

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **01 September 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **21134**
3. BIR Tax Identification No. **000-234-398**
4. **VITARICH CORPORATION**
Exact name of issuer as specified in its charter
5. **Bulacan, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Marilao San Jose Road, Sta. Rosa I, Marilao, Bulacan** **3019**
Address of principal office Postal Code
8. **(+632) 8843-3033**
Issuer's telephone number, including area code
9. **Not applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Stock</u>	<u>3,054,334,014</u>
<u>Total Shares Issued and Outstanding</u>	

11. Indicate the item numbers reported herein: **Item 9. Other Events**
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Item 9. Other Events

After exhaustive discussions in several meetings, the Board of Directors of the Corporation, upon the recommendation of the Organizational and Business Development Committee, approved the terms and the execution of the Memorandum of Agreement ("MOA") between: (a) Vitarich Corporation ("VITA"); (b) Broilers Club, Inc. ("BCI"); and (c) the shareholders of BCI ("BCI SHAREHOLDERS") during its special meeting held today, 01 September 2025, where a quorum was present and acted all throughout.

The MOA pertains to the Corporation's purchase of any or all of the following: breeder farm facilities in Davao Del Sur, including land, improvements, equipment, 125,000 common shares of stock and advances of BCI SHAREHOLDERS in BCI, a private domestic corporation engaged, among others, in poultry and egg production, up to a total transaction value of Two Hundred Eighty Million Pesos (Php280,000,000.00).

The above-mentioned transactions are conditioned upon the results of the due diligence review by the Corporation, which will commence upon the execution and signing of the MOA, and which shall be completed within ninety (90) days from the completion of all the documents requested from BCI and BCI SHAREHOLDERS. Should the conditions be fully satisfied and the intended transactions eventually materialize, the above-mentioned facilities will be used as VITA's breeder farm, while BCI will become a subsidiary of VITA. At present, the transaction is not seen to have any adverse effects on VITA's operations. Rather (assuming conditions are met), the transaction is a strategic step to the current breeder farm operations of VITA. The additional capacity is expected to produce as much as an 8% increase in total VITA breeder output.

This disclosure contains forward-looking statements that are, by their nature, subject to risks and uncertainties. Such forward-looking statements are made based on management's current expectations or beliefs as well as assumptions made by, and information currently available to, management. Because actual results may differ from those contemplated in the forward-looking statements, undue reliance must not be placed upon them.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Registrant - **VITARICH CORPORATION**

By:



ATTY. MARY CHRISTINE DABU-PEPITO
Assistant Corporate Secretary, Corporate
Information Officer and Compliance Officer

Date: 01 September 2025