







### **Participant Reach**

- 3 million+ participants
- 150+ countries & territories
- 60,000+ new participants each month



### Professional Reach

- 150+ industries
- 133K+ job titles
- 290K+ skills tagged





We host one of the world's largest and most diverse on-demand research panels for B2B and B2C participants. With 3 million participants across the world ready to be recruited in minutes, the platform is trusted by thousands of the world's best research teams.



### Participant Demographics

- Gender: 54% Female, 46% Male/Other
- Age: 71% are under 40
- Ethnicity: 60% non-white
- Education: 65% have a degree or higher
- Income: 60% earn \$60K+ (USD)



### Global Distribution

- North America: 1.5M+
- EMEA: 564K+
- APAC: 600K+
- Central & South America: 405K+



### **Performance**

- >95% show rate
- 15 mins median time to first match
- 4.9/5 average participant rating (by researchers)



### **Feasibility**

To learn whether we have participants on the panel, we'll let you know how many participants meet your demographic filters, and you'll apply your expected incidence rate.



## Responsive, highquality participants

Every researcher wants to receive thoughtful, well-articulated insights from speaking to and surveying real participants. However, negative experiences from working with aggregated panel providers and expensive agencies make these participants difficult to find.

We've changed that: now researchers don't need to compromise. Quality is apparent from their first interaction with one of our participants.

- 100% Proprietary
- 15 mins til first participant
- Average 1.5 days to fill a study
- 2 95% invited participants show-up
- ☆ 4.9/5 Average Participant Rating
- <1% Reported fraud</p>

Our 3m-strong panel helps research teams build the world's best products

Adobe "|| || || ||

klaviyo<sup>™</sup>

**GoDaddy** 

Canva

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stripe

accenture

HubSpot

indeed

Microsoft



















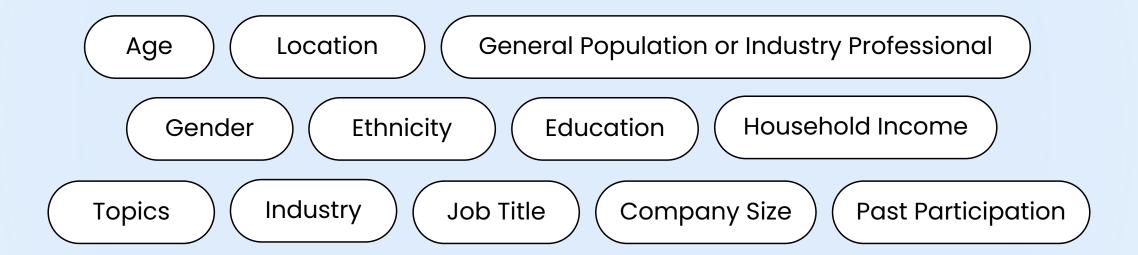




## Contents

Targeting Options	5	How We Recruit	15
Locations	6	How We Source Participants	16
Demographics	11	How We Tackle Fraud	17
Industry Professionals	13	Switch to Respondent	18
Industries	14		





# Targeting Options

Whenever a researcher sets up a project on Respondent, they choose from 12 targeting options to help them match with the right participants from our 3m+ panel.

They can also access their team's participant database to view and invite previous participants in their studies.

Once they've chosen their targeting options, they'll add a screener to help them identify qualified participants from those that they've targeted.

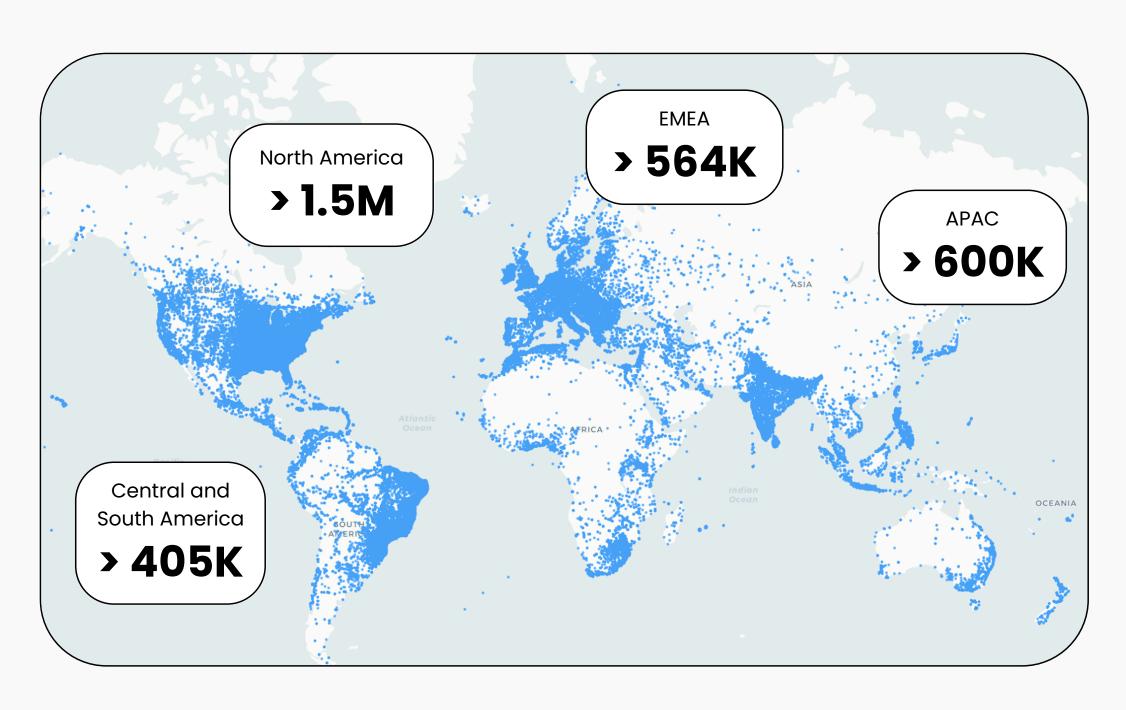
When they publish their project, targeting matches the project with participants that are likely to qualify. These participants then take a screener, and those that are successful are shown as 'qualified' to researchers.



# The Respondent Panel

Rapidly growing participant base from 150+ countries

USA	1,561,863	France	21,830
Brazil	383,487	Egypt	19,896
India	201,205	Italy	17,289
<b>Great Britain</b>	120,804	Portugal	16,745
South Africa	112,677	Mexico	16,883
Canada	104,340	Spain	15,170
Kenya	72,859	Malaysia	15,335
Philippines	66,760	Jamaica	13,318
Australia	48,576	UAE	13,527
Germany	25,727	Netherlands	13,251
Indonesia	27,621	Colombia	12,029
Morocco	20,320	Ireland	11,994
Romania	17,875	Argentina	9,034



Panel Book 2025

6



### **Americas**

Anguilla

Antigua and Barbuda

Argentina

Aruba

Bahamas Barbados

Belize

Bolivia

Bonaire, Sint Eustatius and Saba

Brazil

Cayman Islands

Chile

Colombia

Costa Rica

Curaçao

Dominica

Ecuador

El Salvador

French Guiana

Grenada

Guadeloupe

Guatemala

Guyana

Haiti

Honduras

iloridard

Jamaica

Martinique

Montserrat

Panama

Paraguay

Peru

Puerto Rico

Saint Kitts and Nevis

Saint Lucia

Saint Martin (French part)

Saint Vincent and the Grenadines

Suriname

Trinidad and Tobago

Turks and Caicos Islands

United States Minor Outlying Islands

Uruguay

Virgin Islands, British

Virgin Islands, U.S.



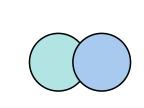


**70K** 

new participants each month



countries



Deep B2B and B2C reach



#### **EMEA**

Albania
Algeria
Andorra
Armenia
Austria
Belgium
Benin

Benin
Bosnia and Herzegovina
Botswana
Bulgaria
Burkina Faso
Burundi
Cameroon
Cape Verde
Central African Republic

Chad
Comoros
Côte d'Ivoire
Croatia
Cyprus

Czech Republic Czechia Denmark Djibouti Egypt

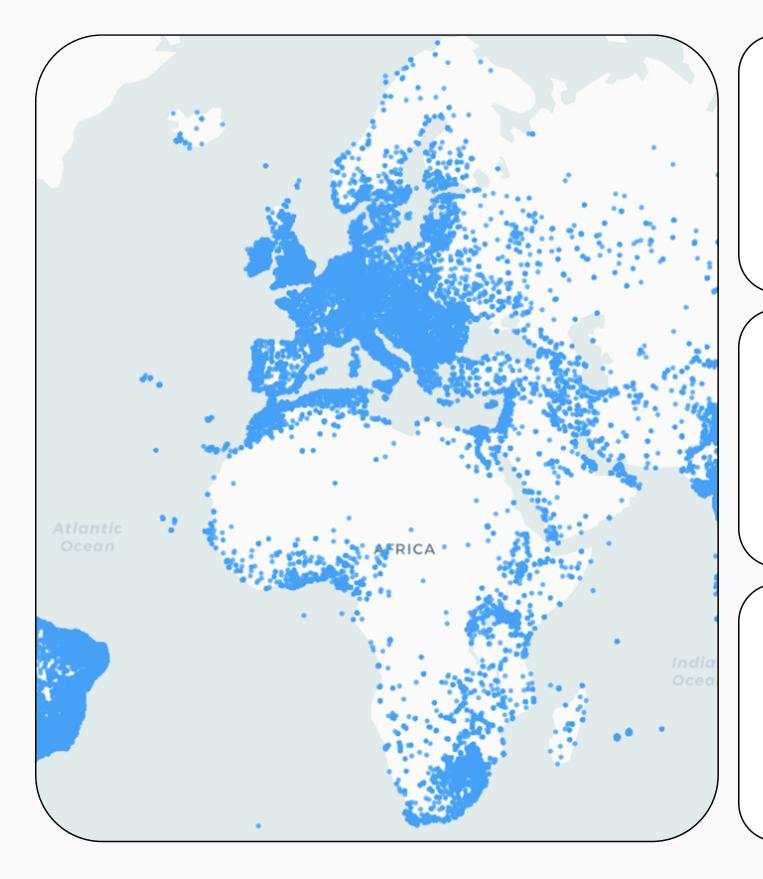
Egypt
Equatorial Guinea
Eritrea
Estonia
Eswatini
Faroe Islands
Finland
France
Gabon
Gambia
Georgia
Germany

Gibraltar

Greenland

Greece

Guernsey Guinea Guinea-Bissau Hungary Iceland Ireland Isle of Man Israel Italy Jersey Jordan Kenya Latvia Lesotho Liberia Liechtenstein Lithuania



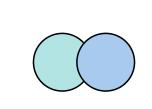


**70K**participant

new participants each month



countries



Deep B2B and B2C reach



### **EMEA** (continued)

Luxembourg Madagascar Malawi Malta

Mauritania

Mauritius Mayotte Moldova Monaco

Montenegro Morocco Mozambique

Namibia Netherlands

Niger Nigeria

North Macedonia Norway

Oman

Palestine Poland Portugal Qatar

Republic of Congo

Réunion Romania Rwanda San Marino

San Marino Saudi Arabia

Senegal

Serbia Seychelles

Sierra Leone Slovakia

Slovenia South Africa South Sudan

Spain

Swaziland (Eswatini)

Sweden

Switzerland

São Tomé and Príncipe

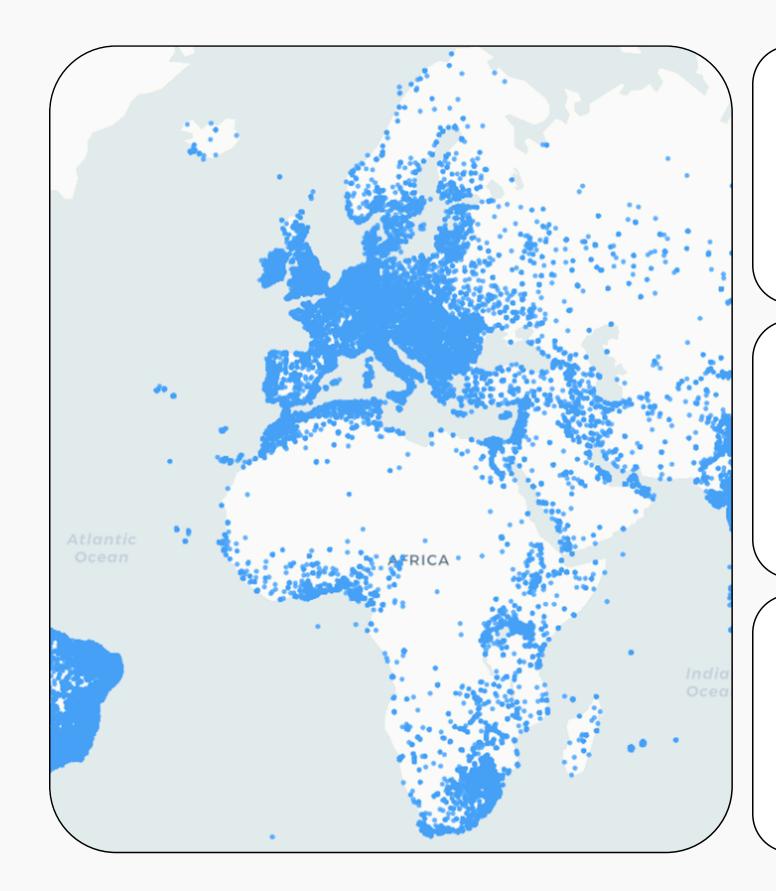
Tanzania Togo Tunisia Turkey

United Arab Emirates
United Kingdom

Vatican City

Western Sahara

Zambia





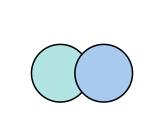
**70K** 

new participants each month



150+

countries



Deep B2B and B2C reach



### **APAC**

American Samoa New Caledonia Australia New Zealand Bangladesh Norfolk Island

Bhutan Northern Mariana Islands

Brunei Palau
Fiji Philippines
French Polynesia Pitcairn
Guam Samoa
India Singapore

Singapore Solomon Islands Indonesia South Korea Japan Kazakhstan Sri Lanka Taiwan Kiribati Tajikistan Laos Thailand Malaysia Maldives Timor-Leste Micronesia Tokelau Mongolia Tonga

> Tuvalu Uzbekistan Vietnam

Turkmenistan

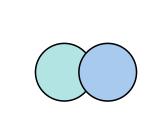




**70K** 

new participants each month





Deep B2B and B2C reach

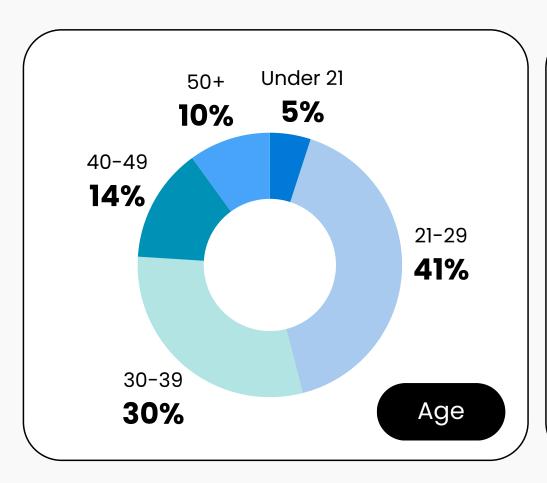
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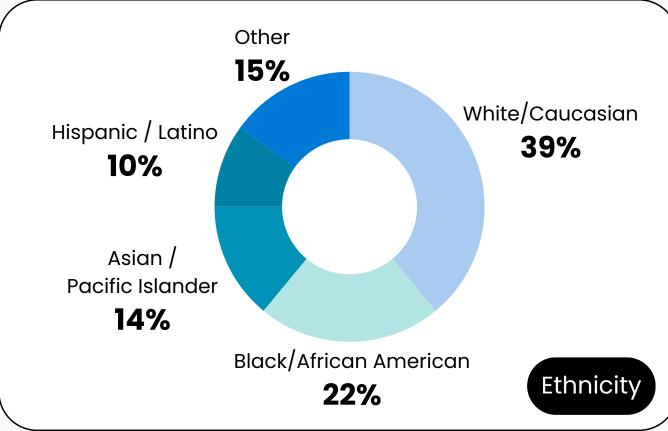
Nepal

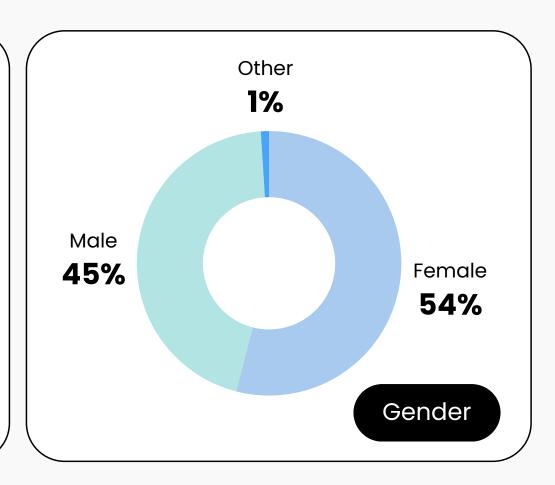


# Demographic Snapshot

Our diverse panel makes it easy to find participants for any study. Here's a view of the split of participants across the panel within each demographic group.







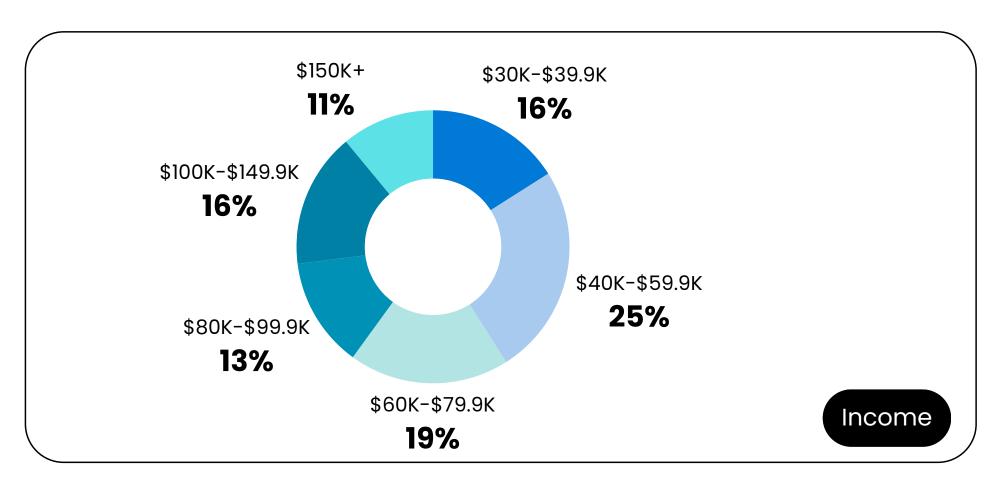
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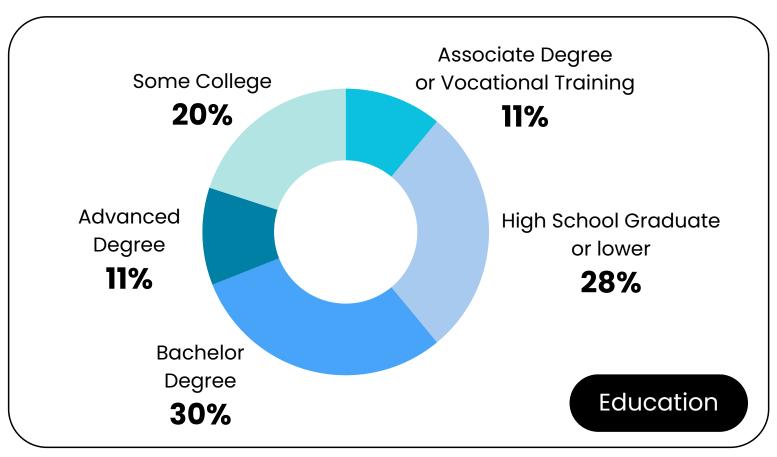
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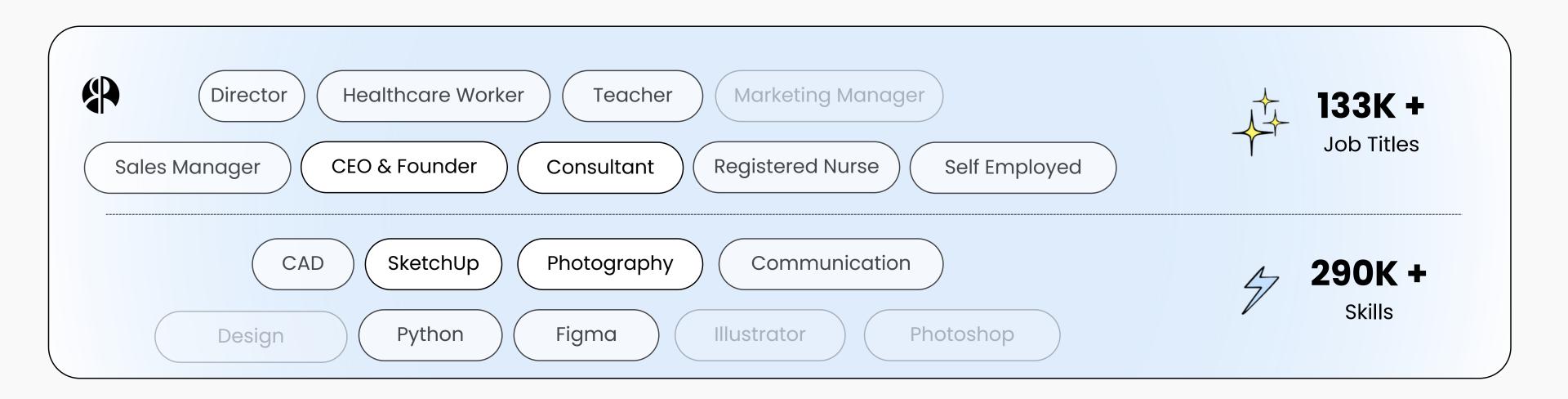
## Demographic Snapshot (continued)

Our diverse panel makes it easy to find participants for any study. Here's a view of the split of participants across the panel within each demographic group.





<sup>\*</sup>not every participant has supplied income. Income is in US dollars although some participants may have entered income in local currency.



# **Industry Professionals**

On sign-up, participants share information about professions, skills, and job titles. Our panel contains industry professionals across 145 industries, 133k+ job titles, and 290k+ skills. Researchers can target by each of these targeting criteria.

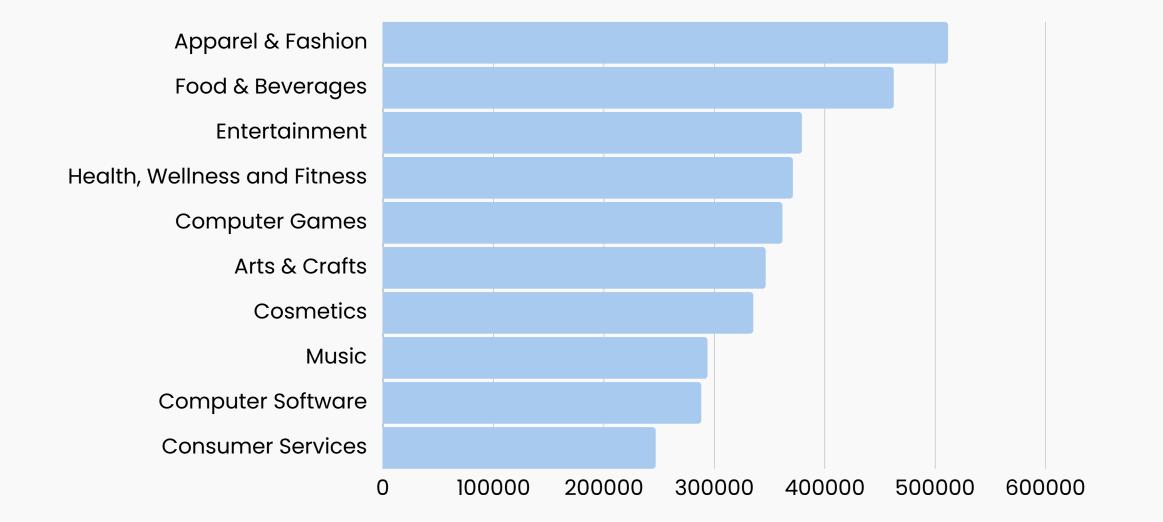
To ensure quality we ask participants for work email verification every 90 days and encourage them to connect their LinkedIn profiles. Any participant can see industry professional (B2B) projects published on Respondent so they can refer friends and family who may be a good match.

The ability to target industry professionals on our proprietary panel makes us one of a handful of recruitment providers that can reliably source high-quality professional participants for research studies.



## Industries

A view of the top industries for B2B professionals



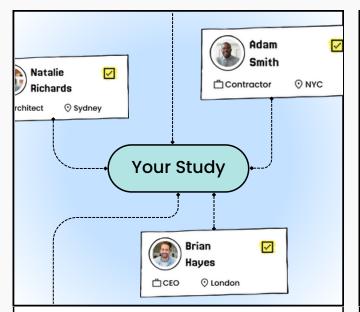
<sup>\*</sup>Participants can select multiple industries

Consumer Services Hospital & Health Care Marketing and Advertising Consumer Goods Design Reta Information Technology and Services Writing and Editing Automotive Animation Sports Banking E Learning Hospitality Financial Services Compute Hardware Graphic Design Construction Online Medic Restaurants Computer & Network Security Computer Networking <u>Education</u> <u>Management</u> Humai Resources Lei earch Mento You can target B2B Health Care Electronic Professionals from over Alternative Plannin Airlines/Aviat d Production Broadcas Market Rese Media Buildi vices Motio nd Equipmen Pictures and 145 Primary/Seco Practic Gambling & nmunication Industries Insurance C Individual 8 Family Ser Jewelr Management Biotechnology Logistics and Supply Chai Supermarkets Executive Office Civil Engineering Capital Markets Warehousing Electrical/Electronic Manufacturing Government Administration Non Profit Organization Management Media Production Performing Arts Information Services Furniture Railroad Manufacture Market Research Editing



### How recruitment works with Respondent

Here's how our platform recruits participants for your research studies



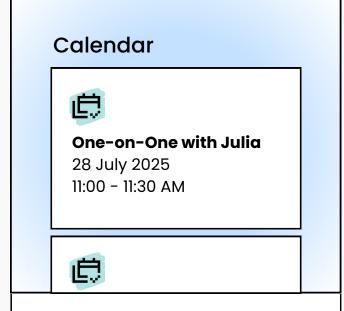
### Match

Our algorithm matches the most relevant participants to your project. It takes 15 minutes to find your first qualified participant, 1.5 days to fill a study



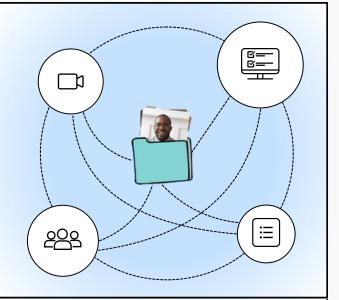
### Screen

We screen participants on our platform based on your screener questions



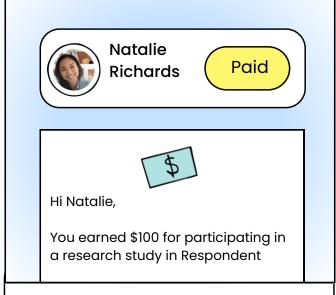
### **Schedule**

Qualified participants are auto-invited or your customers hand-select from a list of qualified participants in your platform



### Research

Conduct research and get insights from your customers for any methodology



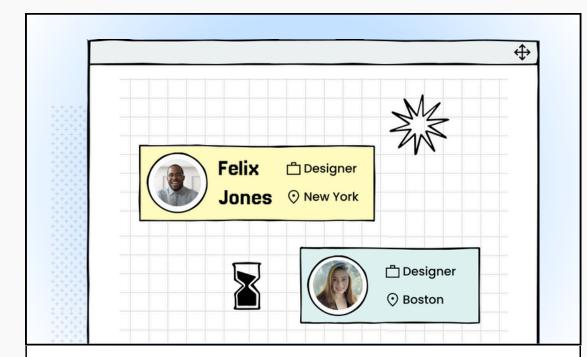
### Pay

Your researchers mark research projects as complete and we'll issue incentive payments to your participants



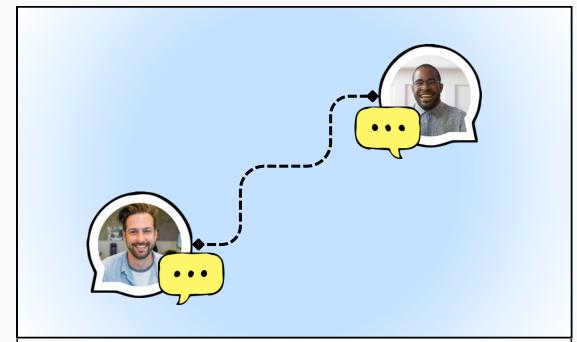
## How we source participants for your studies

Here's how our platform recruits participants for your research studies



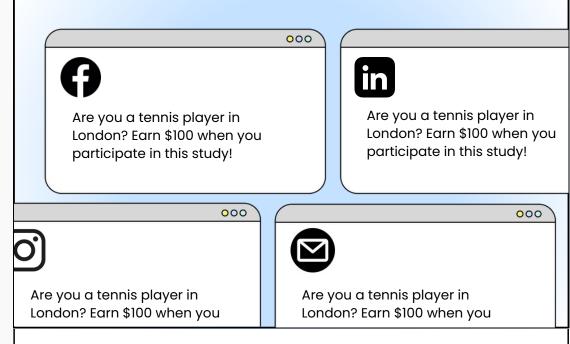
#### **Panel**

Our matching algorithm targets the most relevant participants to your project It takes 15 minutes to find your first qualified participant, 1.5 days to fill a study



### Referrals

Participants are incentivized to refer others to the panel and to projects. Referral incentives bring participants on and off-panel into studies. Referrals are the main driver of growth on Respondent's panel.



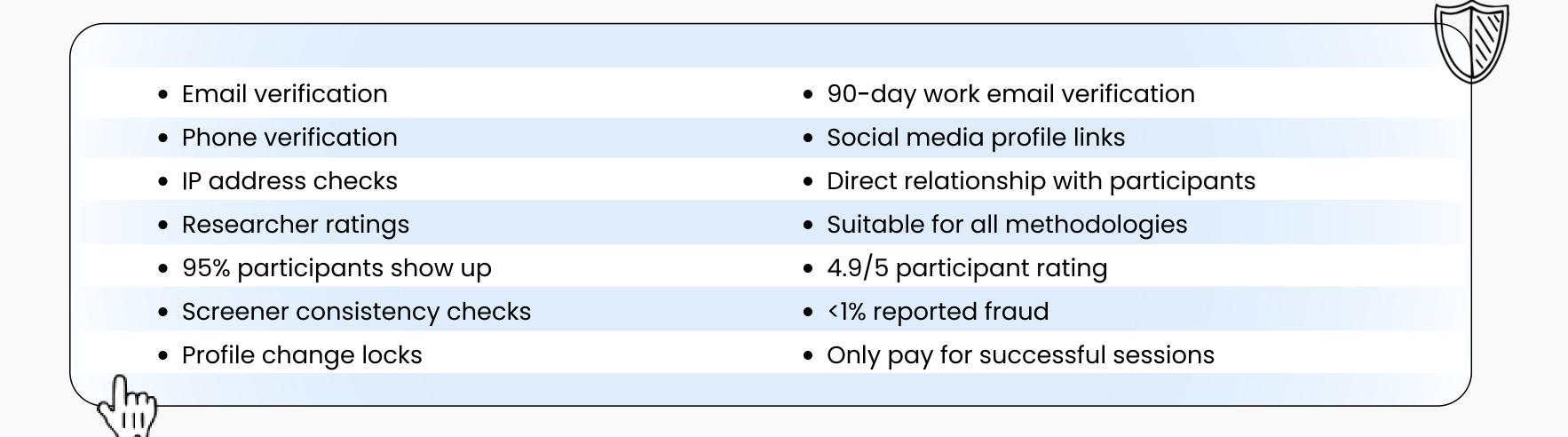
### **Additional Recruitment**

When a project has more opportunities to fill, we'll run outreach to our panel to incentivize them to join. We also run off-panel recruitment campaigns to find hard-to-reach audiences.



## Quality participants, no compromises

Fraud prevention is our #1 priority. Every layer of our platform—people, process, and tech—ensures your sessions are with real humans offering real insights. More than eight years of investing in our anti-fraud measures have made our defences among the strongest in the industry.



### Still not convinced?

Let our satisfied partners tell you why they choose Respondent

"What I love about Respondent is that I can publish a study on Sunday at 2pm and within three hours, I've got 40 candidates."



#### Katie Henslee

Consultant at Deloitte

"Respondent is a lifesaver... it's the best recruitment tool, nothing comes close.."



#### **Nicholas Cope**

Department Head of Customer Experience & User Research at Extreme Networks

"The participants have been who they say they are, we can verify them, and they're super responsive. Respondent has helped us do better research and be better researchers."



#### Jacqueline Jordan

GVP, Research at Huge



## Make Respondent your go-to panel for high-quality participants

Publishing your first research project is the quickest way to see the quality of our participant panel.

### Start a project



Reach out to sales@respondent.io for details on volume pricing

