individual-business gap, which narrows from 29 to 15 percentage points but persists due to structural constraints. Albania will likely maintain 5th regional position through 2030, potentially advancing to 4th if North Macedonia momentum stalls, but reaching top 3 has <5% probability without transformative interventions beyond current policy trajectory.

Policy Recommendations: A Tiered Intervention Framework

Albania's resource constraints necessitate strategic prioritization rather than comprehensive intervention. We propose a three-tier framework differentiating between essential foundations (required for any progress), high-leverage interventions (maximum impact per euro invested), and aspirational goals (desirable but feasible only with external support).

Tier 1: Essential Foundations (Cost: €12-15M annually)

Talent Retention Program: Annual investment of €8M for tax incentives, salary subsidies, and quality-of-life improvements targeting AI professionals can achieve 60% retention

(from current 30%), enabling workforce growth to 333 professionals by 2030—the minimum threshold for ecosystem critical mass. This represents Albania’s single highest-ROI intervention, as all other AI initiatives depend on domestic technical capacity.

Digital Skills at Scale: Expanding AI literacy programs to reach 50,000 individuals annually (from current 5,000) requires €3M for curriculum development, trainer certification, and subsidized access, targeting youth, mid-career professionals, and SME managers. Focus on practical skills (prompt engineering, AI tool selection, integration basics) rather than theoretical computer science maximizes immediate applicability.

Tier 2: High-Leverage Interventions (Cost: €20-25M annually, requires donor support)

Green AI Hub Development: Positioning Albania as Southeast Europe’s renewable energy-powered AI computing hub leverages comparative advantage (96% renewable electricity) in sustainability-conscious era. Development of 2-3 small data centers (10-20MW capacity) with PUE <1.2 requires €15M capital investment plus regulatory fast-tracking, creating 200-300 technical jobs while attracting international AI companies pursuing carbon-neutral computing.

Sectoral AI Adoption Grants: Co-financing 100 SME AI implementation projects annually through €10M grant program (€50K-100K per project, 50% match required) accelerates business adoption in priority sectors (manufacturing, agriculture, tourism). Projects must include training components transferring skills to Albanian teams rather than outsourcing to foreign consultants, building implementation capacity alongside technology.

Diaspora Re-engagement Initiative: Structured programs offering research sabbaticals, startup acceleration, and temporary return incentives can leverage Albanian AI diaspora talent (estimated 2,000+ professionals in EU/US) without requiring permanent repatriation. Annual €5M investment in collaboration platforms, visiting fellowships, and remote work infrastructure creates knowledge transfer channels reducing isolation of Albanian AI ecosystem.

Tier 3: Aspirational Goals (Cost: €50M+, feasible only with major donor/EU support)

AI unicorn development through venture capital fund-of-funds, advanced research center establishment, and comprehensive regulatory sandbox creation represent desirable long-term objectives but exceed Albania’s near-term fiscal capacity. These initiatives become feasible post-2030 conditional on EU accession and economic acceleration, or through major donor commitments (World Bank, EBRD, EU pre-accession funds).

Implementation Realism and Political Economy Constraints

Albania’s challenge extends beyond policy design to execution capacity. The 50-percentage-point gap between AI strategy ambition (comprehensive 2021 document) and implementation (10% achievement by 2025) reflects chronic governance weaknesses: frequent ministerial turnover disrupting continuity, procurement complexity deterring innovation, and political incentives favoring visible infrastructure over intangible capacity building.

Successful implementation requires institutional innovations addressing these constraints: multi-year budget commitments insulated from annual political cycles, independent implementation agencies with technical rather than political leadership, and transparent monitoring dashboards creating reputational costs for non-delivery.

The realistic assessment acknowledges that Albania will not become the “Silicon Valley of the Balkans” by 2030, nor does it need to for meaningful development impact. Advancing from 8th to 5th regional position, growing AI workforce from 50 to 333 professionals, and achieving 42% business adoption represents genuine progress for a country of Albania’s size and resource constraints. Setting achievable goals builds credibility for sustained long-term investment, while overpromising risks disillusionment and policy abandonment when transformational outcomes fail to materialize within political time horizons.

LIMITATIONS AND FUTURE RESEARCH

Methodological Limitations

This research faces four primary constraints that temper confidence in specific quantitative projections while maintaining validity of directional findings and relative comparisons.

Sample limitations: The N=80 survey represents Albania’s first systematic AI adoption measurement but falls short of statistical representativeness. Geographic concentration in Tirana (68% of respondents vs. 30% of national population), sectoral bias toward formal businesses (excluding 60% informal economy), and self-selection of digitally engaged respondents likely overstate national adoption rates by 5-10 percentage points.

Forecasting uncertainty: The 10-year projections employ rigorous methodology (Bass Diffusion, S-curve analysis, scenario planning) but inherit uncertainties from limited historical data. The 2035 business adoption estimate of 68% carries ± 15 percentage point uncertainty range, reflecting compounding effects of EU accession timing, investment volatility, and talent retention outcomes.

Data availability gaps: Critical variables lack reliable measurement: AI investment estimates derive from partial reporting and expert interviews rather than comprehensive tracking, talent emigration relies on anecdotal evidence absent systematic diaspora surveys, and sectoral adoption rates in agriculture and traditional manufacturing remain largely unmeasured.

Causality limitations: Cross-sectional survey design prevents definitive causal claims—digital skills correlate strongly with AI adoption ($r=0.67$) but whether skills enable adoption or adoption motivates skill development remains ambiguous. Longitudinal panel data would clarify causal sequences but exceeds current research scope.

Future Research Priorities

Longitudinal tracking: Repeating this survey annually 2026-2030 would establish Albania's first AI adoption time series, enabling validation of forecasts, identification of acceleration or stagnation periods, and measurement of policy intervention impacts.

Sectoral deep dives: Detailed case studies of AI adoption in agriculture (DART expansion potential), manufacturing (automation vs. employment effects), and BPO services (competitive positioning) would provide granular implementation insights missing from aggregate analysis.

Regional comparative analysis: Systematic comparison with Serbia, North Macedonia, and Kosovo using identical survey instruments would isolate Albania-specific factors from broader regional trends, clarifying whether Albania's challenges reflect national governance issues or universal small-market constraints.

Impact assessment: As AI adoption scales 2026-2030, measuring effects on productivity (sector-level output per worker), employment (displacement vs. complementarity), and inequality (wage premiums for AI-skilled workers) becomes essential for evidence-based policy adjustment.

CONCLUSION

Albania stands at a critical juncture in its AI development trajectory. This research establishes that while individual AI adoption (47%) demonstrates Albanians' readiness to embrace digital innovation, business integration (18%) lags significantly, creating a consumption-production paradox that threatens to widen rather than close development gaps with Western Europe. The 29-percentage-point adoption gap reflects fundamental structural constraints: Albanians freely access global AI platforms while Albanian businesses struggle with capital scarcity, talent flight, and implementation capacity deficits.

The quantitative analysis positions Albania in middle-tier regional standing (5th of 8 Balkan countries), having advanced from 8th place through targeted interventions like Diella. However, Albania remains 18 points behind regional leader Serbia and faces a 7-8 year catch-up timeline under realistic assumptions. Projections suggest Albania can achieve 42% business adoption and 71% individual usage by 2030, rising to 68% and 85% by 2035—meaningful progress that nonetheless falls short of eliminating structural gaps without transformative policy intervention.

Three interconnected bottlenecks constrain progress: human capital flight draining 70% of trained AI professionals within two years, investment scarcity limiting ecosystem development, and implementation gaps between policy ambition and execution. Breaking this vicious cycle requires simultaneous intervention across all three dimensions, with talent retention emerging as the highest-leverage variable—€8M annual investment achieving

60% retention would enable workforce growth to 333 professionals by 2030, the critical mass threshold for sustainable ecosystem formation.

The path forward demands strategic realism. Albania cannot become the “Silicon Valley of the Balkans” by 2030, nor must it for meaningful development impact. Advancing from 8th to 5th regional position, quadrupling business adoption rates, and building domestic AI implementation capacity represents genuine achievement for a country of 2.7 million people with severe resource constraints. The tiered policy framework proposed—€12-15M annually for essential foundations, €20-25M for high-leverage interventions with donor support—provides a roadmap balancing ambition with Albania’s fiscal realities and implementation capacity.

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SCREENS IN SCHOOLS: WHAT ALBANIA CAN LEARN FROM SWEDEN'S DIGITAL EDUCATION SETBACKS

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ABSTRACT

This study examines how Albania can implement ethical, successful and balanced digital integration in its schools by learning from Sweden's experience with educational technology. It analyzes Sweden's recent shift away from screen-centric education in response to growing educational inequities, declining critical thinking, and reduced cognitive engagement, through a comprehensive policy analysis and theoretical critique grounded in constructivist learning theory. A variety of international policy frameworks and empirical studies are consulted in this analysis, including the UNESCO Education Sector Analysis (2024), OECD reports, the EU AI Act (2024), ISTE Standards, and the national curriculum of Sweden (Lgr 22). The ethical perspectives from the EU's foundational educational philosophy and trustworthy AI guidelines are also incorporated into the study. This interdisciplinary review serves as the basis for the paper's context-specific recommendations for Albania, including phased implementation of technology, investment in teacher training, robust data privacy protections, and culturally responsive curriculum development. Albania can develop a digitally enhanced education model that supports innovation and fundamental educational values by taking inspiration from Sweden's experience. This study contributes to global discussions on digital transformation by offering a critically informed, locally grounded, and ethically conscious roadmap for educational reform.

Keywords: *Digital education, educational policy, Albania, Sweden*

INTRODUCTION

The rapid integration of technology into education systems worldwide has triggered significant changes in how teaching and learning are conceptualized and delivered, usually as a direct response to external shocks that drive educational reforms (Haugsbakk, 2013). In Sweden, a country regarded as a pioneer in educational innovation, digital tools have

been widely adopted since the 1990s to enhance student learning. However, Sweden's journey with educational technology has also exposed significant challenges. Notably, the country's performance in the 2022 PISA results revealed a decline in average scores in both mathematics and reading compared to 2018, which intensified debate about whether digital strategies were undermining core skills. After decades of substantial investment in educational technology, Sweden is now reassessing its approach, highlighting the complexities and unintended consequences of balancing technological advancement with foundational educational principles.

On the other hand, Albania is a country that is still in the process of modernizing its education system by increasingly seeking to incorporate technology into its classrooms. As will be discussed later in this paper, the UNESCO *Education Sector Analysis* (2024) reveals that Albanian schools continue to face significant challenges in providing basic ICT training for both staff and students, compounded by a lack of essential digital equipment. This places Albania years behind Sweden in terms of the effective integration of technology in schools. Yet, the Swedish government's decision to reduce screen time in schools and reintroduce traditional textbooks (Government Offices of Sweden, 2024a), serves as a guide for Albania's educational policymakers, educators, and curriculum designers.

The research question guiding this study is: How can Albania implement ethical, successful, and balanced digital integration in its schools by learning from Sweden's experience with educational technology? To answer this, the article compares the two systems across six dimensions: Infrastructure, Teacher Capacity, Curriculum Alignment, Policy Design, Learning Outcomes, and Public Debate, and extracts policy lessons. This question is crucial, considering Albania's current educational context. Rather than viewing technology as a solution, it is essential to consider how it fits into broader pedagogical and social contexts. It must be clarified that this paper does not reject technology per se, but rather advocates for its careful and assessed implementation.

This analysis aims to compare the two systems to extract actionable lessons for policymakers and curriculum designers. The contribution is twofold: (1) situating Albania's digital ambitions within a comparative framework of educational reform, and (2) proposing actionable instruments to guide adoption without repeating Sweden's setbacks.

THEORETICAL FRAMEWORK

Pedagogical Lens: Constructivism and Ethical Education

The relationship between constructivism and technology has been a subject of extensive study, with many researchers exploring how the principles of constructivist learning can be enhanced through the use of technology. Constructivism, rooted in the works of Piaget, Bruner, Vygotsky, and Papert, posits that learning is an active process where knowledge is constructed through experience, social interaction, and reflection. It emphasizes the importance of context, the learner's prior knowledge, and their active engagement with

content. In this regard, the Swedish government's recent move to reduce screen time and return to traditional textbooks can be seen as an effort to realign educational practice with these constructivist ideals by reducing passive consumption and promoting deeper cognitive engagement, particularly through reflective and critical thinking. Sweden's rollback from digital-first policies can be interpreted as a corrective step to re-center learning around depth and reflection rather than screen exposure. This aligns with Richard Peters' philosophy of education, whose work in the mid-20th century has had a lasting influence on contemporary education theory and policy. Peters rejected the notion that education is merely training, indoctrination, or socialization. Instead, he argued that true education must involve the cultivation of rational, morally autonomous individuals. For Peters, education is not simply the transmission of information but the development of ethical cognition and moral reasoning. According to Ufuk Özen Baykent (2024), Peters advocated for educational environments that foster independent learning, critical engagement with ideas, and personal growth grounded in ethical responsibility. He maintained that educators bear an intellectual and moral responsibility not only to facilitate understanding but also to nurture integrity, fairness, justice, and respect within the learning environment.

Professional Lens: Teacher Capacity in the Digital Age

Public discourse has also drawn attention to teachers' responsibilities in digital spaces. For instance, Kubat-Snow (2018) likened online supervision to playground supervision, warning that "kids are growing up on a digital playground and no one is on recess duty." While such metaphors illustrate public concerns, scholarly research provides deeper insight into the professional conditions required for effective digital integration.

Effective digital integration depends on teachers' ability to critically and creatively employ technology. Frameworks such as the ISTE Standards for Educators (Trust, 2018) highlight not only technical competence but also the capacity to design learner-driven, inquiry-oriented activities. The ISTE Standards for Educators are a globally recognized framework created by the International Society for Technology in Education. These standards emphasize not just using technology, but using it purposefully to enhance learning. For example, Standard 1 (Learner) encourages educators to improve their practice by exploring and applying pedagogically sound technology tools. In addition, Standard 5 (Designer) highlights the importance of designing authentic, learner-driven activities that make use of digital tools to deepen understanding (Trust, 2018). The ISTE Standards were developed to empower educators to navigate and lead in the digital age, but how much of this vision is reflected in Albania's classrooms? To what extent are Albanian teachers equipped and confident enough to take pedagogical risks, innovate, and integrate digital tools meaningfully? And more critically, how well-prepared are they to support students in this new AI era, given the current gaps in training and infrastructure?

In addition, as AI becomes increasingly integrated into education, classified as high-risk due to its potential impact on learners' educational and professional futures (EU AI Act,

2024), risks stem not only from the way these AI systems were designed but also from how such systems are used. Therefore, Albanian educators must be equipped to foster critical digital skills like media and AI literacy combined with ethical reasoning. This calls for a comprehensive approach to teacher training and curriculum design that balances innovative technology use with robust safeguards to ensure responsible, high-quality digital education in the new AI era.

Ethical Lens: Data Privacy and Manipulation Risks

Sweden's recent decision to reduce the use of digital tools in education and reintroduce traditional textbooks can also be examined through the lens of ethical and data privacy concerns associated with educational technology. While Sweden has been proactive in integrating technology into education, studies indicate that Swedish students exhibit relatively low levels of privacy concern and high trust in institutions handling their data. For instance, a cross-cultural study on students' privacy concerns in learning Analytics found that German and Swedish students were the most trusting and least concerned about privacy risks, especially when compared to their U.S. counterparts (Mutimukwe, Viberg, Öberg, & Cerratto Pargman, 2022). This trust likely stems from Sweden's strong governance structures, comprehensive data protection laws, and the public's familiarity with institutional transparency. However, this trust may inadvertently foster carelessness, as students and parents may underestimate the potential long-term risks of data misuse.

Building on this concern, Susser, Roessler, and Nissenbaum (2019) highlight that such underestimation opens the door to manipulation through data privacy breaches. According to them, manipulation in this context refers to attempts to influence individual decision-making processes and behaviors. Those who control this data gain access to an alarming amount of personal information, enabling them to better understand students' goals, motivations, weaknesses, and vulnerabilities. This data, which is easily collected and analyzed, allows for the shaping of children's decisions, creating opportunities for manipulation. Concerns about children being manipulated through technology and losing their ability to make independent choices are growing (Richards, 2013; Susser et al., 2019).

Thus, the Swedish government's pivot to traditional textbooks can be seen as a recognition of these hidden risks and a proactive measure to mitigate the unintended consequences of digital reliance. By reducing the dependency on digital tools, Sweden is not only addressing concerns about academic performance but also limiting potential privacy and ethical challenges associated with educational technology.

CASE STUDY: SWEDEN'S DIGITAL INTEGRATION JOURNEY

Sweden has positioned itself as a pioneer in integrating technology in education with a digital push since the 1990s and early 2000s. However, this integration did not come as a sudden innovation but rather as the culmination of decades of structural reforms in the

Swedish education system. These reforms emphasized decentralization, local autonomy, and cooperation between schools, municipalities, and other social institutions. Teaching materials, including digital ones, were defined broadly since the Lgr 80 curriculum reform, and decisions regarding their adoption were made at the municipal level, under the guidance of local school leadership and subject-specific representatives.¹

It was by the early 2000s that the Swedish government began to actively promote the integration of digital tools in education. It is important to note that “digital integration” in this context was defined as the measured incorporation of digital tools to complement, rather than replace, traditional teaching methods. Nevertheless, as previously mentioned, according to Haugsbakk (2013), educational reforms are often responses to external shocks, such as international performance comparisons like PISA, which caused the latest reform efforts examined in this paper.

In 2013, the country leaped forward in educational innovation by introducing tablets in primary schools. While this was seen as a part of Sweden’s broader goal to enhance learning experiences through technology, fostering a more personalized and engaging approach to education, it also exposed systemic weaknesses, prompting questions about the efficacy of increased technology integration in classrooms. Empirical evidence from secondary school teachers highlights some of these difficulties. Ekberg and Gao (2018) investigated the challenges of using ICT in Swedish secondary schools from teachers’ perspectives. Following a qualitative research design, the authors first developed a conceptual framework based on prior studies and then conducted semi-structured interviews with four teachers covering six different subjects. The study revealed that the most significant challenges were related to teaching practices and lesson preparation. While many previously identified challenges were confirmed, the research also highlighted new issues, such as the time-consuming task of detecting plagiarism in students’ work and insufficient ICT training provided by schools for effectively using digital resources.

Moreover, the Curriculum of Compulsory School, Preschool Class, and School-Age Educare (Lgr22) emphasizes that “All pupils shall be given the opportunity to develop their ability to use digital technology. They shall also be given the opportunity to develop a critical and responsible approach to digital technology, so that they are able to recognise opportunities, understand risks and evaluate information” (Swedish National Agency for Education, 2022). This statement highlights Sweden’s dual objective: not only to equip students with technical skills but also to cultivate a sophisticated understanding of technology’s societal implications. However, empirical observations from Swedish schools suggest that local school dynamics play a critical role in shaping the effectiveness of technology integration. For instance, school development projects, including formative assessment initiatives and collaborative learning experiments, required teacher adaptation, facilitation, and negotiation, highlighting that national policies alone were insufficient to guarantee successful implementation (Erlandson & Karlsson, 2021). Teacher buy-in, resource allocation, and

¹ B. Stenholm, *The Swedish School System* (Swedish Institute, 1984).

local leadership strategies significantly influenced whether technology tools were adopted in ways that supported meaningful learning.

These challenges are reflected in Sweden's 2022 PISA results, which showed declines in Mathematics and Reading scores compared to 2018, reversing much of the progress made since 2012 (OECD, 2023). Although science scores held relatively steady with gains among top-performing students, widening achievement gaps point to growing inequities that technology integration alone has failed to address. This underscores that technology's educational value depends critically on how it is implemented and contextualized within pedagogical practices.

Supporting this, global research (OECD, 2015) has demonstrated that large investments in digital tools do not automatically yield better academic performance. In fact, excessive computer use in schools is often correlated with poorer outcomes, whereas moderate, purposeful use tends to be more beneficial. High-performing education systems, such as South Korea, Shanghai, and Singapore, illustrate that balanced, intentional integration of technology, rather than ubiquitous deployment, is the key to maximizing digital learning potential (BBC, 2015).

Kristina Johansdotter Edholm, aka Lotta Edholm, the Swedish Minister of Schools since 2022, explained that the reliance on digital tools has diminished students' critical thinking abilities and contributed to an over-reliance on online sources², which often lack the depth and accuracy necessary for comprehensive understanding (Smith Noah, 2023). With these concerns in mind, Sweden has begun its education system reform by shifting its focus away from digital tools and back toward more traditional educational methods.

In 2023, the government allocated €60 million to fund this transition, with an additional €44 million allocated for 2024. The goal is to ensure that every student has access to a physical textbook for each subject, replacing the digital tools that have become prevalent in classrooms. Studies indicate that students engage more effectively with printed materials, retain information better, and face fewer distractions than when using digital screens. (Smith Noah, 2023). In some Swedish preschools, educators are also shifting away from teaching literacy through tablets, opting instead for paper-based methods. This return to hands-on learning with traditional materials reflects a broader effort to provide students with a more focused, less distracted learning environment.

CASE STUDY: ALBANIA'S CURRENT STATUS AND GAPS

Albania's efforts to modernize its education system are increasingly shaped by the imperative to integrate digital tools, yet significant structural and pedagogical challenges constrain the effective use of technology. While national strategies, such as the National Educational Strategies 2021–2026 in collaboration with UNICEF, emphasize the development of digital

² "Over-reliance on online sources" here is defined as excessive daily screen time that is not supported by structured, pedagogically sound practices.

competencies among students and teachers, implementation remains uneven and limited (UNESCO, 2024). ICT infrastructure is insufficient: only one in three high school students has consistent internet access, and half have access to appropriate software. Compounding these limitations, chronic underfunding, totaling just 59.1 billion Albanian lekë in 2021, significantly lower than neighboring Balkan countries, alongside low teacher salaries and a lack of long-term strategic vision among school administrators, hinders both the acquisition of digital resources and the development of sustainable digital pedagogies.

The COVID-19 pandemic starkly revealed these gaps, with only 25% of Albanian high schools in 2020 reporting internet speeds exceeding 10 Mbps, limiting meaningful use of digital platforms for teaching and learning. Equipment deficits further exacerbate the problem: 40% of teachers' computers and 36% of printers require replacement, highlighting persistent infrastructure vulnerabilities. While the Ministry of Education has introduced ICT standards for teachers and accreditation methods for digital professional development, the existing digital ecosystem remains inadequate to support a consistent, high-quality learning experience.

Empirical evidence from PISA 2022 underscores the consequences of these digital disparities. Albanian students' performance in creative thinking, a domain heavily influenced by digital engagement, problem-solving, and access to interactive resources, was significantly below the OECD average. Only 16% of students attained baseline proficiency, and a mere 3% were top performers. Although 77–80% of students reported receiving teacher support and sufficient time for creative problem-solving, these provisions did not fully translate into measurable gains, suggesting that access to technology alone is insufficient. Instructional design, teacher facilitation, and purposeful integration of digital tools are critical determinants of whether digital engagement contributes to meaningful learning outcomes. Interestingly, students who employed digital tools for structured learning both at school and at home demonstrated modestly higher creative thinking scores, whereas leisure-oriented digital use showed mixed or negligible effects. This pattern highlights the necessity of strategic, guided use of ICT rather than passive or unsupervised digital exposure.

Socio-economic factors intersect with digital access to further shape outcomes. Although Albania exhibits a smaller socio-economic gap in creative thinking performance than the OECD average, advantaged students still outperform disadvantaged peers, indicating that digital inequalities may reinforce existing educational inequities. Additionally, gender disparities persist at the top of the performance distribution, with high-achieving girls outperforming boys in creative thinking, further suggesting that equitable digital access and teacher facilitation could help mitigate these gaps.

Other international experiences, among them Sweden's, provide critical lessons for Albania. For instance, Turkey's FATİH Project³, which invested heavily in digital infrastructure but failed to operationalize systems effectively in many schools, illustrates that high investment

³ Özge Demir, "Another Brick in the Wall of Ed-Tech Failures? A Systematic Literature Review of the FATİH Project in Turkey from the Perspective of In-Service Teachers," *Learning, Media and Technology* 49, no. 1 (2024): 20–34.

alone does not guarantee successful digital integration. On the other hand, Estonia's phased, systematic implementation demonstrates the benefits of pilot programs, continuous monitoring, and professional development aligned with infrastructure upgrades (OECD, 2021). For Albania, this indicates that strategic, incremental digital adoption, prioritizing both access and pedagogy, is more likely to yield tangible educational gains than rapid, wholesale infrastructure deployment.

Given these realities, the gradual integration of technology into Albanian schools is critical. Drawing from international experiences, phased approaches ensure that both educators and students can adapt effectively to digital tools. Pilot programs have proven valuable in testing the effectiveness of digital tools before their widespread adoption, as seen in global educational reforms (UNESCO, 2017). These gradual integrations allow for the identification of best practices, challenges, and the necessary infrastructure, such as internet connectivity and device access, before committing to full-scale implementation. Countries like Estonia have demonstrated the benefits of such phased approaches (OECD, 2021), which also enable policymakers to continuously monitor and assess progress.

COMPARATIVE ANALYSIS

Albania's digital readiness in education contrasts sharply with Sweden's decades-long experience in technology integration, revealing both infrastructural and pedagogical gaps that demand a cautious and phased approach. While Sweden has pioneered digital integration since the 1990s and has recently recalibrated its strategy to address ethical and developmental concerns, Albania remains constrained by foundational challenges in access, infrastructure, and teacher preparedness (UNESCO, 2024).

In Albania, only one in three high school students has reliable internet access, and merely 50% have access to appropriate educational software. Equipment deficits persist, with 40% of teachers' computers and 36% of printers requiring replacement. By contrast, Sweden benefits from universal connectivity and high device-to-student ratios, although recent studies suggest that excessive screen use may adversely affect learning outcomes (OECD, 2023). These disparities underscore that Albania's immediate priorities lie in ensuring basic connectivity and functional digital infrastructure before scaling pedagogical applications.

Table 1: Comparative Overview of ICT Integration in Albanian and Swedish Schools

Dimension	Sweden	Albania	Comparative Insight	Actionable Implications
Infrastructure	Near-universal connectivity; high device-to-student ratio; regular refresh cycles; 95% of schools have >10 Mbps (OECD, 2023).	Limited connectivity: ~33% of students with reliable internet; 50% access to appropriate software; 40% of teacher computers and 36% of printers outdated (UNESCO, 2024).	Sweden's challenge shifted to overuse and screen fatigue; Albania struggles with under-preparedness.	Albania should prioritize phased infrastructure upgrades, ensure minimum internet speeds, and implement equipment replacement cycles before scaling digital initiatives.
Teacher Capacity	High baseline digital competence; structured professional development; mandatory ICT training (Ekberg & Gao, 2018).	Low ICT training; most teachers lack structured digital pedagogy; only 25% have sufficient ICT proficiency (UNESCO, 2024).	Teacher competence is a bottleneck in Albania but a strength in Sweden.	Implement nationwide teacher ICT training, mentorship programs, and continuous professional development aligned with classroom technology integration.
Curriculum Alignment	Digital skills embedded in Lgr22; students also taught critical, responsible use of digital tools; concerns exist regarding screen time affecting reading comprehension (Swedish National Agency for Education, 2022; Smith Noah, 2023).	ICT included in national strategies but weakly integrated into subjects; pedagogical alignment is inconsistent; digital tools often supplementary, not transformative.	Alignment determines whether technology enhances or undermines learning outcomes.	Albania should embed digital competencies into subject-specific curricula with clear learning objectives and instructional guidance, emphasizing structured use for skill development.
Policy Design & Governance	Reflexive and evidence-informed; €60m for textbooks + €44m for 2024 reallocated after evaluating PISA 2022 results; transparent debate among stakeholders (OECD, 2023; Smith Noah, 2023).	Aspirational: strategies emphasize digitalization but lack systematic monitoring, pilot programs, or evaluation mechanisms (UNESCO, 2024).	Sweden demonstrates policy reflexivity; Albania risks symbolic adoption without operational feedback.	Establish monitoring frameworks, pilot programs, and evaluation metrics for digital integration; enable data-driven adjustments to strategies and investments.
Learning Outcomes	PISA 2022: slight declines in math/reading but science steady; evidence-based accountability informs curriculum adjustments (OECD, 2023).	PISA 2022: creative thinking scores far below OECD average; only 16% reached baseline proficiency; structured digital use modestly improved outcomes; leisure-based digital use showed negligible effect.	Outcomes must guide digitalization; mere access is insufficient.	Prioritize instructional design that integrates digital tools with learning objectives; scaffold creative thinking activities with teacher facilitation and structured ICT use.
Public Debate & Social Perception	Intense discourse among government, unions, scientists, and media; policy adjustments transparent.	Public discourse limited; technology perceived primarily as modernization rather than pedagogical enhancement.	Without scrutiny, policy risks being vendor-driven or superficial.	Raise awareness among parents, educators, and policymakers about the pedagogical role of ICT; involve stakeholders in piloting and evaluation processes.

Swedish educators have benefited from decades of structured professional development, digital pedagogy training, and curriculum-aligned ICT standards (Lgr22), allowing technology to support learning outcomes effectively. In Albania, however, teacher digital competence remains low, and professional development is inconsistent, leaving educators ill-prepared to integrate ICT meaningfully into classroom practice. PISA 2022 data indicate that Albanian students' creative thinking performance, closely linked to effective digital engagement, remains substantially below OECD averages, with only 16% reaching baseline proficiency and 3% attaining top performance. Notably, students who employed digital tools purposefully for structured learning scored modestly higher, whereas leisure-oriented digital use yielded negligible gains. These findings emphasize that mere access to technology is insufficient; guided and pedagogically embedded digital integration is essential to enhance learning outcomes.

Sweden's recent policy adjustments, including reallocating €60 million to physical textbooks, reflect a reflexive approach that balances digital adoption with cognitive, social, and ethical concerns. In contrast, Albania's digitalization policies remain largely aspirational, lacking systematic monitoring, pilot evaluation, or attention to ethical and equity dimensions. Ethical foresight, including data privacy, equitable access, and the socio-cognitive impact of technology, is largely absent from Albania's strategic planning, exposing the risk of uncoordinated digital expansion.

POLICY RECOMMENDATIONS FOR ALBANIA

Based on the comparative analysis of Sweden's digital integration experience and Albania's current educational landscape, several context-sensitive, ethically grounded recommendations emerge to guide Albania toward more effective and sustainable digital integration.

- **Phased Implementation and Pilot Programs**

Albania should adopt a phased approach to digital integration, beginning with small-scale, evidence-based pilot programs before national rollout. Pilot initiatives should encompass diverse geographic and socio-economic contexts, including urban, rural, and marginalized communities, to ensure equitable access from the outset. These programs should incorporate rigorous monitoring and evaluation mechanisms, enabling iterative adjustments based on empirical outcomes and lessons learned, thereby avoiding the pitfalls observed in large-scale but poorly implemented initiatives such as Turkey's FATİH Project.

- **Teacher Training and Professional Development**

Effective use of digital tools depends critically on teacher competence. Albania should prioritize foundational digital skills for educators, followed by advanced pedagogical training in integrating technology to foster active learning, critical thinking, and student engagement. Continuous professional development must be institutionalized, with incentives for participation and clear career pathways linked to demonstrated digital

expertise. Evidence suggests that teacher capacity is a stronger determinant of digital learning outcomes than infrastructure alone (OECD, 2022).

- **Infrastructure and Equitable Access**

Strategic investment in ICT infrastructure is essential, but must be implemented thoughtfully. Priority should be given to equitable access to reliable internet connectivity and up-to-date devices, alongside provisions for maintenance, technical support, and sustainable lifecycle management. Partnerships with private-sector stakeholders and international donors should complement limited government resources, ensuring both scalability and sustainability. Establishing a Digital Equity Fund could subsidize access for underserved students, thereby closing digital gaps and mitigating socio-economic disparities in learning opportunities.

- **Data-Driven Governance and Digital Observatory**

A national digital education observatory should be established to systematically collect and analyze data on technology usage, learning outcomes, equity disparities, and compliance with ethical standards. Such a data-driven governance framework would support informed policymaking, facilitate targeted interventions, and promote transparency and accountability across the education system (UNESCO, 2024).

- **Ethics and Digital Citizenship**

A comprehensive national digital ethics framework is recommended, addressing student data privacy, cyberbullying, screen-time management, algorithmic bias, and age-appropriate content (UNESCO, 2021; OECD, 2022). Development should involve multidisciplinary consultation, including educators, legal experts, child psychologists, and data security specialists. Ethical guidelines must be operationalized in practice, informing both policy and classroom-level technology use.

- **Curriculum Integration of Digital Literacy and AI Awareness**

Digital literacy should be embedded across subjects rather than confined to isolated courses. Beyond evaluating online content, students should develop competencies in critically analyzing AI, algorithmic bias, misinformation, and ethical implications of digital tools. Integrating digital citizenship and ethical reasoning within the curriculum will cultivate responsible, reflective, and digitally competent learners capable of navigating complex technological environments.

- **Strategic Insights from International Experience**

The Swedish case demonstrates that even high levels of digital infrastructure and teacher training do not guarantee improved learning outcomes without careful attention to pedagogical design, cognitive load, and ethical considerations (OECD, 2015; Smith Noah, 2023). Albania's policy planning should avoid rapid, uncoordinated deployment and instead prioritize measured, ethical, and evidence-informed digital integration.

CONCLUSIONS

Sweden's experience with educational technology demonstrates that when innovation surpasses pedagogical preparedness and ethical considerations, even the most successful systems can collapse. For Albania, currently at an early stage of digital integration, these findings underscore the importance of a measured, evidence-based approach.

As global debates on screen time and technology in education intensify, Albania has the unique chance to lead thoughtfully, balancing innovation with integrity, and technological adoption with human-centered values. Albania can build a resilient and inclusive digital education ecosystem that serves all learners effectively and sustainably by pursuing a gradual, evidence-based approach that prioritizes infrastructure, teacher training, and ethical frameworks.

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PROBLEM-BASED LEARNING IN LEGAL ENGLISH INSTRUCTION: A CASE STUDY ON STUDENT ENGAGEMENT AND 21ST CENTURY SKILLS DEVELOPMENT

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ABSTRACT

This study investigates the effect of problem-based learning on the development of language and professional skills of Legal English students. In a university course with 53 students, activities that simulate real-life scenarios such as mock trials, contract negotiations, and client interviews were implemented. The aim was to promote active language use in authentic contexts, as well as the development of 21st century skills, including professional communication, critical thinking, and collaboration. Data was collected through a survey with both close-ended and open-ended questions, as well as through structured observations made during the process. The results showed that the PBL approach significantly increased student engagement and improved self-confidence in using legal terminology in a contextualized manner. The study provides support for the integration of active learning methods in English for Specific Purposes courses, with the objective of increasing the connection between higher education and labor market requirements.

Keywords: *English for specific purposes, higher education, legal English, project-based learning*

INTRODUCTION

Nowadays, higher education is facing challenges of preparing students with the practical skills necessary for the labor market. This challenge is particularly evident in the field of law and in the teaching of language for specific purposes, where mastery of legal terminology is not enough if it is not accompanied by the ability to use it in real situations of professional communication. Traditional teaching methods often remain focused on repetition and memorization, limiting students to a passive role and not creating the necessary environment for authentic practice.

In Albania, as in many other European countries, universities are increasingly expected to produce graduates who are ready to meet the communication and problem-solving demands

of professional life. In the field of law, this means being able to understand and apply complex legal texts, express arguments clearly, and communicate effectively with clients, colleagues, and institutions. However, many law students still experience a gap between what they learn in theory and what they are later required to do in professional situations. Courses in Legal English are often limited to translation exercises or terminology lists, which help build basic knowledge but do not provide sufficient opportunities for active language use. As a result, students may leave university with good grammatical accuracy but limited confidence when faced with real communication tasks.

In this context, Problem-Based Learning (PBL) offers a practical and engaging alternative. It encourages students to learn by doing, to analyze problems that resemble real cases, and to find solutions through interaction and collaboration. In contrast with traditional approaches, where the teacher is the main source of knowledge, PBL transforms the classroom into a space of exploration and dialogue. The teacher becomes a facilitator, guiding students as they construct their own understanding. This shift helps develop independent thinking and responsibility for learning; qualities that are essential for professional growth.

Through activities such as improvised trials, contractual negotiations, or interviews with clients, Legal English students can connect language knowledge with concrete use in contexts close to the world of work. These activities help in learning terminology and in understanding how language carries meaning, persuasion, and precision in legal contexts. They also allow students to experience how communication shapes relationships of responsibility and ethics, which are central to the practice of law. Moreover, by engaging with realistic scenarios, students gain insight into the importance of accuracy, clarity, and tone in legal communication.

Another reason PBL is valuable for Legal English is its ability to integrate language learning with the development of broader professional competencies. Law students are expected to think critically, work in teams, and communicate persuasively; skills often referred to as 21st-century competencies. PBL supports these outcomes because it involves interaction, discussion, negotiation, and reflection. Each activity becomes an opportunity for students to use English meaningfully, while also learning to collaborate and solve problems effectively.

This study aims to assess the impact of PBL on the development of linguistic and professional skills of Legal English students at an Albanian university. Specifically, it raises the question: *How does the use of PBL in the teaching of Legal English affect student engagement and the development of their linguistic and professional skills?*

Starting from this question, the study hypothesis is that the integration of PBL significantly increases engagement, self-confidence, and contextual use of legal terminology, while promoting competencies such as collaboration and critical thinking.

By addressing these aspects, the study aims to contribute with empirical evidence to the discussion on active methods in teaching languages for specific purposes. It also seeks to provide practical recommendations on how PBL can be integrated into university curricula

to make Legal English more relevant and connected to professional contexts. In this way, the research supports a broader vision of higher education in Albania, one where learning is not limited to academic knowledge but becomes a process of preparing students for the challenges and communication demands of the modern labor market.

LITERATURE REVIEW

Problem-Based Learning (PBL) has taken a principal place in discussions on active teaching methods in higher education. PBL has been seen as a strategy that promotes critical thinking, problem solving, and the active use of knowledge in real-world contexts. This pedagogical model has spread to various disciplines, including law, where its role is related to the ability to analyze and apply legal knowledge in practical situations (Font 2012).

Several recent studies have highlighted the importance of PBL as a tool to connect education with the needs of the labor market. Espinoza (2021) and Lozano (2021) point out that students benefit not only at academic level, but also in the development of 21st century skills such as collaboration, professional communication, and mental flexibility. These findings are supported by Gil, Martín and Gil (2021), who highlight students' positive perceptions of the competencies acquired through PBL, especially in relation to self-confidence and the ability to make decisions in new situations.

A systematic review confirms that PBL in legal studies contributes to increasing motivation and preparing students for professional challenges (Játiva Aguirre 2025). Similarly, Hincapié, Ramos and Chirino (2018) show that PBL positively affects academic performance and the development of critical thinking, making it a valuable strategy for disciplines that require complex analysis such as law.

In the context of language and Legal English, Bhatia (1997) has shown that legal discourse is complex and loaded with linguistic structures that often make it difficult for students to acquire. Problem-Based Learning (PBL) has increasingly been adopted in legal education as a means of bridging the gap between theoretical knowledge and practical application. A study from Northumbria University (Sylvester, Hall and Hall 2004) highlights the value of PBL in clinical legal education, noting that case-based and problem-oriented tasks allow students to engage with the type of reasoning and client-focused skills required in real practice. More recently, Zhao (2025) provides a systematic overview of how PBL courses can be structured in law schools, emphasizing the importance of designing authentic problems, integrating collaborative learning, and using formative assessments to foster professional competencies. These findings reinforce the claim that PBL is not only a pedagogical innovation but also a necessary approach to prepare students for the complexities of modern legal practice. Within the domain of Legal English, PBL and experiential learning methods have proven particularly effective in contextualizing language acquisition. A study (Nguyen and Tuan 2024) demonstrates that project-based and problem-based tasks in Legal English courses, such as drafting legal documents, negotiating contracts, and participating in client interviews, help students use

terminology in authentic, meaningful contexts. Similarly, a blog (Fried 2024) describes integrated practice courses in Canada that combine legal content with PBL strategies, giving students the opportunity to apply linguistic and professional knowledge in simulations of litigation, negotiation, and client counseling. These approaches enhance not only vocabulary retention and fluency but also critical thinking, teamwork, and professional communication skills.

Experiential simulations have been further explored in specialized strands of law teaching. Thomas (2019) and Dauphinais (2013) illustrate how negotiation simulations and role-plays can be effectively embedded in law curricula to train students in advocacy and client-focused interaction. Likewise, research on teaching contract law through experiential methods shows that mock trials and contractual simulations provide a safe but realistic environment in which students can apply legal reasoning and language simultaneously (Mahmood, et al. 2023). Taken together, these studies suggest that PBL, supported by simulation-based activities, is a powerful tool for connecting the learning of legal terminology with its real-life use, thereby fostering both linguistic proficiency and professional competence.

In addition to its practical benefits, literature also discusses PBL as a learner-centered philosophy. Rooted in constructivist theory, PBL views learning as an active process where knowledge is built through experience and reflection. In this approach, students are encouraged to identify what they need to learn, gather information, and apply it to real situations. The teacher becomes a facilitator rather than a lecturer, guiding students as they make connections between language, context, and professional reasoning. This shift in roles changes classroom dynamics and encourages autonomy, which is particularly important in higher education settings where independent thinking is valued.

In English for Specific Purposes (ESP) teaching, researchers have long emphasized the importance of relevance and authenticity. Legal English, as a branch of ESP, requires methods that go beyond linguistic instruction to include awareness of discourse, culture, and the social functions of language in law. PBL fits naturally within this framework because it integrates language learning with professional tasks. Studies in applied linguistics have shown that learning is more effective when content and context are linked, allowing students to “learn the language by doing the language.” In the case of Legal English, PBL provides the context that transforms abstract legal terminology into meaningful communication.

As modern legal practice increasingly values adaptability, teamwork, and communication skills, PBL responds to these needs by promoting reflective and practical competencies that extend beyond the classroom. The convergence of evidence across law, linguistics, and education underscores that PBL is not simply a temporary trend but a sustainable and effective model for aligning academic programs with the demands of professional life.

Overall, the literature suggests that PBL not only improves academic engagement and competence but also provides a bridge between education and professional practice, especially in the field of legal language. This creates a solid foundation for the current study, which explores the role of PBL in developing the linguistic and professional skills of Legal English students.

METHODOLOGY

The study was conducted within the framework of a university course on Legal English, with the participation of fifty-three first-year law students. The students were in the initial stages of contact with legal terminology in English. Although their level of English was not measured by a standardized test, based on teaching experience and the way the language was used in the classroom, the level of language competence can be estimated at around B2 according to the Common European Framework of Reference for Languages (Council of Europe 2001) (CEFR). This was considered sufficient to involve the students in simulated activities such as impromptu trials, contract negotiations, and client interviews.

The study followed a mixed-methods approach, combining quantitative and qualitative analyses. The approach was chosen to reflect not only the students' perceptions in a measurable way, but also their experiences during the learning process.

The course included a series of activities that simulated professional situations, designed to connect the learning of legal terminology with its concrete use in practice. Each activity was structured to reflect typical scenarios that law professionals may encounter in their daily work, allowing students to experience how language operates within a professional and communicative context.

Mock trials were among the core elements of the course. Students took on separate roles such as judges, lawyers, or parties involved in the case. They were given short case outlines, from which they had to prepare arguments, examine witnesses, and present final statements in English. This activity helped them understand courtroom language and procedure while also practicing persuasive speaking and reasoning. It encouraged students to apply legal vocabulary actively rather than memorizing it passively. The process of preparing and performing in front of peers also increased their confidence and sense of responsibility in using English in formal situations.

Contract negotiations provided another authentic context for language practice. Students worked in pairs or small groups representing different sides of a business agreement. They were required to read simplified versions of contracts, discuss terms, and reach a compromise that satisfied both parties. This task trained them to use precise legal expressions and to pay attention to meaning, tone, and politeness strategies when communicating professionally. Negotiations also helped develop soft skills such as listening, persuasion, and maintaining a professional attitude under pressure.

Client interviews were designed to simulate the lawyer–client relationship. In these sessions, one student functioned as a legal advisor and another as a client with a specific problem or case. The advisor had to ask appropriate questions, provide explanations, and use clear and accessible language. These interviews encouraged the use of both formal legal terms and plain English, balancing accuracy with clarity. Students also practiced empathy and interpersonal communication, two key qualities for legal consultations.

Through these simulated activities, students were encouraged to use English not as a subject to be learned, but as a practical tool for solving problems and performing professional tasks. The design of the course aimed to promote active learning, where knowledge of terminology was integrated into realistic communicative actions. By taking part in these exercises, students developed not only their linguistic competence but also essential 21st-century skills such as communication, collaboration, and critical thinking, which are increasingly valued in the modern workplace.

Data was collected through questionnaires and structured observations, conducted during the development of the activities, recording the degree of active participation, collaboration between students and the use of legal terminology in simulated contexts.

The study was conducted over the course of one academic semester. Initially, the students were introduced to the PBL method and the rules of each activity. Then, during the development of the modules, they participated in problem scenarios constructed by the lecturer. After the completion of each cycle of activities, the questionnaire was distributed, and observations were made.

Quantitative data from closed-ended questions were processed descriptively, using percentages and averages to identify key trends. Qualitative data from open-ended questions and observations were analyzed through a thematic approach, identifying categories such as increased engagement, language confidence, development of collaborative skills, and perception of the connection between learning and professional practice.

To ensure reliability, all observation notes were recorded immediately after each session, and students were encouraged to provide honest feedback without being graded on their answers. Participation in the survey was voluntary. Responses were collected anonymously. This helped create a comfortable environment for expressing genuine opinions. One limitation of the method is that self-reported data can sometimes be influenced by students' desire to please the instructor or by momentary emotions during the course. In future studies, it would be useful to include pre- and post-tests or follow-up interviews to measure changes more precisely. However, for the purposes of this research, the combination of surveys and classroom observations offered a realistic and detailed picture of how students experienced PBL in Legal English.

RESULTS AND FINDINGS

The results of the study provide unambiguous evidence that the integration of Problem-Based Learning (PBL) in the Legal English course had a positive impact on students' engagement and professional skill development.

One of the main objectives of the study was to examine whether PBL activities enhanced students' ability to use legal terminology in authentic contexts. The survey results show that respondents agreed that PBL gave them more opportunities to use legal terminology

in practice, while 49.1% emphasized that the method helped them understand legal terminology better.

Furthermore, 92.5% of students reported feeling more confident in using legal language after participating in activities such as mock trials, contract negotiations, and client interviews. These findings confirm that PBL successfully bridges the gap between theoretical knowledge and its application in professional communication.

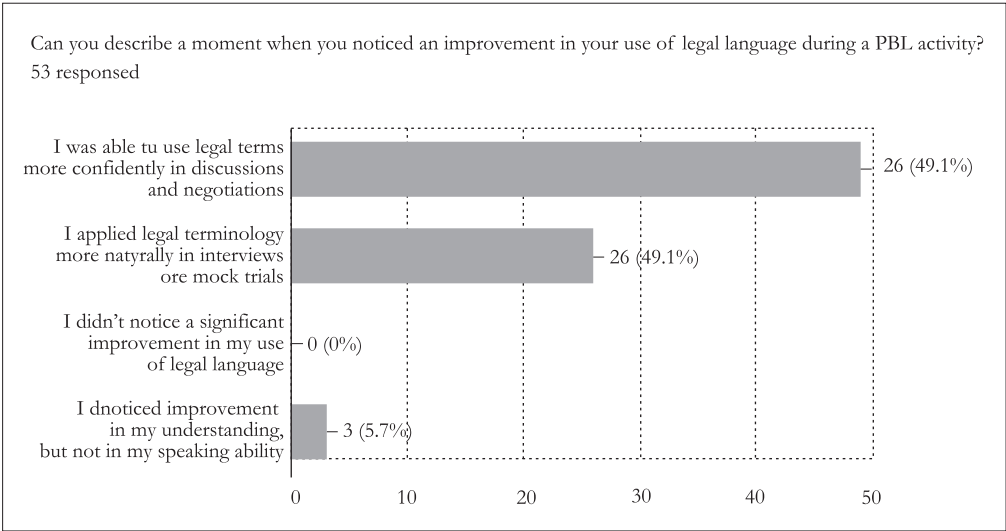


Figure 1. *Students' improvement*

The qualitative comments reinforce this conclusion, with students noting that through role-playing and simulation tasks, they began to “use legal terms more naturally” and to “communicate more confidently during negotiations and interviews.” This suggests that the contextual nature of PBL encourages both accuracy and fluency, enabling students to internalize terminology not as isolated vocabulary but as part of communicative acts. Such results are consistent with Nguyen and Tuan (2024) and Zhao (2025), who observed that PBL creates the necessary conditions for language learners to apply specialized terminology in context-specific professional scenarios.

The improvement in students' ability to use legal English more effectively can also be interpreted as a sign of deeper conceptual learning. In traditional language teaching, students often memorize legal terms without fully understanding their function within legal discourse. PBL changes this by placing terms within realistic problems that require interpretation, reasoning, and decision-making. For example, during mock trials, students needed to apply terminology related to procedure, evidence, and argumentation, while in negotiations, they used contractual language with a focus on precision and persuasion. These tasks required them to make meaning through language, rather than merely recall

definitions. This process transforms terminology from passive knowledge into an active professional tool.

Another important finding is the reported increase in confidence. Confidence is a key factor in language learning because it influences participation, willingness to communicate, and risk-taking (all necessary for improvement). Many students mentioned that, at the beginning, they hesitated to speak or feared making mistakes, but after several PBL sessions, they felt more comfortable expressing themselves in front of others. This gradual shift demonstrates that practice in authentic situations reduces anxiety and builds a sense of competence. In a Legal English context, this confidence is especially valuable, as professional communication often involves formal, high-stakes interactions.

The results also show that PBL helps students recognize the practical value of language learning. By engaging with real-world legal scenarios, they began to see that language is not separate from professional identity. Words like “objection,” “agreement,” or “liability” are no longer abstract items to be memorized, but tools for reasoning and persuasion. This awareness motivates students to take learning more seriously and to approach English as part of their professional growth.

From a pedagogical perspective, these findings emphasize the importance of connecting terminology instruction with communicative practice. Teachers can enhance vocabulary learning by embedding it within activities that reflect professional purposes, such as writing a short legal opinion or negotiating a clause. In this way, the language of law is learned through use, which ensures retention and understanding. PBL thus serves not only as an engaging classroom method but as a bridge that links linguistic competence with the communicative demands of legal professions.

STUDENT ENGAGEMENT

Another key finding concerns student engagement. A large majority of participants (88.7%) agreed or strongly agreed that PBL made them more engaged in using English in professional situations. This elevated level of engagement is intricately linked to the authenticity of the learning tasks. The opportunity to assume professional roles, interact dynamically with peers, or solve realistic legal problems transformed the learning environment from a passive to an active one, increasing both motivation and accountability.

These results align with the conclusions of Espinoza (2021) and Gil, Martín, and Gil (2021), who found that PBL enhances student motivation by situating learning in contexts that mirror real-world challenges. In the present study, engagement was also observed during the structured observation phase, where students displayed increased participation, spontaneity, and willingness to use English for reasoning and argumentation in simulated cases. The integration of real-world legal contexts thus appears to be a decisive factor in promoting sustained interest and effort throughout the course.

One essential element behind this engagement was the shift in classroom dynamics. Under the PBL model, students were not merely recipients of information but became active participants in shaping each activity. They had to prepare arguments, discuss strategies, and take collective decisions, which created a sense of ownership over their learning. This independence motivated them to perform well and to contribute meaningfully to group outcomes. Several students mentioned that they felt more responsible for their performance because their peers relied on them, which made them participate more attentively and consistently. This type of engagement reflects a move from extrinsic to intrinsic motivation, where students become interested in learning for its own sake rather than for grades or external validation.

Another factor that contributed to engagement was the emotional dimension of learning. Simulated professional scenarios often included elements of tension, persuasion, or disagreement, which made activities more exciting and memorable. Students described moments of “adrenaline” during mock trials or negotiations, where they had to react spontaneously in English. Such emotions, although sometimes stressful, helped sustain focus and deeper cognitive involvement. They turned the classroom into a safe space for experimentation, where mistakes were seen as part of the learning process rather than as failures. This sense of psychological safety was essential in keeping students engaged even when tasks became demanding.

Moreover, engagement grew stronger as students began to see visible progress. When they realized they could manage complex discussions or use legal terms naturally in speech, their confidence increased, which in turn reinforced participation. This process was repeatedly observed in classroom interactions. It shows that motivation in PBL is not static but builds gradually through meaningful experience. The authentic connection between effort and result gave students a reason to stay involved and to view English as a living, professional language rather than an academic subject.

Finally, the study suggests that engagement is not only a psychological reaction but also a social phenomenon. Working in teams created a supportive environment where students encouraged each other, celebrated progress, and exchanged ideas freely. Peer interaction was a key driver of sustained motivation because it combined collaboration with a healthy sense of competition. The presence of an audience added an element of realism that pushed students to perform at their best. From a teaching perspective, this confirms that engagement in PBL arises when learners are given responsibility, purpose, and interaction, all of which mirror the conditions of professional life.

Genuine engagement grows when learning tasks are authentic, emotionally stimulating, and socially interactive. PBL provided these conditions by connecting classroom work to real communication needs. In doing so, it helped transform Legal English from a theoretical subject into a meaningful experience where students could practice, reflect, and grow as future professionals.

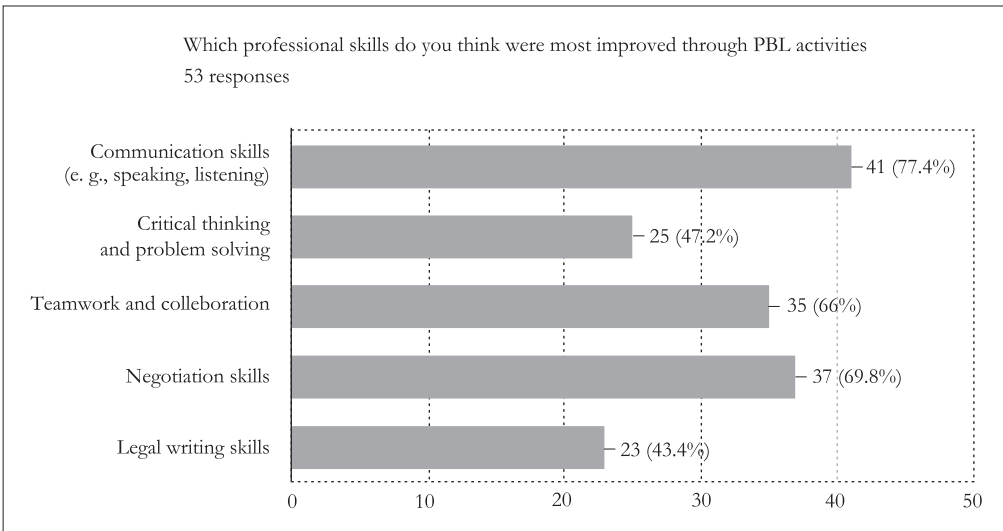


Figure 2. *Improved 21st skills*

TRANSVERSAL SKILLS

Beyond linguistic competence, PBL was found to play a crucial role in developing transversal skills that are essential for professional practice.

The survey results show that students agreed that PBL activities helped them develop 21st-century skills such as professional communication and collaboration. Similarly, 77.4% identified communication as the most improved skill, followed by negotiation skills (69.8%), teamwork (66%), and critical thinking (47.2%).

These outcomes confirm that PBL not only supports language learning but also strengthens employability-related competencies. The group-based structure of the activities required students to work collaboratively, negotiate meaning, and make decisions; all of which simulate the realities of professional legal practice. Students frequently reported that collaboration and problem-solving were challenging at first, particularly in English, but that these situations forced them to think critically and express their reasoning more clearly.

What stands out in these findings is the connection between language use and the development of professional identity. As students engaged in mock trials, negotiations, and client interviews, they were practicing vocabulary, as well as performing professional roles that demanded responsibility, reasoning, and ethical awareness. This process helped them experience what it means to communicate as lawyers, not just as learners. It also built self-confidence and a stronger sense of purpose, both of which are crucial for effective participation in future workplaces.

The improvement of communication and negotiation skills is particularly important in Legal English, where clarity, persuasion, and precision are core elements of practice. In this study,

students learned to adapt their speech to different contexts: formal when addressing a judge, diplomatic when negotiating, and empathetic when interviewing a client. These shifts of register show that PBL helps learners move beyond memorized patterns and instead develop sensitivity to audience and context, which are hallmarks of communicative competence.

Teamwork emerged as another area of significant growth. The collaborative structure of PBL mirrors the interdisciplinary nature of modern legal work, where lawyers must coordinate with clients, colleagues, and institutions. Working in groups allowed students to experience the importance of active listening, constructive disagreement, and shared decision-making. Over time, many reported they felt more comfortable expressing their ideas in English and more respectful of others' perspectives.

Critical thinking was also reinforced throughout the PBL process. Problem-solving tasks encouraged students to analyze information, evaluate arguments, and justify their choices in English. This analytical dimension of PBL aligns with the intellectual demands of legal education, which relies heavily on reasoning and interpretation. Students learned that language competence involves not only expressing opinions but also supporting them with evidence and logic.

Altogether, these findings demonstrate that PBL in Legal English develops the same soft skills that employers value in the professional world. By encouraging communication, collaboration, and analytical thinking, it transforms the classroom into a realistic training ground where language becomes a living instrument for professional growth rather than a subject studied in isolation.

CHALLENGES

Despite the overwhelmingly positive outcomes, some challenges were reported. The most common difficulties were related to applying legal language correctly in real-life situations (67.9%), communicating confidently in English (66%), and collaborating effectively in groups (60.4%). A smaller proportion (47.2%) mentioned difficulties in understanding complex legal concepts. These challenges indicate that while PBL cultivates active learning, it also pushes students beyond their comfort zones, requiring them to integrate multiple skills simultaneously.

From a pedagogical perspective, these challenges are not weaknesses of the method but rather indicators of deep learning processes in action. As Thomas (2019) and Dauphinais (2013) have argued, simulated negotiation and advocacy exercises compel students to move from theoretical recall to applied reasoning, where mistakes and corrections are part of experiential growth. In this sense, the challenges observed in this study are intrinsic to the authentic and complex nature of legal problem-solving.

At the same time, these results highlight key areas for pedagogical reflection. The difficulty of applying legal language accurately shows that students need more structured linguistic

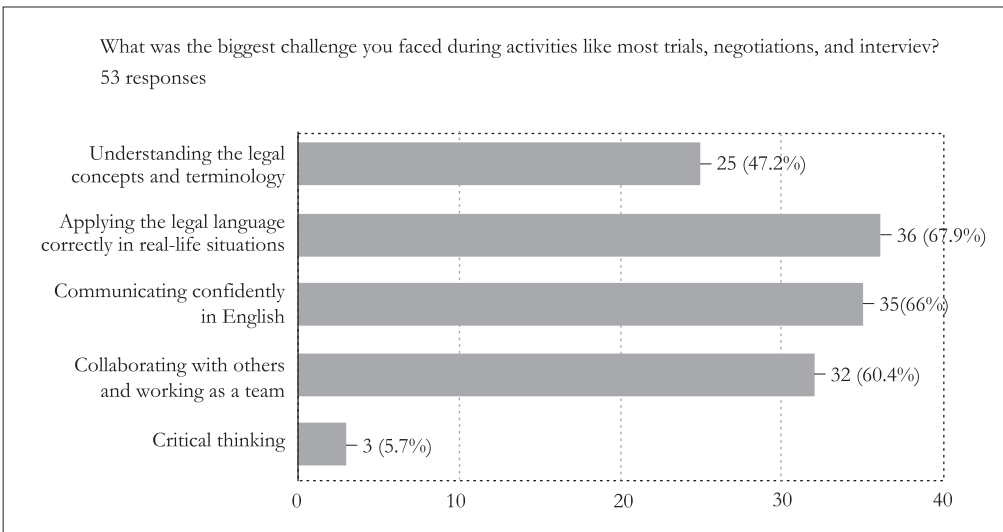


Figure 3. *Challenges faced by students in PBL activities*

support during PBL tasks. While the method promotes independence, it should not exclude scaffolding and targeted feedback. Language preparation before each activity can help students feel more confident and reduce anxiety during performance. Similarly, the challenge of group work reveals that collaboration, though essential, does not come naturally to all learners. Some students may dominate discussions while others remain passive, which can affect the balance of participation and learning outcomes. Teachers can address this by assigning clear roles, rotating responsibilities, and assessing both group and individual contributions.

The struggle with complex legal concepts suggests that PBL works best when combined with prior conceptual instruction. Students often need a foundation of legal understanding before they can effectively apply language to problem-solving situations. Therefore, an integrated model that alternates between knowledge input and experiential practice may be the most sustainable approach. Rather than undermining the value of PBL, these challenges underline its strength: it exposes the real demands of professional communication and invites both teachers and students to reflect critically on how learning happens in authentic, dynamic contexts.

OVERALL EVALUATION

The students' overall evaluation of the course was exceptionally positive. The average satisfaction rating was 4.77 out of five, with 77.4% of participants rating the experience as "excellent" and 22.6% as "good." None of the respondents expressed dissatisfaction with the method. This level of approval underscores that PBL was not only effective in promoting learning outcomes but also well received as a teaching approach.

In qualitative responses, students described the PBL sessions as “motivating,” “interactive,” and “realistic,” often highlighting that the activities made them “feel like real lawyers.” Such comments confirm that students perceive value in experiential learning when it aligns with their professional identity and future career goals.

In summary, the findings demonstrate that the integration of Problem-Based Learning in the teaching of Legal English significantly:

- Improved students’ ability to understand and use legal terminology in context.
- Enhanced engagement and motivation, transforming the classroom into an active learning space.
- Developed professional and transversal skills, particularly communication, negotiation, and teamwork.
- Increased self-confidence in using English for legal purposes.
- Highlighted the need for continuous practice to overcome challenges in applying legal concepts and language accurately.

Taken together, these results confirm the study’s hypothesis that the implementation of PBL in Legal English courses enhances not only linguistic competence but also professional readiness. By simulating authentic legal practice, PBL effectively connects higher education with the demands of the labor market, preparing students for the communicative, analytical, and collaborative challenges of the legal profession.

CONCLUSIONS AND RECOMMENDATIONS

The findings of this study show that the use of Problem-Based Learning (PBL) in the Legal English classroom can bring meaningful improvement in how students learn and apply professional language. The experience of taking part in mock trials, negotiations, and client interviews encouraged students to use English with greater confidence and to relate language to professional settings. They became more active in class, more aware of how legal terms work in practice, and more willing to collaborate with their peers. The results suggest that learning becomes more effective when students feel personally involved in the process and when classroom tasks reflect the reality of professional life.

The study also shows that Problem-Based Learning (PBL) helps to develop a sense of professional identity among students. When they function as lawyers, judges, or negotiators, they begin to see themselves as future professionals and start to use language in a purposeful way. This kind of experience gives value to Legal English as more than a language course. It becomes a bridge between academic study and the first steps into the workplace. For many students, this was the first time they experienced the type of communication that legal practice requires: persuasion, reasoning, active listening, and ethical consideration.

Through these experiences, they started to understand that language is not simply a tool for translation or comprehension, but a medium through which legal meaning and relationships are constructed.

The positive results of this study suggest that PBL can serve as a model for other English for Specific Purposes (ESP) courses, particularly those that aim to prepare students for professional communication. When students are exposed to authentic scenarios, they begin to view language learning as a process of discovery and problem-solving rather than a mechanical task. This shift promotes motivation and a deeper form of learning that goes beyond memorizing vocabulary lists or grammatical rules. In this sense, PBL contributes to the wider goals of modern higher education by helping students develop adaptable, reflective, and collaborative habits of mind. These are qualities that employers increasingly value.

Even though the outcomes are positive, the process was not free from difficulties. Many students found it demanding to use legal English in spontaneous communication, especially when accuracy and quick thinking were required at the same time. Others mentioned that teamwork could be challenging when group members had various levels of confidence or language ability. These challenges, however, can be seen as a natural part of learning through experience. They remind us that PBL requires time, patience, and guidance for students to feel comfortable working in authentic situations. From a teaching perspective, these moments of difficulty are valuable because they expose communicative needs and provide opportunities for feedback and reflection.

The study, as mentioned before, has some limitations that should be considered. The number of participants was relatively small and limited to one university, which means that the findings cannot be generalized to all Legal English courses. The duration of the research was one academic semester, which may not be enough to capture the long-term effects of PBL on language development. In addition, students' language levels were estimated through observation rather than through a standardized test. This was based on personal judgment and the fact that some students had already completed standardized international exams, while others had not. Therefore, the group was slightly heterogeneous in proficiency. These factors suggest that the results should be read as an initial contribution rather than as definitive evidence.

Future research could include a larger and more diverse group of participants to better represent the population of Legal English learners. A longitudinal design would make it possible to trace changes in performance and confidence over time, providing insight into the lasting impact of PBL. Further studies could also combine classroom observation with objective language tests or recorded oral performances to measure progress more accurately. It would be interesting to investigate how PBL influences different areas of linguistic competence, such as writing, pronunciation, or listening comprehension, and how these interact with professional skills like negotiation or client counseling.

For teaching practice, the study supports the inclusion of PBL activities as a regular part of Legal English courses. Teachers can begin with small, guided simulations and gradually introduce more complex scenarios as students develop their confidence. Reflection and discussion should be integrated into every activity so that students can connect what they learn in class with their personal goals and future careers. Institutional support is also important, as PBL requires time for preparation, flexible classroom organization, and access to suitable materials.

Finally, this research invites a broader reflection on how universities can make language teaching more meaningful for students of law and other professional fields. Learning becomes powerful when students see its relevance to their future work. By adopting active approaches such as PBL, educators can help bridge the persistent gap between academic study and the practical world, preparing graduates who are not only knowledgeable but also capable, confident, and ready to communicate effectively in the environments where their skills will truly matter.

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“EXPLORING COLLABORATIVE LEARNING AS AN INCLUSIVE APPROACH TO ENHANCE HIGH SCHOOL STUDENTS’ WRITING SKILLS IN ALBANIA”

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ABSTRACT

This study investigates the effectiveness of collaborative learning as an inclusive strategy to improve writing skills of EFL high school students in Albania. Data were collected from 120 students (10th and 11th grades) at “Sami Frasheri” High School. The research focuses on the impact of group-based writing activities on key writing components: organization, development, coherence, structure, vocabulary, and mechanics. It was conducted over three months during one semester, and it compares collaborative learners’ writing outcomes and attitudes with those of students working individually. Findings from pre- and post-tests combined with learner questionnaires show that collaborative learning improves the students’ writing performance and fosters positive learner perceptions toward writing. Promoting peer interaction and shared responsibility is essential in the classroom. Collaborative learning plays a crucial role in achieving this. It is an inclusive approach to support diverse learners in developing their English writing skills.

Key Words: *Collaborative learning, writing skills, pair work, experimental group, collaborative writing.*

INTRODUCTION

Writing ability is essential in language learning. It is a perceptible means of communication which appears in a written form. Writing helps one to express ideas, thoughts and feelings. Writing skills play a prominent role in second language learning. According to Fareed et al. (2016), writing task is perceived as the most complex skill which requires practice. In second language learning, writing skills must be grasped through practices and experiences. Writing is a task that includes many skills and knowledge such as grammar knowledge,

sentence structures, vocabulary, creativity, organization and imagination. Great attention should be channeled towards enhancing students writing ability.

Scholars and linguistics have put forward different techniques to facilitate teaching and learning process of English. Collaborative learning is among the techniques that helps teachers and learners with English language.

Collaborative learning (CL) emphasizes helping learners to learn the skills necessary for learning successfully with one another (Schmuck, 1985). According to Vygotsky (1978), the development of human beings takes place in social situations. From a theoretical point of view, using collaborative group interaction has become a topic of research in aspects of both education and social psychology. From a pedagogical perspective, the use of small groups is based on using the communicative approach to L2 instruction that focuses on helping learners to use L2 (Storch, 2005). Storch (2002) suggests that teachers should encourage learners to become involved in social activities that promote interaction and the construction of knowledge. Graham (2005) found that collaborative learning of writing skills helped students to find new ideas together and exposed them to various opinions, encouraged them to discuss, debate, disagree and teach one another.

The concept of collaborative writing is a process that involves the contribution of ideas and efforts from various groups at every stage of writing. This type of learning provides an opportunity for students to interact with other people and develop their own ideas. Collaborative writing accentuates interactive teaching and learning, an exit from the more traditional, teacher-dominant classroom (Ong & Maarof ,2013). There are number of advantages associated with collaboration approach in writing. Feedback possesses high potential to aid towards the goal to improve writing skill. Collaborative learning naturally provides feedback and promotes a helpful setting within which to manage conflict resolution. (Laal,2013) Zhao (2010) claims feedback has been increasingly used in second language writing. It plays a crucial role in improving students writing skills. Bijami et al. (2013) cited Plutsky and Wilson (2004) providing feedback in writing activity aids students to become a proficient writer. Further asserted that, feedback also makes one to grow into a critical thinker. As for collaborative approach critical thinking is regarded as prominent, since problems in writing need to be answered.

INCLUSIVE PEDAGOGY AND COLLABORATIVE WRITING

Inclusive pedagogy is one of the approaches that supports teachers to respond to individual differences between learners. (Florian, 2014) Particularly in language education, EFL or ESL classrooms often include learners with a wide range of proficiency levels. Students come from different educational, cultural and linguistic backgrounds, and this influences their learning needs and classroom participation. In such context collaborative writing comes as a very effective approach. It promotes interaction, shared responsibility and mutual scaffolding in the writing process. The most crucial part is that students develop their

skills by supporting each-other, sharing problem-solving, exchanging ideas and offering feedback. These interactions encourage both autonomy and interaction. As a student-centered approach it nurtures a community within a classroom that values the unique contributions of all students. (Teaching Effectiveness Framework, n.d.)

STATEMENT OF PROBLEM

The reason for studying collaborative learning as a technique for developing writing skills was that I found out that my students have difficulty in writing in English. It was important to understand and analyze the students' attitudes towards writing and to find new techniques to remove the obstacles and facilitate the writing process.

PURPOSE OF THE STUDY

The aim of this study is to explore the effects of collaborative learning on the process approach to teaching writing to ESL students age 16-18. It seeks to determine whether collaborative learning might encourage ESL students to write and express their ideas in proficient and effective ways.

RESEARCH QUESTIONS

The aims of this investigation were to answer the following main research question:

- What are the students' attitudes towards writing section in English classes?
- Would students who are involved in collaborative writing settings produce better written and better organized essays than students working individually?
- What are the students' attitudes towards collaborative writing?

METHODOLOGY AND RESEARCH DESIGN

The main aim of this study was to discover whether collaborative writing benefits students of high school to gain better writing skills in English. The study included four groups: two the experimental CL groups (10th and 11th grade), who were taught using CL and two control TL groups (10th and 11th grade), who were taught using a traditional learning method. The classes were chosen randomly from the list of classes of my mentor teacher in "Sami Frasheri" high school in Tirana. The classes had an average of 30 students each. The study began on February 2022 and lasted three months. Research Question (1) What are the students' attitudes towards writing section in English classes?

The aim of this question was to discover the opinion of students related the writing section during English classes. A questionnaire was given to the students at the beginning of the study. It was composed of 18 multiple choice questions. Research Question (2) Would

students who are involved in collaborative writing settings produce better written and better organized essays than students working individually?

The data necessary to assess the students' performance before and after involvement in collaborative writing was obtained from a pre-test and a post-test. Students in the experimental and traditional groups were asked to write an essay on a topic in the first week of the study and the last week of the study. The comparison between the scores obtained from the two tests was a valid method of determining whether collaborative writing is effective. Research question (3) What are the students 'attitudes towards collaborative writing?

The purpose was to gather data through a questionnaire and analyze students' experience with collaborative writing. In the last week of the study the experimental groups were given the questionnaire and the data of this questionnaire helped to support the conclusions from the pre and post-tests completed by the experimental groups.

ANALYSIS AND FINDINGS

Questionnaire to collect students' attitudes towards writing skills-Responses

This questionnaire aimed to collect the opinion of students on the writing section in their English classes. Six classes, mainly 11th grade completed the questionnaire voluntarily. A total of 181 responses. The data collected from this questionnaire helped to plan and structure lessons during the study.

Table 1. Results-Questionnaire Questionnaire to collect students' attitudes towards writing skills

Statements	Agree	Disagree
1. Writing an essay is difficult for me.	70.7%	29.3%
2. I think that writing is an important skill.	85.1%	14.9%
3. Writing is not just completing a composition, but planning, drafting, revisioning and editing.	81.2%	18.8%
4. I think that the most important aspect of the skill of writing is grammar.	80.7%	19.3%
5. I find it interesting to learn and practice writing skills.	42.0%	58.0%
6. I have the motivation to learn writing skills.	34.8%	65.2%
7. I get a lot of opportunities to practice writing in class,	39.8%	60.2%
8. Before starting writing I spend a lot of time trying to understand and familiarize myself with the topic.	42.0%	58.0%
9. Before starting writing, I plan my topic by making an outline and writing down my ideas.	40.3%	59.7%
10. It is difficult for me to get new ideas for my writing topic.	74.6%	25.4%
11. Organizing ideas is the most difficult part for me.	73.5%	26.5%

12. I have difficulty understanding the topic of the essay.	29.8%	70.2%
13. I usually do not know how to start writing.	67.4%	32.6%
14. During the writing stage, I usually follow the plan I have written before.	51.4%	48.6%
15. My priority is to concentrate on grammatical and spelling errors.	80.7%	19.3%
16. During the editing stage, I make several revisions before submitting my final draft.	47.5%	52.2%

The findings from Table 1.1 showed that students knew the importance of the writing skill but the degree of the difficulty was high. The students had a slight motivation to write an essay. Approximately (70%) of the participants agreed that it was difficult for them and they did not find it interesting to learn and practice writing skills. An explanation for that was the fact that the participants did not have enough opportunities to practice writing in class. It was interesting to note that the participants did not have difficulty understanding the topic of the essay. About (70%) of the participants supported this statement. The findings confirmed that the participants struggled with the beginning of the essay. (67.4%) of the participants were agree with this statement. Grammatical and spelling errors were a priority for the participants, according to 80.7 percent of the participants in the questionnaire. Focusing on these aspects helped the students on the editing stage.

Pre-test and post-test results

Table 2. The average of the points of pre- and post-test scores

Average Points			
Class	Pre-test	post-test	Difference
10A-CL	25.8	37.4	11.6
10B-TL	26	34.4	8.4

Table 3. The average of the points of pre- and post-test scores

Average Points			
Class	Pre-test	post-test	Difference
11A-CL	26.5	38.4	11.9
11b-TL	22.5	29.8	7.3

The results from the pre-tests showed that the average of the total score obtained by the students in the experimental CL groups in the pre-test was 25.8 points (10A) and 26.5 points (11A), whereas the corresponding average in the control TL group was 26 points

(10B) and 22.5 points (11B). This showed the similarity in their English level.

After conducting the study, the results from the post-test showed that the average of the total score obtained by the students in the experimental CL group in the post-test was 37.4 points (10A) and 38.4 points (11A), whereas the corresponding average in the control TL group was 34.4 points (10B) and 29.8 points (11B).

The results from the CL groups showed that the students obtained higher scores in the post-test after involvement in collaborative writing.

Questionnaire to collect students’ attitudes towards collaborative learning

Table 4. Results-Questionnaire Questionnaire to collect students’ attitudes towards collaborative learning

Question	Responses	
	Agree	Disagree
Working in groups is a good strategy that helps me to write effectively	95%	5%
Working with other students is very important for me	90,8%	9,2%
Planning a topic with friends is better than individually	89,9%	10,1%
In pre-writing stage, making an outline with classmates is a good method	93,3%	5,7%
At the pre-writing stage talking with my friend can facilitate finding new ideas for the topic	92,4%	7,6%
Working and writing in groups help me to know how to revise my essay effectively	89,1%	10,9%
I like reading the essays of my classmates and I understand what they write	95%	5%
I understand and learn from listening to students when they read their essays	95%	5%
The writing task takes a shorter time to finish when I work with other students	88,2%	11,8%
Group grade in writing tasks is fair	26,1%	73,9%
It is easy to share work among the members equally	48,7%	51,3%
I feel more satisfied with my writing when I work in small groups	86,6%	13,4%
I would like to see students involved in collaborative writing	94%	6%

Table 1.4 depicts the attitudes toward collaborative writing and working in groups in the writing process. Overall the majority of students (95%) show a strong preference for group work. When it comes to planning writing tasks around 89% of students favor planning a topic in groups. The data also highlights that the majority of students (92%) benefit from this method as it is easy to generate new ideas. Sharing essays with peers is appreciated with 95% agreeing that it is a good idea.

Despite the positive perceptions there are some challenges related to group work. A significant number of participants disagree that grading in group tasks is fair and nearly half (48.7%) feel that it is not easy to distribute work equally among members. Although,

the overwhelming majority still recognizes the benefits that come from collaborative work, when it comes to generating ideas and ensuring efficiency.

The quantitative data collected in this study were used to analyze the effects of collaborative learning on the writing skills of students. The results indicated that those who participated in the program had significantly improved their writing abilities in all the aspects of writing: organization, development, coherence, structure, vocabulary and mechanics. The perceptions and attitudes of the students from the experimental collaborative learning groups improved after they participated in the study.

DISCUSSIONS AND CONCLUSION

The main research question for this study was whether collaborative writing benefits students. In other words, will the writing ability of students improve if teachers encourage them to use a collaborative learning strategy? In order to fully answer this question, it was necessary to study the students' attitudes toward writing in English class. A questionnaire was distributed to the participants and according to the results it was seen that the students lacked motivation to write essays and they perceived the process of writing as uninteresting. Although the majority of them agreed that writing is an important part when learning a language.

The problem was not due to the fact that the students were unaware of writing as a process that involves planning, drafting, revising and editing. The complication came from their failure to complete these steps when writing essays.

Another result was that organizing was the most difficult part of writing. This came due to the fact that they had not prepared an outline during the planning stage and they had skipped directly to the drafting stage.

Furthermore, the students should be given more opportunities to practice writing in class since most of the writing tasks are assigned as homework with the excuse that the students need time to complete the task. Meanwhile during an exam, the students are supposed to finish the exercises and the writing task within 60 minutes.

Another instrument used in this study to gather the data for the second research question was the pre- and post-test. (See p.6) In the first week of the study, both the control and experimental groups were assigned to write essays on a specific topic. They then wrote about it again in the last week, so the students' essay scores represented their performance. The findings presented in the previous chapter may be summarized and interpreted as follows:

Experimental CL groups

The results of the tests revealed that the students in the experimental group were more likely to develop their writing skills after they participated in the collaborative activities. They also became more organized and put together their essays more effectively. An analysis of the students' essays revealed that the learning strategy helped them improve their writing skills.

Control TL groups

The findings of the study revealed that the difference in the scores between the pre- and post-test groups was significant. This suggests that individual learning can help improve students' writing skills, if the students practice all the writing stages.

Generally, the results revealed that students in the experimental group improved more than those in the control groups. The findings suggested that collaborative learning can help improve students' writing abilities. The attitudes and perceptions of the students in the experimental CL group were investigated through a collaborative learning questionnaire. The conclusions of the questionnaire were summarized and interpreted as demonstrated:

The results of the study disclosed the fact that the students in the experimental groups believed that collaborative learning helped them minimize their mistakes and improve their skills. They also believed that it provided them with the freedom to solve their problems. In another study, Khaled Beshar Albeshar (2012) found that CL affected learning positively.

The findings did not support the statement that group work is fair as the participants encountered difficulty sharing the work among members of the group equally. For this reason, monitoring student progress while working in groups can improve instruction. Feedback can improve students' confidence, self-awareness and enthusiasm for learning.

By the end of the course, learning writing skills was perceived to be less difficult and had become more interesting for all students in both the experimental CL groups. All the students were trained to practice stages and activities of the process approach to writing: namely, pre-writing, drafting, revising and editing. The attitudes of students in the experimental CL group had changed positively after involvement in CL.

The motivation of students in both the experimental CL and control TL groups had improved after involvement in practicing writing essays in both collaborative settings. Collaborative learning was beneficial in giving the students the opportunity to practice writing skills in the classroom.

Two months' collaboration with classmates helped the students to write more successfully. The findings of this study were collected through the use of questionnaires and written essays. The results of the studies revealed that collaborative learning helped improve the writing skills in English language. It was also found that the students who participated in the collaborative learning had a better chance of succeeding than those who were taught using a traditional method.

IMPLICATIONS FOR FURTHER RESEARCH

The study was conducted for three months. It is important to conduct similar studies to see how this strategy can improve the writing skills of students for a longer period of time, such as a whole academic year. Also, the subject of this study were students from 10th and

11th grade. It would be beneficial if similar studies included students from 12th grade. The overall conclusions were therefore that students who participated in collaborative learning were more likely to produce better essays than those who wrote essays by themselves. It was also found that involvement in groups when practicing writing in English had a positive effect on the students' attitudes toward writing.

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COMPUTATIONAL RESOURCES FOR LLM COMPUTING: THE NEED FOR GPU VIRTUALIZATION

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With the rapid advancement of AI technologies like Large Language Models (LLMs), both training and deploying these models have become increasingly resource-intensive, particularly due to the heavy demands on hardware such as General-Purpose Graphics Processing Units (GPUs). Additionally, relying heavily on cloud infrastructures can lead to high operational costs and underutilized GPU resources. To tackle these challenges, recent research has investigated GPU virtualization as a promising approach to enhance flexibility and optimize resource utilization. In this paper, we begin by examining the growing demand for resources in LLM training and inference workloads, followed by an analysis of various virtualization techniques, highlighting their benefits and limitations. Next, we describe the details of our open-source GPU virtualization framework GVirtuS, its components and the way how it deals with executing CUDA functions on behalf of devices or VMs without direct access to a GPU. Our results demonstrate that GVirtuS can deliver up to a 2× speed-up for LLM inference compared to CPU-only processing. As part of our EU Chips-JU project CLEVER, this work aims to explore the potential of our GVirtuS framework for broader applications in GPU virtualization and AI workloads in the future.

Keywords: *Large Language Models, AI, Inference, GPU virtualization, HPC*

INTRODUCTION

Large Language Models (LLMs) represent a transformative milestone in the development of artificial intelligence (AI). Unlike earlier rule-based systems and smaller statistical models, LLMs based on transformer architectures can process massive amounts of text, learn complex patterns, and generate coherent, human-like responses (Floridi et al., 2020). They are capable

of performing tasks such as question answering, summarization, translation, coding assistance, and conversational interaction (Touvron, Lavril, et al., 2023), which has fueled the rapid growth of generative AI applications across research, industry, and everyday life. The versatility of LLMs arises from their scale, since models with hundreds of billions or even trillions of parameters are able to generalize across diverse tasks without task-specific training (Sathish et al., 2024). This combination of capability and adaptability has positioned LLMs as a key driver of innovation, but it also comes with unprecedented technical and resource demands.

Training and deploying models with billions of parameters demand massive processing power and storage capacity, often making graphics processing units (GPUs) the most critical and costly component in modern computing infrastructures. GPUs have traditionally been allocated as entire devices to a single job or tenant, even when workloads utilize only a fraction of the available compute or memory capacity. Recent advances such as NVIDIA Multi-Instance GPU (MIG) (NVIDIA Corporation, 2023) enable multiple workloads to share a device, but these mechanisms remain coarse-grained, hardware-specific, and limited in flexibility. Such rigid provisioning leads to wasted GPU capacity, higher operational costs, and reduced concurrency across jobs (Ye et al., 2024). For service providers, this under-utilization directly translates into higher expenses, while for researchers and developers it restricts access to already scarce GPU resources. These inefficiencies constrain the scalability and effectiveness of LLM training and inference at a time when demand for such models is rapidly increasing.

To address these challenges, GPU virtualization has emerged as a promising solution. By abstracting physical devices and enabling multiple users or workloads to share the same GPU, virtualization improves resource efficiency, lowers costs, and broadens access to GPU acceleration on resource-constrained devices. Approaches such as API remoting, para- and full virtualization, and hardware-supported methods each involve different trade-offs between performance, flexibility, and ease of deployment. These techniques not only increase utilization but also enable new deployment scenarios, ranging from serverless execution platforms to heterogeneous clusters and lightweight edge systems. In this paper, we examine the applicability of existing GPU virtualization frameworks to LLM workloads and analyze their limitations. Our contributions are threefold:

- We review the resource requirements of various LLMs, including both training and inference stages.
- We illustrate how GPU virtualization techniques can be integrated to alleviate resource constraints in both stages of LLM pipelines.
- We analyze current GPU virtualization methods, discussing their potential for GPU sharing as well as their limitations.

The remainder of this paper is structured as follows. Section 2 introduces the main approaches to GPU virtualization and outlines their architectural principles. Section 3 reviews prior efforts that apply GPU virtualization in both AI and scientific computing domains. Section

4 examines the resource demands of LLMs and highlights the challenges associated with their training and inference. Section 5 discusses the potential benefits of leveraging GPU virtualization for LLM workloads, while also analyzing its current limitations. Finally, Section 6 summarizes the key findings and suggests directions for future research.

BACKGROUND

GPU virtualization techniques can be broadly classified into three categories according to their implementation strategy, each with a distinct architectural approach. Figure 1 illustrates representative system designs for each category.

API Remoting

A common approach is API remoting, shown in Figure 1(a), where the guest operating system is provided with a wrapper library that replicates the interface of the native GPU API. Instead of executing calls locally, the wrapper intercepts GPU function calls issued by applications, such as CUDA API calls, and redirects them to a front-end driver. The front-end is responsible for serializing the operation parameters, including kernel code, input data, and configuration settings, into a transferable message. This message is then forwarded over a network to a back-end component in the host operating system, which has direct access to the physical CUDA devices. The back-end driver deserializes the message, reconstructs the original GPU call, and executes the requested operation on the physical GPU. The results, including any output data or return codes, are then sent back to the front-end, which returns them to the application through the wrapper. Several API remoting methods have been developed, including rCUDA (Duato et al., 2010), GVirtuS (Giunta et al., 2010), FairGV (Hong et al., 2017) and Cricket (Eiling et al., 2022). This approach has demonstrated the potential to overcome the limitations of black-box GPU drivers by enabling virtualization at the library level.

Para- and Full Virtualization

Another category is para- and full virtualization, as illustrated in Figure 1(b), which operates at the driver level. In driver-level GPU virtualization, application requests are forwarded from the guest driver to a QEMU-emulated GPU device via shared memory. The device maintains the state of each virtual GPU and queues requests, which are then scheduled and executed on the physical GPU, with results returned to the application. In para-virtualization (Gottschlag et al., 2013; Huang et al., 2016), the guest OS uses a slightly modified custom driver that forwards sensitive operations directly to the host driver. In contrast, full virtualization (Tian et al., 2014; Hsu et al., 2016) fully emulates the GPU for the guest OS, allowing unmodified drivers and applications to run transparently. This approach demonstrates the ability to maintain compatibility with existing GPU libraries while enabling hypervisor-level features such as monitoring and live migration.

Hardware-Supported Virtualization

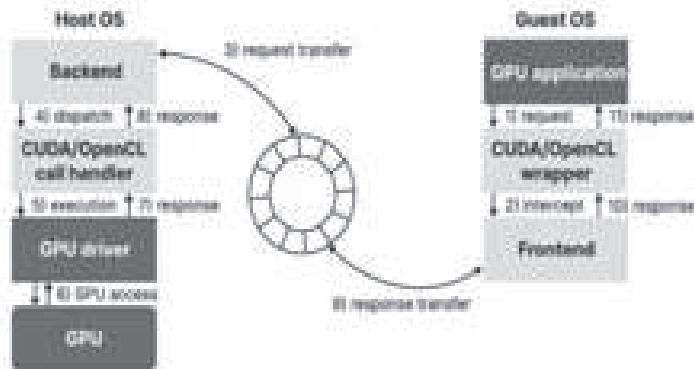
A third approach is hardware-supported virtualization, shown in Figure 1(c). It uses technologies such as Intel VT-d or AMD-Vi to let a virtual machine access the GPU directly, without changing its drivers or libraries. This method is also known as GPU passthrough or single-root I/O virtualization (SR-IOV). In this setup, the guest OS communicates with the GPU without going through the hypervisor. Because these extensions allow only one VM to use a GPU at a time, hot-plug methods have been proposed to let different VMs take turns by dynamically attaching or removing the GPU. These hardware features for I/O virtualization are provided by CPU and GPU vendors (NVIDIA Corporation, 2023). This method has demonstrated the ability to achieve GPU virtualization with hardware support, delivering near-native performance without additional software layers.

RELATED WORK

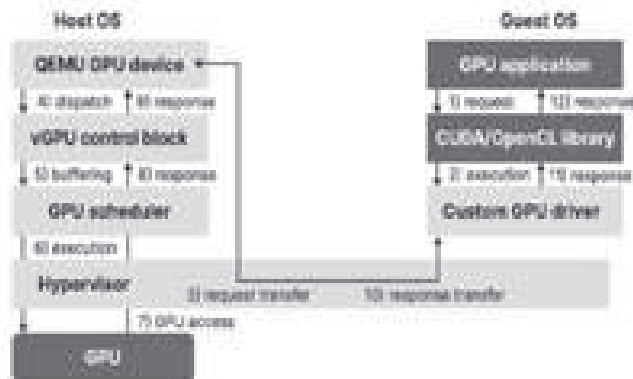
Research on GPU virtualization has explored diverse strategies to improve flexibility, portability, and computational efficiency in AI, scientific computing, and large-scale data processing. One important line of work focuses on API remoting, a technique that allows applications to access GPU resources transparently even when the physical GPU is located remotely or resides on a heterogeneous system. This approach is particularly valuable in scenarios where lightweight clients, edge devices, or legacy systems lack dedicated GPUs but still need to execute highly parallel workloads.

(Montella et al., 2018) demonstrate that GVirtuS can accelerate seafloor depth interpolation algorithms used in crowdsourced marine bathymetry, enabling GPU-based computation even on devices lacking dedicated accelerators. The study shows that GPU-accelerated computation can be extended to devices that traditionally operate without GPUs, enabling broader participation in scientific workflows and lowering hardware requirements for end users. (Wang et al., 2024) evaluate the Cricket framework for AI workloads such as ResNet and BERT. Their results show that latency, bandwidth, and request granularity strongly influence the efficiency of remote GPU execution, and that different neural architectures exhibit varying tolerance to API-remoting overheads. These findings underscore the importance of both workload characteristics and communication patterns in the design of remoting-based systems.

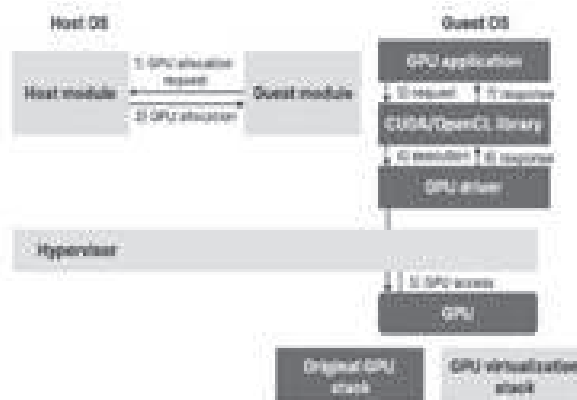
Another widely used API remoting framework is rCUDA. (Naranjo et al., 2020) apply rCUDA to enable serverless execution of a deep learning model for segmentation and classification of transthoracic echocardiography images. The results show that while direct GPU access delivers the highest performance, rCUDA still achieves notable speedups compared to CPU-only execution and, importantly, enables parallelism by allowing multiple serverless functions to share a single GPU. Similarly, (Satheesh Kumar et al., 2024) employ rCUDA to accelerate a bi-directional recurrent neural network for video compression and report consistent performance improvements across all terms of evaluation metrics compared to state-of-the-art methods.



(a) API remoting approach



(b) Para- or full virtualization approach



(c) Hardware-supported approach.

Figure 1. Architecture of different GPU virtualization approaches and their components

Beyond API-level solutions, virtualization has been explored at the driver and hardware levels to improve resource utilization in cloud and multi-tenant environments. (Michael et al., 2020) evaluate High Performance Computing (HPC) and deep learning workloads on NVIDIA vGPU solutions, comparing benchmarks such as High Performance Linpack and MLPerf Training across both native and virtualized environments. Results show that the performance penalty is generally below 10% for HPC tasks, whereas deep learning benchmarks exhibit task-dependent variability. (Mohan et al., 2025) introduce Vela, a KVM-based framework that combines GPU passthrough with a virtualized RDMA over Converged Ethernet (ROCE) network to support multi-tenant LLM training with strong scalability. The framework enables flexible deployment in cloud environments while maintaining efficient resource sharing. Experimental evaluation reveals that Vela sustains about 80% of the ideal throughput when training a 50-billion-parameter decoder model with model parallelism, and around 70% of per-GPU FLOPS compared to a single VM running the High Performance Linpack benchmark.

RESOURCE DEMANDS OF LARGE LANGUAGE MODELS

The rapid evolution of LLMs has fundamentally transformed natural language understanding and generation, yet it has also exposed critical bottlenecks in computational scalability and infrastructure efficiency. As model sizes continue to grow from millions to trillions of parameters, the corresponding demand for compute, memory, and energy resources has increased exponentially. Training and deploying these models now require access to large-scale GPU clusters, specialized interconnects, and vast storage systems, creating unprecedented challenges for both researchers and industry practitioners. Beyond the sheer hardware requirements, the operational costs, power consumption, and environmental footprint of LLMs have become major considerations in sustainable AI development. This section examines the computational, memory, and cost requirements of modern LLMs and explores the challenges associated with their execution in large-scale and cloud-based environments, providing a foundation for understanding the need for more efficient resource utilization strategies such as GPU virtualization.

Computational and Memory Needs of LLMs

LLMs such as GPT-3 (Floridi et al., 2020), PaLM (Anil et al., 2023), and LLaMA-2 (Touvron, Martin, et al., 2023) have demonstrated state-of-the-art performance across a wide range of natural language processing tasks, including text generation, reasoning, knowledge retrieval, and coding assistance. Their success has driven a rapid shift toward ever-larger architectures, with model scale becoming a key determinant of accuracy and generalization. However, these advances come at an unprecedented cost in both computation and memory resources, raising significant challenges for large-scale deployment, reproducibility, and sustainable AI research.

Training LLMs involves scaling to billions or even trillions of parameters, which translates into massive compute budgets. For example, training GPT-3, with 175B parameters, has been estimated to require nearly 333,000 GPU-hours on NVIDIA A100 accelerators, a level of computation that corresponds to several million dollars in cloud or cluster resources. Similarly, training LLaMA-2 with 13B parameters consumed more than 368,000 GPU-hours (Sathish et al., 2024). These numbers highlight the prohibitive resource investment needed to push model sizes forward.

Unlike training, inference must be optimized for low latency, cost-efficient serving, and predictable performance under real-world workloads. For instance, GPT-3 requires storing 175 billion 16-bit parameters, which amounts to roughly 350 GB of memory, and running inference typically needs at least five NVIDIA A100 GPUs to satisfy typical latency targets for interactive applications. In contrast, inference for LLaMA-2 can often be supported by a single modern GPU, making them significantly more practical for deployment across diverse settings such as consumer devices, edge platforms, and lightweight cloud environments. This illustrates how training cost scales much more steeply with parameters compared to inference cost, though deployments still present major memory bottlenecks at larger scales.

Table 4.a summarizes the estimated costs of training and inference for several well-known LLMs in cloud environments. The reported values illustrate the immense computational expense of these models, with training costs ranging from a few million dollars for models such as T5 and BLOOM to nearly 100 million dollars for GPT-4. Similarly, daily inference or serving costs vary widely, from just a few dollars for smaller models to as much as \$900 per instance for large-scale deployments, underscoring the significant financial burden associated with sustaining high-performance LLM services. These figures emphasize not only the technical burden but also the significant economic barrier associated with state-of-the-art LLMs, reinforcing the need for more efficient model architectures, optimized serving strategies, and resource-efficient execution environments.

Table 4.a: Details of LLMs and their associated costs. Adapted from (Sathish et al., 2024).

Model	Size (Params)	Cost	
		Train (Mil\$)	Inference (\$/day)
T5 (Raffel et al., 2020)	11B	2	36
LLaMA-2 (Touvron, Martin, et al., 2023)	7B	5.52	18
GPT-3 (Floridi et al., 2020)	175B	5	180
BLOOM (Scao et al., 2022)	176B	5	180
PaLM (Anil et al., 2023)	540B	23.1	500
GPT-4 (Achiam et al., 2023)	1000B	100	900

Challenges of LLM Execution on Cloud Platforms

Due to their extreme computational and memory requirements, most state-of-the-art LLMs are deployed and served through cloud infrastructures. Cloud platforms provide clusters of GPUs or Tensor Processing Units (TPUs) with elastic scalability and high performance needed to train and serve such models at scale. Examples of this trend include OpenAI's GPT-3 and GPT-4, which are trained and served through Microsoft Azure (Floridi et al., 2020; Achiam et al., 2023), and Google's Gemini models, which are trained on TPU pods on datacenters and deployed within Google Cloud (Gemini Team et al., 2023). However, this dependence on the cloud introduces several challenges.

Although modern cloud platforms support GPU sharing mechanisms, these features alone are often insufficient, as they can lack the isolation, flexibility, and performance predictability required for secure and stable multi-tenant environments. When multiple users or workloads share a single GPU, there is a persistent risk of the noisy-neighbor problem, where a resource-intensive job from one tenant can monopolize compute, memory bandwidth, or interconnect capacity, resulting in significant performance degradation for others. This contention can manifest in several ways: a job might consume all available memory bandwidth, block access to the PCIe bus, or saturate the GPU's compute cores.

Furthermore, existing GPU sharing mechanisms often rely on hardware-specific features and fixed partitioning schemes, which limit their flexibility for diverse workloads. In practice, jobs such as inference for medium-sized models or fine-tuning with small batch sizes may still leave portions of GPU compute or memory underutilized, since the allocated partition

cannot always be fully saturated by the workload (Gao et al., 2024; Han et al., 2022). For example, in (Narayanan et al., 2021), they show that distributed LLM training often suffers from idle device time, where some GPUs stall while waiting for synchronization barriers, whereas others operate far below their theoretical utilization due to communication bottlenecks or imbalanced work distribution. These inefficiencies are further amplified by the key-value (KV) cache used for transformer attention, which grows dynamically with sequence length and request concurrency. Because most serving systems store each request's KV cache in contiguous memory regions, memory fragmentation arises, making it difficult to efficiently pack KV caches of different lengths. This fragmentation prevents effective sharing of GPU memory across requests, ultimately limiting concurrency and throughput (Kwon et al., 2023).

POTENTIAL ROLE OF GPU VIRTUALIZATION

The exponential growth of LLMs has intensified the need for scalable and efficient computational infrastructures. GPU virtualization emerges as a promising strategy to address these challenges by enabling shared and flexible use of accelerator resources across multiple users, processes, or virtual machines. Through virtualization, GPU capabilities can be dynamically partitioned, remoted, or abstracted to suit different workloads, improving

utilization while maintaining isolation and performance guarantees. This section explores the potential of GPU virtualization to enhance LLM deployment efficiency, outlining its core approaches and practical implications for inference and training scalability.

The Promise of GPU Virtualization

GPU virtualization provides a practical mechanism to improve utilization and reduce the prohibitive costs of large-scale LLM training and inference. By virtualizing the GPU, compute and memory resources can be allocated with greater flexibility, adapting dynamically to the requirements of each workload. At the same time, virtualization ensures strong isolation between tenants, preventing faults or security vulnerabilities in one workload from impacting others running on the same device. Broadly, three strategies are employed: API remoting, para/full virtualization, and hardware-assisted virtualization. Each approach brings distinct benefits and opens new possibilities for deploying LLMs efficiently across a variety of environments.

API Remoting. This approach gains elastic scaling across nodes. It supports remote GPU access from the local machine, allowing CPU-only servers, lightweight edge devices, and multi-tenant platforms to transparently benefit from GPU acceleration. For LLMs, API remoting is particularly appealing because unused GPU memory from one client can be reassigned to another's KV cache, helping mitigate memory fragmentation and improving overall utilization across variable-length requests.

Para- and Full Virtualization. Virtualized drivers allow GPU memory to be partitioned among tenants, reducing idle capacity when workloads only consume part of the device. These approaches are especially effective for lightweight services, such as chatbot-style deployments with small batch sizes, that might otherwise leave significant portions of the GPU underutilized. In addition, the hypervisor layer provides stronger control over noisy-neighbor interference compared to direct sharing, ensuring more predictable performance in multi-tenant environments.

Hardware-Supported Virtualization. This approach leverages built-in hardware features to enable GPU virtualization without the overhead of an additional software layer. It provides deterministic resource allocation, ensuring strong isolation and predictable quality of service across tenants. For LLM workloads, hardware-supported methods allow multiple models to run concurrently on the same device while aligning GPU resources more closely with actual workload demands. As a result, they minimize resource waste and improve the cost-effectiveness of large-scale deployments.

GPU Virtualization performance in LLM

To evaluate the feasibility of GPU virtualization for LLM inference, we selected the GPU Virtualization Service (GVirtuS) as the focus of our study. GVirtuS stands out as a fully open-source, containerized framework capable of supporting CUDA-based workloads

without requiring any modification to the application code. Its modular architecture and compatibility with modern GPU drivers make it particularly suitable for investigating the potential of virtualized GPU acceleration in LLM computation.

GVirtuS

GVirtuS (Giunta et al., 2010) is an API remoting framework that enables transparent access to accelerator libraries such as CUDA and OpenCL. By abstracting the physical GPU through a remote interface, GVirtuS allows applications running in virtualized or isolated environments to execute GPU operations as if the GPU is locally attached. This approach ensures that applications do not need to be rewritten to take advantage of remote GPU acceleration. Additionally, GVirtuS supports the CUDA 12.6 API, which provides compatibility with the latest GPU architectures and PyTorch builds.

The architecture of GVirtuS shown in Figure 2 is based on a split-driver model, consisting of two primary components: the front-end and the back-end. The front-end is responsible for interfacing directly with the application. It provides a wrapper CUDA library that replicates the NVIDIA CUDA interface, intercepting all CUDA API calls made by the application. Once intercepted, these calls are collected, and all relevant parameters are serialized into structured packets. Each packet contains comprehensive information required to perform the requested operation remotely, including kernel identifiers, memory addresses, execution parameters, and input data if necessary. This design allows GVirtuS to redirect CUDA calls transparently, without requiring any modifications to the original application code.

Between the front-end and the back-end, the communicator acts as a transport and synchronization layer. All serialized CUDA packets and their corresponding results are

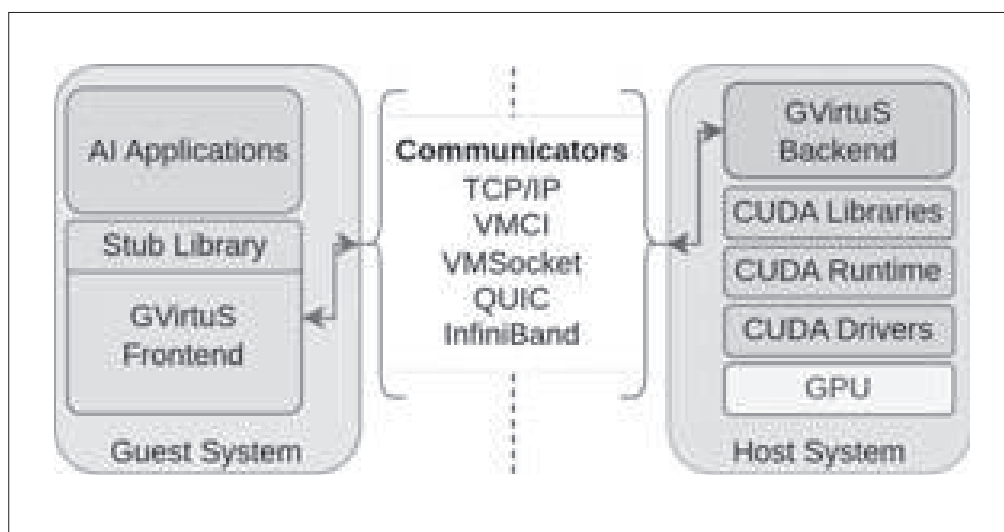


Figure 2. Overview of the *GVirtuS* components and system architecture.

transmitted through this component. The communicator is responsible for establishing reliable, bidirectional communication channels, ensuring that CUDA calls and responses are delivered correctly and in the proper order. It also manages synchronization between the guest (front-end) and host (back-end), maintaining data consistency and integrity during execution. GVirtuS provides multiple communicator implementations, which can use TCP/IP, RDMA, or other communication mechanisms depending on the deployment scenario. The back-end operates on the host machine, running as a privileged service capable of directly interacting with the native CUDA driver. Once a packet is received from the communicator, the back-end deserializes it, executes the requested CUDA operation on the GPU, and returns the results to the front-end through the communicator. This modular separation of concerns allows the front-end to remain lightweight, with no direct dependency on the physical GPU, while the back-end handles all GPU execution and resource management.

GVirtuS Performance on LLMs

To evaluate the effectiveness of GVirtuS, we conducted experiments on three different setups. The first setup uses a native GPU configuration with an NVIDIA RTX A5000, featuring 8,192 CUDA cores and 24 GB of GDDR6 memory. This setup represents the optimal scenario where the application has direct access to a high-performance GPU. The second setup is CPU-only, equipped with an AMD EPYC 7702P processor running at 2.0 GHz, with 64 cores, 256 MB of L3 cache, and 512 GB of DDR4 RAM. This setup represents a scenario in which GPU resources are unavailable, and all computations must rely solely on the CPU. The third setup leverages GVirtuS to combine these two machines: the front-end runs on the EPYC CPU-only workstation, while the back-end runs on the RTX A5000 GPU workstation, with communication handled via a TCP/IP communicator to enable remote GPU access efficiently.

For the experimental evaluation, two state-of-the-art LLMs are selected: Qwen3-1.7B (Yang et al., 2025) and Gemma3-1B (Gemma Team, 2025). These models are chosen for their moderate parameter sizes, balanced computational demands, and strong inference performance, making them suitable for benchmarking on a workstation-scale setup. Each model is prompted with the same input data, and the generation of time per response is measured as the primary performance metric. To ensure statistical reliability, each configuration is executed 100 times, and both the mean and standard deviation of execution times are recorded. This repetition reduces the influence of transient system conditions such as background processes, network fluctuations, and caching effects, providing a more consistent and reproducible performance comparison.

Figure 3 presents the mean execution times and its standard deviation for all three configurations. The native GPU setup unsurprisingly achieves the lowest latency and highest throughput, serving as the theoretical upper bound of performance. The CPU-only configuration produces the slowest execution times, demonstrating the computational limitations of running transformer-based models entirely on general-purpose processors.

In contrast, the GVirtuS setup achieves a substantial performance improvement compared to the CPU-only configuration, with speedups exceeding threefold for both LLMs under identical workloads and input conditions.

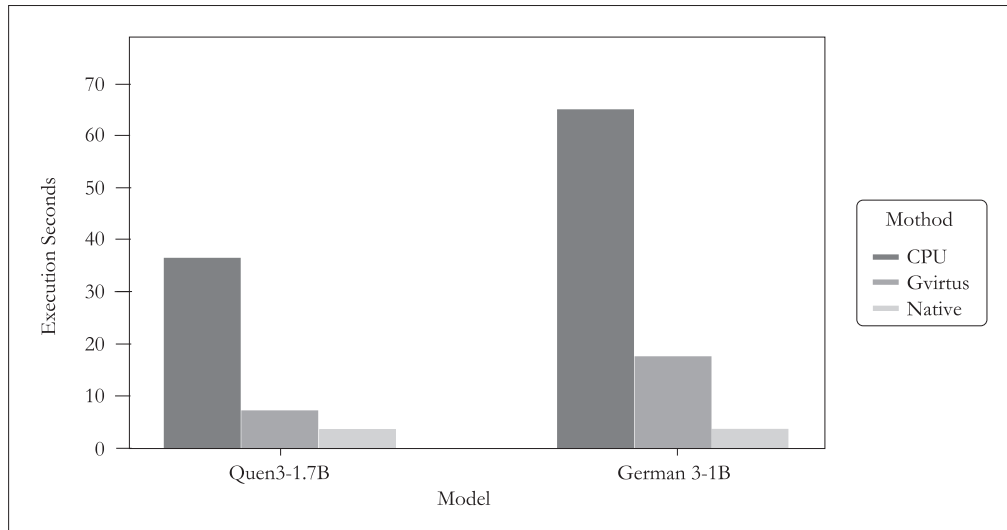


Figure 3. *LLMs test. Performance comparison of two LLMs across three different hardware setups after 100 execution runs. The mean execution time and standard deviation for Quen3-1.7B are 36.25 ± 5.16 seconds on the CPU-only setup, 7.01 ± 0.86 seconds using GVirtuS, and 3.20 ± 0.41 seconds on the native GPU. For Gemma3-1B, the CPU-only execution requires 64.66 ± 10.58 seconds; GVirtuS takes 17.25 ± 2.44 seconds, and the native GPU completes the task in 2.54 ± 0.96 seconds.*

In summary, the experimental findings demonstrate that GVirtuS can bridge the performance gap between CPU-only and GPU-enabled environments, achieving meaningful acceleration even over standard network connections. Although it does not fully match native GPU performance, the reduction in inference time and the high stability of execution highlight its practical value. With further optimizations, GVirtuS could achieve even closer performance to native GPU execution. Overall, these results confirm that GPU virtualization offers a promising pathway to enhance accessibility, scalability, and efficiency in LLM deployment and research.

GPU Virtualization shortages and open challenges

Despite these benefits, current approaches to GPU virtualization face important trade-offs and open challenges when applied to LLMs.

API remoting introduces additional layers of communication and network overhead, which can significantly impact performance, particularly in latency-sensitive inference workloads. Since each GPU call must be serialized, transmitted, and deserialized across the network,

the added latency can accumulate during frequent kernel launches or memory transfers. This overhead can create bottlenecks in large-scale distributed training environments where synchronization across multiple nodes is required. Nonetheless, API remoting remains attractive for scenarios where hardware flexibility and remote GPU sharing are prioritized over absolute performance, such as in research or multi-tenant systems.

Para- and Full Virtualization enable resource sharing and memory partitioning among multiple virtual machines, allowing more efficient GPU utilization. However, these methods introduce higher emulation costs and additional driver-level complexity compared to hardware-assisted approaches. As a result, they are less suited for computationally demanding workloads, such as full-scale LLM training, where performance and low-level access to GPU resources are critical. Instead, these techniques are often better suited for lightweight inference, model serving, or fine-tuning tasks, where partial GPU access can still provide meaningful acceleration without requiring exclusive device ownership.

Hardware-Supported Virtualization achieves near-native performance by leveraging GPU-level features such as MIG or SR-IOV technology. These approaches enable hardware-level isolation and direct access to GPU resources, minimizing the virtualization overhead seen in software-based methods. However, their reliance on vendor-specific implementations limits portability and locks systems into proprietary hardware ecosystems. This dependency can restrict flexibility for heterogeneous environments and pose challenges for open-source or cross-platform deployment.

Beyond the limitations of different GPU virtualization methods, there are broader concerns when applying these techniques to LLM workloads. Multi-tenant interference remains a significant risk, as co-located jobs can contend for shared GPU resources, such as compute units, memory bandwidth, and interconnects, potentially degrading quality-of-service for latency-sensitive LLM inference and throughput-critical training. This is particularly problematic in large-scale deployments, where small fluctuations in GPU performance across tenants can cascade into straggler effects and synchronization delays. Furthermore, existing virtualization frameworks struggle with dynamic memory requirements, such as the growing KV caches in LLMs, which lead to fragmentation and limit concurrency. Addressing this gap will require rethinking GPU scheduling, memory management for KV caches, and integration with distributed training frameworks. Many current virtualization frameworks are designed for HPC or general AI workloads, not for trillion-parameter LLMs, which introduces a mismatch between existing capabilities and the requirements of next-generation models. The sheer scale and complexity of LLMs, with their unique memory access patterns and computational demands, necessitate novel virtualization solutions tailored to their specific needs.

CONCLUSION

The rapid progress of LLMs has amplified the demand for efficient use of GPU resources. This paper highlights the current challenges posed by the massive scale of these models, which require substantial resources for both training and deployment. While the cloud

provides the scale and elasticity needed to train and deploy LLMs, it also introduces challenges such as high cost, resource idleness, memory pressure, and performance variability. GPU virtualization emerges as a promising strategy to mitigate these issues by enabling sharing accelerators, improving deployment flexibility, and supporting multi-tenancy. Our review highlights three major approaches, API remotng, para- and full virtualization, and hardware-supported virtualization. Each approach offers distinct benefits and trade-offs. API remotng improves the flexibility for memory allocation and GPU limited device. However, it suffers from network overhead; para- and full virtualization supports sharing and reduce idle capacity but add driver-level complexity and overhead; and hardware-supported GPU virtualization achiever more efficient packing of GPU resources yet remain tied to proprietary hardware ecosystems.

To further explore the potential of GPU virtualization in practical LLM inference scenarios, we implement and evaluate GVirtuS, an API remotng framework that provides virtualized GPU access. GVirtuS operates through a split-driver design, with a front-end component intercepting application-level CUDA calls and a back-end component executing them on a physical GPU. These two components communicate through a dedicated communicator layer, which handles data transmission, synchronization, and result delivery. Experimental results using Qwen3-1.7B and Gemma3-1B models demonstrate that GVirtuS substantially reduces execution time compared to CPU-only inference, achieving performance improvements of more than threefold. Although the performance remains below that of native GPU execution, primarily due to network and serialization overhead, GVirtuS nonetheless proves effective in enabling GPU acceleration from remote or CPU-only environments.

Despite the clear benefits of these approaches, several challenges remain unresolved when applying GPU virtualization to LLM workloads. Multi-tenant interference is a persistent concern, as co-located jobs may compete for compute units, memory bandwidth, and interconnect capacity. Such contention can degrade quality of service, particularly for latency-sensitive inference and throughput-intensive training tasks. Existing frameworks also struggle with dynamic memory requirements such as growing KV caches, which lead to fragmentation and limit concurrency. Furthermore, many current solutions are not designed with trillion-parameter models in mind, highlighting a gap between today’s virtualization capabilities and the requirements of next-generation AI systems. As part of ongoing initiatives such as the EU Chips-JU CLEVER project, future work will explore extending frameworks like GVirtuS to better meet the unique demands of LLMs, bridging the gap between current virtualization capabilities and the next generation of AI systems.

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“MEDAPP: A PATIENTCENTERED INNOVATION FOR DIGITALLY EMPOWERING HEALTH MANAGEMENT IN ALBANIA”

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INTRODUCTION

Over the past decade, digital health has emerged as a policy priority across Europe, driven by the belief that technology can enhance efficiency, safety, and continuity of care in increasingly strained health systems. Yet the pace and depth of this transformation remain uneven. High-income countries have largely embraced integrated digital platforms, while lower-income and transition economies experience fragmented or partial digitalization, resulting in persistent gaps between policy intentions and actual service delivery. Albania's health system exemplifies this disjunction. Although the government launched a national Electronic Health Record (EHR) between 2014 and 2016 an initiative that placed Albania ahead of several neighboring Western Balkan systems in terms of digital ambition the majority of patient encounters continue to produce paper documentation, and clinicians often lack access to historical medical information (European Commission 2024, 58). The system remains technologically underfunded, operationally inconsistent, and administratively fragmented.

The dramatic increase in patient visits over 9.2 million primary care consultations in 2023 alone further underscores the scale of information being generated and, concurrently, lost or inefficiently handled within the existing infrastructure (INSTAT 2024). Albanians frequently carry stacks of paper documents to medical encounters, creating a parallel, patient-managed “shadow record” that fills the void left by incomplete digital systems. Consumers often act as the couriers of their own medical histories, which undermines continuity of care, increases administrative burden, and contributes to unnecessary repeat testing. These shortcomings are not unique to Albania; studies across Eastern Europe and the Balkans highlight similar systemic challenges linked to fragmented data ecosystems, underinvestment in ICT infrastructure, and limited capacity for cross-institutional data sharing (Gaál et al. 2020).

The emergence of Medapp a patient-centered digital health application designed and built in Albania must be understood within this context. Rather than attempting to replace or replicate institutional EHRs, Medapp offers individuals and families a means of constructing

portable, secure, and accessible personal health records (PHRs). Its design recognizes a key reality: in environments where institutional interoperability is incomplete, empowering patients to organize and share their own medical documentation can serve as a pragmatic and impactful step toward strengthening continuity of care. Moreover, Medapp embodies the principles of user-centered design and privacy-by-design, two essential frameworks in contemporary digital health innovation, which emphasize usability, trust, and transparent data stewardship as prerequisites for adoption (Blandford et al. 2018; Greenhalgh et al. 2017).

This paper presents a comprehensive examination of Medapp's conceptual grounding, development process, and early real-world testing. Drawing on qualitative interviews, MVP analytics, and pilot collaborations with clinics and NGOs in Tirana, it evaluates the app's potential to address structural gaps in Albania's health data ecosystem. The research also situates Medapp within global digital health literature, exploring how patient-centered mHealth tools operate in resource-constrained systems and assessing their potential to augment institutional digitalization efforts. Importantly, the paper examines barriers to adoption including low digital literacy, skepticism regarding cloud storage, and the persistence of paper-based workflows while proposing a policy blueprint for sustainable scaling.

The broader significance of this research lies in its contribution to ongoing discussions about how digital health can support health equity, modernization, and preparedness in countries undergoing system transformation. Albania's accession process to the European Union provides an opportune environment to consider how patient-facing tools like Medapp can enhance transparency, accessibility, and alignment with European digital standards including the European Health Data Space (EHDS) and GDPR principles on data portability and patient rights.

The structure of this paper reflects this multidimensional analysis. Following the introduction, the literature review situates Medapp within scholarly debates on digital health, patient empowerment, mHealth adoption, and regional health system challenges. The next section examines Albania's healthcare system, detailing systemic constraints and the history of digital transformation. The problem definition synthesizes user-level and system-level needs that justify the development of Medapp. A description of the digital solution follows, explaining the architecture, functionalities, and value proposition. The methodology section outlines the mixed-methods approach, and the findings section presents qualitative and quantitative insights from early testing. The discussion situates these findings within theoretical and policy frameworks. The paper concludes with limitations and a forward-looking perspective on digital transformation in Albania and the Western Balkans.

Through this structured analysis, the paper argues that Medapp is not merely a technological artifact but a significant case study in patient-centered innovation within a transforming healthcare landscape. Its development offers insights into the sociotechnical interplay between users, institutions, and digital tools in Albania's dynamic health sector.

LITERATURE REVIEW

Digital health innovation and the global shift toward patient-centered systems

Digital health innovation encompasses a sweeping range of technologies from EHRs and telemedicine platforms to mobile applications and AI-enabled diagnostics. Globally, these technologies are expected to enhance care coordination, improve safety, reduce administrative inefficiencies, and support patient engagement. Scholarly literature frames digital health as a cross-disciplinary domain requiring synergy among technology, clinical practice, governance, and user behavior (Shaw, Hines, and Kielly-Carroll 2020). However, the success of digital initiatives hinges on more than availability; they require integration into workflows, interoperability across systems, and trust from end users.

A key trend identified in international research is the shift toward patient-centered digital ecosystems, where users participate actively in managing their health data. Patient empowerment through access to personal health information has been shown to improve treatment adherence, diagnostic accuracy, and communication between providers and individuals (Coulter 2012). However, many digital systems, particularly in low-resource environments, do not grant patients meaningful access to their clinical information. When institutional digitalization remains incomplete, patient-controlled PHRs can function as compensatory mechanisms that reduce fragmentation.

Interoperability and digital infrastructure challenges

Interoperability is consistently cited as one of the most significant barriers to digital health modernization. It refers to the capacity of different information systems, devices, and applications to access, exchange, and cooperatively use data. Studies from Eastern and Southeastern Europe show that digital infrastructure investments are often insufficient, resulting in systems that cannot communicate with one another or provide seamless access to patient histories (Gaál et al. 2020). Even where national EHRs exist, their coverage tends to be partial, with gaps related to private sector participation, specialist consultations, or diagnostic imaging results. Albania illustrates these limitations; despite initial investment, the national EHR remains technically present but functionally underutilized due to insufficient ICT infrastructure and uneven clinician access (Daka and Krtalić 2021).

User-centered design in health technology

User-centered design (UCD) has become foundational in health informatics, grounded in the premise that digital tools must be developed through iterative engagement with users patients, clinicians, and caregivers to ensure usability and acceptance (Blandford et al. 2018). Unlike traditional software design, UCD in health contexts must factor in emotional, ethical, cognitive, and practical dimensions of care, acknowledging that health interactions often occur under stress or vulnerability. In high-income contexts, UCD has informed successful

design of portals, appointment systems, and remote management tools. However, in transitioning health systems, UCD faces additional challenges, including variability in digital literacy, cultural expectations about authority, and infrastructural limitations.

For Albania and similar settings, UCD principles are not merely beneficial but essential. They ensure accessibility for older adults who often manage chronic illnesses and support caregivers who may manage health information for entire families. Early testing of Medapp suggests that such considerations were central to its design, particularly the household management feature and bilingual interface.

mHealth adoption and behavioral determinants

Mobile health (mHealth) tools have rapidly expanded in scope and scale, due to their accessibility via smartphones a technology increasingly common even in low-income contexts. Adoption research highlights a set of recurring determinants influencing mHealth uptake:

- Perceived usefulness
- Ease of use
- Trust and privacy concerns
- Digital literacy
- Design quality
- Cultural norms (Ferguson and Van den Broek 2021)

In the Balkans, trust emerges as a uniquely salient predictor. Studies show that users remain cautious about cloud storage, fear unauthorized access, and mistrust institutions' ability to safeguard sensitive health information (Hadžić and Bašić 2020). Thus, privacy-by-design embedding security, encryption, and user control is a necessary rather than optional component of mHealth deployment.

Health system challenges in the Balkans and Eastern Europe

Regional literature points to recurring systemic challenges in Balkan health systems:

- Chronic underfunding
- High out-of-pocket spending
- Workforce shortages
- Urban–rural disparities
- Inconsistent implementation of reforms (Rechel and McKee 2009; Jakovljevic et al. 2022)

Digital transformation is often slower than in Western Europe because fiscal constraints restrict investments in ICT, and legacy paper-based workflows endure. Albania, with its low spending on health as a percentage of GDP and heavy reliance on out-of-pocket payments, exemplifies these dynamics (WHO 2022).

Albanian digital transformation efforts and gaps

Although Albania has made strides in e-governance often ranking as one of the more advanced digital public service actors in the Western Balkans healthcare has lagged behind. The national EHR rollout represented a major step but fell short of full operationalization. Research suggests that insufficient ICT infrastructure, weak cross-facility connectivity, and limited clinician training undermine its effectiveness (Daka and Krtalić 2021).

In practice, Albania exhibits a dual digital reality: advanced citizen-facing platforms such as e-Albania coexist with rudimentary health information management systems. The emergence of private-sector digital health solutions, such as Medapp, reflects this structural gap and represents a grassroots approach to addressing unmet patient needs.

CONTEXTUAL BACKGROUND ON THE ALBANIAN HEALTHCARE SYSTEM

System structure and financing

Albania operates a mixed health system with universal coverage guaranteed through the Compulsory Health Care Insurance Fund (FSDKSH). Primary care is the backbone of the system, delivered through state-run health centers staffed by family doctors. Secondary and tertiary care are primarily delivered through hospitals in larger cities. Private-sector providers especially diagnostic centers and specialist clinics play an increasingly prominent role, often serving as the preferred option for urban populations seeking faster services.

Financial protection remains weak. Albania devotes roughly 3 percent of GDP to public healthcare spending, one of the lowest rates in Europe (WHO 2022). As a result, out-of-pocket spending accounts for approximately 60 percent of total health expenditure placing Albania among Europe's highest (European Commission 2024). This burden has direct implications for digitalization: limited finances reduce state capacity to deploy, maintain, and continuously upgrade digital systems, thereby slowing modernization.

Digitalization efforts

Albania's national EHR system was envisioned as a central repository for patient information. Its rollout across 79 public and private facilities between 2014 and 2016 was heralded as a landmark reform. However, the initiative encountered significant challenges:

- Insufficient hardware and network infrastructure
- Intermittent connectivity in rural areas
- Inconsistent clinician training
- Resistance to workflow change
- Fragmented private-sector IT systems
- Partial integration with diagnostic services

As a result, much clinical data remains paper-based, and clinicians often enter only minimal information into digital systems.

Fragmentation and user burden

The fragmentation of health data infrastructure means:

- Patients carry paper documentation from one provider to another.
- Historical information is often incomplete or unavailable.
- Providers repeat tests unnecessarily due to lack of access to prior results.
- Families managing chronic diseases face heavy documentation burdens.

These structural weaknesses create fertile ground for patient-centered digital tools.

Digital and health literacy realities

Digital literacy in Albania is moderate overall but unevenly distributed. Younger populations demonstrate high smartphone usage and comfort with apps, whereas older adults who are more likely to suffer chronic diseases face notable challenges (Saliaj 2021). Health literacy is similarly low, reflecting gaps in understanding medical terminology and treatment instructions.

mHealth adoption therefore requires intuitive design, multilingual support, and pedagogical features to enable diverse populations to engage effectively with digital tools.

Problem definition and rationale for innovation

Although Albania has taken initial steps toward digitalizing its health sector, the gap between policy aspirations and day-to-day clinical reality remains markedly wide. The majority of health encounters still produce paper registers, handwritten notes, printed laboratory results, discharge summaries, imaging CDs, and other physical documentation. These materials accumulate not in formal institutional archives but in the homes, folders, bags, and informal

storage systems of patients themselves. The central problem that emerges can be framed as one of decentralized burden: patients are compelled to shoulder responsibility for organizing, interpreting, transporting, and safeguarding their medical histories.

Persistent fragmentation of health information

The Albanian health system generates a high volume of medical information across multiple points of care. A patient with a chronic condition might visit a family doctor, a private laboratory, a diagnostic center, a specialist clinic, and a hospital within a single year. Each institution adds new documents to a growing set of records. Yet these entities rarely exchange data with each other. The national EHR, although deployed, captures only limited fields often basic diagnoses or prescriptions and is inconsistently updated (Daka and Krtalić 2021). This leads to situations where:

- Specialists cannot view prior lab results
- Family doctors lack access to imaging reports
- Hospitals do not receive patients' previous medication lists
- Patients retell their histories repeatedly

This is a structural weakness, not a behavioral oversight.

Low interoperability between public and private sectors

Albania's private health sector has expanded rapidly, especially in urban centers. However, digital interoperability between private providers and public institutions is minimal. Private laboratories often return results directly to patients rather than transferring them to any centralized system. Diagnostic centers provide printed reports or CDs. Private clinics maintain local electronic systems, but these systems are rarely designed for cross-institutional exchange. Consequently, the public EHR, though ambitious, excludes much of the real-world diagnostic information that patients depend upon.

Dependence on patient memory and physical documents

The absence of an integrated record means that patients must act as their own archivists. They carry:

- Envelopes of lab results
- Copies of prescriptions
- Photos of ultrasounds
- Notebooks documenting symptoms
- Scattered discharge summaries

Interviews during Medapp's discovery phase revealed that many patients experience substantial anxiety when visiting a doctor because they are unsure which documents are relevant or whether they have forgotten something important. Several participants described sorting through bags of papers the night before an appointment. This psychological burden is rarely acknowledged in policy discussions, yet it significantly shapes health-seeking behavior.

Administrative inefficiency and duplication of services

When providers lack historical information, clinical uncertainty increases. As a result:

- Laboratory and imaging tests are commonly repeated
- Medication histories are reconstructed through guesswork
- Referral pathways become inefficient
- Time inside consultations is spent retrieving background information rather than addressing current health concerns

International literature confirms that fragmented health information increases both direct and indirect costs, decreases safety, and contributes to medical error (Vest and Kash 2016). Albania's system is no exception.

Limited patient agency in managing personal data

A paradox emerges: despite being made responsible for transporting health data, Albanian patients are not empowered to store, manage, or share that data digitally. No national PHR exists. No patient portal provides universal access to historical records. Digital literacy campaigns rarely address the importance of personal data stewardship.

Medapp's rationale arises precisely at this intersection: a system that expects patients to manage their documentation but fails to provide tools to do so safely and effectively.

Economic and policy pressures

Digitizing health information is also an economic issue. Albania's high out-of-pocket expenditures 60 percent of total health spending reflect inefficiencies, low trust in public facilities, and the prevalence of repeat tests (European Commission 2024). If patient-controlled digital tools can reduce duplication, support prevention, and enhance communication, they may contribute to cost-containment and improved system planning.

Taken together, these challenges justify the development of Medapp as a patient-centered, context-appropriate, and privacy-aligned digital tool designed to reduce fragmentation, strengthen continuity, and enhance patient agency.

Description of the digital health solution (the app)

Medapp addresses the information fragmentation described above by offering a secure, intuitive, and portable system for health documentation. It is not an institutional record; it is a personal health record (PHR) platform controlled entirely by the user. This distinction is important: institutional EHRs are designed for clinical workflows, while PHRs are designed around user empowerment, data portability, and accessibility.

Below is a detailed description of Medapp's components and operating principles.

Core functionalities

Secure storage of medical documents

Users can upload documents through:

- Photo capture
- PDF upload
- File import from device folders
- Screenshots or digital exports from private providers

Medapp organizes documents into intuitive categories:

- Laboratory results
- Imaging reports
- Prescriptions
- Diagnoses and discharge summaries
- Other miscellaneous medical files

This structure echoes global best practices in PHR usability, where categorization significantly improves retrieval and interpretation.

Family and household management

A central innovation of Medapp is its “household” functionality. Users can create multiple profiles within the same account:

- Children
- Elderly parents
- Spouses
- Dependents
- Individuals under their care

Caregivers interviewed during early testing reported that this was one of the most valuable features because they were accustomed to managing multiple piles of paper documents for different family members. The household system allows switching profiles with a single tap, enabling centralized, long-term recordkeeping.

Time-limited sharing with health providers

Medapp integrates a controlled sharing mechanism based on:

- Provider email identification
- User-defined sharing duration (e.g., 24 hours, 7 days, 1 month)
- Ability to revoke access at any time
- Complete audit trails showing when and by whom files were viewed

This aligns with GDPR principles on purpose limitation and transparency.

Discovery of healthcare providers

Medapp includes an interactive map feature:

- Users can locate nearby clinics, pharmacies, laboratories, or hospitals
- The app uses device GPS (with consent) to show distance and estimated travel time
- One-tap Google Maps integration enables route navigation
- Providers can be contacted directly by phone from the app

This feature aims to reduce friction for users who navigate fragmented provider networks.

Bilingual interface (Albanian and English)

Given the large Albanian diaspora and the international mobility of patients, the interface is fully bilingual. This reduces barriers for expatriates, foreign caregivers, and non-Albanian spouses and tourists.

Data deletion and privacy controls

Users may:

- Delete individual documents
- Delete entire profiles
- Permanently delete their accounts

Medapp implements irreversible deletion, which is a critical GDPR requirement.

Technical architecture

Medapp's technical infrastructure reflects contemporary mHealth security best practices:

Cloud-based storage with encryption

- All documents are encrypted at rest using AES-256.
- All data in transit is protected with TLS 1.3.
- Servers are hosted in GDPR-aligned jurisdictions with redundancy.

Authentication and permissions

- OAuth 2.0-based user authentication
- Refresh and access token rotation
- Role-based access control for multi-profile households

Auditability and logging

Every access event whether by the user or a temporary external viewer is logged. This builds trust and allows users to maintain full awareness of data flow.

Scalability

The backend architecture employs modular microservices, which will allow future expansions such as:

- Integration with institutional systems (when feasible)
- AI-based document classification
- Health reminders
- Prevention alerts
- Integration with wearable devices

Design philosophy

Medapp adheres to:

- Privacy-by-design
- Security-by-design
- Minimal data collection
- User autonomy
- Accessibility principles

This framework aligns the product with European digital health expectations and creates a foundation for future integration with the European Health Data Space (EHDS).

METHODOLOGY

To understand user needs and generate evidence for Medapp's development and testing, a mixed-methods research design was adopted. This methodology integrates qualitative depth with quantitative measures, enabling the study to capture both behavioral trends and subjective user experiences.

Development methodology

The development followed a four-stage UCD process.

Discovery phase

Fieldwork included semi-structured interviews with 32 participants:

- 10 mothers managing pediatric documents
- 8 elderly individuals with chronic diseases
- 7 students or young adults
- 4 clinicians (family doctors and specialists)
- 3 caregivers for elderly relatives

The interviews focused on:

- How users currently store medical records
- What problems they encounter
- What digital tools they already use
- Their attitudes toward cloud storage
- Their preferences for interface language and simplicity

Common findings included:

- Anxiety about losing documents
- Difficulty remembering historical data
- Difficulty navigating fragmented provider networks
- Preference for simple and visually clean interfaces
- High reliance on screenshots as ad-hoc digital storage

Definition phase

Insights from interviews translated into key design requirements:

- Reduce steps required for uploading
- Provide clear document categories
- Enable household management
- Offer bilingual support
- Emphasize data control and transparency
- Include offline-friendly features (e.g., caching)

Design phase

Low-fidelity wireframes were tested with 12 participants. Feedback led to:

- Larger icons
- Reduced number of taps
- Simplified color scheme
- Improved onboarding flow
- Streamlined sharing feature

High-fidelity prototypes were built using Figma and tested interactively.

Development phase

The MVP was built using:

- Flutter (cross-platform frontend)
- Firebase and cloud microservices (backend)
- Google Maps SDK
- Secure local storage for session tokens

Testing methodology

Testing proceeded in three structured phases.

Internal testing

Involved:

- Developers
- A family doctor

- A pediatrician
- Administrative staff at ABC Health Clinic

Testing goals:

- Identify interface bugs
- Evaluate document upload behavior
- Test navigation logic
- Ensure linguistic accuracy in both languages

Invite-only pilot testing

Participants: 100+ users onboarded since May 2025.

Data sources:

- Analytics on uploads, retention, and sharing
- Structured feedback surveys
- Follow-up interviews based on usage patterns
- Observations in clinic waiting rooms

NGO and clinic partnerships

Medapp collaborated with:

- Two private clinics
- One maternal health NGO
- A network of caregivers managing elderly patients

These partnerships enabled:

Observation of real-world onboarding

Evaluation of sharing workflows

Early study of impact on provider–patient communication

DATA ANALYSIS

- Quantitative data: Descriptive statistics (uploads per week, session duration, retention trends).
- Qualitative data: Thematic analysis following Braun and Clarke’s methodology.
- Comparative patterns: Differences between age groups and literacy levels.

Findings

This section presents expanded findings based on approximately three months of pilot testing and user engagement.

User needs and motivations

Analysis uncovered several layers of motivation:

Practical needs

Users sought to avoid:

- Losing documents
- Forgetting test results
- Bringing unnecessary papers to appointments

One mother stated: *“I have envelopes of results for my two children. When we go to the pediatrician, I never know which one is relevant. Medapp feels like a relief.”*

Emotional motivations

A striking theme was **anxiety reduction**. Many users described feelings of:

- Stress before doctor visits
- Uncertainty about their health history
- Overwhelm when managing family records

Medapp provided a sense of order and preparedness.

Caregiver-specific needs

Caregivers found Medapp particularly beneficial:

- Elderly patients often forget medical information
- Caregivers must coordinate across multiple providers
- Medapp centralizes decades of documentation

This aligns with global findings that caregivers are high-value mHealth adopters.

Usability outcomes

Smooth onboarding

On average, users completed onboarding in under 3 minutes.

Key facilitators:

- Short introductory tutorial
- Minimal required fields
- Clear household creation logic

Document uploads

Patterns include:

- Blood tests (most common)
- Specialist letters
- Imaging reports

Many users uploaded recent test results first before adding historical files.

Sharing feature

Providers appreciated the share function, noting:

- Reduced time retrieving patient histories
- Greater clarity about recent diagnoses
- Better ability to prepare for visits in advance

However, some users hesitated to use the sharing feature due to privacy concerns.

Trust and privacy perceptions

Trust is both a motivator and barrier.

Positive perceptions

Users expressed trust due to:

- Clear privacy statements
- Visible sharing controls
- Audit logs
- Encryption details in onboarding materials

Concerns

Common concerns:

- “What if someone hacks my phone?”
- “Can doctors forward my documents?”
- “Will insurance companies see this?”

These concerns reflect regional skepticism toward digital systems (Hadžić and Bašić 2020).

Provider feedback

Clinicians identified several benefits:

Increased efficiency

- Faster access to test results
- Easier understanding of patient history
- Less time lost searching through papers

Improved communication

Providers reported better conversations when patients came prepared with complete documentation.

Challenges

- *Quality of uploaded images varies*
- *Need for standardized tags for diagnoses*
- *Potential for outdated documents to cause confusion*

Providers recommended that Medapp integrate automated reminders for expiration of prescriptions or test relevance.

System-level implications

Even with a relatively small pilot, Medapp shows potential for broader systemic impact:

Reduced duplication of testing

Providers noted that patients with organized records were less likely to be sent for repeat tests.

Improved continuity of care

Sharing records supported more seamless transitions between providers.

Foundation for future interoperability

Although Medapp is not yet integrated with institutional systems, its structured household model could support future data exchange standards.

DISCUSSION

The development and early testing of Medapp provide an instructive case for examining how patient-centered digital tools can operate within hybrid, fragmented, or partially digitalized health systems. The findings of this study reveal a nuanced interplay between user needs, system-level constraints, digital literacy, trust dynamics, and emerging opportunities linked to Albania's ongoing health reforms and its EU integration trajectory. This discussion situates Medapp within broader theoretical and empirical frameworks of digital health innovation, emphasizing several key domains of relevance.

Patient empowerment in fragmented health ecosystems

A recurrent theme in digital health literature is the shift from provider-centric to patient-centric health information management. While advanced health systems increasingly promote patient portals and integrated records, many countries in Eastern Europe and the Western Balkans lack such infrastructure (Veselov and Vuković 2023). In Albania, institutional systems remain incomplete and often inaccessible to patients, resulting in a structural dependency on paper documentation and self-managed storage practices. Medapp intervenes precisely at this juncture by offering users a centralized, portable, and personally controlled digital space in which to organize their medical histories.

From a theoretical perspective, Medapp aligns with the paradigm of “personal health informatics,” which positions patients not merely as passive recipients but as active participants and managers of their health information. Scholars argue that personal health record systems (PHRs) can strengthen self-efficacy, support adherence, and enhance health decision-making (Tang et al. 2006). The findings from the pilot confirm this: users expressed a sense of relief, preparedness, and confidence when using the app to consolidate and share their data. This emotional and psychological benefit an often-overlooked dimension of digital health adoption suggests that patient empowerment is multifaceted, involving not only functional convenience but also reduced uncertainty and increased sense of control.

In Albania, where the burden of managing records falls disproportionately on individuals, especially caregivers and mothers, Medapp fills an infrastructural void. It serves not as a replacement for institutional systems but as a compensatory mechanism that acknowledges patients' lived realities.

Digital health as a sociotechnical system: Interdependence between technology and human behavior

Digital health innovation is not merely a technological endeavor; it is inherently sociotechnical. The success of any digital tool depends on a confluence of technical performance, human behavior, organizational workflows, and broader institutional and cultural norms.

Usability and behavior

Medapp's development employed user-centered design principles, which literature identifies as essential for the acceptance of mHealth tools (Blandford et al. 2018). The iterative testing process revealed usability strengths clear instructions, intuitive upload paths, efficient household management as well as areas requiring refinement, such as accessibility for older adults. The latter reflects well-known behavioral determinants of mHealth adoption, including perceived ease of use, digital confidence, and cognitive load (Ferguson and Van den Broek 2021).

Trust and privacy

Trust emerged as both an enabler and a barrier. Many users appreciated explicit privacy features, audit trails, and the ability to delete accounts, suggesting that transparent communication about data protection increases willingness to adopt digital health tools. But hesitancy remained, especially among older adults and individuals unfamiliar with cloud-based technologies. This aligns with Balkan-specific literature indicating that trust in institutions, systems, and digital infrastructures is a decisive factor shaping mHealth uptake (Hadžić and Bašić 2020).

Sociocultural norms and family dynamics

A distinctive aspect of the Albanian context is the strong reliance on family-based caregiving. Multigenerational households and patterns of informal care amplify the need for tools that allow multi-profile management. Medapp's household feature addresses this unique sociocultural dimension, demonstrating how culturally aware design enhances usability and relevance.

The role of mHealth tools as transitional solutions in emerging digital health systems

Albania's health system is transitioning toward digitalization, but the process is incremental and uneven. In such contexts, mHealth tools like Medapp can function as transitional digital infrastructures, bridging gaps until institutional reforms mature.

Complementary, not disruptive

Unlike disruptive innovation narratives common in Silicon Valley discourse, Medapp represents a complementary innovation. It does not seek to replace the national EHR or private IT systems but to integrate itself into the broader health information environment as an additional point of coherence. In health systems with fragmented records, such hybrid models are pragmatic and often necessary.

Reducing redundancy and inefficiency

Findings from the pilot suggest that Medapp may help reduce repeated diagnostic tests by making previous results accessible. While the study does not quantify economic savings, literature supports the hypothesis that improved information availability lowers duplication (Vest and Kash 2016). If scaled, Medapp could contribute indirectly to reducing Albania's high out-of-pocket spending, although this requires longitudinal study.

Potential for future interoperability

Although Medapp currently operates independently, its structured data organization, privacy controls, and cloud architecture could form a foundation for future interoperability with institutional systems. Aligning with EU frameworks particularly the European Health Data Space (EHDS) will require adherence to data standards, metadata schemas, and APIs. Medapp's privacy-by-design approach positions it well for potential integration when national infrastructure advances.

The digital divide: Risks of inequity and exclusion

Digital health innovations risk exacerbating inequities if they disproportionately benefit those who are already digitally literate or socioeconomically advantaged. The Albanian context underscores these risks: older adults, rural populations, and low-income households often exhibit limited digital literacy and lower smartphone functionality (Salaj 2021).

Age-related barriers

Older adults in the pilot needed:

- Larger icons
- Clearer language
- Simplified navigation
- Assisted onboarding

To ensure equitable adoption, Medapp must incorporate accessibility by default. The literature suggests that health apps designed without geriatric considerations risk excluding populations with the highest disease burdens (Greenhalgh et al. 2017).

Urban-rural digital disparities

Rural regions in Albania face:

- Lower internet speeds
- Lower smartphone penetration
- Weaker access to digital public services

These constraints shape adoption potential and require alternative strategies, such as offline access or partnership with local health centers for assisted onboarding.

Vulnerable populations

Low health literacy may limit users' ability to categorize documents accurately. To mitigate this, Medapp could integrate:

- AI-based document detection and classification
- Visual tutorials
- Voice-assisted navigation

Addressing digital divides is not just a design challenge but an ethical imperative.

Provider perspectives: Opportunities and tensions

Provider engagement is crucial for digital health tools that involve record sharing.

Opportunities

Providers appreciated:

- Streamlined access to historical records
- Improved clarity and communication
- Reduced administrative burden

This indicates that clinician buy-in is feasible and may support integration into routine workflows.

Tensions

Providers also expressed concerns:

- Inconsistent document quality
- Potential for outdated information to cause confusion
- Need for standardized file naming or tagging

These concerns highlight a tension between patient-generated health data (PGHD) and professional documentation standards. Resolving this requires:

- Education for users about quality expectations
- Standard templates
- Optional clinician feedback mechanisms

Policy alignment: Albania's EU integration and digital health strategy

The European Commission's 2024 report emphasizes Albania's early-stage alignment with consumer and health protection standards, particularly in areas involving data governance, emergency preparedness, and medicines regulation (European Commission 2024). Medapp supports this alignment by:

- Adhering to GDPR principles
- Implementing user consent protocols
- Enhancing data portability
- Supporting digital literacy

Aligning with the European Health Data Space (EHDS)

The EHDS aims to give EU citizens seamless access to their medical records across borders. Although Albania is not yet a member state, alignment with EHDS standards will likely become part of the accession process. Medapp through structured PHR functionality anticipates these requirements and could serve as an early model for patient-controlled data.

Integration into national digital strategies

Albania's broader digital governance has been advanced through e-Albania and administrative simplification initiatives. However, healthcare remains a lagging sector. Medapp illustrates how public-private or civil-private innovations can support reform goals by filling immediate gaps.

Governance implications

For Medapp to scale responsibly, policymakers should consider:

- Clear regulations for PGHD
- National PHR standards
- Incentives for providers to engage with patient-held data
- Interoperability strategies

Without such frameworks, innovations risk remaining isolated pilots.

LIMITATIONS

Every research study has constraints. Acknowledging limitations strengthens the rigor of analysis and provides a foundation for future work.

Limited sample size

The pilot involved just over 100 users sufficient for exploratory insights but insufficient for generalizable conclusions. A larger sample is necessary to assess adoption patterns across demographic groups.

Geographic concentration

Testing occurred primarily in Tirana, where digital literacy and smartphone penetration are highest. Results may not represent rural or remote populations.

Self-selection bias

Participants voluntarily joined the pilot, suggesting they may already have higher interest in digital tools. Those who distrust or avoid technology may be underrepresented.

Lack of long-term evaluation

The study did not measure longitudinal outcomes such as:

- Frequency of repeat testing
- Changes in provider efficiency
- Health outcome improvements
- Economic savings

Such evaluations require at least 12–24 months of usage data and controlled comparisons.

Platform immaturity

The MVP is functional but not final. Features such as document tagging, automated classification, and appointment integration are not yet implemented.

Limited provider integration

Although providers gave feedback, integration into clinical workflows was minimal. This restricts the ability to evaluate Medapp's impact on the wider health system.

Potential technological constraints

Cloud-based systems depend on internet stability, which remains uneven across Albania. Offline access features may be needed.

CONCLUSION

Medapp represents a pragmatic, context-sensitive response to a systemic problem that affects millions of Albanians: the fragmentation of health records and the consequent burden placed on individuals to manage their own medical information. Designed through user-centered processes and built with privacy-by-design principles, the application enables patients and families to store, organize, and share medical documents securely and intuitively. Early pilot findings indicate that Medapp addresses both functional and emotional needs improving preparedness for appointments, reducing anxiety, and facilitating more informed interactions with providers.

The app's value lies not only in its technological features but in its recognition of Albania's structural and cultural realities: high out-of-pocket spending, incomplete digitalization, fragmented public-private pathways, and strong reliance on family-based caregiving. Medapp aligns with global research demonstrating that patient-centered mHealth tools can strengthen engagement, continuity, and data accessibility, especially in contexts where institutional digital systems remain limited.

While Medapp is not a substitute for comprehensive system-level digital reform, it serves as an agile and scalable complement. It could form a foundation for future interoperability initiatives, particularly as Albania progresses toward EU alignment and engages with emerging frameworks such as the European Health Data Space (EHDS). The app's architecture and governance model are already compatible with these evolving standards.

Yet significant challenges remain. Adoption barriers linked to digital literacy, trust, and accessibility must be addressed. Providers must be supported to engage more systematically with patient-generated data. And rigorous longitudinal research is needed to quantify Medapp's impact on health outcomes, costs, and care pathways.

Despite these limitations, Medapp demonstrates the potential of grassroots digital innovation to improve patient experience and support system modernization. It underscores the importance of designing for real-world constraints and leveraging digital tools to promote equity, empowerment, and informed decision-making. In Albania's evolving digital health landscape, Medapp stands as a promising step toward a more coherent, accessible, and patient-centered future.

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MEASURING THE RELIABILITY OF LLM ANNOTATIONS IN SENTIMENT AND TOPIC CATEGORIZATION

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ABSTRACT

This study investigates the performance of large language models (LLMs) in annotating both sentiment and topic categories in Albanian political texts, comparing their output against a human-annotated gold standard. Using a corpus of texts, we evaluated the annotations with standard metrics, including accuracy, precision, recall, and F1-scores, and examined systematic errors through confusion matrices. The analysis provides insights at both a global and class-specific level, highlighting strengths and limitations of LLM-based annotation in comparison with human judgments. Our findings suggest that while LLMs achieve competitive results in several categories, systematic misclassifications reveal important challenges, particularly in nuanced sentiment detection and topic differentiation. This work contributes to the ongoing assessment of LLM reliability in natural language processing tasks, with implications for applications in multilingual and low-resource settings.

Keywords: *Sentiment analysis, Albanian language, political discourse, large language models, topic classification, NLP, low source language*

INTRODUCTION

The rapid growth of digital communication has created an enormous amount of textual data, especially in the political sphere. Citizens now debate, criticize, and share their opinions on politics across social media, news comments, blogs, and online forums. For researchers, policymakers, and governments, analyzing this type of discourse is crucial for understanding public opinion, identifying emerging topics, and tracking societal reactions to political events.

This necessity stems from the sheer volume of text generated daily as citizens debate, criticize, and share opinions across a vast digital landscape of social media, news comments, blogs, and online forums. In an era where online platforms have become central arenas

for political engagement, this constant stream of data offers an unprecedented, real-time window into the public mind. For a functioning democracy, the ability to process this discourse is paramount. It allows for enhanced democratic transparency, moving beyond traditional polling to capture more nuanced and immediate public sentiment on everything from electoral candidates to specific government policies. By tracking these conversations, governments and civil society organizations can gauge societal reactions to political events almost instantaneously, providing a dynamic measure of public opinion.

Furthermore, the rise of digital communication has also brought significant challenges, most notably the rapid spread of misinformation and disinformation. Analyzing the sentiment and topics within political conversations is a critical first step in identifying polarizing narratives or coordinated campaigns designed to manipulate public opinion. By understanding what is being discussed and the emotional tone of those discussions, it becomes possible to detect anomalies that may signal inauthentic activity. Therefore, the development of reliable analytical tools is not just an academic exercise but an essential component of safeguarding democratic processes in the digital age. These tools empower us to understand not only what people think but also how political narratives are shaped and propagated online.”

Two key tasks play an essential role in this process: sentiment analysis and topic detection.

Sentiment analysis focuses on capturing the emotional tone of a text, whether it expresses a positive, negative, or neutral opinion. In political contexts, this can reveal how people feel about candidates, policies, or institutions. Topic detection, on the other hand, goes beyond emotion by identifying what is being discussed, such as elections, healthcare, foreign policy, education etc. Together, these two layers of analysis provide a fuller picture of political discourse, showing not only the mood of the conversation but also the specific issues driving it.

Recent advances in Large Language Models (LLMs) such as BERT and GPT have made these tasks more accessible and efficient. These models can process large volumes of text, identify linguistic patterns, and often produce results that come close to human-level performance. According to Minaee et al. (2021), approaches to sentiment analysis and topic detection have evolved from traditional machine learning and lexicon-based methods to deep learning and transformer-based architectures, highlighting their effectiveness in capturing complex linguistic patterns. Yet, despite their promise, their reliability in a politically sensitive context remains an open question. Political discourse is often rich in irony, sarcasm, rhetorical devices, and culturally loaded references, all of which are challenging even for humans to interpret consistently.

These features pose a profound challenge for automated systems like LLMs because they break the direct link between words and their literal meanings. For instance, irony and sarcasm explicitly state the opposite of the intended sentiment, a nuance that requires a model to understand context and tone far beyond the sentence level. This complexity is

compounded by politicians' frequent use of strategic ambiguity, deliberately vague language designed to appeal to a broad audience or evade a firm commitment, which defies easy categorization into positive, negative, or even neutral sentiment.

Moreover, political discourse frequently employs strategic ambiguity and implicit messaging, language that conveys different meanings to different audiences. Without culturally-specific training, LLMs may fail to detect these layers of meaning. Rhetorical devices such as indirect criticism, euphemism, and calculated vagueness can express negative sentiment while maintaining surface neutrality, requiring contextual interpretation that extends beyond literal semantic content.

The ultimate challenge lies in context sensitivity. The very same sentence can have a different meaning depending on whether it is uttered in a formal parliamentary debate, as documented on the official website of the Parliament of Albania, or as part of a critical analysis in a newspaper like Top Channel. Simple sentiment analysis models, and even sophisticated LLMs, often fail when faced with these layers of meaning, as they are typically trained to prioritize literal interpretation (Jadhav et al., 2024). This frequent failure highlights why a direct comparison to a human-annotated gold standard, as conducted in this study, is not just beneficial but essential for validating their use in such a sensitive domain. As a result, evaluating how well AI can replicate human judgment in this domain is both timely and necessary.

The objective of this study is to evaluate how accurately an LLM can classify both sentiment and topics in political discourse compared to human annotators. We use a dataset of 1,000 sentences, each labeled by two human evaluators for sentiment (positive, negative, neutral) and topic (chosen from 33 predefined political categories defined by journalist (Sermppezis et al., 2025) and automatically classified by an AI system. By comparing the results, this paper aims to assess the strengths and limitations of LLMs in analyzing political texts, as well as to highlight areas where their performance diverges from human interpretation.

The contribution of this research lies in providing a systematic comparison between human and AI performance in dual-layer political text analysis. Beyond accuracy scores, the study examines the kinds of errors made by the AI model and discusses their implications for real-world applications, such as election monitoring or policy analysis. In doing so, it offers insights into whether LLMs can serve as reliable tools for analyzing political discourse, or whether human oversight remains indispensable in such a sensitive domain.

RELATED WORK

A foundational challenge that frames the context of this study is the status of Albanian as a low-resource language within the field of Natural Language Processing (NLP). This term does not refer to the number of speakers or the richness of the language itself, but is a technical descriptor for languages that lack the large-scale digital resources required to train and evaluate modern computational models. While this presents a significant hurdle for

any NLP task, its effects are particularly acute in nuanced domains like political discourse analysis. The consequences of this resource scarcity manifest in several critical areas: the availability of data, the power of pre-trained models, and the overall trajectory of research.

THE DATA DEFICIT: CONTRASTING HIGH AND LOW-RESOURCE ENVIRONMENTS

The most immediate consequence of a language being “low-resource” is the profound lack of high-quality, annotated datasets. For a researcher working on a high-resource language like English, the landscape is rich with options. They can draw upon numerous publicly available, large-scale corpora for sentiment analysis, topic classification, and hate speech detection, many containing millions of labeled examples. This abundance allows for robust model training, rigorous benchmarking, and a clear understanding of a model’s performance.

The situation for Albanian stands in stark contrast. As your literature review indicates, the available resources are few and highly specialized. For instance, the Albanian Facebook Comments dataset provides a valuable resource but is focused specifically on public reactions during the COVID-19 pandemic (Miftari et al., 2022). Similarly, the bilingual EduSenti dataset is confined to the domain of educational reviews (Pojani et al., 2023). While these are crucial first steps in building an NLP infrastructure for Albanian, they do not provide the broad, general-domain data needed to train models that can reliably understand diverse contexts, such as the formal language of parliamentary proceedings or the argumentative style of newspaper editorials. For topic detection in political discourse, the landscape is even more barren, a gap this study directly addresses.

This review reveals several critical gaps that this study addresses: sentiment analysis for Albanian has been explored only in social media contexts, not formal political discourse; topic detection for Albanian political texts has received virtually no attention; and systematic evaluation of LLM performance against human gold standards is lacking for Albanian. This study provides empirical evidence about current AI capabilities and limitations for Albanian political text analysis, contributing to both Albanian NLP research and broader understanding of LLM performance in low-resource language contexts.

THE EVOLUTION OF SENTIMENT ANALYSIS

The field of sentiment analysis has evolved through several distinct paradigms. The earliest approaches relied on rule-based and lexicon-based methods, where researchers manually compiled dictionaries of sentiment-bearing words (Liu, 2012). While transparent, these methods struggled with context-dependent expressions, negation, sarcasm, and domain-specific language challenges particularly acute for political discourse where the same word might carry different connotations depending on context.

The introduction of traditional machine learning approaches (SVM, Naive Bayes, Logistic Regression) allowed systems to learn sentiment patterns from labeled training data. However, they still treated words largely as independent units, missing important contextual aspects of meaning. Research by Pang and Lee (2008) demonstrated that while these methods achieved reasonable accuracy on product reviews, their performance degraded substantially on complex genres like political speeches.

The current state-of-the-art is dominated by transformer-based models like BERT and GPT, which can learn rich, contextualized representations of words. However, this progress has been unevenly distributed across languages. Jadhav et al. (2024) found that advanced LLMs underperform by 10-14% on sentiment analysis tasks in low-resource languages compared to fine-tuned baseline models.

LLMS FOR POLITICAL TEXT ANALYSIS

Recent studies have demonstrated that modern LLMS like GPT-3 and GPT-4 can perform various political text analysis tasks with performance approaching human coders. Gilardi et al. (2023) found that ChatGPT's performance was competitive with crowd-workers across several political science annotation tasks, including stance detection, topic classification, and frame identification.

However, other research has identified important limitations that temper this optimism. Ziems et al. (2024) found that LLMs can exhibit political biases, while Törnberg (2023) documented cases where LLMs failed to recognize subtle framing effects or ironic statements and culturally-specific political references, all common features of political discourse.

More recently, zero-shot and few-shot classification approaches have emerged as particularly promising for low-resource scenarios. These methods enable models to classify text with either no training examples (zero-shot) or minimal examples (few-shot), allowing classification into categories never explicitly seen during training. This makes them especially relevant for languages and domains where large annotated datasets are unavailable. This study employs zero-shot classification to evaluate LLM performance on Albanian political texts.

IMPLICATIONS FOR MODEL PERFORMANCE AND RELIABILITY

These challenges in low-resource language processing directly motivate this study's central research question: How accurately can an LLM classify sentiment and topics in Albanian political discourse compared to human annotators? Given that advanced models can underperform by 10-14% in low-resource settings (Jadhav et al., 2024), and that misinterpretation in political contexts can have serious consequences, our work provides an empirical evaluation of LLM capabilities and limitations for Albanian political text analysis.

METHODOLOGY

For this study, a dataset of 1,000 sentences was constructed from a collection of two official Albanian sources: the official website of the Parliament of Albania and the political section of the newspaper *Top Channel*. These sources were selected to ensure representativeness of Albanian political discourse, combining formal parliamentary language with journalistic coverage of political events. The parliamentary website provides official records of legislative debates and political statements, while Top Channel, as one of Albania's leading news outlets, offers media interpretations and reporting on political developments. Together, these sources capture both institutional and public-facing political communication.

Data collection was conducted between January 2024 and June 2025, ensuring temporal diversity in the topics discussed, ensuring temporal diversity in the topics discussed. Sentences were extracted systematically from both sources, with attention to maintaining a balanced representation across different political topics and sentiment polarities. The selection process aimed to include sentences that reflected genuine political discourse rather than administrative or procedural statements, ensuring that the dataset would be meaningful for sentiment and topic analysis.

Each sentence was annotated independently by two human annotators for sentiment (positive, negative, or neutral) as well as for topic. Before beginning the main annotation task, the annotators got a guideline. The annotation guidelines provided clear definitions for each sentiment category: positive sentiment indicated approval, support, or optimistic framing; negative sentiment reflected criticism, disapproval, or pessimistic framing; and neutral sentiment was assigned to factual statements without evident emotional valence or evaluative content. The set of 33 predefined topics was adopted from the article (Sermpezis et al., 2025). The 33 categories are: *abstention, accountability, agricultural policy, civil protection, corruption, culture, debt, democracy, economy, education, elections, employment, energy, entrepreneurship, environment, Europe, external affairs, health, human rights, housing, infrastructure, justice, labor, media, migration, national security, pandemic, pensioners, privatization, public sector, social state, transparency, and tourism*. This comprehensive taxonomy covers the major domains of political debate in Albanian contexts and allows for fine-grained categorization of political discourse. This approach was chosen to simulate real-world scenarios where automated systems may encounter isolated statements without full contextual information, and to assess whether sentiment and topic can be reliably identified from sentence-level features alone.

In order to build a reliable reference point for evaluation, we combined human annotations with LLM-generated annotations. Human annotation was chosen as the benchmark because it reflects the fine-grained judgments and contextual understanding that automatic systems often miss (Artstein & Poesio, 2008). To strengthen the consistency of the gold standard, we relied on two independent Albanian human annotators with prior experience in text analysis. Using multiple annotators reduces the risk of subjective bias and makes it possible to measure agreement, which is widely recommended in annotation studies (Pustejovsky & Stubbs, 2012). Disagreements between annotators were discussed and resolved, ensuring that the

final gold standard represented a shared, well-considered interpretation. Incorporating LLM annotations alongside this reference allowed us to examine how closely the model's outputs align with human judgments in both sentiment and topic classification. This setup provided not only a fair basis of comparison but also greater confidence in the validity of the results.

The corpus comprised exclusively Albanian political texts, covering diverse topics and sentiment polarities. The final distribution included approximately [negative (370), neutral (327), and positive (303) sentences], with topic representation varying according to the natural occurrence of themes in political discourse during the data collection period.

The corpus comprised exclusively Albanian political texts, covering diverse topics and sentiment polarities. LLM-generated annotations were compared against this human gold standard using standard metrics: accuracy, precision, recall, and F1-scores for each sentiment and topic category. Confusion matrices were generated to identify systematic misclassifications and assess which categories were most challenging for the model. This methodology provides both a global overview of LLM performance and detailed category-specific insights, ensuring that results are reproducible, trustworthy, and informative for low-resource language applications.

The annotation process was carried out at the sentence level only, meaning that annotators based their decisions exclusively on the semantic content of the sentence itself, without reference to the wider context of the debate or article. Inter-annotator agreement was measured using Cohen's kappa coefficient for sentiment annotation and Fleiss' kappa for the multi-label topic annotation. The obtained kappa values were [$\kappa = 0.88$ for sentiment and $\kappa = 0.71$ for topics], indicating substantial agreement between annotators. In cases where annotators disagreed, a consensus was reached through structured discussion sessions in which both annotators reviewed the disputed sentences together and provided justifications for their initial choices. These discussions led to refined interpretations and ensured that the final gold standard represented a shared, well-considered judgment rather than the perspective of a single annotator.

To complement the human annotation, we also employed a large language model (LLM) as Chat GPT to assign both sentiment and topic labels to the same sentences. The model was guided with concise prompts designed to elicit categorical outputs without additional explanation. For sentiment, the instruction was: *"What is the sentiment of the following sentence: negative, neutral or positive sentiment? Give me only a result without any explanations."*

For topic labeling, the instruction was: *"Which of the keywords [list of Topics] is closer to the main topic of the following sentence? Do not provide any explanation; just state the selected keyword. If none of the keywords is relevant, then state the word 'other'."*

Each sentence was processed independently, and the LLM's responses were parsed and recorded systematically. In cases where the LLM output did not conform to the expected format (e.g., providing explanations despite instructions), the response was manually reviewed and the relevant label extracted.

The quality of the LLM annotations was evaluated against the human gold standard using Python’s scikit-learn library. We reported overall accuracy along with precision, recall, and F1-scores for each of the three sentiment categories (positive, negative, neutral). A confusion matrix was also generated to identify systematic errors. These metrics together offered both a comprehensive overview of performance and a detailed, class-specific assessment.

For topic annotation, human annotators observed that several sentences could belong to multiple topics simultaneously. To evaluate topic prediction, we implemented a Python script that compared AI outputs with the human annotations. The script first processed the topic labels using a MultiLabelBinarizer, turning each list of topics into a series of 0s and 1s indicating which topics were present. It then computed several multi-label evaluation metrics, including exact match accuracy, and micro-averaged precision, recall, and F1-score, as well as the F1-score for each individual topic. All results were exported to CSV files for further analysis and reporting.

RESULTS AND DISCUSSION

Sentiment analysis

The AI sentiment annotations were compared against the human gold standard. Overall, the model achieved an accuracy of 78.2%, indicating reasonably strong agreement with human annotators. The class-specific performance of the model is summarized in Table 1, showing variation across positive, negative, and neutral sentences.

Table 1. Sentiment Class Evaluation Metrics

Class	Precision (%)	Recall (%)	F1-score (%)
Positive	84.4	73.2	78.4
Negative	89.1	78.2	83.3
Neutral	66.7	83.2	74.1

Class-specific analysis

The model demonstrated its strongest performance on negative sentiment, achieving the highest precision (89.1%) and F1-score (83.3%). This suggests that the AI is particularly adept at recognizing explicitly critical or disapproving language, which tends to employ more distinctive lexical markers such as words denoting problems, failures, or condemnation. Political discourse often features clear negative framing when criticizing opponents or policies, making this category more readily identifiable.

Performance on positive sentiment was also relatively strong, with precision at 84.4% and an F1-score of 78.4%. However, the recall for positive sentiment (73.2%) was notably

lower than for other categories, indicating that the model missed approximately one in four positive sentences, potentially classifying them as neutral instead. This pattern suggests that positive sentiment in political texts may be expressed more subtly or indirectly than negative sentiment, using diplomatic language, conditional statements, or implicit approval that the model struggles to recognize.

The neutral category presented the greatest challenge for the AI system. While the model achieved the highest recall for neutral sentences (83.2%), meaning it successfully identified most genuinely neutral statements, its precision was considerably lower (66.7%). This indicates a tendency to over-predict neutrality, classifying sentences as neutral when they actually contained positive or negative sentiment. The resulting F1-score of 74.1% reflects this imbalance between precision and recall.

The confusion matrix revealed that most errors occurred between positive and neutral labels, highlighting areas where the AI system struggled to distinguish nuanced sentiment. This is not surprising in political texts, where diplomatic or cautious phrasing can blur the line between neutrality and positivity, while explicitly negative statements are often easier for both humans and AI to detect. These results emphasize that, although AI demonstrates good overall performance, it remains less reliable for sentences where sentiment is subtle or context dependent.

The AI annotation process revealed several inconsistencies and errors that raise important questions about the reliability of LLM-based sentiment analysis. In some cases, the same sentence received different sentiment labels positive in one instance and neutral in another demonstrating the uncertainty and potential confusion that AI can exhibit when performing annotations (see Figure 1 and Figure 2).



Figure 1. *Illustration of annotation errors in AI-generated sentiment labels*

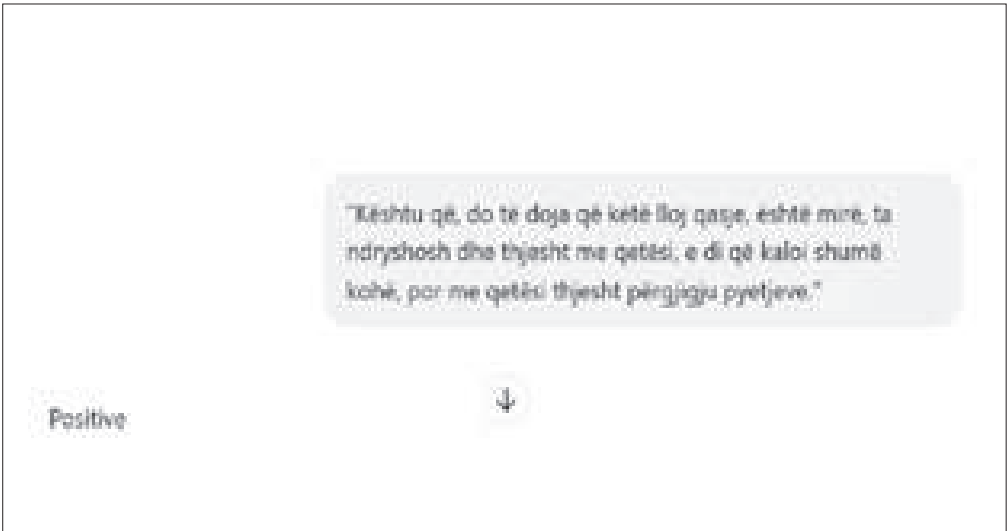


Figure 2. *Example of inconsistent sentiment labeling by the AI system*

Beyond internal inconsistencies, there were systematic disagreements between AI and human annotators that reveal fundamental differences in how sentiment is perceived and categorized. In another instance, the AI labeled a sentence as negative, whereas the human annotators had marked it as positive (see Figure 3). This further illustrates the discrepancies and potential errors that can arise when relying on AI for sentiment annotation.

Ne do të zgjidhim problemet që ka shkaktuar kjo qeveri.

We will solve the problems this government has caused.

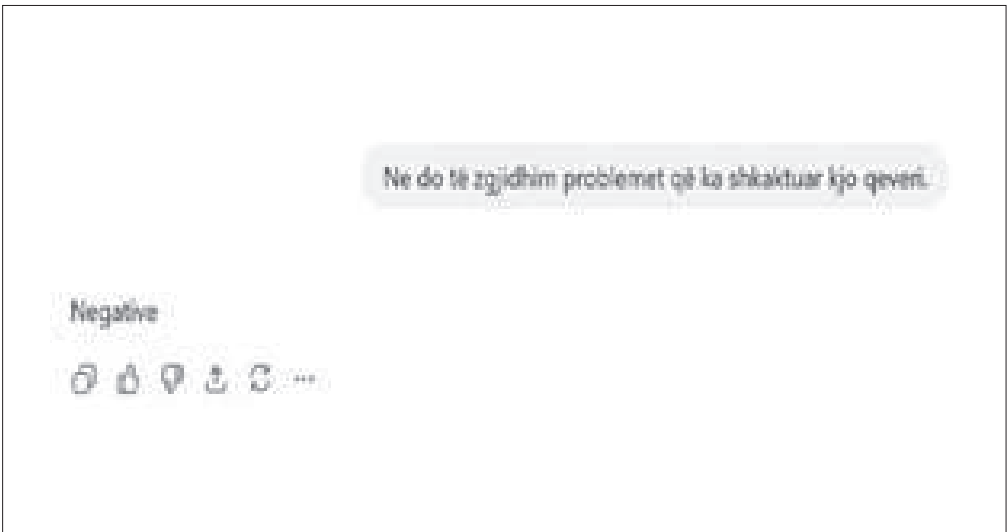


Figure 3. *Example of disagreement between AI and human annotators*

In this case, the human annotators likely focused on the constructive framing (“we will solve”), interpreting the sentence as a positive assertion of capability and intention. The AI, however, appears to have weighted the negative elements (“problems,” “caused”) more heavily, leading to an overall negative classification. This example illustrates a key challenge in sentiment analysis: the need to understand rhetorical framing and recognize that statements can contain both negative content (references to problems) and positive pragmatic function (promises of solutions). Human annotators naturally integrate these levels of interpretation, while AI systems may struggle to balance lexical cues with broader discourse functions.

These results emphasize that, although AI demonstrates good overall performance with nearly 80% accuracy, it remains less reliable for sentences where sentiment is subtle or context-dependent. The findings align with previous research on sentiment analysis in low-resource languages, where limited training data and linguistic complexity combine to create classification challenges. For Albanian specifically, the agglutinative morphology, flexible word order, and rich system of verbal moods may convey sentiment in ways that differ from the predominantly English-trained patterns within the LLM.

TOPIC ANALYSIS

For topic annotation, the AI system achieved a multi-label exact match accuracy of 59.6%, meaning that in approximately three out of five sentences, the model’s complete set of predicted topics exactly matched the human gold standard.

The micro-averaged metrics provided a more nuanced view of performance: precision 65.3%, recall 61.4%, and F1-score 63.3%. These figures indicate moderate alignment with human annotations across multiple topics. The precision of 65.3% means that approximately two-thirds of the topic labels assigned by the AI were correct, while the recall of 61.4% indicates that the AI successfully identified about three-fifths of all relevant topics that human annotators recognized. The balanced F1-score of 63.3% suggests that the model’s tendency to under-predict topics (lower recall) and occasionally over-predict irrelevant topics (reduced precision) roughly offset each other.

Class-level F1-scores highlighted notable variation between topics, revealing that the AI’s capability depends heavily on the characteristics of individual topic categories. For example, the AI performed very well on topics such as housing (1.0), privatization (1.0), entrepreneurship (0.89), and environment (0.89).

Conversely, the model struggled significantly with civil protection (0.0), “entrepreneurship, energy” (0.0), and social state (0.25). The zero F1-scores for civil protection and the combined “entrepreneurship, energy” category indicate that the AI either failed to predict these topics entirely or predicted them only for sentences where they were not actually present, resulting in either zero precision or zero recall. This poor performance may

stem from several factors: these topics may appear infrequently in the dataset, leading to insufficient examples for pattern recognition; they may involve more abstract or varied linguistic expressions that lack consistent lexical markers; or, in the case of compound categories like “entrepreneurship, energy,” the model may struggle to recognize when a sentence addresses the intersection of multiple themes rather than treating them as separate topics. Most other topics, including education, elections, economy, and health, showed moderate performance ranging from 0.55 to 0.82.

These results demonstrate that AI topic annotation can capture many clear and well-defined topics effectively, but it often struggles with overlapping or less common categories. Furthermore, human annotators observed that some sentences could belong to multiple topics simultaneously, a fundamental characteristic of political discourse that poses challenges for automatic classification systems. This limitation contributes to discrepancies between AI predictions and human judgments.

The findings carry several implications for the development and deployment of AI-based topic annotation systems for political discourse. First, they show that LLM-based annotation can be a useful starting point for analyzing political discourse in Albanian, achieving moderate success rates that significantly exceed random assignment. With an F1-score of 63.3%, the system provides valuable preliminary categorizations that could accelerate the analysis of large corpora, particularly for common, well-defined topics.

However, human validation remains crucial, especially for ambiguous cases, rare topics, and sentences that span multiple thematic categories. The variation in performance across topics from perfect classification of housing and privatization to complete failure on civil protection indicates that researchers should not treat AI annotations as equally reliable across all categories. Domain experts should review AI-assigned labels, particularly for topics with known low F1-scores, before drawing substantive conclusions.

Second, the discrepancies highlight the importance of developing models that can handle multi-label topic assignment more effectively, since many political statements naturally touch on more than one theme. Current zero-shot LLM approaches, when prompted to select the “main” or “closest” topic, may artificially constrain predictions to single categories even when multiple topics are relevant. Future work should explore prompting strategies or fine-tuning approaches that encourage models to assign multiple topics when appropriate, potentially improving recall at the cost of requiring more sophisticated precision management.

Third, the results suggest that topic classification performance could be enhanced through several strategies: creating Albanian-specific training data for fine-tuning; developing prompts that provide the model with brief topic definitions or examples; implementing ensemble approaches that combine multiple classification strategies; or using retrieval-augmented generation to provide the model with relevant context about Albanian political issues and terminology.

The nature of these disagreements is illustrated by specific examples from the dataset. For topic annotation, the AI assigned the topic *human rights* to a sentence, whereas the human annotators categorized the same sentence as *others* (see Figure 4). This example highlights the discrepancies that can occur between AI predictions and human judgment in topic annotation.

Example sentence:

Dua t'i them ministrit që t'ia kursejë kësaj salle të nderuar hipokrizinë dhe lotët e krokodilit.

I want to tell the minister to spare this honorable chamber the hypocrisy and crocodile tears.



Figure 4. Example of topic mismatch between AI and human annotators.

In this instance, the AI appears to have interpreted the reference to “hypocrisy” and criticism of ministerial conduct as relevant to human rights, perhaps associating parliamentary critique with issues of governmental accountability or democratic principles that relate to rights frameworks. However, human annotators recognized this as a rhetorical attack without specific thematic content, essentially criticizing the minister’s insincerity rather than addressing any substantive policy area. The use of the metaphorical expression “crocodile tears” (insincere emotional displays) indicates a focus on personal credibility rather than a policy domain, leading annotators to classify it as “other” since it doesn’t genuinely engage with any of the 33 predefined topics.

This example reveals an important limitation in LLM topic classification: the models may over-interpret abstract or metaphorical language by associating it with thematically related concepts, while human annotators exercise more pragmatic judgment about whether a sentence substantively addresses a topic or merely uses related vocabulary in a different communicative function (in this case, personal criticism).

TESTING THE DATASET WITH OTHER MODELS

For this part of the study, I worked with the same set of 1,000 sentences that had already been annotated by one person. The goal was to see how different machine-learning models performed on the same data. We tested classical machine learning models that have been widely used for text classification tasks: Support Vector Machine (SVM), Logistic Regression, Naive Bayes, and Random Forest. These models represent different algorithmic approaches to classification: SVMs seek optimal decision boundaries in high-dimensional feature spaces; Logistic Regression estimates class probabilities through linear combinations of features; Naive Bayes applies probabilistic reasoning based on feature independence assumptions; and Random Forest employs ensemble learning through multiple decision trees.

To ensure fair comparison across models, we relied on four common evaluation measures: Accuracy, which simply tells us what proportion of sentences were classified correctly overall; Precision, which shows how reliable the positive predictions are for each class, measuring the proportion of correct predictions among all predictions for that class; Recall, which tells us how many of the sentences that truly belong to a class were successfully identified, measuring the model's ability to find all relevant instances; and F1-score, which combines Precision and Recall through their harmonic mean to give a balanced view of model performance that accounts for both false positives and false negatives.

We split the dataset into 80% for training (800 sentences) and 20% for testing (200 sentences), making sure both parts kept the same proportion of each sentiment class through stratified sampling. Stratification is crucial for evaluation validity, ensuring that class distribution in the test set reflects the overall dataset distribution and preventing models from being evaluated on unrepresentative samples.

The results revealed a challenging classification landscape. Overall, all models reached accuracy values between 43% and 50%, which is only slightly better than random guessing (33% for three classes). This already shows how difficult the classification task is when relying on traditional supervised learning with the available training data. The models did learn *something*, but not enough to clearly distinguish the classes.

Among the four approaches, the SVM performed the best in terms of overall classification effectiveness. It reached 50% accuracy and obtained the highest F1-score (0.4961) indicating the best balance between precision and recall across the three sentiment categories. SVMs generally work well with high-dimensional data like text, which helps explain their better performance here. Its ROC-AUC value (0.6776) also indicates that it was able to separate the classes better than the other models.

Close behind was Logistic Regression, with 48.5% accuracy. Interestingly, it had the *highest* ROC-AUC score (0.6861), meaning it was the best at assigning meaningful probabilities to each class. It is also a simple and fast model, which makes its performance encouraging. Models That Did Not Perform Well are Naive Bayes and Random Forest stayed around 43% accuracy. All detailed results for each model can be found in Table 2.

Table 2. Performance Results of the Four Classification Models

Classifier	Accuracy	Precision	Recall	F1-Score	ROC-AUC
SVM	0.5	0.5078	0.5	0.4961	0.6776
Logistic Regression	0.485	0.4878	0.485	0.478	0.6861
Naive Bayes	0.43	0.4308	0.43	0.4288	0.5739
Random Forest	0.435	0.4388	0.435	0.4256	0.6219

Another important factor that likely contributed to the low performance is the nature of the data itself. With only 800 training sentences, the models lacked sufficient examples to learn complex sentiment patterns. This data scarcity is particularly problematic given that Albanian is a low-resource language with limited pre-trained models, embeddings, and sentiment lexicons available compared to languages like English. Also, Albanian’s rich morphology poses significant challenges for basic feature representations. Even human annotators face challenges in political sentiment classification. The corpus consists of political discourse in Albanian, a domain that is linguistically complex and often highly indirect. Political language frequently includes ambiguity, rhetorical strategies, irony, and context-dependent expressions, which makes it harder for machine-learning models to identify clear patterns. This difficulty is amplified by the fact that Albanian is a low-resource language in NLP, with limited annotated datasets, sentiment lexicons, and pretrained models available. As a result, the models had less information to learn from, and the subtle nuances of political speech were more challenging to capture, which naturally led to lower predictive accuracy.

FUTURE WORK

The findings of this study reveal both the potential and the limitations of current AI technologies for analyzing Albanian political discourse, pointing toward several promising directions for future research. Advancing this field will require coordinated efforts across multiple dimensions: expanding data resources, developing more sophisticated models, and creating hybrid human-AI workflows that leverage the strengths of both approaches.

OVERALL DISCUSSION

The results show that while large language models can assist in annotating sentiment and topics in Albanian political discourse, they are not yet capable of doing it perfectly on their own. This study demonstrates that the AI achieved 78.2% sentiment accuracy and 59.6% topic exact match, substantial achievements for a low-resource language, but still falling short of fully automated analysis standards. Even when the AI evaluated sentences, it made mistakes, sometimes labeling the same sentence differently in similar contexts, revealing instability in the model’s representations. The confusion matrix showed systematic error

patterns, with the AI particularly struggling to distinguish positive from neutral sentiment and misinterpreting sentences that combined negative content with positive framing.

These errors highlight that human judgment is still essential, as people are better at understanding subtle meanings, context, rhetorical strategies, and overlapping issues that AI struggles to capture. In practice, AI can be a useful tool to speed up annotation or provide preliminary labels, but it cannot replace human annotators, especially for complex texts like political discourse where meaning is layered and context-dependent. Improving AI performance will require more data, models tailored to Albanian through pre-training or fine-tuning, and approaches that handle multi-topic sentences natively.

Despite these limitations, combining AI assistance with careful human review offers the best of both worlds: efficiency without losing the accuracy and nuance that only humans can provide, suggesting that the future lies in thoughtfully orchestrating human-AI collaboration rather than choosing between them.

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THE ROLE OF EMOTIONAL INTELLIGENCE (EI) IN ENGLISH AS A FOREIGN LANGUAGE LEARNING

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ABSTRACT

The role of emotions and intelligence in English as a foreign language (EFL) learners' academic performance has been widely approved. However, its role in facilitating the learning of EFL students has been rarely (if any) examined. Inspired by this gap, this article examines the role of Emotional Intelligence (EI) in enhancing the learning process of English as a Foreign Language (EFL) students in Albania. As language learning involves both cognitive and emotional engagement, EI has become increasingly recognized as a critical factor influencing learners' motivation, confidence, and classroom interaction. In the Albanian EFL context, where students often encounter challenges such as language anxiety, low self-esteem, and limited exposure to authentic English communication, EI can play a transformative role. This article explores how core components of EI—such as emotional awareness, self-regulation, empathy, and social skills—affect EFL students' motivation, classroom engagement, and linguistic performance. Additionally, the role of EFL teachers in modeling emotionally intelligent behavior and integrating EI principles into their pedagogy is discussed. Drawing on prior research, it asserted that the enhancement of EFL students' EI can improve students' motivation, and performance while learning EFL. The findings suggest that incorporating emotional intelligence training into EFL instruction can significantly enhance both academic achievement and students' overall well-being, making it a valuable component of language education reform in Albania. The study ends with a set of suggestions for future research and practical implications for English teachers, students, and trainers, who can further realize the criticality of EI in academic contexts.

Keywords: *Emotional intelligence, academic development, EFL students, motivation, ability model, trait model, mixed model, emotional awareness, self-regulation, empathy.*

INTRODUCTION

Background of the study

Emotional intelligence (EI) significantly influences learning English as a Foreign Language (EFL). This research explores how EI enhances motivation, reduces anxiety, and improves communication skills in EFL learners. Key figures and future developments in the field will also be discussed. Looking toward the future, the incorporation of emotional intelligence into EFL learning is expected to gain momentum. Online and hybrid learning environments, exacerbated by the COVID-19 pandemic, have highlighted the need for emotional intelligence in maintaining learner engagement.

As educational contexts continue to evolve, leveraging technology to facilitate emotional intelligence training can provide learners with tools to foster intercultural communication and empathy virtually. The use of digital platforms can also enable educators to implement innovative programs and activities aimed at developing emotional awareness, thereby enhancing language learning experiences. There is evidence that it is an area worthy of study for some reasons. I think that it is an area worthy of study because such teaching methods change from generation to generation. The way people teach and learn foreign languages has changed too. So, in accordance with modern teaching methods we need to balance them because the use of one teaching method more than another can prevent students from developing all skills that are helpful to them.

We need to use different methods in different contexts which makes us understand students' level, knowledge they have obtained and how essential is the work of a teacher in using them. There is evidence that it's an area worthy of study because that's what our teachers are doing now, adopting to the needs of their students without limiting themselves to a single strategy and switching from "traditional" teaching methods to "modern" ones adopting to the situation and available conditions of the students. Throughout the world teaching methods and students' engagement with learning and teaching new knowledge have changed. English is a subject that must be taught in many countries and the impact of traditional and modern teaching methods can help students improve their skills and engage with English language but, not entirely so, because there are methods which don't have success in trying to increase this engagement. Application of one method for each student is not possible to be realized during the class despite that each individual has his/her own learning style. What a teacher can do is to put a strategy in place for a certain period of time with his/her students and only change it after estimating the results because the effectiveness of teaching and learning depends on the choice of one method that best fits the level and age of those whom we are teaching and once teachers realize undesirable results, they can change it. As teachers of a language there is a need to have thoughts about our subject matter or target group, their culture and who they are (Larsen-Freeman, D. 2000). It is now widely approved that successful education is more than a mere presentation and practice of pieces of information and it is affected by numerous factors.

EI can be defined as a mental capability for perceiving, understanding, using, and regulating one's own and other people's emotions. The concept of EI boomed in education and psychology after the influential work of Goleman which made the construct the kernel of EFL learners' well-being and emotion management. developing EI of learners facilitates the ground for promoting interpersonal relations, flourishing, and psychological adjustment. More importantly, high levels of EI have been substantiated to predict EFL learners' academic performance in different language skills and sub-skills.

This claim is warranted in the sense that emotionally intelligent students represent more capacity in handling emotions in educational contexts. This ability also improves classroom rapport and interactions between the teacher and his/her pupils. Drawing on these studies and the mechanisms of EI, it can be contended that by attending to learners' emotions, emotional management, and self-directed learning, many students find it difficult to express themselves in the second language especially when they are asked to do so in front of their classmates because of shyness or bad experiences resulting in a poor pronunciation and lack of participation.

Communication approach improves speaking and listening with which students are less confident than with reading or writing. For this reason, the main focus of this research is also to show how effective are the strategies applied through communicative approach and which grades does it affect mostly because through communicative activities except establishing communicative competence, students can narrate, compare, ask questions or request. In theory, theory and practice are the same but in practice they are not. Communicative method encourages students to incorporate personal experiences with languages into learning environment and focus on English language learning. Classroom activities such are: role play, gamification, dialogues, group work or opinion sharing are good practice to develop oral communicative abilities in second language because such activities make students engage and feel comfortable in expressing their opinions.

LITERATURE REVIEW

The concept of emotional intelligence

Emotional intelligence encompasses the ability to recognize, understand, manage, and utilize emotions effectively. Goleman (1995) popularized the concept, defining it as a critical factor in personal and professional success. EI includes self-awareness, self-regulation, motivation, empathy, and social skills. These components are vital for EFL learners, shaping their learning experiences and outcomes. Emotional intelligence (EI) is described as an individual's ability to understand, use, and manage emotions. A person with high EI can realize his/her own emotions and those of others, utilize emotional information to direct thinking and behavior, differentiate between various feelings, and regulate emotions to adjust to environments.

Here are the definitions offered by the three theories being reviewed:

-According to Salovey and Mayer (1989 –1990):

Emotional intelligence is the ability to perceive emotions, to access and generate emotions so as to assist thought, to understand emotions and emotional knowledge, and to reflectively regulate emotions so as to promote emotional and intellectual growth.

-As summarized by Wolff (2005, p. 2), the Goleman model holds that:

Emotional intelligence is the capacity for recognizing our own feelings and those of others, for motivating ourselves, and for managing emotions effectively in ourselves and others. An emotional competence is a learned capacity based on emotional intelligence that contributes to effective performance at work. Although the concept of EI was first proposed in 1964, it became popular in 1995 after the influential book *Emotional Intelligence*, written by Daniel Goleman. He referred to EI as a wide range of skills and features that guide leadership performance. It is an internal ability to understand and manage the self-sensitive actions and reactions of a person.

-Bar-On (1997) believes that:

Emotional Intelligence is an array of non-cognitive capabilities, competencies, and skills that influence one's ability to succeed in coping with environmental demands and pressures. I have come to use the Bar-On model and assessment tool exclusively in my work. Still, I quibble with Bar-On's use of the word "non-cognitive." I believe that the essence of EQ is the integration of emotions with cognition to impact performance. Emotion without logic can be disastrous. But logic without emotion has no meaning, since meaning arises out of what matters

The promising thing regarding EI is that it is not a fixed property, but a dynamic one that can be taught and improved. However, this modifiability largely depends on language teachers' and educators' technical and pedagogical knowledge in clarifying the main tenets of EI to students.

Models of emotional intelligence

Several researchers have highlighted the importance of EI in language learning. Rubin (1975) emphasized the role of good language learners. These learners actively manage their emotions and are more successful in their language studies. Oxford (1990) identified specific strategies for language learning, including emotional and social strategies. These strategies help learners regulate their emotions and build relationships with others. Goleman's work (1995) on emotional intelligence has provided a broader framework for understanding the impact of EI on learning and performance. His research has inspired educators to incorporate EI training into their teaching practices.

Three main models have been widely used and cited in the literature regarding EI including the ability model, trait model, and mixed model. Each of these models contributed to the development of different aspects of EI and its constituent constructs.

The ability model

The ability model regards emotions as valuable sources of information that assist the person to understand and navigate his/her social context. The model posits that people differ in their capacity to process an emotional information and relate that emotional processing to a broader cognition. This ability represents itself in certain adaptive behaviors. This model asserts that EI comprises four types of abilities, namely perceiving emotions, facilitating emotions, understanding emotions, and managing emotions as shown in Fig. 1.

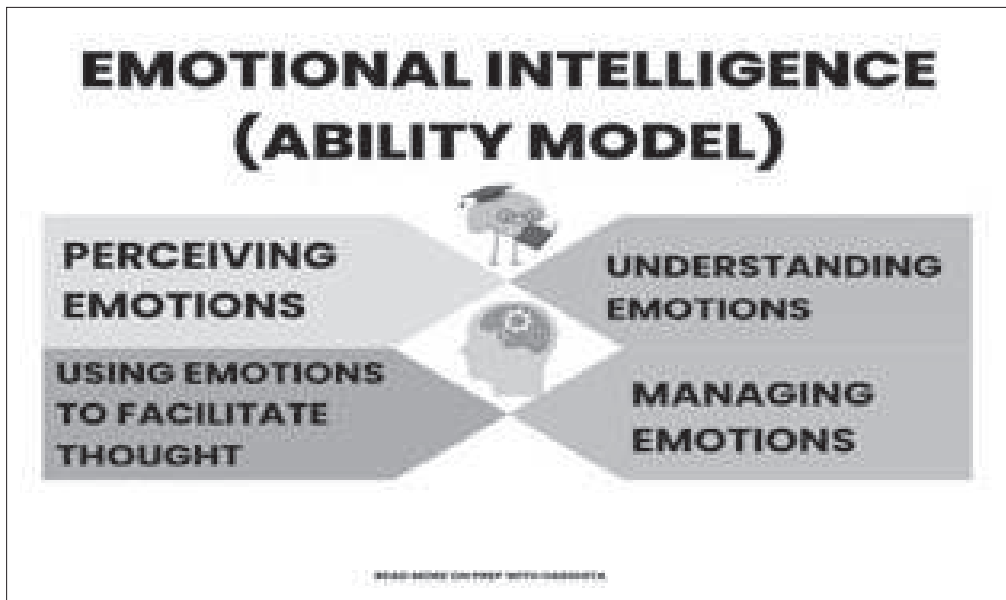


Fig. 1. *The ability model of EI.*

The trait model

The trait model on the other hand, considers EI as a combination of several personality traits related to emotions as illustrated in Fig. 2. According to Petrides and Furnham, EI is a personality trait related to one's ability to self-perceive emotions and should be measured through self-reported scales (e.g., the trait EI questionnaire or TEIQ).

In this model, EI concerns behavioral dispositions and self-perceived skills, while the ability model highlights actual abilities that are resistant to measurement.



Fig. 2. *The trait model of EI.*

The mixed model

Finally, the mixed model, proposed by Goleman, considers EI as set of abilities and skills that direct one’s leadership performance. It includes five core EI constructs, namely self-awareness, self-regulation, social skill, empathy, and motivation (Fig. 3).

Motivation is a cornerstone of successful language acquisition. EI enhances intrinsic motivation in EFL learners. Learners with high EI are more likely to set achievable goals and maintain a positive attitude. They can manage setbacks and view challenges as opportunities for growth. This resilience fosters a stronger commitment to learning English. For example, a student with high self-awareness might recognize their weakness in grammar and proactively seek additional resources. Empathy also plays a crucial role. Learners who understand and share the feelings of their peers create a supportive learning environment. This collaborative atmosphere enhances motivation and engagement for everyone involved.

The use of games and mechanics, aesthetics and game-thinking are helpful to engage pupils, motivate, promote learning and solve problems. Kapp, K (2012). *The Gamification of Learning and Instruction Game-Based methods and strategies for Training and Education*, Pennsylvania, Pfeiffer. Through games teachers make use of different activities to increase students’ participation and English classes. Creating competition within the classroom makes students follow the rules to improve their behaviour, be focused on the lesson’s objectives and take desirable rewards. These rules allow artificial construct to occur by defining the winning state, what is fair or unfair within the game environment.



Fig. 3. *The mixed model of EI.*

In the mixed model, different emotional competencies have been underscored for each construct of EI that are neither innate nor fixed. Instead, they are obtainable and improvable abilities. This model has been criticized by Mayer, who regarded it as a simple “pop psychology”. The integration of EI in EFL education is evolving. Some educators are using mindfulness techniques to enhance self-awareness and self-regulation. Role-playing activities help learners practice their social skills and develop empathy. Collaborative projects encourage students to work together and support each other emotionally. Technology also plays a role. Online platforms can provide personalized feedback on students’ emotional states. AI-powered tools can adapt learning materials to match individual learners’ emotional needs. Future developments in this area may include more sophisticated methods for assessing and developing EI in EFL learners.

While much has been discussed regarding the positive outcomes associated with emotional intelligence in EFL learning, it is essential to acknowledge potential challenges. Critics argue that EI is difficult to measure objectively. Not all individuals possess the same level of emotional awareness or emotional regulation skills, which can lead to disparities in classroom engagement. Additionally, there might be cultural differences in emotional expression that affect communication in language learning contexts.

However, proponents argue that EI can be assessed through a variety of methods, including self-report questionnaires and behavioural observations. They also point to the growing body of evidence that supports the link between EI and academic success. Addressing these discrepancies requires targeted professional development for teachers, focusing not only on emotional intelligence skills but also on cultural competence in language education.

Moreover, the cultural context of EI is important to consider. Emotional expression varies across cultures. Educators need to be aware of these differences when teaching EI skills to EFL learners. Effective communication is the ultimate goal of EFL learning. EI directly impacts a learner's ability to communicate clearly and empathetically. Social skills are essential for building rapport with native speakers. Learners with high EI can adapt their communication style to suit different contexts. Empathy allows them to understand the perspectives of others, leading to more meaningful interactions. For example, a student with strong social skills can initiate conversations and maintain positive relationships with their classmates. Self-awareness enables learners to recognize how their emotions affect their communication.

By managing their emotions, they can express themselves more effectively. The communicative method focuses on finding out how strategies used through it can be effective in English learning process. This means to measure the good results of their use focusing more on speaking and listening skills. Chika, A (2014). *The effectiveness of debate method in achieving communicative competence*, Research Proposal, University of Education: Indonesia. Debate method is a discussion between students who have different ideas towards a topic. New research has shown that it engages pupils with cognitive and linguistic ways on how to acquire and understand the given information. Moreover, discussion applied through communicative method develops students' critical thinking and argumentative abilities.

According to Male, (2018) [13] learning a foreign or second language is a complex process which is influenced not just by linguistic variables but also by non-linguistic aspects such as cognitive, metacognitive, and affective factors. Anxiety is considered as one most significant affective element which is responsible for affecting students' academic performance when learning a second language Foreign language anxiety was described as 'the feeling of tension and apprehension specifically associated with second language contexts, including speaking, listening and learning. It is a common barrier in EFL learning. There is a significant negative correlation between anxiety and oral performance. Waham, (2024) examined the relationship between anxiety and speaking performance and found that anxiety strongly predicted oral achievement. Many students experience fear of making mistakes or being judged by others. EI provides tools to manage this anxiety. Self-regulation enables learners to control their emotional responses in stressful situations. For instance, a student who feels anxious during a speaking activity can use relaxation techniques to calm their nerves. Self-awareness helps learners identify the sources of their anxiety. By understanding their triggers, they can develop coping strategies. Social skills, such as assertiveness, empower students to express their needs and concerns in a constructive manner. This reduces stress and promotes a more positive learning experience.

CONCLUSION

In conclusion, the impact of emotional intelligence on learning English as a Foreign Language is profound and multifaceted. Its influence on motivation, communication skills, and classroom dynamics illustrates the necessity of integrating emotional intelligence

training into EFL curricula. With insight from key figures in the field and recent research, it is evident that fostering emotional intelligence not only benefits individual learners but also enhances the overall quality of language education. Moving forward, educators and institutions should recognize the importance of emotional intelligence in promoting effective learning environments and developing adept communicators in a globalized world.

Emotional intelligence is a critical factor in learning English as a Foreign Language. It enhances motivation, reduces anxiety, and improves communication skills. Influential figures like Goleman, Rubin, and Oxford have contributed to our understanding of the impact of EI on language learning. As educators continue to explore the potential of EI, EFL learners will be better equipped to achieve their language goals and thrive in a globalized world. In this study, it was asserted that enhancing EFL students' EI can facilitate their academic development. When they are emotionally intelligent, they can understand their own and others' emotions and have a better interaction in the class. Moreover, as bulks of scientific findings revealed, many aspects of education, especially positive emotions and academic performance of learners can boost in light of EI. Hence, the contribution of EI can extend to EFL domains, as well. This is supported by the theoretical underpinnings of both constructs.

As stated in the background, both EI and EEFL are dynamic and sensitive to one's emotions. They are both contextual as claimed by the trait/mixed model of EI and the sociocultural approach. In other words, EFL learning and teaching does not happen in a vacuum, but in social contexts laden with values, cultural norms, emotions, and ideologies. As a result, EI that aims to improve one's self-awareness, empathy, and interaction can play a role in EFL learners' development. It is illogical to contend that English learning only depends on the pedagogical and technical knowledge of the teacher and ignore the role of students' emotions and intelligences.

Based on these propositions, this conceptual review may add to the current body of knowledge concerning the role of EI in learning EFL models. Education and learning are social entities, so a high level of EI among students can facilitate their learning of EFL in the classroom community.

Furthermore, English teachers can also benefit from this study in that they can understand the role of EI in their pedagogy, especially those intended to improve EFL students' performance. They can employ strategies that reflect the tenets of EI and promote their instructional efficacy. Moreover, EFL students can use this article to get fruitful ideas regarding the impact of EI on their education, in general, and language development, in particular.

By understanding their own as well as others' emotions, they can have better classroom interactions that pave the way for their academic success. Teacher educators may find this study useful by offering training courses to teachers with various experiences in which they cultivate teachers' knowledge and practice of EI in their career alongside pedagogical issues. Finally, this study can be promising for educational researchers in that they can run further research considering the impact of EI on EFL students' achievements. The present

study was a theoretical investigation and can be complemented by future empirical studies. Many existing studies have overlooked the role of cultural factors in the interplay between EI and academic development of EFL students. Hence, future researchers are suggested to run cross-cultural investigations in this domain.

Moreover, mixed-methods research (MMR) can be carried out to better capture the interaction between EI and EFL learning since the literature on these two constructs has mostly employed either one-shot, correlational designs or meta-analyses to clarify their definitions and models further. Lastly, the contribution of EI to the development of constructs proposed by PP (e.g., resilience, hope, enjoyment, immunity, interpersonal communication etc.) is also an interesting line of research.

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SUSTAINABLE DEVELOPMENT OF CRIMINOLOGY AND FUTURE CHALLENGES: THE CASE OF ALBANIA*

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ABSTRACT

Criminology has experienced rapid growth in the last three decades. This growth is not only in terms of its independence from other branches of science, such as Law or Sociology, but also in terms of its increasing influence in drafting sustainable criminal policies. These developments in the science of criminology underscore the need to analyze its situation in Albania, where it is perceived as not being at the highest levels of development. To achieve this goal, we will first examine whether this science has been developed in Albania and, secondly, whether scientific criminological thought in Albania plays a role in informing the development of sustainable criminal policies. To successfully realize this study, the principles of qualitative scientific research, as outlined by Strauss and Corbin (1990) and Mason (2002), were employed. Of course, this method will be adapted to the context of Albania. This study, objectively reflects the state of Criminology in Albania, - it has had negligible importance in the last three decades, not only in terms of its independence from other branches of science, such as Law or Sociology; but also in terms of the low number of research-scientific works, and consequently also in terms of increasing its influence in the process of drafting, implementing or evaluating criminal policies. Additionally, it will guide the critical thinking of Criminology students and researchers, thereby enhancing the influence of this thinking on the practical aspects of drafting sustainable criminal policies.

Keywords: *Criminology, Albania, analysis, sustainability, criminal policy.*

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INTRODUCTION

Criminology has experienced rapid growth in the last three decades. This growth is not only in terms of its independence from other branches of science, such as Law or Sociology, but also in increasing its influence in drafting sustainable criminal policies. These developments in the science of Criminology generally promote, or more correctly dictate, the need to analyze its situation in Albania, where it is perceived as not at the highest levels of development.

For the realization of this goal, examining the main elements of the philosophy of the science of Criminology about its situation in Albania, such as metaphysics, which is concerned with the question of what is; epistemology, which is concerned with the questions of what we know, and ontology, first, we have examined whether we can talk about a developed science of Criminology in Albania. Second, assuming we can speak of a science of Criminology, we have examined its object, research questions, methods, and challenges. Thirdly, we have examined whether scientific criminological thought in Albania has a role in drafting sustainable criminal policies.

For the successful realization of this study, the rules of qualitative scientific research, as outlined by Strauss and Corbin (1990) and Mason (2002), were employed. Of course, this method will be adapted to the context of Albania. Although we will consider the developments and trends in criminology worldwide, Albania's political, legal, economic, and social developments will also be evaluated.

More specifically, it involves conducting an analysis divided into three phases. In the first phase, dissertations primarily focused on an element related to the field of criminology, which were defended at the Faculty of Law, University of Tirana, are collected. The collected dissertations were analyzed in the second phase to identify and examine the hypotheses and objectives. In the third phase, the role of each topic in the relevant category is determined to identify the level of development of Criminology in Albania and its future challenges.

This study objectively reflects the state of Criminology in Albania, - it has had negligible importance in the last three decades, not only in terms of its independence from other branches of science, such as Law or Sociology; but also in terms of the low number of research-scientific works, and consequently also in terms of increasing its influence in the process of drafting sustainable criminal policies. Additionally, it will guide the critical thinking of Criminology students and researchers, thereby enhancing the impact of this thinking in the practical aspects of drafting, implementing, and evaluating criminal policies.

LITERATURE REVIEW

The roots of Criminology can be traced back to the late 18th century, when the prevailing humanistic movements began to question the inherent cruelty, arbitrariness, and inefficiency of the criminal justice system. This period saw the emergence of reformers such as Cesare Beccaria in Italy and Sir Samuel Romilly, John Howard, and Jeremy Bentham in England,

who championed the classical school of Criminology. Their primary goal was not to amass criminological knowledge but to advocate for penological and legal reforms. Their efforts focused on mitigating legal punishments, upholding the principle of *nulla poena sine lege*, reducing the application of the death penalty, and humanizing penal institutions.

Since that time, Criminology has experienced a marked development. Even in recent years, the rapid growth of research and study in the field of Criminology has been recognized, influencing the strengthening of its independence and attracting the attention of governments. However, at the same time, many researchers think that Criminology, as a discipline, is in a state of lack of identity (Valverde, 2017), its importance is decreasing, and it has little influence on the process of drafting, implementation, and evaluating penal policies (Bosworth & Hoyle, 2011; Loader & Sparks, 2011). According to them, this stems from the application of a new crime control model, often involving harsh punitive policies (Pratt, 2007). However, regarding Albania, there is a perception that we cannot even talk about the science of Criminology, let alone a science that influences or guides sustainable criminal policy.

As we underscored in the introduction of this study, there is a pressing need for an in-depth analysis of the state of Criminology in Albania. This call for more research is not a new one, both in Albania and beyond. Esteemed authors have advocated for more analytical research (Braithwaite, 2000; Cullen, 2011; Gilsinan, Piferi, 2016; Valverde, 2017). However, the lack of comprehensive research, especially in Albania, persists. Therefore, this study serves as a reflective tool, guiding critical thinking toward Criminology and bolstering its influence in formulating, implementing, and evaluating criminal policies.

Despite this, one of the main developments in Criminology is the focus on identifying the causes of crime, recognizing that social, economic, and cultural factors play a crucial role in the formation of criminal behavior. Modern criminologists simultaneously study all aspects (psychological, sociological, economic, political, and biological) of crime, employing scientific methods to gain a deeper understanding of the crime phenomenon and identify effective ways to prevent and address it. This means that criminologists today focus on identifying factors in society associated with relatively small increases in crime rates and factors in individuals related to relatively small increases in the likelihood of them committing crimes. Modern criminology encompasses the study of crime causes, criminal behavior, and crime prevention methods [Richard F. Wetzell, 2017].

This marked the first phase of modern Criminology, mainly in the United States, known as the “Golden Age of Research,” and was based on the premise that crime is caused by many factors that cannot be easily explained in general terms.

In a 2022 speech by Janet L. Lauritsen at the American Society of Criminology, it was highlighted that Criminology lacks comprehensive data on many types of crimes of societal concern. This dearth of data, particularly on the causes or reasons behind crimes, poses a significant challenge to the daily operations of law enforcement agencies, as they lack

the necessary insights to respond effectively to these crimes. Specifically, the following categories of crimes lack such an in-depth analysis:

- Causing suicide;
- Acts that cause harm or are intended to harm the person;
- Sexual crimes;
- Violence;
- Actions against property only;
- Actions involving controlled substances;
- Corruption;
- Actions against public order and authority;
- Actions against public safety and national security; 10. Acts against the natural environment or animals.

In fact, according to official statistics published by INSTAT, even in Albania, these are the most documented criminal offenses for which there is a lack of data on their causes or reasons for commission.¹ Although 16,246 defendants were registered in 2022, a 0.3% increase from 2021.

Albania's high crime level underscores the pressing need to enrich the data on the causes of crime. With only 33,476 criminal offenses recorded in 2022, the urgency of this task cannot be overstated.

It has also led to the emergence of a new current in Criminology, the digital one, which is viewed as a modified field of knowledge regarding crime and related elements, playing a crucial role in predicting crime and identifying its determinants. Digital technologies can be utilized in specific institutions to support individuals who have served prison sentences related to the deprivation of liberty, facilitating their rehabilitation and implementing virtual deprivation of freedom. This approach can also replace expensive and inefficient prisons with digital detention facilities. Analyzing the digital format of the crime will provide opportunities for a more accurate prediction of the crime and its types.

One method used is positron emission tomography (PET) brain scan, in which a radioactive tracer is used to study the metabolic activity of tissues. Pathological segments of a person's brain are identified, which most likely indicate a higher risk of further criminal behavior. The data obtained is stored and analyzed in digital format. In contrast, digital data in a large format (Big Data), associated with images of people in virtual visual files, controls these individuals' behavior and movement paths. The monitoring mechanism is provided

¹ <https://www.instat.gov.al/al/temat/treguesit-demografik%C3%AB-dhe-social%C3%AB/krimet-dhe-drejt%C3%ABsia-penale/publikimet/2023/statistikat-e-krimeve-dhe-drejt%C3%ABsis%C3%AB-penale-2022/>.

by a network of CCTV cameras in cities and towns, as well as related software databases for law enforcement authorities. Psycho-technologies, which collect data digitally, will enable the creation of a more accurate person profile and predict people's behavior. Relevant data can also inform decisions about the employment of individuals in law enforcement agencies. Experts agree that developing tools in the field of criminology would help determine the length of criminal sentences and assess the risks that criminals will reoffend or be released, based on predictions of personal behavior and potential offenses. It is recognized that the current system of custodial sentences for serious crimes does not work [Gash, 2020], prison maintenance is expensive and ineffective, and recidivism rates are high. Opportunities for virtual prisons, digital facilities that simulate the conditions of a physical prison, and behavior control are therefore being identified for digitized people [Potel, Stration, Cameron, 2018]. Virtual jails, which include housing criminals in their usual social environment and utilizing GPS control or test calls, will undoubtedly be significantly cheaper than the total cost to society.

Apart from these, the study of criminology in relation to globalism and sustainable development is also a concern. This means that even criminological thought should be viewed in the light of sustainability as a central motive that provokes positive changes in various contexts, including persistent inequalities that challenge sustainability.² Therefore, the influence of global developments on shaping criminological debates should be studied, including the future of crime, transnational crime and its causes, migratory crime, criminological perspectives on international crises, and advancements in science and technology. Indeed, in the wake of the study of criminology about globalism or sustainable development, interest has also been brought to the attention of two global concerns, drugs and the environment, giving rise to green criminology (Goyes, 2019), which speaks of the toxicity of the drug war but also its sensitivity to the importance of environmental damage and victimization. It has also introduced what is now known as "crime against the environment, after drawing attention to some key concepts that underpin green criminology. *Both illegal drug production and the destruction of crops and drugs are critical global issues. However, the latter raises more questions and should raise more concerns due to the indifference of governments to the significant environmental and human health problems produced by the use and misuse of pesticides... These consequences are now very well documented and raise important issues for both the balance of drug control policy and environmental criminology.*

Additionally, the rapid economic development of recent times and the dynamic technological processes that characterize the current global environment make fighting crime one of the most critical priorities. Therefore, analyzing the offender's personality and crime prevention is one of the primary trends in Criminology.

Another important topic of discussion is identifying potential victims and instruments for their safety and recovery. The findings show that despite the work done to improve

² For this, a conference entitled "Sustainable Futures: Remaking Criminology in an Age of Global Injustice" has been organized by the University of Central Lancashire, Preston, on 27-30 June 2023. of Global Injustice".

the legal framework in Albania and, more broadly, the contribution of civil and criminal justice is limited, being equated with secondary victimization. This term refers to the additional harm or trauma experienced by a victim as a result of the actions or inactions of the criminal justice system.

With the presentation of the cross-sectoral Strategy for Protecting Crime Victims 2024-2030, its action plan, and the passport of indicators, we will examine the improvement in identifying victims by first persons and the increased awareness in general. Despite this growth, your contributions to criminological thought remain crucial.

In addition to digital, green, sustainable, or environmental criminology, several new branches of criminology, such as cultural criminology, feminist criminology, and cybernetic criminology, are emerging as trending research fields today.

On the other hand, cybercrime, also known as computer crime, is a persistent international evil that transcends national borders, making this form of organized crime a global concern. Cybercrime can take many forms, including online fraud, theft, and cyberterrorism. One of the primary reasons that facilitates the commission of such a crime is the globalization of technology and the revolutionary advances in Communication and Information Technology (CIT), thereby influencing criminal activity. Electronic and computer tools and equipment are increasingly being used to commit crimes.

The rapid and increasing use of technology as an aid in criminal activity and computer crime warrants more attention. This focus should be on understanding the causes of this crime, the development of criminal behavior, and the design of effective prevention measures.

After reviewing the relevant literature, we observed that contemporary criminology research focuses on the causes of crime, criminal behavior, and the sustainable prevention of crime. Secondly, we note that, although some authors believe Criminology is in a state of identity crisis (Valverde, 2017), its importance is decreasing and has little impact on the process of designing sustainable criminal policies. Criminological thought is growing, and trends or concerns of contemporary criminology (where scientific research is concentrated) are:

- The four-digit study of crime, analyzing all aspects (psychological, sociological, economic, political, and biological);
- Preliminary study of criminogenic factors in society (social, economic factors, etc., that promote crime);
- Criminal behavior/Criminal personality:
- Digital criminology;
- Green criminology,
- Criminology and Globalization (Transnational Crime);
- Cultural criminology;
- Feminist criminology;

- Sustainable prevention of criminality;
- Causes of victimization and the behavior of the victim, etc.

Thirdly, even in Albania, criminological thought must begin to recognize the importance of development. Therefore, we must reflect on and direct critical thinking toward criminology, thereby increasing its influence in the development, implementation, and evaluation of criminal policies.

METHODOLOGY

To carry out the analysis, divided into three phases, or the central part of this paper, - initially, all higher education institutions (HEIs) throughout the Republic of Albania were selected as the target group that offer study programs of Doctorate in the field of Criminal Law in general and Criminology in particular and as a method for collecting data, visiting the institution and searching on their official websites. However, after a preliminary verification, it turned out that, in general, only the University of Tirana offers such study programs. For this reason, in November 2023, we changed the target group to ensure a more focused and efficient data collection process.

We employed a meticulous two-step technique to select the target group. First, we divided the target group into two subgroups: public HEIs and private HEIs. This method was chosen to ensure comprehensive, fair, and proportional representation and to achieve a high data level. However, as we explained, the research focused on the University of Tirana to collect the most objective data, which was close to the truth and quick.

To collect data from the target group, we visited the institution's library (Faculty of Law) and searched the website <https://unitir.edu.al/category/fakulteti-i-drejtësisë/>. and <https://fdut.edu.al/wp-content/uploads/2023/10/Doktoraturat.pdf>. We chose this method of communication with the target group to collect as much valuable data as possible in the shortest possible time. This is because, initially, our focus group was all higher education institutions (HEIs) throughout the Republic of Albania.

SUSTAINABLE DEVELOPMENT OF CRIMINOLOGY IN ALBANIA AND FUTURE CHALLENGES

The first stage

From September to November 2023, we identified and collected all topics that were protected for completion of the Doctorate program at the Faculty of Law, UT. These topics, which *prima facie* have as their object of study or research an element related to the field of Criminology, are crucial for advancing knowledge in this discipline.

More specifically, the topics defended for completing the scientific Doctorate in the Faculty of Law at UT, from 1960 to 2023, with 370 dissertations, were meticulously examined. Of these, only 125, as shown in the following table, are generally categorized in criminal law.

After examining these 125 topics, regardless of their categorization in one of the areas of criminal law in general, taking their title as an indicator, it turns out that, *prima facie*, 30 of them have as their object of study (primary or secondary) or research an element related to the field of Criminology. Out of the Criminology/Criminalistics categorization, 11 is worth noting. For only 5 of them, the title suggests that they have an element related to the field of criminology as their object of study (primary or secondary) or research.

Regarding the topics protected for the successful completion of the third study cycle, specifically the Executive Master's in Criminology, those from the academic years 2020-2021 and 2021-2022 have been examined, as this is a new study program. After reviewing the defended topics, regardless of the study program in the field of Criminology, taking their title as an indicator, it results that, in the academic year 2020-2021, out of 21 topics, only 7 of them have as their object of study (primary or secondary) or research an element related to the field of Criminology. However, in the academic year 2021-2022, only 6.

The second stage

In the second phase, topics and dissertations, categorized by their titles as having a primary or secondary object of study or researching an element related to Criminology, were analyzed, using hypotheses, research questions, and objectives as indicators. They were categorized as thoroughly, partially, or unrelated to Criminology.

First of all, we emphasize that, regarding the topics of the dissertations for obtaining the scientific degree of Doctor, out of 30 of them, taking as indicators the hypothesis, the research question, and the objective, only 14 have as their object of study (primary or secondary) or research an element related to the field of Criminology. Furthermore, we used only the research question and objective as indicators to categorize these 14 dissertations as entirely, partially, or not at all in Criminology.

More specifically, if there is an object of study and research questions, or if there are two or more objectives and research questions related to one area of Criminology, it is fully categorized. When there are two or more objectives and research questions, some of which are related to the object of the science of Criminology, they are partially categorized. If there is no object of study or research questions related to a specific area of science within Criminology, it is not categorized.

As a result of this study, the causes of crime, criminal behavior, and crime prevention methods will be key areas of focus in Criminology.

Table 1. Categorization of dissertations for obtaining the scientific degree of Doctor and their connection with the field of Criminology

Categorization	Dissertation
None	“Phenomenological, juridical analysis of domestic violence in a comparative perspective” “Corruption: social, criminological and criminal perspective”
Partially	“Theoretical and practical aspects for the study of human trafficking”; “Penal Legal and Comparative Aspects of Domestic Violence Acts”; “Pension system, and criminal offenses committed in this field”; “Phenomenological, legal-criminal analysis of domestic violence, in a comparative perspective”; “Legal - criminal and criminological aspects of criminal offenses against children, marriage, and family” “Criminal legal and criminological aspects of money laundering”; “Corruption, causes and consequences in post-war Kosovo”; “Trafficking in human beings as a form of organized crime with special emphasis in Kosovo for the period 2000-2013”; “Legal-penal and criminological study of criminality in the economic-financial sphere”;
Totally	“A Criminological Look at Corruption and Money Laundering”; “Drugs, an intelligence challenge, its criminal-legal and comparative aspects”; “Sexual Crimes”;

As highlighted in Table 1, the number of dissertations in Criminology is surprisingly low, with only three being categorized as such. This scarcity underscores the need for more comprehensive research in this field. On the other hand, the topics selected for the successful completion of the third study cycle, Executive Master’s in Criminology, are remarkably aligned with contemporary trends. After their review, it becomes evident that, for the academic year 2020-2021, out of 7 topics, and for the academic year 2021-2022, out of 6 topics, a significant number of them can be categorized wholly or partially related to an object of the science of Criminology, demonstrating the relevance and timeliness of the research.

The third stage

The third phase of our research is crucial. It involves comparing each topic, identified as partially or wholly related to the object of Criminology, with the current trends in the field. To do this effectively, we must first establish a clear definition of the object of Criminology, which forms the foundation of our research.

After reviewing the relevant literature, we identified that the primary focus of criminology studies is the causes of crime, criminal behavior, and crime prevention. Secondly, we identified that the trends or concerns of contemporary criminology (where scientific research is concentrated) are:

- The four-digit study of crime, analyzing all aspects (psychological, sociological, economic, political, and biological);
- Preliminary study of criminogenic factors in society (social, economic factors, etc., that promote crime);
- Criminal behavior / Criminal personality;
- Behavior of the victim;
- Digital criminology;
- Green criminology;
- Criminology and Globalization (Transnational Crime)
- Cultural criminology;
- Feminist criminology;
- Sustainable prevention of criminality;

Our next step was to construct a comprehensive comparison table. This involved carefully positioning each topic, based on the identified objectives and research questions, within the context of the current trends in Criminology.

Table 2. Trends in Contemporary Criminology and Criminology in Albania (Comparison Table).

Trends in Contemporary Criminology	Criminology in Albania
Four-digit crime study (causes)	“Theoretical and practical aspects for the study of human trafficking”; “Penal Legal and Comparative Aspects of Domestic Violence Acts”; “Phenomenological, legal-criminal analysis of domestic violence, in a comparative perspective”; “Legal - criminal and criminological aspects of criminal offenses against children, marriage, and family” “Criminal legal and criminological aspects of money laundering”; “Corruption, causes and consequences in post-war Kosovo”; “Trafficking in human beings as a form of organized crime with special emphasis in Kosovo for the period 2000-2013”; “Legal-penal and criminological study of criminality in the economic-financial sphere”; “A Criminological Look at Corruption and Money Laundering”; “Sexual Crimes”;

Preliminary study of criminogenic factors in society	
Criminal Behavior / Criminal Personality	
Behavior of the victim	
Digital Criminology	
Green criminology	
Criminology and Globalization (Transnational Crime)	
Cultural criminology	
Feminist Criminology	
Sustainable Prevention of Criminality	“Pension system, and criminal offenses committed in this field”; “A Criminological Look at Corruption and Money Laundering”; “Drugs, an intelligence challenge, its criminal-legal and comparative aspects”; “Legal-penal and criminological study of criminality in the economic-financial sphere”;

From the comparison table, we notice that scientific criminological thought or research in Albania is mainly oriented towards identifying the causes of crime, specifically some crimes such as corruption, domestic violence, human trafficking, drugs, sexual crimes, etc., and surprisingly, sustainable crime prevention.

THE RESULTS

After completing the three-phase analysis, it can be said that Criminology as a science in Albania has had negligible importance over the last three decades. This is not only in terms of its independence from other branches of science, such as Law or Sociology, but also in terms of the low number of research-scientific works, the orientation of thought or scientific research towards national, regional, or global criminal problems, and consequently also in terms of its impact on the process of drafting sustainable criminal policies. This low level of development necessitates encouraging thought and scientific research in Criminology.

CONCLUSIONS

In recent years, there has been a significant surge in research and study in Criminology. This promising trend bolsters its independence and attracts the attention of governments. Despite the concerns raised by some researchers about the discipline’s identity crisis and diminishing importance, the growth in research is a positive sign. In Albania, however, criminology has had negligible importance over the last three decades. This is not only

in terms of its independence from other branches of science, such as Law or Sociology, in terms of the low number of research-scientific works, the orientation of thought or scientific research towards national, regional, or global criminal problems, and consequently also in terms of increasing its influence in the process of drafting sustainable criminal policies. This low level of development necessitates encouraging thought and scientific research in Criminology. Therefore, in Albania, criminological thought must begin by recognizing development as both a science and a practice. This means, first, conducting research; secondly, being research-oriented in contributing to society; and thirdly, focusing on concerns that affect society at both national and international levels.

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MACHINE LEARNING IN UNIVERSITY SCIENTIFIC RESEARCH IN ALBANIA: AN ANALYTICAL APPROACH TO ACADEMIC PUBLICATIONS

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ABSTRACT

Recent developments in technology have significantly increased interest in the use of advanced techniques such as Machine Learning (ML) in university research. This study aims to explore the current and potential ways of applying ML in academic research in Albania, with a particular focus on publications by academic staff. Through a case study, data collected from reliable sources such as Scopus, Web of Science and Google Scholar are analyzed. The analysis is carried out through RStudio and Python programs, using text mining techniques such as thematic analysis, classification and building scientific collaboration networks. Special attention is paid to identifying the extent of ML use in existing publications and identifying research areas with potential for its further application. The results show a growing interest in ML technologies in some faculties, but also highlight challenges in training, infrastructure and institutional support. Finally, practical recommendations are offered for the strategic integration of Machine Learning into research policies and practices in Albanian universities.

Keywords: *machine learning, scientific research, university, bibliometric analysis, research digitization*

INTRODUCTION

In recent decades, technological developments have transformed the way scientific research is conducted, making Machine Learning (ML) one of the most important tools for data analysis and accelerating discoveries. ML enables the processing and interpretation of large amounts of data (big data), which are often inaccessible for manual analysis, allowing researchers to focus more on interpretation and development of new hypotheses [1].

Therefore, the use of Machine Learning is not just a technological trend, but a new research paradigm, which is transforming the way science is developed globally, creating new opportunities for innovation and opening new horizons for research in different fields. It is increasingly used in many areas of science because it helps researchers work with large and complex datasets, improve prediction, and speed up discovery. Over the last decade, the field has moved from classical models (e.g., SVMs, decision trees) to deep-learning and related approaches, which have enabled strong results in practice—for example, medical image classification and protein-structure prediction [1] [2]. This global progress shows that ML is now a cross-disciplinary tool, not only for computer science but also for health, education, environmental and Earth sciences, and economics.

For Albania, adopting ML matters because the country's innovation capacity and R&D investment remain below EU averages. The Global Innovation Index (GII) shows a stable rank but a decline in the index value in recent years, and public spending on R&D is still low compared to the EU-27 [3] ” [4]. These facts suggest a gap, but also a clear opportunity: using ML can help improve the quality and visibility of academic research, encourage collaboration, and support smarter use of data across disciplines.

This study aims to provide a clear overview of the use of M L in university scientific research in Albania. In particular, it aims to identify the current level of use of ML in internationally indexed publications of Albanian authors, to classify the disciplinary fields where this use is most visible and to analyze time and institutional trends. The study also aims to build maps of scientific collaboration networks between authors and institutions, highlighting the most active research centers. Another important objective is to identify gaps and areas where ML is not present, but has high potential for application, such as in social sciences, education, agriculture or environment.

The paper first provides a review of the global literature on ML applications and discusses its relevance for the Albanian research context. It then explains the methodology used for the bibliometric analysis, including the data sources, analytical tools, and the three research hypotheses that guide the study. This is followed by the results and discussion section, which presents the main findings on publication trends, fields of application, and collaboration networks and interprets what these patterns mean for the Albanian innovation system. Finally, the paper concludes with a summary of key insights and recommendations for strengthening the role of ML in Albanian scientific research.

LITERATURE REVIEW

Machine Learning (ML) appears as a golden opportunity to bridge the innovation gap, having already been an essential tool of scientific research in the last decade, with a transversal impact from education and medicine to structural biology, Earth sciences and economics. Table 1, gives an overview of important studies that show how the use of Machine Learning (ML) in scientific research has changed over the past ten years.

One of the first examples is the work of Baker and Inventado (2014), who used ML to improve personalized learning on online platforms by applying recommender-system models such as collaborative filtering and matrix factorization [5].

Later, Jordan and Mitchell (2015) described ML as a main tool of modern data science and artificial intelligence, explaining how supervised models (like support-vector machines and decision trees) and unsupervised models (like k-means clustering and PCA) could be used in many different research areas [6]. From 2017 onwards, new progress came from deep-learning methods.

For example, Esteva et al. (2017) built a system for automatic diagnosis of skin diseases from medical images using deep convolutional neural networks (CNNs) such as Inception v3 and GoogLeNet [2]. In the same year, Brynjolfsson and McAfee (2017) looked at the economic impact of ML, using gradient-boosted trees, random forests, and regression models to study productivity trends [7]. In 2018, Butler et al. showed how active-learning and kernel-ridge regression could help discover new materials in chemistry, while Rajkomar et al. applied recurrent neural networks (LSTM/GRU) and feed-forward deep nets to predict health outcomes from electronic-health-record data [8] [9]. Research also moved toward hybrid models that mix ML with physical models to improve accuracy. For example, Reichstein et al. (2019) combined random forests with physical simulations to study Earth-system processes [10].

In the same year, Kong et al. (2019) used 1-D CNNs for automatic earthquake detection and magnitude estimation, and Carleo et al. (2019) applied restricted Boltzmann machines (RBM), variational auto-encoders (VAE), and reinforcement-learning agents to problems in physics and cosmology [11] [12]. Breakthroughs also appeared in biology: Senior et al. (2020) and later Jumper et al. (2021) created AlphaFold, a model that uses deep-residual networks (ResNet) and transformer-based attention mechanisms to predict protein structures at near-atomic accuracy [13] [14]. More recently, Lam et al. (2023) introduced GraphCast, a graph-neural-network (GNN) model that produces more accurate medium-range global weather forecasts, showing a shift from grid-based to graph-based deep-learning approaches for climate and environmental data [15].

Overall, the studies in Table 1 show a clear move from classical ML models, such as SVMs and random forests, to more advanced deep-learning and hybrid models. These models have been used in many areas from education and economics to healthcare, environmental

sciences, physics and biology and highlight the growing importance of ML as a cross-disciplinary tool.

Table 1: Literature Review on the Use of ML in Scientific Research (grouped by years)

Year	Authors	Main Topic / Contribution	Field of Research	ML Method Used (details)
2014	Baker & Inventado	Application of ML for personalized learning in online platforms	Education	Recommender Systems (Collaborative Filtering, Matrix Factorization)
2015	Jordan & Mitchell	ML as the foundation of Data Science and AI	Interdisciplinary	Supervised (SVM, Decision Trees), Unsupervised (k-means, PCA)
2017	Esteva et al.	Automated medical diagnosis from images (dermatology)	Medicine	Deep CNN (Inception v3, GoogLeNet)
2017	Brynjolfsson & McAfee	Economic trend analysis and impact of ML on productivity	Economics, Business	Gradient Boosted Trees, Random Forests, Regression ML
2018	Butler et al.	Discovery of new materials and molecular design using ML	Computational Chemistry, Materials Science	Active Learning, Kernel Ridge Regression, Gaussian Processes
2018	Rajkomar et al.	ML models for predicting clinical outcomes from EHR data	Medicine (Healthcare)	RNN (LSTM, GRU) + Deep Feedforward Nets
2019	Reichstein et al.	Integration of ML with physical models, towards explainability	Earth Sciences, Environment	Hybrid Models (Random Forest + Physical Simulation)
2019	Kong et al.	Automatic earthquake detection and magnitude estimation	Seismology	CNN (1D-CNN for seismic sequences)
2019	Carleo et al.	Applications of ML in physics (many-body, particle physics, cosmology)	Physics	RBM, VAE, Reinforcement Learning
2020	Senior et al.	Advanced models for protein structure prediction	Structural Biology	Deep Residual Neural Networks (ResNet) + Attention
2021	Jumper et al.	AlphaFold – protein structure prediction at atomic accuracy	Structural Biology, Biomedicine	Transformer-based architecture (Evoformer, Attention)
2023	Lam et al.	GraphCast – ML model for weather prediction	Earth Sciences, Climatology	Graph Neural Networks (GraphCast, GNNs)

Source: Authors work

The graph below shows the relationship between scientific fields and Machine Learning methods used in the studies summarized in the table. As can be seen, some fields such as medicine and structural biology are closely related to advanced architectures such as CNN, RNN, ResNet and Transformer, reflecting the need for deep and sophisticated models for handling complex biological and clinical data. Meanwhile, fields such as education and economics rely more on classical methods such as recommender systems, regression or Random Forest, indicating more pragmatic and analytical applications. Earth sciences, seismology and computational chemistry present a combination of hybrid and specialized methods (e.g. Graph Neural Networks, Active Learning, Gaussian Processes), which underlines the role of ML as a transversal tool that adapts according to the nature of the problem. This visualization clearly shows the evolution of the use of ML from classical models to advanced architectures, depending on the field of application.

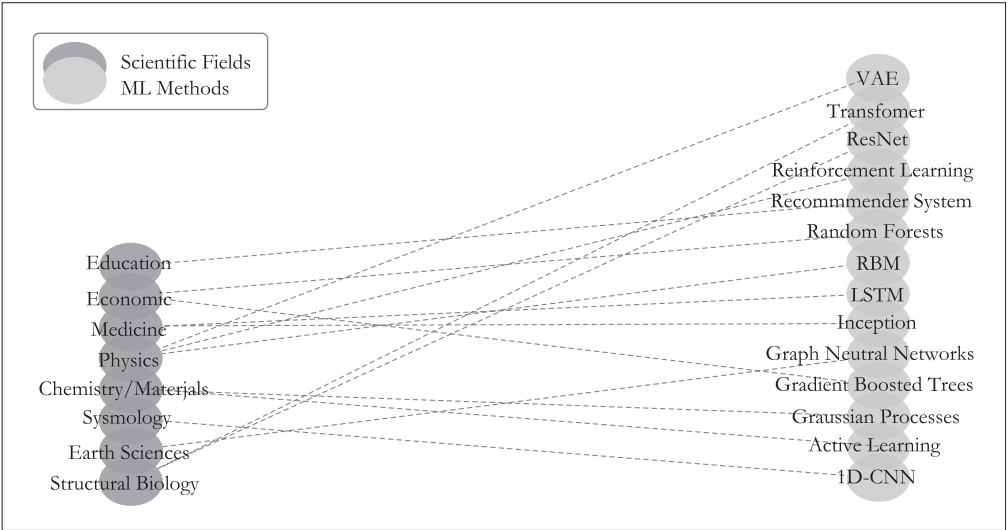


Figure 1. Relationship between scientific fields and Machine Learning methods

Source: Authors work

Albania Context

In recent decades, innovation has become a key determinant of economic development and global competitiveness, often measured through the Global Innovation Index (GII). This index, developed by Cornell University, INSEAD and WIPO, measures the innovative performance of countries based on various indicators related to institutions, human capital, infrastructure, market sophistication and knowledge outputs [16]. For Albania, the analysis of the GII over the period 2015–2024 is particularly significant, as it reflects not only the evolution of national innovation capacities, but also the distance to the European average. These data provide the basis for understanding the country’s position in the regional context and for identifying structural challenges that limit its competitiveness and integration into the knowledge economy.

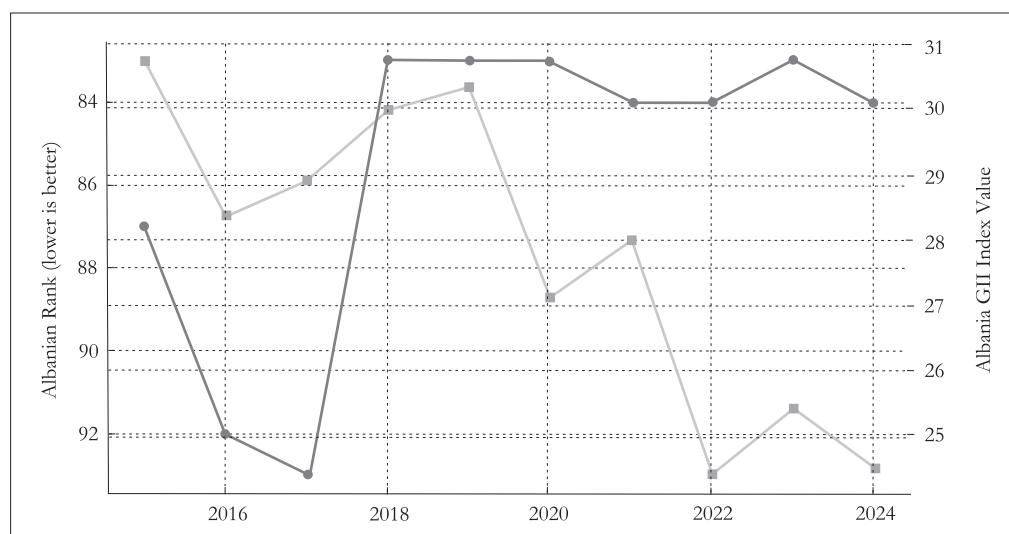


Figure 2. *Albania Global Innovation Index (GII): Rank and Index (2015–2024)*

Source: WIPO, 2024¹ & European Commission, 2025²

Albania's evolution in the Global Innovation Index (GII) during the period 2015–2024 shows a partial stability in the ranking, but a noticeable decline in the index value. In 2015–2019, Albania maintained an index of around 30 points, while ranking between 83–93 countries, reflecting a stable level, but without noticeable progress in innovative capacities [16]. After 2020, the index suffered a gradual decline, reaching only 24.5 points in 2024, while the global ranking remained approximately unchanged (83–84), indicating that Albania is moving at the same pace as other countries with similar development [3]. Compared to the European Union, where the average GII score for 2024 was 46.02 points, Albania only achieves around 38% of the European average performance, being classified as an “Emerging Innovator” [4]. This gap highlights the need for stronger innovation policies and increased investment in research, technology and digitalization, in order to approach European standards.

Public budget intensity for research and development in Albania, measured by Government Budget Allocations for R&D (GBARD) as % of GDP, has increased from 0.05% (2022) to 0.08% (2023), but remains well below the EU-27 level, where GBARD reached 0.71% of GDP in 2024 (provisional data); This means that the Albanian intensity for 2023 is about 1/10 of the EU average, while for Albania the latest official data published in the Eurostat series are those for 2023 [17] [18].

¹ *Global Innovation Index Reports*. Geneva: World Intellectual Property Organization. https://www.wipo.int/global_innovation_index

² *European Innovation Scoreboard 2025*. Brussels: Directorate-General for Research and Innovation. <https://ec.europa.eu>

METHODOLOGY

To understand the state of Albanian scientific research in relation to the use of Machine Learning (ML), a bibliometric database was created based on the three main international platforms of scientific publications:

- *Scopus* – due to its broad coverage of academic articles and international conferences;
- *Web of Science (WoS)* – to include high-standard peer-reviewed articles;
- *Google Scholar* – as a complementary source for other publications of scientific relevance (e.g. book chapters, technical articles, conference proceedings).

The use of these sources ensured a complete coverage of the Albanian ML publication landscape, reducing the risk of missing important articles due to the limitations of a single database. The initial database was built using the Publish or Perish software [19], through which 85 publications were identified from the platform mentioned above, based on a set of targeted keywords. This configuration was used to ensure that the initial corpus included works related to both the field of ML/AI and the Albanian academic context. The search focused on the period January 1, 2015 – June 30, 2025 and aimed to include publications that: had as keywords or central topic “Machine Learning”, “Deep Learning”, “Artificial Intelligence”, and had an Albanian main author or co-author or were affiliated with an Albanian university institution.

Data selection and cleaning

To build a clean and duplicate-free database, four well-structured phases were followed:

- *Initial search*: Separate searches were executed in Scopus, WoS and Google Scholar using keyword combinations such as: “Machine Learning” AND “Artificial Intelligence” AND “Deep Learning”, combined with geographical and institutional terms AND such as “Albania”, “University of Tirana”, “Epoka University”, “University of New York Tirana” and “Polytechnic University of Tirana”.
- *Duplicate elimination*: Because many articles appear in more than one database, DOI, title and publication year checks were used to identify and remove duplicate articles, going from 85 to 77 papers.
- *Manual filtering*: The list excluded papers that only mentioned ML without direct application or that did not belong to Albanian authors or local institutions, going from 77 to 62 works.
- *Quality control*: Finally, only articles that had complete bibliometric information (authors, title, year, institution, abstract and keywords) were included. After cleaning, a final base of 42 unique publications was created, which represent the analytical corpus for this study.

Analytical tools and techniques

To analyze the publications, advanced bibliometric analysis and data visualization tools were used:

- *RStudio packages* – to extract time trends of publications, the most used keywords, and to visualize the distribution by application areas and institutions.
- *Python*– for building and analyzing collaboration networks between authors and institutions, calculating indicators such as the number of nodes, network density, and centrality of main authors.
- *Text mining techniques and keyword co-occurrence analysis* – to identify dominant themes and their dynamics over time.

These tools were chosen due to the flexibility and analytical power they offer in handling heterogeneous bibliometric data and in visualizing relationships between authors and institutions.

Research hypotheses

The study aims to test three main hypotheses related to the development of ML research in Albania:

- H1. The number of publications on Machine Learning in Albania has followed an increasing trend in recent years, in line with global developments in this field.
- H2. Public universities dominate the number of publications on Machine Learning compared to private universities.
- H3. The use of Machine Learning in Albania, although mainly focused on computer science, is showing a clear trend towards interdisciplinary applications, especially in economics and health.

Also, to guarantee the scientific quality of the corpus, only indexed international publications, as well as conference presentations whose papers have been published in Proceedings, were included, avoiding unverified or non-academically referenced sources. Furthermore, the assessment was limited to the time period 2015–2025, to capture the latest developments in the use of ML in research related to Albania. After these stages of adjustment, the final database consists of 42 unique publications by Albanian authors in the field of ML/AI, providing a reliable basis for further bibliometric and scientific analysis.

RESULTS & DISCUSSION

The analysis of the 42 publications included in the database highlights a clear and steady increase in interest in Machine Learning (ML) in Albanian scientific research. Based on the data processed by the new database, showed in Figure 2, a clear progress is noted in the development of

Albanian research in the field of Machine Learning. Until 2021, the number of publications was limited, testifying to an initial phase of scientific engagement in this discipline. During the years 2022–2023, a gradual increase is evident, which expresses the increasingly pronounced orientation of researchers towards contemporary topics of artificial intelligence and its applications.

The year 2024 appears as a peak year, with 15 publications, marking a significant expansion of scientific production and an increased institutional and individual interest in this field. This result suggests not only the increase in research capacities, but also the consolidation of the academic community dealing with the study of Machine Learning methods and applications in Albania.

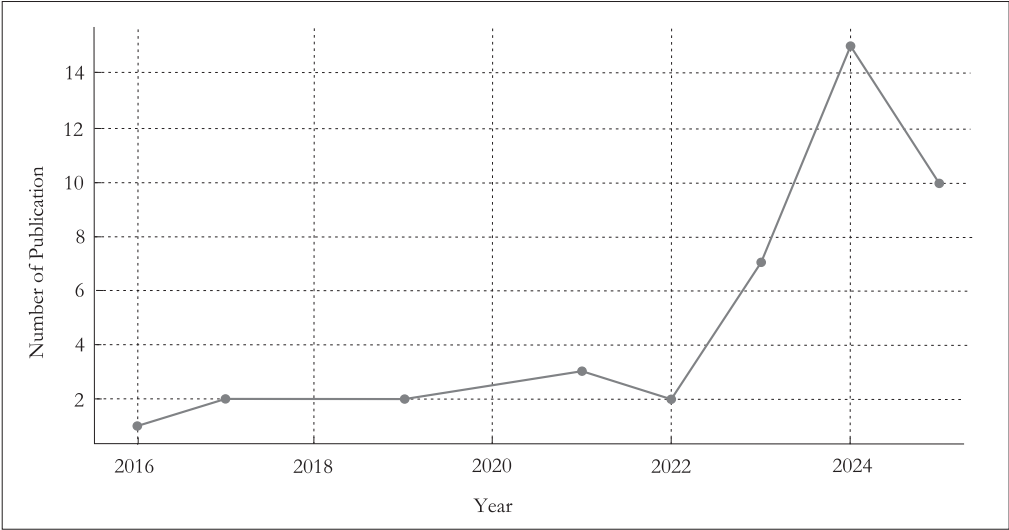


Figure 2. *Trend of ML publication*

Source: Authors work

Meanwhile, data for 2025, with 10 publications recorded up to the current period, indicate a positive trend that is expected to continue, reflecting a clear trend towards intensification of research and more active participation in the international scientific debate. In the analysis of the titles and abstracts of Albanian publications on Machine Learning showed in Figure 3, it is clear that the term machine learning is the most used, with 189 appearances, testifying to the main focus of research in this field. It is followed by the terms data (65), classification (49) and algorithms (43), which indicate a strong orientation towards the construction of classification models and the use of data to solve practical problems.

The presence of the terms deep (39) and neural (17) indicates a growing interest in neural networks and advanced deep learning methods, while the use of performance (25) and accuracy (24) is directly related to the assessment of the quality of the built models. Also, the terms analysis (23), techniques (19) and forecasting (17) suggest an orientation towards methods of prediction and data analysis, reflecting the practical applications of these technologies in various fields.

These data show that Albanian scientific research in Machine Learning is mainly focused on basic classification and prediction models, also combining elements of deep learning and neural networks. This focus expresses a clear tendency towards practical applications of ML in real contexts, demonstrating the increase in commitment and research capacities in this discipline. Based on the content of the abstracts of the papers, their frequency has been analyzed and determined according to the fields they cover. This approach enables the identification of disciplines where research activity is more concentrated, as well as the identification of fields where the contribution is more limited. In this way, it becomes clear what are the main directions of scientific research in this database. The graph below presents the distribution of papers according to the respective fields.

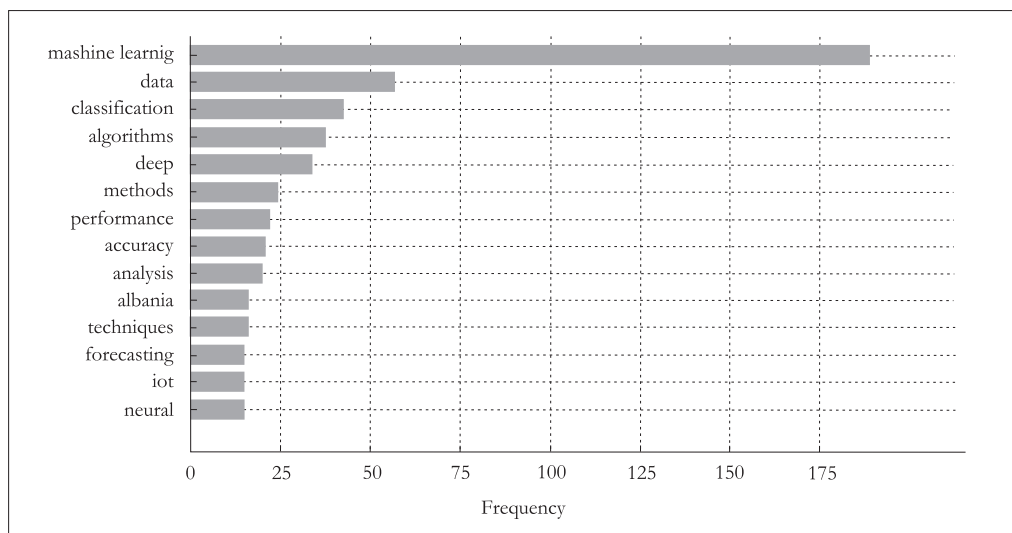


Figure 3. *Most Frequent Keywords in Titles & Abstracts*

Source: Authors work

The following graph, Figure 4, presents the distribution of scientific papers on ML by research field, based on the analysis of abstract content. It is clearly observed that the dominant field is ICT/Computer Science, which includes the majority of publications (35 papers). This shows a strong orientation of scientific research towards information technologies, artificial intelligence, machine learning and other similar applications. The field of Education is represented by a smaller number of papers (3 papers), indicating a growing interest, but still more limited compared to computer science. Meanwhile, the fields of Finance/Economics and Engineering/Energy have one publication each, which suggests that research in these disciplines is present, but to a much reduced extent. The Other category includes papers that are not directly related to the aforementioned fields and represent a limited number of publications (2 papers). Overall, these results testify to a significant concentration of research in the field of technology, while other disciplines still present a modest contribution to this database.

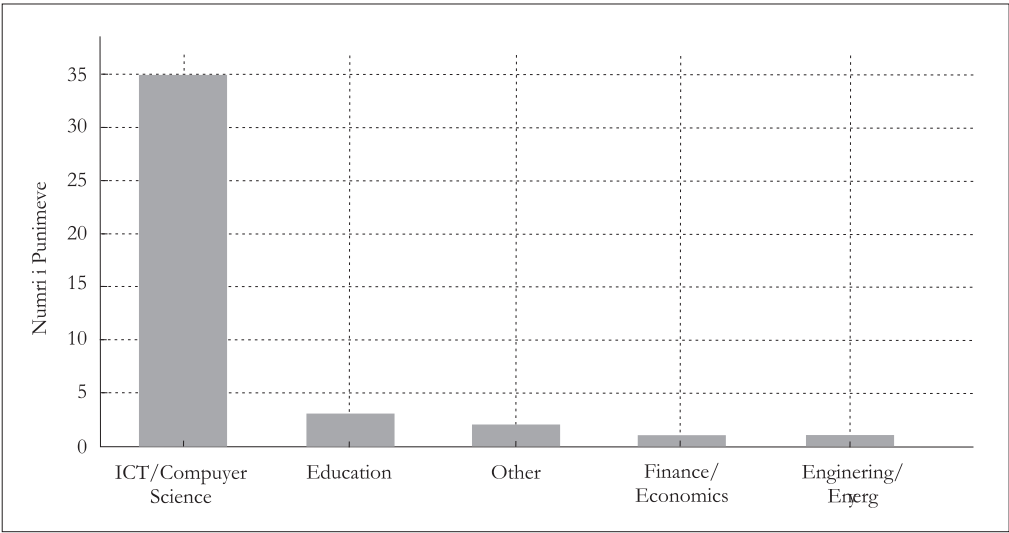


Figure 4. *Comparison of Publications by Application Field*

Source: Authors work

As for the analysis of the co-authorship network on Albanian publications in Machine Learning, Figure 5 shows a structure divided into several important communities, but with a noticeable fragmentation. In the initial network, which included all collaborations, many isolated pairs of authors were observed, who had published only one paper together and were not connected to the rest of the network. After these connections were filtered, the network remained cleaner and more clearly highlighted the real cores of collaboration, while a number of authors were removed as isolated nodes without other connections.

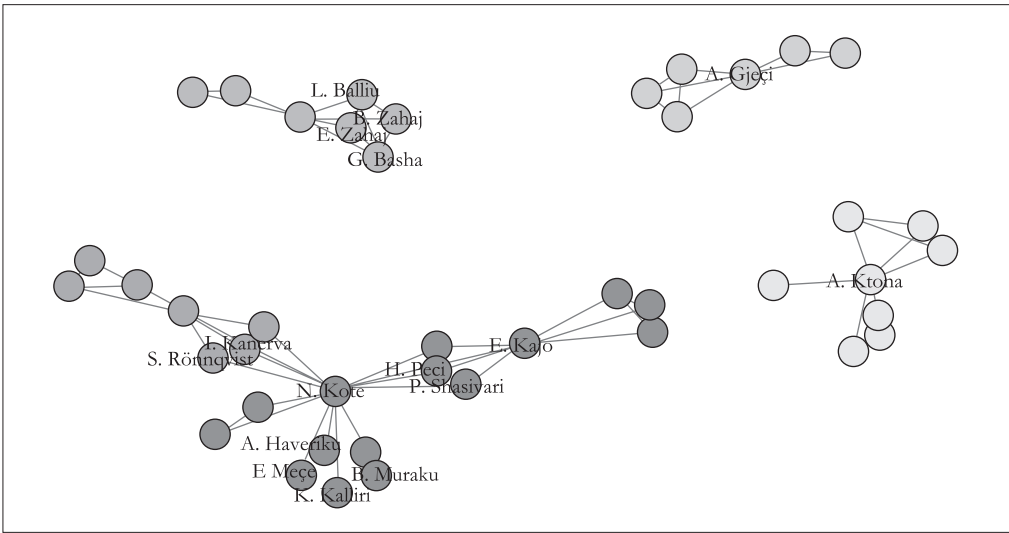


Figure 5. *Collaboration Network of Albanian Authors in ML Publication*

Source: Authors work

From the filtered network it results that:

- The most central authors are *A. Haveriku*, *E. Mece*, *K. Kote* and *B. Muraku*, each with 4–5 collaboration links, which represent the strongest nodes and centers of gravity in collaboration.
- Other authors such as *A. Zibri*, *A. Gjeçi*, *X. Prendi* and *A. Mitre* remain in an intermediate role, forming smaller sub-centers with 2–3 connections.
- Community 1, with 15 authors, is the largest and most consolidated, creating a dense network where collaborations are repeated in several works.
- Communities 2 and 3 (with 7–8 authors each) represent groups with close internal connections, focused on more specific fields.
- Community 4 also includes international authors (*A. Imran*, *F. Ginter*), demonstrating the openness and integration of Albanian research with global networks.

Although these collaboration cores exist, the overall structure remains fragmented: most authors have only one or two connections and are not connected to the main network. The featured authors who left after filtering show that a part of Albanian publications are the result of limited collaborations, often only pairs, which do not contribute to building a sustainable academic network. This situation suggests that Albanian research in Machine Learning is still in the phase of forming a culture of collaboration. Only a few authors function as central nodes, creating islands of collaboration, while the rest of the network remains peripheral. Strengthening the connections between communities and integrating featured authors into broader collaborations would be essential to increase the cohesion, impact and international integration of Albanian scientific research in this field.

Analysis of publications by universities and fields

The analysis of publications by university and type of collaboration, presented in Figure 6, shows clear differences in research productivity among higher education institutions in Albania. The University of Tirana (UT) stands out with the highest number of publications, of which a small but significant part is carried out in international collaboration. The Polytechnic University of Tirana (UPT) ranks second, with a relatively balanced distribution between domestic and international publications, reflecting a greater openness to joint research with foreign partners. Epoka University presents a more moderate productivity, including one publication with international authorship, while the University of New York Tirana (UNYT) contributes only with domestic publications. Overall, the results suggest that, although UT and UPT dominate the Machine Learning research landscape in Albania, integration into international networks remains limited and uneven across institutions.

In Figure 7, the graph of publications by year and type of collaboration shows an increasing trend of interest in research on Machine Learning in Albanian universities. Domestic

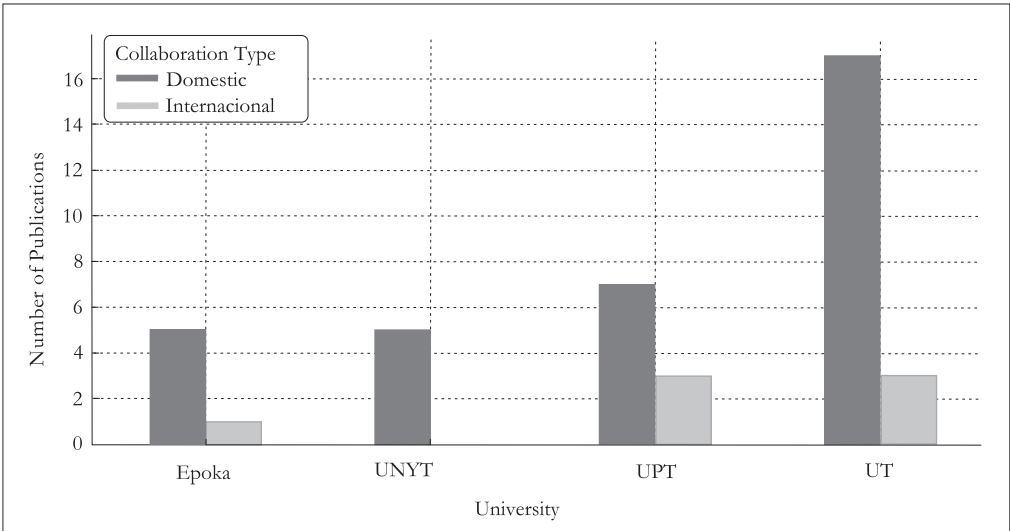


Figure 6. *Publications by Universities and Collaborations*

Source: Authors work

publications dominate in all years, indicating that the majority of scientific production is carried out within Albanian institutions without international involvement. However, although in more limited numbers, publications with international collaboration appear in several years, signaling positive steps towards the integration of Albanian research into global scientific networks. This result suggests that, although significant progress has been achieved in the production of publications on Machine Learning, the need to foster

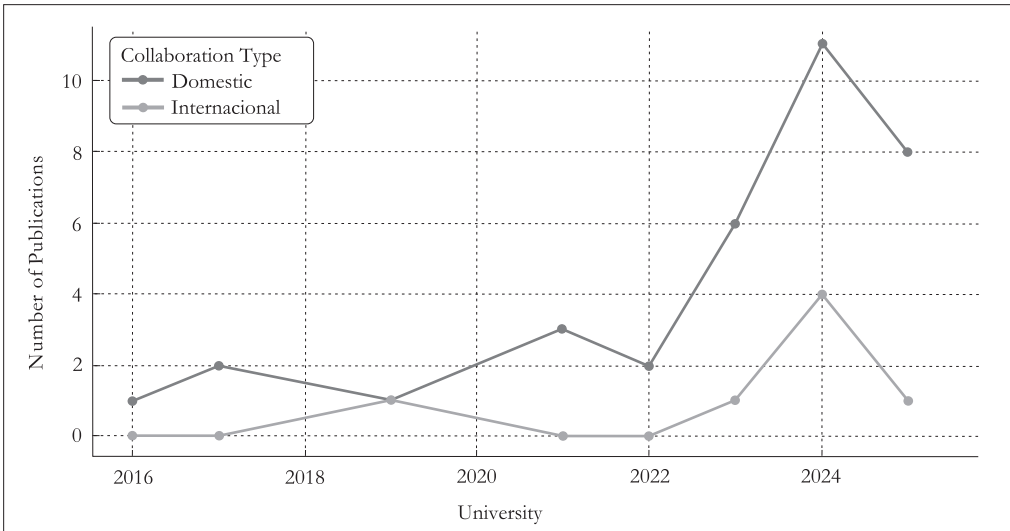


Figure 7. *Publications by Year and Collaboration Type*

Source: Authors work

international collaborations remains an important challenge to increase the quality and impact of scientific research in Albania.

To better understand the extent of the use of Machine Learning in Albanian academic research, an interdisciplinary analysis of the publications included in the database was also conducted. This analysis aims to identify the scientific fields where ML has been most widely applied and to assess whether there is a trend beyond computer science towards other disciplines such as economics, health, engineering or education.

The interdisciplinary analysis, presented in Figure 8, shows that the use of ML in Albania is dominated by the field of ICT/Computer Science, but with clear signs of expansion towards economics/finance, health and engineering. UT presents the most diverse disciplinary profile, while UPT maintains a high focus on ICT with contributions in engineering. UNYT and Epoka remain mainly within ICT, with some sporadic efforts in other fields. These patterns suggest real potential for increased interdisciplinarity, but also the need for institutional policies that encourage inter-faculty projects and collaborations with applied sectors.

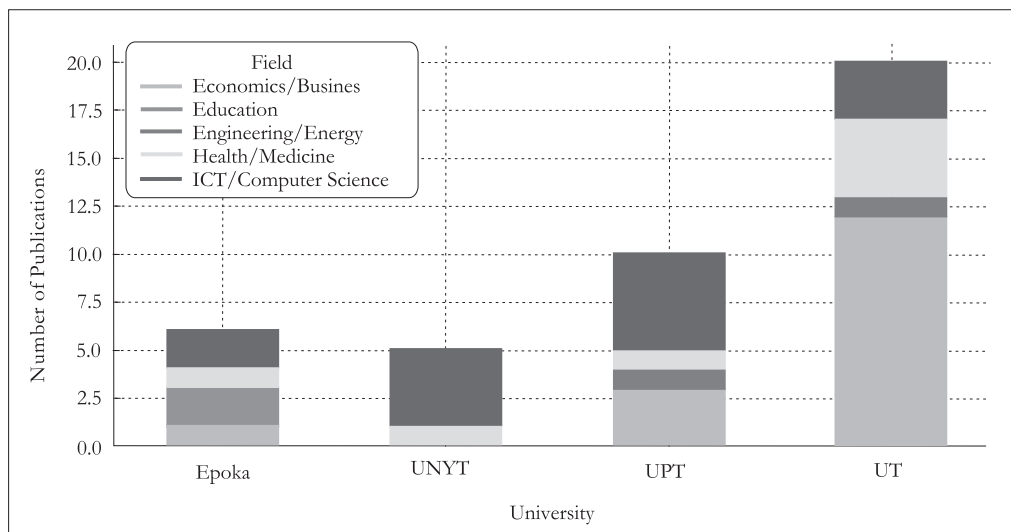


Figure 8. *Publications by University across Fields*

Source: Authors work

Hypothesis Testing

This section presents the empirical testing of the hypotheses, which aims to verify whether the findings from the database support the assumptions made on the basis of the literature. For each hypothesis, relevant statistical methods have been applied and the results have been interpreted in accordance with the theoretical framework [20].

Table 2: Results of testing research hypotheses

Hypothesis	Test	Value of test	Value of p	Result
H1	Linear Regression	$\beta = 1.19$, $R^2 = 0.61$	$p = 0.022$	True (uptrend)
H2	Proportion test (z-test)	$z = 3.35$	$p = 0.0008$	True (publications dominate)
H3	Shannon diversity index	$H = 1.40$		True (moderate interdisciplinarity)

Source: Authors work

For the first hypothesis (H1), which predicted an increasing trend of Machine Learning publications in Albania, linear regression was applied with the dependent variable the number of publications and the independent variable year. The results showed that the coefficient of year is $\beta = 1.19$, with a p-value = 0.022 less than the 0.05 significance level, and with an $R^2 = 0.61$, which indicates a positive and statistically significant relationship [21]. This confirms that the number of publications has increased significantly in recent years.

For the second hypothesis (H2), from the test of proportions, the percentage of public publications (73%) is significantly higher than private (27%). The test result gave $z = 3.35$, $p = 0.0008$ smaller than the 0.05 significance level, which indicates that the difference is statistically very significant [20]. This confirms the dominance of public universities in publications on ML, a result that is consistent with the literature on the role of public universities in scientific production [22] [23].

To measure the diversity of fields (H3), the Shannon diversity index was used, which resulted in $H = 1.40$. This value indicates a moderate diversity, where although ICT/CS remains the dominant field, there is a noticeable distribution of publications also in economics, health, engineering and education. This result supports the idea of the interdisciplinary expansion of ML, in line with international trends that see ML as a technology with broad applications beyond computer science [24] [25].

Overall, the hypotheses raised were confirmed, providing strong evidence on the current directions and challenges of scientific research on ML in Albania.

CONCLUSIONS & RECOMMENDATIONS

This study analyzed the use of Machine Learning (ML) in university research in Albania, focusing on academic staff publications and using an empirical approach on data collected from reliable international sources. The main results of the analysis can be summarized as follows:

- Growth of ML publications – Time analysis showed a significant upward trend in the number of publications in recent years, in line with global trends in this field.

- Dominance of public universities – Public universities, especially the University of Tirana and the Polytechnic University of Tirana, resulted in the main production of ML publications, reflecting the greater research capacities and resources they possess compared to private universities.
- Expanding interdisciplinarity – Although the field of ICT/Computer Science remains dominant, the study evidenced an expansion of interdisciplinary applications in fields such as economics, health, engineering and education. This reflects a great potential for the integration of ML in different scientific fields.
- Challenges and opportunities – Despite the growing interest, challenges related to staff training, research infrastructure and institutional support were identified, which limit the further expansion of ML applications in Albanian universities.

Overall, the hypotheses raised were confirmed, confirming the growth of interest and application of ML in Albanian scientific research, the dominance of public universities and the beginning of an interdisciplinary expansion. These results have a double significance: on the one hand they help to understand the current reality of scientific research in Albania, and on the other hand they provide practical guidance for institutional policies aimed at supporting the strategic use of ML in academic research.

As for the recommendations to strengthen the role of ML and close the innovation gap, several steps can be taken:

- First, capacity building for researchers is essential. Universities and research institutes should expand training programs, workshops, and short courses in ML tools and data analysis (Python, R, cloud computing) to build a broader community of skilled users.
- Second, there is a need to improve access to computing infrastructure and datasets. This includes shared high-performance computing resources, cloud-based platforms, and open data repositories that can support larger and more advanced ML projects.
- Third, policy support and funding mechanisms should prioritize ML-related projects, offering competitive grants and seed funding to researchers who apply ML in key areas such as health, environment, agriculture, and education.

Finally, it is important to increase the visibility of Albanian ML research by encouraging publication in indexed international journals, participation in conferences, and building open-access repositories for ML-based research outputs.

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BETWEEN SYMBOL AND ABSENCE: THE INCOMPLETE ROLE OF THE ALBANIAN DIASPORA IN NATIONAL DEVELOPMENT

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ABSTRACT

Albania represents one of the most notable European cases in which emigration has profoundly shaped the country's social development, economic stability, and imaginaries of national belonging. With a diaspora that rivals the size of the resident population, external Albanians have long sustained the homeland through remittances, skills transfer, and the building of cultural and professional bridges across Europe and beyond. In recent years, the Albanian state has initiated important steps toward strengthening this relationship, including the adoption of the Diaspora Strategy 2030, the organisation of national diaspora summits, and the establishment of dedicated institutions and programs designed to support engagement with communities abroad. These efforts mark a positive shift toward recognising the diaspora as an integral part of Albania's transnational social fabric. Drawing on scholarship on diaspora identity, transnational agency, social remittances, and democratic quality, the article argues that the full potential of this relationship remains only partially realised. As a community embedded in diverse democratic systems and global labour markets, the diaspora constitutes a rich reservoir of expertise, innovation, and civic experience that could significantly contribute to institutional improvement, policy design, and long-term development. A comparative perspective—including insights from Kosovo, North Macedonia, Croatia, Romania, Greece, and Italy—demonstrates that more substantive and structured models of diaspora inclusion are both feasible and mutually beneficial. Albania already possesses the strategic foundations needed to deepen these processes, but further efforts will be essential to maximise the value of this transnational partnership. In this context, the article suggests that strengthening the state–diaspora nexus requires consolidating existing mechanisms, enhancing mutual trust, and expanding opportunities for

structured participation. Such an approach would promote a more inclusive and forward-looking model of democratic and social development that reflects Albania's evolving transnational realities.

Keywords: *Albania; diaspora; remittances; transnationalism; post-democracy; external voting; Western Balkans; democratic quality.*

INTRODUCTION

Few European polities embody as dramatically as Albania the extent to which migration can become a structuring force of contemporary statehood. Since the collapse of the communist regime in 1990, the country has experienced one of the largest proportional outflows of population on the continent. Estimates suggest that more than 1.6 million Albanians reside abroad—roughly half of the country's resident population—scattered primarily across neighbouring Greece and Italy, but also in Germany, Switzerland, the United Kingdom and North America (King and Vullnetari, 2009; Vullnetari, 2012; World Bank, 2023). More than a demographic statistic, this massive diasporic presence has reconfigured the social and economic foundations of Albanian society: remittances have underpinned household consumption and poverty reduction, social remittances have affected local norms and expectations, and transnational ties have redefined the spatial and emotional boundaries of belonging.

Yet this structural centrality is accompanied by an equally structural absence. Politically, the Albanian diaspora remains conspicuously excluded from the formal mechanisms through which democratic will is articulated and aggregated. Successive governments and party leaders invoke the diaspora as the “second Albania” (*Shqipëria e dytë*), as “children of the nation” and as an inexhaustible reservoir of talent and devotion, but the institutional channels through which these external citizens might exercise political agency—external voting, parliamentary representation, participation in policy-making—have been repeatedly deferred, diluted or symbolically simulated. Rituals of inclusion proliferate, while rights remain suspended.

It is precisely this paradox of simultaneous symbolic centrality and institutional absence that constitutes the empirical and analytical core of this article. Rather than treating it as an accidental inconsistency or as a transitory lag in institutional development, the article argues that the paradox is symptomatic of deeper features of Albania's post-transition political order. The diaspora is not simply “forgotten” by an otherwise inclusive democracy; rather, it is actively produced as a symbolic entity without political substance by a system that combines formal democratic procedures with entrenched elite control—what Crouch (2004) terms “post-democracy” and Levitsky and Way (2010) conceptualise as “competitive authoritarianism”.

In order to unpack this paradox, the article is guided by three interrelated questions. First, why does the Albanian diaspora, despite its scale and contributions, remain structurally marginalised from the institutions and practices of democratic participation in the

homeland? Second, through which discursive, legal and organisational mechanisms does the Albanian state construct the role of the diaspora, both as object of policy and as subject of political imagination? Third, what can be learned from comparative cases in Southeastern and Southern Europe where diasporas have been more successfully—or at least more systematically—institutionalised as electoral actors and political stakeholders?

The argument advanced is twofold. On the one hand, Albanian political elites have systematically instrumentalised the diaspora as a symbolic and economic resource—mobilised to reinforce narratives of national resilience and to sustain a remittance-dependent economy—while simultaneously denying it the means to exercise autonomous political agency. On the other hand, this selective incorporation of diaspora is not an isolated phenomenon but a particularly revealing manifestation of broader patterns of democratic hollowing, in which the forms of democracy remain while its substance is progressively evacuated. The diaspora thus functions as a diagnostic lens through which to read the limits of Albania's democratic quality.

The sections that follow develop this argument gradually. The next section elaborates the theoretical framework, drawing on the literatures on diaspora and national identity, transnational political agency and social remittances, and democratic quality and post-democracy. The subsequent section reconstructs the historical evolution of the Albanian diaspora, emphasising the shifts in its relationship with the homeland across different political regimes. The analysis then turns to contemporary institutional and policy frameworks, examining how strategies, ministries, agencies and consultative bodies have been assembled into a regime of “presence without power”. The article further explores the tension between symbolic valorisation and practical marginalisation, before situating Albania within a comparative regional landscape. The penultimate section sketches a normative and policy agenda for rethinking diaspora–state relations, and the conclusion reflects on the implications for democratic consolidation in Albania.

DIASPORA, TRANSNATIONAL AGENCY AND DEMOCRATIC QUALITY: A THEORETICAL FRAME

The analytical lens adopted in this article brings into conversation three strands of scholarship that are often treated separately: theories of diaspora and national identity, conceptualisations of diaspora as a transnational political actor, and debates on the quality and transformation of democracy in late modernity. The first strand concerns the conceptualisation of diaspora itself. Early formulations such as Safran's (1991) seminal typology defined diaspora through a set of ideal-typical characteristics—dispersal, collective memory of the homeland, myth of return, a sense of distinct identity and sustained ties to the “centre”. While analytically fruitful, such approaches tended to reify diasporas as given entities and to foreground nostalgia, loss and victimhood. Brubaker's (2005) influential intervention challenged this essentialist tendency by proposing that “diaspora”

be understood not as a bounded group but as a “category of practice, project, claim and stance”, deployed by a variety of actors (states, political entrepreneurs, communities) for particular purposes. From this perspective, the Albanian diaspora is not merely a population abroad, but an object of discursive construction and policy intervention: it becomes “the second Albania” when political elites name it as such and inscribe it within national narratives.

Anderson’s (1983) concept of “imagined communities” is also central to this perspective. Nations, Anderson argues, are not primordial entities, but socio-symbolic constructs sustained through shared narratives, print culture and practices of commemoration. Diasporas can be read as extensions of these imagined communities beyond territorial boundaries, participating in the reproduction of national identity while often destabilising the assumption that nation and territory are coextensive. In the Albanian case, the diaspora embodies a form of “extra-territorial nationhood”, which the homeland state simultaneously seeks to affirm symbolically and contain institutionally.

The second strand examines diaspora as political actor. Levitt’s (1998) concept of “social remittances”—the flows of norms, practices, identities and social capital transmitted by migrants—expanded the analytic focus beyond financial transfers. Migrants returning from or maintaining ties with democratic polities can become vectors for new understandings of citizenship, rights, gender relations and state accountability. A subset of these flows—“democratic remittances”—captures the specifically political and institutional norms transmitted by migrants, such as expectations of transparency, rule of law, meritocracy and electoral integrity. In this way, democratic remittances function as the political-institutional dimension of social remittances, linking micro-level experiential change with macro-level pressures for democratic reform.

Subsequent work (Levitt and de la Dehesa, 2003; Faist, 2000; Vertovec, 2009) has shown how such transnational flows complicate state-centred models of politics. In parallel, Glick Schiller (2004) and others have theorised “transnational social spaces” in which migrants are simultaneously embedded in multiple institutional and symbolic orders. Rather than being “lost” to the homeland, diasporas occupy an in-between position that can be politically generative.

In the Balkans, Koinova (2018) has shown how diasporas may function as norm entrepreneurs, lobbyists and agents of conflict transformation, sometimes reinforcing nationalist agendas, sometimes supporting reformist or cosmopolitan projects. Baser and Öztürk (2021) and Baser and Toivanen (2022) introduce the notion of “diaspora governance” and “symbolic diaspora management” to describe how states attempt to shape, control or instrumentalise their external populations through institutions, laws and discourses. Albania’s recent proliferation of diaspora-related institutions can thus be read less as a linear trajectory toward inclusion and more as a complex assemblage of management practices that seek to channel, depoliticise or selectively empower certain actors while marginalising others.

The third strand derives from the literature on democratic quality, hybrid regimes and post-democracy. Crouch's (2004) diagnosis of post-democracy captures a situation in which the formal institutions of electoral competition remain in place, but meaningful participation is increasingly reduced, political agendas are shaped by elites and corporate actors, and the public sphere is dominated by spectacle rather than deliberation. Levitsky and Way's (2010) notion of competitive authoritarianism similarly describes regimes where elections occur and opposition is tolerated, but incumbents tilt the playing field through control of media, state resources and legal frameworks. When connected with symbolic diaspora management, post-democracy highlights how states may perform participatory gestures toward diaspora while avoiding substantive redistribution of political power.

These frameworks are useful for understanding diaspora exclusion because they highlight how regimes can maintain the appearance of inclusion while ensuring that potentially disruptive forms of participation are constrained or neutralised. Albania's repeated promises of external voting, its creation and dissolution of diaspora institutions, and its organisation of highly publicised diaspora summits fit comfortably within these patterns of symbolic responsiveness combined with substantive stasis.

By weaving together these literatures, the article conceptualises the Albanian diaspora as a population that is structurally central to the reproduction of the national community, positioned within transnational circuits of economic, social and democratic remittances, yet systematically prevented from transforming this centrality into institutionalised political agency. It is precisely in this disjuncture between discursive centrality and institutional marginality that the logic of post-democratic governance becomes visible. This triadic framework allows the Albanian case to be read not only as a deficit of inclusion, but as a paradigmatic example of how post-democratic governance performs participation without redistribution of power.

THE ALBANIAN DIASPORA IN HISTORICAL PERSPECTIVE

The relationship between Albania and its diaspora is neither linear nor homogeneous. It is marked by sharp ruptures and re-articulations that correspond to changes in regime type, geopolitical orientation and models of nationhood. A longue durée historical perspective helps illuminate how the current paradox has been sedimented.

During the late Ottoman period and the early decades of the twentieth century, Albanian communities abroad were central to the emergence of a modern national movement. Intellectuals and activists in Bucharest, Sofia, Istanbul, Cairo, Southern Italy and, increasingly, in Boston and New York, financed Albanian-language schools, produced newspapers and pamphlets, and lobbied the Great Powers for recognition of Albanian national rights (Skendi, 1967). The founding of the newspaper *Dielli* in Boston in 1909 by the Pan-Albanian Federation of America (*Vatra*) is emblematic of the role of diaspora organisations as both communicative and political infrastructures. Figures such as Fan Noli and Faik Konica,

themselves diasporic intellectuals, participated directly in the politics of the nascent Albanian state, occupying positions as deputies, prime ministers and diplomats. In this phase, diaspora was not merely symbolic: it was a constitutive agent of national emancipation.

The Second World War and the establishment of a communist regime under Enver Hoxha fundamentally reconfigured this relationship. The new regime built its legitimacy on an austere and isolationist socialism that treated emigration as betrayal and diasporic communities as potentially subversive. Emigration was criminalised; those who fled were labelled “traitors to the homeland”; families left behind were subjected to surveillance, discrimination and often imprisonment (Vullnetari, 2012). The diaspora ceased to be celebrated and became instead a spectral presence, evoked primarily in negative terms in state propaganda. The socialist state sought to produce a self-sufficient national body that was territorially contained and ideologically purified. The possibility that external citizens might claim a voice in national affairs was pushed beyond the horizon of the thinkable.

The collapse of the regime in 1990 reopened the question of diaspora, but in radically altered conditions. What followed was not a gradual reintegration of long-standing diasporic communities, but a massive new wave of emigration by citizens who had lived their entire lives under a closed regime. The “ship of Vlora” arriving in Bari in 1991 became an iconic image of this exodus. Over the next decade, hundreds of thousands of Albanians migrated, predominantly to Greece and Italy but also further afield, often in precarious or undocumented circumstances (King and Vullnetari, 2009). Emigration became, as many authors have argued, the central “social safety valve” of the transition, relieving pressure on an economy in deep crisis and offering households an informal welfare mechanism in the absence of robust public provision.

Remittances rapidly emerged as the backbone of Albania’s macro-economic stability. In the early 1990s they were estimated at over one-fifth of GDP, surpassing foreign direct investment and official development assistance (King and Vullnetari, 2009; World Bank, 2023). They funded consumption, housing construction and education, and played a crucial role in post-crisis recovery after the collapse of pyramid schemes in 1997. At the micro-level, they sustained livelihoods and altered intra-household power relations. At the meso- and macro-levels, they reduced poverty and underpinned the legitimacy of governments that might otherwise have been overwhelmed by social discontent.

Culturally and socially, new diasporic communities emerged in Athens, Thessaloniki, Rome, Milan, Turin, London, Zurich and elsewhere, forming associations, religious communities and informal networks that maintained ties with the homeland. The first mapping of these communities by scholars such as Barjaba and King (2005) and Vullnetari (2012) revealed complex patterns of stratification, adaptation and transnational practice. Social remittances—in the form of ideas about schooling, gender roles, local governance—circulated alongside financial flows.

Yet politically, the integration of diaspora into the Albanian polity remained extremely limited. The new constitution of 1998, drafted under strong international influence, affirmed

universal suffrage, but did not specify mechanisms for external voting. Parliamentary debates periodically raised the issue, but parties failed to agree on modalities, and implementation was consistently postponed. Diaspora organisations abroad were fragmented by regionalism, ideological cleavages and varying degrees of partisanship, limiting their ability to exert sustained pressure on the homeland state.

The 2000s and 2010s marked a new phase in which diaspora was rediscovered by the political class as a strategic resource. Governments began to organise high-profile diaspora summits, to speak the language of “engagement” and “partnership”, and to establish dedicated institutions such as the Ministry of State for Diaspora, the Diaspora Agency and the Albanian Diaspora Development Fund. An official National Strategy on Diaspora 2018–2024 was promulgated, replete with references to “inclusive policies” and “diaspora participation”. At the same time, diaspora was increasingly mobilised in narratives of Europeanisation: external citizens were portrayed as bridges to the European Union, bearers of skills and values acquired in liberal democracies.

However, this institutional and discursive efflorescence did not translate into robust political rights. External voting remained unimplemented; no parliamentary seats were reserved for diaspora; consultative councils remained advisory and sporadically convened. The diaspora was thus re-inserted into the national imaginary as an indispensable component of Albanian identity and development, but the boundaries of the political community remained effectively territorial. In this sense, the historical movement from nation-building actor to enemy, to economic lifeline, to symbolic ornament without power encapsulates the paradox that this article seeks to theorise.

INSTITUTIONAL ARCHITECTURE: PRESENCE WITHOUT POWER

The contemporary architecture of Albanian diaspora policy appears, at first glance, to reflect a substantial effort to normalise and institutionalise diaspora–state relations. Official documents, dedicated agencies, coordinators in embassies and consulates, conferences and forums all signal an ostensible recognition that the diaspora is a critical stakeholder in national development. A closer analytical reading, however, suggests that these arrangements function less as instruments of genuine empowerment and more as mechanisms through which the state symbolically recognises diaspora while retaining tight control over the terms of engagement.

The National Strategy on Diaspora 2018–2024 is emblematic. Drafted in cooperation with international organisations such as the International Organization for Migration and the International Centre for Migration Policy Development, it maps out a broad agenda linking diaspora to economic growth, cultural diplomacy, investment promotion and identity preservation. Yet political rights occupy a marginal position. While remittances, investment facilitation and diaspora bonds are elaborated in detail, references to external voting or representation remain general and non-binding.

Similarly, the creation of the Ministry of State for Diaspora in 2017 generated expectations that diaspora issues would gain institutional weight within the executive. In practice, the ministry operated with a modest budget and limited staff, focusing largely on symbolic initiatives: cultural events, public-relations campaigns and diaspora award ceremonies. Its subsequent dissolution and redistribution of functions reinforced the impression of institutional volatility. The Diaspora Agency, though more stable, remains constrained in mandate and resources.

Diaspora coordinators in embassies and consulates were intended to act as brokers between diaspora communities and the homeland. Yet their effectiveness depends more on personal networks than on institutionalised capacity. In most cases they serve as channels for top-down communication rather than as empowered advocates capable of influencing policy.

At the legal level, the absence of an operational external voting framework remains the most striking institutional gap. Despite repeated recommendations by electoral reform commissions and sustained advocacy by civil society, no mechanism has been implemented to allow Albanians abroad to vote from their countries of residence. Technical challenges—while real—cannot fully explain the prolonged inaction, especially given successful regional precedents such as Kosovo and Romania. This gap also reveals weaknesses in ***horizontal accountability***, as key institutions responsible for electoral administration, oversight and policy implementation lack effective mutual checks that could prevent indefinite postponement.

Consultative bodies, such as the National Council of Diaspora, offer in theory a platform for structured dialogue. In practice, they meet infrequently, possess no decision-making authority and operate primarily as arenas of ***ceremonial participation***, where pre-formulated agendas are endorsed rather than debated or reshaped. This dynamic illustrates a broader pattern of ***post-democratic governance***, in which participation is ritualised for legitimacy while substantive influence remains monopolised by a narrow political elite.

A further structural challenge concerns the ***regional institutional capacity*** needed to coordinate diaspora-related initiatives across the Western Balkans. While migration patterns, labour mobility and consular challenges are often shared across the region, cooperation mechanisms remain weak, fragmented or driven externally by international organisations. Limited resources, uneven administrative capabilities and lack of interoperable data systems hinder the development of a coherent regional approach that could enhance protection, mobility and political inclusion for citizens abroad.

In sum, the Albanian diaspora policy regime can be characterised as an architecture of “presence without power”. Institutions exist; strategies proliferate; councils meet; summits are held. Yet the core levers of political participation and representation remain out of reach for diaspora citizens. The state thus enacts a mode of diaspora governance that acknowledges the demographic and economic importance of external populations while carefully delimiting the scope of their political agency.

SYMBOLIC VALORISATION AND THE RHETORICAL TRAP

The discrepancy between symbolic recognition and institutional exclusion becomes particularly evident when examining the rhetorical construction of the diaspora in Albanian political discourse. Public speeches on national holidays, addresses at diaspora summits and televised interviews are replete with references to the diaspora as a “treasure”, “ambassador”, “pillar of development” and “second Albania”. Media narratives celebrate the success stories of migrant entrepreneurs, professionals and artists, presenting them as exemplars of Albanian talent on the global stage.

This discursive inflation serves several functions. Domestically, it allows political elites to tap into affective registers of pride, sacrifice and resilience, linking their own leadership to the achievements of citizens abroad. Internationally, it signals alignment with global “best practices” of diaspora engagement, presenting Albania as a modern state that cares for its transnational population and recognises them as partners. Symbolically, it sutures the deep rupture generated by the communist period’s severing of ties, by retroactively reintegrating diaspora into the narrative of continuous nationhood.

However, this rhetorical centrality is accompanied by persistent practical marginalisation. The very leaders who extol diaspora as co-owners of the homeland repeatedly fail to create the conditions for their electoral participation; external citizens are described as children of the nation, yet are denied the basic right to vote from abroad. Diaspora representatives are invited to conferences and photo opportunities, but their input rarely shapes substantive policy. Expertise accumulated abroad—in universities, professional bodies, international organisations—remains largely unintegrated into domestic decision-making structures.

The resulting configuration can be described as a “rhetorical trap”. On the one hand, elites cannot afford politically, symbolically or economically to ignore the diaspora; on the contrary, they must constantly reaffirm its importance in order to sustain narratives of national resilience, European belonging and economic success. On the other hand, they remain structurally unwilling to transform this importance into institutionalised influence, since doing so would introduce a large and relatively autonomous constituency into an already volatile electoral arena. Diaspora voters, less embedded in clientelist networks and everyday patronage, are perceived as more likely to support anti-establishment, reformist or unpredictable actors.

This tension explains the prevalence of what might be termed “managed symbolism”: policies and practices that keep diaspora visible and emotionally engaged, while simultaneously ensuring that the actual distribution of power remains unchanged. In this sense, the Albanian diaspora exemplifies the broader dynamic whereby contemporary democracies sustain themselves through an economy of images, ceremonies and promises that substitute for, rather than support, the expansion of substantive participation (Crouch, 2004; Mounk, 2018).

ALBANIA IN COMPARATIVE PERSPECTIVE

Situating Albania within a wider regional and European context highlights both the specificity and the broader relevance of its diaspora paradox. Across Southeastern Europe, as well as in Southern European EU member states, large diasporas have been progressively incorporated into the political systems of their homelands, albeit in uneven and contested ways.

Kosovo institutionalised diaspora enfranchisement relatively early. Since 2009, Kosovar citizens residing abroad have been entitled to vote by mail in parliamentary elections. Although the system has encountered logistical difficulties, disputes over ballot validity and accusations of fraud, external votes have played a decisive role in recent electoral cycles, particularly in the rise of the reformist movement Vetëvendosje, whose discourse and networked organisation resonate strongly with diaspora communities (Koinova, 2018). Kosovo thus demonstrates that even a newly independent, resource-constrained and post-conflict polity can implement external voting when there is political will.

North Macedonia introduced reserved parliamentary seats for diaspora constituencies, allowing external citizens to elect representatives in three districts (Europe/Africa, the Americas, Asia/Australia). While turnout has often been low and the effectiveness of these MPs debated, the arrangement at least symbolically acknowledges diaspora as a distinct component of the demos entitled to representation. Croatia's experience is more complex. Since the 1990s, Croats abroad—particularly in Bosnia and Herzegovina—have elected representatives to the Sabor (parliament). The number and weight of these seats have fluctuated, and their role in reinforcing nationalist agendas has been criticised (Čapo, 2019), yet the fundamental principle that diaspora are political stakeholders has never been seriously questioned.

Romania's diaspora, one of the largest in the EU, has become a potent electoral actor. External votes have influenced the outcome of presidential elections (notably in 2014 and 2019), often in favour of candidates campaigning on anti-corruption and pro-European platforms (Trandafoiu, 2020). Parliamentary representation for overseas constituencies further anchors diaspora into the formal political system. In Southern Europe, Italy offers perhaps the most institutionalised model of diaspora inclusion, with reserved seats for citizens abroad in both chambers of parliament, organised into external constituencies. Greece, historically more reluctant to enfranchise its diaspora, adopted legislation in 2019 that enables Greeks abroad to vote from their place of residence under certain conditions. These developments reflect broader European trends in which mobility, dual citizenship and transnational attachments have prompted states to rethink the spatial boundaries of their citizenry (Lafleur, 2013; Collyer, 2014).

Against this regional tableau, Albania appears less as a “latecomer” slowly converging on emergent norms and more as an outlier that actively resists them. The scale of its diaspora is comparable to, and in some cases exceeds, that of its neighbours, while its economic dependence on remittances is certainly not lower. Yet, unlike Kosovo, North Macedonia, Croatia, Romania, Greece or Italy, Albania continues to deny its external citizens the most

basic instrument of democratic participation: a practical, implementable right to vote from abroad. As Rhodes & Harutyunyan (2010) note in their comparative analysis of external voting regimes, states that sustain persistent gaps or deliberate delays in enfranchisement tend to do so for reasons rooted in political strategy rather than administrative limitation.

This comparative perspective reinforces the central argument of the article: diaspora exclusion in Albania is not primarily a problem of technical capacity or administrative competence, but one of political will and regime logic. Where political elites perceive potential benefits—for example in courting investment or using diaspora as a lobbying tool abroad—they invest in symbolic engagement. Where they perceive risks—for example in opening the electoral arena to external actors whose preferences may not align with established patronage structures—they impede institutionalisation. The result is a pattern of selective adaptation to regional and international norms: Albania aligns with widely promoted development discourses on diaspora, while resisting those aspects that would entail a redistribution of political power. By denying external citizens electoral participation, Albania reinforces a territorially bounded conception of citizenship at odds with its transnational reality.

FROM ORNAMENT TO STAKEHOLDER: RETHINKING THE DIASPORA–STATE NEXUS

If the Albanian diaspora is to move from its current position of symbolic centrality and institutional absence to that of recognised stakeholder in national development and democratic life, a profound reorientation of the diaspora–state nexus is required. This reorientation, the article suggests, must be grounded in a rights-based understanding of citizenship rather than in a purely instrumental view of diaspora as economic or reputational resource.

At the most fundamental level, this implies the operationalisation of external voting as a constitutional obligation rather than a discretionary policy option subject to endless postponement. The technical and logistical challenges associated with diaspora voting—ensuring the integrity of ballots, preventing fraud, managing registration and identification—are real but surmountable, as demonstrated by numerous comparative experiences, including those of Kosovo, Romania and Italy. What has been lacking in Albania is not expertise, but sustained political commitment to devise, test and refine appropriate mechanisms. The refusal to address this question reproduces a two-tier regime of citizenship, in which residence within territorial borders becomes a *de facto* precondition for the exercise of political rights.

Beyond voting, the institutional representation of diaspora deserves serious consideration. Whether through reserved parliamentary seats, as in several neighbouring states, or through permanent consultative councils endowed with clear competences and access to legislative processes, mechanisms can be designed that allow diaspora perspectives to inform policy-making in a structured manner. The risk that such forms of representation might be captured by partisan interests or wealthier segments of the diaspora is real; however, the answer is not exclusion, but careful institutional design, transparent rules and inclusive selection processes.

A third dimension concerns the systematic mobilisation of diaspora expertise and social remittances. Albanians abroad occupy positions in universities, research centres, international organisations, the private sector and civil society across Europe and beyond. Yet their knowledge and networks are rarely integrated into domestic reform agendas. Establishing structured fellowship programmes, advisory panels, knowledge-sharing platforms and transnational research networks could help channel this dispersed capital toward the strengthening of public institutions, local governance and civic initiatives. Crucially, such programmes would need to be insulated from clientelist co-optation and understood as part of a broader project of state-building rather than as isolated “brain-gain” projects.

Finally, a reimagining of the diaspora–state nexus requires a cultural and normative shift. The figure of the Albanian migrant has historically oscillated between romanticised patriot abroad, traitor under communism, exploited worker in the 1990s and, more recently, successful entrepreneur or professional showcased as national pride. Rarely has the diaspora been recognised in its full heterogeneity: as workers and students, women and men, documented and undocumented, integrated and marginalised, conservative and progressive, anchored and mobile. Recognising diaspora as a plural subject of rights implies moving beyond narrow, heroic or elitist representations and accepting that external citizens may hold divergent views on the future of the country, including critical or dissenting ones.

In short, what is at stake is a movement from a model of “diaspora management”, in which the state seeks to harness the economic and symbolic value of its emigrants while delimiting their political agency, to a model of “diaspora partnership”, rooted in the principle that citizenship—wherever exercised—entails a voice in collective self-government. For Albania, a country whose demographic, economic and affective horizons are already profoundly transnational, such a shift is not an optional add-on to an otherwise complete democracy; it is a precondition for any meaningful project of democratic renewal.

CONCLUSION

The Albanian diaspora offers a privileged vantage point from which to interrogate the dynamics of contemporary Albanian democracy. Its sheer scale, its economic importance and its symbolic centrality make it impossible to relegate to the margins of analysis. Yet its persistent exclusion from the institutional core of the political system renders it a revealing site of democratic deficit.

By tracing the historical evolution of diaspora–state relations, this article has shown that the diaspora has been successively constructed as nation-builder, enemy, economic lifeline and symbolic ornament. At no point, however, has it been durably recognised as an institutionalised political stakeholder. From the early diasporic activism of Noli and Konica to the criminalisation of emigrants under communism, from the remittance-fuelled transitions of the 1990s to the summit-driven diaspora policies of the 2000s and 2010s, external Albanians have been central actors in the story of Albanian modernity, but rarely authors of the political

script. Bringing together literatures on diaspora, transnationalism and democratic quality, the article has argued that the paradox of symbolic centrality and institutional absence is not an accidental oversight but a structural outcome of a post-democratic and competitively authoritarian political order. Albanian elites cannot simply “forget” the diaspora; they depend on it economically and mobilise it discursively. At the same time, they cannot easily integrate it as a full electoral and political actor without jeopardising existing patterns of clientelist mobilisation and elite dominance. The solution that has emerged is one of rhetorical embrace accompanied by institutional exclusion — a condition of presence without power, which can only be resolved through substantive enfranchisement.

The comparative analysis underscores that alternative trajectories are available. Kosovo, North Macedonia, Croatia, Romania, Italy and Greece have all, in different ways and with varying degrees of success, incorporated their diasporas into the formal architecture of political representation. None of these experiences is unambiguous or problem-free. Yet they demonstrate that the tension between mobility and democratic participation can be confronted rather than indefinitely postponed. Albania’s continued refusal to implement external voting and to consider robust forms of diaspora representation therefore cannot be justified by reference to insurmountable technical or contextual constraints.

Ultimately, the question is not whether Albania can afford to include its diaspora, but whether it can afford to continue excluding it. A polity that systematically denies voice to a large segment of its citizens — citizens who have been central to its economic survival and who inhabit multiple democratic contexts — accepts a diminished understanding of itself as a democracy. To move beyond this diminished condition requires not only legal and institutional reform, but also a reconfiguration of political imagination: a willingness to conceive of the Albanian demos as extending beyond territorial borders and to recognise the diaspora not as a nostalgic extension of the past, but as a living reservoir of democratic potential. Transforming the diaspora from a symbolic ornament into a substantive constituency is not only a question of rights, but a measure of Albania’s democratic maturity.

The diaspora is not simply absent; it has been rendered absent by specific policies, discourses and institutional omissions. Undoing that absence — and transitioning from symbolic visibility to substantive representation — is one of the most urgent and demanding tasks that confront Albania as it seeks to consolidate its democracy and its place within a wider European political community.

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GDPR IN THE AI ERA: IS A RISK-BASED APPROACH TO DATA PROTECTION SUFFICIENT?

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ABSTRACT

As artificial intelligence systems become deeply integrated into social and economic infrastructures, the General Data Protection Regulation (GDPR) faces a structural challenge. While the GDPR adopts a risk-based approach to data protection, emphasizing accountability, data protection impact assessments (DPIAs), and privacy by design, it remains uncertain whether these mechanisms adequately address the complex, opaque, and often unexplainable logic of modern AI systems (Regulation (EU) 2016/679, art. 35). This paper critically examines whether the GDPR's current framework is sufficiently robust to safeguard fundamental rights in the age of algorithmic decision-making and data-driven profiling. Focusing on key provisions such as Articles 22, 25, and 35, the analysis explores the practical limits of risk-based compliance, the ambiguous enforcement of transparency rights, and the tension between data minimization and the data appetite of machine learning. Case law from the CJEU, guidance from the European Data Protection Board (EDPB), and selected decisions from national data protection authorities are used to evaluate how well the GDPR protects data subjects. Under Regulation (EU) 2016/679, article 4(4), profiling is defined as automated processing to evaluate personal aspects such as performance or behavior. The paper concludes that while the risk-based model offers essential procedural safeguards, it lacks the normative strength to counterbalance structural asymmetries between data subjects and controllers in AI contexts. It proposes rethinking digital rights protection, calling for a more substantive rights-based regulatory approach grounded in civil law traditions of personality rights and human dignity.

Keywords: *Artificial Intelligence; GDPR; Risk-Based Data Protection; Digital Righ*

INTRODUCTION

Context: AI in Social and Economic Infrastructures

Artificial intelligence (AI) is making remarkable strides, becoming an integral part of our daily lives and the broader economic landscape. You can find AI in a variety of exciting applications, from industrial robots revolutionizing the manufacturing sector to service robots enhancing our experiences in healthcare. It's also present in the form of autonomous vehicles and drones transforming transportation, and algorithmic tools that optimize e-commerce and finance. Additionally, intelligent connected devices are becoming more commonplace in our homes and communities. This revolutionary technology is increasingly seen as a foundational pillar of modern society, much like electricity or the internet. AI is reshaping our economic structures, influencing political dynamics, and transforming the ways we live and interact with each other. As it becomes embedded in our essential infrastructures, we must thoughtfully consider the implications for European data protection law, particularly the General Data Protection Regulation (GDPR).

The GDPR's Risk-Based Model and the Research Problem

The GDPR was thoughtfully crafted as a comprehensive and adaptable framework. It serves to harmonize the urgency for innovation with essential individual rights through a risk-based approach, transferring responsibility to data controllers. These entities are tasked with identifying potential risks, implementing safeguards, and ensuring accountability. The framework leverages mechanisms like privacy by design, data minimization, and Data Protection Impact Assessments (DPIAs) to maintain this balance.

However, the distinctive characteristics of AI introduce some complexity. The "black-box" nature of many AI systems, combined with their dependence on vast datasets and their ability to produce significant legal and social outcomes through profiling, challenges the effectiveness of a purely procedural, risk-based compliance model. This leads us to an important research question: can the GDPR truly protect individuals in an era dominated by AI-driven decision-making and data profiling?

Research Question, Method, and Thesis

In light of this, our article poses the critical question: Is the GDPR's risk-based model robust enough to keep pace with today's AI-driven automated decision-making? To find insightful answers, we approach our analysis in three dynamic stages. First, we will delve into the reasoning behind the GDPR's risk-based framework and identify its limitations. Next, we'll explore how the unique challenges posed by AI bring into question some of the Regulation's core provisions, specifically Articles 22 (automated decision-making), 25 (privacy by design and default), and 35 (DPIAs). We will also review some elements of relevant case law and regulatory practices from the Court of Justice of the European Union (CJEU) and national

Data Protection Authorities (DPAs), to assess whether the procedural safeguards in place offer adequate protection in the context of AI. Our working thesis is that while the GDPR lays out essential mechanisms for accountability, it may not sufficiently address the inherent power imbalances between data controllers and individuals impacted by these technologies. Thus, we advocate for a shift towards a more robust rights-based framework grounded in civil law traditions that emphasize personality rights and human dignity, which can work hand-in-hand with risk-based governance to foster a fairer digital landscape.

GDPR'S RISK-BASED APPROACH: PROMISE AND LIMITS

From Rule-Based Compliance to Risk-Based Governance

The GDPR marks a significant transformation in our approach to data protection, shifting from a rigid, rule-based compliance model to a more dynamic, risk-based governance framework. This important change emphasizes flexibility, proportionality, and the proactive prevention of issues. The aim is to strike a balance between fostering innovation and ensuring that individuals' fundamental rights are protected (Awolesi et al. 2024). By combining accountability, privacy by design, and thorough impact assessments in data processing activities, the GDPR offers a robust structure that encourages organizations to think ahead and address potential risks, rather than solely focusing on remedies after problems occur.

However, the rapid rise of artificial intelligence (AI) has brought new challenges to this framework. The complexities of AI systems often lead to what is called "black box" decision-making, where it can be difficult to understand how decisions are made (AI for Social Good, 2023). Additionally, AI's need for large datasets can sometimes conflict with the vital principle of data minimization. There is also an ongoing discussion surrounding it. Automated decision-making, as seen in Article 22 of the GDPR (Regulation (EU) 2016/679). These challenges are compounded by varying levels of transparency rights (Awolesi et al. 2024), inconsistencies in enforcement across Member States, and the difficulty of applying traditional legal safeguards within the intricate world of algorithms. Together, these points highlight both the exciting potential of the GDPR as a governance tool for AI and the areas where it can improve.

Innovation, proportionality, and prevention as guiding principles

Embracing the GDPR involves adopting a more flexible, risk-based approach to data protection and privacy, which is highly advantageous in today's rapidly changing digital environment (AI for Social Good 2023). Instead of rigid rules detailing every aspect of data processing, this regulation emphasizes overarching principles. It urges organizations, or data controllers, to assess their specific risks and implement measures that are proportional. This is demonstrated through three main mechanisms: the accountability principle

(Regulation (EU) 2016/679, art. 5(2), data protection impact assessments (Regulation (EU) 2016/679, art. 35), and the concepts of privacy by design and by default (Regulation (EU) 2016/679, art. 25). These encourage organizations to embed data protection into their operations in a way that suits their unique circumstances. This approach is rooted in two main ideas: first, it shows the EU's dedication to modernizing data laws to fit a dynamic digital economy; second, it fosters innovation while safeguarding individuals' rights. By prompting data controllers to identify risks and proactively adopt safeguards, the GDPR aims to prevent harm before it occurs, moving away from the checklist-based compliance of older regulations like Directive 95/46/EC. However, this model has certain challenges, because it relies on the self-assessment of controllers, assuming they possess the necessary expertise and motivation to assess and mitigate risks accurately. Especially when it comes to AI, the technical complexities can make risk evaluation quite uncertain. Moreover, many of the GDPR's safeguards are procedural, which can leave essential concerns about fairness, dignity, and human autonomy less protected than we might hope. Finally, the inconsistent enforcement of these risk-based obligations among Member States can weaken the overall effectiveness of this otherwise progressive framework. Overall, the GDPR holds transformative potential, opening the door to a more innovative and responsible approach to data privacy and protection (De Hert and Papakonstantinou 2016). As we navigate these changes, it is essential to work together to address the challenges and enhance the effectiveness of this framework for the benefit of everyone (Lynskey 2015).

Navigating the Challenges of AI: Transparency, Data Needs, and Article 22 Clarifications

Artificial intelligence (AI) is an incredible advancement, but it does bring along some unique challenges, particularly when it comes to aligning with the General Data Protection Regulation (GDPR). This regulation is designed to ensure data is handled responsibly and ethically. However, the complex and ever-changing nature of AI can challenge this risk-based approach. Unlike traditional data processing, AI functions in a complex manner. Machine learning models learn and adapt from large datasets, often producing unpredictable results even for their creators. This 'black box' phenomenon complicates the identification, assessment, and management of risks, which are core to GDPR's objectives. When decision processes are opaque, it raises critical questions about foreseeability and control. A notable tension exists between AI's demand for vast data and GDPR's principle of data minimization specified in (GDPR, art. 5(1)(c)). To operate effectively, AI relies on large, diverse datasets, sometimes surpassing what might be deemed necessary, prompting regulators and data controllers to adjust their strategies to align with GDPR principles while accommodating AI's data needs.

Automated decision-making is a crucial topic, particularly regarding Article 22 of the GDPR, which protects individuals from decisions based solely on automated processing with significant consequences. However, there is ambiguity about what constitutes a decision

with “legal or similarly significant effects” (Regulation (EU) 2016/679) (City Week 2024), raising questions about the necessary level of “human review” to bypass these restrictions (Wachter, Mittelstadt, and Floridi 2017). Varying interpretations by national data protection authorities can lead to uncertainty, leaving individuals vulnerable to opaque decisions in areas like credit scoring and hiring. Additionally, while GDPR Articles 12 to 15 (Regulation (EU) 2016/679, arts. 12–15) require data controllers to provide “meaningful information about the logic” in automated processing, these disclosures often lack clarity, making it difficult for individuals to understand AI. The complexity of explaining neural networks can lead to a disconnection between legal requirements and practical realities, undermining transparency as a protective measure. These challenges are evident in real-world regulation enforcement. A key example is the *Schufa* case before the Court of Justice of the European Union (CJEU), which examines whether credit scoring practices are subject to the GDPR’s restrictions on automated decision-making. On 7 December 2023, the CJEU delivered its judgment in *OQ v Land Hessen (SCHUEFA Holding AG)*, clarifying the scope of “automated decision-making” (ADM) under Article 22 GDPR (Court of Justice of the European Union 2023, Case C-634/21; Regulation (EU) 2016/679, art. 22). The case concerned a German resident (OQ) who requested information under Article 15(1)(h) GDPR about the credit-scoring methods used by SCHUFA after her loan application was rejected based on a score produced by the company (Regulation (EU) 2016/679, art. 15(1)(h)). SCHUFA argued that its activities did not constitute ADM, as the ultimate decision to deny credit rested with the bank. The CJEU rejected this narrow view, holding that a credit score supplied by an external agency, if determinative in practice, qualifies as a “decision” within the meaning of Article 22(1), since it significantly affects the data subject’s legal or economic situation (Court of Justice of the European Union 2023; Regulation (EU) 2016/679, art. 22(1)). The Court further emphasized that SCHUFA, not the bank, was best placed to comply with the transparency obligations in Article 15(1)(h) (Court of Justice of the European Union 2023; Regulation (EU) 2016/679, art. 15(1)(h)). The ruling confirms a broad reading of Article 22, extending its application to actors who play a decisive role in automated outcomes, even if they do not formally issue the final decision (Court of Justice of the European Union 2023).

Additionally, national Data Protection Authorities (DPAs) have investigated platforms like Uber, often highlighting issues with transparency and human oversight in their profiling processes (Dutch Data Protection Authority 2024). Enforcement results, however, vary widely. Some authorities act decisively, while others hesitate due to uncertain regulatory interpretation. This variability underscores the need for the GDPR to adapt to the growing complexity and scale of AI applications, ensuring stronger protections for individuals.

In summary, AI’s distinctive features, such as its opacity, high data demands, ambiguous decision-making processes, and sometimes mysterious logic, raise important questions about our current regulations (European Parliament 2020). The GDPR assumes that risks can be anticipated and controlled through internal systems and disclosures. However,

the complex and constantly changing nature of AI introduces new challenges, making it crucial to rethink our approach to risk management in this dynamic field. Through careful collaboration and ongoing innovation, we can develop solutions that harness AI's potential while protecting and informing individuals.

CRITICAL EXAMINATION OF KEY PROVISIONS

Article 22: GDPR and Automated Decision Making

In practice, meaningful human review requires at least these elements: authority to override; relevant expertise and training; independence from automation bias; a point in the workflow where intervention can still affect the outcome; access to the data and the rationale; sufficient time and resources to review individual cases. These conditions limit attempts to circumvent Article 22 with symbolic checks.

Recent case law sharpens Article 22. In *SCHUFA* (C-634/21, 7 December 2023), the Court of Justice held that production and disclosure of a credit score may amount to a decision based solely on automated processing where recipients rely decisively on it. Dutch litigation concerning Uber and Ola similarly shows that nominal sign-offs do not convert an automated decision into a human one where reviewers lack authority, information, or time.

Article 22 (Regulation (EU) 2016/679, art. 22) allows individuals the right not to be subject to automated decisions with legal or significant effects, primarily addressing AI-driven profiling. The definition of a “decision” with substantial effects can be ambiguous, as clear examples like employment screening and credit scoring are limited. Organizations can involve minimal human participation as a workaround, leading to questions about the meaningfulness of such involvement (European Data Protection Board and European Data Protection Supervisor 2021). This article (Regulation (EU) 2016/679, art. 22(1)) provides the right for data subjects to avoid decisions based solely on automated processes, including profiling, that have legal or similarly significant impacts by prohibiting data controllers from making decisions based solely on automated processing without human involvement, affecting individuals significantly (e.g., credit scoring). Discriminatory advertising with economic consequences may also fall under this prohibition. For this prohibition to apply, four conditions must be met: the decision must directly affect an individual, like a credit score; it must be based entirely on automated processing without genuine human intervention; it must involve profiling, meaning the automated assessment of personal characteristics (Regulation (EU) 2016/679, recital 71). The decision must have legal or substantial effects, such as denying credit or employment. There are three exceptions allowing automated decisions (Regulation (EU) 2016/679, art. 22(2)). Exceptions to the Prohibition are essential for contract performance, legitimate interests of the data controller, or authorized by law, with safeguards. The necessity of human review is questioned, with safeguards required for decisions under these exceptions, ensuring rights like human intervention and contestation. These exceptions allow for the use of automated systems

in areas such as recruitment and lending. However, the requirement of “necessity” must be interpreted strictly. For instance, this might occur when a high volume of transactions makes human review impractical or when AI clearly surpasses human decision-making. There are ongoing debates about whether human involvement in such cases still enhances data protection or if reliance on automated decisions becomes dominant.

When decisions fall under the exceptions in Article 22(2), data controllers must put safeguards in place to protect data subjects’ rights, freedoms, and legitimate interests. These safeguards should include the right to human intervention, the chance to present one’s views, and the ability to challenge the decision. Under Regulation (EU) 2016/679, article 29, safeguards should also focus on ensuring accuracy, reliability, and fairness. This can involve algorithmic audits, quality checks, pseudonymization, and measures to prevent discrimination in the future (Regulation (EU) 2016/679, art. 22(3)). A gap remains as Article 22 does not explicitly grant a right to individualized explanations, leading to uncertainty about controllers’ obligations. Automated decisions based on special categories (Regulation (EU) 2016/679, art. 22(4)) of personal data (see Regulation (EU) 2016/679, arts. 9(1), 9(2)(a), 9(2)(g)) are generally prohibited unless exceptions with safeguards apply. This has implications for AI, as sensitive data can be inferred from non-sensitive data, potentially leading to discriminatory outcomes, raising challenging interpretive and enforcement issues.

In summary, Article 22 prohibits purely automated decisions with significant effects but allows exceptions for contracts, legal requirements, and consent. While safeguards are introduced, there is a lack of clarity regarding explanations and fairness, which complicates the application in sectors like credit, recruitment, and healthcare, where AI use is prevalent. Therefore, Article 22 illustrates both the strength and fragility of the GDPR’s risk-based approach, which is procedurally rich but normatively uncertain when applied to opaque and large-scale AI systems.

Article 25: Privacy by Design and Default

EDPB-ChatGPT Taskforce (2024). The Taskforce flagged deficits in lawfulness, transparency, accuracy, and data minimisation when training and operating general-purpose models, questioning reliance on “legitimate interests” for web-scraped personal data. Implication: developers must embed Articles 5 and 6 principles and privacy-by-design; mass-market GPAI requires transparency devices beyond privacy policies. Rights impact: autonomy and reputation risks if incorrect personal data propagates (EDPB 2024; AEPD 2024; Reuters 2024).

Spain-AEPD v Worldcoin 2024. Invoking Article 66 GDPR, the AEPD issued an urgent precautionary ban halting collection and blocking previously gathered iris data in Spain, citing insufficient information, minors’ data, and a lack of withdrawal options; later actions required the deletion of iris-scan data gathered in Spain. Doctrinal insight: authorities will prefer immediate safeguards where large-scale biometrics present irreversible risks,

illustrating limits of consent-led, risk-management approaches. Rights impact: dignity and informational self-determination.

Sweden-School facial recognition (2019). IMY fined a municipality for piloting facial recognition to record attendance. Failures were determinative: no lawful basis for special-category biometrics (consent invalid given dependency), no DPIA or prior consultation, and disproportionate surveillance given less intrusive alternatives. Significance for Article 35: DPIAs function as ex-ante legality filters; ignoring them renders deployments unlawful. Rights impact: protection of children's privacy and equality IMY (2019) issued Sweden's first GDPR fine for school facial recognition, consistent with DPIA and prior-consultation duties (Regulation (EU) 2016/679, arts. 9, 35–36).

Operationalizing Article 25 for AI means purpose-bound features and access controls, task-specific minimization and retention caps, defined bias and robustness testing with drift monitoring, documented model cards and an explanation method suitable for audiences, and clear deletion and rollback procedures.

Under Regulation (EU) 2016/679, article 25(1) sets a positive standard, encouraging data controllers to implement innovative technical and organizational measures that truly reflect essential data protection principles during data processing. Meanwhile, (Regulation (EU) 2016/679, art. 25(2)) emphasizes the importance of data minimization, ensuring that only the necessary personal data is collected and used for clear, specific purposes, rather than storing data for uncertain future uses. This also covers different aspects, such as the amount of data collected and its scope. The need to avoid retaining data for vague, potential future purposes is paramount unless those uses are clearly defined, such as for scientific or market research initiatives. Taking a proactive and risk-based approach, this article emphasizes preventing harm rather than merely complying with regulations. It encourages robust steps to enhance data protection, focusing on well-represented training datasets, fair inference methods, and reducing bias. Additionally, strong security measures such as encryption and pseudonymization are crucial, as outlined in (Regulation (EU) 2016/679, arts. 35(1), 35(3)(a)). Under Regulation (EU) 2016/679, art. 37) further underscores the necessity of appointing a Data Protection Officer when monitoring data subjects on a large scale, promoting a responsible and accountable data environment.

Article 25 emphasizes integrating data protection into technical and organizational measures, urging data controllers to design systems that only collect necessary data, thus promoting privacy-friendly defaults. This should inspire developers to create AI systems with strong safeguards. However, two challenges complicate implementation: the dynamic nature of AI systems makes risk anticipation difficult, as they can change post-deployment, and compliance often becomes a checklist rather than a genuine privacy assessment. Without strict technical standards or sector-specific benchmarks, the obligations may appear broad and difficult to enforce (European Parliament 2020). Although data protection authorities have occasionally penalized controllers for neglecting privacy by design, such cases are rare and typically highlight extreme breaches rather than fundamental design flaws. As a

result, Article 25 struggles to serve effectively as a preventive measure against AI-related challenges. Nonetheless, we have an exciting path forward to improve and strengthen our data protection strategies, ensuring that the creativity of AI continues to flourish while upholding the highest standards of privacy and security for all.

Article 35: Data Protection Impact Assessments (DPIAs)

A DPIA for AI should, at minimum, map impacted rights and affected groups; define bias metrics and parity thresholds; select an explanation method for each audience; design human oversight with clear authority; monitor accuracy and drift with escalation triggers; conduct security and adversarial testing; log inputs, outputs, and override actions; prepare rollback and kill-switch procedures; specify independent review triggers; set review cadence and, where feasible, publish a summary.

Practice illustrates the role of DPIAs. Sweden's authority fined a school for piloting facial recognition for attendance without a prior DPIA and with invalid consent in a dependent context. Spain's authority adopted urgent measures against biometric processing in Worldcoin and later ordered the deletion of iris-scan data collected in Spain. Controllers must evidence risk identification, mitigation, and oversight before deployment.

Under Regulation (EU) 2016/679, article 35 emphasizes the necessity for a Data Protection Impact Assessment (DPIA) before processing activities that may significantly affect individuals' rights and freedoms. This is particularly important for automated data evaluations, like profiling, which can have serious legal implications. When AI-driven profiling is involved, a DPIA is crucial. If a DPIA indicates a high risk (Regulation (EU) 2016/679, art. 36(1)) the data controller must consult the supervisory authority, typically the national data protection authority, which can provide written advice if there are potential regulatory violations, especially if the controller has not adequately addressed the risks. The authority has broad powers to enforce compliance, including the ability to impose sanctions or halt noncompliant systems. Also, this article is essential for ensuring that AI applications comply with data protection regulations, promoting collaboration among authorities and data controllers (European Parliamentary Research Service 2020). It mandates data protection assessments for high-risk processing, particularly in automated decision-making and extensive profiling (Regulation (EU) 2016/679, art. 35(3)(a)).

DPIAs are a key element of the GDPR's risk-based approach, focusing on high-risk processing activities and potential harms to data subjects (European Data Protection Board 2017). With AI systems often classified as high-risk, DPIAs help ensure compliance and protect individual rights by encouraging organizations to assess risks before implementation and document their compliance. However, many organizations face knowledge gaps regarding AI, where harms may be indirect or emergent, which can hinder effective risk identification and assessment, especially concerning algorithmic bias, transparency issues, or downstream discrimination (Veale and Edwards 2018). This highlights the need for caution

and further exploration in managing AI-related risks. It's also important to recognize that DPIAs are usually internal documents, unless reviewed by regulatory bodies, which can lead to inconsistencies and prevent valuable insights from benefiting individuals (Regulation (EU) 2016/679). While national data protection authorities (DPAs) can require DPIAs, their limited resources can hinder effective oversight. This raises concerns that DPIAs may become mere self-regulatory measures instead of strong accountability tools, underscoring the need for better regulatory oversight. Embracing Articles 35 and 36 is essential not just for compliance but for promoting a responsible and transparent approach to AI data processing. By prioritizing these assessments, we can protect individual rights while fostering innovation. With a commitment to better oversight and expertise, we can ensure a bright, ethical future for AI.

Interim Assessment

These articles collectively reflect the GDPR's approach to addressing the risks associated with AI through procedural safeguards rather than substantive guarantees. Article 22 establishes a general prohibition on solely automated decisions that have significant effects, while allowing for broad exceptions based on contract, legal obligations, or consent. This raises unresolved issues concerning the definition of a "decision," the criteria for determining when effects are deemed "significant," and whether individuals possess a right to an explanation. Article 25 mandates the implementation of privacy by design and by default, embedding data protection principles, such as minimization and fairness, into the system architecture. However, in practice, its enforcement often becomes a matter of mere formal compliance due to the lack of binding technical standards and the ever-evolving nature of AI. Article 35 stipulates that Data Protection Impact Assessments must be conducted for high-risk processing, promoting preventive reflection and accountability. Nonetheless, the effectiveness of these assessments is hindered by knowledge gaps, speculative judgments, and limited regulatory oversight. Together, these provisions demonstrate the procedural richness of the GDPR but also its normative fragility: they impose requirements for safeguards, assessments, and design obligations, yet they fall short of delivering substantive guarantees of fairness, proportionality, and human dignity in the context of opaque and large-scale AI systems. Under Regulation (EU) 2016/679, article 22(1), solely automated decisions producing legal or similarly significant effects are prohibited.

FROM STRUCTURAL ASYMMETRIES TO A RIGHTS-BASED FRAMEWORK

Understanding Imbalances and Enhancing Protections

The challenges in Articles 22, 25, and 35 of the GDPR highlight significant structural imbalances beyond mere technical issues, particularly concerning artificial intelligence (AI). The GDPR's risk-based approach assumes that procedural safeguards can effectively address

the power disparity between data controllers and individuals. However, large corporations and government entities dominate AI development, threatening individual autonomy and equality, leaving individuals often without the necessary information or means to challenge decisions about their data. Despite GDPR's emphasis on procedural compliance through tools like Data Protection Impact Assessments (DPIAs), these don't automatically ensure fairness or empower individuals. For instance, DPIAs could better address potential biases in AI systems, and transparency initiatives need to enhance individuals' understanding of their data use. Consequently, organizations may follow procedural rules but still leave individuals feeling vulnerable. This focus on procedure contrasts with the European civil law tradition, which emphasizes substantive rights grounded in human dignity and autonomy, particularly in the face of evolving AI challenges. Currently, there's a rights gap: while individuals have formal rights, they often lack the resources to assert them. Data controllers may not prioritize fundamental rights, and regulatory bodies face oversight challenges due to resource limitations and varying standards across Member States. Addressing this urgent issue requires a recalibration that aligns procedural safeguards with strong protections based on dignity, fairness, and equality. Such a shift could foster a more equitable digital environment that genuinely defends individual rights, offering hope for a better future.

A Hybrid Model Anchored in Rights

We aim to preserve the risk-based approach of the GDPR, a key element of our data protection commitments. However, we must recognize that these measures are procedural. Tools like risk assessments, Data Protection Impact Assessments (DPIAs), and privacy by design promote data accountability, but their effectiveness relies on a solid normative baseline for evaluating risks. By adopting a hybrid framework, we can combine procedural adaptability with clear rights guarantees that shape acceptable AI practices, ensuring that risk management supports our rights rather than undermines them. A rights-based framework would enhance DPIAs and safeguards to consider impacts on dignity, equality, and autonomy, turning compliance into a meaningful evaluation of fundamental human rights.

To realize this, we need innovative shifts in data protection laws, reframing existing GDPR provisions through the lens of substantive rights. For example, "*meaningful human review*" in (Regulation (EU) 2016/679, art. 22) could be redefined to prioritize genuine human decision-making. Additionally, (Regulation (EU) 2016/679, art. 25) could require design standards focused on fairness and non-discrimination. These interpretive changes would enrich the GDPR's procedural aspects with nuanced normative content without requiring a complete overhaul. Additionally, policy developments like the AI Act, which classifies AI systems by risk levels, could be aligned with the GDPR to ensure high-risk systems adhere to both procedural safeguards and substantive fairness.

The modernization of Convention 108 by the Council of Europe can enhance this approach by creating a cohesive regulatory framework. Together, these frameworks will

aim to ensure that procedural safeguards and substantive protections work in harmony, aligning technological advancements with our European values. Policy developments, such as the proposed AI Act and the modernization of Convention 108, can enhance this approach by creating a cohesive regulatory framework. Together, these efforts will ensure that procedural safeguards and substantive protections work in harmony, aligning technological advancements with our European values.

Purpose and Substance of the AI Act

In April 2021, the European Commission introduced the groundbreaking Artificial Intelligence Act (AI Act), aimed at protecting our rights and values while promoting a dynamic market for safe AI within the EU (Regulation (EU) 2024/1689). This initiative follows a thoughtful, risk-based approach similar to GDPR, sparking significant discussion among scholars and policymakers. A key concern is the Act's broad definition of AI systems, designed to adapt to rapid technological changes, despite the challenges this flexibility brings (The Guild of European Research-Intensive Universities 2021). Another important aspect is focusing on regulating AI systems themselves rather than specific applications. Critics argue for a more proactive approach, proposing that practices like social scoring be banned outright instead of simply monitored. Adopting this stance could better safeguard individual rights and require regular updates to keep pace with technological shifts.

For researchers, the Act doesn't impose direct regulations but may inadvertently limit certain innovative projects or create compliance challenges. In this context, a central regulatory body could promote consistent interpretation, while access to high-quality datasets remains crucial for responsible AI research. The Act categorizes AI systems by risk, banning those with "unacceptable risk," such as social scoring. High-risk AI must follow strict guidelines, while limited-risk AI faces lighter rules. General-purpose AI, including generative models, has specific transparency requirements. The aim is to regulate AI to foster innovation while safeguarding fundamental rights. It employs a risk-based approach, banning "unacceptable risk" systems, imposing strict standards on high-risk applications like recruitment, and meeting transparency and documentation requirements for limited-risk AI.

For GP models (European Commission 2021), such as those that power generative AI, the Act outlines a specific regulatory approach. Models identified as posing "systemic risk" must adopt risk mitigation measures and report incidents to the relevant authorities. Additionally, generative AI systems and chatbots must comply with transparency rules that require informing users when they interact with AI and ensuring that AI-generated content is clearly labeled (Regulation (EU) 2024/1689).

GDPR-AI Act interaction. Three doctrinal frictions matter. (i) Article 22 vs AI Act human-oversight: a high-risk system might satisfy the AI Act's oversight design yet still breach Article 22 if individuals have no meaningful opt-out or if oversight is too thin to count as non-solely automated. (ii) DPIA vs AI Act risk-management file: the controller-side

DPIA coexists with the provider's technical file and, where required, a fundamental-rights impact assessment; the AI Act states these complement GDPR, but duplication and different emphases (technical safety vs personal-data protection) must be reconciled. (iii) Concurrent enforcement: DPAs (GDPR) and market-surveillance authorities/notified bodies (AI Act) may review the same system in parallel. The AI Act phases in after 6, 12, 24, and 36 months from 1 August 2024, becoming largely applicable by 2026–2027 (Regulation (EU) 2024/1689).

Through this categorization, the AI Act aims to establish a regulatory framework that promotes trustworthy AI while protecting EU citizens, balancing innovation with fundamental rights. Its success depends on clear definitions, effective bans on harmful practices, and a unified approach across member states. As one of the first laws to regulate AI from development to deployment, it applies to all entities operating commercially within the EU, including non-EU businesses. Thus, it's essential for economic actors to grasp the legal implications of this regulation, as it may impact them sooner than anticipated.

CONCLUSION

Regulatory priorities include clarifying the meaning of meaningful human review and significant effect, requiring publishable summaries for DPIAs in high-risk deployments, and scheduling post-deployment audits. Data-protection authorities should coordinate taskforces on general-purpose AI and biometrics and adopt standard logging and explanation templates. Controllers should apply the DPIA elements above, document human-oversight authority, and maintain model cards. Public buyers should contract for audit rights, fairness thresholds, drift service-levels, kill-switches, and per-decision explanations.

The GDPR's innovative risk-based approach marks a significant advancement in adapting to rapid technological changes. Emphasizing accountability, Data Protection Impact Assessments (DPIAs), and privacy by design, it promotes proactive compliance strategies. While its flexibility is highly valued, the rise of artificial intelligence (AI) highlights the limitations of a framework focused mainly on procedural safeguards and specific measures to protect rights and ensure GDPR compliance. AI systems can be complex and unpredictable, raising questions about whether procedural tools alone are enough to safeguard individual rights (European Digital Rights 2015). Analyzing Articles 22, 25, and 35 demonstrated both the potential and challenges of the framework. These provisions advocate for preventive actions like banning automated decisions with significant effects, embedding privacy by design, and conducting impact assessments. However, their effectiveness can be hindered by ambiguity, inconsistent enforcement, and reliance on the good faith of data controllers.

Scholars such as Wachter, Mittelstadt, and Floridi argue that the GDPR (European Digital Rights 2016) falls short in establishing a robust 'right to explanation' in Article 22, which allows individuals to understand the logic behind automated decisions affecting them. Mendoza and Bygrave point out that broad exceptions in this provision may weaken its

intent (Mendoza and Bygrave 2017). The CJEU's *Schufa* case expanded the definition of automated 'decisions' to include critical scores from third-party agencies under Regulation (EU) 2016/679, article 22(1). As a result, individuals struggle to exercise their rights, while data controllers maintain significant discretion, perpetuating power imbalances, as noted by Ausloos and colleagues.

These findings indicate that while procedural safeguards are valuable, they may not suffice on their own. A recalibration is needed to anchor data protection in fundamental rights such as dignity, autonomy, and equality. The EU Charter of Fundamental Rights offers a strong foundation for this shift, with Articles 1, 7, 8, and 21 emphasizing human dignity, privacy, data protection, and non-discrimination (Solove and Hartzog 2024). Excitingly, new initiatives are guiding us toward a promising path. The AI Act suggests a layered approach to obligations, tailored to the risks posed by high-risk systems. Meanwhile, the Council of Europe's Convention 108+ highlights the importance of embedding human rights principles into data governance (Council of Europe 2018). These developments show that, although procedural safeguards are essential, they must be strengthened with substantive boundaries to keep AI practices aligned with Europe's core values. The future of AI governance in Europe stands at a crucial point where adaptability intersects with clear standards. Risk-based tools like DPIAs and privacy by design will continue to be vital, but they need to function within a comprehensive framework that defines acceptable practices (European Parliament 2020). By combining procedural safeguards with rights-based protections, the EU can effectively support AI innovation while safeguarding human dignity and democratic principles.

Recent jurisprudence and enforcement point to a rights-anchored reading of GDPR in AI contexts. *SCHUFA* treats a score as a decision where reliance dictates outcomes; *Uber/Ola* rejects token oversight and crystallises a verifiable standard for meaningful human review; *IMY* and *AEPD* show that ex-ante DPIA discipline and precautionary powers are decisive where biometric and high-impact uses are at stake; the EDPB's *ChatGPT* work highlights structural strain on lawfulness, transparency, accuracy, and minimisation at model scale. Implications follow. First, Article 22 must be interpreted with a substantive-rights baseline so that significant automated influence triggers protections regardless of formal human involvement. Second, supervisory guidance should specify minimum criteria for meaningful human review tied to authority, expertise, timing, access to information, and evidence of actual changes to outcomes. Third, ex-ante transparency, such as summarised DPIAs for high-risk deployments, should be normalised to support review before deployment. Together, these steps align risk-based tools with substantive guarantees of dignity, autonomy, and equality (AEPD 2024; Court of Justice of the European Union 2023; EDPB 2024; *Gerechtshof Amsterdam* 2023; *IMY* 2019). The challenges posed by AI are not just obstacles but unique opportunities for European law to strengthen its commitment to protecting individual rights. Together, we can shape a future where technology enhances, rather than undermines, our fundamental rights.

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DATA FROM THE MARK-RELEASE-RECAPTURE STUDY OF THE ORDER LEPIDOPTERA

Case study: *Pseudochazara amymone* Brown, [1976] Lepidoptera,
Papilionoidea, Nymphalidae, Satyrinae

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ABSTRACT

The Mark-Release-Recapture (MRR) method is a fundamental technique in ecological studies, allowing the assessment of insect demographic parameters without causing harm or influencing their natural behavior. We applied the MRR method to study *Pseudochazara amymone* Brown [1976] (Lepidoptera: Insecta) in the Drenovë area during 2024, estimating population size, distribution, territorial range, and behavioral patterns. This species is listed as Vulnerable (VU) in Albania’s national Red List (Paparisto & Cuvelier 2025). The study was conducted in Bredhi i Drenovës National Park (Korçë, Albania), an ecologically significant habitat. Over two intermittent weeks during the period from 7 July – 27 August 2024, 68 individuals were marked, 35 females (51,47 %) and 33 males (48,52 %) and a total of 8 individuals were recaptured, 3 females (37,5%) and 5 males (62,5 %). The absolute population size and the dynamics of elimination and recruitment processes were assessed using the Jolly–Seber method. These findings not only provide a snapshot of population structure but also suggest potential sex-based behavioral or spatial differences that merit further investigation. The successful application of the MRR technique in this context highlights its value for long-term conservation monitoring, especially for at-risk species in biodiverse yet understudied regions.

Keywords: Lepidoptera, Mark-Release-Recapture (MRR), Insect, Albania, *Pseudochazara amymone*.

INTRODUCTION

The MRR method is commonly used to gather demographic data on animal populations, including insects (Gall 1984; Pollock et al. 1990; Sandercock 2006), and it has been widely applied to butterflies across Europe and beyond. Data from the number of Lepidoptera captured and recaptured provide key variables, such as population size, reproduction rate, and threat level, which are essential for understanding a species' survival, ecosystem health, and for identifying the conservation efforts needed to ensure long-term viability. The method used was Jolly–Seber, which allows the estimation of population size as well as other demographic parameters based on capture and recapture data. For these calculations, specialized computer programs were used, the most well known of which are JOLLY (Pollock et al., 1990) and MARK (White et al., 1999). The data were organized in MS Excel tables, where the electronic format provides a clearer understanding of the logic behind the operations and the calculation of key variables, paving the way for a more informed and effective use of ready made analytical software. The study of Lepidoptera in Albania began in the early 20th century, with contributions from both local and international researchers and entomologists. Despite a rich butterfly fauna (208 species known), ecological data on many species, including *P.amymone* remain scarce. This study aimed to estimate population size, sex ratio and movement patterns of *P.amymone* in Albania using MRR.

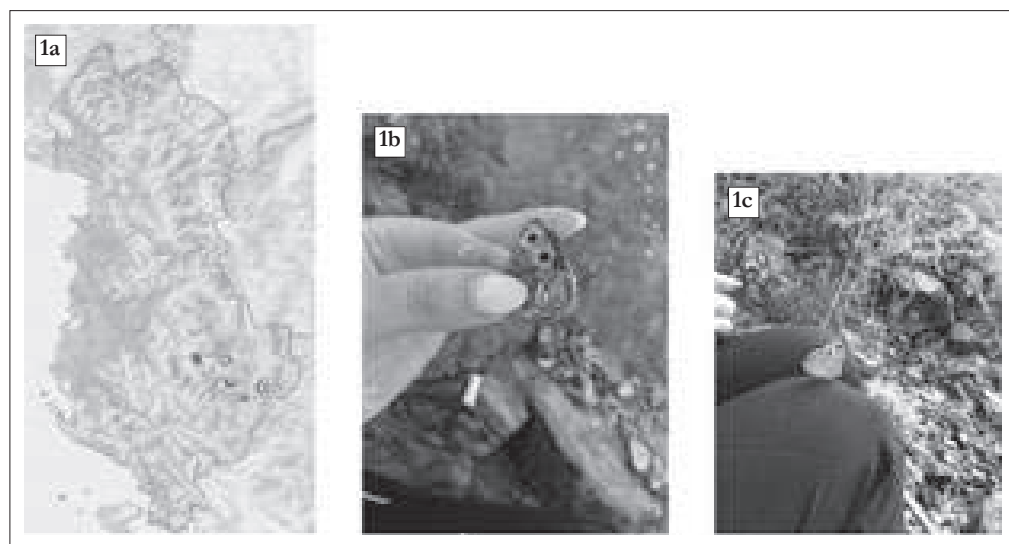


Fig 1a. *Pseudochazara amymone* Brown [1976], Distribution map (2025). © Sylvain Cuvelier & Anila Paparisto.

Fig 1b. *Pseudochazara amymone* Brown [1976]. © photo by Xh.Qirinxhi. 07/07/2024 Drenovë.

Fig 1c. *Pseudochazara amymone* Brown [1976]. © photo by Xh.Qirinxhi. 13/07/2024 Drenovë

Description of *Pseudochazara amymone* Brown [1976]

Pseudochazara amymone (Fig. 1. b, c) is a medium-sized butterfly, with males (♂♂) measuring 22–25 mm in forewing length. Adults fly from early to late July. The species shows sexual

dimorphism and low mobility, rarely visiting flowers. It is listed as Vulnerable in Albania and Endangered globally (IUCN 2022).

P. amymone is single-brooded, with adults appearing once per year. Eggs are laid shortly after females have mated. The caterpillar is presumed to overwinter in its first instar (L1) stage. In captivity, the pupal stage last more than 30 days, though its duration in natural conditions remains unverified. *P. amymone* inhabits steep, rocky slopes characterized by loose gravel and ophiolite substrate with a distinct red-grey coloration. Vegetation is sparse, with only scattered grasses present, giving the habitat an overall barren appearance. Despite the seemingly harsh conditions, the species has low spatial requirements and is highly localized, often forming dense populations in suitable microhabitats.

Populations of *P. amymone* are sometimes found in restricted areas embedded within broader distributions of *Pseudochazara tisiphone*. Toward the end of the flight period, some individuals may disperse beyond the core habitat, although the extent and ecological significance of this movement remain unclear (Fluturat e Shqipërisë 2025). In nature, caterpillars probably feed on *Poaceae*. In captivity they fed on *Festuca ovina* and *Dactylis glomerata*. Butterflies rarely feed on flowers. Nectaring was observed on *Acontholimon*, *Scabiosa* and *Centaurea* sp. Different entomologists reported mudpuddling by males and females.

Regarding distribution *P. amymone* is a very local species in southern Albania, where it has been recorded in a limited number of sites. Further field research is needed to clarify its full distribution in the region. Across the Balkans, the species is reported from several countries, including Albania, Greece, North Macedonia, Montenegro, Bosnia and Herzegovina, Serbia, Bulgaria, Kosovo, Croatia, Romania, and Slovenia. To the east, in Asia Minor, the Near East, and the Caucasus, a sibling species, *Pseudochazara mamurra*, replaces *P. amymone* (Cuvelier et al. 2025 Fluturat e Shqipërisë).

MATERIALS AND METHODS

Our study was conducted in 2024 in the Korçë Region, in Bredhi i Drenovës National Park (VKM No. 96 dated 21.11.1966). This park is classified as a category II protected area by the International Union for Conservation of Nature (IUCN). It covers an area of 1,380 hectares and includes dry, xerophilous habitats with an ophiolitic soil substrate. In this area, the species under study, *Pseudochazara amymone* Brown, [1976], is still present in satisfactory numbers, making it a suitable condition for conducting a study using the MRR method (Fig. 2a-c, Fig. 3).

Capture of specimens for marking and collection purposes.

Individuals were captured with aerial nets, marked on the hindwing using fine non-toxic pens, and released immediately at the capture point. Four marker colors ensured visibility during recapture. Sampling followed the eBMS protocol (Pollard & Yates 1993) between 09:00–15:00 under suitable weather conditions.

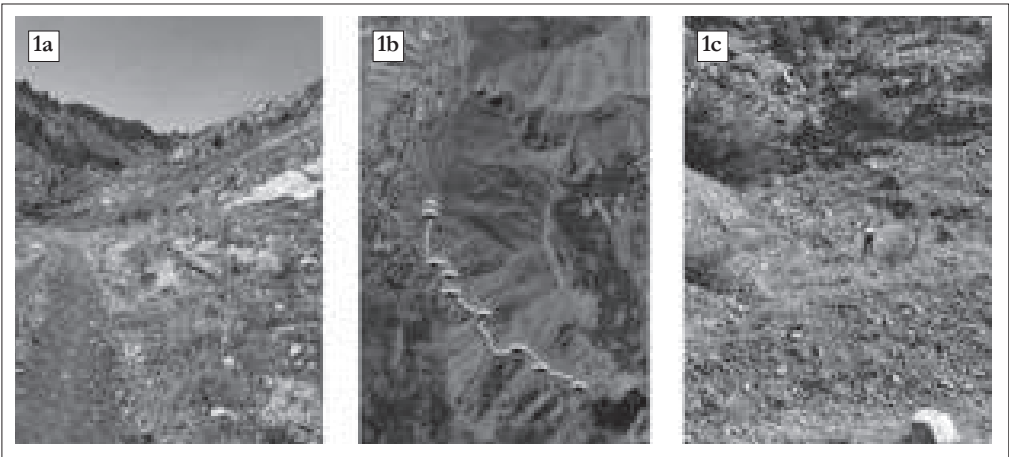


Figure 2. Study area for the application of the MRR method in Bredhi i Drenovës National Park, Korçë, Albania.

Fig 2a. Biotope near Drenovë, Korçë, Abania. © *photo by Xh.Qirinxhi.*

Fig 2b. Monitoring track in the Drenovë area, Korçë, Abania. measured with © SW Maps. © *photo by Xh.Qirinxhi.*

Fig. 2c. Biotope near Drenovë, Korçë, Abania. © *photo by Xh.Qirinxhi.*

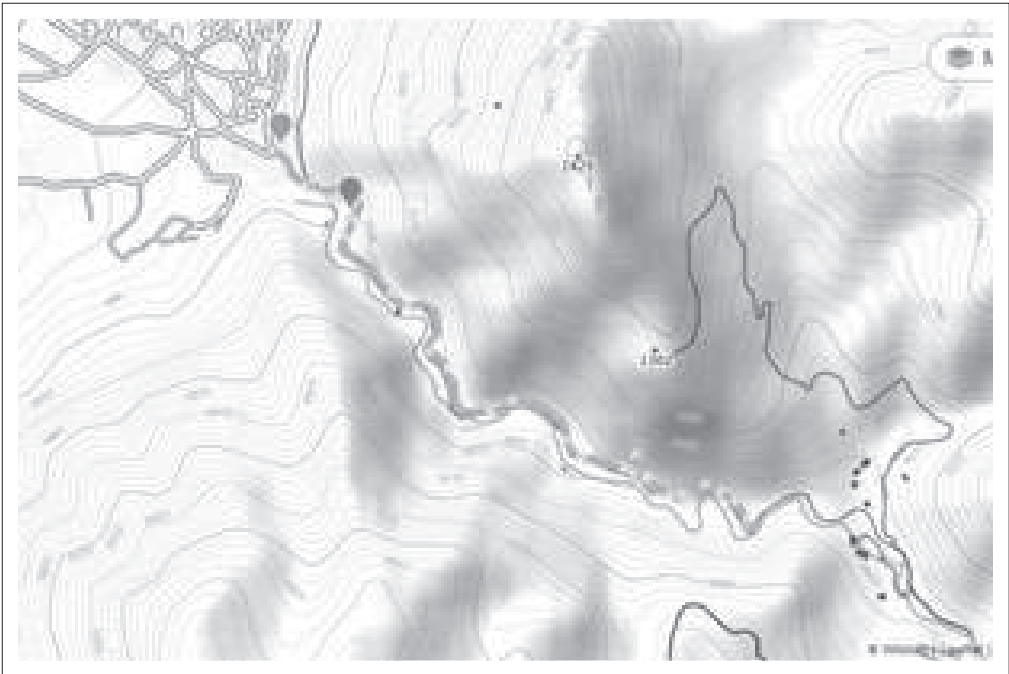


Figure 3. Monitoring track in Bredhi i Drenovës, Korçë, Abania. Topographic map, measured with © Wikiloc
© Figure prepared by Xh.Qirinxhi.

In the study area, individuals were marked along a transect extending 1.3 km in aerial distance and 6 km following the terrestrial path, as shown in (Fig. 2, Fig. 3). The total study area was divided into imaginary squares measuring 100×100 meters.

The marking process was conducted daily over the course of a month following the same route to maximize the capture of individuals. It followed a cycle of seven consecutive marking days, followed by rest days, before resuming for another seven-day marking period. These rest intervals were included to facilitate the natural mixing of the butterfly population. The survey was conducted in suitable weather using the criteria of Pollard 1977.

In each case, detailed notes were kept. For each captured and re-captured individual the coordinates, date, time, vegetation encountered, climatic conditions, and photographs were also recorded for each captured individual in the field.

Mark–Release–Recapture (MRR) method

The monitoring and application of the MRR method developed in Bredhi i Drenovës, has been enhanced and adapted based on the sampling methodology outlined in the European Butterfly Monitoring Schemes (eBMS), according to Pollard and Yates (1993). Initially in the study area we designated the “Transect for Butterfly Monitoring,” as recommended by Pollard and Yates (1993).

Individuals of the species *Pseudochazara amymone* Brown, [1976] were captured using aerial entomological nets. Once caught, the butterflies were carefully extracted by gently holding them by the thorax and the base of the hind wings kept elevated in this position between the thumb and index finger of the left hand (Fig. 4.c), following the method described by

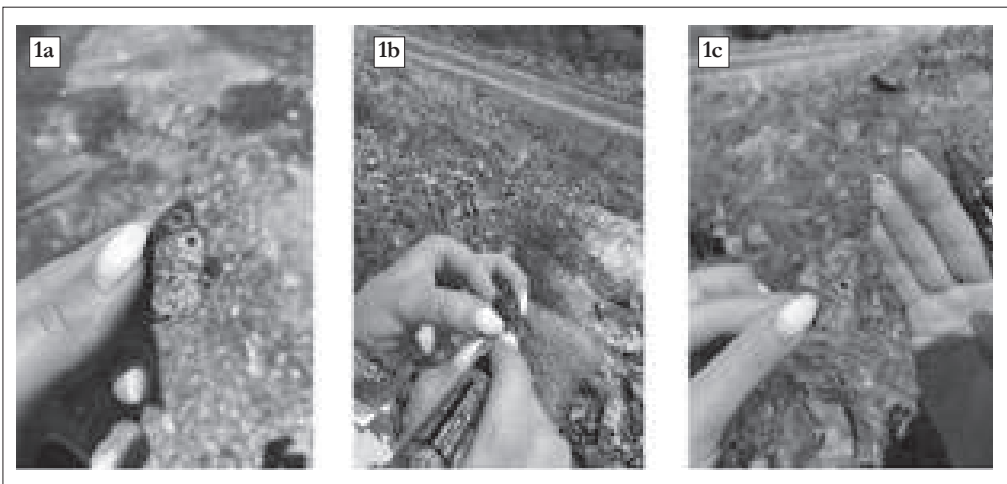


Figure 4. Procedure for marking individual butterflies (© photo by Xh.Qirinxhi)

Fig 4a. A marked specimen.

Fig 4b. The marking procedure.

Fig 4c. The remark of specimen 58.

Morton (1982). This approach allowed the right hand to remain free for marking.

A number was then marked at the base of these wings using a special non-toxic marker pen (Williams et al. 2018).

In our study, we used black, red, blue, and yellow colours, all of which proved to be durable over time, clearly visible in the field during the insects' flight, and non-harmful to the butterflies (Williams et al. 2018). Once marked, the butterfly was promptly released at the same location where it was captured. Individuals that were recaptured multiple times (twice or three times) were marked with a dot symbol, enabling us to track the frequency of encounters for each individual (Fig. 4).

Throughout the process, we measured temperature and humidity, with temperature being a particularly crucial factor during the MRR procedure as it serves as an abiotic factor influencing population distribution in the habitat (Williams et al. 2018).

Data Analysis

Demographic parameters were estimated using the Jolly–Seber method (Jolly, 1965). This approach allows the determination of the absolute population size for each study date, except for the first ($i = 1$) and the last ($i = l$), as well as the assessment of population growth and decline processes during the intervals between captures. To apply this method, data on marked and recaptured individuals are required:

- n_i – number of individuals captured at time i ;
- s_i – number of individuals released;
- m_i – number of individuals in the sample n_i that were marked prior to capture i ;
- Z_i – number of individuals marked before capture i that were not caught during capture i , but were captured later;
- R_i – total number of individuals from s_i captured in subsequent recaptures.

The raw data were organized in matrices in MS Excel (Fig.). Recaptures of the same individual within the same day were not considered. Population size for each date was calculated using the formula:

$$\hat{N}_i = \frac{M_i n_i}{m_i}; \hat{M}_i = m_i + \frac{s_i Z_i}{r_i}; \hat{N}_i = n_i + \frac{n_i s_i Z_i}{m_i r_i}$$

- N_i – estimated population size at time i ;
- M_i – total number of marked individuals in the population prior to capture i ;
- α_i – proportion of marked individuals captured during capture i .

We built an individual capture–history matrix that contains each unique *P. amymone* butterfly in separate rows while displaying daily sampling events in individual columns (Figure 5). Standard Cormack–Jolly–Seber (CJS) methodology requires that all capture events receive a code of “1,” and all non-capture events receive a code of “0.” The matrix served as the input dataset to calculate apparent survival (ϕ) together with detection probability (p). The structure follows the same design as classical Jolly–Seber applications, which gather all binary data from multiple occasions into a single dataset.

ID	7/1/24	7/2/24	7/3/24	7/4/24	7/5/24	7/6/24	7/7/24	7/8/24	7/9/24	7/10/24	7/11/24	7/12/24	7/13/24	7/14/24
1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4	0	1	0	0	0	0	0	0	0	0	0	0	0	0
5	0	1	0	0	1	0	0	0	0	0	0	0	0	0
6	0	1	0	0	0	0	0	0	0	0	0	0	0	0
7	0	1	0	0	0	0	0	0	0	0	0	0	0	0
8	0	1	0	0	0	0	0	0	0	0	0	0	0	0
9	0	0	1	0	0	0	0	0	0	0	0	0	0	0
10	0	0	1	0	0	0	0	0	0	0	0	0	0	0
11	0	0	1	0	0	0	0	0	0	0	0	0	0	0
12	0	0	1	0	0	0	0	0	0	0	0	0	0	0
13	0	0	1	0	0	0	0	0	0	0	0	0	0	0
14	0	0	1	0	0	0	0	0	0	0	0	0	0	0
15	0	0	1	0	0	0	0	0	0	0	0	0	0	0
16	0	0	1	0	0	0	0	0	0	0	0	0	0	0
17	0	0	1	0	0	0	0	0	0	0	0	0	0	0
18	0	0	1	0	0	0	0	0	0	0	0	0	0	0
19	0	0	1	0	0	0	0	0	0	0	0	0	0	0
20	0	0	1	0	0	0	0	0	0	0	0	0	0	0
21	0	0	1	0	0	0	0	0	0	0	0	0	0	0

Figure 5. Capture–history matrix for *Pseudochazara amymone* individuals recorded during the mark-release-recapture study (July 2024).

RESULTS AND DISCUSSION

Using a Cormack–Jolly–Seber (CJS) analysis, we have determined the degree of change in the probability of survival and detection for the monitoring efforts for the study population. For nearly the entire study population, the probability of survival (ϕ) remained high, often at or near 1.0; however, there were two distinct declines during which ϕ dropped to around 0.25 (Figure 6). The decline in probability of survival appears to have occurred during periods of increased mortality or temporary migration inside it’s territory, but in greater heights, a pattern that is seen not only in our study but is also consistent with other studies of insects where dramatic drops in estimated survival can occur due to weather related inactivity or stage-specific turnover (for additional discussion see Gorbach 2013). In general, the probability of detection (p) was low and stayed near zero for the majority of capture events; however, there were three short periods where there were high peaks in the probability of detection ($p \approx 0.05\text{--}0.09$) (Figure 7). Typically, a higher probability of detection corresponds to the time in which the population was most likely to be active

and in close association that result in the recapturing of a larger proportion of the available individuals.

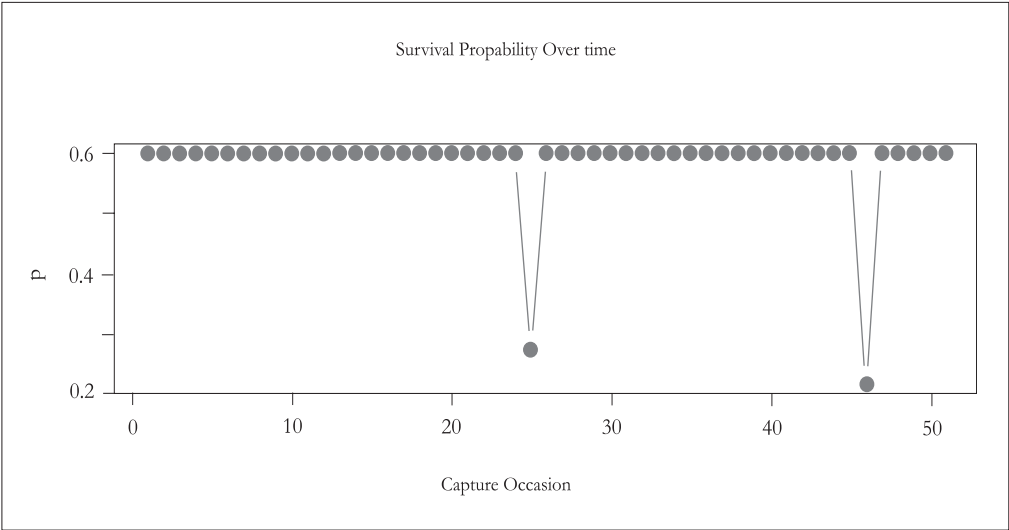


Figure 6. Temporal variation in apparent survival (ϕ) of *Pseudochazara anymone* estimated using the Jolly–Seber model.

The population was present and largely steady during the research, according to the model. But throughout time, detectability underwent substantial changes. Many butterfly and insect mark-release-recapture datasets have a combination of high ϕ and low, but occasionally high p . According to Gorbach’s (2013) butterfly study, individuals are present in these

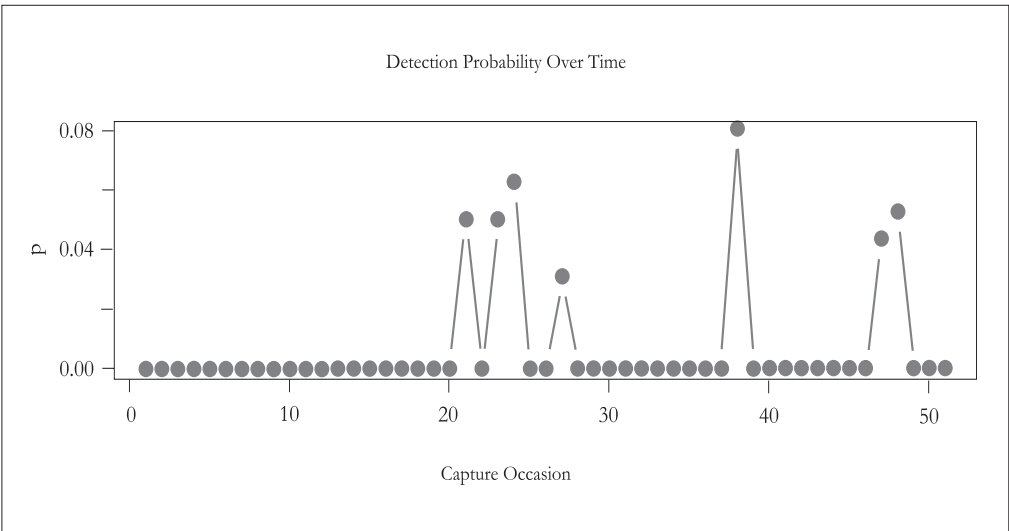


Figure 7. Detection probability (p) of *Pseudochazara anymone* across capture occasions.

situations but difficult to capture outside of brief bursts of high activity. The population exhibited predictable persistence, according to the temporal pattern of ϕ . On the other hand, when interpreting abundance estimates, the variance in p highlights the significance of capture conditions and behavior. These results are consistent with the Jolly-Seber family of models' conventional use.

CONCLUSION

Pseudochazara amymone appeared to have a high and relatively constant apparent survival, according to the Jolly-Seber study, with two brief periods of sharp reduction, that were probably due to very few individuals being recaptured, rather than real demographic shifts. Because the majority of individuals were not apprehended after marking, the detection probability remained incredibly low throughout. Temperature, humidity, and wind did not significantly affect survival or detection, according to correlation tests and generalized linear models. These findings imply that low detectability, rather than actual mortality, was the primary cause of variations in population estimates and that short-term abiotic change had little impact on the species during the sampling period. Longer sampling periods, a higher recapture rate, and continued environmental monitoring would be recommended for future studies to better understand the ecological drivers of survival and detectability in this vulnerable butterfly species.

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THE ROLE OF EXTRACURRICULAR ACTIVITIES IN EXPERIENTIAL LEARNING: BETWEEN CURRICULUM AND TEACHER AUTONOMY

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ABSTRACT

This study addresses the role of extracurricular activities in experiential learning for the development of competencies in authentic learning contexts. In the absence of detailed official curriculum definitions for the topics and forms of these activities, there is a flexible space that allows teachers to exercise professional autonomy in adapting and implementing extracurricular activities according to the needs of students. The paper focuses on the practical application of David Kolb’s model in extracurricular learning activities for the development of competencies and the connection between subject topics. To carry out this study, a qualitative and quantitative methodology will be applied, including the analysis of curricular documents and study questionnaires on the relationship between extracurricular activities, the curriculum and teacher autonomy according to the Learning Climate Questionnaire (LCQ), developed by Williams and Deci (1996) and adapted for the Albanian education system, as well as a questionnaire based on Kolb’s theory, to assess whether and how often the stages of experiential learning are used in practice. The results underline the importance of these activities as powerful mechanisms to promote active, reflective and deep learning, enabling the acquisition of key and subject competencies that are integrated into the national curriculum. The study also highlights the need for a careful balance between clear guiding frameworks of the curriculum and the professional freedom of teachers,

for the creative development and contextual adaptation of extracurricular activities. This approach aims to consolidate a comprehensive teaching paradigm of constructive and collaborative learning, oriented towards the development of entrepreneurial life skills in students.

Keywords: *experiential learning, Kolb, extracurricular activities, teacher autonomy, competencies*

INTRODUCTION

One of the key challenges in contemporary Albanian education is implementing competency-based teaching aimed at equipping students with essential life skills. Among the most effective approaches to enhance teaching quality and foster competency development is the integration of extracurricular activities into the learning process. These activities create opportunities for experiential learning, enabling students to engage in real-world situations, reflect on their experiences, and develop new skills (Kolb, 1984).

However, the Albanian education system lacks detailed official guidelines regarding the topics and formats of extracurricular activities. This absence creates a flexible space for teachers to exercise professional autonomy in adapting such activities (Lilo and Mamani, 2023). This autonomy is crucial to addressing students' diverse needs and cultivating authentic competencies through concrete learning experiences.

The aim of this study is to analyze the role of extracurricular activities in developing key competencies through experiential learning. The focus is placed on the practical application of David Kolb's model and the connection with teachers' professional autonomy. A mixed-methods approach, combining qualitative and quantitative data, is used. It involves curricular document analysis and questionnaires tailored to the Albanian educational context.

Meta-Analysis and Reflection

In reviewing existing literature and studies on experiential learning and extracurricular activities, a consistent theme emerges regarding the positive impact of teacher autonomy on student outcomes. Meta-analyses conducted across diverse educational settings (Deci & Ryan, 2000; Niemiec & Ryan, 2009; Gillet et al., 2017) demonstrate that when teachers have the freedom to adapt learning activities creatively and responsively, students exhibit higher motivation, deeper engagement, and improved competency acquisition.

Furthermore, Kolb's experiential learning model has been validated repeatedly as an effective framework for fostering reflective and active learning processes. Studies emphasize that the cyclical process—concrete experience, reflective observation, abstract conceptualization, and active experimentation—not only promotes cognitive development but also nurtures critical thinking and problem-solving skills vital for lifelong learning (Kolb, 1984; Healey & Jenkins, 2000).

This research reflects on these findings in the Albanian context, where professional autonomy is often constrained by limited resources and unclear institutional support. While teachers demonstrate willingness and commitment to innovate and adapt extracurricular activities, systemic challenges may limit the full realization of these pedagogical benefits.

The reflective analysis highlights the importance of balancing structured curricular guidance with flexible autonomy to empower teachers. Establishing clear but adaptable frameworks can create supportive environments where experiential learning thrives, enhancing both teacher motivation and student achievement. This balance is critical to developing a sustainable educational model that prepares students for real-life challenges and nurtures entrepreneurial and life skills.

In conclusion, this study contributes to the growing body of knowledge emphasizing the interdependence of teacher autonomy, experiential learning, and extracurricular engagement in competency development. It calls for policy makers and educational leaders to foster institutional conditions that support both innovation and structure, ensuring that extracurricular activities can reach their full transformative potential in Albanian schools.

THEORETICAL FRAMEWORK

Experiential Learning and Kolb's Model in Extracurricular Activities

Experiential learning is grounded in the premise that knowledge and skills are best acquired through direct engagement with real-life experiences combined with reflective thinking (Kolb, 1984). Unlike traditional didactic methods that emphasize passive reception of information, experiential learning advocates for active involvement, where learners construct meaning through interaction with their environment. David Kolb's Experiential Learning Theory (ELT) describes learning as a cyclical process involving four interconnected stages: *concrete experience*, *reflective observation*, *abstract conceptualization*, and *active experimentation*.

Extracurricular activities offer a fertile ground for applying Kolb's model due to their flexible, often student-centered nature, allowing learners to encounter authentic situations outside the formal curriculum. These activities facilitate the development of a broad range of competencies by immersing students in contexts that demand decision-making, peer collaboration, problem-solving, and the regulation of emotions and behaviors. This holistic engagement aligns with contemporary competency-based education paradigms emphasizing not only cognitive but also social and emotional skill acquisition (OECD, 2018).

Research shows that participation in extracurricular activities enhances students' social and civic responsibility, communication skills, entrepreneurship, lifelong learning dispositions, self-regulation, and self-esteem (Fredricks & Eccles, 2006; Mahoney, Cairns, & Farmer, 2003). Fredricks and Eccles (2006) argue that such participation provides youth with opportunities to build social, emotional, and cognitive competencies that extend well beyond academic content, reinforcing the significance of these activities as integral components of holistic education.

Moreover, extracurricular settings promote experiential learning by fostering environments where students can take ownership of their learning, develop intrinsic motivation, and engage in authentic, contextualized challenges (Deci & Ryan, 2000). This aligns with self-determination theory, which highlights autonomy, competence, and relatedness as foundational for optimal motivation and development.

Applying Kolb's Cycle in Extracurricular Activities

Extracurricular activities, when carefully designed and facilitated, serve as powerful platforms for operationalizing Kolb's experiential learning cycle and promoting the acquisition of transferable competencies. These activities enable students to "learn by doing," followed by critical reflection and conceptual understanding, culminating in the application of newly acquired knowledge to novel situations.

Teachers' roles in these activities extend beyond content delivery to becoming facilitators who guide students through Kolb's four-stage cycle. This requires both professional autonomy and pedagogical expertise to tailor learning experiences to students' needs and contexts (Gillet, Fouquereau, & Vallerand, 2017). The ability to adapt and innovate within extracurricular settings fosters creativity, critical thinking, and problem-solving—skills emphasized in 21st-century education frameworks (Trilling & Fadel, 2009).

Kolb's model stands apart from other educational theories by integrating cognitive, affective, and behavioral dimensions of learning. Unlike purely cognitive theories that focus on abstract knowledge acquisition or behaviorist approaches centered on stimulus-response conditioning, Kolb emphasizes conscious reflection and subjective experience as essential to transforming experience into meaningful knowledge (Kolb, 1984; Moon, 2004). His approach resonates with constructivist views, where learners actively construct understanding through experience and reflection (Piaget, 1972; Vygotsky, 1978).

The four stages of Kolb's cycle are:

- **Concrete Experience:** Learners engage directly with real-life situations, providing tangible and contextualized learning opportunities (Kolb, 1984). This stage grounds learning in authenticity, increasing relevance and motivation (Dewey, 1938).
- **Reflective Observation:** Students critically analyze and reflect on their experiences, considering multiple perspectives. Reflection deepens understanding and fosters metacognitive skills crucial for lifelong learning (Schön, 1983; Mezirow, 1991).
- **Abstract Conceptualization:** Learners develop theories and conceptual frameworks based on reflective insights, linking practice to broader principles (Kolb, 1984). This intellectual synthesis supports higher-order thinking and transfer of learning.
- **Active Experimentation:** The final phase involves applying newly formed concepts in new contexts, encouraging innovation, problem-solving, and continuous learning cycles (Kolb, 1984).

As Kolb succinctly puts it:

“Learning is the process whereby knowledge is created through the transformation of experience.” (Kolb, 1984, p. 38)

The cyclical nature of this model makes it especially effective in extracurricular settings where experiential opportunities are abundant, and learning is dynamic and contextual. Integrating Kolb’s model within extracurricular activities not only enriches students’ academic competencies but also nurtures essential life skills and personal development, bridging the gap between theory and practice (Healey & Jenkins, 2000; Moon, 2004).

Example: Applying Kolb’s Model in Extracurricular Activities

Kolb’s experiential learning cycle can be clearly illustrated through practical examples drawn from extracurricular activities, where students actively engage in real-world learning situations and integrate theory with practice. Below is an example that demonstrates how each stage of Kolb’s cycle manifests in such settings:

Kolb’s Stage	Example from an Extracurricular Activity
Concrete Experience	The student participates in a community service project, such as organizing a local clean-up or engaging in a public debate on social issues. This provides direct involvement and firsthand experience.
Reflective Observation	Following the activity, the group holds a reflective session where students discuss what was successful and what challenges arose. Individually, students maintain journals or write reflective essays to process their feelings and insights.
Abstract Conceptualization	The student then connects these experiences to relevant academic concepts, such as human rights, social justice theories, or conflict resolution strategies, integrating practical observations with theoretical frameworks.
Active Experimentation	Based on their reflections and conceptual understanding, the student proposes improvements or innovative ideas for future projects, such as new outreach strategies or alternative debate formats. These ideas are then applied in subsequent activities.

This cyclical approach not only promotes deep learning but also fosters the transfer of knowledge and skills from specific practical contexts into broader, sustainable competencies applicable across various domains of life. It enables learners to move fluidly between action and reflection, theory and practice, ultimately encouraging lifelong learning and adaptability.

According to Kolb (1984), the learning process involves a continuous choice between two pairs of learning functions. The first dimension is a continuum connecting concrete experience with abstract conceptualization, representing the transformation of raw

experience into knowledge. The second dimension links active experimentation with reflective observation, emphasizing the balance between applying knowledge in practice and thoughtfully reviewing these actions.

Kolb explains this dual-dimensional nature of learning as follows: “Learning is the process whereby knowledge is created through the transformation of experience.” (Kolb, 1984, p. 38)

This dialectical movement between experiencing, reflecting, thinking, and doing ensures that learning is dynamic, integrative, and personalized. It also highlights the critical role of the teacher or facilitator in guiding students through these phases, fostering an environment where experiential learning can thrive, particularly in the flexible and student-centered contexts of extracurricular activities (Moon, 2004; Healey & Jenkins, 2000).

In summary, applying Kolb’s model within extracurricular activities provides a structured yet adaptable framework that helps students construct meaningful learning journeys, linking real-world engagement with academic inquiry and creative problem-solving.

According to Kolb’s theoretical model, learning is understood as a dynamic and cyclical process that unfolds along two fundamental dimensions, which are often illustrated in a two-axis figure:

The Vertical Axis – The Perception Dimension (Acquiring Information or Experience):

This axis represents how learners perceive or grasp information. On one end of this spectrum, learners prefer to take in knowledge through concrete experience, relying heavily on direct sensory input, emotions, and immediate engagement with the environment. These learners value tangible, hands-on experiences and learning through feelings and senses. On the opposite end are learners who favor abstract conceptualization, where knowledge acquisition is more detached and cognitive. These individuals process information through logical analysis, critical thinking, and systematic planning, favoring theories, models, and conceptual frameworks over personal experience.

In essence, the vertical axis captures the contrast between experiential (feeling-based) and intellectual (thinking-based) approaches to acquiring knowledge.

The Horizontal Axis – The Processing Dimension (Transforming and Internalizing Information or Experience):

This dimension describes how learners make sense of the information they have perceived. On one side of the horizontal axis are learners who prefer active experimentation — engaging practically with their learning by doing, trying out ideas, and actively influencing their surroundings. These learners learn best through hands-on involvement, trial and error, and practical application of concepts. On the opposite side are learners who engage in reflective observation — preferring to step back, observe, and think deeply about the information or experiences before acting. These individuals adopt a more contemplative

stance, analyzing experiences from different perspectives and drawing insights internally. Thus, the horizontal axis highlights the contrast between active engagement and reflective observation as modes of processing learning.

Together, these two dimensions create a learning space where individual preferences and styles can be mapped, giving rise to Kolb's four learning styles:

- Divergers (Concrete Experience + Reflective Observation): imaginative, sensitive learners who excel at viewing situations from multiple perspectives.
- Assimilators (Abstract Conceptualization + Reflective Observation): logical, concise learners who prefer structured theories and concepts.
- Convergers (Abstract Conceptualization + Active Experimentation): practical, problem-solving learners who like applying ideas in real-world situations.
- Accommodators (Concrete Experience + Active Experimentation): hands-on learners who rely on intuition and trial-and-error.

Kolb (1984) emphasizes that effective learning occurs when learners engage with all four stages of this cycle, moving fluidly through perceiving and processing information, rather than relying solely on a preferred mode. This holistic cycle supports deeper understanding and the ability to apply knowledge flexibly across contexts.

By recognizing these dimensions and learning styles, educators can design extracurricular activities that cater to diverse learners, combining sensory experiences with thoughtful reflection, and balancing theory with practice to maximize engagement and competence development (Kolb & Kolb, 2005; Honey & Mumford, 1986).

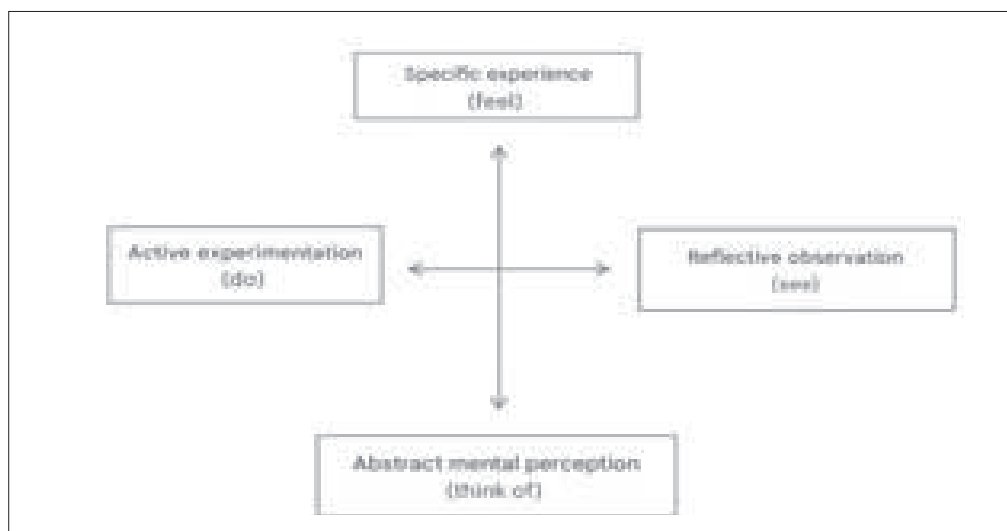


Figure 1. *The dimensions of learning*

This approach enables students to transfer learning from practical, real-world contexts into sustainable, transferable knowledge that can be applied across various areas of life—personal, academic, and professional. David Kolb’s Experiential Learning Theory (1984) provides a robust framework for understanding how this transformation occurs. According to Kolb, effective learning is not linear but cyclical and dynamic, requiring learners to navigate between two fundamental dimensions, each comprising two opposing learning modes.

The Two Dimensions of Learning:

Perception (Grasping Experience):

This vertical dimension describes how learners acquire or perceive information:

- On one end is Concrete Experience (CE) – where learning is grounded in direct, personal involvement with people, events, and emotions.
- On the opposite end is Abstract Conceptualization (AC) – where learners grasp experience through theories, logic, and systematic analysis.

Processing (Transforming Experience):

This horizontal dimension refers to how learners transform or internalize experience:

- One end is Reflective Observation (RO) – where learning occurs by watching, listening, and contemplating experiences from different viewpoints.
- The other is Active Experimentation (AE) – where learning is actualized through action, experimentation, and practical application of knowledge.

These two dimensions intersect to form four quadrants, each representing a distinct learning mode or preference, commonly known as Kolb’s Four Learning Styles:

Learning Style	Perception	Processing	Key Characteristics
Diverging	Concrete Experience (CE)	Reflective Observation (RO)	Imaginative, people-oriented, good at seeing multiple perspectives.
Assimilating	Abstract Conceptualization (AC)	Reflective Observation (RO)	Analytical, prefer logic and structure, theory-focused.
Converging	Abstract Conceptualization (AC)	Active Experimentation (AE)	Problem-solvers, practical, prefer technical tasks.
Accommodating	Concrete Experience (CE)	Active Experimentation (AE)	Hands-on learners, intuitive, adapt easily to change.

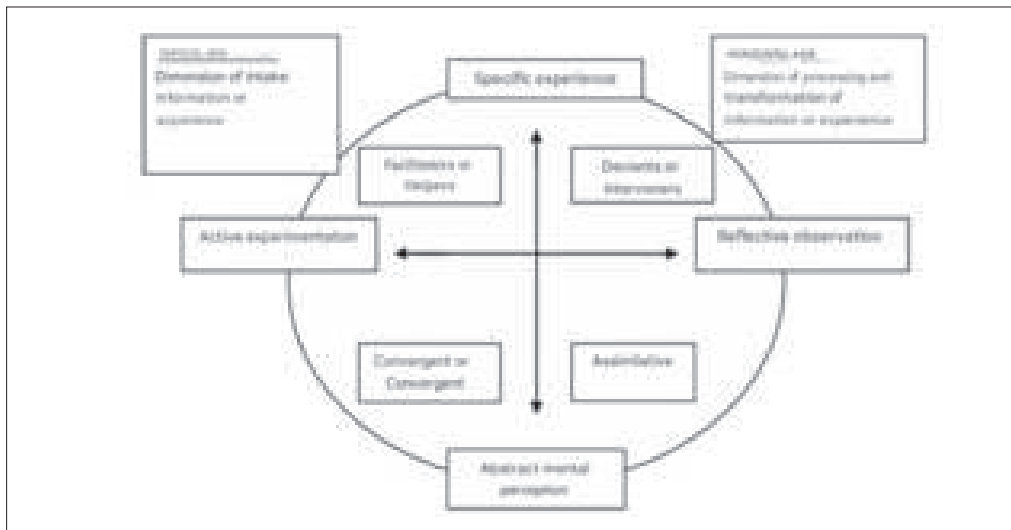


Figure 2.

Teacher Professional Autonomy and Self-Determination Theory in Education

Professional Autonomy in Teaching Practice

Teacher professional autonomy refers to the ability and authority of educators to make informed, independent decisions related to their instructional methods, classroom management, and the design and implementation of learning activities. This includes the freedom to tailor teaching approaches to the needs, interests, and contextual realities of their students. As defined by Day (1999), it is “the ability to act on the basis of professional experience and pedagogical knowledge to adapt teaching to the needs of students.”

Numerous studies underscore the importance of autonomy in fostering teacher motivation, professional identity, and long-term satisfaction (Ingersoll, 2003; Day, 1999). When teachers are deprived of autonomy, they often experience decreased engagement, reduced creativity, and burnout—factors that can significantly undermine student learning and institutional development.

In the context of competency-based education, teacher autonomy becomes even more essential. As competency frameworks focus on flexible, learner-centered, and contextualized instruction, teachers must be empowered to make decisions that are responsive to their students’ developmental trajectories.

Connecting Autonomy with Self-Determination Theory (SDT)

Self-Determination Theory (SDT), developed by Deci and Ryan (1985), provides a psychological foundation for understanding why autonomy is critical—not only for students

but also for teachers. According to SDT, three core psychological needs drive intrinsic motivation and well-being:

- Autonomy – the experience of acting with volition and self-endorsement.
- Competence – feeling effective in one's actions.
- Relatedness – feeling connected to others and experiencing a sense of belonging.

In educational settings, these needs apply to both teachers and learners. When teachers are supported in their autonomy, they are more likely to create classroom environments that nurture student autonomy, thereby fulfilling students' SDT needs and promoting deeper, more engaged learning (Niemiec & Ryan, 2009).

As Gillet, Fouquereau, and Vallerand (2017) argue, "teachers' autonomy support is a key factor to enhance their own motivation and well-being as well as to promote student motivation and achievement."

Linking Teacher Autonomy with Experiential Learning

Autonomy becomes especially relevant when applied to extracurricular activities, which offer fertile ground for implementing Kolb's Experiential Learning Cycle. In these non-traditional learning environments, teachers are often responsible for:

- Designing meaningful concrete experiences (e.g., organizing a student-led debate or service-learning project).
- Facilitating reflective observation (e.g., guiding students to critically discuss what they learned).
- Helping students develop abstract conceptualizations (e.g., linking real-world activities to classroom theories or social principles).
- Encouraging active experimentation (e.g., enabling students to design and lead new projects or revise their approach).

Kolb (1984) emphasizes that learning becomes transformational when individuals are allowed to cycle through all four stages, and this process thrives in environments where teachers are free to innovate and adapt learning structures. Extracurricular activities are uniquely suited for this purpose, but only if educators have the professional autonomy to shape them effectively.

Why Teachers Should Have Autonomy in Extracurricular Planning

Extracurricular activities are not rigidly dictated by the national curriculum, which opens up space for teacher agency. Granting educators the freedom to design and adapt these activities has multiple educational and developmental benefits, as outlined below:

a) Responding to the Specific Needs of Students and the Local Context

Each school community has unique cultural, social, and economic conditions. Teachers who work closely with students are best positioned to understand their interests, challenges, and learning styles, and therefore can tailor extracurricular activities accordingly. As Day (1999) affirms, this flexible adaptation makes learning more authentic and effective.

b) Increasing Teacher Motivation and Engagement

Autonomy fosters a sense of ownership and professional responsibility. When teachers feel trusted to make decisions, they are more engaged, motivated, and invested in their students' success (Ingersoll, 2003). This motivation translates into higher-quality learning environments and more sustained student involvement.

c) Promoting Innovation and Creativity

Extracurricular spaces offer greater freedom from rigid curricular structures, enabling teachers to experiment with new methodologies and integrate creative, interdisciplinary approaches. This aligns closely with Kolb's emphasis on experiential, exploratory learning and contributes to the development of 21st-century skills such as critical thinking, communication, and problem-solving.

d) Improving the Quality of Activities and Results

When teachers plan activities from within their classroom experience, the resulting programs are more relevant and better executed. The direct teacher-student relationship strengthens planning accuracy, encourages student voice, and increases engagement, motivation, and social-emotional learning. According to Niemiec and Ryan (2009), teacher autonomy is directly related to students' sense of agency and academic success.

e) Professional Development and Fulfillment

Autonomy allows teachers to grow professionally by developing leadership skills, learning from hands-on project management, and engaging in collaborative innovation. This development fosters job satisfaction and acts as a protective factor against burnout (Ingersoll, 2003).

f) Connection Between Extracurricular Activities and Competence Development

As Heckman & Kautz (2013) note, extracurricular activities serve as powerful vehicles for developing both academic and non-cognitive competencies, including perseverance, teamwork, empathy, and creativity. These competencies are vital for lifelong learning and active citizenship, and their cultivation aligns with the goals of competency-based education.

The findings of this study support the argument that teacher autonomy is not merely a professional right—it is a pedagogical necessity. Especially in the domain of extracurricular learning, autonomy enables educators to implement Kolb's experiential model effectively, promote self-determination in students, and align learning activities with the goals of competency-based education.

However, for autonomy to be truly impactful, it must be institutionally supported—through policy, training, and leadership structures that value and empower teachers. Without such support, autonomy risks becoming a personal burden rather than a collective professional practice.

By strengthening teacher autonomy, educational systems can create space for transformative, experience-based, and student-centered learning—not just in theory, but in everyday school practice.

METHODOLOGY

To provide a multidimensional analysis of the role of extracurricular activities in developing student competencies through experiential learning, this study adopted a mixed-methods approach, combining both qualitative and quantitative research methods. This methodological triangulation was essential to capture the complexity of pedagogical practices, institutional support, and teacher autonomy in the context of competency-based education in Albania.

As Creswell (2014) emphasizes, mixed-methods research enables researchers to gain a deeper understanding of both subjective perspectives (qualitative data) and measurable trends (quantitative data), ensuring greater validity and relevance of findings in educational research. By integrating both forms of data, this study not only explores how teachers perceive and apply experiential learning in extracurricular settings but also examines how systemic factors such as curriculum frameworks and institutional autonomy influence these practices.

Research Objectives

The methodological design aimed to address the following key objectives:

- To assess the extent to which the stages of Kolb's experiential learning model are applied in extracurricular activities.
- To examine teachers' perceptions of professional autonomy and institutional support in organizing such activities.
- To explore the alignment between official curricular guidelines and teachers' practices and beliefs related to extracurricular learning.
- To identify existing challenges and areas for improvement in the current implementation of experiential and autonomous teaching practices.

Data Collection Methods

To address these objectives, the research employed three primary data collection strategies:

Document Analysis

An in-depth qualitative review of official Albanian curriculum documents was conducted to determine the positioning and pedagogical role of extracurricular activities within the framework of competency-based education. Special attention was given to how the curriculum supports or limits teacher autonomy, and whether it offers clear structures or leaves room for flexible implementation. The review also identified whether Kolb's experiential learning model or similar approaches are explicitly or implicitly supported in national education policy.

Learning Climate Questionnaire (LCQ)

A shortened and contextually adapted version of the Learning Climate Questionnaire (LCQ), originally developed by Williams and Deci (1996), was used to assess teachers' perceptions of autonomy, support, and decision-making freedom in relation to extracurricular activities. The instrument contained 6 Likert-scale items, measuring the degree to which the school climate supports teacher agency and professional experimentation-key aspects aligned with Self-Determination Theory (SDT).

Kolb's Experiential Learning Questionnaire

A second questionnaire was developed based on Kolb's (1984) Experiential Learning Theory, focusing on how frequently teachers implement each of the four stages - Concrete Experience, Reflective Observation, Abstract Conceptualization, and Active Experimentation - in their extracurricular activities. The six items in this tool provided insight into the practical integration of experiential learning, measuring both pedagogical awareness and real-world application.

Both questionnaires were piloted and validated for relevance and clarity within the Albanian education system prior to distribution.

Research Sample and Context

The study was conducted in public nine-year (elementary and lower secondary) schools in the city of Gjirokastrë, Albania. The target group consisted of teachers with direct experience in organizing extracurricular activities, ensuring that the responses were informed by actual pedagogical practice.

A total of 16 teachers participated in the survey. The participants represented various disciplines, allowing for a cross-disciplinary insight into how experiential learning and teacher

autonomy are perceived and implemented across subject areas. While this is a small-scale study, it offers valuable initial insights for further large-scale research.

Quantitative Results and Interpretation

a) Implementation of Kolb's Experiential Learning Model

The analysis revealed that teachers consistently apply all four stages of Kolb's model in their extracurricular activities:

Kolb's Stage	Question	% Responding "Often" or "Always"
Concrete Experience	Q1 & Q5	93.8% – 100%
Reflective Observation	Q2	100%
Abstract Conceptualization	Q3 & Q6	100% (81.3% "Always")
Active Experimentation	Q4 & Q6	93.8% – 100% (81.3% "Always")

Interpretation:

- Teachers show a strong commitment to Kolb's model, creating learning experiences that go beyond content transmission.
- The highest consistency is observed in Reflective Observation and Abstract Conceptualization, indicating a pedagogical culture that values critical thinking and meaning-making.
- Concrete experiences and active experimentation are also strongly represented, showing that teachers understand and apply the cyclical nature of learning.
- However, the 81.3% in "Always" responses for conceptualization and experimentation stages suggests some variability in consistent implementation, which may be linked to contextual barriers such as time, training, or resources.

b) Teachers' Perceptions of Professional Autonomy and Institutional Support

Question	Most Common Answer	Percentage
Q1: Freedom to organize activities	"Agree" or "Strongly agree"	100%
Q2: Support from school for independence	"Agree"	66.7%
Q3: Ability to adapt to student needs	"Agree"	66.7%
Q4: Freedom for innovation	"Agree" or "Strongly agree"	100%
Q5: Encouragement to try new approaches	Equal split (50% "Agree" / 50% "Strongly agree")	100%
Q6: Support for developing skills	"Somewhat disagree"	44.4%
Q7: General professional trust	"Agree" / "Strongly agree"	71.4%

Interpretation:

- The data shows a high perception of professional autonomy among teachers, particularly in terms of freedom to plan and adapt extracurricular content.
- However, the support structures (training, resources, mentorship) necessary to sustain and improve these practices appear limited.
- This suggests that autonomy is primarily self-driven rather than system-supported, aligning with previous findings in the literature that describe autonomy as “decentralized but unsupported” (Day, 1999; Ingersoll, 2003).
- Teachers are motivated and encouraged to experiment and innovate, but institutional backing is not always sufficient to enable sustainable professional development.

Reflections and Limitations

While the study confirms the strong pedagogical awareness and professional initiative of teachers, several limitations emerged:

- The sample size is relatively small and limited to one geographic region. Future research should include a broader demographic for generalization.
- The qualitative data (e.g., teacher narratives or focus groups) were not included in this phase, limiting insight into the personal and contextual challenges faced during implementation.
- There is a need for longitudinal analysis to observe how these practices evolve over time and whether institutional support structures improve.

Contribution to the Research Problem

The methodological findings support the study’s central thesis: Extracurricular activities, when grounded in experiential learning and supported by teacher autonomy, serve as powerful instruments for developing competencies. Teachers are not only aware of best practices but are actively implementing Kolb’s model with a high degree of consistency.

However, the research also confirms that the effective integration of experiential and autonomous pedagogies requires more robust institutional support, including policy clarity, dedicated resources, and ongoing professional training.

This methodology section contributes a practical foundation for future educational reforms, calling for systemic alignment between curriculum policy, teacher autonomy, and competency development frameworks.

CONCLUSIONS

This study clearly demonstrates that extracurricular activities, when structured according to Kolb’s experiential learning model and supported by teacher professional autonomy, represent

a highly effective pathway for the development of key student competencies in real-life, authentic contexts. Such activities offer students the opportunity to learn by doing, reflect on their experiences, form new concepts, and apply knowledge across varied domains—processes which align directly with the four cyclical stages of Kolb’s model: concrete experience, reflective observation, abstract conceptualization, and active experimentation.

Key Findings

Effective Integration of Experiential Learning:

Data from the adapted Kolb-based questionnaire indicates that teachers consistently apply all four stages of the experiential learning cycle in extracurricular settings. Particularly strong implementation was found in the reflective and conceptualization stages, which confirms the existence of a mature pedagogical culture focused on meaningful, student-centered learning.

Professional Autonomy as a Catalyst for Innovation:

Teachers reported a high level of autonomy in organizing extracurricular activities, suggesting an open and trust-based school environment. However, this autonomy is largely based on personal initiative, rather than being structurally or policy-supported. As Day (1999) and Ingersoll (2003) argue, autonomy is essential for teacher motivation and professional satisfaction, but must be paired with institutional backing to be fully effective.

Connection to Self-Determination Theory:

The findings align with Self-Determination Theory (Deci & Ryan, 1985), where autonomy, competence, and relatedness are seen as critical psychological needs. Teachers who feel autonomous are more likely to foster environments where student motivation, engagement, and competency development flourish.

Lack of Institutional Support as a Barrier:

Despite their motivation and awareness of experiential learning, teachers face considerable challenges—particularly a lack of time, insufficient training opportunities, and limited access to resources. As revealed in the LCQ data, nearly half of the respondents felt unsupported in their professional development related to extracurricular planning.

Curriculum Flexibility Without Clarity:

The analysis of curriculum documents shows that while extracurricular activities are encouraged, they are not clearly defined or systematically guided, leaving ambiguity in how such activities should be integrated into formal education. This absence of structure, while allowing flexibility, also creates uncertainty and inconsistency in implementation.

Synthesis

In essence, the pedagogical potential of extracurricular activities is being maximized by dedicated teachers who understand and apply experiential learning. However, this success is currently being achieved despite, not because of, the institutional frameworks. Without systematic support, policy alignment, and capacity building, the sustainability and scalability of such good practices remain limited.

Recommendations

For Schools and Educational Leaders

- **Invest in Professional Development Based on Kolb's Model**
Organize regular, structured training sessions for teachers focused on the design, implementation, and evaluation of extracurricular activities using Kolb's experiential learning cycle. This would help build theoretical and practical capacity.
- **Provide Institutional Time and Resources**
Allocate dedicated hours, materials, and spaces for planning and executing extracurricular activities. Institutionalizing this support will alleviate the burden on teacher initiative and ensure consistency and quality across schools.
- **Promote a Culture of Pedagogical Innovation**
Encourage a school climate that values creativity, experimentation, and risk-taking, aligning with Kolb's principle of learning through experience and reflection. Leadership should recognize and celebrate innovative practices in extracurricular programming.

For Teachers and Educators

- **Apply Kolb's Model Deliberately and Systematically**
Use the four stages of experiential learning not just intuitively, but as a conscious framework for designing, implementing, and evaluating activities. This will ensure deep learning and improve student engagement.
- **Engage in Reflective Practice and Peer Exchange**
Establish professional learning communities where teachers can reflect on their practices, share successful strategies, and learn from one another's experiences in extracurricular education.
- **Adapt Activities to the Local and Student Context**
Maintain a strong focus on students' interests, needs, and community realities when developing extracurricular content. This enhances motivation and relevance, and fosters a sense of ownership in students.

For Policymakers and Curriculum Developers

- **Create a National Framework for Extracurricular Education**
Develop a clear, standardized yet flexible policy that outlines the objectives, formats, and evaluation criteria for extracurricular activities. This framework should support the integration of experiential learning models and competence-based teaching.
- **Strengthen Professional Autonomy Through Policy**
Recognize and protect teacher autonomy as a policy priority. Encourage innovation through formal mechanisms, such as autonomy charters, funding opportunities, and pilot programs.
- **Invest in Long-Term Capacity Building**
Support schools with continuous professional development, mentorship programs, and access to teaching tools and resources that are grounded in both experiential learning theory and the Albanian curriculum context.

Final Reflection

The study highlights that extracurricular activities are not just peripheral enhancements to education, but central to achieving holistic, competency-based learning. They provide space for transformative, experiential engagement that traditional classrooms often cannot. However, to unlock their full potential, teachers must be empowered with more than autonomy - they need systemic support, training, and recognition.

Only through strategic alignment between teacher initiative, experiential learning theory, and policy commitment, can schools foster the development of creative, capable, and motivated learners ready to face the challenges of the 21st century.

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ANNEX

Activities in Albanian Language According to David Kolb

Topic: Understanding a Literary Text

1. First Phase: Concrete Experience

- Students participate in an after-school reading club where they read a story or poem together.
- This activity could also include a visit to a library, a meeting with the author of the work (if possible), or watching a film of a theatrical adaptation.
- This moment is very practical and direct; students experience and get to know the text outside the usual classroom environment.

2. Second Phase: Reflective Observation

- After reading, students discuss in groups or in a club about their feelings and thoughts about the text.
- Sessions are organized where they write personal reflections, e.g., how they relate to events or characters.
- A short blog or online forum could also be organized to share their thoughts outside of school hours.

3. Third Stage: Abstract Conceptualization

- Students, with the help of a mentor or extracurricular teacher, make deeper theoretical connections: they analyze the symbols, themes, and messages of the text.
- A literary specialist can be invited for a talk or workshop where aspects of the work are explained.
- This helps students form advanced understandings and develop critical thinking.

4. Phase Four: Active Experimentation

- Students can prepare an artistic project: e.g., a drama, painting, video, or musical performance related to the text.
- A reading night could be organized where they perform parts of the text in front of the school community or parents.
- They can also create a school magazine with their analyses and creations about the text.

In this way, extracurricular activity includes direct experience, personal and group reflection, theoretical research, and creative application, following all the stages of Kolb's model and encouraging students to engage more broadly and deeply with the text.

Questionnaire About Learning Climate – Professional Autonomy (6 Questions)

Instructions: Please indicate your opinion on each of these statements using the following scale:
1 = Strongly disagree | 2 = Slightly disagree | 3 = Neither agree nor disagree | 4 = Somewhat agree | 5 = Strongly agree

- I have enough freedom to choose how I organize extracurricular activities in my classroom.
- I feel supported by the school to make independent decisions regarding extracurricular activities.
- I am able to adapt extracurricular activities to the needs of my students.
- Teachers at my school have professional freedom to create extracurricular activities tailored to the classroom.
- I feel encouraged to try new ways to organize extracurricular activities.
- The school provides support for developing my skills in organizing extracurricular activities.
- A simplified version of the questionnaire based on Kolb's model of experiential learning, focused on the use of experiential learning stages by teachers during extracurricular activities.

Questionnaire on the Use of the Stages of the Experiential Learning Model (6 Questions)

Instructions: How often do you use these stages of experiential learning when organizing extracurricular activities?

1 = Never | 2 = Very rarely | 3 = Sometimes | 4 = Often | 5 = Always

- I use concrete situations to encourage students to directly experience the learning topics.
- I help students reflect on what they experienced during the activity.
- I encourage students to develop ideas and concepts from their experiences.
- I motivate students to try new approaches and apply them in different situations.
- I organize activities that allow students to interact and learn by doing.
- I use methods that help students make connections between practical experiences and teaching theories.

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