

OneIM Announces Strategic Joint Venture with SMBC Nikko

Partnership to provide tailored mezzanine financing solutions across Japan's evolving private capital market.

Tokyo, 16 June 2026 - One Investment Management ("OneIM") today announced that it has signed a memorandum of understanding with SMBC Nikko Securities Inc. ("SMBC Nikko") to establish a strategic joint venture focused on mezzanine and private credit investment opportunities in Japan.

The joint venture will provide junior debt financing for leveraged buyouts and other private capital transactions in Japan, delivering tailored financing solutions to Japanese corporates and financial sponsors. The partnership will also provide global investors with access to differentiated opportunities in a growing and strategically important segment of Japan's credit market.

OneIM established its Tokyo office more than two years ago and has since built a strong presence across Japan's private capital market, deepening its local network and relationships as part of its long-term commitment to the country. The office is supported by an experienced local team of investment professionals and senior banking executives, led by Kosuke Nakamura, Head of OneIM Japan, who brings nearly four decades of banking and client relationship experience across Japan and Asia. Prior to joining OneIM, Nakamura held several senior leadership positions at Mizuho Financial Group, including Deputy President and Executive Vice President, as well as Chairman of the Board at Mizuho Securities.

OneIM will contribute its differentiated underwriting expertise, investment execution capabilities and global private markets perspective, while SMBC Nikko will leverage its extensive domestic network, longstanding client relationships and prominent position within Japan's financing ecosystem. Together, the firms aim to broaden institutional access to Japan's mezzanine and private credit markets through a disciplined, locally integrated platform with strong on-the-ground sourcing capabilities.

Japan's private capital markets are undergoing a structural shift as sponsors and borrowers increasingly seek flexible financing solutions to support more complex transactions. Against this backdrop, growing private equity activity and demand for alternative capital providers are creating a compelling opportunity in Japan's mezzanine and private credit markets.

"We are delighted to partner with SMBC Nikko and to further deepen our commitment to Japan," said Rajeev Misra, CEO and Co-Founder at OneIM. "We believe this joint venture combines global private credit expertise with local relationships and origination capabilities in Japan, creating a differentiated platform within the country's private capital market."

[ENDS]

About OneIM

OneIM is a global alternative investment manager that invests across the capital structure, in a range of asset classes, industries and geographies. The firm applies a flexible investment approach and focuses on creating long-term value by working with exceptional partners and management teams. OneIM is sector agnostic and focuses on situations where it can leverage its cross-asset class expertise and capital base to achieve differentiated risk-adjusted returns. The firm was founded in 2022 and currently manages approximately \$10 billion in assets on behalf of institutional investors and high-net-worth individuals. The firm's team of more than 70 employees is based across offices in Abu Dhabi, London, Tokyo and New York.

Please find more information at: <https://www.oneimgroup.com/>

Media Contacts

For international media enquiries:

Greenbrook

Bree Taylor/Ksenia Galouchko

oneim@greenbrookadvisory.com

For Japanese media enquiries:

Ashton

oneimjapanpr@ashton.jp