

Your Weekly Economic Update

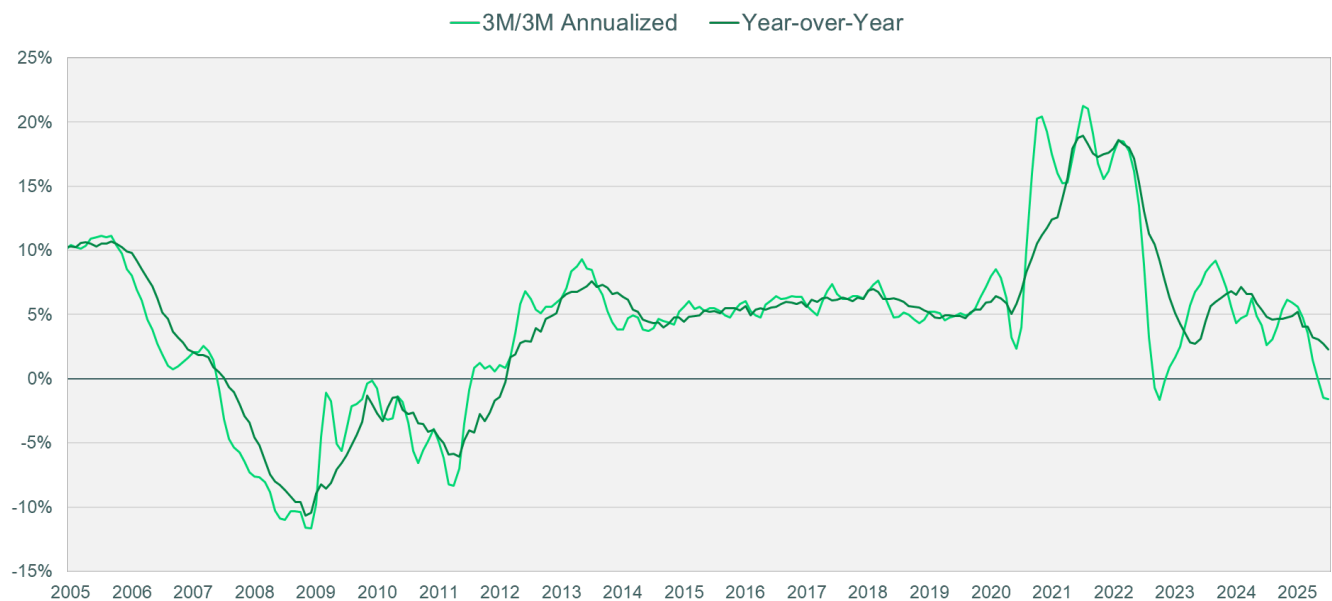
with Jeff Bridges, Chief Economist at Enact

Get the latest update from our own Jeff Bridges, Chief Economist at Enact. Check out some key economic observations from the **week of Sept. 29 – Oct. 3, 2025**.

Key Points:

- Home prices fell for the fourth consecutive month in July according to FHFA's seasonally-adjusted purchase-only index.
 - On an annualized moving quarter basis, price growth is around the lowest levels seen since the autumn of 2022.
 - Year-over-year price appreciation has slowed to 2.3% - the slowest pace since 2012.

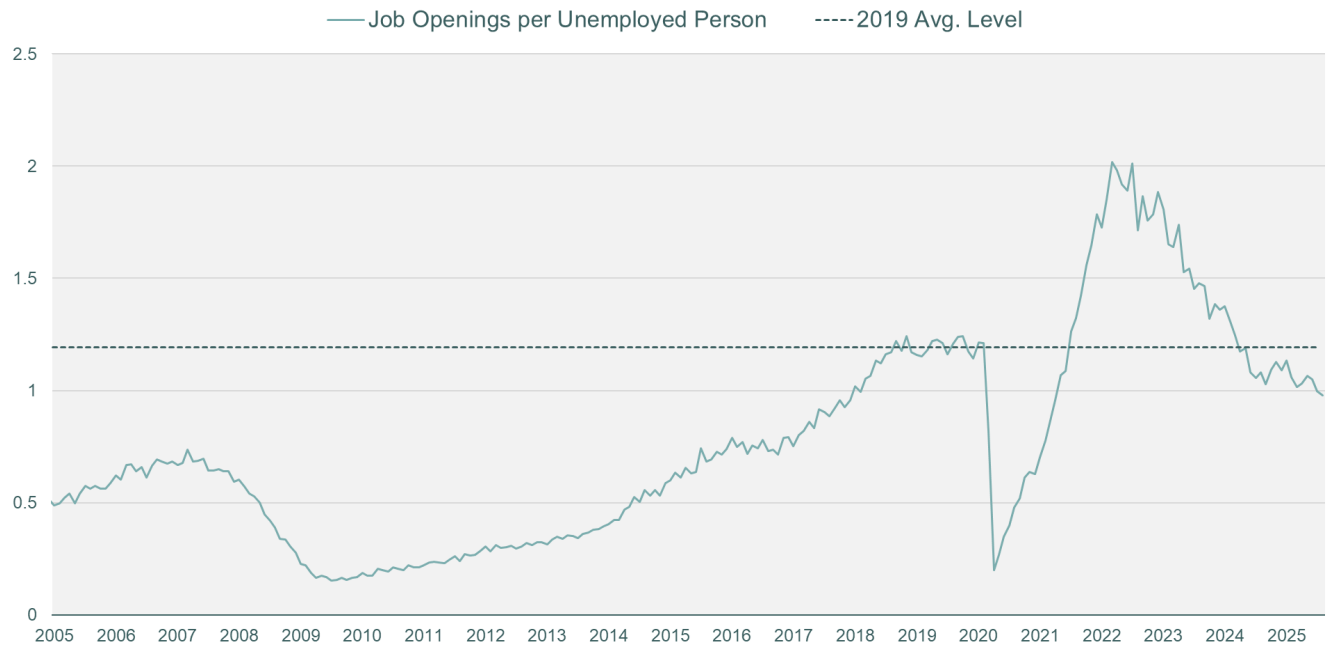
Monthly FHFA Purchase-Only Index, Seasonally Adjusted



Source: Federal Housing Finance Agency

- Job openings per unemployed worker remain near 2017 – 2018 levels.
- While the federal government shutdown has delayed the release of most jobs-related reports, the Job Openings and Labor Turnover Survey (JOLTS) results for August were posted just ahead of the shutdown.

Job Openings and Unemployment



Source: U.S. Bureau of Labor Statistics