

Date: July 31, 2025

BSE Limited 1st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 corp.relations@bseindia.com SCRIP Code- 544133	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, C – 1, Block G, Bandra–Kurla Complex, Bandra (E) Mumbai – 400051 cmlist@nse.co.in Symbol-EXICOM
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Reference: **Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

Sub: **Outcome of the Rights Issue Committee Meeting held on July 31, 2025 – Allotment of Securities**

Dear Sir / Madam,

This is in continuation of our earlier communications as set out below:

1. Our intimation dated June 25, 2025, wherein the Company informed that the Board of Directors (“Board”) had approved the issuance of equity shares of face value ₹10 each (“Equity Shares”) by way of a Rights Issue to eligible equity shareholders of the Company;
2. The prior intimation dated June 25, 2025, regarding the convening of a meeting of the Rights Issue Committee (“Committee”) on Tuesday, July 1, 2025, to consider and finalize the issue price, entitlement ratio, record date, and other terms of the Rights Issue, subject to the receipt of in-principle approvals from the stock exchanges where the Company’s securities are listed; and
3. Our intimation dated June 30, 2025, informing that the Company had received in-principle approvals from the National Stock Exchange of India Limited on June 27, 2025, and from BSE Limited on June 30, 2025.
4. Our intimation dated July 01, 2025 regarding approval of the issue price, entitlement ratio, record date, and other key terms of the Issue.

In terms of Regulation 30 of SEBI Listing Regulations, we would like to inform that the Rights Issue Committee of the Board of Directors of the Company has today i.e. Thursday, July 31, 2025, inter-alia, considered and approved the allotment of 18,140,840 (One Crore Eighty One Lakhs Forty Thousand Eight Hundred Forty only) fully paid-up Equity Shares of face value of ₹ 10/- each on Rights Basis at an issue price of ₹ 143/- per Equity Share (including a premium of ₹ 133/- per Equity Share) (“Allotment”) to the eligible applicants in accordance with terms of Letter of Offer.

The said allotment is made pursuant to the terms set out in the Letter of Offer dated July 01, 2025, and the ‘Basis of Allotment’ as finalized in consultation with MUFG Intime India Private Limited (formerly known

as Link Intime India Private Limited) ["Registrar to the Issue"] and as approved by National Stock Exchange of India Limited ("the Designated Stock Exchange for the Issue").

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Face Value	Paid up Capital
Paid-up share capital (Pre-Rights Issue)	12,09,38,931	₹ 10	₹120,93,89,310
Paid -up share capital (Post – Rights Issue)	13,90,79,771	₹ 10	₹ 139,07,97,710

The details as required under SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("as amended") read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are given in 'Annexure A' to this letter.

The meeting commenced at 07:00 P. M. (IST) and concluded 07:30 P.M (IST).

This intimation is also being uploaded on the Company's website at: www.exicom.com.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully

For Exicom Tele-Systems Limited

Sangeeta Karnatak
Company Secretary & Compliance Officer

Place: Gurugram

Enclosure : As above

Annexure A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Sl.no.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Rights Issue
3.	Total number of securities allotted or proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 18,140,840 fully paid-up Equity Shares of Face Value of ₹10/- each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer at an issue price of ₹143/- per Equity Share (including a premium of ₹133/- per Equity Share).
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA