

Pharmacy-Led and Broker-Driven

Medicare Match

Empower pharmacies to take full control of the plan comparison process, providing patients with personalized guidance and ensuring the best outcomes through a hands-on approach.



- 1 Medicare Match Training Webinar
- 2 Comparing Original Medicare and Medicare Advantage
- 3 Setting up Assist Workflow Notifications
- 4 Leveraging Reports & Tools
- 5 Best Practices for Helping Newly Eligible Patients
- 6 Identifying Win/Win Patients
- 7 Conducting a Comprehensive Plan Comparison
- 8 Performing a Medicare Advantage Plan Comparison
- 9 Financial Insights
- 10 Online Enrollment Application

Medicare Match Training Webinar

Overview of Medicare Match and how to use it to compare plans for your patients.



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Comparing Original Medicare and Medicare Advantage

Understand the key differences between Original Medicare and Medicare Advantage plans to better guide your patients.



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Setting up Assist Workflow Notifications

Install the Match desktop app to receive patient notifications directly in your pharmacy system.



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Leveraging Reports & Tools

Use the following reports to prioritize and optimize patient outreach during enrollment periods:

- OE Eligible Worklist
- Newly Eligible Worklist
- Dual Eligible Worklist



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Best Practices for Helping Newly Eligible Patients

Guidelines for effectively assisting patients new to Medicare.



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Identifying Win/Win Patients

Tips on identifying patients who would benefit most from a Medicare plan change



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Conducting a Comprehensive Plan Comparison

Detailed guide on performing a Medicare plan comparison tailored to your patient's needs.



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Performing a Medicare Advantage Plan Comparison

Specific Steps for comparing Medicare Advantage plans, highlighting benefits and drawbacks.



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Financial Insights

Identify plans that are estimated to reimburse unprofitably for brands



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Online Enrollment Application

Use Match to identify patients needing a comparison, perform the comparison, and submit the application through your broker system.