



We build bridges

Finding financial solutions for direct and indirect real estate investments

Odeon Kapital's markets



expertise:

- cross-border
- combining equities, bank financing and debt funds

we raise capital for:

- institutionals
- family offices
- alternative investment fund managers

the playing field:

- European Real Estate Investment Volumes to €206bn (CBRE, Jan 2025)
- €1200bn in real estate allocation Germany, France and Switzerland in fund (<u>Preqin, March 2025</u>)

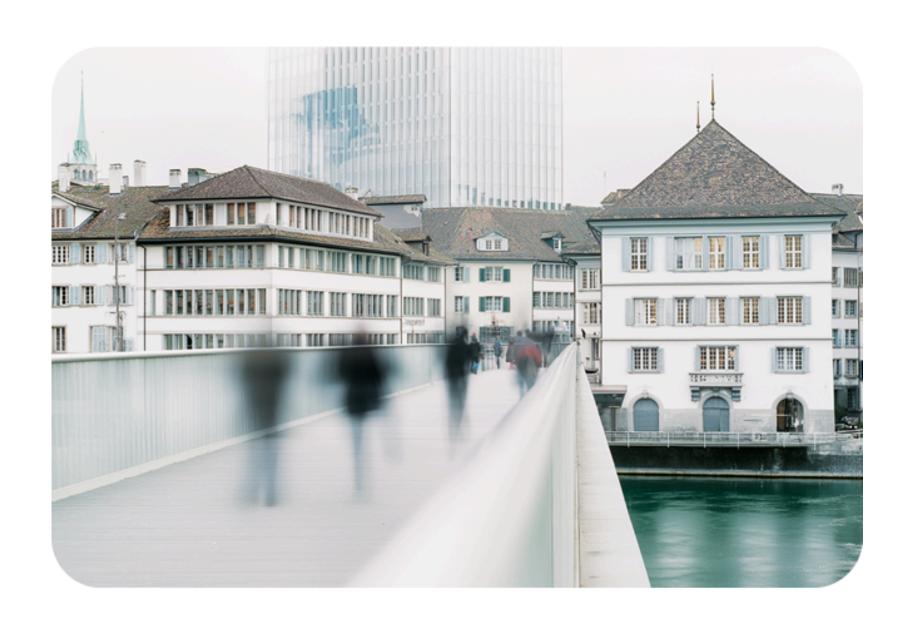


Odeon Kapital's markets



A cross-border boutique for equity & debt solutions





We aspire to be a one-stop shop boutique, offering specialised expertise across jurisdictions.

Our model combines an equity-driven investor network with a debt-oriented financing ecosystem.

These two approaches are crystallised by dedicated vehicles:

- Odeon Capital Services for equity,
- Odeon Financial Services for debt.

Our services





Equity placement

We structure and place real estate vehicles - from sourcing to exit - with institutional-grade execution and strong governance.

"What makes clients come to Odeon Capital Services is our ability to operate seamlessly across borders. We act as a unique placement agent, with a trusted network of top-tier institutions and access to best-in-class vehicles that meet the highest standards."

Olivier Dontot



Debt advisory

Odeon advises on structuring senior, mezzanine, and unitranche debt. We manage underwriting, coordinate lenders, and support restructurings, leveraging with deep credit insight and a pan-European lender network.

"Odeon puts to use an astonishing network of real estate and financing professionals. Odeon Financial Services excels in both complex and plain-vanilla situations, especially those requiring creativity and entrepreneurship."

Assem El Alami





Odeon Financial Services

Odeon Financial advises, structures and brokers financial solutions, may it be through Bank financing, private debt or through equity solutions.





Odeon Capital Services

Odeon Capital works exclusively with toptier asset managers, adhering to strict quality and performance criteria with the best real estate investment solutions in Switzerland, France and Germany.

Board members & strategic advisor





Olivier Dontot

Chairman Odeon Kapital AG & board member

Cross-border institutional fundraising

Olivier Dontot is a seasoned real estate capital markets advisor with over 25 years of experience in France, Germany, and Switzerland. He specializes in cross-border institutional fundraising, having raised €1.5bn for high-profile developments and structured placements across Europe. He operates fluently in French, German, and English.



Sigrid Duhamel

Board member

Pan-European real estate investment leadership

Sigrid Duhamel is Chairwoman of Deepki and a respected advisor in infrastructure and private equity. Former Global CIO and France CEO of BNP Paribas REIM, she led €17bn in AuM across Europe. With an MBA from INSEAD and an engineering degree from ESTP, she brings over 25 years of cross-sector real estate leadership across Europe.



Assem El Alami

Board member

Financial & debt expert

Assem El Alami was the Former Head of the International Real Estate Finance Sales Division of Berlin Hyp AG. In this role, he supervised four sales teams: Origination International Investors based in Berlin, as well as the offices in Paris, Amsterdam, and Warsaw. Berlin Hyp's loan book accounted for approximately €32bn. A law graduate, Assem had more than 25 years of experience in the real estate sector, of which he had spent 10 years in France. He joined Berlin Hyp in 2010.

Our board brings together senior leadership with proven institutional track records and a shared vision for cross-border excellence across France, Germany, and Switzerland.



Frédéric Bôl

Strategic advisor

Institutional real estate leadership

Frédéric Bôl is Senior Advisor at Swiss Life Asset Managers France and Chairman of ASPIM. With a distinguished career in institutional real estate, he previously led Swiss Life Reim and founded Viveris REIM. A laureate of multiple Pierre d'Or awards, he is recognized for landmark transactions such as the €1.7bn Terreïs acquisition.

Board members





Jean-Pierre Rettig
VISCONTI Partners & board member

International retail strategy & leadership

Jean-Pierre Rettig is an international retail strategist and executive coach based in Zurich. Former CEO of Marionnaud Switzerland and Director at Carrefour Group across Europe and Asia, he now advises leaders through his consultancy and the VISCONTI network. He holds a DEA in biomedical physics and a corporate master's from INSEAD.



Executive leadership in luxury & family business

Chantal Hammer is a multilingual business leader with a background in luxury retail and board governance. After executive roles at Ralph Lauren and LVMH, she has spent the past 15 years steering her family business. Currently completing her Executive Coaching certification at INSEAD, she champions female leadership with a global outlook.



Jan-Luca Ahlert
Junior board member

Institutional finance & venture strategy

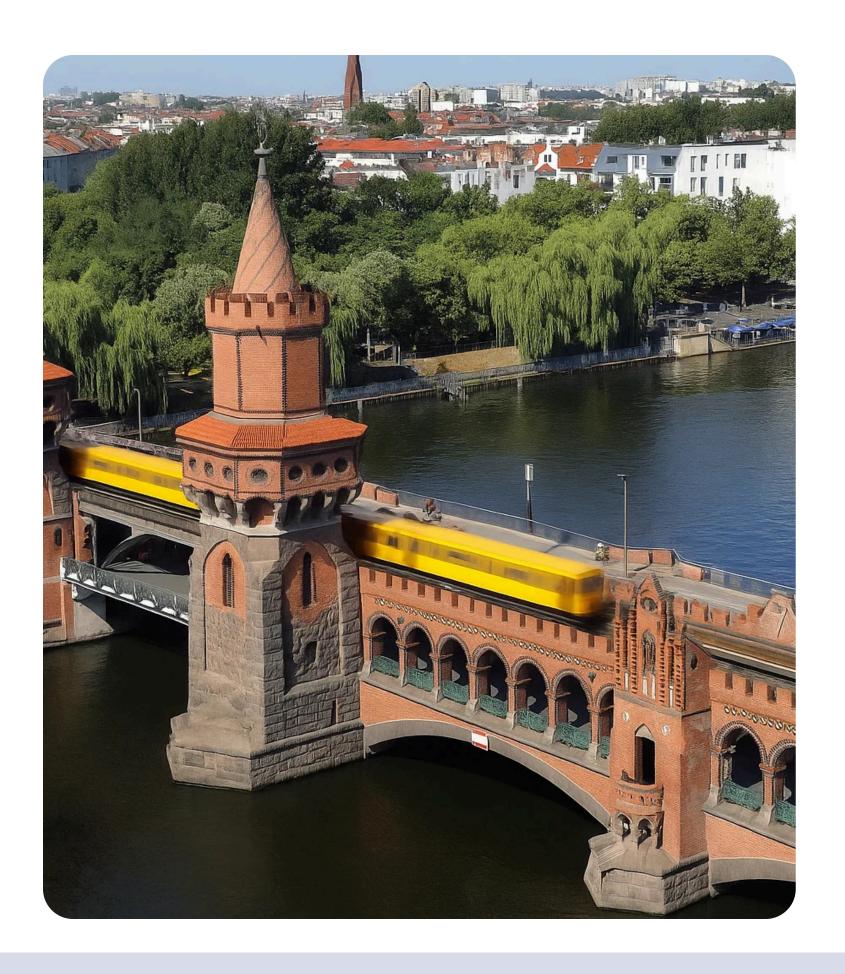
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across France, Germany, and Switzerland.

Jan-Luca Ahlert is a German finance and venture specialist with experience across investment banking, corporate strategy, and venture capital. He held key roles at Enpal, Allianz, and Commerzbank in New York and London, and currently serves as Founders Associate at LANCH in Berlin. Jan-Luca brings a sharp institutional mindset and cross-border perspective shaped by strategic roles in both traditional finance and high-growth startups.



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Odeon Kapital operates within a strictly regulated framework and is structured with a cross-border presence. In Switzerland, our entity is domiciled in Zurich and acts as a financial intermediary indirectly supervised by FINMA, through our membership with the Association Romande des Intermédiaires Financiers (ARIF). All sales members of Odeon Kapital are personally registered in the official registry of financial intermediaries. Lastly, for Germany, an application for authorization with BaFin is planned under Article 15 of the German Trade Regulation Act (GewO), as part of subsidiary's incorporation process, to ensure full regulatory compliance for operating in the German market. In France, Odéon Capital France SAS is registered as French AMF financial advisor status.