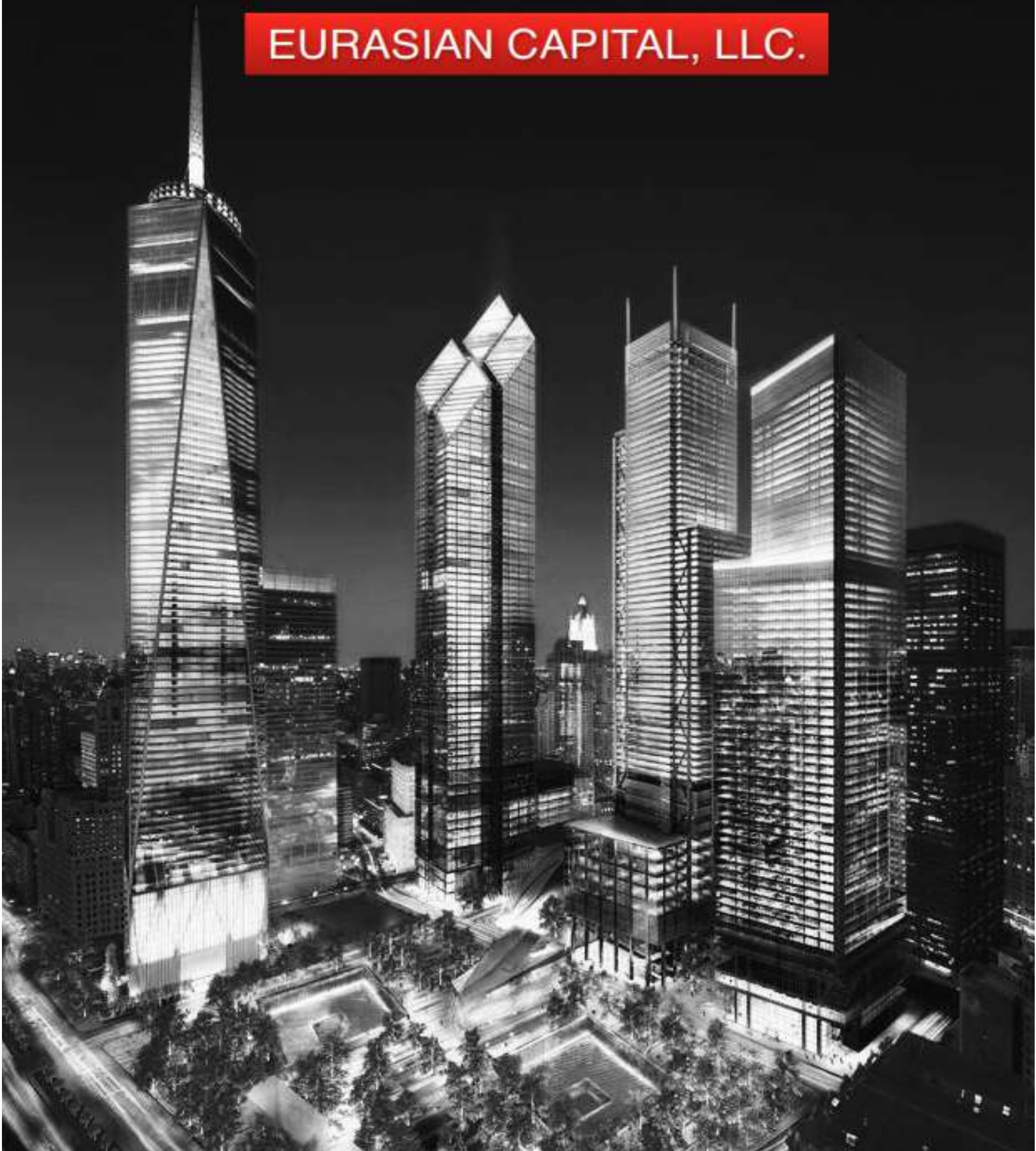


EURASIAN CAPITAL, LLC.



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Eurasian Capital, LLC.

Eurasian Capital, LLC. a private “quant-driven” hedge fund (long/short) with offices in Asia and New York managing proprietary capital coupled with a corporate finance arm providing capitalization and institutional sponsorship services. Eurasian Capital, LLC Invests/co-Invests on a principal basis and acts in an agency capacity to procure institutional capital for emerging micro-small cap companies and further develops the institutional investor relations activities.

Eurasian Capital, LLC. is committed to providing our clients with an uncompromising level of service to assist them in realizing both their immediate and long -term objectives. We believe the success of any organization lies in the ability to effectively execute the business plan at each stage of development and our role is to assist in completing the business plan goals. Corporate development, corporate governance, short-term and long-term financing, institutionally driven sponsorship, business development and management consulting services are our areas of expertise.



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OVERVIEW

From time to time, numerous owners and managers of small businesses consider the option of selling all or part of their companies for capital procurement purposes. They become anxious about having most, if not all, of their net worth at risk in the business. A multitude of concerns often conspire to make them postpone taking any action. They worry that they might not get the maximum price if they sell now and more importantly, they sense that they are not finished with their work. The builder in them wants to keep expanding the business, not just to create greater value but also to satisfy the innate entrepreneurial urge to enlarge the vision. Succinctly, the desire is to preserve their accumulated wealth and keep building for the future. Eurasian Capital, LLC has developed a specialty in associating with such owners and managers and helping them resolve the conflict between their personal financial goals and the needs of the business.

We attempt to structure a financing so that owners and managers continue to lead their enterprise and participate in the rewards of future growth, while at the same time achieving the liquidity to diversify their personal holdings and fund the next round of company expansion. We help build value by working with professional managers and entrepreneurs to achieve liquidity, to implement operating improvements for the businesses and to realize short and long-term strategic financial goals.

Our goal is to provide or arrange for liquidity and private equity capital for managers and owners of Companies with revenues of \$1,000,000 or more. We will also review smaller capitalized companies and view each transaction on its underlying merit, case by case.

We provide senior management and operating experience in a variety of industries with the financial and investment know-how of private equity professionals. We bring to a portfolio company sophisticated financial acumen combined with valuable operating insight. We afford experience in building companies along with a history and lengthy track record in raising capital and providing short-term liquidity. Additionally, we would like to think of ourselves as an ongoing asset for owners and managers, providing them with assistance and instructions in the following areas:

- Market making assistance and support in dealing with broker / dealers
- “Buy-side / Sell-side” coverage
- Corporate development strategy
- Incorporating best practices from other industries
- Making introductions that help companies grow and succeed

Eurasian Capital principals have successfully invested in a wide range of industries with particular focus on buildup and consolidations. Our objective is to provide short / long term liquidity and recapitalize companies in cooperation with professional management, thereby building long-term value. Our preference is for profitable companies or those that possess trajectory technologies. Additionally, at the other end of the spectrum, we are drawn to basic manufacturing, service and distribution businesses in fragmented industries where technology development is not the key requirement for success. The aforementioned criteria permit us to invest and procure capital in abroad cross-section of companies and industries.

We are dedicated to assisting managers and owners in achieving their financial, operating and liquidity goals. We accomplish this by working closely with a portfolio company to:

- Develop strong relationships with all levels of management
- Set strategic and operating objectives with management and the board
- Add to shareholder base, thus potentially adding to liquidity and increased market capitalization
- Incorporate market-maker support both retail and wholesale
- Facilitate and introduce industry experts and appropriate outside resources to management
- Assist with acquisitions and other corporate finance needs

Through extensive operating and venture capital investing experience, we have access to a network of contacts in professional organizations and financial institutions that are often useful to the client. Our financial network includes other venture capitalists, private equity, hedge funds, bankers, asset-based lenders and investment banking firms.

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SMALL COMPANY FOCUS

There are a substantial number of micro-small cap market companies in the cross-border spectra. Many were founded several decades ago and now the owners or their children want to liquefy their holdings. Some expect to cash out completely while others plan to sell a portion for company cash needs. Unfortunately, for these owners and managers, small companies do not necessarily enjoy the liquidity and ready access to the capital markets that their larger counterparts do. Fewer buyers are interested in these smaller transactions and many of these companies are managed in ways that make them less attractive to outside investors. Commercial bank financing is usually available to small concerns in limited amounts, but it often requires the personal guarantee of the principals. As a result, companies of this size must rely chiefly on their owner's capital to support their growth and make acquisitions or capital expenditures. This dependence frequently conflicts with the principals' desire to take capital out of the business after many years of investing.

A number of internal factors can also affect the value of small companies. Because of their size, they may lack strong financial controls and information systems, depth of management and geographical reach. Their status as Sub S corporations, while beneficial in terms of tax treatment, may mean they do not have standard cost systems or books that conform to generally accepted accounting principles. Moreover, the principals may be hesitant to assume the additional risks of making acquisitions, adding product lines, expanding production capacity or investing in capital equipment and systems.



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PORTFOLIO COMPANY

The type of Client Company we choose to align ourselves with will be able to create and sustain its market position with superior products, services, cost structures and / or proprietary skills of its employees. A typical company we invest in or procure capital for has the following qualities:

- Revenues of \$1,000,000 or more and operating cash flow of \$100,000 or more (we will entertain smaller criteria)
- Dedicated and capable managers willing to take steps necessary to improve the value of their business
- A leading market position and a valuable franchise
- Predictable cash flows and opportunity for growth
- Low exposure to the risks of technological obsolescence
- Identifiable opportunities to enhance financial performance by improving growth, operating margins and capital efficiency



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FINANCING TYPES

Investments are concentrated in straight equity. All of our principal and agency transactions involve a significant degree of equity participation, which is commensurate with the risk and is essential to achieving our objective of capital appreciation. Our transactions fall within four general categories:

Expansion Financing

Rapidly growing companies usually require outside capital to fund their growth. Adequate bank financing is often unavailable, and secondary public offerings may be premature. Eurasian Capital, LLC provides capital from an agency / principal basis to support growth and improve growing companies' access to financing from banks or other institutions.

Early Stage Financing

Eurasian Capital, LLC provides capital to early stage companies with innovative products or services and strong potential for rapid growth. Such companies should have strong indications of customer demand and a seasoned management team that can quickly and efficiently produce significant sales and earnings.

Management Buyout

Managers who have the opportunity to acquire businesses usually need outside capital and financial expertise to complete such transactions. Eurasian Capital, LLC may assist in providing the required equity capital as well as leadership in organizing additional financing.

Recapitalizations

Owners of small-cap companies often need liquidity but do not necessarily desire to sell their companies. Eurasian Capital, LLC organizes and arranges financing recapitalizations to provide liquidity and address the financial issues facing owners of such businesses.



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ARRANGING FINANCING

Written communication is the best way to contact us initially. After a cursory review and discussion of your business, we can provide an indication of how we might work together. If the opportunity is not aligned with our investment interests, we are encouraged to refer you to other financial sources.

If, on the other hand, the opportunity matches our interests, we will want to spend time with company management to gain a thorough understanding of the following areas:

- Feature of your product, service and space
- Market strategy
- Characteristics of the market served and competition
- Expansion plans
- Management teams
- Financial data-historical projections
- Use of funds

The time required to complete a financing/increased liquidity ratio including initial screening, due diligence, legal documentation and closing varies, but can generally be accomplished within weeks versus months.

RESOURCES

Eurasian Capital maintains relationships with a large group of equity investors with whom we may co-invest and also with lenders who can provide senior and subordinate debt. The firm enjoys established relationships with a large number of commercial banks, venture capital firms and hedge funds and has extensive experience structuring and managing equity and debt financings.

Not only do we draw from our principals' direct experience but also on an extensive network of relationships in the industry. The firm can bring considerable resources to bear on business problems - resources that are rarely available to small companies.

The firm is committed to generating superior returns for company owners and management teams by building on strategic, operating and financial expertise of the principals. Once a transaction is executed, we maintain and agreed upon investment with the portfolio companies and their owners and managers, keeping close track of financial performance and strategic progress.

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INVESTOR RELATIONS

As one of a multitude of publicly traded companies, you know that stock is as valuable as key personnel or great ideas. But, often, a firm's stock remains hidden or overlooked by brokers, market makers and financial analysts. It is Eurasian Capital's Investor Relations mission to bring your enterprise before the proper institutional audience/retail while, at the same time, bracketing out any market vagaries that might hinder raising capital, commencing acquisitions or increasing visibility.

Most of our deal-flow are found in the micro-cap sectors which tend to be undercapitalized and show low performance in liquidity and volume while trading. They are not closely followed by the professional investment community and almost always, there is very limited sell-side analytical coverage and retail market making support.

To bring a client into the spotlight we introduce company representatives to both sell-side and buy-side analysts. Further introductions are made to retail brokers, market makers and larger corporate finance entities. These activities are bolstered by direct contact with fund managers. Over the past 30 years, we have compiled a database of personal contact information for over 48,000 broker / dealers in corporate and branch offices, venture capital firms, private equity, most domestic and offshore hedge funds, registered market makers and traders within the microcap-small cap community.

Through vertical integration we deliver utility in many areas both on and off the balance sheet. Our constant objective is to maximize a client company's shareholder value and we never waiver from this one purpose.

INSTITUTIONAL RELATIONSHIPS

Our entire premise is based on established relationships and our reputation for consistently delivering relevant information and insight. Our extensive database is the product of our efforts over the last 30 years.

We develop and maintain personal, one-to-one contact with each person / institution within our syndicate. The continuous cultivation of our institutional relationships positions us as a strategic and useful resource-and keeps our clients on the radar screens of influential decision makers on a consistent and ongoing basis.

We aspire to develop customized campaigns in perfect alignment with our clients' objectives that help increase visibility and research coverage, build and augment institutional ownership and generate higher trading volume.

Our philosophy is based on solid financial experience integrated with investment research and strategic marketing. Using a coordinated and customized approach, we strive to create long-term relationships with shareholders and prospective investors. We discover and then disseminate highly targeted detailed reports to key institutional contacts within the professional investment community consisting of pension

funds, hedge funds, family trusts, private equity, venture funds, securities analysts (buy-side/sell-side), stockbrokers and institutional investors. Utilizing established relationships, within our syndicate base of relationships, we inspire investment interest and generate quantifiable results.



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