

Field of Interest Fund

Minimum Contribution: \$100,000

A Field of Interest Fund serves donors who wish to rely on the expertise of the Community Foundation to determine the most effective use of their fund to address problems in a particular area of interest. Donors can create a separate field-of-interest fund or support one which already exists. The Community Foundation does not create separate committees for field-of-interest funds. Grant recipients are determined by the Community Foundation's existing committees and according to the criteria set forth in the fund agreement.

Why Open a Field of Interest Fund?

Here's how a Field of Interest Fund at Boreal Waters Community Foundation can help you support your passions:

TARGETED IMPACT

Support causes you care about, such as education, social services, the arts, the environment, or community development.

ENDURING LEGACY

- > Ensure long-term support for your chosen field of interest.
- > Establish the fund in someone's name to support their passion in perpetuity.

COMMUNITY COLLABORATION

Leverage the Foundation's partnerships to amplify the effectiveness of your giving.

EXPERT GRANTMAKING

- > Rely on the Foundation's knowledge of regional needs to distribute funds effectively.
- The Foundation handles grant administration, compliance, and reporting.

FLEXIBLE GIVING & TAX ADVANTAGES

- Contribute through cash, securities, real estate, or other assets.
- Receive immediate tax benefits while making a lasting charitable impact.

PROFESSIONAL INVESTMENT MANAGEMENT

Benefit from responsible, strategic fund growth overseen by experienced professionals.

Administrative Fees: An annual fee of 1.75% of the fund's balance helps provide essential administrative support, ensuring your fund is managed effectively and responsibly.

Contact us to learn more and take the next step toward meaningful giving.

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