

# Your Weekly Economic Update

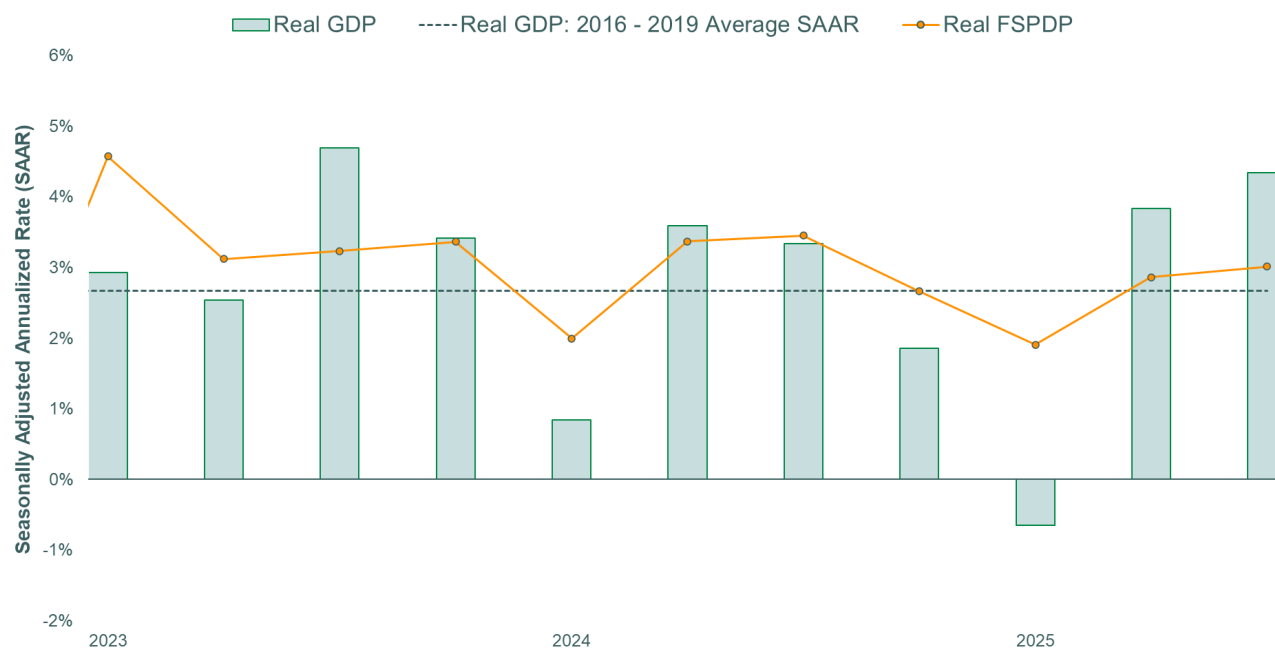
with Jeff Bridges, Chief Economist at Enact

Get the latest update from our own Jeff Bridges, Chief Economist at Enact. Check out key economic observations from **the week of Dec. 29, 2025 – Jan. 2, 2026**.

## Key Points:

- **GDP grew** at a robust 4.3% seasonally adjusted annualized rate (SAAR) over Q3 2025.
- While certain volatile components contributed to the strong reading, private demand has continued to hold up.
- Real final sales to private domestic purchasers (FSPDP), which includes personal consumption and private fixed investment, grew at a 3.0% SAAR – comparable to Q2.

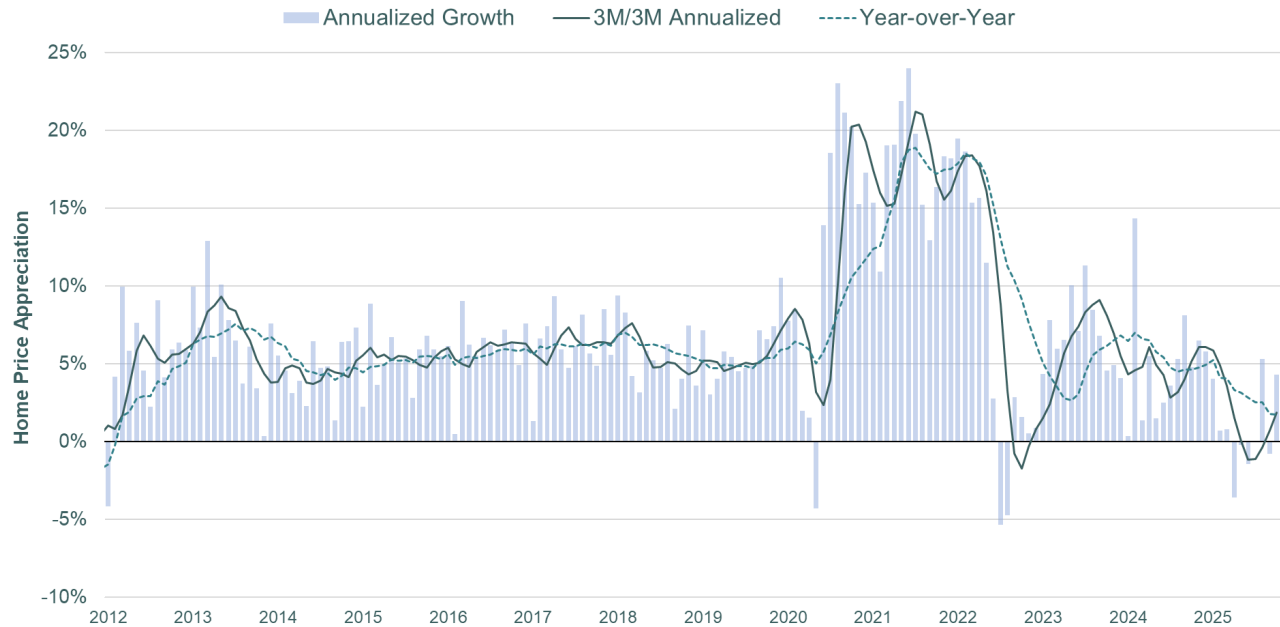
## Real Growth Trends



Source: U.S. Bureau of Economic Analysis

- **Home prices rose** at a 4.3% SAAR in October according to FHFA's monthly purchase-only index.
  - *On a year-over-year basis, price growth decelerated for the 9th consecutive month.*
  - *Prices grew by 1.7% from October 2024 - the slowest pace since 2012.*

## FHFA Purchase Index (2016 - Present)



Source: Federal Housing Finance Agency