

Your Weekly Economic Update

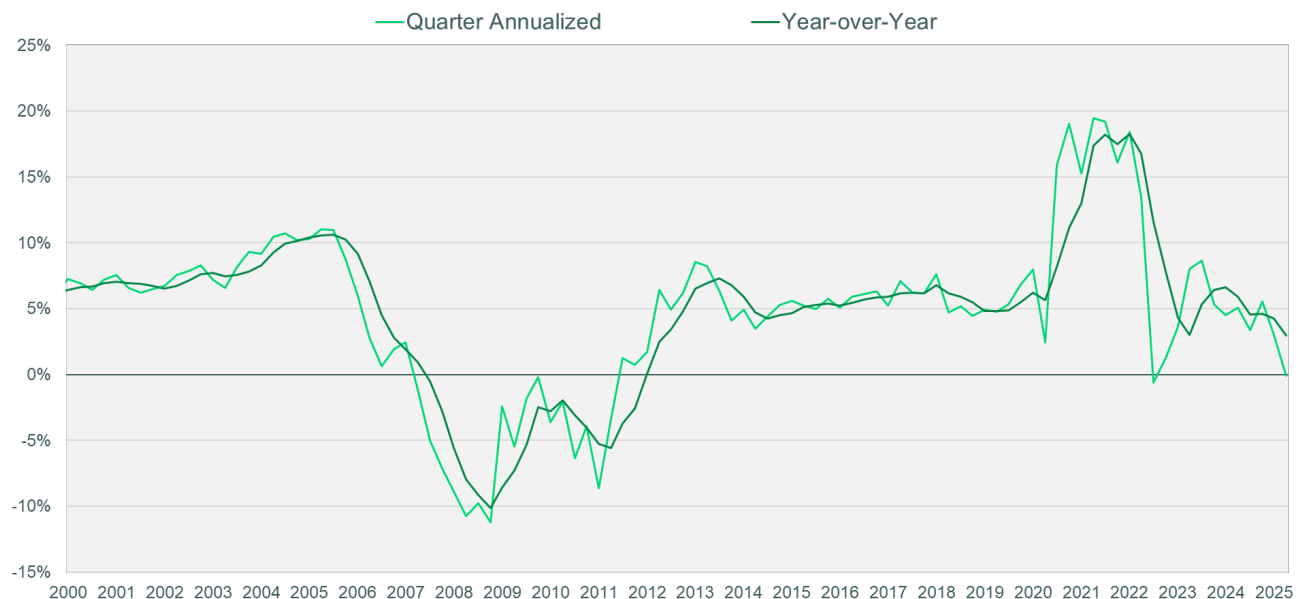
with Jeff Bridges, Chief Economist at Enact

Get the latest update from our own Jeff Bridges, Chief Economist at Enact. Check out some key economic observations from the **week of Aug. 25 – 29, 2025**.

Key Points:

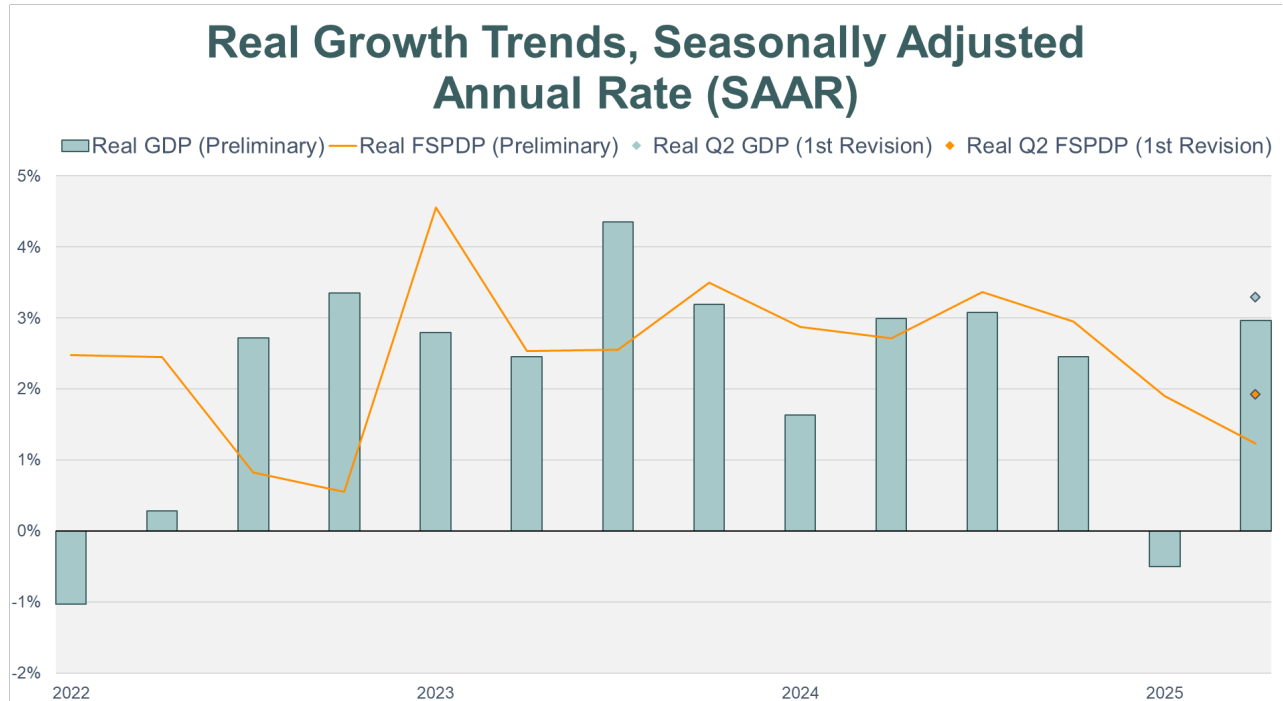
- Home prices measured by the [FHFA's quarterly purchase-only index](#) fell for the first time since Q3 2022.
- Price declines were generally larger across western and southern states.

Quarterly FHFA Purchase-Only Index, Seasonally Adjusted



Source: Federal Housing Finance Agency

- Real **GDP growth** for the 2nd quarter of the year was revised upward; higher estimated personal consumption and private fixed investment contributed to the revision.
 - Together, these two components form an inertial measure of growth called final sales to private domestic purchasers (FSPDP) that is closely watched by monetary policymakers.
 - While these revisions notably increased FSPDP growth for Q2, FSPDP still grew at its slowest pace since Q4 2022.



Source: U.S. Bureau of Economic Analysis