

TAKEAWAYS

1

Sales intelligence is entering a 3rd phase

Scaled Territory Research (STR) marks a new era in B2B sales intelligence, automating manual account research.

2

Manual research is a bottleneck

AEs spend up to 100 hours quarterly on repetitive research, limiting time for customer engagement.

3

Automation unlocks territory-wide insights

Platforms like preframe automate research across entire territories, surfacing timely, account-specific intelligence.

4

Strategic signals need tactical guidance

Traditional tools identify *who* to target, STR reveals *why now* and *how to engage*; is core connector for sales enablement.

5

Sales productivity is being redefined

With automated research, success shifts from activity volume to engagement quality and conversion outcomes.

DISCUSSION

A

What is our activity to qualified opportunity rate? Can we be more efficient?

B

How much time do our AEs spend on manual account research?

C

What's our most common leading indicator of a sale? Can we routinely search for that event?

D

Where are we seeing gaps between account prioritization and engagement?

E

What metrics should we track to measure the impact of STR on sales?