

Visit Status

Record ID

Phone Screen Status

Phone Screen Status:

- ☐ Never Screened for Eligibility
☐ Refused
☐ Pending
☐ Ineligible
☐ Eligible

Phone Screen Status Notes:

Current Phone Screen schedule number:

- ☐ 1st time scheduling
☐ 1st time rescheduling
☐ 2nd time rescheduling (or beyond)

Date of update to Phone Screen Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

☐ Confirmed

Quality control check is complete.

Initials:

Date:

Intake Status:

- ☐ Scheduled
- ☐ Reschedule Pending
- ☐ Refused
- ☐ Missed
- ☐ Withdrew
- ☐ Withdrawn by PI
- ☐ Ineligible
- ☐ Eligible
- ☐ Eligibility Pending

45 Day Deadline to complete Intake based on Phone Screen on [phone_screen_arm_1][ps_datetime]:

Date and Time of Intake scheduled during the Phone Screen: [phone_screen_arm_1][ps_intake_appt_dtetme]

45 Day Deadline to complete Intake based on Phone Screen on [phone_screen_arm_1][ps_datetime]:
[vs in date calc]

Date of Intake from most recent scheduling:

Time of Intake from most recent scheduling:

Current Intake schedule number:

- ☐ 1st time scheduling
- ☐ 1st time rescheduling
- ☐ 2nd time rescheduling (or beyond)

Actual Date & Time of Intake from Intake Record Form:
[intake_arm_1][irf_appt_date] at [intake_arm_1][irf_appt_time]

Intake Status Notes:

Were there any technical difficulties during this visit?

- ☐ Yes
- ☐ No

Technical difficulties encountered (check all that apply):

- ☐ Browser: Had to ask the PPT to switch to a different browser
☐ WiFi: Could not see and/or hear clearly
☐ Trouble switching between Zoom and REDCap surveys _____
☐ Visit interrupted or ended prematurely due to loss of device power
☐ Other _____

Date of most recent update to Intake Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

☐ Confirmed

Quality control check is complete.

Initials:

Date:

T/A 1 Status

T/A 1 Status:

- ☐ Scheduled
☐ Reschedule Pending
☐ Missed
☐ Withdrew
☐ Withdrawn by PI
☐ Partial visit achieved
☐ Achieved

Select reason partial visit achieved:

- ☐ Zoom difficulties
☐ Unable to complete CO
☐ PPT schedule conflict
☐ Other (please specify) _____

45 Day Deadline to complete T/A 1 based on intake date:

Date and Time of T/A 1 scheduled during Intake:

[intake_arm_1][tasch_ta1_sch_date] at [intake_arm_1][tasch_ta1_sch_time]

Date of T/A 1 from most recent scheduling:

Time of T/A 1 from most recent scheduling:

Current T/A 1 schedule number:

- ☐ 1st time scheduling
☐ 1st time rescheduling
☐ 2nd time rescheduling (or beyond)
-

Actual Date & Time of T/A 1 from T/A 1 Record Form:

[ta_v1_arm_1][ta1rf_appt_date] at [ta_v1_arm_1][ta1rf_appt_time]

T/A 1 Status Notes:

Were there any technical difficulties during this visit?

- ☐ Yes
☐ No
-

Technical difficulties encountered (check all that apply):

- ☐ Browser: Had to ask the PPT to switch to a different browser
☐ WiFi: Could not see and/or hear clearly
☐ Trouble switching between Zoom and REDCap surveys _____
☐ Visit interrupted or ended prematurely due to loss of device power
☐ Other _____
-

Date of most recent update to T/A 1 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

☐ Confirmed

Quality control check is complete.

Initials:

Date:
02-03-2026 4:17pm

T/A 2 Status

T/A 2 Status:

- ☐ Scheduled
- ☐ Reschedule Pending
- ☐ Missed
- ☐ Withdrew
- ☐ Withdrawn by PI
- ☐ Partial visit achieved
- ☐ Achieved

Select reason partial visit achieved:

- ☐ Zoom difficulties
- ☐ Unable to complete CO
- ☐ PPT schedule conflict
- ☐ Other (please specify) _____

14 Day Deadline to complete T/A 2 based on date T/A 2 scheduled after completed T/A V1.

Date and Time of T/A 2 scheduled during Intake:
[intake_arm_1][tasch_ta2_sch_date] at [intake_arm_1][tasch_ta2_sch_time]

Date of T/A 2 from most recent scheduling:

Time of T/A 2 from most recent scheduling:

Current T/A 2 schedule number:

- ☐ 1st time scheduling
- ☐ 1st time rescheduling
- ☐ 2nd time rescheduling (or beyond)

Actual Date & Time of T/A 2 from T/A 2 Record Form:
[ta_v2_tqd_arm_1][ta2rf_appt_date] at [ta_v1_tqd_arm_1][ta2rf_appt_time]

T/A 2 Status Notes:

Were there any technical difficulties during this visit?

- ☐ Yes
☐ No

Technical difficulties encountered (check all that apply):

- ☐ Browser: Had to ask the PPT to switch to a different browser
☐ WiFi: Could not see and/or hear clearly
☐ Trouble switching between Zoom and REDCap surveys _____
☐ Visit interrupted or ended prematurely due to loss of device power
☐ Other _____

Date of most recent update to T/A 2 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

- ☐ Confirmed

Quality control check is complete.
Initials:

Date:

T/A 3 Status

T/A 3 Status:

- ☐ Scheduled
☐ Reschedule Pending
☐ Missed
☐ Withdrew
☐ Withdrawn by PI
☐ Partial visit achieved
☐ Achieved

Select reason partial visit achieved:

- ☐ Zoom difficulties
☐ Unable to complete CO
☐ PPT schedule conflict
☐ Other (please specify) _____

14 Day Deadline to complete T/A 3 based on date of actual achieved T/A V2.

Date and Time of T/A 3 scheduled during Intake:
[intake_arm_1][tasch_ta3_sch_date] at [intake_arm_1][tasch_ta3_sch_time]

Date of T/A 3 from most recent scheduling:

Time of T/A 3 from most recent scheduling:

Current T/A 3 schedule number:

- ☐ 1st time scheduling
☐ 1st time rescheduling
☐ 2nd time rescheduling (or beyond)

Actual Date & Time of T/A 3 from T/A 3 Record Form:
[ta_v3_arm_1][ta3rf_appt_date] at [ta_v3_arm_1][ta3rf_appt_time]

T/A 3 Status Notes:

Were there any technical difficulties during this visit?

- ☐ Yes
☐ No

Technical difficulties encountered (check all that apply):

- ☐ Browser: Had to ask the PPT to switch to a different browser
☐ WiFi: Could not see and/or hear clearly
☐ Trouble switching between Zoom and REDCap surveys _____
☐ Visit interrupted or ended prematurely due to loss of device power
☐ Other _____

Date of most recent update to T/A 3 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

☐ Confirmed

Quality control check is complete.

Initials:

Date:

T/A 4 Status

T/A 4 Status:

- ☐ Scheduled
- ☐ Reschedule Pending
- ☐ Missed
- ☐ Withdrew
- ☐ Withdrawn by PI
- ☐ Partial visit achieved
- ☐ Achieved

Select reason partial visit achieved:

- ☐ Zoom difficulties
- ☐ Unable to complete CO
- ☐ PPT schedule conflict
- ☐ Other (please specify) _____

14 Day Deadline to complete T/A 4 based on actual achieved T/A V2.

Date and Time of T/A 4 scheduled during Intake:

[intake_arm_1][tasch_ta4_sch_date] at [intake_arm_1][tasch_ta4_sch_time]

Date of T/A 4 from most recent scheduling:

Time of T/A 4 from most recent scheduling:

Current T/A 4 schedule number:

- ☐ 1st time scheduling
☐ 1st time rescheduling
☐ 2nd time rescheduling (or beyond)

Actual Date & Time of T/A 4 from T/A 4 Record Form:

[ta_v4_eot_arm_1][ta4rf_appt_date] at [ta_v4_eot_arm_1][ta4rf_appt_time]

T/A 4 Status Notes:

Were there any technical difficulties during this visit?

- ☐ Yes
☐ No

Technical difficulties encountered (check all that apply):

- ☐ Browser: Had to ask the PPT to switch to a different browser
☐ WiFi: Could not see and/or hear clearly
☐ Trouble switching between Zoom and REDCap surveys _____
☐ Visit interrupted or ended prematurely due to loss of device power
☐ Other _____

Date of most recent update to T/A 4 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

- ☐ Confirmed

Quality control check is complete.

Initials:

Date:

T/A 5 Status

T/A 5 Status:

- ☐ Scheduled
- ☐ Reschedule Pending
- ☐ Missed
- ☐ Withdrew
- ☐ Withdrawn by PI
- ☐ Partial visit achieved
- ☐ Achieved

Select reason partial visit achieved:

- ☐ Zoom difficulties
- ☐ Unable to complete CO
- ☐ PPT schedule conflict
- ☐ Other (please specify) _____

28 Day Deadline to complete T/A 5 based on actual achieved T/A V2.

Date and Time of T/A 5 scheduled during Intake:

[intake_arm_1][tasch_ta5_sch_date] at [intake_arm_1][tasch_ta5_sch_time]

Date of T/A 5 from most recent scheduling:

Time of T/A 5 from most recent scheduling:

Current T/A 5 schedule number:

- ☐ 1st time scheduling
- ☐ 1st time rescheduling
- ☐ 2nd time rescheduling
- ☐ 3rd time rescheduling (or beyond)

Actual Date & Time of T/A 5 from T/A 5 Record Form:

[ta_v5_3mth_arm_1][ta5rf_appt_date] at [ta_v5_3mth_arm_1][ta5rf_appt_time]

T/A 5 Status Notes:

Were there any technical difficulties during this visit?

- ☐ Yes
- ☐ No

Technical difficulties encountered (check all that apply):

- ☐ Browser: Had to ask the PPT to switch to a different browser
- ☐ WiFi: Could not see and/or hear clearly
- ☐ Trouble switching between Zoom and REDCap surveys _____
- ☐ Visit interrupted or ended prematurely due to loss of device power
- ☐ Other _____

Date of most recent update to T/A 5 Status:

Staff username:

Check by coordinator

If you are not the Project Coordinator, leave this unchecked and save the form as "Unverified".

☐ Confirmed

Quality control check is complete.

Initials:

Date:
