

Transform Microsoft Teams into your collaboration hub

Intapp Workspaces transforms Microsoft Teams into a tailored collaboration powerhouse for law firms, empowering users to better collaborate on complex legal matters. With intuitive and efficient features — including auto-provisioned matter-based teams, templates, streamlined lifecycle management, external client teams, and seamless DMS integration — users can enhance their productivity and collaborate effortlessly.

Change the way your law firm works

Meet client expectations

Empower clients with a comprehensive view of real-time notes, invoices, and critical data — all conveniently accessible in a single location — to enable seamless collaboration with their lawyers in real time

Enable a practice-based user experience

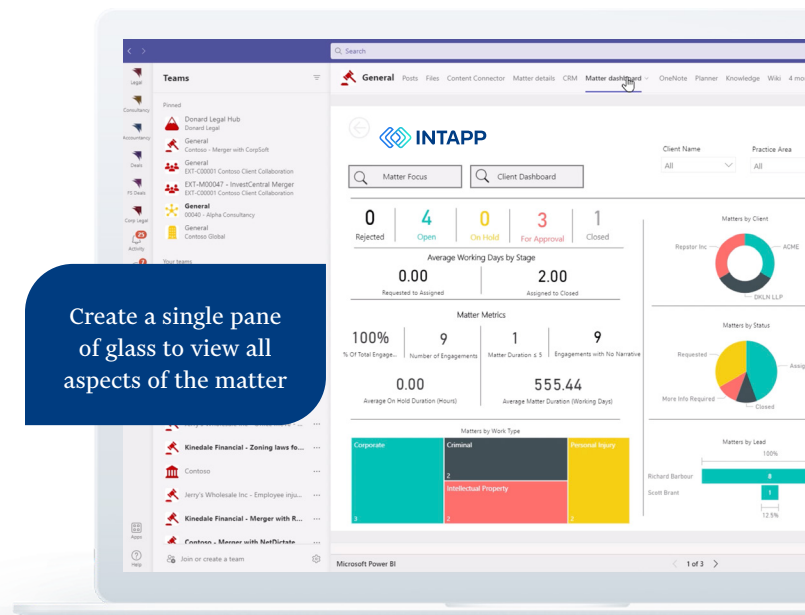
Provide lawyers with a tailored user experience that improves access to knowledge management and standardizes workflows and templates

Standardize processes

Let your teams focus on their value-add work by reducing manual effort, automating matter-based team provisioning, templating matter types, and standardizing tasks

Manage confidentiality

Keep your data safe and avoid ethical wall breaches by integrating your key firm systems, such as Intapp Walls and



Transform Microsoft Teams into a modern legal desktop

Features

- **Create templated matter-based teams**
Access teams that are specifically tailored for each matter: Create or import Microsoft Teams hubs, channels, applications (e.g., Microsoft OneNote, Planner, etc.), and relevant content in Intapp Workspaces
- **Connect your DMS to a matter-based team**
Check out content from your firm's document management system (DMS), like iManage or NetDocuments, into your matter-based team to promote rich collaboration capabilities like co-authoring
- **Automatically check content into your DMS**
Schedule a regular or immediate check of edits when checking content out from your matter-based team and into your DMS
- **Provision an external team for a matter**
Enable lawyers to request an external facing team in Intapp Workspaces to allow for clients or external parties
- **Invite and onboard clients for external sharing**
Bring in guests outside of the firm into an external team to collaborate on a matter and share content from your internal matter-based team
- **Add sensitivity and retention labels**
Mark content as confidential and determine how long it should be kept on a matter-based team before it's securely archived
- **Integrate with Intapp Walls**
Bring in ethical and foundational walls functionality for both matter-based teams by combining the power and intelligence of Intapp Walls with Intapp Workspaces

Benefits

- **Unified matter collaboration**
Bring together all aspects of a legal matter into a templated and automatically created Microsoft Team with Intapp Workspaces to streamline collaboration and enhance lawyer productivity
- **Enhanced document collaboration**
Seamlessly and efficiently connect content from a firm's DMS to a matter-based team to help legal teams better collaborate through native Microsoft co-authoring
- **Seamless client collaboration**
Create external teams that clients and other guests can use to collaborate with lawyers in real time to boost client satisfaction and help modernize the way your firm works
- **Increased matter organization and planning**
Automatically set up matter-based teams with core Microsoft 365 applications — such as Microsoft Planner and shared OneNotes — via Intapp Workspaces to standardize matters, helping boost planning and organization
- **Improved risk and client confidentiality management**
Ensure matter-based teams and related content are appropriately secured with integrations to Intapp Walls to ensure legal and regulatory compliance

“Our [lawyers] are now treating [Intapp Workspaces] as a high-level pane of glass into all systems, documents, and places they need to go.”

TARA SAYLOR, BCLP

Senior Manager of Collaboration Services

Learn how you can optimize Microsoft Teams for your legal professionals at intapp.com/workspaces



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