

Donor Advised Fund

Minimum Contribution: \$25,000

A Donor Advised Fund (DAF) is a powerful tool for managing your charitable giving. It allows individuals, families, and organizations to make a meaningful impact while enjoying tax benefits and simplifying the giving process.

Why Open a Donor Advised Fund?

Here's how a DAF at Boreal Waters Community Foundation can help you give more effectively:

ANONYMITY & PRIVACY

- Choose to give anonymously if you prefer to avoid public recognition.
- We handle the administrative details, ensuring your privacy and confidentiality.

EXPERTISE AND GUIDANCE

- Our team offers deep knowledge of local community needs and impactful nonprofits.
- We'll help you develop a strategic giving plan aligned with your goals and values.

LEGACY & FAMILY INVOLVEMENT

- Engage your family in meaningful philanthropy across generations.
- Create a lasting legacy of giving that reflects your family's values.

GIVE TO YOUR FAVORITE CHARITIES

- Consolidate all your charitable giving into one fund, reducing paperwork and hassle.
- Contribute various assets (cash, stocks, real estate) in one place.
- Recommend grants to multiple charities without handling individual transactions.

TAX EFFICIENCY

- Donations to a DAF are tax-deductible, providing immediate tax benefits.
- Assets grow tax-free within the fund, increasing the impact of your future giving.
- Flexibility to distribute funds to causes you care about over time.

COMMUNITY IMPACT

- Your giving strengthens our region by supporting a wide range of local causes.
- Together, we can drive positive change and make a lasting difference.

Donor Advised Fund Fees: Once established, an annual fee of 1.75% of the fund's balance covers administrative support, ensuring your fund and grantmaking are managed effectively and responsibly.

Contact us to learn more and take the next step toward meaningful giving.

Jessica Peterson | Development Director: Jessica@borealwaters.org | (218) 520-1120