

Jakarta, 28 Juli 2026

Nomor/ No. : 280/06/CS-AH/VII/2025  
Lampiran/ Attachment : -  
Perihal/ In Reference : Laporan Informasi atas Transaksi Material/  
*Disclosure of Information on Material Transaction*

- Kepada Yth/To:  
**Kepala Eksekutif Pengawas Pasar Modal**  
**Otoritas Jasa Keuangan**  
Gedung Soemitro Djojohadikusumo  
Jl. Lapangan Banteng Timur 2-4  
Jakarta 10170

- Kepada Yth/To:  
**Direksi PT Bursa Efek Indonesia**  
Gedung Bursa Efek Indonesia  
Lower Level, Menara I  
Jl. Jend. Sudirman Kav.52-53  
Jakarta 12190

Dengan ini kami untuk dan atas nama PT Arkora Hydro Tbk. ("**Perseroan**") menyampaikan Keterbukaan Informasi dalam rangka memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 17/POJK.04/2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha ("**POJK 17/2020**"), dengan ini menyampaikan hal-hal sebagai berikut :

*We hereby, on behalf of PT Arkora Hydro Tbk ("**the Company**") submit this Disclosure of Information in compliance with provisions of the Financial Services Authority Regulation No. 17/POJK.04/202 concerning on Material Transaction and Changes in Business Activities ("**POJK 17/2020**"), as follows:*

Nama Perusahaan Publik : PT Arkora Hydro Tbk.  
*Public Company*

Bidang Usaha : Pembangkit Tenaga Listrik.  
*Business Line Electric Power Generation.*

Telepon : 021-50333144  
*Phone*

Faksimili : -  
*Fax*

Alamat surat elektronik : [corporate.secretary@arkora.com](mailto:corporate.secretary@arkora.com)  
*Email*

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|----|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| 1. | Tanggal kejadian<br><i>Date of event</i>                                            | 24 Juli 2026<br><i>July 24, 2026</i>                                                            |
| 2. | Jenis Informasi atau Fakta Material<br><i>Type of information or material facts</i> | Penandatanganan Perjanjian Fasilitas Pinjaman.<br><i>Signing of the Loan Facility Agreement</i> |

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| 3. | <p><b>Uraian Informasi atau Fakta Material</b></p> <p><i>Description of material information or fact</i></p>                                                                                                                                                                                                                                                                | <p>Pada tanggal 24 Juli 2025 Perseroan dan PT Indonesia Infrastructure Finance telah melakukan penandatanganan Perjanjian Fasilitas dengan total maksimum pinjaman sebesar Rp450.000.000.000 (empat ratus lima puluh miliar rupiah) ("<b>Perjanjian Pinjaman</b>"). Pinjaman tersebut digunakan Perseroan untuk melakukan pembayaran pokok Obligasi Berwawasan Lingkungan Hijau I Arkora Hydro Seri A yang akan jatuh tempo pada 08 Agustus 2026, dan untuk keperluan umum Perseroan. Perjanjian Pinjaman tersebut berlaku sampai dengan 7 (tujuh) tahun sejak penandatanganan perjanjian.</p> <p>Selanjutnya disebut sebagai ("<b>Transaksi</b>")</p> <p><i>On 24 July 2025, the Company and PT Indonesia Infrastructure Finance signed a Facility Agreement with a maximum facility amount of Rp450,000,000,000 (four hundred fifty billion Rupiah) (the "<b>Facility Agreement</b>"). The proceeds of the facility will be used by the Company to refinancing of the Company's Green Bond I Arkora Hydro Series A, which will mature on 8 August 2026, and will be used for the Company's general corporate purposes. The Facility Agreement shall remain in effect for a period of 7 (seven) years from the date of its execution.</i></p> <p><i>Hereinafter, the above transaction shall be referred to as the "<b>Transaction</b>".</i></p> |
| 4. | <p><b>Dampak kejadian Informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan atau kelangsungan usaha Emiten atau Perusahaan Publik</b></p> <p><i>The impact of such events, information, or material facts on operational activities, legal and financial conditions, or business continuity of the issuer or public company</i></p> | <p>Perolehan Perjanjian Pinjaman ini membawa dampak yang positif bagi kegiatan operasional, keuangan dan kelangsungan usaha Perseroan.</p> <p><i>The execution of the Facility Agreement is expected to have a positive impact on the Company's operational activities, financial condition, and business sustainability.</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 5. | <p><b>Keterangan lain-lain</b></p> <p><i>Other information</i></p>                                                                                                                                                                                                                                                                                                          | <p>Transaksi tersebut merupakan Transaksi Material sebagaimana diatur dalam POJK 17/2020, mengingat nilai Transaksi melebihi 20% (dua puluh persen) dari ekuitas Perseroan berdasarkan laporan keuangan Perseroan yang telah diaudit oleh Kantor Akuntan Publik Liana Ramon Xenia dan Rekan untuk tahun buku yang berakhir pada tanggal 31 Desember 2025. Namun demikian, Transaksi ini merupakan Transaksi Material yang dikecualikan sebagaimana dimaksud dalam Pasal 11 huruf b POJK 17/2020, karena merupakan transaksi pinjaman yang diperoleh secara langsung dari perusahaan pembiayaan infrastruktur. Dengan demikian, Perseroan tidak diwajibkan menggunakan jasa penilai maupun memperoleh persetujuan Rapat Umum Pemegang Saham atas Transaksi tersebut.</p> <p><i>The Transaction constitutes a Material Transaction as defined under POJK 17/2020, as the value of the Transaction exceeds 20% (twenty percent) of the Company's equity based on the Company's</i></p>                                                                                                                                                                                                                                                                                                                                                               |

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|  | <i>audited financial statements for the financial year ended 31 December 2025, as audited by Liana Ramon Xenia &amp; Rekan Public Accounting Firm. Nevertheless, the Transaction qualifies as an exempt Material Transaction pursuant to Article 11(b) of POJK 17/2020, as it constitutes a loan obtained directly from an infrastructure financing company. Accordingly, the Company is not required to obtain an appraisal report from an independent appraiser or secure the approval of the General Meeting of Shareholders in connection with the Transaction.</i> |
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Demikian kami sampaikan, atas perhatiannya kami mengucapkan terima kasih.  
*Thus we convey, we thank you for your kind attention.*

Hormat kami,  
*Yours Sincerely,*

**PT Arkora Hydro Tbk**

 **ARKORA HYDRO**

**Ricky Hartono**   
Corporate Secretary

