

Oracle NetSuite Business Intelligence & Reporting Specialist - Practice Exam

About this Practice Exam

The practice exam is a helpful resource that provides an example of the format and types of questions that could appear on a NetSuite certification exam. The same authors who created exam questions wrote most of the practice questions. The practice questions illustrate a similar level of difficulty as exam questions. You can refer to the answer key for all practice questions at the end.

Remember, the practice exam might not provide a comprehensive preview of all topics presented on the certification exam. It is recommended that you review all content available in the **Certification Preparation – BI & Reporting Specialist** learning path in NetSuite MyLearn before attempting the practice or certification exams.

No practice exam questions will appear on the actual certification exam. Additionally, being able to answer all practice questions correctly does not guarantee a passing score on the certification exam.

Practice Questions

- 1. You wish to customize the standard Sales by Customer report to compare sales from this quarter with the same quarter last year. The standard report displays sales figures in the Sales column. You notice that “Sales” is a custom label in the report.**

What is a step could you take in the Report Builder to add a second copy of the Sales column to the report?

- In the Report Preview pane, click on the Sales column to expose the data source and field name of the column; and use this information to locate the field within the indicated data source. Once found, double-click the field to add it to your report.
 - In the Report Preview pane, right-click on the Sales column and select “duplicate” to add another copy of the Sales column to your report.
 - Use the Search tool and search for the keyword “Sales” to locate the Sales field in the data sources; once found, double-click the field add to your report.
 - Click on the + next to the Sales data source, and scroll to look for the Sales field; once found, double-click the field add to your report.
- 2. You have the accountant role. You create a custom version of the Customer Profitability report and share it with others who have the accountant role. What is a consequence of sharing this custom report?**
 - The recipients will be able to view and make permanent changes your custom report.
 - The recipients will be able to view but not be able to make permanent changes your custom report.
 - Recipients will be able to view your custom report, but will not be able change values in the date, subsidiary context or column filters on the Report Summary interface.
 - You will need to set the access level (view, edit) in addition to selecting the role when sharing in order for your team to use the report.
 - 3. You want to customize the standard Customers by Sales Rep report. You open the report and click the “customize” button. What is a consequence of this action?**
 - The Customers by Sales Rep report will be locked until you are finished making your changes.
 - When you save your changes, the standard Customers by Sales Rep report will be updated.
 - If you want a custom copy with your changes while leaving the standard report unchanged, you need to “save as”.
 - A copy of the standard report is created on which you can make your edits, leaving the standard report unchanged.

- 4. When customizing standard reports, which is NOT a task you can perform in the Report Builder interface?**
- A. Create a filter that will then be available to use on the Report Summary page
 - B. Mark a numeric column so as to add a % of total column
 - C. Create new fields within the ADD FIELDS list that will then be available to your custom report
 - D. Group results by multiple fields, creating multilevel grouping in the custom report results.
- 5. You want to display a standard report on the dashboard. Which statement is true?**
- A. Any report can be displayed on the dashboard within the Custom Report portlet.
 - B. Some standard reports have a corresponding Report Snapshot, which can be displayed on the dashboard.
 - C. You need to mark the “available for dashboard view” checkbox on the report in order to display it on the dashboard.
 - D. It is not possible to display any report information on the dashboard.
- 6. Using reports, which statement is NOT true about report snapshots?**
- A. You can display report snapshots as either a graph or as a list within portlets on the dashboard.
 - B. There are report snapshots available out-of-the-box in NetSuite.
 - C. You can create custom snapshots from any standard report.
 - D. Custom snapshots can display two or four fields of information, depending on whether they show up in a narrow or wide portlet.
- 7. When customizing a financial report, which layout element allows you to group similar financial information into sections?**
- A. Reference row
 - B. Header/Summary section
 - C. Formula row
 - D. Text row
- 8. In what way does customizing a financial report differ from customizing a standard report?**
- A. You can add simple formulas in a standard report, but not in a financial report.
 - B. You can assign an Alternate Date Range column in a standard report, but not in a financial report.
 - C. You can display negative numbers in red in a financial report, but not in a standard report
 - D. You can add blank lines to visually separate sections or groups in a financial report, but not in a standard report.

- 9. Using SuiteAnalytics Datasets and Workbooks, you create a customer dataset by adding the entity ID, email, and balance fields to the data grid. Which statement is true?**
- A. If you want check for duplicate records, you can click on the column header of the Entity ID column, and compare the COUNT and COUNT DISTINCT values.
 - B. If you want to remove the Email column from the data grid, double click the column header.
 - C. To add multiple fields to the data grid at once, use the shift key to select multiple fields in the field list, and drag-and-drop the fields onto the data grid.
 - D. Field information such as the Field ID or Field Level Help is not available in the Dataset Builder; open the customer record to access this information.
- 10. Using SuiteAnalytics Datasets and Workbooks, you create a workbook column chart to display global sales (y-axis measure) by region (x-axis). Which statement is true?**
- A. You can set a filter on the REGION field to display just the top 5 regions.
 - B. You can set the Sales MEASURE to display as either a currency format or an integer format.
 - C. You can add a Date field to the SERIES to break out the information in each column by quarter.
 - D. You can optionally display the chart as a PIE chart.
- 11. Using SuiteAnalytics Datasets and Workbooks, a finance manager creates a pivot table to display sales data as total per month per region. The Layout options for a pivot table include ROWS, COLUMNS and MEASURES. Which statement is NOT true?**
- A. You can filter the information by region.
 - B. You can add a measure to view average sales per month
 - C. By default, the month labels display as the name of the month, in chronological order.
 - D. You can adjust the formatting of the sales data to display the currency unit after the number.
- 12. Using SuiteAnalytics Datasets and workbooks, you create a dataset and a workbook. You share the workbook with your team. No one on your team has Administrator or Analytics Administrator permissions.**

Which statement is true?

- A. The dataset upon which the workbook is based is implicitly shared in addition to the workbook.
- B. If the recipient's role restricts their access of certain records, the act of sharing the workbook will override the recipient's role permission, allowing them to see information from those records within the workbook visualizations.
- C. The recipients will be able to edit and save changes to your workbook, and the changes will be visible to all recipients of that shared workbook.
- D. The recipients will be able to edit and save changes to the dataset upon which the workbook is based, and those changes will propagate to all of the workbooks created from that dataset.

- 13. In Saved Searches, which statement is true about using fields from joined records?**
- A. On the Criteria tab, you can set criteria using a field from a joined record
 - B. A highlight created using a joined record field will only work if the field is also displayed in the search results.
 - C. You can use joined record fields to combine two different Saved Searches into one
 - D. Joined record fields are not accessible in the Available Filters tab.
- 14. You are creating a summary Saved Search to display the total sales amount per industry. You want to remove any groups that have less than 10K in sales and highlight groups with more than 100K in sales. Which statement is true?**
- A. Under the Highlight tab, you can create highlights for the Detail search results views, but not the Summary search result view
 - B. You will need to use a summary function in your highlight and in the criteria to achieve the desired results
 - C. On the Criteria tab, set the criteria Amount < 10000 to achieve the desired results
 - D. You will need to create a filter on the Available Filters tab to allow users to filter out groups with < 10K in sales
- 15. Which statement is TRUE about displaying a custom KPI created from a Saved Search within portlets on the Home Dashboard?**
- A. In order to display a custom KPI within the KPI Meter, it must first be added to the Key Performance Indicators Portlet
 - B. Only standard KPIs can be displayed in the Trend Graph Portlet
 - C. The Key Performance Indicators Portlet can compare across more than two dates ranges within a single row
 - D. Only Transaction Searches can be used to create custom KPIs for KPI Scorecards
- 16. You are creating a customer Saved Search. A field that appears on the customer record does not appear in the column list on Results tab. You recall that fields in the Results tab are listed by their original label. Which statement is true?**
- A. If the field label was customized on the customer record, the Field Id in the field help may provide a clue to the original label.
 - B. For custom fields, you will be able to find the original label in the Records Browser.
 - C. For standard fields, fields with custom labels are not available to display in Saved Search results.
 - D. You can manually add the custom field label to the Results list on the Results tab, and from there select the field to display in your Saved Search results.

- 17. Using a Saved Search, you want to create a search tool that will allow users to easily look up an item's SKU by entering the item's common name. Which of the following is NOT an option?**
- A. Create a custom advanced search form using a Saved Search, that will only be available to users with specific roles
 - B. Create a custom search that user can add to their dashboard using the Search Form portlet
 - C. Create a lookup search that users can add to their dashboard through the Custom Search portlet
 - D. Create a custom search that users can add to their home dashboard by replacing the Global Search search field.
- 18. You are asked to create a Saved Search that displays all open invoices for each customer, including the invoice date and amount from the transaction record, and the customer's credit limit from the customer record. Which statement is TRUE?**
- A. If you choose the transaction search type as your starting point, you would not be able to access the customer credit limit field from the customer record within your search.
 - B. You should select both the Transaction, and the Customer search types when you create your saved search so that data from both records will be available to your search results.
 - C. To accomplish these requirements, you should create two Saved Searches and join them together using a common key.
 - D. You can start with either a customer or transaction search, since you will be able to access the joined fields to related records within the Results list.

Answer Key:

Question	Answer
1	A
2	B
3	D
4	C
5	B
6	C
7	B
8	D
9	A
10	A
11	C
12	A
13	A
14	B
15	A
16	A
17	D
18	D

