

UiPath implementation for a US-based cooperative to automate invoice management

Client

A US-based cooperative wholesaler of natural and organic products with 40,000 farmer members

Location

US

Featured Partners



A U.S.-based cooperative was dealing with high volumes of invoices and a heavily manual process that was time-consuming, error-prone, and difficult to scale. With growing pressure to increase efficiency, improve accuracy, and reduce operational costs, the organization partnered with Marlabs to automate its invoice management process using UiPath.

Marlabs implemented an intelligent automation solution that streamlined invoice validation, approval, and posting. The new system significantly reduced processing time, eliminated manual errors, and positioned the organization for broader automation across other financial processes.



Automation
Platform
Implementation



Intelligent
Automation



Robotic
Process
Automation



Document
Processing

The Challenge: Automating invoice management for operational agility



Objective: Automate invoice management to reduce processing time, improve accuracy, and enable scalability.



Existing Issues: Manual invoice handling led to delays, human errors, and limited visibility.



Solution Needed: An intelligent automation solution using UiPath to digitize and streamline invoice workflows.



Outcome: A faster and more reliable invoice management system with reduced cycle time and improved control.



The client needed a more scalable and efficient way to process invoices. Invoice processing had become a bottleneck due to manual intervention and inconsistent handling.

The Solution: Implementing automation for accuracy, speed, and control

Marlabs delivered a UiPath-based automation solution that replaced manual processing with intelligent bots that improved turnaround time and minimized risk across the accounts payable process. The implementation enhanced invoice lifecycle visibility and freed finance teams to focus on higher-value tasks.

Phase 1: Process Analysis & Use Case Selection

Marlabs assessed the current invoice workflow, identified automation opportunities, and prioritized the use case based on impact.

Workstreams:

- Process mapping
- Opportunity qualification
- Value modeling

Phase 2: Bot Design, Configuration, & Integration

The team designed and configured UiPath bots to validate, route, and post invoices into the financial system.

Workstreams:

- Bot configuration
- System integration
- Role-based access

Phase 3: Testing & Deployment

We executed bot testing, went live with minimal disruption, and ensured stable operations with post-launch support.

Workstreams:

- UAT execution
- Hypercare setup
- Performance tuning

Services and Technologies Used:

Services:

- Automation Platform Implementation
- Intelligent Automation
- Robotic Process Automation
- Document Processing

Technologies:

- UiPath

The Results: Impact on the client organization

The UiPath automation initiative delivered measurable improvements in invoice processing efficiency, accuracy, and scalability. The client reduced operational costs, improved visibility, and laid the groundwork for future automation in finance and beyond.



Faster Invoice Processing: Automation reduced cycle time by 200% and eliminated backlog.



Greater Process Visibility: This solution provided real-time insight into invoice status and exceptions.



Improved Accuracy: Rule-based automation minimized errors and rework through 99% reduction in manual effort.



Scalable Automation Model: The UiPath framework can be extended to other finance operations.



Lower Operational Costs: Manual effort was reduced significantly across accounts payable.



Enhanced Compliance & Control: Standardized workflows improved audit readiness and internal controls.