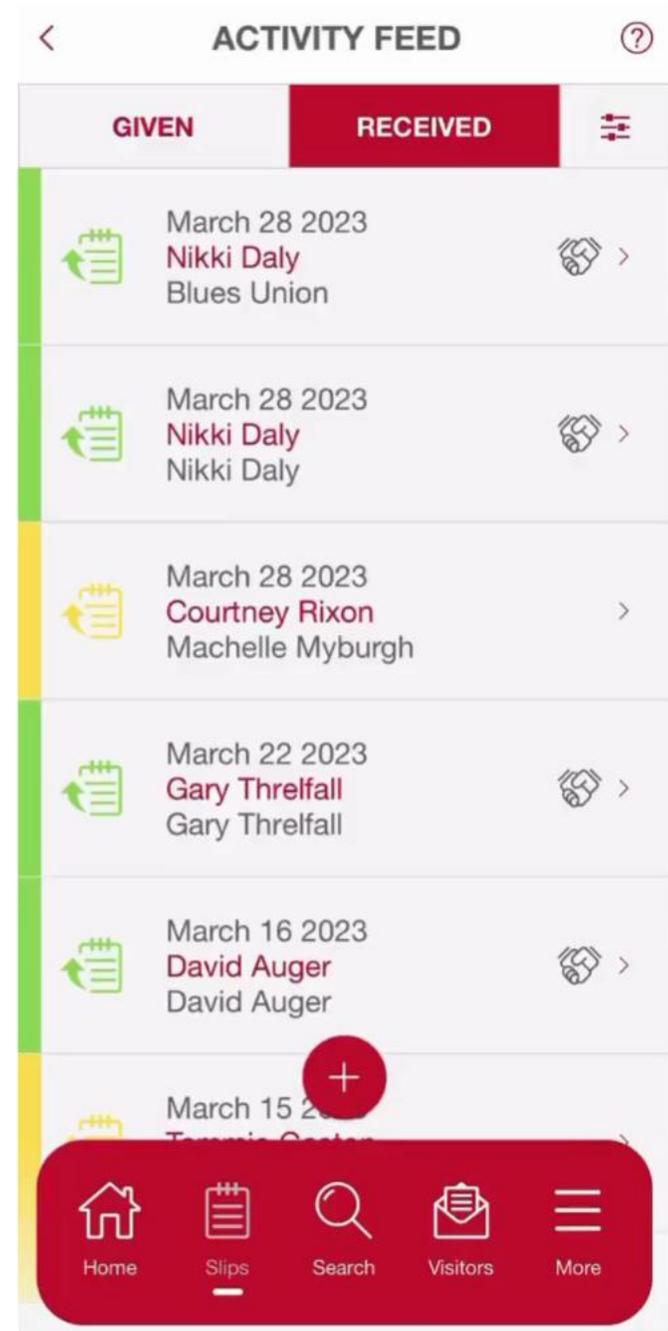


Updating Referral Status

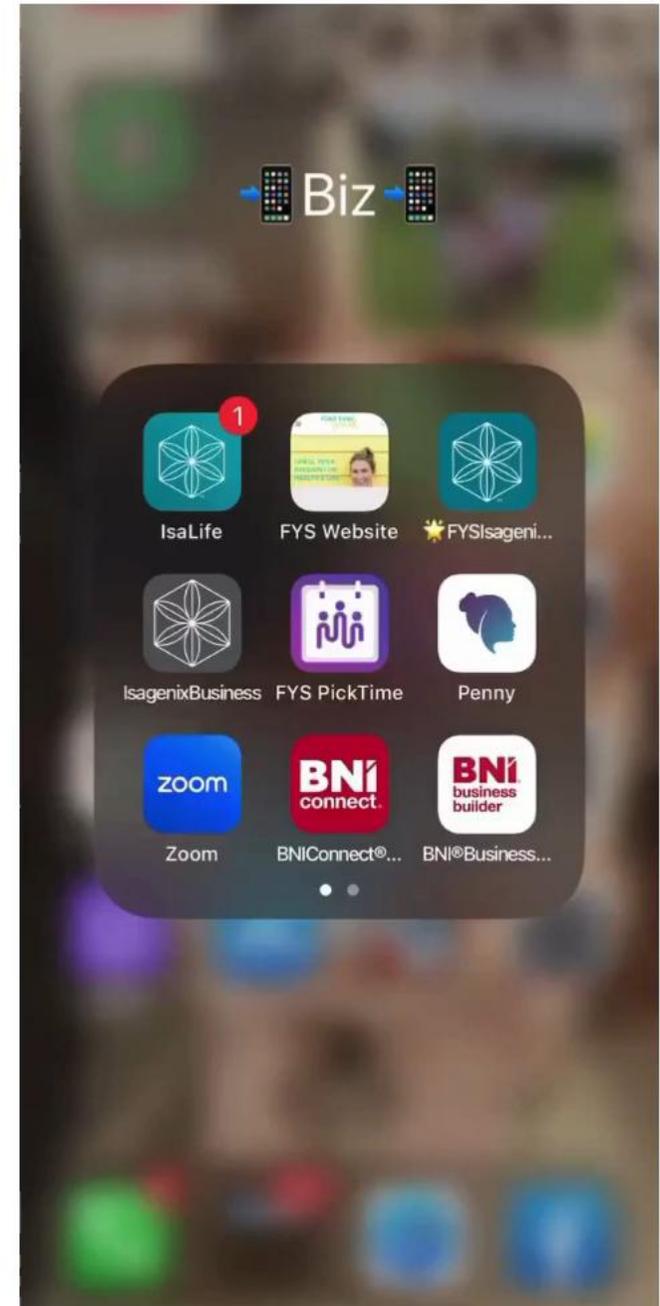


WHERE IS IT?

- Open BNI Connect App
- "Slips" Menu
- "Received" Tab



Is yours multi-coloured?



ACTIVITY FEED

GIVEN **RECEIVED**

- March 28 2023
Nikki Daly
Blues Union
- March 28 2023
Nikki Daly
Nikki Daly
- March 28 2023
Courtney Rixon
Machelle Myburgh
- March 22 2023
Gary Threlfall
Gary Threlfall
- March 16 2023
David Auger
David Auger
- March 15 2023
Tammie Carter

Home Slips Search Visitors More

UPDATE STATUS

March 28 2023
Courtney Rixon
Machelle Myburgh

Not Contacted Yet

Contacted

No Response

Got The Business

Did Not Get The Business

Not a Good Fit

Confidential

Phone call 27th March to discuss sponsorship opportunity for State Skipping Championships in April.

UPDATE

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Referral status updated

ACTIVITY FEED

GIVEN **RECEIVED**

- March 28 2023
Nikki Daly
Blues Union
- March 28 2023
Nikki Daly
Nikki Daly
- March 28 2023
Courtney Rixon
Machelle Myburgh
- March 22 2023
Gary Threlfall
Gary Threlfall
- March 16 2023
David Auger
David Auger
- March 15 2023
Tammie Carter

Home Slips Search Visitors More

UPDATE



3 Messages
A referral you passed...



A referral that you gave to
Danni Taylor
has been updated to
Got The Business

Referral Details

Date 06/01/2023
Referred Name Gary Threlfall
Phone Number 0421.526.116
Email gary@threlfallcas.com.au
Address

Comments Gary is the accountant in my chapter. He had a health scare just before Xmas and has been told by doctors he needs to lose weight. I will ring you to discuss next week.

To follow through with this referral, please contact your referral partner.

For more information contact your local BNi office or you can always reach out to BNi Connect support by submitting a request [HERE](#). We will be happy to help or get you in touch with the right people to assist.

Thank You

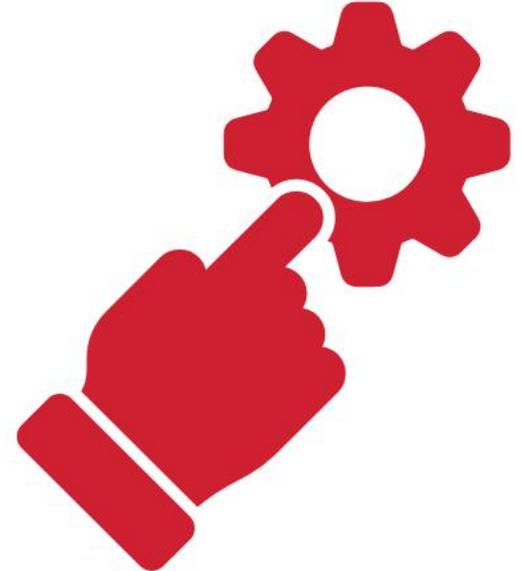
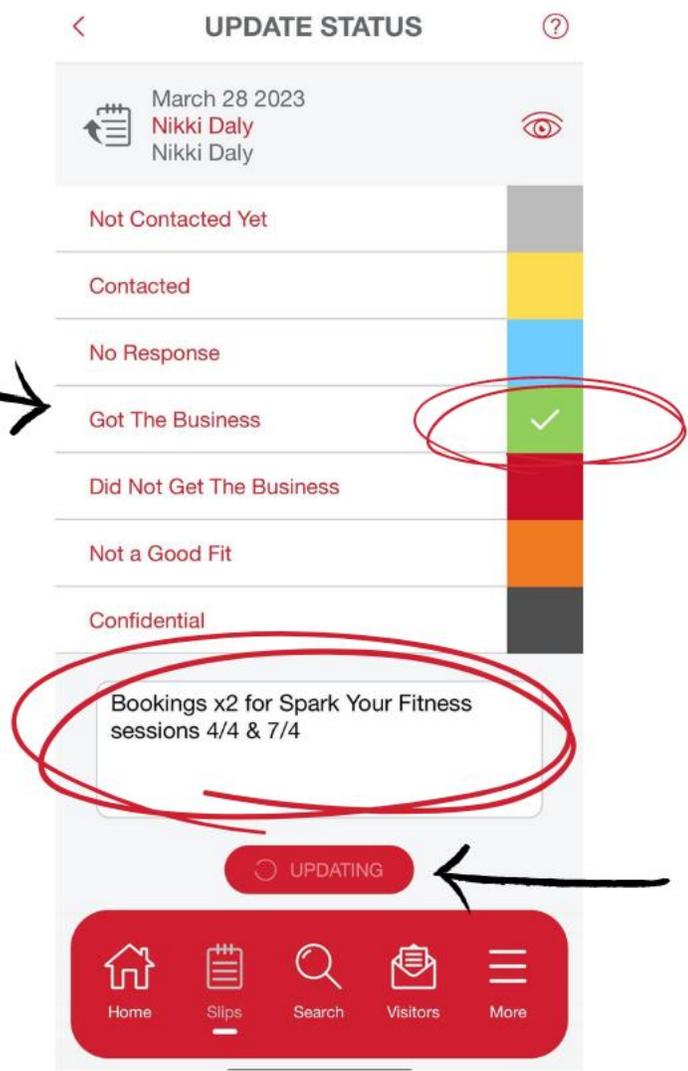
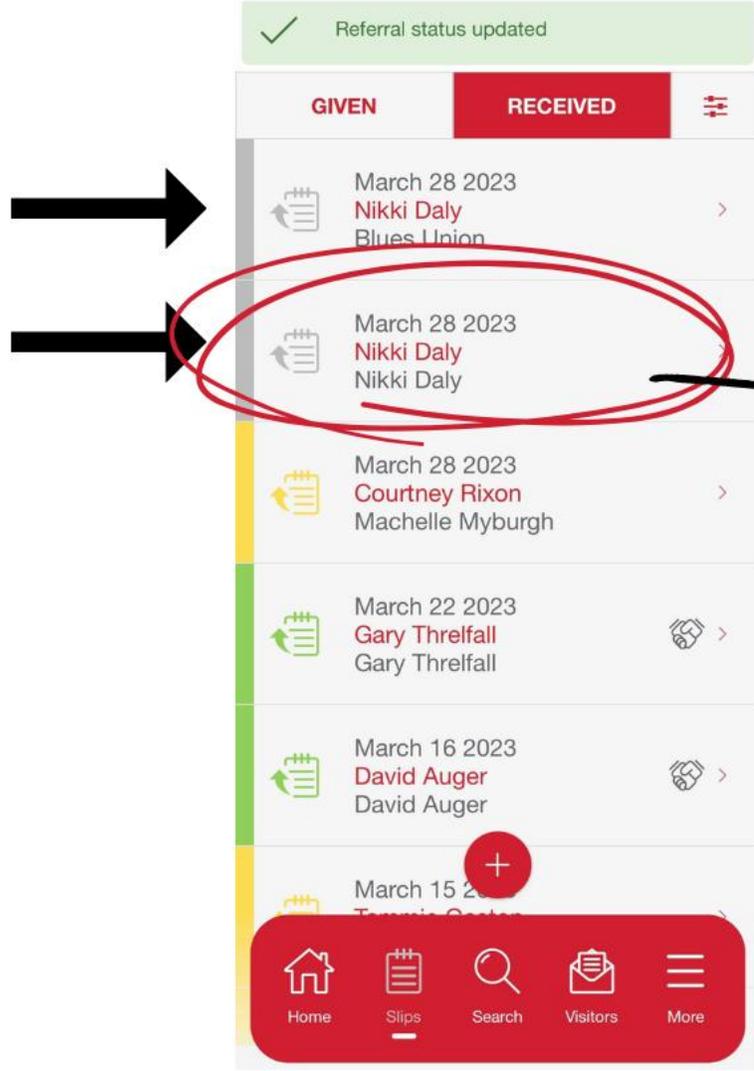
Member Success Team

This email was sent as a system-generated email; direct replies are not monitored.



Charlotte - Castlebar - Paris - Stadskaansal - Mumbai -
Mysore - Bangalore - Colombo - Singapore - Guangzhou

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**Automatically
sends you to
TYFCB screen**

RECORD TYFCB

Nikki Daly

\$ Amount

Business Type

New Repeat

Referral Type

Inside Outside Tier3+

Comments

Confirm

Skip Now!

Home Slips Search Visitors More

RECORD TYFCB

Nikki Daly

\$ 40

Business Type

New Repeat

Referral Type

Inside Outside Tier3+

Bookings x2 for Spark Your Fitness sessions 4/4 and 7/4

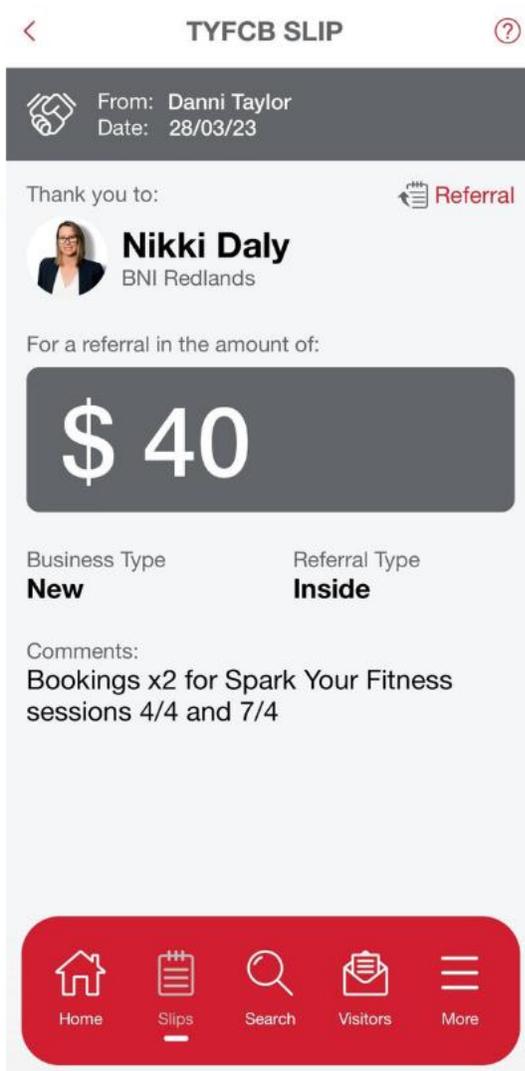
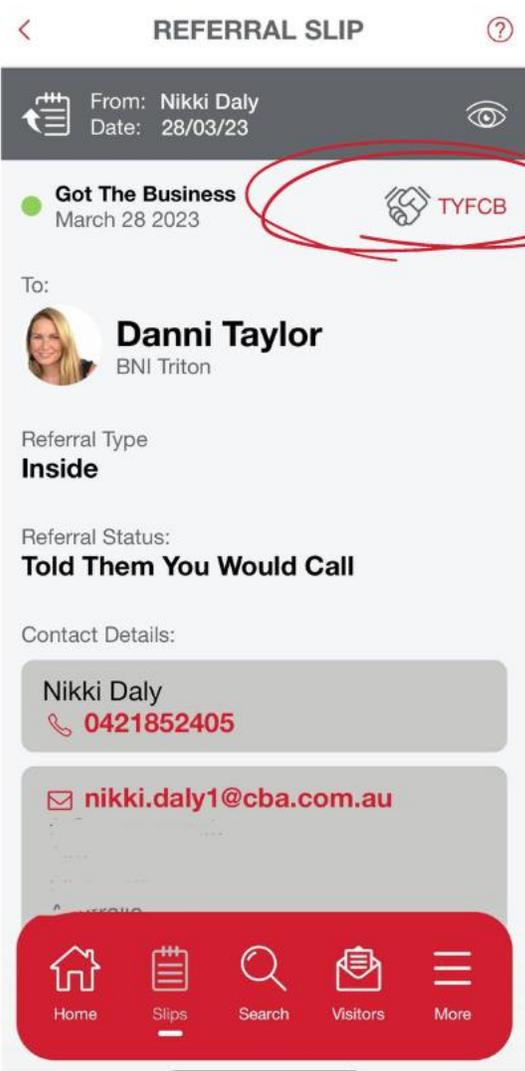
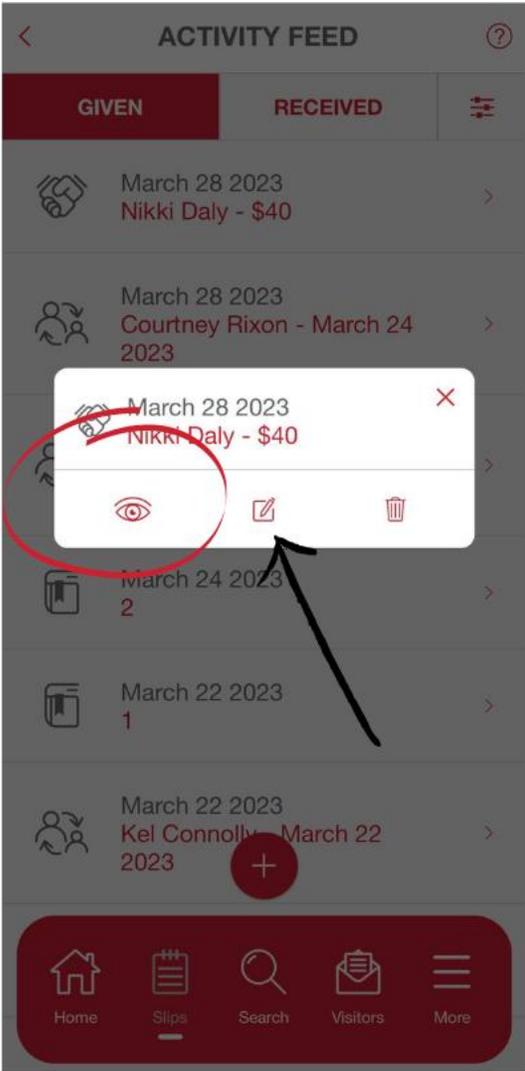
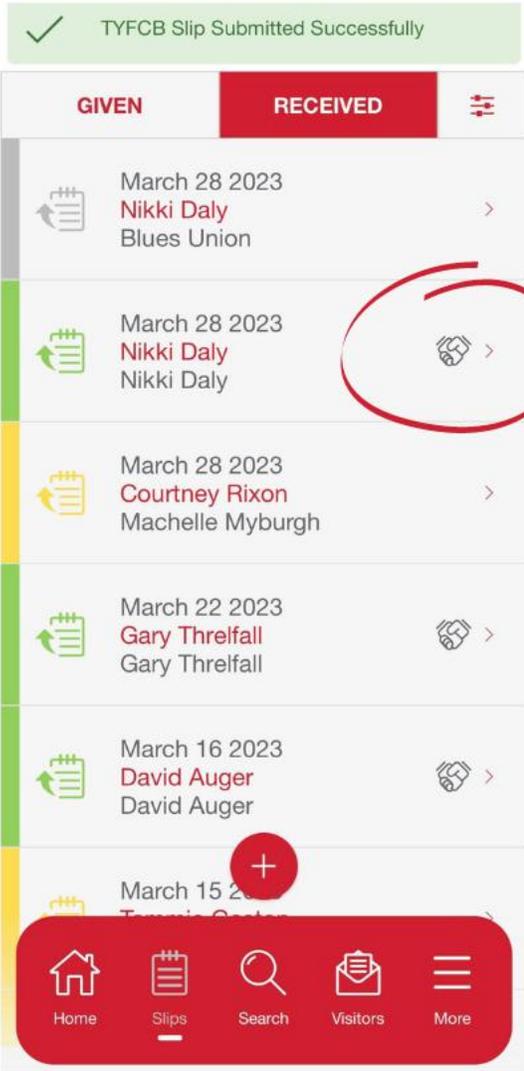
Confirm

1 2 3
4 5 6
7 8 9
+ * # 0

Home Slips Search Visitors More

- TYFCB Slip Submitted Successfully
- GIVEN RECEIVED
- March 28 2023 Nikki Daly Blues Union
 - March 28 2023 Nikki Daly Nikki Daly
 - March 28 2023 Courtney Rixon Mabelle Myburgh
 - March 22 2023 Gary Threlfall Gary Threlfall
 - March 16 2023 David Auger David Auger
 - March 15 2023
- Home Slips Search Visitors More

DO YOU WANT TO CHECK IT?

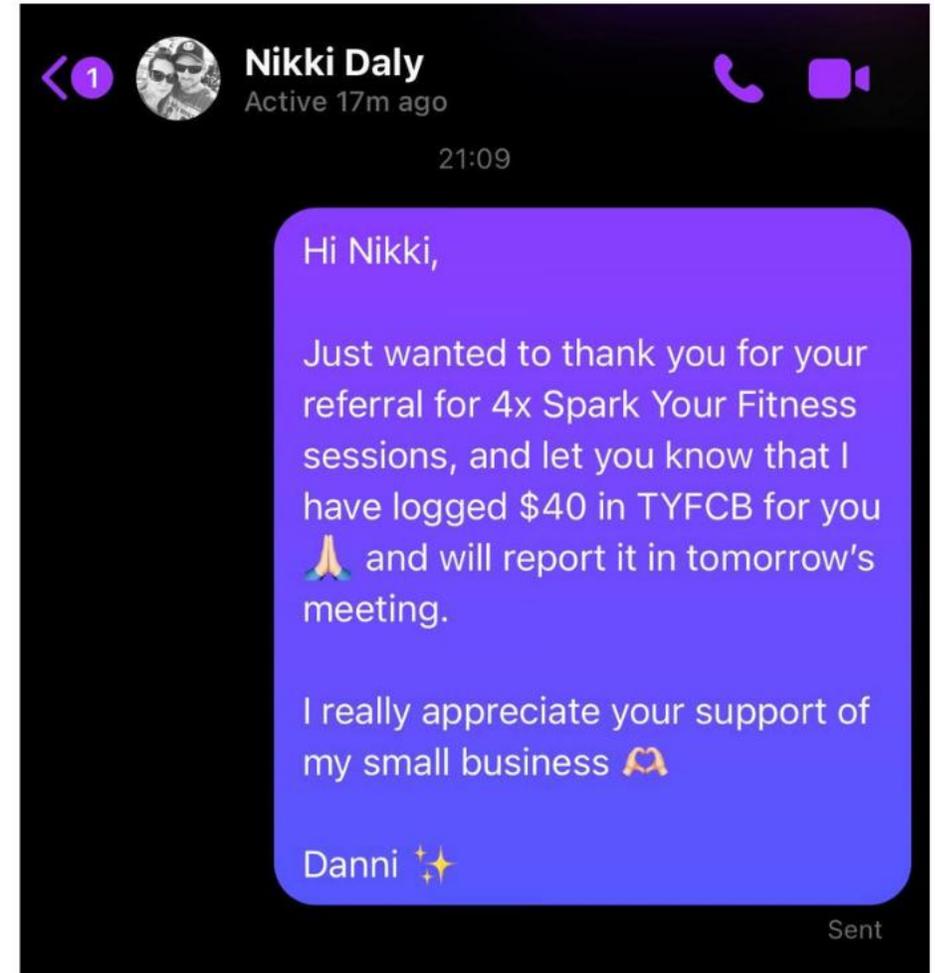


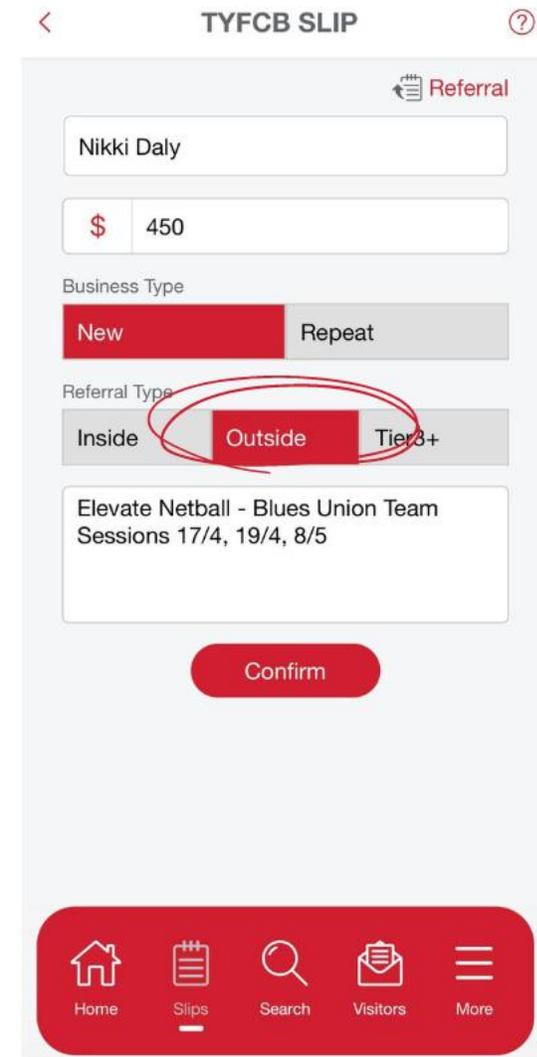
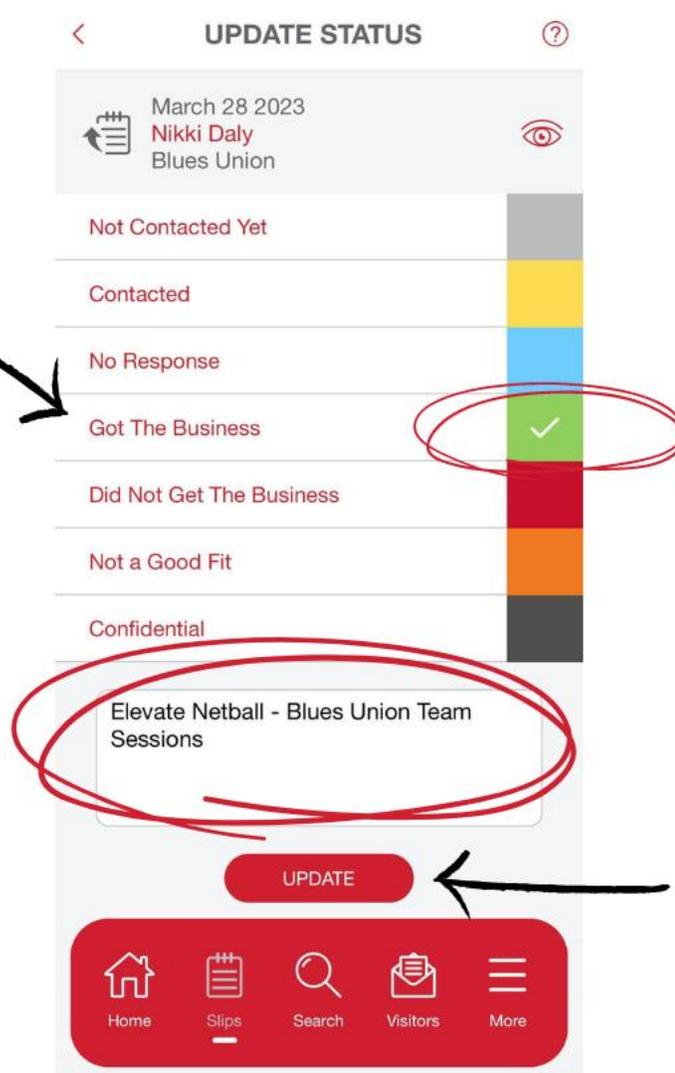
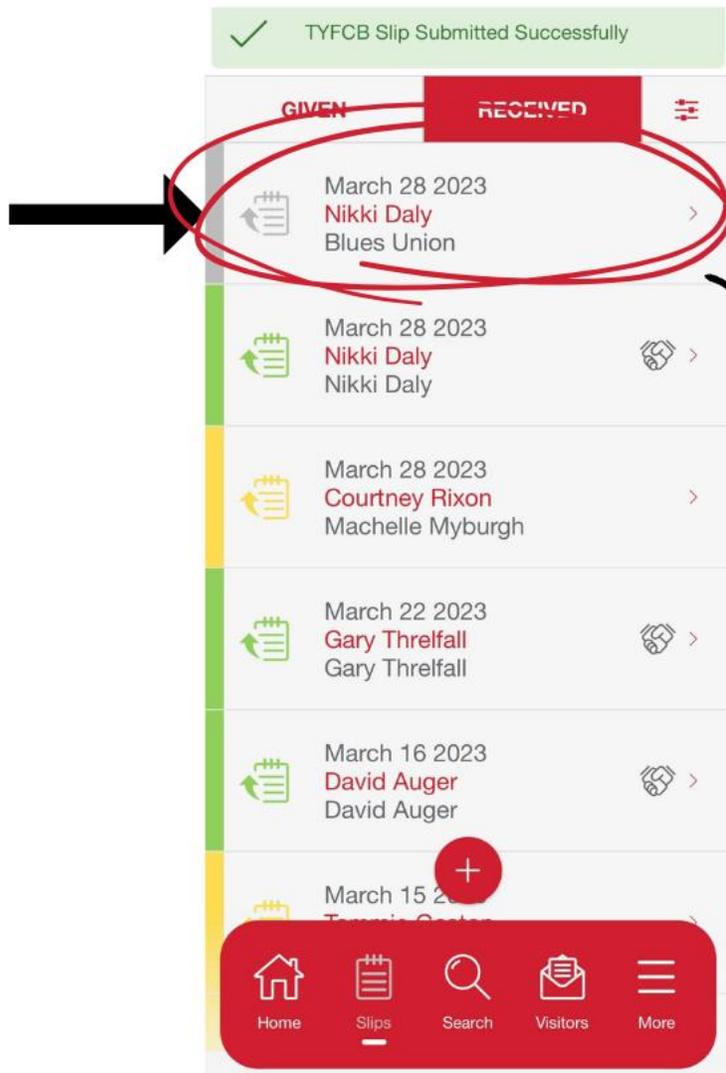
THE MOST IMPORTANT STEP...

- Let the member know
- Text, call or email



Why do this?





SUMMARY OF ACTIVITY ...

