



Unrestricted Fund

Minimum Contribution: \$25,000

An Unrestricted Fund serves donors who wish to contribute without specifying a particular purpose, allowing the Community Foundation to allocate funds to areas of greatest need within the community. Serving as a permanent endowment for our community, our unrestricted fund – called the **Community Opportunity Fund** – is focused on three strategic areas of investment.

Opportunity: Leveraging vital resources for success

Resilience: Building strong communities

Belonging: Ensuring everyone thrives

Why Open an Unrestricted Fund?

Here's how an unrestricted Fund at Boreal Waters Community Foundation can help you support the communities you care about:

ENDURING LEGACY

- Ensure long-term support for your community's needs.
- Name your fund however you would like – in your own name, the name of a loved one, or however you would like.

EXPERT GRANTMAKING

- Rely on the Foundation's knowledge of regional needs to distribute funds effectively.
- The Foundation handles grant administration, compliance, and reporting.

COMMUNITY COLLABORATION

- Leverage the Foundation's partnerships to amplify the effectiveness of your giving.

FLEXIBLE GIVING & TAX ADVANTAGES

- Contribute through cash, securities, real estate, or other assets.
- Receive immediate tax benefits while making a lasting charitable impact.

PROFESSIONAL INVESTMENT MANAGEMENT

- Benefit from responsible, strategic fund growth overseen by experienced professionals.

Unrestricted Fund Fees: An annual fee of 1.7% helps provide essential administrative and services, ensuring your fund is managed responsibly and effectively.

Contact us to learn more and take the next step toward meaningful giving.

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