

BASIC

Participate in all RFP's and upload Standing Offers

FREE

Features:

- Provider onboarding
- Logins for platform
- RFP participation
- Standing Offers upload
- Basic RFP Feedback

ADVANCED

Improve the probability of winning new clients by gaining insights & feedback

8'500 CHF pa.

Everything that Basic has, plus:

- + Detailed RFP Feedback Report
- + Access to our **Benchmarking** tool for costs & performances
- + **Promotion** on ZWEI Platform & Website
- + Live **Portfolio Monitoring** After-Sales
- + **Wealth Office Portfolio Solutions** for EAMs **NEW!**

PREMIUM

Take it to the next level with an all-round support for your entire organisation

15'000 CHF pa.

Everything that Advanced has, plus:

- + **ZWEI Wealth Conference** Slots
- + In-house **Presentations**
- + Dedicated **KAM for support**
- + Pricing & Cost **Workshops**
- + Tailormade **Recommendations to improve your offering**