



ALT5
(NASDAQ: ALTS)

INVESTOR UPDATE

July 2025

Certain statements in this corporate presentation constitute forward-looking statements, within the meaning of applicable securities laws. All statements that are not historical facts, including without limitation, statements regarding future estimates, plans, programs, forecasts, projections, objectives, assumptions, expectations or beliefs of future performance, are “forward looking statements”. We caution you that such “forward-looking statements” involve known and unknown risks and uncertainties that could cause actual and future events to differ materially from those anticipated in such statements. Forward looking statements include but are not limited to, statements with respect to commercial operations, including sales, anticipated revenues, projected size of the market and other information that is based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management. This presentation includes non-gaap results and management prepared segments. They are for illustrative purposes and readers are encouraged to read the companies SEC filings on Edgar for full financial and other disclosures. ALT 5, (the “Company”) does not intend, and does not assume any obligation, to update these forward-looking statements except as required by law. These forward-looking statements involve risks and uncertainties relating to, among other things, results of technology development and sale activities, uninsured risks, regulatory changes, and actual operating and financial performance of facilities, equipment and processes relative to specifications and expectations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

RECENT HIGHLIGHTS

- ▶ Eclipsed the \$22m Revenue run-rate in Q1, 2025 through Fintech segment
- ▶ Signed Partnership with leading business software provider - gained access to 13 million businesses globally to offer Crypto payment gateway (ALT Pay)
- ▶ Enabled REG A settlement in Crypto for Banks and engaged multiple other FINRA members to use PAY as a funding mechanism
- ▶ ALT 5 Pay won SIGMA Best Payment Provider AWARD at 2025 Sigma Eurasia driving increased awareness of our platform in key business segment
- ▶ Eclipsed 1000 merchants onboarded as customers in over 40 countries
- ▶ Launched CaaS offering for stablecoin Management, utility and enablement into legacy workflow

TRUSTED CRYPTO-AS-A-SERVICE PLATFORM FOR FINANCIAL INSTITUTIONS & MERCHANTS

US\$1.1B

Transactions Processed in 2023

US\$2.1B+

Transactions Processed in 2024

US\$5B+

Transactions Processed since inception



Integrate cryptocurrencies & other digital assets into clients' operations & product lines

Quickly integrate a safe, secure and compliant platform for digital asset transactions

B2B focus; facilitate digital asset trading, payments and crypto-card issuance

BitLicense pending via acquisition of existing license (Q3 2025); 1 of ~30 firms expected to hold it

Corporate Overview

Founded	1983
Headquarters	Las Vegas, Nevada
FTEs	~30
Ticker	Nasdaq: ALTS

Select Partners & Integrations



Healthcare Spin-Off

Record date was June 2, 2025. In 2025 Q3, ALT5 is expected to complete the partial or complete spin-off of its healthcare unit, **Alyea Therapeutics**, which focuses on developing non-addictive pain management therapies

ALT5 Prime

ALT5 Prime is a complete end-to-end solution for traders, professionals, financial institutions and investors, an “Exchange-in-a-Box”, enabling the buying, selling and holding of digital assets



Key Points of Differentiation

- ▶ Institutional-Grade Infrastructure
- ▶ Regulated: FinCEN, FINTRAC, BitLicense pending (Q3 2025)
- ▶ Plug-in ready for 3,300+ FINRA members
- ▶ iFixIT API and clearing firm-ready
- ▶ Built-in KYC/AML, wallet, custody, and liquidity modules
- ▶ Enables atomic settlement with stablecoins

ALT5 Pay

ALT5 Pay enables merchants to accept digital assets as **payment** and **move** crypto across the blockchain with ease



Enabling payments in fiat, cryptocurrencies and other digital assets

Converging to re-define the Crypto payments network

Adding fiat, cryptocurrencies & digital assets as acceptable payments for merchants

ALT5 Prime

MARKET:
FINRA MEMBERS
BANKS
CREDIT UNIONS



3,298

Securities Firms



628,392

Registered Representatives



148,718

Branch Offices



4,455

Credit Unions



546B

Market Events Processed
Every Day



4,571

Banks

ALT5 Prime is a turnkey crypto infrastructure platform for institutions, combining front-, middle-, and back-office functionality.

- ✓ Real-time trading, custody, and settlement
- ✓ Integrated with legacy systems and blockchain networks
- ✓ Full-stack support for KYC, AML, KYT, and tokenization
- ✓ NYFIX-ready, with direct access to liquidity providers

Platform	Compliance	Integration
Real-time trade settlement	Built-in KYC/AML/KYT	NYFIX API & clearing ready
24/7/365 access	Custodied wallets	Multi-chain, multi-currency
Mobile & desktop access	Chainalysis AML support	Order routing + matching

AAVE Aave Token	BCH Bitcoin Cash	DOGE Dogecoin	LINK Chainlink	SHIB Shiba Inu	USDC USD Coin
ADA Cardano	BTC Bitcoin	DOT Polkadot	LTC Litecoin	SNX Synthenix	USDT Tether
ALGO Algorand	COMP Compound	ENJ Enjin Coin	MANA Decentraland	SOL Solana	XLM Stella
APE Ape Coin	DAI Dai	EOS Eos	MKR Maker	SUSHI SushiSwap	XRP XRP
AU Aurum Coin	DASH Dash	ETH Ethereum	MATIC Matic	UNI Uniswap	XTZ Tezos
BAT Basic Attention Token	OFFICIAL Trump	FTM Fantom	SUI COIN	OFFICIAL Melania	YFI Yearn.finance



Built for institutions. Designed for scale. Integrated by default.

ALT5 Prime

KEY POINTS OF DIFFERENTIATION

- ▶ Institutional Grade
- ▶ Integration to Broadridge NYFIX
- ▶ Multiple Blockchain Integration
- ▶ Front, middle and back-office
- ▶ Deep Liquidity Pool
- ▶ Reliable, safe and secure platform

**FINTRAC
CANAFE**

Financial Transactions and
Reports Analysis Centre of Canada
Centre d'analyse des opérations
et déclarations financières du Canada





ALT5 Pay

CRYPTO PAYMENTS IS A GLOBAL TREND

Businesses

77%

of merchants who support payments in crypto **saw an increase in cross-border sales.**

23%

of online businesses say they **are planning to offer crypto as a payment method.**

36%

of CFOs surveyed **would like to settle payments in stablecoins.**

82%

of companies whose customers used crypto at the check out **attracted net new customers and demographic segments.**



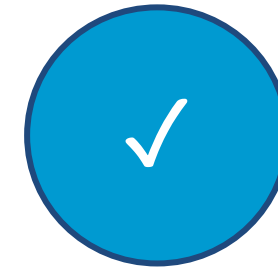
\$27.6T+ in stablecoin transaction volume (2024)



FINRA banks and credit unions seeking compliant crypto rails

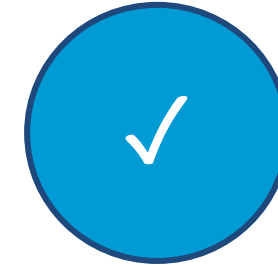


B2B, B2C, and institutional demand for integrated digital payments



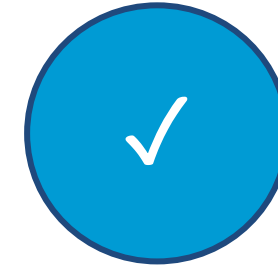
Accept Crypto

- TON, BTC, ETH, USDT & more
- Supports checkout and invoice-based integration



Convert Seamlessly

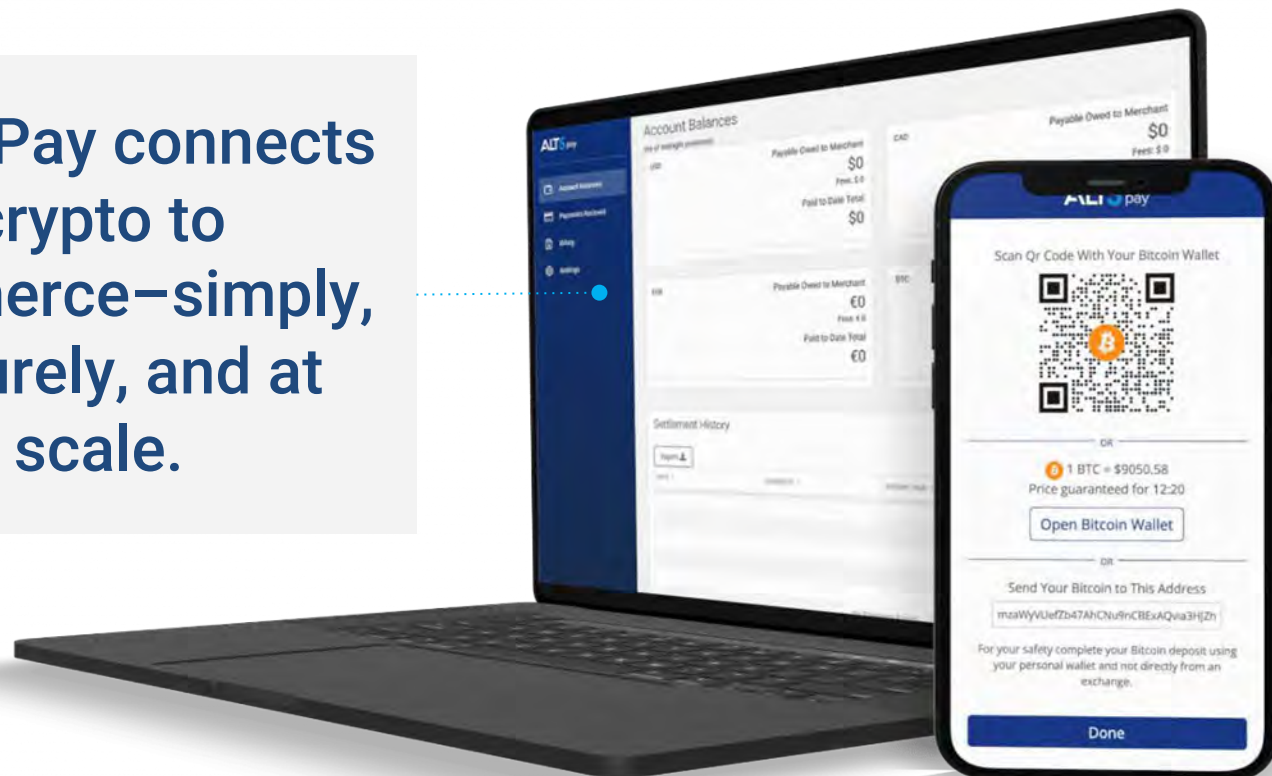
- Market-rate conversion with no exposure to volatility
- FX insights and exportable settlement reports



Manage Easily

- Unified merchant dashboard with reconciliation and fee management
- No-code setup, hosted by ALT5
- Scalable across geographies, verticals, and merchant types

ALT5 Pay connects crypto to commerce—simply, securely, and at scale.



One dashboard.
All balances.
Full control.

Currency	Balance	Send Balance
CAD	0 (\$0.00)	Send Balance
EUR	0 (\$0.00)	Send Balance
GBP	0 (\$0.00)	Send Balance
USD	\$12,002.5 (\$312.00)	Send Balance
ADA	0 (\$0.00)	Send Balance
AK1111	0 (\$0.00)	Send Balance
AVAX	0 (\$0.00)	Send Balance
BCH	0 (\$0.00)	Send Balance
BNB	0 (\$0.00)	Send Balance
BTC	0 (\$0.00)	Send Balance
DASH	0 (\$0.00)	Send Balance
DOGE	0 (\$0.00)	Send Balance



ALT5's branded card program connects crypto to commerce through white-labeled payment experiences.

Branded Card Issuance: Launch physical and virtual cards with your brand

Crypto Loyalty Integration: Reward users in tokens or points

Push Offers & Campaigns: Trigger real-time rewards and promos

Balance Notifications: Keep users engaged and active

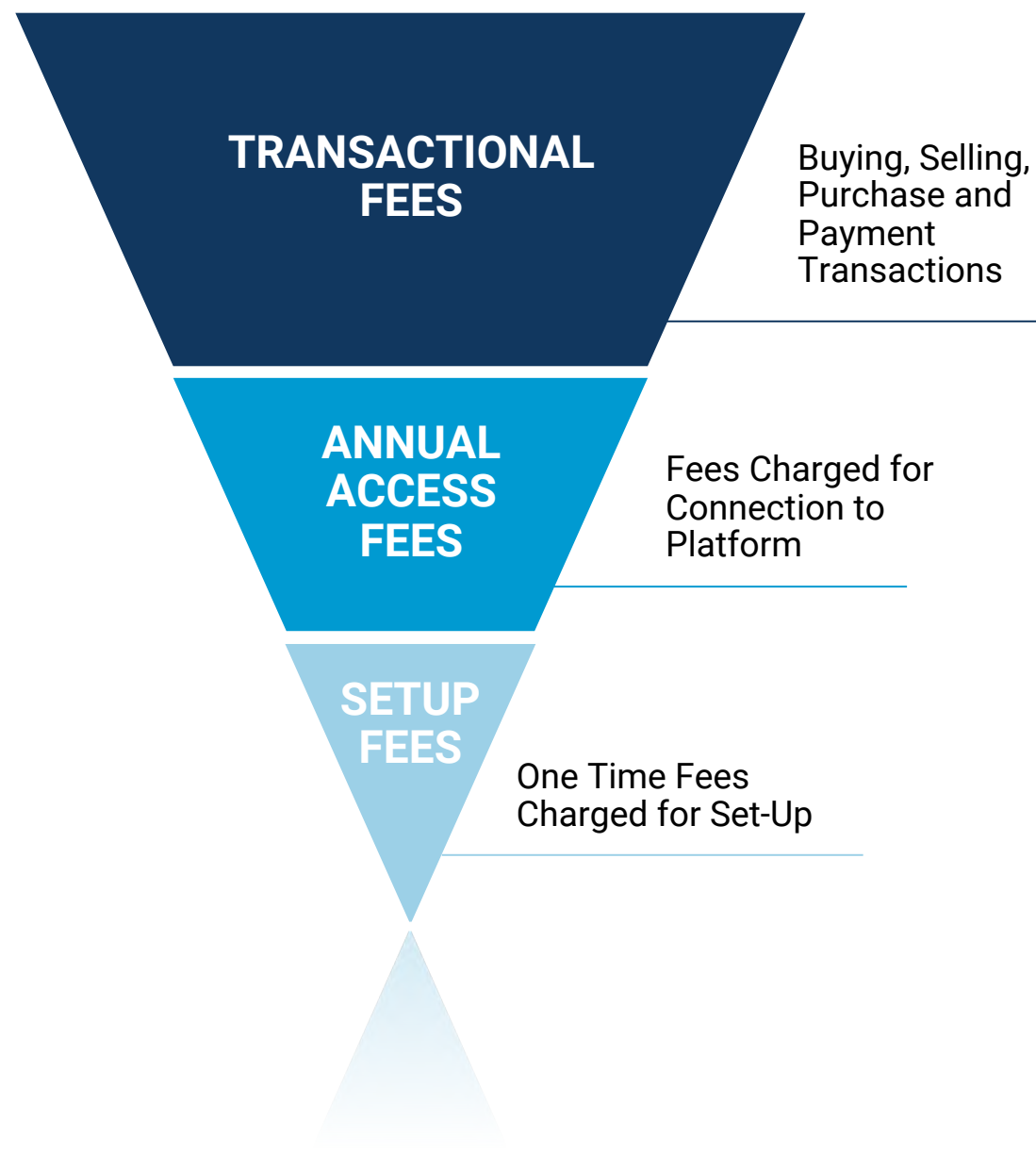
Program Revenue: Earn from card activity, FX, and interchange flows



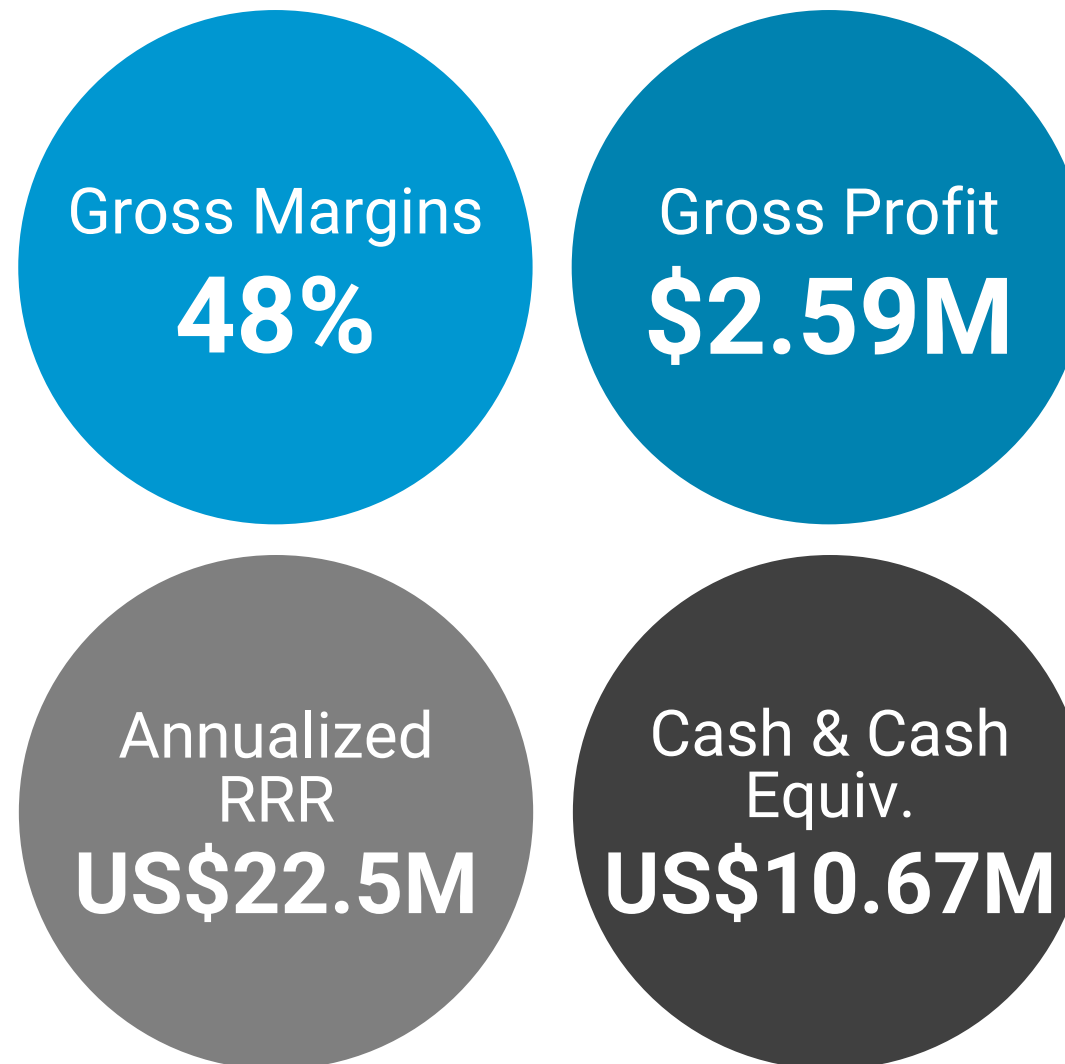
What the Platform Enables

- ✓ Issue and manage crypto-linked cards across geographies
- ✓ Connect wallets to cards for seamless crypto-to-fiat spend
- ✓ Power merchant and P2P payments
- ✓ Enable fiat offramp capabilities for crypto users
- ✓ Deliver branded UX with full KYC/KYT compliance
- ✓ Operate through centralized card admin dashboard
- ✓ Drive usage with real-time loyalty, rewards, and notifications

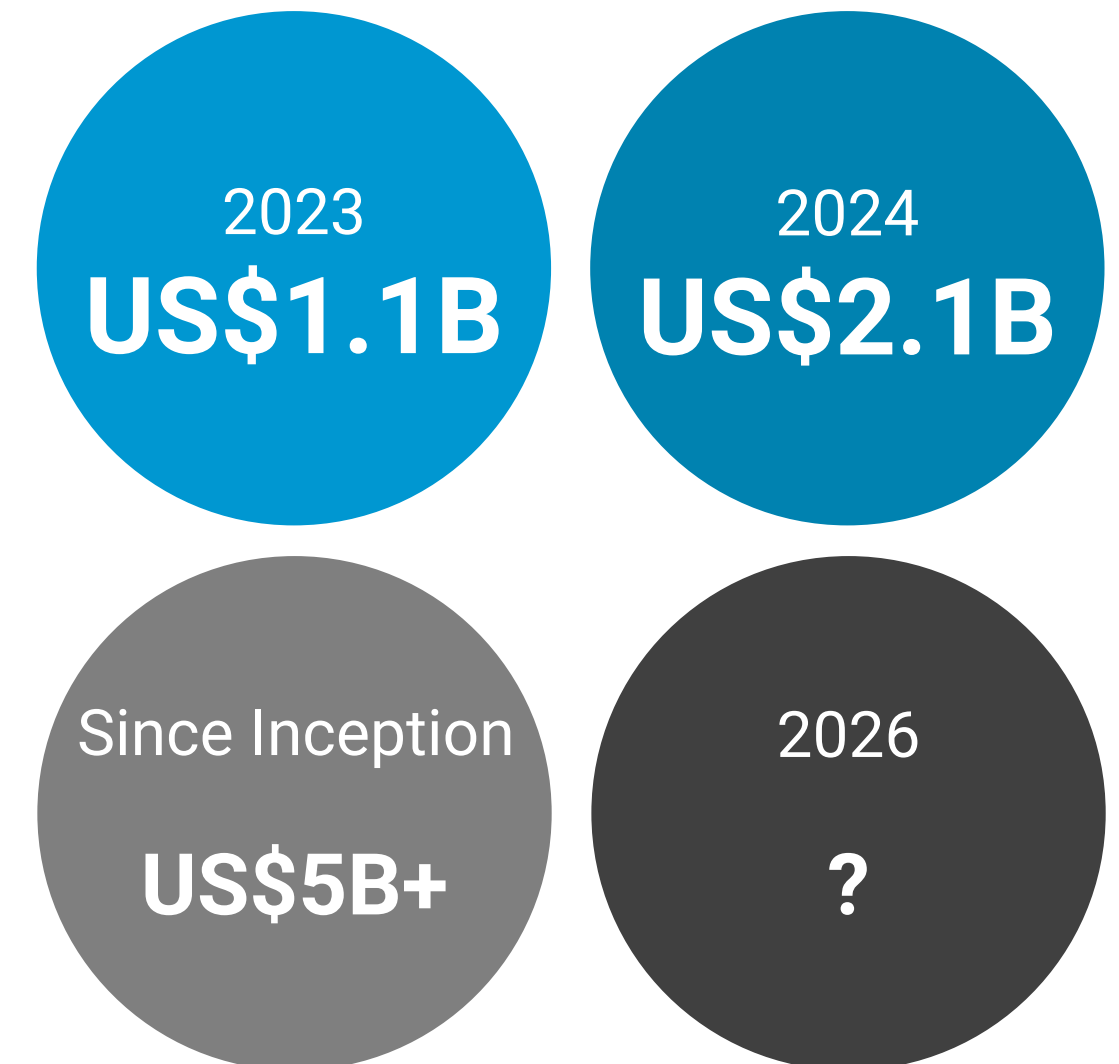
REVENUE MODEL



Q1 2025 HIGHLIGHTS



Transaction Volume Growth





Peter Tassiopoulos
Chief Executive Officer

Peter Tassiopoulos brings over 30 years of leadership experience across the healthcare, finance, and technology sectors. His extensive background includes various executive roles in both private and public companies, focusing on mergers and acquisitions, capital market strategies, and strategic relationships. In his role as CEO, Tassiopoulos steers ALT5 Sigma's strategic vision, oversees the restructuring of its healthcare business, and drives growth initiatives as the company enhances its presence in the evolving digital asset marketplace. His proven success in navigating complex transactions and leading high-impact growth strategies positions him well to guide ALT5 Sigma through its next phase of development.



Vay Tham
*Chief Revenue Officer,
President Fintech*

Vay Tham, who most recently served as PI Financial Corp.'s (Ventum Financial), Managing Director, Head of Technology Investment Banking, has over 25 years' experience in capital markets. Vay's career has spanned research, investment banking, and finance roles. In addition, Mr. Tham previously founded, grew, and sold his own fund, which had over \$300 million of assets under management. Vay has predominantly focused on technology companies throughout his career.



Ron Pitters
Chief Operation Officer

Ron Pitters has a strong business and financial background focused on technology and management consulting. Mr. Pitters was formerly the Head of Axos Clearing LLC and President of Axos Business Center Corp., both subsidiaries of Axos Financial, Inc., a New York Stock Exchange listed company. For over 20 years, Ron has been an innovator and leader for global fintech, financial services, and emerging technologies, serving in a diverse range of senior leadership capacities in both technology and business. His expertise encompasses technology, capital markets, business innovation, product development, and business start-ups. Ron's background in managing global businesses in Asia, the Middle East, Europe, and the USA complements ALT5's global customer footprint.

THANK YOU



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