



Hydrogenus Energy Limited

ACN 163 460 884

Annual General Meeting Presentation

Chairperson: Mark Smith

20 January 2026 @ 11.30am

Hydrogenus Energy Limited – Workshop

17 Eugene Terrace

RINGWOOD VIC 3134

January 2026

Chairman's Welcoming Address

Agenda

1. Chairperson's Address
2. Chief Technology Officer – Technology Update
3. Chief Commercial Officer – Commercialisation Update
4. Questions
5. Closing Remarks

1. Chairman's Address

Mark Smith – Non-Executive Chairperson

- 2025 was a year of realisation as product development opens door to new domestic and global markets
- Product development roadmap matches industry demand for:
 - Introduction of inertia into the grid
 - Affordable, long-duration storage
- Strategic partnership with DW Controls is the enabler for the National Energy Market
- Ballarat trials are a significant milestone for the business
- Outlook for domestic and international activity is very positive
- Focus on delivery

2. Chief Technology Officer - Update

Marcus Clayton – Director & Chief Technology Officer

- Ballarat Demonstration – Technical update
- Demonstration program for 2026: Bottled Hydrogen | Electrolysis | Ammonia
- Expansion of generator capacity to include 30kw and over time 250kw engines
- Ammonia Cracker opens a significant addressable market opportunity
- Kapsom – Ammonia machine manufacturer and Company Visit
- Hydrogenus Energy Transportable Power Station

Where we are heading

Portable, green hydrogen power stations suitable for microgrids, grid-forming, and firming, delivering carbon-free, dispatchable power.



Illustration of the phase three product expected at the end of 2026.

3. Chief Commercial Officer - Update

Earle Harper – Chief Commercial Officer

- Ballarat Demonstration – Business Objectives and action taken to date
- AEMO – The market for grid-forming is significant
- Markets of interest
 - Grid forming
 - Remote location and Islands
 - Physical infrastructure: Data centres | built environment backup
- Getting ready for commercialisation
- Focus on process

4. Questions

5. Closing Statement

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