



Education Moment

Logging Referrals

9:41



BNI
connect

Login

Username

Password

Sign In

HOME



Danni Taylor

BNI Redlands

Active

Due Date: 01/08/2025



BNI Connect Home

- 2nd Tab at bottom
- Select “Slips”

NEXT MEETING

Thursday, June 20, 2024

Meeting: In-Person

TYFCB **\$6.46k**

SPEAKERS **1** VISITORS **5**

SLIPS TO ANNOUNCE

TYFCBs	0 +
Referrals	0 +
CEUs	1 +
One-to-Ones	4 +

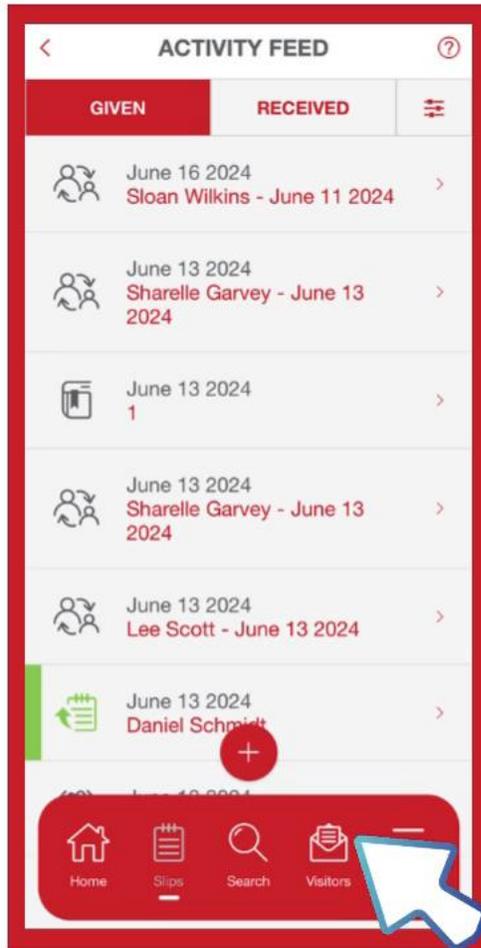
6 MONTHS **12 MONTHS** LIFETIME

One-to-One	144
Referrals Given	70
Referrals Received	70

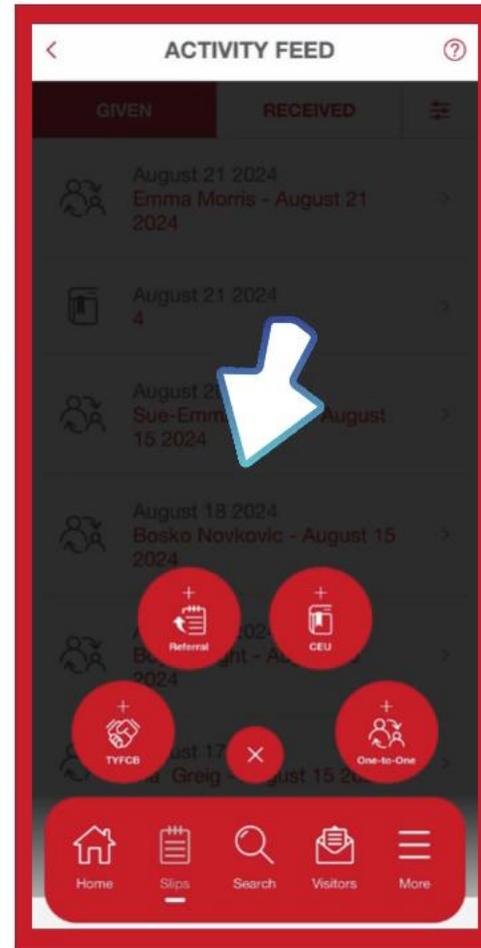
Home Slips Search Visitors More



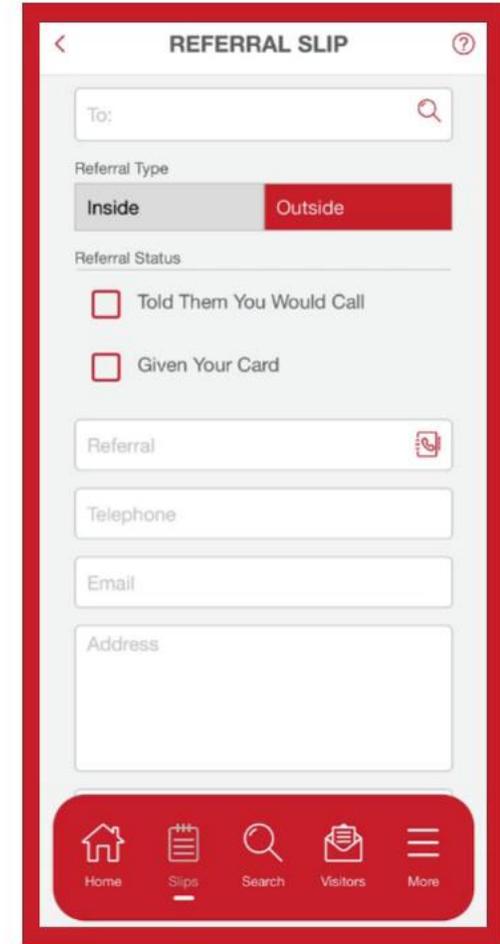
Logging Referrals



1. Click the “+”



2. Click “Referrals”



3. Referral Slip

Referral Type 1a

- Inside
- Tier 1
- You > BNI Member
... in your own Chapter

The screenshot shows a mobile application interface for creating a referral slip. The title is 'REFERRAL SLIP' with a back arrow on the left and a help icon on the right. Below the title is a search bar labeled 'To:'. Underneath is the 'Referral Type' section with two buttons: 'Inside' (grey) and 'Outside' (red). The 'Referral Status' section contains two checkboxes: 'Told Them You Would Call' and 'Given Your Card'. Below these are four text input fields: 'Referral', 'Telephone', 'Email', and 'Address'. At the bottom is a red navigation bar with five icons: Home, Slips, Search, Visitors, and More.

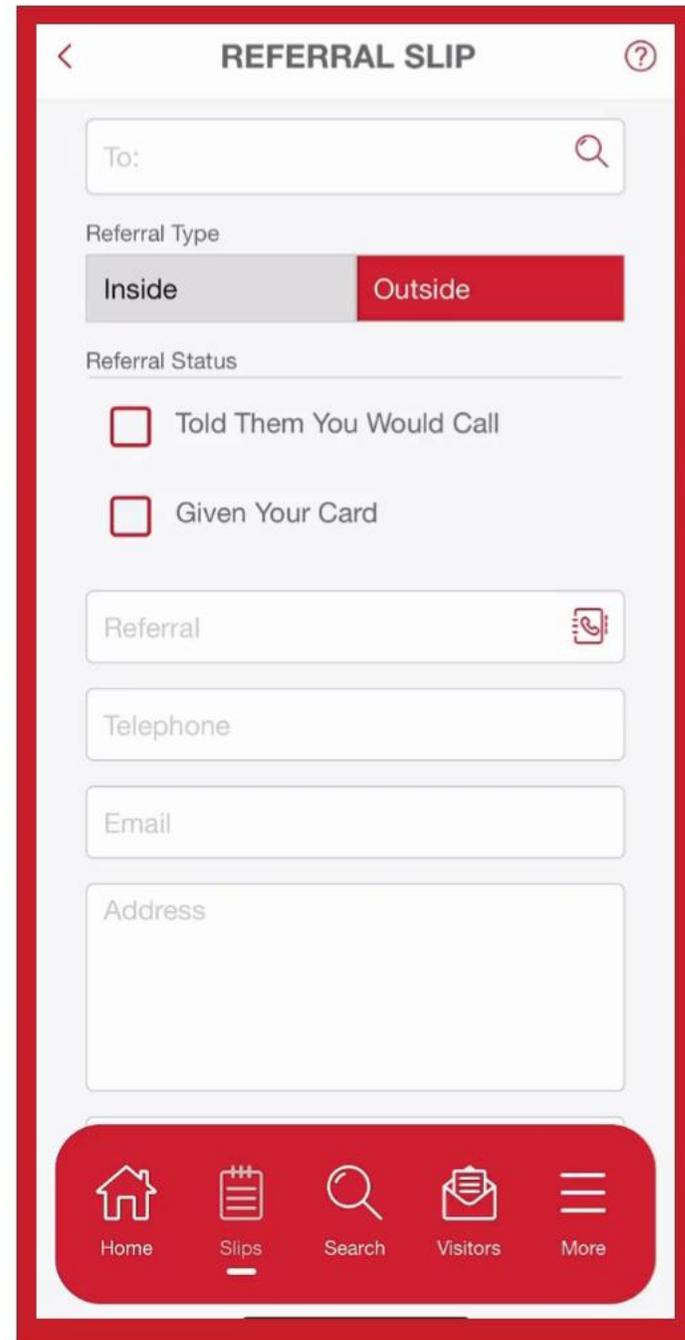
Referral Type 1b

- Inside
- Tier 1
- You > BNI Member
... in another Chapter

The screenshot shows a mobile application interface for creating a referral slip. The title is 'REFERRAL SLIP' with a back arrow on the left and a help icon on the right. Below the title is a 'To:' search field with a magnifying glass icon. The 'Referral Type' section has two buttons: 'Inside' (grey) and 'Outside' (red). The 'Referral Status' section has two checkboxes: 'Told Them You Would Call' and 'Given Your Card'. Below these are four text input fields: 'Referral' (with a card icon), 'Telephone', 'Email', and 'Address'. At the bottom is a red navigation bar with five icons: Home (house), Slips (calendar), Search (magnifying glass), Visitors (envelope), and More (hamburger menu).

Referral Type 2

- Outside
- Tier 2
- Your Contact
(family, friend, client,
colleague, connection)
> BNI Member



The screenshot shows a mobile application interface for creating a referral slip. The title is 'REFERRAL SLIP' with a back arrow on the left and a help icon on the right. Below the title is a search bar labeled 'To:'. Underneath is the 'Referral Type' section with two buttons: 'Inside' (grey) and 'Outside' (red). The 'Referral Status' section contains two checkboxes: 'Told Them You Would Call' and 'Given Your Card'. Below these are input fields for 'Referral', 'Telephone', 'Email', and 'Address'. At the bottom is a red navigation bar with five icons: Home, Slips, Search, Visitors, and More.

REFERRAL SLIP

To:

Referral Type

Inside Outside

Referral Status

Told Them You Would Call

Given Your Card

Referral

Telephone

Email

Address

Home Slips Search Visitors More

Just
DO IT