



**Hydrogenus Energy Limited**

ACN 163 460 884

## **Annual General Meeting Presentation**

Chairperson: Mark Smith

20 January 2026 @ 11.30am

Hydrogenus Energy Limited – Workshop

17 Eugene Terrace  
RINGWOOD VIC 3134

January 2026

# Chairman's Welcoming Address

# Agenda

1. Chairperson's Address
2. Chief Technology Officer – Technology Update
3. Chief Commercial Officer – Commercialisation Update
4. Questions
5. Closing Remarks

# 1. Chairman's Address

Mark Smith – Non-Executive Chairperson

- 2025 was a year of realisation as product development opens door to new domestic and global markets
- Product development roadmap matches industry demand for:
  - Introduction of inertia into the grid
  - Affordable, long-duration storage
- Strategic partnership with DW Controls is the enabler for the National Energy Market
- Ballarat trials are a significant milestone for the business
- Outlook for domestic and international activity is very positive
- Focus on delivery

## 2. Chief Technology Officer - Update

Marcus Clayton – Director & Chief Technology Officer

- Ballarat Demonstration – Technical update
- Demonstration program for 2026: Bottled Hydrogen | Electrolysis | Ammonia
- Expansion of generator capacity to include 30kw and over time 250kw engines
- Ammonia Cracker opens a significant addressable market opportunity
- Kapsom – Ammonia machine manufacturer and Company Visit
- Hydrogenus Energy Transportable Power Station

# Where we are heading

Portable, green hydrogen power stations suitable for microgrids, grid-forming, and firming, delivering carbon-free, dispatchable power.



Illustration of the phase three product expected at the end of 2026.

### 3. Chief Commercial Officer - Update

Earle Harper – Chief Commercial Officer

- Ballarat Demonstration – Business Objectives and action taken to date
- AEMO – The market for grid-forming is significant
- Markets of interest
  - Grid forming
  - Remote location and Islands
  - Physical infrastructure: Data centres | built environment backup
- Getting ready for commercialisation
- Focus on process

## 4. Questions

## 5. Closing Statement

# Contact Details

## Primary Contact:

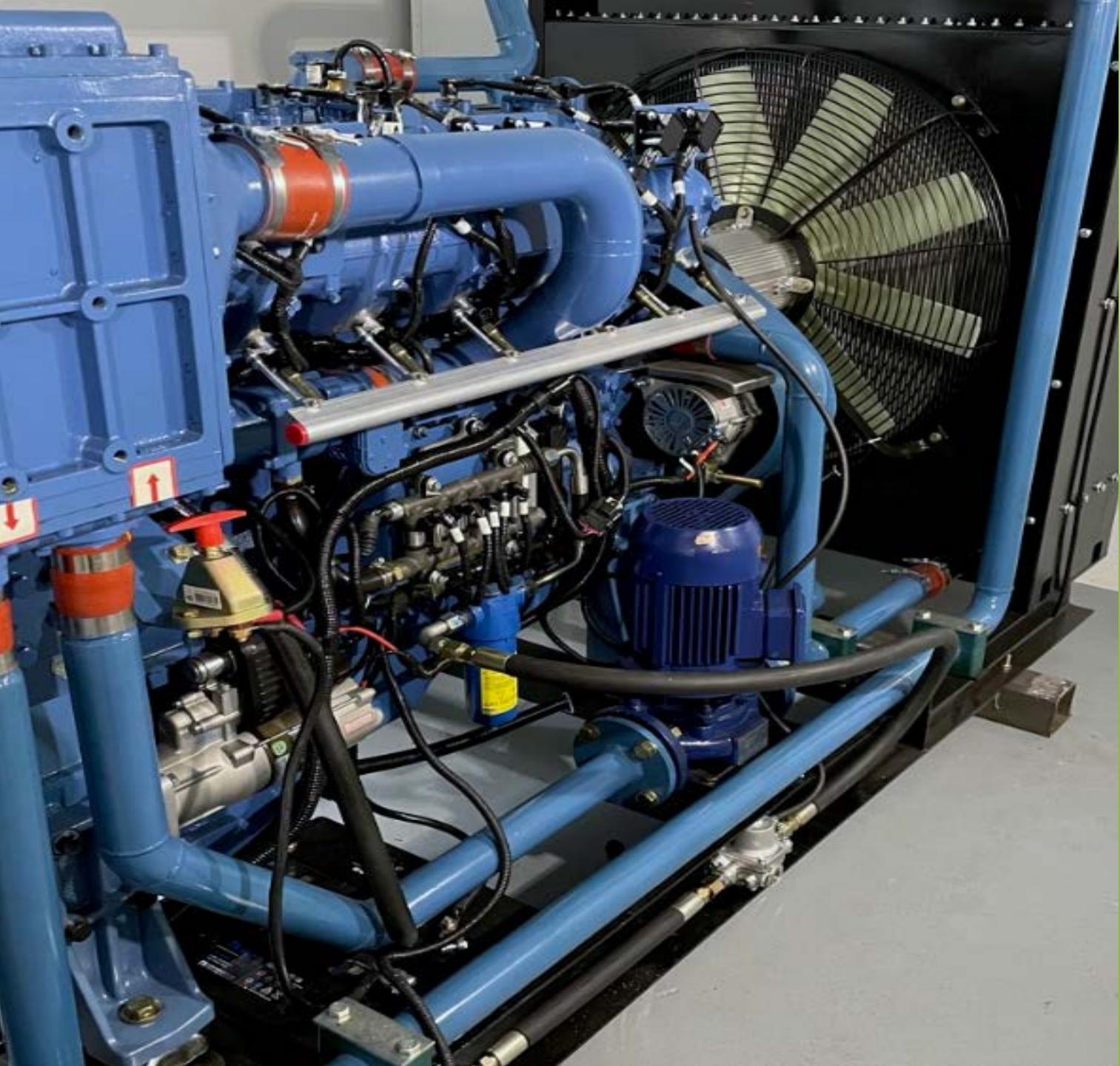
Pieter Bruinstroop  
Director and Company Secretary  
+61 400 31 59 35  
[pieter.b@hydrogenus-energy.com](mailto:pieter.b@hydrogenus-energy.com)



Hydrogenus Energy Limited  
ACN 163 460 884

Contact Details  
Hydrogenus Energy Limited  
Block Arcade, Suite 324,  
96 Elizabeth Street,  
Melbourne Victoria 3000  
Australia  
[info@hydrogenus-energy.com](mailto:info@hydrogenus-energy.com)

Workshop :  
17 Eugene Terrace  
Ringwood, Victoria 3134  
Australia



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