



## Shardul Amarchand Mangaldas

July 1, 2025

**The Board of Directors**  
**Exicom Tele-Systems Limited**  
8, Electronics Complex,  
Chambaghat, Solan, 173 213,  
Himachal Pradesh, India

Ladies and Gentlemen,

**Re: Proposed rights issue of equity shares bearing face value of ₹10 each (the “Equity Shares”) of Exicom Tele-Systems Limited (the “Issuer”) (the “Issue”)**

We, the undersigned, hereby consent to act as the legal advisor to the Issuer, in relation to the Issue and to our name being inserted as “Legal Advisor to the Issuer” in the Letter of Offer intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), and any relevant stock exchange where the Equity Shares are proposed to be listed, or in respect of any other document to be issued or filed in relation to the Issue. The following details with respect to us may be disclosed in the LOF:

**Shardul Amarchand Mangaldas & Co**  
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Sincerely,

**For Shardul Amarchand Mangaldas & Co**

**Abhiroop Amitava Datta**  
**Partner**