



Announcement Summary

Entity name

WISEWAY GROUP LIMITED

Date of this announcement

Wednesday December 27, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2027 EX \$0.1014	1,000,000	27/12/2023
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2028 EX \$0.1014	1,000,000	27/12/2023
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2029 EX \$0.1014	1,000,000	27/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WISEWAY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624909682

1.3 ASX issuer code

WWG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/12/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options following shareholder approval.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-JUN-2027 EX \$0.1014

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02733258-2A1484307>**Options Details****+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.10140000

Expiry date

30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

WWG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company released an Appendix 3B on 31 October 2023.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Options will be issued for nil cash consideration, but will incentivise the Company's Chief Operating Officer.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-JUN-2028 EX \$0.1014

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02733258-2A1484307>



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10140000

Expiry date

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

WWG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Company released an Appendix 3B on 31 October 2023.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The Options will be issued for nil cash consideration, but will incentivise the Company's Chief Operating Officer.

Purpose of the issue

To pay for services rendered

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-JUN-2029 EX \$0.1014

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

27/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02733258-2A1484307>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10140000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

WWG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Company released an Appendix 3B on 31 October 2023.



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Options will be issued for nil cash consideration, but will incentivise the Company's Chief Operating Officer.

Purpose of the issue

To pay for services rendered

Additional Details

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WWG : ORDINARY FULLY PAID	167,293,872

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWGAA : PERFORMANCE RIGHTS	313,777
WWGAB : OPTION EXPIRING 31-MAR-2026 EX \$0.45	1,444,126
WWGAD : OPTION EXPIRING 01-JAN-2027 EX \$0.103	500,000
WWGAE : OPTION EXPIRING 01-JUL-2027 EX \$0.1014	1,500,000
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2027 EX \$0.1014	1,000,000
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2028 EX \$0.1014	1,000,000
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2029 EX \$0.1014	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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