

Gifts in Kind – Securities and Mutual Funds Donor Advice

To ensure you receive an official donation receipt in the current year, please ensure that the form is completed and sent to your broker and SIM Canada by December 15th.

What does the SIM Canada Board of Directors do with the generous and sacrificial, gift of savings and property, made to SIM Canada, a charity registered in Ontario, Canada?

1. SIM Canada advises the donor of our procedure, by this form.
2. SIM Canada is a registered charitable organization. Spending of funds is confined to the ministry of global workers, projects, and board-approved programs.
3. Each contribution will be used as designated, with the understanding that in the following circumstances, SIM Canada will redirect the donations to where funds are needed most:
 - A. When a global worker, project, or program is over-supported.
 - B. When the missionary's term of service is completed or the need for a project or program has been met.
 - C. When a project or program is either completed or cannot be completed for any reason.

SIM Canada will issue an official donation receipt for the Fair Market Value, on the date of the receipt of the securities into SIM Canada's securities account.

I, _____, the donor having read the procedures above in full appreciation of the work of SIM Canada through its personnel, and programs have decided to make a gift-in-kind of the following:

(gifts of securities, stocks, bonds, shares, mutual funds – include details) to
SIM Canada, at 10 Huntingdale Blvd., Scarborough, ON M1W 2S5 with CRA
Registration No: 12994 7537 RR0001.

Would you like to designate this gift? Yes No

If yes, please write the designation:

Signed for SIM Canada:

A handwritten signature in black ink, appearing to be "Russell Wolf", written over a horizontal line.

RUSSELL WOLF (SIM Canada, Executive Director)

Signed by Donor: _____

Name of Donor: _____

Date: _____



SIM Canada

GIFT OF SECURITIES

When transferring securities such as shares, bonds and mutual funds, please complete this form and notify your intentions to your investor advisor or broker. Also, please mail, email, or fax this form to SIM Canada, see contact information below. Securities are received by RBC Dominion Securities Inc. and are valued at the close of trading for that day. A tax receipt will be issued for that amount.

Name of Donor: _____

Street Address: _____

City: _____ Province: _____ Postal Code: _____

Telephone- Day: _____ Evening: _____

Fax: _____

Donor E-mail Address: _____

Name of Broker: _____

Brokerage Company Name: _____

Broker's Telephone Number: _____ Fax: _____

Donor's Account Number: _____

Name of Securities: _____

Number of shares or face value of the bonds or coupons: _____

Description of securities (e.g. common, preferred, debentures, etc.) _____

ADP Code: _____



Please instruct your broker to transfer the securities to:

Receiving Institution:

RBC Dominion Securities Inc.

Account Transfer Department

180 Wellington Street West, 10th Fl.

Toronto ON M5J OC2

CUID: DOMA DTC: 5002 FINS: T002 Euroclear: 90065

Investment Advisor: Andy Montgomery

Tel. 905-332-2636 | C. 289-962-5543 | Toll-Free. 1-855-725-2589

Account Name: SIM Canada

Account Number: 538-10039-11

Signature of Donor	Name	Date
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Upon confirmation of the transfer, please email, fax, or mail this form to:

SIM Canada

10 Huntingdale Blvd, Scarborough, ON, M1W 2S5

Phone: (416) 497-2424

Fax: (416) 497-2444

Email: Canada.Donations@sim.org

On behalf of SIM Canada, thank you for your gift of securities.