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## WELCOME TO OUR PRACTICE!

To help us provide you with the best possible care, please complete the following confidential information.

Date: \_\_\_\_\_ Patient's Legal Name: \_\_\_\_\_

Last

First

Middle Initial

Preferred Name/Prefix: \_\_\_\_\_ Gender: \_\_\_\_\_ Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Other

Dr. Mr. Mrs. Ms.

Birth Date: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Email: \_\_\_\_\_

Home Address: \_\_\_\_\_

Street #

City

State

Zip Code

Postal Address: \_\_\_\_\_

Street #

City

State

Zip Code

Home #: (\_\_\_\_\_) \_\_\_\_\_ Cell #: (\_\_\_\_\_) \_\_\_\_\_ Work #: (\_\_\_\_\_) \_\_\_\_\_

Permission to Contact by: ☐ Phone Call ☐ Text Message ☐ Email ☐ Work Phone (Please circle your preferred contact)

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ ☐ Full-Time ☐ Part-Time

School: \_\_\_\_\_ ☐ Full-Time ☐ Part-Time

Whom may we thank for referring you? \_\_\_\_\_

How did you hear about us? ☐ Internet ☐ Insurance Co. ☐ Other \_\_\_\_\_

**Emergency Contact Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

Home #: (\_\_\_\_\_) \_\_\_\_\_ Cell #: (\_\_\_\_\_) \_\_\_\_\_ Work #: (\_\_\_\_\_) \_\_\_\_\_

**Person Responsible for Account:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

Billing Address (if different than above): \_\_\_\_\_

Street #

City

State

Zip Code

Birth Date: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Employer: \_\_\_\_\_

Home #: (\_\_\_\_\_) \_\_\_\_\_ Cell #: (\_\_\_\_\_) \_\_\_\_\_ Work #: (\_\_\_\_\_) \_\_\_\_\_

## DENTAL INSURANCE

To ensure the submission and processing of insurance claims, please provide all requested information below.

**Dental Insurance Company:** \_\_\_\_\_ **Phone #:** (\_\_\_\_\_) \_\_\_\_\_

**Name of Insured:** \_\_\_\_\_ **Birth Date:** \_\_\_\_\_ **Social Security #:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Group/Plan ID:** \_\_\_\_\_ **Subscriber ID:** \_\_\_\_\_

**Claims Address:** \_\_\_\_\_

Street #

City

State

Zip Code

Patient First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ DOB: \_\_\_\_\_

## Medical History

Please read each question carefully and answer all questions on each page.

- 1.) Have you been under the care of a Medical Doctor during the past three years? ☐ Yes ☐ No

If yes, what for? \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_ Address: \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_ Address: \_\_\_\_\_

- 2.) Are you taking any anticoagulants (blood thinners)? (i.e., Coumadin, Xarelto, Eliquis, Warfarin, Rivaroxaban) ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

- 3.) Are you currently taking, or have you ever taken any medication(s) for Osteopenia or Osteoporosis? ☐ Yes ☐ No

(i.e., Actonel, Aredia, Boniva, Evista, Fosamax, Zometa) ☐ Pill ☐ IV Infusion ☐ Injection

If yes, please explain: \_\_\_\_\_

- 4.) Have you ever had any surgical procedure(s) for joint replacement? ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

- 5.) Have you ever had any surgical procedure(s) for heart valve repair or heart valve replacement? ☐ Yes ☐ No

If yes, please explain: \_\_\_\_\_

- 6.) Please list all other surgeries and/or hospitalizations: \_\_\_\_\_

\_\_\_\_\_

- 7.) Are you taking any medications (over the counter, prescriptions, herbs, and supplements)? ☐ Yes ☐ No

(Please include Aspirin)

Medication	Dosage	Frequency	Medication	Dosage	Frequency
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

- 8.) Please provide your preferred pharmacy: \_\_\_\_\_

Name of Pharmacy

Location

Phone #

- 9.) Are you allergic to or have you reacted adversely to any of the following? (Please circle all the apply) ☐ Yes ☐ No

Aspirin	Codeine	Valium	Penicillin	Other Antibiotics	Eggs
Motrin	Sulfa Drugs	Sleeping Pills	Tetracycline	Bleach	Soy
Tylenol	Local Anesthetics	Sedative/Tranquilizer	Erythromycin	Novocaine	Latex
Ibuprofen	Antihistamines	Iodine	Doxycycline	Local Anesthetics	Other

- 10.) Are you aware of being allergic to any other medications, substances, or foods? ☐ Yes ☐ No

Please list all allergies with occurring reaction: \_\_\_\_\_

\_\_\_\_\_

Patient First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ DOB: \_\_\_\_\_

11.) Indicate which of the following you have had or currently have. **Please review thoroughly and check all that apply:**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Artificial Heart Valve/Stent | <input type="checkbox"/> Liver Disease                  | <input type="checkbox"/> Sleep Apnea                   |
| <input type="checkbox"/> Bacterial Endocarditis       | <input type="checkbox"/> Low Blood Sugar                | <input type="checkbox"/> Tuberculosis                  |
| <input type="checkbox"/> Blood Thinners               | <input type="checkbox"/> Organ Transplant               | <input type="checkbox"/> Caffeine Dependency           |
| <input type="checkbox"/> Chest Pain/Angina            | Type/Date: _____  | <input type="checkbox"/> Chronic Pain                  |
| <input type="checkbox"/> Congenital Heart Disease     | <input type="checkbox"/> Sickle Cell Disease            | Where: _____   |
| <input type="checkbox"/> Heart Disease/Attack         | <input type="checkbox"/> Thyroid Disease/Problems       | <input type="checkbox"/> Depression                    |
| <input type="checkbox"/> Heart Murmur                 | <input type="checkbox"/> Arthritis/Rheumatism           | <input type="checkbox"/> Emotional Problems            |
| <input type="checkbox"/> High Blood Pressure          | <input type="checkbox"/> Artificial Joints/Prosthetics  | <input type="checkbox"/> Epilepsy/Convulsions/Seizures |
| <input type="checkbox"/> Irregular Heartbeat          | Type/Date: _____  | <input type="checkbox"/> Excessive Dental Fear         |
| <input type="checkbox"/> Mitral Valve Prolapse        | <input type="checkbox"/> Fibromyalgia                   | <input type="checkbox"/> Frequent headaches            |
| <input type="checkbox"/> Open Heart Surgery           | <input type="checkbox"/> Connective Tissue Disorder     | Frequency: _____                                       |
| <input type="checkbox"/> Pacemaker                    | <input type="checkbox"/> Osteoporosis                   | <input type="checkbox"/> Glaucoma                      |
| <input type="checkbox"/> Rheumatic Fever              | <input type="checkbox"/> Bloating                       | <input type="checkbox"/> Nervousness /Anxiousness      |
| <input type="checkbox"/> Stroke                       | <input type="checkbox"/> Constipation                   | <input type="checkbox"/> Neurological Disorder         |
| <input type="checkbox"/> Blood Transfusions           | <input type="checkbox"/> Diarrhea                       | <input type="checkbox"/> Psychological Care            |
| <input type="checkbox"/> Bruise/Bleed Easily          | <input type="checkbox"/> Heart Burn/Acid Reflux/GERD    | <input type="checkbox"/> Wear Contact Lenses           |
| <input type="checkbox"/> Clotting Deficiencies        | <input type="checkbox"/> Asthma                         | <input type="checkbox"/> Wear Glasses                  |
| <input type="checkbox"/> Diabetes/Type: _____         | <input type="checkbox"/> COPD                           | <input type="checkbox"/> Wear Hearing Aids             |
| <input type="checkbox"/> Hepatitis/Type: _____        | <input type="checkbox"/> Emphysema                      | <input type="checkbox"/> Cortisone Injection           |
| <input type="checkbox"/> High Cholesterol             | <input type="checkbox"/> Seasonal Allergies (Hay Fever) | <input type="checkbox"/> Swollen Ankles                |
| <input type="checkbox"/> Kidney Disease/Problems      | <input type="checkbox"/> Sinus Problems/Infection       |  |

- ☐ Cancer    If yes: ☐ Active   ☐ In Remission   ☐ Cured    Treatment: ☐ Chemotherapy   ☐ Radiation  
Type: \_\_\_\_\_ Date of Diagnosis: \_\_\_\_\_ Last Treatment Date: \_\_\_\_\_
- ☐ Exposed to, treated for, or diagnosed with HIV/AIDS? Diagnosis Date: \_\_\_\_\_ Last Treatment Date: \_\_\_\_\_
- ☐ Sexually Transmitted Disease/Infection (please list): \_\_\_\_\_
- ☐ Use tobacco or vape    If yes, please list type/ frequency: \_\_\_\_\_
- ☐ Consume alcoholic beverages    If yes, please list type/frequency: \_\_\_\_\_
- ☐ Use marijuana (recreational or medicinal)    If yes, please list type/frequency: \_\_\_\_\_
- ☐ Use any other illicit drugs or narcotics    If yes, please list type/frequency: \_\_\_\_\_
- ☐ None of the above apply

12.) Do you have, or have you had, any other serious illness, disease, condition, or problem not listed?    ☐ Yes   ☐ No  
If yes, please explain: \_\_\_\_\_

13.) Are you pregnant/possibly pregnant? ☐ Yes   ☐ No If yes, how many months: \_\_\_\_\_ Are you nursing? ☐ Yes   ☐ No

14.) Are you taking birth control pills? ☐ Yes   ☐ No

Patient First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ DOB: \_\_\_\_\_

## Dental History

Please list reason(s) for appointment, chief dental/oral concern: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

1.) What is the name of your current/previous general dentist? \_\_\_\_\_

Please provide phone number and location: \_\_\_\_\_

2.) Have you been advised to take antibiotic pre-medication prior to dental treatment? ☐Yes ☐No

If yes, with whom and when: \_\_\_\_\_

3.) Have you had any prior orthodontic treatment? ☐Yes ☐No

If yes, please describe when and what was done: \_\_\_\_\_

Please provide orthodontist's name & location: \_\_\_\_\_

4.) Indicate which of the following you have had or currently have. **Please check all that apply:**

☐ Cold Sensitivity

☐ Sharp/Shooting Pain

☐ Heat Sensitivity

☐ Swelling

☐ Aching/Throbbing Pain

☐ Other

*I understand that the information provided above is necessary to ensure that I receive dental care in a safe and efficient manner. I confirm that I have answered all questions in the medical and dental history section to the best of my knowledge and will notify my treating doctor or a staff member of any changes to my health or medications. I acknowledge that I have been given the opportunity to review the office policies and consent for treatment, and I have had the chance to ask any questions before signing below. By signing, I authorize the use of my initials and signature on the completed intake forms, office policies, and consent for treatment.*

**Please initial all that apply:**

\_\_\_\_\_ Financial Policy

\_\_\_\_\_ Notice of Privacy Practices

\_\_\_\_\_ Cancellation Policy

\_\_\_\_\_ Consent for Root Canal Treatment

\_\_\_\_\_ HIPAA Consent

\_\_\_\_\_ Consent for Endodontic Surgery

\_\_\_\_\_  
Signature of patient/guardian

\_\_\_\_\_  
Date

This copy of signature is valid as the original.  
Signature on file is valid indefinitely.

**Medical Alert (Office use)** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_