

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U74999TG2018PTC125073

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

ABACS4468C

(ii) (a) Name of the company

SKYROOT AEROSPACE PRIVATE

(b) Registered office address

Survey No. 99/1, Plot No. 4B and 4B/1, GMR Hyderabad Aviation SEZ Limited, GMR Aerospace and Industrial Park, Mamidipalli, Hyderabad, Rangareddy, Telangana 500102

(c) * e-mail ID of the company

LE*****OT.IN

(d) *Telephone number with STD code

04*****79

(e) Website

www.skyroot.in

(iii) Date of Incorporation

12/06/2018

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes ☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	M	Professional, Scientific and Technical	M5	Scientific research and development	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	SKYROOT AEROSPACE FRANCE		Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	200,000	117,746	117,746	117,746
Total amount of equity shares (in Rupees)	200,000	117,746	117,746	117,746

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share Capital				
Number of equity shares	200,000	117,746	117,746	117,746

Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	200,000	117,746	117,746	117,746

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	1,043,586	262,847	262,847	262,847
Total amount of preference shares (in rupees)	1,043,586	262,847	262,847	262,847

Number of classes

6

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Seed A Compulsory Convertible Preference Shares				
Number of preference shares	800,000	22,013	22,013	22,013
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	800,000	22,013	22,013	22,013
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series A Compulsory Convertible Preference Shares				
Number of preference shares	65,521	65,520	65,520	65,520
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	65,521	65,520	65,520	65,520
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series A1 Compulsorily Convertible Preference Sha				
Number of preference shares	29,545	26,907	26,907	26,907
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	29,545	26,907	26,907	26,907
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series B Compulsorily Convertible Preference Share				
Number of preference shares	116,000	115,938	115,938	115,938
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	116,000	115,938	115,938	115,938

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Pre-Series C Compulsorily Convertible Preference S				
Number of preference shares	20,620	20,618	20,618	20,618
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	20,620	20,618	20,618	20,618
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series A2 Compulsorily Convertible Preference Sha				
Number of preference shares	11,900	11,851	11,851	11,851
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	11,900	11,851	11,851	11,851

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	107,986	0	107986	107,986	107,986	
Increase during the year	9,760	0	9760	9,760	9,760	0
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	9,760	0	9760	9,760	9,760	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify				0	0	
Not Applicable						

Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
Not Applicable						
At the end of the year	117,746	0	117746	117,746	117,746	

Preference shares

At the beginning of the year	240,138	0	240138	240,138	240,138	
Increase during the year	32,469	0	32469	32,469	32,469	
i. Issues of shares	20,618	0	20618	20,618	20,618	
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Conversion of CCDs into CCPS	11,851		11851	11,851	11,851	
Decrease during the year	9,760	0	9760	9,760	9,760	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
Conversion of CCPS into Equity shares	9,760		9760	9,760	9,760	
At the end of the year	262,847	0	262847	262,847	262,847	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media]

☐

Yes

☒

No

☐

Not Applicable

Separate sheet attached for details of transfers

☐

Yes

☒

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		18/09/2023	
Date of registration of transfer (Date Month Year)		11/10/2023	
Type of transfer	Debentures	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	300	Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor	D-05		
Transferor's Name			Vevek Venture Investments Pri
	Surname	middle name	first name
Ledger Folio of Transferee	D-06		
Transferee's Name			Digi Tele Networks Private Lim
	Surname	middle name	first name
Date of registration of transfer (Date Month Year)		22/02/2024	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	

Number of Shares/ Debentures/ Units Transferred		3,429	Amount per Share/ Debenture/Unit (in Rs.)		
Ledger Folio of Transferor		16			
Transferor's Name			Resolute Futurewave LLP		
	Surname		middle name	first name	
Ledger Folio of Transferee		17			
Transferee's Name			MacRitchie Investments Pte. Lt		
	Surname		middle name	first name	
Date of registration of transfer (Date Month Year) 22/02/2024					
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock			
Number of Shares/ Debentures/ Units Transferred		7,122	Amount per Share/ Debenture/Unit (in Rs.)		
Ledger Folio of Transferor		03			
Transferor's Name			Mukesh Bansal		
	Surname		middle name	first name	
Ledger Folio of Transferee		17			
Transferee's Name			MacRitchie Investments Pte. Lt		
	Surname		middle name	first name	
Date of registration of transfer (Date Month Year)					
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock			

Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	326,000,000	0	326,000,000	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

0

(ii) Net worth of the Company

6,167,213,546

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	100,000	84.93	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	100,000	84.93	0	0

Total number of shareholders (promoters)

2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	10	0.01	25,201	9.59
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	17,736	15.06	237,646	90.41
10.	Others	0	0	0	0
	Total	17,746	15.07	262,847	100

Total number of shareholders (other than promoters)

18

**Total number of shareholders (Promoters+Public/
Other than promoters)**

20

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	14	18
Debenture holders	5	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	2	0	26.27	0
B. Non-Promoter	0	1	0	1	0	6.43
(i) Non-Independent	0	1	0	1	0	6.43
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	1	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	1	0	2	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	2	2	3	26.27	6.43

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
CHANDANA PAWAN K	AQCPC8689D	CEO	0	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
CHANDANA PAWAN K	08156002	Director	67,000	
BHARATH NAGA BHA	08156001	Director	33,000	
MUKESH BANSAL	01755822	Director	24,459	
MAYANK RAWAT	06528218	Nominee director	0	
ANIL KUMAR CHALAM	00220806	Additional director	0	
KISHORE TALLAM	AEWPT0749P	CFO	0	
SONU PANDIT	CNXPP7373R	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SURABHI DUDHER	BWEPD2505C	Company Secretary	01/09/2023	Cessation
KISHORE TALLAM	AEWPT0749P	CFO	16/05/2023	Appointment
SONU PANDIT	CNXPP7373R	Company Secretary	23/01/2024	Appointment
ANIL KUMAR CHAL	00220806	Additional director	23/01/2024	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETI	18/09/2023	16	6	88.97
EXTRA-ORDINARY GENE	20/10/2023	16	4	78
EXTRA-ORDINARY GENE	10/11/2023	17	3	59.23
EXTRA-ORDINARY GENE	11/03/2024	17	7	81.64

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	16/05/2023	4	3	75
2	06/06/2023	4	4	100
3	23/08/2023	4	3	75
4	20/10/2023	4	3	75
5	09/11/2023	4	3	75
6	23/01/2024	4	3	75

C. COMMITTEE MEETINGS

Number of meetings held

2

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	MANAGEMENT	11/11/2023	2	2	100
2	MANAGEMENT	14/02/2024	2	2	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	25/09/2024
								(Y/N/NA)
1	CHANDANA F	6	6	100	2	2	100	Yes
2	BHARATH NA	6	6	100	2	2	100	Yes
3	MUKESH BAN	6	2	33.33	0	0	0	No
4	MAYANK RAV	6	6	100	0	0	0	No
5	ANIL KUMAR	0	0	0	0	0	0	No

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow

☐ Associate ☐ Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... 11 dated 23/08/2023

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

NAGA
BHARATH
DAKA
Digitally signed by
NAGA BHARATH
DAKA
DN: cn=2024.11.18
14:40:05 +05'30'

DIN of the director

0*1*6*0*

To be digitally signed by

SONU
PANDIT
Digitally signed by
SONU PANDIT
DN: cn=2024.11.18
14:40:26 +05'30'

- ☒ Company Secretary
☐ Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders and Transfers - 2023-

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company