



# Gifts of Stock

Stock gifts to the Boreal Waters Community Foundation can be made to the following investment account at Charles Schwab through the Depository Trust Company (DTC). Provide your broker or custodian bank the following information for delivery of the shares.

- › **FBO:** Charles Schwab & Co., Inc.
- › **DTC#:** 0164
- › **For the account of:** Boreal Waters Community Foundation OR  
Duluth Superior Area Community Foundation
- › **Account Number:** 2015-9559
- › **Boreal Waters EIN:** 41-1429402

Gifts transmitted via DTC provide only the name of the delivering institution and do not include donor identification. Accordingly, we kindly request that you notify us with the pertinent details of your gift.

- › The name of the security and the number of shares.
- › The name of the fund to receive the gift.
- › The name of your broker or bank which will be delivering the shares and the contact person at the institution.

**For questions, please contact our Development Team:**

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