

Visit Status

Record ID

Phone Screen Status

Phone Screen Status:

- Never Screened for Eligibility
- Refused
- Pending
- Ineligible
- Eligible

Phone Screen Status Notes:

Current Phone Screen schedule number:

- 1st time scheduling
- 1st time rescheduling
- 2nd time rescheduling (or beyond)

Date of update to Phone Screen Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

Confirmed

Quality control check is complete.

Initials:

Date:

Intake Status

Intake Status:

- Scheduled
- Reschedule Pending
- Refused
- Missed
- Withdrew
- Withdrawn by PI
- Ineligible
- Eligible
- Eligibility Pending

45 Day Deadline to complete Intake based on Phone Screen on [phone_screen_arm_1][ps_datetime]:

Date and Time of Intake scheduled during the Phone Screen: [phone_screen_arm_1][ps_intake_appt_dtetme]

45 Day Deadline to complete Intake based on Phone Screen on [phone_screen_arm_1][ps_datetime]:
[vs_in_date_calc]

Date of Intake from most recent scheduling:

Time of Intake from most recent scheduling:

Current Intake schedule number:

- 1st time scheduling
- 1st time rescheduling
- 2nd time rescheduling (or beyond)

Actual Date & Time of Intake from Intake Record Form:
[intake_arm_1][irf_appt_date] at [intake_arm_1][irf_appt_time]

Intake Status Notes:

Were there any technical difficulties during this visit?

- Yes
- No

Technical difficulties encountered (check all that apply):

- Browser: Had to ask the PPT to switch to a different browser
- WiFi: Could not see and/or hear clearly
- Trouble switching between Zoom and REDCap surveys _____
- Visit interrupted or ended prematurely due to loss of device power
- Other _____

Date of most recent update to Intake Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

- Confirmed

Quality control check is complete.

Initials:

Date:

T/A 1 Status

T/A 1 Status:

- Scheduled
- Reschedule Pending
- Missed
- Withdrew
- Withdrawn by PI
- Partial visit achieved
- Achieved

Select reason partial visit achieved:

- Zoom difficulties
- Unable to complete CO
- PPT schedule conflict
- Other (please specify) _____

45 Day Deadline to complete T/A 1 based on intake date:

Date and Time of T/A 1 scheduled during Intake:
[intake_arm_1][tasch_ta1_sch_date] at [intake_arm_1][tasch_ta1_sch_time]

Date of T/A 1 from most recent scheduling:

Time of T/A 1 from most recent scheduling:

Current T/A 1 schedule number:

- 1st time scheduling
 1st time rescheduling
 2nd time rescheduling (or beyond)
-

Actual Date & Time of T/A 1 from T/A 1 Record Form:
[ta_v1_arm_1][ta1rf_appt_date] at [ta_v1_arm_1][ta1rf_appt_time]

T/A 1 Status Notes:

Were there any technical difficulties during this visit?

- Yes
 No
-

Technical difficulties encountered (check all that apply):

- Browser: Had to ask the PPT to switch to a different browser
 WiFi: Could not see and/or hear clearly
 Trouble switching between Zoom and REDCap surveys _____
 Visit interrupted or ended prematurely due to loss of device power
 Other _____
-

Date of most recent update to T/A 1 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

Confirmed

Quality control check is complete.
Initials:

Date:
02-03-2026 4:17pm

T/A 2 Status

T/A 2 Status:

- Scheduled
- Reschedule Pending
- Missed
- Withdrew
- Withdrawn by PI
- Partial visit achieved
- Achieved

Select reason partial visit achieved:

- Zoom difficulties
- Unable to complete CO
- PPT schedule conflict
- Other (please specify) _____

14 Day Deadline to complete T/A 2 based on date T/A 2 scheduled after completed T/A V1.

Date and Time of T/A 2 scheduled during Intake:
[intake_arm_1][tasch_ta2_sch_date] at [intake_arm_1][tasch_ta2_sch_time]

Date of T/A 2 from most recent scheduling:

Time of T/A 2 from most recent scheduling:

Current T/A 2 schedule number:

- 1st time scheduling
- 1st time rescheduling
- 2nd time rescheduling (or beyond)

Actual Date & Time of T/A 2 from T/A 2 Record Form:
[ta_v2_tqd_arm_1][ta2rf_appt_date] at [ta_v1_tqd_arm_1][ta2rf_appt_time]

T/A 2 Status Notes:

Were there any technical difficulties during this visit?

- Yes
 No

Technical difficulties encountered (check all that apply):

- Browser: Had to ask the PPT to switch to a different browser
 WiFi: Could not see and/or hear clearly
 Trouble switching between Zoom and REDCap surveys _____
 Visit interrupted or ended prematurely due to loss of device power
 Other _____

Date of most recent update to T/A 2 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

- Confirmed

Quality control check is complete.

Initials:

Date:

T/A 3 Status

T/A 3 Status:

- Scheduled
 Reschedule Pending
 Missed
 Withdrew
 Withdrawn by PI
 Partial visit achieved
 Achieved

Select reason partial visit achieved:

- Zoom difficulties
- Unable to complete CO
- PPT schedule conflict
- Other (please specify) _____

14 Day Deadline to complete T/A 3 based on date of actual achieved T/A V2.

Date and Time of T/A 3 scheduled during Intake:
[intake_arm_1][tasch_ta3_sch_date] at [intake_arm_1][tasch_ta3_sch_time]

Date of T/A 3 from most recent scheduling:

Time of T/A 3 from most recent scheduling:

Current T/A 3 schedule number:

- 1st time scheduling
- 1st time rescheduling
- 2nd time rescheduling (or beyond)

Actual Date & Time of T/A 3 from T/A 3 Record Form:
[ta_v3_arm_1][ta3rf_appt_date] at [ta_v3_arm_1][ta3rf_appt_time]

T/A 3 Status Notes:

Were there any technical difficulties during this visit?

- Yes
- No

Technical difficulties encountered (check all that apply):

- Browser: Had to ask the PPT to switch to a different browser
- WiFi: Could not see and/or hear clearly
- Trouble switching between Zoom and REDCap surveys _____
- Visit interrupted or ended prematurely due to loss of device power
- Other _____

Date of most recent update to T/A 3 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

Confirmed

Quality control check is complete.

Initials:

Date:

T/A 4 Status

T/A 4 Status:

- Scheduled
 - Reschedule Pending
 - Missed
 - Withdrew
 - Withdrawn by PI
 - Partial visit achieved
 - Achieved
-

Select reason partial visit achieved:

- Zoom difficulties
 - Unable to complete CO
 - PPT schedule conflict
 - Other (please specify) _____
-

14 Day Deadline to complete T/A 4 based on actual achieved T/A V2.

Date and Time of T/A 4 scheduled during Intake:

[intake_arm_1][tasch_ta4_sch_date] at [intake_arm_1][tasch_ta4_sch_time]

Date of T/A 4 from most recent scheduling:

Time of T/A 4 from most recent scheduling:

Current T/A 4 schedule number:

- 1st time scheduling
 1st time rescheduling
 2nd time rescheduling (or beyond)

Actual Date & Time of T/A 4 from T/A 4 Record Form:
[ta_v4_eot_arm_1][ta4rf_appt_date] at [ta_v4_eot_arm_1][ta4rf_appt_time]

T/A 4 Status Notes:

Were there any technical difficulties during this visit?

- Yes
 No

Technical difficulties encountered (check all that apply):

- Browser: Had to ask the PPT to switch to a different browser
 WiFi: Could not see and/or hear clearly
 Trouble switching between Zoom and REDCap surveys _____
 Visit interrupted or ended prematurely due to loss of device power
 Other _____

Date of most recent update to T/A 4 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

- Confirmed

Quality control check is complete.
Initials:

Date:

T/A 5 Status

T/A 5 Status:

- Scheduled
- Reschedule Pending
- Missed
- Withdrew
- Withdrawn by PI
- Partial visit achieved
- Achieved

Select reason partial visit achieved:

- Zoom difficulties
- Unable to complete CO
- PPT schedule conflict
- Other (please specify) _____

28 Day Deadline to complete T/A 5 based on actual achieved T/A V2.

Date and Time of T/A 5 scheduled during Intake:

[intake_arm_1][tasch_ta5_sch_date] at [intake_arm_1][tasch_ta5_sch_time]

Date of T/A 5 from most recent scheduling:

Time of T/A 5 from most recent scheduling:

Current T/A 5 schedule number:

- 1st time scheduling
- 1st time rescheduling
- 2nd time rescheduling
- 3rd time rescheduling (or beyond)

Actual Date & Time of T/A 5 from T/A 5 Record Form:

[ta_v5_3mth_arm_1][ta5rf_appt_date] at [ta_v5_3mth_arm_1][ta5rf_appt_time]

T/A 5 Status Notes:

Were there any technical difficulties during this visit?

- Yes
- No

Technical difficulties encountered (check all that apply):

- Browser: Had to ask the PPT to switch to a different browser
- WiFi: Could not see and/or hear clearly
- Trouble switching between Zoom and REDCap surveys _____
- Visit interrupted or ended prematurely due to loss of device power
- Other _____

Date of most recent update to T/A 5 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

Confirmed

Quality control check is complete.

Initials:

Date:
